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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

Α	For the	e 2008 calendar year, or tax year beginning $\mathrm{JUL}1$, 2008	ng JUN 30, 2009						
	Check if applicable	C Name of organization	D Employer identific	cation number					
Γ	Addre	ess label of TINITED TINY OF CHI THOTE COLINERY THE							
Ē	Name chang	type	59-62	212157					
	Initial return	See Number and street (or P 0 box if mail is not delivered to street address) Room		E Telephone number					
Ļ	Termii ation	Instruc- 4000 BOOTH OB HWT T	772-	464-5300					
	Amen	City or town, state or country, and ZIP + 4	G Gross receipts \$	2,126,619.					
L	Application pendication	PORT FIERCE, III 34702	H(a) Is this a group re						
		F Name and address of principal officer:	for affiliates?	Yes X No					
-		V 2 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	H(b) Are all affiliates incl						
		empt status: X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527 te: ► WWW • UNITEDWAYSLC • ORG		list. (see instructions)					
			H(c) Group exemption Year of formation 1962 M						
	art 1	organization X Corporation Trust Association Other ► L Summary	- Year or tormation 1902 IV	i State of legal dofficile 1 11					
	4	Briefly describe the organization's mission or most significant activities: UNITED	COMMUNITY FUND	RAISING					
Governance	1.	blichy describe the organization of mission of most significant activities.	<u> </u>						
ma	2	Check this box If the organization discontinued its operations or disposed of	f more than 25% of its assets						
ove	3	Number of voting members of the governing body (Part VI, line 1a)	3	_ 24					
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	24					
Activities &	5	Total number of employees (Part V, line 2a)	5	7					
į	6	Total number of volunteers (estimate if necessary)	6	150					
Seti	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a						
	b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.					
	1		Prior Year	Current Year					
ā	8	Contributions and grants (Part VIII, line 1h)	2,077,860.	1,188,934.					
en.	9	Program service revenue (Part VIII, line 2g)	50.600	110 510					
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	78,632.	<110,743.					
_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	32,612.	14,022.					
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,227,657.	1,092,213.					
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)	1,388,743.	881,878.					
		Benefits paid to or for members (Part IX) column (A), line 4)	220 477	275 102					
ses	15	Salaries, other dompensation, employee benefits (Part IX, column (A), lines 5-10)	328,477.	375,192.					
Expenses	16a	Professional fundraising fees (Part IX, Golumn (A), line 11e) Total fundraising expenses (Rart IX, column (D), line 25) 253,419.							
Ext	1,0	101 P(N' 9 9 / 1111)	261,444.	152,378.					
	''	Other expenses (Part fX, column (A), lifes 11a-11d, 11f-24f) Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,978,664.	1,409,448.					
	19	Revenue less expenses. Subtract tine 18 from line 12	223,376.	<317,235.					
	3	Nevertheres expenses Subtract the Tollion line 12	Beginning of Year	End of Year					
ets	20	Total assets (Part X, line 16)	3,467,365.	2,475,407.					
ASS	21	Total liabilities (Part X, line 26)	1,187,063.	687,309.					
Net Assets or	22	Net assets or fund balances. Subtract line 21 from line 20	2,280,302.	1,788,098.					
	art II	Signature Block							
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and states and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any known	ments, and to the best of my knowledg	e and belief, it is true, correct,					
			//	-/n					
Sig	jn	1 arent napon	1//	110					
He	re	Signature of officer	Date						
		Karen Knapp (CEO							
_		Type or print name and title	Chock if Pmoon	de identifica a comba-					
Pai	d	Preparer's Date	self (see ins	r's identifying number tructions)					
_	parer's	signature 12/30/0 Firm's name (or ERGER, TOOMBS, ELAM, GAINES & FRA							
Use	Only	Firm's name (or yours if self-employed), 600 CITRUS AVENUE, SUITE 200	NK EIN ►						
		l address and	Phono no 🕨 /	7721461-6120					
N4.	May the IRS discuss this return with the preparer shown above? (see instructions) Phone no ► (772)461-6120 X Yes No								
ivia	y (11 0 11	HS discuss this return with the preparer shown above / (see instructions)	te instructions.	Yes No					

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Form	990 (2008) UNITED WAY OF ST LUCIE COUNTY INC 59-6212157 Page 2
Pa	rt III Statement of Program Service Accomplishments (see instructions)
1	Briefly describe the organization's mission: UNITED COMMUNITY FUNDRAISING
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
_	If "Yes", describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No If "Yes", describe these changes on Schedule O.
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:)(Expenses \$ 615,470. including grants of \$ 615,470.)(Revenue \$) ALLOCATIONS TO MEMBER AGENCIES - DISTRIBUTIONS OF CONTRIBUTIONS TO 34 SEPARATE NON-PROFIT ORGANIZATIONS
4b	(Code:) (Expenses \$ 25,745 • including grants of \$) (Revenue \$) DIRECT ASSISTANCE - SCHOOL SUPPLIES FOR NEEDY CHILDREN
4c	(Code:)(Expenses \$ 403,054. including grants of \$)(Revenue \$) COMMUNITY SERVICES/VOLUNTEER CENTER - PROVIDES INFORMATION ASSISTANCE & REFERRAL TO THE APPROPRIATE AGENCY, OF PEOPLE IN NEED OR COMMUNITY VOLUNTEERS
4d	Other program services. (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)
4e	Total program service expenses ▶\$ 1,044,269. (Must equal Part IX, Line 25, column (B))
	Form 990 (2008)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		,	
	If "Yes," complete Schedule A	1	_ X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for	1		l
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5_		Х
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice			
	on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	}		
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?			
	If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	_ X	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was			
	prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12_	_ X	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		_X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity			
	located outside the United States? If "Yes," complete Schedule F, Part II	15_		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Part III	_16		X
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		_X_
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23		_X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K.			
	If "No", go to question 25	24a		<u> X</u>
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		X
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		X
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		X
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a_		<u>X</u> _
þ	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a			
	prior year? If "Yes," complete Schedule L, Part I	25b		<u>X</u> _
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		<u>X</u>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial	[ĺ	
	contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		<u>X</u>
		Form	990 6	2008)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an			
	Indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other			
	person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a		Х
b	Have a family member who had a direct or indirect business relationship with the organization?	1		
	If "Yes," complete Schedule L, Part IV	28b		X
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional			
	corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c		_ X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	1 .		
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			į
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			
	If "Yes," complete Schedule R, Part V, line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36	_	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х

Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
		0		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	7		
	(gambling) winnings to prize winners?	1c		X
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return	7		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	За		X
b		3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		_X
ь	If "Yes," enter the name of the foreign country:			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and			
	Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited			
	Tax Shelter Transaction?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		_X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6ь		X
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	7a		_X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		<u> </u>
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	-		l
	to file Form 8282?	7c		X
d	If "Yes," Indicate the number of Forms 8282 filed during the year 7d	_[
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
	benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	<u>7g</u>		X
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		X
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3)			
	supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have			ŀ
_	excess business holdings at any time during the year?	8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			İ
a	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12	\dashv		
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	\dashv		
11	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders	-		
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
40	amounts due or received from them)	-		f
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year . 12b	نــــــــــــــــــــــــــــــــــــــ		<u> </u>

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Sec	tion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,			
	processes, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body	4		
b	Enter the number of voting members that are independent	4		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision		ł	
	of officers, directors or trustees, or key employees to a management company or other person?	3		<u>X</u>
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		<u>X</u>
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5_		X
6	Does the organization have members or stockholders?	_6		<u>X</u>
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the		1	
	governing body?	7a	<u> </u>	<u>X</u>
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
	by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	<u> </u>	
9a	Does the organization have local chapters, branches, or affiliates?	9a		_X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,		1	
	and branches to ensure their operations are consistent with those of the organization?	9Ь	<u> </u>	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must		1	
	describe in Schedule O the process, if any, the organization uses to review the Form 990	10	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	<u>11</u>		<u>X</u>
<u>Seç</u>	tion B. Policies		,	
		_	Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b	X_	
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this is done	12c	X	L
13	Does the organization have a written whistleblower policy?	13	X	L
14	Does the organization have a written document retention and destruction policy?	14	ļ	<u>X</u>
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
а	The organization's CEO, Executive Director, or top management official?	15a	X	L
b	Other officers or key employees of the organization?	15b	ļ	X
	Describe the process in Schedule O. (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a	ļ	X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	ın joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		L
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed None			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) availab	le for		
	public inspection. Indicate how you make these available. Check all that apply.			
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy,	and fina	ancial	
	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person of	ation:	-	
	KAREN KNAPP - 772-464-5300			
0000	4800 S US HWY 1, FORT PIERCE, FL 34982			
83200		Form	990	20081

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

Check this box if the organization did not compensate any officer, director, trustee, or key employee.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average		(C) Position (check all that ap					(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of
	per week	Individual frustee or director	Institutional frustee	Officer		Highest compensated employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
KAREN KNAPP	40.00	v		X		x		78,529.	0.	12,718.
CEO/PRESIDENT TERRI SLOAN-BARTZ	40.00	X		_	<u> </u>	Λ		10,329.	0.	12,/10.
BOARD CHAIR	1.00	Х		X				0.	0.	0.
LINNES FINNEY	1.00	^	-	^		\vdash	_		- 0.	
VICE CHAIR	1.00	X		X				0.	0.	0.
JULIE BLAND	1.00		-	^			-			
SECRETARY	1.00	х		X				0.	0.	0.
GEORGE JOHNSON	1.00			-	 		 			
TREASURER	1.00	Х		X				0.	0.	0.
ROGER THOMAS	1 2000	† 		 						
PAST CHAIRMAN	1.00	X						0.	0.	0.
PAT ALLEY										
DIRECTOR	1.00	X	1	ł	l		l	0.	0.	0.
CARLO BERCY										
DIRECTOR	1.00	X						0.	0.	0.
DAVID BESSETTE										
DIRECTOR	1.00	X						0.	0.	0.
CHRISTIE BRIGGS-GOLDSON										
DIRECTOR	1.00	Х			ļ			0.	0.	0.
MICHAEL BROWN JR				1						
DIRECTOR	1.00	X						0.	0.	0.
ROBERT BYSSHE	ł		l		1			_	_	
DIRECTOR	1.00	X	<u> </u>		<u>_</u>			0.	0.	0.
LINDA COX										
DIRECTOR	1.00	X	<u> </u>		<u> </u>		<u> </u>	0.	0.	0.
THOMAS EPSKY]						ا م		•
DIRECTOR	1.00	X	<u> </u>					0.	0.	0.
FREDRICK FISCHER	1 00]								0
DIRECTOR	1.00	X	<u> </u>	-		_		0.	0.	0.
BRAD GUFFIN	1 00	U						0.	0.	0
DIRECTOR SHARON KELLY-BROWN	1.00	^	\vdash		_					0.
DIRECTOR	1.00	y	l					0.	0.	0.
DIRECTOR	1.00	<u> </u>	<u> </u>	<u> </u>	Ь					Form 990 (2008)

