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Form **990** 

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

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Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)			2222	<del> </del>			2000			30		2000	
Agencs compare   Name change				aar year, o			, 2008	, and endi	ng Jun				
Reference change   Property   Reperty   Repe	В	Check if a	pplicable	Please use		•				1 .			r
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Initial return   Termination to the common   State		Name	e change	or type.	Numb	er and street (or P O box if mail i	s not delivered to street a	addr) Room/	suite	E Telepho	one nun	nber	
Apercation pending    ADEQUERQUE   NM 97108   G. Gross recepts \$ 3,287,235.		Initia	l return	specific	510 5	SAN PEDRO SE				(50	5) 2	265-1513	
Application printing   Finame and address of encopal effect   No.   No.   1   No.		Term	ination		City,	town or country	State	ZIP code +	4				
Application pending   F Name and address of principal officer   Trick exempt status   X   501 (c) (5 ) * (insert no.)   4947(a)(1) or   527		Ħ		l .	AT.RIJC	DIEROHE	NM	87108		G Gross	eceints	\$ 3.287.2	35.
Take-exempt status		$\vdash$						0.100	<del></del>				
Tax-exempt status		Appli	cation pending	1			DUQUEDQUE N	M 07100	1			<b>⊢</b> ⊢ `	F-4
Website: N/A									If 'No,'	attach a list	(see in	nstructions)	٠٠ ب
Type or organization   X   Corporation   Trust   Association   Other   L Year of Formation   1910   M State of legal domicile   NM	<u> </u>				(c) (5	) ◀ (insert no.)	4947(a)(1) or	527	-			_	
Part	<u>J</u>				<del></del>			. <del></del> .					
2 Check this box I if the organization discontinued its operations or disposed of more than 25% of its assets 3 Number of voting membergapt the governing body (Part VI, line 1a). 4 Number of voting membergapt the governing body (Part VI, line 1a). 5 Total number of voting members of the governing body (Part VI, line 1a). 6 Total number of voting members of the governing body (Part VI, line 1a). 7 Total gross unrelated business revenue from Part VIII, line 1b). 8 Contributions and grants (Part VIII, line 1b). 9 Prior Year Current Ye. 10 Investment income (Part VIII, line 1b). 11 Other revenue (Part VIII, column (A), lines 3, 4, and 7d). 12 Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), lines 1-3). 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3). 14 Benefits paid to or for members (Part IX, column (A), line 4). 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10). 17 Other expenses (Part IX, column (A), line 1a). 18 Benefits paid to or for members (Part IX, column (A), line 1a). 19 Total Example (Part IX, column (A), line 1b). 10 Total Example (Part IX, column (A), line 1a). 10 Total Example (Part IX, column (A), line 1a). 11 Other expenses (Part IX, column (A), line 1a). 12 Total Example (Part IX, column (A), line 1a). 13 Grants and similar amounts paid (Part IX, column (A), line 1a). 14 Benefits paid to or for members (Part IX, column (A), line 1a). 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10). 17 Other expenses (Part IX, column (A), line 1a). 19 Revenue less expenses (Part IX, column (A), line 1a). 10 Total Example (Part IX, column (A), line 1a). 11 Other expenses (Part IX, column (A), line 1a). 12 Total Example (Part IX, column (A), line 1b). 13 Grants and similar amounts paid (Part IX, column (A), line 2b). 19 Revenue less expenses (Part IX, column (A), line 1a). 10 Total Example (Part IX, line 1a). 11 Column (Part IX, column (A), line 1a). 12 Total Institutes (Part IX, line 1a). 13 Grants (			organization	X Corpora	ation	Trust Association Otl	her <b>► L</b>	Year of Forma	ation 191	0 M s	State of	legal domicile	<u>IM</u>
2 Check this box +  if the organization discontinued its operations or disposed of more than 25% of its assets 3 Number of voting members spot the governing body (Part VI, line Ia).	<u> Pa</u>												
B Net unrelated business taxable income from Form 990-T, line 34   Prior Year   Current Year   S54, 999   687, 999   687, 10   Program service revenue (Part VIII, line 2g)   2, 453, 467   2, 454, 999   25, 10   Investment income (Part VIII, column (A), lines 3, 4, and 7d)   32, 909   25, 11   Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   50, 534   1119, 12   Total revenue — add lines 8 through 11 (must equal Part IV, III, column (A), line 12)   3, 091, 909   3, 287, 13   Grants and similar amounts paid (Part IX, column (A), lines 1-3)   13   Grants and similar amounts paid (Part IX, column (A), lines 1-3)   14   Benefits paid to or for members (Part IX, column (A), lines 1-3)   15   Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)   1, 283, 681   1, 268, 16   Professional fundraising fees (Part IX, column (A), line 1b)   10   10   10   10   10   10   10   1		1 B	rıefly descrı	be the org	janızatıcı	n's mission or most signific	cant activities: $\underline{\mathbf{L}}_{i}$	ABOR_OF	<u>RGANIZA</u>	TION_			
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B   Net unrelated business taxable income from Form 990-T, line 34   Prior Year   Current Year   S54, 999   687, 999	8	2 C	heck this bo	ox ► 🗍	if the org	ganization discontinued its	operations or dispe	osed of mo	re than 25	% of its as	ssets		
B   Net unrelated business taxable income from Form 990-T, line 34   Prior Year   Current Year   S54, 999   687, 999   687, 10   Prior Year   S54, 999   687, 2, 454, 467   2, 454, 467   2, 454, 467   2, 454, 467   2, 454, 467   2, 454, 467   2, 454, 467   32, 909   25, 10   Investment income (Part VIII, column (A), lines 3, 4, and 7d)   32, 909   25, 119   12   Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)   3, 091, 909   3, 287, 119   13   Grants and similar amounts paid (Part IX, column (A), lines 1-3)   14   Benefits paid to or for members (Part IX, column (A), lines 1-3)   15   Salaries, other compensation, employee benefits (Part IX, column (A), line 11e)   15   Total flustrating McEasles (Part IX, column (A), line 12)   17   Total flustrating McEasles (Part IX, column (A), line 12)   17   Total flustrating McEasles (Part IX, column (A), line 25)   17   Total flustrating McEasles (Part IX, column (B), line 25)   17   Total flustrating McEasles (Part IX, column (B), line 25)   17   Total flustrating McEasles (Part IX, column (B), line 25)   17   Total flustrating McEasles (Part IX, column (B), line 25)   17   Total flustrating McEasles (Part IX, column (B), line 25)   17   Total flustrating McEasles (Part IX, column (B), line 25)   17   Total flustrating McEasles (Part IX, inclumn (B), line 25)   17   Total flustrating McEasles (Part IX, including accompanying schedules and statements, and to the best of my knowledge and belief, if the context of officer   17   Total flustrations of perior, I section flustration of which preparer has any knowledge and belief, if the context of officer   17   Total flustrations of officer   17   Total flustrat	Ğ											1,268	
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b Net unrelated business taxable income from Form 990-T, line 34  8 Contributions and grants (Part VIII, line 1h)  9 Program service revenue (Part VIII, line 2g)  10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)  11 Other revenue (Part VIII, column (A), lines 3, 4, and 7d)  12 Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), lines 12)  13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)  14 Benefits paid to or for members (Part IX, column (A), lines 1-3)  15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  16 Program service revenue (Part IX, column (A), lines 1-3)  16 Program service revenue (Part IX, column (A), lines 1-3)  17 Total functional functions (Part IX, column (A), lines 1-3)  18 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  19 Other expenses (Part IX, column (A), line 11e)  10 Total functional expenses (Part IX, column (A), line 25)  10 Other expenses (Part IX, column (A), line 25)  11 Total libration expenses (Part IX, column (A), line 25)  12 Total expenses (Part IX, column (A), lines 11a-11d, 11f-24f)  18 Sobal expenses (Part IX, column (A), lines 12  19 Revenue less expenses. Subtact line 18 from line 12  10 Total expenses (Part IX, line 26)  10 Total libration (Part IX, line 26)	<b>≗</b>	5 To	otal number	of employ	yees (Pa	rt V, line 2a)					5	37	
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8   Contributions and grants (Part VIII, line 1th)   554,999   687, 9   Program service revenue (Part VIII, line 2g)   2,453,467   2,454, 467   2,	۲	7a To	otal gross u	nrelated b	usiness	revenue from Part VIII, line	e 12, column (C)				7 a		0
8		b N	et unrelated	l business	taxable	income from Form 990-T,	line 34			7	7 b		
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Other expenses (Part IX, Column (A), lines 11a-11d, 11f-24f)  Total expenses (Add lines 13d) (must equal Part IX, column (A), line 25)  Revenue less expenses. Subtract line 18 from line 12  Total expenses (Part IX, Column (A), lines 25)  Part II Signature Block  Under penalties of pertury. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it self-correctly and pomphete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge  Paid Preparer's under than officer based on all information of which preparer has any knowledge and belief, it self-correctly and pomphete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge and belief. It self-correctly and pomphete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge and belief. It self-correctly and pomphete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge and belief. It self-correctly and pomphete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge and belief. It self-correctly and pomphete. Declaration of preparer's identifying in self-correctly and pomphete. Declaration of preparer's identifying in self-correctly and pomphete. Declaration of preparer's identifying in self-correctly and preparer's identifying in self-correctly and property is self-correctly and property. The preparer's identifying in self-correctly and preparer's identifying in sel	,								٠				
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Sign Here    Signature of officer   Date			Under penaltie	es of perjury,	I declare th	nat I have examined this return, inc	cluding accompanying sc	hedules and si	tatements, and	to the best	of my k	nowledge and bel	lief, it is
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				Accomplishme	nts (see	instruction	s)					_
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	LABOR_ORG	ANIZATION_										-
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2	Did the organiz	ation undertake a	nny significant or	ogram services du	ring the yea	r which were	not listed on the	ne prior				
_	Form 990 or 99									Yes	Х	
		e these new serv			., .,				ب		رت	
3	•			significant changes	s in how it c	onducts, any	program service	es?		Yes	X	
	-	e these changes	_	-								
4	Describe the ex	cempt purpose ac	hievements for e	each of the organiz (1) trusts are requir	ation's three	largest prog	ıram services b	y expens	eș. Sec	tion 50	)1(c)(	3
	and 501(c)(4) of expenses, and	revenue, if any, f	section 4947(a)( or each program	(1) trusts are requir service reported.	ed to report	the amount	of grants and a	allocation	s to oth	ers, the	e total	ı
4a	(Code:	) (Expenses	\$	including	grants of	\$	) (F	Revenue	\$			
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4d	Other program	services. (Describ	pe in Schedule C	).)			<u>.</u>					_

Form 990 (2008)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1		х
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	4		
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		х
10	Did the organization hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		Х
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If 'Yes,' complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	х	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12	x	
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		X
14 a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If 'Yes,' complete Schedule F, Part I	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III	16		Х
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If 'Yes,' complete Schedule G, Part I	17_		Х
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20		X
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21		_X_
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		X
23	Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5? If 'Yes,' complete Schedule J	23		х_
<b>24</b> a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer questions 24b-24d and complete Schedule K. If 'No, go to question 25	24a		х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
<b>25</b> a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If 'Yes,' complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27		х
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Page 4

Form 990 (2008) UA OF JOURNEYMEN APPRENTICES 412 PPF
Part IV | Checklist of Required Schedules (continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		· .	125
	a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee),	. 4.13 204	- 44	
	or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If 'Yes,' complete Schedule L, Part IV	28a		Х
	b Have a family member who had a direct or indirect business relationship with the organization? If 'Yes,' complete Schedule L, Part IV	28b		х
	c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If 'Yes,' complete Schedule L, Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34	1	х
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35		х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		x
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TEEA0104 12/18/08

UA OF JOURNEYMEN APPRENTICES 412 PPF Page 5 Form **990** (2008) Part V 👙 Statements Regarding Other IRS Filings and Tax Compliance No Yes 1 a Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. **4** 0 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . 1 b c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? ..... .... 1 c X 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return ...... 37 .. .. .... 2b Х Note. If the sum of lines 1a and 2a is greater than 250, you be required to e-file this return. (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by 3 a X this return? b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O 3 b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? **4** a **b** If 'Yes,' enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1. Report of Foreign Bank and Financial Accounts. 5a 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? Х 5b c If 'Yes,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5с X 6a Did the organization solicit any contributions that were not tax deductible? . . 6a b if 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible? .. . . . 6b 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization provide goods or services in exchange for any guid pro guo contribution of more than \$75?. 7 a Х **b** If 'Yes,' did the organization notify the donor of the value of the goods or services provided? ... 7 b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file 7 c X 7 d d If 'Yes,' indicate the number of Forms 8282 filed during the year . . e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 76 X 7 f X 7 <u>g</u> 7h h For all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. . **4377**7 a Did the organization make any taxable distributions under section 4966? ...... 9a **b** Did the organization make any distribution to a donor, donor advisor, or related person? . . . 9Ь 10 Section 501(c)(7) organizations. Enter: ٠. **b** Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from other members or shareholders . **b** Gross income from other sources (Do not net amounts due or paid to other sources against 

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12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? . . . . . . .

b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year ....

