Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2008

For calendar year 2008, or tax year beginning JUL 1, 2008 , and ending JUN 30, 2009

G Check all that apply: [ ] Initial return [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label Otherwise, print or type See Specific Instructions

Name of foundation
SOL TAPLIN CHARITABLE FOUNDATION
C/O BARBARA INGALLS

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
7027 W. BROWARD BLVD. # 2116

City or town, state, and ZIP code
PLANTATION, FL 33317

A Employer identification number
65-6272903

B Telephone number
(954) 584-0715

C If exemption application is pending, check here ▶ [ ]
D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 5,782,440.

J Accounting method: [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c) and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc , received			N/A	
2 Check ▶ [X] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	246,748.	246,748.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-175,818.			STATEMENT 1
b Gross sales price for all assets on line 6a 1,530,804.				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 **Total** Add lines 1 through 11	70,930.	246,748.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 3	9,841.	1,476.		8,365.
b Accounting fees STMT 4	17,351.	5,305.		12,146.
c Other professional fees STMT 5	30,685.	30,685.		0.
17 Interest				
18 Taxes STMT 6	482.	482.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 7	4,269.	4,269.		0.
24 **Total operating and administrative expenses.** Add lines 13 through 23	62,628.	42,217.		20,511.
25 Contributions, gifts, grants paid	355,000.			355,000.
26 **Total expenses and disbursements.** Add lines 24 and 25	417,628.	42,217.		375,511.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-346,698.			
b **Net investment income** (if negative, enter -0-)		204,531.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form **990-PF** (2008)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,965,601.	2,000,558.	2,000,558.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	732,084.	601,747.	623,789.
	b Investments - corporate stock STMT 9	2,418,338.	1,614,181.	1,370,603.
	c Investments - corporate bonds STMT 10	1,344,442.	1,897,281.	1,787,490.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	6,460,465.	6,113,767.	5,782,440.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	6,460,465.	6,113,767.	
	30 **Total net assets or fund balances**	6,460,465.	6,113,767.	
	31 **Total liabilities and net assets/fund balances**	6,460,465.	6,113,767.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,460,465.
2 Enter amount from Part I, line 27a	2	-346,698.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,113,767.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,113,767.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	1,530,804.		1,706,622.	-175,818.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				-175,818.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — -175,818.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	365,691.	7,959,448.	.045944
2006	443,807.	8,748,868.	.050727
2005	519,381.	7,941,693.	.065399
2004	402,506.	8,221,615.	.048957
2003	329,873.	7,958,614.	.041449

2	Total of line 1, column (d)	2	.252476
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050495
4	Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	5,882,300.
5	Multiply line 4 by line 3	5	297,027.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,045.
7	Add lines 5 and 6	7	299,072.
8	Enter qualifying distributions from Part XII, line 4	8	375,511.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling letter: ______ (attach copy of ruling letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	2,045.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	2,045.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,045.
6 Credits/Payments:				
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	14,556.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	14,556.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	12,511.
11 Enter the amount of line 10 to be: **Credited to 2009 estimated tax** ▶ 12,511. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	N/A	13		

Website address ▶ N/A

14 The books are in care of ▶ BARBARA A. INGALLS, PA Telephone no. ▶ 954-584-0715
Located at ▶ 7027 W. BROWARD BLVD. #2116, PLANTATION, FL ZIP+4 ▶ 33317

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2008 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b		X

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If you answered "Yes" to 6b, also file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JACK G. TAPLIN 13651 NW 4TH STREET PEMBROKE PINES, FLORIDA 33028	TRUSTEE 0.00	0.	0.	0.
MARTIN W. TAPLIN 1177 KANE CONCOURSE #201 BAY HARBOR, FLORIDA 33154	TRUSTEE 0.00	0.	0.	0.
SHEILA ELIAS TAPLIN 9999 COLLINS AVENUE, PH #1-D BAL HARBOR, FLORIDA 33154	TRUSTEE 0.00	0.	0.	0.
AARON S. PODHURST 25 WEST FLAGLER STREET, SUITE 800 MIAMI, FLORIDA 33130	MANAGING TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,456,690.
b	Average of monthly cash balances	1b	2,515,188.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	5,971,878.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,971,878.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	89,578.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,882,300.
6	**Minimum investment return** Enter 5% of line 5	6	294,115.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	294,115.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	2,045.		
b	Income tax for 2008 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,045.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	292,070.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	292,070.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	292,070.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	375,511.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	375,511.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,045.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	373,466.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				292,070.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005 73,684.				
d From 2006 21,350.				
e From 2007				
f **Total** of lines 3a through e	95,034.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ $ 375,511.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				292,070.
e Remaining amount distributed out of corpus	83,441.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	178,475.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2009** Subtract lines 7 and 8 from line 6a	178,475.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005 73,684.				
c Excess from 2006 21,350.				
d Excess from 2007				
e Excess from 2008 83,441.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 11

