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2008

Department of the Treasury
Internal Revenue Service (77)Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning 7/01, 2008, and ending 6/30, 2009

G Check all that apply.		Initial return	Final return	Amended return	Address change	Name change	
Use the IRS label Otherwise, print or type. See Specific Instructions.	THE WHITTIER EDUCATIONAL FOUNDATION 3020 EL CERRITO PLAZA #145 EL CERRITO, CA 94530				A Employer identification number 77-0525014		
					B Telephone number (see the instructions) (510) 528-7088		
					C If exemption application is pending, check here ►	<input type="checkbox"/>	
					D 1 Foreign organizations, check here ►	<input type="checkbox"/>	
					2 Foreign organizations meeting the 85% test, check here and attach computation ►	<input type="checkbox"/>	
					E If private foundation status was terminated under section 507(b)(1)(A), check here ►	<input type="checkbox"/>	
					F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►	<input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation							
I Fair market value of all assets at end of year (from Part II, column (c), line 16)	J Accounting method. <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____						
► \$ 4,372,571.	(Part I, column (d) must be on cash basis.)						
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	111,819.					
	2 Ck ► <input type="checkbox"/> if the foundn is not req to att Sch B						
	3 Interest on savings and temporary cash investments						
	4 Dividends and interest from securities	140,316.	140,316.	140,316.			
	5a Gross rents						
	b Net rental income or (loss)						
	6a Net gain/(loss) from sale of assets not on line 10	110,196.	STATEMENT I				
	b Gross sales price for all assets on line 6a	133,429.					
	7 Capital gain net income (from Part IV, line 2)		113,619.				
	8 Net short-term capital gain						
9 Income modifications							
RECEIVABLES	10a Gross sales less returns and allowances						
	b Less Cost of goods sold						
	c Gross profit/(loss) (att sch)						
	11 Other income (attach schedule)						
	OGDEN, UT SEE STATEMENT 2	38,296.		38,296.			
	12 Total Add lines 1 through 11	400,627.	253,935.	178,612.			
	13 Compensation of officers, directors, trustees, etc	0.					
	14 Other employee salaries and wages	89,173.		89,173.			
	15 Pension plans, employee benefits	20,323.		20,323.			
	16a Legal fees (attach schedule) SEE ST 3	500.		500.			
b Accounting fees (attach sch) SEE ST 4	15,884.		15,884.				
c Other prof fees (attach sch)							
17 Interest	9,178.		9,178.				
18 Taxes (attach schedule) SEE STMT 5	11,133.		11,133.				
19 Depreciation (attach sch) and depletion	31,816.						
20 Occupancy							
21 Travel, conferences, and meetings							
22 Printing and publications							
23 Other expenses (attach schedule) SEE STATEMENT 6	378,151.		-47,700.	380,506.			
24 Total operating and administrative expenses. Add lines 13 through 23	556,158.		-47,700.	526,697.			
25 Contributions, gifts, grants paid							
26 Total expenses and disbursements. Add lines 24 and 25	556,158.	0.	-47,700.	526,697.			
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements	-155,531.						
b Net investment income (if negative, enter 0)		253,935.					
c Adjusted net income (if negative, enter 0)			226,312.				

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash – non-interest-bearing		41,408.	32,863.	32,863.
	2 Savings and temporary cash investments				
	3 Accounts receivable ► 39,309.		9,559.	39,309.	39,309.
	Less. allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less. allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7 Other notes and loans receivable (attach sch) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges		5,157.	2,101.	2,101.
	10a Investments – U.S. and state government obligations (attach schedule)				
	b Investments – corporate stock (attach schedule) STATEMENT 7		10,271,732.	10,211,939.	4,066,550.
	c Investments – corporate bonds (attach schedule)				
L I A B I L I T E S	11 Investments – land, buildings, and equipment, basis ►				
	Less: accumulated depreciation (attach schedule) ►				
	12 Investments – mortgage loans				
	13 Investments – other (attach schedule)				
	14 Land, buildings, and equipment basis ► 342,416.				
	Less. accumulated depreciation (attach schedule) SEE STMT 8 ► 302,838.		115,818.	39,578.	39,578.
	15 Other assets (describe ► SEE STATEMENT 9)		132,534.	192,171.	192,170.
	16 Total assets (to be completed by all filers – see instructions. Also, see page 1, item 1)		10,576,208.	10,517,961.	4,372,571.
	17 Accounts payable and accrued expenses		7,597.	101,622.	
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, & other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ► SEE STATEMENT 10)			3,259.	
	23 Total liabilities (add lines 17 through 22)		7,597.	104,881.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ► <input checked="" type="checkbox"/>				
N E F U T N D A S B S A E L T A S N C O E R S	24 Unrestricted		10,548,190.	10,413,080.	
	25 Temporarily restricted				
	26 Permanently restricted		20,421.		
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input type="checkbox"/>				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, building, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds.				
	30 Total net assets or fund balances (see the instructions)		10,568,611.	10,413,080.	
	31 Total liabilities and net assets/fund balances (see the instructions)		10,576,208.	10,517,961.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,568,611.
2 Enter amount from Part I, line 27a	2	-155,531.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	10,413,080.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	10,413,080.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a GAIN ON CALL - INTEL		P	VARIOUS	5/22/09
b EXPIRED CALL - INTEL		P	VARIOUS	9/22/08
c EXPIRED CALL - INTEL		P	VARIOUS	4/20/09
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 77,434.		19,810.	57,624.	
b 26,000.			26,000.	
c 29,995.			29,995.	
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		
a			57,624.	
b			26,000.	
c			29,995.	
d				
e				
2 Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]		2	113,619.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	[If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8]		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2007	707,392.	5,660,080.	0.124979
2006	760,571.	6,154,509.	0.123579
2005	1,072,274.	6,271,203.	0.170984
2004	1,077,378.	7,392,508.	0.145739
2003	626,008.	7,434,732.	0.084200

2 Total of line 1, column (d)

2 0.649481

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.

