

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2008

OMB No 1545-0047

Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements Internal Revenue Service A For the 2008 calendar year, or tax year beginning 07-01-2008 and ending 06-30-2009 D Employer identification number Name of organization GEORGIA STATE UNIVERSITY FOUNDATION **B** Check if applicable Please use IRS Address change 58-6033185 label or Doing Business As E Telephone number Name change print or type. See Specific (404) 413-3402 Initial return Number and street (or P O box if mail is not delivered to street address) Room/suite Instruc-**G Gross receipts** \$ 63,104,504 ONE PARK PLACE SÙITE 533 Termination tions. City or town, state or country, and ZIP + 4 ATLANTA, GA 30303 Amended return Application pending Name and address of Principal Officer **H(a)** Is this a group return for DALE PALMER ΓYes **Γ**Nο affiliates? ONE PARK PLACE SUITE 533 ATLANTA, GA 30303 H(b) Are all affiliates included? ┌ Yes ┌ No **✓** 501(c) ( 3 ) **◄** (insert no ) 4947(a)(1) or 527 (If "No," attach a list See instructions ) Group Exemption Number 🕨 Web site: ► WWW GSUFOUNDATION ORG **K** Type of organization 
✓ Corporation 
✓ trust 
✓ association L Year of Formation 1958 M State of legal domicile GA Part I Summary Briefly describe the organization's mission or most significant activities SUPPORT THE MISSION and BEST INTEREST OF GEORGIA STATE UNIVERSITY Activities & Governance Check this box 🗀 if the organization discontinued its operations or disposed of more than 25% of its assets Number of voting members of the governing body (Part VI, line 1a) . 32 Number of independent voting members of the governing body (Part VI, line 1b) . . 32 Total number of employees (Part V, line 2a) . . . . 0 Total number of volunteers (estimate if necessary) . . . . 32 7a Total gross unrelated business revenue from Part VIII, line 12, column (C) . 3,122,424 Net unrelated business taxable income from Form 990-T, line 34 -2,124,112 **Prior Year Current Year** Contributions and grants (Part VIII, line 1h) . 11,493,054 10,498,941 Program service revenue (Part VIII, line 2g) . 7,651,845 4,628,284 13,316,835 18,723,601 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 1,162,480 3,751,393 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12 39,030,980 32,195,453 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 2,915,488 2,427,472 14 Benefits paid to or for members (Part IX, column (A), line 4) 0 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-15 Expenses 3,255,998 10) Professional fundraising fees (Part IX, column (A), line 11e) 446,996 16a 870,174 (Total fundraising expenses, Part IX, column (D), line 25  $\frac{990,087}{}$ b 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 25,418,394 28,361,676 Total expenses—add lines 13-17 (must equal Part IX, line 25, column (A)) 18 31,724,160 31,972,038 19 Revenue less expenses Subtract line 18 from line 12 7,306,820 223,415 89 Beginning of Year **End of Year** Assets ( 1 Bafaec 20 Total assets (Part X, line 16) 408.900.854 392.875.185 21 Total liabilities (Part X, line 26) 275,278,039 279,054,967 22 Net assets or fund balances Subtract line 21 from line 20 133,622,815 113,820,218 Part II Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Please 2010-04-12 Sign Here DALE PALMER CFO AND ASSISTANT TREASURER Type or print name and title Check if Preparer's PTIN (See Gen Inst ) Preparer's signature Date ELIZABETH MORRISON 2010-04-12 Paid empolyed 🕨 🤽 Preparer's CHERRY BEKAERT & HOLLAND LLP Firm's name (or yours EIN ▶ if self-employed), **Use Only** address, and ZIP + 4 1029 GREENE STREET Phone no (706) 724-3557

AUGUSTA, GA 30901

May the IRS discuss this return with the preparer shown above? (See instructions) .

▼Yes 「No

### Part III Statement of Program Service Accomplishments (See the instructions.)

ı	Briefly describe the organization's mission				
ee Ao	ditional Data Table				
2	Did the organization undertake any sig the prior Form 990 or 990-EZ?	gnificant program ser	vices during the year w	hich were not listed on	┌ Yes ┌ No
	If "Yes," describe these new services	on Schedule O			
3	Did the organization cease conducting services?		changes in how it cond	ucts any program	┌ Yes ┌ No
	If "Yes," describe these changes on S	chedule O			
	Describe the exempt purpose achieve Section 501(c)(3) and (4) organization others, the total expenses, and revenu	ns and 4947(a)(1) tr	usts are required to rep	oort the amount of grants ar	
la	(Code ) (Expenses \$ SPECIAL PURPOSE FUNDS - TO FINANCE VAR		including grants of \$	) (Revenue \$	)
b	(Code ) (Expenses \$ SCHOLARSHIP FUND - TO PROVIDE SCHOLAR		including grants of \$	) (Revenue \$	)
lc	(Code ) (Expenses \$ DEPARTMENT FUND - USED BY THE VARIOUS		including grants of \$ RSITY FOR VARIOUS EDUCA	) (Revenue \$ TION RELATED PROGRAMS - FAC	) ULTY SUPPLEMENTS
łd	Other program services (Describe in	n Schedule O )			
	(Expenses \$	including grants of	\$	) (Revenue \$	)
le	Total program service expenses \$	28.439.130	Must equal Part IX. L	ine 25. column (B).	

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🥵	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		No
5	Section $501(c)(4)$ , $501(c)(5)$ , and $501(c)(6)$ organizations. Is the organization subject to the section $6033(e)$ notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I.	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part 🕬	10	Yes	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII .	12		No
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a		Νο
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part $I$	14b		Νο
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	Yes	
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νο
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule  J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		Νο
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No

### Part IV Checklist of Required Schedules (Continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part			
		28a		Νo
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		Νo
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV.	28c		Νo
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🕏	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		Νo
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		No
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No

Pa	rt V Statements Regarding Other IRS Filings and Tax Complian	ce				
					Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal	1				
	of U.S. Information Returns. Enter -0- if not applicable					
		1a	107			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			
С	Did the organization comply with backup withholding rules for reportable payments	to ven	dors and reportable			
_	gaming (gambling) winnings to prize winners?	; ·		1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return		0			
h	If at least one is reported in 2a, did the organization file all required federal employ		<u> </u>			
_	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file the			2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the return?	ing the	year covered by this	3a	Yes	
ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in So	hedule	0	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a over, a financial account in a foreign country (such as a bank account, securities a account)?			4a		No
b	If "Yes," enter the name of the foreign country					
	See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1</b> , Financial Accounts.	Report c	f Foreign Bank and			
5a	Was the organization a party to a prohibited tax shelter transaction at any time du	rıng the	tax year?	5a		Νο
Ь	Did any taxable party notify the organization that it was or is a party to a prohibite	d tax sl	nelter transaction?	5b		Νο
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exem	pt Enti	ty Regarding Prohibited	5c		
6a	Did the organization solicit any contributions that were not tax deductible?			6a		N o
	If "Yes," did the organization include with every solicitation an express statement					
_	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section $170(c)$ .					
а	Did the organization provide goods or services in exchange for any quid pro quo comore?	ntrıbut	ion of \$75 or	7a	Yes	
ь	If "Yes," did the organization notify the donor of the value of the goods or services	provide	ed?	7b	Yes	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal prop	erty fo	which it was required to	_	.,	
	file Form 8282?	 		7c	Yes	
a	If "Yes," indicate the number of Forms 8282 filed during the year	7d	1			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pa	ay prem	niums on a personal	7e		Νο
f	Did the organization, during the year, pay premiums, directly or indirectly, on a per	sonalb	enefit contract?	7f		Νο
g	For all contributions of qualified intellectual property, did the organization file Form	8899	as required?	7g	Yes	
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization	file a F	orm 1098-C as			
	required?			7h	Yes	
8	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds supporting organizations. Did the supporting organization, or a fund maintained by a excess business holdings at any time during the year?			8		
9	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds					
а	Did the organization make any taxable distributions under section 4966?			9a		
Ь	Did the organization make a distribution to a donor, donor advisor, or related perso	n? .		9b		
10	Section 501(c)(7) organizations. Enter					
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations Enter					
а	Gross income from members or shareholders	   11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990	ın lıeu	of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				

#### Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

ìе	ction A. Governing Body and Management
	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9h below, describe the circumstances

			Yes	No
	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body 1a 32			
b	Enter the number of voting members that are independent 1b 32			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		Νo
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Νo
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Νo
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Νo
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	the governing body?	8a	Yes	
b	each committee with authority to act on behalf of the governing body?	8b	Yes	
9a	Does the organization have local chapters, branches, or affiliates?	9a		Νo
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Yes	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		No

#### Section B. Policies

			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13 $\cdot$ .	12a	Yes	
Ь	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
а	The organization's CEO, Executive Director, or top management official?	15a	Yes	
b	Other officers or key employees of the organization?	15b	Yes	
	Describe the process in Schedule O			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νο
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

#### Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed GA
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization

DALE PALMER GEORGIA STATE UNIVERSIT ONE PARK PLACE SUITE 533 ATLANTA, GA 303033083

(404) 413-3402

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

Check this box if the organization did not compensate any officer, director, trustee or key employee

- \* List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- \* List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- \* List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- \* List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

The check this box in the organization and i	(B) Average hours per week	Posit	(C	) chec	:k al				(E)	(F)
(A) Name and Title		Individual Trustee or Chrector	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
							-			

			() ition that a			all			(E)	(F)
(A) Name and Title	(B) A verage hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
										_
1b Total							•	(	0	467,066
2 Total number of individuals (including	those in 1	a) who	recei	ved	mor	e thai	n ¢ 1	00 000 in reportabl		1

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ►0

			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee			
	on line 1a? If "Yes," complete Schedule J for such individual	3		Νo
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4		Νo
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	_		
	remarks to the organization 1, 765, comprete seneage 576, such person 1	5	Yes	

### **Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
BLACKBAUD INC PO BOX 930256 ATLANTA, GA 31193	FUNDRAISING SOFTWARE / SERVICES	629,184
RUFFALOCODY PO BOX 3018 CEDAR RAPIDS, IA 52406	FUNDRAISING SERVICES	489,944
SEYFARTH SHAW 1545 PEACHTREE ST STE 700 ATLANTA, GA 30309	LEGAL SERVICES	153,482
DANIEL E REEVES 784 WEST CONWAY DR ATLANTA, GA 30327	CONSULTING	150,000
JM PERRONE CO 105 RESEARCH RD HINGHAM, MA 02043	FUNDRAISING CONSULTANTS	106,979
2 Total number of independent contractors (including those in 1) who rec	• , ,	5

