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Form **990-EZ**

Short Form

2008

Open to Public

Inspection

OMB No. 1545-1150

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section
512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

Inte	rnal Reven	ue Service	► The organization may have to use a copy of this return to satisfy state repo	rtıng requirer	ments.	Inspection
			ar, or tax year beginning JULY 01 $$, 2008, and ending J	JUNE 30)	, 20 09
В	Check if applicable		C Name of organization	D Emplo	yer id	entification number
\Box	Address c	riease	Rotary Club of Arlington Sunrise			36-3981987
П,	Name char	nge label or print or		E Teleph	one nu	umber
☒,	initial retur		, Julio			
Н	Terminatio	See	P O Box 387		(8	17)699-1645
н	Amended	Instruc-	City or town, state or country, and ZIP + 4	F Group		
	Application		Arlington TX 76004-0387			▶ 0573
				Accounting n		
-				Other (specif		
1 7	Websil	_				nization is not required
					-	orm 990, 990-EZ, or 990-PF)
			nization is not a section 509(a)(3) supporting organization and its gross receipt			
		_	but if the organization chooses to file a return, be sure to file a complete return.	o aro noma	,	111010 thαn φ20,000. Α
		_	line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ	▶ \$		78,347
	art I		Expenses, and Changes in Net Assets or Fund Balances (uctions	
	1	_	s, gifts, grants, and similar amounts received		1	3 101 1 41(1.)
	2		vice revenue including government fees and contracts		2	
	3	_	dues and assessments		3	33,956
	4		ncome		4	33,330
	5a		nt from sale of assets other than inventory			
	b		•			
_			other basis and sales expenses	echodulo)	5c	
R E V	6		_		30	
Ž	່ ັ		and activities (complete applicable parts of Schedule G). If any amount is from gaming , chec	k nere		
Ė N U	i "		ue (not including \$of contributions	44 201		
Ĕ	' I .	_	· · · · · · · · · · · · · · · · · · ·	44,391	1 1	
				16,942	ا ء ا	27 440
	7a		or (loss) from special events and activities (Subtract line 6b from line 6a) of inventory, less returns and allowances		6c	27,449
			,,		-	
	b		9		7c	
	8	•	or (loss) from sales of inventory (Subtract line 7b from line 7a) Lie (describe ► RECEI/E	· · · · · · · · · · · · · · · · · · ·	8	
	9		up Allinood 0 2 4 50 Co 70 and 0] 	9	61 405
	10				10	61,405 32,160
_	111	Bonofito noid	similar amounts paid (attach schedule)	10 8	11	32,100
E X P	12		er compensation, and employee benefits	S	12	<u> </u>
P	13			····)	13	
Ņ			fees and other payments to independent contractors OGDEN, tent, utilities, and maintenance	J. I	14	
N S E S	15		blications, postage, and shipping	*************	15	565
ŝ	16		oog (doograps See attachment #2	١.	16	30,759
	17	·-	ses. Add lines 10 through 16.		17	63,484
	18		eficit) for the year (Subtract line 17 from line 9)		18	-2,079
NET	A 19	•	r fund balances at beginning of year (from line 27, column (A)) (must agree with			-2,019
E	≦ ´`		figure reported on prior year's return)		19	7,079
T	20	-	es in net assets or fund balances (attach explanation)		20	7,015
5	5 21	_	r fund balances at end of year_Combine lines 18 through 20		21	5,000
P	art II		Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file For			
•	1			ginning of ye	$\overline{}$	(B) End of year
22	Cash	savings, and in	nvestments	7,079		5,000
23		-		,	23	
24		_	pe▶)		24	
25	Total a	ssets	,	7,079		5,000
26		iabilities (desc		0	- 	0
27		•	palances (line 27 of column (B) must agree with line 21)	7,079		5,000
			, , , , , , , , , , , , , , , , , , , ,		1	

