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DLN: 93493350000069

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2008

OMB No 1545-0047

Open to Public Inspection

► The organization may have to use a copy of this return to satisfy state reporting requirements

Department of the Treasury Internal Revenue Service

Form **990** 

A Fo	or the	2008 ca	alendar yea	r, or tax year beginning (	07-01-2008 and e	nding 06-30-2009					
B Ch	eck if a	pplicable	Please	C Name of organization United Way of East Centra	D Employer identification number						
☐ Ad	dress cl	hange	use IRS label or	Doing Business As				42-086123 E Telephone nu			
∏ Na	me cha	inge	print or type. See	Doing Business As				_			
∏ Inı	tıal retu	ırn	Specific Instruc-	Number and street (or P O	box if mail is not delive	ered to street addres	s) Room/suite	(319) 398-5 G Gross receipt			
Гте	mınatı	on	tions.	1030 5th Ave SE No 100				d dross recept	<b>3</b> \$ 12,772,721		
☐ An	nended	return		City or town, state or coun	try, and ZIP + 4			1			
┌ Ap	plicatio	n pending		Cedar Rapids, IA 52403							
			<b>F</b> Nar	ne and address of Princip	al Officer		H(a) Is th	s a group return	for		
			Lois Bu	intz 5th Ave SE No 100			affilia		┌ Yes 🔽 No		
				Rapids, IA 52403			H(b) Are al	l affiliates include	d?		
<b>I</b> Ta	ax-exen	npt status	<b>▽</b> 501(c)	)(3) <b>◄</b> (insert no)	47(a)(1) or				See instructions )		
J W	eb sit	: <b>e: ►</b> ww	w uwecı org					ip Exemption Nui			
<b>К</b> Тур	oe of or	ganızatıon	Corporat	ion trust association	other <b>►</b>		L Year of Fo	ermation 1914 <b>M</b>	State of legal domicile IA		
		l 6									
Pa	rt I		mary	e organization's mission	or most significant	activities					
	•	•		ower of communities to in	_		e lives				
Ě		011111111111111111111111111111111111111	ne curing p	ower or communities to h	ivest iii elleetive se	rations to improv					
Ē											
Governance	2	Check	this box 🦵	ıf the organization disco	ntinued its operation	ns or disposed of	more than 2	5% of its assets	:		
	3	Numbe	r of voting r	members of the governing	g body (Part VI, line	1a)		3 _	38		
Activities &	4	Numbe	r of ındepen	ndent voting members of	the governing body	(Part VI, line 1b	)	. 4 _	37		
¥	5	Total n	umber of en	nployees (Part V , line 2 a	)			5 _	31		
Ę	6	Total n	umber of vo	olunteers (estimate if neo	essary)	•		6 _	250		
∢		_		ted business revenue fro		•	7a _				
	b	Netuni	elated busi	iness taxable income froi	n Form 990-T, line	34	1	7b	0		
활							Pric	or Year	Current Year		
	8			d grants (Part VIII, line	•			9,891,781	11,787,490		
ē	9	_		revenue (Part VIII, line				75,333	81,508		
Rayent	10 11			ne (Part VIII, column (A art VIII, column (A), line		•		210,162 158,144	65,372 119,884		
	12			dd lines 8 through 11 (m			130,144	119,004			
		12)				( , , , , , , , , , , , , , , , , , , ,		10,335,420	12,054,254		
	13	Grant	s and simila	ar amounts paid (Part IX,	column (A), lines 1	-3)		11,449,380	9,800,866		
	14			or for members (Part IX,							
82	15	Saları 10)	es, other co	ompensation, employee b	enefits (Part IX, co	lumn (A), lines 5	1,159,508 1,306,94				
Expenses	16a	•	sional fund	raising fees (Part IX, col	umn (A), lıne 11e)						
ੜੇ	Ь	(Total f	undraising ex	penses, Part IX, column (D), li	ne 25 <u>529,479</u>	)					
ш	17	Other	expenses (	(Part IX, column (A), line	s 11a-11d, 11f-24	lf)	528,645 602,0				
	18	Total	expenses—	add lines 13–17 (must e	qual Part IX, line 2	5, column (A))		13,137,533	11,709,895		
	19	Reven	ue less exp	penses Subtract line 18	from line 12			-2,802,113	344,359		
% & ≪ & & &							Beginn	ing of Year	End of Year		
Net Assets or Fund Balances	20	Total	assets (Par	rt X, line 16)				9,837,554	9,792,827		
2 A B	21	Total	lıabılıtıes (F	Part X, line 26)				7,542,821	7,378,425		
Ž.	22	Netas	sets or fun	nd balances Subtract line	21 from line 20			2,294,733	2,414,402		
Pa	rt II	Sign	ature Blo	ock				•			
				erjury, I declare that I have ex correct, and complete Declara							
Plea	a se	***	·	correct, and complete Declare	tion of preparer (other t	man officer) is based	1		er has any knowledge		
Sigi		I B	ature of office	er	-12-14						
Here		Lois	Buntz Preside	ent/CEO							
			e or print nam								
		Dro	naroric l		Date		Check If	Preparer's PTIN	(See Gen Inst )		
Pai	d	Preparer's signature Beth A Kielts CPA					self- empolyed F	_			
Pre	pare		•				omponycu F				
Use		Firm's name (or yours if self-employed),						FTN 🌬			
Onl							EIN ▶				
				1715 1ST AVENUE SE				-			
				CEDAR RAPIDS IA 52/	10.2			Phone no 🕨 (	319) 363-269/		

May the IRS discuss this return with the preparer shown above? (See instructions) . . . . . . . . . .

-a∏	Statement of Program Service Accomplishments (See the instructions.)
1	Briefly describe the organization's mission
	dditional Data Table
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O
3	Did the organization cease conducting or make significant changes in how it conducts any program services?
	If "Yes," describe these changes on Schedule O
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported
4a	(Code ) (Expenses \$ 2,548,407 including grants of \$ 2,548,407) (Revenue \$ )  EDUCATION Helping children and youth achieve their potentialCommunity Strategies Born Learning Public engagement campaign that helps parents, caregivers, and communities create quality learning opportunities for young children. The UWECI Young Leaders Society is sponsoring Born Learning. Their accomplishments to date. Distribution of Born Learning materials through St. Luke and Mercy Hospital newborn home visitation program Installation of the Born Learning Trail at Bever Park and in Amana Distribution of Born Learning materials through partner agencies early childhood programs and area librariesQuality Child Care and Family Support. Agency partners are providing opportunities for low income families to access quality child care and family support programs to help young children achieve school readiness. Accomplishments thus far include. 70 child care center and home providers working towards targeted quality improvements, affecting 2500 children Over 350 parents participating in regular family support programsReady by 21 Ready for College, Work, and Life. Ready by 21 is a national initiative to insure that young people have the supports, opportunities and services needed to prosper and contribute where they live, work, play and make a difference. Local accomplishments include. Youth agency participation in the Youth Program Quality Assessment Organization of community stakeholders Surveying and mapping of local youth development programs.
4b	(Code ) (Expenses \$ 2,108,288 including grants of \$ 2,108,288) (Revenue \$ )  HEALTH Improving health and access to healthcare for peopleCommunity StrategiesOver 32,000 persons have no health insurance in the UWECI service area  United Way is committed to improving the health of people through funded strategies that offer Nutritious meals for seniors to remain independent Access to healthcare services through transportation options Access to mental health and substance abuse treatment programsWomens Leadership Initiative Provides financial assistance for women to cover prescription costs and emergency dental assistance
4c	(Code ) (Expenses \$ 1,939,980 including grants of \$ 1,939,980) (Revenue \$ )  INCOME Promoting financial stability and independenceCommunity StrategiesFamily Financial Stability UWECI is helping low-income families increase their income, build savings and gain and sustain assets. Strategies that assist families in achieving financial stability and independence include housing and food assistance, case management, financial education, credit repair and debt reduction counseling, employment training and support, accessing public and employer benefits, savings campaigns and Earned Income Tax Credit (EITC) Earned Income Tax Credit The Earned Income Tax Credit (EITC) is the largest and most effective federal aid program in the nation for low-income workers EITC is a state and federal income tax credit available to working individuals and families making less than \$40,000 Nationwide, 63 4% of EITC recipients use their tax credit to pay current bills or debt, 20% use it to gain assets such as a car, house, or education 2-1-1 - Connecting residents to Volunteer Income Tax Assistance 2-1-1 continues to be a critical resource to our community, connecting residents to needed services 2-1-1 continues to connect individuals to free tax preparation sites. Above that, 2-1-1 schedules tax assistance appointments for AARP and VITA Last year, 2-1-1 scheduled over 3,700 appointments, efficiently connecting low-income families to a service that brings dollars back to our community. This year 2-1-1 added tax scheduling services for Blackhawk, Jones and Iowa counties. In 2008, volunteer tax preparers assisted with filing over 3,700 tax returns, a 35% increase over 2007. In 2008, over 1 2 million dollars was claimed in EITC.
	(Code ) (Expenses \$ 3,803,163 including grants of \$ 3,204,191 ) (Revenue \$ )
4d	Other program services (Describe in Schedule O) (Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses \$ 10,399,838 Must equal Part IX, Line 25, column (B).