## Statement of Revenue

					(A) Total Revenue	<b>(B)</b> Related or Exempt Function Revenue	<b>(C)</b> Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
	1a	Federated can	npaigns 1a					,
m ts	b	Membership d	ues					
s, gra	с	Fundraising ev	1b /ents 1c					
≢ੁ≅	d	Related organ	ızatıons1d					
ي Ej§	e	Government grar	nts (contributions) <b>1e</b>					
oution her s	f	All other contribut similar amounts r	tions, gifts, grants, and not included above	10,498,941				
# <del>*</del> = =	g	Noncash cont	<b>1f</b> ributions included in					
20.0		lines 1a-1f \$						
	h	Total (Add lin	es 1a-1f)		10,498,941			
				Business Code				
n:	2a	STUDENT HOUSIN	NG FEES	532,000	4,628,284	4,628,284		
e ke	b							
a Œ	с							
745	d							
33	e							
Ĝran.	f	All other prog	ram service revenue					
Other Revenue Contributions, gifts, grants and other similar amounts	g	Total. Add line  ► \$ 4,628,284	es 2a-2f					
	3		come (including divid	dends, ınterest				
		other sımılar a	amounts)		15,443,192			15,443,192
	4	Income from inve	estment of tax-exempt be	ond proceeds				
		<b>.</b>		· •				
	5	Royalties .	(ı) Real	(II) Personal				
	6a	Gross Rents	3,122,424	(II) Personal				
	ь	Less rental						
	c	expenses Rental income	3,122,424					
	d	or (loss)	ome or (loss)		3,122,424		3,122,424	
			(ı) Securities	(II) O ther				
	7a	Gross amount	28,770,044	(II) O thei				
		from sales of assets other						
	h	than inventory Less cost or	30,896,401					
	b	other basis and sales expenses	30,030,401					
	с	Gain or (loss)	-2,126,357					
	d	Net gain or (lo	ss)		-2,126,357			-2,126,357
Revenue	8a	events (not in  \$1 of contribution 1c) See Part Attach Schedul	2,650 ns reported on line	19,570				
<u>-</u>	b		xpensesb	12,650				
¥	с	Net income or	loss) from fundraisi	ing events				
J	9a	Gross income activities See Complete Schee exceeds \$15,00	e part IV , line 19 dule G if total 00					
	ь	less directs	axpensesb					
	С		· (loss) from gaming a					
	10a	Gross sales o	f inventory, less lowances	•				
	.		a					
	Ь	Less cost of		ınventorv				
	С	Miscellaneou	(loss) from sales of	Business Code				
	11a		ELLANEOUS RE	611,710	628,969	628,969		
	ь	O THER MISC	LLLANEOUS RE	, , , , , , , , , , , , , , , , , , ,	·	, , , , , , , , , , , , , , , , , , ,		
	c							
	d	All other rever						
	e	Total. Add line	es 11a-11G .   .   .	\$ 628,969				
	12	8c,	a. Add lines 1h, 2g, 3	, 4, 5, 6d, 7d,	32,195,453	5,257,253	3,122,424	13,316,835

### Part IX Statement of Functional Expenses

A	Section 501(c)(3) and 501(c)(4) orgall other organizations must complete column (A) but are not re		plete columns		
Do 1	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	2,427,472	2,427,472		·
2	Grants and other assistance to individuals in the U S See Part IV, line 22				
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	9,151		9,151	
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	2,794,597	2,041,648		
8	Pension plan contributions (include section $401(k)$ and section $403(b)$ employer contributions)	151,238	83,358	67,880	
9	Other employee benefits	147,019	68,488	78,531	
10	Payroll taxes	153,993	100,857	53,136	
11	Fees for services (non-employees)				
а	Management	304,500	304,500		
b	Legal	150,842	122,012	28,830	
С	Accounting	144,044	68,808	75,236	
d	Lobbying				
е	Professional fundraising See Part IV, line 17	870,174			870,174
f	Investment management fees	311,565		311,565	
g	Other	816,718	720,090	79,547	17,081
12	Advertising and promotion	111,416	53,880	37,292	20,244
13	Office expenses	506,672	242,743	253,772	10,157
14	Information technology				
15	Royalties				
16	Occupancy	3,585,050	3,582,726	2,324	
17	Travel	501,117	425,818	72,156	3,143
18	Payments of travel or entertainment expenses for any Federal, state or local public officials				
19	Conferences, conventions and meetings	122,829	108,923	13,711	195
20	Interest	13,308,128	13,308,128		
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2,741,359	2,652,646	88,713	
23	Insurance				
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
а	meeting and event expen	1,169,404	872,775	241,515	55,114
b	INSURANCE EXPENSE	476,773	460,598	16,175	<u> </u>
c	CONTRACTUAL PAYMENTS	204,327	114,327	90,000	
d	EQUIPMENT PURCHASE	194,770	178,432	16,294	44
e	PROFESSIONAL DUES	170,890	74,263	96,627	
f	All other expenses	597,990	597,990 426,638 157,417		13,935
25	Total functional expenses. Add lines 1 through 24f	31,972,038	28,439,130	2,542,821	990,087
26	Joint Costs. Check  if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X	Balance	Sheet
	Dalalice	SHEEL

					(A) Beginning of year		(B) End of year
	1	Cash—non-interest-bearing			1,045,456	1	9,065,666
	2	Savings and temporary cash investments			13,482,918	2	31,227,623
	3	Pledges and grants receivable, net			6,827,024	3	3,573,333
	4	Accounts receivable, net			413,952	4	312,374
	5	Receivables from current and former officers, directors, trusted other related parties Complete Part II of Schedule L			5		
	6	Receivables from other disqualified persons (as defined under persons described in section 4958(c)(3)(B) Complete Part II o	section	4958(f)(1)) and		6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use			8		
2	9	Prepaid expenses and deferred charges		5,767,237	9	6,798,828	
Assets	10a	Land, buildings, and equipment cost basis	<sub>10a</sub>	71,861,104			
*	b	Less accumulated depreciation Complete Part VI of Schedule D	10b	14.404.009		100	57.457.095
	11	Investments—publicly traded securities	100	1 1, 10 1,000	119,838,230		71,991,706
	12	Investments—other securities See Part IV, line 11 Complete Schedule D	Part VII	of .	110,000,1200	12	. 1,001,100
	13	Investments—program-related See Part IV, line 11 Complete of Schedule D .	Part VII	I		13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11 Complete Part IX of Schedule	e		204,969,540		212,448,560
	4.0	D			408,900,854	15 16	392,875,185
	16 17	Total assets. Add lines 1 through 15 (must equal line 34) Accounts payable and accrued expenses .			6,292,762	17	5,410,071
	18	Grants payable			0,202,702	18	0,410,071
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities			20		
S.	21	Escrow account liability Complete Part IV of Schedule D			21		
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified					
<u></u>		persons Complete Part II of Schedule L		•		22	
	23	Secured mortgages and notes payable to unrelated third partie	es .		243,075,000	23	256,245,000
	24	Unsecured notes and loans payable				24	
	25	Other liabilities Complete Part X of Schedule D			25,910,277	25	17,399,896
	26	Total liabilities. Add lines 17 through 25			275,278,039	26	279,054,967
		Organizations that follow SFAS 117, check here ▶ ▽ and com through 29, and lines 33 and 34.	ıplete li	nes 27			
Balance	27	Unrestricted net assets			14,259,099	27	14,654,364
<u> 원</u>	28	Temporarily restricted net assets			45,185,029	28	42,193,916
	29	Permanently restricted net assets			74,178,687	29	56,971,938
r Fund		Organizations that do not follow SFAS 117, check here ► a lines 30 through 34.	plete				
S O.	30	Capital stock or trust principal, or current funds				30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund			31		
ASS	32	Retained earnings, endowment, accumulated income, or other			32		
Net	33	Total net assets or fund balances			133,622,815	33	113,820,218
Z	34	Total liabilities and net assets/fund balances			408,900,854	34	392,875,185
	1				L		
Pa	rt XI	Financial Statements and Reporting					

Dowl VI	Financial	Ctatamanta	and Reporting
7.11.5	l Financiai	Statements	and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νo
b	Were the organization's financial statements audited by an independent accountant?	2b		Νο
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		
3а	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		Νο
b	If "Yes," did the organization undergo the required audit or audits?	3b		

Employer identification number

OMB No 1545-0047

### **SCHEDULE A** (Form 990 or 990EZ)

Department of the Treasury

Name of the organization

Internal Revenue Service

### **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)nonexempt charitable trusts. Attach to Form 990 or Form 990-EZ. See separate instructions.

Open to Public Inspection

GEOR	GIA STA	TE UNIVERSITY	Y FOUNDATION								
									-603318!		
	rt I			harity Status (to be con					Instruct	ions)	
	rganız			ation because it is (Please							
1	<u> </u>	•		nurches, or association of ch			Section 1	L70(b)(1)(	(A)(i).		
2		A school de	escribed in <b>Sec</b> l	t <b>ion 170(b)(1)(A)(ii).</b> (Attac	ch Schedu	ile E)					
3	Г	A hospital	or a cooperativ	e hospital service organizati	on describ	bed in <b>Sec</b>	t ion 170(b	)(1)(A)(i	ii). (Attac	h Schedul	le H)
4	Γ	A medical i	research organı	zation operated in conjuncti	on with a l	hospital d	escribed ii	Section :	170(b)(1)	(A)(iii). E	nter the
		hospital's r	name, city, and	state							
5	<u> </u>	An organiza	atıon operated f	or the benefit of a college or	universit	y owned o	r operated	by a gove	ernmental	unıt desc	rıbed ın
		Section 170	D(b)(1)(A)(iv).	(Complete Part II )							
6	$\sqcap$	A federal, s	tate, or local g	overnment or governmental	unıt descr	ıbed ın <b>Se</b>	ct ion 170(	(b)(1)(A)	(v).		
7	An organization that normally receives a substantial part of its support from a governmental unit or from the general public										
		described i	n Section 170(l	o)(1)(A)(vi) (Complete Par	tII)						
8	$\sqcap$	A communi	ity trust describ	ed in <b>Section 170(b)(1)(A)</b>	(vi) (Com	plete Par	tII)				
9	Γ	An organiza	ation that norm	ally receives (1) more than	331/3% o	fits supp	ort from co	ntribution	ns, membe	rship fees	, and gross
		receipts fro	m activities re	ated to its exempt functions	-subject	to certair	exceptio	ns, and (2	) no more	than 331/	'3% of
		ıts support	from gross inve	estment income and unrelate	ed busines	s taxable	ıncome (l	ess sectio	on 511 tax	() from bu	sinesses
		acquired by	the organizati	on after June 30, 1975 See	Section 5	09(a)(2).	(Complete	e Part III	)		
10	$\Gamma$	An organiza	atıon organızed	and operated exclusively to	test for p	ublic safe	ty See <b>Se</b>	ct ion 509(	( <b>a)(4).</b> (Se	e instruc	tions )
11	$\sqcap$	An organiza	atıon organızed	and operated exclusively fo	r the bene	fit of, to p	erform the	functions	of, or to o	arry out t	he purposes of
				orted organizations describe						Section 5	<b>09(a)(3).</b> Check
			it describes the ype I <b>b</b>	type of supporting organiza			nes 11e t nally Integ		h <b>d</b>	□ Type	III - Other
e	$\vdash$		• •	rtify that the organization is							
-	'	•	-	agers and other than one or			•			•	· ·
		section 50		3	•	,	,				( )( )
f		_		d a written determination fro	m the IRS	that it is	a Type I,	Type II o	r Type III	supportin	ng organizatio <u>n,</u>
_		check this		the ergonization accepts	danu auft.	ar aantribi	itian fram				ı
g		following pe		as the organization accepted	u any gni	or continu		any or the	•		
				r indirectly controls, either a	alone or to	gether wi	th persons	describe	d ın (ıı)		Yes No
		and (III) bel	low, the governi	ng body of the the supported	d organiza	tion?				11g	(i)
		(ii) a family	/ member of a p	erson described in (i) above	?					11g(	ii)
		(iii) a 35%	controlled enti	ty of a person described in (	ı) or (ıı) al	bove?				11g(	iii)
h				nation about the organizatio			supports				
	(i) Na	ame of	(ii) EIN	(iii) Type of organization	(iv) I	s the	(v) Did y	ou notify	(vi) I	s the	(vii) A mount of
		orted		(described on lines 1 - 9	_	ation in	_	nızatıon		ation in .	support?
1	O rgan	ıızatıon		above or IRC section (See Instructions)	col (i) l your go		in col (i supp	) of your		rganized US?	
				(See Instructions)		nent?	Տահե		"" ""	0 3 .	
					Yes	No	Yes	No	Yes	No	1
											<u> </u>

