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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2008**Open to Public Inspection****A For the 2008 calendar year, or tax year beginning July 1, 2008, and ending June 30, 20 09**

- B** Check if applicable:
- ☒ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization **Fresno Area Workforce Investment Corporation**

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

2125 Kern Street

Room/suite

208

City or town, state or country, and ZIP + 4

Fresno, CA 93721-2648**D Employer identification number****77 0002095****E Telephone number****(559) 266-3742****G Gross receipts \$ 17,696,530.00****F Name and address of principal officer** **Blake Konczal, "same as above"****H(a) Is this a group return for affiliates?** ☐ Yes ☒ No**H(b) Are all affiliates included?** ☐ Yes ☒ No

If "No," attach a list (see instructions)

H(c) Group exemption number ▶**I Tax-exempt status** ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527**J Website:** ▶ **www.workforce-connection.com****K Type of organization** ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L Year of formation** **1983****M State of legal domicile** **CA****Part I Summary**

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>To oversee the optimal administration of Workforce Investment Act funds in Fresno County. We hope to foster the economic vitality of the Fresno Region in serving both the business community and the individual job seeker with the provision of human capital development services.</u>	
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets.	
	3 Number of voting members of the governing body (Part VI, line 1a)	3 13
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4 13
	5 Total number of employees (Part V, line 2a)	5 30
	6 Total number of volunteers (estimate if necessary)	6 13
	7a Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a 0
b Net unrelated business taxable income from Form 990-T, line 34.	7b 0	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year 17,003,639.00 Current Year 17,188,896.00
	9 Program service revenue (Part VIII, line 2g)	475,907.00 506,832.00
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,350.00 802.00
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	14,982.00 .00
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	17,495,878.00 17,696,530.00
	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	12,496,784.00 11,788,638.00
Expenses	14 Benefits paid to or for members (Part IX, column (A), line 4)	.00 .00
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	2,287,940.00 2,449,515.00
	16a Professional fundraising fees (Part IX, column (A), line 11e)	.00 .00
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 3,200	2,781,067.00 3,443,386.00
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	17,565,791.00 17,681,539.00
	18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	(69,913.00) 14,991.00
19 Revenue less expenses. Subtract line 18 from line 12	1,900,481.00 2,257,940.00	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	1,664,685.00 2,183,585.00
	21 Total liabilities (Part X, line 26)	235,796.00 74,355.00
	22 Net assets or fund balances. Subtract line 21 from line 20	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here ▶ Tom Richards **Signature of officer** **11/2/4/09** **Date**

Type or print name and title **Tom Richards, Board Chair**

Paid Preparer's Use Only

Preparer's signature ▶ **Date** **Check if self-employed** ☐ **Preparer's identifying number (see instructions)**

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ **EIN** ▶ **Phone no** ▶ ()

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form **990** (2008)

SCANNED JAN 06 2010

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Part III Statement of Program Service Accomplishments (see instructions)

- 1 Briefly describe the organization's mission:
To oversee the optimal administration of Workforce Investment Act funds in Fresno County. We hope to foster the economic vitality of the Fresno Region in serving both the business community and the individual job seeker with the provision of human capital development services.
-
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O
- 4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: _____) (Expenses \$ **6,145,918.00** including grants of \$ **5,214,536.00**) (Revenue \$ **227.00**)

WIA Title I Youth Formula Grant.

Participant Served = 3,109

Provided youth effective and comprehensive activities to assist them in achieving academic and employment success.

4b (Code: _____) (Expenses \$ **4,645,759.00** including grants of \$ **3,131,206.00**) (Revenue \$ **195.00**)

WIA Title I Adult Formula Grant

Participant Served = 1,187

Provided employment and training activities to eligible adults.

4c (Code: _____) (Expenses \$ **4,456,082.00** including grants of \$ **2,725,707.00**) (Revenue \$ **416,896.00**)

WIA Title I Dislocated Workers Formula Grant

Participant Served = 982

Provided employment and training activities to eligible dislocated workers.

