Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

For calendar year 2008, or tax year beginning JUL 1, 2008 , and ending JUN 30, 2009

G Check all that apply: [ ] Initial return [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
U&R Foundation
C/O Wagshal

A Employer identification number
52-2283939

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
471 Bedford Ave

B Telephone number
718-384-4160

City or town, state, and ZIP code
Brooklyn, NY 11211

C If exemption application is pending, check here ▶ [ ]
D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 2782.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) ________ (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received	57650.			
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5982.	5982.	5982.	Statement 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-5549.	-5549.	-5549.	Statement 2
	12 Total. Add lines 1 through 11	58083.	433.	433.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 3	1080.	0.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	1080.	0.	0.	0.
	25 Contributions, gifts, grants paid	272016.			272016.
	26 Total expenses and disbursements. Add lines 24 and 25	273096.	0.	0.	272016.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-215013.			
	b Net investment income (if negative, enter -0-)		433.		
	c Adjusted net income (if negative, enter -0-)			433.	

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1 Cash - non-interest-bearing		38427.	2782.	2782.
2 Savings and temporary cash investments		1855.		
3 Accounts receivable ▶				
Less allowance for doubtful accounts ▶				
4 Pledges receivable ▶				
Less allowance for doubtful accounts ▶				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons				
7 Other notes and loans receivable ▶	298136.			
Less allowance for doubtful accounts ▶		888100.	298136.	
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges				
10a Investments - U S and state government obligations				
b Investments - corporate stock				
c Investments - corporate bonds				
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	Stmt 4	724667.	1137118.	0.
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 **Total assets** (to be completed by all filers)		1653049.	1438036.	2782.
Liabilities				
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 **Total liabilities** (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances				
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
24 Unrestricted				
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds		0.	0.	
28 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds		1653049.	1438036.	
30 **Total net assets or fund balances**		1653049.	1438036.	
31 **Total liabilities and net assets/fund balances**		1653049.	1438036.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1653049.
2 Enter amount from Part I, line 27a	2	-215013.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1438036.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1438036.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr.)
1a				
b	NONE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } | 2 |

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 | 3 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	190466.	1730506.	.110064
2006	208044.	1741921.	.119434
2005	389038.	1319003.	.294949
2004	390648.	1636402.	.238724
2003	184250.	1350377.	.136443

2	Total of line 1, column (d)	2	.899614
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.179923
4	Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	1571875.
5	Multiply line 4 by line 3	5	282816.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4.
7	Add lines 5 and 6	7	282820.
8	Enter qualifying distributions from Part XII, line 4	8	272016.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling letter ______ (attach copy of ruling letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	9.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	9.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	9.
6	Credits/Payments		
a	2008 estimated tax payments and 2007 overpayment credited to 2008 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	0.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	9.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2009 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form **1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ David Soifer Cpa Telephone no ▶845 354 7293

Located at ▶24 Jackson Ave, Spring Valley, NY ZIP+4 ▶10977

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) *Engage in the sale or exchange, or leasing of property with a disqualified person?*	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" *if the foundation agreed to make a grant to or to employ the official for a period after* termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2008 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to.

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Usher Waqshall 471 Bedford Ave Brooklyn, NY 11211	Trustee 0.00	0.	0.	0.
Rita Waqshall 471 Bedford Ave Brooklyn, NY 11211	Trustee 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes.		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	70177.
c	Fair market value of all other assets	1c	1525635.
d	Total (add lines 1a, b, and c)	1d	1595812.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1595812.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23937.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1571875.
6	**Minimum investment return.** Enter 5% of line 5	6	78594.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	78594.
2a	Tax on investment income for 2008 from Part VI, line 5 — 2a 9.		
b	Income tax for 2008 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	9.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	78585.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	78585.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	78585.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	272016.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	272016.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	272016.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				78585.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003 131278.				
b From 2004 314788.				
c From 2005 331822.				
d From 2006 121052.				
e From 2007 103956.				
f Total of lines 3a through e	1002896.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ $ 272016.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				78585.
e Remaining amount distributed out of corpus	193431.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1196327.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	131278.			
9 **Excess distributions carryover to 2009.** Subtract lines 7 and 8 from line 6a	1065049.			
10 Analysis of line 9				
a Excess from 2004 314788.				
b Excess from 2005 331822.				
c Excess from 2006 121052.				
d Excess from 2007 103956.				
e Excess from 2008 193431.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Usher Wagshal, 718-384-4160
471 BEDFORD AVE., BROOKLYN, NY 11219

b The form in which applications should be submitted and information and materials they should include

