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CISKMBDZ46

Short Form

Return of Organization Exempt From Income Tax

OMB No 1545-1150

2008

Open to Public Inspection

Form 990-EZ

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning JUL 1, 2008 and ending JUN 30, 2009

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization Bryan Rotary Club		D Employer identification number 36-3982007
		Number and street (or P.O. box, if mail is not delivered to street address) P.O. Box 2760		E Telephone number (979) 776-1851
		City or town, state or country, and ZIP + 4 Bryan, TX 77805-2760		F Group Exemption Number

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: ☒ Cash ☐ Accrual
Other (specify):

I Website: **N/A**

J Organization type (check only one) ☒ 501(c) (4) (insert no.) ☐ 4947(a)(1) or ☐ 527

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ☐ If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ. **\$ 135,942.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

SCANNED Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	7,848.
	3	Membership dues and assessments	3	105,036.
	4	Investment income	4	468.
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐	6	
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	22,590.
	6b	Less: direct expenses other than fundraising expenses	6b	7,147.
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	15,443.	
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less: cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	128,795.	
Expenses	10	Grants and similar amounts paid (attach schedule) Stmt 2	10	33,800.
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	1,560.
	16	Other expenses (describe) See Statement 1	16	109,167.
	17	Total expenses. Add lines 10 through 16	17	144,527.
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	<15,732.>
	19	Net assets or fund balances at beginning of year (from line 27, column (A))	19	42,129.
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	26,397.

Part II Balance Sheets. If total assets on line 25, column (B) are \$5,000,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

22	Cash, savings, and investments	(A) Beginning of year	42,129.	22	(B) End of year	26,397.
23	Land and buildings			23		
24	Other assets (describe)			24		
25	Total assets	42,129.	25	26,397.		
26	Total liabilities (describe)	0.	26	0.		
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	42,129.	27	26,397.		

832171 12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Part III Statement of Program Service Accomplishments (See the instructions for Part III.)What is the organization's primary exempt purpose? See Statement 4

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses
(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)**28 Scholarships were provided to institutions of higher learning for deserving high school graduates.**(Grants \$ 10,000.) If this amount includes foreign grants, check here ☐**28a****29 The regional food pantry, headquartered locally, was provided funds for the purchase of food for those in need.**(Grants \$ 6,750.) If this amount includes foreign grants, check here ☐**29a****30 Funds were provided to the Rotary Foundation for use in international projects including the efforts to eradicate polio worldwide.**(Grants \$ 10,999.) If this amount includes foreign grants, check here ☐**30a****31 Other program services (attach schedule) See Statement 5**(Grants \$ 6,051.) If this amount includes foreign grants, check here ☐**31a****32 Total program service expenses (add lines 28a through 31a)****32****0.****Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated (See the instructions for Part IV.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
David Johnson	President			
800 Bob White St., Bryan, TX 77802	3.00	0.	0.	0.
Ron Hammond	Immediate Past President			
5544 Somerford, Bryan, TX 77802	1.00	0.	0.	0.
Mary Kaye Moore, 2705 Pinehurst Circle, Bryan, TX 77802	President Elect			
Jennifer Pratt	2.00	0.	0.	0.
5413 Marcia Lane, Bryan, TX 77807	Vice President			
Janie Williams, 5531 Cole Lane, College Station, TX 77845	2.00	0.	0.	0.
Stephanie Simpson, 716 Brussels Dr., College Station, TX 77845	Secretary			
Mike Southerland	4.00	0.	0.	0.
3401 Parkway Terrace, Bryan, TX 77802	Co-Treasurer			
Bruce Norton, 1815 Bee Creek Dr., College Station, TX 77840	2.00	0.	0.	0.
Morris Gelber	Co-Treasurer			
3714 Sunnybrook Lane, Bryan, TX 77802	2.00	0.	0.	0.
George Richardson, 1315 Angelina Circle, College Station, TX 77845	Director			
Barbara Pearson, 4704 Scrimshaw, College Station, TX 77845	1.00	0.	0.	0.
Hilda Cuthbertson	Director			
1005 Skrivane, Bryan, TX 77802	1.00	0.	0.	0.
Mike Cargill, 11010 Lakefront Drive, College Station, TX 77845	Director			
Tommy Davis, 10601 Steep Hollow Rd., Bryan, TX 77801	1.00	0.	0.	0.
John Delaney, 4313 Birchcrest Drive, Bryan, TX 77802	Director			
	1.00	0.	0.	0.

