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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047 2008 Open to Public Inspection
	The organization may have to use a copy of this return to satisfy state reporting requirements	

A For the 2008 calendar year, or tax year beginning 07-01-2008 and ending 06-30-2009				
B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization The Community Foundation of Harrisonburg & Rockingham County		D Employer identification number 54-1920746
		Doing Business As		E Telephone number (540) 432-3863
		Number and street (or P O box if mail is not delivered to street address) PO Box 1068	Room/suite	G Gross receipts \$ 5,818,144
		City or town, state or country, and ZIP + 4 Harrisonburg, VA 22803		
F Name and address of Principal Officer Jennifer E Shirkey 311 South Main St Harrisonburg, VA 22801		H(a) Is this a group return for affiliates? ☐ Yes ☒ No		
I Tax-exempt status ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527		H(b) Are all affiliates included? ☐ Yes ☐ No (If "No," attach a list See instructions)		
J Web site: http //the-community-foundation.org		H(c) Group Exemption Number		
K Type of organization ☒ Corporation ☐ trust ☐ association ☐ other		L Year of Formation 1998	M State of legal domicile VA	

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities The mission of The Community Foundation of Harrisonburg and Rockingham County is to enrich the quality of life in communities served by developing and managing permanent endowments to respond to changing needs, to promote philanthropy and to establish and manage charitable funds supporting the needs of our community		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	17
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	17
	5	Total number of employees (Part V, line 2a)	5	4
	6	Total number of volunteers (estimate if necessary)	6	0
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C) . . .	7a	740,216
	b	Net unrelated business taxable income from Form 990-T, line 34 . . .	7b	692,216
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	3,647,833	2,527,852
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0	31,943
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	867,227	-25,842
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)		17,354
			4,515,060	2,551,307
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	1,106,301	1,011,874
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	105,672	120,698
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	(Total fundraising expenses, Part IX, column (D), line 25 <u>38,143</u>)		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	161,124	66,479
	18	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	1,373,097	1,199,051
	19	Revenue less expenses Subtract line 18 from line 12	3,141,963	1,352,256
Net Assets or Fund Balances			Beginning of Year	End of Year
	20	Total assets (Part X, line 16)	12,866,236	12,666,123
	21	Total liabilities (Part X, line 26)	3,053,335	3,212,658
	22	Net assets or fund balances Subtract line 21 from line 20	9,812,901	9,453,465

Part II Signature Block

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge				
	***** Signature of officer		2010-03-25 Date		
	Michael E Fiore Executive Director Type or print name and title				
Paid Preparer's Use Only	Preparer's signature Kevin Humphries		Date	Check if self-employed ☐	Preparer's PTIN (See Gen Inst)
	Firm's name (or yours if self-employed), address, and ZIP + 4 PBGH LLP 558 South Main Street Harrisonburg, VA 22801				EIN
					Phone no (540) 434-5975

May the IRS discuss this return with the preparer shown above? (See instructions) ☒ Yes ☐ No

Part III

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization's mission
TO PROMOTE PHILANTHROPY AND ESTABLISH AND MANAGE CHARITABLE FUNDS SUPPORTING THE NEEDS OF OUR COMMUNITY

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services? ☒ Yes ☐ No
If "Yes," describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses
Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 297,819 including grants of \$ 297,819) (Revenue \$)
City of Harrisonburg - the Community Foundation has provided funding and fundraising support for several community projects for the City of Harrisonburg In 2002, an endowed fund was established by a donor for the upkeep and cleanup of Black's Run that runs through the city and area parks In addition, fundraising assistance has been provided for the city's First Tee program, construction of a public pavilion that houses the Downtown Farmers' Market two days a week and a planned handicapped children's playground The Community Foundation provided the necessary tools to accomplish each objective in a manner acceptable to all parties

4b

(Code) (Expenses \$ 92,500 including grants of \$ 92,500) (Revenue \$)
Rockingham Memorial Hospital - The Community Foundation continues, through its donor-advisors, to support its community hospital The grants helped the hospital continue its regular services and provided a small portion of funds needed for a new location and building project the hospital's new location and buildings will eventually cost over \$500 million to complete Total grants for the past three years have been approximately \$350,000

4c

(Code) (Expenses \$ 84,200 including grants of \$ 84,200) (Revenue \$)
Due to significant grant recommendations from three donor-advisors, The Community foundation granted \$84,200 in funds for Harrisonburg Mennonite Church for operations and certain special projects The church is located in Harrisonburg

(Code) (Expenses \$ 604,296 including grants of \$ 604,296) (Revenue \$)

4d

Other program services (Describe in Schedule O)
(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses \$ 1,078,815 Must equal Part IX, Line 25, column (B).

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	No
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	Yes
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 	11	Yes
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	Yes
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a	Did the organization maintain an office, employees, or agents outside of the U S?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S? If "Yes," complete Schedule F, Part I	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21	Yes
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 	22	No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J 	23	No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b	No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27	No

Part IV Checklist of Required Schedules *(Continued)*

		Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i>	28a	No
b	Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i>	28b	No
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i>	28c	No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> 	29	Yes
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> 	30	No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> 	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> 	33	No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> 	34	No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> 	35	No
36	501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> 	36	No
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> 	37	No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a5		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a4		
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . Note: <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		No
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		No
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		No
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI

Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

		Yes	No
1a	Enter the number of voting members of the governing body		
1b	Enter the number of voting members that are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		No
5	Did the organization become aware during the year of a material diversion of the organization's assets?		No
6	Does the organization have members or stockholders?		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		No
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
8a	the governing body?	Yes	
8b	each committee with authority to act on behalf of the governing body?	Yes	
9a	Does the organization have local chapters, branches, or affiliates?		No
9b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	Yes	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		No

