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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047
	The organization may have to use a copy of this return to satisfy state reporting requirements	2008 Open to Public Inspection

A For the 2008 calendar year, or tax year beginning 07-01-2008 and ending 06-30-2009				
B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization Community Foundation for Southern Arizona	D Employer identification number 94-2681765	
		Doing Business As	E Telephone number (520) 770-0800	
		Number and street (or P O box if mail is not delivered to street address) 2250 East Broadway Blvd	Room/suite	G Gross receipts \$ 10,634,495
		City or town, state or country, and ZIP + 4 Tucson, AZ 85719		
		F Name and address of Principal Officer Carmen Marriott 2250 E Broadway Tucson, AZ 85719		
I Tax-exempt status ☒ 501(c) (3) (Insert no) ☐ 4947(a)(1) or ☐ 527		H(a) Is this a group return for affiliates? ☐ Yes ☒ No		
J Web site: ☒ www.cfsoaz.org		H(b) Are all affiliates included? ☐ Yes ☒ No (If "No," attach a list See instructions)		
		H(c) Group Exemption Number ☒		
K Type of organization ☒ Corporation ☐ trust ☐ association ☐ other ☒		L Year of Formation 1980 M State of legal domicile AZ		

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities To encourage charitable giving to needy organizations of Southern Arizona		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	22
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	22
	5	Total number of employees (Part V, line 2a)	5	25
	6	Total number of volunteers (estimate if necessary)	6	22
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	0
	b	Net unrelated business taxable income from Form 990-T, line 34	7b	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	6,630,141	4,943,855
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	255,087	195,009
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	7,255,180	501,390
	12	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	3,381	43,952
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	14,143,789	5,684,206
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	3,249,002	2,292,255
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	1,046,177	1,301,332
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0
	b	(Total fundraising expenses, Part IX, column (D), line 25 <u>102,048</u>)		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	3,718,686	2,876,793
	18	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	8,013,865	6,470,380
	19	Revenue less expenses Subtract line 18 from line 12	6,129,924	-786,174
	Net Assets or Fund Balances			Beginning of Year
20		Total assets (Part X, line 16)	47,861,341	37,636,947
21		Total liabilities (Part X, line 26)	4,691,533	3,210,105
22		Net assets or fund balances Subtract line 21 from line 20	43,169,808	34,426,842

Part II Signature Block

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge				
	*****		2010-05-07		
	Signature of officer		Date		
	Gerald Miron Treasurer Type or print name and title				
Paid Preparer's Use Only	Preparer's signature Mike DeVries		Date	Check if self-employed ☐	Preparer's PTIN (See Gen Inst)
	Firm's name (or yours if self-employed), address, and ZIP + 4 DeVries CPAs of Arizona PC 4349 East Fifth Street Tucson, AZ 857112025				EIN ☐
					Phone no ☐ (520) 298-6200

May the IRS discuss this return with the preparer shown above? (See instructions) ☐ Yes ☐ No

Part III

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization’s mission
To encourage chantable giving to needy organizations of Southern Arizona

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

YesNo

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services?

YesNo

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses
Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code

) (Expenses \$

5,429,493

including grants of \$

2,292,255) (Revenue \$

195,009)

Community Foundation for Southern Arizona (CFSA) promotes the work of civic, cultural and educational organizations in Tucson, AZ CFSA accomplishes this mission by aiding or administering fund raising drives, accepting and holding monies or other property that may be acquired by will, gift or otherwise, and by making contributions to other non-profit entities for use in the general interest of charity, philanthropy, education or welfare

4b

(Code

) (Expenses \$

including grants of \$

) (Revenue \$

4c

(Code

) (Expenses \$

including grants of \$

) (Revenue \$

4d

Other program services (Describe in Schedule O)

(Expenses \$

including grants of \$

) (Revenue \$

4e

Total program service expenses \$

5,429,493

Must equal Part IX, Line 25, column (B).

Form 990 (2008)

Part IV Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>	4	No
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	5	No
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> 	6	Yes
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i> 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> 	9	No
10	Did the organization hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> 	10	Yes
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? <i>If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i> 	11	Yes
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i> 	12	Yes
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	No
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? <i>If "Yes," complete Schedule F, Part I</i>	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>	16	No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I</i> 	17	No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> 	18	Yes
19	Did the organization report more than \$15,000 on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> 	19	No
20	Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>	20	No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> 	21	Yes
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> 	22	No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? <i>If "Yes," complete Schedule J</i>	23	No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25</i>	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	No
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? <i>If "Yes," complete Schedule L, Part I</i>	25b	No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27	No

Part IV

Checklist of Required Schedules (Continued)

		Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV		No
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV		No
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I 		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 		No
36	501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 		No
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 		No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a0		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		No
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a25	2bYes	
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . Note: <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		No
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ?	5c		No
6a	Did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		No
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		No
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d0		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		No
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		No
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		No
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		No
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI

Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

1a

Enter the number of voting members of the governing body

1a

22

b

Enter the number of voting members that are independent

1b

22

2

Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?

2

No

3

Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?

3

No

4

Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?

4

No

5

Did the organization become aware during the year of a material diversion of the organization's assets?

5

No

6

Does the organization have members or stockholders?

6

No

7a

Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?

7a

No

b

Are any decisions of the governing body subject to approval by members, stockholders, or other persons?

7b

No

8

Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following

a

the governing body?

8a

Yes

b

each committee with authority to act on behalf of the governing body?

8b

Yes

9a

Does the organization have local chapters, branches, or affiliates?

9a

No

b

If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?

9b

No

10

Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990

10

No

11

Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O

11

No

Section B. Policies

12a

Does the organization have a written conflict of interest policy? If "No", go to line 13

12a

Yes

b

Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

12b

Yes

c

Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done

12c

Yes

13

Does the organization have a written whistleblower policy?

13

Yes

14

Does the organization have a written document retention and destruction policy?

14

Yes

15

Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision

a

The organization's CEO, Executive Director, or top management official?

15a

Yes

b

Other officers or key employees of the organization?

15b

No

Describe the process in Schedule O

16a

Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?

16a

No

b

If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?

16b

No

Section C. Disclosure

17

List the States with which a copy of this Form 990 is required to be filed

AZ

18

Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☒ own website ☐ another's website ☐ upon request

19

Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.

20

State the name, physical address, and telephone number of the person who possesses the books and records of the organization.
The Foundation
2250 E Broadway Blvd
Tucson, AZ 85719
(520) 770-0800

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

[illegible]

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
1b Total								211,234		33,612

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization		
(A) Name and business address	(B) Description of services	(C) Compensation
2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization		0

