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Form 990-EZ

### Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoning organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form
 ▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150 2008

Open to Public Inspection

Department of the Treasury . --6/30/09 7/01/08 For the 2008 calendar year, or tax year beginning . and ending Please Employer identification number Check if applicable C Name of organization use IRS United Way of Santa Cruz County Address change label or 86-0667974 Arizona, Inc. Name change print or Telephone number Initial return type. Number and street (or P O box, if mail is not delivered to street address) Room/suite See PO Box 2174 520-761-1840 Termination Specific City or town, state or country, and ZIP + 4 **Group Exemption** Amended return Instruc-AZ 85628 Nogales Number Application pending tions. X Accrual Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach Accounting method Cash a completed Schedule A (Form 990 or 990-EZ). Other (specify) N/A Website: ▶ Check > if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF) Organization type (check only one)— |X| 501(c) ( 3 ) **◄** (insert no.) 4947(a)(1) or 527 Check In the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return. 210,753 Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) 133,559 Contributions, gifts, grants, and similar amounts received 2 2 Program service revenue including government fees and contracts 3 3 Membership dues and assessments 10 4 Investment income 4 5a Gross amount from sale of assets other than inventory 5a 5b Less cost or other basis and sales expenses b c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach sch.) 5c Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here Gross revenue (not including \$ of contributions 77,184 6a reported on line 1) 56,634 Less direct expenses other than fundraising expenses Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 20,550 6c 7a Gross sales of inventory, less returns and allowances 7a Less: cost of goods sold 7b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) C 7с 8 Other revenue (describe 154,119 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 See Statement 1 57,841 Grants and similar amounts paid (attach schedule) 10 11 Benefits paid to byfor members 11 Salanes, other compensation and employee benefits 12 12 or ofessional fees and other payments to independent contractors occupancy, rent, utilities, and maintenance 53,040 13 13 8,053 14 14 Printing, publications, postage Land shipping 208 15 15 11,827 Other Regenses Noes cribs > See Statement 2 16 16 130,969 17 Total expenses. Add lines 10 through 16 17 Assets 23,150 18 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 84,687 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 19 -10,626 See Statement 3 20 20 Other changes in net assets or fund balances (attach explanation) 97,211 21 Net assets or fund balances at end of year. Combine lines 18 through 20 21 Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ (B) End of year (A) Beginning of year (See the instructions for Part II.) 63,265 22 Cash, savings, and investments 34,318 22 7,001 <u>6,3</u>80 23 23 Land and buildings 31,704 Other assets (describe 44,643 See Statement 4 24 85,962 101,349 25 Total assets 25 4,138 See Statement 5 1,275 26 Total liabilities (describe 26

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

27 Net assets or fund balances (line 27 of column (B) must agree with line 21)

97,211 Form **990-EZ** (2008)