Part IV	Checklist of	Required	<b>Schedules</b>

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C,	4	Yes	
5	Section $501(c)(4)$ , $501(c)(5)$ , and $501(c)(6)$ organizations. Is the organization subject to the section $6033(e)$ notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"	9		No
10	complete Schedule D, Part $IV^{\bullet}$	10	Yes	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D,		Yes	
12	Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
13	that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII.  Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	12	165	
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	13 14a		No No
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G,	18		No
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νο
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section $501(c)(3)$ and $501(c)(4)$ organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No

#### Part IV Checklist of Required Schedules (Continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part			
		28a		Νo
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		Νo
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV.	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🕏	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		No
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No

	rt V Statements Regarding Other IRS Filings and Tax Compliance			raye
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal			
	of U.S. Information Returns. Enter -0- if not applicable			
	<b>1a</b> 0			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b  0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  Statements filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns?			
_	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No.
ь				
	If "Yes," enter the name of the foreign country			
	Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
С	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited</i> Tax Shelter Transaction?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
_	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).  Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or	7a		l No
a	more?	/a		140
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		N o
d	If "Yes," indicate the number of Forms 8282 filed during the year			110
	· · · · · · · · · · · · · · · · · · ·			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		l No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g		7g		No
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as	_		
•	required?	7h		No
8	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds and section $509(a)(3)$ supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the	8		
9	year?			
а	Did the organization make any taxable distributions under section 4966?	9a		
ь	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations Enter			
а	Gross income from members or shareholders			
h	Gross income from other sources (Do not net amounts due or paid to other sources			
D	against amounts due or received from them )			
12=	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	122		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the			
_	year 12b			

## Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section .	<u>A. (</u>	Governing	Bod	y and	Management	

			165	140			
	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.						
1a	Enter the number of voting members of the governing body 1a 38						
Ь	Enter the number of voting members that are independent 1b 37						
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		Νο			
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No			
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No			
5	5 Did the organization become aware during the year of a material diversion of the organization's assets?						
6	<b>6</b> Does the organization have members or stockholders?						
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		Νο			
Ь	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Νo			
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following						
а	the governing body?	8a	Yes				
Ь	each committee with authority to act on behalf of the governing body?	8b	Yes				
9a	Does the organization have local chapters, branches, or affiliates?	9a		Νo			
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b					
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Yes				
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		No			

#### Section B. Policies

			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13 $\cdot$ .	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
а	The organization's CEO, Executive Director, or top management official?	15a	Yes	
b	Other officers or key employees of the organization?	15b	Yes	
	Describe the process in Schedule O			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

#### Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply own website. 

  upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

Kristine Riley 1030 5th Ave SE No 100 Cedar Rapids,IA 52403 (319) 398-5372

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

Check this box if the organization did not compensate any officer, director, trustee or key employee

- \* List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- \* List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- \* List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- \* List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

The check this box in the organization and i	(B) Average hours per week	<b>(C)</b> Position (check all that apply)							(E)	(F)	
(A) Name and Title		Individual Trustee or Chrector	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations	
							-				

#### Part VII Continued

from the organization . . . . .

			(C) Position (check all that apply)							(E)		(F)	
	<b>(A)</b> Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)		Estima amount o compens from t organizati relati organiza	f other sation the on and ed
											+		
											$\pm$		
1b	Total	<u> </u>	<u>.</u>	<u> </u>				▶	189,73	<u> </u> 8	0		12,488
2	Total number of individuals (includin compensation from the organization		a) who	recei	ved	mo	re thar	n \$1	00,000 in reportab	le			
										-		Yes	No
3	Did the organization list any <b>former</b> on line 1a? <i>If</i> "Yes," complete Schedu									sated employee	_		
4	For any individual listed online 1a, is									n from the	3		N o
	organization and related organization												
5	Did any person listed on line 1a rece		e comr	• nensa	• ition	• fro	m anv	unr	elated organization	for services	4	+	No
•	rendered to the organization? If "Yes										5		No
Se	ection B. Independent Contra	ctors											
1	Complete this table for your five high			ndep	ende	ent	contra	ctor	rs that received mo	re than			
	•	(A) nd business ad							Des	(B) cription of services		(C Comper	•
	Total number of independent contract								•		-		

### Statement of Revenue

					(A) Total Revenue	<b>(B)</b> Related or Exempt Function Revenue	<b>(C)</b> Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
10.00	1a	Federated can	npaigns 1a	28,580				
i i i i	ь	Membership d	ues					
% gr	с	Fundraising ev	vents 1c					
#£ #£	d	Related organ	izations1d					
£, €	e	Government gran	its (contributions) <b>1e</b>					
Contributions, gifts, grants and other similar amounts	f	All other contribut similar amounts r	cions, gifts, grants, and not included above	11,758,910				
	g	Noncash cont	<b>1f</b> ributions included in					
a Co		lines 1a-1f \$	81,827					
	h	Total (Add line	es 1a-1f) .   .   .		11,787,490			
au.				Business Code				
enn	2a	Donor Designatio	n Fees	900,099	81,508	81,508		
æ≪	ь							
931	C							
Program Service Revenue	d e							
	f	All other program	som corvice revenue					
	•		ram service revenue					
	g	Total. Add line  ▶ \$ 81,508	es 2a-2f					
	3	Investment in	come (including divi	dends, ınterest				
		other sımılar a	imounts)		130,227			130,227
	4	Income from inve	estment of tax-exempt be	ond proceeds				
	5	Royalties .						
			(ı) Real	(11) Personal				
	6a	Gross Rents						
	ь	Less rental expenses						
	С	Rental income or (loss)						
	d	Net rental inco	ome or (loss)					
	_	Gross amount	(ı) Securities 373,812	(II) O ther				
	7a	from sales of assets other	3/3,812					
		than inventory	120.557					
	ь	Less cost or other basis and	438,667					
	с	sales expenses Gain or (loss)	-64,855					
	d	Net gain or (lo	ss)	. •	-64,855			-64,855
	8a	Gross income events (not in	from fundraising					
Other Revenue		of contribution 1c) See Part	IS reported on line IV, line 18 <i>e G if total exceeds</i>					
ά			a					
the	b c		xpensesb (loss) from fundraisi	ing events	7,174			7,174
٥	9a	Gross income		g cvents	,, ., .			,,,,,,
	34		part IV , line 19 dule G if total					
	L	10	a					
	b c		xpensesb (loss) from gaming a	activities				
	10a		f inventory, less	<b>•</b>				
	b	Less cost of						
	С	Net income or Miscellaneou	(loss) from sales of	Inventory Business Code				
	11a	Sponsorships	2 IVE A CILING	900,099	103,445			103,445
	ь	Other Support		900,099	9,265			926,458
	С	o their ouppoint						
	d	All other reve	nue					
	e	Total. Add line						
	12	Total Revenue	. Add lines 1h, 2g, 3	\$ 112,710 , 4, 5, 6d, 7d,	12,054,254	81,508	0	185,256
		8c,	.1e			·		

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.  All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).								
Do r	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses			
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	9,800,866	9,800,866					
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22							
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16							
4	Benefits paid to or for members							
5	Compensation of current officers, directors, trustees, and key employees	288,065	95,699	156,000	36,366			
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$							
7	Other salaries and wages	834,975	299,500		271,059			
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	69,790	20,524	25,060	24,206			
9	Other employee benefits	40,596	9,690	6,824	24,082			
10	Payroll taxes	73,521	25,993	26,288	21,240			
11	Fees for services (non-employees)							
а	Management							
b	Legal	5,576		5,576				
c	Accounting	28,545		28,545				
d	Lobbying							
e	Professional fundraising See Part IV, line 17							
f	Investment management fees							
g	Other	47,627	12,620	33,383	1,624			
12	Advertising and promotion	17,902	589	7,313	10,000			
13	Office expenses	42,878	14,602	16,056	12,220			
14	Information technology	27,104	8,324	11,543	7,237			
15	Royalties							
16	Occupancy	75,934	27,313	28,526	20,095			
17	Travel	6,991	4,913	493	1,585			
18	Payments of travel or entertainment expenses for any Federal, state or local public officials							
19	Conferences, conventions and meetings	20,621	8,510	6,781	5,330			
20	Interest							
21	Payments to affiliates							
22	Depreciation, depletion, and amortization	15,286	4,767	6,260	4,259			
23 24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of							
9	total expenses shown on line 25 below ) National Dues	97,844	34,045	36,539	27,260			
a b	Publications, Printing	83,008	1,194,491	42,563	28,500			
c	Special Projects	67,442	1,185,116	33,696	21,895			
d	Donated Materials	33,055	_,,	3,305,539				
e	Other Expenses	27,876	7,612	10,023	10,241			
f	All other expenses	4,393	475	1,638	2,280			
25	Total functional expenses. Add lines 1 through 24f	11,709,895	10,399,838	780,578	529,479			
26	Joint Costs. Check if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation			·	rm <b>990</b> (2008)			

Part X	Balance	Sheet
	Dalalice	SHEEL

					<b>(A)</b> Beginning of year		(B	<b>3)</b> fyear
	1	Cash—non-interest-bearing			99	1	Ella o	100
	2	Savings and temporary cash investments			3,440,645	2		3,331,815
	3	Pledges and grants receivable, net			4,393,509	3		4,783,194
	4	Accounts receivable, net			54,871	4		16,616
	5				34,071	-		10,010
		Receivables from current and former officers, directors, trustees, other related parties Complete Part II of Schedule L				5		
	6	Receivables from other disqualified persons (as defined under se persons described in section 4958(c)(3)(B) Complete Part II of S		6				
	7	Notes and loans receivable, net				7		
	8	Inventories for sale or use				8		
ţ	9	Prepaid expenses and deferred charges			14,756	9		17,229
Assets	10a	Land, buildings, and equipment cost basis	10a	390,874				
•	b	Less accumulated depreciation Complete Part VI of Schedule D	10Ь	329,055	33,765	10c		61,819
	11	Investments—publicly traded securities		,		11		
	12	Investments—other securities See Part IV, line 11 Complete Part Schedule D			1,413,926	12		1,114,513
	13	Investments—program-related See Part IV, line 11 Complete Pa of Schedule D .	rt VIII			13		
	14	Intangible assets				14		
	15	Other assets See Part IV, line 11 Complete Part IX of Schedule	485,983	15		467,541		
	16	D			9,837,554	16		9,792,827
	17	Total assets. Add lines 1 through 15 (must equal line 34)			284,687	17		217,103
	18	Accounts payable and accrued expenses .		7,257,771	18		7,161,144	
	19	Grants payable		363	19		178	
	20	Deferred revenue		303	20			
S.		Tax-exempt bond liabilities				21		
ÌÌ	21 22	Escrow account liability Complete Part IV of Schedule D						
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified				-		
		persons Complete Part II of Schedule L				22		
	23	Secured mortgages and notes payable to unrelated third parties				23		
	24	Unsecured notes and loans payable				24		
	25	Other liabilities Complete Part X of Schedule D			25			
	26	Total liabilities. Add lines 17 through 25			7,542,821	26		7,378,425
ses		Organizations that follow SFAS 117, check here ► ✓ and complethrough 29, and lines 33 and 34.	ete lines 27					
Balance	27	Unrestricted net assets			725,364	27		753,645
Ba	28	Temporarily restricted net assets			1,225,718	28		1,317,106
뒫	29	Permanently restricted net assets			343,651	29		343,651
r Fund		Organizations that do not follow SFAS 117, check here ► and lines 30 through 34.	l complet e					
s or	30	Capital stock or trust principal, or current funds				30		
sets	31	Paid-in or capital surplus, or land, building or equipment fund .				31		
Ass	32	Retained earnings, endowment, accumulated income, or other fur				32		
Net	33	Total net assets or fund balances			2,294,733	33		2,414,402
Ż	34	Total liabilities and net assets/fund balances	9,837,554	34		9,792,827		
Pa	rt XI	Financial Statements and Reporting						
							Yes	No
1	Acco	unting method used to prepare the Form 990	accrual $\Gamma$ othe	r				
2a		the organization's financial statements compiled or reviewed by a			nt?	22		No.