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Sch. N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions.	37a	0.
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	N/A
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	N/A
b Gross receipts, included on line 9, for public use of club facilities	39b	N/A
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:		
section 4911	N/A	
section 4912	N/A	
section 4955	N/A	
b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b	X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d Enter amount of tax on line 40c reimbursed by the organization		0.
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed.	None	
42a The books are in care of	Mike Southerland	
Located at	1200 Briarcrest Dr, Suite 2200, Bryan, TX	
Telephone no.	(979) 260-4151	
ZIP + 4	77802	
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
If "Yes," enter the name of the foreign country:	42b	X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	Yes	No
If "Yes," enter the name of the foreign country:	42c	X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	N/A
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	Yes	No
	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	Yes	No
	45	X

Form 990-EZ (2008)

Part VI **Section 501(c)(3) organizations only.** All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

- | | | | | |
|------------|--|------------|------------|-----------|
| 46 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 46 | Yes | No |
| 47 | Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 47 | | |
| 48 | Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 48 | | |
| 49a | Did the organization make any transfers to an exempt non-charitable related organization? | 49a | | |
| b | If "Yes," was the related organization(s) a section 527 organization? | 49b | | |
| 50 | Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." | | | |

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
N/A				
Total number of other employees paid over \$100,000				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

N/A		
(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors each receiving over \$100,000		

Total number of other independent contractors each receiving over \$100,000

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Mary R. Moore Date: 2/10/10
Signature of officer Date

► Mary K. Moore, President
Type or print name and title.

Paid Preparer's Use Only	Preparer's signature ▶ <i>James D. Trotter, CPA</i>	Date <i>2/10/10</i>	Check if self-employed ▶ ☐	Preparer's Identifying Number (See instr.)
	Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ James D. Trotter, CPA, P.C. 2501 Ashford Drive Suite 100 College Station, TX 77840	EIN ▶	Phone no. ▶ (979) 764-6633	

May the IRS discuss this return with the preparer shown above? See instructions

Form 990-EZ (2008)

CIS CASE-DO NOT CORRESPOND FOR SIGNATURE

Department of the Treasury
Internal Revenue Service

► **Attach to Form 990 or Form 990-EZ.** Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

2008

Open To Public Inspection

Name of the organization

Bryan Rotary Club

Employer identification number
36-3982007

Part I	Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.	
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- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations
b ☐ Email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

- 2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ **Yes**☒ No

- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

[illegible]

Total _____

- 3** List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1 Time of Caring Dinne (event type)	(b) Event #2 Flags Across Bryan (event type)	(c) Other Events 1 (total number)	(d) Total Events (Add col. (a) through col. (c))
Revenue	1 Gross receipts	10,525.	12,065.	16,480.	39,070.
	2 Less: Charitable contributions	0.	0.	0.	
	3 Gross revenue (line 1 minus line 2)	10,525.	12,065.	16,480.	39,070.
Direct Expenses	4 Cash prizes	0.	0.	0.	
	5 Non-cash prizes	350.	0.	0.	350.
	6 Rent/facility costs	0.	0.	15,469.	15,469.
	7 Other direct expenses	1,567.	5,230.	544.	7,341.
	8 Direct expense summary Add lines 4 through 7 in column (d)				23,160.
	9 Net income summary Combine lines 3 and 8 in column (d)				15,910.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col. (a) through col. (c))
Revenue	1 Gross revenue				
	2 Cash prizes				
Direct Expenses	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Combine lines 1 and 7 in column (d)				

9 Enter the state(s) in which the organization operates gaming activities: _____

a Is the organization licensed to operate gaming activities in each of these states? _____

b If "No," Explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? _____

b If "Yes," Explain: _____

11 Does the organization operate gaming activities with nonmembers? _____

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? _____

	Yes	No
9a		
10a		
11		
12		

13 Indicate the percentage of gaming activity operated in.

- a The organization's facility **13a** %
- b An outside facility **13b** %

14 Provide the name and address of the person who prepares the organization's gaming/special events books and records:

Name ►

Address ►

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? **15a**

- b If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the amount of gaming revenue retained by the third party ► \$

c If "Yes," enter name and address:

Name ►

Address ►

16 Gaming manager information:

Name ►

Gaming manager compensation ► \$

Description of services provided ►

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions.

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? **17a**
- b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$

Form 990-EZ

Other Expenses

Statement 1

Description

Amount

fees for Meetings	61,851.
Fellowship Events	3,828.
Woman 10 Awards Ceremony/Banquet	16,012.
District Conference Registrations	2,840.
Miscellaneous Small Programs	204.
Captain & Memorial Trees	500.
District Governor Hosting	203.
District Dues	3,668.
Rotary International Dues	8,782.
Initiation Costs	759.
Bank Charges	20.
Meeting Music	975.
President's Supplies & Registrations	4,188.
Secretary Fees & Supplies	2,889.
Centennial Project Expenses	437.
Group Study Exchange Sending/Receiving	750.
Awards	492.
Membership Development	409.
Miscellaneous Expense	360.
Total to Form 990-EZ, line 16	109,167.