Part VIII

Statement of Revenue

			(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	1a				
	b	Membership dues					
			1b				
	c	Fundraising events	10,000				
			1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e	2,283,808			
	f	All other contributions, gifts, grants, and similar amounts not included above		2,650,047			
			1f				
g	Noncash contributions included in lines 1a-1f \$ 399,202						
h	Total (Add lines 1a-1f)		4,943,855				
Program Service Revenue			Business Code				
	2a	Program income		195,009	195,009		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f \$ 195,009					
Other Revenue	3	Investment income (including dividends, interest other similar amounts)		1,334,755		1,334,755	
	4	Income from investment of tax-exempt bond proceeds		0			
	5	Royalties		0			
	6a	(i) Real					
		(ii) Personal					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					0
	7a	(i) Securities					
		(ii) Other					
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)					
	d	Net gain or (loss)					-833,365
	8a	Gross income from fundraising events (not including \$ 64,627 of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000		10,000			
	b	Less direct expenses		20,675			
	c	Net income or (loss) from fundraising events		43,952			
9a	Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000		a				
b	Less direct expenses		b				
c	Net income or (loss) from gaming activities		0				
10a	Gross sales of inventory, less returns and allowances		a				
b	Less cost of goods sold		b				
c	Net income or (loss) from sales of inventory		0				
	Miscellaneous Revenue		Business Code				
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d \$ 0						
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		5,684,206	195,009		545,342	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	2,292,255	2,292,255		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	0			
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	151,772	74,368	69,815	7,589
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	985,999	483,140		49,300
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	0			
9	Other employee benefits	81,651	40,009	37,559	4,083
10	Payroll taxes	81,910	40,136	37,679	4,095
11	Fees for services (non-employees)				
a	Management	0			
b	Legal	7,146	3,502	3,287	357
c	Accounting	43,591	21,360	20,051	2,180
d	Lobbying	0			
e	Professional fundraising See Part IV, line 17	0			
f	Investment management fees	101,452	49,711	46,668	5,073
g	Other	190,518	93,354	87,638	9,526
12	Advertising and promotion	107,490	52,670	49,445	5,375
13	Office expenses	109,269	53,542	50,264	5,463
14	Information technology	0			
15	Royalties	0			
16	Occupancy	44,433	21,772	20,439	2,222
17	Travel	0			
18	Payments of travel or entertainment expenses for any Federal, state or local public officials	0			
19	Conferences, conventions and meetings	0			
20	Interest	0			
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	27,837	13,640	12,805	1,392
23	Insurance	8,889	4,356	4,089	444
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	Program subcontracts	2,137,168	2,137,168		
b	Printing and Publications	16,646	8,157	7,657	832
c	Postage and Shipping	8,303	4,068	3,820	415
d	Licenses and fees	49,863	24,433	22,937	2,493
e	In-kind expenses	24,188	11,852	11,127	1,209
f	All other expenses	0			
25	Total functional expenses. Add lines 1 through 24f	6,470,380	5,429,493	938,839	102,048
26	Joint Costs. Check ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X **Balance Sheet**

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	1,150	1	1,755,499
	2 Savings and temporary cash investments	1,946,284	2	4,480,615
	3 Pledges and grants receivable, net	924,411	3	575,911
	4 Accounts receivable, net	225,688	4	11,389
	5 Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i>		5	0
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i>		6	0
	7 Notes and loans receivable, net		7	0
	8 Inventories for sale or use		8	0
	9 Prepaid expenses and deferred charges	2,317	9	5,469
	10a Land, buildings, and equipment—cost basis			
		10a 221,507		
	b Less accumulated depreciation <i>Complete Part VI of Schedule D</i>			
		10b 98,859	79,166	10c 122,648
	11 Investments—publicly traded securities		11	719,846
	12 Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i>	44,535,391	12	28,475,986
	13 Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i>		13	0
14 Intangible assets		14	0	
15 Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i>	146,934	15	1,489,584	
16 Total assets. Add lines 1 through 15 (must equal line 34)	47,861,341	16	37,636,947	
Liabilities	17 Accounts payable and accrued expenses	845,141	17	53,005
	18 Grants payable	586,031	18	809,706
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow account liability <i>Complete Part IV of Schedule D</i>		21	
	22 Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i>		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable		24	
	25 Other liabilities <i>Complete Part X of Schedule D</i>	3,260,361	25	2,347,394
	26 Total liabilities. Add lines 17 through 25	4,691,533	26	3,210,105
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	31,515,513	27	23,098,942
	28 Temporarily restricted net assets	2,533,333	28	993,125
	29 Permanently restricted net assets	9,120,962	29	10,334,775
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	43,169,808	33	34,426,842
	34 Total liabilities and net assets/fund balances	47,861,341	34	37,636,947

Part XI **Financial Statements and Reporting**

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ cash ☒ accrual ☐ other			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits?	3b	Yes	

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization Community Foundation for Southern Arizona	Employer identification number 94-2681765
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Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only **one** organization)

1	☐	A church, convention of churches, or association of churches described in Section 170(b)(1)(A)(i).
2	☐	A school described in Section 170(b)(1)(A)(ii). (Attach Schedule E)
3	☐	A hospital or a cooperative hospital service organization described in Section 170(b)(1)(A)(iii). (Attach Schedule H)
4	☐	A medical research organization operated in conjunction with a hospital described in Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state
5	☐	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in Section 170(b)(1)(A)(iv). (Complete Part II)
6	☐	A federal, state, or local government or governmental unit described in Section 170(b)(1)(A)(v).
7	☒	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in Section 170(b)(1)(A)(vi) (Complete Part II)
8	☐	A community trust described in Section 170(b)(1)(A)(vi) (Complete Part II)
9	☐	An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See Section 509(a)(2). (Complete Part III)
10	☐	An organization organized and operated exclusively to test for public safety See Section 509(a)(4). (See instructions)
11	☐	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See Section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h a ☐ Type I b ☐ Type II c ☐ Type III - Functionally Integrated d ☐ Type III - Other
e	☐	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
f	☐	If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
g	☐	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization? (ii) a family member of a person described in (i) above? (iii) a 35% controlled entity of a person described in (i) or (ii) above?
h	☐	Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	6,398,253	12,904,261	7,107,871	6,630,141	4,943,855	37,984,381
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0
4 Total. Add line 1 -3	6,398,253	12,904,261	7,107,871	6,630,141	4,943,855	37,984,381
5 The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						3,230,597
6 Public Support subtract line 5 from line 4						34,753,784

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	6,398,253	1,061,950	7,107,871	6,630,141	4,943,855	37,984,381
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	806,617	1,061,950	3,546,569	1,563,108	1,334,755	8,312,999
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						0
11 Total Support (Add lines 7 through 10)						46,297,380
12 Gross receipts from related activities, etc (See instructions)					12	2,297,662
13 First Five Years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ☐						

Computation of Public Support Percentage		
14 Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f))	14	75.070 %
15 Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f	15	74.540 %
16a 33 1/3% Test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒		
b 33 1/3% Test - 2007. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10% Facts and Circumstances Test - 2008. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ☐		
b 10% Facts and Circumstances Test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ☐		
18 Private Foundation. If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ☐		

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total Add lines 1-5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
cTotal of lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13Total Support (Add lines 9, 10c, 11 and 12)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Computation of Public Support Percentage			
15	Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	15	
16	Public Support Percentage for 2007 Schedule A, Part IV -A, line 27g	16	

Computation of Investment Income Percentage			
17	Investment Income Percentage for 2008 (line 10c column (f) divided by line 13 column (f))	17	
18	Investment Income Percentage from 2007 Schedule A, Part IV -A, line 27h	18	
19a	33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% Tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20	Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

Facts and Circumstances Test

SCHEDULE D
(Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Name of the organization Community Foundation for Southern Arizona	Employer identification number 94-2681765
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	139
2	Aggregate Contributions to (during year)	1,755,869
3	Aggregate Grants from (during year)	2,313,381
4	Aggregate value at end of year	9,466,769
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☒ Yes ☐ No	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1	Purpose(s) of conservation easements held by the organization (check all that apply) ☐ Preservation of land for public use (e g , recreation or pleasure) ☐ Preservation of an historically importantly land area ☐ Protection of natural habitat ☐ Preservation of certified historic structure ☐ Preservation of open space											
2	Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year	<table><tr><th></th><th>Held at the End of the Year</th></tr><tr><td>a</td><td>Total number of conservation easements</td></tr><tr><td>b</td><td>Total acreage restricted by conservation easements</td></tr><tr><td>c</td><td>Number of conservation easements on a certified historic structure included in (a)</td></tr><tr><td>d</td><td>Number of conservation easements included in (c) acquired after 8/17/06</td></tr></table>		Held at the End of the Year	a	Total number of conservation easements	b	Total acreage restricted by conservation easements	c	Number of conservation easements on a certified historic structure included in (a)	d	Number of conservation easements included in (c) acquired after 8/17/06
	Held at the End of the Year											
a	Total number of conservation easements											
b	Total acreage restricted by conservation easements											
c	Number of conservation easements on a certified historic structure included in (a)											
d	Number of conservation easements included in (c) acquired after 8/17/06											
3	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ►											
4	Number of states where property subject to conservation easement is located ►											
5	Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No											
6	Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ►											
7	Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ► \$											
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No											
9	In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements											

