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CISL18TFY3

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No. 1545-0052

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning **7/01/08**, and ending **6/30/09**G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label.	Name of foundation THE PENINSULA CHARITIES		A Employer identification number 65-0877197
	Foundation II		B Telephone number (see page 10 of the instructions)
Otherwise, print or type.	Number and street (or P.O. box number if mail is not delivered to street address) 24 DOCKSIDE LANE, P.M.B. 45	Room/suite	
See Specific Instructions.	City or town, state, and ZIP code KEY LARGO FL 33037		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,862,541	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see pg. 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	26,631	26,631		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain		0		
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	26,631	26,631	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 1	1,873	1,873		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) STMT 2	19			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch.) STMT 3	987	987		
	24 Total operating and administrative expenses. Add lines 13 through 23	2,879	2,860		
	25 Contributions, gifts, grants paid	151,689			151,689
	26 Total expenses and disbursements. Add lines 24 and 25	154,568	2,860	0	151,689
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses & disbursements	-127,937				
b Net investment income (if negative, enter -0-)		23,771			
c Adjusted net income (if negative, enter -0-)			0		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,990,478	2,862,541	2,862,541
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (att. schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment, basis ▶			
Less: accumulated depreciation (attach sch.) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment, basis ▶				
Less: accumulated depreciation (attach sch.) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,990,478	2,862,541	2,862,541	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,490,648		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-500,170	2,862,541	
30 Total net assets or fund balances (see page 17 of the instructions)	2,990,478	2,862,541		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,990,478	2,862,541		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,990,478
2 Enter amount from Part I, line 27a	2	-127,937
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,862,541
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,862,541

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than 0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	616,491	3,144,324	0.196065
2006	90,814	2,720,123	0.033386
2005	103,136	1,834,484	0.056221
2004	64,736	1,869,668	0.034624
2003	84,486	1,923,281	0.043928

2 Total of line 1, column (d)	2	0.364224
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.072845
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	2,918,311
5 Multiply line 4 by line 3	5	212,584
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	238
7 Add lines 5 and 6	7	212,822
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	151,689

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: (attach copy of ruling letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	475
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511, (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	475
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	475
6	Credits/Payments:		
a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	674
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	674
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	199
11	Enter the amount of line 10 to be Credited to 2009 estimated tax ☐ 199 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ ELDEN ENTERPRISES, INC. 35 OCEAN REEF DR., #138 Located at ▶ KEY LARGO, FL	Telephone no. ▶ 305-367-3321 ZIP+4 ▶ 33037		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? ☐ Yes ☒ No If "Yes," list the years ▶ 20 20 20 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 20 20 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(a))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELLEN H. SKOVE 47 CARD SOUND RD KEY LARGO FL 33037	TRUSTEE 1-2	0	0	0
PHILIP W. SKOVE 47 CARD SOUND RD KEY LARGO FL 33037	TRUSTEE 1-2	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	2,962,752
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,962,752
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,962,752
4	Cash deemed held for charitable activities. Enter 1% % of line 3 (for greater amount, see page 25 of the instructions)	4	44,441
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,918,311
6	Minimum investment return. Enter 5% of line 5	6	145,916

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	145,916
2a	Tax on investment income for 2008 from Part VI, line 5	2a	475
b	Income tax for 2008. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	475
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	145,441
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	145,441
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	145,441

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	151,689
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	151,689
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	151,689

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				145,441
2 Undistributed income, if any, as of the end of 2007:				
a Enter amount for 2007 only				
b Total for prior years: 20 20 20				
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				12,750
d From 2006				
e From 2007				461,721
f Total of lines 3a through e	474,471			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 151,689				
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2008 distributable amount				145,441
e Remaining amount distributed out of corpus	6,248			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	480,719			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	480,719			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				12,750
c Excess from 2006				
d Excess from 2007				461,721
e Excess from 2008				6,248

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SCHEDULE ATTACHED				151,689
Total			3a	151,689
b Approved for future payment N/A				
Total			3b	

650877197 THE PENINSULA CHARITIES

65-0877197

FYE: 6/30/2009

Federal Statements

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Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 1,873	\$ 1,873	\$	\$
TOTAL	\$ 1,873	\$ 1,873	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT TAXES/LICENSES	\$ 19	\$	\$	\$
TOTAL	\$ 19	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
POST OFFICE BOX	987	987		
TOTAL	\$ 987	\$ 987	\$ 0	\$ 0