3 0.129896

4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5

4 4,008,928.

5 Multiply line 4 by line 3

5 520,744.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 2,539.

7 Add lines 5 and 6

7 523,283.

8 Enter qualifying distributions from Part XII, line 4

8 526,697.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1	Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	1	2,539.								
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 0.				2	0.								
3 Add lines 1 and 2 2,539.				3	2,539.								
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 0.	4	0.											
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 2,539.	5	2,539.											
6 Credits/Payments	<table border="1" style="margin-left: auto; margin-right: auto;"> <tr><td>6a</td><td>1,200.</td></tr> <tr><td>6b</td><td></td></tr> <tr><td>6c</td><td></td></tr> <tr><td>6d</td><td></td></tr> </table>				6a	1,200.	6b		6c		6d		
6a	1,200.												
6b													
6c													
6d													
7 Total credits and payments Add lines 6a through 6d 1,200.	7	1,200.											
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached 44.	8	44.											
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 1,383.	9	1,383.											
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10												
11 Enter the amount of line 10 to be Credited to 2009 estimated tax ► Refunded	11												

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? X	Yes	No
1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? X	1 a	X
<i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1 c Did the foundation file Form 1120-POL for this year? X	1 b	X
1 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.	1 c	X
1 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.	1 d	0.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? X	2	X
<i>If 'Yes,' attach a detailed description of the activities.</i>		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes X	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? X	4 a	X
4 b If 'Yes,' has it filed a tax return on Form 990-T for this year? N/A	4 b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? X	5	X
<i>If 'Yes,' attach the statement required by General Instruction T.</i>		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? X	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV X	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► N/A	8 a	N/A
<i>b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation X</i>		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV X	9	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses X	10	X

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X
14	The books are in care of ► <u>CARLA S. LUNDSTROM</u> Located at ► <u>540 ASHBURY AVENUE EL CERRITO CA</u>	Telephone no ► (510) 528-7088 ZIP + 4 ► 94530	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A ► <input type="checkbox"/> N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	Yes	No
1a	During the year did the foundation (either directly or indirectly).		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	1b N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c X	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions)	2b N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__ .		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)	3b N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a X	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

N/A Yes No

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered 'Yes' to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RONALD J. WHITTIER 3020 EL CERRITO PLAZA #145 EL CERRITO, CA 94530	CHAIRMAN 10.00	0.	0.	0.
ELLEN FINGERHUT WHITTIER 3020 EL CERRITO PLAZA #145 EL CERRITO, CA 94530	CFO/SECRTARY 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LINDA BRYAN		
533 ALVERTA AVENUE		
SUNNYVALE, CA	ACADEMIC COACH	57,200.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	<u>TECH FUTURES IS A TECHNOLOGY TRAINING PROGRAM DESIGNED TO PROVIDE ADVANCED INTERNET COMPUTER TRAINING FOR HIGH SCHOOL YOUTHS FROM LOW INCOME FAMILIES.</u>	573,944.
2	-----	
3	-----	
4	-----	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

0.

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

- 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.
 - a Average monthly fair market value of securities
 - b Average of monthly cash balances
 - c Fair market value of all other assets (see instructions)
 - d Total (add lines 1a, b, and c)
 - e Reduction claimed for blockage or other factors reported on lines 1a and 1c
(attach detailed explanation)
- 2 Acquisition indebtedness applicable to line 1 assets
- 3 Subtract line 2 from line 1
- 4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3
(for greater amount, see instructions)
- 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4
- 6 Minimum investment return. Enter 5% of line 5

1a	4,033,211.
1b	37,136.
1c	
1d	4,070,347.
1e	0.
2	0.
3	4,070,347.
4	61,419.
5	4,008,928.
6	200,446.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

- 1 Minimum investment return from Part X, line 6 N/A
- 2a Tax on investment income for 2008 from Part VI, line 5
- b Income tax for 2008 (This does not include the tax from Part VI)
- c Add lines 2a and 2b
- 3 Distributable amount before adjustments Subtract line 2c from line 1
- 4 Recoveries of amounts treated as qualifying distributions
- 5 Add lines 3 and 4
- 6 Deduction from distributable amount (see instructions)
- 7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1

1	
2a	
2b	
2c	
3	
4	
5	
6	
7	

Part XII Qualifying Distributions (see instructions)

- 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.
 - a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26
 - b Program-related investments — total from Part IX-B
- 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes
- 3 Amounts set aside for specific charitable projects that satisfy the.
 - a Suitability test (prior IRS approval required)
 - b Cash distribution test (attach the required schedule)
- 4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4
- 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income
Enter 1% of Part I, line 27b (see instructions)
- 6 Adjusted qualifying distributions. Subtract line 5 from line 4