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a	If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items	
b	If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items	
	(i) Revenues included in Form 990, Part VIII, line 1	► \$
	(ii) Assets included in Form 990, Part X	► \$
2	If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items	
a	Revenues included in Form 990, Part VIII, line 1	► \$
b	Assets included in Form 990, Part X	► \$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance	27,092,007			
b	Contributions	470,151			
c	Investment earnings or losses	-3,698,941			
d	Grants or scholarships				
e	Other expenditures for facilities and programs	869,274			
f	Administrative expenses				
g	End of year balance	22,993,943			

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 49 000 %

b

Permanent endowment ▶ 49 700 %

c

Term endowment ▶ 1 300 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

3a(i)

No

(ii) related organizations

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		12,384	9,971	2,413
e Other		209,123	88,888	120,235
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				122,648

Schedule D (Form 990) 2008

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12) ▶	28,475,986	

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)		

(a) Description	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)	

(a) Description of Liability	(b) Amount
Federal Income Taxes	
Due to other agencies	2,347,394
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	2,347,394

Schedule D (Form 990) 2008

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	5,684,206
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	6,470,380
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-786,174
4	Net unrealized gains (losses) on investments	4	-8,242,193
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	285,670
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	-7,956,523
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-8,742,697

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	11,919,151
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	6,214,000
e	Add lines 2a through 2d	2e	6,214,000
3	Subtract line 2e from line 1	3	5,705,151
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	-20,945
c	Add lines 4a and 4b	4c	-20,945
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	5,684,206

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	8,531,515
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	2,061,135
e	Add lines 2a through 2d	2e	2,061,135
3	Subtract line 2e from line 1	3	6,470,380
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	6,470,380

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
Part XIII, Line 2d	Part XIII, Line 2d Other expenses and losses per audited F/S	Cost of special events \$20675 Loss on disposal of assets \$270 Expenses from Consolidated entities \$2040190
Part XII, Line 2d	Part XII, Line 2d Other revenue amounts included in F/S but not included on form 990	Revenues from Consolidated entities \$6214000
Part V, Line 4	Part V, Line 4 Intended uses of the endowment fund	Endowment funds have been established for various board-designated and donor restricted purposes

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding
Fundraising or Gaming Activities

► Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Community Foundation for
Southern Arizona

Employer identification number

94-2681765

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☐

Mail solicitations

b

☐

Email solicitations

c

☐

Phone solicitations

d

☐

In-person solicitations

e

☐

Solicitation of non-government grants

f

☐

Solicitation of government grants

g

☐

Special fundraising events

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?

☐ Yes

☒ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total						

3

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

Revenue			(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
			Folklorico Event	LGBT&S Alliance		(Add col (a) through col (c))
			(event type)	(event type)	(total number)	
	1	Gross receipts	60,142	14,485		74,627
	2	Less Charitable contributions	10,000			10,000
3	Gross revenue (line 1 minus line 2)		50,142	14,485		64,627
Direct Expenses	4	Cash Prizes				
	5	Non-cash Prizes				
	6	Rent/Facility costs				
	7	Other direct expenses	17,715	2,960		20,675
	8	Direct expense summary Add lines 4 through 7 in column (d) ▶				20,675
	9	Net income summary Combine lines 3 and 8 in column (d). ▶				43,952

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
1	Gross revenue					
Direct Expenses	2	Cash prizes				
	3	Non-cash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶				
	8	Net gaming income summary Combine lines 1 and 7 in column (d) ▶				

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states?	9a	
b	If "No," Explain _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____		
11	Does the organization operate gaming activities with nonmembers?	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

	Yes	No
13 Indicate the percentage of gaming activity operated in		
a The organization's facility 13a		
b An outside facility 13b		
14 Provide the name and address of the person who prepares the organization's gaming/special events books and records		
Name ►		
Address ►		
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? 15a		
b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
c If "Yes," enter name and address		
Name ►		
Address ►		
16 Gaming manager information		
Name ►		
Gaming manager compensation ► \$ _____		
Description of services provided ►		
☐ Director/officer ☐ Employee ☐ Independent contractor		
17 Mandatory distributions		
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? 17a		
b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____		

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

OMB No 1545-0047

2008

Open to Public
Inspection

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

Name of the organization
Community Foundation for
Southern Arizona

Employer identification number
94-2681765

Part I

General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Attached List			2,292,255	0			

2

Enter total number of section 501(c)(3) and government organizations

0

3

Enter total number of other organizations

1

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.
See Additional Data Table

Identifier	Return Reference	Explanation
Grantmaker's Description of How Grants are Used		Organization monitors its grants to ensure that such grants are used for proper purposes

SCHEDULE M
(Form 990)

Non-Cash Contributions

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Community Foundation for
Southern Arizona

Employer identification number

94-2681765

Part ITypes of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	2	375,014	
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (describe <u>In Kind</u>)	X	5	24,188	Fair Mkt Value
26 Other (describe _____)				
27 Other (describe _____)				
28 Other (describe _____)				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, <i>Part IV, Donee Acknowledgement</i>				29

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a	No
b If "Yes", describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	32a	Yes
b If "Yes", describe in Part II		
33 If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II		

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

[illegible]

SCHEDULE O

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

► **Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.**

OMB No 1545-0047

2008

Open to Public
Inspection

Name of the organization Community Foundation for Southern Arizona	Employer identification number 94-2681765
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Identifier	Return Reference	Explanation
Form 990, Part VI, Line 19	Form 990, Part VI, Line 19 Other Organization Documents Publicly Available	Documents are available on our website

Identifier	Return Reference	Explanation
Form 990, Part VI, Line 15b	Form 990, Part VI, Line 15b Compensation Review and Approval Process for Officers and Key Employees	The Executive Committee examines compensation surveys and makes a recommendation to the Board for approval of the CEO salary

Identifier	Return Reference	Explanation
Form 990, Part VI, Line 12c	Form 990, Part VI, Line 12c Explanation of Monitoring and Enforcement of Conflicts	Officers and directors are required to disclose potential conflicts annually

Identifier	Return Reference	Explanation
Form 990, Part VI, Line 10	Form 990, Part VI, Line 10 Form 990 Review Process	Finance Committee review s the 990

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
▶ See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Community Foundation for
Southern Arizona

Employer identification number

94-2681765

Part I Identification of Disregarded Entities					
(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations					
(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
See Additional Data Table					

Part III

Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of- year assets	(H) Disproporionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership

Part V

Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		

Schedule R (Form 990) 2008

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Software ID: 08000091

Software Version: 2008v2.7

EIN: 94-2681765

Name: Community Foundation for
Southern Arizona

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal Domicile (State or Foreign Country)	(D) Exempt Code section	(E) Public charity status (if 501(c)(3))	(F) Direct Controlling Entity
Sycamore Canyon Conservation Foundation 2250 E Broadway Tucson, AZ85719 20-5391377	Conservation	AZ	501(c)(3)	11	N/A
The Howard V Moore Foundation 2250 E Broadway Tucson, AZ85719 20-3983894	Charitable	AZ	501(c)(3)	11	N/A
Zuckerman Community Outreach Foundation 2250 E Broadway Tucson, AZ85719 20-3617544	Charitable	AZ	501(c)(3)	11	N/A
John W Madden & Joann Darrall Foundation 4830 N Hidden Valley Rd Tucson, AZ85750 75-3022663	Charitable	AZ	501(c)(3)	11	N/A
Worth and Dot Howard Foundation 3191 N 29th Place Phoenix, AZ85016 86-0984133	Charitable	AZ	501(c)(3)	11	N/A
Knisely Family Foundation 8360 E Brookwood Drive Tucson, AZ85750 86-0952581	Charitable	AZ	501(c)(3)	11	N/A
Womens Foundation of Southern Arizona 2250 E Broadway Tucson, AZ85719 31-1660702	Charitable	AZ	501(c)(3)	7	N/A
The Thomas R Brown Family Foundation PO Box 31930 Tucson, AZ85751 86-0933380	Charitable	AZ	501(c)(3)	11	N/A
CFSA Properties Inc 2250 E Broadway Tucson, AZ85719 86-0742820	Property Mgmt	AZ	501(c)(3)	11	N/A
I Have a Dream Foundation of Tucson 2250 E Broadway Tucson, AZ85719 86-0767464	Charitable	AZ	501(c)(3)	11	N/A
The William E Hall Foundation 2250 E Broadway Blvd Tucson, AZ85719 13-6105057	Charitable	AZ	501(c)(3)	11	N/A
The Melody S Robidoux Foundation 2850 N Swan Rd Tucson, AZ85712 86-0667916	Charitable	AZ	501(c)(3)	11	N/A