No special form

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Religious Organization

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
see schedule	none	religious organization	to Promote activities of organization	272016.
Total			▶ 3a	272016.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	523000	12.			5970.
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					-5549.
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		12.		0.	421.
13 Total. Add line 12, columns (b), (d), and (e)				13	433.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form 990-PF (2008) U&R Foundation
C/O Wagshal 52-2283939 Page 13

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee Wagshal Date ▶ Trustee Title

Paid Preparer's Use Only

Preparer's signature ▶ Date 01/10/10 Check if self-employed ▶ ☒ Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code ▶ David Soifer CPA
24 Jackson Ave
Spring Valley, NY 10977-1908 EIN ▶ Phone no. 845-354-7293

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, and 990-PF.**

OMB No 1545-0047

2008

Name of the organization
U&R Foundation
C/O Wagshal

Employer identification number
52-2283939

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	[X] 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule. (Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

[X] For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year.) ▶ $ ____________

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
U&R Foundation C/O Wagshal	52-2283939

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Emanuel & Clara Steinmetz Trust 465 Bedford Ave Brooklyn, NY 11211	$	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	Usher & Rita Wagshall 471 Bedford Ave Brooklyn, NY 11211	$ 45000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
3	Tzedukah Vechesed c/o David Soifer Cpa 24 Jackson ave Spring Valley	$ 12650.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
APPLE BANK	12.
j&w development	5970.
Total to Form 990-PF, Part I, line 3, Column A	5982.

Form 990-PF Other Income Statement 2

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
via k-1 Real propert LLc	2833.	2833.	2833.
via k-1 kent 3000	-8382.	-8382.	-8382.
Total to Form 990-PF, Part I, line 11	-5549.	-5549.	-5549.

Form 990-PF Other Expenses Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank Charges	784.	0.	0.	0.
office	46.	0.	0.	0.
FEES	250.	0.	0.	0.
To Form 990-PF, Pg 1, ln 23	1080.	0.	0.	0.

Form 990-PF Other Investments Statement 4

Description	Valuation Method	Book Value
investment in partnerships	Cost	1137118.
Total to Form 990-PF, Part II, line 13		1137118.

				U&R Foundation	
				7/1/2008-6/30/2009	
1	15	9	1286	Argentina	50.00
10	2	8	1281	Argentina	100.00
1	29	9	1288	Binyan Yerushelayim	36.00
7	9	8	1245	Bonei Olam	200.00
7	8	8	1267	Cong Mishkon	20.00
10	3	8	1280	Chain Vchesed	250.00
1	29	9	1291	Computer Services For The B	36.00
10	20	8	1263	Cong	200.00
2	6	9	1298	Cong Bais Chuna	36.00
10	8	8	1283	Cong Beer Sheva	30.00
7	2	8	1256	Cong Beer Shmeil	36.00
10	3	8	1272	Cong Beis Sholom Elie	100.00
11	25	8	1262	Cong Chibas Yerushelayim	250.00
7	8	8	1260	Cong Divrei Chunah	300.00
7	17	8	1266	Cong Emunas Yisroel	30.00
1	22	9	1294	Cong Mosdos Toldos Aharon	36.00
7	11	8	1265	Cong Ohel Yakov	36.00
8	15	8	1259	Cong sharei Hachesed	100.00
9	25	8	1276	Cong Tiferes Yisocher Ber	72.00
2	23	9	1292	Cong Yetev Lev	310.00
9	30	8	1274	Cong Zemach David	100.00
7	3	8	1257	Cong Zichron Menachem	100.00
2	11	9	1293	Ezras Achim	50.00
8	28	8	1273	Habein Yakir	600.00
7	17	8	1215	Habein Yakor	500.00
7	10	8	1261	Keren Hashviis	100.00
9	19	8	1277	Kollel Divrei Chuna	300.00
1	20	9	1290	Kupath Ezra	50.00
1	27	9	1289	Kupath Ezra	36.00
1	27	9	1295	Lehuvin Lehaskel	36.00
10	7	8	1282	Mesivta Nachlas Yakov	36.00
2	13	9	1284	Mosdos Ramou	50.00
1	22	9	1296	Oseh Chesed	36.00
2	2	9	1299	Rav Chesed	36.00
8	6	8	1270	Shikun Torah Student Corp.	36.00
9	26	8	1278	T.T. Zivchei Tzedek	100.00
7	14	8	1264	Tzeduka Vchesed	36.00
8	8	8	1269	Tzeduka Vchesed	26.00
9	16	8	1275	Tzeduka Vchesed	36.00
9	26	8	1279	Tzeduka Vchesed	20.00
1	14	9	1287	Y.m.t.a.	50.00
9	8	8	1268	Yeshiva Bnos Ahavas Israel	50.00