4d Other program services. (Describe in Schedule O.)
 (Expenses \$ **1,259,575.00** including grants of \$ **717,189.00**) (Revenue \$ **90,316.00**)

4e Total program service expenses ► \$ **16,507,334.00** (Must equal Part IX, Line 25, column (B).)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	☒	☐
2 Is the organization required to complete Schedule B, Schedule of Contributors?	☐	☒
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	☐	☒
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	☐	☒
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	☐	☒
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	☐	☒
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	☐	☒
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	☐	☒
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	☐	☒
10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	☐	☒
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	☒	☐
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	☒	☐
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	☐	☒
14a Did the organization maintain an office, employees, or agents outside of the U.S.?	☐	☒
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	☐	☒
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	☐	☒
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	☐	☒
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	☐	☒
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	☐	☒
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	☐	☒
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H	☐	☒
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	☒	☐
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	☒	☐
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	☒	☐
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25.	☐	☒
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	☐	☒
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	☐	☒
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	☐	☒
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	☐	☒
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	☐	☒
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	☒	☐
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	☐	☒

Part IV Checklist of Required Schedules (continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a	✓
b Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b	✓
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c ✓	
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	✓
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	✓
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	✓
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34 ✓	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35	✓
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	✓
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	✓

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	1a	22
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	✓
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	30
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	2b	✓
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	✓
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	✓
b	If "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	✓
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	✓
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c	
6a	Did the organization solicit any contributions that were not tax deductible?	6a	✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	7a	✓
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	✓
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	✓
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	✓
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

	Yes	No
For each "Yes" response to lines 2–7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.		
1a Enter the number of voting members of the governing body	1a	13
b Enter the number of voting members that are independent	1b	13
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	✓
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	✓
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	✓
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	✓
6 Does the organization have members or stockholders?	6	✓
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	✓
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	✓
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	✓
b Each committee with authority to act on behalf of the governing body?	8b	✓
9a Does the organization have local chapters, branches, or affiliates?	9a	✓
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b	
10 Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	✓
11 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11	✓

Section B. Policies

	Yes	No
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	✓
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	✓
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	✓
13 Does the organization have a written whistleblower policy?	13	✓
14 Does the organization have a written document retention and destruction policy?	14	✓
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a The organization's CEO, Executive Director, or top management official?	15a	✓
b Other officers or key employees of the organization?	15b	✓
Describe the process in Schedule O. (see instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	✓
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► **CALIFORNIA**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☒ Own website ☐ Another's website ☐ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► **PATRICIA LOUDEN - 2125 Kern St., Suite 208, Fresno, CA 93721-2648 (559) 490-7102**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any officer, director, trustee, or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Susan Anderson Board Director	0.1	✓						.00	.00	.00
Tom Crow Board Director	0.2	✓						.00	.00	.00
Mike Dozier Board Director	0.3	✓						.00	.00	.00
Larry Fortune Board Secretary/Treasurer	0.3	✓						.00	.00	.00
Kirk Hunter Board Director	0.1	✓						.00	.00	.00
John Hutson Board Director	0.1	✓						.00	.00	.00
Samuel Lucido Board Director	0.3	✓						.00	.00	.00
Kurt Madden Board Director	0.1	✓						.00	.00	.00
Tom Richards Board Chairperson	0.1	✓						.00	.00	.00
Ward Scheitrum Board Director	0.2	✓						.00	.00	.00
Cynthia Sterling Board Director	0.1	✓						.00	.00	.00
Blong Xiong Board Director	0.1	✓						.00	.00	.00
Bob Waterston Board Director	0.1	✓						.00	.00	.00
Blake Konczal Chief Executive Officer	40					✓		142,562.00	.00	26,585.00
Pamela Lassetter Deputy Director	40					✓		112,959.00	.00	29,280.00

Part VII	Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees <i>(continued)</i>
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[illegible]