84,687

27

Form 990-EZ (2008) United Way of	Santa Cruz Cour	ity 86	-0667974				Page 2
Part III Statement of Program Serv			tions for Part I	II.)		Exp	enses
What is the organization's primary exempt purpose?		*			(F	Required	for 501(c)(3)
See Statement 6					aı	nd (4) or	ganizations
Describe what was achieved in carrying out the orga	nization's exempt purposes In	a clear and concise	manner,		aı	nd 4947	(a)(1) trusts;
describe the services provided, the number of person	ns benefited, or other relevant i	nformation for each	program title.		O	ptional fe	or others)
28 Community care program; programs d	esigned to provide care						
to people of need in regards to ba	sic necessities (home						
and health)							
(Grants \$ 28,341) If this am	ount includes foreign grants, ch	eck here	•	П	28a		75,465
29 See Statement 7						_	
(Grants \$ 13,000) If this am	ount includes foreign grants, ch	eck here	<b>&gt;</b>	$\Box$	29a		13,000
30 See Statement 8							•
(Grants \$ 16,500) If this am	ount includes foreign grants, ch	eck here	<b>&gt;</b>		   30a		16,500
31 Other program services (attach schedule)	outh more designing and the control of						
, -	ount includes foreign grants, ch	eck here	•	Ħ,	31a		
32 Total program service expenses (add lines 28a		CORTICIC			32		104,965
		oh one even if net	omponented (Se	a tha		tions fo	
Part IV List of Officers, Directors, Trustee	s, and key Employees. List ea	(b) Title and average			Contribu		(e) Expense
(a) Name and addres	s	hours per week	` (If not paid,			fit plans &	account and
<del></del>		devoted to position	enter -0)	detei	rred comp	ensation	other allowances
Mary Ellen Keller	Nogales	Program Coor					_
855 W Bell Road	AZ 85621	40	15,600				0
Ruby Dean	Nogales	President	_				
855 W Bell Road	AZ 85621		0	├		- 9	0
Anita Moreno	Nogales	Vice Preside					
1780 N Mastick Way	AZ 85621		0			0	0
David Barraza	Nogales	Treasurer				ļ	
PO Box 158	AZ 85621		0			0	0
Dina Rojas-Sanchez	Nogales	Director					
1171 W Target Range Road	AZ 85621		0			0	0
Chuck Thomas	Rio Rico	Director					
825 Frontage Road	AZ 85648		0	_		0	0
Tony Estrada	Nogales	Director					
2150 N Congress Road	AZ 85621		0			0	0
Bania Hecht	Nogales	Director					
861 W Mariposa Road	AZ 85621		0	ļ		0	0
Norma Lucero	Nogales	Director				[	
1710 N Mastick Way	AZ 85621		0	ļ		0	0
Micheal Annet	Nogales	Director					
3221 N Cortez Pl	AZ 85621		0			. 0	0
_							
						- 1	
							<del>_</del>
							_
<del></del>	<del></del>						
DAA						<u> </u> _	- 000 E7
unn						Fon	n <b>990-EZ</b> (2008)

Form 990-EZ (2008)

Form 990-EZ	(2008) United Way of Santa C	ruz County	86	-0667974		Page 4
Part VI	Section 501(c)(3) organizations only. Al and complete the tables for lines 50 and	, , ,	3) organiza	ations must an	swer question	s 46–49
candida 47 Did the 48 Is the or 49a Did the b If "Yes," 50 Comple	organization engage in direct or indirect political campates for public office? If "Yes," complete Schedule C, Paorganization engage in lobbying activities? If "Yes," conganization operating a school as described in section organization make any transfers to an exempt non-chawas the related organization(s) a section 527 organizate this table for the five highest compensated employed ceived more than \$100,000 of compensation from the contents.	aign activities on beh art I mplete Schedule C, F 170(b)(1)(A)(ii)? If "Yo intable related organi ation? es (other than officer	Part II es," complete zation? s, directors, tr	Schedule E ustees and key en	nployees) who	Yes No 46 X 47 X 48 X 49a X
	(a) Name and address of each employee paid more than \$100,000	``h	Title and average ours per week voted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None						
51 Comple compen	of other employees paid over \$100,000 te this table for the five highest compensated independ sation from the organization. If there is none, enter "No Name and address of each independent contractor paid more the	one."		more than \$100,0		ompensation
None						
Total number	of other independent contractors each receiving over \$					
Sign Here	Under penalties of perjury. I declare that I have examined this and belief, it is true, correct, and complete, peclaration of prescription.  Signature of officer  Type or print name and title				preparer has any kno	
Paid Preparer's Use Only	Preparer's signature  Firm's name (or yours Jeong Lizardi, if self-employed), 825 N Grand Av	P.C. ve Ste 204 35621-2215	Date 12/24/	Check if self- employed ▶	P0043 EIN ▶ 8 Phone	ufying Number (See instr.) 9241 6-0434407 -287-4174
May the IRS	discuss this return with the preparer shown above? See				<u> </u>	Yes No

Form **990-EZ** (2008)

#### SCHEDULE A (Form 990 or 990-EZ)

Part I

#### **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Reason for Public Charity Status (All organizations must complete this part.) (see instructions)

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Name of the organization

United Way of Sa

United Way of Santa Cruz County Arizona, Inc.