Form 990-EZ

Cash Grants and Allocations

Statement 2

Class of Activity/Donee's Name and Address	Donee's Relationship	Amount
Scholarships Blinn College 1002 College Avenue Brenham, TX 77833	None	1,000.
Scholarships Art Institute of Texas 1900 Yorktown Houston, TX 77056	None	1,000.
Scholarships Texas A&M University AMU Admissions College Station, TX 77843	None	1,000.
Scholarships Sam Houston State University 903 University Ave, Estill Bldg, Ste 112 Huntsville, TX 77340	None	1,000.
Scholarships Texas Tech University 1500 Broadway Aubbock, TX 79409	None	1,000.
Scholarships Stephen F. Austin State University 936 North St Acogdoches, TX 75962	None	1,000.
Scholarships Texas A&M University AMU Admissions College Station, TX 77843	None	3,000.
Scholarships Blinn College 1002 College Avenue Brenham, TX 77833	None	1,000.
Mini-Grants for Local Teaching Innovatio Bryan ISD 101 N. Texas Bryan, TX 77803	None	3,250.

Bryan Rotary Club

36-3982007

Mini-Grants for Local Teaching Innovatio Allen Academy 201 Booneville Rd Bryan, TX 77802	None	500.
Mini-Grants for Local Teaching Innovatio St. Joseph Catholic School 100 S. Coulter Dr. Bryan, TX 77803	None	250.
Adult Leadership Award Brazos Adult Leadership Association 607 Eastmark Dr, Suite 101A College Station, TX 77840	None	500.
Educational Support HISD Project Graduation 01 N. Texas Bryan, TX 77803	None	501.
Youth Leadership Rotary Youth Leadership Awards c/o Doris A. Lockey 308 Harbor Circle Montgomery, TX 77356	None	1,050.
International Projects Rotary Foundation Polio Plus The Rotary Center 1560 Sherman Avenue Evanston, IL 60201	None	2,326.
International Projects Rotary Foundation Polio Plus The Rotary Center 1560 Sherman Avenue Evanston, IL 60201	None	860.
Local Projects Brazos Valley Food Bank 514 Shiloh Ave. Bryan, TX 77803	None	6,750.
International Projects Rotary Foundation The Rotary Center 1560 Sherman Avenue Evanston, IL 60201	None	2,542.
International Projects Rotary Foundation The Rotary Center 1560 Sherman Avenue Evanston, IL 60201	None	4,896.

Bryan Rotary Club

36-3982007

International Projects

None

375.

Rotary Foundation

One Rotary Center 1560 Sherman Avenue
Evanston, IL 60201

Total Included on Form 990-EZ, Line 10

33,800.

ORM 990-EZ

Information Regarding Transfers
Associated with Personal Benefit Contracts

Statement 3

) Did the organization, during the year, receive any funds,
directly or indirectly, to pay premiums on a personal
benefit contract? [] Yes [X] No

) Did the organization, during the year, pay premiums,
directly or indirectly, on a personal benefit contract? . . [] Yes [X] No

The Bryan Rotary Club is a service oriented club which raises funds for various community, national and international projects that range from providing mini-Grants of \$250 each to innovative teachers in the local schools for implementation of innovative teaching concepts to providing funds to the Rotary Foundation in an effort to support the various projects carried out worldwide by the Foundation including the efforts to eradicate polio. The Club recognizes and presents awards to local businesses that are among the fastest growing and most successful in the community and to adult leaders who have been chosen for their outstanding contributions. Additionally, the Club provides manpower to assist with organizations such as the Salvation Army, Habitat for Humanity, the Brazos Valley Food Bank and the schools' programs to work with children in need of assistance, companionship and role models as well as others as the need arises.

Form 990-EZ

Other Program Services

Statement

5

DescriptionGrantsExpenses

Funds were provided to one public school district and two private schools for use in implementing innovative teaching concepts as proposed by teachers.

4,000.

0.

Sponsorship of area youth to attend the Rotary Youth Leadership program.

1,050.

0.

Funds were provided to Bryan ISD Project Graduation to help provide graduating seniors with a safe and fun experience on graduation night.

501.

0.

The Club sponsors the 4-H Gold Star Award which is given to the year's outstanding adult leader.

500.

0.

Total to Form 990-EZ, line 31

6,051.