Grantee Name	Address		EIN	Status	Amount
88-Crime	32 N Stone Avenue	Tucson	AZ 85701		3,091 00
Administration of Resources and Choices	P.O Box 86802	Tucson	AZ 85754	501-c-3	30,300.00
After Dinner Opera Company, Inc	23 Stuyvesant Street	New York	NY 10003-7505		100 00
Ahmed, Arsalan	4070 W Braemore Street	Tucson	AZ 85742		4,673 97
Ajo Community Health Center	410 N Malacate Street	Tucson	AZ 85321	501-c-3	20,000 00
Akiba-Schechter Jewish Day School	5235 South Cornell Avenue	Chicago	IL 60615		1,500 00
Albert Einstein College of Medicine	1165 Morris Park Ave/Rousso325	Bronx	NY 10461		144 33
Alumni Association Bronx High School of Science	Jerome Avenue Station	Bronx	NY 10468-0145		100 00
Alzheimer's Association, Central Arizona Reg Office	1028 East McDowell Road	Phoenix	AZ 85006		100 00
Alzheimers Association, Southern AZ Reg Office	P O Box 27352	Tucson	AZ 85726		400 00
Amado Community Foodbank	P O Box 26727	Tucson	AZ 85726		2,000 00
America-Israel Friendship League	4729 E Sunrise Drive PMB 437	Tucson	AZ 85718		4,754 00
American Cancer Society, Inc.	1636 N Swan Road	Tucson	AZ 85712-4065		100 00
American College of Physicians Foundation	190 N Independence Mall West	Philadelphia	PA 19106-1572		100.00
American Diabetes Association	333 W Ft Lowell, Suite 123	Tucson	AZ 85705		200 00
American Heart Association, Inc	5325 E. Pima Street	Tucson	AZ 85712-3631		100 00
American Israel Friendship League	4729 East Sunrise	Tucson	AZ 85718		100 00
American Parkinson Disease Assoc/AZ Chapter	5905 E Pima Street	Tucson	AZ 85712		100 00
American Red Cross, Southern Arizona Chapter	5301 E Broadway Blvd	Tucson	AZ 85711	501-c-3	10,600 00
Amigos de Educacion de Alamos	6336 N Oracle Road #326	Tucson	AZ 85704		2,500 00
Amnesty International USA	5 Penn Plaza	New York	NY 10001		2,500 00
Angel Charity for Children, Inc	P O Box 14225	Tucson	AZ 85732-3318		2,498 40
Angels Purse, Inc	140 Duquesne Road	Nogales	AZ 85621		3,000 00
Ara Parseghian Medical Research Foundation	3530 E. Campo Abierto	Tucson	AZ 85718-3327		1,100 00
Arizona Arthritis Center	1501 North Campbell	Tucson	AZ 85724		100 00
Arizona Center for the Study of Children and Families	870 West Miracle Mile	Tucson	AZ 85705		5,000 00
Arizona Civil Liberties Foundation	77 E Columbus	Phoenix	AZ 85012		2,500.00
Arizona Daily Star Sportsmens Fund, Inc	P.O. Box 16141	Tucson	AZ 85732-6141		1,000 00
Arizona Department of Commerce	1700 W Washington	Phoenix	AZ 85007	Government	40,000 00
Arizona Friends of Chamber Music	P O Box 40802	Tucson	AZ 85717		3,110 00
Arizona Friends of Tibet	P O Box 31956	Tucson	AZ 85751-1956		250 00
Arizona Historical Society, Southern Arizona Division	949 E. Second Street	Tucson	AZ 85719	501-c-3	5,308 45
Arizona Onstage Productions	405 N Granada	Tucson	AZ 85701		1,700 00
Arizona Open Land Trust	3127 N Cherry Ave.	Tucson	AZ 85719		100 00
Arizona Opera Company	3501 N Mountain Avenue	Tucson	AZ 85719	501-c-3	7,995 20
Arizona Public Media	P.O Box 210067	Tucson	AZ 85721-0067	501-c-3	5,150 00
Arizona Repertory Singers	P O Box 41601	Tucson	AZ 85717		198 00
Arizona State University - Scholarship Office	P O Box 870412	Tempe	AZ 85287-0412	School	17,650 00
Arizona State University Foundation	P O Box 2260	Tempe	AZ 85280-2260		100 00
Arizona Theatre Company	P O Box 1631	Tucson	AZ 85702		1,250 00
Arizona Town Hall	One East Camelback Road	Phoenix	AZ 85012		2,000 00
Arizona Western College	P O Box 929	Yuma	AZ 85366-0929		750 00
Arizonas Children Association, Southern Region	2700 S 8th Avenue	Tucson	AZ 85713	501-c-3	12,500.00
Arizona-Sonora Desert Museum, Inc.	2021 N. Kinney Road	Tucson	AZ 85743-9719	501-c-3	21,350.00
Arts for All, Inc - Third Street Kids	2520 N Oracle Road	Tucson	AZ 85705		2,000 00
Assistance League of Tucson, Inc	1307 N. Alvernon Way	Tucson	AZ 85712		690 28