832007 12-18-08

Form 990 (2008) UNITED V	VAY OF S	T :	LUC	CII	E (COI	יאע.	ry inc	59-6212	<u> 157</u>	Р	age
Part VII Section A. Officers, Directors, T	rustees, Key E	mpl	oyee	es, a	nd l	High	est	Compensated Employ	ees (continued)	,		
(A)	(B)			(0	C)			(D)	(E)		(F)	
Name and title	Average		Position					Reportable	Reportable	E:	stimate	ad
	hours	(c	hecl	c all	that	app	oly)	compensation	compensation	ar	nount	
	per week	Individual trustee or director	Institutional frustee	Officer	Кеу етріоуве	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	org an	other	ation e tion ted
GAIL KAVANAGH			Г							-	_	
DIRECTOR	1.00	X						0.	0.			0
MICHAEL LANNON												
DIRECTOR	1.00	X		1		l		0.	0.			0
THOM PADRICK												
DIRECTOR	1.00	X						0.	0.			0
CARA PERRY												
DIRECTOR	1.00	X						0.	0.			0
MARGE RILEY												
DIRECTOR	1.00	X			ľ	ĺ		0.	0.			0
AL ROBERTS												
DIRECTOR	1.00	X			ļ			0.	0.			0
CAROL WYATT												
DIRECTOR	1.00	X						0.	0.			0
ROLAND YEE								ļ				
DIRECTOR	1.00	X	_					0.	0.			0
		_										
		_				Ļ		70 500		-	2 7	10
1b Total2 Total number of individuals (including those					4ha	• 61	00.0	78,529.		1	2,7	18
compensation from the organization	se in Ta) who re	Celv	еа п	IOI O	ınaı	11-02-1	00,0	oo in reportable	•			
compensation from the organization											Yes	No
3 Did the organization list any former office	r director or tru	staa	ka	, em	יחוחי	/00	or h	inhest compensated em	inlovee on			
line 1a? If "Yes," complete Schedule J for	-		, ne	, 311	(۱۳۰۰)	, 00,	Ji 11	ignost compensated en	p.0300 011	3		Х
4 For any individual listed on line 1a, is the s			me	enec	ation	ລກາ	d oth	ner compensation from t	he organization			
and related organizations greater than \$15	•		•					•	no organization	4		X
5 Did any person listed on line 1a receive or	•			rom	any	unr	elate	ed organization for servi	ces rendered to	_		v
the organization? If "Yes," complete Sche	<u>dule J for such</u>	<u>pers</u>	on					· · · · · · · · · · · · · · · · · · ·		5		X

Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from

(A) Name and business address	(B) Description of services	(C) Compensation
Total number of independent contractors (including those in 1) who received from the organization	more than \$100,000 in compensation	7-17-

Pa	rt VI	Statement of Rever	nue					
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
nts	1 a	Federated campaigns	1a					
gran	b	Membership dues	1b					
ts, { am	c	Fundraising events	1c					
igi	d	Related organizations	1d					
Contributions, gifts, grants and other similar amounts	е	• '						
	f		1 1 -	100014				
		similar amounts not included abo	ve 1f 1	188934.				
E P	9	_		1188934.				
<u> </u>	<u>h</u>	Total. Add lines 1a-1f						
_	۰.			Business Code				
Program Service Revenue	2 a							
Ser	b							
E S	d							
Res	-	<u></u>						
Pro	f	All other program service reve	enue				-	
	a			•			-	
	3	Investment income (including	dividends, inter	est, and				
		other similar amounts)		•	51,149.			51,149.
	4	Income from investment of ta	x-exempt bond p	oroceeds >				
	5	Royalties						
			(i) Real	(ii) Personal				
	6 a	Gross Rents		ļ				
	b	Less: rental expenses						
	C	• • •				1		
	d	` '		▶				
	7 a	Gross amount from sales of	(i) Securities	(ıi) Other				
		assets other than inventory	870,355.					
	b	Less: cost or other basis	1032247.					
		and sales expenses	< 161892.					
		Gain or (loss)	<u> </u>		<161.892.	×161,892.	>	
		Net gain or (loss) Gross income from fundraisin	a evente (not		1202/052.	1202/0520	· · · · · · · · · · · · · · · · · · ·	
ne	0 0	including \$						
Ş		contributions reported on line						
Other Revenue		Part IV, line 18	а	7,725.				
the	ь	Less: direct expenses	. b	0 150				
0		Net income or (loss) from fund	draising events		5,566.	5,566.		
	9 a	Gross income from gaming ac	ctivities. See					
		Part IV, line 19	а		ļ			
	b	Less: direct expenses	b					
		: Net income or (loss) from gan	-					
	10 a	Gross sales of inventory, less	returns					
		and allowances .	а			,		
		Less: cost of goods sold	b	·L	ł			
		Net income or (loss) from sale		<u> </u>	<u> </u>	_		
		Miscellaneous Revenu	ne	Business Code	8,456.	8,456.		
	11 a				0,450.	0,450.		
	b							
	2	All other revenue						
	6	Total. Add lines 11a-11d	٠		8,456.		·····	
	12	Total Revenue. Add lines 1h, 2g, 3,	4, 5, 6d, 7d, 8c, 9c, 1			<147,870.	>	51,149.
83200		The state of the state of the state of						Form 990 (2008)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
er organizations must complete column (A) but are not required to complete columns (B). (C). and (D).