Dart YT	Financial	Statements	and Reporting

1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νο
ь	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
С	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
ь	If "Yes," did the organization undergo the required audit or audits?	3b		

#### **SCHEDULE A Public Charity Status and Public Support** (Form 990 or 990EZ)

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)nonexempt charitable trusts.

Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Service Name of the organization United Way of East Central Iowa Inc

Department of the

Internal Revenue

Treasury

**Employer identification number** 

		42-0861239	
Pa	rt I	Reason for Public Charity Status (to be completed by all organizations) (See Instruction	ıs)
The	organı	zation is not a private foundation because it is (Please check only <b>one</b> organization )	
1	Γ	A church, convention of churches, or association of churches described in <b>Section 170(b)(1)(A)(i).</b>	
2		A school described in <b>Section 170(b)(1)(A)(ii).</b> (Attach Schedule E )	
3	$\sqcap$	A hospital or a cooperative hospital service organization described in <b>Section 170(b)(1)(A)(iii).</b> (Attach S	chedule H )
4		A medical research organization operated in conjunction with a hospital described in Section 170(b)(1)(A)	)(iii). Enter the
		hospital's name, city, and state	
5	$\sqcap$	An organization operated for the benefit of a college or university owned or operated by a governmental uni	ıt described in
		Section 170(b)(1)(A)(iv). (Complete Part II)	
6	Γ	A federal, state, or local government or governmental unit described in <b>Section 170(b)(1)(A)(v).</b>	
7	굣	An organization that normally receives a substantial part of its support from a governmental unit or from th	ne general public
		described in <b>Section 170(b)(1)(A)(vi)</b> (Complete Part II )	
8	Г	A community trust described in <b>Section 170(b)(1)(A)(vi)</b> (Complete Part II )	
9	Г	An organization that normally receives (1) more than 331/3% of its support from contributions, membersh	nip fees, and gross
		receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more that	an 331/3% of
		its support from gross investment income and unrelated business taxable income (less section 511 tax) fi	rom businesses
		acquired by the organization after June 30, 1975 See <b>Section 509(a)(2).</b> (Complete Part III )	
10	Г	An organization organized and operated exclusively to test for public safety. See Section 509(a)(4). (See i	nstructions )
11	Г	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to cari	ry out the purposes of
		one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See <b>Se</b>	<b>ct ion 509(a)(3).</b> Check
		the box that describes the type of supporting organization and complete lines 11e through 11h	
	_		Type III - Other
е	ı	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more dother than foundation managers and other than one or more publicly supported organizations described in s	
		section 509(a)(2)	30001011 303 (4)(1) 01
f		If the organization received a written determination from the IRS that it is a Type I, Type II or Type III su	pporting organizatio <u>n,</u>
		check this box	Γ
g		Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?	
		(i) a person who directly or indirectly controls, either alone or together with persons described in (ii)	Yes No
		and (III) below, the governing body of the the supported organization?	11g(i)
		(ii) a family member of a person described in (i) above?	11g(ii)
		(iii) a 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)
h		Provide the following information about the organizations the organization supports	
••			
		( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )	

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (See Instructions))	organization in t		(v) Did you notify the organization in col (i) of your support?		the organization organization in in col (i) of your col (i) organized		organization in col (i) organized		(vii) A mount of support?	
			Yes	No	Yes	No	Yes	No				
Total												

## Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if you clied	keu tile box o	11 lille 3, 7, 01	o of Part 1.)				
	ıblic Support	Г						
Cale	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total
1	Gifts, grants, contributions, and	7 002 175	0.477.201	0.040.307	10.600.053		11 707 401	47 707 206
	membership fees received (Do not	7,892,175	8,477,301	8,940,387	10,689,952		11,787,491	47,787,306
_	include any "unusual grants ")							
2	Tax revenues levied for the organization's							
	benefit and either paid to or expended on its behalf							
3	The value of services or facilities							
3	furnished by a governmental unit to the							
	organization without charge							
4	Total. Add line 1-3	7,892,175	8,477,301	8,940,387	10,689,952		11,787,491	47,787,306
5	The portion of total contribution by each	, ,			, ,		· · ·	
•	person (other than a government unit or							
	publicly supported organization) included							15 127 625
	on line 1 that exceed 2% of the amount							15,137,635
	shown on line 11, column							
	(f)							
6	Public Support subtract line 5 from line							32,649,671
	4							32,043,071
	otal Support							
Cale	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	<b>(d)</b> 2007	(e)	2008	<b>(f)</b> Total
7	A mounts from line 4	7,892,175	103,052	8,940,387	10,689,952		11,787,491	47,787,306
8	Gross income from interest, dividends,							
	payments received on securities loans,	54,594	103,052	140,557	323,630		130,227	752,060
	rents, royalties and income from similar	31,331	103,032	140,557	323,030		150,227	732,000
	sources							
9	Net income from unrelated business							
	activities, whether or not the business is							
	regularly carried on							
10	Other income Do not include gain or loss	20 505	4.407	40,433	104.003		110 001	405.000
	from the sale of capital assets (Explain in	38,595	4,187	48,422	194,892		119,884	405,980
	Part IV )							40.045.246
11	Total Support (Add lines 7 through 10)					1		48,945,346
12	Gross receipts from related activities, etc	(See instruction	ıs )			12		371,082
13	First Five Years. If the Form 990 is for the	organızatıon's fi	rst, second, thir	d, fourth, or fifth	tax year as a 5	01(c)		
	organization, check this box and stop here							<b>▶</b> ┌
<u>C</u>	omputation of Public Support Perc							
14	Public Support Percentage for 2008 (line 6	column (f) dıvıd	led by line 11 co	olumn (f))		14		66 710 %
15	Public Support Percentage for 2007 Sched	ule A. Part IV-A	. line 26f			15		67 680 %
	-	•	•		2.4/20/		<u> </u>	07 000 70
16a	33 1/3% Test - 2008. If the organization di	a not check the i	pox on line 13, a	and line 14 is 33	3 1/3% or more,	спеск	this box	<b>▶</b> ▽
<b>L</b>	and <b>stop here.</b> The organization qualifies as				1 E to 2 2 1/20/- o	r m o r o	chack th	•
U	<b>33 1/3% Test - 2007.</b> If the organization di box and <b>stop here.</b> The organization qualifi				15 15 55 1/570 0	1 111016	, check th	
17a	10% Facts and Circumstances Test - 2008.				3 16a or 16h a	and lin	o 14 is 1∩	·
-, u	more, and if the organization meets the "fac	_						
	organization meets the "facts and circumst							<b></b>
ь	10% Facts and Circumstances Test - 2007.			•		-		•
_	more, and if the organization meets the "fac	_						
	the organization meets the "facts and circu							
18	Private Foundation. If the organization did							•
	instructions							<b>▶</b> □

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
С	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV )						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and <b>stop here</b>						<b>▶</b> □
	monutation of Dublic Compant Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumin (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (			ne 13 column /f	<u> </u>	17	
				-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

**▶**□

**Supplemental Information.** Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

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DLN: 93493350000069

#### **SCHEDULE C** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue

#### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

Open to Public Inspection

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

Service If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities) Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C ◆ Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B Section 527 organizations complete Part I-A only If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities) ◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B ◆ Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A If the organization answered "Yes," to Form 990, Part IV, Line 5 (Proxy Tax) ◆ Section 501(c)(4), (5), or (6) organizations complete Part III Name of the organization Employer identification number United Way of East Central Iowa Inc 42-0861239 Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations. (See the instructions for Schedule C for details.) Provide a description of the organization's direct and indirect political campaign activities in Part IV 1 2 Political expenditures 3 Volunteer hours Part I-B To be completed by all organizations exempt under section 501(c)(3). (See the instructions for Schedule C for details.) Enter the amount of any excise tax incurred by the organization under section 4955 1 2 Enter the amount of any excise tax incurred by organization managers under section 4955 3 If the organization incurred in a section 4955 tax, did it file Form 4720 for this year? Was a correction made? If "Yes," describe in Part IV Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3). (See the instructions for Schedule C for details.) Enter the amount directly expended by the filing organization for section 527 exempt function activities 1 Enter the amount of the filing organization's internal funds contributed to other organizations for section 527 exempt funtion activities Total of direct and indirect exempt function expenditures Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b Did the filing organization file Form 1120-POL for this year? State the names, addresses and Employer Identification Number (EIN) of all section 527 political organizations to which payments were made Enter the amount paid and indicate if the amount was paid from the filing organization's own internal funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV (e) A mount of political (a) Name (b) Address (c) EIN (d) A mount paid from contributions received filing organization's and promptly and internal funds If none, directly delivered to a enter-0separate political organization If none. enter -0-

**d** Grassroots non-taxable amount

**f** Grassroots lobbying expenditures

e Grassroots ceiling amount (150% of line d, column (e))