	m 990-EZ (2008) Rotary Club art III Statement of Program Servi	of Arlington	S 36-39819	87	Γ	Page 2 Expenses
·	eat is the organization's primary exempt purpose				(Rea	ured for 501(c)(3) & (4)
	scribe what was achieved in carrying out the org			ociee manner	4 ' '	nizations and 4947(a)(1)
	scribe the services provided, the number of pers				_	s, optional for others.)
	See attachment #4	bons benefited, of other	relevant information for t	sacii piografii ilie.	uuot	, optional for others.
	Bee accaerment #1					
	(Create #				00-	20.160
20	(Grants \$) If this amo	ount includes foreign gra	nts, cneck nere		28a	32,160
29		· · · · · · · · · · · · · · · · · · ·				
	(Grants \$) If this amo	ount includes foreign gra	nts, check here	.	29a	
30				<u> </u>		
	(Grants \$) If this amo	ount includes foreign gra	nts. check here	▶	30a	
31	Other program services (attach schedule)		,			
	· · · · · · · · · · · · · · · · · · ·	ount includes foreign gra	nte chack hara	. □	31a	
32	Total program service expenses (add lines 2	On through Od =\		• • • • • • • • • • • • • • • • • • • •	32	32 160
_	art IV List of Officers, Directors, T		Employees	· · · · · · · · · · · · · · · · · · ·		32,160
1.5	List of Officers, Directors, 1	(b) Title and average	(c) Compensation			(See the instr. for Part IV.)
	(a) Name and address	(b) Title and average hours per week	(If not paid,	(d) Contributions employee benefit pl	ans &	account and
_		devoted to position	enter -0)	deferred compens	ation	other allowances
Se	ee attachment #5					
				1		
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				İ		
		<u> </u>				
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				<u> </u>	-	
	·					

Part V Other Information (Note the statement requirements in the instructions for Part VI.) Yes No Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed 33 Х description of each activity 34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," 34 X attach a conformed copy of the changes 35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, 35a and proxy tax requirements? X Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," 36 36 X 37a Enter amount of political expenditures, direct or indirect, as described in the instructions > 37a **b** Did the organization file **Form 1120-POL** for this year?.... 37b Х 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return? . . . 38a Х b If "Yes," complete Schedule L, Part II and enter the total amount involved...... 38b 39 Section 501(c)(7) organizations Enter 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911► ; section 4912 ► ; section 4955 ▶ b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule 40b Х c Enter amount of tax imposed on organization managers or disqualified persons during d Enter amount of tax on line 40c reimbursed by the organization All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter X List the states with which a copy of this return is filed ▶ NONE 41 42a The books are in care of ► See attachment #6 Located at ▶ 7IP + 4 ▶ b At any time during the calendar year, did the organization have an interest in or a signature or other authority Yes No over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U.S.? 42c If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 -- Check here ... and enter the amount of tax-exempt interest received or accrued during the tax year No Yes Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of X 44 45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ

Total number	of other independent c	ontractors each receiving over \$	\$100.000				
Sign Here	Under penalties of perthe best of the best	erjury, I declare that I have exartedge and belief, it is true, corresprended and selection of the example of t	nined this return, including	ng accompanying ation of preparer	schedules and (other than office Date	statements, arer) is based or	nd to n all
Paid Preparer's Use Only	Preparer's signature NON! Firm's name (or yours if self-employed), address, and ZIP+4			Check if self-employed		dentifying No. (S	ee instr)
May the IRS d	scuss this return with t	he preparer shown above? See				► X Yes	No
99 80 AVL	30EZ4 TWF 28693	Copyright Forms (Software Only) -	2008 TW	•	Fo	rm 990-EZ	(2008)

SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a

OMB No. 1545-0047

2008

Open to Public Inspection

Namo	of the	organization	
11aiii	OI LIIG	Vigariization	

Employer identification number

Rotary Club of Arlington Sunrise 36-3981987 Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Indicate whether the organization raised funds through any of the following activities. Check all that apply Mail solicitations Solicitation of non-government grants Ь Email solicitations Solicitation of government grants Phone solicitations g X Special fundraising events In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?...... Yes X No If "Yes," list the ten highest paid individual or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table. (i) Name of individual (iii) Did fundraiser (ii) Activity (iv) Gross receipts (v) Amount paid to (vi) Amount paid to have custody or entity (fundraiser) from activity (or retained by) fund-(or retained by) or control of raiser listed in col. (i) contributions? organization Yes No List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing. TX