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Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
NONE	\$
TOTAL	\$ 0

Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
NONE	\$
TOTAL	\$ 0

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THE PENINSULA CHARITIES FOUNDATION II

E.I. NO. 65-0877197

FORM 990PF, FYE 6/30/2009, PART XV, LINE 3A

NAME	ADDRESS	CITY	STATE	AMOUNT
ALZHEIMER'S ASSN	P. O. BOX 80368	CHICAGO	IL	60680 \$ 2,000.00
ADOPT A DOG	849 LAKE AVE	GREENWICH	CT	06831 \$ 5,000.00
AMERICAN CANCER SOCIETY - UPPER KEYS	P. O. BOX 696	TAVERNIER	FL	33070 \$ 2,000.00
AMERICAN HEART ASSOC FLORIDA	P. O. BOX 13615	ST PETERSBURG	FL	33733 \$ 500.00
AMERICAN RED CROSS - UPPER KEYS	DONATION PROC - BOX 7669	MIAMI	FL	33195 \$ 2,000.00
AMERICARES	161 CHERRY STREET	NEW CANAAN	CT	06840 \$ 2,000.00
ARTHRITIS FOUNDATION	P. O. BOX 1965	BRADENTON	FL	34206 \$ 500.00
AUDUBON SOCIETY - FLORIDA	P. O. BOX 422246	PALM COAST	FL	32142 \$ 200.00
BAPTIST/SOUTH MIAMI HOSPITAL	8900 N. KENDALL DR	MIAMI	FL	33176 \$ 1,000.00
BOY SCOUTS OF AMERICA	15255 N.W. 82 AVENUE	MIAMI LAKES	FL	33016 \$ 2,000.00
BREAST CANCER ALLIANCE	15 E. PUTNAM AVE, BOX 414	GREENWICH	CT	06830 \$ 2,000.00
CIRCUS SMIRKUS	1 CIRCUS ROAD	GREENSBORO	VT	05841 \$ 2,500.00
DANA FARBER CANCER INSTITUTE	375 LONGWOOD AVE	BOSTON	MA	02215 \$ 5,000.00
DARIEN COMMUNITY ASSOCIATION	274 MIDDLESEX ROAD	DARIEN	CT	06820 \$ 1,000.00
DARIEN EMERGENCY MED SERV #53	P. O. BOX 2066	DARIEN	CT	06820 \$ 2,000.00
DARIEN HISTORICAL SOCIETY	45 OLD KINGS HWY N.	DARIEN	CT	06820 \$ 1,000.00
DARIEN LAND TRUST	P. O. BOX 1074	DARIEN	CT	06820 \$ 2,000.00
DARIEN LIBRARY CAPITAL CAMPAIGN	35 LEROY AVE	DARIEN	CT	06820 \$ 25,000.00
DOLPHIN RESEARCH CENTER	58901 OVERSEAS HIGHWAY	GRASSY KEY	FL	33050 \$ 1,000.00
EVERGLADES FOUNDATION	18001 OLD CUTLER RD, STE 625	PALMETTO BAY	FL	33157 \$ 2,000.00
FAIRCHILD TROPICAL GARDENS	10901 OLD CUTLER ROAD	MIAMI	FL	33156 \$ 1,500.00
FIRST PRESBYTERIAN CHURCH	178 OENOK RIDGE RD	NEW CANAAN	CT	06840 \$ 1,000.00
FL KEYS WILD BIRD CENTER	93600 OVERSEAS HWY	TAVERNIER	FL	33070 \$ 5,000.00
FLORIDA KEYS LAND & SEA TRUST	P. O. BOX 536	MARATHON	FL	33050 \$ 500.00
FRIENDS OF THE DARIEN LIBRARY	35 LEROY AVE	DARIEN	CT	06820 \$ 1,500.00
GALLIVANT	TOWN HALL, 2 RENSHAW RD	DARIEN	CT	06820 \$ 250.00
GUIDING EYES FOR THE BLIND	611 GRANITE SPRINGS ROAD	YORKTOWN HGT	NY	10598 \$ 10,000.00
HABITAT FOR HUMANITY - NATIONAL	121 HABITAT STREET	AMERICUS	GA	31709 \$ 1,000.00
HABITAT FOR HUMANITY - UPPER KEYS	24 DOCKSIDE LANE, #102	KEY LARGO	FL	33037 \$ 2,000.00
HOSPICE OF THE FL KEYS & VNA	92001 OVERSEAS HWY	TAVERNIER	FL	33070 \$ 500.00
JACOB'S AQUATIC CENTER	320 LAGUANA AVENUE	KEY LARGO	FL	33037 \$ 1,500.00