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ► 2

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		✓
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual.</i>	✓	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		✓

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation
California Municipal Technologies, Inc.	Data Processing and IT	447,084.00
2232 Dawson Cove Lane, Suite 550, Clovis, CA 93611	support services	-
SER Jobs for Progress	Child Care Services	123,888.00
407 S. Clovis Ave., Suite 109, Fresno, CA 93727		-

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization ► 2

Part VIII Statement of Revenue				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	1a	.00			
	b	Membership dues	1b	.00			
	c	Fundraising events	1c	.00			
	d	Related organizations	1d	.00			
	e	Government grants (contributions)	1e	17,079,459.00			
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	109,437.00			
	g	Noncash contributions included in lines 1a-1f: \$		.00			
	h	Total. Add lines 1a-1f		17,188,896.00			
Program Service Revenue			Business Code				
	2a			.00	.00	.00	.00
	b			.00	.00	.00	.00
	c			.00	.00	.00	.00
	d			.00	.00	.00	.00
	e			.00	.00	.00	.00
	f	All other program service revenue		.00	.00	.00	.00
	g	Total. Add lines 2a-2f		.00			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		802.00	802.00	.00	.00
	4	Income from investment of tax-exempt bond proceeds		.00	.00	.00	.00
	5	Royalties		.00	.00	.00	.00
			(i) Real	(ii) Personal			
	6a	Gross Rents	.00	.00			
	b	Less: rental expenses	.00	.00			
	c	Rental income or (loss)	.00	.00			
	d	Net rental income or (loss)		.00	.00	.00	.00
			(i) Securities	(ii) Other			
	7a	Gross amount from sales of assets other than inventory	.00	.00			
	b	Less: cost or other basis and sales expenses	.00	.00			
	c	Gain or (loss)	.00	.00			
	d	Net gain or (loss)		.00	.00	.00	.00
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	a	.00			
	b	Less: direct expenses	b	.00			
	c	Net income or (loss) from fundraising events		.00	.00	.00	.00
	9a	Gross income from gaming activities. See Part IV, line 19	a	.00			
	b	Less: direct expenses	b	.00			
	c	Net income or (loss) from gaming activities		.00	.00	.00	.00
	10a	Gross sales of inventory, less returns and allowances	a	.00			
b	Less: cost of goods sold	b	.00				
c	Net income or (loss) from sales of inventory		.00	.00	.00	.00	
Miscellaneous Revenue		Business Code					
11a	Facilities costs in One Stops	900099	416,724.00	416,724.00	.00	.00	
b	Data Processing for employer	51820	89,255.00	89,255.00	.00	.00	
c	Sale of used furniture	900099	853.00	853.00	.00	.00	
d	All other revenue	-	.00	.00	.00	.00	
e	Total. Add lines 11a-11d		506,832.00				
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		17,696,530.00	507,634.00	.00	.00	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	10,520,972.00	10,520,972.00		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	1,267,666.00	1,267,666.00		
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	.00	.00		
4	Benefits paid to or for members	.00	.00		
5	Compensation of current officers, directors, trustees, and key employees	.00	.00	.00	.00
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	.00	.00	.00	.00
7	Other salaries and wages	1,700,674.00	1,172,250.00	518,489.00	9,935.00
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	115,395.00	78,814.00	35,886.00	695.00
9	Other employee benefits	478,812.00	299,351.00	177,279.00	2,182.00
10	Payroll taxes	154,634.00	106,023.00	47,718.00	893.00
11	Fees for services (non-employees)				
a	Management	21,262.00	.00	21,262.00	.00
b	Legal	66,050.00	.00	66,050.00	.00
c	Accounting	27,500.00	.00	27,500.00	.00
d	Lobbying	.00	.00	.00	.00
e	Professional fundraising services See Part IV, line 17	.00			.00
f	Investment management fees	3,975.00	.00	3,975.00	.00
