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OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A	For t	he 2008 calendar year, or tax year beginning $JUL~1~,~2008$ and ending $JUN~3$	30, 2	2009
В	Check applica	of ble Please C Name of organization D Em	ployer id	entification number
	Addr	ess use IRS		
	Name Chan	te	11-04	180 <u>715</u>
	Initia retu	Number and street (or P.O. box, if mail is not delivered to street address)  Room/suite   E Te	lephone i	number
	Tern	nin- Specific 1109 5TH STREET SE	<u> 512-3</u>	331-1339
	— retu	ended tons City or town, state or country, and ZIP + 4	oup Exen	nption
	Appli pend	RADON MINNEAPOLIS, MN 55414 NU	ımber 🕨	0544
	• Se	ction 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed G Accounting r	method:	Cash X Accrual
		Schedule A (Form 990 or 990-EZ). Other (specif		<del></del>
				e organization is <b>not</b>
<u>J</u>	<u>Organ</u>			Ile B (Form 990, 990-EZ, or 990-PF)
	Check		than \$2	5,000. A return is not
		ed, but if the organization chooses to file a return, be sure to file a complete return.		
		nes 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ	\$	346,055.
P	art I		s for Parl	1.)
	1	Contributions, gifts, grants, and similar amounts received	11	
	2	Program service revenue including government fees and contracts	2	245 425
	3	Membership dues and assessments	3	345,405.
	4	Investment income \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	4	249.
Hovenije 7 2007	5 a	• • • • • • • • • • • • • • • • • • • •	4	
S	b	Less: cost or other basis and sales expenses	-	
Ø	C	` '	5c	
·월	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here		
<b>3</b>	a	1 1		
₹,		reported on line 1) 6a 401.		
ු	b	Less: direct expenses other than fundraising expenses 6b 132.	<u>-</u>	
	C	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	<u> 269.</u>
<b>§</b>	7a	•	4	
₹	b	Less: cost of goods sold	-	
	C	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe )	8	
_	9	Total revenue Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	345,923.
	10	Grants and similar amounts paid (attach schedule)  Benefits paid to or for members	10	11,500.
	11		11	
Ses	12	Salaries, other compensation, and employee benefits	12	40 400
enses	13		13	10,132.
Ä	14	Occupancy, rent, utilities, and maintenance	14	214,004.
_	15	Occupancy, rent, utilities, and maintenance Printing, publications, postage, and shipping Other processes (december 1)	15	384.
	16	Other expenses (describe	16	120,294.
	17	Total expenses. Add lines 10 through 16	17	356,314.
ţ	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	<u>&lt;10,391.</u> >
Net Assets	19	Net assets or fund balances at beginning of year (from line 27, column (A))		110 000
ţ		(must agree with end-of-year figure reported on prior year's return)	19	110,077.
Š	20	Other changes in net assets or fund balances (attach explanation)	20	00 606
<u></u>	21	Net assets or fund balances at end of year. Combine lines 18 through 20    Balance Sheets.   If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form	21	99,686.
P	<u>art l</u>			(D) End of year
				(B) End of year
22		sh, savings, and investments 115,59°		104,334.
23		nd and buildings	23	6 050
24		ther assets (describe SEE STATEMENT 2 ) 3,416		6,252.
25		tal assets 119,013		110,586.
26		tal liabilities (describe ► SEE STATEMENT 3 ) 8,936 assets or fund balances (line 27 of column (B) must agree with line 21) 110,075		10,900.
27 832	2171	et assets or fund balances (line 27 of column (B) must agree with line 21) 110, 07	7 . 27	99,686. 7