BAA

11 b

12a

Form 990 (2008)

Part VI Governance, Management and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

Sec	tion A. Governing Body and Management			
	For each 'Yes' response to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.		Yes	No
1 a	Enter the number of voting members of the governing body	7	1	962
	Enter the number of voting members that are independent	-	<b></b>	
2		2		ZXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	. 3		x
4	Did the organization make any significant changes to its organizational documents	4		X
•	since the prior Form 990 was filed?			<del></del>
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		х
6	Does the organization have members or stockholders?	6		X
7:	Does the organization have members, stockholders, or other persons who may elect one or more members of the			
•	governing body?	7 a		Х
t	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	. 7b		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	1		
a	The governing body?	8a	X	
ŧ	Each committee with authority to act on behalf of the governing body?	. 8b	Х	
9 a	Does the organization have local chapters, branches, or affiliates?	9 a		X
t	o If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	. 9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	. 10_		х
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	. 11_		x
Sec	tion B. Policies			
			Yes	No
12 a	a Does the organization have a written conflict of interest policy? If 'No,' go to line 13	12a		X
t	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done	. 12c		
13	Does the organization have a written whistleblower policy?	. 13	ļ	X
14	Does the organization have a written document retention and destruction policy?	. 14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		14 14 15 15	
a	The organization's CEO, Executive Director, or top management official?	15a		<u> </u>
Ŀ	Other officers of key employees of the organization?	15b		X
	Describe the process in Schedule O. (see instructions)		de inte	وسور. تاریخ تاریخان
16 a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	*****	X
t	olf 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt	38a	***	
Soc	status with respect to such arrangements?	. 16b	L	
	List the states with which a copy of this Form 990 is required to be filed >			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) as inspection. Indicate how you make these available. Check all that apply.  Own website  Another's website  X Upon request	allable	ior pu	DIIC
	Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policitatements available to the public.			ial
20				
	JOHN CASE 510 SAN PEDRO SE, ALBUQUERQUE NM 87108 (	005)_	<u> </u>	1513
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Form 990 (2008)

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$100,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

DANIEL BEAVERS         BUSINESS REP       40.00       X       79,856.       0.       0         JOHN CASE       40.00       X       79,910.       0.       0         GEORGE RILEY       BUSINESS REP       40.00       X       79,874.       0.       0         JERRY VAUGHN       BUSINESS REP       40.00       X       79,910.       0.       0         STEVEN AUMILLER       0.       0       0       0       0       0       0	Check this box if the organization did not	compens	ate ar	y of	ficer	, dıı	ector,	trus	stee, or key employee.		
Now   Per week   Per	(A)	(B)			(0	;)			(D)	(E)	(F)
THOMAS_MONTANO   BUSINESS MGR	Name and Title	Average hours	Pos	ition (	check	allt	hat appl	y)	Reportable	Reportable	Estimated
BUSINESS MGR       40.00       X       88,176.       0.       0         DANIEL_BEAVERS       40.00       X       79,856.       0.       0         BUSINESS REP       40.00       X       79,910.       0.       0         GEORGE RILEY       BUSINESS REP       40.00       X       79,874.       0.       0         JERRY VAUGHN       BUSINESS REP       40.00       X       79,910.       0.       0         STEVEN_AUMILLER       0.       0       0       0       0       0       0		per week	andividual frustee or director	anshiphonel forside	Officer	key amployee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	compensation from the organization and related
DANIEL BEAVERS         BUSINESS REP       40.00       X       79,856.       0.       0         JOHN CASE       40.00       X       79,910.       0.       0         GEORGE RILEY       BUSINESS REP       40.00       X       79,874.       0.       0         JERRY VAUGHN       BUSINESS REP       40.00       X       79,910.       0.       0         STEVEN AUMILLER       0.       0       0       0       0       0       0	THOMAS MONTANO										
BUSINESS REP       40.00       X       79,856.       0.       0         JOHN CASE       40.00       X       79,910.       0.       0         GEORGE RILEY       BUSINESS REP       40.00       X       79,874.       0.       0         JERRY VAUGHN       BUSINESS REP       40.00       X       79,910.       0.       0         STEVEN AUMILLER       0.       0       0       0       0       0       0	BUSINESS MGR	40.00				Х			88,176.	0.	0.
JOHN CASE         FIN SEC'Y       40.00       X       79,910.       0.       0         GEORGE RILEY       BUSINESS REP       40.00       X       79,874.       0.       0         JERRY VAUGHN       BUSINESS REP       40.00       X       79,910.       0.       0         STEVEN AUMILLER       0.       0       0       0       0       0       0       0	DANIEL BEAVERS										
FIN SEC'Y 40.00 X 79,910. 0. 0  GEORGE RILEY  BUSINESS REP 40.00 X 79,874. 0. 0  JERRY VAUGHN  BUSINESS REP 40.00 X 79,910. 0. 0  STEVEN AUMILLER	BUSINESS REP	40.00		L		X			79,856.	0.	0.
GEORGE RILEY         BUSINESS REP       40.00       X       79,874.       0.       0         JERRY VAUGHN       BUSINESS REP       40.00       X       79,910.       0.       0         STEVEN_AUMILLER       0       0       0       0       0       0       0	JOHN CASE										
BUSINESS REP       40.00       X       79,874.       0.       0         JERRY VAUGHN       BUSINESS REP       40.00       X       79,910.       0.       0         STEVEN_AUMILLER       0.       0.       0.       0.       0.       0.       0.	FIN SEC'Y	40.00		Ш		X			79,910.	0.	0.
JERRY_VAUGHN	GEORGE RILEY										
BUSINESS REP 40.00 X 79,910. 0. 0 STEVEN AUMILLER	BUSINESS REP	40.00				Х			79,874.	0.	0.
STEVEN AUMILLER	JERRY VAUGHN										
	BUSINESS REP	40.00				X			79,910.	0.	0.
FINANCE COMMITTEE 0.00 X 2,199. 0. 0	STEVEN AUMILLER										
	FINANCE COMMITTEE	0.00		Ш	Х				2,199.	0.	0.
CHUCK SCHUMANN	CHUCK SCHUMANN										
PRESIDENT 0.00 X 2,407. 0. 0	PRESIDENT	0.00		Ш	X				2,407.	0.	0.
BOBBY ESTES	BOBBY ESTES										
FINANCE COMM 0.00 X 2,633. 0. 0	FINANCE COMM	0.00			Х				2,633.	0.	0.
DAVID EVANS	DAVID EVANS										
EXAM BOARD 0.00 X 2,525. 0. 0	EXAM BOARD	0.00		Ш	Х				2,525.	0.	0.
DANIEL GALLEGOS	DANIEL GALLEGOS										
		0.00		Ш	Х				2,850.	0.	0.
LARRY_ARCHULETA											
EXEC BOARD 0.00 X 2,633. 0. 0	EXEC BOARD	0.00		Ш	Х				2,633.	0.	0.
FERDINAND GRAPHIA	FERDINAND GRAPHIA										
VICE-PRES         0.00         X         3,068.         0.         0	VICE-PRES	0.00		Ш	Х				3,068.	0.	0.
GERALD KNUCKLES	GERALD_KNUCKLES										
EXAM BOARD 0.00 X 1,765. 0. 0	EXAM BOARD	0.00			Х				1,765.	0.	0.
SAMUEL MARES	SAMUEL MARES			lí							
EXEC BOARD 0.00 X 2,416. 0. 0	EXEC BOARD	0.00			X				2,416.	0.	0.
MAURY MODINE	MAURY MODINE										
		0.00		Ш	X				3,077.	0.	0.
HARTSELL GRAY	HARTSELL GRAY										
		0.00			Х				2,199.	0.	0.
LEROY_ORTIZ	LEROY ORTIZ										
TRUSTEE 0.00 X   X   0. 0. 0. 0		0.00	X		Х				0.	0.	0.

TEEA0107 11/07/08

85-0061605 Form 990 (2008) UA OF JOURNEYMEN APPRENTICES 412 PPF Page 8 Part VII | Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.) (F) (B) (c) (D) (E) (A) Average hours Position (check all that apply) Reportable compensation from Estimated amount of other Reportable compensation from Name and Title Highest Former Individual trustee Institutional trustee employee the organization (W-2/1099-MISC) related organizations (W-2/1099-MISC) compensation from the organization and related director employee t compensated organizations ARTHUR SPARKS 0 0. EXEC BOARD 0.00 Х 3,945 DANIEL GLASS X 79,865 0 0. ORGANIZER 40.00 SCOTT LEFEVRE Х 28,281 0 0. 40.00 ORGANIZER RAYMOND SANCHEZ 0 0. SPECIAL REP 40.00 X 79,916. JUAN PACHECO 0.00 Х 2,425 0 0. EXEC BOARD RUSSELL KENNEDY X 0 0. 0.00 2,416 EXAM BOARD CARROLL LOWE 0.00 EXAM BOARD Х 2,312. 0 0. PRESTON COLLINS 0.00 X 0 0. EXAM BOARD 217 RUDI SCHMIDT 0.00 X 2,850 0 0. EXAM BOARD DAVID MATULKA EXEC BOARD 0.00 217 0 0. 1 b Total 702,140 0. 0. Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization -No Yes Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual ...... 3 Х For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such 4 X 5 Х Section B. Independent Contractors

1 Complete compens	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.								
	(A) Name and business address	(B) Description of Services	(C) Compensation						
	nber of independent contractors (including those in 1) who rec ation from the organization ►	reived more than \$100,000 in							

[ 4	t viii   Statement of Nevenae					
			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
FTS, GRANTS IR AMOUNTS	1a Federated campaigns     1       b Membership dues     1!       c Fundraising events     1       d Related organizations     1	516,462.			de saud	
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	e Government grants (contributions)  f All other contributions, gifts, grants, and similar amounts not included above	171,320.		The second of th		A STATE OF THE STA
SA	h Total. Add lines 1a-1f	` <u> </u>	687,782.			
10E		Business Code	· jacks which			
S.E.	2a ASSESSMENTS	900099	834,203.			0.
, E	b INITIATION FEES	900099	59,873.	<del></del>		0.
PROGRAM SERVICE REVENUE	c PERCENTAGE	900099	1,560,858.	1,560,858.	0.	0.
RAM	e	-				<u> </u>
8	f All other program service revenue . g Total. Add lines 2a-2f		2 454 024	race > * * * ***	2 ~_ gs 31 fsm	to musher and make their and
-	200 100		2,454,934.	19337 7 1 17 17 17	77. 8 31.75.	
	Investment income (including dividend other similar amounts)  Income from investment of tax-exempted.	▶	25,104.	0.	0.	25,104.
	5 Royalties					
	(ı) Real	(ii) Personal		3-	beech a sea blue see	น ตัวสาราชาการ
	<b>6a</b> Gross Rents	0.		70.500 m 75.400 m 76.700	The state of the s	
	b Less: rental expenses .			1 4 2 1		
	c Rental income or (loss) 80, 18	0.	With the state of the state of	All the second	1	
	d Net rental income or (loss)	1 () ()	80,180.	80,180.	0.	0.
	7a Gross amount from sales of assets other than inventory . (i) Securities	(II) Other			4277	
	b Less: cost or other basis and sales expenses .					
	c Gain or (loss)	<u>.</u>				
NUE	8a Gross income from fundraising events (not including \$	-		and the second s	The transmission of the	
Ē	of contributions reported on line 1c).	_				
OTHER REVE	See Part IV, line 18 b Less: direct expenses			7	Vi Tiske diane	
6	c Net income or (loss) from fundraising				,551 24 195 34 25 25 25	An extend to secure the first
	9a Gross income from gaming activities.	. a				
	<b>b</b> Less: direct expenses	ь	100	Applications in the same tops		
	c Net income or (loss) from gaming acti	-				
	10a Gross sales of inventory, less returns and allowances	a 6,492.		ALTER TO FE		
	b Less: cost of goods sold					A PART HAVE
	c Net income or (loss) from sales of inv	·	6,492.	6,492.	0.	0.
	Miscellaneous Revenue	Business Code	- and chart so	4		42
	11a MISCELLANEOUS	900099	2,784.	2,784.	0.	0.
	b					
	d All other revenue		20.050	20.050		
	d All other revenue e Total. Add lines 11a-11d		29,959. 32,743.	29,959.	0.	0.
	e Total. Add lines 11a-11d	5.01710.0	32,143.			3
	12 Total Revenue. Add lines 1h, 2g, 3, 4, 10c, and 11e	5, 6d, 7d, 8c, 9c, ►	3,287,235.	_2,574,349.	٥.	25,104.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do I	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21			STATE THE THE STATE OF THE STAT	
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22			LONG MARKET BURNERS	W. BANK BANK WANT
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				de. A
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	702,140.			
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	90,508.			
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	241,662.			
9	Other employee benefits	167,848.			
10	Payroll taxes	66,488.			
11	Fees for services (non-employees)	00,100.			
	Management				
	Legal				
	: Accounting				
C	Lobbying				
•	Prof fundraising svcs. See Part IV, In 17		· 克兰· · · · · · · · · · · · · · · · · ·	age a second	
f	Investment management fees			··	
ç	Other	8,337.			
12	Advertising and promotion	62,552.			
13	Office expenses	47,452.			
14	Information technology				
15	Royalties				
16	Occupancy	44,050.			
17	Travel	58,595.			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	17,555.			
20	Interest	3,063.			
21	Payments to affiliates	676,811.			
22	Depreciation, depletion, and amortization	73,927.			
	Insurance	27,123.			<del></del>
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together	Land of the same of the same of	Sant Breeze	ده سويدوي و الله	- Lucian street street
	and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below.)	The second secon		271	an in the same of
a	AUTO	51,203.			
	BUILDING SUPPLIES	5,001.			
	CONTRIBUTIONS	37,402.			
	DEATH BENEFITS	126,000.			
	DUES AND SUBSCRIPTIONS	862.			
	All other expenses	335,491.			
25		2,861,791.	,		
26		-			
	SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				
BAA	······································	70.1.2	<del></del>		Form 990 (2008)