Total

## Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if you chec	ked the box o	n line 5, 7, or	8 OF Part 1.)				
	ublic Support	T	· · · · · · · · · · · · · · · · · · ·					
	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	<b>(c)</b> 2006	<b>(d)</b> 2007	(e)	2008	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	15,240,363	16,117,214	11,600,252	19,144,899		10,498,941	72,601,669
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge	7,000	7,000	7,000				21,000
4	Total. Add line 1-3	15,247,363	16,124,214	11,607,252	19,144,899		10,498,941	72,622,669
5	The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)							
6	Public Support subtract line 5 from line							72 622 660
	4							72,622,669
	otal Support							
Cal	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e)	2008	<b>(f)</b> Total
7	A mounts from line 4	15,247,363	7,520,694	11,607,252	19,144,899	1	10,498,941	72,622,669
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,903,747	7,520,694	5,220,379	6,126,785	1	15,443,192	36,214,797
9 10	Net income from unrelated business activities, whether or not the business is regularly carried on Other income Do not include gain or loss							
	from the sale of capital assets (Explain in Part IV )			10,380,614	1,162,480		628,969	12,172,063
11	Total Support (Add lines 7 through 10)						_	121,009,529
12	Gross receipts from related activities, etc	(See instruction	s)			12		26,229,603
13 C	First Five Years. If the Form 990 is for the organization, check this box and stop here omputation of Public Support Perc		rst, second, third	d, fourth, or fifth	tax year as a 5	01(c)(		<b>▶</b> ┌
14	Public Support Percentage for 2008 (line 6	column (f) dıvıd	ed by line 11 co	lumn (f))		14		60.010 %
15	Public Support Percentage for 2007 Sched	ule A , Part IV - A	, line 26f			15		67.260 %
	33 1/3% Test - 2008. If the organization di and stop here. The organization qualifies as 33 1/3% Test - 2007. If the organization di box and stop here. The organization qualifi	a publicly supp d not check the	orted organizati box on line 13 o	on r 16a, and line 1	·			►√ IS
	10% Facts and Circumstances Test - 2008. more, and if the organization meets the "facts and circumstances Test - 2007. more, and if the organization meets the "facts and circumstance, and if the organization meets the "facts and circumstances Test - 2007. more, and if the organization meets the "facts and circumstances Test - 2007. The organization meets the "facts and circumstances Test - 2007. The organization did	If the organizations and circumstances" test The If the organizations and circumstances" test	on did not check lances" test, che le organization qu on did not check lances" test, che The organizatio	a box on line 1: eck this box and ualifies as a pub a box on line 1: eck this box and in qualifies as a	stop here. Exp licly supported 3, 16a, 16b, or stop here. Exp publicly suppor	lain in organi 17a ar lain in ted org	Part IV ho zation nd line 15 Part IV ho ganization	% or bw the ls 10% or bw
	instructions		,		•			<b>▶</b> □

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
c	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV )						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and <b>stop here</b>						<b>▶</b> □
	monutation of Dublic Compant Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumin (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (			ne 13 column /f	<u> </u>	17	
				-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

**▶**□

Part IV	<b>Supplemental Information.</b> Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)
	Facts and Circumstances Test

Schedule A (Form 990 or 990-EZ) 2008

Software ID: Software Version:

**EIN:** 58-6033185

Name: GEORGIA STATE UNIVERSITY FOUNDATION

#### Form 990. Part VII - Section Aaa

Form 990, Part VII - Section Aaa											
		Posit t	(C non ( hat a	chec	)				(E)	(F)	
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	( <b>D)</b> Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations	
DR MARK BECKER , EX-OFFICIO , GSU PRESIDEN	1 00	×						0	0	0	
DR HELEN M ADERHOLD , TRUSTEE	1 00	Х						0	0	0	
DR STEVEN ASPLUNDH , TRUSTEE	1 00	Х						0	0	0	
MR WILLIAM C BALZER , TRUSTEE	1 00	Х						0	0	0	
DR KENNETH L BERNHARDT , TRUSTEE	1 00	Х						0	0	0	
MRS KATHY T BERRY , TRUSTEE	1 00	Х						0	0	0	
MR W FRANK BLOUNT , TRUSTEE	1 00	Х						0	0	0	
MR ANTHONY P BURGER , TRUSTEE	1 00	X						0	0	0	
MR MAXWELL M BURNS , TRUSTEE	1 00	Х						0	0	0	
MR DAVID H FLINT , TRUSTEE	1 00	X						0	0	0	
MS CATHERINE C HENSON , CHAIRPERSON	1 00	Х						0	0	0	
MR DANNY W HUFF , TRUSTEE	1 00	Х						0	0	0	
MR RICHARD J JACOBSON , TRUSTEE	1 00	Х						0	0	0	
MR JACK R KELLY JR , PAST CHAIRMAN	1 00	×						0	0	0	
MR RICHARD H LENNY , TRUSTEE	1 00	X						0	0	0	
MR PAUL MENDEL , EX-OFFICIO ALUMNI ASSN C	1 00	×						0	0	0	
MR L ANTHONY MONTAG , TRUSTEE	1 00	Х						0	0	0	
MRS DIANE L PARKS , TRUSTEE	1 00	Х						0	0	0	
MR WILLIAM C PATE , TRUSTEE	1 00	Х						0	0	0	
MR E VACHEL PENNEBAKER , TRUSTEE	1 00	×						0	0	0	
MR MARK A PHILLIPS , TRUSTEE	1 00	Х						0	0	0	
MR JERRY RACKLIFFE , EX-OFFICIO UNIVERSITY VP	1 00	х						0	0	0	
MR WILLIAM D REEVES , TRUSTEE	1 00	Х						0	0	0	
MR H JEROME RUSSELL J , SECRETARY	1 00	Х						0	0	0	
MR W CLAYTON SPARROW , TRUSTEE	1 00	Χ						0	0	0	
MR J GROVER THOMAS JR , TRUSTEE	1 00	Х						0	0	0	
MR CHRISTOPHER B TORIE , TREASURER	1 00	Х						0	0	0	
MR DEXTER B WARRIOR , TRUSTEE	1 00	Х						0	0	0	
MS FRANCES BREEDEN , TRUSTEE	1 00	Х						0	0	0	
MR RANKIN COOTER , ATHLETIC ASSOC CHAIR	1 00	Х						0	0	0	

Form 990, Part VII - Section Aaa

I Offin 990, Part VII - Section Add										
		(C) Position (check all that apply)								(F)
<b>(A)</b> Name and Title	(B) Average hours per week	Individual Trustan or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
MR JOHN COWART SR , TRUSTEE	1 00	Х						0	0	0
MR DALE PALMER , CFO	40 00			Х				0	0	147,125
MRS NANCY E PETERMAN , EX- OFFICIO FOUNDATION PR	4 00			х				0	0	211,000
MR JAMES WINTER III , CONTROLLER (resigned)	40 00				Х			0	0	108,941

#### Form 990, Part III, Line 1 - Briefly describe the organization's mission:

THE GEORGIA STATE UNIVERSITY FOUNDATION, INC. SERVES AS THE OFFICIAL FUND-RAISING AND FUND MANAGEMENT ORGANIZATION FOR GEORGIA STATE UNIVERSITY AND IS COMMITTED TO SUPPORTING AND ASSISTING THE UNIVERSITY IN ACHIEVING ITS GOALS AND OBJECTIVES THROUGH SOLICITING AND MANAGING PRIVATE GIFTS, AND COLLABORATING AND ADVISING ON ACTIVITIES FOR THE BENEFIT AND ADVANCEMENT OF THE UNIVERSITY.

OMB No 1545-0047

Open to Public Inspection

### **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

# Supplemental Financial Statements

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

**Employer identification number** Name of the organization GEORGIA STATE UNIVERSITY FOUNDATION 58-6033185 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year

Aggregate Contributions to (during year) 3 Aggregate Grants from (during year) Aggregate value at end of year

Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?

□ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically importantly land area Preservation of certified historic structure Protection of natural habitat

Preservation of open space

Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

Total number of conservation easements

h Total acreage restricted by conservation easements

c Number of conservation easements on a certified historic structure included in (a)

d Number of conservation easements included in (c) acquired after 8/17/06

Held at the End of the Year 2a 2b 2c 2d

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during 3 the taxable year 🕨

Number of states where property subject to conservation easement is located

Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds?

Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year 🕨

7 A mount of expenses incurred in monitoring, inspecting, and enforcing easements during the year 🕨 \$

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ı) and 170(h)(4)(B)(ıı)?

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

For Paperwork Reduction Act Notice, see the Intructions for Form 990

(ii) Assets included in Form 990, Part X

**►** \$

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

Revenues included in Form 990, Part VIII, line 1

Assets included in Form 990, Part X

Cat No 52283D

Schedule D (Form 990) 2008

Par	<b>444</b> Organizations Maintaining Co	ollections of Art,	Hist	orio	<u>cal Treasi</u>	ires, or Othe	<u>r Similar Ass</u>	ets (co	ntınued)
3	Using the organization's accession and othe items (check all that apply)	r records, check any o	of the	e foll	owing that ar	e a sıgnıfıcant u	se of its collectio	n	
а	Public exhibition		d	$\Gamma$	Loan or exc	hange programs			
b	Scholarly research		e	$\Gamma$	Other				
c	Preservation for future generations								
4	Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV								
5	During the year, did the organization solicit of assets to be sold to raise funds rather than to							Yes	┌ No
Pai	t IV Trust, Escrow and Custodial					nızatıon answ	ered "Yes" to F	orm 9	90,
	Part IV, line 9, or reported an ar								
1a	included on Form 990, Part X?								
b									
							A mo	unt	
с	Beginning balance					1c			
d	Additions during the year					1d			
e	Distributions during the year					1e			
f	Ending balance								
2a	Did the organization include an amount on Fo		21?					Yes	No
b	If "Yes," explain the arrangement in Part XIV				-1 113711 1 -	F 000 P-			
Рa	rt V Endowment Funds. Complete	(a)Current Year		vere Prior '		<u>FORM 990, Par</u> wo Years Back ( <b>d</b> )		e <b>)</b> Four Ye	ears Back
1a	Beginning of year balance	95,796,953	(2)		, ca.   (c).	iro rearo bacic [(a)	Timee Tears Back   (	<b>-</b>	sars back
ь	Contributions	1,913,266							
С	Investment earnings or losses	-20,272,253							
d	Grants or scholarships	-							
e	Other expenditures for facilities	3,369,972							
	and programs	726,141							
f 	Administrative expenses	73,341,853							
g	End of year balance								
2	Provide the estimated percentage of the year	22 000 %							
а	Board designated or quasi-endowment	22 000 70							
Ь	Permanent endowment ► 78 000 %								
c 3a	Term endowment ►  Are there endowment funds not in the posse						# la _		
3a	organization by	ssion of the organizat	וסוו נו	ial a	re neiu anu a	idministered for	the	Yes	No
	(i) unrelated organizations						3a(i)		Νo
	(ii) related organizations						3a(ii)		Νο
	If "Yes" to 3a(II), are the related organizatio						3b		
4	Describe in Part XIV the intended uses of th					- wh V   lone 10			
Pal	t VI Investments—Land, Building	s, and Equipment	t. Se			•	I		
	Description of investment				Cost or other (investment)	(b)Cost or other basis (other)	(c) Depreciation	( <b>d</b> ) Bo	ok value
1a	Land		ļ			7,755,992	. [		7,755,992
b	Buildings		ļ			64,105,112	14,404,009	4	9,701,103
c	Leasehold improvements		.						
d	Equipment		.						
е	Other								