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13	Yes	
12b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Yes	
12c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	Yes	
13	Does the organization have a written whistleblower policy?		No
14	Does the organization have a written document retention and destruction policy?		No
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision		
15a	The organization's CEO, Executive Director, or top management official?	Yes	
15b	Other officers or key employees of the organization?	Yes	
	Describe the process in Schedule O		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	Yes	
16b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	Yes	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed _____
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. ☒ own website ☒ another's website ☒ upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. Mike Fiore Executive Director 311 South Main St Harrisonburg, VA 22801 (540) 432-3863

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

[illegible]

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization: 0

Section B. Independent Contractors

2	Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization	0
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Part VIII

Statement of Revenue

			(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	1a				
	b	Membership dues					
			1b				
	c	Fundraising events					
			1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	2,527,852				
			1f				
Program Service Revenue	g	Noncash contributions included in lines 1a-1f \$ 2,259,682					
	h	Total (Add lines 1a-1f)	2,527,852				
	2a	Administrative Fees	Business Code				
			561,000	31,943	31,943		
	b						
	c						
	d						
	e						
f	All other program service revenue						
g	Total. Add lines 2a-2f						
Other Revenue	3	Investment income (including dividends, interest other similar amounts)		384,009		384,009	
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
		(i) Real	(ii) Personal				
	6a	Gross Rents					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
		2,856,986					
	b	Less cost or other basis and sales expenses	3,266,837				
	c	Gain or (loss)	-409,851				
	d	Net gain or (loss)		-409,851		723,998	-1,133,849
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from fundraising events					
	9a	Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities					
	10a	Gross sales of inventory, less returns and allowances	a				
	b	Less cost of goods sold	b				
	c	Net income or (loss) from sales of inventory					
		Miscellaneous Revenue	Business Code				
	11a	Copernicus Group, Inc	900,099	16,218		16,218	
	b	Other Income	900,099	1,136	1,136		
	c						
d	All other revenue _____						
e	Total. Add lines 11a-11d						
	\$ 17,354						
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		2,551,307	33,079	740,216	-749,840	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	1,011,874	1,011,874		
2	Grants and other assistance to individuals in the U S See Part IV, line 22				
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	25,000	2,500	17,500	5,000
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	85,529	30,009		20,006
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	1,983	583	951	449
9	Other employee benefits	367	108	176	83
10	Payroll taxes	7,819	2,300	3,750	1,769
11	Fees for services (non-employees)				
a	Management	3,917		3,009	908
b	Legal				
c	Accounting	17,610	5,271	8,438	3,901
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	18,636	18,636		
g	Other				
12	Advertising and promotion	1,384	407	664	313
13	Office expenses	14,909	4,188	7,291	3,430
14	Information technology	401	122	192	87
15	Royalties				
16	Occupancy	6,300	1,853	3,021	1,426
17	Travel	242	71	116	55
18	Payments of travel or entertainment expenses for any Federal, state or local public officials				
19	Conferences, conventions and meetings	448	137	211	100
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	1,328	391	637	300
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	Dues, memberships, lice	1,240	365	595	280
b					
c					
d					
e					
f	All other expenses	64		28	36
25	Total functional expenses. Add lines 1 through 24f	1,199,051	1,078,815	82,093	38,143
26	Joint Costs. Check ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year	
Assets	1	Cash—non-interest-bearing	90,756	1	150,506
	2	Savings and temporary cash investments	1,641,225	2	983,480
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i>		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i>		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment cost basis			
		10a			
	b	Less accumulated depreciation <i>Complete Part VI of Schedule D</i>		10b	
		10b		10c	
	11	Investments—publicly traded securities	9,272,032	11	9,378,654
	12	Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i>	745,343	12	
	13	Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i>		13	
14	Intangible assets		14		
15	Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i>	1,116,880	15	2,153,483	
16	Total assets. Add lines 1 through 15 (must equal line 34)	12,866,236	16	12,666,123	
Liabilities	17	Accounts payable and accrued expenses	2,040	17	767
	18	Grants payable	60,000	18	34,235
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow account liability <i>Complete Part IV of Schedule D</i>		21	
	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i>		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable		24	
	25	Other liabilities <i>Complete Part X of Schedule D</i>	2,991,295	25	3,177,656
	26	Total liabilities. Add lines 17 through 25	3,053,335	26	3,212,658
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.				
	27	Unrestricted net assets	8,689,356	27	7,477,952
	28	Temporarily restricted net assets	1,123,545	28	1,975,513
	29	Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	9,812,901	33	9,453,465
	34	Total liabilities and net assets/fund balances	12,866,236	34	12,666,123

Part XI Financial Statements and Reporting

		Yes	No
1	Accounting method used to prepare the Form 990 ☐ cash ☒ accrual ☐ other		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	No
b	If "Yes," did the organization undergo the required audit or audits?	3b	

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization The Community Foundation of Harrisonburg & Rockingham County	Employer identification number 54-1920746
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Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only **one** organization)