1a	526,697.
1b	
2	
3a	
3b	
4	526,697.
5	2,539.
6	524,158.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e				
4 Qualifying distributions for 2008 from Part XII, line 4 ► \$ _____				
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2008 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions				
e Undistributed income for 2007 Subtract line 4a from line 2a. Taxable amount — see instructions				
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling	► 3/27/01																																																																								
b Check box to indicate whether the foundation is a private operating foundation described in section	<input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)																																																																								
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	<table border="1"> <thead> <tr> <th>Tax year</th> <th colspan="3">Prior 3 years</th> <th rowspan="2">(e) Total</th> </tr> <tr> <th>(a) 2008</th> <th>(b) 2007</th> <th>(c) 2006</th> <th>(d) 2005</th> </tr> </thead> <tbody> <tr> <td>200,446.</td> <td>88,934.</td> <td>84,276.</td> <td>235,963.</td> <td>609,619.</td> </tr> <tr> <td>170,379.</td> <td>75,594.</td> <td>71,635.</td> <td>200,569.</td> <td>518,177.</td> </tr> <tr> <td>526,697.</td> <td>708,521.</td> <td>762,167.</td> <td>1,072,274.</td> <td>3,069,659.</td> </tr> <tr> <td></td> <td></td> <td></td> <td>30,806.</td> <td>30,806.</td> </tr> <tr> <td>526,697.</td> <td>708,521.</td> <td>762,167.</td> <td>1,041,468.</td> <td>3,038,853.</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>134,441.</td> <td>189,612.</td> <td>206,176.</td> <td>209,040.</td> <td>739,269.</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>				Tax year	Prior 3 years			(e) Total	(a) 2008	(b) 2007	(c) 2006	(d) 2005	200,446.	88,934.	84,276.	235,963.	609,619.	170,379.	75,594.	71,635.	200,569.	518,177.	526,697.	708,521.	762,167.	1,072,274.	3,069,659.				30,806.	30,806.	526,697.	708,521.	762,167.	1,041,468.	3,038,853.						134,441.	189,612.	206,176.	209,040.	739,269.																									
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3 Complete 3a, b, or c for the alternative test relied upon.																																																																									
a 'Assets' alternative test – enter																																																																									
(1) Value of all assets																																																																									
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)																																																																									
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed																																																																									
c 'Support' alternative test – enter:																																																																									
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)																																																																									
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)																																																																									
(3) Largest amount of support from an exempt organization																																																																									
(4) Gross investment income																																																																									

Part XV | Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

RONALD J. WHITTIER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				N/A
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
Total				► 3a
<i>b Approved for future payment</i>				
Total				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a WORK EXPERIENCE PROGRAMS			3	38,296.	
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	140,316.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	110,196.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				288,808.	
13 Total. Add line 12, columns (b), (d), and (e)			13		288,808.
(See worksheet in the instructions for line 13 to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
11A	THE WORK EXPERIENCE PROGRAM CURRENTLY CONDUCTED WITH THE CITY OF RICHMOND, CA.
	IS DESIGNED TO ENABLE STUDENTS TO APPLY THEIR CLASSROOM KNOWLEDGE OF ADVANCED
	COMPUTER TRAINING TO A REAL WORLD CASE STUDY.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

b Other transactions.

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
1a (1)		X
1a (2)		X
1b (1)		X
1b (2)		X
1b (3)		X
1b (4)		X
1b (5)		X
1b (6)		X
1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

► Donald J. Whittier
Signature of officer or trustee

5-3-10

CHAIRMAN

Title

Paid Preparer's Use Only	Preparer's signature	FABIO VASCO <i>F. Vasco</i>	Date	4/28/10	Check if self employed	<input type="checkbox"/>	Preparer's Identifying number (See Signature in the instrs)
	Firm's name (or yours if self employed), address, and ZIP code	GLEICHER, TILLEY & LEONARD 12800 RIVERSIDE DR., 3RD FLOOR STUDIO CITY, CA 91607	EIN	95-3521941	Phone no	(818) 509-0066	

BAA

Form 990-PF (2008)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

OMB No. 1545 0047

Schedule of Contributors

► Attach to Form 990, 990-EZ and 990-PF
► See separate instructions.

2008

Name of the organization

THE WHITTIER EDUCATIONAL FOUNDATION

Employer identification number

77-0525014

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

501(c)(____) (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule** (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule —

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use **exclusively** for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use **exclusively** for religious, charitable, etc. purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an **exclusively** religious, charitable, etc. purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc. contributions of \$5,000 or more during the year.)

► \$ _____

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Part I **Contributors** (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE JAMES IRVINE FOUNDATION 575 MARKET STREET, #3400 SAN FRANCISCO, CA 94105	\$ 75,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)

Name of organization

THE WHITTIER EDUCATIONAL FOUNDATION

Employer identification number

77-0525014

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Name of organization

THE WHITTIER EDUCATIONAL FOUNDATION

Employer identification number

77-0525014

Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.(Complete cols (a) through (e) and the following line entry)

For organizations completing Part III, enter total of exclusively religious, charitable, etc, contributions of \$1,000 or less for the year (Enter this information once — see instructions.)