	1117	· Dalance Sheet	-		(A) Beginning of year		(I End o	 <b>3)</b> f year	
	1	Cash - non-interest-bearing			796,557.	1	7	26,2	239.
	2	Savings and temporary cash investments			317,313.	2	7	09,1	17.
	3	Pledges and grants receivable, net				3			
	4	Accounts receivable, net		<u> </u>		4			
	5	Receivables from current and former officers, directors or other related parties. Complete Part II of Schedule I	s, truste	ees, key employees,		5			
	6	Receivables from other disqualified persons (as define							
	•	and persons described in section 4958(c)(3)(B). Comp				6			سيحسط
Ą	7	Notes and loans receivable, net			<del></del>	7			
ASSETS	8	Inventories for sale or use				8	· ·		
Ť	9	5				9			
	10 a	Land, buildings, and equipment: cost basis	1 1	-				٠,	· <b>*</b> -
		Less: accumulated depreciation. Complete Part VI of					<u></u>		. 4
		Schedule D	10ы	926,895.	1,289,496.	10 c	1,3	53,2	234.
	11	Investments – publicly-traded securities			351,000.	11		85,7	
	12	Investments – other securities. See Part IV, line 11			10,800.	12		10,8	
	13	Investments - program-related. See Part IV, line 11.		r		13			
	14	Intangible assets			•	14		_	
	15	Other assets. See Part IV, line 11		[	1,227.	15		1,2	227.
	16	Total assets. Add lines 1 through 15 (must equal line	34)		2,766,393.	16	3,0	86,3	394.
	17	Accounts payable and accrued expenses			43,978.	17		53,7	06.
	18	Grants payable				18			
	19	Deferred revenue		64,947.	19		26,5	<u> 522.</u>	
Ļ	20	Tax-exempt bond liabilities		<u> </u>	20				
A B	21	Escrow account liability. Complete Part IV of Schedule	D .			21			
Ļ	22	Payables to current and former officers, directors, trus highest compensated employees, and disqualified personal compensated employees.	tees, k sons. C	ey employees, complete Part II	15	<u> </u>	رياد لِلْهُ اللهِ ال اللهِ اللهِ ال		3
- 1		of Schedule L				22	ļ		
Š	23	Secured mortgages and notes payable to unrelated thi				23			
	24	, , , , , , , , , , , , , , , , , , ,				24			
	25					25			
	26	Total liabilities. Add lines 17 through 25			108,925.	26	i	80,2	
Ĕ		Organizations that follow SFAS 117, check here ►	X an	d complete lines		±0.	A STATE OF	1	ائدة ماندان
A		27 through 29 and lines 33 and 34.		ļ-	<u> المائند الى المائند بالمائند بالمائند المائند المائند المائند المائند المائند المائند المائند المائند المائن</u>		1		
ş	27	Unrestricted net assets .		• • • • • • • • • • • • • • • • • • • •	2,657,468.	27	3,0	06,1	.66.
Ī	28	Temporarily restricted net assets	•			28			
Q R	29	Permanently restricted net assets				29		4.	<b>5</b> ; ;
		Organizations that do not follow SFAS 117, check her lines 30 through 34.	e -	and complete	2 - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,30	THE WAR	ا التوراع ل	dia w
FUZD	30	Capital stock or trust principal, or current funds		-	The state of the s	30	****		13 F 11
	31	Paid-in or capital surplus, or land, building, and equip	 mont fi			31			
<b>B女し女工ひ担の</b>	32	Retained earnings, endowment, accumulated income,		<u> </u>		32	· · · · · · · · · · · · · · · · · · ·		
Ň	33				2,657,468.	33	3.0	06,1	66
Ĕ	34	Total liabilities and net assets/fund balances		_	2,766,393.	34	•	86,3	
Pa	rt X	Financial Statements and Reporting	<u> </u>	<u> </u>	271007333.		3/0	00,	
					<del></del>			Yes	No
1	Acc	counting method used to prepare the Form 990: X C	ash	Accrual (	Other				Suce
		re the organization's financial statements compiled or re	eviewe				2a		Х
		re the organization's financial statements audited by an		•			2b	х	
		Yes' to 2a or 2b, does the organization have a committe iew, or compilation of its financial statements and selec				lit,	2с		X
	a As	a result of a federal award, was the organization require	ed to u	ndergo an audit or audit	s as set forth in the Si	ngle			
							3a		Х
RΔ	7 11 G	Yes,' did the organization undergo the required audit or	audits?	<u>, , , , , , , , , , , , , , , , , , , </u>				aan d	2008

# SCHEDULE D (Form 990)

# **Supplemental Financial Statements**

OMB No 1545-0047

2008

Department of the Treasury Internal Revenue Service Name of the organization Attach to Form 990. To be completed by organizations that answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

Open to Public Inspection
Employer Identification number

Schedule D (Form 990) 2008

UA	OF JOURNEYMEN APPRENTICES 412 P	PF	85-0061605
Par	rt I : Organizations Maintaining Donor Ad	vised Funds or Other Similar Fun	ds or Accounts Complete if
	the organization answered 'Yes' to Fe	orm 990, Part IV, line 6.	•
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3			
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor actions are the organization's property, subject to the	dvisors in writing that the assets held in don a organization's exclusive legal control?	or advised
6	Did the organization inform all grantees, donors, ar used only for charitable purposes and not for the bi	nd donor advisors in writing that grant funds	may be
Par	rt II Conservation Easements Complete		to Form 990, Part IV, line 7.
-	Purpose(s) of conservation easements held by the		
	Preservation of land for public use (e.g., recrea		of an historically important land area
	Protection of natural habitat	Preservation of	of certified historic structure
	Preservation of open space	_	
2	Complete lines 2a-2d if the organization held a qua of the tax year.	lified conservation contribution in the form of	of a conservation easement on the last day
			Held at the End of the Year
	a Total number of conservation easements		2a
	<b>b</b> Total acreage restricted by conservation easements		2b
•	c Number of conservation easements on a certified h	istoric structure included in (a)	2c
	d Number of conservation easements included in (c)	•	2d
3	Number of conservation easements modified, transvear ►	ferred, released, extinguished, or terminate	d by the organization during the taxable
4	Number of states where property subject to conserv	vation easement is located >	_
5	Does the organization have a written policy regards enforcement of the conservation easement it holds	ng the periodic monitoring, inspection, viola	
6			e year ►
7			
8	170(h)(4)(B)(ı) and 170(h)(4)(B)(ıı)?		Yes No
9	In Part XIV, describe how the organization reports include, if applicable, the text of the footnote to the conservation easements.	conservation easements in its revenue and organization's financial statements that des	expense statement, and balance sheet, and scribes the organization's accounting for
Par	organizations Maintaining Collectic Complete if the organization answer	ons of Art, Historical Treasures, or ed 'Yes' to Form 990, Part IV, line	Other Similar Assets 8.
1 a	a If the organization elected, as permitted under SFA treasures, or other similar assets held for public ex the text of the footnote to its financial statements the	hibition, education, or research in furtheran	nt and balance sheet works of art, historical ce of public service, provide, in Part XIV,
t	b If the organization elected, as permitted under SFA treasures, or other similar assets held for public ex amounts relating to these items:	hibition, education, or research in furtheran	ce of public service, provide the following
	(i) Revenues included in Form 990, Part VIII, line	1	
	<ul><li>(i) Revenues included in Form 990, Part VIII, line</li><li>(ii) Assets included in Form 990, Part X</li></ul>		▶\$
	If the organization received or held works of art, his amounts required to be reported under SFAS 116 r	storical treasures, or other similar assets for elating to these items:	r financial gain, provide the following
ā	a Revenues included in Form 990, Part VIII, line 1		
	<b>b</b> Assets included in Form 990, Part X		

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part >	I Reconciliation of Change in Net Assets from Form 990 to Financial Statements	
	lal revenue (Form 990, Part VIII,column (A), line 12)	
	tal expenses (Form 990, Part IX, column (A), line 25)	
3 E	cess or (deficit) for the year. Subtract line 2 from line 1	425,444.
	t unrealized gains (losses) on investments	
5 D	nated services and use of facilities	
6 in	estment expenses	
<b>7</b> Pr	or period adjustments	
8 0	ner (Describe in Part XIV)	
	tal adjustments (net). Add lines 4-8	
	cess or (deficit) for the year per financial statements. Combine lines 3 and 9	
	Reconciliation of Revenue per Audited Financial Statements With Revenue per Retu	
		1 3,210,488.
2 Aı	nounts included on line 1 but not on Form 990, Part VIII, line 12:	
	t unrealized gains on investments	
<b>b</b> Do	nated services and use of facilities	
	coveries of prior year grants	عشائد با
	ner (Describe in Part XIV)	
	<del>-</del> <del></del>	2e −76,747.
	· · · · · · · · · · · · · · · · · · ·	3 3,287,235.
	nounts included on Form 990, Part VIII, line 12, but not on line 1:	*-
	estments expenses not included on Form 990, Part VIII, line 7b	- 'f <sub>%</sub>
	ner (Describe in Part XIV)	
		4c
	and the state of t	5 3,287,235.
	III Reconciliation of Expenses per Audited Financial Statements With Expenses per Re	
		1 2,861,791.
	nounts included on line 1 but not on Form 990, Part IX, line 25	
	nated services and use of facilities	
	or year adjustments	
	sses reported on Form 990, Part IX, line 25	,
		- August - Company - Compa
		2e 0.061.701
		3 2,861,791.
	nounts included on Form 990, Part IX, line 25, but not on line 1:	ı
		September 1
	· · · · · · · · · · · · · · · · · · ·	dir <sup>i</sup> at
	- · · · · · · · · · · · · · · · · · · ·	4c
Part >	, , , , , , , , , , , , , , , , , , , ,	5   2,861,791.
Comple	e this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines art X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.	s 1b and 2b; Part V,
Pt_X	I Line 2d REALIZED LOSS ON INVESTMENT AND LOSS ON FIXED ASSET SA	LE

TEEA3304 12/23/08

85-0061605

Schedule **D** (Form 990) 2008

Page 4

Schedule D (Form 990) 2008 UA OF JOURNEYMEN APPRENTICES 412 PPF

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Schedule D (Form 990) 2008 UA OF JOURNEYMEN APPRENTICES 412 PPF Part XIV   Supplemental Information (continued)	85-0061605	Page 5
	<del></del>	
·		

### **SCHEDULE J-2** (Form 990)

### **Continuation Sheet for Form 990**

OMB No. 1545-0047

2008

Department of the Treasury Internal Revenue Service Name of the Organization

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Open to Public :

Employler Identification number

UA OF JOURNEYMEN APPRENTICES 412 PPF 85-0061605 Part I Continuation: Officers, Directors, Trustees, Key Employees, and Highest Compensated **Employees** (A) (B) (C) (D) (F) Estimated amount of other compensation from the Reportable compensation from the organization (W-2/1099-MISC) Reportable compensation from related organizations (W-2/1099-MISC) Position (check all that apply) Name and Title Average hours per week Individual trustee or director Officer Highest compensated employee Institutional trustee Key employee organization and related organizations DANIEL RIVERA 0.00 Х 0 0. DELEGATE 217. LONNIE DAME Х 0 0. BUSINESS REP 40.00 6,527. GINA MORAGA OFFICE STAFF 40.00 1,186. 0 0. DAVID WOOD X 0. ORGANIZER 40.00 0 3,187. RUDY ZAMORA ORGANIZER 40.00 53,081. 0. 0.

