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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2008

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning 07-01-2008 and ending 06-30-2009

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
Georgia Tech Foundation Inc

Doing Business As

Number and street (or P O box if mail is not delivered to street address) | Room/suite
760 Spring Street NW Suite 400

City or town, state or country, and ZIP + 4
Atlanta, GA 30308

D Employer identification number
58-6043294

E Telephone number
(404) 894-5072

G Gross receipts $ 595,546,398

F Name and address of Principal Officer
John B Carter Jr
760 SPRING ST NEW SUITE 400
ATLANTA, GA 30308

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) Are all affiliates included? ☐ Yes ☐ No
(If "No," attach a list See instructions)

H(c) Group Exemption Number ▶

I Tax-exempt status ☑ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Web site: ▶ www gtf gatech edu

K Type of organization ☑ Corporation ☐ trust ☐ association ☐ other ▶

L Year of Formation 1932 **M** State of legal domicile GA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities

TO PROMOTE THE CAUSE OF HIGHER EDUCATION IN GEORGIA, TO RAISE AND RECEIVE FUNDS FOR THE SUPPORT OF GA TECH, AND TO AID GA TECH IN ITS DEVELOPMENT AS A LEADING EDUCATIONAL INSTITUTION

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets

3	Number of voting members of the governing body (Part VI, line 1a)	3	54
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	53
5	Total number of employees (Part V, line 2a)	5	32
6	Total number of volunteers (estimate if necessary)	6	96
7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	-2,642,329
b	Net unrelated business taxable income from Form 990-T, line 34	7b	-2,643,265

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	97,432,173	66,584,253
	9	Program service revenue (Part VIII, line 2g)	411,396	360,106
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	73,166,115	-109,321,061
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	13,127,075	12,817,935
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	184,136,759	-29,558,767
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	85,954,605	84,297,743
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	4,834,093	3,620,792
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	(Total fundraising expenses, Part IX, column (D), line 25 5,748,740)		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	22,097,798	21,074,828
	18	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	112,886,496	108,993,363
	19	Revenue less expenses Subtract line 18 from line 12	71,250,263	-138,552,130

			Beginning of Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	1,629,593,439	1,314,737,311
	21	Total liabilities (Part X, line 26)	438,238,487	425,120,666
	22	Net assets or fund balances Subtract line 21 from line 20	1,191,354,952	889,616,645

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Please Sign Here

****** | 2010-05-12
Signature of officer | Date

JOHN B CARTER JR PRESIDENT
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-empolyed ▶ ☐	Preparer's PTIN (See Gen Inst)
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶	KPMG LLP 401 COMMERCE STREET SUITE 1000 Nashville, TN 37219		EIN ▶ Phone no ▶ (615) 244-1602

May the IRS discuss this return with the preparer shown above? (See instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments (See the instructions.)

1 Briefly describe the organization's mission

IT IS THE MISSION OF THE GEORGIA TECH FOUNDATION, INC , TO 1 Promote the cause of higher education in the State of Georgia 2 Receive and manage financial donations received by the Foundation for support and enhancement of the Georgia Institute of Technology 3 Assist the Georgia Institute of Technology in its role as a leading educational and research institution

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting or make significant changes in how it conducts any program services? . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 53,868,969 including grants of $ 53,868,969) (Revenue $ 360,106)

Academic and Research Program Support The Foundation provides support for many academic programs and some research programs at Georgia Tech This funding includes faculty support through endowed chairs and professorships, curriculum development, faculty grants, library support and renovation and construction of facilities

4b (Code) (Expenses $ 17,792,563 including grants of $ 17,792,563) (Revenue $ 0)

Scholarships and Fellowships The Foundation provides funding for grants, scholarships, fellowships and loan funds for undergraduate and graduate students at Georgia Tech The Office of Financial Aid and academic units at Georgia Tech select the recipients of the scholarships and fellowships Examples of two programs funded by the Foundation are the Georgia Tech Promise Program, which is a program to provide scholarships for needy students and the Georgia Tech President's Scholarship Program, which is a scholarship program for students with exceptional merit

4c (Code) (Expenses $ 4,630,000 including grants of $ 4,630,000) (Revenue $ 0)

Alumni Association The Foundation provides funding for the Georgia Tech Alumni Association, which provides programs for Georgia Tech alumni and students

4d Other program services (Describe in Schedule O)

(Expenses $ 20,669,592 including grants of $ 8,006,210) (Revenue $ 0)

4e Total program service expenses $ 96,961,124 *Must equal Part IX, Line 25, column (B).*

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization hold assets in term, permanent,or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? *If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable*	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12		No
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? *If "Yes," complete Schedule F, Part I*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Part II*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*	16		No
17	Did the organization report more than $15,000 on Part IX, column (A), line 11e? *If "Yes," complete Schedule G, Part I*	17		No
18	Did the organization report more than $15,000 total on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		No
21	Did the organization report more than $5,000 on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	
22	Did the organization report more than $5,000 on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25*	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? *If "Yes," complete Schedule L, Part I*	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		No

Part IV **Checklist of Required Schedules** *(Continued)*

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? *If "Yes," complete Schedule L, Part IV*	**28a**		No
b	Have a family member who had a direct or indirect business relationship with the organization? *If "Yes," complete Schedule L, Part IV*	**28b**		No
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? *If "Yes," complete Schedule L, Part IV*	**28c**		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	**33**	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	**34**	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	**35**	Yes	
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**	Yes	
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		No

Part V Statements Regarding Other IRS Filings and Tax Compliance

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096, *Annual Summary and Transmittal of U.S. Information Returns*. Enter -0- if not applicable	1a	7			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes	
2a	Enter the number of employees reported on Form W-3, *Transmittal of Wage and Tax Statements* filed for the calendar year ending with or within the year covered by this return	2a	32			
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? **Note:** *If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.*			2b	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?			3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a	Yes	
b	If "Yes," enter the name of the foreign country XS See the instructions for exceptions and filing requirements for **Form TD F 90-22.1,** *Report of Foreign Bank and Financial Accounts.*					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, *Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?*			5c		
6a	Did the organization solicit any contributions that were not tax deductible?			6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	*Organizations that may receive deductible contributions under section 170(c).*					
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of $75 or more?			7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h		
8	*Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.* Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9	*Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.*					
a	Did the organization make any taxable distributions under section 4966?			9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	*Section 501(c)(7) organizations.* Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations Enter					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b				
12a	*Section 4947(a)(1) non-exempt charitable trusts.* Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				

Part VI Governance, Management, and Disclosure *(Sections A, B, and C request information about policies not required by the Internal Revenue Code.)*

Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

			Yes	No
1a	Enter the number of voting members of the governing body . . 1a 54			
b	Enter the number of voting members that are independent . . 1b 53			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	Yes	
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		No
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	the governing body?	8a	Yes	
b	each committee with authority to act on behalf of the governing body?	8b	Yes	
9a	Does the organization have local chapters, branches, or affiliates?	9a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Yes	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		No

Section B. Policies

			Yes	No
12a	Does the organization have a written conflict of interest policy? *If "No", go to line 13*	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
a	The organization's CEO, Executive Director, or top management official?	15a	Yes	
b	Other officers or key employees of the organization?	15b	Yes	
	Describe the process in Schedule O			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed GA

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available Check all that apply

☐ own website ☐ another's website ☑ upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

MARK W LONG
760 SPRING ST NW SUITE 400
ATLANTA, GA 30308
(404) 894-8345

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Use Schedule J-2 if additional space is needed