1	☐	A church, convention of churches, or association of churches described in Section 170(b)(1)(A)(i).
2	☐	A school described in Section 170(b)(1)(A)(ii). (Attach Schedule E)
3	☐	A hospital or a cooperative hospital service organization described in Section 170(b)(1)(A)(iii). (Attach Schedule H)
4	☐	A medical research organization operated in conjunction with a hospital described in Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state
5	☐	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in Section 170(b)(1)(A)(iv). (Complete Part II)
6	☐	A federal, state, or local government or governmental unit described in Section 170(b)(1)(A)(v).
7	☒	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in Section 170(b)(1)(A)(vi) (Complete Part II)
8	☐	A community trust described in Section 170(b)(1)(A)(vi) (Complete Part II)
9	☐	An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See Section 509(a)(2). (Complete Part III)
10	☐	An organization organized and operated exclusively to test for public safety See Section 509(a)(4). (See instructions)
11	☐	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See Section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h a ☐ Type I b ☐ Type II c ☐ Type III - Functionally Integrated d ☐ Type III - Other
e	☐	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
f	☐	If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
g	☐	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization? (ii) a family member of a person described in (i) above? (iii) a 35% controlled entity of a person described in (i) or (ii) above?
h	☐	Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	4,459,340	2,506,665	3,286,804	3,647,833	2,527,852	16,428,494
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add line 1-3	4,459,340	2,506,665	3,286,804	3,647,833	2,527,852	16,428,494
5 The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						5,379,050
6 Public Support subtract line 5 from line 4						11,049,444

Total Support

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	4,459,340	168,379	3,286,804	3,647,833	2,527,852	16,428,494
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	77,852	168,379	202,172	300,551	384,009	1,132,963
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)					1,136	1,136
11 Total Support (Add lines 7 through 10)						17,562,593
12 Gross receipts from related activities, etc (See instructions)					12	31,948

13 First Five Years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here ☐

Computation of Public Support Percentage

14 Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f))	14	62.910 %
15 Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f	15	48.610 %

- 16a 33 1/3% Test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒
- b 33 1/3% Test - 2007. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐
- 17a 10% Facts and Circumstances Test - 2008. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ☐
- b 10% Facts and Circumstances Test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ☐
- 18 Private Foundation. If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ☐

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total Add lines 1-5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
cTotal of lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13Total Support (Add lines 9, 10c, 11 and 12)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Computation of Public Support Percentage			
15	Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	15	
16	Public Support Percentage for 2007 Schedule A, Part IV -A, line 27g	16	

Computation of Investment Income Percentage			
17	Investment Income Percentage for 2008 (line 10c column (f) divided by line 13 column (f))	17	
18	Investment Income Percentage from 2007 Schedule A, Part IV -A, line 27h	18	
19a	33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% Tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20	Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

Facts and Circumstances Test

SCHEDULE D
(Form 990)

Supplemental Financial Statements

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization The Community Foundation of Harrisonburg & Rockingham County	Employer identification number 54-1920746
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	55	
2 Aggregate Contributions to (during year)	1,983,655	
3 Aggregate Grants from (during year)	573,223	
4 Aggregate value at end of year	7,259,835	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☒ Yes	☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?	☒ Yes	☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of certified historic structure

☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ **Yes** ☐ **No**

6 Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ **Yes** ☐ **No**

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

► \$

(ii) Assets included in Form 990, Part X

► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1

► \$

b Assets included in Form 990, Part X

► \$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance	7,523,660			
b	Contributions	176,028			
c	Investment earnings or losses	-1,284,510			
d	Grants or scholarships	191,783			
e	Other expenditures for facilities and programs	40,036			
f	Administrative expenses	1,897			
g	End of year balance	6,181,462			

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 69 520 %

b

Permanent endowment ▶ 30 480 %

c

Term endowment ▶ 0 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

(ii)

related organizations

3a(i)

No

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				0

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)		

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)		

(a) Description	(b) Book value
Beneficial interests in charitable lead trusts	1,975,513
Other Current Assets	177,970
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)	2,153,483

(a) Description of Liability	(b) Amount
Federal Income Taxes	
UBI Tax Payable	338,000
Agency Obligations	2,839,656
Total. (Column (b) should equal Form 990, Part X, col (B) line 25) ▶	3,177,656

Schedule D (Form 990) 2008

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	2,551,307
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,199,051
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	1,352,256
4	Net unrealized gains (losses) on investments	4	-1,831,096
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	119,404
9	Total adjustments (net) Add lines 4 - 8	9	-1,711,692
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-359,436

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	1,187,740
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	29,668
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	-1,373,692
e	Add lines 2a through 2d	2e	-1,344,024
3	Subtract line 2e from line 1	3	2,531,764
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	19,543
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	19,543
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	2,551,307

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	1,209,176
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	29,668
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	29,668
3	Subtract line 2e from line 1	3	1,179,508
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	19,543
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	19,543
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	1,199,051

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
The Community Foundation of Harrisonburg
& Rockingham County

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public
Inspection

Employer identification number
54-1920746

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed.

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

- 2

Enter total number of section 501(c)(3) and government organizations

154
- 3

Enter total number of other organizations

4

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.
See Additional Data Table

Identifier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 Once grants are issued there is no monitoring of use

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2008

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

Department of the Treasury
Internal Revenue Service

Name of the organization The Community Foundation of Harrisonburg & Rockingham County	Employer identification number 54-1920746
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Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	☐ First class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e g , maid, chauffeur, chef)		
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	☐ Compensation committee ☐ Independent compensation consultant ☐ Form 990 of other organizations ☒ Written employment contract ☒ Compensation survey or study ☒ Approval by the board or compensation committee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a		
a	Receive a severance payment or change of control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	No
b	Any related organization?	5b	No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	No
b	Any related organization?	6b	No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	No

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
Michael E Fiore	(i)	22,000					22,000	22,000
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

SCHEDULE M
(Form 990)

Non-Cash Contributions

To be completed by organizations that answered
"Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
The Community Foundation of Harrisonburg
& Rockingham County

Employer identification number
54-1920746

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	10	47,537	FMV at time of donation
10 Securities—Closely held stock	X	1	746,365	Appraisal Value
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (describe In-Kind)	X	26	29,668	FMV
26 Other (describe)				
27 Other (describe)				
28 Other (describe)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for
which the organization completed Form 8283, Part IV, Donee
Acknowledgement