► \$

N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
N/A			
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

2008

FEDERAL STATEMENTS

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CLIENT WHITTIER

THE WHITTIER EDUCATIONAL FOUNDATION

77-0525014

4/27/10

02 28PM

STATEMENT 1

FORM 990-PF, PART I, LINE 6A

NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	D&D FILE CABNT & SHELVES		
DATE ACQUIRED:	6/23/2005		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	7/01/2008		
TO WHOM SOLD:			
GROSS SALES PRICE:	0.		
COST OR OTHER BASIS:	957.		
BASIS METHOD:	COST		
DEPRECIATION:	414.		
		GAIN (LOSS)	-543.
DESCRIPTION:	HOME DEPOT - WINDOWS		
DATE ACQUIRED:	9/06/2001		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	7/01/2008		
TO WHOM SOLD:			
GROSS SALES PRICE:	0.		
COST OR OTHER BASIS:	600.		
BASIS METHOD:	COST		
DEPRECIATION:	600.		
		GAIN (LOSS)	0.
DESCRIPTION:	STRAUS - CARPETS		
DATE ACQUIRED:	8/30/2002		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	7/01/2008		
TO WHOM SOLD:			
GROSS SALES PRICE:	0.		
COST OR OTHER BASIS:	1,333.		
BASIS METHOD:	COST		
DEPRECIATION:	197.		
		GAIN (LOSS)	-1,136.
DESCRIPTION:	LIGHT FIXTURES		
DATE ACQUIRED:	1/31/2003		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	7/01/2008		
TO WHOM SOLD:			
GROSS SALES PRICE:	0.		
COST OR OTHER BASIS:	1,054.		
BASIS METHOD:	COST		
DEPRECIATION:	141.		
		GAIN (LOSS)	-913.
DESCRIPTION:	SELF CLOSING DOOR MECHAN		
DATE ACQUIRED:	10/23/2003		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	7/01/2008		
TO WHOM SOLD:			
GROSS SALES PRICE:	0.		
COST OR OTHER BASIS:	659.		
BASIS METHOD:	COST		
DEPRECIATION:	75.		
		GAIN (LOSS)	-584.

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STATEMENT 5
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES 07-08	\$ 2,371.			\$ 2,371.
OTHER TAX - STATE	10.			10.
PR TAX OFFICE STAFF	7,361.			7,361.
PR TAX PROGRAM ADMIN	1,299.			1,299.
PR TAX STUDENT PLACEMENT	92.			92.
TOTAL	\$ 11,133.	\$ 0.	\$ 0.	\$ 11,133.

STATEMENT 6
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMIN COSTS ALLOCATED	\$ -29,914.		\$ -29,914.	
AMORTIZATION	45,345.			N/A
BANK CHARGES	661.			\$ 661.
CLASSROOM FACILITIES	81,042.			81,042.
CONTRIBUTIONS	200.			200.
DUES & SUBSCRIPTIONS	290.			290.
INSTRUCTION & CURRICULUM SUP	160,611.			160,611.
INSURANCE D&O & WORK COMP	7,183.			7,183.
JOB TRAINING & PLACEMENT	121,723.			121,723.
LICENSE & PERMITS	25.			25.
MEALS & ENTERTAINMENT	338.			338.
MILEAGE REIMBURSEMENT	92.			92.
MISCELLANEOUS EXPENSES	341.			341.
PAYROLL PROCESSING	6,480.			6,480.
POSTAGE & DELIVERY	1,225.			1,225.
REDUCE DEPREC TO TIE TO BOOKS	-17,786.		-17,786.	
STAFF RECOGNITION EXPENSE	295.			295.
TOTAL	\$ 378,151.	\$ 0.	\$ -47,700.	\$ 380,506.

STATEMENT 7
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS			
INVESTMENTS IN CORPORATE STOCK	COST	\$ 10,211,939.	\$ 4,066,550.
	TOTAL	<u>\$ 10,211,939.</u>	<u>\$ 4,066,550.</u>

2008

FEDERAL STATEMENTS

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CLIENT WHITTIER

THE WHITTIER EDUCATIONAL FOUNDATION

77-0525014

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STATEMENT 8
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 64,974.	\$ 64,876.	\$ 98.	\$ 98.
MACHINERY AND EQUIPMENT	194,813.	190,846.	3,967.	3,967.
IMPROVEMENTS	53,892.	18,379.	35,513.	35,513.
MISCELLANEOUS	28,737.	28,737.	0.	0.
TOTAL	\$ 342,416.	\$ 302,838.	\$ 39,578.	\$ 39,578.

STATEMENT 9
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
NET INTANGIBLE ASSETS	\$ 192,170.	\$ 192,170.
ROUNDING	1.	
TOTAL	\$ 192,171.	\$ 192,170.

STATEMENT 10
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

UNEARNED REVENUE - RHS	\$ 3,189.
ACCRUED PAYROLL	70.
TOTAL	\$ 3,259.

2008

GENERAL INFORMATION

PAGE 1

CLIENT WHITTIER

THE WHITTIER EDUCATIONAL FOUNDATION

77-0525014

4/27/10

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FORMS NEEDED FOR THIS RETURN

FEDERAL: 990-PF, 990-W, SCH B, 2220, 990-T, 4562
 CALIFORNIA: 199, SCH B, 3885, 109, RRF-1

TAX RATES

<u>PRIVATE FOUNDATION</u>	<u>MARGINAL</u>	<u>EFFECTIVE</u>
FEDERAL	1.0 %	1.0 %
<u>UNRELATED BUSINESS</u>	<u>MARGINAL</u>	<u>EFFECTIVE</u>
FEDERAL	0. %	0. %
CALIFORNIA	0. %	0. %

UNDERPAYMENT PENALTY

FEDERAL PRIVATE FOUNDATION 44.

CARRYOVERS TO 2009

NONE

FEDERAL ESTIMATES

FORM 990-PF

	<u>ESTIMATE</u>	<u>OVERPAYMENT</u>	<u>BALANCE</u>
11/16/09	0.	0.	0.
12/15/09	0.	0.	0.
3/15/10	0.	0.	0.
6/15/10	2,540.	0.	2,540.
TOTAL	\$ 2,540.	\$ 0.	\$ 2,540.