* List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid

* List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations

* List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations

* List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations

Part VII Continued

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply): Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
1b Total							▶	1,687,430	964,981	232,148

2 Total number of individuals (including those in 1a) who received more than $100,000 in reportable compensation from the organization ▶7

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3	Yes	
4 For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
THOMAS J BARRANCO 2221 PEACHTREE ROAD STE D400 ATLANTA, GA 30309	REAL ESTATE CONS	327,200

2 Total number of independent contractors (including those in 1) who received more than $100,000 in compensation from the organization ▶ 1

Part VIII **Statement of Revenue**

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . 1a					
	b	Membership dues 1b					
	c	Fundraising events 1c					
	d	Related organizations . . . 1d	20,024,423				
	e	Government grants (contributions) 1e	2,230,901				
	f	All other contributions, gifts, grants, and similar amounts not included above 1f	44,328,929				
	g	Noncash contributions included in lines 1a-1f $ 12,091,438					
	h	**Total (Add lines 1a-1f)** . . . . ▶		66,584,253			
Program Service Revenue			Business Code				
	2a	COST RECOVERIES	900,099	360,106	360,106		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	**Total. Add lines 2a-2f** . . . . ▶ $ 360,106					
Other Revenue	3	Investment income (including dividends, interest other similar amounts) . . . . ▶		14,707,163		-2,371,538	17,078,701
	4	Income from investment of tax-exempt bond proceeds . . ▶		0			
	5	Royalties		664,314			664,314
			(i) Real / (ii) Personal				
	6a	Gross Rents	15,168,411 / 824,320				
	b	Less rental expenses	3,472,288 / 1,095,111				
	c	Rental income or (loss)	11,696,123 / -270,791				
	d	Net rental income or (loss) . . . . ▶		11,425,332		-270,791	11,696,123
			(i) Securities / (ii) Other				
	7a	Gross amount from sales of assets other than inventory	496,509,542 /				
	b	Less cost or other basis and sales expenses	620,537,766 /				
	c	Gain or (loss)	-124,028,224 /				
	d	Net gain or (loss) . . . . ▶		-124,028,224			-124,028,224
	8a	Gross income from fundraising events (not including $ of contributions reported on line 1c) See Part IV, line 18 *Attach Schedule G if total exceeds $15,000* . . . . a					
	b	Less direct expenses . . . b					
	c	Net income or (loss) from fundraising events . . ▶		0			
	9a	Gross income from gaming activities See part IV, line 19 *Complete Schedule G if total exceeds $15,000* a					
	b	Less direct expenses . . . b					
	c	Net income or (loss) from gaming activities . . . ▶		0			
	10a	Gross sales of inventory, less returns and allowances . a					
	b	Less cost of goods sold . . b					
	c	Net income or (loss) from sales of inventory . . ▶		0			
		Miscellaneous Revenue	Business Code				
	11a	INVESTMENT FEE INCOME FROM RELATED ORGANIZATIONS	900,099	728,289	728,289		
	b						
	c						
	d	All other revenue					
	e	**Total. Add lines 11a-11d** . . . . $ 728,289					
	12	**Total Revenue.** Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e . . . . . ▶		-29,558,767	1,088,395	-2,642,329	-94,589,086

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21	84,297,743	84,297,743		
2 Grants and other assistance to individuals in the U S See Part IV, line 22	0			
3 Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16	0			
4 Benefits paid to or for members	0			
5 Compensation of current officers, directors, trustees, and key employees	812,696		812,696	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7 Other salaries and wages	2,093,872			
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	246,230		246,230	
9 Other employee benefits	301,724		301,724	
10 Payroll taxes	166,270		166,270	
11 Fees for services (non-employees)				
a Management	76,609		76,609	
b Legal	43,148	875	42,273	
c Accounting	174,993		174,993	
d Lobbying	30,507	30,507		
e Professional fundraising *See Part IV, line 17* . .	0			
f Investment management fees	1,548,092		1,548,092	
g Other	90,594	2,239	28,079	60,276
12 Advertising and promotion	0			
13 Office expenses	1,015,393	40,598	145,749	829,046
14 Information technology	12,715		12,715	
15 Royalties . .	0			
16 Occupancy	0			
17 Travel	330,124	21,124	55,366	253,634
18 Payments of travel or entertainment expenses for any Federal, state or local public officials	6,175	6,175		
19 Conferences, conventions and meetings	2,838,240	2,305,360	190,518	342,362
20 Interest	9,480,438	9,343,820	136,618	
21 Payments to affiliates	0			
22 Depreciation, depletion, and amortization	1,385		1,385	
23 Insurance	160,743		160,743	
24 Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a FACULTY MOVING EXPENSES	671,541	671,541		
b MAINTENANCE AND REPAIRS	73,526		73,526	
c MISCELLANEOUS	257,183	241,142	16,041	
d REIMBURSEMENT TO GEORGIA TECH	4,263,422			4,263,422
f All other expenses				
25 **Total functional expenses.** Add lines 1 through 24f	108,993,363	96,961,124	6,283,499	5,748,740
26 **Joint Costs.** Check ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

			(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing	3,250	**1**	2,900
	2	Savings and temporary cash investments	7,288,428	**2**	4,381,219
	3	Pledges and grants receivable, net	66,267,185	**3**	51,031,558
	4	Accounts receivable, net		**4**	
	5	Receivables from current and former officers, directors, trustees, key employees or other related parties *Complete Part II of Schedule L*		**5**	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) *Complete Part II of Schedule L*		**6**	
	7	Notes and loans receivable, net	1,215,334	**7**	1,167,278
	8	Inventories for sale or use		**8**	
	9	Prepaid expenses and deferred charges		**9**	
	10a	Land, buildings, and equipment cost basis — **10a** 81,663,046			
	b	Less accumulated depreciation *Complete Part VI of Schedule D* — **10b** 13,752,212	37,667,492	**10c**	67,910,834
	11	Investments—publicly traded securities	899,768,797	**11**	649,579,623
	12	Investments—other securities See Part IV, line 11 *Complete Part VII of Schedule D*	418,878,377	**12**	351,420,779
	13	Investments—program-related See Part IV, line 11 *Complete Part VIII of Schedule D*		**13**	
	14	Intangible assets		**14**	
	15	Other assets See Part IV, line 11 *Complete Part IX of Schedule D*	198,504,576	**15**	189,243,120
	16	**Total assets.** *Add lines 1 through 15 (must equal line 34)*	1,629,593,439	**16**	1,314,737,311
Liabilities	17	Accounts payable and accrued expenses	9,973,233	**17**	9,147,649
	18	Grants payable		**18**	
	19	Deferred revenue		**19**	
	20	Tax-exempt bond liabilities	140,530,643	**20**	157,200,165
	21	Escrow account liability *Complete Part IV of Schedule D*		**21**	
	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons *Complete Part II of Schedule L*		**22**	
	23	Secured mortgages and notes payable to unrelated third parties	15,581,894	**23**	0
	24	Unsecured notes and loans payable		**24**	
	25	Other liabilities *Complete Part X of Schedule D*	272,152,717	**25**	258,772,852
	26	**Total liabilities.** *Add lines 17 through 25*	438,238,487	**26**	425,120,666
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	374,960,201	**27**	44,860,334
	28	Temporarily restricted net assets	430,763,189	**28**	454,576,806
	29	Permanently restricted net assets	385,631,562	**29**	390,179,505
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		**30**	
	31	Paid-in or capital surplus, or land, building or equipment fund		**31**	
	32	Retained earnings, endowment, accumulated income, or other funds		**32**	
	33	Total net assets or fund balances	1,191,354,952	**33**	889,616,645
	34	Total liabilities and net assets/fund balances	1,629,593,439	**34**	1,314,737,311