29

1

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a	No
b If "Yes", describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	32a	No
b If "Yes", describe in Part II		
33 If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II		

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

[illegible]

SCHEDULE O

(Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990

► **Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization The Community Foundation of Harrisonburg & Rockingham County	Employer identification number 54-1920746
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Identifier	Return Reference	Explanation
Form 990, Part III, line 3	Changes in Program Services	The Valley Responds program was closed

Identifier	Return Reference	Explanation
Form 990, Part III, line 4d	Other Program Services	Harrisonburg Children's Museum - In 2008-2009, the Community foundation engaged in an agreement with the Harrisonburg children's Museum to provide administrative support for their efforts to raise funds to renovate and move into a building that was given to them in downtown Harrisonburg. There is quite a bit of excitement about this organization; they currently operate in another building downtown which is one sixth the size of the new building. The mission of the 501(c)(3) organization is to engage young minds through interactive, multi-sensory learning experiences that promote greater understanding of themselves and their world. Expenses \$ 65625 including grants of \$ 65625. Revenue \$ 0.

Identifier	Return Reference	Explanation
Form 990, Part III, line 4d	Other Program Services	Part of The Community Foundation's purpose is to manage permanent endowments to enrich the quality of life in our communities. As of 06/30/2009, there were a total of 123 funds managed with assets of \$10,592,878. Of those, 41 were permanently endowed funds with assets totaling \$5,967,269 of which 10 were scholarship funds at varying levels of endowment with total values of \$175,556. The Community Foundation's total grants, mostly within its community, were \$989,050 for its fiscal year 2008-09 to more than 160 grantees. This was due to significant donations to The Community Foundation's funds and significant grant-making from donor-advised and endowed funds. The Community Foundation accepts grant applications from non-profit agencies and charitable projects in Harrisonburg and Rockingham County. These Community Needs are shared with donor advisors, Private Foundations and other area philanthropists in the hope of finding funding. These are the types of projects that The Community Endowment would support if they had a significant Community Endowment. Applications are available on its website. In its 2008-09, The Community Foundation held two Community Needs Grants meeting. At these meetings, a total of 39 local charities were reviewed for support of various projects representing over \$675,000 in Community Needs. Similar meetings are planned semi-annually. This is another way to promote philanthropy and support the needs of the community. Expenses \$ 538671 including grants of \$ 538671. Revenue \$ 0.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 10		The form 990 is posted to a secure web portal for review & comments by the board of directors prior to filing.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		The Foundation monitors the potential and actual conflicts of interest. The executive director and/or President of the Board speaks with appropriate individuals and takes necessary action when a conflict surfaces.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		All salary reviews are conducted by persons at least one level higher than the person in question. Much comparative, benchmark, data is obtained from the Council on Foundations. All compensation packages are calibrated to local conditions.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		The organization makes its governing documents, conflict of interest policy and financial statements available to the public upon request and via the website.

Identifier	Return Reference	Explanation
		The audit committee assumes responsibility.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2008

Open to Public Inspection

▶ Attach to Form 990. To be completed by organizations that answer "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
▶ See separate instructions.

Name of the organization
The Community Foundation of Harrisonburg
& Rockingham County

Employer identification number

54-1920746

Part I

Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity
The Valley Responds LC	Relief Work	VA	3,263	0	Sole MemberManager
Showker Memorial Gardens LC PO Box 1068 Harrisonburg, VA 22803 20-0726547	Manage Historic Cemetary	VA	251,975	571,081	Sole MemberManager
TCF Holding LC PO Box 1068 Harrisonburg, VA 22803	Hold Real Estate/Private Stock	VA	0	0	sole MemberManager

Part II

Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity

Part III

Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of- year assets	(H) Disproporionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership

Part V

Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		

Schedule R (Form 990) 2008

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Software ID:

Software Version:

EIN: 54-1920746

Name: The Community Foundation of Harrisonburg & Rockingham County

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Arts Council of the ValleyPO Box 1051 Harrisonburg, VA 22803	54-2025348	501(c)(3)	9,541				Unrestricted grants, grant for Landmark Education course tuition & expense, Gala sponsorship, Smith House, K-12 Arts in Education program, The Valley Arts Fund
Asbury United Methodist Church205 South Main St Harrisonburg, VA 22801	52-1202644	501(c)(3)	12,500				Building Fund
Bethlehem United Church of Christ11735 North Valley Pike Broadway, VA 22815		501(c)(3)	6,800				Unrestricted use and Old Stone Church grant
Blue Ridge Area Food Bank PO Box 937 Verona, VA 24482		501(c)(3)	12,038				Unrestricted funds for program support
Blue Ridge Community College FoundationPO Box 80 Weyers CAve, VA 24486	54-1328809	501(c)(3)	6,000				Grant for Asa & Kathleen Graves Endowment Fund and Unrestricted Grant
Boys & Girls Clubs of Harrisonburg & Rockingham CountyPO Box 1223 Harrisonburg, VA 22803	54-1652418	501(c)(3)	7,300				Unrestricted support
Bridgewater College402 East College Street Box 33 Bridgewater, VA 22812	54-0506306	501(c)(3)	10,000				Unrestricted support
Camp Still Meadows11992 Hollar School Rd Linville, VA 22834	54-1857340	501(c)(3)	22,000				Unrestricted support
Central Shenandoah Arts486 W Market St Harrisonburg, VA 22801	54-1973610	501(c)(3)	12,146				Grant for Landmark Education Course and annual distribution for endowment fund
City of Harrisonburg345 S Main St Harrisonburg, VA 22801		170(c)(1)	297,818				Monthly project manager's fee, Pavilion construction, First Tee of Harrisonburg

