



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2008, or tax year beginning JUL 1, 2008, and ending JUN 30, 2009

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions.	Name of foundation Michael Reese Health Trust		A Employer identification number 36-2170910
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number 312-726-1008
	150 North Wacker Drive Chicago, IL 60606		C If exemption application is pending, check here ☐
	City or town, state, and ZIP code		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 95,472,769. (Part I, column (d) must be on cash basis)		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	254,740.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	50,893.	50,893.		Statement 2
	4 Dividends and interest from securities	1,867,362.	1,867,362.		Statement 3
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<8,846,128.			Statement 1
	b Gross sales price for all assets on line 6a	39,268,182.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	333,415.	54,632.		Statement 4	
12 Total. Add lines 1 through 11	<6,339,718.>	1,972,887.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	214,907.	40,724.		162,895.
	14 Other employee salaries and wages	299,623.	20,537.		280,369.
	15 Pension plans, employee benefits	191,022.	22,708.		168,314.
	16a Legal fees Stmt 5	52,633.	5,281.		47,352.
	b Accounting fees Stmt 6	71,550.	41,805.		29,745.
	c Other professional fees Stmt 7	582,375.	556,619.		25,756.
	17 Interest	247,599.	247,599.		0.
	18 Taxes Stmt 8	32,899.	23,028.		0.
	19 Depreciation and depletion	20,141.	4,028.		
	20 Occupancy	91,357.	17,700.		73,657.
	21 Travel, conferences, and meetings	13,024.	0.		13,024.
	22 Printing and publications	26,940.	0.		26,940.
	23 Other expenses Stmt 9	38,117.	5,779.		32,337.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,882,187.	985,808.		860,389.
	25 Contributions, gifts, grants paid	4,941,580.			4,866,681.
26 Total expenses and disbursements Add lines 24 and 25	6,823,767.	985,808.		5,727,070.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<13163485.>				
b Net investment income (if negative, enter -0-)		987,079.			
c Adjusted net income (if negative, enter -0-)			N/A		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2008)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,499,450.	4,915,064.	4,915,064.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	7,908.	33,849.	33,849.
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock Stmt 11	42,783,650.	26,440,430.	26,440,430.
	c	Investments - corporate bonds Stmt 12	10,429,324.	13,006,305.	13,006,305.
Liabilities	11	Investments - land, buildings, and equipment, basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 13	70,863,617.	50,876,350.	50,876,350.
	14	Land, buildings, and equipment, basis ▶ 133,905.			
		Less: accumulated depreciation Stmt 14 ▶ 90,545.	63,501.	43,360.	43,360.
	15	Other assets (describe ▶ Statement 15)	167,282.	157,411.	157,411.
	16	Total assets (to be completed by all filers)	126,814,732.	95,472,769.	95,472,769.
	17	Accounts payable and accrued expenses	264,833.	267,320.	
	18	Grants payable	4,216,750.	4,291,649.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable				
22	Other liabilities (describe ▶ Statement 16)	308,080.	0.		
23	Total liabilities (add lines 17 through 22)	4,789,663.	4,558,969.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	105,222,786.	77,648,779.	
	25	Temporarily restricted	4,534,890.	997,628.	
	26	Permanently restricted	12,267,393.	12,267,393.	
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances	122,025,069.	90,913,800.	
	31	Total liabilities and net assets/fund balances	126,814,732.	95,472,769.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	122,025,069.
2	Enter amount from Part I, line 27a	2	<13,163,485.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	108,861,584.
5	Decreases not included in line 2 (itemize) ▶ See Statement 10	5	17,947,784.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	90,913,800.

Form 990-PF (2008)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 39,268,182.		48,114,310.	<8,846,128.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<8,846,128.>

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<8,846,128.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2007	6,443,392.	131,432,658.	.049024
2006	5,630,562.	126,424,850.	.044537
2005	4,991,831.	114,656,143.	.043537
2004	4,741,685.	103,838,094.	.045664
2003	3,966,238.	92,966,047.	.042663

2 Total of line 1, column (d)	2	.225425
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045085
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	98,630,259.
5 Multiply line 4 by line 3	5	4,446,745.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,871.
7 Add lines 5 and 6	7	4,456,616.
8 Enter qualifying distributions from Part XII, line 4	8	5,727,070.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	9,871.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	9,871.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	9,871.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	145,186.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	145,186.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	135,315.	
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ☒ 135,315. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		☒
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	☒	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	☒	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		☒
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		☒

N/A

Form 990-PF (2008)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>http://www.healthtrust.net/</u>	13	X	
14	The books are in care of ► <u>Gregory S. Gross Ed. D. President</u> Telephone no. ► <u>312-726-1008</u> Located at ► <u>150 North Wacker Drive Suite 2320, Chicago, IL</u> ZIP+4 ► <u>60606</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	☐ Yes ☒ No	
If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?		X

Form 990-PF (2008)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If you answered "Yes" to 6b, also file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? *See SCH A.*☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

See Statement 18

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 17		214,907.	46,000.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
E. A. Lee MRHT 150 N. Wacker Ste 2320, Chicago, IL. 60606	Senior Program Officer 40.00	127,188.	Proactive Grnts 29,804.	
J. M. Rosenkranz MRHT 150 N. Wacker Ste 2320, Chicago, IL. 60606	Senior Program Officer 40.00	88,125.	Responsive Grnts 20,154.	
W. A. Palmer MRHT 150 N. Wacker Ste 2320, Chicago, IL. 60606	Manager of Admin & Finance 40.00	84,311.	18,855.	

