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"Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2008

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

		The organization may have a copy of an ordanic control									
	For the	e 2008 calendar year, or tax year beginning 7/01 , 200	8, and endin		,	2009					
В	Check if	applicable		D Emp	oloyer Identifi	cation Number					
		dress change Please use INSTITUTE OF MATHEMATICAL STATIS	TTCS	92	I-131 7 7	'87					
	\vdash	orprint D D DOV 22710	1100		phone number						
	Nan	me change or type. See BEACHWOOD, OH 44122									
	Init	rai return Specific		21	.6-295-	2340					
	Teri	mination tions.		1							
	\square_{Λ_m}	nended return		G Gro	ss receipts \$	1,926,950.					
	\vdash			H(a) Is this a group re							
	L App			H(b) Are all affiliates		⊨ " ⊨ "					
		SAME AS C ABOVE		If 'No,' attach a		uctions) Yes No					
1	Tax-	exempt status X 501(c) (3) ◀ (insert no.) 4947(a)(1) or	527	,	•	•					
J	Web	osite: ► N/A		H(c) Group exemption	n number 🕨						
ĸ			Year of Format		VI State of le	gal domicile CA					
			. Tear or Format	10h 1555	or state of leg	gai domicile C11					
Pa		Summary									
	1 E	Briefly describe the organization's mission or most significant activities: $_{ t S}$	SEE SUPP	LEMENTAL I	<u>NFORMA:</u>	LION					
•	_										
Governance	_		-								
Š	2 -	Check this box F If the organization discontinued its operations or dis		re than 25% of i	te accete						
မ္		Number of voting members of the governing body (Part VI. line 1a)	posed of mo		3	29					
•ಕ	3 1	Number of voting members of the governing body (rain of the governing body)	WIT.		4	29					
es	4 1	Number of independent voting members of the governing body (Early)		ł							
₹		Total number of employees (Part V, line 2a)	<u>-</u>	<u> </u>	5	<u>T</u>					
Activities &	6	Total number of volunteers (estimate if necessary)		31	6	0					
⋖ .	7a -	Total gross unrelated business revenue from Part VIII, IMP 12, MAN (0)	2010	51	7a	0.					
	l d	Net unrelated business taxable income from Form 990 Twine 34	l ğ		7 b	0.					
		00000		Prior Ye	ar	Current Year					
		Contributions and grants (Part VIII, line 1b)	<u>[</u>		,912.	29,717.					
ē		Contributions and grants (Fait VIII, IIII III)	Market Control Control	1,477		1,604,661.					
Revenue		Program service revenue (Part VIII, line 2g)									
ě	•	Investment income (Part VIII, column (A), lines 3, 4, and 7d)			,831.	63,430.					
Œ	11 (Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)			,120.	229,142.					
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A),	line 12)	1,847	<u>,743. </u>	1,926,950.					
	13 (Grants and similar amounts paid (Part IX, column (A), lines 1-3)			i	9,629.					
	l	Benefits paid to or for members (Part IX, column (A), line 4)			ĺ						
		Salaries, other compensation, employee benefits (Part IX, column (A), line	111	,982.	125,794.						
ŝ	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)										
Š	16a	Professional fundraising fees (Part IX, column (A), line 11e)									
Expenses	b ·	Total fundraising expenses (Part IX, column (D), line 25)▶			<u> </u>						
ũ	17 (Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)		1,723	.587.	1,727,838.					
	1	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)		1,835		1,863,261.					
	l	• • • • • • • • • • • • • • • • • • • •									
	19	Revenue less expenses. Subtract line 18 from line 12			,174.	63,689.					
Net Assets or Fund Balancos				Beginning of		End of Year					
a a	20	Total assets (Part X, line 16)		2,614	,595.	2,557,936.					
40	21	Total liabilities (Part X, line 26)		1,094	,818.	1,167,772.					
25	l	Ni-tt- or 6 and highways Cultimast line 21 from line 20		1,519	777	1,390,164.					
		Net assets or fund balances. Subtract line 21 from line 20		1,517	, , , , , ,	1,370,104.					
Pa	<u>ırt </u>	Signature Block									
		Under penetrus of penury, I dealare that I have examined this return, including accompanying so true, correct, and complete Deglaration of preparer (other than officer) is based on all information	hedules and state	tements, and to the be	st of my knov	vledge and belief, it is					
		sue, cyriccy and complete sectation of general (see state state) is			-1	1					
Sig	n				5113	110					
He		Signature of officer		Date							
		PIVE CHETARON		EXEC. DIF	ECTOR						
		ELYSE GUSTAFSON Type or pnnt name and title		EVEC. DIL	ECTOR						
		Type of print hame and use	 		T 0	accorde adoptificana number					
		1/ 0.	Date	Check if self-	(se	parer's identifying number e instructions)					
Pa		Property V J	5 12	employed	▶						
Pr		Preparer's signature	1-11	٠٠	N/	'A					
	rer's	Firm's name (or BREGANTE + COMPANY LLP, CPA'S	·		1-1/						
Us		was and and the second			N1 / 7						
Or	ıly	employed), > 55 HAWTHORNE STREET, SUITE 910		EIN ►	N/A						
		ZIP+4 SAN FRANCISCO, CA 94105		Phone no	▶ 415-	777-1001					
		RS discuss this return with the preparer shown above? (see instructions)				X Yes No					
ВА	A For	Privacy Act and Paperwork Reduction Act Notice, see the separate instru	actions.	TEEA0	112L 12/22/0	₀₈ Form 990 (2008)					

	r4990 (2008) INSTITUTE OF MATHEMATICAL STATISTICS	94-131778	37		Page 2
Pai	rtill Statement of Program Service Accomplishments (see instructions)				
1					
	SEE SUPPLEMENTAL INFORMATION	· -			
				- - -	
		·			
2	Did the organization undertake any significant program services during the year which were not listed on the	orior			
	Form 990 or 990-EZ?		Yes	X	No
	If 'Yes,' describe these new services on Schedule O.			-	
3	3, 3, 3	?	Yes	X	No
	If 'Yes,' describe these changes on Schedule O.	vaanaa Saatu	E01	(2)	
4	and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allo	cations to other	s, the	total	
	expenses, and revenue, if any, for each program service reported				
				-	
4:	a (Code (Expenses \$ 341,044. including grants of \$) (Re			0,3	<u>55.</u>)
	PUBLICATION, EDITORIAL & SHIPPING OF ANNALS OF STATISTICS JOURNAL	<u>s six Jo</u>	URN	ALS_	
	EACH YEAR TO ALL MEMBERS & SUBSCRIBERS.				
					-
41		venue \$		0,8	<u>36.</u>)
	PUBLICATION, EDITORIAL & SHIPPING OF THE ANNALS OF APPLIED PROBAB	TTTA TOOF	KNAL:	<u> </u>	-
	FOUR JOURNALS EACH YEAR TO ALL MEMBERS AND SUBSCRIBERS.		- ·		
		. 			
4		venue \$		1,4	<u>31.</u>)
	PUBLICATION, EDITORIAL & SHIPPING OF THE ANNALS OF PROBABILITY JOJURNALS EACH YEAR TO ALL MEMBERS AND SUBSCRIBERS.	DKNATZ I	OUR		
	JOURNALS EACH TEAR TO ALL MEMBERS AND SUBSCRIBERS.				
		- -			- - -
					-
	d Other program services. (Describe in Schedule O) SEE SCHEDULE O				
4	(Expenses \$ 983,918. including grants of \$) (Revenue \$	731,	979.)	
4	e Total program service expenses ► \$ 1,759,494. (Must equal Part IX, Line 25, column (B))				