FEDERAL WORKSHEETS

THE WHITTIER EDUCATIONAL FOUNDATION

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DEPRECIATION WORKSHEET
FORM 990-PF, PART I
ALLOCATED DEPRECIATION

DESCRIPTION BEST BUY - TOSHIBA LAPTOP	DATE 9/15/03	ACQUIRED	COST 2,073	PRIOR YEAR DEPR	METHOD S/L	RATE	LIFE	CURRENT YEAR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
QUANTUM EXTERNAL TAPE DR	10/01/03	1,119	1,063	S/L		5	5	73	0	0
CDW G - HP 4600 DN PRINT	11/19/03	2,518	2,308	S/L		5	5	56	0	0
DELL - 5 FLAT SCREEN NEC	11/24/03	1,835	1,682	S/L		5	5	210	0	0
DELL - 1 FLAT SCREEN	11/25/03	479	439	S/L		5	5	153	0	0
DELL - 30 DELL 4600S COMP	9/01/03	36,610	35,390	S/L		5	5	40	0	0
COSTCO - LAPTOP	9/11/03	1,081	1,045	S/L		5	5	1,220	0	0
ESSENTIAL - COMPUTER PARTS						36	36	0	0	0
HP LASER JET 4200N PRINT	9/11/03	4,742	4,584	S/L		5	5	158	0	0
IBM -4 LAPTOPS T41	12/12/03	1,163	1,066	S/L		5	5	97	0	0
IBM -4 LAPTOPS T41	1/08/04	6,690	6,021	S/L		5	5	669	0	0
DELL POWER EDGE SERVER										0
CDW-G CISCO SWITCH	5/11/04	3,806	3,172	S/L		5	5	634	0	0
GLOBAL NETOPTEX	6/15/04	746	622	S/L		5	5	124	0	0
IBM - 2 LAPTOPS T42	9/01/04	1,450	1,184	S/L		5	5	266	0	0
DELL - POWER EDGE	10/10/04	3,852	3,082	S/L		5	5	770	0	0
APPLE POWER BOOK	6/13/05	2,491	1,993	S/L		5	5	498	0	0
DELL -LPATOP #DOD4981		4,532	3,626	S/L		5	5	906	0	0
42 DELL PENTIUM&MONITORS	9/10/05	1,667	1,334	S/L		5	5	333	0	0
D&D SECURITY - COMPUTERS	12/18/05	47,703	38,162	S/L		5	5	9,541	0	0
2 DELL SERVERS	1/06/06	5,778	622	S/L		5	5	156	0	0
SERVER COUNSELING WIZ	1/10/06	5,338	3,678	S/L		5	5	1,068	0	0
VIRCO - TABLES, CHAIRS	3/20/07	419	224	S/L		5	5	84	0	0
VIRCO - TABLES, CHAIRS	12/20/01	629	584	S/L		7	7	45	0	0
VIRCO - TABLES, CHAIRS	7/10/02	7,814	6,698	S/L		7	7	1,116	0	0

DEPRECIATION WORKSHEET (CONTINUED)
FORM 990-PF, PART I
ALLOCATED DEPRECIATION

DESCRIPTION	DATE ACQUIRED	COST BASIS	PRIOR YEAR DEPR	METHOD	RATE	LIFE	CURRENT YEAR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
COSTICO - PATIO FURNITURE	7/25/02	1,334	1,143	S/L		7	191	0	0
VIRCO, INC.	8/02/02	1,434	1,229	S/L		7	205	0	0
D&D - TABLES & OTHER FURN	8/04/03	9,476	8,122	S/L		7	1,354	0	0
VIRCO, INC. - 39 CHAIRS	9/03/03	7,735	6,630	S/L		7	1,105	0	0
COSTICO - 36" LATERAL FILE	9/26/03	498	427	S/L		7	71	0	0
D&D - COMPUTER TABLES	10/17/03	9,476	8,122	S/L		7	1,354	0	0
BENCHPRO D&D SEC RES - FURNITURE	1/19/04	2,041	1,749	S/L		7	292	0	0
VIRCO, INC.	1/22/04	1,137	975	S/L		7	162	0	0
COSTICO - REFRIGERATOR	3/01/04	540	463	S/L		7	77	0	0
SEARS - REFRIGERATOR	9/08/04	497	331	S/L		7	71	0	0
IMPROV - DEMOLITION	9/03/02	811	677	S/L		7	116	0	0
IMPROV - INSTALL	9/05/03	4,560	4,446	S/L		40	114	0	0
IMPROV - PAINT	9/12/03	1,477	1,440	S/L		40	37	0	0
IMPROV - SINK	9/24/03	4,500	4,387	S/L		40	113	0	0
IMPROV - WALLS	9/24/03	289	282	S/L		40	7	0	0
IMPROV - ELECTRICAL WORK	10/01/03	7,300	869	S/L		40	183	0	0
OLIVERO PLUMBING	10/02/03	22,560	2,679	S/L		40	564	0	0
STRAUS CARPETS	10/23/03	1,696	196	S/L		40	42	0	0
OLIVERO PLUMBING	10/31/03	3,070	359	S/L		40	77	0	0
STRAUS CARPETS	12/10/03	727	81	S/L		40	18	0	0
DULL WIRES PHONE CONCT	10/31/03	3,866	437	S/L		40	97	0	0
HOME DEP - HONEY SHADES	1/07/04	351	40	S/L		40	9	0	0
OUNTING-WINDOW BLINDS	1/08/04	2,636	1,186	S/L		10	264	0	0
NETWORK TELEPH SYSTEM	3/29/04	860	366	S/L		10	86	0	0
	9/24/02	2,879	2,591	S/L		10	288	0	0