Total number of other employees paid over \$50,000

0

Form 990-PF (2008)

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Wellington Trust Company 75 State Street, Boston, MA. 02109	Investment Advisory Fees	130,676.
Varey & Vaccariello CPAs PC 617 E Golf Road Ste 107, Arlington Heights, IL	Consulting, Bookkeeping, Tax Pre	69,825.
Monticello Associates 1200 17th St Ste 2600, Denver, CO. 80202	Investment Advisory Fees	90,000.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See attached summary of Direct Charitable Expenses Schedule B	176,493.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions	
Total. Add lines 1 through 3	0.

Form 990-PF (2008)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	97,759,762.
b	Average of monthly cash balances	1b	2,372,481.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	100,132,243.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	100,132,243.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,501,984.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	98,630,259.
6	Minimum investment return. Enter 5% of line 5	6	4,931,513.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,931,513.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	9,871.
b	Income tax for 2008. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,871.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,921,642.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,921,642.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,921,642.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,727,070.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,727,070.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	9,871.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,717,199.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2008)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				4,921,642.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			4,739,835.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from Part XII, line 4: ▶ \$ 5,727,070.				
a Applied to 2007, but not more than line 2a			4,739,835.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				987,235.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				3,934,407.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007				
e Excess from 2008				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Attached Schedule C				4866681.
Total				▶ 3a 4866681.
<i>b Approved for future payment</i> See Attached Schedule D				4291649.
Total				▶ 3b 4291649.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

President

➔
Title

Preparer's
signature

Firm's name (or yours
if self-employed),
address, and ZIP code

Varey & Vaccariello CPAs PC
617 East Golf Road, Suite 107
Arlington Heights, Illinois 60005

Date

☐ Check if self-employed

Preparer's identifying number

FIN ▶

Phone no. **847-228-6977**

Form **990-PF** (2008)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization

Employer identification number

Michael Reese Health Trust**36-2170910**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$ _____

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

Michael Reese Health Trust36-2170910**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	<u>Blum Trust c/o Sachnoff & Weaver Ltd</u> <u>30 S Wacker Dr 30th Floor</u> <u>Chicago, IL 60606</u>	\$ <u>150,000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>2</u>	<u>Foreman Trust c/o Northern Trust Co</u> <u>50 S LaSalle St</u> <u>Chicago, IL 60675</u>	\$ <u>18,297.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>3</u>	<u>Kirchheimer Trust</u> <u>c/o Bank of America Private Bank PO</u> <u>Box 830259</u> <u>Dallas, TX 75283</u>	\$ <u>61,620.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>4</u>	<u>Lazarus Charitable Fund c/o Northern Trust Co</u> <u>50 S LaSalle St</u> <u>Chicago, IL 60675</u>	\$ <u>6,693.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>5</u>	<u>Estate of Paul Little c/o Hoogendoorn&Talbot LLT</u> <u>122 S Michigan #1220 Chicago IL 60609</u>	\$ <u>12,279.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	107758.621 shs Pimco Low Duration Fund	P	Various	11/28/08
b	51786.639 shs Dodge & Cox Fund	P	Various	02/13/09
c	53897.181 shs Longleaf Partners Fund	P	Various	02/17/09
d	4000u GRT Topaz Offshore Fund	P	10/02/02	01/13/09
e	12309u Tremblant Offshore Fund	P	04/01/04	04/17/09
f	Fractions-Sowood Alpha Fund	P	Various	02/28/09
g	See Attached Schedule E (Managed Account)	P	Various	Various
h	See Attached Schedule E (From K-1's)	P	Various	Various
i	See Attached Schedule E (From K-1's)	P	Various	Various
j	From Form 6781	P	Various	Various
k	From Form 6781	P	Various	Various
l	Capital Gains Dividends			
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,000,000.		1,053,879.	<53,879.>
b 1,000,000.		1,623,511.	<623,511.>
c 2,000,000.		2,931,343.	<931,343.>
d 4,436,000.		4,000,000.	436,000.
e 1,652,392.		1,638,091.	14,301.
f		7,568.	<7,568.>
g 28,306,596.		35,758,861.	<7,452,265.>
h		766,587.	<766,587.>
i		334,470.	<334,470.>
j 150,785.			150,785.
k 226,178.			226,178.
l 496,231.			496,231.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<53,879.>
b			<623,511.>
c			<931,343.>
d			436,000.
e			14,301.
f			<7,568.>
g			<7,452,265.>
h			<766,587.>
i			<334,470.>
j			150,785.
k			226,178.
l			496,231.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<8,846,128.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	Furniture and Fixtures	Varies	SL	5.00	17	36,153.			36,153.	36,153.		0.
2	Computer Equipment	123104	SL	5.00	16	30,789.			30,789.	22,636.		6,750.
3	Scanner Project	081306	SL	5.00	16	15,430.			15,430.	4,232.		3,086.
4	Gifts Plus Pack for Windows	080306	SL	5.00	16	1,422.			1,422.	426.		284.
5	Konica Minolta Copier	052307	SL	5.00	16	14,655.			14,655.	3,175.		2,931.
6	IBM X60 Presentation Laptop	061907	SL	5.00	16	2,016.			2,016.	437.		403.
7	Shredder	080307	SL	5.00	16	572.			572.	57.		114.
8	Vertical Files	081707	SL	5.00	16	352.			352.	35.		70.
9	Office Furniture	052208	SL	5.00	16	28,655.			28,655.	2,866.		5,731.
10	Table and Chairs	041808	SL	5.00	16	1,021.			1,021.	102.		204.
11	Conference Phone	041808	SL	5.00	16	715.			715.	72.		143.
12	Computer Monitors	062508	SL	5.00	16	2,125.			2,125.	213.		425.
125-24"						133,905.						
	* Total 990-PF Pg 1 Depr							0.	133,905.	70,404.	0.	20,141.