g	Other	584,389.00	557,229.00	26,336.00	824.00
12	Advertising and promotion	26,394.00	26,394.00	.00	.00
13	Office expenses	275,509.00	244,709.00	29,402.00	1,398.00
14	Information technology	444,520.00	414,394.00	29,797.00	329.00
15	Royalties	.00	.00	.00	.00
16	Occupancy	1,700,408.00	1,584,941.00	113,429.00	2,038.00
17	Travel	31,456.00	27,135.00	4,321.00	.00
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	.00	.00	.00	.00
19	Conferences, conventions, and meetings	8,114.00	6,878.00	1,236.00	.00
20	Interest	.00	.00	.00	.00
21	Payments to affiliates	.00	.00	.00	.00
22	Depreciation, depletion, and amortization	.00	.00	.00	.00
23	Insurance	58,240.00	33,631.00	24,541.00	68.00
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a	Property Purchases, Furniture, Equipment	71,148.00	63,194.00	7,954.00	.00
b	Membership	53,546.00	46,368.00	7,178.00	.00
c	Miscellaneous Fees, Other	43,484.00	33,509.00	9,975.00	.00
d	Equipment Maintenance	26,543.00	23,254.00	3,076.00	213.00
e	Refreshment for in-house meetings	848.00	622.00	226.00	.00
f	All other expenses	.00	.00	.00	.00
25	Total functional expenses. Add lines 1 through 24f	17,681,539.00	16,507,334.00	1,155,630.00	18,575.00
26	Joint Costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	300.00	1	300.00
	2 Savings and temporary cash investments	100,867.00	2	137,824.00
	3 Pledges and grants receivable, net	1,512,909.00	3	1,785,210.00
	4 Accounts receivable, net	2,870.00	4	4,718.00
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L	738.00	5	26.00
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L	.00	6	.00
	7 Notes and loans receivable, net	.00	7	.00
	8 Inventories for sale or use	.00	8	.00
	9 Prepaid expenses and deferred charges	95,645.00	9	158,206.00
	10a Land, buildings, and equipment: cost basis 10a	.00		
	b Less: accumulated depreciation. Complete Part VI of Schedule D 10b	.00	10c	.00
	11 Investments—publicly traded securities	.00	11	.00
	12 Investments—other securities. See Part IV, line 11	.00	12	.00
	13 Investments—program-related. See Part IV, line 11	.00	13	.00
	14 Intangible assets	.00	14	.00
	15 Other assets. See Part IV, line 11	187,152.00	15	171,656.00
16 Total assets. Add lines 1 through 15 (must equal line 34)	1,900,481.00	16	2,257,940.00	
Liabilities	17 Accounts payable and accrued expenses	1,664,685.00	17	2,165,900.00
	18 Grants payable	.00	18	.00
	19 Deferred revenue	.00	19	.00
	20 Tax-exempt bond liabilities	.00	20	.00
	21 Escrow account liability. Complete Part IV of Schedule D	.00	21	.00
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L	.00	22	.00
	23 Secured mortgages and notes payable to unrelated third parties	.00	23	.00
	24 Unsecured notes and loans payable	.00	24	.00
	25 Other liabilities. Complete Part X of Schedule D	.00	25	17,685.00
	26 Total liabilities. Add lines 17 through 25	1,664,685.00	26	2,183,585.00
	Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.		
27 Unrestricted net assets		139,204.00	27	74,355.00
28 Temporarily restricted net assets		96,592.00	28	.00
29 Permanently restricted net assets		.00	29	.00
Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.				
30 Capital stock or trust principal, or current funds		.00	30	.00
31 Paid-in or capital surplus, or land, building, or equipment fund		.00	31	.00
32 Retained earnings, endowment, accumulated income, or other funds		.00	32	.00
33 Total net assets or fund balances		235,796.00	33	74,355.00
34 Total liabilities and net assets/fund balances		1,900,481.00	34	2,257,940.00

Part XI Financial Statements and Reporting

- 1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- b Were the organization's financial statements audited by an independent accountant?
- c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If "Yes," did the organization undergo the required audit or audits?