	<u>n 990-EZ (2008) PI BETA PHI FRATERNITY-M</u>	<u>N ALPHA CHAPTE</u>	R	<u>41-</u>	048	<u> 307</u>	15 Page 2
P	art III Statement of Program Service Accomplishme	ents (See the instructions for	Part III.)		J	Ex	penses
Wha	at is the organization's primary exempt purpose? SEE STATEMEN!	г 8			(Req	uired	for 501(c)(3)
	cribe what was achieved in carrying out the organization's exempt purposes. In		escribe the services		and	(4) org	ganizations and
	vided, the number of persons benefited, or other relevant information for each p		0301100 1110 001 41000		for o	thers.	trusts; optional
	SEE STATEMENT 7	ogram titlo.			T		<del>/</del>
28	SEE STATEMENT /						
				<del></del>			
	(Grants \$ ) If this amount includes foreign	grants, check here		ليبا	28a		
29							
	<del> </del>						
	(Grants \$ ) If this amount includes foreign	grants, shock here			29a		
20	Taranto 4 ) Il tilis amount includes foreign	grants, check here			234		
30		<del></del>					
	(Grants \$ ) If this amount includes foreign	grants, check here		ليا	30a		
31	Other program services (attach schedule)						
	(Grants \$ ) If this amount includes foreign	grants, check here	•		31a		
32	Total program service expenses (add lines 28a through 31a)				32		
<u>,                                    </u>	art IV List of Officers, Directors, Trustees, and Key I	Employees		(C A)-	1 32 1		- 0-4 %()
Г	are 14 Elect of Officers, Directors, Trustees, and Rey 1	Littpicy CC3: List each one ev	en if not compensated				or Part IV)
		(b) Title and average hours	(c) Compensation		ntribu mploy		(e) Expense
	(a) Name and address	per week devoted to	(If not paid, enter	bene	fit plar	15 &	account and
	·	position	-0- )		eferred		other allowances
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832	172	<del></del>	·				000 E7 (0000)

Form 990-EZ (2008)

Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be

completed instead of Form 990-EZ

Part VI	tables for lines 50 and 51	n 501(c)(3) organizations mus	st answer question	is 46-49 and co	mplet	te the	
46 Did th	ne organization engage in direct or indirect political campaign activities	on behalf of or in opposition to	candidates for public			Yes	No
	? If "Yes," complete Schedule C, Part I	, ,			46		
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II							
48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E							
49a Did th	ne organization make any transfers to an exempt non-charitable related	l organization?			49a		<u> </u>
b If "Yes	s," was the related organization(s) a section 527 organization?			L	49b	L	<u></u>
<b>50</b> Comp	olete this table for the five highest compensated employees (other than	officers, directors, trustees and	key employees) who	each received m	ore th	an \$10	0,000
of co	mpensation from the organization. If there is none, enter "None."						
	(a) Name and address of each employee paid more than \$100,000 N/A	(b) Title and average hours per week devoted to position	(c) Compensation	(D) Contributions to employee benefit plans & deferred compensation	(I	E) Expe ccount er allow	and
<b>51</b> Comp	er of other employees paid over \$100,000  blete this table for the five highest compensated independent contractor ne, enter "None."  N/A  (a) Name and address of each independent contractor paid more		\$100,000 of comper  (b) Type of ser			zation. npensa	
Total aumah	as of other independent contractors and recovers over \$100,000						
rotal numb	er of other independent contractors each receiving over \$100,000  Under penalties of perjury, I declare that I have examined this return, including a	accompanying schedules and statement	nts, and to the best of m	y knowledge and bei	ief, it is	s true,	
Sign Here	correct, and complete Declaration of preparer (other than officer) is based on all sharing of officer  Sharing the policy of the preparer (other than officer) is based on all the policy of the preparer (other than officer) is based on all the policy of the preparer (other than officer) is based on all the preparer (other than officer) is based	entermation of which preparer has any		V.5/15	//0	)	
Paid Preparer's	Preparer's signature		eck if self- ployed Prep	parer's Identifying Nu	ımber (	(See inst	т)
Use Only	firm's name (or yours of self-employed).  101 S. HANLEY ROAD, SU	JITE 800	EIN ) Phon	e►			
NA	address, and ZIP+4 ST. LOUIS, MO 63105-34		no.	314-8			
May the IR	S discuss this return with the preparer shown above? See instructions	<u> </u>	<del></del>		<u>X   Ye</u> orm 9		<u>No</u> (2008)