Associated Charities of Nogales, Inc	222 Plum Street	Nogales	AZ 85621		750 00
Assoc of Fundraising Professionals - SAZ Chapter	P O Box 41176	Tucson	AZ 85717-1176		5,000 00
AVANCE, Inc - El Paso	616 N Virginia Ste. D	El Paso	TX 79902		5,000 00
AWASA	5425 E Broadway Boulevard	Tucson	AZ 85711	86-1026982	25,000 00
Balcezak, Jean	2050 N Pantano Road	Tucson	AZ 85715-6224		100 00
Ballet Arts Foundation	200 S Tucson Boulevard	Tucson	AZ 85716-5519		2,000 00
Beacon Group SW, Inc	P O Box 50544	Tucson	AZ 85703		1,000 00
Beowulf Alley Theatre Company	11 S Sixth Avenue	Tucson	AZ 85701		1,400 00
Bertenshaw, Kaitlin Aaron	5280 No Valley View Road	Tucson	AZ 85718		6,000 00
Big Brothers Big Sisters of Tucson, Inc	160 E Alameda Street	Tucson	AZ 85701	86-0188050	5,922 00
Bisbee Coalition for the Homeless	P O Box 5852	Bisbee	AZ 85603	86-0782752	98,241 08
Bnai Horin-Children of Freedom	10810 Ayres Ave	Los Angeles	CA 90064		360 00
Borderlands Theater Teatro Fronterizo, Inc	P O Box 2791	Tucson	AZ 85702-2791	86-0548361	13,250 00
Boys & Girls Club of Santa Cruz County	590 N Tyler Avenue	Nogales	AZ 85621	86-0671818	25,197 22
Boys & Girls Clubs of Tucson	P O Box 40217	Tucson	AZ 85717	86-0172257	6,516 00
Camp Pasquaney	5 South State Street	Concord	NH 3301		500 00
CareGiver Training Institute	1940 E Silverlake Road	Tucson	AZ 85713-3865	86-0615999	9,500 00
Carondelet Foundation	120 N Tucson Boulevard	Tucson	AZ 85716		1,220 00
Carymax, LLC / World Pastry Forum	11344 Espadrille Ct	Las Vegas	NV 89138		1,250 00
Casa De Esperanza, Inc	780 S Park Centre Avenue	Green Valley	AZ 85614		3,714 00
Casa de los Gatos	PO Box 31302	Tucson	AZ 85751	20-3022626	7,500.00
Casa de los Ninos	1101 N Fourth Avenue	Tucson	AZ 85705-7467	86-0314595	24,100 00
Catalina Community Services	3414 E Golder Ranch Road	Catalina	AZ 85740		5,000 00
Catholic Community Services of Southern AZ	140 W. Speedway	Tucson	AZ 85705		3,160.00
Center for Jewish Culture & Creativity	423 N Palm Drive	Beverly Hills	CA 90210		2,500 00
Chicanos Por La Causa, Inc	200 N Stone Avenue	Tucson	AZ 85701	86-0227210	24,000 00
Childrens Movement for Creative Education	427 West 45th Street, Suite 2FE	New York	NY 10036		100 00
Chillicothe Cemetery Association	P O Box 11	Chillicothe	MO 64601		2,500 00
Chillicothe Educational Foundation	P O Box 530	Chillicothe	MO 64601		1,000 00
Christ Church of the Ascension	4015 E Lincoln Drive	Paradise Valley	AZ 85253		100 00
Cochise Community College	21 East Court Street	Nogales	AZ 85621		375 00
Cochise Community College Foundation	4190 West Highway 80	Douglas	AZ 85607		2,775 00
Cochise County Humane Society	P O Box 1516	Sierra Vista	AZ 85635	23-7295755	8,000 00
Columbia University, College of Physicians & Surg	630 West 168 Street	New York	NY 10032-3795		100 00
Community Food Bank, Inc.	P O Box 26727	Tucson	AZ 85726-6727	51-0192519	69,232 50
Competitive Enterprise Institute	1001 Connecticut Avenue, NW	Washington	DC 20036		1,000 00
Congregation Anshei Israel	5550 E Fifth Street	Tucson	AZ 85711		380.00
Congregation Chofetz Chayim	5150 E Fifth Street	Tucson	AZ 85711		100 00
Congregation Young Israel of tucson	2443 East 4th Street	Tucson	AZ 85719		100 00
Crisis Pregnancy Centers of Tucson	2290 E Speedway Boulevard	Tucson	AZ 85719		1,000 00
Cultural Exchange Council of Tucson, Inc	349 West 31st Street	Tucson	AZ 85713		1,000 00
Cystic Fibrosis Foundation	- 2500 N Tucson Boulevard	Tucson	AZ 85716		2,250 00
D M 50 C 3	3452 N Tanuri Drive	Tucson	AZ 85750		750 00
DM Officers Spouses Scholarship/Charitable Club	P O Box 15280	Tucson	AZ 85708-0280		750 00
Desert Dove Farm	P O Box 31615	Tucson	AZ 85751	86-1014572	10,000 00
Desert Skies United Methodist Church	3255 N Houghton Road	Tucson	AZ 85749		298.40
Disabled American Veterans	P.O Box 14301	Cincinnati	OH 45250-0301		1,000.00

Dove of Peace Lutheran Church	665 W Roller Coaster Road	Tucson	AZ 85704		1,264.00
Eastern Arizona College	P.O. Box 1430	Thatcher	AZ 85552		750.00
Educational Enrichment Foundation	3809 E Third Street	Tucson	AZ 85716		3,011.00
El Frida Citizens Alliance, Inc	P O Box 172	El Frida	AZ 85610	86-0988722	501-c-3
El Paso Community Foundation	1616 Texas Commerce Bank Blvd	El Paso	TX 79901	74-1839536	501-c-3
El Rio Foundation	839 W Congress Street	Tucson	AZ 85745	86-0816675	501-c-3
Elvira Elementary School	250 West Elvira Road	Tucson	AZ 85706		500.00
Emerge Center Against Domestic Abuse	2545 East Adams Street	Tucson	AZ 85716	86-0312162	501-c-3
Equine Voices Rescue & Sanctuary	P O Box 1685	Green Valley	AZ 85622		44,126.50
Ethica	PO Box 130822	Ann Arbor	MI 48113		2,500.00
Faith Academy of Marble Falls	P O. Box 1240	Marble Falls	TX 78654	74-2888658	School
Falkenstrom, Karen	5732 E 2nd St	Tucson	AZ 85711		100,000.00
First Presbyterian Church	401 Elm Street	Chillicothe	MO 64601		25,000.00
Foundation For Creative Broadcasting	220 S 4th Avenue	Tucson	AZ 85701-2104		4,000.00
French Camp Academy	1 Fine Place	French Camp	MO 39745-9989		500.00
Friends of the Oro Valley Public Library	14128 N Fawnbrooke Drive	Oro Valley	AZ 85737		500.00
Friends of Vallarta Botanical Gardens AC	759 N Campus Way	Davis	CA 95616	33-1156194	501-c-3
Fundacion del Empresariado Sonorense, A C	825 N Grand Avenue	Nogales	AZ 85621		1,000.00
Georgetown University/Ofc of Student Financial Serv	Box 571252, G19 Healy Hall	Washington	DC 20057-1252		19,978.00
Goodwill Industries of Tucson, Inc	1940 E. Silverlake	Tucson	AZ 85713	86-0223401	501-c-3
Green Valley Assistance Services, Inc	250 E Continental Road	Green Valley	AZ 85614-1806	94-2783969	501-c-3
Green Valley Community Food Bank	250 E Continental Road	Green Valley	AZ 85614		37,993.73
Green Valley Community Fund	P O Box 785	Green Valley	AZ 85622		1,500.00
Habjbach - Dollars For Scholars	6602 East Villa Dorado Drive	Tucson	AZ 85715		1,500.00
Habitat For Humanity Tucson	621 W Lester Street	Tucson	AZ 85705	94-2725100	501-c-3
Handi-Dogs, Inc	75 S Montego Drive	Tucson	AZ 85710-3797	95-3247091	501-c-3
Hardison, Kristi M	3282 Ridge Crest Street	Sierra Vista	AZ 85650		582.00
Harvard College	124 Mount Auburn Street	Cambridge	MA 02138-5795		100.00
Hispanic Womens Corporation	4545 N. 36th Street	Phoenix	AZ 85018		2,500.00
Homer Davis Elementary School	4250 N Romero Road	Tucson	AZ 85705		500.00
Huber, Tammi	18457 S Bellflower Place	Green Valley	AZ 85614-5599		4,000.00
Humane Society of Southern Arizona	3450 N Kelvin Boulevard	Tucson	AZ 85716-1326	86-0112798	501-c-3
Huntingtons Disease Society of America, Inc	Greater Los Angeles Chapter	Beverly Hills	CA 90212	13-3349872	501-c-3
Imago Dei Middle School	P O. Box 3056	Tucson	AZ 85702		4,500.00
Information & Referral Services, Inc.	3130 N Dodge Boulevard	Tucson	AZ 85716	86-0252610	501-c-3
Integrative Touch for Kids	8340 N Thornydale Road	Tucson	AZ 85741		17,124.62
Intercultural Ctr - Study of Deserts and Oceans	P O Box 44208	Tucson	AZ 85733-44208		500.00
Interfaith Community Services	2820 W Ina Road	Tucson	AZ 85741-2502		100.00
International Campaign for Tibet	1825 Jeffersen Place, NW	Washington	DC 20036		1,191.00
International Sonoran Desert Alliance	P O Box 687	Ajo	AZ 85321	86-0778917	501-c-3
Isaac M Wise Temple	8329 Ridge Road	Cincinnati	OH 45236		49,483.00
Jackson YMCA	127 W Wesley	Jackson	MI 49203		350.00
Jewish Family & Childrens Service of So AZ, Inc	4301 E Fifth Street	Tucson	AZ 85711-2016	86-0623896	501-c-3
Jewish Federation of Southern Arizona	3822 E. River Road	Tucson	AZ 85718-6665	86-0096795	501-c-3
Jewish Federation of the Berkshires	196 South Street	Pittsfield	MA 1201		7,000.00
Jewish History Museum	P O Box 889	Tucson	AZ 85702		3,000.00
John B Wright Elementary School	4311 E. Linden	Tucson	AZ 85712		250.00
					500.00