				U&R Foundation	
				7/1/2008-6/30/2009	
1	22	9	1297	Yeshiva Of Kasho	18.00
8	7	8	1271	Yeshiva Shaar Ephraim	100.00
7	14	8	2187	Cong Yetev Lev	1,000.00
7	8	8	2194	Yeshiva Viznitz	650.00
7	1	8	2205	Kahal Toras Chaim	100.00
7	2	8	2219	Kahal Minchus Chinuch	900.00
7	21	8	2224	Cong Kolel Ahavas Yerushela	1,000.00
8	20	8	2226	Yeshiva Bais Dovid	500.00
7	18	8	2228	Yeshiva Bnos Ahavas Israel	400.00
9	3	8	2237	Uta	250.00
7	2	8	2239	Kahal Beth Yitzchok	72.00
7	2	8	2240	Bnos Chayil	1,000.00
7	2	8	2241	Talmud Torah Kasho	600.00
8	28	8	2242	Yeshiva Bnos Ahavas Israel	350.00
7	2	8	2243	Camp Arugas Habosem	400.00
7	7	8	2245	Cong Kahal Toras Chaim	500.00
7	7	8	2246	Cong Kahal Toras Chaim	500.00
7	8	8	2247	Cong Kahal Toras Chaim	500.00
7	11	8	2248	Cong Kahal Toras Chaim	320.00
7	10	8	2250	Arugas Habosem	375.00
7	3	8	2251	Cong Mosdos Shopron	320.00
7	10	8	2252	Cong Zekan Aharon	800.00
7	17	8	2253	Cong Gmt	550.00
8	4	8	2254	Chasdei Tovim Meoros	500.00
7	15	8	2255	Cong Nei Baruch	2,000.00
7	24	8	2258	Arugas Habosem	220.00
8	6	8	2259	Cong Nei Baruch	120.00
9	18	8	2260	Cong Chochmos Lev	500.00
10	6	8	2263	Cong Rav Chesed	5,000.00
10	3	8	2264	Bais Chana	5,000.00
1	20	9	2267	Cong. Divrei Shmiel	680.00
1	21	9	2269	Eizer Latalmud	350.00
1	16	9	2270	Uta	400.00
1	20	9	2271	Khal Beis Usher	3,000.00
			2272	Yeshiva Bnos Ahavas Israel	400.00
2	6	9	2273	Shinever Cong.	7,500.00
1	21	9	2274	Bikor Cholim Bdarki Coved	2,000.00
2	10	9	2275	Cong Rabeinu Joel	500.00
1	20	9	2276	Mosdos Shopron	5,000.00
2	11	9	2277	Yeshiva Bnos Ahavas Israel	800.00
			2278		50.00
1	30	9	2279	Beikvei Hatzoin	600.00