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### STATE	, 45	
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	,90	0
		<u>:</u>

FORM 990-EZ CASH GRANTS AND ALLOCA	ATIONS	STATEMENT 4
CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
CHARITABLE PI BETA PHI SETTLEMENT SCHOOL 556 PARKWAY GATLINBURG, TN 37738	NONE	1,500.
CHARITABLE PI BETA PHI FOUNDATION 1154 TOWN & COUNTRY COMMONS DRIVE TOWN & COUNTRY, MO 63017	NONE	10,000.
TOTAL INCLUDED ON FORM 990-EZ, LINE 10		11,500.

FORM 990-EZ	INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS	STATEMEN	T 5
DIRECTLY C	GANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL ONTRACT?	[ ] YES [X	[] NO
= -	GANIZATION, DURING THE YEAR, PAY PREMIUMS, OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? .	. [ ] YES [X	] NO

990-EZ PG 2

STATEMENT

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THE MINNESOTA ALPHA CHAPTER OF PI BETA PHI FRATERNITY IS A MEMBERSHIP ORGANIZATION SUPPORTED BY DUES, FEES, CHARGES, OR OTHER FUNDS PAID BY ITS MEMBERS AND PROVIDES GOODS, FACILITIES, AND SERVICES TO MEMBERS WHILE ASSISTING STUDENTS IN IMPROVING VARIOUS EDUCATIONAL AND LEADERSHIP SKILLS BY SUPPORTING PHILANTHROPIC AND COMMUNITY SERVICE PROJECTS. DURING THE CURRENT FISCAL YEAR, THE CHAPTER SERVED APPROXIMATELY 89 MEMBERS.

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990-EZ PG 2

STATEMENT 8

TO MUTUALLY ENCOURAGE AND ASSIST MEMBERS IN SOCIAL, MENTAL, AND MORAL ADVANCEMENT.

11

FORM 990-EZ PART IV - LIST OF OFFICERS, DIRECTORS,

STATEMENT

TRUSTEES AND	KEY EMPLOYEES			<del></del>
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE
BRITA LUNDGREN, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	CHAPTER PRES	IDENT-08	0.	0.
MOLLY LARSON, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP MEMBER DEV	VELOPMENT-0:	8	0.
CAITLIN BARTON, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP FRATERNITY	Y DEVELOPME 0.	80-TN	0.
SARAH WALL, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP FINANCE-08	8	0.	0.
LAUREN HAVERLY, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP MEMBERSHII	P-08	0.	0.
RACHELLE KUHENE, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP ADMINISTRA 4.00	ATION-08	0.	0.
ABBEY NELSON, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP PHILANTHRO	OPY-08	0.	0.
DARCY DAHL, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP EVENT PLAI	NNING-08	0.	0.
JENNI DUBMAN, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP COMMUNICA	TION-08	0.	0.
DARCY DAHL, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	CHAPTER PRES	IDENT-09 0.	0.	0.
HOLLY MILLER, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP MEMBER DE	VELOPMENT-0	9	0.
INGRID FELLMAN, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP FRATERNIT	Y DEVELOPME 0.		0.
HEATHER MUELLER, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP FINANCE-0 5.00	9	0.	0.
LAUREN NEWMAN, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP MEMBERSHI 5.00	P-09	0.	0.

PI BETA PHI FRATERNITY-MN ALPHA CHA	APTE	R		41-04	80715
KATIE DYKSTRA, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP	ADMINISTRATION-09 5.00	0.	0.	0.
JENA STOCK, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP	PHILANTHROPY-09	0.	0.	0.
NICKY HASS, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP	EVENT PLANNING-09	0.	0.	0.
KRISTINA ROSADO, 1109 5TH STREET S.E., MINNEAPOLIS, MN 55414	VP	COMMUNICATION-09 2.00	0.	0.	0.
TOTALS INCLUDED ON FORM 990-EZ, PART	IV		0.	0.	0.