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ cash ☑ accrual ☐ other			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	**2a**		No
b	Were the organization's financial statements audited by an independent accountant?	**2b**		No
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	**2c**		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	**3a**		No
b	If "Yes," did the organization undergo the required audit or audits?	**3b**		

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SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Georgia Tech Foundation Inc

Employer identification number
58-6043294

Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only **one** organization)

1 ☐ A church, convention of churches, or association of churches described in **Section 170(b)(1)(A)(i).**

2 ☐ A school described in **Section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **Section 170(b)(1)(A)(iii).** (Attach Schedule H)

4 ☐ A medical research organization operated in conjunction with a hospital described in **Section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5 ☑ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **Section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **Section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **Section 170(b)(1)(A)(vi)** (Complete Part II)

8 ☐ A community trust described in **Section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **Section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **Section 509(a)(4).** (See instructions)

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **Section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally Integrated **d** ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?	**11g(i)**		No
(ii) a family member of a person described in (i) above?	**11g(ii)**		No
(iii) a 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		No

h Provide the following information about the organizations the organization supports

(i) Name of Supported Organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 9 above or IRC section **(See Instructions)**)	**(iv)** Is the organization in col **(i)** listed in your governing document? Yes	No	**(v)** Did you notify the organization in col **(i)** of your support? Yes	No	**(vi)** Is the organization in col **(i)** organized in the U S ? Yes	No	**(vii)** Amount of support?
Total									

Part II **Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	50,137,284	59,800,268	85,801,176	97,432,173	66,584,253	359,755,154
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add line 1-3	50,137,284	59,800,268	85,801,176	97,432,173	66,584,253	359,755,154
5 The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						13,992,564
6 **Public Support** subtract line 5 from line 4						345,762,590

Total Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	50,137,284	75,650,461	85,801,176	97,432,173	66,584,253	359,755,154
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	78,196,107	75,650,461	92,552,796	74,892,728	32,911,426	354,203,518
9 Net income from unrelated business activities, whether or not the business is regularly carried on			83,902			83,902
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	763,351	1,097,722	1,570,526	1,472,301	728,289	5,632,189
11 **Total Support** (Add lines 7 through 10)						719,674,763

12 Gross receipts from related activities, etc (See instructions) **12** 1,738,491

13 **First Five Years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ☐

Computation of Public Support Percentage

14 Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f)) **14** **48.044 %**

15 Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f **15** **41.377 %**

16a **33 1/3% Test - 2008.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☑

b **33 1/3% Test - 2007.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

17a **10% Facts and Circumstances Test - 2008.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ☐

b **10% Facts and Circumstances Test - 2007.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ☐

18 **Private Foundation.** If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ☐

Part III **Support Schedule for Organizations Described in IRC 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	**(a)** 2004	**(b)** 2005	**(c)** 2006	**(d)** 2007	**(e)** 2008	**(f)** Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total** Add lines 1-5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or $5,000						
c Total of lines 7a and 7b						
8 **Public Support** (Substract line 7c from line 6)						

Total Support

Calendar year (or fiscal year beginning in)	**(a)** 2004	**(b)** 2005	**(c)** 2006	**(d)** 2007	**(e)** 2008	**(f)** Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total Support** (Add lines 9, 10c, 11 and 12)						

14 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Computation of Public Support Percentage

15 Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	**15**	
16 Public Support Percentage for 2007 Schedule A, Part IV-A, line 27g	**16**	

Computation of Investment Income Percentage

17 Investment Income Percentage for **2008** (line 10c column (f) divided by line 13 column (f))	**17**	
18 Investment Income Percentage from **2007** Schedule A, Part IV-A, line 27h	**18**	

19a **33 1/3% Tests - 2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

Facts and Circumstances Test

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SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

OMB No 1545-0047

2008

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, Line 5 (Proxy Tax)

- Section 501(c)(4), (5), or (6) organizations complete Part III

Name of the organization	Employer identification number
Georgia Tech Foundation Inc	58-6043294

Part I-A **To be completed by all organizations exempt under section 501(c) and section 527 organizations.** (See the instructions for Schedule C for details.)

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV

2 Political expenditures $

3 Volunteer hours

Part I-B **To be completed by all organizations exempt under section 501(c)(3).** (See the instructions for Schedule C for details.)

1 Enter the amount of any excise tax incurred by the organization under section 4955 $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 $

3 If the organization incurred in a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV

Part I-C **To be completed by all organizations exempt under section 501(c), except section 501(c)(3).** (See the instructions for Schedule C for details.)

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities $

2 Enter the amount of the filing organization's internal funds contributed to other organizations for section 527 exempt funtion activities $

3 Total of direct and indirect exempt function expenditures Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 State the names, addresses and Employer Identification Number (EIN) of all section 527 political organizations to which payments were made Enter the amount paid and indicate if the amount was paid from the filing organization's own internal funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's internal funds If none, enter -0-	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A **To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)).** (See the instructions for Schedule C for details.)

A Check ☐ if the filing organization belongs to an affiliated group
B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures— **(The term "expenditures" means amounts paid or incurred.)**	**(a)** Filing Organization's Totals	**(b)** Affiliated Group Totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount Enter the amount from the following table in both columns—		

If the amount on line 1e, column (a) or (b) is:	**The lobbying nontaxable amount is:**
Not over $500,000	20% of the amount on line 1e
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

	(a)	**(b)**
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a Enter -0- if line g is more than line a		
i Subtract line 1f from line 1c Enter -0- if line f is more than line c		

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☑ **No**

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2005	**(b)** 2006	**(c)** 2007	**(d)** 2008	**(e)** Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line d, column (e))					
f Grassroots lobbying expenditures					

Part II-B **To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)).** (See the instructions for Schedule C for details.)

		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines c through i)?		No	
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?		No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		36,682
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		No	
i	Other activities If "Yes," describe in Part IV		No	
j	Total lines 1c through 1i			36,682
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes" enter the amount of any tax incurred under section 4912			
c	If "Yes" enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?		No	

Part III-A **To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).** (See the instructions for Schedule C for details.)

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B **To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes."** (See the instructions for Schedule C for details.)