Employer identification number 86-0667974

The	orga		•	se it is: (Please check only <b>one</b> i	_	•							
1	Ц	•	=	sociation of churches described	ın <b>sectio</b> ı	n 170(b)(ʻ	1)(A)(i).						
2	Ц	A school des	scribed in section 170(b)(1)(	A)(II). (Attach Schedule E.)									
3	Ц	•	•	ce organization described in sec						-			
4	Ш	A medical re	search organization operate	d in conjunction with a hospital o	described	ın sectio	n 170(b	)(1)(A)(i	ii). Ente	er the ho	ospital's nan	ne,	
		city, and stat	te:										
5		An organizati	ion operated for the benefit of	of a college or university owned	or operat	ed by a g	overnme	ental uni	t descri	bed in			
	_	section 170(	(b)(1)(A)(iv). (Complete Part	II.)									
6		A federal, sta	ate, or local government or g	overnmental unit described in s	ection 17	<sup>7</sup> 0(b)(1)(A	)(v).						
7	X	An organizati	ion that normally receives a	substantial part of its support fro	om a gov	ernmenta	l unit or	from the	genera	al public	;		
		described in	section 170(b)(1)(A)(vi). (Co	omplete Part II)									
8	П	A community	trust described in section 1	I70(b)(1)(A)(vi). (Complete Part	II)								
9	П	An organizati	ion that normally receives (	1) more than 33 1/3 % of its sup	port from	contribut	ions, me	embersh	ip fees	and gre	oss		
	_	_	= :	npt functions—subject to certain									
				nd unrelated business taxable in									
			•	0, 1975 See section 509(a)(2).	•			•					
10	П		<del>-</del>	exclusively to test for public safe			-	(see in:	structio	าร)			
11	П	•	•	exclusively for the benefit of, to	•								
	ш	_	- · · · · · · · · · · · · · · · · · · ·	ed organizations described in se							1		
		• •	, , , , , ,	he type of supporting organizati					-				
		a Type		c Type III-Functions		•	d		e III–O	her			
е	Destruction that have been destructed as a second s												
	persons other than foundation managers and other than one or more publicly supported organizations described in section												
		•	section 509(a)(2)	and outer analy one of more par	, <sub>-</sub> -	20.100 0.2	,				•		
f				ermination from the IRS that it is	a Type I	Type II.	or Type	III supp	ortina				
•			check this box		, po .,	, . , po,	J , p J	00	J. u g				
~				tion accepted any gift or contrib	ution from	any of th	ne .						Ш
g		following per	· ·	aon accepted any gift of contain	0.0011 11 011	i diliy oi d	.0						
				ontrols, either alone or together	with nore	one doeor	abod in (	ii)				Yes	No
				f the supported organization?	with perso	JI13 GC3GI	ibed iii (	,			11g(	<del></del>	I NO
		• •		•••									
		• •	member of a person describ	• •							11g(		<del> </del>
		, ,	• •	described in (i) or (ii) above?		4					11g(	<u>"'']]                                  </u>	
h		Provide the i	Tollowing Information about t	he organizations the organization	on Suppor	เร			1				
(i) l		of supported	(ii) EIN	(iii) Type of organization	1 ' '	organization		ou notify		s the		mount of	f
	org	anization		(described on lines 1–9 above or IRC section		sted in your document?	· · · .	nization in of your	organizat (i) organi		Su	pport	
				(see instructions))	Ľ			port?		S۶			
					Yes	No	Yes	No	Yes	No			
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Sche	dule A (Form 990 or 990-EZ) 2008 Uni	<u>ted way c</u>	<u> Santa (</u>	ruz Count	<u>ty 86</u>	-0667974	Page 2
Pa	Support Schedule for O  (Complete only if you che				(1)(A)(iv) and	170(b)(1)(A)(vi	)
Sec	tion A. Public Support				•	. <u></u> .	
	lendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	146,265	106,038	66,311	93,565		545,738
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1-3	146,265	106,038	66,311	93,565	133,559	545,738
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4	,					545,738
Sec	tion B. Total Support						
Cal	endar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7	Amounts from line 4	146,265	106,038	66,311	93,565	133,559	545,738
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	27	52	35	14	10	138
9	Net income from unrelated business activities, whether or not the business is regularly carned on						
10	Other income Do not-include gain-or loss from the sale of capital assets (Explain in Part IV.)	86,416	87,097	98,422	95,171	77,184	- 444,290
11	Total support. Add lines 7 through 10	50,125	37,027	,,,,,,	20,=:-	11,72	990,166
12	Gross receipts from related activities, etc.	(see instructions)		I		12	220720
13	First five years. If the Form 990 is for the		second, third, fou	irth, or fifth tax vea	r as a section 501		
	organization, check this box and stop here	_	, ,			.,,,	▶ 🗌
Sec	tion C. Computation of Public Su		age				*
14	Public support percentage for 2008 (line 6	, column (f) divided	l by line 11, colum	n (f))		14	55.1158 %
15	Public support percentage from 2007 Scho					15	56.5816 %
16a	33 1/3 % support test-2008. If the organ			13, and line 14 is 3	33 1/3 % or more,	check this box	
	and stop here. The organization qualifies	as a publicly suppo	orted organization				► X
b	33 1/3 % support test-2007. If the organ	ization did not che	ck a box on line 13	or 16a, and line 1	5 is 33 1/3 % or m	nore, check this	_
	box and stop here. The organization quali	fies as a publicly si	upported organiza	tion			▶ [_]
17a	10%-facts-and-circumstances test—200	8. If the organization	on did not check a	box on line 13, 16	a, or 16b, and line	14 is 10% or	
	more, and if the organization meets the "fa	cts-and-circumstai	nces" test, check t	his box and <b>stop h</b>	nere. Explain in Pa	art IV how the	_
	organization meets the "facts-and-circums	tances" test. The o	rganization qualifi	es as a publicly su	pported organizati	ion	▶ [_]
b	10%-facts-and-circumstances test—200	-					
	more, and if the organization meets the "fa						-
	organization meets the "facts-and-circums		•				<u>▶</u>
18	Private foundation. If the organization did	not check a box o	n line 13, 16a, 16b	, 17a, or 17b, che	ck this box and se	e instructions	

