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Form **990** 

Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2008

Open to Public Inspection

A Fo	r the 2	2008 ca	lendar yea	r, or tax year beginning 07-0	1-2008 and ending 06-30-200	)9		
<b>B</b> Ch	eck ıf a <sub>l</sub>	pplicable	Please	C Name of organization THE GEORGE WASHINGTON UN	IVERSITY		D Employer id	entification number
☐ Add	dress ch	ange	use IRS label or	Doing Business As			53-019658 E Telephone n	
☐ Na	me chai	nge	print or type. See	Doing business As				
Init	ıal retui	rn	Specific Instruc-	Number and street (or P O box	of mail is not delivered to street addre	ess) Room/suit	(202) 994-	2547 ots \$ 1,444,087,230
Te	mınatıo	n	tions.	TAX DEPTROME HALL801 22ND 100	STNW No		d dioss receip	<b>1,444</b> ,007,230
┌ Am	ended i	return		City or town, state or country,	and ZIP + 4	I	1	
Гарі	olication	pending		WASHINGTON, DC 20052				
			<b>F</b> Nan	ne and address of Principal (	Officer	H(a) Is t	his a group returi	n for
				N KNAPP YE ST NW 801			ates?	⊤Yes ▼ No
				NGTON, DC 20052		H(h) Are:	all affiliates includ	ed?
<b>I</b> Ta	x-exem	pt status	<b>5</b> 01(c)	) (3) ◀ (insert no )	)(1) or			t See instructions )
J W	eb sit	e: 🕨 WW	W GWU ED	U		H(c) Gro	up Exemption Nu	umber ►
<b>К</b> Тур	e of org	anızatıon	<b>▽</b> Corporat	ion trust association other	er 🕨	<b>L</b> Year of F	formation 1821 M	State of legal domicile DC
Pa	rt I	Sumi	mary					
			-	e organization's mission or r	nost significant activities			
2		EDUCA	TIONAND	RESEARCH - SEE THE MI	SSION STATEMENT ON SCH	EDULE O		
Ē								
Governance	2	Chackt	his hoy [	if the organization disconting	ued its operations or disposed (	of more than	25% of its asset	·e
<u> </u>					dy (Part VI, line 1a)			33
	1		_		governing body (Part VI, line 1			30
ES .				nployees (Part V , line 2a)     .		,		13,705
Activities &	6	Total nu	umber of vo	lunteers (estimate if necess	ary)		6 .	6,200
ă	7a	Total gr	oss unrela	ted business revenue from P	art VIII, line 12, column (C)		7a <sub>.</sub>	13,891,919
	ь	Net unr	elated busi	ness taxable income from Fo	orm 990-T, line 34		7b	71,615
						Pr	ior Year	Current Year
a)	8			d grants (Part VIII, line 1h)			53,357,410	74,957,468
Heyenue 10		-		revenue (Part VIII, line 2g)	•	989,913,782	1,009,212,980	
				ne (Part VIII, column (A), lii art VIII, column (A), lines 5	nes 3, 4, and 7d)		90,469,015	-46,409,224 18,992,425
	12			, , , , , , , , , , , , , , , , , , , ,	equal Part VIII, column (A), lir	ne	10,001,233	10,992,423
		12)				1	,143,821,442	1,056,753,649
	13			ar amounts paid (Part IX, col			177,166,962	188,590,676
	14		•	or for members (Part IX, colu		_		0
\$	15	Salarie 10)	es, other co	ompensation, employee bene	fits (Part IX, column (A), lines	5-	464,995,784	497,677,348
Expenses	16a	Profes	sional fund	raising fees (Part IX, columi	n (A), line 11e)		422,454	939,133
ੜੇ	ь	(Total fo	undraising exp	penses, Part IX, column (D), line 2	<sub>5</sub> <u>22,684,417</u> )			
	17	Other	expenses (	(Part IX, column (A), lines 1	1a-11d, 11f-24f)		405,975,390	420,219,567
	18	Totale	expenses—	add lines 13-17 (must equa	al Part IX, line 25, column (A))	1	,048,560,590	1,107,426,724
. 07	19	Reven	ue less exp	penses Subtract line 18 from	n line 12		95,260,852	-50,673,075
Not Assets or Fund Balances						Begin	ning of Year	End of Year
sser Jaka	20			t X, line 16)		2	2,736,918,772	2,711,493,818
et A ind E	21		•	Part X, line 26)			999,866,371	1,193,297,267
	22			d balances Subtract line 21	from line 20	1	,737,052,401	1,518,196,551
Pai	rt II		ature Blo					Ab b
					ned this return, including accompanying of preparer (other than officer) is base			
Please Sign Here		<b>L</b> _					0-05-14	
		l'.	ature of office			Dat	e	
	_		RA DICKENSO e or print nam	N COMPTROLLER e and title				
		<b>     </b>	<u> </u>	S SING VINC	Data	Chack of	Drono-rade DTZ	/Soo Con Inst \
De!-		Preparer signature		RT W FRIZ	Date	Check if self-	- Preparer's PIIN	(See Gen Inst )
Paid Pren	arer's	_	, , , , , , , , , , , , , , , , , , ,	L DDICEWATER HOUSE COORSE		empolyed 🕨		
Use		ıf self-en	ame (or yours nployed),	P	O ITL		EIN Þ	
	<i>y</i>	address,	and ZIP + 4	1301 K STREET NW 800W			Phone no 🕨 (	202) 414-1000
M - · ·	tha TD	C dia	o this make	washington, DC 20005	hovo? (Coo instructions)		(1)	✓ Yes  No
may :	rue IK:	uiscus د	s tills retu	in with the preparer snown a	bove? (See instructions)			j• res j NO

# Part III Statement of Program Service Accomplishments (See the instructions.)

1	Briefly describe the organization's mission SEE THE MISSION STATEMENT ON SCHEDULE O
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
3	If "Yes," describe these new services on Schedule O  Did the organization cease conducting or make significant changes in how it conducts any program services?
	If "Yes," describe these changes on Schedule O
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported
4a	(Code ) (Expenses \$ 734,798,463 including grants of \$ 188,590,676) (Revenue \$ 736,945,312) EDUCATION GW'S MISSION IS TO PREPARE OUR STUDENTS TO BECOME SUCCESSFUL IN FURTHERING STUDIES AND/OR CAREERS, TO MATURE TO BE SELF-SUFFICIENT, CONTRIBUTING CITIZENS, AND SIMILAR TO THE ROLE MODELS AND MENTORS THEY ENCOUNTER, TO SEE THEMSELVES AS THOUGHT LEADERS AND WORLD-CHANGERS GW HAS DEVELOPED ACADEMIC OFFERINGS THAT COMBINE DISCIPLINES, STAY ABREAST OF ADVANCES IN HUMAN KNOWLEDGE, AND PREPARE OUR STUDENTS FOR PROMISING CAREERS STUDENTS FROM ALL 50 STATES AND THE DISTRICT OF COLUMBIA AND 124 COUNTRIES ATTEND GW ENROLLMENT HEADCOUNT (FTE) for all campuses for fall academic year end 2009 was 20,171
4b	(Code ) (Expenses \$ 161,707,294 including grants of \$ ) (Revenue \$ 145,852,142 )  RESEARCH AND OTHER SPONSORED PROJECTS RESEARCH IS AN INTEGRAL PART OF GW'S EDUCATIONAL MISSION RESEARCH OFFERS FACULTY, RESEARCH STAFF AND STUDENTS EXCITING AND VARIED OPPORTUNITIES TO CREATE, SYNTHESIZE, APPLY, SHARE AND ADVANCE KNOWLEDGE IN SCIENTIFIC, MEDICAL, PUBLIC HEALTH, TRANSPORTATION, AND OTHER ARENAS GW IS CURRENTLY INVOLVED IN OVER 1,000 RESEARCH PROJECTS FOR THIS PURPOSE
<b>4</b> c	(Code ) (Expenses \$ 98,956,751 including grants of \$ ) (Revenue \$ 126,415,526 )  AUXILIARY ENTERPRISES AND OTHER GW PROVIDES A NUMBER OF SERVICES THAT SUPPORT LEARNING, BUILD COMMUNITY AND ENHANCE THE OVERALL QUALITY OF STUDENT LIFE AUXILIARY ENTERPRISES INCLUDE FACILITIES AND RESIDENTIAL PROPERTY MANAGEMENT, DINING, BOOKSTORE, PARKING, STUDENT HEALTH, MAIL AND LAUNDRY SERVICES GW'S MARVIN CENTER HOUSES DINING FACILITIES, STUDENT ORGANIZATION OFFICES AND MEETING ROOMS AND IS UTILIZED BY STUDENTS, FACULTY, STAFF, AND VISITORS FOR MORE INFO ABOUT GW'S PROGRAMS & ACCOMPLISHMENTS, SEE THE 2008-2009 FINANCIAL REPORT ON THE COMPTROLLER'S OFFICE'S WEBSITE AT HTTP //FINANCEOFFICE GWU EDU/COMPTROLLER/INDEX HTML
4d	Other program services (Describe in Schedule O) (Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses \$ 995,462,508 Must equal Part IX, Line 25, column (B).

Form **990** (2008)

art TV	Chec	klist of	f Required	Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		Νo
5	Section $501(c)(4)$ , $501(c)(5)$ , and $501(c)(6)$ organizations. Is the organization subject to the section $6033(e)$ notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	Yes	
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part $\sqrt[4]{3}$	10	Yes	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII .	12	Yes	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	Yes	
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	Yes	
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	Yes	
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		No
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a		No
Ь	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	Yes	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No

#### Part IV Checklist of Required Schedules (Continued)

			1 63	140
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV			
	1/	28a		Νo
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b	Yes	
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV.	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🕏	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	Yes	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Νo
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		Νo
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35	Yes	
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		Νο
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,	37		Νο
	Part VI **			

Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal			
	of U.S. Information Returns. Enter -0- if not applicable			
	1a 1,850	5		
Ь	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  Statements filed for the calendar year ending with or within the year covered by this return	5		
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes	
b	If "Yes," enter the name of the foreign country BR , EZ , GR , ID , PL , KS			
	See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1,</b> Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νo
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Νo
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited  Tax Shelter Transaction?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		Νο
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to			
	file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds and section $509(a)(3)$ supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	. 12a	<u> </u>	<u> </u>
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			

## Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A.	Governing	Body and	Management	
				_

				Yes	No
	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, descriptoresses, or changes in Schedule O. See instructions.	cribe the circumstances,			
1a	Enter the number of voting members of the governing body 1a	33			
b	Enter the number of voting members that are independent 1b	30			
2	Did any officer, director, trustee, or key employee have a family relationship or a business other officer, director, trustee, or key employee?		2	Yes	
3	Did the organization delegate control over management duties customarily performed by supervision of officers, directors or trustees, or key employees to a management compan		3		Νo
4	Did the organization make any significant changes to its organizational documents since filed?	the prior Form 990 was	4		Νo
5	Did the organization become aware during the year of a material diversion of the organization	ion's assets?	5		Νo
6	Does the organization have members or stockholders?		6		Νo
7a	Does the organization have members, stockholders, or other persons who may elect one governing body?		7a		Νο
b	Are any decisions of the governing body subject to approval by members, stockholders, c	rother persons?	7b		Νo
8	Did the organization contemporaneously document the meetings held or written actions u year by the following	ndertaken during the			
а	the governing body?		8a	Yes	
b	each committee with authority to act on behalf of the governing body?		8b	Yes	
9a	Does the organization have local chapters, branches, or affiliates?		9a		Νo
b	If "Yes," does the organization have written policies and procedures governing the activit affiliates, and branches to ensure their operations are consistent with those of the organization.	. ,	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was fi must describe in Schedule O the process, if any, the organization uses to review the Form	-	10	Yes	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who the organization's mailing address? If "Yes," provide the names and addresses in Schedu		11		Νο

#### Section B. Policies

		Yes	No
Does the organization have a written conflict of interest policy? If "No", go to line 13 $\cdot$ .	12a	Yes	
Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
Does the organization have a written whistleblower policy?	13	Yes	
Does the organization have a written document retention and destruction policy?	14	Yes	
Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
The organization's CEO, Executive Director, or top management official?	15a	Yes	
Other officers or key employees of the organization?	15b	Yes	
Describe the process in Schedule O			
Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	Yes	
If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	Yes	
	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Does the organization have a written conflict of interest policy? If "No", go to line 13.  Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

#### Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed CA, MD
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply own website. another's website. upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization DEBRA DICKENSON Comptroller

44983 Knoll Square

Ashburn, VA 20147 (703) 726-4191

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

Check this box if the organization did not compensate any officer, director, trustee or key employee

- \* List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- \* List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- \* List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- \* List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

The check this box in the organization and i		Posit	(C	) chec	:k al				(E)	(F)	
(A) Name and Title	(B) Average hours per week	Individual Trustee or Chrector	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations	
							_				

#### Part VII Continued

(A) Name and Title  (B) A verage hours per week  (C) The tractor week  (D) The tractor week  (A)  A verage hours per week  (A)  A verage hours per week  (B) A verage hours per week  (C) The tractor				(i tion that a			all			<b>(E)</b>	(F)
	<b>(A)</b> Name and Title	Average hours per	Individual Trustee or Director	Institutional Trustee		Key employee	l B.	Former	Reportable compensation from the organization (W-	compensation from related organizations (W- 2/1099-	amount of other compensation from the organization and related
				1							
				1	$\vdash\vdash$	-		$\vdash$			
				+	$\vdash$	$\vdash$		$\vdash$			
				1	$\vdash$	l					
					$\vdash$						
11 100 704											
11 100 704											
<b>1b Total</b>	1b Total								11,188,794	1 C	806,608

Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ►834

			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule I for such individual	3	Yes	
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		Νο

#### **Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	( <b>B</b> ) Description of services	(C) Compensation	
CLARK CONSTRUCTION GROUP 7500 OLD GEORGETOWN ROAD BETHESDA, MD 20814	Construction - Svcs & Materials	33,612,501	
GWU MEDICAL FACULTY ASSOCIATES 2150 PENNSYLVANIA AVE NW WASHINGTON, DC 20037	TEACHING & RESEARCH	21,869,195	
embanet Knowledge Group 225 Sparks Ave toronto, ONTARIO M2H2S5 CA	ONLINE DISTANCE EDUCATION	7,509,568	
WHITING TURNER CONTRACTING COMPANY 300 E JOPPA RD BALTIMORE, MD 21286	CONSTRUCTION - SVCS & MATERIALS	6,976,877	
SODEXO INC 10 EARHART DRIVE WILLIAMSVILLE, NY 14221	DINING SVCS	5,981,646	
2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation			

## Statement of Revenue

					(A) Total Revenue	(B) Related or Exempt Function Revenue	<b>(C)</b> Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
	1a	Federated cam	npaigns 1a					
発	ь	Membership d	ues					
gra Ou			1b	488,467				
s, (	С	Fundraising ev	vents <b>1c</b>					
gii ∏ar	d	Related organi	ızatıons1d					
ns, vimi	e	Government gran	its (contributions) <b>1e</b>	15,855,151				
Contributions, gifts, grants and other similar amounts	f		tions, gifts, grants, and not included above	58,613,850		ĺ		
i≅ €			1f					
E E	g	Noncash conti lines 1a-1f \$	ributions included in 3,380,327					
ं ल	h		es 1a-1f)		74,957,468			
			-	Business Code				
an	2a	STUDENT TUITIO	N & FEES	900,099	674,398,898	674,398,898		
ием	ь	PROG FUND/IND	DIRECT RE	900,099	153,726,457	153,726,457		
22	С	AUXILIARY ENTER	RPRISES	611,710	92,056,955	92,056,955		
ИС€	d	OTHER PROGRAM	1 SERVICE	721,110	89,030,670	74,290,255	14,740,415	
S.	e			,	, ,	, ,	, ,	
an	f	All other progr	ram service revenue					
Program Service Revenue								
Δ	g	Total. Add line  ▶ \$ 1,009,212						
	3		come (including divid	dends, interest				
			amounts)	·	7,332,071			7,332,071
	4	Income from inve	estment of tax-exempt bo	ond proceeds		+		
				•	364,887			364,887
	5	Royalties .	(ı) Real	(II) Personal	304,007			304,007
	6a	Gross Rents	46,644,228	(II) F ersonar				
	ь	Less rental	27,121,842					
	С	expenses Rental income	19,522,386					
	d	or (loss) [	ome or (loss)		19,522,386			19,522,386
				▶				
	7a	Gross amount	(ı) Securities 303,124,132	(II) O ther 3,179,976				
	-	from sales of assets other	, ,					
	ь	than inventory Less cost or	359,073,363	972,040				
	<b>D</b>	other basis and sales expenses	335,073,303	372,040				
	С	Gain or (loss)	-55,949,231	2,207,936				
	d	Net gaın or (lo	ss)		-53,741,295			-53,741,295
	8a		from fundraising	. •				
		events (not inc	cluding					
<u>ə</u>		Ψ	9,984 ns reported on line					
듄		1c) See Part 1	IV, line 18					
₹ev		Attach Schedul	e G ıf total exceeds	499.467				
10	ь		xpensesb	488,467 166,336				
Other Revenue	с		(loss) from fundraisi	· · · · · · · · · · · · · · · · · · ·	-46,352	-46,352		
)	9a	Gross income	from gaming	•				
		activities See	part IV , line 19					
		Complete Schedexceeds \$15,00						
			а					
	b		xpensesb					
	С	Net income or	(loss) from gaming a	activities 				
	10a		f inventory, less					
		returns and all	lowances . a					
	ь	Less cost of g						
	с	-	(loss) from sales of	ınventory►				
		Mıscellaneou	s Revenue	Business Code				
	11a	UNRELATED	PARTNERSHIP	900,000	-848,496		-848,496	
	b							
	С							
	d	All other rever	nue					
	e	Total. Add line	es 11a-11d					
	12	Total Revenue	. Add lines 1h, 2g, 3	\$ -848,496 , 4, 5, 6d, 7d,	1,056,753,649	994,426,213	13,891,919	-26,521,951
		8c,	, -,					
	j	9c, 1Uc, and 1	l1e	. •				Form <b>990</b> (2008)

## Part IX Statement of Functional Expenses

А	Section 501(c)(3) and 501(c)(4) org				) <b>.</b>
Do ı	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in the U S See Part IV, line 22	188,590,676	188,590,676		
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	7,923,701		6,526,336	1,397,365
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	401,482,512	361,602,646		9,491,380
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	25,702,781	22,480,098	2,528,630	694,053
9	Other employee benefits	35,278,915	30,855,550	3,470,727	952,638
10	Payroll taxes	27,289,439	23,867,816	2,684,725	736,898
11	Fees for services (non-employees)				
а	Management				
b	Legal	2,742,735	397,669	2,345,066	
С	Accounting	3,517,455	487,302	3,006,102	24,051
d	Lobbying				
e	Professional fundraising See Part IV, line 17	939,133			939,133
f	Investment management fees	7,709,813		7,709,813	
g	Other	75,498,380	66,728,311	8,040,867	729,202
12	Advertising and promotion	4,823,047	1,701,488	3,004,620	116,939
13	Office expenses	30,487,192	23,267,481	5,649,375	1,570,336
14	Information technology	14,367,671	11,134,982	2,778,880	453,809
15	Royalties	272	272		
16	Occupancy	56,640,961	52,426,957	4,211,974	2,030
17	Travel	16,132,235	14,432,517	585,801	1,113,917
18	Payments of travel or entertainment expenses for any Federal, state or local public officials				
19	Conferences, conventions and meetings	24,325,798	17,323,303	3,467,388	3,535,107
20	Interest	25,168,248	23,471,264	1,696,984	
21	Payments to affiliates	19,039,743	18,775,954	82,928	180,861
22	Depreciation, depletion, and amortization	59,967,749	56,182,741	3,785,008	
23	Insurance	5,884,826	5,831,601	53,225	
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
а	RESEARCH SUBCONTRACTS	46,124,422	46,124,422		
b	OTHER EXPENSES	27,328,805	22,280,635	4,946,527	101,643
c	UBI TAX	460,215		460,215	
d	INTRDEPARTMENTL ASSMNTS	0	7,498,823	-8,143,878	645,055
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	1,107,426,724	995,462,508	89,279,799	22,684,417
26	Joint Costs. Check if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Dart V	Balance	Shoot
Part X	Balance	Sheet

						(A)		(B)
	1	Cook non interest because				Beginning of year 8.524.377	1	End of year 4,272,875
		Cash—non-interest-bearing		119,895,528		275,500,587		
	2	Savings and temporary cash investments	•			, ,		
	3	Pledges and grants receivable, net				44,131,622		54,356,211
	4	Accounts receivable, net	٠. ٠			18,238,885	4	18,709,255
	5	Receivables from current and former officers, directors, trusted other related parties    Complete Part II of Schedule L		•		70,000	5	60,000
	6	Receivables from other disqualified persons (as defined under persons described in section 4958(c)(3)(B) Complete Part II c					6	
	7	Notes and loans receivable, net				631,934	7	1,831,115
	8	Inventories for sale or use				80,982	8	96,533
\$	9	Prepaid expenses and deferred charges				7,447,714	9	9,289,231
Assets	10a	Land, buildings, and equipment cost basis	10a	l 2 148 7	731,614			
~4	ь	Less accumulated depreciation Complete Part VI of	100	_,,.	,			
		Schedule D	10Ь	586,5	30,480	1,503,041,673	10c	1,562,201,134
	11	Investments—publicly traded securities				106,086,794	11	150,717,261
	12	Investments—other securities See Part IV, line 11 Complete Schedule D	Part V	II of		878,246,427	12	580,771,810
	13	Investments—program-related See Part IV, line 11 Complete of Schedule D.	Part V	/III		31,453,775	13	30,679,925
	14	Intangible assets				1,484,299		1,041,166
	15	Other assets See Part IV, line 11 Complete Part IX of Schedulo	_			17,584,762		21,966,715
		D		,,	15			
	16	Total assets. Add lines 1 through 15 (must equal line 34)				2,736,918,772	16	2,711,493,818
	17	Accounts payable and accrued expenses .		134,829,708	17	139,256,377		
	18	Grants payable					18	
	19	Deferred revenue				42,966,381	19	42,940,341
	20	Tax-exempt bond liabilities				318,754,501	20	311,924,393
<u>.</u>	21	Escrow account liability		•			21	
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified						
Ę		persons Complete Part II of Schedule L			22			
_	23	Secured mortgages and notes payable to unrelated third partie	es .			227,322,678	23	226,775,471
	24	Unsecured notes and loans payable				236,993,318	24	434,280,958
	25	Other liabilities Complete Part X of Schedule D				38,999,785	25	38,119,727
	26	Total liabilities. Add lines 17 through 25				999,866,371	26	1,193,297,267
		Organizations that follow SFAS 117, check here ▶ 🔽 and com	ıplet e	lines 27				
ф		through 29, and lines 33 and 34.						
an	27	Unrestricted net assets				1,279,910,968	27	1,124,994,723
Balance	28	Temporarily restricted net assets				244,345,302	28	182,317,714
됟	29	Permanently restricted net assets		212,796,131	29	210,884,114		
r Fund		Organizations that do not follow SFAS 117, check here ► a lines 30 through 34.						
s or	30	Capital stock or trust principal, or current funds					30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund			31			
As	32	Retained earnings, endowment, accumulated income, or other			32			
Net	33	Total net assets or fund balances				1,737,052,401	33	1,518,196,551
Z	34	Total liabilities and net assets/fund balances				2,736,918,772	34	2,711,493,818
								1
Pa	rt XI	Financial Statements and Reporting						

ParitXI	Financial	Statements	and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits?	3b	Yes	

Employer identification number

OMB No 1545-0047

## **SCHEDULE A**

(Form 990 or 990EZ)

Name of the organization

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)nonexempt charitable trusts. Attach to Form 990 or Form 990-EZ. See separate instructions.

Open to Public Inspection

THE G	EORGE	WASHINGTON	UNIVERSITY						010650	4	
Da	rt I	Reason for Public Charity Status (to be completed by all organizations)							-019658 Instruct		
				ation because it is (Please					msuucu	10113)	
1			A church, convention of churches, or association of churches described in Section 170(b)(1)(A)(i).								
2	<u>'</u>	A school described in <b>Section 170(b)(1)(A)(ii).</b> (Attach Schedule E)									
3	<u>'</u>						tion 170(l	λ)(1)(Δ)(i	ii) (Attac	h Schadul	la H )
4	<u>'</u>	A hospital or a cooperative hospital service organization described in <b>Section 170(b)(1)(A)(iii).</b> (Attach Schedule H)  A medical research organization operated in conjunction with a hospital described in <b>Section 170(b)(1)(A)(iii).</b> Enter the									
7	,		<del>-</del>	•	OII WILLI G I	ilospitai u	escribed ii	- Section .	170(1)(1)	(A)(III). L	inter the
5	$\vdash$	hospital's name, city, and state  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in									
•	'	_	•	(Complete Part II )	universit	y Owned O	i operateu	by a gove	: i i i i i i i i i i i i i i i i i i i	unit desc	iibed iii
_	_			overnment or governmental	unit docor	uhadun <b>Sa</b>	stion 170	'b\/1\/ <i>A</i> \/	( <sub>14</sub> )		
6 7	<u>'</u>	•	-	<del>-</del>							ما ما سیامان م
,	,	=		ally receives a substantial p <b>p)(1)(A)(vi)</b> (Complete Par		support ire	om a gove	illile illai t	illit of itor	n the gene	riai public
0	_		-	oed in <b>Section 170(b)(1)(A)</b>	•	nlata Bar	+ TT \				
8 9	<u>'</u>		•	ally receives (1) more than		•	•	ntribution	s mamba	rchin food	and aross
,	,	_		lated to its exempt functions						•	. •
		•		estment income and unrelate	-		•		•		
			<del>-</del>	on after June 30, 1975 See			,			() II OIII Du	311163363
10	$\vdash$		•	and operated exclusively to			•		•	e instruc	tions )
11	<u>'</u>			and operated exclusively fo							
	'		•	orted organizations describe		, ,			,	•	
		the box <u>t</u> ha	t describes the	type of supporting organiza	tion and c	omplete li	nes 11e t	hrough 11		_	
	_	аГТ					nally Integ		d	, ,,	III - Other
e	Г	•		rtify that the organization is			•			•	· ·
		section 50		agers and other than one or	more pubi	icly suppo	orted orga	nizations (	aescribea	in section	1509(a)(1) or
f				d a written determination fro	m the IRS	that it is	a Type I,	Type II o	r Type III	supportir	ng organization,
		check this	box								Ĭ Ė
g				as the organization accepted	d any gift	or contrib	utıon from	any of the	!		
		following pe		r indirectly controls, either a	alone or to	nether wi	th nersons	describe	d in (ii)		Yes No
			·-	ng body of the the supported		_	en persons	desembe	u ()	11g	
			· -	erson described in (i) above	_	CIOTI				11g(	
			•	ty of a person described in (		hove?				11g(	
h				nation about the organizatio			sunnorts			119(	,
			. Tollowing Illion	nation about the organization	no the org	, a m L a t i o m	эчрропо				
	(i) Na	ame of	(ii) EIN	(iii) Type of organization	(iv) I	s the	(v) Did y	ou notify	(vi) I	s the	(vii) A mount of
		orted	, ,	(described on lines 1-9		atıon ın	the orga	•	organiz	ation in	support?
	Organ	nization		above or IRC section	col (i)			) of your		rganızed	
				(See Instructions))	your go docur	verning	supp	ort?	ın the	US?	
					Yes	No	Yes	No	Yes	No	-
					162	140	162	110	162	140	
							-				