Form 990-PF

Gain or (Loss) from Sale of Assets

Statement 1

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
107758.621 shs Pimco Low Duration Fund					
	1,000,000.	1,053,879.	0.	0.	<53,879.>

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
51786.639 shs Dodge & Cox Fund					
	1,000,000.	1,623,511.	0.	0.	<623,511.>

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
53897.181 shs Lingleaf Partners Fund					
	2,000,000.	2,931,343.	0.	0.	<931,343.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
4000u GRT Topaz Offshore Fund	Purchased	10/02/02	01/13/09	
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
4,436,000.	4,000,000.	0.	0.	436,000.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
12309u Tremblant Offshore Fund	Purchased	04/01/04	04/17/09	
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
1,652,392.	1,638,091.	0.	0.	14,301.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
Fractions-Sowood Alpha Fund	Purchased	Various	02/28/09	
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	7,568.	0.	0.	<7,568.>

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
See Attached Schedule E (Managed Account)	Purchased	Various	Various	
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
28,306,596.	35,758,861.	0.	0.	<7,452,265.>

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	Manner Acquired Purchased	Date Acquired Various	Date Sold Various
See Attached Schedule E (From K-1's)	0.	766,587.	0.			
				(e) Deprec.	(f) Gain or Loss	
						<766,587.>

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	Manner Acquired Purchased	Date Acquired Various	Date Sold Various
See Attached Schedule E (From K-1's)	0.	334,470.	0.			
				(e) Deprec.	(f) Gain or Loss	
						<334,470.>

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	Manner Acquired Purchased	Date Acquired Various	Date Sold Various
From Form 6781	150,785.	0.	0.			
				(e) Deprec.	(f) Gain or Loss	
						150,785.

(a) Description of Property	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	Manner Acquired Purchased	Date Acquired Various	Date Sold Various
From Form 6781	226,178.	0.	0.			
				(e) Deprec.	(f) Gain or Loss	
						226,178.

Capital Gains Dividends from Part IV	496,231.
Total to Form 990-PF, Part I, line 6a	<8,846,128.>

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 2

Source	Amount
Shore Bank	50,893.
Total to Form 990-PF, Part I, line 3, Column A	50,893.

Form 990-PF Dividends and Interest from Securities Statement 3

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
See Attached Schedule E	2,363,593.	496,231.	1,867,362.
Total to Form 990-PF, Part I, line 4	2,363,593.	496,231.	1,867,362.

Form 990-PF Other Income Statement 4

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Ordinary Investment Income (See Attached Schedule E)	54,632.	54,632.	
Non Taxable Investment Income (See Attached Schedule E)	284,349.	0.	
Unrelated Business Taxable (Loss) Net(See Attached Schedule E)	<5,566.>	0.	
Total to Form 990-PF, Part I, line 11	333,415.	54,632.	

Form 990-PF Legal Fees Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees re General Corporate Matters Quarles & Brady LLP	13,202.	5,281.		7,921.
300 N LaSalle #4000 Chicago IL 60654	0.	0.		0.

Legal re General Corporate Matters Anderson, Rasor Ptrs	15,153.	0.	15,153.
100 S Wacker Dr #1000 Chicago IL 60606	0.	0.	0.
Legal re General Corporate Matters Howry LLP	18,278.	0.	18,278.
321 N Clark St #3400 Chicago IL 60610	0.	0.	0.
Legal Fees re General Corporate Matters Fedota Childers PC	6,000.	0.	6,000.
70 W Madison St #3900 Chicago IL 60602	0.	0.	0.
To Fm 990-PF, Pg 1, ln 16a	52,633.	5,281.	47,352.

Form 990-PF	Accounting Fees	Statement	6
-------------	-----------------	-----------	---

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Annual Audit-McGladrey and Pullen LLP	25,725.	5,145.		20,580.
1 S Wacker Dr #800 Chicago IL 60606	0.	0.		0.
Tax Preparation, Monthly Bookkeeping and Payroll-Varey & Vaccariello	45,825.	36,660.		9,165.
617 E Golf Rd #107 Arlington Heights IL 60005	0.	0.		0.
To Form 990-PF, Pg 1, ln 16b	71,550.	41,805.		29,745.