Form	8868 (Rev. 4-2009)		Page 2
• If y	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this b	ох	<b>▶</b> X
-	Only complete Part II if you have already been granted an automatic 3-month extension on a previously file		8868
• If y	ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).		
Par	t.II! Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no	copies	needed)
T	Name of Exempt Organization	Emp	loyer identification number
Type		1	
print	PI BETA PHI FRATERNITY-MN ALPHA CHAPTER	4	1-0480715
File by i extende due dat filing the	Number, street, and room or suite no II a P.O. box, see instructions.	For I	RS use only
return S	See   City, town or post office, state, and ZIP code. For a foreign address, see instructions. 💹 🚉 💥 🙌		
	k type of return to be filed (File a separate application for each return).  Form 990 X Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A  Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720		orm 5227 Form 8870 orm 6069
STOP	Do not complete Part II if you were not already granted an automatic 3-month extension on a previo	usly fil	ed Form 8868.
Tel If the lifth box 1  4  5  6  7	request an additional 3-month extension of time until MAY 15, 2010 .	nis is fo	or the whole group, check this pers the extension is for.  1 30, 2009  Change in accounting period
	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	* N/A
	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated	+ <del>oa</del> .	1 / / / / /
	tax payments made, Include any prior year overpayment allowed as a credit and any amount paid		· ,
	previously with Form 8868.	ВЬ	s NA
c	Balance Due, Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit	+ 55	· · · · · · ·
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	.   Bc	s N/A
	Signature and Verification	1 00	
ıt ıs tru	penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the correct, and spriplete, and that I am Authorized to prepare this form.  Title THO INTERIOR OF THE PROPERTY OF THE		of my knowledge and belief,
			Form 8868 (Rev. 4-2009)

## Form **8868** (Rev. April 2009)

(Rev. April 2009)
Department of the Treasury

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

• If yo	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this t complete Part II unless you have already been granted an automatic 3-month extension on a previously fi		
Part	Automatic 3-Month Extension of Time. Only submit original (no copies needed).		
A corp	oration required to file Form 990-T and requesting an automatic 6-month extension - check this box and com	plete	
Part I			▶ 🗀
	er corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an ncome tax returns	exten	sion of time
noted to (not au you mu	onic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic tomatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or courst submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic files over the source of the submit the fully completed and signed page 2 (Part II) of Form 8868.	cally if	(1) you want the additional ated Form 990-T. Instead,
Туре о	Name of Exempt Organization	Emp	loyer identification number
print	DI DESTA DUI MA ALDUA CHADEED	1	1 0400715
File by th	PI BETA PHI MN ALPHA CHAPTER	4	1-0480715
due date filing you return Se	/   1109 5TH STREET SE		
instructio			
Check	type of return to be filed (file a separate application for each return):		
	Form 990	27 169	
Tele	HEATHER MUELLER books are in the care of ► 1109 5TH STREET SE - MINNEAPOLIS, MN 55 sphone No ► (612) 378-1861  FAX No. ► e organization does not have an office or place of business in the United States, check this box is is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this  If it is for part of the group, check this box ► and attach a list with the names and EINs of all	 s is fo	The whole group, check this
- 1: D	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unt  FEBRUARY 15, 2010, to file the exempt organization return for the organization named a  for the organization's return for:    calendar year or   X tax year beginning JUL 1, 2008, and ending JUN 30, 2009		The extension
2 i	f this tax year is for less than 12 months, check reason.		Change in accounting period
3a	this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any		
_	onrefundable credits See instructions	3a	\$
	this application is for Form 990-PF or 990-T, enter any refundable credits and estimated		
_	ax payments made Include any prior year overpayment allowed as a credit.	3ъ	\$
	Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, leposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System)		
	See instructions.	3c	s N/A
	n. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form		
		00/9	
LHA	For Privacy Act and Paperwork Reduction Act Notice, see Instructions.		Form 8868 (Rev 4-2009)