		more than \$15,000 on Form 990-EZ	, line 6a. List events wit						
			(a) Event #1	(b) Event #2	(c) Other Events			Even thro	
R E			(event type)	(event type)	(total number)	 -	col.	(c))	
V Е И	1	Gross receipts							
υl	2	Less: Charitable							
Е	3	contributions				<u> </u>			
		minus line 2)				<u> </u>			
D	4	Cash prizes							
R E C T	5	Non-cash prizos							
	J	Non-cash prizes				-			
E X P	6	Rent/facility costs							
E N	7	Other direct expenses							
SES	8	Direct expense summary. Add lines 4 thr	ough 7 in column (d)			()
	9	Net income summary. Combine lines 3 a	nd 8 in column (d)		<u></u> >				
72	1 11	Gaming. Complete if the organization than \$15,000 on Form 990-EZ, line 6		orm 990, Part IV, line 19, c	or reported more				
Ŗ		many topos on the same and the	(a) Bingo	(b) Pull tabs/Instant	(c) Other gaming	(d) To			
RE>EXUE			(a) Brigo	bingo/progressive bingo	(e) Other garning	col. (a) thr	u col.	(c))
Ü	1	Gross revenue							
DIRECT	2	Cash prizes							
E				-					
	3	Non-cash prizes							
EXPEZSES	4	Rent/facility costs							
SES	5	Other direct expenses							
			Yes						
ŀ	6	Volunteer labor	X No	X No	X No	ļ		······	
	7	Direct expense summary. Add lines 2 thr	ough 5 in column (d)			()
	8	Net gaming income summary. Combine	lines 1 and 7 in column	(d)					
_	_							Yes	No
9 a		ter the state(s) in which the organization o he organization licensed to operate gamin					9a	1	х
b		No," Explain:	ig adaviade in outin or a				<u> </u>		
	_		. <u>-</u>						
10a	We	ere any of the organization's gaming licens	es revoked, suspended	or terminated during the	tax year?		10a	1	х
Ь	If "	Yes," Explain:							
	-					— [į
11		es the organization operate gaming activit				[11		x
12		he organization a grantor, beneficiary or tr med to administer charitable gaming?					12		х
11/0			/Coftware Only) 2000 TM		Schedule G (Fo				

	ule G (Form 990 or 990-EZ) 2008 Rotary Club of Arlington S 3	,0 0,01,007		Yes	age N
13	Indicate the nevertage of several extracts an extract an	1 1	-	res	<u> </u>
	Indicate the percentage of gaming activity operated in.	13a %			Į
	J	13a % 13b %	-{		Ī
4	An outside facility		-		
	and records:	ciai evenis books			
	Name ▶				
	Address ▶				
15a	Does the organization have a contract with a third party from whom the organization received	9 9			
L.	revenue?		15a	ļ	
Ь	If "Yes," enter the amount of gaming revenue received by the organization▶ \$	and the amount			
_	of gaming revenue retained by the third party ▶ \$				
С	If "Yes," enter name and address.				
	Name ▶				
	Address ▶				
16	Gaming manager information:				
	Name ▶				
	Gaming manager compensation ▶ \$				
	Description of services provided ▶				
	☐ Director/officer ☐ Employee ☐ Independent contractor				
	Mandatory distributions:				
	Is the organization required under state law to make charitable distributions from the gamin	• •			
	retain the state gaming license?		17a	ļ	2
	Enter the amount of distributions required under state law distributed to other exempt organ	nizations or spent			
	in the organization's own exempt activities during the tax year▶ \$			90-E7	Ī.

SCHEDULE OF GRANTS AND SIMILAR AMOUNTS PAID

and ending 06-30-2009 Attachment 1: page 1 - 990-EZ Page 1, Part I, Line 10 - Grants and Similar Amounts Paid Open to Public Employer Identification Number For Calendar year 2008, or tax year period beginning 0.7-0.1-2.00.8Name of Organization Inspection

Rotary Club of Arlington Sunrise	ngton Sunrise		36	36-3981987		
Class of Activity	Recip	Recipient's Name and Address	ress	Amount (FMV)	Purpose of Payment to Affiliate	nent to Affiliate
Charitable	Rotary Club of Leon	Leon Mexico				
Charitable	Leon, , MX, Rotary Club of India					
Charitable	, , IN, Thornton Elementary					
Educational	, ',' Rotary District 5790					
Relationship	Description of Property	Book Value	How Book Value is Determined	How FMV is Determined	Determined	Date of Gift
None	2 used ambulances		Cost	Cost		
None	Purchase of 2 dialysis machines	4,000	Cost	Cost		
None	Playground improvements	4,000	Cost	Cost		
N _C	,	1,273	1			

Cost

Cost

Youth leadership

None

course

9,273

Total

08_EOEZGR110L

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SCHEDULE OF GRANTS A Attachment 1: page 2	IND SIMILAR AMOUN - 990-EZ Page 1,	TS PAID Part I, Line 10	- Grants and	Similar Amounts	s Paid	
Open to Public Inspection	For Calendar year 2008, or tax	period be		and ending 06-30-2009.	-30-2009	
Name of Organization Rotary Club of Arlington Sunrise	gton Sunrise			Employer Identification Number 36-3981987	n Number	
Class of Activity	Recipi	Recipient's Name and Address	ress	Amount (FMV)	Purpose of Payment to Affiliate	ment to Affiliate
Charitable	, ', Various					
Educational	, , , Youth college scholarships	rships				
Charitable	kite'					
Educational	, , , Butler Elementary School 2121 Margaret Drive	hool				
Belationship	Description of Property	Book Value	How Book Value is Determined	How FMV is Determined	Datermined	Date of Giff

Relationship	Description of Property	Book Value	How Book Value is Determined	How FMV is Determined	Date of Gift
None	Holiday families	2,200	Cost	Cost	
None	Scholarships paid directly to schools	2,831	Cost	Cost	
None	RITE sponsorship	000'6	Cost	Cost	
None	Dictionary program	1,000	Cost	Cost	
	Total	15.031			

SCHEDULE OF GRANTS AND SIMILAR AMOUNTS PAID
Attachment 1: page 3 - 990-EZ Page 1, Part I, Line 10 - Grants and Similar Amounts Paid

Accaciminatic I: paye 3	- אשריים במיטר ד	Faic 1, Lille	TITLE TO - CICILLE CITY OF	and Similar Amounts Faid	rs raid	
Open to Public						
Inspection	For Calendar year 2008, or tax year period beginning 07-01-2008	ir period beginning	07-01-2008	and ending 06-30-2009·	-30-2009	
Name of Organization				Employer Identification Number	on Number	
Rotary Club of Arlington Sunrise	ngton Sunrise		3	36-3981987		
Class of Activity	Recip	Recipient's Name and Address	dress	Amount (FMV)	Purpose of Payment to Affiliate	ment to Affiliate
Educational	Arlington TX 76012 Various					
Various	, ', Various					
Charitable	, , , Rotary International	. Foundation	ц			
Charitable	, ', 'Arlington Creative P	layground	Playground Foundation			
Relationship	Description of Property	Book Value	How Book Value is Determined	How FMV is Determined	Determined	Date of Gift
		204				

Relationship	Description of Property	Book Value	How Book Value is Determined	How FMV is Determined	Determined	Date of Gift
None	Cash awards for 4-Way Speech Contest	204	Cost	Cost		
None	Various other	200	Cost	Cost		
None	Paul Harris Fellowships contributions	852	Cost	Cost		
None	To support Operations	5,300	Cost	Cost		
	Total	6,856				

SCHEDULE OF GRANTS AND SIMILAR	AND SIMILAR AMOUNTS PAID	
Attachment 1: page 4 - 990-EZ Pag	- 990-EZ Page 1, Part I, Line 10 - Grants and Similar Amounts Paid	s Paid
Open to Public		
Inspection	For Calendar year 2008, or tax year period beginning 07-01-2008	30-2009

					00 00	
Name of Organization Rotary Club of Arlington Sunrise	ngton Sunrise		<u> </u>	Employer Identification Number 36-3981987	on Number	•
Class of Activity		Recipient's Name and Address		Amount (FMV)	Purpose of Payment to Affiliate	ment to Affiliate
Relationship	Description of Property	Book Value	How Book Value is Determined	How FMV is	How FMV is Determined	Date of Gift
	Total	1,000				
		7777				

SCHEDULE OF OTHER EXPENSES

Attachment 2: page 1 - 990-EZ Page 1, Part I, Line 16

Open to Public Inspection For calendar year 2008 or tax period beginning 07-01-2008, and ending 06-30-2009.

Name of Organization Rotary Club of Arlington Sunrise Employer Identification Number 36-3981987

Description of Other Expenses	Amount
Bank charges	27
District dues	1,368
Rotary International dues	2,871
Rotarian magazine	690
RI special assessments	57
Rotary liability insurance	172
Club supplies	1,810
Executive secretary	3,600
Office supplies	333
PETS training	406
Meeting costs	15,060
District assembly costs	1,437
Telephone	354
Postage	110
Speaker gifts	600
Internet expenses	678
Membership development	67
Public awareness	468
Other club costs	651

Total 30,759

PRIMARY EXEMPT PURPOSE

Attachment 3: page 1 - 990-EZ Page 2, Part III

Open to Public
Inspection
For calendar year 2008 or tax period beginning 07-01, and ending 06-30-2009.

Name of Organization
Rotary Club of Arlington Sunrise

Employer Identification Number 36-3981987

Primary Purpose

To encourage and foster the ideal of service as a basis of worthy experience.

PROGRAM SERVICE ACCOMPLISHMENT

Attachment 4: page 1 - 990-EZ Page 3, Part III Open to Public Inspection For calendar year 2008 or tax period beginning 07 - 01 - 2008, and ending 06-30-2009. **Employer Identification Number** Name of Organization Rotary Club of Arlington Sunrise 36-3981987 Part III - Statement of Program Service Accomplishments Grants and allocations Amount includes foreign grants Program service expenses 32,160 **Exempt Purpose Achievements**

To encourage and foster the ideal of service as a basis of worthy experience

CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Attachment 5: page 1 - 99	00-EZ Page 2,	Part IV			
Open to Public					
Inspection For calendar year 2008 or t	ax period beginning 0	7-01-2008, and			
Name of Organization	a '			Employer Identification Number	
Rotary Club of Arlington		1 100 0 110	36-39819		
(A) Name and Address	(B) Title and Average Hrs. per Week	(C) Compensation (If not paid, enter 0)	(D) Cont to Employee Ben Plans & Def. Comp.	(E) Expense Account & Other Allowances	
Bill Miller	President	not paid, enter o	Bell Flails & Del. Collip.	& Other Allowances	
P O Box 387	5.00				
Arlington, TX 76004-0387		l o	0	0	
Danny Steffer	President				
P O Box 387	elect				
Arlington, TX 76004-0387	5.00	0	0	0	
Henry Armstrong	Secretary				
P O Box 387	5.00				
Arlington, TX 76004-0387		0	0	0	
Jake Hardin	Treasurer				
P O Box 387	5.00				
Arlington, TX 76004-0387		0	0	0	
James Watson	Sgt at Arms				
P O Box 387	5.00			_	
Arlington, TX 76004-0387	L	0	0	0	
Stan Moore	Director				
P O Box 387	5.00				
Arlington, TX 76004-0387		0	0	0	
Neal Griffin P O Box 387	Director 5.00				
Arlington, TX 76004-0387	5.00	o	o	0	
Jack Rogers	Director		J	U	
P O Box 387	5.00				
Arlington, TX 76004-0387	5.00	0	o	0	
Chris McLucas	Director			· ·	
P O Box 387	5.00				
Arlington, TX 76004-0387		l o	o	0	
Don Ferrell	Director				
P O Box 387	5.00				
Arlington, TX 76004-0387		O	o	0	
Bill Harnagel	Director				
P O Box 387	5.00				
Arlington, TX 76004-0387		0	0	0	
Jack Thornton	Director				
P 0 Box 387	5.00				
Arlington, TX 76004-0387		0	0	0	
	-				

BOOKS ARE IN CARE OF

<u>Attachment</u>	6 -	990-EZ	Page 3, Par	t V, I	ine 42	2a		
Open to Public Inspection		endar year 2008	or tax period begin	ning C	7-01	, and ending	06-	30-2009.
Name of Organizati	on						Employer	dentification Number
Rotary Clu	b of	Arlingto	on Sunrise				36-398	1987
Part V - Line 42a								
Individual Name , or Business Name:				•••••	Doug	Stewart		
								
Street Address					2505	Wild Rose	Court	
U.S. Address:								
Zıp code	7600	5	City Arling	ton		Sta	te TX	
or			, <u></u>	•				
Foreign Address								
City								
Province or	State ,							
Country								· · · · · · · · · · · · · · · · · · ·
Postal code						• • • • • • • • • • • • • • • • • • • •	· · · _	
Phone Num!	ber		• • • • • • • • • • • • • • • • • • • •				<u>(</u>	817)640-8860
Fax Number							<u>(</u>	817)277-6473