Total

Part II	Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
	(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Pι	ıblic Support		, ,	,				
Cale	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total
1	Gifts, grants, contributions, and							
	membership fees received (Do not							
	include any "unusual grants ")							
2	Tax revenues levied for the organization's							
	benefit and either paid to or expended on							
_	its behalf The value of services or facilities					<del> </del>		
3	furnished by a governmental unit to the							
	organization without charge							
4	Total. Add line 1-3					1		
5	The portion of total contribution by each							
5	person (other than a government unit or							
	publicly supported organization) included							
	on line 1 that exceed 2% of the amount							
	shown on line 11, column							
	· (f)							
6	Public Support subtract line 5 from line							
	4							
	otal Support		1		T			
	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) :	2008	(f) Total
7	A mounts from line 4							
8	Gross income from interest, dividends,							
	payments received on securities loans,							
	rents, royalties and income from similar							
_	sources							
9	Net income from unrelated business							
	activities, whether or not the business is regularly carried on							
10	Other income Do not include gain or loss							
10	from the sale of capital assets (Explain in							
	Part IV )							
11	Total Support (Add lines 7 through 10)							
12	Gross receipts from related activities, etc	(See instructio	ns )		•	12		
13	First Five Years. If the Form 990 is for the	organization's f	irst second thu	d fourth or fifth	ntay vearas a F		3)	
	organization, check this box and <b>stop here</b>		mat, second, tim	u, rouren, or mer	rtax year as a s	/O1(C)(C	• •	<b>▶</b> □
								•
Co	omputation of Public Support Perc	entage						
14	Public Support Percentage for 2008 (line 6	5 column (f) dıvı	ded by line 11 c	olumn (f))		14		
15	Public Support Percentage for 2007 School	dule A , Part IV -	A, line 26f			15		
16a	33 1/3% Test - 2008. If the organization di	d not check the	box on line 13.	and line 14 is 3	3 1/3% or more.		this box	
	and <b>stop here.</b> The organization qualifies a				,			<b>▶</b> □
b	33 1/3% Test - 2007. If the organization d				15 is 33 1/3% d	r more,	check th	
	box and stop here. The organization qualifi	es as a publicly	supported orga	nızatıon				<b>▶</b> □
17a	10% Facts and Circumstances Test - 2008.							
	more, and if the organization meets the "fa		•					· —
	organization meets the "facts and circums							<b>►</b> □
Ь	10% Facts and Circumstances Test - 2007.							
	more, and if the organization meets the "fa		•					_
4.0	the organization meets the "facts and circu							n ▶
18	<b>Private Foundation.</b> If the organization did	not check the b	oux on line 13, 1	oa, 160, 1/a or	1/D, check this	oox an	u see	<b>▶</b> □
	ınstructions							F-1

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
c	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV )						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and <b>stop here</b>						<b>▶</b> □
	manufaction of Dublic Compact Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumm (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (			ne 13 column /f	<u> </u>	17	
				-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

**▶**□

Part IV	<b>Supplemental Information.</b> Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)					
	Facts and Circumstances Test					

Schedule A (Form 990 or 990-EZ) 2008

OMB No 1545-0047

Open to Public Inspection

## **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

► Attach to Form 990. To be completed by organizations that

Supplemental Financial Statements

answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12. **Employer identification number** Name of the organization THE GEORGE WASHINGTON UNIVERSITY 53-0196584 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate Contributions to (during year) 3 Aggregate Grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised □ No funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically importantly land area Protection of natural habitat Preservation of certified historic structure Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year 2a Total number of conservation easements h 2b Total acreage restricted by conservation easements 2c c Number of conservation easements on a certified historic structure included in (a) 2d d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during 3 the taxable year 🕨 Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year 🕨 7 A mount of expenses incurred in monitoring, inspecting, and enforcing easements during the year 🕨 \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ı) and 170(h)(4)(B)(ıı)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items 0 (i) Revenues included in Form 990, Part VIII, line 1 5,710,000 (ii) Assets included in Form 990, Part X

Revenues included in Form 990, Part VIII, line 1

Assets included in Form 990, Part X

following amounts required to be reported under SFAS 116 relating to these items

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

**►** \$

ar'	Organizations Maintaining Co	<u>llections of Art,</u>	His.	toric	<u>cal Tre</u>	easures, or	Othe	<u>er Similai</u>	r Asse	ts (co	<u>ntınued)</u>
3	Using the organization's accession and othe items (check all that apply)	r records, check any	of th	e foll	owing th	at are a signif	icant ı	use of its co	llection	า	
а	▼ Public exhibition		d	~	Loan o	r exchange pr	ograms	5			
b	Scholarly research		e	Γ	Other						
c	▼ Preservation for future generations										
4	Provide a description of the organization's co	ollections and explair	how	v they	further	the organizat	ion's e	xempt purp	ose in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t							nılar	Г	Yes	<b>√</b> No
Pai	t IV Trust, Escrow and Custodial						ansv	vered "Yes	" to Fo	orm 99	90,
	Part IV, line 9, or reported an an		•								
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?			for c	ontributi	ons or other a	ssets	not	Γ	Yes	┌ No
b	If "Yes," explain why in Part XIV and comple	te the following table							_		
_							-		A mou	Int	
C C	Beginning balance						1c				
d	Additions during the year						1d				
e	Distributions during the year						1e				
f	Ending balance						1f				
2a	Did the organization include an amount on Fo		21?							Yes	No
	If "Yes," explain the arrangement in Part XIV				1 1137				10		
Pa	rt V Endowment Funds. Complete	(a)Current Year		were Prior		c)Two Years B				NEOUR V	ears Back
La	Beginning of year balance	1,256,432,040	(-	<b>7)</b> 1 1101	rcai	(c) Two Teals B	ack   (a	Jimee rears	back   (C	Ji our iv	Lais Dack
ь	Contributions	21,256,721									
c	Investment earnings or losses	-207,661,327									
d	Grants or scholarships	-8,010,461									
e	Other expenditures for facilities	-43,114,468									
	and programs										
f	Administrative expenses	-7,709,813									
g	End of year balance	1,011,192,692									
2	Provide the estimated percentage of the yea										
а	Board designated or quasi-endowment 🕨	70 250 %									
b	Permanent endowment 🕨 17 400 %										
С	Term endowment ► 12 350 %										
3a	Are there endowment funds not in the posses organization by	ssion of the organizat	ıon t	hat a	re held	and administe	red for	the		Yes	N-
	(i) unrelated organizations			_			_		3a(i)	res	No No
	(ii) related organizations								3a(ii)		No
b	If "Yes" to 3a(II), are the related organization			ched	ule R?				3b		
ı	Describe in Part XIV the intended uses of th	e organization's endo	wme	ent fu	nds						
Pai	rt VI Investments—Land, Buildings	, and Equipmen	<b>t.</b> S	ee F	orm 99	0, Part X, lır	ne 10.				
	Description of investment				ost or oth (investme			(c) Deprecia	ation	( <b>d)</b> Boo	k value
la	Land				907,0	000 137,4	02,606			138	3,309,606
b	Buildings		ļ		570,899,0	080 1,138,3	40,390	375,07	0,579	1,334	1,168,891
c	Leasehold improvements		.			15,7	17,960	6,24	7,915	9	9,470,045
d	Equipment		.			285,4	64,578	205,21	1,986	80	),252,592
e	Other		Ī								

1,562,201,134

Part VIII Investments—Other Securities. See	Form 990, Part X, line 12.	
<ul><li>(a) Description of security or cateory (including name of security)</li></ul>	(b)Book value	<b>(c)</b> Method of valuation Cost or end-of-year market value
nancial derivatives and other financial products		Cost of end-of-year market value
· · · · · · · · · · · · · · · · · · ·		
osely-held equity interests ther DEFERRED COMPENSATION LIFE INSURANCE		
CASH SURRENDER VALUE	3,598,028	
ther INVESTMENT FUND FOR 457 LIABILITIES	10,984,280	
ther BENEFICIAL INTEREST IN PERPETUAL TRUSTS (CONT SCH D PART XIV)	19,483,134	
otal. (Column (b) should equal Form 990, Part X, col (B) line 12 )	580,771,810	
art VIII Investments—Program Related. Se	e Form 990, Part X, line 13	3.
(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
otal. (Column (b) should equal Form 990, Part X, col (B) line 13 ) 🕨		
Part IX Other Assets. See Form 990, Part X, I		
(a) Descri	ption	(b) Book value
otal. (Column (b) should equal Form 990, Part X, col.(B) line	15.)	
Part X Other Liabilities. See Form 990, Part 1	X, line 25.	
(a) Description of Liability	(b) A mount	<del></del>
ederal Income Taxes		
EFUNDABLE ADVANCES	27,398,295	
NSURANCE RESERVES	10,721,432	
	+	
	<u> </u>	
「otal. (Column (b) should equal Form 990, Part X, col (B) line 25) 🕨	38,119,727	

Pa	rt XI Reconciliation of Change in Net Assets from Form 990 to Financial Statemer	nts	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,056,753,649
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,107,426,724
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-50,673,075
4	Net unrealized gains (losses) on investments	4	-158,766,334
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-9,416,441
9	Total adjustments (net) Add lines 4 - 8	9	-168,182,775
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	-218,855,850
	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue p		<u> </u>
1	Total revenue, gains, and other support per audited financial		735,196,031
	statements	1	
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
C	Recoveries of prior year grants		
d	Other (Describe in Part XIV)		
e	Add lines 2a through 2d	2e	-167,476,775
3	Subtract line <b>2e</b> from line <b>1</b>	3	902,672,806
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a 7,709,813		
b	Other (Describe in Part XIV)		
c	Add lines 4a and 4b	4c	154,080,843
5	Total Revenue Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 12)	5	1,056,753,649
Par	<b>EXITE</b> Reconciliation of Expenses per Audited Financial Statements With Expenses	per	
1	Total expenses and losses per audited financial statements	1	953,345,881
2	A mounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
С	Losses reported on Form 990, Part IX, line 25		
d	Other (Describe in Part XIV)		
e	Add lines <b>2a</b> through <b>2d</b>	2e	27,288,178
3	Subtract line <b>2e</b> from line <b>1</b>	3	926,057,703
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 7,709,813		
b	Other (Describe in Part XIV)		
c	Add lines 4a and 4b	4c	181,369,021
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	1,107,426,724

#### Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Ident if ier	Return Reference	Explanation
Ident if ier	Return Reference	THE UNIVERSITY HOLDS A COLLECTION OF HISTORICAL DOCUMENTS IN THE AMOUNT OF \$5,710,000 IN ADDITION, THE UNIVERSITY HOLDS A PERMANENT COLLECTION OF ARTWORK WHICH INCLUDES PAINTINGS, SCULPTURES, GRAPHICS, TEXTILES, CERAMICS, HISTORIC FURNISHINGS, AND PHOTOGRAPHS WITHIN THE COLLECTION ARE ARTIFACTS THAT ARE OF SIGNIFICANCE TO BOTH THE SCHOOL AND THE DISTRICT OF COLUMBIA THE COLLECTION FURTHERS THE CURRICULAR OFFERINGS OF THE UNIVERSITY THROUGH BOTH RESEARCH AND STUDY, AND ALSO PROMOTES LIFELONG LEARNING AND RECREATION IN THE VISUAL ARTS THROUGH EXHIBITIONS AND EDUCATIONAL PROGRAMS FOR THE UNIVERSITY AND THE GREATER COMMUNITY THE COLLECTION IS MANAGED BY THE UNIVERSITY'S LUTHER W BRADY ART GALLERY, AN EDUCATIONAL GALLERY LOCATED ON CAMPUS THE UNIVERSITY ALSO MAINTAINS A SECOND GALLERY THROUGH THE SUPPORT OF ITS FINE ARTS AND ART HISTORY STUDENTS THE DIMOCK GALLERY PROVIDES A "HANDS-ON" EXPERIENCE FOR CURATING AND PRESENTING STUDENTS' CREATIVE ENDEAVORS WHERE
		STUDENTS CAN ORGANIZE EXHIBITIONS AND LEARN ABOUT EXHIBITION DESIGN WITH THE ADVICE OF FACULTY AND CURATORS
Part V , Line 4	Description of Intended Use of Endowment Funds	THE UNIVERSITY'S ENDOWMENT PROVIDES STABLE FINANCIAL SUPPORT TO A WIDE VARIETY OF PROGRAMS AND ACTIVITIES IN PERPETUITY, PLAYING A CRITICAL ROLE IN ENABLING THE UNIVERSITY TO ACHIEVE ITS MISSION PROGRAMS SUPPORTED BY THE ENDOWMENT INCLUDE SCHOLARSHIPS, CHAIRS AND PROFESSORSHIPS, FELLOWSHIPS, RESEARCH ACTIVITIES, AND LIBRARIES
		PART X IN JULY 2006, THE FASB ISSUED FASB INTERPRETATION NO 48, ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES (FIN 48) FIN 48 CLARIFIES THE ACCOUNTING FOR INCOME TAXES BY PRESCRIBING A MINIMUM PROBABILITY THRESHOLD THAT A TAX POSITION MUST MEET BEFORE A FINANCIAL STATEMENT BENEFIT IS RECOGNIZED TAX POSITIONS FOR THE UNIVERSITY INCLUDE, BUT ARE NOT LIMITED TO, THE TAX EXEMPT STATUS AND DETERMINATION OF WHETHER INCOME IS SUBJECT TO UNRELATED BUSINESS INCOME TAX THE MINIMUM THRESHOLD IS DEFINED IN FIN 48 AS A TAX POSITION THAT IS MORE LIKELY THAN NOT TO BE SUSTAINED UPON EXAMINATION BY THE APPLICABLE TAXING AUTHORITY THE TAX BENEFIT TO BE RECOGNIZED IS MEASURED AS THE LARGEST AMOUNT OF BENEFIT THAT IS GREATER THAN FIFTY PERCENT LIKELY TO BE REALIZED UPON ULTIMATE SETTLEMENT THE UNIVERSITY ADOPTED FIN 48 AS OF JULY 1, 2007, AND THE ADOPTION DID NOT HAVE A MATERIAL IMPACT
		ON THE UNIVERSITY'S FINANCIAL STATEMENTS