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Dayton Church of the BrethrenPO Box 236 Dayton, VA 22821	44-0610625		7,000				Unrestricted support
Fellowship of Christian Athletes of HB1866 C East Market Street 323 Harrisonburg, VA 22801		501(c)(3)	10,000				Unrestricted support
First Baptist ChurchPO Box 338 Long Beach, MS 39560	54-2061192	501(c)(3)	5,416				Katrina Relief Fund
First Presbyterian Church 17 North Court Square Harrisonburg, VA 22801		501(c)(3)	15,000				Local church purposes and unrestricted support
Generations Crossing 3765 Taylor Spring Rd Harrisonburg, VA 22801		501(c)(3)	14,941				Capital campaign, unrestricted support
Harrisonburg Children's MuseumPO Box 957 Harrisonburg, VA 22803	16-1683676	501(c)(3)	65,625				Capital Campaign, Standing loom and tapestry table, general support
Harrisonburg First Church of the Nazarene1871 Boyers Rd Harrisonburg, VA 22801	54-0241485	501(c)(3)	33,350				Faith based support, general fund support, bulding fund
Harrisonburg Mennonite Church1552 S High St Harrisonburg, VA 22801		501(c)(3)	84,200				Capital improvements, pastoral housing assistance, operating fund, building fd
Harrisonburg-Rockingham Chamber of Commerce 800 Country Club Rd Harrisonburg, VA 22802		501(c)(6)	18,474				Community Leadership Program, Business Smarts Expenses, International Festival, Legislative Review Expenses, H S Business Symposium expenses, 4H scholarship, Black's Run Clean-up, HEF Scholarship, Legislative breakfast and job fair
Harrisonburg-Rockingham Free Clinic25 W Water St Harrisonburg, VA 22801	54-1568909	501(c)(3)	55,316				Unrestricted and restricted support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Highland Retreat14783 Upper Highland Dr Bergton, VA 22811	54-0808741	501(c)(3)	10,000				Tabernacle renovation and unrestricted support
JMU Foundation61-B Court Sq MSC 8510 harrisonburg, VA 22807	23-7156305	501(c)(3)	5,100				Endowment and grant for JMU Psychology Dept Field Placement Award
North River Library118 Mt Crawford Ave Bridgewater, VA 22812	54-0548703	501(c)(3)	8,678				Unrestricted support
Rockingham Memorial Hospital235 Cantrell Ave Harrisonburg, VA 22801	54-0506331	501(c)(3)	92,500				Cancer Center, Capital Campaign, Lenhart/Pace Lobby, Unrestricted Support, Heart & Vascular program, Greatest Need support and Annual Fund
Shenandoah Civil War Associates1126 Chestnut Dr Harrisonburg, VA 22801		501(c)(3)	7,500				Unrestricted support
Studebaker National Foundation2410 W Freeway Lane Phoenix, AZ 85021		501(c)(3)	12,000				Unrestricted support
United Way of Harrisonburg Rockingham PO Box 326 Harrisonburg, VA 22803		501(c)(3)	18,450				Friendship Industries, First Step, Annual Campaign and unrestricted support
University of Virginia Health FoundationPO Box 800773 Charlottesville, VA 22908		501(c)(3)	25,000				Palliative Care Regional Retreat
Valley Brethren Mennonite Heritage CenterPO Box 1563 Harrisonburg, VA 22803		501(c)(3)	5,250				Turner Mill project and unrestricted support
VMRC Foundation1491 Virginia Ave Harrisonburg, VA 22802		501(c)(3)	25,500				Brain fitness program, capital campaign, annual fund, and unrestricted support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Virginia Tech University Financial Aid Office 200 Student Services Bldg Blacksburg, VA 24061	54-1309570	501(c)(3)	6,500				Scholarhsips
Wingfield Ministries 2389 Grace Chapel Rd Harrisonburg, VA 22801		501(c)(3)	25,000				India Fund, General Operating and unrestricted support
Young Life Harrisonburg Rockingham County PO Box 1433 Harrisonburg, VA 22803		501(c)(3)	11,500				Banquet support, intern's salary, unrestricted support
Alzheimer's Association Central & Western Va Chapter PO Box 8349 charlottesville, VA 22906		501(c)(3)	500				Unrestricted support
American Cancer Society South Atlantic Division PO Box 7017 Roanoke, VA 24019	13-1788491		300				Program and unrestricted support
American Cancer Society Atlanta Division PO Box 5111 Atlanta, GA 30302			250				Unrestricted support
American Heart Association PO Box 78851 Phoenix, AZ 85062	13-5613797		300				Unrestricted support
American Heart Association Greater Richmond Area 4217 Park Place Court Glen Allen, VA 23060	54-0506499		1,000				Unrestricted support
American Lung Association of Virginia 9221 Forest Hill Ave Richmond, VA 23235		501(c)(3)	250				Program support
American Red Cross - Central Va Chapter 1105 Rose Hill Dr Charlottesville, VA 22903		501(c)(3)	3,500				Unrestricted support and Harrisonburg/Rockingham County efforts