Form 990-PF	Other Professional Fees	Statement	7
-------------	-------------------------	-----------	---

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management Fees	555,503.	555,503.		0.
Computer Consulting Fees	5,579.	1,116.		4,463.
Program Consulting Fees	21,293.	0.		21,293.
To Form 990-PF, Pg 1, ln 16c	582,375.	556,619.		25,756.

Form 990-PF	Taxes	Statement	8
-------------	-------	-----------	---

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax Expense	9,871.	0.		0.
Foreign Taxes on Dividends	23,028.	23,028.		0.
To Form 990-PF, Pg 1, ln 18	32,899.	23,028.		0.

Form 990-PF	Other Expenses	Statement	9
-------------	----------------	-----------	---

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Computer Supplies	4,827.	965.		3,861.
Insurance	14,110.	2,822.		11,288.
Office Supplies and Expense	16,243.	1,992.		14,251.
Postage and Delivery	2,937.	0.		2,937.
To Form 990-PF, Pg 1, ln 23	38,117.	5,779.		32,337.

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement	10
-------------	--	-----------	----

Description	Amount
Change in Net Unrealized Gains(Net of Change in Deferred Taxes)	17,947,784.
Total to Form 990-PF, Part III, line 5	17,947,784.

Form 990-PF	Corporate Stock	Statement	11
-------------	-----------------	-----------	----

Description	Book Value	Fair Market Value
Dodge and Cox International Stock Delaware Trust	3,400,465.	3,400,465.
Longleaf Small Cap Equities Mutual Fund	5,504,493.	5,504,493.
Wellington Large Cap Equity Delaware Trust	17,535,472.	17,535,472.
Total to Form 990-PF, Part II, line 10b	26,440,430.	26,440,430.

Form 990-PF	Corporate Bonds	Statement 12
-------------	-----------------	--------------

Description	Book Value	Fair Market Value
Pimco Low Duration Mutual Fund	13,006,305.	13,006,305.
Total to Form 990-PF, Part II, line 10c	13,006,305.	13,006,305.

Form 990-PF	Other Investments	Statement 13
-------------	-------------------	--------------

Description	Valuation Method	Book Value	Fair Market Value
Och Ziff Offshore Corporation	FMV	5,153,321.	5,153,321.
Perry Partners Offshore Corporation	FMV	3,275,982.	3,275,982.
GRT Topaz Offshore Corporation	FMV	0.	0.
Pequot Endowment Fund LP	FMV	1,550,398.	1,550,398.
Tremblant Offshore Corporation	FMV	2,611,732.	2,611,732.
Wellington DIH Delaware Trust	FMV	3,565,196.	3,565,196.
Clayton Dubilier & Rice LP	FMV	2,167,095.	2,167,095.
MHR Institutional Partners II LP	FMV	2,331,379.	2,331,379.
TIFF Partners V US LP	FMV	1,367,499.	1,367,499.
TIFF Partners V International LP	FMV	321,092.	321,092.
Convexity Capital Offshore LP	FMV	7,329,094.	7,329,094.
Davidson Kempner International Fund	FMV	4,230,685.	4,230,685.
MHR Institutional Partners III LP	FMV	1,395,880.	1,395,880.
TIFF CapStock-TPEP 07	FMV	650,089.	650,089.
HighClere International Investors	FMV	2,227,225.	2,227,225.
Newport Asia Fund	FMV	2,860,738.	2,860,738.
Spinnaker Global Opportunity Fund	FMV	5,028,600.	5,028,600.
PIMCO Distressed Mortgage Fund	FMV	2,441,763.	2,441,763.
Clayton Dubilier & Rice Fund VII (Credit)LP	FMV	316,354.	316,354.
PIMCO Distressed Mortgage Fund II	FMV	2,045,471.	2,045,471.
Clayton Dubilier & Rice Fund VIII LP	FMV	6,757.	6,757.
Total to Form 990-PF, Part II, line 13		50,876,350.	50,876,350.

Form 990-PF Depreciation of Assets Not Held for Investment Statement 14

Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Furniture and Fixtures	36,153.	36,153.	0.
Computer Equipment	30,789.	29,386.	1,403.
Scanner Project	15,430.	7,318.	8,112.
Gifts Plus Pack for Windows	1,422.	710.	712.
Konica Minolta Copier	14,655.	6,106.	8,549.
IBM X60 Presentation Laptop	2,016.	840.	1,176.
Shredder	572.	171.	401.
Vertical Files	352.	105.	247.
Office Furniture	28,655.	8,597.	20,058.
Table and Chairs	1,021.	306.	715.
Conference Phone	715.	215.	500.
Computer Monitors 5-24"	2,125.	638.	1,487.
Total To Form 990-PF, Part II, ln 14	133,905.	90,545.	43,360.

Form 990-PF Other Assets Statement 15

Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Excise and Income Tax Deposits	167,282.	157,411.	157,411.
To Form 990-PF, Part II, line 15	167,282.	157,411.	157,411.