1	Dues, assessments and similar amounts from members	1 $
2	Section 162(e) non-deductible lobbying and political expenditures ***(do not include amounts of political expenses for which the section 527(f) tax was paid).***	
a	Current Year	2a $
b	Carryover from last year	2b $
c	Total	2c $
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 $
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4 $
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 $

Part IV **Supplemental Information**

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Identifier	Return Reference	Explanation
LOBBYING EXPENDITURES	FORM 990, PART IV, LINE 4	LOBBYING EXPENSES ARE PAID BY THE GEORGIA TECH FOUNDATION AT THE REQUEST OF THE GEORGIA INSTITUTE OF TECHNOLOGY (GEORGIA TECH) FOR GEORGIA TECH'S ADVOCACY OF HIGHER EDUCATION HIGHLIGHTING GEORGIA TECH'S LEGISLATIVE PRIORITIES EXPENSES INCLUDE PAYMENTS FOR GOODS AND SERVICES UTILIZED IN THE HOSTING OF MEETINGS, CAMPUS VISITS, CAMPUS ATHLETIC EVENTS, AND PROMOTIONAL ITEMS WITH THE GEORGIA TECH LOGO

Part IV Supplemental Information

Identifier	Return Reference	Explanation

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SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Georgia Tech Foundation Inc

Employer identification number
58-6043294

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate Contributions to (during year)		
3	Aggregate Grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes ☐ No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)
☐ Preservation of an historically importantly land area
☐ Protection of natural habitat
☐ Preservation of certified historic structure
☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ $

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

b ☐ Scholarly research

c ☐ Preservation for future generations

d ☐ Loan or exchange programs

e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ **Yes** ☐ **No**

Part IV **Trust, Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ **Yes** ☐ **No**

b If "Yes," explain why in Part XIV and complete the following table

			Amount
c	Beginning balance	**1c**	
d	Additions during the year	**1d**	
e	Distributions during the year	**1e**	
f	Ending balance	**1f**	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIV

Part V **Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

		(a) Current Year	**(b)** Prior Year	**(c)** Two Years Back	**(d)** Three Years Back	**(e)** Four Years Back
1a	Beginning of year balance	1,082,791,869				
b	Contributions	16,755,869				
c	Investment earnings or losses	-256,497,843				
d	Grants or scholarships	11,466,625				
e	Other expenditures for facilities and programs	30,225,392				
f	Administrative expenses	6,815,994				
g	End of year balance	794,541,884				

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶ 16 195 %

b Permanent endowment ▶ 83 805 %

c Term endowment ▶

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

			Yes	No
	(i) unrelated organizations	**3a(i)**		No
	(ii) related organizations	**3a(ii)**		No
b	If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	**3b**		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI **Investments—Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	**(a)** Cost or other basis (investment)	**(b)** Cost or other basis (other)	**(c)** Depreciation	**(d)** Book value
1a Land	0	2,552,671		2,552,671
b Buildings	33,031,480	38,066,386	12,171,544	58,926,322
c Leasehold improvements	0	0	0	0
d Equipment	0	8,012,509	1,580,668	6,431,841
e Other	0	0	0	0
Total. Add lines 1a-1e *(Column (d) should equal Form 990, Part X, column (B), line 10(c).)* ▶				67,910,834

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or cateory (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other INVESTMENTS IN PARTNERSHIPS	348,353,715	F
Other MANAGED PERPETUAL TRUSTS	1,429,516	F
Other CHARITABLE GIFT ANNUITY	1,637,548	F
Total. *(Column (b) should equal Form 990, Part X, col (B) line 12)* ▶	351,420,779	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
CHARITABLE REMAINDER TRUSTS	18,280,509
CASH VALUE OF LIFE INSURANCE	2,119,132
LEASE RECEIVABLE	163,860,101
OTHER ASSETS	4,966,393
INTEREST RECEIVABLE	16,985
Total. *(Column (b) should equal Form 990, Part X, col.(B) line 15.)* . . . . ▶	189,243,120

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of Liability	(b) Amount
Federal Income Taxes	
COMMITMENT PAYABLE	9,138,570
PAYABLE TO AFFILIATES	59,904,402
LIFE INCOME INTEREST	12,661,412
REVOCABLE GIFT	32,557,845
DERIVATIVE FINANCIAL INSTRUMENTS	14,756,906
BONDS PAYABLE (TAXABLE)	100,241,265
GUARANTEE OF LINES OF CREDIT	29,512,452
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25)* ▶	258,772,852

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total Revenue Add lines **3** and **4c.** (This should equal Form 990, Part I, line 12)			5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Losses reported on Form 990, Part IX, line 25	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses Add lines **3** and **4c.** (This should equal Form 990, Part I, line 18)			5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
ENDOWMENT FUNDS	SCHEDULE D, PART V, LINE 4	INCOME EARNED ON ENDOWMENTS IS USED TO SUPPORT GEORGIA TECH THE INCOME FROM THE ENDOWMENT IS MOSTLY RESTRICTED TO CERTAIN PURPOSES BY THE DONORS THE USES INCLUDE STUDENT SUPPORT IN THE FORM OF SCHOLARSHIPS, FELLOWSHIPS (LOAN FUNDS TO MEET THEIR EDUCATIONAL EXPENSES), GRADUATE SUPPORT, AS WELL AS SUPPORT OF FACULTY IN THEIR TEACHING AND RESEARCH PROGRAMS THE ENDOWMENT SUPPORTS EACH OF THE SIX COLLEGES AND MANY PROGRAMS, INCLUDING THE LIBRARY, LECTURES, FACULTY RECRUITMENT, AND PROGRAM CURRICULUM DEVELOPMENT, AND FOR THE RENOVATION OF FACILITIES AND LABORATORIES

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Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Georgia Tech Foundation Inc

Employer identification number
58-6043294

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 if additional space is needed . . . . ☐

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GEORGIA TECH ALUMNI ASSOCIATION190 NORTH AVENUE ATLANTA,GA 30313	58-0634853	501(C)(3)	4,952,674				ALUMNI ASSOCIATION PROGRAM SUPPORT
GEORGIA INSTITUTE OF TECHNOLOGY225 NORTH AVENUE ATLANTA,GA 30332	58-6002023	N/A	71,646,417				SCHOLARSHIPS, FELLOWSHIPS, AWARDS & OTHER
GEORGIA TECH FACILITIES INC225 NORTH AVENUE ATLANTA,GA 30332	52-1442293	501(C)(3)	523,944				CONSTRUCTION PROJECTS/BUILDING GRANTS
ALEXANDER-THARPE FUND INC150 BOBBY DODD WAY ATLANTA,GA 30332	58-6043226	501(C)(3)	753,511				SCHOLARSHIPS
GEORGIA TECH FOUNDATION FUNDING CORPORATION760 SPRING ST NW STE 400 ATLANTA,GA 30308	58-2587017	501(C)(3)	6,368,617				CAPITAL PROJECTS
GEORGIA TECH FOUNDATION REAL ESTATE HOLDING CORP 760 SPRING ST NW STE 400 ATLANTA,GA 30308	58-1948026	501(C)(2)	52,581				REAL ESTATE OPERATIONS

2 Enter total number of section 501(c)(3) and government organizations 5

3 Enter total number of other organizations 1

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

See Additional Data Table

Identifier	Return Reference	Explanation
MONITORING THE USE OF GRANT FUNDS	SCHEDULE I, PART I, LINE 2	GEORGIA TECH FOUNDATION, INC PROVIDES GRANTS TO GEORGIA INSTITUTE OF TECHNOLOGY AND OTHER AFFILIATED ORGANIZATIONS THAT SUPPORT THE GEORGIA INSTITUTE OF TECHNOLOGY THE USE OF THE FUNDS IS MONITORED TO ENSURE THAT THE GRANT IS USED FOR ITS ORIGINAL PURPOSE NO GRANTS ARE PROVIDED TO INDIVIDUALS

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Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Georgia Tech Foundation Inc