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)7f 'Yes,' complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	4		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7	Х	
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets?/f 'Yes,' complete Schedule D, Part III	8		<u> x</u>
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		х
10	Did the organization hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		Χ
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?// 'Yes,' complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable	11		_X_
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If 'Yes,' complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II	15		<u>x</u>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III	16		_X_
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e?If 'Yes,' complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a?If 'Yes,' complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 on Part VIII, line 9a?If 'Yes,' complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20		<u>X</u>
21	Did the organization report more than \$5,000 on Part IX, column (A), line 17 If 'Yes,' complete Schedule I, Parts I and II	21	Х	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		_X_
23	Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5? If 'Yes,' complete Schedule J	23		<u> x</u>
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 20027If 'Yes,' answer questions 24b-24d and complete Schedule K. If 'No,'go to question 25	24a		_ X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I.	25a		<u>X</u>
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If 'Yes,' complete Schedule L, Part I	25b		_X_
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		<u>x</u>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27		<u>x</u>
BAA		Form	1 990	(2008)

			Yes	No	
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee				ĺ
	a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If 'Yes,' complete Schedule L, Part IV	28a		X	
	b Have a family member who had a direct or indirect business relationship with the organization? If 'Yes,' complete Schedule L, Part IV	28b		X	
	c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If 'Yes,' complete Schedule L, Part IV	28c		Х	
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M.	29		Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		Х	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		Х	
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		Х	
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		Х	
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34	Х		
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)3f 'Yes,' complete Schedule R, Part V, line 2	35		Х	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		X	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		Х	
BA	A.	Form	1 990 ((2008)	j

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rai	t V Statements Regarding Other IR3 Finings and Tax Compliance			
			Yes	_No_
1 a	Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of US Information Returns. Enter -0- if not applicable			
þ	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 1			
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required toe-file this return. (see instructions)	LJ		لــــا
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Х	
b	If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	3b	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If 'Yes,' enter the name of the foreign country: ►			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , Report of Foreign Bank and Financial Accounts.			
5 a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5 a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
С	: If 'Yes,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5 c		
6 a	Did the organization solicit any contributions that were not tax deductible?	6a		X
b	olf 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?	6ъ		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75°	7a		X
b	olf 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7с		X
d	If 'Yes,' indicate the number of Forms 8282 filed during the year 7d			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		X
h	For all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		X
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		
	Did the organization make any distribution to a donor, donor advisor, or related person?	9b		
	Section 501(c)(7) organizations.Enter.			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			1
	Section 501(c)(12) organizations.Enter.			.
а	Gross income from other members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
12a	Section 4947(a)(1) nonexempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		L,
	olf 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b	<u> </u>		
BAA		Form	990	(2008)

| Page 6 | Part VI | Governance, Management and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Sec	tion A.	Governing Body and Management								
	For each	'Yes' response to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, es, or changes in Schedule O See instructions	describe the circumstances,		Yes	No				
1 a	•	e number of voting members of the governing body	1a 29							
ŀ	Enter the	e number of voting members that are independent	1b 29							
2	Did any o	officer, director, trustee, or key employee have a family relationship or a business re lirector, trustee or key employee?	elationship with any other	2						
3	Did the c	organization delegate control over management duties customarily performed by or use, directors or trustees, or key employees to a management company or other personal trustees.	under the direct supervision	3		Х				
4		organization make any significant changes to its organizational documents	J. 1.	4		X				
		prior Form 990 was filed?								
5		Irganization become aware during the year of a material diversion of the organizatio	n's assets?	5		Х				
6	Does the	organization have members or stockholders?		6	Χ					
7 a	Does the	organization have members, stockholders, or other persons who may elect one or r g body?	more members of the	7 a	х					
ŀ	b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?									
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following										
ā	The gove	erning body?		8a	Х					
ł	s Each cor	nmittee with authority to act on behalf of the governing body?		8b	Χ					
9 a	Does the	organization have local chapters, branches, or affiliates?		9 a		<u>X</u>				
ŀ	b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?									
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990 SEE SCHEDULE O									
11	11 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O SEE SCHEDULE O									
Sec	tion B.	Policies	<u>-</u>							
			1		Yes	No_				
12	Does the	organization have a written conflict of interest policy? If 'No,' go to line 13		12a	X					
ł	Are office to conflic	ers, directors or trustees, and key employees required to disclose annually interests cts?	that could give rise	12b	X					
		organization regularly and consistently monitor and enforce compliance with the pose O how this is done SEE SCHEDULE O	licy?lf 'Yes,' describe in	12c	Х					
		organization have a written whistleblower policy?		13	X					
14		organization have a written document retention and destruction policy?		14	Χ					
15	Did the p persons,	process for determining compensation of the following persons include a review and comparability data, and contemporaneous substantiation of the deliberation and de-	approval by independent cision:							
	-	nization's CEO, Executive Director, or top management official?		15a	Х					
ŀ		icers of key employees of the organization? SEE SCHEDULE O		15b		<u>X</u>				
		the process in Schedule O (see instructions)								
16		organization invest in, contribute assets to, or participate in a joint venture or similar ring the year?	arrangement with a taxable	16a		X				
ŀ	in joint v	nas the organization adopted a written policy or procedure requiring the organization enture arrangements under applicable federal tax law, and taken steps to safeguard th respect to such arrangements?	n to evaluate its participation I the organization's exempt	16b						
Sec	tion C.	Disclosures								
17	List the s	states with which a copy of this Form 990 is required to be filed CA			 -					
18	Section 6	5104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, a in. Indicate how you make these available. Check all that apply.	nd 990-T (501(c)(3)s only) av	aılabl	e for p	oublic				
	Own	website X Another's website Dpon request								
19	Describe statemer	in Schedule O whether (and if so, how) the organization makes its governing documents available to the public. SEE SCHEDULE O	nents, conflict of interest poli	cy, ar	nd fina	incial				
		name, physical address, and telephone number of the person who possesses the b ${\sf STAFSON~P.O.~BOX~22718~BEACHWOOD~OH~44122~216-295-23}$		ınızatı	on:					
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Form 990 (2008)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees; and former such persons

Check this box if the organization did not compensate any officer, director, trustee, or key employee.												
(A)	(B)	(c)						(D)	(E)	(F)		
Name and Title	Average hours	Posi	tion (check	k all t	hat appi	ly)	Reportable	Reportable	Estimated		
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations		
J. MICHAEL STEELE												
PRESIDENT	1			Х				0.	0.	0.		
PETER HALL												
PRESIDENT-ELECT	1			Х				0.	0.	0.		
NANNY WERMUTH								·-				
PAST PRESIDENT	1			Χ				0.	0.	0.		
RONG CHEN												
TREASURER	1			X				0.	0.	0.		
GUENTHER WALTHER												
PROG SECRETARY	1			Χ			l .	0.	0.	0.		
MARTEN WEGKAMP												
EXEC. SECRETARY	1			X				0.	0.	0.		
ELYSE GUSTAFSON	Į											
EXEC. DIRECTOR	40			Χ				100,796.	0.	17,290.		
						ļ						

TEEA0107L 04/24/09

(A)	(B)			•	c)			(D)	(E)	(F)
Name and Title	Average hours per week			Officer		Highest compensa		Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estmated amount of othe compensation from the organization and related organizations
· · · · · · · · · · · · · · · · · · ·						fed.				
					_					
										<u> </u>
							_			
·					,					
					-					
·										
·										
1 b Total							>	100,796.	0.	17,29
2 Total number of individuals (including those in 1a) v organization ► 1	who rece	eived	m t	ore t	than	\$10	0,00	00 in reportable c	ompensation from	the
										Yes
3 Did the organization list any former officer, director on line 1a? If 'Yes,' complete Schedule J for such in	or trustondividua	ee, k J	кеу	emp	loye	ee, c	or hi	ghest compensate	ed employee	3
4 For any individual listed on line 1a, is the sum of re the organization and related organizations greater to	portable han \$15	cor 0,00	npe 10?	nsat If 'Y	tion es'	and com	oth plet	er compensation e Schedule J for s	from such	
 Individual Did any person listed on line 1a receive or accrue or rendered to the organization? If 'Yes,' complete Sch 	ompens	atıoı	n fro	om a	any	unre	elate	d organization for	services	4
	nedule J	for	suc	h pe	erso	n.		<u> </u>		5
Complete this table for your five highest compensate compensation from the organization.	ed inde	pend	dent	cor	ntrac	tors	tha	t received more ti	nan \$100,000 of	
(A) Name and business addres	is.							(B) Description () of Services	(C) Compensation
FASEB 9650 ROCKVILLE PIKE, BETHESDA, MD 2081			_				_	SUBSCRIPTION		180,31
MATTSON PUBLISHING LLC 1175 FOXWOOD LANE BAL		, MI	2	122	1			PUBLISHING		515,64
THE SHERIDAN PRESS P.O. BOX 75082 BALTIMOR	E, MD	212	75					PRINTING		598,84
2 Total number of independent contractors (including compensation from the organization ► 3	those in	1)	who	rec	eive	ed m	ore	than \$100,000 in		