Form 990-PF Other Liabilities Statement 16

Description	BOY Amount	EOY Amount
Deferred Federal Excise Tax	308,080.	0.
Total to Form 990-PF, Part II, line 22	308,080.	0.

Form 990-PF

Part VIII - List of Officers, Directors
Trustees and Foundation Managers

Statement 17

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account
Herbert S. Wander c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Chairman, Trustee 2.00	0.	0. 0.
Sidney J. Hess Jr. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Co-Vice Chairman, Trustee 1.50	0.	0. 0.
Gregory S. Gross Ed. D.(See Stmt 18) c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	President, Trustee 40.00	214,907.	46,000. 0.
Ellard Pfaelzer Jr. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Treasurer, Trustee 1.00	0.	0. 0.
Walter R. Nathan c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Secretary, Trustee 1.00	0.	0. 0.
John F. Benjamin c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.50	0.	0. 0.
Mally Z. Rutkoff c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.25	0.	0. 0.
Andrew K. Block c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.25	0.	0. 0.

Fred J. Manning c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.50	0.	0.	0.
Andrea Rozran Yablon c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.50	0.	0.	0.
Hon. Howard W. Carroll c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Co-Vice Chairman, Trustee 0.25	0.	0.	0.
Steven B. Nasatir Ph.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Marc H. Slutsky M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Angela R. Perry M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Harold A. Richman Ph.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.50	0.	0.	0.
John L. Wilhelm M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.50	0.	0.	0.
Lester J. Rosenberg c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Midge Perlman Shafon c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		214,907.	46,000.	0.

Form 990-PF

Officers, Directors, Trustees and
Foundation Managers Compensation Explanation
Part VIII, Line 1

Statement 18

Person's Name

Gregory S. Gross Ed. D.

Compensation Explanation

Dr. Gross's tenure as President began on 6/25/07. Compensation includes accrual of unpaid time off pursuant to a plan, plus executive relocation expenses treated as compensation.

Form 990-PF

Grant Application Submission Information
Part XV, Lines 2a through 2d

Statement 19

Name and Address of Person to Whom Applications Should be Submitted

Gregory S. Gross Ed.D., President C/O The Michael Reese Health Trust
150 North Wacker Drive Suite 2320
Chicago IL 60606

Telephone Number

312-726-1008

Form and Content of Applications

A Letter of inquiry should be no more than two pages in length and include the following information: 1) Anticipated amount to be requested 2) Period of time for which funds are requested 3) Purpose of the project 4) Problem or issue to be addressed 5) Description of proposed project 6) General thoughts for evaluation of project 7) Organizational background and qualifications The deadline for receiving letters of inquiry for the fall funding cycle is June 15. Letters of inquiry for the spring cycle must be received by December 15th of the previous year. If the letter of inquiry meets the interests of the Michael Reese Health Trust then a letter requesting a formal proposal will be sent to the applicant. Such letter will detail the proposal requirements.

Any Submission Deadlines

Submission deadlines for letters of inquiry are June 15 and December 15.

Restrictions and Limitations on Awards

Organizations must be qualified under section 501(c)(3) of the IRC and have a non - private foundation determination letter from the IRS or be a government agency treated as such under Treasury Regulations. Organizations in metropolitan Chicago are considered, with emphasis on those from the city of Chicago. Currently, grantmaking focuses on the direct delivery of community based health services reaching vulnerable and underserved populations. No grants are awarded for capital, equipment, bench research or individuals. Grants awarded from restricted endowments are limited to the purpose established by the donor.

Michael Reese Health Trust 36-2170910 Form 990PF Year Ended June 30, 2009Statement for Michael Reese Health Trust 2008 Form 990-PF, Part VII-B, line 7a:

The Trust is a limited partner in several limited partnerships, many of which invest in other investment funds. The Trust has been made aware that one such partnership has filed protective disclosures of certain notional principal contracts and losses from trading activity on Form 8886. The limited partnership is: Pequot Endowment Fund, L.P.; EIN: 06-1388800. The partnership has disclosed these transactions on a protective basis, and has sent the Trust an acknowledgement of this protective filing in accordance with IRS Notice 2006-16. The Trust has no intention of entering into any listed transaction or reflecting on its tax return a reduction or elimination of its liability for applicable federal employment, excise, or unrelated business income taxes that is derived directly or indirectly from tax consequences or tax strategy described in the published guidance that lists any transaction. To the extent that it appears at any time that any such reduction or elimination may have been reflected, the Trust will file an amended Form 990-PF or Form 990-T so as not to take advantage of any tax consequences or tax strategy described in the published guidance that lists the transaction. Accordingly, the Trust was not a party to any prohibited tax shelter transaction.

990PF, PART IX-A: SUMMARY OF DIRECT CHARITABLE EXPENSES**FYE 6-30-2009**

The Foundation fulfills its mission to improve the health and health care of Chicago's most vulnerable populations through two major activities; grantmaking and convening. The Michael Reese Health Trust disburses grants through three grant programs: Responsive, Proactive and Community Response. The second activity, closely and purposely connected to all areas of our grantmaking, is Convening. This involves systematic information dissemination and educational activities to achieve the goals of enhancing networking and the effective use of resources and "best practice" information.