#### OMB No 1545-0047

2008

Open to Public

#### **SCHEDULE E**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ. To be completed by organizations that answer "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

**Schools** 

Name of the organization THE GEORGE WASHINGTON UNIVERSITY Employer identification number

	53-0196584			
			YES	NO
1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1	Yes	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	-	V	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way	2	Yes	
	that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," please explain	3	Yes	
	THE POLICY IS PUBLISHED ON THE UNIVERSITY'S WEBSITE AND IS PRINTED IN ALL UNDERGRADUATE AND GRADUATE APPLICATION MATERIALS, STUDENT AND EMPLOYMENT RECRUITING MATERIALS, BULLETINS AND COURSE CATALOGS, STUDENT HANDBOOKS, GUIDE TO STUDENT RIGHTS AND RESPONSIBILITIES AND EMPLOYMENT APPLICATION MATERIALS	,		
4	Does the organization maintain the following?			
а	Records indicating the racial composition of the student body, faculty, and administrative staff?	4a	Yes	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b	Yes	
C	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing			
	with student admissions, programs, and scholarships?	4c	Yes	
d	Copies of all material used by the organization or on its behalf to solicit contributions?	4d	Yes	
	If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)			
	Does the organization discriminate by race in any way with respect to			
а	Students' rights or privileges?	5a		Νo
b	Admissions policies?	5b		Νο
c	Employment of faculty or administrative staff?	5с		Νο
d	Scholarships or other financial assistance?	5d		Νo
e	Educational policies?	5e		Νo
f	Use of facilities?	5f		Νο
g	Athletic programs?	5g		Νo
h	Other extracurricular activities?	5h		Νo
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)			
6a	Does the organization receive any financial aid or assistance from a governmental agency?	6a	Yes	
	Has the organization's right to such aid ever been revoked or suspended?	6b	Yes	
	If you answered "Yes" to either 6a or b, please explain using an attached statement 🍠			
7	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05			
	of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	7	Yes	

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As Filed Data -

DLN: 93493134020230

OMB No 1545-0047

### **SCHEDULE F** (Form 990)

Department of the Treasury

▶ Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

**Statement of Activities Outside the United States** 

Open to Public

nterna	I Revenue Service			,			<b>Inspection</b>
	e of the organization					Employer ide	ntification number
HE	GEORGE WASHINGTON	UNIVERSITY				53-0196584	1
Pa	rt I General Infor "Yes" to Form 9			de the United States	s. Complete	ıf the organ	nization answered
1				ecords to substantiate	the amount	of the grant	s or
	<del>-</del>	<del>-</del>		assistance, and the se		_	
	the grants or assistan	ce					☐ Yes ☐ No
2	<b>For grant makers.</b> Descri United States	be in Part IV the	organization's pr	ocedures for monitoring th	ne use of grar	ıt funds outsıd	e the
3	Activites per Region (U	se Schedule F-1	(Form 990) ıf adı	ditional space is needed )			
		(b) Number of	(c) Number of	(d) Activities conducted in region (by type) (i.e.,		ty listed in (d) am service,	
	(a) Region	offices in the	employees or	fundraising, program services, grants to recipients located in		ecific type of	(f) Total expenditures in region
		region	agents in region	the region)		s) in region	<b>.</b>
	OPE (INCLUDING	3	6	FUNDRAISING,	STUDY ABR		
CEI	LAND AND GREENLAND)			PROGRAM, INVESTMENTS	COURSES,	EDUCATION	
1ID	DLE EAST AND AFRICA	0		FUNDRAISING,	STUDY ABR		
				PROGRAM		DUCÁTION,	
-	TH AMERICA			DD 0 CD 4 W	RESEARCH	0.4.0	
, O U	TH AMERICA	1	2	PROGRAM, INVESTMENTS	TERM TRAIL	OAD, SHORT	
					RESEARCH		
50 U	TH ASIA	0	0	FUNDRAISING,	STUDY ABR	OAD,	
- E NI	TDAL AMEDICA AND	0		PROGRAM	RESEARCH	OAD CHORT	
	ENTRAL AMERICA AND			FUNDRAISING, PROGRAM,	TERM TRAIL	OAD, SHORT NING,	
				INVESTMENTS		DUCATION,	
	T A C.I.A. A NID. D.A. C.I.E.I.C.			SUND DATE IN C	RESEARCH	0.4.5	
: A S	T ASIA AND PACIFIC	0	0	FUNDRAISING, PROGRAM,	STUDY ABR	OAD, OGRAMS IN	
				INVESTMENTS	HONG KON		
					SINGAPORE	•	
I O E	TH AMERICA	0		FUNDRAISING,	TAIWAN, RE		
101	THAMERICA			PROGRAM	RESEARCH	0,0	
UB	-SAHARAN AFRICA	0	0	PRO GRA M	STUDY ABR		
					<b>I</b>	DUCATION,	
	SIA AND THE NEWLY	0	0	PRO GRAM	RESEARCH STUDY ABR	OAD	
	EPENDENT STATES			I NO GRAPI	RESEARCH		

(a) Name of organization	(b) IRS code section and EIN (if applicable)	itional space is ne	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	( <b>g)</b> A mount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other
	_							
	_							
	_							
	_							
	_							
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	_							
	<del>-</del>							
			cognized as charities			e grantee or counse	el . ►	

	F-1 (Form 990) if a			tea States. Complete	if the organization a	inswered "Yes" to Form	990, Part IV, line 16.
(a) Type of grant or assistance	( <b>b)</b> Region	(c) Number of recipients	(d) A mount of cash grant	(e) Manner of cash disbursement	(f) A mount of non- cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
		+					
		1					
		+					
			•				

Schedule F (Form 990) 2008

Identifier  chedule F, Part IV	ReturnReference Other Information	UIRED IN PART I, line 2, and any other additional information.  Explanation  PART I, LINE 3, COLUMN (F) IN ACCORDANCE WITH THE INTERNAL REVENUE SERVICE FREQUENTLY ASKED
		PART I, LINE 3, COLUMN (F) IN ACCORDANCE WITH THE INTERNAL REVENUE SERVICE FREQUENTLY ASKED
		QUESTIONS ON REPORTING FOREIGN ACTIVITY, THE ORGANIZATION IS NOT REPORTING EXPENDITURES ASSOCIATED WITH ITS FOREIGN ACTIVITIES

Software ID:

**Software Version:** 

**EIN:** 53-0196584

Name: THE GEORGE WASHINGTON UNIVERSITY

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of non- cash assistance	(h) Description of non-cash assistance	(ı) Method of valuatıon (book, FMV, appraisal, other)
--------------------------	---	------------	-------------------------	------------------------------	------------------------------------	---	--	--

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As Filed Data -

DLN: 93493134020230

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

SCHEDULE G

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

**Supplemental Information Regarding** 

**Fundraising or Gaming Activities** 

Open to Public Inspection

Vame	of the or	ganızatıon	
THE	GEORGE	WASHINGTON	UNIVERSIT

**Employer identification number** 

53-0196584

Part I	Fundraising	g Activities.	Complete if t	the organization	answered "Yes"	to Form 990	, Part IV, line 17	٠.
--------	-------------	---------------	---------------	------------------	----------------	-------------	--------------------	----

- Indicate whether the organization raised funds through any of the following activities. Check all that apply
- Mail solicitations
  - Email solicitations
- Phone solicitations
- In-person solicitations

- e 🗸 Solicitation of non-government grants
- Solicitation of government grants
- g 🔽 Special fundraising events
- Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization Form 990-EZ filers are not required to complete this table

(i) Name of individual or entity (fundraiser)	(ii) A ctivity	(iii) Did fundraiser have custody or control of contributions? Yes No		(iv) Gross receipts from activity	(v) A mount paid to (or retained by) fundraiser listed in col (i)	(vi) A mount paid to (or retained by) organization
LEGACY LEADERS	CONSULTS ON PLANNED GIVING PROGRAM		No	0	784,555	-784,555
MARTS AND LUNDY INC	CONSULTS ON FUNDRAISING STRATEGY DEVELOPMENT		No	0	100,625	-100,625
WEALTHENGINE DOT COM	CONSULTS ON PROSPECT RESEARCH AND RATING		No	0	53,953	-53,953
Total		•	<u> </u>			

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or 3 licensing

Pai	rt II	Fundraising Events. Comp more than \$15,000 on Form					repor	ted
			(a) Event #1  FUNDRAISING  EVENT 1	(b) Event #2  FUNDRAISING  EVENT 2	(c) O ther Events  0 (total number)	(Add co	otal Eve (a) th	
Revenue			(event type)	(event type)				0.454
Ě	1	Gross receipts	587,476					8,451
Şev.	2	Less Charitable contributions	475,952	12,515	5		48	8,467
	3	Gross revenue (line 1 minus line 2)	111,524	8,460	)		11	9,984
<u>-</u>	4	Cash Prizes						
s e e	5	Non-cash Prizes						
Expenses	6	Rent/Facility costs		15,463	3		1	5,463
Q	7	Other direct expenses	150,474	. 399			15	0,873
Direct	8	Direct expense summary Add line	es 4 through 7 in column	(d)			16	6,336
	9	Net income summary Combine lir	<del>-</del>	• •			-4	6,352
Par	t II	Gaming. Complete if the or \$15,000 on Form 990-EZ, lin		"Yes" to Form 990, Pa	art IV, line 19, or repo	rted mo	e thar	1
Revenue		\$13,000 OH TOTHI 950 EZ, IIII	(a) Bingo (b) Pull tabs/Instant bingo/progressive bingo		(d) Total gaming (A col (a) through col (			
_	1	Gross revenue						
-see	2	Cash prizes						
Expenses	3	Non-cash prizes						
Direct By	4	Rent/facility costs						
ă	5	Other direct expenses						
	6	Volunteer labor	┌ Yes	┌ Yes% ┌ No	│ Yes			
	7	Direct expense summary Add lines	s 2 through 5 ın column (	d)				
	8	Net gaming income summary Com	bine lines 1 and 7 in colu	ımn (d)	🛌			
9 a		ter the state(s) in which the organiza the organization licensed to operate		•	-	· 9a	Yes	No
b		No," Explain	<b>5</b>			- <u>3a</u>		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a							
b	If "Yes," Explain							
11		es the organization operate gaming a	ctivities with nonmembe	rs?				
12	Is	the organization a grantor, beneficiar	y or trustee of a trust or	a member of a partnersh	ip or other entity		†	
	fori	med to administer charitable gaming	,			. 12		

			 <del></del>
13	Indicate the percentage of gaming activity operated in		
а	The organization's facility		
b	An outside facility		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name •	-	
	Address •	-	
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
Ь	If "Yes," enter the amount of gaming revenue received by the organization <b>&gt;</b> \$ and the amount of gaming revenue retained by the third party <b>&gt;</b> \$		
c	If "Yes," enter name and address		
	Name Name		
	Address 🟲		
16	Gaming manager information		
	Name 🟲		
	Gaming manager compensation 🕨 \$		
	Description of services provided 🟲		
	Director/officer Employee Independent contractor		
17	Mandatory distributions		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year 📂 💲		

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DLN: 93493134020230

OMB No 1545-0047

2008

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#### SCHEDULE H (Form 990)

Department of the Treasury Internal Revenue Service

► Attach to Form 990. To be completed by organizations that answer "Yes" to Form 990, Part IV, line 20.