Employer identification number
58-6043294

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☑ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	**1b**	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	**2**	Yes	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply ☑ Compensation committee ☑ Written employment contract ☐ Independent compensation consultant ☑ Compensation survey or study ☐ Form 990 of other organizations ☑ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a			
a	Receive a severance payment or change of control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**	Yes	
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
JOHN B CARTER JR	(i)	367,725	0	7,897	25,250	7,111	407,983	195,806
	(ii)	0	0	0	0	0	0	0
MARK W LONG	(i)	35,590	0	75	14,640	19,510	69,815	7,795
	(ii)	112,448	0	0	0	0	112,448	59,705
DR G WAYNE CLOUGH	(i)	0	538,197	0	0	0	538,197	538,197
	(ii)	212,985	0	639,548	17,661	8,501	878,695	286,890
JAMES TAYLOR	(i)	221,684	43,696	75	22,624	16,598	304,677	109,239
	(ii)	0	0	0	0	0	0	0
PATRICK LIU	(i)	117,334	19,698	75	11,878	5,735	154,720	56,279
	(ii)	0	0	0	0	0	0	0
HERBERT BRUNSWICK JR	(i)	123,744	0	75	12,830	21,187	157,836	62,500
	(ii)	0	0	0	0	0	0	0
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Identifier	Return Reference	Explanation
HEALTH OR SOCIAL CLUB DUES OR INITIATION FEES	SCHEDULE J, PART I, LINE 1 AND LINE 2	GEORGIA TECH FOUNDATION, INC PROVIDES JOHN B CARTER, JR A REIMBURSEMENT FOR THE BUSINESS EXPENSES AND THE DUES RELATED TO HIS MEMBERSHIP IN A SOCIAL CLUB THE BUSINESS EXPENSES ARE SUBSTANTIATED AND ARE REIMBURSED TO MR CARTER DIRECTLY THE DUES ARE ALSO REIMBURSED TO MR CARTER AND THE PERSONAL USE AMOUNT IS INCLUDED AS COMPENSATION ON HIS W-2
ESTABLISHMENT OF CEO/EXECUTIVE DIRECTOR COMPENSATION	SCHEDULE J, PART I, LINE 3	THE COMPENSATION COMMITTEE OF THE GEORGIA TECH FOUNDATION IS CHARGED WITH REVIEWING AND APPROVING COMPENSATION AND BENEFITS PROVIDED BY THE GEORGIA TECH FOUNDATION, INC THE COMPENSATION COMMITTEE IS COMPOSED OF THE FOUR BOARD OFFICERS OF THE GEORGIA TECH FOUNDATION, WHO ARE NOT COMPENSATED AND ARE NOT RELATED TO INDIVIDUALS WHOSE COMPENSATION IS UNDER REVIEW THE COMPENSATION COMMITTEE MAY HIRE COMPENSATION CONSULTANTS AND RELIES ON MARKET DATA IN ASSESSING REASONABLENESS OF COMPENSATION AND BENEFITS FOR THE PRESIDENT AND CHIEF OPERATING OFFICER AND THE SENIOR STAFF
INCENTIVE COMPENSATION	SCHEDULE J, PART I, LINE 7	In accordance with agreements among the Chancellor of the Board of Regents of the University System of Georgia, the Board of Regents, the Foundation and the former President of the Georgia Institute of Technology (Dr G Wayne Clough), the former President would receive specific compensation from the Foundation upon the completion of certain years of service and fundraising goals These specific conditions were met during 2008 Consequently, $500,000 in compensation was expensed in fiscal year 2008 and paid to the former President in July 2008 In accordance with the agreements, the Foundation also leased an automobile for the use of the former President during his tenure as President of the Georgia Institute of Technology In July 2008, the Foundation gave the automobile, valued at $38,197, to the former President
SUPPLEMENTAL INFORMATION	SCHEDULE J, PART II	DR G P PETERSON BECAME THE PRESIDENT OF THE GEORGIA INSTITUTE OF TECHNOLOGY ON APRIL 1, 2009 AS A RESULT OF HIS APPOINTMENT AS PRESIDENT OF THE GEORGIA INSTITUTE OF TECHNOLOGY, DR PETERSON SERVES AS AN EX-OFFICIO VOTING TRUSTEE OF THE GEORGIA TECH FOUNDATION AS OF THE DATE HIS APPOINTMENT BECOMES EFFECTIVE DR PETERSON BECAME A VOTING TRUSTEE AFTER CALENDAR YEAR 2008, AND THUS, HE HAS NO COMPENSATION TO REPORT ON SCHEDULE J DR G WAYNE CLOUGH SERVED AS PRESIDENT OF THE GEORGIA INSTITUTE OF TECHNOLOGY DURING CALENDAR YEAR 2008 AND SERVED AS AN EX-OFFICIO VOTING TRUSTEE OF THE GEORGIA TECH FOUNDATION WHILE HE WAS PRESIDENT THE GEORGIA INSTITUTE OF TECHNOLOGY, A UNIT OF THE UNIVERSITY SYSTEM OF GEORGIA, PROVIDED COMPENSATION TO DR CLOUGH DURING CALENDAR YEAR 2008, AS REPORTED ON LINE (II)

Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a.
Provide descriptions, explanations, and any additional information in Schedule O.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Georgia Tech Foundation Inc

Employer identification number
58-6043294

Part I Bond Issues *(Required for 2008)*

	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue Price	(f) Description of Purpose	(g) Defeased Yes	(g) Defeased No	(h) On Behalf of Issuer Yes	(h) On Behalf of Issuer No
A	DEVELOPMENT AUTHORITY OF FULTON COUNTY	58-1639487	359900WR4	06-11-2009	19,807,439	REAL ESTATE ACQUISITION		X		X

Part II Proceeds *(Optional for 2008)*

		A	B	C	D	E
1	Total Proceeds of Issue					
2	Gross Proceeds in Reserve Funds					
3	Proceeds in Refunding or Defeasance Escrows					
4	Other Unspent Proceeds					
5	Issuance Costs from Proceeds					
6	Working Capital Expenditures from Proceeds					
7	Capital Expenditures from Proceeds					
8	Year of Substantial Completion					

		A Yes	A No	B Yes	B No	C Yes	C No	D Yes	D No	E Yes	E No
9	Were the bonds issued as part of a current refunding issue?										
10	Were the bonds issued as part of an advance refunding issue?										
11	Has the final allocation of proceeds been made?										
12	Does the organization maintain adequate books and records to support the final allocation of proceeds?										

Part III Private Business Use *(Optional for 2008)*

		A Yes	A No	B Yes	B No	C Yes	C No	D Yes	D No	E Yes	E No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?										
2	Are there any lease arrangements with respect to the financed property which may result in private business use?										

Part III Private Business Use *(Continued)*

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										

Part IV Arbitrage *(Optional for 2008)*

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
b	Name of provider										
c	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
b	Name of provider										
c	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?										
6	Did the bond issue qualify for an exception to rebate?										