Judicial Watch, Inc.	501 School Street, SW	Washington	DC 20026			1,000.00
Junior Achievement, Inc.	2919 East Broadway Blvd. #230	Tucson	AZ 85716	86-0184349	501-c-3	5,000.00
Kershnik, Seth N	2000 E River Road	Tucson	AZ 85718			2,000.00
Kids Keeper International, Inc	4 Quarter Mile Road	Armonk	NY 10504	36-4495149	501-c-3	20,000.00
Kore Press, Inc	P O Box 42315	Tucson	AZ 85733	86-0821144	501-c-3	5,500.00
KXCI FM	220 S 4th Avenue	Tucson	AZ 85701			1,000.00
La Plita Association	420 S. Main	Tucson	AZ 85701			100.00
La Posada Foundation	350 E Morningside Road	Green Valley	AZ 85614-9969			1,000.00
League of Women Voters of Greater Tucson	2424 E Broadway	Tucson	AZ 85719			1,000.00
LGBTS Fund	2250 E Broadway Blvd	Tucson	AZ 85719			250.00
Linkages	1920 E Silverlake Road	Tucson	AZ 85713			100.00
Literacy Volunteers of America-Santa Cruz County, Inc	125 E Madison Street	Nogales	AZ 85621			3,000.00
Literacy Volunteers of Tucson	2850 E Speedway Boulevard	Tucson	AZ 85716	23-7047508	501-c-3	50,437.00
Literary and Prologue Society of The Southwest	2398 E Camelback Rd Ste 400	Phoenix	AZ 85016-9011			300.00
Loft Cinema, Inc	3233 E Speedway Boulevard	Tucson	AZ 85716			2,700.00
MAKE WAY FOR BOOKS	3955 E Fort Lowell	Tucson	AZ 85712			25,100.00
Many Mouths One Stomach	PO Box 15	Tucson	AZ 85702	31-1583036	501-c-3	8,500.00
Marine Mammal Center	1065 Fort Cronkhite	Sausalito	CA 94965-2609	34-2039132	501-c-3	2,500.00
Marion Woodman Foundation	212 Olive Street	Santa Cruz	CA 95060			100.00
Mariposa Community Health Center	1852 N Mastick Way	Nogales	AZ 85621	86-0524321	501-c-3	8,683.00
Media Research Center, Inc	325 South Patnick Street	Alexandria	VA 22314-3580			2,000.00
Memorial Sloan-Kettering Cancer Center	P.O Box 750	New York	NY 10131			100.00
Mesa Community College	1833 W Southern Avenue	Mesa	AZ 85202			4,800.00
Miracle Square Project, Inc	2601 North Oracle	Tucson	AZ 85705-4325			300.00
Missouri Colleges Fund Inc	3401 W Truman Blvd	Jefferson City	MO 65109			1,500.00
Mobile Meals of Tucson, Inc	3003 S Country Club Road	Tucson	AZ 85713	23-7157579	501-c-3	6,000.00
Mt Graham Safe House, Inc	P O Box 1202	Safford	AZ 85548	86-0800990	501-c-3	15,000.00
Murphy, Brendan Guy	25 East 15th Street	Tucson	AZ 85701			10,226.00
NAMI of Southern Arizona	6122 E 22nd Street	Tucson	AZ 85711			250.00
National Legal and Policy Center	107 Park Washington Court	Falls Church	VA 22046			2,000.00
National Multiple Sclerosis Society	P.O Box 1217	White Plains	NY 10602-1217			100.00
Native Seeds/SEARCH	526 N Fourth Avenue	Tucson	AZ 85705			500.00
New Beginnings for Women & Children, Inc	2590 N. Alvernon Way	Tucson	AZ 85712			3,000.00
New York University/Office of the Bursar	7 East 12th Street	New York	NY 10003-4475			1,200.00
Nogales Community Development Corporation	PO Box 421	Nogales	AZ 85628-0421	86-0878561	501-c-3	27,000.00
Northern Arizona University	P O Box 4108	Flagstaff	AZ 86011-4108	74-2579628	School	22,150.00
Ocotillo Literary Endeavors, Inc	P O Box 44000	Tucson	AZ 85733			100.00
Old Pueblo Childrens Academy	450 North Pantano	Tucson	AZ 85710			10,000.00
Onaway Camp Trust	P O Box 4064	Albany	NY 12204	86-1014447	501-c-3	1,000.00
Open Inn, Inc	PO Box 5766	Tucson	AZ 85703-5766			3,400.00
Opening Minds Through The Arts Foundation	3208 E Fort Lowell Rd	Tucson	AZ 85716	20-0184741	501-c-3	35,250.00
Opportunity Center for the Homeless	P O Box 63	El Paso	TX 79941			5,000.00
Oracle School District	HCR Box 2743	Oracle	AZ 85623			4,000.00
Orcas Island Community Foundation	Post Office Box 1496	Eastsound	AZ 98245	91-1680527	501-c-3	15,208.06
Our Family Services, Inc	P.O. Box 40250	Tucson	AZ 85717			400.00
Our Saviours Lutheran Church	1200 N Campbell Ave.	Tucson	AZ 85719			2,329.30
OXFAM America	226 Causeway Street	Boston	MA 02114			200.00