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 13				
Total			▶ 3a	355,000.
b *Approved for future payment*				
Total SEE STATEMENT 14			▶ 3b	975,000.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	246,748.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-175,818.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		70,930.	0.

13 **Total**. Add line 12, columns (b), (d), and (e) 13 70,930.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 1/19/10 Title: Trustee Chairman

Paid Preparer's Use Only

Preparer's signature: Barbara Ingalls	Date 1/15/10	Check if self-employed ☐ Preparer's identifying number P00164068
Firm's name (or yours if self-employed), address and ZIP code: BARBARA A. INGALLS, PA 7027 W. BROWARD BLVD. #2116 PLANTATION, FL 33317		EIN 26-1612615 Phone no. (954) 584-0715

Form **990-PF** (2008)

823622
01-02-09

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE SCHEDULE 2	P		
b	SEE SCHEDULE 2	P		
c	FREDDIE MAC - LITIGATION SETTLEMENT	P	VARIOUS	07/08/08
d	BRISTOL MYER - LITGATION SETTLEMENT	P	VARIOUS	01/28/09
e	TYCO - LITIGATION SETTLEMENT	P	VARIOUS	03/09/09
f	WYATT EL PASO - LITIGATION SETTLEMENT	P	VARIOUS	05/08/09
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	280,649.		263,218.	17,431.
b	1,240,847.		1,443,404.	-202,557.
c	27.			27.
d	81.			81.
e	8,661.			8,661.
f	539.			539.
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				17,431.
b				-202,557.
c				27.
d				81.
e				8,661.
f				539.
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-175,818.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

823591
04-25-08

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SEE SCHEDULE 2	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
280,649.	263,218.	0.	0.	17,431.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SEE SCHEDULE 2	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,240,847.	1,443,404.	0.	0.	-202,557.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FREDDIE MAC - LITIGATION SETTLEMENT	PURCHASED	VARIOUS	07/08/08

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
27.	0.	0.	0.	27.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BRISTOL MYER - LITGATION SETTLEMENT	PURCHASED	VARIOUS	01/28/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
81.	0.	0.	0.	81.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
TYCO - LITIGATION SETTLEMENT	PURCHASED	VARIOUS	03/09/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
8,661.	0.	0.	0.	8,661.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
WYATT EL PASO - LITIGATION SETTLEMENT	PURCHASED	VARIOUS	05/08/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
539.	0.	0.	0.	539.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-175,818.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	56,569.	0.	56,569.
INTEREST INCOME	190,179.	0.	190,179.
TOTAL TO FM 990-PF, PART I, LN 4	246,748.	0.	246,748.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	9,841.	1,476.		8,365.
TO FM 990-PF, PG 1, LN 16A	9,841.	1,476.		8,365.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	17,351.	5,305.		12,146.
TO FORM 990-PF, PG 1, LN 16B	17,351.	5,305.		12,146.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	30,685.	30,685.		0.
TO FORM 990-PF, PG 1, LN 16C	30,685.	30,685.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	482.	482.		0.
TO FORM 990-PF, PG 1, LN 18	482.	482.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	4,269.	4,269.		0.
TO FORM 990-PF, PG 1, LN 23	4,269.	4,269.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE 1	X		401,767.	421,851.
SEE ATTACHED SCHEDULE 1	X		199,980.	201,938.
TOTAL U.S. GOVERNMENT OBLIGATIONS			601,747.	623,789.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			601,747.	623,789.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE 1	1,614,181.	1,370,603.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,614,181.	1,370,603.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE 1	1,897,281.	1,787,490.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,897,281.	1,787,490.