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SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Non-Cash Contributions

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Georgia Tech Foundation Inc

Employer identification number
58-6043294

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures .				
3 Art—Fractional interests . .				
4 Books and publications . .				
5 Clothing and household goods				
6 Cars and other vehicles . .				
7 Boats and planes				
8 Intellectual property . . .				
9 Securities—Publicly traded .	X	81	6,232,025	
10 Securities—Closely held stock .				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous . .				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other) . . .				
15 Real estate—Residential .				
16 Real estate—Commercial . .	X	1	5,691,413	
17 Real estate—Other . . .				
18 Collectibles				
19 Food inventory . . .				
20 Drugs and medical supplies .				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens . .				
24 Archeological artifacts . . .				
25 Other (describe Charitable Trusts, annuities)	X	2	168,000	0
26 Other (describe)				
27 Other (describe)				
28 Other (describe)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, *Part IV, Donee Acknowledgement*	29	2

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		No
b If "Yes", describe the arrangement in Part II			
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	32a		No
b If "Yes", describe in Part II			
33 If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II			

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	ReturnReference	Explanation

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Georgia Tech Foundation Inc

Employer identification number
58-6043294

Identifier	Return Reference	Explanation
RELATED OFFICERS, DIRECTORS, TRUSTEES, OR KEY EMPLOYEES	FORM 990, PART VI, SECTION A, LINE 2	TRUSTEES DEBORAH HARRIS AND H RONALD NASH, JR ARE SIBLINGS

Identifier	Return Reference	Explanation
SIGNIFICANT CHANGES TO ORGANIZATIONAL DOCUMENTS	FORM 990, PART VI, SECTION A, LINE 4	GEORGIA TECH FOUNDATION, INC AMENDED ITS BYLAWS IN DECEMBER 2008 IN ORDER TO CREATE A NEW GOVERNANCE COMMITTEE This committee is charged with the responsibility of reviewing and making recommendations to the Executive Committee regarding governance with particular emphasis on accountability and transparency, including the conflict of interest policy The Governance Committee is also charged with ensuring that all committees have adopted operating procedures and that such procedures have been reviewed and approved by the Board The amendment also redefined the purpose of the Stewardship Committee, stated that commitments made by the Executive Committee are subject to the approval of the Board and clarified the role of trustees emeriti The amendment also added the Treasurer as a member of the Committee on Trustees and that the Treasurer can also serve as the Chair of the Finance Committee

Identifier	Return Reference	Explanation
ELECTED BOARD MEMBERS	FORM 990, PART VI, SECTION A, LINE 7A	THE GEORGIA TECH FOUNDATION, INC BYLAWS STATE THAT THE EX-OFFICIO VOTING TRUSTEES SHALL BE THE PRESIDENT OF GEORGIA TECH INSTITUTE OF TECHNOLOGY, THE CHAIRMAN OF THE GEORGIA TECH ADVISORY BOARD, AND THE CHAIR, PAST CHAIR, AND CHAIR-ELECT OF THE GEORGIA TECH ALUMNI ASSOCIATION, INC

Identifier	Return Reference	Explanation
FORM 990 REVIEW PROCESS	FORM 900, PART VI, SECTION A, LINE 10	THE TRUSTEES, DIRECTORS, AND OFFICERS OF GEORGIA TECH FOUNDATION, INC ARE GIVEN ACCESS TO ALL GEORGIA TECH FOUNDATION, INC 'S TAX RETURNS THROUGH A WEBSITE AND ASKED TO REVIEW AND PROVIDE ANY QUESTIONS AND COMMENTS BEFORE A CERTAIN DATE ANY QUESTIONS AND COMMENTS FROM THE BOARD MEMBERS ARE NOTED AND CHANGES ARE MADE TO THE RETURN AS APPROPRIATE ONCE ALL CHANGES HAVE BEEN MADE, AN UPDATED RETURN IS PROVIDED TO THE BOARD MEMBERS THROUGH THE SAME WEBSITE PRIOR TO THE RETURN BEING FILED

Identifier	Return Reference	Explanation
CONFLICT OF INTEREST POLICY	FORM 990, PART VI, SECTION B, LINE 10C	THE BOARD OF DIRECTORS AND OFFICERS OF GEORGIA TECH FOUNDATION, INC ARE REQUIRED TO DISCLOSE ANY CONFLICT OF INTEREST WITH GEORGIA TECH FOUNDATION, INC THE AUDIT COMMITTEE OF GEORGIA TECH FOUNDATION, INC IS THEN CHARGED WITH REVIEWING ANY CONFLICTS OF INTEREST AND REPORTING THEM TO THE EXECUTIVE COMMITTEE IF ANY ACTION IS NECESSARY, THE EXECUTIVE COMMITTEE IS RESPONSIBLE FOR TAKING THE APPROPRIATE ACTION

Identifier	Return Reference	Explanation
REVIEW OF OFFICER COMPENSATION	FORM 990, PART VI, SECTION B, LINE 15	THE COMPENSATION COMMITTEE OF THE GEORGIA TECH FOUNDATION IS CHARGED WITH REVIEWING AND APPROVING COMPENSATION AND BENEFITS PROVIDED BY THE GEORGIA TECH FOUNDATION, INC THE COMPENSATION COMMITTEE IS COMPOSED OF THE FOUR BOARD OFFICERS OF THE GEORGIA TECH FOUNDATION, WHO ARE NOT COMPENSATED AND ARE NOT RELATED TO INDIVIDUALS WHOSE COMPENSATION IS UNDER REVIEW THE COMPENSATION COMMITTEE MAY HIRE COMPENSATION CONSULTANTS AND RELIES ON MARKET DATA IN ASSESSING REASONABLENESS OF COMPENSATION AND BENEFITS FOR THE PRESIDENT AND CHIEF OPERATING OFFICER AND THE SENIOR STAFF

Identifier	Return Reference	Explanation
DOCUMENTS AVAILABLE TO THE PUBLIC	FORM 990, PART VI, SECTION C, LINE 19	THE GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE POSTED TO THE GEORGIA TECH FOUNDATION, INC WEBSITE THE FORM 990 AND FORM 990-T OF GEORGIA TECH FOUNDATION, INC ARE AVAILABLE UPON REQUEST

Identifier	Return Reference	Explanation
AUDITED FINANCIAL STATEMENTS	FORM 990, PART XI, LINE 2B AND PART IV, LINE 12	GEORGIA TECH FOUNDATION, INC 'S FINANCIAL STATEMENTS ARE CONSOLIDATED WITH THE FINANCIAL STATEMENTS OF THE GEORGIA TECH FOUNDATION REAL ESTATE HOLDING CORPORATION AND THE GEORGIA TECH FOUNDATION FUNDING CORPORATION GEORGIA TECH FOUNDATION, INC 'S FINANCIAL INFORMATION IS NOT AUDITED ON A SEPARATE COMPANY BASIS THE CONSOLIDATED FINANCIAL STATEMENTS OF ALL THREE CORPORATIONS ARE AUDITED IN ACCORDANCE WITH GAAP THE AUDIT COMMITTEE OF THE FOUNDATION IS RESPONSIBLE FOR HIRING AN INDEPENDENT ACCOUNTING FIRM TO CONDUCT THE AUDIT AND FOR REVIEWING THE RESULTS AND ACCEPTING THE AUDIT UPON ACCEPTANCE OF THE AUDIT, THE AUDITED FINANCIAL STATEMENTS ARE POSTED TO THE FOUNDATION'S WEBSITE

Identifier	Return Reference	Explanation
INTEREST IN VARIOUS CHARITABLE REMAINDER TRUST	SCHEDULE R, PART IV	GEORGIA TECH FOUNDATION, INC SERVES AS TRUSTEE AND HAS A REMAINDER INTEREST IN VARIOUS CHARITABLE REMAINDER UNI-TRUST AND CHARITABLE REMAINDER ANNUITY TRUSTS THESE TRUSTS HAVE BEEN DISCLOSED ON SCHEDULE R, PART IV GEORGIA TECH FOUNDATION, INC DOES NOT RECEIVE A FEE TO ADMINISTER THE TRUSTS AND DOES NOT RECEIVE A K-1 ASSOCIATED WITH THESE TRUSTS ONLY THE INCOME BENEFICIARIES RECEIVE A K-1 AND HAVE AN INTEREST IN THE INCOME THE SHARE OF TOTAL ASSETS WAS CALCULATED BY DETERMINING THE ASSETS HELD IN THE TRUST AND REMOVING THE LIABILITY NOTED IN THE TRUST AGREEMENT THIS AMOUNT IS AN ESTIMATE