P	art II-A To be completed by (election under sec						768
	Check If the filing organization						
<u>B</u>	Check If the filing organization  Limits on Lo  (The term "expenditure	bbying Expend	litures—		oly	(a) Filing Organization's Totals	( <b>b)</b> Affiliated Group Totals
1a	Total lobbying expenditures to influe	nce public opinion	(grass roots lob	bying)			
ь	Total lobbying expenditures to influence a legislative body (direct lobbying)						
c	Total lobbying expenditures (add line	es 1a and 1b)					
d	Other exempt purpose expenditures						
e	Total exempt purpose expenditures	(add lines 1c and 1	Ld)				
f	Lobbying nontaxable amount Enters columns—  If the amount on line 1e, column (a) or (b) is:  Not over \$500,000		taxable amount				
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% o	of the excess over \$	500,000			
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% o	of the excess over \$	51,000,000			
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of	f the excess over \$1	1,500,000			
	Over \$17,000,000	\$1,000,000					
	Grassroots nontaxable amount (ente	er 25% of line 1f)					
h	Subtract line 1g from line 1a Enter	0- ıflıne g ıs more	than line a				
i	Subtract line 1f from line 1c Enter-	0- ıflıne fıs more t	than line c				
j	If there is an amount other than zero section 4911 tax for this year?	on either line 1h c	or line 11, did the	organization file	Form 4720 rep	orting	┌ Yes ┌ No
	(Some organizations tha columns below.		on 501(h) el	ection do not	: have to cor		he five
	Lobb	ying Expendit	ures During	4-Year Avera	ging Period		
	Calendar year (or fisca beginning in)	l year	(a) 2005	<b>(b)</b> 2006	(c) 2007	( <b>d)</b> 2008	(e) Total
_2a	Lobbying non-taxable amount						
	Lobbying ceiling amount (150% of line 2a, column(e))						
	: Total lobbying expenditures						

Schedule C (Form 990 or 990-EZ) 2008

Part II-B	To be complete	d by organizations exempt under section 501(c)(3) that h	ave NOT file	ed Form
	5768 (election i	Inder section 501(h)). (See the instructions for Schedule C for	details.)	

		(a)		(b)
		Yes	No	A mount
L	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
а	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines c through i)?		Νo	
c	Media advertisements?		Νo	
d	Mailings to members, legislators, or the public?		Νo	
e	Publications, or published or broadcast statements?		Νo	
f	Grants to other organizations for lobbying purposes?	Yes		9,567
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		Νo	
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		Νo	
i	Other activities If "Yes," describe in Part IV		Νo	
j	Total lines 1c through 1:			9,567
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
ь	If "Yes" enter the amount of any tax incurred under section 4912			
c	If "Yes" enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			
ar	t III-A To be completed by all organizations exempt under section $501(c)(4)$	, section	501(c	)(5), or

Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). (See the instructions for Schedule C for details.)

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B

To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." (See the instructions for Schedule C for details.)

1	Dues, assessments and similar amounts from members	1 \$
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	
а	Current Year	2a \$
b	Carryover from last year	2b \$
c	Total	2c \$
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 \$
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political	4 d
	expenditure next year?	4 \$
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 \$

#### Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1, Also, complete this part for any additional information

Ident if ier	Return Reference	Explanation
Part II-B, Line 11	Explanation of Other Lobbying A ctivities	United Way of East Central Iowa works with United Ways of Iowa on lobbying activities Each member of United Way contributes a portion of their revenue to support a hired lobbyist to work on behalf of United Ways of Iowa

Part IV Supplemental Information							
Ident if ier	Return Reference	Explanation					

Schedule C (Form 990 or 990EZ) 2008

DLN: 93493350000069

OMB No 1545-0047

Open to Public Inspection

#### **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Name of the organization **Employer identification number** United Way of East Central Iowa Inc

			42-0861239	
Part	Organizations Maintaining Donor Acorganization answered "Yes" to Form 99		<b>Funds or Accounts.</b> Com	plete if th
	organización answered Tes to FOITH 99	(a) Donor advised funds	(b) Funds and other ac	counts
Т	otal number at end of year			
Δ	ggregate Contributions to (during year)			
Δ	ggregate Grants from (during year)			
Д	ggregate value at end of year			
	Old the organization inform all donors and donor advi unds are the organization's property, subject to the		nor advised	es $\lceil$ No
ι	Old the organization inform all grantees, donors, and used only for charitable purposes and not for the ben mpermissible private benefit?		•	es $\Gamma$ No
rt	<b>Conservation Easements.</b> Complete	ıf the organization answered "Yes"	to Form 990, Part IV, line	7.
Г Г	Purpose(s) of conservation easements held by the o Preservation of land for public use (e g , recreati Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a qual	on or pleasure)	ertified historic structure	area
	on the last day of the tax year	med conservation contribution in the ion	Held at the En	d of the Ye
	Total number of conservation easements		2a	
	Total acreage restricted by conservation easement	s	2b	
	Number of conservation easements on a certified hi		2c	
			2d	
	Number of conservation easements included in (c) a			
	Number of conservation easements modified, transfe	erred, released, extinguished, or terminat	ed by the organization during	
t	he taxable year 🟲			
1	Number of states where property subject to conserva	ation easement is located ►		
	Does the organization have a written policy regarding enforcement of the conservation easements it holds?		lations, and	es $\Gamma$ No
S	Staff or volunteer hours devoted to monitoring, inspe	cting and enforcing easements during th	e year 🗠	
A	Amount of expenses incurred in monitoring, inspecti	ng, and enforcing easements during the $\gamma$	∕ear ►\$	
	Does each conservation easement reported on line 2 L70(h)(4)(B)(i) and 170(h)(4)(B)(ii)?	(d) above satisfy the requirements of se	ction	es $\Gamma$ No
Ł	n Part XIV, describe how the organization reports coalance sheet, and include, if applicable, the text of the organization's accounting for conservation easer	the footnote to the organization's financia		
rt	Organizations Maintaining Collection Complete if the organization answered		or Other Similar Asset	s.
ā	f the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held provide, in Part XIV, the text of the footnote to its fir	for public exhibition, education or resea	rch in furtherance of public se	
ŀ	f the organization elected, as permitted under SFAS historical treasures, or other similar assets held for provide the following amounts relating to these items	public exhibition, education, or research		•
(	i) Revenues included in Form 990, Part VIII, line 1		<b>►</b> \$	
(	ii) Assets included in Form 990, Part X		<b>►</b> \$	
Ι	f the organization received or held works of art, histological following amounts required to be reported under SFA	· · · · · · · · · · · · · · · · · · ·	for financial gain, provide the	
F	Revenues included in Form 990, Part VIII, line 1		<b>►</b> \$	
,	Assats included in Form 990 Part V		<b>b-</b> ⊄	

3	Using the organization's accession and othe							ntinuea)
	items (check all that apply)	, .	. –		-			
а	Public exhibition		d	Loan or exch	ange programs			
b	Scholarly research		е Г	Other				
c	Preservation for future generations							
4	Provide a description of the organization's co Part XIV	ollections and explain	how the	y further the o	rganızatıon's ex	empt purpose in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t						Yes	Г No
Pai	Part IV, line 9, or reported an an	Arrangements. C	omplet	e if the orgai		ered "Yes" to Fo	rm 99	90,
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	ıan or other ıntermed	ary for	contributions o	r other assets n		Yes	┌ No
b	If "Yes," explain why in Part XIV and comple	te the following table						
_						A mou	nt	
C J	Beginning balance				1c			
d	Additions during the year				1d			
e	Distributions during the year				1e			
f	Ending balance				1f			
2a	Did the organization include an amount on Fo	•	21?			Γ.	Yes	┌ No
	If "Yes," explain the arrangement in Part XIV							
Pa	rt V Endowment Funds. Complete						·= \	
<b>-</b>	Decimina of very halance	(a)Current Year 1,413,926	(b)Prio	Year (c) Iwo	o Years Back (d)	Three Years Back (e)	Four Ye	ears Back
1a	Beginning of year balance	400						
Ь	Contributions							
с	Investment earnings or losses	-252,483						
d	Grants or scholarships	44.046						
е	Other expenditures for facilities and programs	44,046						
f	Administrative expenses	3,284						
g	End of year balance	1,114,513						
2	Provide the estimated percentage of the yea	r end balance held as						
а	Board designated or quasi-endowment	26 560 %						
b	Permanent endowment ► 42 610 %							
	20.020.0/							
c 3a	Term endowment  Are there endowment funds not in the posses	scion of the organizati	ion that	are hold and a	dministered for t	·ho		
За	organization by	ssion of the organizati	ion that	are neid and at	ammistered for t	.iie	Yes	No
	(i) unrelated organizations					3a(i)	Yes	
	(ii) related organizations					3a(ii)	Yes	
b	If "Yes" to 3a(II), are the related organizatio	ns listed as required o	on Sche	dule R?		3b		
4	Describe in Part XIV the intended uses of th	e organization's endo	wment f	unds				_
Pai	t VI Investments—Land, Buildings	s, and Equipment	<b>t.</b> See	Form 990, Pa	rt X, line 10.			
	Description of investment			a) Cost or other asis (investment)	(b)Cost or other basis (other)	(c) Depreciation	( <b>d)</b> Bo	ook value
1a	Land							
b	Buildings							
c	Leasehold improvements				66,519	66,519		O
d	Equipment		.					
					1	i e		
	Other				324,355	262,536		61,819