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
American Shakespeare Center13 West Beverley Street 4th Flr Staunton, VA 24401	54-1487955	501(c)(3)	1,000				Unrestricted support
Arthritis Foundation - Virginia ChapterPO Box 6811 Richmond, VA 23230	54-0580901	501(c)(3)	250				Program support
Bethany Theological Seminary615 National Road West Richmond, IN 47374	51-0209104	501(c)(3)	500				Unrestricted support
Bethany United Methodist Church3700 Lee Highway Weyers CAve, VA 24486		501(c)(3)	1,000				Program Support
Big Brothers Big Sisters of Harrisonburg-Rockingham CountyPO Box 81 Harrisonburg, VA 22803		501(c)(3)	1,250				Unrestricted support
Blessed Sacrament Catholic Church154 North Main Street Harrisonburg, VA 22802	54-1048944	501(c)(3)	1,070				General Collection, Haiti Sponsorship, Helping People, Captial Campaign Development
Blue Ridge Community CollegeBox 80 Weyers CAve, VA 24486			2,500				Scholarships
Blue Ridge Legal Service PO Box 551 Harrisonburg, VA 22803		501(c)(3)	250				Legal assistance for low income older adults
Brethren Woods Camp and Retreat Center4896 Armentrout Path Keezletown, VA 22832	81-0555073		2,000				Outdoor school support
Bridge of Hope National 311 National Rd Exton, PA 19341		501(c)(3)	300				Unrestricted support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Bridgewater Retirement Community302 North Second St Bridgewater, VA 22812	54-6043653	501(c)(3)	2,500				Unrestricted support
Bridgewater Volunteer Rescue SquadPO box 268 Bridgewater, VA 22812	52-1444170	501(c)(4)	250				Auxillary Support
Broadway Volunteer Fire DepartmentPO Box 271 Broadway, VA 22815	54-6052606	501(c)(3)	1,100				Unrestricted support
Campus Crusade for Christ InternationalPO Box 628222 Orlando, FL 32862	95-6006173	501(c)(3)	200				Program support
Cats CradlePO Box 2128 Harrisonburg, VA 22801	20-3269224	501(c)(3)	2,250				Unrestricted support
Center for American Places101 West Frederick ST STE 309 Staunton, VA 24401	85-0434036	501(c)(3)	500				Unrestricted support
Center for Marriage and Family Counseling96 Campbell St Harrisonburg, VA 22801	54-0914625	501(c)(3)	250				Unrestricted Support
Central Valley Habitat for HumanityPO Box 245 Bridgewater, VA 22812	54-1441871	501(c)(3)	938				Program support
Chesapeake Bay FoundationPO Box 17447 Baltimore, MD 21298	52-6065757	501(c)(3)	500				Unrestricted support
Christian Foundation for Children and AgingPO Box 805105 Kansas City, MO 64180	43-1243999	501(c)(3)	360				Designated support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Christopher Newport University1 University Place Newport News, VA 23606	46-0220678		500				Scholarship
Coastal Carolina UniversityPO Box 261954 Conway, SC 29528			1,500				Scholarship
College of William & Mary PO Box 1693 Williamsburg, VA 23187		501(c)(3)	750				Designated support
Crazy Horse Memorial Foundation12151 Avenue of the Chiefs Crazy Horse, SD 57730		501(c)(3)	1,000				Designated support
Crossing CreeksPO Box 301 Harrisonburg, VA 22803	54-1939693	501(c)(3)	250				Unrestricted support
Dayton United Methodist Church215 Ashby Street Dayton, VA 22821	38-3642956		4,000				General Fund and Vacation Bible School
East Gate MinistriesPO Box 1934 Harrisonburg, VA 22801		501(c)(3)	2,450				Unrestricted support
Easter SealsPO box 27888 Richmond, VA 23261	54-0515735	501(c)(3)	250				Unrestricted support
Eastern Mennonite School 801 Parkwood Dr Harrisonburg, VA 22802	54-1194342	501(c)(3)	2,500				Unrestricted support
Eastern Mennonite Seminary1200 Park Rd Harrisonburg, VA 22802		501(c)(3)	1,000				Unrestricted support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Eastern Mennonite University1200 Park Rd harrisonburg, VA 22802	54-0575812	501(c)(3)	1,750				Sholarship and Center for Justice
Family Life Resource Center237 Newman Ave Harrisonburg, VA 22801	54-1422046	501(c)(3)	500				Unrestricted support
First Step129 Franklin St Harrisonburg, VA 22801	51-0243177	501(c)(3)	4,250				Unrestricted support and digital camera expenses
Focus on the Family8605 Explorer Dr Colorado Springs, CO 80995	95-3188150	501(c)(3)	2,000				Unrestricted support
Foundation for Community Partnerships320 Pennsylvania Ave Centreville, MD 21617	30-0254793	501(c)(3)	250				Unrestricted support
Ft Harrison IncP O Box 366 Dayton, VA 22821	51-0228256	501(c)(3)	1,000				Unrestricted support
George Mason University MS 3B5 Fairfax, VA 22030	52-1573251		500				Scholarship
Gesundheit Institute 1246 Parkwood Ave Richmond, VA 23220		501(c)(3)	3,000				Unrestricted support
Girl Scouts of Virginia Skyline Council3663 Peters Creek Rd NW Roanoke, VA 24019	54-0737207	501(c)(3)	250				Latina Community support
Harrisonburg Downtown Renaissance212 South Main St Harrisonburg, VA 22801	58-2675553	501(c)(3)	4,749				Program support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Harrisonburg Education Foundation317 South Main St Harrisonburg, VA 22801	54-1746901	501(c)(3)	1,000				Program Support
Harrisonburg Fire Company #1101 North Main St Harrisonburg, VA 22801	54-1016241	501(c)(3)	2,000				Unrestricted support
Harrisonburg Hose Company #4210 East Rock St Harrisonburg, VA 22802	23-7243464	501(c)(4)	2,000				Unrestricted support
Harrisonburg Pregnancy Center833 Cantrell Ave Harrisonburg, VA 22801	52-1327965	501(c)(3)	2,500				Program and unrestricted support
Harrisonburg Rescue SquadP O Box 1477 Harrisonburg, VA 22803	23-7061809	501(c)(3)	4,450				Unrestricted support
Harrisonburg Rockingham Dental Clinic25 West Water St harrisonburg, VA 22801	26-1885420	501(c)(3)	250				Unrestricted support
Harrisonburg Rotary Club FoundationPO box 683 Harrisonburg, VA 22803	54-1651493	501(c)(3)	200				Unrestricted support
Harrisonburg Rockingham Child Day Care CenterPO Box 344 Harrisonburg, VA 22803	23-7073271	501(c)(3)	250				Unrestricted support
HARTS H-R Thermal Shelter176 W Market Street harrisonburg, VA 22802	11-3835381	501(c)(3)	2,250				Unrestricted support
Heifer International1 World Ave Little Rock, AR 72202	35-1019477	501(c)(3)	500				Unrestricted support

