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# Form 990-E7

#### **Short Form** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2008

OMB No 1545-1150

Open to Public

Department of the Treasury Internal Revenue Service

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

Inspection 2008, and ending JUNE 30 For the 2008 calendar year, or tax year beginning JULY 1 . 20 Check if applicable Please C Name of organization D Employer identification number use IRS Address change **BELL FOUNDATION** 3040125 label or Name change print or Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telephone number Initial return type. 97 SOUTH FOURTH ST (906) 485-2702 Termination See Specific City or town, state or country, and ZIP + 4 Amended return F Group Exemption Instruc-ISHPEMING, MI 49849 Application pending Number . tions Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach G Accounting method. ☐ Cash 🗹 Accrual a completed Schedule A (Form 990 or 990-EZ). Other (specify) ▶ H Check ► ☐ If the organization is **not** Website: ▶ WWW.FOUNDATIONBELL.ORG required to attach Schedule B (Form 990, 990-EZ, or 990-PF) Organization type (check only one) — ✓ 501(c) ( 3 ) ◀ (insert no ) ☐ 4947(a)(1) or ☐ 527 K Check ► If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ 776,957 Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) 696,674 1 Contributions, gifts, grants, and similar amounts received. 2 ക്ക 2 Program service revenue including government fees and contracts 3 3 Membership dues and assessments 42,654 4 4 Investment income 5a Gross amount from sale of assets other than inventory O Less. cost or other basis and sales expenses . . . 5c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule) . Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here  $\blacktriangleright$ Gross revenue (not including \$ \_ 37,629 6a reported on line 1) 1,460 6b Less, direct expenses other than fundraising expenses 36,169 Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6c Gross sales of inventory, less returns and allowances 0 Less: cost of goods sold . . . . . . . . . . . . . . . . 7с Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 8 8 Other revenue (describe ▶ Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 775,497 9 9 10 10 Grants and similar amounts paid (attach schedule) 11 11 Benefits paid to or for members . . . 0 12 12 Salaries, other compensation, and employee benefits Š Professional fees and other payments to independent 13 0 13 0 14 14 Occupancy, rent, utilities, and maintenance . Ś 15 15 Printing, publications, postage, and shipping. 16 Other expenses (describe 16 17 Total expenses. Add lines 10 through 16 17 775,497 18 Assets 18 Excess or (deficit) for the year (Subtract line 17 from line 9). Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 19 1,782,716 end-of-year figure reported on prior year's return). . . . . . Net (927, 267)20 Other changes in net assets or fund balances (attach explanation) 20 21 Net assets or fund balances at end of year Combine lines 18 through 20 21 1,630,946 Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ (A) Beginning of year (B) End of year (See the instructions for Part II.) 1,782,716 22 1,630,946 22 Cash, savings, and investments 0 23 23 Land and buildings 0 24 0 Other assets (describe > 1,782,716 25 1,630,946 25 Total assets 0 26 Total liabilities (describe ▶ 1,782,716 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) 1,630,946

For Privacy Act and Paperwork Reduction Act Notice, see the Instruction for Form 990.