FORM 990-PF PART XV - LINE 1A STATEMENT 11

LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

JACK G. TAPLIN
MARTIN W. TAPLIN
SHEILA ELIAS TAPLIN

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 12
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SOL TAPLIN CHARITABLE FOUNDATION, C/O BARBARA INGALLS
7027 W. BROWARD BLVD. # 2116
PLANTATION, FL 33317

TELEPHONE NUMBER

954-584-0715

FORM AND CONTENT OF APPLICATIONS

ORGANIZATIONS SUBMIT REQUESTS IN LETTER FORM DESCRIBING THEIR ACTIVITIES AND THE REASON FOR THEIR REQUEST. THEY MAY ALSO SUBMIT ADDITIONAL LITERATURE CONCERNING THEIR ACTIVITIES AS THEY FEEL NECESSARY TO SUPPORT THEIR REQUEST.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BASS MUSEUM OF ART, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	10,000.
BETTER WAY OF MIAMI INC, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	16,000.
BETHE MOSHE MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	2,000.
COCONUT GROVES CARES, INC, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	20,000.
COMMUNITY PARTNERSHIP FOR HOMELESS, INC, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	15,000.
DRUG FREE YOUTH IN TOWN, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	10,000.
GREATER MIAMI JEWISH FEDERATION, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	75,000.
GREATER MIAMI TENNIS AND EDUCATION FOUNDATION, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	10,000.
LEHRMAN COMMUNITY DAY SCHOOL MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	2,000.

MICHAEL-ANN RUSSELL JEWISH COMMUNITY CENTER, MIAMI, FL	NONE RESTRICTED GRANT - SUMMER CAMP	NONE	50,000.
MOUNT SINAI MEDICAL CENTER FOUNDATION, MIAMI BEACH, FL	NONE GENERAL CONTRIBUTION	NONE	10,000.
UNITED WAY OF DADE COUNTY, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	10,000.
UNIVERSITY OF MIAMI - DEBBIE SCHOOL, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	2,500.
UNIVERSITY OF MIAMI SCHOOL OF MEDICINE - INSTITUTE, MIAMI, FL	NONE RESTRICTED GRANT - SUPPORT OF INSTITUTE	NONE	100,000.
UNIVERSITY OF MIAMI SCHOOL OF MEDICINE - PEDIATRICS, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	12,500.
UNIVERSITY OF MIAMI SCHOOL OF MEDICINE - PROJECT NEW BORN, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	10,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			355,000.

FORM 990-PF GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT STATEMENT 14

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
COCONUT GROVES CARES, INC, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	40,000.
DRUG FREE YOUTH IN TOWN, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	10,000.
MOUNT SINAI MEDICAL CENTER FOUNDATION, MIAMI BEACH, FL	NONE GENERAL CONTRIBUTION	NONE	15,000.
UNIVERSITY OF MIAMI SCHOOL OF MEDICINE - PROJECT NEW BORN, MIAMI, FL	NONE GENERAL CONTRIBUTION	NONE	10,000.
UNIVERSITY OF MIAMI SCHOOL OF MEDICINE - INSTITUTE, MIAMI, FL	NONE RESTRICTED GRANT - SUPPORT OF INSTITUTE	NONE	900,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3B			975,000.

Taplin, Canida & Habacht
PORTFOLIO APPRAISAL
Sol Taplin Charitable Foundation 65-6272903
6351
June 30, 2009