**Hospitals** 

Name of the organization THE GEORGE WASHINGTON UNIVERSITY **Employer identification number** 

53-0196584 Charity Care and Certain Other Community Benefits at Cost (Optional for 2008) Yes No 1a Does the organization have a charity care policy? If "No," skip to question 6a . . . . . 1a 1b If the organization has multiple hospitals, indicate which of the following best describes application of the charity care policy to the various hospitals Applied uniformly to most hospitals Applied uniformly to all hospitals Generally tailored to individual hospitals Answer the following based on the charity care eligibility criteria that applies to the largest number of the organization's patients a Does the organization use Federal Poverty Guidelines (FPG) to determine eligibility for providing free care to low income individuals? If "Yes," indicate which of the following is the family income limit for eligibility for free care 3a T 200% Other **b** Does the organization use FPG to determine eligibility for providing discounted care to low income individuals? If "Yes," indicate which of the following is the family income limit for eligibility for discounted care . . . . . Зh 
 □ 250%
 □ 300%
 □ 350%
 □ 400%
 □ 0ther
 %
 c If the organization does not use FPG to determine eligibility, describe in Part VI the income based criteria for determining eligibility for free or discounted care. Include in the description whether the organization uses an asset test or other threshold, regardless of income, to determine eligibility for free or discounted care 4 5a Does the organization budget amounts for free or discounted care provided under its charity care policy? . . . 5a **b** If "Yes," did the organization's charity care expenses exceed the budgeted amount? . . . . . . 5b If "Yes" to line 5b, as a result of budget considerations, was the organization unable to provide free or discounted 5c **6a** Does the organization prepare an annual community benefit report? . . . . . . . . . . . . . . . 6b If "Yes," does the organization make it available to the public? . . . . . . . . 6b Complete the following table using the worksheets provided in the Schedule H instructions. Do not submit these worksheets with the Schedule H Charity Care and Certain Other Community Benefits at Cost (a) Number of (b) Persons **Charity Care and** (d) Direct offsetting (e) Net community benefit activities or (c) Total community (f) Percent of served benefit expense total expense **Means-Tested Programs** programs revenue expense (optional) (optional) Charity care at cost (from worksheets 1 and 2) Unreimbursed Medicaid (from worksheet 3, column a) Unreimbursed costs-other means-tested government programs (from worksheet 3, column b) . . . . . d Total Charity Care and Means-Tested Programs Other Benefits Community health improvement services and community benefit operations (from (worksheet 4) . . . Health professions education (from worksheet 5) . . Subsidized health services (from worksheet 6) . . Research (from worksheet 7) Cash and in-kind contributions

to community groups (from worksheet 8) . . . j Total Other Benefits . . . . k Total (line 7d and 7j) . . . .

	rt II Community Building activities) (Optional		f (b) Persons served (optional) (c) Total common building expenses		y (d) D	ırect offsettı revenue		nıty	(f) Percent of total expense
1	Physical improvements and housing								
2	Economic development								
3	Community support								
4	,								
5	Leadership development and training for community members								
-6 7	Coalition building  Community health improvement								
	advocacy								
- <u>8</u> 9	Workforce development Other								
10	Total								
	rt IIII Bad Debt, Medicar	e. & Colle	ction Prac	tices (Optional i	or 2008)				
	,	•			,				
	ion A. Bad Debt Expense								Yes No
1	Does the organization report by Statement No 15?			dance with Heathca	re Financia	l Manager 	nent Association	1	
2	Enter the amount of the organ			e (at cost)		2			
3	Enter the estimated amount o	_			•	3			
	attributable to patients eligible							-	
4	Provide in Part VI the text of t In addition, describe the costi for including other bad debt ar	ng methodolo	ogy used in d	etermining the amo			•		
Sect	ion B. Medicare								
5	Enter total revenue received f					5			
6	Enter Medicare allowable cost					. 6		-	
7 8	Enter line 5 less line 6—surp Describe in Part VI the extent the costing methodology or so following methods was used	t to which any	shortfall rep	orted on line 7 sho	uld be treat			-	
	Cost accounting system	Γc	ost to charge	e ratio	C O ther				
Sect	ion C. Collection Practices								
9a	Does the organization have a	written debt o	collection pol	ıcy?				9a	
	If "Yes," does the organization patients who are known to quart IV Management Com	lify for charit	y care or fina	ncial assistance? [	Describe in	Part VI .		9b	
	(a) Name of entity	(	<b>b)</b> Description activity of		profit %	anızatıon's 6 or stock rshıp %		profit	Physicians' t % or stock nership %
1									
2									
3							1		
4									
<u>.</u> 5							1		
_									
<u>6</u>									
<del>7</del>							1		
8									
9									
10									
11									
12									
13							1		
14									
		1					I	1	

Facility Information (Required for 2008)									
Name and address	Licensed hospital	General medical & surgical	Children's hospital	Teaching hospital	Critical access hospital	Research facility	ER-24 hours	ER-other	Other (Describe)
THE GEORGE WASHINGTON UNIVERSITY HOSP 900 23RD ST NW WASHINGTON, DC 20037	х	Х		Х		Х	х		OPERATED INDIRECTLY VIA MINORITY INT IN PSHIP

Part VI	Supplemental Information (Optional for 2008)
Complete th	nis part to provide the following information
1 Provide	the description required for Part I, line 3c, Part I, line 7, Part III, line 4, Part III, line 8, and Part III, line 9b
2 Needs A	ssessment. Describe how the organization assesses the health care needs of the communities it serves
billed fo	<b>Education of Eligibility for Assistance.</b> Describe how the organization informs and educates patients and persons who may be r patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's care policy
	nity Information. Describe the community the organization serves, taking into account the geographic area and demographic lents it serves
	nity Building Activities. Describe how the organization's community building activities, as reported in Part II, promote the health ommunities the organization serves
	any other information important to describing how the organization's hospitals or other health care facilities further its exempt by promoting the health of the community (e g , open medical staff, community board, use of surplus funds, etc) ne 6
7 If the or	ganization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in ng the health of the communites served
8 Ifapplio	able, identify all states with which the organization, or a related organization, files a community benefit report

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**Grants and Other Assistance to Organizations,** Governments and Individuals in the U.S.

OMB No 1545-0047

2008

DLN: 93493134020230

Department of the Treasury Internal Revenue Service Name of the organization

THE GEORGE WASHINGTON UNIVERSITY

Schedule I

(Form 990)

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

Open to Public Inspect ion

Employer identification number

						53-0196584	
Part I General Infor	mation on Grai	nts and Assistance				•	
<ul><li>Does the organization m the selection criteria use</li><li>Describe in Part IV the organization</li></ul>	ed to award the grar	nts or assistance?					F Yes □ I
Form 990, Part Part IV and Sch		ny recipient that rece tional space is	ived more than \$5,0	00. Check this box	tes. Complete if the call if no one recipient rec	eived more than \$5,0	
1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
2 Enter total number of second and a contractions and a contractions are a contractions and a contraction and a contraction and a contraction are a contraction are a contraction and a contraction are a contraction are a contraction and a contraction are a contraction are a contraction and a contraction are a contract		=	•		•	•	
3 Enter total number of oth							•
For Paperwork Reduction Act No				Cat No 500551			hedule I (Form 990) 2008

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	( <b>b)</b> Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
FINANCIAL ASSISTANCE IN THE FORM OF UNIVERSITY-AWARDED GRANTS, SCHOLARSHIPS, AND ALLOCATIONS *SEE SCH I, PART IV		173,659,208			
FINANCIAL ASSISTANCE IN THE FORM OF STIPENDS, PRIZES, AND AWARDS *SEE SCH I, PART IV		14,931,468			
			· ·		·

**Part IV Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

Return Reference	Explanation
Part I, Line 2	Schedule I, Part I, Line 2 THE FINANCIAL AID OFFICE KEEPS RECORDS ON ITS INTEGRATED SOFTWARE SYSTEM THAT SUBSTANTIATES THE AMOUNT GRANTED TO EACH STUDENT, THE ELIGIBILITY CRITERIA FOR EACH STUDENT, AND THE SELECTION PROCESS USED IN AWARDING ASSISTANCE
Part IV	SCHEDULE I, PART I, LINE 2 THE UNIVERSITY'S GRANTS AND OTHER ASSISTANCE ARE INITIALLY CREDITED DIRECTLY TO THE STUDENT'S ACCOUNT IN ITS INTEGRATED SOFTWARE SYSTEM IN ORDER TO PAY FOR TUITION, FEES, ROOM AND BOARD AND/OR TEXTBOOK CHARGES A CHANGE IN ENROLLMENT STATUS RESULTS IN WEEKLY REPORTS THAT FINANCIAL AID STAFF REVIEW FOR POSSIBLE ADJUSTMENTS THE BALANCE OF AID IN EXCESS OF THE ABOVE CHARGES CAN BE REFUNDED TO THE STUDENT FOR LIVING EXPENSES THE SYSTEM CHECKS THAT THE STUDENT IS STILL ENROLLED BEFORE ISSUING THE REFUND CHECK SCHEDULE I, PART 3, COLUMN (B) *FINANCIAL ASSISTANCE IS PROVIDED TO APPROXIMATELY 8,500 STUDENTS
	Part I, Line 2

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DLN: 93493134020230

**Employer identification number** 

OMB No 1545-0047

**Schedule J** (Form 990)

Department of the Treasury Internal Revenue Service

ın Part III

Name of the organization

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

Open to Public Inspection

THE	GEORGE WASHINGTON UNIVERSITY			. ,			
				53-0196584			
Pa	rt I Questions Regarding Compensation						
						Yes	Νo
1a	Check the appropiate box(es) if the organization provi 990, Part VII, Section A, line 1a Complete Part III t						
	First class or charter travel	굣	Housing allowance or residence for	personal use			
	▼ Travel for companions	Γ	Payments for business use of perso	nal residence			
	▼ Tax idemnification and gross-up payments	굣	Health or social club dues or initiati	on fees			
	Discretionary spending account	Γ	Personal services (e g , maid, chauf	feur, chef)			
b	If line 1a is checked, did the organization follow a writ provision of all the expenses described above? If "No			ment or	1b	Yes	
2	Did the organization require substantiation prior to recofficers, directors, trustees, and the CEO/Executive D				2	Yes	
3	Indicate which, if any, of the following the organization organization's CEO/Executive Director Check all that Compensation committee  Independent compensation consultant  Form 990 of other organizations		у				
4	During the year, did any person listed in Form 990, Pa	art V I :	I, Section A, line 1a				
а	Receive a severance payment or change of control pa				4a	Yes	
b	Participate in, or receive payment from, a supplement	•			4b	Yes	
	Participate in, or receive payment from, an equity-bas		·		4c	163	Νο
С	If "Yes" to any of lines 4a-c, list the persons and prov			n Part III	40		NO
	501(c)(3) and 501(c)(4) organizations only must com	plete	lines 5-8.				
5	For persons listed in form 990, Part VII, Section A, li compensation contingent on the revenues of	-		ny			
а	The organization?				5a		No
b	Any related organization?				5b		Νο
	If "Yes," to line 5a or 5b, describe in Part III						
6	For persons listed in form 990, Part VII, Section A, li compensation contingent on the net earnings of	ne 1a	, did the organization pay or accrue a	ny			
а	The organization?				6a		No
b	Any related organization?				6b		Νo
	If "Yes," to line 6a or 6b, describe in Part III						
7	For persons listed in form 990, Part VII, Section A, li payments not described in lines 5 and 6° If "Yes," de			-fixed	7	Yes	
8	Were any amounts reported in Form 990, Part VII, pa subject to the initial contract exception described in F		·				

Cat No 50053T

### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of	f W-2 and/or 1099-MI	SC compensation	(C) Deferred		(E) Total of columns	(F) Compensation
	(i) Base compensation	(ii) Bonus & Incentive compensation	(iii) Other compensation	compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
See Addıtıonal Data Table (i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							

### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Ret urn Ref erence	Explanation
		TRAVEL FOR COMPANIONS THE UNIVERSITY REIMBURSES REASONABLE AND NECESSARY BUSINESS TRAVEL EXPENSES FOR THE SPOUSE OF AN OFFICER THE UNIVERSITY ALSO REIMBURSES TWO OF THE HIGHEST COMPENSATED EMPLOYEES FOR REASONABLE TRAVEL COSTS FOR THEIR SPOUSES TO ATTEND CERTAIN NATIONAL AND CONFERENCE CONVENTIONS AND MEETINGS RELATED TO UNIVERSITY BUSINESS TAX INDEMNIFICATION AND GROSS-UP PAYMENTS TO 7 OFFICERS AND KEY EMPLOYEES HOUSING ALLOWANCE OR RESIDENCE FOR PERSONAL USE THE PRESIDENT RESIDES IN ON-CAMPUS HOUSING AS A CONDITION OF HIS EMPLOYMENT FOR THE CONVENIENCE OF THE UNIVERSITY THE RESIDENCE IS USED FOR UNIVERSITY-RELATED BUSINESS AND ENTERTAINMENT PURPOSES ON A REASONABLE AND CONTINUAL BASIS CLUB DUES CLUB DUES ARE PAID ON BEHALF OF NINE OFFICERS, KEY EMPLOYEES, AND HIGHEST COMPENSATED EMPLOYEES THE MEMBERSHIPS ARE USED PREDOMINANTLY FOR UNIVERSITY BUSINESS PURPOSES THE ABOVE BENEFITS WERE TREATED AS TAXABLE COMPENSATION WHEN APPROPRIATE
	, ,	RICHARD N SAWAYA RECEIVED A SEVERANCE PAYMENT IN THE AMOUNT \$238,350 PART I, LINE 4B IN RECOGNITION OF THE FACT THAT THE UNIVERSITY'S CONTRIBUTIONS TO QUALIFIED RETIREMENT PLAN ("401(a) PLAN") ARE LIMITED BY AN IRS CAP ON COMPENSATION (\$230,000 FOR 2008), THE UNIVERSITY PROVIDES ALL EMPLOYEES WHO EARN COMPENSATION IN EXCESS OF THE CAP WITH CONTRIBUTIONS TO A NONQUALIFIED DEFERRED COMPENSATION PLAN "457(f) RESTORATION PLAN "THE AMOUNTS REPORTED IN THIS SECTION ARE ALREADY INCLUDED IN THE COMPENSATION REPORTED IN SCHEDULE J, PART II STEVEN KNAPP - \$26,500 BETH NOLAN - \$14,000 ROBERT A CHERNAK - \$4,500 LOUIS H KATZ - \$18,500 DONALD R LEHMAN - \$23,000 JOHN F WILLIAMS, M D - \$35,000 DONALD W LINDSEY - \$2,000 JAMES L SCOTT, M D - \$35,897 FREDERICK F LAWRENCE - \$3,500 LAUREL PRICE JONES - \$11,000 RONALD C BONIG - \$4,500 SHAHRAM SARKANI - \$47,031 KARL B HOBBS - \$23,350 STEPHEN J TRACHTENBERG - \$7,000
	Part I, Line 7	GW OFFERED AN ANNUAL INCENTIVE COMPENSATION PLAN FOR CERTAIN SENIOR OFFICIALS THE ANNUAL AWARD OPPORTUNITY IS CAPPED AT A PERCENTAGE OF THEIR SALARY THE PLAN INCLUDES PROGRAMMATIC GOALS AND OBJECTIVES FOR THE YEAR THAT ARE SPECIFIC TO THEIR DEPARTMENT, DIVISION, AND UNIVERSITY BUT ARE NON-REVENUE RELATED GOALS THE PLAN IS APPROVED ANNUALLY BY THE GOVERNANCE, COMPENSATION, AND NOMINATIONS COMMITTEE OF THE BOARD OF TRUSTEES (THE "COMMITTEE") PRIOR TO THE PAYOUT, THE COMMITTEE REVIEWS AND APPROVES THE DETERMINATION OF THE PERFORMANCE ACHIEVED ON THE GOALS AND OBJECTIVES AND AWARDS THE INCENTIVE PAYMENTS, BASED ON COMPARABLE MARKET DATA THE UNIVERSITY ALSO ENGAGES ITS INTERNAL AUDITORS TO VALIDATE THE COMPENSATION REVIEW PROCESS AND TO VERIFY THE ACCURACY AND COMPLETENESS OF THE DATA BEFORE THE PLAN IS PROVIDED TO THE COMMITTEE FOR CONSIDERATION
	Part I, Line 8	ONE LISTED PERSON'S ARRANGEMENT WAS PAID PURSUANT TO THE INITIAL CONTRACT EXCEPTION DESCRIBED IN REGS SECTION 53-4958-4(A) (3), AND IT SET FORTH THAT THE PERSON'S COMPENSATION COMMENCED ON JANUARY 13, 2005 AND CONTINUED WITHOUT AMENDMENT UNTIL THE ARRANGEMENT'S EXPIRATION ON FEBRUARY 28, 2009