	Part VII Investments—Other Securities. See	Form 990, Part X, line 1	2.	
Costory held aquity interests Other Investments Held at GCRCF Other Money Market Funds Other Copyrish Bonds Other Copyrish Bonds Other Equity and Bond Mutual Funds  Total (Column (b) should equal Form 990, Part X, cot (b) Nor 12)   Total (Column (b) should equal Form 990, Part X, cot (b) Nor 13)   Total (Column (b) should equal Form 990, Part X, cot (b) Nor 13)   Total (Column (b) should equal Form 990, Part X, cot (b) Nor 13)   Total (Column (b) should equal Form 990, Part X, cot (b) Nor 13)   Total (Column (b) should equal Form 990, Part X, cot (b) Nor 13)   Total (Column (b) should equal Form 990, Part X, cot (b) Nor 13)   (a) Description  (b) Book value  Total (Column (b) should equal Form 990, Part X, cot (b) Nor 13)   (b) Amount  Fattal Column (c) should equal Form 990, Part X, cot (c) Nor 13)   Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of rushility  (b) Amount  Fortal Income Taxes		( <b>b)</b> Book value		
Other Monay Market Funds  Other Squity and Bond Mutual Punds  Total (Column (b) should equal form 990, Part X, cot (8) line 12)  Total, (Column (b) should equal form 990, Part X, cot (8) line 12)  Total, (Column (b) should equal form 990, Part X, cot (8) line 12)  Total, (Column (b) should equal form 990, Part X, cot (8) line 12)  Total, (Column (b) should equal form 990, Part X, cot (8) line 12)  Total, (Column (b) should equal form 990, Part X, cot (8) line 12)  Total, (Column (b) should equal form 990, Part X, cot (8) line 13)  Total, (Column (b) should equal form 990, Part X, cot (8) line 13)  Total, (Column (b) should equal form 990, Part X, cot (8) line 13)  Total, (Column (b) should equal form 990, Part X, cot (8) line 15)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  Federal Income Taxes	Financial derivatives and other financial products			
Cither Corporate Bonds  Other Equity and Bond Mutual Funds  709,972  F  Total, (Column (9) should equal Form 990, Part X, col (8) five 13) *  Total, (Column (9) should equal Form 990, Part X, col (8) five 13) *  Total, (Column (9) should equal Form 990, Part X, col (8) five 13) *  Total, (Column (9) should equal Form 990, Part X, line 15.  (a) Description  (b) Book value  (c) Method of valuation  Cost or end-of-year market value  Cost or end-of-year market value  (b) Book value  (c) Method of valuation  Cost or end-of-year market value  (c) Method of valuation  Cost or end-of-year market value  (b) Book value  (c) Method of valuation  Cost or end-of-year market value  (c) Method of valuation  Cost or end-of-year market value  (a) Description  (b) Book value  (c) Method of valuation  (d) Book value  (e) Description  (b) Book value  (b) Book value  (c) Description of Liability  (b) Amount  Federal Income Taxes	Closely-held equity interests			
Other Equity and Sond Mutual Funds 705,672 F  Total, (Column (b) should equal Form 990, Part X, cal (8) line 12) 1,114,513  Part VIII Investments—Program Related. See Form 990, Part X, line 13.  (a) Description of investment type (b) Book value Cost or and-of-year market value Cost or and-of-year market value (b) Book value (c) Mathod of valuation (cost or and-of-year market value (b) Book value (c) Mathod of valuation (cost or and-of-year market value (b) Book value (c) Mathod of valuation (cost or and-of-year market value (c) Mathod of valuation (c) Annual Cost or and of year market value (c) Mathod of valuation (c) Annual Cost or and of year market value (c) Book value (d) Book value	Other Investments Held at GCRCF	106,067		F
Other Equity and Bond Mutual Funds  709,672  Fotal, (Column (b) should regard form 900, Part X, col (8) line 12)   (a) Description of investment type  (b) Book value  Cost of end-of-year market value  Total, (Column (b) should regard form 900, Part X, col (8) line 12)   Total, (Column (b) should regard form 900, Part X, line 15.  (a) Description  (b) Book value  (c) Matroid of valuation Cost of end-of-year market value  (b) Book value  (c) Description  (b) Book value  (c) Description  (d) Description  (e) Description  (b) Book value  (c) Description  (d) Description  (e) Description  (f) Description  (g) Description  (g) Description of Liability  (h) Amount  Federal Income Taxes	Other Money Market Funds	6,385		F
Total. (Column (b) should equal Form 590. Fast X, col (8) line 12.)   Total. (Column (b) should equal Form 590. Fast X, col (8) line 12.)   Total. (Column (b) should equal Form 590. Fast X, col (8) line 12.)   Part XII Other Assets. See Form 990. Part X, line 15.  (a) Description (b) should equal Form 590. Fast X, col (8) line 12.)   Total. (Column (b) should equal Form 590. Fast X, col (8) line 15.)  Total. (Column (b) should equal Form 590. Fast X, col (6) line 15.)  Part X Other Liabilities. See Form 990. Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes	Other Corporate Bonds	292,389		F
Investments	Other Equity and Bond Mutual Funds	709,672		F
Investments				
(a) Description of investment type (b) Book value  Cost or end-of-year market value  Cost or end-of-year market value  Total. (Column (b) should equal Form 990, Part X, col (b) hes 13.)  Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(8) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes	Total. (Column (b) should equal Form 990, Part X, col (B) line 12 )	1,114,513		
Total. (Column (b) should equal Form 990, Part X, col (B) line 13.)  Part IX Other Assets. See Form 990, Part X, tine 15.  (a) Description (b) should equal Form 990, Part X, col (B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description (b) Amount Federal Income Taxes	Part VIII Investments—Program Related. Se	e Form 990, Part X, line		
Total. (Column (b) should equal form 990, Part X, col (6) line 13 ) Part XX Other Assets. See Form 990, Part X, line 15.  (a) Description (b) should equal Form 990, Part X, col (6) line 15.)  Total. (Column (b) should equal Form 990, Part X, col (6) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes	(a) Description of investment type	(b) Book value		
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes			Cost of end-of-	- year market value
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				
Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes	Table (Caluma (b) should asset Farm 000, Dark V and (D) has 12 \			
(a) Description  (b) Book value  Total. (Column (b) should equal Form 990, Part X, col.(8) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes		ne 15		
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability  (b) Amount  Federal Income Taxes				(b) Book value
Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes		•		. ,
Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes				
Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes				
Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes				
Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes				
Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes				
Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes				
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Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes				
Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes				
Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liability (b) Amount  Federal Income Taxes	Total. (Column (b) should equal Form 990, Part X, col.(B) line.	15.)		
(a) Description of Liability (b) Amount Federal Income Taxes				
		T <sup>*</sup>		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 )	Federal Income Taxes			
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 )				
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 )				
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Total. (Column (b) should equal Form 990, Part X, col (B) line 25 )				
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 )				
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 )			]	
	Total. (Column (b) should equal Form 990, Part X, col (B) line 25 )			

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	12,054,254
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	11,709,89
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	344,359
4	Net unrealized gains (losses) on investments	4	-189,120
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-35,570
9	Total adjustments (net) Add lines 4 - 8	9	-224,690
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	119,669
Par	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er Retui	n
1	Total revenue, gains, and other support per audited financial statements	1	10,651,009
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
С	Recoveries of prior year grants		
d	Other (Describe in Part XIV)		
е	Add lines <b>2a</b> through <b>2d</b>	2e	-175,116
3	Subtract line <b>2e</b> from line <b>1</b>	3	10,826,12
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
Ь	Other (Describe in Part XIV)		
С	Add lines <b>4a</b> and <b>4b</b>	4c	1,228,129
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	12,054,254
	Reconciliation of Expenses per Audited Financial Statements With Expenses		
1	Total expenses and losses per audited financial statements	1	10,531,340
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities		
Ь	Prior year adjustments		
с	Losses reported on Form 990, Part IX, line 25		
d	Other (Describe in Part XIV)	_	
е -	Add lines 2a through 2d	2e	14,004
3	Subtract line 2e from line 1	3	10,517,336
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
Ь	Other (Describe in Part XIV)		
_ C	Add lines 4a and 4b	4c	1,192,559
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	11,709,89!

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Ident if ier	Return Reference	Explanation
Part V, Line 4		The endowments of the organization consist of various funds established to support the general operating needs of the Organization Its endowments consist of both donor-restricted endowment funds and funds designated by the Board of Directors to function as endowments Permanently restricted net assets consists of \$343,651 of endowments which must be invested in perpetuity, the income from which is expendable to support the operations of the Organization

Part XIV Supplemental Inf	Part XIV Supplemental Information(continued)							
Ident if ier	Return Reference	Explanation						
	Description of Intended Use of Endowment Funds	The endowments of the organization consist of various funds established to support the general operating needs of the Organization Its endowments consist of both donor-restricted endowment funds and funds designated by the Board of Directors to function as endowments Permanently restricted net assets consists of \$343,651 of endowments which must be invested in perpetuity, the income from which is expendable to support the operations of the Organization						

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Schedule I

**Grants and Other Assistance to Organizations,** Governments and Individuals in the U.S.

OMB No 1545-0047

2008

DLN: 93493350000069

Open to Public

Department of the Treasury Internal Revenue Service

(Form 990)

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

Inspect ion

Name of the organization	_					Employer identi	iication number
United Way of East Central Iowa	a Inc					42-0861239	
Part I General Inform	nation on Gra	nts and Assistanc	e			•	
	to award the gradeganization's processer Assistance	nts or assistance? edures for monitoring the to Governments		he United States  in the United Sta	tes. Complete if the o	organization answere	d "Yes" on
Part IV and Sche	edule I-1 ıf addı	tional space is			If no one recipient rec		ooo. ose
1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	,	(h) Purpose of grant or assistance
See Additional Data Table							
2 Enter total number of sect organizations					•		26
3 Enter total number of othe	r organizations .						<u> </u>
For Paperwork Reduction Act Notice	ce, see the Instruc	tions for Form 990.		Cat No 50055	Р	Sc	hedule I (Form 990) 2008

Part III	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Pa	art IV, line 22.
	Use Schedule I-1 (Form 990) if additional space is needed.	

(a)Type of grant or assistance	( <b>b)</b> Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
·		•	•		

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

See Additional Data Table

Ident if ier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 Program Expense Partner Agencies are required to submit written mid-year and end-of-year reports where they describe their progress towards the outcome goals they committed to upon receipt of funding Agencies report number served, activities and outcomes for the target population (i.e. number who experienced a measured change in condition during the funding period) Agencies also submit financial statements and IRS 990 documents that are reviewed by volunteer teams during each funded period. Donor Designation 501(c)3 tax determination letters and Anti-Terrorism Compliance (PATRIOT Act) forms are required for all agencies before payout is issued. IRS watch list websites are reviewed to verify agency is not involved in or supportive of terrorist activity. Flood Recovery. Agencies are required to submit reports where they describe how dollars were utilized including number served, activities and outcomes. Funding was provided for loss of program revenue, increased demand for services, and core basic needs.