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Highland CenterPO box 556 Monterey, VA 24465	54-1882137	501(c)(3)	1,400				Unrestricted support
Highland County Museum & Heritage CenterPO box 63 McDowell, VA 24458	54-1778354	501(c)(3)	1,400				Unrestricted support
Highland County Public LibraryPO Box 581 Monterey, VA 24465	54-1240048	501(c)(3)	700				Unrestricted Support
Highland County Volunteer Fire DepartmentPO box 267 Monterey, VA 24465	54-1253800	501(c)(3)	1,400				Unrestricted support
Highland County Volunteer Rescue SquadPO Box 268 Monterey, VA 24465		501(c)(3)	1,400				Unrestricted support
Highland Medical Center PO box 490 Monterey, VA 24465	54-1652356	501(c)(3)	1,400				Unrestricted Support
Immanuel Church16819 New Hampshire Ave Silver Spring, MD 20905	54-0995038	501(c)(3)	1,000				Program support
Industrial and Commercial Ministries75 N Mason St STe 204 Harrisonburg, VA 22802		501(c)(3)	1,000				Unrestricted Support
International FoundationKerus7700 Wisconsin Ave Ste 500 Bethesda, MD 20814	53-0204604	501(c)(3)	4,250				Restricted and Unrestricted support
JMU Caregivers Community NetworkMSC 9014 Harrisonburg, VA 22807		501(c)(3)	250				Respite care support

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JMU Duke ClubMSC 0402 Harrisonburg, VA 22807	14-1853592	501(c)(3)	5,000				Designated support and captial campaign
JMU Financial AidMSC 3615 Harrisonburg, VA 22807		501(c)(3)	3,250				Scholarships
JMU Furious Flower Poetry CenterJMU MSC 3802 Harrisonburg, VA 22807		501(c)(3)	250				Furious Flower support
Kaleidoscope Child & Family Services25 Media Lane Harrisonburg, VA 22801		501(c)(3)	2,000				program support and unrestricted support
Kutztown University of PA Financail AidPO box 730 Kutztown, PA 19530	54-0548703		1,500				Scholarship
Long's Chapel Preservation SocietyPO box 2231 Harrisonburg, VA 22801		501(c)(3)	500				Unrestricted support
Mary Bladwin CollegePO Box 1500 Staunton, VA 24402			1,500				Scholarship
Massanutten Regional Library174 S Main St Harrisonburg, VA 22801		501(c)(3)	4,250				The Big Read Support, restricted support and unrestricted support
Memorial Sloan-Kettering Cancer CenterPO box 7247-0260 Philadelphia, PA 19170	13-1624182	501(c)(3)	500				Porgram support
Mercy HousePO box 1478 Harrisonburg, VA 22803	54-1476187	501(c)(3)	2,000				Program support

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Mountain Grove Church of the Brethren12769 Third Hill Rd Fulks Run, VA 22830	13-1665552	501(c)(3)	1,000				Unrestricted support
Muhlenberg Lutheran Church281 East Market Street Harrisonburg, VA 22801		501(c)(3)	250				Program support
Muscular Dystrophy AssociationPO Box 78960 Phoenix, AZ 85062		501(c)(3)	250				Unrestricted support
Our Community Place17 East Johnson Street Harrisonburg, VA 22802	54-1835664	501(c)(3)	250				Unrestricted Support
Pan Massachusetts Challenge Inc77 4th Ave Needham, MA 02494	04-2746912	501(c)(3)	500				2008 Bike a Thon support
People Helping People281 East Market Street Harrisonburg, VA 22801	54-1695798	501(c)(3)	3,550				Human services and unrestricted support
Plains Memorial MuseumPO box 601 Timberville, VA 22853	34-2023317	501(c)(3)	3,000				Unrestricted support
Pleasant View HomesPO Box 426 Broadway, VA 22815	54-0887738	501(c)(3)	1,938				Program and unrestricted support
Precept Ministries InternationalPO Box 182218 Chattanooga, TN 37422	62-0841438	501(c)(3)	600				Unrestricted gift
Prescott FoundationPO Box 392 Prescott, WI 54021	39-1852045	501(c)(3)	200				scholarship