# SCHEDULE O (Form 990)

# **Supplemental Information to Form 990**

OMB No. 1545-0047

2008

Open to Public

Department of the Treasury Internal Revenue Service

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

	Employer identification number
UA OF JOURNEYMEN APPRENTICES 412 PPF	85-0061605
Pt VI-A, Line 7b SOME DECISIONS OF THE GOVERNING BODY ARE APPROVE	ED_BY_MEMBERS
Pt VI-A, Line 10 THE 990 IS REVIEWED AND SIGNED BY THE BUSINESS I	MANAGER
AND IS PROVIDED TO THE BOARD AFTER IT HAS BEEN I	FILED
Pt VI-C, Line 19 ALL DOCUMENTS ARE AVAILABLE TO PICK UP AT THE U	NION
OFFICES PER REQUEST.	
	· <b></b>

· Federal Basis

# LOCAL UNION 412 BLDG FUND Depreciation Schedule by Category For the 12 Months Ended 06/30/09

11/16/09 09:26AM

Asset		Date					Accum Depr	Current	Accum Depr
No	* Asset Description	Acquired	Method	Life	Sold?	Cost	07/01/08	Depreciation	06/30/09
IMP	-								
1	HVAC Renovation ABQ	05/04/07	SL REAL	39/00	N	212,292 54	5,460 90	5,460 90	10,921 80
2	LC Welding Shop Improvements	10/18/07	SL REAL	39/00	N	26,969.93	489 84	691 54	1,181 38
3	Re-roofing LC	06/30/08	ST LINE	39/00	N	4,285.00	0 00	111.30	111 30
4	BALANCE FOR RE-ROOFING LC	08/07/08	SL REAL	39/00	N	5,463 38	0 00	122.58	122 58
5	SEPTIC SYSTEM, WATER AND S	08/11/08	SL REAL	39/00	N	6,379 34	0 00	143 13	143 13
6	RE-PAVE PARKING LOT	08/18/08	LAND IMPRV	15/00	N	49,696 87	0 00	1,656 56	1,656 56
7	BATHROOM ADDITION - FARMIN	05/04/09	SL REAL	39/00	N	26,340 00	0 00	84 42	84 42
8	NEW ADDITION - FARMINGTON	05/31/09	SL REAL	39/00	N	20,676 00	0.00	66.27	66 27
	Total for (IMP)				_	352,103 06	5,950 74	8,336 70	14,287 44
	Client Subtotal Before Sales				_	352,103 06	5,950 74	8,336 70	14,287 44
	Less Assets Sold					0.00			0 00
	Total				_	352,103 06 J	5,950.74	8,336 70	14,287 44

· Federal Basis

# LOCAL UNION #412- AUTO ACCOUNT Depreciation Schedule by Category For the 12 Months Ended 06/30/09

Asset No.	` Asset Description	Date Acquired	Method	Lıfe	Sold?	Cost	Accum Depr 07/01/08	Current Depreciation	Accum Depr 06/30/09
AUTOMOBIL	ES	<del>-</del>				<del>.</del>			
1	Buick	03/24/05	ST LINE	05/00	Υ	17,697 25	11,503 21	2,949.54	14,452 75
2	'05 Silver Buick LaSabre	05/31/06	ST LINE	05/00	Υ	16,292 50	6,788.54	1,629 25	8,417.79
3	'05 Blue Buick LaSabre	09/21/05	ST LINE	05/00	N	16,981 75	9,339.96	3,396 35	12,736 31
4	'05 Gold Buick LaSabre	05/17/06	ST LINE	05/00	N	16,447 00	6,852.92	3,289 40	10,142 32
5	'05 Gold Buick LaSabre	05/17/06	ST LINE	05/00	N	16,447 00	6,852.92	3,289 40	10,142 32
6	'05 White Chevy K1500 Crew (LO	05/15/07	ST LINE	05/00	N	25,719 00	6,001.10	5,143 80	11,144 90
7	'05 Gold Buick La Sabre (TOM)	05/21/07	ST LINE	05/00	N	15,187 00	3,290.52	3,037 40	6,327 92
8	2007 CHEVY C1500 EXT	04/07/08	ST LINE	05/00	N	20,353 00	1,017 65	4,070 60	5,088 25
9	'08 BUICK LUCERNE CXL - WHIT	12/02/08	ST LINE	05/00	N	19,192.00	0 00	1,919 20	1,919 20
10	'08 BUICK LUCERNE CXL - SILVE	12/02/08	ST LINE	05/00	N	20,119 00	0 00	2,011 90	2,011 90
	Total for (AUTOMOBILES)				_	184,435 50	51,646 82	30,736 84	82,383 66
	Client Subtotal Before Sales					184,435.50	51,646 82	30,736 84	82,383 66
	Less Assets Sold					33,989 75			22,870 54
	Total					150,445 75	51,646 82	30,736 84	59,513 12

# LOCAL UNION 412 GENERAL Depreciation Schedule by Category For the 12 Months Ended 06/30/09

Asset No.	· Asset Description	Date Acquired	Method	Lıfe	Sold?	Cost	Accum Depr 07/01/08	Current Depreciation	Accum Depr 06/30/09
AUTOMOBIL									
119	GMC SIERRA 2GTEK19TX211461	10/09/01	ST LINE	05/00	N	31,997 52	31,997 52	0.00	31,997 52
134	2002 BUICK LESABRE	08/26/02	ST LINE	05/00	N	23,235 46	23,235 46	0.00	23,235 46
135	2003 BUICK CENTURY 2G4W552	03/27/03	ST LINE	05/00	Υ	15,482 88	15,482 88	0 00	15,482 88
	Total for (AUTOMOBILE)					70,715 86	70,715 86	0 00	70,715 86
BUILDINGS (	& IMPROVEMENTS					,			
10	BUILDING	11/01/60	ST LINE	40/00	N	135,030 26 <sup>/</sup>	135,030 26	0 00	135,030 26
11	LAS CRUCES	12/01/76	ST LINE	25/00	N	16,477 67	16,477 67	0 00	16,4 <b>7</b> 7 <b>6</b> 7
12	REMODELING-LC	09/28/77	ST LINE	15/00	N	2,168 39	2,168 39	0 00	2,168 39
13	REMODELING-LC	11/14/77	ST LINE	25/00		63,652 66	63,652 66	0 00	63,652 <b>6</b> 6
14	LAS CRUCES	05/02/79	ST LINE	15/00		5,791 67	5,791 67	0 00	5,791 67
15	SCHOOL BUILDING	04/01/62	ST LINE			40,124 55	40,124 55	0 00	40,124 55~
16	SCHOOL BUILDING	03/01/67	ST LINE	40/00		20,734 62	20,730 44	0 00	20,730 44
17	SCHOOL BUILDING	10/11/77	ST LINE	15/00		7,838 95	7,838 95	0 00	7,838 95
18	PARKING LOT	11/07/77	ST LINE	15/00		4,691 25	4,691 25	0 00	4,691 25
19	SCHOOL BUILDING	02/04/80	ST LINE	15/00		5,403 84	5,403 84	0 00	5,403 84
20	SCHOOL BUILDING	04/01/86	ST LINE	15/00		5,438 98	5,438 98	0 00	5,438 98
21		01/18/85	ST LINE	15/00		4,875 52	4,875.52	0.00	4,875 52
48	BUILDING - FARMINGTON	02/28/96	ST LINE	40/00		70,001 68 <sup><i>J</i></sup>	21,593 39	1,750.04	23,343 43
64		11/01/97	ST LINE			30,174 80	8,043 86	754.37	8,798 23
136		06/09/03	ST LINE	07/00		4,043 10	2,936 08	577 59	3,513 67
152	OFFICE BUILDING REMODEL- AL		SL REAL	39/00		296,352 17	26,912 31	7,598 78	34,511 09
166	BUTANE HEATING TANK  Total for (BUILDINGS & IMPROV	06/30/08	ST LINE	15/00	N _	10,644 41 723,444 52	0 00 371,709 82	709 63 11,390 41	709 63 383,100 23
LAND	- Total to (BUILDINGS & IMPROV	EMEN13)				723,444 524	3/1,/09/62	11,390 41	363,100 23
47	LAND - FARMINGTON	02/28/96	LAND	00/00	N	30,000 00	0 00	0 00	0 00
49	LAND - ALBUQUERQUE	11/01/60	LAND	00/00		38,221 79	0.00	0 00	0 00
146	LAND-BEHIND ALB. OFFICE	03/16/02	LAND	00/00	N	139,574 99	0 00	0.00	0 00
154	LAND-CARLSBAD	12/01/76	LAND	00/00		4,070 33	0 00	0.00	0 00
	Total for (LAND)				_	211,867 11	0 00	0 00	0 00
OFFICE EQII	P/FURNITURE								
22	SOUND SYSTEM	05/01/86	ST LINE	15/00	N	2,951 73	2,951.73	0.00	2,9 <b>5</b> 1 <b>7</b> 3
23	FOLDING CHAIRS	08/11/62	ST LINE	05/00	N	5,135 36	5,135 36	0 00	5,135 36
24	TYPEWRITER	01/04/87	ST LINE	10/00	N	681 53	681.53	0 00	681 53
25	OFFICE CHAIRS	03/07/89	ST LINE	05/00	N	1,041 50	1,041.50	0 00	1,041 50
26	FOLDING M	09/05/89	ST LINE	07/00	N	1,334 57	1,334.57	0.00	1,334 57
27	COMPUTER	01/04/90	ST LINE	10/00	N	6,661 27	6,661.27	0 00	6,661 27
28	FAX MACHINE - BIZMART	08/10/92	ST LINE	05/00	N	430 08	430.08	0 00	430 08
29	SHREDDER - BIZMART	12/09/92	ST LINE	05/00	N	444 41	444 41	0 00	444 41
30	MIDWAY OFFICE SUPPLY	01/06/93	ST LINE	05/00	N	1,649 42	1,649.42	0 00	1,649 42
31	CAMCORDER	07/01/92	ST LINE	05/00	N	931 01	931 01	0.00	931 01
32	SEARS IBM #4226 PRINTER	11/23/92	ST LINE	05/00	N	1,743 82	1,743.82	0 00	1,743 82
32 33		11/23/92 05/14/92	ST LINE ST LINE	05/00 05/00		1,743 82 2,801 32	1,743.82 2,801 32	0 00 0 00	1,743 82 2,801 32
		05/14/92			N				

# 11/16/09 09:26AM

# LOCAL UNION 412 GENERAL Depreciation Schedule by Category For the 12 Months Ended 06/30/09

Asset No.	Asset Description	Date Acquired	Method	Lıfe	Sold?	Cost	Accum Depr 07/01/08	Current Depreciation	Accum Depr 06/30/09
OFFICE EQI	P/FURNITURE								
36	COMPUTER 486 DX-33 VLB	09/22/93	ST LINE	05/00	N	2,237 93	2,237 93	0 00	2,237 93
37	2 FAX MACHINES	10/13/93	ST LINE	05/00	N	599.98	599 98	0 00	599 98
38	FILING CABINET	11/12/93	ST LINE	07/00	N	211 29	211 29	0.00	211 <b>2</b> 9
39	WALNUT CONFERENCE TABLE &	02/28/94	ST LINE	07/00	N	1,098 34	1,098 34	0 00	1,098 34
40	DESK JET PRINTER	02/28/94	ST LINE	05/00	N	299 00	299 00	0 00	2 <b>9</b> 9 <b>0</b> 0
41	COMPUTER 486DX-33	04/27/94	ST LINE	05/00	N	1,693 00	1,693 00	0 00	1,693 <b>0</b> 0
42	PAPER SHREDDER	05/04/94	ST LINE	07/00	N	1,948 37	1,948 37	0 00	1,948 37
43	HIGH BACK LEATHER CHAIR	07/01/93	ST LINE	07/00	N	232.78	232 78	0.00	232 78
44	HIGH BACK CHAIR	03/31/94	ST LINE	07/00	N	201 03	201 03	0.00	201 03
45	EXECUTIVE DESK	03/31/94	ST LINE	07/00	N	342 82	342 82	0 00	342 82
50	COPIER	07/18/95	ST LINE	05/00	N	857 09	857.09	0 00	857 09
51	COMPUTER DESK - MAIN OFFICE	02/08/96	ST LINE	07/00	N	319.96	319 96	0 00	319 96
52	COMPUTER - MIDWAY	09/21/94	ST LINE	05/00	N	1,795 54	1,795 54	0 00	1,795 54
53	CONDENSER UNIT	12/31/95	ST LINE	07/00	N	6,242 44	6,168 12	0 00	6,1 <b>6</b> 8 <b>1</b> 2
56	HP PRINTER	09/19/96	ST LINE	05/00	N	336 75	336 75	0 00	<b>336 7</b> 5
57	COMPUTER - PENTIUM, HD, CD I	03/07/97	ST LINE	05/00	N	2,041 59	2,041 59	0 00	2,041 59
65	2 COMPUTERS & MONITORS	04/14/98	ST LINE	05/00	N	3,809 14	3,809 14	0 00	3,809 14
66	A/C AIR COOLED & CONDENS.	04/22/98	ST LINE	07/00	N	9,664 91	9,664 91	0 00	9,6 <b>64 9</b> 1
67	2 COPY MACHLC & FARM.	07/14/97	ST LINE	05/00	N	1,504 51	1,504 51	0 00	1,504 51
68	FAX MACHINE-LC	02/04/98	ST LINE	05/00	N	322 71	322 71	0 00	322 71
69	COMP. MONITOR-DEA	04/17/98	ST LINE	05/00	N	399 90	399 90	0.00	3 <b>9</b> 9 <b>9</b> 0
100	COMPUTER SYSTEM	10/15/98	ST LINE	05/00	N	22,374.91	22,374 91	0 00	22,374 91
101	PRINTER	02/02/00	ST LINE	05/00	N	411.05	411 05	0 00	411 05
108	FOLDING CHAIRS & RACKS	04/07/00	ST LINE	07/00	N	1,476 61	1,476 61	0 00	1,476 61
109	FAX MACHINE/PRINTER	04/21/99	ST LINE	05/00		423 25	226 21	0 00	2 <b>2</b> 6 <b>2</b> 1
115	PRINTER	10/25/00	ST LINE	05/00	N	1,084.10	1,084 10	0.00	1,084 10
116	3 HD & MONITORS	11/07/00	ST LINE	05/00	N	4,806.41	4,806 41	0 00	4,806 41
117	COMPUTER	04/30/01	ST LINE	05/00		1,062 46	1,062 46	0 00	1,062 46
122	MEETING HALL SPEAKERS	10/12/01	ST LINE	05/00		1,022 15	1,022 15	0 00	1,022 15
124	FLAGPOLE	07/27/01	ST LINE	05/00		2,767 00	2,767 00	0 00	2,767 00
125	FENCING	12/18/01	ST LINE	05/00		7,187 01	7,187.01	0 00	7,187 01
126	FENCING	12/18/01	ST LINE	05/00		850 00	850 00	0 00	850 <b>0</b> 0
127	AIR CONDITIONER	06/03/02	ST LINE	05/00		11.285 28	11,285.28	0 00	11,285 28
128	COMPUTER SERVER	05/09/02		05/00		1,324 72	1,324 72	0.00	1,324 72
129	COMPUTER SERVER HD	05/22/02		05/00		792 54	792 54	0 00	792 54
131	COMPUTER MONITOR		ST LINE	05/00		380 00	380 00	0 00	380 00
132	COMPUTER MONITOR	03/20/02	ST LINE	05/00		380 00	380 00	0.00	380 00
133	HP COMPUTER (CARRIE)		ST LINE	05/00		1,000 00	1,000 00	0 00	1,000 00
138	NEW OFFICE COMPUTER	04/23/03	ST LINE	10/00		2,611 63	1,349 33	261.16	1,610 49
139	COMPUTER		ST LINE	05/00		2,145 63	2,145 63	0.00	2,145 <b>6</b> 3
140	LAPTOP	01/22/03	ST LINE	05/00		2,051 99	2,051 99	0 00	2,051 99
141	REPLACEMENT SERVER	12/16/02	ST LINE	05/00		654 98	654 98	0.00	6 <b>54 9</b> 8
142	DELL COMPUTER		ST LINE	05/00		755 63	755.63	0 00	755 <b>6</b> 3
143	FAX MACHINE	01/07/04	ST LINE	05/00	N	634 86	571 37	63 49	6 <b>3</b> 4 <b>8</b> 6