Pai	<u>t V</u>	III Statement of Re	evenue						
						(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
S S	1 a	Federated campaigns	•	1 a					
PROGRAM SERVICE REVENUE ONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	b	Membership dues		1ь					
		Fundraising events		1 c					
AR		Related organizations		1 d					
S E	е	Government grants (contribute	ons)	1 e					
	f	All other contributions, gifts, o	grants, and						
BE E		All other contributions, gifts, g similar amounts not included	abové	1f	29,717.				
F S	_	Noncash contribns included in	Ins 1a-1f:	\$_					
5 ₹	h	Total. Add lines 1a-1f			<u> </u>	29,717.			
NGE	_			L	Business Code	1 604 661			1 604 661
Ę.		MEMBERSHIP DUES &		-		1,604,661.			1,604,661.
G. R.	b	'							
ž	C			<u> </u>			-		
A SE	a	'		 					
% Al	•	All other program service							
စို့		Total. Add lines 2a-2f	Le levelit	ie L	•	1,604,661.			
	3	Investment income (inc	ludina di	//dends	interest and	1,001,001.			
	3	other similar amounts)	liuuliig ui	nucrius	, interest and	63,430.			63,430.
	4	Income from investmen	it of tax-e	xempt	bond proceeds 🟲				
	5	Royalties							
			(i) R	eal	(II) Personal				
	6 a	Gross Rents							
		Less, rental expenses			<u> </u>				
		Rental income or (loss).			<u> </u>	 			
	d	Net rental income or (ic			1 () 01		·		
	7 a	Gross amount from sales of	(ı) Sec	unties	(II) Other				
		assets other than inventory							
	b	Less: cost or other basis							
	_	and sales expenses Gain or (loss)			 				
		Net gain or (loss)			<u> </u>				
		•							
빌	Вa	Gross income from fund (not including \$	draising e	vents					
Ę.		of contributions reporte	d on line	1c)					
#		See Part IV, line 18		a	1				
OTHER REVENU	b	Less: direct expenses		b)				
Ö	c	Net income or (loss) fro	m fundra	iising e	vents 🕨				
	9a	Gross income from gan	ning activ	ities.		i			
		Gross income from gan See Part IV, line 19	J	а	1				
		Less: direct expenses		b	·				
	C	Net income or (loss) fro	om gamın	g activi	ties				
	10 a	Gross sales of inventor	y, less re	turns		i			
	L	and allowances		a	<u> </u>				
		Less cost of goods sole		of invited	otory >				
		Net income or (loss) from Miscellaneous Revenue		or inver	Business Code				
	11a	OFFPRINTS AND OTHE		-+		105,280.	105,280.	 	
		PAGE CHARGES			-	53,251.	53,251.		
		ADVERTISING				31,001.	31,001.		
		All other revenue				39,610.	39,610.		
		Total. Add lines 11a-11	d		>	229,142.			
		Total Revenue. Add line		3 4 5	6d 7d 8c 9c				
		10c, and 11e	,, iii, 29,	J, 4, J	, ou, ru, ou, su,	1,926,950.	229,142.	0.	1,668,091.

Part JX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	All other organizations must com	piete column (A) but are	not required to compil	ete columns (b), (c), and	(D).
Do i 6b,	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1		9,629.	9,629.		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22.	-	,		
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	100,734.	50,367.	50,367.	0.
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	9,884.	4,942.	4,942.	
9	Other employee benefits	7,408.	3,704.	3,704.	
10	Payroll taxes	7,768.	3,884.	3,884.	
	Fees for services (non-employees).				
	Management			-	
) Legal				
	: Accounting				
	•				
	Lobbying				
	Prof fundraising svcs See Part IV, In 17				
	Investment management fees				
-	Other				
	Advertising and promotion		2.510		
13	Office expenses	4,100.	2,613.	1,487.	
14	Information technology				
15	Royalties				
16	Occupancy	3,300.	1,650.	1,650.	
17	Travel			<u></u>	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	77,179.	77,179.		
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
á	PRINTING AND PUBLICATIONS	897,565.	897,565.		
Ŀ	EDITORIAL EXPENSE	287,921.	287,921.		
	POSTAGE AND SHIPPING	190,886.	183,967.	6,919.	
	MANAGEMENT FEE	139,382.	139,382.		
	INSURANCE	20,888.	14,622.	6,266.	
	All other expenses	106,617.	82,069.	24,548.	
	Total functional expenses Add lines 1 through 24f	1,863,261.	1,759,494.	103,767.	0.
26				= = = 7 /	<u> </u>
	SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				
BAA					Form 990 (2008)

							
			(A) Beginning of year		(E End o	3) fyear	,
	1	Cash — non-interest-bearing	382,305.	1		16,	
	2	Savings and temporary cash investments	2,051,843.	2		59, 6	
	3	Pledges and grants receivable, net	-/	3		/	
	4	Accounts receivable, net	30,509.	4		16,4	142.
	5	Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L		5			
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1))					
		and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6			
ASSETS	7	Notes and loans receivable, net		7			
Ĕ	8	Inventories for sale or use		8			
Ś	9	Prepaid expenses and deferred charges	58,900.	9		68,5	<u> 548.</u>
	10a	Land, buildings, and equipment cost basis 10a					
	b	Less; accumulated depreciation. Complete Part VI of					_
		Schedule D 10b		10c			
	11	Investments – publicly-traded securities		11			
	12	Investments – other securities. See Part IV, line 11	43,968.	12		45,9	3 83.
	13	Investments – program-related. See Part IV, line 11		13			
	14	Intangible assets	47.070	14		FO 5	- 0 7
	15	Other assets See Part IV, line 11	47,070.	15		50,5	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	2,614,595.	16		57,9	
	17	Accounts payable and accrued expenses	100,422.	17		51,7	193.
	18	Grants payable	004 206	18	1 1	1 = (270
L	19	Deferred revenue	994,396.	20	1,1	13,3	979.
Ā	20	Tax-exempt bond liabilities		21			
LIABILITIES	21 22	Escrow account liability. Complete Part IV of Schedule D Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II		21			
ŧ		of Schedule L		22			-
Ę	23	Secured mortgages and notes payable to unrelated third parties		23			
•	24	Unsecured notes and loans payable		24			
	25	Other liabilities. Complete Part X of Schedule D	····	25			_
	26	Total liabilities. Add lines 17 through 25	1,094,818.	26	1.1	67,7	172.
N		Organizations that follow SFAS 117, check here▶ X and complete lines				.,	
N E T		27 through 29 and lines 33 and 34.					
Ą	27	Unrestricted net assets	1,468,889.	27	1,3	36,9	996.
ASSE	28	Temporarily restricted net assets	19,110.	28		20,9	
Ś	29	Permanently restricted net assets	31,778.	29		32,1	185.
R		Organizations that do not follow SFAS 117, check here and complete					
F		lines 30 through 34.					
F U N D	30	Capital stock or trust principal, or current funds		30			
В	31	Paid-in or capital surplus, or land, building, and equipment fund		31			
BALANCES	32	Retained earnings, endowment, accumulated income, or other funds.		32			
Č	33	Total net assets or fund balances.	1,519,777.	33		<u>90, 1</u>	
	34	Total liabilities and net assets/fund balances.	2,614,595.	34	2,5	57,9	936.
Pa	art X	Financial Statements and Reporting					
						Yes	No
		counting method used to prepare the Form 990: Cash X Accrual	Other				
2		ere the organization's financial statements compiled or reviewed by an independent	accountant?		2a		X
		ere the organization's financial statements audited by an independent accountant?			2b	X	
	rev	Yes' to 2a or 2b, does the organization have a committee that assumes responsibility riew, or compilation of its financial statements and selection of an independent acco	untant?		2 c	X	
3	a As Au	a result of a federal award, was the organization required to undergo an audit or audit Act and OMB Circular A-133?	idits as set forth in the	Single	3a		Х
		Yes,' did the organization undergo the required audit or audits? .			3ь		- <u></u> -
BΛ		. 45, all all organization and organization addition				990	(2008)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Total