				U&R Foundation	
				7/1/2008-6/30/2009	
2	5	9	2280	Zichron Shloma	50.00
2	5	9	2281	Tzon Kudeshim	50.00
2	9	9	2282	Cong Bais Yitzchok Dspinka	100.00
2	3	9	2283	Cong Sharis Hapleta	36.00
2	5	9	2284	Rav Chesed	500.00
			2285	Uta	135.00
2	27	9	2286	Cong B.M.Z.	36.00
			2287	Keren eizer	50.00
2	17	9	2288	Midrash Lman Achai	36.00
			2290		18.00
2	18	9	2291	Uta	100.00
2	10	9	2292	Cong Bnei Mordechai	200.00
2	17	9	2293	Cong Bnei Yechiel	36.00
			2294	Nozer chesed	200.00
2	18	9	2295	Cong Bais David	500.00
2	17	9	2296	Cong Techeilis Mordechai	500.00
2	18	9	2298	Cong Sharei tefillah	100.00
2	5	9	101	G.m.t.	400.00
2	6	9	102	Cong Khal Torath Chaim	750.00
2	12	9	108	Cong Rav Chesed	1,500.00
2	13	9	106	Cong Ner Boruch	1,500.00
2	13	9	107	Cong Lantzut	5,000.00
2	17	9	2260		100.00
2	18	9	110	Cong Chasidei Bais David	360.00
2	18	9	109	Yeshiva Bnos Ahavas Israel	2,700.00
2	19	9	115	Kasho	500.00
2	24	9	118	Ichud	25,000.00
2	25	9	114	Bnos Chayil	500.00
3	4	9	111	Chain Vchesed	5,000.00
3	9	9	116	Soro Bohel	250.00
3	9	9	117	Cong Vyoel Moshe	2,500.00
3	13	9	103	Khal Toras Chaim	250.00
3	19	9	125	Kasho	600.00
3	19	9	126	Rav Chesed	3,000.00
3	20	9	128	Cong Paile Yoetz	25,000.00
3	23	9	129	Rav Chesed	5,000.00
3	25	9	123	Cong Kolel Avreichim	600.00
3	25	9	122	Cong Kolel Avreichim	600.00
3	25	9	124	Bnos Chayil	1,000.00
3	25	9	141	Cong Torah Tefilla	5,000.00
3	25	9	134	Habein Yakir	5,000.00
3	26	9	136	Cong Zichron Moshe	2,000.00

				U&R Foundation	
				7/1/2008-6/30/2009	
3	26	9	132	Tzeduka Vchesed	2,500.00
3	27	9	104	Gemach	550.00
3	30	9	138	Bcbk	550.00
3	30	9	130	Bcbk	1,000.00
3	31	9	135	Cong Bais Naftali	3,000.00
4	2	9	146	Habein Yakir	1,000.00
4	2	9	119	Cong Ohr Yechiel	2,000.00
4	3	9	127	Khal Toras Chaim	200.00
4	3	9	142	Cong Divrei Shmiel	570.00
4	6	9	139	Gemach z f z	5,000.00
4	6	9	148	Cong Bais Yosef	6,000.00
4	7	9	121	Kolel Avreichem Torah Vyira	100.00
4	7	9	150	Uta	1,000.00
4	7	9	156	Chayim Vchesed	1,000.00
4	7	9	152	Cong Bais Yeshaya	1,500.00
4	7	9	154	Keren Eluzer	1,800.00
4	7	9	151	Cong Chain Vchesed	5,000.00
4	8	9	113	Kollel Sibenberger	72.00
4	8	9	155	Toldos Udom	25,000.00
4	20	9	158	Cong Zera Kodesh	2,600.00
4	21	9	144	Yeshiva Bnei Shimon Yisroel	700.00
4	21	9	143	Yeshiva Bnei Shimon Yisroel	700.00
4	22	9	120	Cong Tiferes Moshe	186.00
4	22	9	157	Kolel Chibas Yerushelayim	1,375.00
4	29	9	159	Yeshiva Shaar Ephraim	500.00
4	29	9	133	Cong Bais Yakov	4,000.00
5	1	9	145	Uta	100.00
5	4	9	161	Uta	500.00
5	7	9	164	Bnos Chayil	700.00
5	8	9	162	Cong Ateres Tzvi	1,000.00
5	8	9	160	Cong Ateres Tzvi	1,000.00
5	11	9	153	Talmud Torah Kasho	200.00
5	13	9	169	Camp Rav Tov	250.00
5	14	9	166	Yeshiva Bnos Ahavas Israel	2,200.00
5	15	9	165	Cong	3,000.00
5	18	9	167	Cong Divrei Simcha	1,000.00
5	19	9	168		550.00
5	19	9	172	Cong Zera Kodesh	1,300.00
5	20	9	171	Cong A.b.z.a. Dmada	600.00
5	27	9	178	Yeshiva Shaar Ephraim	500.00
5	27	9	181	W.K.C.	1,700.00
5	28	9	174	Dos Yiddish Licht	82.00