11/16/09 09:26AM

# LOCAL UNION 412 GENERAL Depreciation Schedule by Category For the 12 Months Ended 06/30/09

Asset No.	· Asset Description	Date Acquired	Method	Lıfe	Sold?	? Cost	Accum Depr 07/01/08	Current Depreciation	Accum Depr 06/30/09
OFFICE EQI	P/FURNITURE							<u>-</u>	
144	DELL COMPUTER SYSTEM	09/18/03	ST LINE	05/00	N	2,892 63	2,748 01	144 62	2,892 63
145	DELL COMPUTER SYSTEM	07/23/03	ST LINE	05/00	N	755 63	743 05	12 58	7 <b>5</b> 5 63
147	DRAPERIES-ALB REMODEL	11/03/04	ST LINE	07/00	N	3,086 42	1,616 70	440 92	2,057 62
148	KITCHEN APPLIANCES	01/15/05	ST LINE	07/00	N	1,204 05	602.03	172 01	774 04
149	FURNITURE-BUSINESS MGR	11/12/04	ST LINE	07/00	N	1,717 35	899.58	245 34	1,144 92
150	DELL FLAT SCREEN	12/14/04	ST LINE	05/00	N	332.10	238 01	66 42	304 43
151	COMPUTER DELL PENTIUM M76	03/02/05	ST LINE	05/00	N	2,092 65	1,395 10	418 53	1,813 63
155	DELL LAPTOP - BEAVERS	08/17/05	ST LINE	05/00	N	1,970 93	1,116.87	394.19	1,511 <b>0</b> 6
156	DELL LAPTOP - VAUGHN	08/17/05	ST LINE	05/00	N	1,970 93	1,116 87	394.19	1,5 <b>1</b> 1 <b>0</b> 6
157	DELL LAPTOP - DAME	08/17/05	ST LINE	05/00	N	1,970 93	1,116 87	394 19	1,511 <b>0</b> 6
158	DELL COMPUTER	01/04/06	ST LINE	05/00	N	3,839 06	1,919 53	767.81	2,687 34
159	DELL LAPTOP	06/10/06	ST LINE	05/00	N	1,856 49	773 54	371.30	1,144 84
160	DELL COMPUTER	08/24/05	ST LINE	05/00	N	2,328 91	1,319 71	465 78	1,785 49
162	SOUND SYSTEM	05/31/07	ST LINE	05/00	N	6,608 21	1,431 78	1,321 64	2,753 42
163	NM DATACOM SERVER	12/19/07	ST LINE	05/00	N	11,628 78	1,162.88	2,325 76	3,488 64
164	DESK - ADMIN ASST	06/30/08	ST LINE	70/00	N	1,521 85	0 00	21.74	21 74
165	72 FOLDING CHAIRS	06/30/08	ST LINE	07/00	N	2,273 00	0 00	324.71	324 71
167	DELL INSPIRON 530	08/11/08	ST LINE	05/00	N	915 38	0 00	91.54	91 54 /
	Total for (OFFICE EQIP/FURNIT	URE)			_	179,902 00	147,540 08	8,697.92	156,238 00
COMPUTER	SOFTWARE				_				
61	COMPUTER SOFTWARE	02/28/97	ST LINE	03/00	N	675 75	675 75	0.00	675 75
62	COMPUTER SOFTWARE	03/31/97	ST LINE	03/00	N	643 00	643 00	0.00	643 <b>0</b> 0
99	INFORMATION ARCH SOFTWAR	07/01/99	ST LINE	03/00	N	6,635 00	6,635 00	0.00	6,6 <b>35 0</b> 0
105	INFORMATION ARCH SOFTWAR	01/26/00	ST LINE	03/00	N	620 00	620 00	0 00	620 00
106	PEACHTREE SOFTWARE	01/12/00	ST LINE	03/00	N	291 02	291.02	0 00	<b>291 0</b> 2
107	INFORMATION ARCH SOFTWAR	06/14/00	ST LINE	03/00	N	712 00	712 00	0 00	7 <b>12 0</b> 0
110	COMPUTER SOFTWARE	07/01/96	ST LINE	05/00	N	2,249.00	2,249 00	0 00	2,2 <b>49 0</b> 0
111	SOFTWARE-SAGE	11/12/98	ST LINE	03/00	N	705 05	383 76	0 00	3 <b>83 7</b> 6
114	INFORMATION ARCH	04/05/00	ST LINE	03/00	N	1,408 00	1,408 00	0 00	1,4 <b>0</b> 8 <b>0</b> 0
123	OFFICE XP PRO PKG	09/06/01	ST LINE	05/00	N	6,263 04	6,263 04	0 00	6,2 <b>6</b> 3 <b>0</b> 4
130	NORTON ANTI VIRUS SOFTWAR	09/19/01	ST LINE	05/00	N	580 91	580 91	0 00	580 91
137	PEACHTREE SOFTWARE	05/21/03	ST LINE	03/00	N	648 95	648.95	0 00	6 <b>48 9</b> 5
161	SONICWALL SOFTWARE & INST.	06/12/06	ST LINE	03/00	N	2,484 07	1,725 04	759 03	2,484 07
	Total for (COMPUTER SOFTWAI	RE)				23,915 79 <sup>J</sup>	22,835.47	759 03	23,594 50
	Client Subtotal Before Sales				_	1,209,845 28	612,801 23	20,847.36	633,648 <b>5</b> 9
	Less Assets Sold					15,482 88			15,482 88
	Total				_	1,194,362.40	612,801 23	20,847 36	618,165 71

11/16/09 09:26AM

# LOCAL UNION 412 MARKETING Depreciation Schedule by Category For the 12 Months Ended 06/30/09

Asset No.	Asset Description	Date Acquired	Method	Lıfe	Sold?	Cost	Accum Depr 07/01/08	Current Depreciation	Accum Depr 06/30/09
AUTO		<u> </u>							
30	OLDSMOBILE 88 1G3HN52KXX4	07/18/01	ST LINE	05/00	N	11,920 53	11,920 53	0.00	11,920 53
34	BUICK CENTURY-SILVER #55575	09/11/03	ST LINE	05/00	N	12,930 25	12,499.24	431 01	12,9 <b>30 2</b> 5
	Total for (AUTO)					24,850.78	24,419 77	431 01	24,850 78
OFICE EQUI	IPMENT		-						
1	FAX MACHINE	10/31/91	ST LINE	05/00	N	867 15	867 15	0 00	867 15
2	ONE EXEC DESK, BOOKCASE 2	11/13/91	ST LINE	07/00	N	600 00	600 00	0 00	600 00
3	MAGNAVOX H/S SK20-286 MON	01/05/92	ST LINE	05/00	N	1,480 48	1,480 48	0 00	1,480 48
4	EPSON 5000 PRINTER/CORD	01/15/92	ST LINE	05/00	N	296 09	296 09	0 00	2 <b>9</b> 6 <b>0</b> 9
5	PITNEY BOWES COPIER	06/23/93	ST LINE	05/00	N	1,500 00	1,500.00	0 00	1,500 00
6	COLOR PRINTER	08/25/93	ST LINE	05/00	N	754 91	754 91	0.00	754 91
7	CANNON 8MM RECORDER/ACC	10/27/93	ST LINE	05/00	N	1,000 00	1,000 00	0.00	1,000 00
8	PANASONIC VCR, TV MONITOR	01/15/94	ST LINE	05/00	N	485.00	485 00	0.00	4 <b>8</b> 5 <b>0</b> 0
9	OVERHEAD PROJECTOR	01/15/94	ST LINE	05/00	N	249 99	249 99	0 00	<b>249 9</b> 9
10	LAMINATING MACHINE	01/15/94	ST LINE	05/00	N	217.99	217.99	0 00	21 <b>7 9</b> 9
11	BINDING MACHINE	06/01/94	ST LINE	05/00	N	283 00	283.00	0 00	283 <b>0</b> 0
12	EXECUTIVE CHAIR	06/01/94	ST LINE	05/00	N	189 99	189 99	0 00	189 <b>9</b> 9
13	TELEPHONE SYSTEM	06/01/94	ST LINE	05/00	N	358 89	358 89	0 00	358 <b>8</b> 9
14	COMPUTER	05/11/94	ST LINE	05/00	N	2,013 61	2,013 61	0 00	2,013 61
15	COMPUTER-PACKARD BELL/MO	12/03/96	ST LINE	05/00	N	791 42	791.42	0 00	791 42
16	COMPUTER - HEWLETT PACKAR	07/10/96	ST LINE	05/00	N	1,958 17	1,958 17	0 00	1,958 17
17	COMPUTER EQUIPMENT	07/01/95	ST LINE	05/00	N	1,973 30	1,973 30	0 00	1,9 <b>7</b> 3 <b>3</b> 0
18	OFFICE MAX	07/01/95	ST LINE	05/00	N	349 00	349.00	0 00	3 <b>4</b> 9 <b>0</b> 0
19	SOFTWARE	08/01/95	ST LINE	03/00	N	333 45	333 45	0 00	3 <b>3</b> 3 <b>4</b> 5
20	OFFICE FURNITURE	10/31/96	ST LINE	07/00	N	354 88	354 88	0 00	3 <b>54 8</b> 8
24	UA VISA	07/24/00	ST LINE	05/00	Ν	661.91	661 91	0 00	661 91
25	G2 OFFICE FURNITURE	09/21/00	ST LINE	07/00	N	3,703 00	3,703.00	0 00	3,703 00
26	FURNITURE	02/21/01	ST LINE	07/00	N	1,661 17	1,661 17	0 00	1,6 <b>6</b> 1 <b>1</b> 7
27	UA VISA	03/21/01	ST LINE	05/00	N	733 20	733 20	0 00	7 <b>3</b> 3 <b>2</b> 0
31	COPY MACHINE	08/19/03	ST LINE	05/00	N	937.56	906.30	31.26	937 56
32	DIGITAL CAMERA	07/24/03	ST LINE	05/00	N	807 33	793.89	13 44	807 <b>3</b> 3
33	DELL COMPUTER SYSTEM	12/05/03	ST LINE	05/00	N	2,365.50	2,168.38	197.12	2,365 50
35	SERVER PURCH'D FR COSTCO	02/28/06	ST LINE	05/00	N	1,919.53	895 79	383.91	1,279 70
36	SOUND SYSTEM	05/31/07	ST LINE	05/00	N	6,608 21	1,431 78	1,321 64	2,753 42
	Total for (OFICE EQUIPMENT)				_	35,454 73	29,012 74	1,947 37	30,960 11
	Client Subtotal Before Sales				-	60,305.51	53,432 51	2,378.38	55,810 89
	Less Assets Sold				_	0 00			0 00
	Total				_	60,305 51	53,432 51	2,378 38	55,8 <b>10 8</b> 9