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KEYS CHILDREN'S SHELTER FOUNDATION	54 TARPON DRIVE	KEY LARGO	FL	33037	\$ 1,000.00
MAKE A WISH	P. O. BOX 29119	PHOENIX	AZ	85038	\$ 1,000.00
MARINERS HOSPITAL FOUNDATION	91500 OVERSEAS HWY	TAVERNIER	FL	33070	\$ 6,000.00
MEMORIAL SLOAN KETTERING CANCER CEN	P. O. BOX 750	NEW YORK	NY	10131	\$ 500.00
METROPOLITAN MUSEUM OF ART	P. O. BOX 814	NEW YORK	NY	10130	\$ 1,800.00
NATURE CONSERVATORY OF FLORIDA KEYS	P. O. BOX 4958	KEY WEST	FL	33041	\$ 2,500.00
NEW YORK PHILHARMONIC	10 LINCOLN CENTER PLAZA	NEW YORK	NY	10133	\$ 1,800.00
NORWALK HOSPITAL FOUNDATION	P. O. BOX 5050	NORWALK	CT	06856	\$ 2,000.00
OCEAN REEF COMMUNITY FOUNDATION	200 ANCHOR DR	KEY LARGO	FL	33037	\$ 5,000.00
OCEAN REEF CULTURAL CENTER	35 OCEAN REEF DR, STE 200	KEY LARGO	FL	33037	\$ 15,000.00
ORCAT	97 SOUTH HARBOR DRIVE	KEY LARGO	FL	33037	\$ 175.00
PERSON TO PERSON	P. O. BOX 3128	DARIEN	CT	06820	\$ 500.00
PLANNED PARENTHOOD FED OF AMERICA	810 SEVENTH AVE, 12TH FLOOR	NEW YORK	NY	10019	\$ 5,000.00
PLANNED PARENTHOOD OF GREATER MIAMI	1699 SW 27TH AVE	MIAMI	FL	33145	\$ 5,000.00
SAVE THE CHILDREN	54 WILTON RD, P. O. BOX 950	WESTPORT	CT	06881	\$ 3,364.00
SMILE TRAIN	P. O. BOX 96231	WASHINGTON	DC	20090	\$ 500.00
SOUTH DADE CHILD CARE CENTER	3100 SW 62ND AVE	MIAMI	FL	33155	\$ 1,500.00
SPECIAL OLYMPICS FLORIDA	8 BROADWAY, STE D	KISSIMMEE	FL	34741	\$ 1,000.00
STAMFORD HEALTH SYSTEM	P. O. BOX 9317	STAMFORD	CT	06904	\$ 2,000.00
THE SALVATION ARMY	P. O. BOX 2878	KEY WEST	FL	33041	\$ 3,000.00
THIRTEEN/WNET NEW YORK	386 WEST 58TH STREET	NEW YORK	NY	10019	\$ 500.00
UM FROST SCHOOL OF MUSIC	P. O. BOX 248165	CORAL GABLES	FL	33124	\$ 1,000.00
UPPER KEYS HUMANE SOCIETY, INC.	P. O. BOX 511	KEY LARGO	FL	33037	\$ 2,000.00
USO	P. O. BOX 96860	WASHINGTON	DC	20077	\$ 1,000.00
WEE BURN CC SCHOLARSHIP FUND	P. O. BOX 1046	DARIEN	CT	06820	\$ 300.00
WHEELLOCK COLLEGE FAMILY THEATER	200 THE RIVER	BOSTON	MA	02215	\$ 500.00
WORLD WILDLIFE FUND	P. O. BOX 97180	WASHINGTON	DC	20090	\$ 300.00
WPBT COMM FOUNDATION, INC.	P. O. BOX 610002	MIAMI	FL	33261	\$ 1,000.00
ZOOLOGICAL SOCIETY OF FL-METRO ZOO	12400 SW 152 STREET	MIAMI	FL	33177	\$ 1,000.00
TOTAL					\$ 151,689.00

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