In addition to ongoing meetings with foundations, public health, medical, social service, and research colleagues, the foundation sponsored several events during the 2009 fiscal year. These included the following:

- 1) Two grantee breakfasts, which served to recognize recipients of grants awarded from the Responsive grant program and give them the opportunity to learn about the activities and services of other grantee recipients.
- 2) Five Proactive grant project peer reviews, related to the topics of 1) addressing health related issues among Chicago's Deaf Community; 2) addressing unhealthy eating habits and obesity among children in Chicago's Jewish Day Schools; 3) improving the delivery and financing of preventive health and developmental services for children birth to age three; 4) improving birth outcomes in inner city urban communities; and 5) violence as a public health issue and reduction of gang violence. The majority of these peer review meetings involved bringing in national experts to interact and share information with local stakeholders.
- 3) Four Health Care Issues Roundtable discussion groups, involving fourteen of Chicago's health care leaders. These discussions focus on current and innovative strategies and processes for improving health care quality and access.

Convening activities are also used for pre-planning of multi-year, multi-agency, Proactive grants.

Our website, www.healthtrust.net, is a mechanism for disseminating reports, papers and articles from supported projects and provides information about obtaining grants from the Health Trust.

Percent of Staff Salaries Directly Attributable to Convening Activities and/or Direct Services:

<i>Staff</i>	<i>Percent Attributable</i>	<i>Dollar Amount</i>
Gregory Gross	35%	\$66,150.03
Elizabeth Lee	35%	43,991.15
Wendy Palmer	25%	20,548.75
Jennifer Rosenkranz	35%	30,691.50
	<i>TOTAL</i>	<i>\$161,381.43</i>

Total Dollar Amount Spent on Convening Activities and/or Direct Services:

<i>Grant Program</i>	<i>Amount</i>
Proactive: Peer Review Meetings	\$ 3,534.08
Proactive: Healthcare Issues Roundtable Meetings	7,175.80
Responsive: Grantee Meetings	4,401.69
<i>TOTAL</i>	<i>\$15,111.57</i>
<i>GRAND TOTAL</i>	<i>\$176,493.00</i>

Michael Reese Health Trust
Chicago, IL

Schedule C

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Sinai Health System - Sinai Urban Health Institute California Avenue at 15th Street Kurtzon 437 Chicago, IL 60608-1797	509(a)(1) Public Charity	Supports general operations of Urban Health Institute, which includes evaluation of MRHT's Proactive Grant Program projects	None	69,500 00
University of Illinois at Chicago Chicago Project for Violence Prevention UIC-SPHW 2121 West Taylor Street, M/C 922 Chicago, IL 60612	509(a)(1) Public Charity	Support for the project, Ceasefire, designed to ward of street gang violence before it erupts by having "interrupters" intercede between involved parties	None	75,000 00
Sinai Health System - Sinai Urban Health Institute California Avenue at 15th Street Kurtzon 437 Chicago, IL 60608-1797	509(a)(1) Public Charity	Support for evaluation of project, School-based Demonstration to Lower Childhood Obesity	None	80,000 00
Jewish United Fund 30 South Wells Chicago, IL 60606	509(a)(1) Public Charity	General support given in honor of Robert W. Rice	None	1,000 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the Health Care Justice Campaign	None	37,500 00
Campaign for Better Health Care 44 E. Main Street, Suite #414 Champaign, IL 61820	509(a)(2) Public Charity	Support for the Health Care Justice Campaign	None	37,500 00
Chicago Patient Safety Forum 332 South Michigan, Ste 525 Chicago, IL 60604	509(a)(1) Public Charity	Support for the project, Improving Pediatric Clinician Communication	None	68,750 00
Progress Center for Independent Living 7521 Madison Street Forest Park, IL 60130	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	37,500 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	37,500 00

Michael Reese Health Trust

Chicago, IL

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Schedule C

Grantee Organization	Organization Type	Purpose	Relationship	Amount
AgeOptions 1048 West Lake Street, Suite 300 Oak Park, IL 60301	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	25,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 201 South Grand Avenue East Springfield, IL 62763	509(a)(1) Public Charity	Support for the project, Healthy Births for Healthy Communities	None	55,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 201 South Grand Avenue East Springfield, IL 62763	509(a)(1) Public Charity	Support for MRHT Partnership, which enables HFS to design, implement, and evaluate pilot projects to reduce negative birth outcomes and improve childrens' oral health, in partnership with other state agencies, community groups, universities, and health care providers	None	100,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 201 South Grand Avenue East Springfield, IL 62763	509(a)(1) Public Charity	Support for the program, Enhancing Developmental Oriented Primary Care	None	75,000 00
Access Community Health Network 600 W Fulton, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Collaboration to Provide a Continuum of Primary and Specialty Care	None	100,000 00
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Charity	Support for the Open Door Project	None	50,000 00
Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave , 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for evaluation piece of the Open Door Project	None	25,000 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for evaluation piece of the Open Door Project	None	30,000 00