	Yes	No
2a	✓	
2b	✓	
2c	✓	
3a	✓	
3b	✓	

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization

FRESNO AREA WORKFORCE INVESTMENT CORPORATION

Employer identification number

77 : 0002095

Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is: (Please check only **one** organization.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**. (Attach Schedule H.)
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**. (see instructions)
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box: ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the organizations the organization supports.

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	25,493,858.0	23,494,405.0	20,049,689.0	17,003,639.0	17,188,896.0	103,230,487.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	.00	.00	.00	.00	.00	.00
3 The value of services or facilities furnished by a governmental unit to the organization without charge	.00	.00	.00	.00	.00	.00
4 Total. Add lines 1-3	25,493,858.0	23,494,405.0	20,049,689.0	17,003,639.0	17,188,896.0	103,230,487.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						.00
6 Public support. Subtract line 5 from line 4.						103,230,487.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	25,493,858.0	23,494,405.0	20,049,689.0	17,003,639.0	17,188,896.0	103,230,487.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	.00	1,373.00	1,346.00	1,350.00	802.00	4,871.00
9 Net income from unrelated business activities, whether or not the business is regularly carried on	.00	.00	.00	.00	.00	.00
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	.00	.00	.00	.00	.00	.00
11 Total support. Add lines 7 through 10						103,235,358.
12 Gross receipts from related activities, etc. (see instructions)					12	2,873,835.00
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	99.99 %
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	99.99 %
16a 33⅓% support test—2008. If the organization did not check the box on line 13, and line 14 is 33⅓% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒		
b 33⅓% support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33⅓% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10%-facts-and-circumstances test—2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%

- 19a 33⅓% support tests—2008.** If the organization did not check the box on line 14, and line 15 is more than 33⅓%, and line 17 is not more than 33⅓%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- b 33⅓% support tests—2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33⅓%, and line 18 is not more than 33⅓%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

[illegible]

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

FRESNO AREA WORKFORCE INVESTMENT CORPORATION

Employer identification number

77 : 0002095

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of certified historic structure
☐ Preservation of open space	

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$
(ii) Assets included in Form 990, Part X	▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items.

a Revenues included in Form 990, Part VIII, line 1	▶ \$
b Assets included in Form 990, Part X	▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a ☐ Public exhibition
- b ☐ Scholarly research
- c ☐ Preservation for future generations
- d ☐ Loan or exchange programs
- e ☐ Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV **Trust, Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

- b** If “Yes,” explain the arrangement in Part XIV and complete the following table

c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

- 2a** Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No
- b** If "Yes," explain the arrangement in Part XIV

Part V **Endowment Funds.** Complete if organization answered "Yes" to Form 990, Part IV, line 10.

		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a	Beginning of year balance					
b	Contributions					
c	Investment earnings or losses					
d	Grants or scholarships					
e	Other expenditures for facilities and programs					
f	Administrative expenses					
g	End of year balance					

- 2** Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ▶%
- b Permanent endowment ▶%
- c Term endowment ▶%

- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations	3a(i)		
(ii) related organizations	3a(ii)		
If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

- b** If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

- 4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a–1e. (Column (d) should equal Form 990, Part X, column (B), line 10(c)) ►

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
Total. (Column (b) should equal Form 990, Part X, col. (B) line 12.) ►		

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
.....		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
Total. (Column (b) should equal Form 990, Part X, col. (B) line 13.) ►		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Receivables from partners for cost sharing expenses at various One Stop sites	72,498.00
Receivables from service providers and vendors for final expense adjustments	29,290.00
Receivables from service providers for advances not liquidated at the end of fiscal year	25,489.00
Deposits for office lease and premium for Worker's Compensation insurance	44,379.00
.....	
.....	
.....	
.....	
.....	
Total. (Column (b) should equal Form 990, Part X, col. (B) line 15.) ►	171,656.00