Patagonia Creative Arts Association	P O Box 1248	Patagonia	AZ 85624	31-1641854	501-c-3	7,000.00
Patagonia Volunteer Fire & Rescue, Inc.	P O Box 497	Patagonia	AZ 85624	74-2371137	501-c-3	10,655.00
Patronato San Xavier	P O Box 522	Tucson	AZ 85702	74-2354509	501-c-3	21,332.50
Patrons of the Arts, Inc	P. O Box 533	Nogales	AZ 85621			5,000.00
Paw's Patrol, Inc	P O Box 1642	Green Valley	AZ 85622	20-5537148	501-c-3	10,000.00
PEO Foundation	3700 Grand Avenue,	Des Moines	IA 50312-2899			1,000.00
People For Puget Sound	911 Western Avenue	Seattle	WA 98104			1,000.00
People For the American Way Foundation	149 5th Avenue, 7th Floor	New York	NY 10010	13-3065716	501-c-3	10,000.00
Phi Delta Theta Educational Foundation	2 South Campus Avenue	Oxford	OH 45056-1801			1,000.00
Pima Community Access Program	655 E River Road	Tucson	AZ 85704			1,350.00
Pima Community College	4905-D E Broadway Boulevard	Tucson	AZ 85709-1225			250.00
Pima Community College Foundation, Inc	4905-C E Broadway Boulevard	Tucson	AZ 85709-1320	86-0345089	School	41,366.00
PIMA Council on Aging, Inc.	8467 E Broadway Boulevard	Tucson	AZ 85710	86-0251768	501-c-3	12,302.65
Pima County Juvenile Court Center	2225 East Ajo Way	Tucson	AZ 85713-6295			500.00
Pima County Library Foundation Fund	P O Box 13245	Tucson	AZ 85732-3245			3,100.00
Pima Foundation For Youth, Inc	4845 N Gerhart Road	Tucson	AZ 85745			1,000.00
Pima Prevention Partnership	2525 E. Broadway Boulevard	Tucson	AZ 85716			4,632.00
Pimeria Alta Historical Society	136 North Grand Avenue	Nogales	AZ 85628-2281			2,000.00
Planned Parenthood Arizona	2255 N Wyatt Drive	Tucson	AZ 85712	86-0146520	501-c-3	33,600.00
Primavera Foundation, Inc	702 S 6th Avenue	Tucson	AZ 85701-2602	86-0733182	501-c-3	40,000.00
Rainbow Acres, Inc	P O Box 1326	Camp Verde	AZ 86322			501.00
Rebuilding Together - Santa Cruz County	3061 N Sunrise Place	Nogales	AZ 85621			3,000.00
Refugee Law Center	705 Center Street	Boston	MA 2130			250.00
Rocklein, Robyn Michele	2656 W Desert Bluffs Ct	Tucson	AZ 85742			3,000.00
Rodel Charitable Foundation of Arizona	6720 N Scottsdale Road	Paradise Valley	AZ 85253	86-0941890	501-c-3	15,000.00
Rogers, Barbara	6161 N Camino Padre Isidoro	Tucson	AZ 85718			1,000.00
Rotary Club of Tucson Foundation	3900 E Timrod Street	Tucson	AZ 85711			1,312.80
SaddleBrooke Community Outreach Inc	63675 E SaddleBrooke Blvd	Tucson	AZ 85739			5,690.28
Saddlebrooke Rotary Foundation, Inc	62383 E Iron Crest Drive	Tucson	AZ 85739			5,000.00
Sahuaro Girl Scout Council, Inc	4300 E Broadway Boulevard	Tucson	AZ 85711-3506	86-0843458	501-c-3	1,500.00
Salgado, John	520 S Country Club	Tucson	AZ 85716			1,000.00
Salpointe Catholic High School	1545 E Copper Street	Tucson	AZ 85719-3199			2,500.00
San Miguel High School	6601 S San Fernando Road	Tucson	AZ 85706	48-1270906	School	10,595.00
Santa Cruz Council on Aging	125 E Madison Avenue	Nogales	AZ 85621			4,000.00
Santa Cruz County Young Audiences, Inc	P O Box 1571	Nogales	AZ 85628			4,141.00
Santa Cruz Humane Society, Inc	232 E Patagonia Highway	Nogales	AZ 85621			2,000.00
Schlesing, Jaimy M	1000 N Park Avenue	Tucson	AZ 85719			4,673.96
Science and Arts Academy	1825 Miner Street	Des Plaines	IL 60016			358.00
Scottsdale Community College	9000 East Chaparral Road	Scottsdale	AZ 85256-2626			4,050.00
Seattle University	PO Box 222000	Seattle	WA 98122-1090			2,000.00
Senior Citizens of Livingston County Missouri	515 Washington	Chillicothe	MO 64601			1,000.00
Senior Citizens of Patagonia, Inc	P O. Box 1121	Patagonia	AZ 85624			2,500.00
Seva Foundation	1786 Fifth Street	Berkeley	CA 94710-9725			100.00
SharMoore Childrens Productions	5833 E South Wilshire	Tucson	AZ 85711	20-2006366	501-c-3	10,100.00
Shelton, Richard	1548 W. Plaza de Lirios	Tucson	AZ 85745			1,000.00
Skidmore College	815 N Broadway	Saratoga Springs	NY 12866-9988			100.00
Sky Island Alliance	P O. Box 41165	Tucson	AZ 85717-1165			2,500.00

Skyline Country Club	5200 E Saint Andrews Drive	Tucson	AZ 85718		3,886 50
Sons of Orpheus - The Male Chorus of Tucson	P O Box 31552	Tucson	AZ 85751-1552		288 00
Southern Arizona AIDS Foundation	375 S Euclid Avenue	Tucson	AZ 85719-6644	86-0864100	27,250 00
Southern Arizona Association for the Visually Impaired	3767 E Grant Road	Tucson	AZ 85716-2935		288 67
Southern Arizona Center Against Sexual Assault	1600 N Country Club Road	Tucson	AZ 85716	86-0363205	6,000 00
Southern Arizona Legal Aid, Inc	2343 E Broadway Suite 200	Tucson	AZ 85719-6007	86-0143449	30,000 00
Spay and Neuter Solutions	P.O Box 762	Cortaro	AZ 85652		5,000 00
St. Ambrose Parish- Catholic School	300 South Tucson Blvd	Tucson	AZ 85716		3,753 00
St. Andrews Childrens Clinic, Inc.	P O. Box 67	Green Valley	AZ 85622	86-0684094	18,537 00
St Augustine Cathedral	192 S. Stone Ave	Tucson	AZ 85701	86-1047742	94,000.00
St Edwards University	3001 South Congress Avenue	Austin	TX 78704		2,000 00
St Francis in the Foothills United Methodist Church	4625 E River Road	Tucson	AZ 85718		1,200 00
St Gregory College Preparatory School	3231 N Craycroft Road	Tucson	AZ 85712-5207		1,000 00
St Marks Presbyterian Church Preschool	3809 E Third Street	Tucson	AZ 85716		1,000 00
St Phillips Preservation and Endowment Fund, Inc.	P O Box 65840	Tucson	AZ 85728		1,838 00
State Policy Network	2020 North 14th Street	Arlington	VA 22201		1,000 00
Steele Childrens Research Center	P O. Box 245073	Tucson	AZ 85724-5073		1,000 00
Steven M Gootter Foundation	P O Box 64583	Tucson	AZ 85728-4583	20-3798976	6,000 00
StrengthBuilding Partners	P O Box 91313	Tucson	AZ 85752	86-0954216	20,300 00
Sunstone Cancer Support Centers	310 South Williams Blvd	Tucson	AZ 85711		5,000 00
Susan G Komen Breast Cancer Foundation	P.O Box 14677	Tucson	AZ 85732-4677		200 00
Tamblin, Dennis	2656 W Desert Bluffs Ct.	Tucson	AZ 85742		2,000 00
Tax Foundation	529 14th Street, NW, Suite 420	Washington	DC 20045-1000		1,000 00
Teen Challenge of Arizona, Inc	P. O Box 77370	Tucson	AZ 85703-7370		1,000 00
Temple Emanu-El Mitzvah Corporation	225 N Country Club	Tucson	AZ 85716		1,550 00
The Culinary Institute of America	1946 Campus Drive	Hyde Park	NY 12538-1499		2,363 50
The Drawing Studio, Inc	33 South 6th Avenue	Tucson	AZ 85701-1805	86-0992193	7,500 00
The Dream Street Foundation	9536 Wilshire Blvd , Ste 310	Beverly Hills	CA 90212		5,000 00
The Glassman Foundation, Inc	4644 E Ft Lowell Road	Tucson	AZ 85712		500 00
The Heritage Foundation	214 Massachusetts Avenue, N E	Washington	DC 20077-7315		2,000 00
The Leadership Institute	1101 North Highland Street	Arlington	VA 22201		2,000 00
The Marisa Magel Memorial Fund-The Missy Project	11303 Dead Oak Lane	Austin	TX 78759	74-2934750	10,000 00
The National Center for Public Policy	501 Capitol Court	Washington	DC 20002		2,000 00
The Nature Conservancy of Arizona	1510 E Fort Lowell Road	Tucson	AZ 85719-2313		4,600 00
The Newman Foundation at the University of Arizona	P. O. Box 40473	Tucson	AZ 40473		100 00
The Salvation Army	1001 N Richey Boulevard	Tucson	AZ 85716	94-1156347	12,596 80
The Salvation Army - El Paso	PO Box 10756	El Paso	TX 79995-0756		5,000 00
The Sonoran Institute	7650 E Broadway Boulevard	Tucson	AZ 85710		1,200 00
The Tri-Community Food Bank, Inc	P O. Box 38	Mammoth	AZ 85618		5,000 00
Therapeutic Riding of Tucson, Inc	8920 E, Woodland Road	Tucson	AZ 85749		298 40
Tohe, Laura	PO Box 870302	Tempe	AZ 85287-0302		1,000 00
Tohono Chul Park	7366 N Paseo del Norte	Tucson	AZ 85704-4415		2,660 00
Touch Point Connection, Inc.	P O Box 36960	Tucson	AZ 85740	26-1530589	15,000 00
Tu Nidito Children & Family Services	3922 N Mountain Avenue	Tucson	AZ 85719		200 00
Tucson Arthritis Support League	P.O Box 31164	Tucson	AZ 85751-1164		100 00
Tucson Audubon Society	300 E University Boulevard	Tucson	AZ 85705-7899	86-6053779	21,562 00
Tucson Botanical Gardens	2150 N. Alvernon Way	Tucson	AZ 85712		3,000.00