86-0667974

Page 3

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities turnished by a governmental unit to the organization without charge Total, Add lines 1-5 6 Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total Amounts from line 6 10a Gross income from interest, dividends. payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (Add lines 9, 10c, 11, 13 and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) 15 Public support percentage from 2007 Schedule A, Part IV-A, line 27g 16 Section D. Computation of Investment Income Percentage 17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) 17 18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h 18 33 1/3 % support tests-2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization 33 1/3 % support tests—2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008 United Way of Santa Cruz County

86-0667974

Page 4

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

Part II, Line 10 - Other Income Detail

Gross Revenue from Golf Tournament

444,290

#### **SCHEDULE G**

Total

(Form 990 or 990-EZ)

Department of the Treasury

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

▶ Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

OMB No 1545-0047

Open To Public

Internal Revenue Service	18, or 19, and by	organizations that en	ter more	than \$1	15,000 on Form 990-EZ, line	6a.	Inspection
Name of the organization Un	ited Way of Sant izona, Inc.	a Cruz C	ount	<b>.</b> Y		Employer Identif	
Part I Fundrais	ing Activities. Complete	if the organiza	tion a	nsw	ered "Yes" to For	m 990, Part IV, li	ne 17.
<ul> <li>a Mail solicitations</li> <li>b Email solicitations</li> <li>c Phone solicitations</li> <li>d In-person solicitations</li> </ul>	S	e Solicitatio f Solicitatio g Special fu	n of no n of go indraisi	n-governmeng even	ernment grants nent grants ents ficers, directors, truste		∏ Yes ∏ No
	thest paid individuals or entities (least \$5,000 by the organization						
• • • • • • • • • • • • • • • • • • • •	e of individual / (fundraiser)	(ii) Activity	raisei custo conti	d fund- r have ody or rol of outions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
	-		Yes	No			
			- -	_	-		
						·····-	
	<del></del>		-				
	· - ()						
		<u> </u>					

