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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2008**Open to Public Inspection****A** For the 2008 calendar year, or tax year beginning **7/01/08**, and ending **6/30/09**

- B** Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**ROTARY INTERNATIONAL CABARRUS COUNT**

Number and street (or P O box, if mail is not delivered to street address)

PO BOX 786

Room/suite

City or town, state or country, and ZIP + 4

CONCORD**NC 28026-0786****D** Employer identification number**56-1630331****E** Telephone number**704-786-0171****F** Group ExemptionNumber **0573**

- **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method ☒ Cash ☐ AccrualOther (specify) **►****I** Website: **WWW.CABARRUSROTARY.ORG****J** Organization type (check only one) ☒ 501(c) (**4**) (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ **► \$ 75,203****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)**

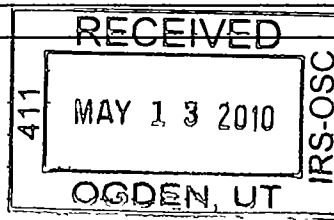
Revenue	1	Contributions, gifts, grants, and similar amounts received	1	7,403
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	34,501
	4	Investment income	4	390
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach sch)	5c	
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ☐	6	
	6a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	32,516
6b	Less direct expenses other than fundraising expenses	6b	13,834	
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	18,682	
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe ► SEE STATEMENT 2)	8	393	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	61,369	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe ► SEE STATEMENT 3)	16	64,937
	17	Total expenses. Add lines 10 through 16	17	64,937
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-3,568
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	33,192
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	29,624

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	33,192	30,269
23 Land and buildings		
24 Other assets (describe ► _____)		
25 Total assets	33,192	30,269
26 Total liabilities (describe ► SEE STATEMENT 4)	0	645
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	33,192	29,624

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Form **990-EZ** (2008)

Expenses

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28a	28,473
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(Grants \$) If this amount includes foreign grants, check here

29

(Grants \$) If this amount includes foreign grants, check here

30

(Grants \$) If this amount includes foreign grants, check here

31 Other program services (attach schedule)

(Grants \$) If this amount includes foreign grants, check here

32 **Total program service expenses** (add lines 28a through 31a)

32	28,473
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(a) Name and address

(a)	(b)	(c)	(d)	(e)
Name	Title and average hours per week devoted to position	Organization	Address	City and State

(c) Compensation (If not paid, enter -0-.)	
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(d) Contributions to employee benefit plans & deferred compensation

(e) Expense
account and
other allowances

STEVE BRANDT	CONCORD NC 28025	SECRETARY	0	0	0
FRANK LAPSLEY	CONCORD NC 28025	V PRES	0	0	0
ANDY SHUFORD	CONCORD NC 28025	TREASURER	0	0	0
LISA PERRY	CONCORD NC 28025	PRES ELECT	0	0	0
MICHAEL HURLBERT	CONCORD NC 28025	PRESIDENT	0	0	0
ANITA BROWN	CONCORD NC 28025	MEMBER	0	0	0
DICK MCMILLAN, JR	CONCORD NC 28025	MEMBER	0	0	0
CATHERINE BROWN	CONCORD NC 28025	ASST SECR	0	0	0
SHERRY BOYD	CONCORD NC 28025	MEMBER	0	0	0
JIM CRADDOCK	CONCORD NC 28025	MEMBER	0	0	0
STUART JONES	CONCORD NC 28025	ASST TREAS	0	0	0

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instr		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9		
b Gross receipts, included on line 9, for public use of club facilities		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955		
b Section 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Enter amount of tax on line 40c reimbursed by the organization		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41 List the states with which a copy of this return is filed. NONE		
42a The books are in care of STUART JONES Telephone no 704-786-0171 P.O. BOX 786 Located at CONCORD, NC ZIP + 4 28026		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U S ?		X
If "Yes," enter the name of the foreign country		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		☐
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI **Section 501(c)(3) organizations only.** All section 501(c)(3) organizations must answer questions 46–49 and complete the tables for lines 50 and 51.

- | | | | |
|-----|---|-----|----|
| 46 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | Yes | No |
| 47 | Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | | |
| 48 | Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | | |
| 49a | Did the organization make any transfers to an exempt non-charitable related organization? | | |
| b | If "Yes," was the related organization(s) a section 527 organization? | | |
| 50 | Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None" | | |

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Total number of other employees paid over \$100,000	▶			

- 51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors each receiving over \$100,000		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

Date _____

Type or print name and title

**Paid
Preparer's
Use Only**

Preparer's
signature

Date _____

Check if
self-
employed

Preparer's Identifying Number (See instr)

Firm's name (or yours
if self-employed),
address, and ZIP + 4

**THIS TAX RETURN
PREPARED BY A
NON-PAID PREPARER.**

EIN	▶
Phone	
no	▶

May the IRS discuss this return with the preparer shown above? See instructions

▶	Yes	No
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Form **990-EZ** (2008)

Special Events Schedule

Form **990**

2008

For calendar year 2008, or tax year beginning **7/01/08**, and ending **6/30/09**

Name _____

Employer Identification Number

ROTARY INTERNATIONAL CABARRUS COUNT

56-1630331

	(A)	(B)	(C)	Others	Total
Gross receipts	31,606	910	0	0	32,516
Less contributions	0	0	0	0	0
Gross revenue	31,606	910	0	0	32,516
Less direct expenses	13,834	0	0	0	13,834
Net income (loss)	17,772	910	0	0	18,682

Description	(A)	SEAFOOD FESTIVAL
1. Name of the project		
2. Objectives of the project		
3. Scope of the project		
4. Budget of the project		
5. Timeline of the project		
6. Risks of the project		
7. Stakeholders of the project		
8. Deliverables of the project		
9. Evaluation of the project		
10. Conclusion of the project		

(B) SCHOLARSHIP RAFFLE

(C)

Others

Federal Statements

FYE: 6/30/2009

Statement 1 - Form 990-EZ, Part I, Line 3 - Membership Dues and Assessments

Description	Amount
CLUB DUES AND FEES	\$ 32,253
SPECIAL MEETING AND FEES	2,248
TOTAL	\$ 34,501

Statement 2 - Form 990-EZ, Part I, Line 8 - Other Revenue

Description	Amount
GUEST MEAL	\$ 312
MISCELLANEOUS INCOME	81
TOTAL	\$ 393

Statement 3 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
EXPENSES	\$
DUES-ROTARY INTERNATIONAL	4,481
DUES-DISTRICT	2,448
DISTRICT EVENTS	2,004
MEMBER MEALS	19,143
SUPPLIES AND GEN ADMIN	3,999
CHARITABLE DONATIONS	22,473
SCHOLARSHIPS	6,000
SPECIAL MEETING EXPENSES	4,132
STATE USE TAX	112
MISCELLANEOUS EXPENSES	145
TOTAL	\$ 64,937

Statement 4 - Form 990-EZ, Part II, Line 26 - Total Liabilities

Description	Beginning of Year	End of Year
CREDIT BALANCE A/R	\$	\$ 645
		645