<sup>1</sup> Federal Basis

# LOCAL UNION 412 TRAINING Depreciation Schedule by Category For the 12 Months Ended 06/30/09

11/16/09 09:26AM

Asset No.	` Asset Description	Date Acquired	Method	Lıfe	Sold?	Cost	Accum Depr 07/01/08	Current Depreciation	Accum Depr 06/30/09
BUILDINGS	& IMPROVEMENTS	-							
8	TRAINING BUILDING	03/31/98	ST LINE	40/00	N	38,673 38	9,963 20	973 23	10,936 43
9	TRAINING BUILDING	07/01/00	ST LINE	40/00	N	393,546 63	73,790 01	9,838 66	83,628 67
10	TRAINING PARKING LOT	07/01/00	ST LINE	15/00	N	13,907 62	6,953 81	927.17	7,880 98
	Total for (BUILDINGS & IMPR	OVEMENTS)				446,127 63	90,707 02	11,739 06	102,446 08
TRAINING E	EQUIPMENT								
1	ARC MACHINES, INC	02/15/93	ST LINE	05/00	N	19,120 62	19,120.62	0 00	19,120 62
2	ARC MACHINES, INC.	02/15/93	ST LINE	05/00	N	1,062 00	1,062 00	0 00	1,062 <b>0</b> 0
3	ARC MACHINES	01/23/96	ST LINE	07/00	N	48,136 57	48,136 57	0 00	48,136 57
4	WELDING EQUIPMENT	05/15/96	ST LINE	07/00	N	943 00	943 00	0 00	9 <b>43 0</b> 0
5	TRI TOOL, INC.	02/10/93	ST LINE	05/00	N	1,536 80	1,536 80	0 00	1,536 80
6	2 WELDING MACHINES, 1 2X8	TF 05/20/98	ST LINE	07/00	N	5,985 48	5,985 48	0 00	5,985 48
	Total for (TRAINING EQUIPME	ENT)				76,784 47	76,784 47	0 00	76,7 <b>84 4</b> 7
	Client Subtotal Before Sales					522,912 10	167,491 49	11,739 06	179,230 55
	Less Assets Sold					0 00			<b>0 0</b> 0
	Total					522,912 10	167,491 49	11,739.06	179,230 55

# Form **8868** (Rev April 2008)

# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service

File a separate application for each return.

OMB No 1545-1709

					T-1
	filing for an Automatic 3-Month Extension				► X.
	filing for an Additional (Not Automatic)				
	lete Part II unless you have already been			•	<u></u>
Fauer	Automatic 3-Month Extension of	Time. Only submit original (no	o copies neede	ed).	
A corporation	required to 61s Ferm 000 T and accurate	and a subsection of annually subsections	-t1, tt 1	d	
	required to file Form 990-T and requestir	•		•	, .
income tax re	orations (including 1120-C filers), partner eturns	ships, REMICS, and trusts must use F	orm 7004 to requ	iest an extensioi	of time to file
returns noted the additional Form 990-T	ing (e-file). Generally, you can electronical below (6 months for a corporation require (not automatic) 3-month extension or (2) instead, you must submit the fully complet twww.irs.gov/efile and click on e-file for the file file file file file file file fil	ed to file Form 990-T). However, you o you file Forms 990-BL, 6069, or 8870 ted and signed page 2 (Part II) of Ford	cannot file Form 8	868 electronical	ly if (1) you want r consolidated
	Name of Exempt Organization			Employer ide	entification number
Type or					
print	UA OF JOURNEYMEN APPRENTI	CES 412 PPF		85-006	1605
File by the due date for	Number, street, and room or suite number. If a P.O. b		·	100 000	
filing your return See	510 SAN PEDRO SE				
instructions	City, town or post office, state, and ZiP code For a fo	reign address, see instructions			
	ALBUQUERQUE			NM	87108
	f return to be filed (file a separate applica	tion for each return)		1411	07100
X Form 990		990-T (corporation)	Form	a 4720	
- Form 990		990-T (section 401(a) or 408(a) trust)	₩	n 5227	
Form 990		990-T (trust other than above)	j <del>=</del> −−	6069	
Form 990	<b>—</b>	1041-A	<b>=</b>	1 <b>88</b> 70	
<ul><li>If the orga</li><li>If this is for check this</li></ul>	No ► (505) 265-1513  nization does not have an office or place or a Group Return, enter the organization's box ► ☐ If it is for part of the group, ion will cover	four digit Group Exemption Number	(GEN)	_	► ☐ ne whole group, all members
	t an automatic 3-month (6 months for a co	progration required to file Form 990-T	extension of time		
	<u>2b 15 _ , 20 10 _ , to file the exem</u>	· ·			
	ension is for the organization's return for	ipt organization retain for the organiza	ation named abov	·.	
	calendar year 20 or				
	ax year beginning Jul 1 , 20	08 , and ending Jun 30	. 20 09		
	x year is for less than 12 months, check r		inal return	Change in ac	counting period
3a If this ap	plication is for Form 990-BL, 990-PF, 990 dable credits. See instructions	-T, 4720, or 6069, enter the tentative	tax, less any	<b>3</b> a Ş	0.
b If this ap	plication is for Form 990-PF or 990-T, entitled any prior year overpayment allowed	er any refundable credits and estimat d as a credit	ted tax payments	3b \$	0.
c Balance deposit v See insti	Due. Subtract line 3b from line 3a Includ with FTD coupon or, if required, by using Euctions	e your payment with this form, or, if re FTPS (Electronic Federal Tax Payme	equired, ent System)	3c \$	0.
aution. If you ayment instru	are going to make an electronic fund wit actions.	hdrawal with this Form 8868, see Form	m 8453-EO and F	orm 8879-EO fo	r
AA For Priv	acy Act and Paperwork Reduction Act No	tice, see instructions.	<del></del>	Form	8868 (Rev. 4-2008)

# BY-LAWS OF UNITED ASSOCIATION LOCAL UNION NO. 412

Revised: 12/16/2008

### **ARTICLE I**

- Section 1.1 The name of this Association shall be Local Union No. 412 of the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry.
- Section 1.2 The overall goal of this Association is to construct an organization, which shall serve effectively the interests of its members.
- Section 1.3 The object of this Association is to protect the quality of life of its members. Such quality includes the health, aesthetic and recreational interest of the members. The object of this Association is also to protect its members from unjust and injurious competition, and to secure through unity of action among all workers of the trade, claiming as we do, that labor is capital and is the only capital that possesses power to reproduce itself, or in other words, to create capital. Labor is the interest underlying all other interests, therefore, it is entitled to and should receive from society and government protection and encouragement.

# ARTICLE II

### Meetings, By-Laws Committee and Amendments

- Section 2.1 The regular union meetings of Local Union No. 412 shall be held on the second Friday of each month at 8:00 P.M. Seven (7) members in good standing shall constitute a quorum.
- Section 2.2 Special called meetings may be called by the President upon a written request, signed by all members of the Executive Board or seven (7) members in good standing. Seven (7) members in good standing shall constitute a quorum.
- Section 2.3 All Executive Board meetings shall be held at the main office of the Local Union.
- Section 2.4 The By-Laws Committee shall consist of the duly elected Local Union Vice-President and Executive Board.
- Section 2.5 The By-Laws Committee shall be empowered to make amendments and alterations to these By-Laws which then must be read at two (2) consecutive regular union meetings and adopted by a two-thirds (2/3) vote of the membership present at the second reading, after discussion and debate.
- Section 2.6 Any member in good standing may propose an amendment to these By-Laws by submitting to the Vice-President a written resolution.
  - A. The Vice-President shall forward the resolution to the By-Laws Committee to check for compliance with the United Association Constitution and legal aspects before the resolution is submitted to the membership for reading.
  - B. The resolution shall be read at two (2) consecutive regular union meetings and at the second reading a copy shall be distributed to each member in attendance.
  - C. After the second reading, the resolution to amend the By-Laws shall be debated and shall require a two-thirds majority of the voting members to adopt.

# ARTICLE III Officers

- Section 3.1 The officers of this Local Union shall consist of a President, Business Manager, three (3) Business Agents, Vice-President, Recording Secretary, Financial Secretary-Treasurer, Inside Guard, and an Executive Board composed of four (4) elected members.
- Section 3.2 There shall be a Finance Committee of three (3) members as per the United Association Constitution.
- Section 3.4 One or more Special Representatives may be appointed on the recommendation of the Business Manager and Executive Board and the concurrence of the majority of the members present at the next regular meeting. The Special Representative shall serve one (1) appointed term, but must be voted on and approved by simple majority at regular election of officers, or new appointment will be made.
- Section 3.5 If, for financial reasons, or through the reduction of jurisdiction, or any other reasons, the Special Representative(s) may be terminated by the Business Manager.
- Section 3.6 If, for financial reasons, or through the reduction of jurisdiction, or any other reasons, the Local Union deems it advisable to dispense with the services of one (1) or more Business Agents, it may do so at any meeting called especially for that purpose even though such officer was elected for a term of office that has not expired. The Business Agent who has been elected with the least number of votes shall be the first to go.
- Section 3.7 If the services of a Business Agent are needed again, the Business Agent with the most number of votes shall be reinstated.
- Section 3.8 There shall be a Plumbers and Pipe Fitters Examining Board of three (3) members each as per the United Association Constitution, whose duty it shall be to examine and pass on the qualifications of applicants for membership. The Examining Boards shall report their findings and recommendations back to the next regular meeting of the Local Union.

# ARTICLE IV Assistant Business Agent(s)

Section 4.1 One or more Assistant Business Agent(s) may be appointed by the Business Manager with the approval of the membership. The Assistant Business Agent(s) shall serve until the next regular election unless terminated by the Business Manager or the Local Union finances cannot afford the services.

# ARTICLE V Officer's Duties

### Section 5.1 Duties of the President:

- (a) It shall be the duty of the President to preside at all regular and special meetings of the Local Union, to preserve order, to enforce, protect and maintain the Constitution and By-Laws inviolate. He shall decide all questions at meetings of the Local Union in accordance with the Constitution and By-Laws, and all points of order in accordance with standard custom and Robert's Rules of Order, Revised.
- (b) He shall discipline members for infractions of the rules or for obstructing the meetings, by imposing an assessment, expulsion from the meeting hall, or both. He shall allow all appeals taken from his decisions. He shall also have a deciding vote in case of a tie, but shall not vote on any other proposition other than a tie, except at the election of officers, when he shall vote the same as any other member.
- (c) He shall have a general supervisory control over all matters pertaining to the internal affairs of the Local Union, but shall not have either power, authority or right to infringe upon or undertake to perform duties or functions of other officers.
- (d) He shall appoint the membership of all committees unless otherwise provided in this Constitution and By-Laws and shall be ex-officio a member of all committees of the Local Union.
- (e) He shall be empowered to temporarily fill vacancies in the offices of Inside Guard, Recording Secretary, Finance Committee, Examining Boards and Election Board.
- (f) The President shall be reimbursed for any expense incurred while performing his duties as President of the Local. He shall be reimbursed for any time lost from work to perform Local Union No. 412 business (regular and special meetings included). The expense voucher shall be submitted to the Finance Board for their approval.

### Section 5.2 Duties of the Business Manager:

- (a) The Business Manager meets in daily contact with the public and the employers, becoming the trustee of the welfare of the members of the Local Union. It is his solemn duty and obligation to vigilantly protect the trade jurisdiction of the United Association in the Plumbing and Pipe Fitting Industry of this locality, to compel employers to observe and respect collective bargaining agreements, to adjust all grievances between members of the Local Union and their employers with justice and fairness and to foster and promote employment for members of the Local Union.
- (b) The Business Manager shall have supervision and control over the Business Agent(s). He shall assign the Business Agent(s) to perform certain work in a given territory, when in his judgment; it is for the betterment and welfare of the Local Union.

He shall be empowered to carry out the aims and purposes of this organization in compliance with all federal and state laws, and he shall direct and control the operation of the Hiring Hall, in accordance with the Local Union Agreement.