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DEPRECIATION WORKSHEET (CONTINUED)
FORM 990-PF, PART I
ALLOCATED DEPRECIATION

DESCRIPTION	DATE ACQUIRED	COST BASIS	PRIOR YEAR DEPR	METHOD	RATE	LIFE	CURRENT YEAR DEPR	NET INVEST INCOME	ADJUSTED NET INCOME
TELEPHONE HEADSET	12/13/02	629	566	S/L		10	63	0	0
BEST BUY - PROJECTOR	9/15/03	1,394	1,255	S/L		10	139	0	0
DIGITAL TELEPH & 5 SPEAK	10/03/03	2,270	2,043	S/L		10	227	0	0
CDW - PROJECTOR	1/23/04	1,953	1,758	S/L		10	195	0	0
SONY CAMRECODER	4/30/04	1,970	1,773	S/L		10	197	0	0
PROJECTOR - ROLLOUT TRAIN									
INFOCUS 110 PROJECTOR	11/01/04	1,013	912	S/L		10	101	0	0
MACROMEDIA FLASH MX2004	3/28/05	814	266	S/L		10	81	0	0
VERITAS BUSINESS SOFTWARE	4/23/04	27,400	22,833	S/L		5	4,567	0	0
LENOVO R611 T5250 LAPTOP	6/01/04	1,337	1,101	S/L		5	236	0	0
CISCO MODULAR ROUTER	9/20/07	995	149	S/L		5	199	0	0
BEN'S LAPTOP. #L3-A7042	2/20/08	1,152	77	S/L		5	230	0	0
CW PATTENT APPLICATION	2/20/08	1,780	119	S/L		5	356	0	0
PROV/UTIL PATTENT APPLIC	11/17/04	4,973	1,172	S/L		15	332	0	0
SOFTWARE COSTS	1/06/05	3,149	749	S/L		15	210	0	0
CW DEVELOPMENT COSTS	6/30/07	178,022	35,604	S/L		5	35,604	0	0
CW DEVELOPMENT	12/31/07	16,472	3,294	S/L		5	3,294	0	0
	6/30/08	29,525		S/L		5	5,905	0	0

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FORM 990/990-PF

COMPUTER EQUIPMENT

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST / BASIS	BUS PCT	CIR 179	SPECIAL DEF.	PRIOR 179/ BONUS/ SP DEFER.	PRIOR DEC BAL /BASIS SP DEFER.	DEPR. REDUCT.	PRIOR DEPR. BASIS	METHOD	LIFE	RATE	CURRENT DEER.
<hr/>															
1	DELL - BLK WATCH DLG	1/02/01		2,118				2,118				S/L	5	0	
2	DELL - POWER EDGE	1/05/01		6,724				6,724				S/L	5	0	
3	DELL INSTALL - RACK, RTRS	1/08/01		3,241				3,241				S/L	5	0	
4	DELL - LASER JET 4050TN	1/23/01		1,514				1,514				S/L	5	0	
5	NCAL - ZIP DRIVE	9/01/01		1,470				1,470				S/L	5	0	
6	TOSHIBA - 2 LAPTOPS	10/10/01		2,618				2,618				S/L	5	0	
7	DELL POWER EDGE 2400	12/31/01		5,731				5,731				S/L	5	0	
8	OFFICE DEPOT	9/21/02		541				541				S/L	5	0	
9	IBM PERSONAL SYSTEMS	9/30/02		2,923				2,923				S/L	5	0	
10	DELL - POWER EDGE 350	4/13/03		1,348				1,348				S/L	5	0	
11	DELL - POWER EDGE 2650	4/14/03		3,676				3,676				S/L	5	0	
12	DELL - 4 POWER EDGE 600SC	4/18/03		2,996				2,996				S/L	5	0	
13	IBM - PERSONAL SYSTEMS	5/08/03		1,041				1,041				S/L	5	0	
14	DELL - POWER EDGE 2650	7/15/03		10,505				10,505				S/L	5	0	
15	BEST BUY - TOSHIBA LAPTOP	9/15/03		2,073				2,073				S/L	5	73	
16	QUANTUM EXTERNAL TAPE DR	10/01/03		1,119				1,119				S/L	5	56	
17	CDW G - HP 4600 DIN PRINT	11/19/03		2,518				2,518				S/L	5	210	
18	DELL - 5 FLAT SCREEN NEC	11/24/03		1,835				1,835				S/L	5	153	
19	DELL - 1 FLAT SCREEN	11/25/03		479				479				S/L	5	40	
20	DELL - 2400 SERVER	6/24/03		426				426				S/L	5	0	
21	DELL - 30 DELL 4600S COMP	9/01/03		36,610				36,610				S/L	5	1,220	
22	COSTCO - LAPTOP	9/11/03		1,081				1,081				S/L	5	36	
23	ESSENTIAL - COMPUTER PARTS	9/11/03		4,742				4,584				S/L	5	158	