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
▶ See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Georgia Tech Foundation Inc

Employer identification number
58-6043294

Part I Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity
THE FIFTH STREET HOTEL LLC 760 SPRING ST NW STE 400 ATLANTA, GA 30308 58-6043294	HOLDING COMP	GA	4,282,407	39,936,757	GTF INC
TECHNOLOGY SQUARE LLC 760 SPRING ST NW STE 400 ATLANTA, GA 30308 58-6043294	HOLDING COMP	GA	21,809,925	142,020,039	GTF INC
ACADEMY OF MEDICINE LLC 760 SPRING ST NW STE 400 ATLANTA, GA 30308 58-6043294	HOLDING COMP	GA	0	5,670,000	GTF INC
CYPRESS ACADEMY LLC 760 SRPING ST NW STE 400 ATLANTA, GA 30308 58-6043294	HOLDING COMP	GA	73,026	4,895,804	GTF INC

Part II Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
GEORGIA TECH FOUNDATION FUNDING CORP 760 SPRING ST NW SUITE 400 ATLANTA, GA30308 58-2587017	FINANCING	GA	501(C)(3)	11A	GTF INC
GEORGIA TECH FOUND REAL ESTATE HOLDING 760 SPRING ST NW SUITE 400 ATLANTA, GA30308 58-1948026	REAL ESTATE	GA	501(C)(2)	N/A	GTF INC
GEORGIA TECH INSTITUTE OF TECHNOLOGY 225 NORTH AVENUE ATLANTA, GA30332 58-6002023	EDUCATION	GA	N/A	N/A	NA

Part III **Identification of Related Organizations Taxable as a Partnership**

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of-year assets	(H) Disproprtionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust**

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
See Additional Data Table							

Part V Transactions with Related Organizations

		Yes	No
Note. Complete line 1 if any entity is listed in Parts II, III or IV			
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to other organization(s)	1b	Yes	
c Gift, grant, or capital contribution from other organization(s)	1c	Yes	
d Loans or loan guarantees to or for other organization(s)	1d		No
e Loans or loan guarantees by other organization(s)	1e	Yes	
f Sale of assets to other organization(s)	1f		No
g Purchase of assets from other organization(s)	1g		No
h Exchange of assets	1h		No
i Lease of facilities, equipment, or other assets to other organization(s)	1i		No
j Lease of facilities, equipment, or other assets from other organization(s)	1j		No
k Performance of services or membership or fundraising solicitations for other organization(s)	1k		No
l Performance of services or membership or fundraising solicitations by other organization(s)	1l		No
m Sharing of facilities, equipment, mailing lists, or other assets	1m		No
n Sharing of paid employees	1n		No
o Reimbursement paid to other organization for expenses	1o	Yes	
p Reimbursement paid by other organization for expenses	1p		No
q Other transfer of cash or property to other organization(s)	1q		No
r Other transfer of cash or property from other organization(s)	1r		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(A) Name of other organization(s)	**(B)** Transaction type(a-r)	**(C)** Amount Involved
(1)	GEORGIA TECH FOUNDATION FUNDING CORPORATION	B	6,368,617
(2)	GEORGIA TECH FOUNDATION REAL ESTATE HOLDING	B	52,580
(3)	GEORGIA TECH INSTITUTE OF TECHNOLOGY	B	71,646,417
(4)	GEORGIA TECH FOUNDATION FUNDING CORPORATION	C	5,487,832
(5)	GEORGIA TECH FOUNDATION REAL ESTATE HOLDING	C	14,536,591
(6)	GEORGIA TECH FOUNDATION FUNDING CORPORATION	E	29,512,452
(7)	GEORGIA TECH INSTITUTE OF TECHNOLOGY	O	5,573,790
(1) **See Additional Data Table**			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership**

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(A) Name, address, and EIN of entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organizations?		(E) Share of end-of-year assets	(F) Disproprtionate allocations?		(G) Code V—UBI amount on Box 20 of K-1	(H) General or managing partner?	
			Yes	No		Yes	No		Yes	No

Additional Data

Return to Form

Software ID:
Software Version:
EIN: 58-6043294
Name: Georgia Tech Foundation Inc

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal Domicile (State or Foreign Country)	(D) Direct Controlling Entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income ($)	(G) Share of end-of-year assets ($)	(H) Percentage ownership
DOROTHYDANIEL BLITCH CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6406222	TRUST	GA	N/A	T	0	22,793	46 %
E DENNIS HUTHNANCE CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6402775	TRUST	GA	N/A	T	0	27,533	43 %
EDWARD E DAVID JR CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6424657	TRUST	GA	GTF INC	T	0	32,981	62 %
ERNEST A FORT CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6424633	TRUST	GA	N/A	T	0	65,005	42 %
ERNEST C RIETH CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6430055	TRUST	GA	GTF INC	T	0	32,308	55 %
EUGENE M CLARY CRUT #3 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6283779	TRUST	GA	GTF INC	T	0	64,504	51 %
EVERETT BERNADO CRAT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6213550	TRUST	GA	N/A	T	0	0	0 %
F WILLIAM SCOTT CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6331557	TRUST	GA	GTF INC	T	0	49,767	75 %
FRANCISCO ROBLES CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 77-6266329	TRUST	GA	N/A	T	0	185,969	25 %
FRANK K WEBB CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6374918	TRUST	GA	N/A	T	0	0	0 %
GEORGE F SMITH CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6359021	TRUST	GA	GTF INC	T	0	126,799	73 %
GEORGE REYNOLDS CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6430056	TRUST	GA	N/A	T	0	25,715	36 %
GOLDIN FAMILY CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 90-0231335	TRUST	GA	N/A	T	0	283,103	48 %
GTF Pooled Income Fund 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6093829	TRUST	GA	GTF INC	T	0	867,747	90 %
HAROLDGERALDINE HARRISON CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6291314	TRUST	GA	GTF INC	T	0	146,909	65 %
JAMES HOLMES CRT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 77-6260003	TRUST	GA	N/A	T	0	66,643	39 %
JAMES F BEALL CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6162695	TRUST	GA	N/A	T	0	120,845	49 %
JAMES P POOLE CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6258823	TRUST	GA	GTF INC	T	0	129,073	68 %
JEANNE R FERST CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6325224	TRUST	GA	GTF INC	T	0	213,183	74 %
JESSIERALPH PRIES CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6406224	TRUST	GA	GTF INC	T	0	36,001	77 %
L TRAVIS BRANNON CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6205049	TRUST	GA	GTF INC	T	0	54,200	58 %
LEHRER CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 20-6482542	TRUST	GA	N/A	T	0	27,859	29 %
MILTCAROLYN STEWART CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 77-6270177	TRUST	GA	GTF INC	T	0	4,465,127	63 %
MILTCAROLYN STEWART CRAT I 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 77-6250226	TRUST	GA	GTF INC	T	0	1,585,858	53 %
MILTCAROLYN STEWART CRAT II 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 77-6250655	TRUST	GA	GTF INC	T	0	1,354,210	53 %
P FRANK HAGERTY CRAT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6417304	TRUST	GA	N/A	T	0	0	0 %
RICHARD A GUTHMAN CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6331541	TRUST	GA	GTF INC	T	0	72,300	52 %
STANLEY P STEINBERG CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6361426	TRUST	GA	N/A	T	0	0	0 %
SUSAN BYRD MERRILL CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6413122	TRUST	GA	N/A	T	0	22,881	41 %
BUFORDSHEILA SMITH CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 77-6274679	TRUST	GA	N/A	T	0	34,399	34 %
ROBERTJAMES DONEGAN CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 77-6250652	TRUST	GA	N/A	T	0	100,973	39 %
THEODORESTHER DE VRIES CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6354946	TRUST	GA	GTF INC	T	0	103,258	72 %
Vera Watson Keisling Trust 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6447006	TRUST	GA	N/A	T	0	2,147	20 %
Weitnauer CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6291313	TRUST	GA	GTF INC	T	0	91,420	65 %
WILLARD KELLS CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-6297893	TRUST	GA	N/A	T	0	21,081	37 %
William C Burgess CRUT 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 77-6256158	TRUST	GA	N/A	T	0	42,017	24 %
Georgia Tech Charitable Life Inc 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308 58-1609015	INSURANCE SERVICE	GA	N/A	C	0	0	0 %