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Amount
Federal income taxes	15,446.00
State income tax	2,239.00
.....	
.....	
.....	
.....	
.....	
.....	
.....	
Total. (Column (b) should equal Form 990, Part X, col. (B) line 25.) ►	17,685.00

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	17,696,530.00
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	17,681,539.00
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	14,991.00
4	Net unrealized gains (losses) on investments	4	.00
5	Donated services and use of facilities	5	.00
6	Investment expenses	6	.00
7	Prior period adjustments	7	7,947.00
8	Other (Describe in Part XIV)	8	.00
9	Total adjustments (net). Add lines 4–8	9	7,947.00
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	22,938.00

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	17,704,477.00
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	.00
b	Donated services and use of facilities	2b	.00
c	Recoveries of prior year grants	2c	7,947.00
d	Other (Describe in Part XIV)	2d	.00
e	Add lines 2a through 2d	2e	7,947.00
3	Subtract line 2e from line 1	3	17,696,530.00
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	.00
b	Other (Describe in Part XIV)	4b	.00
c	Add lines 4a and 4b	4c	.00
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	17,696,530.00

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	17,681,539.00
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	.00
b	Prior year adjustments	2b	.00
c	Losses reported on Form 990, Part IX, line 25	2c	.00
d	Other (Describe in Part XIV)	2d	.00
e	Add lines 2a through 2d	2e	.00
3	Subtract line 2e from line 1	3	17,681,539.00
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	.00
b	Other (Describe in Part XIV)	4b	.00
c	Add lines 4a and 4b	4c	.00
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	17,681,539.00

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

Part X Income Taxes:

"The Fresno Area Workforce Investment Corporation is a nonprofit organization under Section 501(c)(3) of the Internal Revenue Code and Section 23701(d) of the California Franchise Tax Code. Accordingly, no provisions for income taxes or related credits are included in the accompanying consolidated financial statements."

Part XIV Supplemental Information *(continued)*

Area for supplemental information with horizontal dashed lines.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the U.S.**

▶ Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

Fresno Area Workforce Investment Corporation

Employer identification number

77 : 0002095

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Arbor E & T LLC, 901 S. Mopac Expressway, Building #450 Austin, TX	46-0508470		1,338,817.00	.00			Mentoring, tutoring, skills training, -----
AFL-CIO				.00			Employment and training services to qualified adults, -----
Fresno-Madera-Tulare-Kings Counties Central Labor Council, 3485 W Shaw Suite 101 Fresno, CA 93714	94-0489880	501(c)(7)	2,407,248.00	.00			Entrepreneurial training program to Intensive workshop and technical -----
Central Valley Business Incubator Inc, 1630 E Shaw Suite 163 Fresno, CA 93710	77-0449599	501(c)(3)	291,305.00	.00			Career exploration-Support for FCWIB for outreach and-----
CSJF Foundation Water Cluster, 4910 N Chesnut Fresno, CA 93726	94-6003272	115/170(c)(1)	130,910.00	.00			
City of Clovis, 1033 Fifth Ave Clovis, CA 93721	94-6000311	City of Clovis	360,647.00	.00			
Economic Development Corporation, 906 N Street Suite 120 Fresno, CA 93721	94-2816185	501(c)(6)	30,000.00	.00			
2 Enter total number of section 501(c)(3) and government organizations				.00			5
3 Enter total number of other organizations							1

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50055P

Schedule I (Form 990) 2008

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
Youth incentives for youth to attain training goals	793	103,665.00	0		
Individual Training Contracts-acquired educational skills for gainful employment.	262	834,593.00	0		
On the Job Training Contracts-provided occupational skills training while earning a sustainable income.	-	.00	0		
Books, supplies in support of skills training	3	5,373.00	0		
	-	.00	0		
	-	.00	0		
	130	20,225.00	0		
Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.					