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
COMMON STOCK									
2,000	AMERICAN EXPRESS	22 80	45 607	23 24	46,480	0 8	0 600	1,200	2 6
2,000	BOEING CO	34 04	68 083	42 50	85,000	1 5	1 680	3,360	4 0
4 000	BRISTOL-MEYERS SQUIBB CO	24 29	97 170	20 31	81 240	1 4	1 120	4,480	5 5
4,500	COMCAST CORP --CLASS A	20 51	92,273	14 46	65,070	1 1	0 270	1,215	1 9
3,000	CONAGRA	24 55	73,643	19 06	57,180	1 0	0 720	2,160	3 8
2,200	DOW CHEMICAL	32 05	70,510	16 14	35,508	0 6	0 600	1,320	3 7
3,000	GENERAL ELECTRIC	29 53	88 575	11 72	35,160	0 6	0 400	1,200	3 4
2,500	GENWORTH FINANCIAL, INC	19 50	48,750	6 99	17,475	0 3	0 000	0	0 0
2,000	HOME DEPOT	35 36	70,718	23 63	47,260	0 8	0 225	450	1 0
5,000	INTEL	24 95	124,750	16 55	82,750	1 4	0 400	2,000	2 4
500	JOHNSON & JOHNSON	51 63	25,814	56 80	28,400	0 5	1 960	980	3 5
2,000	JP MORGAN CHASE & CO	34 10	68 200	34 11	68,220	1 2	0 200	400	0 6
3,000	KEY CORP	26 48	79,430	5 24	15 720	0 3	0 040	120	0 8
1,000	KRAFT FOODS, INC-A	22 51	22,510	25 34	25 340	0 4	0 250	250	1 0
1,000	KROGER COMPANY	20 44	20,439	22 05	22 050	0 4	0 260	260	1 2
8,000	LOWE'S COMPANIES	10 51	84,100	19 41	155,280	2 7	0 360	2,880	1 9
3 000	MARSH & MCLENNAN COMPANIES	24 65	73 945	20 13	60,390	1 0	0 680	2,040	3 4
1 000	MCDONALD'S CORP	17 30	17,300	57 49	57,490	1 0	1 000	1,000	1 7
3,000	MERCK & CO , INC	31 11	93,321	27 96	83,880	1 4	1 520	4,560	5 4
3,000	PFIZER, INC	42 77	128,320	15 00	45,000	0 8	0 640	1,920	4 3
1,000	ROYAL DUTCH SHELL, PLC	46 40	46,397	50 19	50,190	0 9	2 856	2,856	5 7
5,000	SCHERING-PLOUGH CORP	15 07	75,350	25 12	125,600	2 2	0 220	1,100	0 9
2,000	WALT DISNEY CORPORATION	18 69	37,379	23 33	46,660	0 8	0 270	540	1 2
1,300	YAHOO! INC	25 57	33,245	15 66	20 358	0 3	0 000	0	0 0
PREFERRED STOCK									
30	PREFERRED BLOCKER, INC (GMAC)	945.10	28,353	430 06	12 902	0 2	9 000	270	2 1
			1614181		1370603				
CORPORATE BONDS									
50,000	STAPLES, INC 7 750% Due 04-01-11	100 00	50,000	105 75	52,875	0 9	7 750	3,875	7 3
150,000	ANTHEM, INC 6 800% Due 08-01-12	99 93	149,892	104 37	156,550	2 7	6 800	10,200	6 5
100,000	KRAFT FOODS, INC 6 750% Due 02-19-14	99 90	99,896	109 68	109,677	1 9	6 750	6,750	6 2
75,000	TIME WARNER CABLE INC 7 500% Due 04-01-14	99 53	74,651	110 16	82,620	1 4	7 500	5,625	6 8

SCHEDULE 1

Taplin, Canida & Habacht
PORTFOLIO APPRAISAL
Sol Taplin Charitable Foundation 65-6272903
6351
June 30, 2009