Software ID: Software Version:

**EIN:** 42-0861239

Name: United Way of East Central Iowa Inc

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Abbe Center for Community Mental Health520 11th Street NW Cedar Rapids, IA 52405	42-1045257	501(c)3	113,439				Flood Recovery, Donor Designation Support, & Program Funding Health
Aging Services Inc800 First Street NW Cedar Rapids, IA 52405	23-7085316	501(c)3	446,430				Flood Recovery, Donor Designation Support, & Program Funding Health
Aıd To Women701 Center Point Rd NE Cedar Rapids, IA 52402	42-1203675	501(c)3	9,067				Donor Designation Support
Alzheimer's Association East Central Iowa Chapter 1570 42nd Street NE Cedar Rapids, IA 52402	42-1333384	501(c)3	90,965				Donor Designation Support & Program Funding Health
A merican Cancer Society CR 4080 First Avenue NE Cedar Rapids, IA 52402	42-0680353	501(c)3	140,044				Donor Designation Support & Program Funding Health
A merican Heart Association CR1035 N Center Point Road Ste B Hiawatha,IA 52233	13-5613797	501(c)3	13,397				Donor Designation Support
A merican Red Cross6300 Rockwell Drive NE Cedar Rapids, IA 52402	53-0196605	501(c)3	463,021				Flood Recovery, Donor Designation Support, & Program Funding Health & Income
Area Substance Abuse Council3601 16th Avenue SW Cedar Rapids, IA 52404	42-1114396	501(c)3	494,004				Flood Recovery, Donor Designation Support, & Program Funding Health
Benton County Volunteer Program1309 Fifth Avenue Belle Plaine, IA 52208	42-1023730	501(c)3	9,850				Donor Designation Support & Program Funding Health
Big Brothers Big Sisters 3150 E Ave NW Suite 103 Cedar Rapids, IA 52405	42-1170475	501(c)3	226,937				Flood Recovery, Donor Designation Support, & Program Funding Education

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of (b) EIN (c) IRC Code (d) A mount of cash (e) A mount of non-(f) Method of (a) Description of (h) Purpose of grant organization section grant cash valuation (book, non-cash assistance or assistance ıfapplıcable FMV, appraisal, or government assistance other) Boy Scouts of America-42-0680304 501(c)3 193.877 Donor Designation Hawkeye Area660 32nd Support & Program Avenue SW Funding Education Cedar Rapids, IA 52404 Boys & Girls ClubPO Box 42-1434056 501(c)3 Flood Recovery, 265,232 8866 Donor Designation Cedar Rapids, IA 52408 Support, & Program Funding Education Camp Courageous 12007 501(c)3 23-7210932 7,167 Donor Designation 19th St Support Monticello, IA 52310 Catherine McAuley 42-1342872 501(c)3 164,124 Flood Recovery. Donor Designation Center866 Fourth Avenue SE Support, & Program Cedar Rapids, IA 52401 Funding Income 42-0680248 501(c)3 Flood Recovery & Cedar Rapids Museum of 12,298 Art410 Third Avenue SE Donor Designation Cedar Rapids, IA 52401 Support 501(c)3 27,946 Flood Recovery & Cedar Rapids Symphony 42-0772544 119 3rd Avenue SE Donor Designation Cedar Rapids, IA 52401 Support Cedar Valley Habitat for 42-1320296 501(c)3 7,140 Donor Designation Humanity725 N Center Support Point Road Hiawatha, IA 52233 Cedar Valley Humane 42-0814023 501(c)3 5.692 Donor Designation Society7411 Mt Vernon Support Road SE Cedar Rapids, IA 52403 42-0686467 501(c)3 Coe College Foundation 5,185 Donor Designation 1220 First Avenue NE Support Cedar Rapids, IA 52402 Community Corrections 42-1382341 501(c)3 186,426 Flood Recovery, Improvement Assoc 951 Donor Designation 29th Avenue SW Support, & Program Cedar Rapids, IA 52404 Funding Income & Education

Form 990,Schedule I,	Part II, Gra	nts and Other As	ssistance to Gov	ernments and O	rganizations in	the United States	
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Community Health Charities of Iowa1111 9th St Suite 275 Des Moines, IA 50314	42-1484988	501(c)3	5,552				Donor Designation Support
Community Health Free Clinic947 14th Avenue SE Cedar Rapids, IA 52403	13-4228071	501(c)3	10,199				Donor Designation Support
Families Inc101 West Main West Branch, IA 52358	42-1023208	501(c)3	51,697				Donor Designation Support & Program Funding Health
Foundation 21714 Johnson Avenue NW Cedar Rapids, IA 52405	42-1078444	501(c)3	624,359				Flood Recovery, Donor Designation Support, & Program Funding Health & Education
Four Oaks Family and Children Services 5400 Kirkwood Boulevard SW Cedar Rapids, IA 52404	42-0998726	501(c)3	11,525				Donor Designation Support
Girl Scouts of Eastern Iowa & Western Illinois 2600 Edgewood Road SW Ste 118 Cedar Rapids, IA 52404	42-1008848	501(c)3	73,472				Flood Recovery, Donor Designation Support, & Program Funding Education
Goodwill Industries of the Heartland1410 South First Ave Iowa City,IA 52244	42-0923563	501(c)3	123,910				Donor Designation Support & Program Funding Income
Greater Cedar Rapids Community Foundation 200 First Street SW Cedar Rapids, IA 52404	42-6053860	501(c)3	10,000				Flood Recovery
Hands on DisasterPO Box 546 Carlisle, MA 01741	20-3414952	501(c)3	20,000				Flood Recovery
Hawkeye Area Community Action Program1515 Hawkeye Drive Hiawatha,IA 52233	42-0898405	501(c)3	534,362				Flood Recovery, Donor Designation Support, & Program Funding Health, Income, & Education

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of (b) EIN (c) IRC Code (d) A mount of cash (e) A mount of non-(f) Method of (a) Description of (h) Purpose of grant organization section grant cash valuation (book, non-cash assistance or assistance ıf applıcable FMV, appraisal, or government assistance other) Horizons A Family Service 42-1135083 501(c)3 776,325 Flood Recovery, Alliance819 Fifth Street Donor Designation SE Support, & Program Cedar Rapids, IA 52403 Funding Health & Income Indian Creek Nature 23-7260197 501(c)3 11.787 Flood Recovery & Center6665 Otis Road Donor Designation SE Support Cedar Rapids, IA 52403 42-1079227 501(c)3 Flood Recovery, Iowa Legal Aid210 247,234 Second Street SE 302 Donor Designation Cedar Rapids, IA 52401 Support, & Program Funding Income Iowa State University 42-6021446 21,287 Flood Recovery Government Extension3279 7th Avenue Marion, IA 52302 501(c)3 491,431 Donor Designation Jane Boyd Community 42-0680359 House943 14th Avenue Support & Program SF Funding Income & Education Cedar Rapids, IA 52403 Jefferson Band Parents 42-6081619 501(c)3 5,456 Donor Designation Assoc1243 20th Avenue Support SW Cedar Rapids, IA 52404 Junior Achievement of 42-0919209 501(c)3 13,781 Donor Designation East Central Iowa315 Support Third Avenue SE 209 Cedar Rapids, IA 52401 KIND Care Inc501 42-1401217 501(c)3 Donor Designation 8,144 Highland Street Support & Program Williamsburg, IA 52361 Funding Education Kids First Law Center621 20-2199649 501(c)3 51,780 Donor Designation 4th Avenue SE Support & Program Cedar Rapids, IA 52401 Funding Education 42-0861239 501(c)3 50,000 Flood Recovery Linn Area Long Term Recovery Coalition220 6th Street NW Cedar Rapids, IA 52405

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of **(b)** EIN (c) IRC Code (d) A mount of cash (e) A mount of non-(f) Method of (a) Description of (h) Purpose of grant organization section grant cash valuation (book, non-cash assistance or assistance FMV, appraisal, or government ıf applıcable assistance other) 42-1267125 Linn Mar School 501(c)3 5,674 Donor Designation Foundation3333 North Support 10th Street Marion, IA 52302 MECCA430 Southgate 42-0946031 501(c)3 33,750 Program Funding Avenue Health Iowa City, IA 52240 51-0233180 501(c)3 Donor Designation Mercy Medical Center 12,043 Foundation701 10th Support Street SE Cedar Rapids, IA 52403 26-1306253 102,535 Neighborhood 501(c)3 Flood Recovery. Transportation Service Donor Designation Inc404 17th Street SE Support, & Program Cedar Rapids, IA 52403 Funding Income Planned Parenthood of 42-1132892 501(c)3 5,788 Donor Designation East Central Iowa3425 Support First Avenue SE Cedar Rapids, IA 52402 Rape Victim Advocacy 42-6004813 501(c)3 25,132 Donor Designation Program320 S Linn St Support & Program Iowa City, IA 52240 Funding Education Rebuilding Palo Fund Inc 80-0216696 501(c)3 6,308 Donor Designation 2293 Burt Road Support Palo, IA 52324 5.765 Ronald McDonald House 42-1189783 501(c)3 Donor Designation 730 Hawkins Drive Support Iowa City, IA 52240 42-1150011 501(c)3 31,755 Program Funding Rural Employment Alternatives 495 4th Income Avenue Conroy, IA 52220 43-1406317 501(c)3 24,434 Donor Designation Southeast Linn Community Center106 Support & Program