				U&R Foundation	
				7/1/2008-6/30/2009	
5	28	9	176	Viznitz Cheder	1,000.00
5	29	9	175	Bais Brochah Dkorlin Stolin	1,000.00
6	9	9	147	Oiz Vehuder	300.00
6	10	9	182	Tzeduka Vchesed	72.00
6	15	9	177	Cong Ichud Chasidim	1,000.00
6	15	9	185	Cong Yetev Lev	2,000.00
6	17	9	187	Camp Rav Tov	100.00
6	18	9	186	Rav Chesed	1,500.00
6	24	9	193	Netzach Israel	300.00
6	25	9	179	Hilf	500.00
6	25	9	195	Camp Rav Tov	800.00
6	25	9	192	Bnos Chayil	900.00
6	29	9	191	Talmud Torah Kasho	900.00
6	29	9	190	Tomchei Shabbos	5,000.00
6	30	9	196	Yeshiva Shaar Ephraim	400.00
2	25	9	96	Kolel Bais Avrohom	100.00
3	2	9	97	Tzeduka Vchesed	26.00
3	3	9	98	Cong Beis Mordechai	100.00
3	3	9	1001	Cong Divrei Chunah	300.00
3	4	9	92	Cong Ateres Bonim	100.00
3	9	9	95	Yeshiva Binyan Dovid	36.00
3	9	9	93	C.A.Z.V.	150.00
3	12	9	1006	Tzeduka Vchesed	50.00
3	12	9	1007	Cong Bnei Mordechai	200.00
3	13	9	1010	Cong Yetev Lev	36.00
3	13	9	1011	Tzeduka Vchesed	50.00
3	16	9	1005	Cong Belz	25.00
3	16	9	1004		50.00
3	17	9	1019	Tzeduka Vchesed	30.00
3	17	9	1002	Cong Yetev Lev	1,500.00
3	18	9	1008	Cong Ohr H'meir	200.00
3	19	9	1003	Yeshiva Arugas Habosem	36.00
3	19	9	1215	Tzeduka Vchesed	36.00
3	19	9	1012	Cong Bais David	72.00
3	19	9	1014	Cong Tiferes Moshe	200.00
3	24	9	1026	Argentina	50.00
3	24	9	1028	Ezras Yisroel	100.00
3	25	9	1038	Tzeduka Vchesed	36.00
3	25	9	1013	Khal	100.00
3	25	9	1030	Cong Beer Mayim	200.00
3	26	9	1029	Y.m.t.a.	50.00
3	26	9	1032	M.S.	200.00

				U&R Foundation	
				7/1/2008-6/30/2009	
3	26	9	1020	Rav Chesed	250.00
3	29	9	1009	R.B. Foundation	50.00
3	30	9	1023	Cong Bais Shmuel	100.00
3	30	9	1021	Cong Givath Shaul	200.00
3	31	9	1047	Cong Yosef	50.00
3	31	9	1048	Cong Bais Asher	1,000.00
4	1	9	1027	Yeshiva Avir Yakov	200.00
4	1	9	1031	Cong Sharei Zion	500.00
4	1	9	1050	V.m.b.	500.00
4	1	9	1044		600.00
4	2	9	1024	Tzeduka Vchesed	150.00
4	2	9	1051	Habein Yakir	1,000.00
4	3	9	1058	Cong Paile Yoetz	1,000.00
4	6	9	1025	Tzeduka Vchesed	72.00
4	6	9	1049	Cong Mesamche Lev	2,000.00
4	7	9	1060	Ezras Torah	18.00
4	7	9	1070	Cong Beis Yisroel	26.00
4	7	9	1059	Torah Vyirah	36.00
4	7	9	1053	Cong Ohel Torah	200.00
4	7	9	1066	K.Y.T.	300.00
4	7	9	1043	Cong Khal Torath Chaim	350.00
4	8	9	1065	Bais Sholom Lezer	200.00
4	8	9	1075	Chayim Vchesed	3,500.00
4	9	9	1063	Keren Ezer	36.00
4	9	9	1077	G.Z.S.Z.	200.00
4	10	9	1074	Cong Mesamche Lev	6,250.00
4	15	9	1067	Cong Bais Asher	250.00
4	22	9	1083	Cong Beth Jonah	130.00
4	22	9	1072	Zichron Shloma	200.00
4	24	9	1076	Zichron Shloma	500.00
4	24	9	1064	Kollel Ahavas Yerusholaim	1,000.00
4	27	9	1054	Cong Soro Bohel	36.00
4	27	9	1022	Cong Notzer Chesed	100.00
4	28	9	1057	Bikor Cholim Dsatmar	18.00
5	1	9	1082	Khal Beis Yitzchok Dspinka	100.00
5	4	9	1085	Tzeduka Vchesed	36.00
5	4	9	1080	Uta	100.00
5	5	9	94	Bikor Cholim	50.00
5	5	9	1073	Zichron Shloma	100.00
5	5	9	1045	Uta	500.00
5	6	9	1071	Zichron Shloma	200.00
5	8	9	1046	Yeshiva Bnos Ahavas Israel	400.00