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
50,000	RIO TINTO FINANCE, PLC 8 950% Due 05-01-14	98 81	49,403	111 12	55,562	1 0	8 950	4,475	8 1
100,000	FPL GROUP CAPITAL, INC 7 875% Due 12-15-15	100 00	100,000	118 56	118,559	2 0	7 875	7,875	6 6
250,000	MERRILL LYNCH 6 875% Due 11-15-18	99 51	248,773	92 30	230,738	4 0	6 875	17,188	7 4
100,000	KINDER MORGAN ENER PART PUTABLE 02/11/12 @ 100 9 000% Due 02-01-19	99 97	99,973	113 74	113,739	2 0	9 000	9,000	7 9
75,000	ENERGY TRANSFER PARTNERS 9 000% Due 04-15-19	100 00	74,997	114 19	85,646	1 5	9 000	6,750	7 9
150,000	SPRINT CORP 9 250% Due 04-15-22	96 75	145,125	81 00	121,500	2 1	9 250	13,875	11 4
200,000	BANPONCE TRUST 8 327% Due 02-01-27	98 61	197,210	58 80	117,593	2 0	8 327	16,654	14 2
122,000	GMAC,LLC 8 000% Due 11-01-31	138 37	168,817	70 00	85,400	1 5	8 000	9,760	11 4
120,000	TYCO ELECTRONICS GROUP S 7 125% Due 10-01-37	58 00	69,600	81 03	97,233	1 7	7 125	8,550	8 8
65,000	KOHLS CORPORATION 6 875% Due 12-15-37	72 81	47 328	100 56	65 361	1 1	6 875	4,469	6 8
50 000	HUMANA, INC 8 150% Due 06-15-38	73 00	36 500	80 03	40,015	0 7	8 150	4,075	10 2
50,000	WEATHERFORD INTL LTD 9 875% Due 03-01-39	97 43	48,716	122 33	61,166	1 1	9 875	4,938	8 1
						6			
CORPORATE BONDS–FLOATING RATE									
100,000	TELECOM ITALIA CAPITAL 1 717% Due 07-18-11	86 50	86,500	95 57	95,568	1 6	1 717	1,717	1 8
						0 0			
						1 6			
CORPORATE BONDS									
150,000	ROUSE COMPANY 8 000% Due 04/30/09	99 93	149,901	65 13	97,688	1 7			
			1897281		1787490	1			
U.S. GOVERNMENT AND AGENCY BONDS									
200,000	FNMA CALLABLE (C) 10/02/09 @ 100 6 000% Due 07-02-24	99 99	199,980	100 97	201,938	3 5	6 000	12,000	5 9
						0 0			
			199 980		201,938	3 5		12,000	5 9

SCHEDULE 1

Taplin, Canida & Habacht
PORTFOLIO APPRAISAL
Sol Taplin Charitable Foundation 65-6272903
6351
June 30, 2009

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
MORTGAGE-BACKED SECURITIES									
16 526 02	GNMA II POOL #2603 6 500% Due 06-20-28	97 83	16,167	107 69	17 797	0 3	6 500	1 074	6 0
10 332 45	GNMA II POOL #2660 7 500% Due 10-20-28	97 91	10,116	109 35	11,298	0 2	7 500	775	6 9
379,936 24	FGLMC POOL #A60048 5 500% Due 05-01-37	98 83	375,484	103 37	392,756	6 7	5 500	20,896	5 3
						0 0			
			401,767		421,851	7 3		22,746	5 4
CASH AND EQUIVALENTS									
	MONEY-MARKET FUNDS		2,000,558		2,000,558	34 4	0 408	8,158	0 4
			2,000,558		2,000,558	34 4		8,158	0 4
TOTAL PORTFOLIO			**6,113,767**		5,782,440	**100.0**		**215,239**	**3.7**