Funding Health

South Washington

Lisbon, IA 52253

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of **(b)** EIN (c) IRC Code (d) A mount of cash (e) A mount of non-(f) Method of (a) Description of (h) Purpose of grant organization section arant cash valuation (book. non-cash assistance or assistance ıf applicable FMV, appraisal, or government assistance other) St Luke's Health Care 42-1106819 501(c)3 114.921 Donor Designation Foundation1026 A Support & Program Avenue NE Funding Health Cedar Rapids, IA 52402 Tanager Place 2309 C 42-0688079 501(c)3 12,500 Flood Recovery Street SW Cedar Rapids, IA 52404 The ARC of East Central 42-0805377 501(c)3 312.544 Flood Recovery. Iowa680 2nd St SE Donor Designation Cedar Rapids, IA 52401 Support, & Program Funding Income The Safe Place 42-1348441 501(c)3 60,547 Donor Designation Foundation527 Sixth Support & Program Avenue SE Funding Income Cedar Rapids, IA 52401 501(c)3 The Salvation Army1000 36-2167910 246,237 Flood Recovery. C Avenue NW Donor Designation Cedar Rapids, IA 52405 Support, & Program Funding Income & Education Theatre Cedar Rapids 102 42-0890913 501(c)3 50,000 Flood Recovery 3rd Street SE Cedar Rapids, IA 52401 42-6062055 501(c)3 Donor Designation United Way of Johnson 14,686 County1150 Fifth Street Support Suite 290 Coralville, IA 52241 United Way of 23-7145022 501(c)3 6,000 Donor Designation Transylvania CtyPO Box Support 53 Brevard, NC 28712 Visiting Nurse 36-3052939 501(c)3 80,777 Donor Designation Association600 Boyson Support & Program Road NE Suite 2 Funding Health Cedar Rapids, IA 52402 Volunteer Services PO 42-1341650 501(c)3 9,346 Program Funding Box 307 Health

Tipton, IA 52772

Form 990,Schedule I,	Part II, Gra	nts and Other As	sistance to Gov	ernments and O	rganizations in	the United States	غ
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable		(e) A mount of non- cash assistance	(f) Method of	(g) Description of non-cash assistance	(h) Purpose of grant
Waypoint Services for Women Children & Families318 Fifth Street SE Cedar Rapids, IA 52401	42-0680307	501(c)3	655,268				Flood Recovery, Donor Designation Support, & Program Funding Income & Health
Williamsburg Community Child Care Center100 Village View Circle Williamsburg, IA 52361	42-1401226	501(c)3	7,749				Donor Designation Support & Program Funding Education
Willis Dady Emergency Shelter1247 Fourth Avenue SE Cedar Rapids, IA 52403	42-1311668	501(c)3	106,010				Flood Recovery, Donor Designation Support, & Program Funding Income
Witwer Center1847 51st St NE Cedar Rapids, IA 52402		501(c)3	173,928				Flood Recovery, Donor Designation Support, & Program Funding Health
Xavier Foundation6300 42nd Street NE Cedar Rapids, IA 52411	42-1479238	501(c)3	8,501				Donor Designation Support
YMCA of the Cedar Rapids Metropolitan Area 207 Seventh Avenue SE Cedar Rapids, IA 52401		501(c)3	366,181				Flood Recovery, Donor Designation Support, & Program Funding Education
Young Parents Network 205 12th Street SE Cedar Rapids, IA 52403	42-1355480	501(c)3	356,784				Flood Recovery, Donor Designation Support, & Program Funding Education
1							·

**SCHEDULE M** (Form 990)

#### **Non-Cash Contributions**

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990

OMB No 1545-0047

Department of the Treasurv Internal Revenue

Service **Employer identification number** Name of the organization United Way of East Central Iowa Inc 42-0861239 Part I Types of Property (a) (b) (c) (d) Check Number of Contributions Revenues reported on Method of determining Form 990, Part VIII, line ıf revenues applicable 1 g 1 Art-Works of art . . . Art—Historical treasures Art—Fractional interests Books and publications Clothing and household . . . . . Cars and other vehicles Boats and planes . . . Intellectual property . . . Securities—Publicly traded . Х 42,229 FMV 10 Securities—Closely held stock 11 Securities—Partnership, LLC, or trust interests . . . . 12 Securities—Miscellaneous . . Qualified conservation contribution (historic structures) . . . . 14 Qualified conservation contribution (other) . . . 15 Real estate—Residential . 16 Real estate—Commercial . 17 Real estate—Other . . . Collectibles . . . . 18 **19** Food inventory . . . 20 Drugs and medical supplies . 21 Taxidermy . . . . . 22 Historical artifacts . . . 23 Scientific specimens . . Archeological artifacts . . Printing & 32,400 FMV 25 Other (describe Ads 6,498 FMV 26 Other (describe Purses, ect ) Χ 23 Х 1 700 FMV Other (describe Equipment ) 27 28 Other (describe\_ Number of Forms 8283 received by the organization during the tax year for contributions for 29 0 which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . Yes No **30a** During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes No 30a **b** If "Yes", describe the arrangement in Part II 31 Yes 31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions? . . . . . . . . 32a Yes **b** If "Yes", describe in Part II

checked, describe in Part II

33 If the organization did not report revenues in Column (c) for a type of property for which Column (a) is

Page 2 Schedule M (Form 990) 2008 Part II Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information. Identifier ReturnReference Explanation Third Party Use Part I, Line 32b All stock contributions are processed via Wells Fargo. The donor's stock broker will notify UWECI and Wells Fargo Wells Fargo immediately sells the stock upon notification of transfer Net proceeds are directed to UWECI

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#### SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue

### **Supplemental Information to Form 990**

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008
Open to Public Inspection

Service

Name of the organization
United Way of East Central Iowa Inc

Employer identification number

42-0861239

ldentifier	Return Reference	Explanation
Form 990, Part III, line 2	New Program Services	In June 2008, one of the largest natural disasters in the history of our country affected our area. Cedar Rapids alone has over \$5 billion in estimated damage/repair costs. Community needs related to flood recovery have caused our organization to establish two additional fundraising programs this year. United Way of East Central low a Flood Recovery Fund collected over \$1.3 million. Approximately \$1.1 million of that money was distributed to nonprofit agencies in our community, to help them recover/rebuild from the flood, make up for lost program revenue or meet increasing client demands caused by the flood. Another \$300,000 is being distributed to Horizons. A Family Service Agency and low a State University extension service to provide credit and financial counseling to flood impacted residents. Working in conjunction with a local new spaper, United Way of East Central low a developed an adopt-a-family program entitled Holiday of Hope. Forty families with extreme flood-related needs were identified. Their stories were told in the new spaper. We collected cash and gift card contributions and distributed 100% of what was collected to these families, per donor request. During the program over \$150,000 was collected and distributed to those in need.

Identifie	Return Reference	Explanation
Form 990, Part III, line 4d	Other Program Services	Flood Recovery In addition to our Flood Recovery Fund and Holiday of Hope program, United Way participates on several cityw ide recovery planning committees. We represent the nonprofit sector on the Cedar Rapids Recovery and Reinvestment Coordinating Team. UWECI is responsible for creating/organizing the Linn Area Long Term. Recovery Coalition, focusing on unmet needs of flood affected individuals and families. The coalition is made up of 50 organizations which are working together to find and distribute resources which will assist with recovery and rebuilding. United Way staff directed many areas of the Coalition work for its first 9-12 months. We also take an active role in the Community Communications Coalition, getting key flood-related messages properly and clearly distributed to all area residents. Expenses \$ 1663866. including grants of \$ 1582484. Revenue \$ 0

ldentifier	Return Reference	Explanation
Form 990, Part III, line 4d	Other Program Services	Community Impact Responsible for evaluating programs and recommending funding for the agencies Expenses \$ 345236 including grants of \$ 0 Revenue \$ 0

ldentifier	Return Reference	Explanation
Form 990, Part III, line 4d	Other Program Services	United Way 2-1-1 In its 24 county coverage area, 2-1-1 answered over 12,650 disaster-related calls in the last 12 months, and over 51,000 total calls Expenses \$ 292000 including grants of \$ 292000 Revenue \$ 0

ldentifier	Return Reference	Explanation
Form 990, Part III, line 4d	Other Program Services	Other Initiatives Expenses \$ 137148 including grants of \$ 137148 Revenue \$ 0

ldentifier	Return Reference	Explanation
		Labor Community Services United Way Labor Liaison educates local union workers about available area
Form 990,	Other Program	services and assists them in accessing these services. We also work with the labor community to coordinate
Part III, line 4d	Services	the local Stamp Out Hunger Food Drive which collected over 55,000 pounds of food this year Expenses \$
		90504 including grants of \$ 0 Revenue \$ 0

Identifier	Return Reference	Explanation
Form 990, Part III, line 4d	Other Program Services	Volunteer Management UWECI employs a full-time Community Volunteer Coordinator who oversees work done through the East Central low a Volunteer Center. As part of flood recovery efforts, the Volunteer Center has coordinated the work of over 6,000 volunteers who have contributed over 136,000 hours. We also manage the Corridor Volunteers website, connecting people online to volunteer opportunities at nonprofit organizations throughout the state. Expenses \$81850 including grants of \$0. Revenue \$0.

ldentifier	Return Reference	Explanation
Form 990, Part III, line 4d	Other Program Services	Donor Designations Donor designation funds can be utilized by the agencies for program and/or admininistrative purposes Expenses \$ 1192559 including grants of \$ 1192559 Revenue \$ 0

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 10		The Director of Finance and Administration will direct the completion of the Form 990 and will be responsible for ensuring that the return is filed within the IRS prescribed 135 days following the close of the fiscal year, or if needed, an application for extension of time is filed with the IRS. Members of the UWECI Board of Directors, with assistance from the Finance & Administration and Audit Committees, are stewards of the financial resources of the organization and are responsible for ensuring that these resources are used to further charitable purposes. In addition, board and committee members should maintain proper financial oversight making sure that the funds of the organization are appropriately accounted for by receiving and reviewing up to date financial information including the annual Form 990. To facilitate adequate financial oversight, a draft version of the IRS Form 990 will be reviewed by the UWECI Audit Committee. The preparers of the IRS Form 990 will provide a brief review and discussion of the Form 990 pointing out the significant areas and how the numbers relate to the audited financial statements. After Audit Committee approval of the draft and subsequent changes, if necessary, a final copy of the IRS Form 990 will be reviewed by the UWECI Board of Directors prior to submission to the IRS. The Form 990 will be distributed electronically to all Board members and will be presented to the Board of Directors annually at the board meeting which most closely corresponds with the completion of the IRS Form 990.