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21	844,733.	844,733.		
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22	37,145.	37,145.		
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	79,945.	27,838.	16,121.	35,986
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	220,821.	76,892.	44,530.	99,399
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)	11,902. 38,837.	4,165. 14,173.	2,381.	5,356 17,620
9	Other employee benefits	38,837.	14,173.	7,044.	17,620
10	Payroll taxes	23,687.	8,249.	4,775.	10,663
11	Fees for services (non-employees):				
а	Management				
b	Legal				
С	Accounting	10,971.	1,097.	9,874.	
d	Lobbying				<u> </u>
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other	2,907.	291.	668.	1,948
12	Advertising and promotion				
13	Office expenses	5,657.	1,980.	1,129.	2,548
14	Information technology	2,363.	827.	471.	1,065
15	Royalties				
16	Occupancy	29,766.	10,418.	5,938.	13,410
17	Travel	6,304.	2,206.	316.	3,782
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	_			
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates	19,516.	1,366.	6,440.	11,710
22	Depreciation, depletion, and amortization	5,896.	2,358.	1,769.	1,769
23	Insurance	4,478.	1,034.	1,180.	2,264
24	Other expenses. Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
а	CAMPAIGN SUPPLIES	29,134.			29,134.
ь	TELEPHONE	8,873.	3,106.	1,770.	3,997
c	STAFF DEVELOPMENT	6,883.	1,583.	1,790.	3,510
d	TECHNOLOGY	6,441.	2,254.	1,285.	2,902
e	PRINTING	3,725.	633.	782.	2,310
f	All other expenses	9,464.	1,921.	3,497.	4,046
25	Total functional expenses. Add lines 1 through 24f	1,409,448.	1,044,269.	111,760.	253,419
<u> </u>	Joint Costs. Check here ▶ ☐ if following				
	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation		-		
	12.18.08				Form 990 (2008

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Pa	LA	Dalance Sneet	(A)		(B)
			Beginning of year		End of year
	1	Cash - non-interest-bearing	100.	1	44,231.
	2	Savings and temporary cash investments	912,852.	_2	332,367.
	3	Pledges and grants receivable, net	850,258.	3	697,207.
	4	Accounts receivable, net	6,680.	4	
	5	Receivables from current and former officers, directors, trustees, key			
		employees, or other related parties. Complete Part II of Schedule L		5	······································
	6	Receivables from other disqualified persons (as defined under section			
		4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete			
		Part II of Schedule L		6	<u> </u>
Assets	7	Notes and loans receivable, net	<u> </u>	7	
Ass	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
		Land, buildings, and equipment: cost basis 10a 70,413.	4		
	Ь	Less: accumulated depreciation. Complete Part VI of Schedule D 10b 55,554	6,842.	40-	1/1 859
			1,683,452.	10c	14,859. 1,386,743.
	11	Investments · publicly traded securities	1,003,432.	12	1,300,743.
	12	Investments • other securities. See Part IV, line 11		13	
	13	Investments - program-related. See Part IV, line 11		14	
	14	Intangible assets	7,181.	15	
	15	Other assets. See Part IV, line 11	3,467,365.	16	2,475,407.
	16	Total assets. Add lines 1 through 15 (must equal line 34)	287,063.		176,266.
	17	Accounts payable and accrued expenses	900,000.	18	511,043.
	18	Grants payable	300,0001	19	
	19	Deferred revenue .		20	
	20	Tax-exempt bond liabilities		21	
ties	21 22	Escrow account liability. Complete Part IV of Schedule D Payables to current and former officers, directors, trustees, key employees,			
Liabilities	22	highest compensated employees, and disqualified persons. Complete Part II			
Ë		of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable		24	
	25	Other liabilities. Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	1,187,063.	26	687,309.
		Organizations that follow SFAS 117, check here X and complete			
S		lines 27 through 29, and lines 33 and 34.			
ĕ	27	Unrestricted net assets	1,430,044.	27	1,090,891.
ala	28	Temporarily restricted net assets	850,258.	28	697,207.
D E	29	Permanently restricted net assets		29	, i - i - i - i - i - i - i - i - i - i
Net Assets or Fund Balance	1	Organizations that do not follow SFAS 117, check here and			
6		complete lines 30 through 34.			
ets	30	Capital stock or trust principal, or current funds		30	·
\ss	31	Paid in or capital surplus, or land, building, or equipment fund		31	
et/	32	Retained earnings, endowment, accumulated income, or other funds		32	1 700 000
Z	33	Total net assets or fund balances	2,280,302.	33	1,788,098.
	34	Total liabilities and net assets/fund balances	3,467,365.	34	2,475,407.
Pa	rt XI	Financial Statements and Reporting			Yes No
			¬		162 140
1		ounting method used to prepare the Form 990: Cash X Accrual	_ Other		
2a		e the organization's financial statements compiled or reviewed by an independent	accountant? .		2a X 2b X
b		e the organization's financial statements audited by an independent accountant?			
C		es' to lines 2a or 2b, does the organization have a committee that assumes response		audit	
_		w, or compilation of its financial statements and selection of an independent according to the second selection of the selection of the second selection of the sel		.1	
3a		result of a federal award, was the organization required to undergo an audit or au	idits as set forth in the Sing	jie Auc	
		and OMB Circular A-133?			3a X_ 3b
<u>b</u>	<u> </u>	es," did the organization undergo the required audit or audits?			30