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NO	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST / BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR.	PRIOR BONUS/ SP. DEPR.	DEC BAL BASIS	SALVAG REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
24	HP LASER JET 4200N PRINT	12/12/03		1,163								1,163	1,066	S/L	5	97
25	IBM - 4 LAPTOPS T41	1/08/04		6,650								6,650	6,021	S/L	5	669
26	DELL POWER EDGE SERVER	5/07/04		3,806								3,806	3,172	S/L	5	634
27	CDW-G CISCO SWITCH	5/11/04		746								746	622	S/L	5	124
28	GLOBAL NETOPTEX	6/15/04		1,450								1,450	1,184	S/L	5	266
29	IBM - 2 LAPTOPS T42	9/01/04		3,852								3,852	3,082	S/L	5	770
30	DELL - POWER EDGE	10/10/04		2,491								2,491	1,993	S/L	5	498
31	APPLE POWER BOOK	6/13/05		4,532								4,532	3,626	S/L	5	906
32	DELL - LPATOP #DOD4981	9/10/05		1,667								1,667	1,334	S/L	5	333
33	42 DELL PENNIMS&MONITORS	12/18/05		47,703								47,703	38,182	S/L	5	9,541
34	D&D SECURITY - COMPUTERS	1/06/06		778								778	622	S/L	5	156
35	2 DELL SERVERS	1/10/06		5,338								5,338	3,678	S/L	5	1,068
36	SERVER COUNSELING W/Z	3/20/07		419								419	224	S/L	5	84
85	LENOVO R611 T5250 LAPTOP	9/20/07		995								995	149	S/L	5	199
86	CISCO MODULAR ROUTER	2/20/08		1,152								1,152	77	S/L	5	230
87	BEN'S LAPTOP #13-A7042	2/20/08		1,780								1,780	119	S/L	5	356
	TOTAL COMPUTER EQUIPMENT			181,891		0	0	0	0	0	181,891	160,514				17,877
	FURNITURE AND FIXTURES															
37	VIRCO - TABLES, CHAIRS	1/02/01		2,540								2,540	2,540	S/L	7	0
38	VIRCO - TABLES, CHAIRS	1/23/01		12,860								12,860	12,850	S/L	7	0
39	JUST ERGONOMICS	1/23/01		4,085								4,085	4,085	S/L	7	0
40	GEN AP - REFRIGERATOR	2/16/01		642								642	642	S/L	7	0
41	JUST ERGONOMICS	2/16/01		900								900	900	S/L	7	0
42	VIRCO - TABLES, CHAIRS	12/20/01		629								629	584	S/L	7	45
43	VIRCO - TABLES, CHAIRS	7/10/02		7,814								7,814	6,698	S/L	7	1,116

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST / BASIS	CUR 1/9	SPECIAL DEPR	PRIOR 179/ BONUS/ SP. DEPR	DEFC BAL	SALVAG BASIS	DEPR REDUC	PRIOR DEPR BASIS	METHOD	LIFE	RATE	CURRENT DEPR
44	COSTCO - PATIO FURNIT	7/25/02		1,334							1,334	S/L	7		191
45	VRCO, INC	8/02/02		1,434							1,434	S/L	7		205
46	D&D - TABLES & OTHER FURN	8/04/03		9,476							9,476	S/L	7		1,354
47	VRCO, INC - 39 CHAIRS	9/03/03		7,735							7,735	S/L	7		1,105
48	COSTCO - 36" LATERAL FILE	9/26/03		498							498	427	S/L	7	71
49	D&D - COMPUTER TABLES	10/17/03		9,476							9,476	S/L	7		1,354
50	BENCHPRO	1/19/04		2,041							2,041	1,749	S/L	7	292
51	D&D SEC RES - FURNITURE	1/22/04		1,137							1,137	975	S/L	7	162
52	VRCO, INC	3/01/04		540							540	463	S/L	7	77
53	COSTCO - 4 DR FILE CABINT	3/15/04		525							525	540	S/L	7	0
54	COSTCO - REFRIGERATOR	9/08/04		497							497	331	S/L	7	71
55	D&D FILE CABINT & SHELVES	6/23/05	7/01/08	957							957	414	S/L	7	0
56	SEARS - REFRIGERATOR	9/03/02		811							811	677	S/L	7	116
TOTAL FURNITURE AND FIXTURE															
	IMPROVEMENTS			65,931	0	0	0	0	0	65,931	59,131				6,159
57	HOME DEPOT - WINDOWS	9/06/01	7/01/08	600							600	600	S/L	3	0
58	STRAUS - CARPETS	8/30/02	7/01/08	1,333							1,333	197	S/L	40	0
59	LIGHT FIXTURES	1/31/03	7/01/08	1,054							1,054	141	S/L	40	0
60	IMPROV - DEMOLITION	9/05/03		4,560							4,560	4,446	S/L	40	114
61	IMPROV - INSTALL	9/12/03		1,477							1,477	1,440	S/L	40	37
62	IMPROV - PAINT	9/24/03		4,500							4,500	4,387	S/L	40	113
63	IMPROV - SINK	9/24/03		289							289	282	S/L	40	7
64	IMPROV - WALLS	10/01/03		7,300							7,300	869	S/L	40	183
65	IMPROV - ELECTRICAL WORK	10/02/03		22,560							22,560	2,679	S/L	40	564
66	OLIVERO PLUMBING	10/23/03		1,696							1,696	196	S/L	40	42