Cat No 10642I

Form	n 990-EZ (2008)					Page 2
	Statement of Program Service Accor	nplishments (See the inst	tructions for Part	III.)		Expenses
M/h	at is the organization's primary exempt purpose?	SEE ATTACHED PER COF	RPORATE BYLAW	/S		uired for 501(c)(3)
Das	scribe what was achieved in carrying out the organization	and (4) organization				
des	cribe the services provided, the number of persons be	enefited or other relevant info	ormation for each n	rogram title		4947(a)(1) trusts, onal for others)
	AN/A		_ <del></del>			I Tor others,
28	N/A					
					1	
	(Grants \$ ) If this amount inc	ludes foreign grants, check	chere	▶ □	28a	
29					1	
29					İ	
	(Grants \$ ) If this amount inc	ludes foreign grants, check	chere	<u> </u>	29a	
30						
	(Grants \$ ) If this amount inc		here	▶ □	30a	
	Other program services (attach schedule)				1	
	, •			•	210	
					31a	
32	Total program service expenses (add lines 28a t				32	1 - 111
	List of Officers, Directors, Trustees, and Key					·- <u> </u>
	(a) Name and address	(b) Title and average hours per week	(c) Compensation (If not paid.	(d) Contribution	ns to	(e) Expense account and
	(a) Name and address	devoted to position	enter -0)	deferred compe		other allowances
DA	VE ARO	EXECUTIVE				
	1 LAKESHORE DR. ISHPEMING MI 49849	DIRECTOR, 40	0		0	o
	ANK BELL	· · · · · · · · · · · · · · · · · · ·	<u> </u>			
		TRUSTEE, 5			_	
	1 LAKESHORE DR. ISHPEMING MI 49849		0		0	0
	NCY BELL	TREASURER, 5				
90	1 LAKESHORE DR. ISHPEMING MI 49849		0		0	0
JO	ANN BETTS	TRUSTEE, 5				
90	1 LAKESHORE DR. ISHPEMING MI 49849	,	0		0	0
	M EDMARK	CHAIRMAN, 5				<del>.</del>
	1 LAKESHORE DR. ISHPEMING MI 49849	CHAIRWAN, 3			•	
	REMY JOHNSON	TOLIOTEE .	0		0	0
		TRUSTEE, 5				_
	1 LAKESHORE DR. ISHPEMING MI 49849		0		0	0
TA	MI KETCHEM	TRUSTEE, 5				
90	1 LAKESHORE DR. ISHPEMING MI 49849		0		0	0
DF	R. RON MEYER	TRUSTEE, 5				
	1 LAKESHORE DR. ISHPEMING MI 49849	-	0	-	0	0
	AUREEN MITCHELL	TRUSTEE, 5	† · · · · · · · · · · · · · · · · · · ·			<u> </u>
	1 LAKESHORE DR. ISHPEMING MI 49849	I RUSTEE, 5			^	_
		<u> </u>	0		0	0
	MER MOSIO	TRUSTEE, 5				
	1 LAKESHORE DR. ISHPEMING MI 49849		0	ļ	0	0
CII	NDY POHLMAN	TRUSTEE, 5				
90	1 LAKESHORE DR. ISHPEMING MI 49849		0		0	0
ST	ACEY WILLEY	TRUSTEE, 5				
90	1 LAKESHORE DR. ISHPEMING MI 49849	,, .	0		0	0
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	Other Information (Note the statement requirements in the instructions for Part VI.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		>
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		1
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?	35a		~
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		~
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N	36		~
	Enter amount of political expenditures, direct or indirect, as described in the instructions.     37a   0	37b		V
	Did the organization borrow from, or make any loans to, any officer, director. trustee. or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		V
	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b 0	1		
39	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on line 9			
	Gross receipts, included on line 9, for public use of club facilities			
	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶			
b	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction			
	during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b		~
С	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Enter amount of tax on line 40c reimbursed by the organization ▶			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		V
41	List the states with which a copy of this return is filed. ▶ MI			
42a	The books are in care of ▶ GREGORY PERTTULA, CPA  Located at ▶ 901 LAKESHORE DR., ISHPEMING, MI  ZIP + 4 ▶	498	35-26 49	58
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority		Yes	No
	over a financial account in a foreign country (such as a bank account, securities account, or other financial	42b	162	140
	account)?	1.20		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		•
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		_	▶ □
	and enter the amount of tax-exempt interest received or accrued during the tax year			
	$\cdot$		Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		V
<b>45</b>	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		~
	<u>-</u>	004		

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Page	•

	•	Section 501(c)(3) organizations only and complete the tables for lines 50 ar	. All section 501(c nd 51.	)(3) organiza	ations mus	st answer questi	ons 4	6–49	
46	Did th	e organization engage in direct or indirect p	olitical campaign ac	tivities on be	half of or in	opposition to		Yes	No
		dates for public office? If "Yes," complete So					46		V
		e organization engage in lobbying activities?					47		~
		organization operating a school as describe				te Schedule E .	48		~
49a	Did th	e organization make any transfers to an exe	empt non-charitable	related organ	nzation?		49a		~
		s," was the related organization(s) a section					49b		~
		elete this table for the five highest compensativeceived more than \$100,000 of compensati	on from the organiz	ation. If there	ıs none, er	nter "None."	emplo	oyees)	who
	(a) N	lame and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	´   ` `	empensation	(d) Contributions to employee benefit plans & deferred compensation	acc	Expens ount ar allowar	nd
NON	E								
· · · · · · · ·									
								-	
Total	numh	er of other employees paid over \$100,000		<del>-</del> -			<del></del>		
		plete this table for the five highest compensa ensation from the organization. If there is no	one, enter "None."	ntractors who					
NON	E	(a) Name and address of each independent contractor p			( <b>b)</b> 192	pe of service	(c) Cor	npensa	.iori
	<b>-</b>								
Total	numb	per of other independent contractors each re	eceiving over \$100,0	00 ▶					
Sign		Under penalties of perjury, I declare that I have examinand belief, it is true, correct, and complete Declaration	ned this return, including on of preparer (other tha -	accompanying s n officer) is base	d on all inform	5/17/2010	best of n er has ar	ny knov ny knov	vledge vledge
Here		Signature of officer  Type or print name and title	ALA, CFO			Pate ,			
Paid Prepa	rer's	Preparer's signature		Date	Check if self-employed	Preparer's Identifying	Number (	See instr	uctions)
Use C		Firm's name (or yours if self-employed), address, and ZIP + 4				IN ► ( )			
May	the IR	S discuss this return with the preparer show	vn above? See instr	uctions .		<b>.</b> ►	☐ <b>Y</b> form <b>99</b>	es 🗆 0-EZ	No (2008)

#### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

### **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

Employer identification number Name of the organization **BELL FOUNDATION** 3040125 Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is: (Please check only one organization.) ☐ A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.) A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) Ω A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives (1) more than 33\% % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 33/4 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions) 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. a 🗌 Type I **b 1** Type II **c** Type III–Functionally integrated d Type III-Other e 🗹 By checking this box. I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the g following persons? No (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (III) below, the governing body of the supported organization? 11g(i) 11g(ii) (ii) A family member of a person described in (i) above? . . . . (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(in) Provide the following information about the organizations the organization supports. (iv) Is the organization (i) Name of supported (ii) EIN (III) Type of organization (v) Did you notify (vi) Is the (vii) Amount of (described on lines 1-9 in col (i) listed in your the organization in organization in col support organization (i) organized in the above or IRC section governing document? col (i) of your (see instructions)) support? US? Yes Yes Yes No No No HOSPITAL **BELL MEMORIAL** HOSPITAL \$900,000 38-1394903 \$900,000 **Total** 

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2004 **(b)** 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge **Total.** Add lines 1-3 . . . . . . The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . **Public support.** Subtract line 5 from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total 7 Amounts from line 4 . Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar Net income from unrelated business activities, whether or not the business is regularly carried on Other income. Do not include gain or 10 loss from the sale of capital assets (Explain in Part IV.) . . . . 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) 14 % 15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f . 16a 331/2 % support test - 2008. If the organization did not check the box on line 13, and line 14 is 331/2 % or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ □ 331/3 % support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization .▶ □ 17a 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . b 10%-facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ □ 18

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Sec	tion A. Public Support	20110	5 51 7 5	,			
	llendar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 6	The value of services or facilities furnished by a governmental unit to the organization without charge  Total. Add lines 1-5						
_	• • • • •						
/a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
C	Add lines 7a and 7b						-
8	Public support (Subtract line 7c from line 6.)						
	tion B. Total Support	<i>t-</i> \ 0004	(h) 0005	(-) 0000	(4) 0007	(-) 0000	(A Tetal
	alendar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 10a	Amounts from line 6						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
11	Add lines 10a and 10b						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	<u> </u>					1
14							
Sec	tion C. Computation of Public Su						
15	Public support percentage for 2008 (lin					15	%
16	Public support percentage from 2007 S			7g		16	<u>%_</u>
Sec	tion D. Computation of Investmen						
17	Investment income percentage for 200				olumn (f)) .	17	<u> </u>
18	Investment income percentage from 20				nd line 15 is a	<del></del>	
19a	33% % support tests – 2008. If the organization of the support tests – 2008, if the organization of the support tests – 2008. If the organization of the support tests – 2008. If the organization of the support tests – 2008. If the organization of the support tests – 2008. If the organization of the support tests – 2008.						
b	33\% % support tests—2007. If the organ line 18 is not more than 33\% %, check this	ization did not	check a box or	n line 14 or line	19a, and line 1	6 is more than	331/3 %, and
20	Private foundation. If the organization						

Schedule A (Fo	om 990 or 990-E	Z) 2008							Page 4
	Suppleme	ntal Int	ormation	. Complet	te this part t	o provide 1	the explanation	on required by	Part II, line 10; instructions)
•	Part II. line	17a or	17b; or F	art III, line	e 12. Provide	any other	additional in	formation. (see	instructions)
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					• • • • • • • • • • • • • • • • • • • •				

#### SCHEDULE G (Form 990 or 990-EZ)

# **Supplemental Information Regarding Fundraising or Gaming Activities**

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990. Part IV. lines 17. 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Employer identification number Name of the organization 3040125 **BELL FOUNDATION** 38 Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants **Email solicitations** Solicitation of government grants Special fundraising events Phone solicitations In-person solicitations 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? U Yes 🗹 No b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization Form 990-EZ filers are not required to complete this table (i) Name of individual (ii) Activity (iii) Did fundraiser have (IV) Gross receipts (v) Amount paid to (vi) Amount paid to custody or control of contributions? from activity (or retained by) fundraiser listed in (or retained by) or entity (fundraiser) organization col (i) Yes No  $\blacktriangleright$ 3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing. **MICHIGAN** 