Software ID: **Software Version:** 

**EIN:** 53-0196584

Name: THE GEORGE WASHINGTON UNIVERSITY

Form 990, Schedule J, Par	t II	: - Officers, Direct	tors, Trustees, Ke	v Emplovees, and	Highest Compens	sated Employees		
(A) Name		(B) Breakdown of W-2 and/or 1099-MISO			(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
STEVEN KNAPP	(i)	646,145	75,000	174,160	49,500	40,548	985,353	
JOHN F WILLIAMS MD	(ı) (ıı)	721,974	91,875	54,064	23,000	21,926	912,839	
LOUIS H KATZ	(ı) (ıı)	565,000	198,975	45,758	38,889	11,609	860,231	
DONALD R LEHMAN	(ı) (ıı)	442,220	59,500	47,955	23,000	5,132	577,807	
ROBERT A CHERNAK	(ı) (ıı)	422,735	166,625	34,597	38,640	15,840	678,437	
BETH NOLAN	(ı) (ıı)	351,733		17,151	37,000	7,686	413,570	
LAUREL PRICE JONES	(ı) (ıı)	321,361	50,400	28,468	34,000	5,787	440,016	
DONALD W LINDSEY	(ı) (ıı)	397,142	405,000	16,139	25,000	18,104	861,385	
RONALD C BONIG	(ı) (ıı)	255,460	32,244	21,890	23,000	5,210	337,804	
DAVID P STEINOUR	(ı) (ıı)	192,137	35,000	368	17,500	4,004	249,009	
MARGUERITE E BARRATT	(1) (11)	271,820		6,282	23,000	1,169	302,271	
FREDERICK F LA WRENCE	(I) (II)	410,215		16,893	26,500	16,268	469,876	
JAMES L SCOTT MD	(ı) (ı:)	408,263	71,000	52,439	23,000	12,733	567,435	
SHAHRAM SARKANI	(i)	687,702		63,584	23,000	18,780	793,066	
KARL B HOBBS	(ı) (ıı)	443,003	38,000	45,801	46,350	13,835	586,989	
THOMAS A MAZZUCHI	(ı) (ıı)	468,958		24,067	23,000	20,278	536,303	
LAURA T VIOLAND	(ı) (ıı)	105,507		281,082	10,947	6,983	404,519	
JOHN E KVANCZ	(ı) (ıı)	325,978	25,000	30,906	23,000	1,260	406,144	
STEPHEN J TRACHTENBERG	(I)	277,215		511,805	23,000	12,975	824,995	
RICHARD N SAWAYA	(ı) (ıı)	80,273		244,107	8,667	1,182	334,229	
MICHAEL G FREEDMAN	(ı) (ıı)	259,435	4,000	4,609	23,000	8,940	299,984	
HELENE D INTERLANDI	(1) (11)	155,824		3,950	16,000	6,381	182,155	

DLN: 93493134020230

OMB No 1545-0047

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### Schedule L

(Form 990 or 990-EZ)

Department of the Treasury

► Attach to Form 990 or Form 990-EZ. ► To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,

**Transactions with Interested Persons** 

or Form 990-EZ, Part V lines 38b or 40b. Internal Revenue Service

Name of the organization **Employer identification number** THE GEORGE WASHINGTON UNIVERSITY 53-0196584 Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only). To be completed by organizations that answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (c) Corrected? (a) Name of disqualified person 1 (b) Description of transaction 2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization. Part II Loans to and/or From Interested Persons To be completed by organizations that answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a (b) Loan to or (e) In Approved (g)Written from the (c)Original principal default? by board or agreement? (a) Name of interested person and purpose (d)Balance due organization? amount committee? Τо From Yes No Yes No Yes No LAUREL P JONES UPON RECRUITMENT AND RELOCATION, ASSISTANCE WITH PURCHASE OF RESIDENCE 100,000 60.000 Nο Yes Yes 60,000 **Grants or Assistance Benefitting Interested Persons** To be completed by organizations that answered "Yes" on Form 990, Part IV, line 27. (b) Relationship between interested person (a) Name of interested person (c)A mount of grant or type of assistance and the organization

### **Business Transactions Involving Interested Persons**

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of Interested person	(b) Relationship between interested person and the organization	(c) A mount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?  Yes No	
	TRUSTEE ROBERT K TANENBAUM IS A PRINCIPAL OWNER OF THE WASHINGTON NATLS	·	TICKETS AND CATERING AT NATIONALS PARK FOR UNIVERSITY DEVELOPMENT AND ALUMNI EVENTS		N o
JULIA ZOE BECKERMAN	TRUSTEE	l '	EMPLOYMENT OF SPOUSE AND OTHER FAMILY MEMBER		N o

DLN: 93493134020230

OMB No 1545-0047

Inspection

### **SCHEDULE M** (Form 990)

Department of the Treasury

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990

Non-Cash Contributions

Internal Revenue Service Name of the organization **Employer identification number** THE GEORGE WASHINGTON UNIVERSITY

53-0196584 Part I Types of Property (b) (d) (a) (c) Check Number of Contributions Revenues reported on Method of determining Form 990, Part VIII, line ıf revenues applicable 1 g Χ O 1 Art-Works of art . . Art—Historical treasures Art—Fractional interests 310,324 FMV - APPRAISAL OR EST 4 Books and publications Х Clothing and household Х 20,123 FMV - APPRAISAL OR EST goods . . . . . Cars and other vehicles Boats and planes . . . Intellectual property . . . Securities—Publicly traded . 2,534,386 AVG OF HIGH/LOW - GIFT DATE Χ Securities—Closely held stock Securities—Partnership, LLC, or trust interests . . . . 12 Securities—Miscellaneous . . O ualified conservation contribution (historic structures) . . . . Oualified conservation contribution (other) . . . Real estate—Residential . Real estate—Commercial . . 17 Real estate—Other . . . 7,685 FMV - APPRAISAL OR EST Collectibles . . . . 19 Χ 907 FMV Food inventory . . . 20 Drugs and medical supplies . Taxidermy . . . . . 22 Historical artifacts . . . Scientific specimens . . 23 Archeological artifacts . . ROYALTY INTEREST HELD FOR 376,000 OFFER RECEIVED Other (describe SALE SELE-CREATED ITEMS, INCLUDING ARCHIVAL Other (describe MATERIALS ) Χ 24 53,472 FMV - APPRAISAL OR EST 27 Other (describe TRAVEL MEALS & ENTERTAINMENT) Х 86 69,325 RECEIPTS 28 Other (describe 39 8,105 FMV - ESTIMATE Number of Forms 8283 received by the organization during the tax year for contributions for 29 9 which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . . . . . No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must least three years from the date of the initial contribution, and which is not required to be used for exempt purposes No 30a **b** If "Yes", describe the arrangement in Part II 31 Yes 31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions? . . . . . . 32a Yes **b** If "Yes", describe in Part II If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II

Part II Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information. ReturnReference Identifier Explanation Method for Determining Number of Part I, Column (b) THE ORGANIZATION IS REPORTING THE NUMBER OF Contributors CONTRIBUTIONS Third Party Use Part I, Line 32b FOR AUCTION EVENTS, THE UNIVERSITY USES A VENDOR THAT PROVIDES TERMINALS AND SOFTWARE TO ACCEPT PAYMENTS AND PROVIDE QUID-PRO-QUO RECEIPTS WHEN APPROPRIATE SMITH BARNEY RECEIVES AND SELLS DONATED SECURITIES Non Reporting of Revenue Part I. Line 33 Schedule M. Line 33 PART I. LINE 1 THERE ARE NO. REVENUES REPORTED IN COLUMN (C) BECAUSE THE ORGANIZATION DOES NOT RECORD THESE AS CONTRIBUTIONS EXCEPT FOR CERTAIN COLLECTIONS

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**SCHEDULE 0** (Form 990)

Department of the Treasury responses to specific questions for the Form 990 or to provide any additional information. Internal Revenue Service

Name of the organization
THE GEORGE WASHINGTON UNIVERSITY

Return

Reference

ldentifier

# **Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for

DLN: 93493134020230 OMB No 1545-0047

Inspection Employer identification number

53-0196584

**Identifier** Return Reference Explanation Form 990, Part VI, Section A, line 2 BOBBIE GREENE KILBERG AND LYDIA W THOMAS - BUSINESS RELATIONSHIP

ldentifier	Return Reference	Explanation						
Form 990, Part VI, Section A, line 10		FORMS 990 AND 990-T ARE PREPARED IN-HOUSE BY THE UNIVERSITY'S TAX DEPARTMENT THE PRIMARY SOURCE OF INFORMATION IS THE AUDITED FINANCIAL STATEMENTS AND SUPPORTING DOCUMENTATION THE FINANCIAL STATEMENTS NOT ONLY SERVE AS A SOURCE OF INFORMATION BUT ALSO RECONCILE WITH THE COMPLETED 990. THE PRIMARY DIFFERENCE BETWEEN THE AUDITED FINANCIAL STATEMENTS AND THE FORM 990 IS THE PRESENTATION FORMAT AND SPECIAL GROUPINGS OF INCOME, EXPENSES, AND BALANCE SHEET ACCOUNTS REQUIRED ON THE FORM 990. SECONDARY INFORMATION USED TO PREPARE THE FORMS COMES FROM THE OFFICES WHERE THERE IS THE MOST KNOWLEDGE OF AN ACTIVITY, INCLUDING THE COMPTROLLER'S OFFICE (FINANCIAL REPORTING, GRANTS AND CONTRACTS ACCOUNTING SERVICES, ACCOUNTS PAYABLE), PAYROLL SERVICES, OFFICE OF THE SENIOR VP AND GENERAL COUNSEL, OFFICE OF COMPLIANCE AND PRIVACY, CHIEF INVESTMENT OFFICE, BUDGET, ATHLETICS, AND INVESTMENT REAL ESTATE, ALONG WITH OTHER OFFICES AND DEPARTMENTS THROUGHOUT THE UNIVERSITY ONCE PREPARED, THE FORMS ARE REVIEWED INTERNALLY BY THE COMPTROLLER, THE SENIOR ASSOCIATE VICE PRESIDENT FOR FINANCE, THE PRESIDENT, AND EXTERNALLY BY PRICEWATERHOUSECOOPERS, LLP CERTAIN SECTIONS ARE ALSO REVIEWED BY OUR OUTSIDE LEGAL COUNSEL, MORGAN, LEWIS, AND BOCKIUS THE ASSISTANT VP FOR UNIVERSITY COMPLIANCE, CHIEF BUDGET OFFICER, OFFICE OF THE VP FOR DEVELOPMENT, AND VP FOR EXTERNAL RELATIONS PROVIDE INPUT AND REVIEW SPECIFIC SECTIONS FOR WHICH THEY ARE SUBJECT MATTER EXPERTS A SPECIAL MEETING OF THE COMMITTEE ON FINANCE AND AUDIT OF THE UNIVERSITY'S BOARD OF TRUSTEES PROVIDES A FULL INSTITUTIONAL REVIEW OF ALL FORMS TO ENSURE COMPLIANCE WITH THE FEDERAL AND STATE TAX AUTHORITIES PRIOR TO FILING, A FINAL COPY OF THE 990 WAS PROVIDED TO THE FULL BOARD FOR AN OPPORTUNITY TO REVIEW AND COMMENT						

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		CONFLICT OF INTEREST POLICIES ARE MONITORED BY THE UNIVERSITY'S OFFICE OF COMPLIANCE AND PRIVACY, WHICH DISTRIBUTES AN ANNUAL QUESTIONNAIRE. THE QUESTIONNAIRES ARE COLLECTED, AND THE DISCLOSURES ARE SUMMARIZED AND SHARED WITH THE OFFICE OF THE SENIOR VP AND GENERAL COUNSEL AND THE FINANCE AND AUDIT COMMITTEE OF THE BOARD OF TRUSTEES. ANY DISCLOSURE WHICH REVEALS A POTENTIAL CONFLICT, OR THE APPEARANCE OF ONE, IS REVIEWED AND, WHEN APPROPRIATE, A PLAN IS IMPLEMENTED TO REMEDY, MANAGE OR MINIMIZE SUCH CONFLICT. COMPLIANCE WITH THESE PLANS IS MONITORED AND ENFORCED THROUGH ONGOING OVERSIGHT, COORDINATED BY THE OFFICE OF COMPLIANCE AND PRIVACY, INCLUDING A THOROUGH REVIEW OF UNIVERSITY PAYMENT REQUESTS THAT MAY POSE A CONFLICT.