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SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2008 Open to Public Inspection

Van	ne of t	he organizati	on						E		identificat		nber
			UNITED	WAY OF ST LU	CIE C	OUNTY	INC			59	9 - 6212	<u> 157</u>	
Pε	rt I	Reason	for Public Char	ity Status (All organiz	zations mu	st complet	e this part	.) (see Ins	tructions)				
Γhe	organ	ization is not a	private foundation	because it is: (Please ch	eck only o	ne organiz	ation.)						
1				s, or association of chur				(b)(1)(A)(i)					
2	一			0(b)(1)(A)(ii). (Attach Sc									
3	一			tal service organization			170(b)(1)	(A)(iii). (At	tach Sche	dule H.)			
4	Ħ			operated in conjunction							he hospital	l's nam	e,
•		city, and stat				•				•			
5				benefit of a college or u	niversity ov	vned or or	perated by	a govern	mental uni	t describe	ed in		
•		_	(b)(1)(A)(iv). (Comple				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	- 3 - · · · · · ·	.,				
_	\Box			ent or governmental uni	t described	d in sectio	n 170(b)(1)(A)(v).					
7	$\overline{\mathbf{X}}$			eives a substantial part					r from the	e general r	oublic desc	ribed ii	n
•		-	b)(1)(A)(vi). (Comple		or its supp	or nom a	govonina			, ac., ac., b			
8				ection 170(b)(1)(A)(vi).	(Complete	Part II)							
9	H			eives: (1) more than 33			rom contri	hutions m	nembershi	n fees, an	nd aross re	ceints '	from
9	ш			nctions - subject to certa									
				axable income (less sect									
			509(a)(2). (Complete		tion or rita	,,	011100000	.04000	, og.			,	-
10	Γ			perated exclusively to te	et for publi	c safety. S	See sectio	n 509(a)(4	l), (see ins	structions)	1		
11	Ħ			perated exclusively for the								of one o	or
• •				ations described in secti									
				organization and compl				.,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,-,-			
		a Type i		-	с 🔲 Тур			egrated		d 🗌	Type III - (Other	
_				t the organization is not					r more dis	qualified r	• •		n
•				han one or more publicly									
1				ten determination from						· (-)(.) · ·		(-/(-/-	
'			rganization, check th			10 10 to 1 y	po 1, 1) po	., 0. 1, 0.					
_			•	rganization accepted ar	ny aift or c	ontribution	from any	of the follo	owing per	sons?			
g	1			rectly controls, either a								Yes	No
				upported organization?	iono or tog	OO. W	po.00		(, ((,,	11g(i)		
		•	• •	n described in (i) above?	,						11g(ii)		
			-	person described in (i)		2	•			•	11g(iii)		
_				about the organizations			nnorts				· · · · · · · · · · · · · · · · · · ·		
h		Provide the i	ollowing information	about the organizations	s tile Olgan	ization sup	<i>-</i>						
				(iii) Type of	(iv) is the c	rnanization	(v) Did you	ı notify the	(vi) Is	s the	() A -		
(i)		of supported	(li) EIN	organization	in col (i) lis	sted in your	organizat	ion in col	l organizatio	on in col		nount of oport	ı
	orga	inization		(described on lines 1-9 above or IRC section	governing	document?	(i) of you	r support?	(i) organız U S	20 111 1116	301	port	
				(see instructions))	Yes	No	Yes	No	Yes	No			
								<u> </u>					
								-					
				-						-			
Tot	al							<u> </u>	<u> </u>	<u> </u>			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Schedule A (Form 990 or 990-EZ) 2008 UNITED WAY OF ST LUCIE COUNTY INC 59-6212 I Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Sec	ction A. Public Support						
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1662119.	1648871.	1386218.	2077860.	1188934.	7964002.
2	Tax revenues levied for the organ-						
	ızatıon's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 - 3	1662119.	1648871.	1386218.	2077860.	1188934.	7964002.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the					J	
	amount shown on line 11,						
	column (f)						
6	Public Support. Subtract line 5 from line 4						7964002.
	ction B. Total Support						
	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	Amounts from line 4	1662119.	1648871.	1386218.	2077860.	1188934.	7964002.
8	Gross income from interest,				·		
-	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources	115,644.	136,483.	104,419.	78,632.	51,149.	486,327.
9	Net income from unrelated business						
·	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain	_					
	or loss from the sale of capital						
	assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						8450329.
12		etc. (see instruction	ons)			12	
13	First five years. If the Form 990 is for			d. fourth, or fifth ta	ax year as a sectio	n 501(c)(3)	
	organization, check this box and stor		,	•			▶
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
	Public support percentage for 2008 (column (f))	-	14	94.24 %
	Public support percentage from 2007					15	92.70 %
	33 1/3% support test - 2008. If the			n line 13, and line	14 is 33 1/3% or m	nore, check this bo	x and
	stop here. The organization qualifies						ightharpoons X
b	33 1/3% support test - 2007. If the	organization did no	t check a box on l	ine 13 or 16a, and	line 15 is 33 1/3%	or more, check th	nis box
	and stop here. The organization qual						▶ []
17a	10% -facts-and-circumstances tes				e 13, 16a, or 16b, a	and line 14 is 10%	or more,
	and if the organization meets the "fac						
	meets the "facts-and-circumstances"						▶ 🗔
t	10% -facts-and-circumstances tes					17a, and line 15 is	10% or
	more, and if the organization meets the						
	organization meets the "facts-and-circ						▶□
18	Private foundation. If the organization						s >
				-		edule A (Form 990	