Public Charity Status and Public Support

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ.► See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Name of the organization Employer identification number INSTITUTE OF MATHEMATICAL STATISTICS 94-1317787 Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is: (Please check onlyone organization.) 1 A church, convention of churches or association of churches described insection 170(bX1)(AXi). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or cooperative hospital service organization described insection 170(b)(1)(A)(iii). (Attach Schedule H) 4 A medical research organization operated in conjunction with a hospital described insection 170(b)(1)(A)(iii) Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described isection 5 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described insection 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(bX1XAXvi). (Complete Part II) 7 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 9 An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions- subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. Sessection 509(a)(4). (see instructions) An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). Se**section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h 11 Type III- Other Type II C Type III - Functionally integrated d l By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) (i) below, the governing body of the supported organization? 11g(i) a family member of a person described in (i) above? 11g (ii) (III) a 35% controlled entity of a person described in (i) or (ii) above? 11g (iii) Provide the following information about the organizations the organization supports. h (vi) is the (I) Name of Supported (ii) EIN (iii) Type of organization (iv) is the (v) Did you notify (VII) Amount of Support organization in col (i) organized in the US? Organization (described on lines 1-9 above or IRC section nization in col the organization in col (i) of (i) listed in your (see instructions) your support? governing locument? Yes Yes No No Yes Nο

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Sche	edule A (Form 990 or 990-EZ) 200		E OF MATHEM			94-131		Page 2		
ı aı	(Complete only if you checke					IG 170(B)(1	ハヘハ	''')		
Sec	tion A. Public Support									
Cale oegi	ndar year (or fiscal year nning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	3	(f) Total		
1	Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants').									
	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf									
3	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge									
4	Total. Add lines 1-3									
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)									
	Public support. Subtract line 5		-							
Sec	tion B. Total Support					Γ				
	endar year (or fiscal year inning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	3	(f) Total		
7	Amounts from line 4									
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources					:				
9	Net income form unrelated business activities, whether or not the business is regularly carried on	!								
10	Other income. Do not include gain or loss form the sale of capital assets (Explain in Part IV)									
11	Total support. Add lines 7 through 10									
12	Gross receipts from related activ	rities, etc. (see in:	structions)				12			
13	First five years. If the Form 990 organization, check this box and		ation's first, secor	nd, third, fourth,	or fifth tax year a	s a section 5	01(c)(3)		
Sec	ction C. Computation of Pu	blic Support F	Percentage							
	Public support percentage for 20 Public support percentage for 20	-		ne 11, column (f)		-	14 15	%		
	a 33-1/3 support test – 2008. If the	organization did	not check the box	x on line 13, and	the line 14 is 33	-1/3 % or mo	re, che	eck this box		
ļ	and stop here. The organization qualifies as a publicly supported organization. b 33-1/3 support test – 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization.									
17	7a 10%-facts-and-circumstances test— 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box anc									
	b 10%-facts-and-circumstances test— 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and top here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.									
18 BA/	Private foundation. If the organi	zation did not che	eck a box on line,	13, 16a, 16b, 17a				tructions ► 00 or 990-EZ) 2008		

BAA

Schedule A (Form 990 or 990 EZ) 2008 INSTITUTE OF MATHEMATICAL STATISTICS

Part III Support Schedule for Organizations Described in Section 509(a)(2)