Explanation

ldentifier	Reference	Explanation
Form 990, Part VI, Section C, Iine 19		THE GOVERNING DOCUMENTS (CHARTER AND MISSION STATEMENT) ARE AVAILABLE ON THE BOARD OF TRUSTEE'S WEBSITE AT HTTP //TRUSTEES GWU EDU/DOCS CFM THE FACULTY AND NON-FACULTY CONFLICT OF INTEREST POLICIES ARE AVAILABLE FROM THE UNIVERSITY'S POLICIES WEBSITE AT HTTP //MY GWU EDU/MOD/UPOLICY/INDEX CFM?THISTAB=2 THE FINANCIAL STATEMENTS ARE AVAILABLE IN THE ANNUAL REPORT, WHICH IS POSTED ON THE COMPTROLLER'S OFFICE'S WEBSITE AT HTTP //FINANCEOFFICE GWU EDU/COMPTROLLER/INDEX HTML FORM 990, PART VII ADDITIONAL TRUSTEE INFORMATION BOARD OF TRUSTEES ALL TRUSTEES SERVE WITHOUT COMPENSATION NO TRUSTEE DEVOTES FULL TIME TO THIS POSITION THE AVERAGE NUMBER OF HOURS EACH TRUSTEE DEVOTES TO HIS/HER POSITION ON THE BOARD OF TRUSTEES DEPENDS UPON THE TRUSTEE'S LEADERSHIP ON THE BOARD AND COMMITTEES THREE BOARD MEETINGS AND ONE RETREAT ARE HELD DURING THE FISCAL YEAR EACH TRUSTEE SERVES ON AT LEAST ONE COMMITTEE FORM 990, PART VII, LINE 1A, COLUMN B DONALD R LEHMAN DEVOTES AN AVERAGE OF 1 HOUR PER WEEK TO MOUNT VERNON COLLEGE IN HIS CAPACITY AS CHAIR MOUNT VERNON COLLEGE IS A RELATED ORGANIZATION TO GW LOUIS H KATZ AND DONALD R LEHMAN DEVOTE AN AVERAGE OF 5 HOURS PER WEEK TO THE WASHINGTON RESEARCH LIBRARY CONSORTIUM (WRLC) WRLC IS A RELATED ORGANIZATION TO GW
ldentifier	Return	Explanation

FUNDRAISER AGREEMENTS THAT PROVIDE BOTH PAYMENTS FOR SERVICES AND PAYMENTS FOR EXPENSES REQUIRE EXPENSES TO BE DOCUMENTED WITH RECEIPTS THERE WERE NO AGREEMENTS WITH FUNDRAISERS EXCLUSIVELY FOR EXPENSES SCHEDULE G, PART II, FUNDRAISING EVENT'S ON THE FORM 990 IT APPEARS THAT FUNDRAISING EVENT'S INCURRED A LOSS A "FUNDRAISING EVENT'S ON THE FORM 990 IT APPEARS AN EVENT THAT HAS AN ATTENDANCE FEE. THE DONOR PAYS TO ATTEND AND RECEIVES SOMETHING OF VALUE IN RETURN (CUSTOMARILY A DINNER) PER FORM 990 INSTRUCTIONS, A DONOR'S PAYMENT TO ATTEND A SPECIAL EVENT IS SEPARATED INTO TWO CATEGORIES "GROSS INCOME FROM FUNDRAISING EVENTS" AND "CONTRIBUTION," AND EACH IS INCLUDED ON SEPARATE LINES ON FORM 990. ON FORM 990, THE COST OF A FUNDRAISING EVENT IS SEPARATED INTO TWO CATEGORIES "GROSS INCOME FROM FUNDRAISING EVENTS" AND "CONTRIBUTION," AND EACH IS INCLUDED ON SEPARATE LINES ON FORM 990. ON FORM 990, THE COST OF A FUNDRAISING EVENT IS SEPARATED INTO TWO CATEGORIES "GROSS INCOME FROM FUNDRAISING EVENTS" AND "CONTRIBUTION," AND EACH IS INCLUDED ON SEPARATE LINES ON FORM 990. ON FORM 990, THE COST OF A FUNDRAISING EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE" (SCHEDULE G, PART II, LINE 8) IS NETTED A GAINST "EVENT REVENUE"	ldentifier	Return Reference	Explanation
	G, Part I, Line 2b,	of Fundraising	REQUIRE EXPENSES TO BE DOCUMENTED WITH RECEIPTS THERE WERE NO A GREEMENTS WITH FUNDRAISERS EXCLUSIVELY FOR EXPENSES SCHEDULE G, PART II, FUNDRAISING EVENTS ON THE FORM 990 IT APPEARS THAT FUNDRAISING EVENTS INCURRED A LOSS A "FUNDRAISING EVENT" IS DEFINED FOR IRS PURPOSES AS AN EVENT THAT HAS AN ATTENDANCE FEE THE DONOR PAYS TO ATTEND AND RECEIVES SOMETHING OF VALUE IN RETURN (CUSTOMARILY A DINNER) PER FORM 990 INSTRUCTIONS, A DONOR'S PAYMENT TO ATTEND A SPECIAL EVENT IS SEPARATED INTO TWO CATEGORIES "GROSS INCOME FROM FUNDRAISING EVENTS" AND "CONTRIBUTION," AND EACH IS INCLUDED ON SEPARATE LINES ON FORM 990 ON FORM 990, THE COST OF A FUNDRAISING EVENT (SCHEDULE G, PART II, LINE 3), RATHER THAN AGAINST TOTAL REVENUE FROM THE EVENT THEREFORE, WHILE IT APPEARS AS A LOSS ON THE FORM 990, THE FUNDRAISING EVENTS ACTUALLY RAISED A COMBINED \$608,451 IN GROSS REVENUE SCHEDULE J-2, PART I, ADDITIONAL INFORMATION FORMER OFFICERS, DIRECTORS AND TRUSTEES "NOTE AT ONE TIME, THESE INDIVIDUAL'S POSITIONS WERE DESIGNATED AS OFFICERS OF THE UNIVERSITY AND WERE PREVIOUSLY DISCLOSED ON FORM 990, PART V (2007 AND PRIOR FORM 990) HOWEVER, THE BOARD PASSED A RESOLUTION IN MAY 2005 THAT THESE POSITIONS SHOULD NO LONGER BE DESIGNATED AS OFFICERS FURTHER, IT HAS BEEN DETERMINED THAT BASED ON THE FACTS AND CIRCUMSTANCES OF THEIR ROLES AND RESPONSIBILITES, NONE OF THESE POSITIONS MEET THE IRS DEFINITION OF INDIVIDUALS REQUIRED TO BE DISCLOSED ON PART VII, SECTION A AS A RESULT, WHILE FOR FY09, NONE OF THESE INDIVIDUALS ARE REQUIRED TO BE DISCLOSED ON PART VII, SECTION A AS A RESULT, WHILE FOR FY09, NONE OF THESE INDIVIDUALS ARE REQUIRED TO BE DISCLOSED ON PART VII, SECTION A, SINCE THESE INDIVIDUALS WERE PREVIOUSLY LISTED AS OFFICERS ON PART V OF PRIOR YEARS' FORM 990, (2007 AND PRIOR FORM 990), THEY ARE REQUIRED TO

ldentifier	Return Reference		Explanation
FORM 990, PART 1, LINE 1, DESCRIPTION OF ORGANIZATION'S MISSION		THE CONGI BEING THE CULTURAL CREATIVITY UNIVERSITY COMMITS IN KNOWLEDO INTEGRATIVE ENVIRONMI THE UNIVE IN undergra center for III applied sch as a catalys its students draw's upolendeavors	GE WASHINGTON UNIVERSITY, AN INDEPENDENT ACADEMIC INSTITUTION CHARTERED BY RESS OF THE UNITED STATES IN 1821, DEDICATES ITSELF TO FURTHERING HUMAN WELL-EUNIVERSITY VALUES A DYNAMIC, STUDENT-FOCUSED COMMUNITY STIMULATED BY AND INTELLECTUAL DIVERSITY AND BUILT UPON A FOUNDATION OF INTEGRITY, Y, AND OPENNESS TO THE EXPLORATION OF NEW IDEAS THE GEORGE WASHINGTON Y, CENTERED IN THE NATIONAL AND INTERNATIONAL CROSSROADS OF WASHINGTON, D.C., TESELF TO EXCELLENCE IN THE CREATION, DISSEMINATION, AND APPLICATION OF GE TO PROMOTE THE PROCESS OF LIFELONG LEARNING FROM BOTH GLOBAL AND WE PERSPECTIVES, THE UNIVERSITY PROVIDES A STIMULATING INTELLECTUAL ENT FOR ITS DIVERSE STUDENTS AND FACULTY BY FOSTERING EXCELLENCE IN TEACHING, RSITY OFFERS OUTSTANDING LEARNING EXPERIENCES FOR FULL-TIME and part-time students duate, graduate, and professional programs in Washington, D.C., the nation, and abroad As a intellectual inquiry and research, the University emphasizes the linkage between basic and olarship, insisting that the practical be grounded in know ledge and theory. The University acts at for creativity in the arts, the sciences, and the professions by encouraging interaction among in, faculty, staff, alumni, and the communities it serves. The George Washington University in the rich array of resources from the National Capital Area to enhance its educational In return, the University, through its students, faculty, staff, and alumni, contributes talent and to improve the quality of life in metropolitan Washington, D.C.
Idontifior	R	eturn	Evalenation

ldentifier	Reference	Explanation
FORM 990, PART IX, LINE 14		INFORMATION TECHNOLOGY EXPENSE INCLUDES HARDWARE, SOFTWARE, AND MAINTENANCE COSTS

ldentifier	Return Reference	Explanation
FORM 990, PART IX, LINE 24E		IN FY08, THE UNIVERSITY ADOPTED THE OPTIONAL METHOD DESCRIBED IN THE IRS FORM INSTRUCTIONS FOR REPORTING INDIRECT EXPENSES RECORDED IN VARIOUS COST CENTERS AS A SEPARATE LINE ITEM (LINE 24E) INDIRECT EXPENSES INCLUDE, BUT ARE NOT LIMITED TO, FACILITIES OVERHEAD, POSTAGE, TELEPHONE, PRINT AND ADVERTISING SERVICES PERFORMED BY INTERNAL DEPARTMENTS THE RECLASSIFICATION OF INDIRECT EXPENSES TO A SEPARATE LINE PRESERVES THE OBJECT CLASSIFICATION OF EACH INDIVIDUAL EXPENSE SO THAT ONLY COSTS PAID TO THIRD PARTIES FOR GOODS AND SERVICES ARE REPORTED

### DLN: 93493134020230

OMB No 1545-0047

Open to Public Inspection

## **Related Organizations and Unrelated Partnerships**

Department of the Treasury

(Form 990)

**SCHEDULE R** 

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. See separate instructions.