57,457,095

Part VI	Investments—Other Securities. Se	e Form 990, Part X, line 12	2.	
	(a) Description of security or cateory (including name of security)	(b)Book value	(c) Metho	d of valuation -year market value
Financial	derivatives and other financial products			
Closely-h	neld equity interests			
Other				
Total. (Col	lumn (b) should equal Form 990, Part X, col (B) line 12 )	<b>-</b>		
Part VII	<b>I</b> Investments−Program Related. S	see Form 990. Part X. line 1	13.	
	(a) Description of investment type	(b) Book value	(c) Metho	d of valuation
	(a) Description of investment type	(b) Book value	Cost or end-of	-year market value
T-1-1 (C-1	there (b) should a surf Faura (000, Bart V, sal (D) bas 12.)	<b>.</b>		
Part IX	other Assets. See Form 990, Part X, col (B) line 13)			
	(a) Desc			(b) Book value
CASH SU	IRRENDER VALUE OF charitable LIFE INSURA			875,653
RESTRIC	TED ASSETS			34,500,247
INVESTM	1ENT HELD FOR AFFILIATES			5,638,161
INVESTM	MENT IN DIRECT FINANCING LEASES, NET			164,731,097
PROPERT	TY HELD FOR SALE			6,703,402
	olumn (b) should equal Form 990, Part X, col.(B) lin			212,448,560
Part X	•	1		
F.J	(a) Description of Liability	(b) A mount		
	ncome Taxes FION FOR INVESTMENTS HELD IN TRUST			
AFFILIAT		5,638,161		
	RTIZED BOND PREMIUM	4,177,176		
OBLIGAT	TION UNDER LEASES	7,584,559		
Total. (Col	lumn (b) should equal Form 990, Part X, col (B) line 25 )	17,399,896		

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	32,195,453
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	31,972,038
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	223,41!
4	Net unrealized gains (losses) on investments	4	-22,540,493
5	Donated services and use of facilities	5	
6	Investment expenses	6	311,56
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	2,202,916
9	Total adjustments (net) Add lines 4 - 8	9	-20,026,012
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-19,802,597
Par	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue	per Retu	rn
1	Total revenue, gains, and other support per audited financial statements	. 1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities	1	
С	Recoveries of prior year grants	1	
d	Other (Describe in Part XIV) 2d	1	
e	Add lines <b>2a</b> through <b>2d</b>	2e	
3	Subtract line <b>2e</b> from line <b>1</b>	3	
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV) 4b		
c	Add lines 4a and 4b	4c	
5	Total Revenue Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 12)	5	
Part	Reconciliation of Expenses per Audited Financial Statements With Expense	s per Ret	urn
1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities	4	
Ь	Prior year adjustments	4	
С	Losses reported on Form 990, Part IX, line 25	4	
d	Other (Describe in Part XIV)	4	
е	Add lines 2a through 2d	2e	
3	Subtract line <b>2e</b> from line <b>1</b>	3	
4	A mounts included on Form 990, Part IX, line 25, but not on line <b>1:</b>		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a	4	
Ь	Other (Describe in Part XIV)	4	
С	Add lines <b>4a</b> and <b>4b</b>	4c	
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Ident if ier	Return Reference	Explanation
Part XI, Line 8 - O ther Adjustments		LOSS ON BOND REFINANCING -1312463 GAIN ON INTEREST RATE SWAP TERMINATION 1515379 TRANSFERS FROM BUILDING FOUNDATION 2000000
		PART X INCOME TAXES THE FOUNDATION'S POLICY IS TO RECORD A LIABILITY FOR ANY TAX POSITION TAKEN THAT IS BENEFICIAL TO THE FOUNDATION, INCLUDING ANY RELATED INTEREST AND PENALTIES, WHEN IT IS MORE LIKELY THAN NOT THE POSITION TAKEN BY MANAGEMENT WITH RESPECT TO A TRANSACTION OR CLASS OF TRANSACTIONS WILL BE OVERTURNED BY A TAXING AUTHORITY UPON EXAMINATION MANAGEMENT BELEIVES THERE ARE NO SUCH POSITIONS AS OF JUNE 30, 2009 AND, ACCORDINGLY, NO LIABILITY HAS BEEN ACCRUED PART V ENDOWMENT FUNDS ENDOWMENT FUNDS INTENDED USES INCLUDE SCHOLARSHIPS, FELLO WSHIPS, CHAIRS, PROFESSORSHIPS AND OTHER RELATED ACTIVITIES

efile GRAPHIC print - DO NOT PROCESS

SCHEDULE G

Department of the Treasury

(Form 990 or 990-EZ)

As Filed Data -

DLN: 93493103007520

OMB No 1545-0047

2008

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

**Supplemental Information Regarding** 

**Fundraising or Gaming Activities** 

Open to Public Inspection

Name of the organization GEORGIA STATE UNIVERSITY FO  Part I Fundraising Activi  1 Indicate whether the organizate a  Mail solicitations b  Email solicitations	ties. Complete		of the fo	llowing activities Chec	58-6033185 Form 990, Part IV,	line 17.
Part I Fundraising Activi  1 Indicate whether the organizate a  Mail solicitations b  Email solicitations	ties. Complete		of the fo	llowing activities Chec	Form 990, Part IV,	line 17.
<ul> <li>Indicate whether the organizate</li> <li>Mail solicitations</li> <li>Email solicitations</li> </ul>			of the fo	llowing activities Chec	k all that apply	line 17.
<ul> <li>Indicate whether the organizate</li> <li>Mail solicitations</li> <li>Email solicitations</li> </ul>			of the fo	llowing activities Chec	k all that apply	
<ul> <li>a  Mail solicitations</li> <li>b  Email solicitations</li> </ul>	.ioii raiseu lulius ti	nough any		<u> </u>		
<b>b</b> 🔽 Email solicitations			_	e ✓ Solicitation of nor		
<u> </u>			f	f Solicitation of gove		
<b>c</b> Phone solicitations			g			
<b>d ▽</b> In-person solicitations						
<ul><li>Did the organization have a wr or key employees listed in For</li><li>If "Yes," list the ten highest pa</li></ul>	m 990, Part VII) o	r entity in	connect	on with professional fu	ndraising activities?	Yes T
to be compensated at least \$5						
(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser l custody control d contributio		(iv) Gross receipts from activity	(v) A mount paid to (or retained by) fundraiser listed in col (i)	(vi) A mount paid to (or retained by) organization
		Yes	No			
l l	ND RAISING RVICES		No	629,251	489,944	139,30
		+				
Total			<b>P</b>			

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

AL,AK,AZ,CA,CO,CT,DE,DC,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,ME,MD,MA,MI,MN,MS,MO,MT,NE,NV,NH,NJ,NM,NC,ND,OH,OK,OR,PA,RI,SC,SD,TN,TX,UT,VT,VA,WA,WV,WI,WY,AR

Pa	rt II	Fundraising Events. Com more than \$15,000 on Form					report	ted
			(a) Event #1  ATHLETICS GOLD  EVENT	(b) Event #2	(c) O ther Events (total number)	(Add co	otal Eve I <b>(a)</b> th ol <b>(c)</b> )	
			(event type)	(0.0, p.0)	(total number)			
HME	1	Gross receipts	32,220				3.	2,220
Revenue	2	Less Charitable contributions	19,570				1	9,570
	3	Gross revenue (line 1 minus line 2)	12,650				1	2,650
	4	Cash Prizes						
Ses	5	Non-cash Prizes						
Expenses	6	Rent/Facility costs						
ഥ ദ	7	Other direct expenses	12,650					2,650
Drea	8	Direct expense summary Add line	es 4 through 7 ın column	(d)			1.	2,650
	9	Net income summary Combine lir	nes 3 and 8 ın column (d)					0
Par	t II	<b>Gaming.</b> Complete if the or \$15,000 on Form 990-EZ, lin		'Yes" to Form 990, Pa	art IV, line 19, or rep	orted mo	re thar	1
Reveilue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) O ther gaming	(d) Tota col (a) t	al gaming hrough co	
_	1	Gross revenue						
s es	2	Cash prizes						
Direct Expenses	3	Non-cash prizes						
ញ ក្ត	4	Rent/facility costs						
△	5	Other direct expenses						
	6	Volunteer labor	┌ Yes <u>%</u> ┌ No	┌ Yes <u> </u>	┌ Yes% ┌ No			
	7	Direct expense summary Add lines	s 2 through 5 ın column (	d)				
	8	Net gaming income summary Com	bine lines 1 and 7 in colu	ımn (d)				
9 a b	Is	er the state(s) in which the organiza the organization licensed to operate No," Explain				· 9a	Yes	No
10a b		re any of the organization's gaming l Yes," Explain	ıcenses revoked, suspen	ded or terminated during	g the tax year?	10a	1	
11		es the organization operate gaming a	activities with nonmembe	rs?				
12	Is	the organization operate gaming t the organization a grantor, beneficial med to administer charitable gaming	y or trustee of a trust or					

			 <del></del>
13	Indicate the percentage of gaming activity operated in		
а	The organization's facility		
b	An outside facility		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name •		
	Address •		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
Ь	If "Yes," enter the amount of gaming revenue received by the organization <b>&gt;</b> \$ and the amount of gaming revenue retained by the third party <b>&gt;</b> \$		
c	If "Yes," enter name and address		
	Name •		
	Address 🟲		
16	Gaming manager information		
	Name 🟲		
	Gaming manager compensation 🕨 \$		
	Description of services provided 🟲		
	Director/officer Employee Independent contractor		
17	Mandatory distributions		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year 📂 💲		

Software ID: Software Version:

**EIN:** 58-6033185

Name: GEORGIA STATE UNIVERSITY FOUNDATION

orm 990 Schedule G - Licensed States				
Lice	nsed States			

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

**Grants and Other Assistance to Organizations,** 

OMB No 1545-0047

DLN: 93493103007520

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule I

(Form 990)

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

Governments and Individuals in the U.S.

Open to Public Inspection

Employer identification number

GEORGIA STATE UNIVERSIT						58-6033185	
Does the organization ma	ıntaın records to :		t of the grants or assista				
the selection criteria used  Describe in Part IV the or							.   Yes
Part II Grants and Oth Form 990, Part I Part IV and Scho	ner Assistance V, line 21 for a edule I-1 if add	e to Governments ny recipient that rec itional space is	and Organizations eived more than \$5,0	in the United Sta 00. Check this box	tes. Complete if the of if no one recipient rec	ceived more than \$5	
1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GEORGIA STATE UNIVERSITYONE PARK PLACE SUITE 533 ATLANTA, GA 30303		115(1)	106,275		воок		FUNDS ARE PAID TO GEORGIA STATE UNIVERSITY FOR EDUCATIONAL PURPOSES AND ACADEMIC SUPPORT
GEORGIA STATE UNIVERSITYONE PARK PLACE SUITE 533 ATLANTA,GA 30303		115(1)	2,321,197		воок		SCHOLARSHIPS are PAID DIRECTLY TO THE GEORGIA STATE UNIVERSITY
2 Enter total number of sec		_	ı				1
organizations							<u> </u>
For Paperwork Reduction Act Noti				Cat No 50055			 chedule I (Form 990) 2008

Part III	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line	22.
	Use Schedule I-1 (Form 990) if additional space is needed.	