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

		e G (Form 990 or 990-EZ)		of Santa Cruz Co		
P	art l		vents. Complete if the org			
		more than \$15	5,000 on Form 990-EZ, line			55,000.
			(a) Event #1	(b) Event #2	(c) Other Events	AD Tours
		•	Golf Tournament	•	<sub> </sub>	(d) Total Events
		,	(event type)	(event type)	None (total number)	(Add col (a) through col (c))
e			(event type)	(event type)	(total number)	
Revenue	١.	0	77 104			77 104
æ	1	Gross receipts	77,184			77,184
	2	Less Charitable				
	_	Contributions				
	3	Gross revenue (line 1	77,184			77,184
_		minus line 2)	77,104			77,104
		Cook arrage				
	4	Cash prizes				
Ś	5	Non-cash prizes				
nse	"	Non-cash prizes				
×	6	Rent/facility costs				
Ä	ľ	Rentriacinty Costs				
Direct Expenses	7	Other direct expenses	56,634			56,634
	'	Other direct expenses				
	8	Direct expense summary	/. Add lines 4 through 7 in column	(d)	▶	56,634)
	9		ombine lines 3 and 8 in column (d)		<b>▶</b> Î	56,634 <sub>)</sub> 20,550
P	art	II Gaming, Com	plete if the organization an	swered "Yes" to Form 990.	Part IV, line 19, or rep	
			on Form 990-EZ, line 6a.	,	, ,	
				(b) Pull tabs/Instant	( ) 0//	(d) Total gaming (Add
ň			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col (a) through col (c))
Revenue						
œ	1	Gross revenue				
-	_					
S	2	Cash prizes				
SUS						
×	3	Non-cash prizes				
Direct Expenses			•			
ě	4	Rent/facility costs				· · · · · ·
	5	Other direct expenses				
			Yes %	│	Yes %	
	6	Volunteer labor	No	No	No	
	7	Direct expense summary	/. Add lines 2 through 5 in column	(d)	▶	
		•• •		4.00		
	8	Net gaming income sum	mary Combine lines 1 and 7 in co	lumn (a)		<del></del>
						Yes No
9			e organization operates gaming a			
а		•	o operate gaming activities in eacl	h of these states?		9a
þ	lf "	'No," Explain:				
					_	
10a			i's gaming licenses revoked, suspe	ended or terminated during the tax	year?	10a
b	If "	'Yes," Explain				
	_					
11			te gaming activities with nonmemb			11
12		-	, beneficiary or trustee of a trust or	a member of a partnership or other	er entity	
	tor	med to administer chantal	ole gaming?		Cabadula C /F	12     orm 990 or 990-E7\ 2008

Sche	hedule G (Form 990 or 990-EZ) 2008 United Way of Santa Cruz County	86-066797	4	P	age 3
			·	Yes	No
13	Indicate the percentage of gaming activity operated in:				
а	a The organization's facility	13a %	]		
b	b An outside facility	13b %			
14	Provide the hame and address of the person who prepares the organization's gaming/special events books				
	and records				
	Name ▶ David H Barraza, CPA				
	825 N Grand Ave, Ste 204				
	Address Nogales	AZ 85621			
15a	Does the organization have a contract with a third party from whom the organization receives gaming				
	revenue?	:	15a		X
b	b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$	and the			
	amount of gaming revenue retained by the third party ▶ \$				
С	c If "Yes," enter name and address:				
	Name ►				
	Address ►				
16	Gaming manager information:				
	Name ▶				
	Gaming manager compensation ▶ \$				
	Description of services provided ▶				
	Director/officer Employee Independent contractor		٠		
17	Mandatory distributions				
а	a Is the organization required under state law to make charitable distributions from the gaming proceeds to				
	retain the state gaming license?		17a		X
þ	Enter the amount of distributions required under state law distributed to other exempt organizations or spent				
	ın the organization's own exempt activities during the tax year ▶ \$				