- (c) The Business Manager shall direct and be responsible for any organizing program undertaken by the Local Union. He shall direct and supervise the work activity of the Business Agent(s) in the enforcement of the collective bargaining agreement, protection of the trade jurisdiction of the United Association, and the adjustment of all jurisdictional disputes on job sites with other crafts, the adjustment of any grievance between a member and an employer, and he shall direct the Business Agent(s) to make such reports to him regarding the policing of his territory as the Business Manager deems advisable.
- (d) The Business Manager may appoint job stewards and shall issue such instructions to job stewards concerning reports on the progress of the job.
- (e) He shall attend all pre-job conferences or designate a Business Agent to attend in his stead. He shall attend all contract negotiation meetings, or shall designate a Business Agent to act in his stead. He shall be within his rights to act in his best judgment in any emergency in all matters in the best interest of the Local Union.
- (f) The Business Manager shall make a report of his activities to the membership at each regular membership meeting unless prevented by illness or other such just cause.
- (g) The Business Manager shall be furnished a vehicle by the Local Union for the sole purpose of the execution of his official duties. The Local Union shall be responsible for all expenses involved in the operation and maintenance of said vehicle. This vehicle shall be used for official Local Union business, only.
- (h) The Business Manager shall be reimbursed for any unusual or extraordinary expenses when approved by the Local Union.
  - (i) His signature shall be required as a cosigner on all Local Union checks.
- (j) He shall be a member of the Joint Apprenticeship Committee and of the New Mexico Pipe Trades Trustees.
- (k) He shall be authorized to make any Local Union No. 412 business trips he deems necessary.
- (l) A written policy statement on the use of vehicles will be made by the Business Manager and furnished to each vehicle user.
  - (m) In the event of an interim vacancy of the office of Business Manager, the

Business Agent with the highest vote total when elected shall be empowered to act as Business Manager, with full pay and authority, until an interim election can be held as provided for in the Local Union No. 412 Constitution and By-Laws.

- (n) In the event of an interim vacancy of the office of Financial Secretary/Treasurer, the Business Manager shall appoint, with the Executive Board's approval and majority vote of the membership present at the next monthly meeting, a temporary replacement until an Interim Election can be provided. No Interim Election shall be deemed necessary if less than one (1) year remains before the expiration of term of office.
  - (o) Business Agent same as (n).
  - (p) President same as (n).
  - (q) Vice President same as (n).
  - (r) Executive Board same as (n).

# Section 5.3 Duties of the Business Agent:

- (a) The Business Agent shall be under the direct supervision and direction of the Business Manager. He shall promptly carry out all the duties or assignments given to him by the Business Manager.
- (b) The Business Agent shall vigilantly protect the trade jurisdiction of the United Association on all jobs within the territory assigned to him. He shall enforce all national and local agreements, adjust all grievances between employees and employers, and perform any other duties assigned to him by the Business Manager. The Business Agent may appoint job stewards and shall issue such instructions to the job stewards concerning reports on the progress of the job with the approval of the Business Manager.
- (c) The Business Agent shall make a report of his activities to the membership at each regular membership meeting unless prevented by illness or other such just cause.
- (d) The Business Agent shall be furnished a vehicle by the Local Union for the sole purpose of the execution of his official duties. The Local Union shall be responsible for all expenses involved in the operation and maintenance of said vehicle. This vehicle shall be used for official Local Union business, only.
- (e) The Business Agent shall be reimbursed for any unusual or extraordinary expenses when approved by the Local Union.
  - (f) The duties of a Special Representative shall be similar to those of the Business Agent as directed by the Business Manager.

### Section 5.4 Duties of the Financial Secretary-Treasurer:

- (a) There should not be any interference by the Financial Secretary-Treasurer with the Business Manager of the Local Union in conducting the daily affairs and operations of the Local Union. Therefore, a Financial Secretary-Treasurer should act in a spirit of cooperation with the Business Manager.
- (b) The Financial-Secretary-Treasurer shall be elected to serve in the Albuquerque area.
- (c) He shall perform the duties of Financial Secretary-Treasurer as outlined in the United Association Constitution.
- (d) He shall be furnished a vehicle by the Local Union for the sole purpose of the execution of his official duties. The Local Union shall be responsible for all expenses involved in the operation and maintenance of said vehicle. This vehicle shall be used for official Local Union business, only.
- (e) He shall be reimbursed for any unusual or extraordinary expenses approved by the Local Union.
  - (f) He shall be a member of the New Mexico Pipe Trades Trustees.
  - (g) His signature must be on all Local Union checks.
- (h) He shall be authorized to make any trips necessary to conduct Local Union business, with prior approval of the Business Manager.
- (i) He shall make a report of his activities to the membership unless prevented by illness or other such just cause.
- (j) He shall have the authority to hire any clerical help needed to satisfactorily perform the clerical work of the Local Union if approved by the Business Manager.

# ARTICLE\_VI Duties of Assistant Business Agent(s)

Section 6.1 The duties of an Assistant Business Agent shall be similar to those of a Business Agent, as directed and supervised by the Business Manager.

# ARTICLE VII Salary Adjustments

- Section 7.1 The salary of Local Union Officers shall be based on a forty-eight (48) hour workweek at Building Trades Journeyman scale.
- (a) Business Manager General Foreman's wage rate according to the highest negotiated CBA rate in Local 412's jurisdiction.
- (b) Financial Secretary-Treasurer and Business Agents Foreman's rate as negotiated.
- Section 7.2 The Vice President, Executive Board and Finance Committee shall be reimbursed one (1) day's wage based at Building Trades Journeyman's scale for attending regular authorized meetings pertinent to official elected duties. They shall also be compensated for mileage at the Internal Revenue Service standard rate based on a round trip from either the job site or home. Out of state travel shall not be compensated.
- Section 7.3 The President, Recording Secretary, Inside Guard and the Examining Boards shall be reimbursed eight (8) hours wages based on Building Trades Journeyman scale for attending various authorized meetings pertinent to official elected duties. They, also, shall be compensated for mileage per Internal Revenue Service Standard. Mileage will be paid round trip from the job if employed, or from the home if unemployed. Out of state travel will not be compensated.
- Section 7.4 The Trustee shall receive one (1) day's wage based on Building Trades Journeyman's scale for attending authorized Trustee meetings and shall also be compensated for mileage per Internal Revenue Service standard. Mileage will be paid round trip from the job if employed, or from the home if unemployed. Out of state travel will not be compensated.
- Section 7.5 Any additional compensations or reimbursements for additional special meetings must have prior approval of the Business Manager or membership. Any compensation requests shall have a signed pay voucher submitted to the Business Manager.
- Section 7.6 The Local Union shall furnish a home telephone for the Business Manager, Business Agent(s) and Financial Secretary-Treasurer.

#### ARTICLE XIII Nominations of Candidates for Office

Section 8.1 Nominations for office shall be as per the United Association Constitution.

### ARTICLE IX Eligibility for Office

- Section 9.1 Journeymen members shall be eligible to hold office or serve on a committee, only if they have been in good standing for a period of two (2) years immediately prior to the election as per the United Association Constitution.
- Section 9.2 Candidates nominated for office are subject to all applicable State and Federal regulations pertaining to Labor Organizations.
- Section 9.3 Journeymen members shall be present at the time of their nomination or if not, have submitted to the President or Financial Secretary-Treasurer and the election committee a registered, notarized letter accepting such nomination. Those accepting the nomination, or their representative, shall immediately present to the election committee a notarized statement signed by the Financial Secretary-Treasurer that the nominee is eligible to be nominated under Section 123 of the United Association Constitution.
- Section 9.4 Immediately after being nominated, the nominee, or their representative, shall submit to the election committee, a notarized statement that for the past twelve (12) months he or she has not held a financial interest in any mechanical company engaged in the Mechanical Contracting Business.

## ARTICLE X Eligible to Vote at Local 412 Elections

Section 10.1 As per the United Association Constitution.

#### ARTICLE XI Election Board

- Section 11.1 The Election Board shall consist of three (3) journeymen members who are not otherwise candidates for office.
- Section 11.2 Election Board nominations shall be held at the regular Union meeting two (2) months prior to nominations of officers.
- Section 11.3 The election of the Election Board shall be held at the same meeting at which nominations for the Election Board are taken. The three (3) receiving the highest number of votes shall be declared elected. In case of a tie vote, a run-off election will be held the same night. In the event an elected board member is unable to serve, the candidate receiving the next highest number of votes shall be an alternate and substitute for the member unable to serve, and be on call to serve at any time during the election period, as directed by the President.
- Section 11.4 The President, Financial Secretary-Treasurer and the Election Board shall meet immediately and make the necessary arrangements, rules, and regulations for conducting the election.
- Section 11.5 For the time spent conducting the election process, the Election Board members shall be reimbursed at Building Trades Journeyman scale and be compensated for mileage at the Internal Revenue Service standard rate based on a round trip from the job site or home. Out of state travel shall not be compensated.

## ARTICLE XII Election of Officers by Manual and/or Mail Balloting

- Section 12.1 Mail and manual balloting shall be as per the United Association Constitution and as directed by the General President where applicable.
- Section 12.2 The membership of Local Union No. 412 shall be notified at least fifteen (15) days prior to any vote being taken to file a request with the General President for Mail Balloting.
- Section 12.3 All officers of Local Union No. 412 shall be elected for a term of three (3) years. The election shall be conducted or mail balloting results announced at the regular meeting in June, every three (3) years.

## ARTICLE XIII Installation of officers

Section 13.1 All elected officers shall be installed at the next regular meeting following any election unless a protest has been filed in accordance with the United Association constitution.

#### ARTICLE XIV Shop-or Job Steward

- Section 14.1 The Union agrees to notify the company in writing as to who shall serve as steward. A steward shall be a working journeyman appointed by the Business Manager or an elected Business Agent of Local Union No. 412. He shall, in addition to his work as a journeyman, be permitted to perform, during working hours, any of his union duties that cannot be performed at other times. It is understood and agreed that the steward's duties shall not include any matters relating to referral, hiring, termination and/or disciplining of employees. There shall be no non-working stewards.
- Section 14.2 Any shop or job within the jurisdiction of Local Union No. 412 shall, after the fourth (4<sup>th</sup>) man hired, have a job steward at the discretion of the Business Manager and/or Business Agent, according to Local Union No. 412 By-Laws.
- Section 14.3 The employer shall not discriminate against the shop or job steward, nor permit his Superintendent, General Foreman or Foreman to discriminate against the steward.
- Section 14.4 When the shop steward is aware the rules of Local Union No. 412 are being violated, he shall attempt to adjust such differences; if unable to do so, he shall immediately notify the Business Agent of Local Union No. 412.
- Section 14.5 The steward shall have a copy of the Collective Bargaining Agreement(s), United Association Constitution, Local Union No. 412 By-Laws and working rules with him on the job at all times.
- Section 14.6 Foremen will not be allowed to act as shop stewards. The shop steward shall be under the supervision of the Business Manager or Business Agent.
- Section 14.7 Representatives of the Union shall have the shop steward accompany them whenever they wish to bring any disputes to the attention of the proper representatives of the employer or wish to hold any discussions concerning any disputes or Labor Agreements.
- Section 14.8 When two (2) or more crafts are working overtime on commercial or industrial work; and three (3) or more employees are working; the steward shall be included.
- Section 14.9 Stewards shall be directed, at the discretion of the Business Manager and/or Business Agent, to observe welding procedures and/or tests.

## ARTICLE XV Real Estate Corporation

Section 15.1 Authority for operation and maintenance of buildings and other property of the Local Union shall be vested in the United Association, Local Union No. 412, Real Estate Trust consisting of the Business Manager, Financial Secretary-Treasurer, Recording Secretary, President and Vice-President.

No property or buildings may be acquired, bought, owned, held, mortgaged or sold without approval of a two-thirds (2/3) vote of the members present at a notified regular or special membership meeting and recommended by the Real Estate Corporation.

## ARTICLE XVI Qualifications for Membership

Section 16.1 As per the United Association Constitution.

#### ARTICLE XVII Initiation Fees

- Section 17.1 The initiation fees for Building Trades Journeymen shall be three hundred dollars (\$300.00). The examination fee shall be \$50.00, in addition to the initiation fee. If the applicant fails to pass the examination, or he/she is rejected by the Union, all money paid on his/her application shall be refunded with the exception of the \$50.00 charged for the examination.
- Section 17.2 If an applicant, after being duly notified, fails to show up for a scheduled examination, he shall be charged the examination fee as if he/she were present.
- Section 17.3 The initiation fee for Building Trades Apprentices shall be fifty dollars (\$50.00) and due in full at the time of initiation.

Section 17.4 The re-initiation fee for; Building Trades Journeyman shall be six hundred dollars (\$600.00) Metal Trades Housing Journeyman shall be four hundred dollars (\$400.00) Building Trades and Metal Trades Housing Apprentices shall be one hundred dollars (\$100.00)

Section 17.5 The initiation fee for Residential Branch Journeyman will be two hundred dollars (\$200.00). The initiation for Residential Branch Trainee shall be fifty dollars (\$50.00).

Section 17.6 A Metal Trades Journeyman desiring to transfer to the Building Trades branch of the Local Union shall be required to meet the requirements and qualifications as set forth in the United Association Constitution.

Section 17.7 Initiation fees in connection with organizing shall be determined by the Business Manager, his designee or the General President of the United Association.

### ARTICLE XVIII Dues

Section 18.1 All dues shall be paid in accordance with the United Association Constitution.

Section 18.1 (A) UA Local Union No. 412's monthly dues (Section 18.2) will automatically increase by the same amount whenever there is an increase in the per capita tax by the United Association.

Section 18.2 Monthly dues for each member of Local Union 412 shall be as indicated below:

\$20.00 per month

No dues stamps will be issued to any member until all working assessment and/ or dues in arrears are paid in full.

- Section 18.3 (A) All journeymen, servicemen, apprentices and tradesmen working in the jurisdiction of Local Union No. 412, except where otherwise indicated in these By-laws shall pay an assessment-of two and one-half percent (2-1/2%) of their gross earnings. However, a fourth of one percent (1/4%), if authorized by member (signature required) can be dedicated to go into the Local Union No. 412 Legislative and PAC funds.
- (B) Members who are employees of the Sandia Corporation, PNM Gas Services, or strictly a Metal Trades Maintenance Agreement shall not be required to pay the two and one-half percent (2½%) assessment.
- Section 18.4 Dues for members of Local Union No. 412 signatory to Local Union No. 412 Labor Agreement(s) shall be as per the United Association Constitution.
- Section 18.5 Dues for retirees shall not exceed the United Association percapita the Local Union pays on each member each month.
- Section 18.6 (A) Stewards shall be reimbursed on a monthly basis, an amount equal to their monthly dues, after two (2) weeks of service after having paid all dues, death benefits and assessments up to date.
- (B) The Financial Secretary-Treasurer shall be notified in writing by the responsible officer, the effective date of appointment as well as the date the steward's services are completed.
- Section 18.7 A suspended member may be required to sign a letter authorizing the employer to withhold 20% of his wages each week until the account, which includes all dues, death benefits and assessments is paid in full.
- Section 18.8 Any member of Local Union No. 412 who has not complied with this Article by having his working assessment and/or dues paid each month shall pay the Local Union as soon as he receives his statement or a letter requesting the payment of same, or when the Business Manager, Business Agent or Job Steward requests the member to forward same to the Local Union. Should the member fail or refuse to comply with the request for payment, the Business Manager may enforce the provisions of the Union Shop Article of the Labor Agreement between the Union and the Employer.

Section 18.9 If a member or applicant represented by Local Union No. 412 fails. or refuses to pay his dues and initiation fee as per the Local Union No. 412 Constitution and By-Laws, this shall be sufficient cause to proceed with lawful enforcement of the provisions of the Union Shop Article of the current Labor Agreement.

Section 18.10 The Financial Secretary-Treasurer shall give the Business Manager a complete list of names of members who are suspended for non-payment of dues. The Business Manager shall assist the Financial Secretary-Treasurer in getting these members current.

Section 18.11 The Financial Secretary-Treasurer shall mail notices to all members of Local Union No. 412 to their last known address informing them of a vote by secret ballot to increase or decrease the dues and/or assessment for any purpose. Notices are to be mailed at least ten (10) days prior to the meeting, at which, the voting will occur.

Section 18.12 In the event an employer withholds dues and/or working assessment monies and these monies are not forwarded to Local Union No. 412, the employee is not liable for these monies. The dues and/or working assessment deduction must appear on the employee's check stub.

Section 18.13 Any Local Union member working under a Collective Bargaining Agreement where their working assessment is withheld by check-off shall maintain a current check-off agreement with his employer sufficient to cover their monthly working assessment to Local Union No. 412 as directed by the membership of Local Union No. 412.

### ARTICLE XIX Wage and Wage Rates

Section 19.1 As per the current Collective Bargaining Agreement(s).

#### ARTICLE XX Finances

- Section 20.1 General Fund: Monies are to be deposited in the General Fund and all expenditures are to be made from the General Fund. Monies in excess of normal needs shall be invested in accordance with Section 20.6 of this Article.
- Section 20.2 All expenditures shall be referred to the Business Manager and Financial Secretary-Treasurer for their approval, then referred to the Finance Committee for approval at their next regular meeting and then presented at the regular meeting of the Local Union for approval.
- Section 20.3 Change Funds: Change or petty cash funds may be established at the discretion of the Financial Secretary-Treasurer for any office, which has a bonded employee in charge and for any officer, employee or steward who is bonded.
- Section 20.4 The signature of the Business Manager and Financial Secretary-Treasurer shall be required on all checks to withdraw or liquidate investments.
- Section 20.5 Bonding of officers and employees: All officers, employees or stewards who handle monies shall be bonded in the amount set by the Labor Management Reporting and Disclosure Act of 1959.
- Section 20.6 Surplus Funds: The officers of Local Union No. 412 taking into account the special problems and functions of a labor organization, shall hold its money and property solely for the benefit of the organization and its membership, and shall manage, invest and expend the same in accordance with the Constitution and By-Laws and such resolutions as shall from time to time be adopted by the membership. Any investment of Local 412 funds other than purchase of U.S. Government Bonds or deposit in a federally insured financial institution shall be after consultation with an Investment Advisor registered under the Investment Advisors Act of 1940.

Section 20.7 There shall be a certified audit of the books at the end of each fiscal year by a certified public accountant, selected by the Business Manager. The Finance Committee, Financial Secretary-Treasurer and Business Manager shall review the audit and report to the membership at a regular union meeting. The audit shall be kept in the office of the Financial Secretary-Treasurer for review by appointment of any Local Union No. 412 member in good standing. A financial statement shall be mailed to each member in good standing at his or her last known address.

Section 20.8 Any member or applicant, whose check is returned by the bank, shall have the official receipt, which was issued for said check declared null and void, and the items listed on the receipt shall revert to an unpaid status. An actual cost service charge will be added to the member or applicant's bill, and the bad check must be made good with cash or a money order.

Section 20.9 No member shall be elected or appointed to represent Local Union No. 412 without first having had the Business Manager and Finance Committee ascertain that the Local Union can reimburse the above mentioned representative for various expenses such as meals, travel, lodging, pay and registration fees.

Section 20.10 Members elected as delegates or appointed to represent Local Union No. 412 at various out-of-town functions shall be reimbursed for expenses while attending such functions after presenting receipts to the Business Manager and Finance Committee. The local shall furnish a round trip coach airfare airline or if traveling by vehicle, pay the member mileage as set by the Internal Revenue Service standards. The member shall also receive Building Trades Journeyman scale of eight (8) hours on travel days as well as days that the function is in session. (This pay does not apply to salaried Local Union officials.)

### ARTICLE XXI Death Fund

Section 21.1 The Death Fund was established on October 12, 1948 and revised as needed. To be eligible, a member must be in good standing with the Death Benefit Fund at the time of death. Death Benefits are due and payable within thirty (30) days of billing. Any member becoming in arrears more than \$40.00 after billing: shall be given written notice by certified mail, return receipt, that they have been suspended from the Death Benefit Fund, and be informed that to re-establish their good standing they must have paid all Death Benefits in arrears which were paid in their name, plus a re-establishment fee of \$40.00. No benefits shall be disbursed to a member's beneficiary after the return receipt is received by the Financial Secretary-Treasurer. Any member owing more than the above mentioned money shall not become in good standing unless all monies owed to the Fund and the reinstatement fee are paid before that member has expired.

Section 21.2 Upon proof of death any member who is eligible, a sum of six thousand dollars (\$6,000.00) shall be paid to the person designated as beneficiary on the United Association Death Benefit form unless some other beneficiary is specifically designated, in writing, properly signed and witnessed. In the absence of a designated beneficiary, payment will be made to the estate of the deceased. Immediately upon payment of the death benefit for any member, each member of Local 412 shall be assessed the sum of \$4.00 for each death.

Section 21.3 No member shall be exempt from paying death benefits. Members transferring into Local Union No. 412 or members initiated by Local Union No. 412 shall pay the sum of \$20.00 prior to being transferred in or initiated. All monies collected for the Death Fund after January 1, 1956 shall be transferred at the end of each month to the Fund.

Section 21.4 In case of accident or epidemic in which more members are killed than the fund can pay, the amounts shall be apportioned equally, and the balance due shall be paid the beneficiaries when the assessments are collected.

#### ARTICLE XXII United Association and Local Union Rules

- Section 22.1 As per the Section "Offenses, Penalties, Trials and Appeals" to the Unites Association.
- Section 22.2 No officer, representative or member of the United Association or it's Local Unions, or District Councils, or State or Provincial Associations shall resort to court proceedings of any description in any matter pertaining to this organization or it's Local Unions, or his membership, or his office, until all remedies provided for within the United Association Constitution have been fully exhausted.
- Section 22.3 Any member preferring false charges against another shall be assessed not less than fifty dollars (\$50.00) at the discretion of the Executive Board after notice and hearing.
- Section 22.4 Any member divulging the proceedings or parts of the proceedings of any meeting of this Local to any person not a member of the United Association shall, upon conviction, be fined not less than fifty dollars (\$50.00) after notice and hearing.
- Section 22.5 All members when laid off in any shop shall not report to the Hiring Hall until member has a valid termination slip/notice in hand. Unemployed members shall not remain on or about any plumbing shop or job.
- Section 22.6 Any member who accepts a referral to any job and does not report on said job after accepting the referral shall be subject to discipline by the Local Union, unless he notifies the Hiring Hall of his failure to report and the reason for said failure, in order that another employee can be referred to the job.
- Section 22.7 Securing men when needed will be done per the Hiring Hall procedure.
- Section 22.8 All members of Local Union No. 412 must install all work in accordance with the Labor Agreement.
  - Section 22.9 No member shall be required to work behind a legal picket.
- Section 22.10 Prior to the filing of formal charges, all parties involved may be requested to appear before the Executive Board.

- Section 22.11 Any member soliciting his own work or who goes to work without a referral at work covered by the United Association Constitution, Local Union No. 412 By-Laws or Local Union No. 412's Collective Bargaining Agreement(s) shall be liable to disciplinary action after notice and hearing.
- Section 22.12 Members shall keep the Local Union posted on their current mailing address and phone number.
- Section 22.13 No member shall sub-contract work covered in any Local Union No. 412 or United Association collective bargaining agreement(s) from any employer or individual.
- Section 22.14 Any member, who is duly notified by Local Union No. 412, by registered mail, to appear at the Local Union office or before the Executive Board and does not present himself at such time and place, shall be in violation of these By-laws and subject to a penalty after notice and hearing.
- Section 22.15 No member shall haul any shop tools or materials in his personal vehicle, at any time, nor shall he furnish, rent or lease any vehicle, tool or equipment to his employer unless it is permitted in a collective bargaining agreement. An employer is any contractor who hires Local Union No. 412 members.
- Section 22.16 Any member using improper and profane language while in the Union Hall, or conducting himself in a manner that disturbs the decorum of the union meeting, may be removed from the hall and/or subjected to disciplinary charges and penalty.
- Section 22.17 Removal from office shall be as per the United Association Constitution.
- Section 22.18 Applications to strike shall be as per the United Association Constitution.

## ARTICLE XXIII Negotiating and Acceptance of Labor Agreement(s)

- Section 23.1 The Business Manager, the Financial Secretary-Treasurer and one (1) Business Agent shall negotiate the Collective Bargaining Agreement(s).
- Section 23.2 Progress reports shall be submitted to the members at the regular meeting for discussion and recommendations from the members to the negotiating committee.
- Section 23.3 Notice shall be mailed to all members of Local Union No. 412 to their last known address at least ten (10) days prior to a regular or special meeting to vote on acceptance or rejection of the proposed new Collective Bargaining Agreement(s).
- Section 23.4 The proposed Collective Bargaining Agreement(s) submitted by the negotiating committee to the members as per Section 3 of this Article can be accepted, amended or rejected by a majority vote by secret ballot.
- Section 23.5 At a regular or special meeting, it shall require a two-thirds (2/3) vote of the members present to order a strike and a majority vote to call off a strike.
- Section 23.6 After the collective bargaining agreement(s) have been ratified and printed, a copy shall be mailed to every eligible journeyman and apprentice member of Local Union No. 412.

#### ARTICLE XXIV Miscellaneous

- Section 24.1 All meetings of Local Union No. 412 shall be governed by Robert's Rules of Order, Revised. If anything is omitted from these By-laws, the members shall be governed by the United Association Constitution and the Local Union 412 Collective Bargaining Agreement(s).
- Section 24.2 Any officer absent for three (3) consecutive meetings of the office to which he/she was duly elected, without just cause, charges shall be preferred against the officer. After specific written charges, notification and hearing, his office may be declared vacant after the membership approves the Executive Board report.
- Section 24.3 Suspended members shall not be allowed to attend meetings. The Inside Guard will ascertain qualifications.
- Section 24.4 These By-laws shall remain in full force and effect thereafter unless amended or replaced as herein provided. All other By-laws and motions, etc. are hereby declared null and void.
- Section 24.5 If the Business Manager or Financial Secretary-Treasurer are unable to sign checks in case of an emergency, the President of Local Union No. 412 shall be authorized to act as an alternate to sign checks.
- Section 24.6 The Hiring Hall shall be required to have a current copy of all out-of-work lists posted in the Union Hall, readily available to the membership.
- Section 24.7 New members shall be required to appear before the Executive Board for indoctrination purposes.
- Section 24.8 A quorum of three (3) Labor Trustees shall be required for any and all meetings, committee meetings, sub-committee.... etc. of the New Mexico Pipe Trades Trustees.

# **ARTICLE XXV Savings Clause**

If any provision of the Constitution shall be declared invalid or inoperative by any competent authority of the executive, judicial or administrative branch of Federal or State government, the officers shall have the authority to suspend the operation of such provision and the remainder of this Constitution or the application of such section to persons or circumstances other than those as to which it has been held invalid, shall not be affected thereby.