Tucson Cares, Inc.	P O Box 41702	Tucson	AZ 85717-1702	26-1129087	501-c-3	8,000.00
Tucson Centers for Women and Children	2545 E Adams Street	Tucson	AZ 85716			100.00
Tucson Community Tennis Program	P O. Box 65916	Tucson	AZ 85728-5916			1,039.87
Tucson Festival of Books	P O Box 30128	Tucson	AZ 85751	26-2145432	501-c-3	16,000.00
Tucson Hebrew Academy	3888 E River Road	Tucson	AZ 85718			3,500.00
Tucson Jewish Community Center, Inc	3800 E River Road	Tucson	AZ 85718-6600			1,550.00
Tucson Jewish Community Council	3822 E River Road	Tucson	AZ 85718			2,500.00
Tucson Medical Center Foundation	5301 E. Grant Road	Tucson	AZ 85712			500.00
Tucson Museum of Art	140 N Main Avenue	Tucson	AZ 85701-8290	86-6006371	501-c-3	16,891.40
Tucson Music Teachers Association	5831 E Bellevue Street	Tucson	AZ 85712			2,775.00
Tucson Pops Orchestra	P.O. Box 14545	Tucson	AZ 85732-4545			1,000.00
Tucson Symphony Society	2175 N Sixth Avenue	Tucson	AZ 85705-5606	86-0107538	501-c-3	7,307.86
Tucson Symphony Womens Association	P O Box 42654	Tucson	AZ 85733			1,000.00
Tucson Zoological Society	1030 S Randolph Way	Tucson	AZ 85716			1,158.46
Tucson-Pima Arts Council	100 North Stone Ave, Ste 303	Tucson	AZ 85701			16,000.00
Tucson-Pima Library Foundation	P O Box 13245	Tucson	AZ 85732-3245			5,000.00
TUSD Fine Arts Dept /Project Shine	2025 East Winsett	Tucson	AZ 85719			2,500.00
Unicorn Centers, Inc	4630 Hamilton Wolfe Road	San Antonio	TX 78229-3331			250.00
United Community Health Center, Inc	81 W Esperanza Boulevard	Green Valley	AZ 85614			1,000.00
US Tennis Association, Southern Arizona District	P O Box 35661	Tucson	AZ 85740			1,039.88
United Way of Tucson and Southern Arizona	330 N Commerce Park Loop	Tucson	AZ 85745	86-0098932	501-c-3	93,768.26
University Medical Center Foundation	P O Box 245128	Tucson	AZ 85724	86-0572438	501-c-3	20,100.00
University of Arizona	P O Box 210096	Tucson	AZ 85721-0096			100.00
University of Arizona Foundation	PO Box 210109	Tucson	AZ 85721-0109	86-6050388	501-c-3	93,050.00
University of Arizona/Scholarship Development	1111 N Cherry Avenue	Tucson	AZ 85721	74-2652689	School	164,890.89
University of Arkansas/Fulbright	525 Old Main/Deans Office	Fayetteville	AR 72701			1,147.00
University of Massachusetts Foundation	109 Hills North	Amherst	MA 01003-9328			3,000.00
University of Phoenix, Southern Arizona Campus	870 W. Mariposa Rd	Nogales	AZ 85621			4,050.00
University of Washington	PO Box 24967	Seattle	WA 98124-1967			1,200.00
Vanderbilt University	VU Station B #357727	Nashville	TN 37235-7727			2,500.00
Voices for Education - Arizona Children First, Inc	P O Box 44200	Tucson	AZ 85733			5,000.00
Voices Community Stories Past and Present, Inc	P O. Box 2088	Tucson	AZ 85702-2088	86-0951679	501-c-3	39,800.00
Volunteer Center of Southern Arizona	924 N Alvernon Way	Tucson	AZ 85711			2,000.00
VSA Arts of Arizona, Inc	330 S Scott Avenue	Tucson	AZ 85701			1,186.00
Washington State University Foundation	Chemical Engineering Dept	Pullman	WA 99163-9975			1,000.00
Wentworth Military Academy	1880 Washington Ave	Lexington	MO 64067			1,500.00
Wingspan	425 East 7th Street	Tucson	AZ 85705			3,000.00
Womens Foundation of Southern Arizona	2250 E Broadway Boulevard	Tucson	AZ 85719	31-1660702	501-c-3	11,600.00
World Wildlife Fund	1250 24th Street, NW	Washington	DC 20037-1193			1,000.00
Yale University	P O. Box 2038	New Haven	CT 06521-2038	06-0646973	School	10,000.00
YMCA Foundation of Southern Arizona	P O Box 1111	Tucson	AZ 85702-1111			1,250.00
Young Americas Foundation	110 Elden Street	Herndon	VA 20170			1,000.00
Youth On Their Own	1443 W Prince Road	Tucson	AZ 85705-3037	86-0644388	501-c-3	22,135.00
YWCA - Young Womens Christian Association	525 N. Bonita Avenue	Tucson	AZ 85745			3,504.00
Zonta Foundation of Nogales	1839 N San Carlos Loop	Nogales	AZ 85621	51-0204094	501-c-3	5,344.63

Additional Data

Software ID:
Software Version:
EIN: 94-2681765
Name: Community Foundation for
Southern Arizona

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
William G Valenzuela , Director	2 00	X						0	0	0
Valerie Coleman Morris , Director	2 00	X						0	0	0
Tomas Leon , VP-Comm Phil	40 00					X		84,087	0	13,840
Thomas Warne , 2nd Vice Chair	5 00	X		X				0	0	0
Steve Alley , CEO/ President	40 00				X			127,147	0	19,772
Roman Sandoval , Director	2 00	X						0	0	0
Richard Munding , Director	2 00	X						0	0	0
Ralph Abelt , Ex-Officio	2 00	X						0	0	0
Paul Lindsey , Secretary	5 00	X		X				0	0	0
Nancy Davis , 1st Vice Chair	5 00	X		X				0	0	0
Megan Davis , Member at Large	2 00	X						0	0	0
Mary Brown , Director	2 00	X						0	0	0
Judith Brown , Director	2 00	X						0	0	0
Jonathan Rothschild , Member at Large	2 00	X						0	0	0
James Glasser , Director	2 00	X						0	0	0
H Sue Nielsen , Ex-Officio	2 00	X						0	0	0
Gerald Miron , Treasurer	5 00	X		X				0	0	0
Cindy Godwin , Director	2 00	X						0	0	0
Carrie Brennan , Director	2 00	X						0	0	0
Carmen Marriott , Chair	5 00	X		X				0	0	0
Bradley Nystedt , Director	2 00	X						0	0	0