Part I. 2- The service providers submit financial reports to the organization on a monthly basis. The fiscal department reconciles the cumulative expenditures with the respective service provider's budget before reimbursement is made to them to ensure that no overpayment takes place. FAWIC conducts a Financial Monitoring Review (FMR) at least once a year on all service provider's contracts except those operating under the high risk contract provisions, which will be monitored on a quarterly basis. The monitoring follows a defined scope and program which FAWIC has developed for each service provider's monitoring. Whenever FAWIC discovers any irregularities, these are resolved as soon as possible and not left for the more formalized audit. After the financial monitoring is completed, the auditor discusses the findings with the service provider's director and financial officer.

Part II:

1h) Arbor (continued): instruction in employability skills, and other supportive services to older out-school youth.

AFL-CIO (continued): dislocated workers, recently separated veterans, and employees and businesses affected by massive layoff and plant closures.

CVBI (continued): individuals with feasible business ideas to help them develop a business plan and launch their business. Fostering these clients resulted in the creation of new jobs.

► Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

Department of the Treasury
Internal Revenue Service

Name of the organization

Name of the organization
Fresno Area Workforce Investment Corporation

Employer identification number
77 : 0002095

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Fresno County Economic Opportunities Commission	94-1606519	501(c)(3)	2,759,702.00	.00			Employment and training services to
1920 Madiposa Mall, Suite 300, Fresno, CA 93721	-	-	.00	.00			training services to
Hospital Council of Northridge and Central California, Inc.	94-1533644	501(c)(6)	192,304.00	.00			Facilitated strategic
1625 E Shaw Suite 139, Fresno, CA 93710	-	-	.00	.00			planning sessions--
Kings County Economic Development Corporation	94-6000814	Kings County	64,422.00	.00			Outreach, case ma-
124 N Irvine St., Hanford, CA 93230			.00	.00			nagement, and ----
Proteus, Inc., 1830 N Dinuba Blvd., Visalia, CA 93291	94-2184330	501(c)(3)	1,621,339.00	.00			Integrated employ--
State Center Community College Foundation/Fresno City College	94-1574802	115/170(c)(1)	136,446.00	.00			Program for foster
1525 E. Weldon Ave., Fresno, CA 93704	-	-	.00	.00			youth providing ----
West Hills Community College Foundation 9900 Cody Ave.	77-0323447	115/170(c)(1)	1,187,552.00	.00			Employment and
Coalinga, CA 93210	-	-	.00	.00			training services to
2 Enter total number of Section 501(c)(3) and government organizations						▲	6
3 Enter total number of other organizations						▲	0

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 51026W

Schedule I-1 (Form 990) 2008

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

► Attach to Form 990. To be completed by organizations
that answered "Yes" to Form 990, Part IV, line 23.

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**Open to Public
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Name of the organization

FRESNO AREA WORKFORCE INVESTMENT CORPORATION

Employer identification number

77 0002095

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (e.g., maid, chauffeur, chef) |

b If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- | | |
|--|---|
| ☐ Compensation committee | ☐ Written employment contract |
| ☐ Independent compensation consultant | ☒ Compensation survey or study |
| ☐ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a:

- a** Receive a severance payment or change of control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" to line 5a or 5b, describe in Part III

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

NOT APPLICABLE

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

▶ Attach to Form 990 or Form 990-EZ.
▶ To be completed by organizations that answered
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.

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FRESNO AREA WORKFORCE INVESTMENT CORPORATION

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Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only)

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No
	NONE			

- 2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ▶ \$.00
- 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$.00

Part II Loans to and/or From Interested Persons.

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a.

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Tom Abshere		✓	674.00	26.00		✓		✓	✓	
Total				▶ \$						

Part III Grants or Assistance Benefitting Interested Persons.

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 27

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance
None		

Part IV Business Transactions Involving Interested Persons.