•		more than \$15,000 on F					reported	<b>a</b>	
			(a) Event #1	(b) Event #2	(c) Other Events	(d) Tota	al Events		
			GOLF OUTING	COOKBOOKS	TUMBLERS		(a) through (c)	h	
			(event type)	(event type)	(total number)				
Revenue	1	Gross receipts	37087	502	40		3	7629	
ď	2	Less: Charitable contributions	0	0	0			0	
	3	Gross revenue (line 1 minus line 2)	37087	502	40		3	7629	
	4	Cash prizes	0	0	0		_,	0	
suses	5	Non-cash prizes	0	0	0			0	
Direct Expenses	6	Rent/facility costs .	0	0	0			0	
Direc	7	Other direct expenses .	1460	0	0			1460	
	8 9	Direct expense summary. Ad Net income summary. Comb	ine lines 3 and 8 in colu	ımn (d)		(	3	1460) 86169	
		Gaming. Complete if t		vered "Yes" to Form	990, Part IV, line 19,	or repor	ted mo	ore	
		than \$15,000 on Form	<del> </del>						
Jue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	col (a) th	l gamıng ( hrough col	Add   <b>(c)</b> )	
Revenue	1	Gross revenue							
ses	2	Cash prizes			-				
Direct Expenses	3	Non-cash prizes							
Direct	4	Rent/facility costs							
	5	Other direct expenses .							
	6	Volunteer labor	☐ Yes% ☐ No	☐ Yes% ☐ No	☐ Yes% ☐ No				
	7	Direct expense summary. Ac	ld lines 2 through 5 in c	olumn (d)		(		)	
	8	Net gaming income summar	v. Combine lines 1 and	7 ın column (d)					
						<u> </u>	Yes	No	
9	Er	nter the state(s) in which the o	rganization operates ga	aming activities:					
а		the organization licensed to o	perate gaming activitie	s in each of these state	es <sup>9</sup>	9	9a	+	
b	· ·								
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?								
		"Yes," Explain:	-		-				
4.4		Does the organization operate gaming activities with nonmembers?							
11 12	ls	the organization a grantor, be	eneficiary or trustee of		• • • • • • • • • • • • • • • • • • • •	entity	11		
		rmed to administer charitable		<u></u>			12		

Sche	dule G (Form 990 or 990-EZ) 2008			age 3
			Yes	No
13	Indicate the percentage of gaming activity operated in:			
a	The organization's facility	-		
	All outside facility	┨		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name ▶			
	Address ▶			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a		
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$			
	amount of gaming revenue retained by the third party ▶ \$			
С	If "Yes," enter name and address:			
	Name ▶			
	Address ▶			
16	Gaming manager information			
	Name ▶			
	Gaming manager compensation ▶ \$			
	Description of services provided ▶			
	☐ Director/officer ☐ Employee ☐ Independent contractor			

a Is the organization required under state law to make charitable distributions from the gaming proceeds to

**b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent

. . . . . . . . . . . . . . . . . . . .

17 Mandatory distributions:

retain the state gaming license?

in the organization's own exempt activities during the tax year ▶ \$

17a

# BELL FOUNDATION OTHER CHANGE IN NET ASSETS OR FUND BALANCE JUNE 30, 2008 FORM 990-EZ, LINE 20

EQUITY TRANSFER - BELL HOSPITAL	(900,000)
NET UNREALIZED LOSS ON INVESTMENTS	<u>(27,267)</u>
	(927,267)

BELL FOUNDATION STATEMENT OF PRIMARY EXEMPT PURPOSE JUNE 30, 2008 FORM 990-EZ, PAGE 2

The purposes for which the corporation is organized are as follows:

- a.) To conduct activities, either directly, through related organizations or in cooperation with organizations exempt from tax under Section 501 (c) (3) of the Internal Revenue Code of 1986, or comparable provisions of subsequent legislation (the "Code"), in order to raise funds to further the purposes of Superior Healthcare System, Bell Memorial Hospital and related corporations exempt under Section 501(c)(3) of the Code as long as such organizations remain exempt under Section 501(c)(3) of the Code, subject, however, to all limitations on the nature or extent of such activities applicable, from time to time, to organizations exempt from tax under Section (c)(3) of the Code.
- b.) To acquire, to own, to dispose of, and to deal with real and personal property and interests therein, and to apply gifts, grants, bequests and devices, and the proceeds thereof in furtherance of the purposes of the corporation.
- c.) To do such things and to perform such acts to accomplish its purposes as the Board of Directors may determine to be appropriate and as are not forbidden by Section 501(c)(3) of the Code with all the powers conferred on nonprofit corporations by the laws of the State of Michigan.