Michael Reese Health Trust
Chicago, IL

Schedule C

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Foundation Center 79 Fifth Avenue New York, NY 10003	509(a)(1) Public Charity	Annual Contribution for operating support	None	1,000 00
Advocate Charitable Foundation 205 West Touhy Avenue, Ste 225 Park Ridge, IL 60068	509(a)(1) Public Charity	Honorarium for Barbara Giloith's proposal review - Lakeview and Amundsen school-based health centers	None	600 00
Executive Service Corp of Chicago 25 East Washington, Ste 1500 Chicago, IL 60602	509(a)(1) Public Charity	Honorarium for Marcia Lipetz proposal reviews	None	500 00
Midwest Business Group on Health 35 E Wacker Drive, Ste 1910 Chicago, IL 60601	509(a)(1) Public Charity	Support for the project, Driving Quality with Data	None	35,000 00
Grantmakers in Aging 7333 Paragon Road, Suite 220 Dayton, OH 45459	509(a)(1) Public Charity	Annual Contribution for operating support	None	700 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for documenting and mapping services specific to veterans returning from Iraq and Iran	None	15,000 00
Chicago Alliance to End Homelessness 205 West Wacker, Suite 1321 Chicago, IL 60606	509(a)(1) Public Charity	Support for program to work on fundraising and planning strategy	None	10,000 00
Donors Forum of Chicago 208 South LaSalle Street, Ste 740 Chicago, IL 60604	509(a)(1) Public Charity	Annual Contribution for operating support	None	9,493 41
Safer Pest Control Project, N F P 4611 North Ravenswood, Ste 107 Chicago, IL 60640	509(a)(1) Public Charity	Support in-person training for the use of Integrated Pest Management in Chicago Public Schools and Charter Schools	None	35,000 00
Rape Victim Advocates 180 N Michigan Avenue Suite 600 Chicago, IL 60601	509(a)(1) Public Charity	Support of the Adolescent Program, the goal of which is to mitigate the effects of sexual assault on adolescents by providing a continuum of care to adolescent rape survivors and those at-risk for sexual violence	None	35,000 00

Michael Reese Health Trust

Chicago, IL

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Schedule C

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Storycatchers Theatre (formerly Music Theatre Workshop) 920 N Franklin St Suite 302 Chicago, IL 60610	509(a)(1) Public Charity	Support of the program, Fabulous Females, which uses theatre arts to conduct an in-depth exploration of issues and challenges faced by girls incarcerated at the Illinois Youth Center in Warrenville	None	20,000 00
Mujeres Latinas En Accion 2124 West 21st Place Chicago, IL 60608	509(a)(1) Public Charity	Support for providing assessment and crisis intervention services, case management, individual and group counseling, community/professional training education, criminal court advocacy and medical advocacy to Latina sexual assault victims	None	25,000 00
Metropolitan Family Services One North Dearborn, 10th Floor Chicago, IL 60602-4322	509(a)(1) Public Charity	Support for the Healthy Families program, a child abuse prevention program	None	25,000 00
Kartermquin Educational Films 1901 W Wellington Avenue Chicago, IL 60657	509(a)(1) Public Charity	Support for outreach and education efforts for the film, 'In the Family', a documentary film that explores the legal, ethical, psychological and social complexities of genetic testing for breast and ovarian cancer	None	30,000 00
Juvenile Protective Association 1707 North Halsted Street Chicago, IL 60614	509(a)(2) Public Charity	Support for the Building Bridges to North Lawndale Project, which provides counseling services to children in three public schools in North Lawndale	None	30,000 00
Interfaith Council for the Homeless (name changing to) Facing Forward to End Homelessness 642 North Kedzie Chicago, IL 60612	509(a)(1) Public Charity	Support for a program that places families in permanent housing units and maintains their housing status through intense case management support	None	30,000 00
Health and Medicine Policy Research Group 29 East Madison Street Suite 602 Chicago, IL 60602-4404	509(a)(1) Public Charity	Support for The Chicago Fellows Program, which operates on a national model, striving to increase students' interest in working in underserved areas	None	30,000 00
Family Rescue, Inc 9204 S Commercial Avenue Suite 401 Chicago, IL 60617	509(a)(1) Public Charity	Support for a licensed clinical psychologist to provide therapy to children and their families	None	25,000 00
Hektoen Institute 2240 W Ogden Avenue Chicago, IL 60612	509(a)(1) Public Charity	Support for the Domestic Violence Mental Health Policy Initiative's Child Trauma Capacity Building Project	None	35,000 00
Connections for Abused Women and Their Children 1116 N Kedzie, 5th Floor Chicago, IL 60651	509(a)(1) Public Charity	Support for the salary of the Direct Services Coordinator for the Hospital Crisis Intervention Project (HCIP)	None	30,000 00