Schedule G (Form 990 or 990-EZ) 2008

3134 United Way of Santa Cruz County

**Féderal Statements** 

FYE: 6/30/2009

86-0667974

12/23/2009 11:34 AM

#### Statement 1 - Form 990-EZ, Part I, Line 10 - Grants and Similar Amounts Paid

Name and Address		Relation to Organi	- · · · • •	Class of Activity	Date of Gift
Noncash Contribution	Book Value	Book Value Explanation	FMV Explanation	Purnose	

Senior Citizens of Patagonia

PO Box 1121

Patagonia, AZ 85624

Rebuilding Together

3061 N Sunrise Place

Nogales, AZ 85621

Nogales Community Dev

124 N Terrace Ave, Ste B

Nogales, AZ 85621

SCC Training Center

411 W Crawfoed St

Nogales, AZ 85621

Carondolet Home Health

1171 W Target Range Road

Nogales, AZ 85621

Patagoina Creative Arts

PO Box 1248

Patagonia, AZ 85624

SCC 4-H Club

3241 N Grand Ave, #6

Nogales, AZ 85621

Crossroads Mission

3134 United Way of Santa Cruz County

Federal Statements

86-0667974

FYE: 6/30/2009

12/23/2009 11:34 AM

#### Statement 1 - Form 990-EZ, Part I, Line 10 - Grants and Similar Amounts Paid (continued)

Name and Address			Relationship to Organization		Date of Gift
Noncash Contribution	Book Value	Book Value Explanation	FMV Explanation	Purpose	

456 N Morley Ave

Nogales, AZ 85621

Patagonia Pool Task Force

Patagonia

Patagonia, AZ 85624

SCC Counsel on Aging

125 E Madison St

Nogales, AZ 85621

Boys and Girls Club

590 N Tyler Ave

Nogales, AZ 85621

Reading is Fundamental

Nogales Unified School District #1

Nogales, AZ 85621

SCC Young Audiences

310 W Plum St

Nogales, AZ 85621

Borderland Food Bank

180 E Terminal Produce Dr

Nogales, AZ 85621

Tubac Center of the Arts

9 Plaza Road

12/23/2009 11:34 AM

3134 United Way of Santa Cruz County
86-0667974 Federal Statements

FYE: 6/30/2009

### Statement 1 - Form 990-EZ, Part I, Line 10 - Grants and Similar Amounts Paid (continued)

Name and Address		Relations to Organiz		Class of Activity	Date o
Noncash Contribution	Book Value	Book Value Explanation	FMV Explanation	Purpose	
Tubac, Arizona, AZ 85646 \$					
Hilltop Gallery					
730 N Hilltop Drive					
Nogales, AZ 85621					
Literacy Volunteers					
125 E Madison St, Ste 2					
Nogales, AZ 85621					
SEACAP					
490 W Chenoweth St					-
Nogales, AZ 85621		-			
Comm Diaper Bank					
PO Box 2174					
Nogales, AZ 85621					
Total					

31'34 United Way of Santa Cruz County

86-0667974

#### Federal Statements

FYE: 6/30/2009

#### Statement 2 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
Expenses	\$
	312
Uncollected Pledges	2,043
Insurance	935
Automotive Expenses	3,035
Postage	163
Taxes and Licenses	45
Trophies and Awards	505
Fundraising Costs	789
Luncheon	4,000
Total	\$ 11,827

#### Statement 3 - Form 990-EZ, Part I, Line 20 - Other Changes in Net Assets or Fund Balances

Description	 Amount		
Decrease in Temporarily Restricted Net Assets	\$ -10,626		
Total	\$ -10,626		

#### Statement 4 - Form 990-EZ, Part II, Line 24 - Other Assets

Description	E	Beginning of Year	 End-of Year
Pledges Receivable Less Allowance Prepaid Expenses and Deferred Charges Refundable Deposit	\$	47,882 -3,831 412 180	\$ 33,995 -2,883 412 180
Total	\$	44,643	\$ 31,704

#### Statement 5 - Form 990-EZ, Part II, Line 26 - Total Liabilities

Description	Beginning of Year		End of Year	
Accounts Payable and Accrued Expenses	\$	1,275	\$	4,138
Total	\$	1,275	\$	4,138

#### 3134 United Way of Santa Cruz County 86-0667974 **Federal Statements**

FYE: 6/30/2009

#### Statement 6 - Form 990-EZ, Part III - Organization's Primary Exempt Purpose

#### Description

To raise funds through an annual charity campaign for the benefit of community health, welfare, youth and adult programs of Santa Cruz County, Arizona.

