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Form **990-EZ**

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

OMB No 1545-1150

2008**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning **7/01/08**, and ending **6/30/09****B** Check if applicable

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**ROTARY INTERNATIONAL MURRAY ROTARY
C/O DUANE KARREN**

Number and street (or P O box, if mail is not delivered to street address)

4768 ICHABOD ST

Room/suite

City or town, state or country, and ZIP + 4

SALT LAKE CITY UT 84117**D** Employer identification number**87-6124148****E** Telephone number**801-274-8233****F** Group Exemption Number

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☐ Cash ☒ Accrual
Other (specify) ▶

I Website: ▶ **N/A****J** Organization type (check only one) — ☒ 501(c) (**4**) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **60,876****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	23,112
	4	Investment income	4	
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach sch)	5c	
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	37,764
	b	Less direct expenses other than fundraising expenses	6b	33,795
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	3,969
	7a	Gross sales of inventory, less returns and allowances	7a	
	b	Less cost of goods sold	7b	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe ▶)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	27,081
	Expenses	10	Grants and similar amounts paid (attach schedule)	10
11		Benefits paid to or for members	11	
12		Salaries, other compensation, and employee benefits	12	
13		Professional fees and other payments to independent contractors	13	
14		Occupancy, rent, utilities, and maintenance	14	
15		Printing, publications, postage, and shipping	15	
16		Other expenses (describe ▶ SEE STATEMENT 2)	16	31,726
17		Total expenses. Add lines 10 through 16	17	31,726
18		Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-4,645
19		Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	25,703
20	Other changes in net assets or fund balances (attach explanation)	20		
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	21,058	

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	12,901	5,861
23 Land and buildings		
24 Other assets (describe ▶ SEE STATEMENT 3)	21,429	21,199
25 Total assets	34,330	27,060
26 Total liabilities (describe ▶ SEE STATEMENT 4)	8,627	6,002
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	25,703	21,058

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Form **990-EZ** (2008)

Expenses

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

What is the organization's primary exempt purpose?

VOCATIONAL, COMMUNITY, INTERNATIONAL SERVICE - SEE SCH OF AMT/ACHIEVEMENTS

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

28

(Grants \$) If this amount includes foreign grants, check here

28a

29

(Grants \$) If this amount includes foreign grants, check here

29a

30

(Grants \$) If this amount includes foreign grants, check here

30a

31 Other program services (attach schedule)

(Grants \$) If this amount includes foreign grants, check here

31a

31,726

32 Total program service expenses (add lines 28a through 31a)

32

31,726

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instr 37a <u>0</u>		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b _____		
39 Section 501(c)(7) organizations. Enter		
a Initiation fees and capital contributions included on line 9 39a _____		
b Gross receipts, included on line 9, for public use of club facilities 39b _____		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 40a _____, section 4912 40a _____, section 4955 40a _____		
b Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 40c _____		
d Enter amount of tax on line 40c reimbursed by the organization 40d _____		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T 40e _____		X
41 List the states with which a copy of this return is filed 41 _____		
42a The books are in care of DUANE KARREN Telephone no. 801-274-8233 4768 ICHABOD ST Located at SALT LAKE CITY, UT ZIP + 4 84117		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country 42b _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		X
c At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country 42c _____		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year 43 ☐		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ 44 _____		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ 45 _____		X

Form 990-EZ (2008)

ROTARY INTERNATIONAL MURRAY ROTARY 87-6124148

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Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48** Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a** Did the organization make any transfers to an exempt non-charitable related organization?
- b** If "Yes," was the related organization(s) a section 527 organization?
- 50** Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

	Yes	No
46		
47		
48		
49a		
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Total number of other employees paid over \$100,000 ▶				

- 51** Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors each receiving over \$100,000 ▶		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Kyle W. Winter
 Signature of officer
Kyle W. Winter
 Type or print name and title

5-11-10

Date

TREASURER

Paid Preparer's Use Only

Preparer's signature

Firm's name (or yours if self-employed), address, and ZIP + 4

**THIS TAX RETURN
 PREPARED BY A
 NON-PAID PREPARER.**

Date

5/11/10

Check if self-employed ☐

Preparer's Identifying Number (See instr.)

529-52-5889

EIN

Phone no

8012748233

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

Form 990-EZ (2008)

Federal Statements**Statement 1 - Form 990-EZ, Part I, Line 3 - Membership Dues and Assessments**

Description	Amount
MEMBERS DUES	\$ 7,655
MEMBER CONTRIBUTIONS & FINES	15,457
TOTAL	<u>\$ 23,112</u>

Statement 2 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
EXPENSES	\$
OTHER EXP - SCHEDULE ATTA	11,102
PROG SERV - SCHEDULE ATTA	20,624
TOTAL	<u>\$ 31,726</u>

Statement 3 - Form 990-EZ, Part II, Line 24 - Other Assets

Description	Beginning of Year	End of Year
ACCOUNTS RECEIVABLE	\$ 21,429	\$ 21,199
	<u>21,429</u>	<u>21,199</u>

Statement 4 - Form 990-EZ, Part II, Line 26 - Total Liabilities

Description	Beginning of Year	End of Year
ACCOUNTS PAYABLE AND ACCRUED EXPENSES	\$ 8,627	\$ 6,002
	<u>8,627</u>	<u>6,002</u>

Federal Statements

Special Events Direct Expenses

<u>Description</u>	<u>Amount</u>
COLUMN A	\$
SCHEDULE ATTACHED	
SCHEDULE ATTACHED	33,795
SUBTOTAL	33,795
TOTAL	33,795

DIRECT EXPENSES OTHER THAN FUNDRAISING EXPENSES
REPORTED ON FORM 990-EZ, PAGE 1, LINE 6B.

