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Short Form Return of Organization Exempt From Income Tax

Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than $1,000,000 and total assets less than $2,500,000 at the end of the year may use this form

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No 1545-1150

2008

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning JUL 1, 2008 and ending JUN 30, 2009

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization
ROTARY INTERNATIONAL OF FIVE POINTS

Number and street (or P O box, if mail is not delivered to street address) Room/suite
POST OFFICE BOX 5472

City or town, state or country, and ZIP + 4
COLUMBIA, SC 29250

D Employer identification number
57-6025611

E Telephone number
803-799-5810

F Group Exemption Number ▶

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method ☒ Cash ☐ Accrual Other (specify) ▶

I Website: ▶ 5POINTSROTARY.ORG

H Check ▶ ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Organization type (check only one)— ☒ 501(c) (4) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than $25,000 A return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $1,000,000 or more, file Form 990 instead of Form 990-EZ ▶ $ 167,914.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	9,578.
	2	Program service revenue including government fees and contracts		2	
	3	Membership dues and assessments		3	20,480.
	4	Investment income		4	
	5a	Gross amount from sale of assets other than inventory STMT 2	5a 1,800.		
	b	Less cost or other basis and sales expenses	5b 1,412.		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)		5c	388.
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from **gaming**, check here ▶ ☐			
	a	Gross revenue (not including $ _____ of contributions reported on line 1)	6a 132,247.		
	b	Less direct expenses other than fundraising expenses	6b 46,147.		
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c	86,100.
	7a	Gross sales of inventory, less returns and allowances	7a		
	b	Less cost of goods sold	7b		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
	8	Other revenue (describe ▶ DIVIDEND INCOME)		8	3,809.
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶		9	120,355.
Expenses	10	Grants and similar amounts paid (attach schedule)		10	95,092.
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	
	13	Professional fees and other payments to independent contractors		13	
	14	Occupancy, rent, utilities, and maintenance		14	
	15	Printing, publications, postage, and shipping		15	1,068.
	16	Other expenses (describe ▶ SEE STATEMENT 1)		16	20,035.
	17	**Total expenses.** Add lines 10 through 16 ▶		17	116,195.
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	4,160.
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	54,269.
	20	Other changes in net assets or fund balances (attach explanation)		20	
	21	Net assets or fund balances at end of year Combine lines 18 through 20 ▶		21	58,429.

Part II Balance Sheets. If Total assets on line 25, column (B) are $2,500,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	5,149.	22	6,912.
23	Land and buildings		23	
24	Other assets (describe ▶ _____)	49,120.	24	51,517.
25	**Total assets**	54,269.	25	58,429.
26	**Total liabilities** (describe ▶ _____)	0.	26	0.
27	**Net assets or fund balances** (line 27 of column (B) must agree with line 21)	54,269.	27	58,429.

65 4

Part III Statement of Program Service Accomplishments (See the instructions for Part III)

What is the organization's primary exempt purpose? SEE STATEMENT 6

Describe what was achieved in carrying out the organization's exempt purposes In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

28 SEE STATEMENT 5

(Grants $ 95,092.) If this amount includes foreign grants, check here ▶ ☐ 28a 112,741.

29

(Grants $) If this amount includes foreign grants, check here ▶ ☐ 29a

30

(Grants $) If this amount includes foreign grants, check here ▶ ☐ 30a

31 Other program services (attach schedule)

(Grants $) If this amount includes foreign grants, check here ▶ ☐ 31a

32 **Total program service expenses** (add lines 28a through 31a) ▶ 32 112,741.

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
EDDIE SULLIVAN 1330 LADY STREET, COLUMBIA, SC 29201	PRESIDENT 0.00	0.	0.	0.
BILLY WAY, 1111 LAUREL STREET, COLUMBIA, SC 29201	PRESIDENT-ELECT 0.00	0.	0.	0.
HERB LANFORD, 2611 FOREST DRIVE, SUITE 200, COLUMBIA, SC 29204	VICE PRESIDENT 0.00	0.	0.	0.
GEORGETTE SANDIFER, 1360 BROWNING ROAD, COLUMBIA, SC 29210	SECRETARY 0.00	0.	0.	0.
MONICA GADDIS, 508 HAMPTON STREET, COLUMBIA, SC 29201	TREASURER 0.00	0.	0.	0.

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T			
a	Did the organization have unrelated business gross income of $1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?	35a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	35b	N/A	
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Sch N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0.			
b	Did the organization file **Form 1120-POL** for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A			
39	Section 501(c)(7) organizations Enter			
a	Initiation fees and capital contributions included on line 9 39a N/A			
b	Gross receipts, included on line 9, for public use of club facilities 39b N/A			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ N/A , section 4912 ▶ N/A , section 4955 ▶ N/A			
b	Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b		X
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0.			
d	Enter amount of tax on line 40c reimbursed by the organization ▶ 0.			
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		X

41 List the states with which a copy of this return is filed ▶ SC

42a The books are in care of ▶ MONICA COLEMAN GADDIS Telephone no ▶ 803-799-5810

Located at ▶ 508 HAMPTON STREET, 1ST FLOOR COLA, SC ZIP + 4 ▶ 29201

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If "Yes," enter the name of the foreign country ▶			
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U S ?	42c		X
	If "Yes," enter the name of the foreign country ▶			

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A

			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		X

Part VI **Section 501(c)(3) organizations only.** All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

		Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	
48	Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a	
b	If "Yes," was the related organization(s) a section 527 organization?	49b	

50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization If there is none, enter "None "

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
N/A				
Total number of other employees paid over $100,000 ▶				

51 Complete this table for the five highest compensated independent contractors who each received more than $100,000 of compensation from the organization If there is none, enter "None "

N/A

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors each receiving over $100,000 ▶		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

▶ [signature] Signature of officer — Date 5/17/10

▶ EDWARD D. SULLIVAN, PRESIDENT Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ Monica Hodges, CPA	Date 5-15-10	Check if self-employed ▶ ☐	Preparer's Identifying Number (See instr)
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ DERRICK, STUBBS & STITH, L.L.P. 508 HAMPTON STREET 1ST FLOOR COLUMBIA, SC 29201			EIN ▶ Phone no ▶ 803-799-5810

May the IRS discuss this return with the preparer shown above? See instructions ▶ [X] Yes ☐ No

FORM 990-EZ OTHER EXPENSES STATEMENT 1

DESCRIPTION	AMOUNT
ROTARY INTERNATIONAL DUES	5,413.
ADMINISTRATIVE SECRETARY	2,460.
DISTRICT 7770 DUES	2,175.
BADGES AND ENGRAVING	1,438.
INTERNATIONAL CONFERENCE	3,000.
LOCAL DIRECTORY	1,330.
FIRESIDE CHATS/HOLIDAY EVENTS	1,570.
DISTRICT CONFERENCE	1,294.
PETS	333.
MISCELLANEOUS	73.
BANK FEES	67.
DISTRICT FOUNDATION SEMINAR	55.
WEBSITE	775.
SUPPLIES	52.
TOTAL TO FORM 990-EZ, LINE 16	20,035.

FORM 990-EZ GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES STATEMENT 2

DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
82.042 SH JANUS FUNDS	1,800.	1,412.	0.	388.
TO FORM 990-EZ, LINE 5	1,800.	1,412.	0.	388.

FORM 990-EZ CASH GRANTS AND ALLOCATIONS STATEMENT 3

CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
ETV ENDOWMENT OF SC 401 EAST KENNEDY STREET SPARTANBURG, SC 29302	NONE	41,271.
SISTERCARE POST OFFICE BOX 1029 COLUMBIA, SC 29202	NONE	2,500.
CIVIL AIR PATROL COLA COMPOSITE SQUADRON P.O. BOX 280065 WEST COLUMBIA, SC 29228	NONE	5,000.
CART - ALZHEIMER'S RESEARCH P.O. BOX 1916 SUMTER, SC 29150	NONE	1,407.
ROTARY FOUNDATION 1560 SHERMAN AVENUE EVANSTON, IL 60201	NONE	10,624.
COMMUNITY MEDIATION CENTER 4801 COLONIAL DRIVE COLUMBIA, SC 29203	NONE	2,000.
CHILDRENS' GARDEN 4801 COLONIAL DRIVE COLUMBIA, SC 29203	NONE	5,000.
HEALTHY LEARNERS 2711 MIDDLEBURG DRIVE, SUITE 206 COLUMBIA, SC 29204	NONE	5,150.
RICHLAND COUNTY FIRE DEPARTMENT 1410 LAURENS STREET COLUMBIA, SC 29204	NONE	260.

	NONE	120.
PROJECT PET POST OFFICE BOX 1777 COLUMBIA, SC 29202		
	NONE	140.
HARVEST HOPE FOOD BANK POST OFFICE BOX 451 COLUMBIA, SC 29202		
	NONE	500.
HAND FOUNDATION 2600 WHEAT STREET COLUMBIA, SC 29205		
	NONE	1,000.
INDIAN WATERS COUNCIL POST OFFICE BOX 144 COLUMBIA, SC 29202		
	NONE	5,000.
SEXUAL TRAUMA SERVICES 2700 FOREST DRIVE COLUMBIA, SC 29204		
	NONE	5,000.
FAMILY SERVICE CENTER POST OFFICE BOX 7876 COLUMBIA, SC 29202		
	NONE	2,000.
GOVERNOR'S SCHOOL FOR SCIENCE AND MATHEMATICS 120 MAIN STREET SUITE 2350 COLUMBIA, SC 29201		
	NONE	2,500.
COMMUNITIES IN SCHOOLS POST OFFICE BOX 8884 COLUMBIA, SC 29202		
	NONE	3,000.
SHELTER BOX USA 8374 MARKET STREET #203 LAKEWOOD RANCH, FL 34202		
	NONE	2,620.
OTHER		
TOTAL INCLUDED ON FORM 990-EZ, LINE 10		95,092.

FORM 990-EZ INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS STATEMENT 4

A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT? . . . . . [ ] YES [X] NO

B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [ ] YES [X] NO

THE ORGANIZATION HAS ACHIEVED ITS EXEMPT PURPOSE BY PROVIDING GRANTS TO LOCAL, STATE, NATIONAL, AND INTERNATIONAL ORGANIZATIONS THAT PROMOTE HEALTH, EDUCATION, AND YOUTH SERVICES.

ROTARY'S EXEMPT PURPOSE IS TO PROVIDE HUMANITARIAN SERVICE, ENCOURAGE HIGH ETHICAL STANDARDS IN ALL VOCATIONS, AND HELP BUILD GOODWILL AND PEACE IN THE WORLD.