Schedule D (Form 990) 2008

SCHEDULE		4					OMB No 1545-0047	- 1
(Form 890)		Governn	Governments, and Individuals in the U.S.	uals in the U.S.	_		5008	
Department of the Treasury Internal Revenue Service	► Comp	► Complete if the organizatio	n answered "Yes," on F ▼ Attach to Form 990.	" on Form 990, Pa n 990.	ganization answered "Yes," on Form 990, Part IV, lines 21 or 22. ► Attach to Form 990.		Open to Public Inspection	
Name of the organization UNITED	WAY OF ST I	LUCIE COUNTY	INC				Employer identification number 59-6212157	<u> </u>
1 Does the organization maintain records to substantiate the amount of	ords to substantiate th		or assistance, the	grantees' eligibility	for the grants or ass	the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection		
criteria used to award the grants or assistance?	assistance?						X Yes	0
힜	's procedures for mon	itoring the use of grant	funds in the United	States.				- 1
Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any	e to Governments an	d Organizations in the	United States. C	omplete if the orga	ınızatıon answered "Y	es" on Form 990, Part	IV, line 21, for any	1
recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed	than \$5,000. Check thi	s box if no one recipien	it received more th	an \$5,000. Use Pa	rt IV and Schedule I-	(Form 990) if addition	al space is needed	\dashv
1 (a) Name and address of organization or government	ion (b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
							FINANCIAL ASSISTANCE TO	
AMERICAN RED CROSS	-						HELP LOCAL NON PROFIT	
540 NW UNIVERSITY DR #107	-			•			MEET EXEMPT FUNCTION	
PORT ST LUCIE, FL 34986	59-0637807	501(C)(3)	25,000.	0.			PURPOSE	
							FINANCIAL ASSISTANCE TO	
ALZHEIMER COMMUNITY CARE	_						HELP LOCAL NON PROFIT	
800 NORTHPOINT PARKWAY, SUITE 101-B	101- B						MEET EXEMPT FUNCTION	
WEST PALM BEACH, FL 33407	31-1481653	501(C)(3)	22,000.	0			PURPOSE	- 1
							FINANCIAL ASSISTANCE TO	
BOYS & GIRLS CLUB OF ST LUCIE							HELP LOCAL NON PROFIT	
COUNTY INC - 607 NORTH 7TH STREET	EET						MEET EXEMPT FUNCTION	
- FORT PIERCE, FL 34950	65-0505369	501(C)(3)	40,000.	0.			PURPOSE	-
BOY SCOUTS OF AMERICAN COUNCIL 85	85						FINACIAL ASSIATNCE TO	
GULFSTREAM - 8335 NORTH MILITARY	RY						HELP LOCAL NON PROFIT	
TRAIL - PALM BEACH GARDENS, FL							MEET EXEMPT FUNCTION	
33410	59-0624407	501(C)(3)	8,000.	0.			PURPOSE	
					Ī		FINANCIAL ASSISTANCE TO	
RESTORATION HOUSE							HELP LOCAL NON PROFIT	
PO BOX 2375							MEET EXEMPT FUNCTION	
FORT PIERCE, FL 34954	65-0658024	501(C)(3)	50,000.	0.			PURPOSE	
							FINANCIAL ASSISTANCE TO	
THE CHILDRENS HOME SOCIETY OF							HELP LOCAL NON PROFIT	
FLORIDA - 1485 SEMORAN BLVD -			_				MEET EXEMPT FUNCTION	
WINTER PARK, FL 32792	59-0192430	501(C)(3)	15,500.	0.			PURPOSE	
2 Enter total number of section 501(c)(3) and government organizations	c)(3) and government o	rganizations					31.	•
3 Enter total number of other organizations	rations						0	0
LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	Reduction Act Notice	, see the Instructions	for Form 990.				Schedule I (Form 990) 2008	8

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UNITED WAY OF ST LUCIE COUNTY INC Schedule I (Form 990) 2008

Page 2

59-6212157

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed

(f) Description of non-cash assistance FOR EMERGENCY EXPENSE SUPPLIES (book, FMV, appraisal, other) Part IV | Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. STAFF 27,745.COST (d) Amount of non-cash assistance Ö Schedule I, Part I, Line 1: YEARLY ALLOCATION COMMITTE MEETS, MONITORS REPORTS THROUGH OUT THE YEAR, AUDITS REQUIRED. Ö 11,400. (c) Amount of cash grant 150 (b) Number of recipients 1000 (a) Type of grant or assistance SCHOOL SUPPLIES - NEEDY CHILDREN DIRECT ASSITANCE TO NEEDY

Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE 1-1 (Form 990)

▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990). Continuation Sheet for Schedule I (Form 990)