(a)Type of grant or assistance	<b>(b)</b> Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

### Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

See Additional Data Table

Return Reference	Explanation
	Schedule I, Part I, Line 2 FUNDS ARE PAID TO GEORGIA STATE UNIVERSITY FOR EDUCATIONAL PURPOSES AND ACADEMIC SUPPORT SCHOLARSHIPS ARE PAID DIRECTLY TO GEORGIA STATE UNIVERSITY SCHOLARSHIP recipients ARE SELECTED BASED ON UNIVERSITY POLICY AND CRITERIA SET FORTH IN THE FUND AGREEMENTS
	Part I, Line 2

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493103007520

**Employer identification number** 

#### **Schedule J** (Form 990)

Internal Revenue Service

Department of the Treasury

GEORGIA STATE UNIVERSITY FOUNDATION

Name of the organization

### **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

Open to Public Inspection

			58-6033185			
Pa	rt I Questions Regarding Compensatio	<u>n</u>				
					Yes	Νo
1a	Check the appropriate box(es) if the organization pro 990, Part VII, Section A, line 1a Complete Part II					
	First class or charter travel	Ē				
	Travel for companions	, 	Payments for business use of personal residence			
	Tax idemnification and gross-up payments		Health or social club dues or initiation fees			
	Discretionary spending account	Γ	Personal services (e g , maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a w	rıtten po	olicy regarding payment or reimbursement or			
	provision of all the expenses described above? If "N	No," com	nplete Part III to explain	1b		
2	Did the organization require substantiation prior to officers, directors, trustees, and the CEO/Executive			2		
3	Indicate which, if any, of the following the organizationganization's CEO/Executive Director Check all to Compensation committee		·			
	Independent compensation consultant		Compensation survey or study			
	Form 990 of other organizations	Γ	Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990,	Part VII	I, Section A, line 1a			
а	Receive a severance payment or change of control	payment	t?	4a		Νo
b	Participate in, or receive payment from, a suppleme	ntal non	qualified retirement plan?	4b		Νo
c	Participate in, or receive payment from, an equity-b	ased co	mpensation arrangement?	4c		Νo
	If "Yes" to any of lines 4a-c, list the persons and pi	ovide th	ne applicable amounts for each item in Part III			
	501(c)(3) and 501(c)(4) organizations only must co	mplete	lines 5-8.			
5	For persons listed in form 990, Part VII, Section A, compensation contingent on the revenues of	line 1a,	, did the organization pay or accrue any			
а	The organization?			5a		Νo
b	Any related organization?			5b		Νo
6	If "Yes," to line 5a or 5b, describe in Part III  For persons listed in form 990, Part VII, Section A, compensation contingent on the net earnings of	line 1a,	, did the organization pay or accrue any			
а	The organization?			6a		No
b	Any related organization?			6b		Νo
	If "Yes," to line 6a or 6b, describe in Part III					
7	For persons listed in form 990, Part VII, Section A, payments not described in lines 5 and 67 If "Yes,"		•	7		No
8	Were any amounts reported in Form 990, Part VII, subject to the initial contract exception described in Part III					N.a

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of	f W-2 and/or 1099-MI	SC compensation	(C) Deferred	( <b>D)</b> Nontaxable	(E) Total of columns	(F) Compensation		
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ		
MRS NANCY E PETERMAN (II)									
(ii)									
(i)									
(ii)									
(i)									
(ii)									
(i)									
(ii)									
(i)									
(ii)									
(i)									
(ii)									
(i)									
(ii)									
(i)									
(ii)									

### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation
Supplemental Information	Part III	COMPENSATION OF OFFICERS GEORGIA STATE UNIVERSITY FOUNDATION HAS NO EMPLOYEES, THEREFORE, NO COMPENSATION WAS REPORTED IN PART II ALL COMPENSATION REPORTED ON THE FORM 990 IS FROM AN UNRELATED ORGANIZATION (GEORGIA STATE UNIVERSITY) FOR SERVICES RENDERED TO GEORGIA STATE UNIVERSITY FOUNDATION
-		

Schedule J (Form 990) 2008

DLN: 93493103007520

#### OMB No 1545-0047

**Supplemental Information on Tax Exempt Bonds** (Form 990)

Department of the Treasury Internal Revenue Service

Schedule K

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O.

Open to Public **Inspection** 

Employer identification number Name of the organization GEORGIA STATE UNIVERSITY FOUNDATION 58-6033185 Bond Issues (Required for 2008) (h) O n (g) Defeased Behalf of (a) Issuer Name (b) Issuer EIN (c) CUSIP # (d) Date Issued (e) Issue Price (f) Description of Purpose Issuer Yes No Yes No ATLANTA DEVELOPMENT ACQUISITION OF FACILITIES Х AUTHORITY (PANTHER PLACE) 58-6033185 04780RAY4 05-29-2009 2,005,000 Χ FOR ADMINISTRATIVE OFFICES ATLANTA DEVELOPMENT ACQUISITION OF FACILITIES 2,350,000 Х Х AUTHORITY (PANTHER PLACE) 58-6033185 04780RAZ1 05-29-2009 FOR ADMINISTRATIVE OFFICES ATLANTA DEVELOPMENT ACQUISITION OF FACILITIES Χ Χ AUTHORITY (PANTHER PLACE) 58-6033185 04780RBA5 05-29-2009 2,450,000 FOR ADMINISTRATIVE OFFICES ATLANTA DEVELOPMENT ACQUISITION OF FACILITIES AUTHORITY (PANTHER PLACE) 2,550,000 Χ 58-6033185 04780RBB3 05-29-2009 Х FOR ADMINISTRATIVE OFFICES ATLANTA DEVELOPMENT ACQUISITION OF FACILITIES AUTHORITY (PANTHER PLACE) 58-6033185 04780RBC1 05-29-2009 2.660.000 Χ Χ FOR ADMINISTRATIVE OFFICES Proceeds (Optional for 2008) Α В C D Ε Total Proceeds of Issue Gross Proceeds in Reserve Funds Proceeds in Refunding or Defeasance Escrows 3 Other Unspent Proceeds 4 Issuance Costs from Proceeds 5 Working Capital Expenditures from Proceeds 6 Capital Expenditures from Proceeds 7 8 Year of Substantial Completion Yes No Yes No Yes No Yes No Yes No Were the bonds issued as part of a current refunding issue? 9 Were the bonds issued as part of an advance refunding issue? 10 Has the final allocation of proceeds been made? 11 Does the organization maintain adequate books and records to support the 12 final allocation of proceeds? Private Business Use (Optional for 2008) Part III С Ε Yes Yes Yes No Yes No No Yes No No Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? Are there any lease arrangements with respect to the financed property

which may result in private business use?

Schedule K (Form 990) 2008									
Part III	Private I	Business	Use	(Continued)					

		A		A B		(	С	I	D		E
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a $501(c)(3)$ organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		ı	<u> </u>	В		С		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
b	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?										
6	Did the bond issue qualify for an exception to rebate?		1	1		1		1	1	1	1

DLN: 93493103007520

#### OMB No 1545-0047

GEORGIA STATE UNIVERSITY FOUNDATION

Schedule K

(Form 990)

**Supplemental Information on Tax Exempt Bonds** To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a.

Open to Public **Inspection** 

Provide descriptions, explanations, and any additional information in Schedule O. Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number 58-6033185

_										30-0033.				
Р	art I Bond Issues (Required	for 2008)	Γ					I			ı			_
	(a) Issuer Name (b) Issuer EIN (c) CUSIP #		(c) CUSIP #	(d) Date Issued		(e) Issue Price		(f) Des	Purpose	<b>(g)</b> De	feased	( <b>h)</b> O n Behalf of Issuer		
											Yes	No	Yes	No
A	ATLANTA DEVELOPMENT AUTHORITY (PANTHER PLACE)	58-6033185	04780RBD9	05-29-	05-29-2009 8,70			ACQUISITI FOR ADMIN			x		х	
В	ATLANTA DEVELOPMENT AUTHORITY (PANTHER PLACE)	58-6033185	04780RBE7	05-29-	2009	17,4		ACQUISITI FOR ADMIN				×		х
c	ATLANTA DEVELOPMENT AUTHORITY (PANTHER PLACE)	58-6033185	04780RBF4	05-29-	2009	22,0		ACQUISITION OF FACILITIES FOR ADMINISTRATIVE OFFICES				х		х
D	ALPHARETTA DEVELOPMENT AUTHORITY	58-6033185	020812AV5	05-12-2009		:		CONSTRUCTION OF HOUSING		STUDENT		х		х
E	ALPHARETTA DEVELOPMENT AUTHORITY	58-6033185	020812AW3	05-12-	2009	!	530,000	CONSTRUC HOUSING	TION OF STUDENT			х		х
Pa	art II Proceeds (Optional for .	2008)	•			_		<u> </u>			•			
					A	В		С		D		E		
1	Total Proceeds of Issue  Gross Proceeds in Reserve Funds													
2	Proceeds in Refunding or Defeasar	aca Eccrows												
3	Other Unspent Proceeds	ice Esciows				+								
4	Issuance Costs from Proceeds					+								
5 6	Working Capital Expenditures from	Proceeds												
7	Capital Expenditures from Proceed													
8	Year of Substantial Completion													
-	Tear of Substantial Completion			Yes	No	Yes	l No	Yes	No	Yes	No	Yes	.	No
9	Were the bonds issued as part of a	current refunding iss	sue?	103	110	1.63	110	103	110	103	110	100	_	110
10	Were the bonds issued as part of a	ın advance refunding	ıssue?											
11	Has the final allocation of proceed:	s been made?												
12	Does the organization maintain add		ords to support the											
	final allocation of proceeds?	(Ontional for 2000	<b>Y</b>											
Pē	rt IIII Private Business Use	(Орионаї тог 2008)	)		Α	Τ.,	 В	T .		D			Е	
				Yes	No	Yes	No	Yes	No	Yes	No	Yes		No
1	Was the organization a partner in a which owned property financed by t		mber of an LLC,											
2	Are there any lease arrangements which may result in private busine	•	nanced property											
For	Panerwork Reduction Act Notice see the	Instructions for Form	. 000			Cat No. 501	193E			Sch	redule K	(Form 99	n) 2008	

Schedule K	(Form 990) 2008		
Part III	Private Busines	s Use	(Continued)

Are there any management or service contracts with respect to the financed property which may result in private business use?  3b Are there any research agreements with respect to the financed property which may result in private business use?  3c Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?  4 Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government  5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government  6 Total of lines 4 and 5  7 Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?  Part IV Arbitrage (Optional for 2008)  A Yes  1 Has a Form 8038-T been filed wth respect to the bond issue?  2 Is the bond issue a variable rate issue?  3a Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  b Name of provider  c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC  d Was the regulatory safe harbor for establishing the fair market value of the	No	Yes	No	Yes	No	Yes	No	Yes	No
financed property which may result in private business use?  3b Are there any research agreements with respect to the financed property which may result in private business use?  3c Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?  4 Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government  5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government  6 Total of lines 4 and 5  7 Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?  Part IV Arbitrage (Optional for 2008)  A Yes  1 Has a Form 8038-T been filed wth respect to the bond issue?  2 Is the bond issue a variable rate issue?  3a Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  b Name of provider  c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC									
Are there any research agreements with respect to the financed property which may result in private business use?  Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?  Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government  Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government  Total of lines 4 and 5  Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?  Part IV Arbitrage (Optional for 2008)  A Yes  Has a Form 8038-T been filed wth respect to the bond issue?  Is the bond issue a variable rate issue?  Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  Name of provider  Term of hedge  Were gross proceeds invested in a GIC?  Name of provider  Term of GIC				1					
which may result in private business use?  Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?  Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government  Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government  Total of lines 4 and 5  Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?  Part IV Arbitrage (Optional for 2008)  A Yes  I Has a Form 8038-T been filed wth respect to the bond issue?  I sthe bond issue a variable rate issue?  A Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  B Name of provider  C Term of hedge  4a Were gross proceeds invested in a GIC?  B Name of provider  C Term of GIC									
counsel to review any management or service contracts or research agreements relating to the financed property?  4									
entities other than a 501(c)(3) organization or a state or local government  Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government  Total of lines 4 and 5  Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?  Part IV Arbitrage (Optional for 2008)  A Yes  I Has a Form 8038-T been filed wth respect to the bond issue?  Is the bond issue a variable rate issue?  A Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  B Name of provider  C Term of hedge  4a Were gross proceeds invested in a GIC?  B Name of provider  C Term of GIC									
a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government  6 Total of lines 4 and 5  7 Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?  Part IV Arbitrage (Optional for 2008)  A Yes  1 Has a Form 8038-T been filed wth respect to the bond issue?  2 Is the bond issue a variable rate issue?  3a Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  b Name of provider  c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC									
7 Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?  Part IV Arbitrage (Optional for 2008)  A Yes  1 Has a Form 8038-T been filed wth respect to the bond issue?  2 Is the bond issue a variable rate issue?  3a Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  b Name of provider  c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC									
ensure the post-issuance compliance of its tax-exempt bond liabilities?  Part IV Arbitrage (Optional for 2008)  A Yes  1 Has a Form 8038-T been filed wth respect to the bond issue?  2 Is the bond issue a variable rate issue?  3a Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  b Name of provider  c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC									
A Yes  1 Has a Form 8038-T been filed wth respect to the bond issue?  2 Is the bond issue a variable rate issue?  3a Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  b Name of provider  c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC									
1 Has a Form 8038-T been filed wth respect to the bond issue? 2 Is the bond issue a variable rate issue? 3a Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records? b Name of provider c Term of hedge 4a Were gross proceeds invested in a GIC? b Name of provider c Term of GIC									
1 Has a Form 8038-T been filed wth respect to the bond issue? 2 Is the bond issue a variable rate issue? 3a Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  b Name of provider  c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC		В		С		D		<u> </u>	E
Is the bond issue a variable rate issue?  Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  Name of provider  Term of hedge  Were gross proceeds invested in a GIC?  Name of provider  Term of GIC	No	Yes	No	Yes	No	Yes	No	Yes	No
3a Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?  b Name of provider  c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC									
respect to the bond issue on its books and records?  b Name of provider  c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC									
c Term of hedge  4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC									
4a Were gross proceeds invested in a GIC?  b Name of provider  c Term of GIC									
b Name of provider  c Term of GIC									
c Term of GIC									
d Was the regulatory safe harbor for establishing the fair market value of the									
GIC satisfied?									
5 Were any gross proceeds invested beyond an available temporary period?									
6 Did the bond issue qualify for an exception to rebate?									T

OMB No 1545-0047

#### Schedule K (Form 990)

Department of the Treasury Internal Revenue Service

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O.