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, Iine 12c		The Conflict of Interest policy is reviewed by the United Way Board of Directors every three years. United Way of America (United Way World wide) requires a Conflict of Interest policy as part of the annual certification process. In addition the low a Principles and Practices for Charitable Nonprofit Excellence recommends this policy for good nonprofit practice. It is the policy of United Way of East Central low a that conflicts of interest should be disclosed and resolved at the earliest possible time. Every United Way Board member, Finance or Community Impact committee member and employee is required to sign a Conflict of Interest policy annually. These are collected and filed by the Executive Administrative Assistant. Each volunteer and employee must designate conflicts that relate to partner agency relationships, business affiliations or nepotism. Volunteers that have a conflict of interest regarding a United Way allocation or vendor relationship can not serve in a decision making capacity. These individuals must recuse themselves from any voting. These actions are documented in the minutes of the meetings. If any volunteer or employee has a concern about a potential or actual conflict of interest and how it has been resolved, the individual is requested to notify the President/CEO. The discussion and resolution of this issue will be addressed by the Executive Committee of the Board of Directors and a response will be documented.

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		15a Executive Compensation Review The compensation of the CEO is reviewed by the Board President, Past President, and Vice President Information from the annual United Way of America compensation survey along with information from the Form 990 of other organizations is utilized to form the basis for compensation of the CEO. The compensation of the CEO is a recommendation from the Board President, Past President and Vice President and must be approved by the UWECI Board of Directors. 15b Key Employee Compensation Review. The compensation and benefit programs are reviewed by the Human Resource Committee of the Board of Directors. Salary schedules are reviewed annually with data from UWA and local firms.

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		The organization publishes its annual audited financial statements, most recently filed Form 990, and IRS determination letter on its external website at www uweci org. All governing documents, conflicts of interest, and financial statements can be made available to the public at their request.

ldentifier	Return Reference	Explanation
Form 990, Part XI, Line 2c		There were no changes in the function of the Audit Committee

DLN: 93493350000069

#### **SCHEDULE R** (Form 990)

## **Related Organizations and Unrelated Partnerships**

OMB No 1545-0047 2008

Department of the Treasury Internal Revenue Service

Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. ► See separate instructions.

Open to Public Inspection

Name of the organization United Way of East Central Iowa Inc				Employer Identific	cation number
officer way of East certifications and				42-0861239	
Part I Identification of Disregarded Entities					
<b>(A)</b> Name, address, and EIN of disregarded entity	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	( <b>D)</b> Total income	<b>(E)</b> End-of-year assets	<b>(F)</b> Direct controlling entity
Linn Area Long Term Recovery Coalition 220 6th St NW Cedar Rapids, IA 52405 42-0861239	Mobilize other orgs to address unmet needs of flood-impacted persons	IA	0	0	N/A
Part II Identification of Related Tax-Exempt Organization	ons				
<b>(A)</b> Name, address, and EIN of related organization	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	<b>(F)</b> Direct controlling entity
For Paperwork Reduction Act Notice, see the Instructions for Form 990.		Cat No 50135	Y	•	Schedule R (Form 990) 2008

<b>(A)</b> Name, address, and EIN of related organization	Prim	( <b>B)</b> nary activity	(C) Legal domicile (state or foreign country)	( <b>D</b> ) Direct controlling entity	incom	(E) lominant le(related, lestment, related)	Share	<b>(F)</b> e of total income	<b>(G)</b> Share of end-of- year assets	(H Disprop allocat	l) ortionate tions?	(I) Code V—UBI amount on Box 20 of K-1	Gene mana part	agıng
										Yes	No		Yes	No
Part IV Identification of R	Related	l Organizations	Taxable as	a Corporation	ı or Tr	ust								
(A) Name, address, and EIN of related organ		(B) Primary activity		(C) Legal domicile (state or foreign country)		( <b>D</b> ) Direct contro	olling	(E) Type of entity (C corp, S corp or trust)	(F) Share of total income	end	( <b>G)</b> hare of l-of-yea assets	<b>(H)</b> Percentage r ownership		

Part V Transactions with Related Organi	zations
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	Note. Complete line 1 if any entity is listed in Parts II, III or IV				Yes	No
<b>1</b> D	uring the tax year, did the orgranization engage in any of the following transactior	ns with one or more related organizations listed in Parts II	-IV3			
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled ent	tity		1a		
b	Gift, grant, or capital contribution to other organization(s)			1b		
c	Gıft, grant, or capıtal contribution from other organization(s)			1c		
d	Loans or loan guarantees to or for other organization(s)			1d		
e	Loans or loan guarantees by other organization(s)			1e		
f	Sale of assets to other organization(s)			1f		
g	Purchase of assets from other organization(s)			1g		
h	Exchange of assets			1h		
i	Lease of facilities, equipment, or other assets to other organization(s)			1i		
j	Lease of facilities, equipment, or other assets from other organization(s)			1j		
k	Performance of services or membership or fundraising solicitations for other org	ganization(s)		1k		
I	Performance of services or membership or fundraising solicitations by other organizations	anızatıon(s)		11		
m	Sharing of facilities, equipment, mailing lists, or other assets			1m		
n	Sharing of paid employees			1n		
0	Reimbursement paid to other organization for expenses			10		
р	Reimbursement paid by other organization for expenses			1р		
q	O ther transfer of cash or property to other organization(s)			1q		
r	O ther transfer of cash or property from other organization(s)			1r		
2	If the answer to any of the above is "Yes," see the instructions for information o	n who must complete this line, including covered relations	hips and transaction thresholds			
	(A)	(B)	(c)			
	Name of other organization(s)	Transaction type(a-r)	Amount Involved			
(1)						
(2)						
(3)						
(4)						
(5)						
/e\						
(6)						

#### Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

									_	
<b>(A)</b> Name, address, and EIN of entity	<b>(B)</b> Primary activity	<b>(C)</b> Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organizations?		<b>(E)</b> Share of end-of-year assets			(G) Code V—UBI amount on Box 20 of K-1		r J
			Yes	No		Yes	No		Yes	No
			•			•	•	Sabadula	D / Form	000) 2000

Software ID: Software Version:

**EIN:** 42-0861239

Name: United Way of East Central Iowa Inc

Form 990, Part VII - Section Aaa

	,							•		1
		<b>(C)</b> Position (check all that apply)							(E)	(F)
<b>(A)</b> Name and Title	(B) A verage hours per week	Officer Institutional Trustee Individual Trustee or Director		Officei	Highest compensated employee  Key employee		Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
Tom Anderson , Director	1 00	X						0	0	0
Joan Aune , Director	1 00	Х						0	0	0
John Bickel , Director	1 00	Х						0	0	0
Barry Boyer , Director	1 00	Х						0	0	0
Gilda Boyer , Director	1 00	Х						0	0	0
Greg Brecht , Director	1 00	Х						0	0	0
Lydia Brown , Director	1 00	Х						0	0	0
Gary Chadick , Director	1 00	Х						0	0	0
Jack Cosgrove , Director	1 00	Х						0	0	0
Dwayne Daniels , Director	1 00	Х						0	0	0
Ray Dochterman , Director	1 00	Х						0	0	0
Jane Drapeaux , Director	1 00	Х						0	0	0
Marc Gullickson , Director	1 00	Х						0	0	0
Stuart Haker , Director	1 00	Х						0	0	0
Salma Igram , Director	1 00	Х						0	0	0
Dennis Jordan , Director	1 00	Х						0	0	0
Karl Keeler , Director	1 00	Х						0	0	0
Doug Kopp , Director	1 00	Х						0	0	0
Dick Lorenz , Director	1 00	Х						0	0	0
Beth Malicki , Director	1 00	Х						0	0	0
Dick Meisterling , Director	1 00	Х						0	0	0
Tom Moore , Director	1 00	Х						0	0	0
Greg Neumeyer , Director	1 00	Х						0	0	0
Matt O'Rourke , Director	1 00							0	0	0
Mary Ann Osborn , Director	1 00	Х						0	0	0
Steve Ovel , Director	1 00	Х						0	0	0
Rue Patel , Director	1 00	Х						0	0	0
Dick Pilcher , Director	1 00	Х						0	0	0
Terry Roemig , Director	1 00	Х						0	0	0
Marcıa Rogers , Director	1 00	Х						0	0	0
			-	-		-		· '		

<b>(A)</b> Name and Title	(B) A verage hours per week	<b>(C)</b> Position (check all that apply)							(E)	(F)
		Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
Susan Spivey , Director	1 00	Х						0	0	0
Dave Storey , Director	1 00	Х						0	0	0
Melodee Webb , Director	1 00	Х						0	0	0
Joie Welsh , Director	1 00	Х						0	0	0
Mike Wilkins , Director	1 00	Х						0	0	0
Dave Markward , Chair	1 00	Х		Х				0	0	0
Larry Helling , Vice Chair	1 00	Х		Х				0	0	0
Kevın Knutson , Treasurer	1 00	Х		Х				0	0	0
Cindy Dietz , Secretary	1 00	Х		Х				0	0	0
Lois Buntz , President/CEO	45 00	Х		Х				131,423	0	10,250
Kristine Riley , Director of Finance	45 00			Х				58,315	0	2,238

#### Form 990, Part III, Line 1 - Briefly describe the organization's mission:

United Way of East Central Iowa works to advance the common good by focusing on the building blocks we all need for a good life: education, income, and health. The goal of United Way is to create positive, long-lasting changes that prevent problems from happening in the first place. Our efforts educate residents about needs of the community and inspire people to be generous and caring. United Way invests donor dollars in the highest quality programs serving the low-income residents and educationally at-risk children in the area. Its Community Goals are: Children will be ready to enter school and have developmental support so they stay on track and become productive members of the community; working single parent headed households with low incomes obtain and sustain a subsistence wage that supports their families essential needs; uninsured and low-income families and older adults will have access to needed healthcare services.