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST / BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR.	PRIOR 179/ BONUS/ DEPR.	DEC BAL SP. DEPR.	SALVAG BASIS	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
67	SELF CLOSING DOOR MECHAN	10/23/03	7/01/08	659						659	75	S/L	40		0	
68	STRAUS CARPETS	10/31/03		3,070						3,070	359	S/L	40		77	
69	OLIVERO PLUMBING	12/10/03		727						727	81	S/L	40		18	
70	STRAUS CARPETS	10/31/03		3,866						3,866	437	S/L	40		97	
71	DULL WIRES PHONE CONCT	1/07/04		351						351	40	S/L	40		9	
72	HOME DEP - HONEY SHADES	1/08/04		2,636						2,636	1,186	S/L	10		264	
73	MOUNTING-WINDOW BLINDS	3/29/04		860						860	366	S/L	10		86	
TOTAL IMPROVEMENTS		57,538		0	0	0	0	0	0	57,538	17,781				1,611	
MACHINERY AND EQUIPMENT																
74	NETWORK TELEPH SYSTEM	9/24/02		2,879						2,879	2,591	S/L	10		288	
75	TELEPHONE HEADSET	12/13/02		629						629	566	S/L	10		63	
76	BEST BUY - PROJECTOR	9/15/03		1,394						1,394	1,255	S/L	10		139	
77	DIGITAL TELEPH & 5 SPEAK	10/03/03		2,270						2,270	2,043	S/L	10		227	
78	CDW - PROJECTOR	1/23/04		1,953						1,953	1,758	S/L	10		195	
79	SONY CAMRECODER	4/30/04		1,970						1,970	1,773	S/L	10		197	
80	PROJECTOR - ROLLOUT TRAIN	11/01/04		1,013						1,013	912	S/L	10		101	
81	INFOCUS 110 PROJECTOR	3/28/05		814						814	266	S/L	10		81	
TOTAL MACHINERY AND EQUIPME		12,922		0	0	0	0	0	0	12,922	11,164				1,291	
PATENTS																
88	CW PATENT APPLICATION	11/17/04		4,973						4,973	1,172	S/L	15		332	
89	PRO/UTIL PATENT APPLIC	1/06/05		3,149						3,149	749	S/L	15		210	
90	SOFTWARE COSTS	6/30/07		178,022						178,022	35,604	S/L	5		35,604	
91	CW DEVELOPMENT COSTS	12/31/07		16,472						16,472	3,294	S/L	5		3,294	

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST / BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR.	PRIOR BONUS/ SP. DEPR.	DEC. BAL.	SALVAG BASIS /DEPR.	DEPR. REDUC.	PRIOR DEPR. BASIS	S/L	5	CURRENT DEPR.
92	CW DEVELOPMENT	6/30/08		29,525						29,525					5,905
93	CW ENHANCEMENT COSTS	6/30/09		46,193						46,193					0
	TOTAL PATENTS			278,334		0	0	0	0	278,334		40,819			45,345
	SOFTWARE														
82	MACROMEDIA FLASH MX2004	4/23/04		27,400						27,400		22,833		S/L	5
83	VERITAS BUSINESS SOFTWARE	6/01/04		1,337						1,337		1,101		S/L	5
84	QB - PREMIER 2007	1/17/07	7/01/08	357						357		110		S/L	5
	TOTAL SOFTWARE			29,094		0	0	0	0	29,094		24,044			4,803
	TOTAL DEPRECIATION			625,710		0	0	0	0	625,710		313,453			77,086
	GRAND TOTAL DEPRECIATION			625,710		0	0	0	0	625,710		313,453			77,086
	DEPRECIATION ASSETS SOLD			4,960		0	0	0	0	0	0	4,960		1,537	0
	DEPR REMAINING ASSETS			620,750		0	0	0	0	0	0	620,750		311,916	77,086

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box.

Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II | Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type of print	Business Organization	Employer identification number
THE WHITTIER EDUCATIONAL FOUNDATION		77-0525014
Address of business or place of business (if different from above)		
GLEICHER, TILLEY & LEOKARD 95-3521941 10000 Wilshire Boulevard, Suite 1000 STUDIO CITY, CA 91607		

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1061-A	<input type="checkbox"/> Form 6232
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990 (section 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8670
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of **RONALD J. WHITTIER**
Telephone No **(510) 528-7088** FAX No. **_____**
- The organization does not have an office or place of business in the United States. Check this box if this is for a Group Return. Enter the organization's four digit Group Enrollment Number (GEN) **_____**
- The organization does not have an office or place of business in the United States. Check this box if this is for the group. Check this box if **_____** is part of the group. Check this box if **_____** and attach a copy in the names and EINs of all other groups. The extension is for **_____**

- Request an additional 3-month extension of time until **5/15/09**
- For calendar year **2008** or other tax year beginning **7/01/08** and ending **6/30/09**
- If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period
- State in detail why you need the extension **ORGANIZATION NEEDS ADDITIONAL TIME TO ACCUMULATE DATA TO FILE A COMPLETE AND ACCURATE RETURN.**

8a. If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. **8a:\$ 0**

b. If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made (include any prior year overpayment allowed as a credit and any amount paid previously). **8b:\$ 1,200**

c. Balance Due. Subtract line 8a from line 8b. Include your payment with this form, or, if required, deposit with EFTPS (Electronic Federal Tax Payment System). See instructions. **8c:\$ 0**

Signature and Verification

Signature of authorized officer or person in charge, or, if a corporation, name of person who signed the original application for this extension. Print or type. Add "Form 8868" to the signature if necessary. "Name" is the name of the individual who signed the original application for this extension. Add "Form 8868" to the signature if necessary.

Date **1/21/10** Date **1/21/10** **Chairman CPA**

BAA

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Form 8868 (Rev. 1-2008)