**Supplemental Information on Tax Exempt Bonds** 

Open to Public **Inspection** 

Employer identification number Name of the organization GEORGIA STATE UNIVERSITY FOUNDATION 58-6033185 Bond Issues (Required for 2008) (h) O n (g) Defeased Behalf of (a) Issuer Name (b) Issuer EIN (c) CUSIP # (d) Date Issued (e) Issue Price (f) Description of Purpose Issuer Yes No Yes No ALPHARETTA DEVELOPMENT CONSTRUCTION OF STUDENT 550,000 Х AUTHORITY 58-6033185 020812AX1 05-12-2009 Χ HOUSING ALPHARETTA DEVELOPMENT CONSTRUCTION OF STUDENT 575,000 Х Х AUTHORITY 58-6033185 020812AY9 05-12-2009 HOUSING ALPHARETTA DEVELOPMENT CONSTRUCTION OF STUDENT 595,000 Х Χ AUTHORITY 58-6033185 020812AZ6 05-12-2009 HOUSING ALPHARETTA DEVELOPMENT CONSTRUCTION OF STUDENT 620.000 Χ Χ AUTHORITY 58-6033185 020812BA0 05-12-2009 HOUSING ALPHARETTA DEVELOPMENT CONSTRUCTION OF STUDENT AUTHORITY 58-6033185 020812BB8 05-12-2009 640,000 Χ Χ HOUSING Proceeds (Optional for 2008) Α В C D Ε Total Proceeds of Issue 2 Gross Proceeds in Reserve Funds Proceeds in Refunding or Defeasance Escrows 3 Other Unspent Proceeds 4 Issuance Costs from Proceeds 5 Working Capital Expenditures from Proceeds 6 Capital Expenditures from Proceeds 7 8 Year of Substantial Completion Yes No Yes No Yes No Yes No Yes No Were the bonds issued as part of a current refunding issue? 9 Were the bonds issued as part of an advance refunding issue? 10 Has the final allocation of proceeds been made? 11 Does the organization maintain adequate books and records to support the 12 final allocation of proceeds? Private Business Use (Optional for 2008) Part III С Ε Α Yes Yes Yes No Yes No No Yes No No Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? Are there any lease arrangements with respect to the financed property

which may result in private business use?

Schedule K	(Form 990) 20	800	
Part III	Private Bu	siness Use	(Continued)

			Ą		В		С		D		E
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		ı	Α	E	3	(	<u>c</u>	ı	<u> </u>	ı	Ε
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
ь	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5											
	Were any gross proceeds invested beyond an available temporary period?										

Open to Public

OMB No 1545-0047

Schedule K (Form 990)

# **Supplemental Information on Tax Exempt Bonds**

Department of the Treasury Internal Revenue Service Name of the organization

GEORGIA STATE UNIVERSITY FOUNDATION

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O.

**Inspection** Employer identification number

										58-6033	185			
E	art I Bond Issues (Required  (a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date	Issued	(e) Issue	e Price	<b>(f)</b> Des	cription of	Purpose	(g) Defeased		(h) O n Behalf of Issuer	
											Yes	No	Yes	No
A	ALPHARETTA DEVELOPMENT AUTHORITY	58-6033185	020812BC6	05-12-	2009	1	670,000	CONSTRUC HOUSING	TION OF S	TUDENT		×		x
В	ALPHARETTA DEVELOPMENT AUTHORITY	58-6033185	020812BD4	05-12-2009		700,000		CONSTRUC HOUSING	TION OF S	TUDENT		х		Х
С	ALPHARETTA DEVELOPMENT AUTHORITY	ORITY 58-6033185 020812BE2		05-12-2009		1 /40 000 1		CONSTRUC HOUSING	TION OF S	STUDENT		х		Х
D	ATLANTA DEVELOPMENT AUTHORITY (PIEDMONT ELLIS)	58-6033185	04777LAF3	09-01-	2005	1,	850,000	CONSTRUCTION OF		ITIES		х		Х
E	ATLANTA DEVELOPMENT AUTHORITY(PIEDMONT ELLIS)				2005	:	300,000	CONSTRUC EDUCATIO		ITIES		х		х
Р	art III Proceeds (Optional for .			_										
1	Total Proceeds of Issue			Α		E	<b>B</b>		С				E	
2	Gross Proceeds in Reserve Funds													
3	Proceeds in Refunding or Defeasar	nce Escrows												
4	Other Unspent Proceeds													
5	Issuance Costs from Proceeds													
6	Working Capital Expenditures from	n Proceeds												
7	Capital Expenditures from Proceed	ds												
8	Year of Substantial Completion					-1								
				Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
9	Were the bonds issued as part of a	current refunding is:	sue?											
10	Were the bonds issued as part of a	ın advance refundıng	ıs s u e ?											
11	Has the final allocation of proceed:	s been made?												
12	Does the organization maintain additional allocation of proceeds?	equate books and rec	ords to support the											
Pā	rt III Private Business Use	(Optional for 2008	)		•		•	<u>'</u>		•			,	
							В		C	D			E	
				Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
1	Was the organization a partner in a which owned property financed by t		mber of an LLC,											
2														
For	Paperwork Reduction Act Notice, see the	1990.			Cat No 501	193E			Sch	nedule K (	Form 99	0) 2008		

Schedule K	(Form 990) 20	800	
Part III	Private Bu	siness Use	(Continued)

			Ą		В		С		D		E
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		ı	Α	E	3	(	<u>c</u>	ı	<u> </u>	ı	Ε
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
ь	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5											
	Were any gross proceeds invested beyond an available temporary period?										

Open to Public

OMB No 1545-0047

# **Supplemental Information on Tax Exempt Bonds**

Department of the Treasury Internal Revenue Service Name of the organization

GEORGIA STATE UNIVERSITY FOUNDATION

Schedule K

(Form 990)

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O.

**Inspection** Employer identification number

										58-6033	185			
E	art I Bond Issues (Required  (a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date	Issued	(e) Issue	e Price	<b>(f)</b> Des	cription of	Purpose	(g) Defeased		(h) O n Behalf of Issuer	
											Yes	No	Yes	No
A	ATLANTA DEVELOPMENT AUTHORITY (PIEDMONT ELLIS)	58-6033185	04777LAX4	09-01-	2005	1,		CONSTRUC EDUCATIO		ITIES		х		Х
В	ATLANTA DEVELOPMENT AUTHORITY(PIEDMONT ELLIS)	58-6033185	04777LAH9	09-01-2005		1,265,000		CONSTRUCTION OF EDUCATIONAL FACILITIES				×		х
С	ATLANTA DEVELOPMENT AUTHORITY (PIEDMONT ELLIS)	ORITY(PIEDMONT ELLIS) 58-6033185 04777LAY2		09-01-2005		1,300,000		CONSTRUCTION OF EDUCATIONAL FACILITIES				×		х
D	ATLANTA DEVELOPMENT AUTHORITY (PiedMONT ELLIS)	58-6033185	04777LAZ9	09-01-	2005		500 000 I		CONSTRUCTION OF DUCATIONAL FACILITIES			х		Х
E	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis)	58-6033185	04777LAJ5	09-01-	2005	2,	465,000	CONSTRUC EDUCATIO		ITIES		х		Х
P	Proceeds (Optional for )								•	<u>'</u>				
1	Total Proceeds of Issue			-	4	<u> </u>	3		<u>c</u>				Е	
2	Gross Proceeds in Reserve Funds													
3	Proceeds in Refunding or Defeasar	nce Escrows												
4	Other Unspent Proceeds													
5	Issuance Costs from Proceeds													
6	Working Capital Expenditures from	Proceeds												
7	Capital Expenditures from Proceed	ds												
8	Year of Substantial Completion													
				Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
9	Were the bonds issued as part of a	current refunding is:	sue?											
10	Were the bonds issued as part of a	n advance refunding	ıssue?											
11	Has the final allocation of proceed	s been made?												
12	Does the organization maintain ad- final allocation of proceeds?	equate books and rec	ords to support the											
Pā	Private Business Use	(Optional for 2008	)			_		_				_		
							3 I		C 	D			E	
_	Was the organization a partner in	nartnarchin ar a	umbor of an IIC	Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
1	Was the organization a partner in a which owned property financed by		iniber of all LLC,											
2	A re there any lease arrangements with respect to the financed property which may result in private business use?													
For	Paperwork Reduction Act Notice, see the	Instructions for Form	1 990.			Cat No 501	L93E			Sc	hedule K	(Form 99	0) 2008	

Schedule K	(Form 990) 20	800	
Part III	Private Bu	siness Use	(Continued)

			Ą		В		С		D		E
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		ı	Α	E	3	(	<u>c</u>	ı	<u> </u>	ı	Ε
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
ь	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5											
	Were any gross proceeds invested beyond an available temporary period?										

OMB No 1545-0047

#### Schedule K (Form 990)

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O.

**Supplemental Information on Tax Exempt Bonds** 

Open to Public **Inspection** 

Department of the Treasury Internal Revenue Service Name of the organization

GEORGIA STATE UNIVERSITY FOUNDATION

Employer identification number

Pa	art I Bond Issues (Required	for 2008)								130 0033				
	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date	Issued	(e) Issue	e Price	<b>(f)</b> Des	cription of	Purpose	<b>(g)</b> De	feased	(h) O n Behalf of Issuer	
											Yes	No	Yes	No
A	ATLANTA DEVELOPMENT AUTHORITY (Piedmont ellis)	58-6033185	04777LAK2	09-01-	2005	1,	560,000	CONSTRUC EDUCATIO		ITIES		x		×
В	ATLANTA DEVELOPMENT AUTHORITY (pIEDMONT ELLIS)	58-6033185	04777LBB1	09-01-	2005	1,	825,000	CONSTRUC EDUCATIO		ITIES		х		х
c	ATLANTA DEVELOPMENT AUTHORITY(piedmont ellis)	nt ellis) 58-6033185 04777LAL0		09-01-2005		3,	840,000	CONSTRUC EDUCATIO		ITIES		х		Х
D	ATLANTA DEVELOPMENT AUTHORITY (Piedmont ellis)			09-01-	2005	4,	300 000	CONSTRUC EDUCATIO		ITIES		х		Х
E	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis) 58-6033185 04777LAN6			09-01-	2005	4,		CONSTRUC EDUCATIO		ITIES		х		Х
Pa	Part II Proceeds (Optional for 2008)					1					1.	'		ı
1	Total Proceeds of Issue			Α		1	В	С		D			E	
2	Gross Proceeds in Reserve Funds													
3	Proceeds in Refunding or Defeasar	nce Escrows												
4	Other Unspent Proceeds													
5	Issuance Costs from Proceeds													
6	Working Capital Expenditures from	Proceeds												
7	Capital Expenditures from Proceed	is												
8	Year of Substantial Completion					-1								
				Yes	No	Yes	No	Yes	No	Yes	No	Yes	s	No
9	Were the bonds issued as part of a	current refunding iss	sue?											
10	Were the bonds issued as part of a	n advance refunding	ıssue?											
11	Has the final allocation of proceeds	s been made?												
12	Does the organization maintain add	equate books and rec	ords to support the											
Pa		Business Use (Optional for 2008)			•		•	<u>'</u>		•				
							В	+	C	D			E	
1	Was the organization a partner in a which owned property financed by t		mber of an LLC,	Yes	No	Yes	No	Yes	No	Yes	No	Yes	5	No
2	Are there any lease arrangements which may result in private busines	with respect to the fi	nanced property											
For	r Paperwork Reduction Act Notice, see the Instructions for Form 990.					Cat No 501	193F	•	-	Scl	hedule K	Form 99	0) 2008	

Schedule K	(Form 990) 20	800	
Part III	Private Bu	siness Use	(Continued)

			Ą		В		С		D		E
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		ı	Α	E	3	(	<u>c</u>	ı	<u> </u>	ı	Ε
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
ь	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5											
	Were any gross proceeds invested beyond an available temporary period?										