	(Complete only if you ched	cked the box on ii	ne 9 of Part I.)				
Sect	ion A. Public Support						
Caler	ndar year (or fiscal yr beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants')	1,069,120.	1,112,392.	1,160,358.	1,479,792.	1,634,378.	6,456,040.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						0.
3	Gross receipts from activities that are not an unrelated trade or business under section 513			_			0.
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
5	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
-	Total. Add lines 1-5	1,069,120.	1,112,392.	1,160,358.	1,479,792.	1,634,378.	6,456,040.
7a	Amounts included on lines 1, 2, 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000	0.	0.	0.	0.	0.	0.
_	Add lines 7a and 7b	0.	0.	0.	0.	0.	0.
	Public support (Subtract line	0.	<u> </u>	· ·	<u> </u>	<u>.</u>	, ·
0	7c from line 6)						6,456,040.
Sac	tion B. Total Support	<u> </u>	L			l	1 0,430,040.
	ndar year(or fiscal yr beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	icar year (or iiscar yr beginning iii)	(a) 2004					
0	- · · · · · · · · · · · · · · · · · · ·	1 060 120	11 112 202	11 16N 35R		1 1 h 3 4 3 7 X	1 6 456 11411
	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form	1,069,120.					6,456,040.
10 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses	48,121.	75,901.	124,590.	80,821.	63,430.	
10a b	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511						392,863.
10a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	48,121.	75,901.	124,590.	80,821.	63,430.	392,863. 0.
10a b c 11	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) SEE PART IV	48,121.	75,901.	124,590.	80,821.	63,430.	392,863. 0. 392,863. 0. 1,265,237.
10a b c 11	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) SEE PART IV Total support.(add ins 9, 10c, 11, and 12) First five years. If the Form 990	48,121. 48,121. 272,799.	75,901. 75,901. 220,060.	124,590. 124,590. 256,116.	80,821. 80,821. 287,120.	63,430. 63,430. 229,142.	392,863. 0. 392,863. 0. 1,265,237. 8,114,140.
10a b c 11 12	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Expolain in Part IV) SEE PART IV Total support. (add ins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and	48, 121. 48, 121. 48, 121.	75, 901. 75, 901. 220, 060. ation's first, secon	124,590. 124,590. 256,116.	80,821. 80,821. 287,120.	63,430. 63,430. 229,142.	392,863. 0. 392,863. 0. 1,265,237. 8,114,140.
10a b c 11 12 13 14 Sec	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) SEE PART IV Total support. (add ins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pu	48, 121. 48, 121. 272, 799. Is for the organization here blic Support F	75, 901. 75, 901. 220, 060. ation's first, secon	124, 590. 124, 590. 256, 116. ad, third, fourth, company to the	80, 821. 80, 821. 287, 120. or fifth tax year as	63, 430. 63, 430. 229, 142.	392,863. 0. 392,863. 0. 1,265,237. 8,114,140. (3) ►
10a b c 11 12 13 14 Sec 15	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) SEE PART IV Total support. (add ins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pu	48,121. 48,121. 272,799. Is for the organization here blic Support F	75, 901. 75, 901. 220, 060. ation's first, second of the desired of the desire	124, 590. 124, 590. 256, 116. and, third, fourth, one 13, column (f))	80, 821. 80, 821. 287, 120. or fifth tax year as	63,430. 63,430. 229,142.	392,863. 0. 392,863. 0. 1,265,237. 8,114,140. (3) ► □
10a b c 11 12 13 14 Sec 15 16	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) SEE PART IV Total support. (add ins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pu Public support percentage from	48,121. 48,121. 272,799. Is for the organization of the stop here blic Support F 008 (line 8, column 2007 Schedule A,	75, 901. 75, 901. 220, 060. ation's first, secon Percentage n (f) divided by lir Part IV-A, line 2	124, 590. 124, 590. 256, 116. and, third, fourth, one 13, column (f))	80, 821. 80, 821. 287, 120. or fifth tax year as	63, 430. 63, 430. 229, 142. s a section 501(c)	392,863. 0. 392,863. 0. 1,265,237. 8,114,140. (3) ►
10a b c 11 12 13 14 Sec 15 16 Sec	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) SEE PART IV Total support. (add his 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Public support percentage for 20 Public support percentage from tion D. Computation of Invitorial support percentage from the payment of the payment	48, 121. 48, 121. 48, 121. 272, 799. Is for the organization to here blic Support F 008 (line 8, column 2007 Schedule A, restment Incol	75, 901. 75, 901. 220, 060. ation's first, secon Percentage n (f) divided by lin Part IV-A, line 2 me Percentage	124, 590. 124, 590. 256, 116. nd, third, fourth, one 13, column (f)) 7g	80, 821. 80, 821. 287, 120. or fifth tax year as	63, 430. 63, 430. 229, 142. s a section 501(c)	392,863. 0. 392,863. 0. 1,265,237. 8,114,140. (3) ► □
10a b c 11 12 13 14 Sec 15 16 Sec	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) SEE PART IV Total support. (add ins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pupublic support percentage from those this box and tion D. Computation of Investment income percentage from the support	48, 121. 48, 121. 48, 121. 272, 799. Is for the organizated blic Support Food (line 8, column 2007 Schedule A, restment Incorpore 2008 (line 10c, for 2008 (line 10c,	75, 901. 75, 901. 220, 060. ation's first, secon Percentage n (f) divided by lir Part IV-A, line 2 me Percentage column (f) divide	124, 590. 124, 590. 124, 590. 256, 116. nd, third, fourth, one 13, column (f)) 7g e d by line 13, column	80, 821. 80, 821. 287, 120. or fifth tax year as	63, 430. 63, 430. 229, 142. s a section 501(c)	392,863. 0. 392,863. 0. 1,265,237. 8,114,140. (3) ► □ 79.6% 77.3%
10a b c 11 12 13 14 Sec 15 16 Sec 17 18	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) SEE PART IV Total support. (add his 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Public support percentage for 20 Public support percentage from tion D. Computation of Invitorial support percentage from the payment of the payment	48, 121. 48, 121. 48, 121. 272, 799. Is for the organization divided by the stop here blic Support F 008 (line 8, column 2007 Schedule A, restment Incomo 2008 (line 10c, from 2007 Schedule de organization divide organization divided to the state of the	75, 901. 75, 901. 75, 901. 220, 060. ation's first, secon Percentage n (f) divided by lin Part IV-A, line 2 me Percentage column (f) divided by lin le A, Part IV-A, lin d not check the b	124, 590. 124, 590. 124, 590. 256, 116. nd, third, fourth, of the 13, column (f)) 7g e d by line 13, column e 27h ox on line 14, an	80, 821. 80, 821. 287, 120. or fifth tax year as	63, 430. 63, 430. 229, 142. s a section 501(c) 15 16 17 18 than 33-1/3%, ar	392,863. 0. 392,863. 0. 1,265,237. 8,114,140. (3) ► □ 79.6% 77.3% 4.8% 5.0%
10a b c 11 12 13 14 Sec 15 16 Sec 17 18 19a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b. Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) SEE PART IV Total support. (add ins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pupublic support percentage from the support percentage from Investment income percentage for 33-1/3 support tests – 2008. If the	48, 121. 48, 121. 48, 121. 272, 799. Is for the organization displayed by the second seco	75, 901. 75, 901. 75, 901. 220, 060. ation's first, secon Percentage In (f) divided by lift Part IV-A, line 2 me Percentage column (f) divided le A, Part IV-A, lift d not check the book The organization d not check a box	124, 590. 124, 590. 124, 590. 256, 116. nd, third, fourth, of the 13, column (f)) 7g e d by line 13, column e 27h ox on line 14, an qualifies as a puic on line 14 or 19a	80, 821. 80, 821. 287, 120. or fifth tax year as the second of the se	63, 430. 63, 430. 63, 430. 229, 142. s a section 501(c) 15 16 17 18 than 33-1/3%, ar rganization nore than 33-1/3%	392,863. 0. 392,863. 0. 1,265,237. 8,114,140. 79.6% 77.3% 4.8% 5.0% d line 17 is not X 6, and line 18

Schedule A	(Form 99	00 or 990)-EZ) 2	800	INS	ritu'	TE C	F M	ATHE	MATI	CAL	STA	TIST	ICS	9	4-131	7787		Page 4
Part IV	Supple Part II,	mental line 17	l Info i 7a or	r mati 17b; •	on. C or Pa	Comp irt III,	lete t line	this p 12. l	part t Provi	o pro de ar	vide vy otl	the d	explar idditio	nation nal inf	require ormation	ed by F on. (se	Part II, ee inst	line 10 truction); s)
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SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2008

Department of the Treasury Internal Revenue Service Attach to Form 990. To be completed by organizations that answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

Open to Public Inspection

Name	or the organization			Employer identification number
INS	TITUTE OF MATHEMATICAL STATI			94-1317787
Par	tl Organizations Maintaining Done the organization answered 'Yes'	or Advised Funds or Other to Form 990, Part IV, line	er Similar Funds or Ace	counts Complete if
		(a) Donor advised	funds (b)	Funds and other accounts
1	Total number at end of year			
2	Aggregate contributions to (during year)			
3	Aggregate grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and defunds are the organization's property, subject	onor advisors in writing that the it to the organization's exclusive	assets held in donor advised legal control?	Yes No
6	Did the organization inform all grantees, donused only for charitable purposes and not for impermissible private benefit??	ors, and donor advisors in writi r the benefit of the donor or dor	ng that grant funds may be nor advisor or other	Yes No
Par	II Conservation Easements Comp	lete if the organization ar	nswered 'Yes' to Form 9	990, Part IV, line 7.
1	Purpose(s) of conservation easements held			
	Preservation of land for public use (e.g.,	•	Preservation of an histori	cally important land area
	X Protection of natural habitat	, ,	Preservation of certified h	= :
	Preservation of open space	'		
2	Complete lines 2a-2d if the organization held of the tax year	d a qualified conservation contri	bution in the form of a conse	ervation easement on the last day
				Held at the End of the Year
a	Total number of conservation easements		2a	
Ŀ	Total acreage restricted by conservation eas	ements	2b	
	Number of conservation easements on a cer		I in (a) 2c	
	Number of conservation easements included		2 d	
3	Number of conservation easements modified	i, transferred, released, extingu	ished, or terminated by the o	organization during the taxable
	year ►			
4	Number of states where property subject to			
5	Does the organization have a written policy renforcement of the conservation easement is	t holds?		Yes X No
6	Staff or volunteer hours devoted to monitoring			
7	Amount of expenses incurred in monitoring,	inspecting, and enforcing ease	ments during the year► \$	
8	Does each conservation easement reported 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?	on line 2(d) above satisfy the re	equirements of section	Yes X No
9	In Part XIV, describe how the organization reinclude, if applicable, the text of the footnote conservation easements.	eports conservation easements e to the organization's financial	in its revenue and expense statements that describes the	statement, and balance sheet, and e organization's accounting for
Pai	Organizations Maintaining Coll Complete if the organization an	ections of Art, Historical swered 'Yes' to Form 990	Treasures, or Other Si , Part IV, line 8.	milar Assets
1 8	If the organization elected, as permitted und treasures, or other similar assets held for puthe text of the footnote to its financial statem	iblic exhibition, education, or re	search in furtherance of publ	ance sheet works of art, historical lic service, provide, in Part XIV,
ł	If the organization elected, as permitted und treasures, or other similar assets held for pu amounts relating to these items:	iblic exhibition, education, or re	s revenue statement and bal search in furtherance of publ	lic service, provide the following
	(i) Revenues included in Form 990, Part VI	II, line 1		►\$ ►\$
	(ii) Assets included in Form 990, Part X			
2	If the organization received or held works of amounts required to be reported under SFAS	art, historical treasures, or othe S 116 relating to these items:	er sımılar assets for fınancıal	gain, provide the following
á	Revenues included in Form 990, Part VIII, III	ne 1		▶ \$
ŀ	Assets included in Form 990, Part X			►\$

Schedule D (Form 990) 2008 INST.	ITUTE OF	MATHE	MATICAL S	TATI	STICS		94-131	<u>7787 </u>		Page 2
Part III Organizations Mainta	ining Colle	ctions	of Art, Histo	orical	Treasures, o	r Other	Similar Ass	ets (c	contin	ued)
3 Using the organization's accession that apply):	on and other i	ecords,	check any of th	ne follo	wing that are a	significant	use of its colle	ection ite	ms (cl	neck all
a Public exhibition			d Loan	or excl	hange programs					
b Scholarly research			e Other		5 , 5					
c Preservation for future gener	ations		_							
4 Provide a description of the orga Part XIV.	ınızatıon's coll	ections :	and explain ho	w they	further the orga	nization's	exempt purpos	se in		
5 During the year, did the organiza assets to be sold to raise funds r	ition solicit or rather than to	receive be main	donations of ai tained as part	rt, histo of the	orical treasures, organization's co	or other s lection?	ımılar	Yes	Γ	No
Part IV Trust, Escrow and Cu	istodial Arr	angem	ents Comp	lete if	f organization	answer	ed 'Yes' to i	Form 99	90, P	art
IV, line 9, or reported	an amount	on Fo	rm 990, Pari	t X, lii	ne 21.					
1 a Is the organization an agent, trus included on Form 990, Part X?	stee, custodia	n, or oth	er intermediary	y for co	entributions or ot	her asset	s not	Yes	Γ	No
b If 'Yes,' explain the arrangement	in Part XIV a	nd comp	lete the follow	ing tab	le:					
								Amount		
c Beginning balance						1 c				-
d Additions during the year						1d				
e Distributions during the year						1 e				
f Ending balance						1 f				
2a Did the organization include an a	amount on For	m 990, f	Part X, line 213	?				Yes	Γ	No
b If 'Yes,' explain the arrangement					••					
Part V Endowment Funds Co	mplete if o	rganıza	ation answer	<u>red 'Y</u>	es' to Form 9	90, Parl	: IV, line 10.			
	(a) Current	year	(b) Prior yea	r	(c) Two years bac	k (d)	Three years back	(e) Fo	our years	back
1 a Beginning of year balance										
b Contributions										
c Investment earnings or losses										
d Grants or scholarships							· · · · · · · · · · · · · · · · · · ·			
 Other expenditures for facilities and programs 							 			
f Administrative expenses										
g End of year balance										
Provide the estimated percentage	e of the year	end bala	nce held as:							
a Board designated or quasi-endov	vment ►		%							
b Permanent endowment ▶	<u> </u>									
c Term endowment ►	8									
3a Are there endowment funds not a organization by:	n the possess	sion of th	ne organization	that a	re held and adm	ınıstered	or the		Yes	No
(i) unrelated organizations								3a(ı)		
(ii) related organizations								3a(ıi)		
b If 'Yes' to 3a(II), are the related of	organizations	listed as	required on Se	chedule	e R?			3b		
4 Describe in Part XIV the intended	d uses of the	organiza	tion's endowm	ent fun	ids.					
Part VI Investments—Land, B	uildings, a	nd Equ	i <mark>ipment</mark> . Se	e For	m 990, Part 2	K, line 1	0.			
Description of investment	t		or other basis vestment)		Cost or other asis (other)	(c) De	preciation	(d) Bo	ook Va	lue
1 a Land	[
b Buildings										
c Leasehold improvements										
d Equipment										
e Other										
Total. Add lines 1a-1e (Column (d) sho	ould equal For	m 990. F	Part X. column	(B), Irr	ne 10(c))		•			0.

BAA

Schedule **D** (Form 990) 2008

Schedule D (Form 990) 2008 INSTITUTE OF MATHE	MATICAL STATIS	STICS94-1317787 Pag
Part VII Investments-Other Securities See Fo	orm 990, Part X, Iır	ne 12. N/A
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products	·	
Closely-held equity interests		
Other		
		
Table (Caluma (b) about a soul form 000 Bart V col (P) has 12)		
Total. (Column (b) should equal Form 990 Part X, col. (B) line 12.)	Form 000 Bort V I	lino 12) N/A
Part VIII Investments-Program Related (See F		,
(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
		Oust of the of year market value
	· · · · · · · · · · · · · · · · · · ·	
Total. Column (b)(should equal Form 990, Part X, Col. (B) line 13.)	15) 27/2	
Part IX Other Assets (See Form 990, Part X, I		· · · · · · · · · · · · · · · · · · ·
(a) Des	scription	(b) Book value
<u></u>		
Total. Column (b) Total (should equal Form 990, Part X, col	(B), line 15)	•
Part X Other Liabilities (See Form 990, Part	X, line 25)	
(a) Description of Liability	(b) Amount	
Federal Income Taxes		
		-
		
		-
		
		\dashv
		
		
Total. Column (b) Total (should equal Form 990, Part X, col (B) line 25)	<u> </u>	

4 Net urrealized gains (losses) on investments 5 Donated services and use of facilities 6 Investment expenses 7 Prior period adjustments 8 Other (Describe in Part XIV) 9 Total adjustments (net), Add lines 4-8 10 Excess (distination of Revenue per Audited Financial Statements With Revenue per Return 1 Total revenue, gains, and their support per audited Financial Statements With Revenue per Return 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: a Net urrealized gains on investments b Donated services and use of facilities c Recoveries of prior year grants d Other (Describe in Part XIV) 2 d 1-193, 302. 3 Subtract line 26 from line 1 4 Amounts included on Form 990, Part VIII, line 12, but not on line1 a investments expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIV) c Add lines 4 and 4b Other (Chestrope in Part XIV) c Add lines 4 and 4b 1 Total expenses and losses per audited Financial Statements With Expenses per Return 1 Total expenses and losses per audited Financial Statements With Expenses per Return 1 Total expenses and losses per audited Financial Statements With Expenses per Return 1 Total expenses and losses per audited Financial Statements With Expenses per Return 1 Total expenses and losses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per audited Financial Statements With Expenses per Return 2 Part XIII (Inter 2 Part XIV) 2 Part XIII (Inter 2 Part XIV) 2 Part XIII (Inter 2 Part XIV) 3 Part XIII (Inter	Sche	dule D (Form 990) 2008 INSTITUTE OF MATHEMATICAL STATISTICS	94-1317787	Page 4
2 Total expenses (Form 990, Part IX, column (A), line S) 1, 863, 261. 3 Excess for (deschi) for the year Subtract line 2 from line 1 5 Donated services and use of facitities 6 Investment expenses 7 Prior period adjustments 8 Other (Describe in Part XIV) 9 Total adjustments (ret). Add lines 4.8 10 Excess or (desch) for the year per financial statements. Combine lines 3 and 9 1 Total revenue, gains, and other support per audited Financial Statements With Revenue per Return 1 Total revenue, gains, and other support per audited Financial Statements With Revenue per Return 1 Total revenue, gains, and other support per audited Financial Statements With Revenue per Return 1 Total revenue, gains, and other support per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: 2 Amounts included on form 1 per Statements 3 Donaled services and use of facilities 4 Delth (Describe in Pert XIV) 5 EART XIV 2 delth of the state of the support per audited Financial Statements 4 Amounts included on Form 990, Part VIII, line 12; but not on line1 2 a Investments expenses not included on Form 990, Part VIII, line 79 4 Delther (Describe in Pert XIV) 5 Add lines 24 and 40 4 Condition of Expenses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per audited financial Statements With Expenses per Return 1 Total expenses and losses per audited financial Statements With Expenses per Return 1 Total expenses and losses per audited financial Statements With Expenses per Return 1 Total expenses and losses per audited financial Statements With Expenses per Return 1 Total expenses and losses per audited financial Statements With Expenses per Return 1 Total expenses and losses per audited financial Statements With Expenses per Return 1 Total expenses and losses per audited financial Statements With Expenses per Return 1 Total expenses and losses per audited financial Statements 2 Amounts included on line 1 but not on Form 990, Part IX, l	Par	t XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements		
3 Excess or (default) for the year Subtract line 2 from line 1 4 Net urrealized gains (losses) on investments 5 Donaled services and use of facilities 6 Investment expenses 7 Prior period adjustments 8 Other (Desches in Part XIV) 9 Total adjustments (net). Add lines 4-8 9 Total adjustments (net). Add lines 4-8 1 Total revenue, gains, and other support per audited Financial Statements With Revenue per Return 1 Total revenue, gains, and other support per audited invancial statements. With Revenue per Return 1 Total revenue, gains, and other support per audited financial Statements With Revenue per Return 1 Total revenue, gains, and other support per audited invancial statements. 2 Amounts included on line 1 bit on to nor form 950, Part VIII, line 12: a Net urrealized gains on investments. 2 Donaled services and use of facilities c Recoveries of prior year grants 2 do Ther (Desches in Pert XIV) 2 do T-193, 302. 2 e T-193, 302. 3 Subtract line 2e from line 1 3 1, 926, 950. 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1 3 1, 926, 950. 4 Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return 1 Total revenue. Add thes 3 and 4c. (This should equal Form 990, Part I, line 12.) 5 1, 926, 950. 4 Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return 1 Total revenue. Add these 3 and 4c. (This should equal Form 990, Part I, line 12.) 5 1, 926, 950. 4 Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per audited financial statements 2 a mounts included on the 1 but not on Form 990, Part IX, line 25 a Donaled services and use of facilities b Prior year adjustments 1 1, 863, 261. 2 a Donaled services and use of facilities b Prior year adjustments 5 1, 963, 261. 4 Amounts included on Form 990, Part IX, line 25 d Other (Description in	1	Total revenue (Form 990, Part VIII,column (A), line 12)	1,	926,950.
4 Net unrealized gains (losses) on investments 5 Doneted services and use of facilities 6 Investment expenses 7 Prior period adjustments (1974). Add lines 4-8 8 Other (Describe in Part XIV) 9 Total adjustments (1974). Add lines 4-8 10 Excess or (describ for the year per financial statements. Combine lines 3 and 9 11 Total revenue, gains, and other support per audited financial Statements With Revenue per Return 1 Total revenue, gains, and other support per audited financial Statements 2 Amounts included on line I but not on Form 990, Part VIII, line 12: a Net unrealized gains on investments b Donated services and use of facilities c Recoveres of prior year grants d Other (Describe in Part XIV) 2 d 1-193, 302. 2 e 1-193, 302. 3 Subtract line 26 from line 1 4 Amounts included on Form 990, Part VIII, line 12, but not on line1 a Investments expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIV) c Add lines 4 and 4b b Other (Describe in Part XIV) c Total expenses and issess per audited financial Statements With Expenses per Return 1 Total expenses and use of facilities 2 Amounts included on in GEXpenses per Audited Financial Statements With Expenses per Return 1 Total expenses and use of facilities 2 Amounts included on Form 990, Part IX, line 25 a Donated services and use of facilities 2 Amounts included on Form 990, Part IX, line 25 2 Amounts included on Form 990, Part IX, line 25 3 Subtract line 2 from line 1 4 Amounts included on Form 990, Part IX, line 25 c Other (Describe in Part XIV) c Add lines 2 at through 2d 3 Subtract line 2 from line 1 4 Amounts included on Form 990, Part IX, line 25 b Other (Describe in Part XIV) c Add lines 4 and 4b 5 Total expenses Add lines 3 and 4c (This should equal Form 990, Part II, line 18) 5 Total expenses Add lines 3 and 4c (This should equal Form 990, Part III, lines 3, 5, and 9, Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4, Part X, Part X, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b; and Part XIII, lin	2	Total expenses (Form 990, Part IX, column (A), line 25)	1,	863,261.
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Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities b Prior year adjustments c Losses reported on Form 990, Part IX, line 25 d Other (Describe in Part XIV) e Add lines 2a through 2d 3 Subtract line 2e from line 1 3 1, 863, 261. 4 Amounts included on Form 990, Part IX, line 25, but not on linel: a Investments expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIV) c Add lines 4a and 4b 5 Total expenses. Add lines 3 and 4c (This should equal Form 990, Part II, line 18.) 5 1, 863, 261. Part XIV Supplemental Information Complete this part to provide the descriptions required for Part III, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.				926,950.
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DAA	Com	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part 4, Part X, Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.	IV, lines 1b and 2	b, Part V,
PAA School to D (Form 000) 2000				
DAA				
TELEVINE CITIES SPECIAL TELEVINE	BAA	TEEA3304L 1 <i>2/231</i> 08	Schedule D /F	orm 990) 2008

Schedule D	(Form 990) 2008	Page 5
Part XIV	Supplemental Information (continued)	
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SCHEDULE I

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the U.S.

Complete if the organization answered 'Yes,' on Form 990, Part IV, lines 21 or 22.
 Attatch to Form 990.

OMB No 1545 0047 2008

Open to Public Inspection

× Yes No (h) Purpose of grant or assistance Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' on Form Employer identification number 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use 94-1317787 (g) Description of non cash assistance 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? (f) Method of valuation (book, FMV, appraisal, other) (e) Amount of non cash assistance 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. (d) Amount of cash grant Part IV and Schedule I-1 (Form 990) if additional space is needed (c) IRC section if applicable Enter total number of section 501(c)(3) and government organizations Part I General Information on Grants and Assistance INSTITUTE OF MATHEMATICAL STATISTICS (b) EIN 3 Enter total number of other organizations 1 (a) Name and address of organization or government 11111 Name of the organization

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization INSTITUTE OF MATHEMATICAL STATISTICS

Related Organizations and Unrelated Partnerships

Open to Public Inspection

OMB No 1545 0047

2008

Attach to Form 990. To be completed by organizations that answered 'Yes' to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
 See separate instructions.

Employer identification number 94-1317787

Schedule **R** (Form 990) (2008) (F)
Direct controlling entity (F)
Direct controlling
entity (E)
Public charity status (if section 501(c)(3)) (E) End-of-year assets (**D)** Exempt Code section (**D)** Total income TEEA5001L 12/23/08 Legal domicile (state or foreign country) Legal domicile (state or foreign country) 9 છ BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Primary activity Primary activity <u>@</u> 9 Part II Identification of Related Tax-Exempt Organizations (A) Name, address, and EIN of related organization (A) Name, address, and EIN of disregarded entity Part I Identification of Disregarded Entities 1111111

Schedule R	Schedule R (Form 990) 2008	INSTITUTE	OF M	OF MATHEMATICAL	STATISTICS
Part III	Identification	ation of Related Organizations	Janiza	tions Taxable	Taxable as a Partnership

	(J) General or managing partner?	Yes No				×				 	 	
	Q E G	Ϋ́										$\frac{1}{1}$
	Code V-UBI amount in Box 20 of Schedule K-1	(Form 1065)				0						
) opor- ate ions?	No				×						
	(H) Disproportionate allocations?	Yes		•	•			-	•			1
	Share of total income Share of end-of-year Disproporassets assets allocations?					200,145.						
	Share of total income					122, 386.						
duicionia ca	(E) Predominant income (related, investment, unrelated)											
	(D) Direct controlling entity		LS	_		N/A						*****
	(C) Legal domicile (state or foreign	country)	HICAL S							_		
יו ויכומיכם כו אם	(B) Primary Activity		IONAL & GRAF	N SIKEEI	4-1943	PUBLICATION						
יישרווייויישמוסון פן וייבושיים פושמיים ומעמיים ומעמיים ומעמיים ומעמיים ומעמיים ומעמיים ומעמיים ומעמיים ומעמיים	(A) Name, address, and EIN of related organization		JOURNAL OF COMPUTATIONAL & GRAPHICAL STS	/32 NOKIH WASHINGION SIKEEI	ALEXANDRIA, VA 22344-1943	54-1532646		1			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

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	B 25 2125V						
(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(B) (C) (D) (E) Type of entity (C corp, S corp, country) (C) (D) (E) (F) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	(G) Share of end-of-year assets	(H) Percentage ownership
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
-				_			

Schedule R (Form 990) (2008)

TEEA5002L 12/23/08

Note Complete line 1 if any entity is listed in Parts II, III, or IV

Part V Transactions With Related Organizations

Page 3

Yes

1 Durno the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV.			
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		19	×
b Gift, grant, or capital contribution to other organization(s)		1 b	×
c Gift, grant, or capital contribution from other organization(s)		1c	×
d Loans or loan quarantees to or for other organization(s)		19	×
e Loans or loan quarantees by other organization(s)		1e	×
f Sale of assets to other organization(s)		7=	×
g Purchase of assets from other organization(s)		19	×
h Exchange of assets		1h	×
i Lease of facilities, equipment, or other assets to other organization(s)		;=	×
			:
j Lease of facilities, equipment, or other assets from other organization(s)			×
k Performance of services or membership or fundraising solicitations for other organization(s)		-	×
I Performance of services or membership or fundraising solicitations by other organization(s)			×
m Sharing of facilities, equipment, mailing lists, or other assets		T E	×
n Sharing of paid employees		1n	×
o Reimbursement paid to other organization for expenses		10	×
p Reimbursement paid by other organization for expenses		1p	×
a Other transfer of cash or property to other organization(s)		7	×
r Other transfer of cash or property from other organization(s)		-	×
2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	nd transaction thresh	olds.	
(A)	(B)	9	
Name of other organization	Transaction type (a-r)	Amount involved	olved
(1)			
(3)			
(4)			
(5)	_		
(9)			
BAA TEEA5003L 07/02/08	Schedule	Schedule R (Form 990) (2008)) (2008)

Page 4

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partinership through which the organization conducted more than five percent of its activities (measured by total asset or gross revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships.

revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships.	rding exclusion for	certain investment pa	tnerships.					
(A) Name, address, and EIN of entity	(B) Primary activity	(C) Legal Domicile (State or Foreign	Are all partners section	(E) Share of end-of-year assets	(F) Disproportionate	Code V-UBI amount in Box 20 of	(H) General or managing	al or
			organizations?		allocations?	Form (1065)	parti	jer:
			Yes No		Yes No		Yes	٩ ٧
							_	
	- 1							
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	1							
ВАА		TEEA5004L 01/21/09				Schedule R (Form 990) (2008)	л 990)	(2008)

SCHEDULE O (Form 990)

Supplemental Information to Form 990

OMB No 1545-0047

2008

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

INSTITUTE OF MATHEMATICAL STATISTICS	94-1317787
FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES DESCRIPTION	L
PUBLICATION, EDITORIAL & SHIPPING OF ALL OTHER PUBLICATIONS	<u></u>
FORM 990, PART VI, LINE 10 - FORM 990 REVIEW PROCESS	
A DRAFT OF THE FORM 990 WAS DISTRIBUTED TO THE FINANCE AND E	EXECUTIVE COMMITTEES FOR
REVIEW AND COMMENT. SEVEN DAYS WERE ALLOWED FOR THE REVIEW	PERIOD.
FORM 990, PART VI, LINE 11 - OFFICER, DIRECTOR, TRUSTEE, KEY EMPLOYE	E MAILING ADDRESS
J. MICHAEL STEELE	
PRESIDENT	
WHARTON SCHOOL, DEPARTMENT OF STATISTICS HUNTSMAN HALL 447 U	UNIVERSITY OF
PENNSYLVANIA 3730	
WALNUT STREET PHILADELPHIA PA 19104-3603	
PETER HALL	
PRESIDENT-ELECT	
DEPARTMENT OF STATISTICS	
THE UNIVERSITY OF MELBOURNE	
VICTORIA 3010	
AUSTRALIA	
NANNY WERMUTH	-
PAST PRESIDENT	
CHALMERS UNIVERSITY OF TECHNOLOGY	
DEPARTMENT OF COMPUTER SCIENCE AND ENGINEERING	
SE-412 96 GÖTEBORG	

ne of the organization NSTITUTE OF MATHEMATICAL STATISTICS	Employer identification number 94–1317787
FORM 990, PART VI, LINE 11 - OFFICER, DIRECTOR, TRUSTEE,	KEY EMPLOYEE MAILING ADDRESS (CONTINUED
SWEDEN	·
RONG CHEN	
TREASURER	
DEPARTMENT OF STATISTICS	
RUTGERS UNIVERSITY	·
PISCATAWAY NJ 08854	·
GUENTHER WALTHER	
PROG SECRETARY	
DEPARTMENT OF STATISTICS	
SEQUOIA HALL	
390 SERRA MALL	
STANFORD UNIVERSITY	
STANFORD, CA 94305	
-	
MARTEN WEGKAMP	·
EXEC. SECRETARY	
FLORIDA STATE UNIVERSITY	
210A OSB	·
TALLAHASSEE, FL 32306-4330	
FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING	G AND ENFORCEMENT OF C
THE IMS HAS A CONFLICT OF INTEREST POLICY WHICH	IS POSTED ON THE WEB SITE FOR PUBLIC
REVIEW IN THE HANDBOOK OF THE IMS. NEW MEMBERS	IN LEADERSHIP ARE DIRECTED TO REVIEW

EACH PART OF THIS HANDBOOK.

Schedule U (Form 990) 2008 Name of the organization	Employer identification number
INSTITUTE OF MATHEMATICAL STATISTICS	94~1317787
FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCE	CEMENT OF C
COMPLIANCE IS REVIEWED BY THE EXECUTIVE DIRECTOR AND MONITOR	RED BY THE EXECUTIVE
COMMITTEE.	
FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROC	ESS FOR OFFICERS & KEY EMPLOY
THE ANNUAL REVIEW OF THE EXECUTIVE DIRECTOR INCLUDES INPUT F	FROM EDITORS, COMMITTEE
CHAIRS AND THE EXECUTIVE COMMITTEE. A SALARY SURVEY OF COMP	PARABLE PERSONNEL IN THE
AREA IS USED TO EVALUATE THE APPROPRIATENESS OF COMPENSATION	N IN THE FIELD. FINAL
APPROVAL OF THE COMPENSATION MUST BE APPROVED BY THE FULL EX	XECUTIVE COMMITTEE.
FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY	Y AVAILABLE
DISCLOSED ON IMS'S WEBSITE	
	
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	Schedule 0 (Form 990) 2008

2008

SCHEDULE D, PART XIV - SUPPLEMENTAL INFORMATIONPAGE 6

INSTITUTE OF MATHEMATICAL STATISTICS

94-1317787

SCHEDULE D, PART XII, LINE 2D OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990

UNREALIZED LOSS ON INVESTMENTS

TOTAL $\frac{$}{$}$ $\frac{-193,302}{-193,302}$.

20	80

SCHEDULE A, PART IV - SUPPLEMENTAL INFORMATION PAGE 5

INICTITUTE	OF MAKE	LIERAATICAL	STATISTICS
INSTITUTE	OF WAT	TEIVIA HUAL	STATISTICS

94-1317787

NATURE AND SOURCE		2008	2007	2006	2005	2004
OTHER INCOME	TOTAL \$	229,142. 229,142.	287,120. \$ 287,120.	256,116. \$ 256,116.	220,060. \$ 220,060.	272,799. \$ 272,799.