Open to Public Inspection OMB No 1545-0047 2008

UNITED WAY OF ST LUCIE COUNTY INC

Employer identification number 59-6212157

Part 1 Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)	Assistance to Go	vernments and Organ	nizations in the U.	S. (Schedule I (Fo	rm 990), Part II.)	-	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AREA AGENCY ON AGING OF PALM BEACH/TREASURE COAST INC - 4400 N CONGRESS AVE - WEST PALM BEACH FL							FINANCIAL ASSISTANCE TO HELP LOCAL NON PROFIT MEET EXEMPT FUNCTION
	65-0087858	501(C)(3)	11,000.	0.			PURPOSE
DANIEL M FOUNDATION INC							FINANCIAL ASSISTANCE TO HELP LOCAL NON PROFIT
827 SUNKISE BLVD FORT PIERCE, FL 34950	65-0768636	501(C)(3)	48,750.	•0			MEET EXEMPT FUNCTION PURPOSE
							FINANCIAL ASSISTANCE TO
LEARN TO READ ST LUCIE COUNTY INC 809 DELAWARE AVE							HELP LOCAL NON PROFIT MEET EXEMPT FUNCTION
FORT PIERCE, FL 34950	59-2364764	501(C)(3)	25,000.	0.			PURPOSE
THE ARC OF ST LUCIE COUNTY INC							HELP LOCAL NON PROFIT
PO BOX 1016 FORT DIRECE PL 34954	59-1100961	501(2)(3)	27 000	c			MEET EXEMPT FUNCTION
					:		FINANCIAL ASSISTANCE TO
SAFESPACE INC							HELP LOCAL NON PROFIT
PO BOX 4222	FINANCIAL ASSISTANCE TO	CE TO	25 000	c			MEET EXEMPT FUNCTION
:							FINANCIAL ASSIATNUE TO
DRUG ABUSE TREATMENT ASSOC INC							HELP LOCAL NON PROFIT
1016 CLEMONS STREET	1			•			MEET EXEMPT FUNCTION
JUPITER, FL 33477	29-136368/	201(C)(3)	7, 000.	•			PUKPOSE
EARLY LEARNING COALITION OF ST							HELP LOCAL NON PROFIT
LUCIE COUNTY INC - 804 SOUTH 6TH						-	MEET EXEMPT FUNCTION
STREET - FORT PIERCE, FL 34950	59-3679509	501(C)(3)	12,000.	0			PURPOSE
							FINANCIAL ASSISTANCE TO
EXCHANGE CLUB CASTLE							HELP LOCAL NON PROFIT
m		, , , , , , , , , , , , , , , , , , ,	() () () () () () () () () ()	ć			MEET EXEMPT FUNCTION
FURI FIENCE, FL 33080	2/88602-6C	(c)(c)	onn'nc				FORFORE

Enter total number of Section 501(c)(3) and government organizations

Schedule I-1 (Form 990) 2008

Department of the Treasury Internal Revenue Service SCHEDULE I-1 (Form 990)

Name of the organization

▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990). Continuation Sheet for Schedule | (Form 990)

Open to Public Inspection

OMB No 1545-0047 2008

Employer identification number

UNITED WAY	OF	ST LUCIE COUNTY	INC			5	59-6212157
Part f Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)	Assistance to Go	vernments and Organ	nizations in the U.	S. (Schedule I (For	m 990), Part II.)		
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
							FINANCIAL ASSISTANCE TO
DEAF & HARD OF HEARING SERVICES OF							HELP LOCAL NON PROFIT
THE TREASURE COAST INC - PO BOX							MEET EXEMPT FUNCTION
3126 - WINTER HAVEN, FL 33880	65-0147688	501(C)(3)	9,000	0.			PURPOSE
							FINANCIAL ASSISTANCE TO
PROJECT RESPONSE INC						-	HELP LOCAL NON PROFIT
745 S APOLLO BLVD							MEET EXEMPT FUNCTION
MELBOURNE, FL 32901	59-3036563	501(C)(3)	45,500.	0.			PURPOSE
							FINANCIAL ASSISTANCE TO
ALPI							HELP LOCAL NON PROFIT
PO BOX 3126							MEET EXEMPT FUNCTION
WINTER HAVEN, FL 33880	59-1634148	501(C)(3)	36,000.	0.			PURPOSE
MUSTARD SEED MINISTRIES OF FORT							HELP LOCAL NON PROFIT
PIERCE INC - 3130 SOUTH US HIGHWAY							MEET EXEMPT FUNCTION
1 - FORT PIERCE, PL 34982	65-0017366	501(C)(3)	59,000.	0			PURPOSE
							FINANCIAL ASSISTANCE TO
211 PALM BEACH/TREASURE COAST INC							HELP LOCAL NON PROFIT
PO BOX 3588 FINAR	FINANCIAL ASSISTANCE TO	NCE TO					MEET EXEMPT FUNCTION
LANTANA, FL 33465	23-7153017	501(C)(3)	55,000.	0.			PURPOSE
							FINANCIAL ASSISTANCE TO
PACE CENTER FOR GIRLS INC							HELP LOCAL NON PROFIT
ONE WEST ADAMS STREET							MEET EXEMPT FUNCTION
JACKSONVILLE, FL 32202	59-2414492	501(C)(3)	35,000.	0.			PURPOSE
							FINANCIAL ASSISTANCE TO
HIBISCUS CHILDRENS CENTER							HELP LOCAL NON PROFIT
PO BOX 305							MEET EXEMPT FUNCTION
JENSEN BEACH, FL 34958	59-2632361	501(C)(3)	5,000.	0.			PURPOSE
	<u>-</u> .		_			-	FINANCIAL ASSISTANCE TO
PROJECT ROCK SOUTH INC	_						HELP LOCAL NON PROFIT
862 SW GLENVIEW COURT							MEET EXEMPT FUNCTION
PORT ST LUCIE, FL 34953	20-3076543	501(C)(3)	12,000.	0.			PURPOSE
	400000000000000000000000000000000000000	000000000000000000000000000000000000000				Ī	A