OMB No 1545-0047

#### Schedule K (Form 990)

Name of the organization

GEORGIA STATE UNIVERSITY FOUNDATION

**Supplemental Information on Tax Exempt Bonds** 

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O. Department of the Treasury Internal Revenue Service

Open to Public **Inspection** Employer identification number

E0 602210E

GEC	ORGIA STATE UNIVERSITT FOUN	DATION								58-6033	3185			
Pa	art I Bond Issues (Require	d for 2008)												
	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date	Issued	(e) Issue	e Price	(f) Des	cription of	Purpose	(g) Defeased		(h) O n Behalf of Issuer	
											Yes	No	Yes	No
A	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis)	58-6033185	04777LAP1	09-01-	2005	4,	/1 L OOO	CONSTRUC EDUCATIO		ITIES.		х		x
В	ATLANTA DEVELOPMENT AUTHORITY(piedmont ellis)	58-6033185	04777LAQ9	09-01-	2005	4,9	955,000	CONSTRUC EDUCATIO		ITIES.		х		х
c	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis)	58-6033185	04777LAR7	09-01-	2005	5,:	200 000	CONSTRUC EDUCATIO		ITIES.		×		х
D D	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis)	58-6033185	04777LAS5	09-01-	2005	5,	460,000	CONSTRUC EDUCATIO		ITIES.		×		х
E	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis)	58-6033185	04777LAT3	09-01-	2005	5,		CONSTRUC EDUCATIO		ITIES.		×		х
Pa	rt III Proceeds (Optional for	r 2008)	I	1									<u>I</u>	
					A	E	В		С	D	)		E	
1	Total Proceeds of Issue													
	Gross Proceeds in Reserve Fund													
	Proceeds in Refunding or Defeas	ance Escrows												
4	Other Unspent Proceeds													
5	Issuance Costs from Proceeds													
6	Working Capital Expenditures fro													
7	Capital Expenditures from Proce	eds												
8	Year of Substantial Completion													
9	Were the bonds issued as part of	a current refunding iss	sue?	Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
10	Were the bonds issued as part of	an advance refunding	ıssue?											
11	Has the final allocation of procee	ds been made?												
12	Does the organization maintain a final allocation of proceeds?	dequate books and rec	ords to support the											
Pa	rt IIII Private Business Use	(Optional for 2008	)			1	1					ı	I	
					4	E	В		Ç	D	)		E	
				Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
1	Was the organization a partner in which owned property financed by		mber of an LLC,											
2	A re there any lease arrangement which may result in private busin	s with respect to the fi	nanced property											
For	or Paperwork Reduction Act Notice, see the Instructions for Form 990.					Cat No 501	L93E			Sc	hedule K	Form 99	0) 2008	

Schedule K	(Form 990) 20	800	
Part III	Private Bu	siness Use	(Continued)

		Α		В		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		ı	Α	E	3	(	<u>c</u>	ı	<u> </u>	ı	Ε
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
ь	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5											
	Were any gross proceeds invested beyond an available temporary period?										

Open to Public

OMB No 1545-0047

Schedule K (Form 990)

**Supplemental Information on Tax Exempt Bonds** 

Department of the Treasury Internal Revenue Service Name of the organization

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O.

**Inspection** Employer identification number

	e of the organization DRGIA STATE UNIVERSITY FOUN	DATION									identificat	ion num	iber	
										58-6033	3185			
P	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	( <b>d)</b> Date	Issued	(e) Issue	e Price	(f) Des	cription of	Purpose	( <b>g</b> ) De	feased	Beh	On alf of suer
											Yes	No	Yes	No
A	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis)	58-6033185	04777LAU0	09-01-	2005	6,	020,000	CONSTRUC EDUCATIO		ITIES.		×		×
В	ATLANTA DEVELOPMENT AUTHORITY(piedmont ellis)	58-6033185	04777LAV8	09-01-	2005	6,	320,000	CONSTRUC EDUCATIO		ITIES.		х		х
c	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis)	58-6033185	04777LAW6	09-01-	2005	6,	635,000	CONSTRUC EDUCATIO		ITIES.		×		х
D	ATLANTA DEVELOPMENT AUTHORITY(piedmont ellis)	58-6033185	04777LBA3	09-01-	2005	30,	045,000	CONSTRUC EDUCATIO		ITIES.		х		х
E	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis)	58-6033185	04777LBF2	09-01-	2005	46,	805,000	CONSTRUC EDUCATIO		ITIES.		х		х
Pa	rt II Proceeds (Optional for	r 2008)			<u>'</u>	_		<u>'</u>				'	•	
_	Total Proceeds of Issue				A		В		:	С	)		E	
1	Gross Proceeds in Reserve Fund					-								
	Proceeds in Refunding or Defeas					1								
3 4	Other Unspent Proceeds	unce Escrows				+								
5	Issuance Costs from Proceeds					1								
6	Working Capital Expenditures fro	m Proceeds												
7	Capital Expenditures from Proce					1								
8	Year of Substantial Completion													
9	Were the bonds issued as part of	facurrent refunding iss	ue?	Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
10	Were the bonds issued as part of													
11	Has the final allocation of procee													
12	Does the organization maintain a		ords to support the											
Pa	rt III Private Business Use	(Optional for 2008)	)	•			<u> </u>							
							В	(		C			E	
1	Was the organization a partner in which owned property financed by		mber of an LLC,	Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
2	A re there any lease arrangement which may result in private busin	ts with respect to the fi	nanced property											
For	Paperwork Reduction Act Notice, see t	he Instructions for Form	990.			Cat No 501	193E			S	chedule K	(Form 99	00) 2008	

Schedule K	(Form 990) 20	800	
Part III	Private Bu	siness Use	(Continued)

		Α		В		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		ı	Α	E	3	(	<u>c</u>	ı	<u> </u>	ı	Ε
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
ь	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5											
	Were any gross proceeds invested beyond an available temporary period?										

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493103007520 OMB No 1545-0047

# **Supplemental Information on Tax Exempt Bonds**

Department of the Treasury Internal Revenue Service Name of the organization

**Schedule K** 

(Form 990)

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O.

Open to Public **Inspection** Employer identification number

GE	ORGIA STATE UNIVERSITY FOUND	DATION								58-603	3185			
P	art I Bond Issues (Required	d for 2008)								<u>'</u>				
	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date	Issued	(e) Issue	e Price	<b>(f)</b> Des	cription of	Purpose	<b>(g)</b> De	feased	Beha	On alf of suer
											Yes	No	Yes	No
A	ATLANTA DEVELOPMENT AUTHORITY (piedmont ellis)	58-6033185	04777LBG0	09-01-	2005	10,	810,000	CONSTRUC EDUCATIO		ITIES		x		x
Pa	art III Proceeds (Optional for	2008)												
					Α	E	В				)		E	
1	Total Proceeds of Issue													
2	Gross Proceeds in Reserve Funds	5												
3	Proceeds in Refunding or Defeasa	ance Escrows												
4	Other Unspent Proceeds													
5	Issuance Costs from Proceeds													
6	Working Capital Expenditures from	m Proceeds												,
7	Capital Expenditures from Procee	eds												
8	Year of Substantial Completion													
				Yes	No	Yes	No	Yes	No	Yes	No	Yes	;	No
9	Were the bonds issued as part of	a current refunding is:	sue?											
10	Were the bonds issued as part of	an advance refunding	ıssue?											
11	Has the final allocation of proceed	ds been made?												
12	Does the organization maintain action final allocation of proceeds?	dequate books and rec	ords to support the											
Pa	rt IIII Private Business Use	(Optional for 2008	)	1		_								
						-	B I	•				<del> </del>	<u>E</u>	
	We a the constant of the constant of			Yes	No	Yes	No	Yes	No	Yes	No	Yes	-	No
1	Was the organization a partner in which owned property financed by		ember of an LLC,										$\perp$	
2	Are there any lease arrangements which may result in private busing		nanced property											
For	Paperwork Reduction Act Notice, see th	ne Instructions for Form	1990.			Cat No 501	L93E			S	chedule K	Form 99	0) 2008	,

Schedule K	(Form 990) 20	800	
Part III	Private Bu	siness Use	(Continued)

		Α		В		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		ı	Α	E	3	(	<u>c</u>	ı	<u> </u>	ı	Ε
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
ь	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5											
	Were any gross proceeds invested beyond an available temporary period?										

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493103007520

OMB No 1545-0047

Inspection

#### **SCHEDULE M** (Form 990)

Department of the Treasury Internal Revenue Service

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990

**Non-Cash Contributions** 

Name of the organization GEORGIA STATE UNIVERSITY FOUNDATION Employer identification number

					58-6033185			
Pa	rt I Types of Property	1		1	T			
		(a) Check If applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line	(d Method of d reven	etermı	nıng	
1	Art—Works of art			<u> </u>				
	Art—Historical treasures .							
	Art—Fractional interests							
	Books and publications							
	Clothing and household							
6	Cars and other vehicles							
7	Boats and planes							-
8	Intellectual property							
9	Securities—Publicly traded .							
10	Securities—Closely held stock .							
	Securities—Partnership, LLC, or trust interests	Х	1	938,488	INDEP RESEARCH	СОМЕ	PANY	
12	Securities—Miscellaneous							
13	Qualified conservation contribution (historic structures)							
14	Qualified conservation contribution (other)							
15	Real estate—Residential .							
16	Real estate—Commercial							
17	Real estate—Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies .							
21	Taxıdermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other (describe)							
26	Other (describe)							
27	Other (describe)							
28	Other (describe)							
29	Number of Forms 8283 received which the organization complete Acknowledgement	d Form 828		ar for contributions for	29			1
							Yes	No
30a	During the year, did the organization hold for at	ition receiv	e by contribution any prope	erty reported in Part I, lines	1-28 that it must			
	least three years from the date of for the entire holding period?		•	not required to be used for	exempt purposes	30a		No
b	If "Yes", describe the arrangeme	ent in Part I	II					
31	Does the organization have a gif	t acceptano	ce policy that requires the i	review of any non-standard	contributions?	31	Yes	
32a	Does the organization hire or us contributions?		ies or related organizations	to solicit, process, or sell	non-cash	32a		Νo
ь	If "Yes", describe in Part II							
	If the organization did not report	revenuesı	n Column (c) for a type of r	property for which Column (a	a) is			
	checked, describe in Part II				•			

<b>Supplemental Information.</b> Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.							
Identifier	ReturnReference	Explanation					
240111111	Notal III Colored	Explanation					
	1	1					

### SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

## **Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008

Open to Public

Name of the organization GEORGIA STATE UNIVERSITY FOUNDATION Employer identification number

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 10		The organization provides the Federal Form 990 to the audit committee for review. Once approved the 990 is sent to the full Board of Trustees for review and commentS. IT IS THEN FILED WITH THE Irs

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		The organization sends conflict of interest statements to all Trustees, Directors, and significant members of the GSU Foundation community to disclose any possible conflicts. The audit committee regularly reviews any conflicts that may arise throughout the year on a case by case basis.