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
None					

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

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Part III. Statement of Program Service Accomplishments:

4d: Other program services:

WIA - Veterans Employment Assistance Program (VEAP) Total Expenses = 326,624.00; participants served = 106

WIA - Rapid Response Program Total Expenses = 230,043.00; employers served = 38

WIA - San Joaquin Valley Nursing Education Consortium Total Expenses = 192,317.00

San Joaquin Valley Partnership Total Expenses = 104,914.00

Other Programs - Local/Community Total Expenses = 103,214.00

WIA - Dislocated Workers Augmentation Grant Total Expenses = 86,292.00; participants served = 97

DOL - Ensuring Agriculture for Tomorrow Total Expenses = 74,090.00

Walter S. Johnson Foundation Total Expenses = 67,947.00

DOL - Workforce Development/Health Careers Total Expenses = 40,235.00

WIA - Incentive Grant Total Expenses = 25,781.00

WIA - CalGrip Total Expenses = 8,118.00; participants served = 7

VI-7a: The Chair and Vice-Chair and two (2) at-large members are elected by the Fresno County Workforce Investment

Board (FCWIB) and these members are automatically members of the Fresno Area Workforce Investment

Corporation (FAWIC) board. In addition, chairs of the committee of the FCWIB becomes members of the FAWIC

board. Chairs of the committees are appointed by the FCWIB.

7b: Any decisions of the governing board are subject to the approval of the board members when there is a quorum,

which is one-half (1/2) of the total number of board members plus one (1).

10: A copy of the 2008-09 Form 990 was not provided to the organization's governing body before it was filed. The

copy was reviewed by the Deputy Director of Fiscal Services and Assistant Director of the Corporation before it

was sent to the Chair of the Board for review and signature.

12c: Board Members are notified when they are appointed to the Board that they must submit a conflict of interest form

Individuals are notified annually when the conflict of interest form is due. An employee of the organization follows

up on any outstanding forms and notifies the appropriate organization official if the form is not obtained.

Name of the organization

Employer identification number

FRESNO AREA WORKFORCE INVESTMENT CORPORATION**77****0002095**

15a/b: Salary ranges are approved by the Board of Directors. The salary ranges are determined by periodic salary surveys of similar positions in the area.

19: The organization makes the governing documents, conflict of interest policy, and financial statements available to the public if they are being requested. A minimum fee for copying costs will be charged.

▶ **Attach to Form 990.** To be completed by organizations that answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ▶ See separate instructions.

**Open to Public
Inspection**

Name of the organization

Name of the organization
FRESNO AREA WORKFORCE INVESTMENT CORPORATION

Employer identification number
77 : 0002095

Part I Identification of Disregarded Entities

[illegible]

Part II Identification of Related Tax-Exempt Organizations

[illegible]

Part V Transactions With Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III, or IV.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	☐	☒
b Gift, grant, or capital contribution to other organization(s)	☐	☒
c Gift, grant, or capital contribution from other organization(s)	☐	☒
d Loans or loan guarantees to or for other organization(s)	☐	☒
e Loans or loan guarantees by other organization(s)	☐	☒
f Sale of assets to other organization(s)	☐	☒
g Purchase of assets from other organization(s)	☐	☒
h Exchange of assets	☐	☒
i Lease of facilities, equipment, or other assets to other organization(s)	☐	☒
j Lease of facilities, equipment, or other assets from other organization(s)	☐	☒
k Performance of services or membership or fundraising solicitations for other organization(s)	☐	☒
l Performance of services or membership or fundraising solicitations by other organization(s)	☐	☒
m Sharing of facilities, equipment, mailing lists, or other assets	☒	☐
n Sharing of paid employees	☒	☐
o Reimbursement paid to other organization for expenses	☐	☒
p Reimbursement paid by other organization for expenses	☐	☒
q Other transfer of cash or property to other organization(s)	☐	☐
r Other transfer of cash or property from other organization(s)	☐	☒

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(A) Name of other organization(s)	(B) Transaction type (e-r)	(C) Amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