Form 990, Schedule R, Part V - Transactions with Related Organizations

	(A) Name of other organization	(B) Transaction type(a-r)	(C) Amount Involved ($)
(1)	GEORGIA TECH FOUNDATION FUNDING CORPORATION	B	6,368,617
(2)	GEORGIA TECH FOUNDATION REAL ESTATE HOLDING	B	52,580
(3)	GEORGIA TECH INSTITUTE OF TECHNOLOGY	B	71,646,417
(4)	GEORGIA TECH FOUNDATION FUNDING CORPORATION	C	5,487,832
(5)	GEORGIA TECH FOUNDATION REAL ESTATE HOLDING	C	14,536,591
(6)	GEORGIA TECH FOUNDATION FUNDING CORPORATION	E	29,512,452
(7)	GEORGIA TECH INSTITUTE OF TECHNOLOGY	O	5,573,790

Additional Data

Software ID:
Software Version:
EIN: 58-6043294
Name: Georgia Tech Foundation Inc

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
DON L CHAPMAN , PAST CHAIRMAN	1 0	X		X				0	0	0
HUBERT L HARRIS JR , CHAIRMAN	5 0	X		X				0	0	0
LAWTON M NEASE III , VICE-CHAIR/CHAIR ELECT	3 0	X		X				0	0	0
CHARLES D MOSELEY , TREASURER	3 0	X		X				0	0	0
PAMELA W ARLOTTO , TRUSTEE	1 0	X						0	0	0
JEROME A ATKINSON , TRUSTEE	1 0	X						0	0	0
RICHARD A BEARD III , TRUSTEE	1 0	X						0	0	0
JAMES W BOWYER , TRUSTEE	1 0	X						0	0	0
CHARLES R BROWN , TRUSTEE	1 0	X						0	0	0
JOHN F BROCK III , TRUSTEE	1 0	X						0	0	0
J RANDALL CARROLL , TRUSTEE	1 0	X						0	0	0
STEVE W CHADDICK , TRUSTEE	1 0	X						0	0	0
A RUSSELL CHANDLER III , TRUSTEE	1 0	X						0	0	0
MARCUS J DASH , TRUSTEE	1 0	X						0	0	0
KATHLEEN S DAY , TRUSTEE	1 0	X						0	0	0
JOHN K DEWBERRY , TRUSTEE	1 0	X						0	0	0
DAVID W DORMAN , TRUSTEE	1 0	X						0	0	0
JACK J FAUSSEMAGNE , TRUSTEE	1 0	X						0	0	0
L THOMAS GAY , TRUSTEE	1 0	X						0	0	0
GEOFFREY C GILL , TRUSTEE	1 0	X						0	0	0
FRANCIS S GODBOLD , TRUSTEE	1 0	X						0	0	0
J WILLIAM GOODHEW III , TRUSTEE	1 0	X						0	0	0
MARION B GLOVER JR , TRUSTEE	1 0	X						0	0	0
DEBORAH N HARRIS , TRUSTEE	1 0	X						0	0	0
H BRUCE MCEVER , TRUSTEE	1 0	X						0	0	0
DAVID M MCKENNEY , TRUSTEE	1 0	X						0	0	0
H RONALD NASH JR , TRUSTEE	1 0	X						0	0	0
DAVID A PERDUE JR , TRUSTEE	1 0	X						0	0	0
SHERYL S PRUCKA , TRUSTEE	1 0	X						0	0	0
EARL L SHELL JR , TRUSTEE	1 0	X						0	0	0

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position: Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
FRANCIS N SPEARS , TRUSTEE	1 0	X						0	0	0
E ROE STAMPS IV , TRUSTEE	1 0	X						0	0	0
JOHN C STATON JR , TRUSTEE	1 0	X						0	0	0
J LELAND STRANGE , TRUSTEE	1 0	X						0	0	0
C MEADE SUTTERFIELD , TRUSTEE	1 0	X						0	0	0
HOWARD T TELLEPSEN JR , TRUSTEE	1 0	X						0	0	0
ALBERT S THORNTON JR , TRUSTEE	1 0	X						0	0	0
WILLIAM J TODD , TRUSTEE	1 0	X						0	0	0
G WILLIAM KNIGHT , TRUSTEE	1 0	X						0	0	0
STEPHEN P ZELNAK JR , TRUSTEE	1 0	X						0	0	0
ROBERT A MILTON , TRUSTEE	1 0	X						0	0	0
THOMAS E NOONAN , TRUSTEE	1 0	X						0	0	0
FRANCES G ROGERS , TRUSTEE	1 0	X						0	0	0
JOHN S MARKWALTER JR , TRUSTEE	1 0	X						0	0	0
ROBERT A ANCLIEN , TRUSTEE	1 0	X						0	0	0
Rodney C Adkins , TRUSTEE	1 0	X						0	0	0
Ronald W Allen , TRUSTEE	1 0	X						0	0	0
Kenneth G Byers Jr , TRUSTEE	1 0	X						0	0	0
Joseph W Evans , TRUSTEE	1 0	X						0	0	0
Sherman J Glass Jr , TRUSTEE	1 0	X						0	0	0
Lawrence P Huang , TRUSTEE	1 0	X						0	0	0
James R Lientz Jr , TRUSTEE	1 0	X						0	0	0
G P Peterson , TRUSTEE	1 0	X						0	0	0
Alfred P West Jr , TRUSTEE	1 0	X						0	0	0
JOHN B CARTER JR , PRESIDENT/COO	1 0			X				375,622	0	32,361
MARK W LONG , SECRETARY/CFO	1 0			X				35,665	112,448	34,150
JAMES TAYLOR , CHIEF INVESTMENT OFFICER	40 0				X			265,455	0	39,222
PATRICK LIU , DIRECTOR OF INVESTMENTS	40 0					X		137,107	0	17,613
HERBERT BRUNSWICK JR , DIR - SYSTEMS AND REPORTING	40 0					X		123,819	0	34,017
SCOTT JENKS , DIR - TRAINING AND USER SRVC	40 0					X		109,815	0	18,740

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
PATRICIA WICHMANN , CHIEF ADMINISTRATIVE OFFICER	40 0					X		101,750	0	29,883
DR G WAYNE CLOUGH , TRUSTEE	1 0						X	538,197	852,533	26,162