SCHEDULE 1

Taplin, Canida & Habacht

REALIZED GAINS AND LOSSES

Sol Taplin Charitable Foundation 65-6272903

6351

From 07-01-08 Through 06-30-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
04-20-07	07-15-08	3,477 79	FGLMC POOL #A60048 5 500% Due 05-01-37	3,437	3,478		41
05-20-99	07-20-08	199 43	GNMA II POOL #2603 6 500% Due 06-20-28	195	199		4
08-10-99	07-20-08	29 30	GNMA II POOL #2660 7 500% Due 10-20-28	29	29		1
04-20-07	08-15-08	3 636 46	FGLMC POOL #A60048 5 500% Due 05-01-37	3,594	3,636		43
05-20-99	08-20-08	139 84	GNMA II POOL #2603 6 500% Due 06-20-28	137	140		3
08-10-99	08-20-08	26 98	GNMA II POOL #2660 7 500% Due 10-20-28	26	27		1
09-09-03	08-25-08	2,000	WASHINGTON MUTUAL INC	77,575	7,203		-70,372
06-19-00	08-25-08	2,000	MCDONALD'S CORP	63,850	124 039		60,189
11-03-03	08-25-08	2 500	LIBERTY MEDIA-INTERACTIVE A	40 904	33,119		-7 785
11-03-03	08-25-08	500	LIBERTY MEDIA HOLDING CORP --SERIES A	4,824	7,989		3,165
11-03-03	08-25-08	2,000	LIBERTY MEDIA CORP -ENT SERIES A	27,093	54,530		27,437
11-03-03	08-25-08	1,000	DISCOVERY HOLDING CO -A	12,478	19,336		6,858
05-02-03	08-25-08	153	CITADEL BROADCASTING CORP	519	129		-391
09-20-01	08-25-08	400	AMERIPRISE FINANCIAL INC	6,497	17,241		10,743
12-20-05	08-25-08	250	DORAL FINANCIAL	52,648	3,167		-49,481
09-16-98	09-12-08	5,000	LEHMAN BROTHERS HOLDING	51,250	16,432		-34,818
01-05-04	09-15-08	5,000	EL PASO CORP	42,145	67,883		25,739
04-20-07	09-15-08	2,395 99	FGLMC POOL #A60048 5 500% Due 05-01-37	2,368	2,396		28
01-23-08	09-15-08	1,000	AMGEN	44 470	61,770	17,300	
08-22-02	09-15-08	2 000	UST, INC	67,617	136,071		68,454
09-16-98	09-15-08	11,000	LEHMAN BROTHERS HOLDING	112,750	2,370		-110,380
12-28-00	09-15-08	1,265	HEWLETT-PACKARD CO	31,760	57,914		26,154
12-28-00	09-15-08	2,000	HEWLETT-PACKARD CO	64,745	91,564		26,819
09-20-01	09-15-08	2,000	HEWLETT-PACKARD CO	28,994	91,564		62,570
05-20-99	09-20-08	229 00	GNMA II POOL #2603 6 500% Due 06-20-28	224	229		5
08-10-99	09-20-08	486 44	GNMA II POOL #2660 7 500% Due 10-20-28	476	486		10
04-20-07	10-15-08	3,242 88	FGLMC POOL #A60048 5 500% Due 05-01-37	3,205	3,243		38
05-20-99	10-20-08	266 36	GNMA II POOL #2603 6 500% Due 06-20-28	261	266		6
08-10-99	10-20-08	155 26	GNMA II POOL #2660 7 500% Due 10-20-28	152	155		3
04-08-99	11-13-08	200,000	REGENCY CENTERS 7 750% Due 04-01-09	200,000	195,434		-4,566