				U&R Foundation	
				7/1/2008-6/30/2009	
5	11	9	1041	M. Gross	400.00
5	12	9	1088	Tzeduka Vchesed	50.00
5	12	9	1089	M. Chasanim	50.00
5	12	9	1092	Yeshiva Minchas Yitzchok	100.00
5	12	9	1087	Cong Bais David	100.00
5	12	9	1090	Biyala Yeshiva	100.00
5	13	9	1062	The Jewish Center	100.00
5	13	9	1040	Cong Breslev	200.00
5	13	9	1091	Kolel Shomrei Hachomos	250.00
5	14	9	1312		100.00
5	18	9	1093	Tzeduka Vchesed	36.00
5	19	9	1018	Keren Yeshia Binyomin	500.00
5	19	9	1097	Cong Rav Chesed	500.00
5	20	9	1101	Cong G.p.	36.00
5	26	9	1095	Cong Bnei Levi	50.00
5	26	9	1079	Cong Bines Yessoscher	50.00
5	26	9	1103	W.K.C.	50.00
5	26	9	1096	Yeshiva Shaar Ephraim	120.00
5	27	9	1105	Tzeduka Vchesed	30.00
5	27	9	1033		200.00
5	28	9	1106	Khal Chasidei Belz	50.00
5	28	9	1055	Cong Myad Lyad	100.00
5	28	9	1034		200.00
5	28	9	1068		250.00
5	29	9	1099	Yeshiva	50.00
6	2	9	1104	Cong Nachlas Moshe	100.00
6	3	9	1086	Bikor Cholim	36.00
6	5	9	1098	Cong Ish Al Diglo	250.00
6	7	9	1078	Khal Beis Yitzchok Dspinka	200.00
6	9	9	1100	Khal Beis Yitzchok Dspinka	36.00
6	9	9	1016	Cong Ner Boruch	100.00
6	10	9	1081	Tzeduka Vchesed	72.00
6	11	9	1102	Tzeduka Vchesed	36.00
6	15	9	1108	Cong Beis Yitzchok	50.00
6	17	9	1094	Cong Yetev Lev	36.00
6	24	9	1110	Argentina	50.00
6	25	9	1109	Tzeduka Vchesed	36.00
6	26	9	1111	Keren Hachesed	50.00
6	26	9	1035		200.00

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization U&R Foundation C/O Wagshal		Employer identification number 52-2283939
	Number, street, and room or suite no. If a P.O. box, see instructions. 471 Bedford Ave		For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Brooklyn, NY 11211		

Check type of return to be filed (File a separate application for each return):

☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL [X] Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ David Soifer Cpa
24 Jackson Ave - Spring Valley, NY 10977

Telephone No ▶ 845 354 7293 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until May 15, 2010.

5 For calendar year ______, or other tax year beginning JUL 1, 2008, and ending JUN 30, 2009.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
ADDITIONAL INFORMATION IS NEEDED TO PREPARE AN ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 9.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 0.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	$ 9.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Trustee Date ▶

823832
05-26-09