ROTARY INTERNATIONAL MURRAY 87-6124148
YEAR ENDED 06/30/09

SCHEDULE OF SPECIAL EVENTS - GROSS REVENUE – LINE 6a – PAGE 1

LUNCHES	24,583
SOCIAL EVENTS	<u>13,181</u>
TOTAL	<u>37,764</u>

SCHEDULE OF SPECIAL EVENTS - DIRECT EXPENSE – LINE 6b – PAGE 1

LUNCHES	20,785
SOCIAL EVENTS	<u>13,010</u>
TOTAL	<u>33,795</u>

STATEMENT 2 - SCHEDULE OF OTHER EXPENSES – LINE 16 – PAGE 1 &
LINE 32 - PAGE 2

ROTARY INTERNATIONAL & DISTRICT OF UTAH DUES - PAID TO FURTHER THE ACTIVITIES OF ROTARY INTERNATIONAL THROUGHOUT THE WORLD & ROTARY INTERNATIONAL WITHIN THE STATE OF UTAH	5,102
FLOWERS	191
OFFICE & ROTARY SUPPLIES	1,311
PROFESSIONAL FEES	800
BAD DEBTS – MEMBERS DUES, MEALS & OTHER CHARGES	<u>3,698</u>
SUBTOTAL	11,102
PROGRAM SERVICES – SEE SCHEDULE BELOW	<u>20,624</u>
TOTAL	<u>31,726</u>

SCHEDULE OF PROGRAM SERVICES – PAGE 2 - INCLUDED IN LINE 16
OF PAGE 1

CLUB SERVICE - (PRIMARILY BENEFITED, THE APPROX 40 MEMBERS OF MURRAY ROTARY CLUB)	473
COMMUNITY SERVICE - (PRIMARILY BENEFITED; THE MURRAY BOYS & GIRLS CLUB, THE GREENHOUSE PROJECT, A PROJECT FOR CHALLENGED CHILDREN, EITHER MENTALLY OR PHYSICALLY, & PRESENTATION OF AN AWARD TO AN OUTSTANDING ALUMNUS OF MURRAY HIGH SCHOOL)	3,141
YOUTH SERVICE - (PRIMARILY BENEFITED; YOUTHLINC WHICH SUPPORTS WORK PROJECTS IN DEVELOPING COUNTRIES FOR HIGH SCHOOL STUDENTS; INTERACT, A HIGH SCHOOL SERVICE CLUB SPONSORED BY MURRAY ROTARY CLUB, ROTARY YOUTH LEADERSHIP ASSOC. WHICH IS A ROTARY SPONSORED LEADERSHIP TRAINING CAMP FOR HIGH SCHOOL STUDENTS)	6,327
VOCATIONAL SERVICE - (PRIMARILY BENEFITED, THE TOP 10 ACADEMIC GRADUATES OF MURRAY HIGH SCHOOL THROUGH A "SCHOLASTIC BANQUET"	783
INTERNATIONAL SERVICE - (PRIMARILY BENEFITED, A ROTARY FOREIGN EXCHANGE STUDENT; A REST HOME FOR SENIOR CITIZENS IN MEXICO)	<u>9,900</u>
TOTAL PROGRAM SERVICES-CARRIED TO STATEMENT 2	<u>20,624</u>

ROTARY INTERNATIONAL MURRAY 87-6124148
SCHEDULE OF OFFICERS & DIRECTORS FOR PART 1V PAGE 2 FORM 990EZ
YEAR ENDED 06/30/09

NAME & ADDRESS	TITLE	COMPENSATION
WYNN TATE SALT LAKE CITY, UTAH	PRESIDENT	0
KRISTI GUEST SALT LAKE CITY, UTAH	PRESIDENT ELECT	0
KYLE WINTHER MURRAY, UTAH	TREASURER	0
MARIA VANDERHEYDEN SOUTH JORDAN, UTAH	SECRETARY	0
ALFRED CHRISTENSEN MURRAY, UTAH	DIRECTOR	0
GLEN PERRY SALT LAKE CITY, UTAH	DIRECTOR	0
MARK ANDERSON SANDY, UTAH	DIRECTOR	0
BRENT WINGET MURRAY, UTAH	DIRECTOR	0
RON JENSEN MURRAY, UTAH	DIRECTOR	0