Schedule I-1 (Form 990) 2008

SCHEDULE 1-1
(Form 990)
Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No 1545-0047
2008
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Employer identification number 59-6212157

Part 1 | Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.) UNITED WAY OF ST LUCIE COUNTY INC Name of the organization

Part i Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule (Form 990), Part II.)	Assistance to Go	vernments and Organ	izations in the U.	Schedule I (For	m 990), Part II.)		
(a) Name and address of organization or government	(p)	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
							FINANCIAL ASSISTANCE TO
HOMELESS FAMILY CENTER INC							HELP LOCAL NON PROFIT
715 4TH PLACE							MEET EXEMPT FUNCTION
VERO BEACH, FL 32962	59-3129752	501(C)(3)	10,000.	0.			PURPOSE
BIG BROTHERS BIG SISTERS OF ST							FINANCIAL ASSISTANCE TO
LUCIE, INDIAN, & OKEECHOBEE COUNTY							HELP LOCAL NON PROFIT
- 125 NORTH 2ND STREET - FORT							MEET EXEMPT FUNCTION
PIERCE, FL 34950	59-2455513	501(C)(3)	75,000.	0.			PURPOSE
							FINANCIAL ASSISTANCE TO
COUNCIL ON AGING						_	HELP LOCAL NON PROFIT
2501 SW BAYSHORE BLVD							MEET EXEMPT FUNCTION
PORT ST LUCIE, FL 34984	59-1474012	501(C)(3)	48,000.	0			PURPOSE
TREASURE COAST FOOD BANK							HELP LOCAL NON PROFIT
3051 INDUSTRIAL 25TH STREET							MEET EXEMPT FUNCTION
FORT PIERCE, FL 34946	65-0123281	501(C)(3)	50,000.	0			INCOME
							FINANCIAL ASSISTANCE TO
SAVE OUR CHILDREN							HELP LOCAL NON PROFIT
PO BOX 311 FINAX	FINANCIAL ASSISTANCE TO	CE TO					MEET EXEMPT FUNCTION
FORT PIERCE, FL 34954	65-0366437	501(C)(3)	18,000.	0.			INCOME
							FINANCIAL ASSISTANCE TO
EPILEPSY FOUNDATION OF EASTERN							HELP LOCAL NON PROFIT
FLORIDA INC - 3233 COMMERCE PLACE							MEET EXEMPT FUNCTION
- WEST PALM BEACH, FL 33407	59-1524994	501(C)(3)	2,000.	0.			INCOME
							FINANCIAL ASSISTANCE TO
MUSTARD SEED MINISTRIES OF FORT							HELP LOCAL NON PROFIT
PIERCE INC - 3130 SOUTH US HIGHWAY							MEET EXEMPT FUNCTION
1 - FORT PIERCE, FL 34982	65-0017366	501(C)(3)	5,000.	0.			INCOME
							FINANCIAL ASSISTANCE TO
HUNGER INITIATIVE							HELP LOCAL NON PROFIT
2520 ORANGE AVE							MEET EXEMPT FUNCTION
FORT PIERCE, FL 34947	11-3697936	501(C)(3)	80,000.	0.			INCOME

² Enter total number of Section 501(c)(3) and government organizations

³ Enter total number of other organizations

SCHEDULE I-1 (Form 990) Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No 1545-0047 2008 Open to Public

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FINANCIAL ASSISTANCE TO HELP LOCAL NON PROFIT (h) Purpose of grant or assistance MEET EXEMPT FUNCTION Employer identification number 59-6212157 PURPOSE (g) Description of non-cash assistance (f) Method of valuation (book, FMV, appraisal, other) Part 1 Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.) ö (e) Amount of non-cash assistance 75,000 (d) Amount of cash grant INC UNITED WAY OF ST LUCIE COUNTY (c) IRC Code section if applicable 26-3945016 |501(C)(3) 2 Enter total number of Section 501(c)(3) and government organizations (P) EIN NETWORK INC - 5150 NW MILNER DRIVE ST LUCIE COUNTY HEALTH ACCESS (a) Name and address of organization or government - PORT ST LUCIE, FL 34983 Name of the organization

^{832241 12-17-08} LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Enter total number of other organizations

SCHEDULE O

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008 Open to Public Inspection

Name of the organization

Employer identification number 59-6212157

59-6212157 UNITED WAY OF ST LUCIE COUNTY INC FORM 990 - SECTION A RETURN REVIEW FORM 990 REVIEW A COPY OF FORM 990 IS SUPPLIED TO THE BOARD FOR REVIEW PRIOR TO FILING. FORM 990 - SECTION B POLICIES CONFLICT OF INTEREST OFFICERS, DIRECTORS, AND BOARD MEMBERS ANNUALLY SIGN A CONFLICT OF INTEREST POLICY STATEMENT AND COPY OF KEPT IN FILES. FORM 990 - SECTION B WHISTLEBLOWER WHISTLEBLOWER POLICY THERE IS A WHISTLEBLOWER POLICY AS PART OF THE EMPLOYEE HANDBOOK THAT IS SIGNED BY EACH EMPLOYEE. FORM 990 - SECTION B COMPENSATION **EXECUTIVE COMPENSATION** THE BOARD OF DIRECTORS ANNUALLY REVIEWS COMPENSATION AND MAKES DECISIONS REGARDING THESE ISSUES. FORM 990 - SECTION C STATEMENTS TO THE PUBLIC STATEMENTS TO PUBLIC GOVERNING DOCUMENTS, CONFLICTS OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE TO THE PULIC UPON REQUEST.