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Roberta Webb Child Center400 Kelley Street Harrisonburg, VA 22802	54-1700223	501(c)(3)	500				Unrestricted support
Rockingham Educational Foundation Inc100 Mount Clinton Pike Harrisonburg, VA 22802	54-1735837	501(c)(3)	1,500				Teacher supply depot support
Salvation ArmyPO Box 468 Harrisonburg, VA 22803	13-5562351	501(c)(3)	4,300				Unrstricted support
Science Museum of VirginiaPO box 11624 Richmond, VA 22323	23-7185836	501(c)(3)	1,000				Kugel Ball program
Shenandoah Council for the Arts103 South Main Street Harrisonburg, VA 22801		501(c)(3)	250				Unrestricted support
Shenandoah district Church of the BrethrenPO Box 67 Weyers Cave, VA 24486		501(c)(3)	1,000				Restricted support for Great Harvest
Shenandoah Valley Children's Choir1200 Park Rd Harrisonburg, VA 22802		501(c)(3)	250				Unrestricted support
Shenandoah Valley Pure Water ForumMSC 4903 JMU Harrisonburg, VA 22807		501(c)(3)	385				Designated support
Skyline Literacy Coalition975 South High Street harrisonburg, VA 22801		501(c)(3)	750				Unrestricted support
SONshine MinistriesPO Box 731 Harrisonburg, VA 22803		501(c)(3)	3,200				Unrestricted support

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Special Olympics of VirginiaPO box 90019 Richmond, VA 23225	54-1425355	501(c)(3)	300				Unrestricted and designated support
Staunton Alliance Church 560 New Hope Rd Staunton, VA 24401		501(c)(3)	4,500				General fund support
Summit Grove Camp and Retreat Center140 South Front St New Freedom, PA 17349		501(c)(3)	600				Unrestricted support
Sunnyside Communities 600 University Blvd Ste L harrisonburg, VA 22801		501(c)(3)	500				Designated support
Sunset Drive United Methodist ChurchPO Box 381 Broadway, VA 22815		501(c)(3)	2,000				Unrestrictetd support
Susan G komen For The CurePO box 224523 Dallas, TX 75222		501(c)(3)	250				Unrestricted support
The Family Foundation 830 East Main Street Richmond, VA 23219		501(c)(3)	100				Unrestricted support
The Rafiki FoundationPO Box 1988 Eustis, FL 32727	74-2477089	501(c)(3)	200				Unrestricted support
Timberville Fire DepartmentPO Box 101 Timberville, VA 22853		501(c)(3)	1,000				Unrestricted support
Unicef125 Maiden Lane New York, NY 10038		501(c)(3)	200				Program support

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University of Pittsburgh 4227 Fifth Ave Pittsburgh, PA 15260	54-1802019	501(c)(3)	2,000				Scholarship
University of Richmond 109 Maryland Hall Richmond, VA 23173		501(c)(3)	1,000				Scholarship
University of Virginia PO Box 400204 Charlottesville, VA 22904		501(c)(3)	1,000				Scholarship
US Affairs - Romania Ministries PO Box 18530 Knoxville, TN 37928		501(c)(3)	2,500				Designated support
UVA Sorensen Institute for Political Leadership PO Box 400206 charlottesville, VA 22904		501(c)(3)	1,000				PLP Endowment
Virginia Association of Free Clinics 10231 Telegraph Rd Ste B Glen Allen, VA 23059		501(c)(3)	250				Unrestricted support
Virginia Printing Foundation 10193 Maple Leaf Court Ashland, VA 23005		501(c)(3)	1,000				Designated support for print program
Volunteer Farm of Shenandoah 277 Crider Lane Woodstock, VA 22664		501(c)(3)	250				Unrestricted support
Way to Go 3142 Lanier Lane McGaheysville, VA 22840		501(c)(3)	2,500				Unrestricted support
Weekday Religious Education P O Box 835 Harrisonburg, VA 22803		501(c)(3)	938				Annual Distribution

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Wesley Foundation690 S Mason St Harrisonburg, VA 22801		501(c)(3)	600				Unrestricted support
Wildlife Center of Virginia P O Box 1557 Waynesboro, VA 22980		501(c)(3)	5,000				Unrestricted support
World HelpP O Box 501 Forest, VA 24551		501(c)(3)	550				Designated support
World VisionP O Box 70399 Tacoma, WA 98481		501(c)(3)	236				Project #8098-3661
WVPT Public Television 298 Port Republic Rd Harrisonburg, VA 22801		501(c)(3)	153				Unrestricted support
Young Life Colorado Springs420 North Cascade Ave Colorado Springs, CO 80903		501(c)(3)	3,500				Designated support
Young Life InternationalP O Box 7053 Arlington, VA 22207		501(c)(3)	3,000				English study pogram and unrestricted support
Young Life ShenandoahP O Box 175 Woodstock, VA 22664		501(c)(3)	100				Unrestricted support

Additional Data

Software ID:

Software Version:

EIN: 54-1920746

Name: The Community Foundation of Harrisonburg
& Rockingham County

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
J Wayne Alley , Co-Chair Finance Committ	40	X						0	0	0
Ellen H Brodersen , President	2 00	X		X				0	0	0
Phillip C Stone Jr , Treasurer & Legal Counse	20	X		X				0	0	0
Richard A Baugh , Director	20	X						0	0	0
Stephanne S Byrd , Director	1 00	X						0	0	0
David W Driver , Director	1 00	X						0	0	0
Steven Gordon , Director	1 00	X						0	0	0
Barbara R Graves , Director	40	X						0	0	0
Kathleen M Graves , Director	1 50	X						0	0	0
Kim Haines , Director	1 00	X						0	0	0
Betsy Hay , Director	50	X						0	0	0
W Michael Heatwole III , Director	50	X						0	0	0
Clyde McDaniel , Director	20	X						0	0	0
Susanne Myers , director	50	X						0	0	0
Amy L Rush , director	40	X						0	0	0
Jennifer Shirkey , Director	2 00	X						0	0	0
Mark J Warner , Director	20	X						0	0	0
C Douglas Wine , Director	50	X						0	0	0
Peter S Yates , Director	40	X						0	0	0
Michael E Fiore , Executive Director	25 00				X			22,000	0	3,300