## Statement 7 - Form 990-EZ, Part III, Line 29 - Statement of Program Service Accomplishments

#### Description

Adult Services Program; programs designed for teaching basic English and Spanish reading skills, crisis intervention, emotional support and mediation to crime victims, and services for home bound adults.

### Statement 8 - Form 990-EZ, Part III, Line 30 - Statement of Program Service Accomplishments

#### Description

Youth Developement Program; programs designed for teaching basic skills, providing team work experience, educating teen parents, promoting leadership, and preventing juvenile delinquency.

Form **8868** (Rev April 2009)

# Application for Extension of Time To rule an Exempt Organization Return

OMB No 1545-1709

Form **8868** (Rev 4-2009)

Internal F	Revenue Service	File a separate application for each return.					
_		Automatic 3-Month Extension, complete only Part I and check this box		<b>▶</b> [X]			
		Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)		ت -			
		nless you have already been granted an automatic 3-month extension on a previously filed Form	n 8868				
Part		tic 3-Month Extension of Time. Only submit original (no copies needed).	<u> </u>				
A corpo	ration required to fi	le Form 990-T and requesting an automatic 6-month extension—check this box and complete					
Part I or	•			▶ ∐			
All other	r corporations (incli file income tax retui	iding 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extensions	sion of				
Electro	nic Filing (e-file). (	Senerally, you can electronically file Form 8868 if you want a 3-month automatic extension of time	ne to file				
one of t	he returns noted be	low (6 months for a corporation required to file Form 990-T) However, you cannot file Form 886	68				
electron	nically if (1) you war	It the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870,	group				
		consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part					
8868 F	or more details on t	he electronic filing of this form, visit www irs.gov/efile and click on e-file for Charities & Nonprofi	its				
Type or		, <del>s</del>	nployer identi	ification number			
print		d Way of Santa Cruz County	0.6 0.665054				
File by the due date	·		<u>6-06679</u>	/4			
filing your return Se	PO BO	reet, and room or suite no. If a P O. box, see instructions x 2174					
instruction		or post office, state, and ZIP code. For a foreign address, see instructions.  es AZ 85628					
Check t		filed (file a separate application for each return)					
11	orm 990	Form 990-T (corporation)		Form 4720			
Fo	orm 990-BL	Form 990-T (sec 401(a) or 408(a) trust)	$\vdash$	Form 5227			
Fo	rm 990-EZ	Form 990-T (trust other than above)	П	Form 6069			
Fo	orm-990-PF	Form 1041-A	<b>—</b>	Form 8870			
• The	books are in the ca	are of <b>b</b>					
,,,,	books are in the ca						
	phone No 🕨	FAX No. ▶					
If the	e organization does	not have an office or place of business in the United States, check this box		▶ ∐			
		turn, enter the organization's four digit Group Exemption Number (GEN)	nis is				
	hole group, check	<u> </u>	ch				
		Ns of all members the extension will cover					
		c 3-month (6 months for a corporation required to file Form 990-T) extension of time  to file the exempt organization return for the organization named above. The extension is					
	the organization's						
▶	calendar year						
Þ	X tax year begin	nning 7/01/08, and ending 6/30/09.					
2 If t	2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period						
3a If t	his application is fo	or Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax,	<u> </u>				
		le credits See instructions.	3a \$				
		r Form 990-PF or 990-T, enter any refundable credits and estimated tax					
		ude any prior year overpayment allowed as a credit	3b \$				
		ct line 3b from line 3a. Include your payment with this form, or, if required,					
		pon or, if required, by using EFTPS (Electronic Federal Tax Payment					
	stem). See instruct		3c   \$				
	if you are going to ent instructions	make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-E	:0				

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.