SCHEDULE 2

Taplin, Canida & Habacht
REALIZED GAINS AND LOSSES
Sol Taplin Charitable Foundation 65-6272903
6351
From 07-01-08 Through 06-30-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
04-20-07	11-15-08	3,046 89	FGLMC POOL #A60048 5 500% Due 05-01-37	3,011	3,047		36
05-20-99	11-20-08	198 87	GNMA II POOL #2603 6 500% Due 06-20-28	195	199		4
08-10-99	11-20-08	197 35	GNMA II POOL #2660 7 500% Due 10-20-28	193	197		4
04-20-07	12-15-08	3,409 14	FGLMC POOL #A60048 5 500% Due 05-01-37	3,369	3,409		40
09-16-98	12-18-08	2,000	AMBAC FINANCIAL GROUP INC	69,333	2,560		-66,773
05-20-99	12-20-08	168 81	GNMA II POOL #2603 6 500% Due 06-20-28	165	169		4
08-10-99	12-20-08	26 67	GNMA II POOL #2660 7 500% Due 10-20-28	26	27		1
06-12-03	12-22-08	1,500	FREDDIE MAC	69 900	886		-69,014
06-19-00	12-22-08	1,000	MCDONALD'S CORP	31,925	61,210		29,285
04-20-07	01-15-09	6,123 78	FGLMC POOL #A60048 5 500% Due 05-01-37	6,052	6,124		72
05-20-99	01-20-09	211 71	GNMA II POOL #2603 6 500% Due 06-20-28	207	212		5
08-10-99	01-20-09	666 17	GNMA II POOL #2660 7 500% Due 10-20-28	652	666		14
04-20-07	02-15-09	10,120 68	FGLMC POOL #A60048 5 500% Due 05-01-37	10,002	10,121		119
05-20-99	02-20-09	217 97	GNMA II POOL #2603 6 500% Due 06-20-28	213	218		5
08-10-99	02-20-09	211 95	GNMA II POOL #2660 7 500% Due 10-20-28	208	212		4
03-05-03	03-05-09	250 000	FORD MOTOR CO 7 450% Due 07-16-31	206,265	68,750		-137,515
04-20-07	03-15-09	13,707 52	FGLMC POOL #A60048 5 500% Due 05-01-37	13,547	13 708		161
05-20-99	03-20-09	243 35	GNMA II POOL #2603 6 500% Due 06-20-28	238	243		5
08-10-99	03-20-09	23 32	GNMA II POOL #2660 7 500% Due 10-20-28	23	23		0
04-07-09	04-07-09	1,000	KRAFT FOODS, INC-A	22,510	22,479	-31	
04-07-09	04-07-09	1,000	KROGER COMPANY	20,439	20,519	80	
04-07-09	04-07-09	500	JOHNSON & JOHNSON	25,814	25,881	67	
11-26-07	04-13-09	100,000	FNMA CALLABLE (C) 03/20/07 @ 100 6 000% Due 12-20-21	99,875	100,000		125
04-20-07	04-15-09	9,326 87	FGLMC POOL #A60048 5 500% Due 05-01-37	9,218	9,327		109
05-20-99	04-20-09	317 23	GNMA II POOL #2603 6 500% Due 06-20-28	310	317		7
08-10-99	04-20-09	23 73	GNMA II POOL #2660 7 500% Due 10-20-28	23	24		0
04-20-07	05-15-09	8 452 91	FGLMC POOL #A60048 5 500% Due 05-01-37	8,354	8,453		99
05-29-08	05-18-09	150,000	FREDDIE MAC CALLABLE (Q) 5/18/09 @ 100 6 000% Due 05-18-22	149,985	150,000	15	

SCHEDULE 2

Taplin, Canida & Habacht
REALIZED GAINS AND LOSSES
Sol Taplin Charitable Foundation 65-6272903
6351
From 07-01-08 Through 06-30-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
05-20-99	05-20-09	173 74	GNMA II POOL #2603 6 500% Due 06-20-28	170	174		4
08-10-99	05-20-09	23 11	GNMA II POOL #2660 7 500% Due 10-20-28	23	23		0
04-20-07	06-15-09	10,037 52	FGLMC POOL #A60048 5 500% Due 05-01-37	9,920	10 038		118
05-20-99	06-20-09	216 93	GNMA II POOL #2603 6 500% Due 06-20-28	212	217		5
08-10-99	06-20-09	23 13	GNMA II POOL #2660 7 500% Due 10-20-28	23	23		0
TOTAL GAINS							
TOTAL LOSSES				1,706,622	1,521,496	17431	<202,557>
TOTAL REALIZED GAIN/LOSS		-185,126					
SHORT TERM				263,218	280649	17431	
LONG TERM				1,443,404	1,240,847		<202557>

SCHEDULE 2

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return See instructions	SOL TAPLIN CHARITABLE FOUNDATION C/O BARBARA INGALLS	65-6272903
	Number, street, and room or suite no If a P O box, see instructions 7027 W. BROWARD BLVD. # 2116	
	City, town or post office, state, and ZIP code For a foreign address, see instructions PLANTATION, FL 33317	

Check type of return to be filed(file a separate application for each return)

- [ ] Form 990
- [ ] Form 990-BL
- [ ] Form 990-EZ
- [X] Form 990-PF
- [ ] Form 990-T (corporation)
- [ ] Form 990-T (sec 401(a) or 408(a) trust)
- [ ] Form 990-T (trust other than above)
- [ ] Form 1041-A
- [ ] Form 4720
- [ ] Form 5227
- [ ] Form 6069
- [ ] Form 8870

- The books are in the care of ▶ BARBARA A. INGALLS, PA 7027 W. BROWARD BLVD. #2116 - PLANTATION, FL 33317
  Telephone No ▶ 954-584-0715 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until FEBRUARY 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [ ] calendar year ______ or
▶ [X] tax year beginning JUL 1, 2008 , and ending JUN 30, 2009

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 14,556.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 14,556.
c	**Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions