



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Department of the Treasury
Internal Revenue Service

2008

Open to Public
Inspection

A For the 2008 calendar year, or tax year beginning July 1, 2008, and ending June 30, 20 09

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization Cascade Ridge Elementary PTSA 2.6.2 Number and street (or P O box, if mail is not delivered to street address); Room/suite 2003 - 65th Ave West City or town, state or country, and ZIP + 4 Tacoma, WA 98466-6215	D Employer identification number 91 2113434 E Telephone number (425) 557-0606 F Group Exemption Number ▶
--	---	---	---

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method Cash Accrual
Other (specify) ▶

I Website: ▶ N/A

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

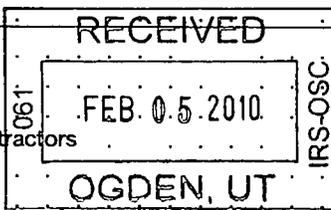
J Organization type (check only one) - 501(c) (3) ◀ (insert no) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	58,700
	2 Program service revenue including government fees and contracts	2	18,796
	3 Membership dues and assessments	3	0
	4 Investment income	4	1,307
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	0
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	21,465
	b Less: direct expenses other than fundraising expenses	6b	(13,578)
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	7,887	
7a Gross sales of inventory, less returns and allowances	7a		
b Less: cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0	
8 Other revenue (describe ▶ _____)	8	0	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8. ▶	9	86,689	
Expenses	10 Grants and similar amounts paid (attach schedule)	10	58,136
	11 Benefits paid to or for members	11	0
	12 Salaries, other compensation, and employee benefits	12	0
	13 Professional fees and other payments to independent contractors	13	0
	14 Occupancy, rent, utilities, and maintenance	14	0
	15 Printing, publications, postage, and shipping	15	10,158
	16 Other expenses (describe ▶ SEE ATTACHED)	16	30,266
	17 Total expenses. Add lines 10 through 16. ▶	17	98,560
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9).	18	(11,871)
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return).	19	99,765
	20 Other changes in net assets or fund balances (attach explanation)	20	0
	21 Net assets or fund balances at end of year. Combine lines 18 through 20. ▶	21	87,894



Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	99,765	87,894
23 Land and buildings		
24 Other assets (describe ▶ _____)		
25 Total assets	99,765	87,894
26 Total liabilities (describe ▶ _____)		
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	99,765	87,894

For Privacy Act and Paperwork Reduction Act Notice, see the Instruction for Form 990.

Cat No. 10642I

Form **990-EZ** (2008)

SCANNED FEB 26 2010

69 11

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a n/a		
b	Gross receipts, included on line 9, for public use of club facilities 39b n/a		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 , section 4955 ▶ 0		
b	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		✓
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d	Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		✓
41	List the states with which a copy of this return is filed. ▶ n/a		
42a	The books are in care of ▶ Pamela Gross Telephone no. ▶ (425) 392-4003 Located at ▶ 27233 SE 13th Place, Sammamish, WA ZIP + 4 ▶ 98074		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
	If "Yes," enter the name of the foreign country: ▶	42b	✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	✓
	If "Yes," enter the name of the foreign country: ▶		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		<input type="checkbox"/>
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

- | | Yes | No |
|-----|-----|----|
| 46 | | ✓ |
| 47 | ✓ | |
| 48 | | ✓ |
| 49a | | ✓ |
| 49b | | ✓ |
- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
- b If "Yes," was the related organization(s) a section 527 organization?
- 50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$100,000 ▶				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None		
Total number of other independent contractors each receiving over \$100,000 ▶		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here ▶ *Tina Yerges* Signature of officer 1/12/10 Date

▶ Tina Yerges, President Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ _____ Date _____ Check if self-employed Preparer's Identifying Number (See instructions) _____

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ _____ EIN ▶ _____

Phone no ▶ () _____

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	%
16a 33 1/3 % support test—2008. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3 % support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ►		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	41,968	106,580	80,548	51,366	58,700	339,162
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	70,592	59,103	71,164	81,734	40,261	322,854
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
6 Total. Add lines 1-5	112,560	165,683	151,712	133,100	98,961	662,016
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	180	165	210	210	180	945
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000	0	0	0	0	0	0
c Add lines 7a and 7b	180	165	210	210	180	945
8 Public support. (Subtract line 7c from line 6.)						661,071

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	112,560	165,683	151,712	133,100	98,961	662,016
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	243	846	608	383	1,307	3,387
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
c Add lines 10a and 10b	243	846	608	383	1,307	3,387
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0	0	0	0
13 Total support. (Add lines 9, 10c, 11, and 12.)						665,403

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	99.35 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	99.64 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	0.5 %
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	0.2 %

19a 33 1/3 % support tests—2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3 % support tests—2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Cascade Ridge Elementary PTSA 2.6.2
EIN # 91-2113434
2003 - 65th Ave West
Tacoma, WA 98466-6215

Schedule A - Part III - Public Support

2008 YTD Actual

REVENUE

Line 1 Gifts, Grants, Contributions & Membership Fees

General Donations	93.09
Matching Funds	9,088.54
Fall Fund Raiser - Walk a thon	40,722.94
Passive Fund Raisers	1,400.01
Membership Fees Income	7,395.00

TOTAL 58,700

Line 2 Gross Receipts from adminstions, merchandise sold or services performend

Additional Directories Income	195.00
Discount Card Revenue (Car Wash)	3,452.00
Coyote Shopping Bag Income	92.00
Coyote Wear Income	8,874.11
Popcorn Sales Income	1,839.70
Bingo Night Income	1,103.25
Book Fair Income	2,773.28
Gift-A-Book Income	15.00
Safety Preparedness Kit Income	963.00
Science Fair Income	2,004.92
Winter Fest Income	2,514.60
Yearbook Income	8,490.00
School Supplies Income	7,944.12

TOTAL 40,261

TOTAL 98,961

R

CASCADE RIDGE PTSA 2.6.2
EIN #91-2113434
TAXES 2008-2009

Cascade Ridge Elementary PTSA 2.6.2
EIN # 91-2113434
2003 - 65th Ave West
Tacoma, WA 98466-6215

2008 YTD Actual

990-EZ Part I
REVENUE

Line 1 - Contributions, gifts, grants and similar amounts received

Fall Fund Raiser - Walk a thon	40,722 94
Matching Funds	9,088 54
Membership Fees Income	7,395 00
General Donations	93 09
Passive Fund Raisers	1,400 01
TOTAL	58,700

Line 2 - Program Services Revenue including government fees and contracts

Book Fair Income	2,773.28
Gift-A-Book Income	15 00
Safety Preparedness Kit Income	963 00
Science Fair Income	2,004 92
Winter Fest Income	2,514.60
Yearbook Income	8,490 00
Popcorn Sales Income	1,839 70
Additional Directories Income	195 00
TOTAL	18,796

Line 4 - Investment Income - Interest

Interest Income	1,307
-----------------	-------

Line 6A - Product - Special Events and Activities Must complete Schedule G if over \$15K

Discount Card Revenue (Car Wash)	3,452 00
Coyote Shopping Bag Income	92 00
Coyote Wear Income	8,874 11
Bingo Night Income	1,103 25
School Supplies Income	7,944 12
TOTAL	21,465

Line 6B - Direct Expense other than fundraising reported in 6A

Cost of Discount Cards (Car Wash)	(1,366 00)
Cost of Coyote Wear	(5,494 75)
Cost of Bingo Night	(1,004 98)
Cost of School Supplies	(5,712 45)
TOTAL	(13,578)

Total Revenue

7,887
86,689

R

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No 1545-0047

2008

Open to Public Inspection

For Organizations Exempt From Income Tax Under section 501(c) and section 527

► **To be completed by organizations described below.**
► **Attach to Form 990 or Form 990-EZ.**

Department of the Treasury
Internal Revenue Service

- If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then**
- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
 - Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
 - Section 527 organizations: Complete Part I-A only.

- If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**
- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.

- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

Employer identification number

Cascade Ridge Elementary PTSA 2.6.2

91 2113434

Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations.
See the instructions for Schedule C for details.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ► \$
- 3 Volunteer hours ►

Part I-B To be completed by all organizations exempt under section 501(c)(3).
See the instructions for Schedule C for details.

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ► \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ► \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
- 4a Was a correction made? Yes No
- b If "Yes," describe in Part IV.

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3).
See the instructions for Schedule C for details.

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ► \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ► \$
- 3 Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b ► \$
- 4 Did the filing organization file Form 1120-POL for this year? Yes No
- 5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

Part II-A To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

- A** Check if the filing organization belongs to an affiliated group.
B Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)														
b Total lobbying expenditures to influence a legislative body (direct lobbying)														
c Total lobbying expenditures (add lines 1a and 1b)														
d Other exempt purpose expenditures														
e Total exempt purpose expenditures (add lines 1c and 1d)														
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:35%;">If the amount on line 1e, column (a) or (b) is:</th> <th style="width:65%;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:													
Not over \$500,000	20% of the amount on line 1e													
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.													
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000													
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000													
Over \$17,000,000	\$1,000,000.													
g Grassroots nontaxable amount (enter 25% of line 1f)														
h Subtract line 1g from line 1a. Enter -0- if line g is more than line a														
i Subtract line 1f from line 1c. Enter -0- if line f is more than line c														
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)
 (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?	✓		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		✓	
c Media advertisements?		✓	
d Mailings to members, legislators, or the public?		✓	
e Publications, or published or broadcast statements?		✓	
f Grants to other organizations for lobbying purposes?	✓		200
g Direct contact with legislators, their staffs, government officials, or a legislative body?		✓	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?	✓		162
i Other activities? If "Yes," describe in Part IV		✓	
j Total lines 1c through 1i			362
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?		✓	

Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). See the instructions for Schedule C for details.

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." See Schedule C instructions for details.

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 1i. Also, complete this part for any additional information.

Provided a grant to "Volunteers of Issaquah schools" which coordinates the citizens campaign to pass school levies / Bond

Supported the PTSA Legislative Assembly / convention / meeting in Olympia

.....

.....

.....

.....

.....

.....

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		<u>Coyote Wear</u> (event type)	<u>School Supplies</u> (event type)	<u>2</u> (total number)	(Add col. (a) through col. (c))
Revenue	1 Gross receipts	8,874	7,944	3,544	20,362
	2 Less: Charitable contributions	0	0	0	0
	3 Gross revenue (line 1 minus line 2)	8,874	7,944	3,544	20,362
Direct Expenses	4 Cash prizes	0	0	0	0
	5 Non-cash prizes	0	0	0	0
	6 Rent/facility costs	0	0	0	0
	7 Other direct expenses	5,495	5,712	1,366	12,573
	8 Direct expense summary. Add lines 4 through 7 in column (d) ▶				(12573)
9 Net income summary. Combine lines 3 and 8 in column (d) ▶				7,789	

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col. (a) through col. (c))
		1 Gross revenue	1,103	0	0
Direct Expenses	2 Cash prizes	0	0	0	0
	3 Non-cash prizes	0	0	0	0
	4 Rent/facility costs	0	0	0	0
	5 Other direct expenses	1,005	0	0	1,005
	6 Volunteer labor	<input checked="" type="checkbox"/> Yes 100 % <input type="checkbox"/> No	<input type="checkbox"/> Yes % <input type="checkbox"/> No	<input type="checkbox"/> Yes % <input type="checkbox"/> No	
7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				(1,005)	
8 Net gaming income summary. Combine lines 1 and 7 in column (d) ▶				98	

	Yes	No
9 Enter the state(s) in which the organization operates gaming activities: <u>Washington</u>		
a Is the organization licensed to operate gaming activities in each of these states?	9a	✓
b If "No," Explain: <u>The Washington State Gambling Commission does not require PTA/PTSAs to have a gambling license if they hold only 2 gambling events in a calendar year, gross receipts for both events is less than \$5k</u>		
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	✓
b If "Yes," Explain:		
11 Does the organization operate gaming activities with nonmembers?	11	✓
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	✓

		Yes	No
13	Indicate the percentage of gaming activity operated in:		
a	The organization's facility	13a	100 %
b	An outside facility	13b	0 %
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name ▶ <u>Pamela Gross</u>		
	Address ▶ <u>27233 SE 13th Place, Sammamish, WA 98075</u>		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	✓
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____		
c	If "Yes," enter name and address:		
	Name ▶ _____		
	Address ▶ _____		
16	Gaming manager information:		
	Name ▶ <u>Susan Sansing</u>		
	Gaming manager compensation ▶ \$ <u>0</u>		
	Description of services provided ▶ <u>President</u>		
	<input checked="" type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor		
17	Mandatory distributions:		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	✓
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____		

CASCADE RIDGE PTSA 2.6.2

EIN #91-2113434

TAXES 2008-2009

2008 YTD Actual

990-EZ Part I

EXPENSES

Line 10 - Scholarships / Awards / Grant

Art & Science Enrichment Fund	6,072 67
Fifth Grade Class Gift	287 00
Fifth Grade Enhancement (was P Donaldsc	1,500 00
Golden Acorn	396 80
ISF/Calling for Kids	1,000 00
Kindergarten Assessment	1,250 00
Parent / Child Education	200 00
Board Discretionary Fund	600 00
Reading Explorers Grant (BEL)	2,400 00
Staff Grants/Curriculum Specialist	15,595.84
Student Scholarships	500 00
Volunteers for Issaquah S Donation	200 00
Drama Program	10,600.00
Activ Board Grant	16,034.09
Assemblies	500.00
Site Council / Playground Equipment	1,000.00
TOTAL	58,136

Line 15 - Printing

Copying/Duplication	1,335.00
School Directories	1,124.88
Workroom Supplies Charge	1,000.00
Cost of Yearbooks	6,697.65
TOTAL	10,158

Line 16 - Other Expenses

Council Assessment Fees	408 50
State PTA Service Fees	4,745 00
Cost Of Popcorn Sales	842 54
Cost of Fall Fund Raiser	4,144 41
Cost of Book Fair	708 27
Cost of Safety Prep Kits	472.71
Cost of Science Fair	3,817 84
Winter Fest Expense	1,931 06
Charitable Solicitation Reg.	10 00
Insurance	610 00
Legislative Assembly	162.00
Non-Profit Annual Report Fee	10 00
Planning Meeting Costs	98 62
Staff Luncheon	82 58
State PTA Convention	265 19
Supplies	506.80
Volunteer Appreciation	249.21
Website	88.40
Workshops/Conferences	135 00
Art Docent Supplies	1,694 05
Birthday Celebrations	324 08
Caring-Thru-Sharing	22 32
Dad's Day	168 87
Destination Imagination	960 00
Eager Reader	4,002 69
Festival of Cultural Night	744 77
Field Day	278 31
Fifth Grade Cast-Off Ceremony	409 43
Fifth Grade Cast-Off Party	883 24
Fifth Grade Service Project	31.95
K-Kids	95.10
Newcomers' /Coffee with Principal	61.22
Reflections	142 52
Staff Appreciation	1,159 48
TOTAL	30,266

98,560

(11,871)

Cascade Ridge Elementary PTSA 2.6.2
EIN # 91-2113434
2003 - 65th Ave West
Tacoma, WA 98466-6215

08-09
YTD Actual

990-EZ PART III

Line 28 - Student Support / Enrichment / Education

	Expense	Grant	
Art & Science Enrichment Fund		6,073	
Fifth Grade Enhancement (was P. Donaldson)		1,500	
Kindergarten Assessment		1,250	
Reading Explorers Grant (BEL)		2,400	
Staff Grants/Curriculum Specialist		15,596	
Student Scholarships		500	
Drama Program		10,600	
Activ Board Grant		16,034	
Site Council / Playground Equipment		1,000	
Assemblies		500	
Fifth Grade Class Gift		287	
Art Docent Supplies	1,694		
Birthday Celebrations	339		
Destination Imagination	960		
Eager Reader	4,003		
Festival of Cultural Night	745		
Field Day	278		
Fifth Grade Cast-Off Ceremony	409		
Fifth Grade Cast-Off Party	883		
Fifth Grade Service Project	32		
K-Kids	95		
Reflections	143		
Winter Fest Expense	1,931		
Cost of Yearbooks	6,698		
School Directories	1,125		
TOTAL	19,320	55,740	75,059

Line 29 Parent Involvement / Education:

Parent / Child Education		200	
Workshops/Conferences	135		
State PTA Convention	265		
Dad's Day	169		
Planning Meeting Costs	99		
TOTAL	668	200	868

Line 30 - Community / Volunteer Involvement & Recognition:

ISF/Calling for Kids		1,000	
Board Discretionary Fund		600	
Volunteers for Issaquah S Donation		200	
Golden Acorn		397	
Caring-Thru-Sharing	22		
Newcomers' /Coffee with Principal	61		
Staff Luncheon	83		
Volunteer Appreciation	249		
Staff Appreciation	1,159		
TOTAL	1,575	2,197	3,772

TOTAL	21,562	58,136	79,699
--------------	---------------	---------------	---------------

Cascade Ridge Elementary PTSA 2.6.2
EIN # 91-2113434
2003 - 65th Ave West
Tacoma, WA 98466-6215

Part IV - List of Officers

(a) Name & Address	(b) Title/avg hours per week	"© Compensation	(d) Contributions to Employee Benefit Plans & Deferred compensation	(e) Expense account and other allowances
Susan Sansing 1725 266th Way SE Sammamish, WA 98075	President 20 hrs. wk.	0	0	0
Stephanie Scott 1320 271st Pl. SE Sammamish, WA 98075	Vice President 5 hrs wk	0	0	0
Pamela Gross 27233 SE 13th PL Sammamish, WA 98075	Treasurer 20 hrs. wk	0	0	0
Claudia Laine 27143 SE 27th St Sammamish, WA 98075	Secretary 5 hrs. wk	0	0	0
Christy McCarthy 1012 269th Ave SE Sammamish, WA 98075	VP Communications 5 hrs. wk	0	0	0
Tina Yerges 1100 268th Way SE Sammamish, WA 98075	VP Community Relations 5 hrs. wk	0	0	0
Diane Moore 919 275th Pl SE Sammamish, WA 98075	VP Community Relations 5 hrs. wk	0	0	0
Nga Selbig 25324 SE 29th Pl Sammamish, WA 98075	VP Fundraising 5 hrs wk	0	0	0
Rachel Schnebele 2004 263rd Pl SE Sammamish, WA 98075	VP Fundraising 5 hrs. wk	0	0	0
Lisa Burton 2144 266th CT SE Sammamish, WA 98075	VP Programs 5 hrs. wk	0	0	0
Julie Gall 27209 SE 13th PL Sammamish, WA 98075	VP Programs 5 hrs. wk	0	0	0
Chrisann Penz 1741 267th CT SE Sammamish, WA 98075	VP Volunteers 5 hrs. wk	0	0	0

Cascade Ridge Elementary PTSA 2.6.2
EIN # 91-2113434
2003 - 65th Ave West
Tacoma, WA 98466-6215

Schedule A - Line 7

Title	2008 Membership / Donation	2007 Membership / Donation	2006 Membership / Donation	2005 Membership / Donation	2004 Membership / Donation	
President	15	15	15	15	15	
Vice President	15	15	15	15	15	
Treasurer	15	15	15	15	15	
Secretary	15	15	15	15	15	
VP Communications	15	15	15	15	15	
VP Communications	N/A	N/A	15	15	15	
VP Community Relations	15	15	15	15	N/A	
VP Community Relations	15	N/A	15	15	N/A	
VP Fundraising	15	15	15	15	15	
VP Fundraising	15	15	15	15	15	
VP Programs	15	15	15	15	15	
VP Programs	15	15	15	15	15	
VP Volunteers	15	15	15	15	15	
VP Volunteers	N/A	N/A	15	15	15	
	180	165	210	210	180	945