Internal Revenue Service Name of the organization Employer identification number THE GEORGE WASHINGTON UNIVERSITY 53-0196584 **Identification of Disregarded Entities** (A)
Name, address, and EIN of disregarded entity Direct controlling Primary activity Legal domicile (state Total income End-of-vear assets or foreign country) entity DYNAMO BRASIL VII LLC C/O CORPORATION TRUST CTR 1209 ORAN 0 27,439,148 N/A **INVESTMENTS** DE WILMINGTON, DE 19801 Part II Identification of Related Tax-Exempt Organizations (A)
Name, address, and EIN of related organization (B) Public charity status Primary activity Legal domicile (state Exempt Code section Direct controlling (if section 501(c)(3)) or foreign country) entity MOUNT VERNON COLLEGE EDUCATION AND TAX DEPT ROME HALL 801 22ND ST NW SUPPORTING ORGANIZATION TYPE I DC 501(c)(3) N/A WASHINGTON, DC20052 OF GW 53-0196635 THE WASHINGTON RESEARCH LIBRARY CONSORTIUM 901 COMMERCE DRIVE LIBRARY SERVICES DC 501(c)(3) TYPE I N/A UPPER MARLBORO, MD20774 52-1559828

<b>(A)</b> Name, address, and EIN of related organization	Prim	<b>(B)</b> nary activity	(C) Legal domicile (state or foreign country)	( <b>D</b> ) Direct controlling entity	incom inve	(E) ominant e(related, estment, related)	Share	<b>(F)</b> e of total income	<b>(G)</b> Share of end-of- year assets	(H Disprop allocat	l) ortionate tions?	(I) Code V—UBI amount on Box 20 of K-1	Gene mana part	agıng
										Yes	No		Yes	No
Part IV Identification of R	Related	l Organizations	Taxable as	a Corporation	ı or Tr	ust								
(A) Name, address, and EIN of related organ		(B) Primary activity		Legal domicile (state or foreign country)		( <b>D</b> ) Direct contro	olling	(E) Type of entity (C corp, S corp or trust)	(F) Share of total income	end	( <b>G)</b> hare of l-of-yea assets	( <b>H)</b> Percentage r ownership		

Part V	Transactions	with Related	Organizations
--------	--------------	--------------	---------------

grant, or capital contribution from other organization(s)  so or loan guarantees to or for other organization(s)  so or loan guarantees by other organization(s)  to of assets to other organization(s)  hase of assets from other organization(s)  tage of facilities, equipment, or other assets to other organization(s)  tile	Yes	No No No No No No
perpt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity grant, or capital contribution to other organization(s) grant, or capital contribution from other organization(s) is or loan guarantees to or for other organization(s) is or loan guarantees by other organization(s) is or loan guarantees by other organization(s) is or loan guarantees by other organization(s) if hase of assets to other organization(s) in ange of assets in facilities, equipment, or other assets to other organization(s) if in ange of facilities, equipment, or other assets to other organization(s)	Yes	No No No No No
grant, or capital contribution to other organization(s) grant, or capital contribution from other organization(s)  Id  Is or loan guarantees to or for other organization(s)  Ie of assets to other organization(s)  If hase of assets from other organization(s)  In ange of assets In ange of assets In ange of facilities, equipment, or other assets to other organization(s)  Ii	Yes	No No No No No
grant, or capital contribution from other organization(s)  is or loan guarantees to or for other organization(s)  is or loan guarantees by other organization(s)  is or loan guarantees by other organization(s)  if of assets to other organization(s)  hase of assets from other organization(s)  inange of assets  in of facilities, equipment, or other assets to other organization(s)  ii of facilities, equipment, or other assets to other organization(s)		No No No No
In ange of facilities, equipment, or other assets to other organization(s)  Id a serior loan guarantees by other organization(s)  If a serior loan guarantees by other organization(s)		No No No No
so or loan guarantees by other organization(s)  of assets to other organization(s)  finance of assets from other organization(s)  anage of assets  of facilities, equipment, or other assets to other organization(s)  1e  1f  1g  1h  1e  1i		No No No
hase of assets from other organization(s)  nange of assets e of facilities, equipment, or other assets to other organization(s)		No No
nange of assets e of facilities, equipment, or other assets to other organization(s)  1i		No No
e of facilities, equipment, or other assets to other organization(s)		No
a of identities, equipment, of other disented of		
		No.
e of facilities, equipment, or other assets from other organization(s)		110
ormance of services or membership or fundraising solicitations for other organization(s)		No
rmance of services or membership or fundraising solicitations by other organization(s)	Yes	
ing of facilities, equipment, mailing lists, or other assets	Yes	
Ing of paid employees		No
ibursement paid to other organization for expenses		No
nbursement paid by other organization for expenses		No
er transfer of cash or property to other organization(s)		No
r transfer of cash or property from other organization(s)		No
nb nb	ursement paid to other organization for expenses  ursement paid by other organization for expenses  transfer of cash or property to other organization(s)	g of paid employees  ursement paid to other organization for expenses  ursement paid by other organization for expenses  transfer of cash or property to other organization(s)  transfer of cash or property from other organization(s)  10

	(A) Name of other organization(s)	<b>(B)</b> Transaction type(a-r)	<b>(C)</b> Amount Involved
(1)	THE WASHINGTON RESEARCH LIBRARY CONSORTIUM	L	778,928
(2)	THE WASHINGTON RESEARCH LIBRARY CONSORTIUM	В	500,000
(3)	THE WASHINGTON RESEARCH LIBRARY CONSORTIUM	М	133,190
(4)			
(5)			
(6)			

### Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

									_	
<b>(A)</b> Name, address, and EIN of entity	<b>(B)</b> Primary activity	<b>(C)</b> Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organization	s?	<b>(E)</b> Share of end-of-year assets	(F) Disproprtionate allocations?		(G) Code V—UBI amount on Box 20 of K-1		r J
			Yes	No		Yes	No		Yes	No
			•	•		•		Sabadula	D / Form	

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DLN: 93493134020230

OMB No 1545-0172

Department of the Treasury Internal Revenue Service

## **Depreciation and Amortization** (Including Information on Listed Property)

Attachment See separate instructions. ► Attach to your tax return. Sequence No 67 Identifying number Name(s) shown on return Business or activity to which this form relates THE GEORGE WASHINGTON UNIVERSITY Form 990 Page 10 53-0196584 Part I **Election To Expense Certain Property Under Section 179 Note:** If you have any listed property, complete Part V before you complete Part I. 250,000 **1** Maximum amount See the instructions for a higher limit for certain businesses 1 2 Total cost of section 179 property placed in service (see instructions) 2 3 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 800,000 4 4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions (b) Cost (business use (a) Description of property (c) Elected cost only) 7 Listed property Enter the amount from line 29 8 **8** Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 9 Tentative deduction Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2007 Form 4562 10 11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2009 Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions ) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the 14 tax year (see instructions) 15 Property subject to section 168(f)(1) election 15 **16** Other depreciation (including ACRS) MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2008 18 If you are electing to group any assets placed in service during the tax year into one or more Section B—Assets Placed in Service During 2008 Tax Year Using the General Depreciation System (c) Basis for (b) Month and depreciation (a) Classification of (d) Recovery (a)Depreciation year placed in (business/investment (e) Convention (f) Method property period deduction service use only—see instructions) 19a 3-year property **b** 5-year property **c** 7 - year property d 10-year property e 15-year property f 20-year property S/L g 25-year property 25 yrs h Residential rental 27 5 yrs ММ S/L property 27 5 yrs ΜМ S/L i Nonresidential real 39 yrs ММ S/L property ΜМ S/L Section C—Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System 20a Class life **b** 12-year S/L S/L **c** 40-year **Summary** (See instructions) Part IV 21 Listed property Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here 22 59,967,749 and on the appropriate lines of your return Partnerships and S corporations—see instr 23 For assets shown above and placed in service during the current year, enter the

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Form 4562 (2008) Page 2 Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and Part V property used for entertainment, recreation, or amusement.) **Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) 24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No (c) (i) (e) (b) Business/ (d) (h) (a) (g) Basis for depreciation Flected Type of property (list Date placed in investment Cost or other Recovery Method/ Depreciation/ section 179 (business/investment Convention deduction vehicles first) service basis use period cost use only) percentage 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 25 26 Property used more than 50% in a qualified business use % % 27 Property used 50% or less in a qualified business use S/L -% S/L -28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 28 29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 Section B—Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles (a) (b) (c) (d) (e) (f) 30 Total business/investment miles driven during the Vehicle 2 Vehicle 3 Vehicle 4 Vehicle 1 Vehicle 5 Vehicle 6 year (do not include commuting miles) 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven 33 Total miles driven during the year Add lines 30 through 32 34 Was the vehicle available for personal use Yes No Yes No Yes No Yes No Yes No Yes No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . . . . **36** Is another vehicle available for personal use? Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions) 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your Yes No **38** Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . 39 Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? \_ . . . . . . 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions) . . . Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles Part VI **Amortization** (b) (e) (d) (f) (c) (a) Date A mortization A mortizable Code A mortization for Description of costs amortization period or

#### amount section this year beains percentage 42 A mortization of costs that begins during your 2008 tax year (see instructions) 43 A mortization of costs that began before your 2008 tax year 43 44 Total. Add amounts in column (f) See the instructions for where to report 44

### Software ID: Software Version:

**EIN:** 53-0196584

Name: THE GEORGE WASHINGTON UNIVERSITY

### Form 990, Part VII - Section Aaa

Form 990, Part VII - Section Aaa										
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<b>(A)</b> Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
W RUSSELL RAMSEY , CHRMN OF THE BD/COMM CHR	5 00	Х						0	0	0
NELSON A CARBONELL JR , V CHR OF THE BD/COMM CHR	5 00	Х						0	0	0
LYDIA W THOMAS , V CHR OF THE BD/COMM CHR	5 00	Х						0	0	0
PATRICIA D GURNE , SECRETARY OF THE BD	4 00	Х						0	0	0
I ALLAN FROM , ASST SECR - BD/COMM CHR	5 00	Х						0	0	0
ROBERT L ALLBRITTON , TRUSTEE	2 00	Χ						0	0	0
CYNTHIA BAKER, TRUSTEE	2 00	Χ						0	0	0
JULIA ZOE BECKERMAN , TRUSTEE	2 00	Χ						0	0	0
RICHARD W BLACKBURN , TRUSTEE	2 00	Χ						0	0	0
MARIA MATILDE BONETTI , TRUSTEE	2 00	Х						0	0	0
GEORGE A COELHO , TRUSTEE	2 00	Х						0	0	0
MYRON P CURZAN , TRUSTEE	2 00	Х						0	0	0
HENRY C DUQUES , TRUSTEE/COMM CHAIR	3 00	X						0	0	0
HEATHER S FOLEY , TRUSTEE	2 00	Х						0	0	0
GARY GRANOFF, TRUSTEE	2 00	Х						0	0	0
REV MICHELE V HAGANS , TRUSTEE/COMM CHAIR	3 00	X						0	0	0
MARK V HUGHES , TRUSTEE/COMM CHAIR	3 00	Х						0	0	0
JAMES F HUMPHREYS , TRUSTEE	2 00	Х						0	0	0
BOBBIE GREENE KILBERG , TRUSTEE	2 00	Χ						0	0	0
GERALD S LAZARUS , TRUSTEE	2 00	Χ						0	0	0
RANDY L LEVINE , TRUSTEE	2 00	Х						0	0	0
JEANETTE A MICHAEL , TRUSTEE	2 00	Х						0	0	0
RAYMOND J O GLETHORPE , TRUSTEE/COMM CHAIR	3 00	Х						0	0	0
ROBERT G PERRY , TRUSTEE/COMM CHAIR	3 00	Х						0	0	0
LINDA RABBITT , TRUSTEE	2 00	X						0	0	0
STEVEN C ROBERTS , TRUSTEE	2 00	Х			$ldsymbol{ld}}}}}}$			0	0	0
STEVEN S ROSS , TRUSTEE (CONT SCH J-2)	2 00	Х						0	0	0
MARK R SHENKMAN , TRUSTEE	2 00	Х						0	0	0
DAVID BRUCE SMITH , TRUSTEE	2 00	Χ						0	0	0
ROBERT K TANENBAUM , TRUSTEE	2 00	Х						0	0	0

Form 990, Part VII - Section Aaa

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		Posit t	(C non ( hat a	chec		I			(E)	(F)	
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations	
CYNTHIA STEELE VANCE, TRUSTEE	2 00	Х						0	0	0	
OMAR WOODWARD, TRUSTEE	2 00	Х						0	0	0	
STEVEN KNAPP , PRESIDENT - EX OFFICIO	50 00	Х		х				895,305	0	88,496	
JOHN F WILLIAMS MD , PROV & VP HLTH AFFAIRS	50 00			х				867,913	0	43,374	
LOUIS H KATZ , EXEC VP & TREASURER	50 00			х				809,733	0	47,536	
DONALD R LEHMAN , EXEC VP ACADEMIC AFFAIRS	50 00			х				549,675	0	26,647	
ROBERT A CHERNAK , SR VP SAAS	50 00			Х				623,957	0	51,428	
BETH NOLAN , SR VP & GENERAL COUNSEL	50 00			х				368,884	0	43,414	
LAUREL PRICE JONES , VP FOR DEVELOPMENT	50 00				х			400,229	0	38,506	
DONALD W LINDSEY , CHIEF INVESTMENT OFFICER	50 00				х			818,281	0	41,713	
RONALD C BONIG , VP & CIO	50 00				Х			309,594	0	27,040	
DAVID P STEINOUR , INTERIM CIO	50 00				Х			227,505	0	21,206	
MARGUERITE E BARRATT , DEAN, COL COLL OF SCI	50 00				х			278,102	0	23,000	
FREDERICK F LAWRENCE , DEAN, LAW SCHOOL	50 00				х			427,108	0	41,353	
JAMES L SCOTT MD , DEAN, SCHOOL OF MED&HLTH	50 00				х			531,702	0	34,305	
SHAHRAM SARKANI , DIR & PROF OF EMSE	50 00					х		751,286	0	40,345	
KARL B HOBBS , MEN'S BASKETBALL COACH	50 00					х		526,804	0	58,695	
THOMAS A MAZZUCHI , CHAIR, DEPT OF ENGG	50 00					Х		493,025	0	42,524	
LAURA T VIOLAND , MED CTR DIR OF ADV	50 00					х		386,589	0	17,440	
JOHN E KVANCZ , EXEC DIR ATH & REC	50 00					х		381,884	0	23,000	
STEPHEN J TRACHTENBERG , PROF & FRMR PRESIDENT	40 00						х	789,020	0	34,788	
RICHARD N SAWAYA , FORMER OFFICER*	40 00						х	324,380	0	9,467	
MICHAEL G FREEDMAN , VP FOR COMM, FRMR OFCR*	40 00						х	268,044	0	30,788	
HELENE D INTERLANDI , ASST PRES EM, FRMR OFCR*	40 00						х	159,774	0	21,543	