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		ALL COMPENSATION REPORTED ON THE FORM 990 IS FROM AN UNRELATED ORGANIZATION (GEORGIA STATE UNIVERSITY) FOR SERVICES RENDERED TO GEORGIA STATE UNIVERSITY FOUNDATION COMPENSATION IS HANDLED ACCORDING TO GEORGIA STATE UNIVERSITY POLICY AND ALL DECISIONS ARE MADE THROUGH THE UNIVERSITY PROCESS

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 18		FORMS 990 AND 990T are documented and located on the organization's web site for public review at WWW GSUFOUNDATION ORG

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		ALL GOVERNING DOCUMENTS AND POLICIES ARE located on the organization's wieb site for public review at WWW GSUFOUNDATION ORG

ldentifier	Return Reference	Explanation
PART XI, LINE 2A & 2B	AUDITED FINANCIAL STATEMENT	GEORGIA STATE UNIVERSITY FOUNDATION, INC HAS A CONSOLIDATED FINANCIAL AUDIT COMPOSED OF GEORGIA STATE UNIVERSITY FOUNDATION AND GEORGIA STATE BUILDING FOUNDATION WHICH IS AUDITED BY INDEPENDENT AUDITORS GEORGIA STATE UNIVERSITY BUILDING FOUNDATION FILES A SEPERATE 990 TAX RETURN

ldentifier	Return Reference	Explanation
Form 990, Part XI, Line 2C	Audit Committee	The audit committee provides independent oversight which includes selecting the independent auditing firm for the annual audit, meeting with the auditor prior to the audit to discuss the scope of the audit, meeting with the auditor after the annual audit to review the audited CONSOLIDATED financial statements and the management letter, meeting with the auditor after the annual audit to review the audited consolidated financial statements and the management letter, ensuring that management addresses any issues determined in the auditor's management letter, recommending the acceptance of the audit to the Executive Committee and the Board of Trustees, Educating trustees on audit issues, recommending approval of audit fees, rebidding the selection of the independent audit firm every 3 - 5 years, approving accounting policies and standards, reviewing and making recommendations on internal controls, and overseeing policies and procedures for reporting questionable accounting or auditing matters

ldentifier	Return Reference	Explanation
	Explanation of Fundraising Payments	ruffalocody, lic HANDLES ALL OPERATIONS OF THE GSU CALL CENTER WHICH SOLICITS OVER THE PHONE DONATIONS ON BEHALF OF THE UNIVERSITY

ldentifier	Return Reference	Explanation
Form 990, Part V, Lines 1C, 2B, 7G and 7H	Backup w ithholding, federal employment tax returns, Form 8899 and 1098-C	The organization did not receive contributions of qualified intellectual property and was therefore not required to file form 8899. Likewise, there were no contributions of cars, boats, airplanes, or other vehicles, and Form 1098-C was not required. The organization did not have any reportable gaming (gambling) winnings to prize winners and therefore the backup withholding rules did not apply. The organization did not have any employees and therefore the federal employment tax returns were not filed.

OMB No 1545-0047

Open to Public

Inspection

# **Related Organizations and Unrelated Partnerships**

Department of the Treasury Internal Revenue Service

(Form 990)

**SCHEDULE R** 

Name of the organization

GEORGIA STATE UNIVERSITY FOUNDATION

Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. See separate instructions.

**Employer identification number** 

58-6033185

Part I	Identification	of Disregarded	Entities
--------	----------------	----------------	----------

(A) Name, address, and EIN of disregarded entity	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	<b>(D)</b> Total income	<b>(E)</b> End-of-year assets	<b>(F)</b> Direct controlling entity
UNIVERSITY LOFTS LLC ONE PARK PLACE SUITE 533 ATLANTA, GA 30303 58-6033185	STUDENT HOUSING FACILITY FOR THE UNIVERSITY STUDENTS	GA	3,321,945	163,588	GEORGIA STATE UNIVERSITY FOUNDATION
PIEDMONTELLIS LLC ONE PARK PLACE SUITE 533 ATLANTA, GA 30303 58-6033185	TO ACQUIRE, DEVELOP, OPERATE AND MANAGE REAL PROPERTY FOR STUDENT Housing	GA	8,992,916	155,936,657	GEORGIA STATE UNIVERSITY FOUNDATION
RIALTO CENTER LLC ONE PARK PLACE SUITE 533 ATLANTA, GA 30303 58-6033185	to purchase and renovate the nalto theater for benefit and use by the univ	GA	1,052,457	4,329,809	GEORGIA STATE UNIVERSITY FOUNDATION
PANTHER PLACE LLC PO BOX 4076 ATLANTA, GA 30302 58-6033185	to purchase the suntrust build to provide office & classroom to the univ		3,397,072	64,123,533	GEORGIA STATE UNIVERSITY FOUNDATION
panther fields Ilc oNE PARK PLACE SUITE 533 aTLANTA, GA 30303 58-6033185	TO PROVIDE A PRACTICE FOOTBALL FIELD AND FACILITY USE BY THE UNIVERSITY	GA	27,630	203,402	georgia STATE UNIVERSITY FOUNDATION
panther lot llc oNE PARK PLACE SUITE 533 aTLANTA, GA 30303 58-6033185	TO ACQUIRE, DEVELOP, OPERATE, AND MANAGE REAL PROPERTY USE BY THE UNIVERSIT	GA	15,804	2,902,775	gEORGIA STATE UNIVERSITY FOUNDATION

#### Part II Identification of Related Tax-Exempt Organizations

<b>(A)</b> Name, address, and EIN of related organization	( <b>B</b> ) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	<b>(F)</b> Direct controlling entity
PO BOX 3963	HOLDS TITLE TO PROPERTY OWNED BY THE GSU FOUNDATION AT 1 PARK PLACE, ATL, GA	GA	501 c(2)		GEORGIA STATE UNIVERSITY FOUNDATION

<b>(A)</b> Name, address, and EIN of related organization	Prim	( <b>B)</b> nary activity	(C) Legal domicile (state or foreign country)	( <b>D</b> ) Direct controlling entity	incom	(E) lominant le(related, lestment, related)	Share	<b>(F)</b> e of total income	<b>(G)</b> Share of end-of- year assets	(H Disprop allocat	l) ortionate tions?	(I) Code V—UBI amount on Box 20 of K-1	Gene mana part	agıng
										Yes	No		Yes	No
Part IV Identification of R	Related	l Organizations	Taxable as	a Corporation	ı or Tr	ust								
(A) Name, address, and EIN of related organ		(B) Primary activity		(C) Legal domicile (state or foreign country)		( <b>D</b> ) Direct contro	olling	(E) Type of entity (C corp, S corp or trust)	(F) Share of total income	end	( <b>G)</b> hare of l-of-yea assets	<b>(H)</b> Percentage r ownership		

(4)

(5)

(6)

Part V Transactions with Related Organizatio
--

	Transactions with Related organizations						
	Note. Complete line 1 if any entity is listed in Parts II, III or IV			Y	⁄es	No	
<b>1</b> D	uring the tax year, did the orgranization engage in any of the following transactions with	one or more related organizations listed in Parts II-IV?					
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity						
b	Gift, grant, or capital contribution to other organization(s)						
c	Gift, grant, or capital contribution from other organization(s)						
d	d Loans or loan guarantees to or for other organization(s)						
e	Loans or loan guarantees by other organization(s)		16	е		No	
			11			No	
f Sale of assets to other organization(s)							
g	g Purchase of assets from other organization(s)						
h Exchange of assets						No	
i Lease of facilities, equipment, or other assets to other organization(s)						No	
			1				
j	j Lease of facilities, equipment, or other assets from other organization(s)						
k	k Performance of services or membership or fundraising solicitations for other organization(s)						
l Performance of services or membership or fundraising solicitations by other organization(s)							
m	m Sharing of facilities, equipment, mailing lists, or other assets						
n	n Sharing of paid employees					No	
			10			No	
0	• Reimbursement paid to other organization for expenses						
p Reimbursement paid by other organization for expenses						No	
_	O ther transfer of cash or property to other organization(s)		10	_	-	No	
r Other transfer of cash or property from other organization(s)						No	
•	Other transfer of cash of property from other organization(s)		[1	-			
2	If the answer to any of the above is "Yes," see the instructions for information on who n	nust complete this line, including covered relationships and	d transaction thresholds				
	(A)	_ (B)	(C)				
	Name of other organization(s)	Transaction type(a-r)	Amount Involved				
(1)	GEORGIA STATE UNIVERSITY BUILDING FOUNDATION						
(2)	) GEORGIA STATE UNIVERSITY BUILDING FOUNDATION (GSUF OCCUPIES OFFICE SPACE)  M						
(3)							

#### Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

									_																			
<b>(A)</b> Name, address, and EIN of entity	<b>(B)</b> Primary activity	<b>(C)</b> Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		partners section 501(c)(3) organizations?		<b>(E)</b> Share of end-of-year assets			( <b>G)</b> Code V—UBI amount on Box 20 of K-1	(H) General o managing partner?	)
			Yes	No		Yes	No		Yes	No																		
			•	•		•		Cabadul	. D / Farms	9907 2008																		

Software ID:

**Software Version:** 

**EIN:** 58-6033185

Name: GEORGIA STATE UNIVERSITY FOUNDATION

Form 990, Schedule R, Part I - Identification of Disregarded Entities

( <b>A)</b> Name, address, and EIN of disregarded entity	(B) Primary Activity	(C) Legal Domicile (State or Foreign Country)	( <b>D)</b> Total income (\$)	<b>(E)</b> End-of-year assets (\$)	<b>(F)</b> Direct Controlling Entity
UNIVERSITY LOFTS LLC ONE PARK PLACE SUITE 533 ATLANTA, GA 30303 58-6033185	STUDENT HOUSING FACILITY FOR THE UNIVERSITY STUDENTS	GA	3,321,945	163,588	GEORGIA STATE UNIVERSITY FOUNDATION
PIEDMONTELLIS LLC ONE PARK PLACE SUITE 533 ATLANTA, GA 30303 58-6033185	TO ACQUIRE, DEVELOP, OPERATE AND MANAGE REAL PROPERTY FOR STUDENT Housing	GA	8,992,916	155 036 657	GEORGIA STATE UNIVERSITY FOUNDATION
RIALTO CENTER LLC ONE PARK PLACE SUITE 533 ATLANTA, GA 30303 58-6033185	to purchase and renovate the rialto theater for benefit and use by the univ	GA	1,052,457	4 329 809	GEORGIA STATE UNIVERSITY FOUNDATION
PANTHER PLACE LLC PO BOX 4076 ATLANTA, GA 30302 58-6033185	to purchase the suntrust build to provide office & classroom to the univ	GA	3,397,072	64 123 533	GEORGIA STATE UNIVERSITY FOUNDATION
panther fields llc oNE PARK PLACE SUITE 533 aTLANTA, GA 30303 58-6033185	TO PROVIDE A PRACTICE FOOTBALL FIELD AND FACILITY USE BY THE UNIVERSITY	GA	27,630	203402	georgia STATE UNIVERSITY FOUNDATION
panther lot llc oNE PARK PLACE SUITE 533 aTLANTA, GA 30303 58-6033185	TO ACQUIRE, DEVELOP, OPERATE, AND MANAGE REAL PROPERTY USE BY THE UNIVERSIT	GA	15,804	2 902 775	gEORGIA STATE UNIVERSITY FOUNDATION