Michael Reese Health Trust
Chicago, IL

Schedule C

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Grantee Organization	Organization Type	Purpose	Relationship	Amount
The Children's Clinic 320 Lake Street Oak Park, IL 60302	509(a)(2) Public Charity	General operating support to continue allow for continued provision of medical, dental and mental health services	None	30,000.00
Chicago Youth Programs, Inc 5350 South Prairie Chicago, IL 60615	509(a)(1) Public Charity	Support for program that provides tutoring, peer-led health education, recreational activities, computer skills training, and education/career guidance to youth in the Washington Park Neighborhood	None	25,000.00
Chicago Women's Health Center 3435 North Sheffield Chicago, IL 60657	509(a)(2) Public Charity	Support for the Latina Health Initiative, which provides health education, gynecology and mental health care to Spanish-speaking women in Chicago	None	25,000.00
Chicago Lighthouse 1850 West Roosevelt Road Chicago, IL 60608-1298	509(a)(2) Public Charity	Support for the The Birth-to-Three Family Intervention Program that provides at-home developmental therapy to blind or visually impaired and multi-disabled children ages birth to three	None	25,000.00
Communities In Schools of Chicago 815 West Van Buren, Suite 300 Chicago, IL 60607	509(a)(1) Public Charity	Support for program that connects underserved students in Chicago Public Schools with needed health and health-related services	None	35,000.00
Cathedral Counseling Center 50 E Washington Suite 301 Chicago, IL 60602	509(a)(2) Public Charity	Support for designing and implementing features on new client information system to allow for improved monitoring and the quality of services provided	None	12,500.00
Apna Ghar, Inc 4753 North Broadway Suite 632 Chicago, IL 60640	509(a)(1) Public Charity	General operating support for multilingual culturally sensitive services to South Asian women and their children who have been victims of domestic violence	None	30,000.00
Illinois Chapter, American Academy of Pediatrics 1400 W Hubbard Suite 100 Chicago, IL 60642	509(a)(2) Public Charity	Support for building the capacity of the organization to meet its mission, and to develop a new program to improve the ability of primary care providers to incorporate the medical home model into their practices	None	38,238.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Supports the Fund for Innovation in Health, which funds innovative programs and services to address the health needs of Jewish populations in Chicago	None	312,843.00
Healthy Schools Campaign 175 N Franklin, Suite 300 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Partnership to Promote Healthy Eating and Active Lifestyles in Chicago Public Schools (CPS), which advocates for a set of policy recommendations that foster a school setting that promotes healthy eating and active lifestyles	None	50,000.00

Michael Reese Health Trust

Schedule C

Chicago, IL

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Young Women's Empowerment Project 2334 W Lawrence, Ste 209 Chicago, IL 60625	509(a)(1) Public Charity	General operating support for program that provides leadership development, harm reduction outreach, popular education, research and social justice organizing for and by young women (12-23) impacted by the sex trade and illicit street economies	None	25,000.00
White Crane Wellness Center 1657 W Foster Chicago, IL 60640	509(a)(1) Public Charity	Support for the Holistic Health Outreach Initiative, which strives to reduce barriers to health care access for at-risk underserved elderly of many ethnicities	None	30,000.00
Project Health Chicago c/o Case Management La Rabida Children's Hospital East 65th St at Lake Michigan Chicago, IL 60649	509(a)(1) Public Charity	Support for Family Help Desk that are staffed by undergraduate volunteers who connect patients to food, housing, job training, fuel assistance, child care and other key government and community resources	None	35,000.00
Options for Youth 5234 S Blackstone Avenue Suite H Chicago, IL 60615	509(a)(1) Public Charity	Support to the project, Peer Advocates for Health, which targets African American males ages 14-18 on the south side of Chicago. Peer educators provide knowledge about reproductive health and referrals to health services in the community	None	25,000.00
Easter Seals Metropolitan Chicago 1939 West 13th Street Suite 300 Chicago, IL 60608	509(a)(1) Public Charity	Support for the Dental Program, which serves low-income individuals with disabilities each year	None	35,000.00
AIDS Foundation of Chicago 200 West Jackson Blvd, Ste 2200 Chicago, IL 60606	509(a)(1) Public Charity	Support to continue implementation of the organization's 2008-2010 Strategic Plan, which outlines major goals for HIV/AIDS prevention and care throughout the Chicago area	None	25,000.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	One half of the distribution to support operations of the Midgal Oaz group home for adults with disabilities and one half of the distribution to support operations of the Dina and Eli Field EZRA Multi-Service Center to meet the needs of economically disadvantaged families and individuals in Chicago	None	204,354.00
Jewish Child & Family Services 216 West Jackson, Suite 800 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, "Working Together Building Advocacy Efforts to Support Healthy Homes and Communities	None	10,000.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for Chicago Center for Jewish Genetic Disorders program (core operations and in raising additional dollars for the project)	None	115,000.00

Michael Reese Health Trust

Schedule C

Chicago, IL

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Plan to Build Capacity for Veterans and Their Families	None	25,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 201 South Grand Avenue East Springfield, IL 62763	509(a)(1) Public Charity	Support for the project, Healthy Births for Healthy Communities	None	42,500 00
Progress Center for Independent Living 7521 Madison Street Forest Park, IL 60130	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	37,500 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	37,500 00
AgeOptions 1048 West Lake Street, Suite 300 Oak Park, IL 60301	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	25,000 00
Campaign for Better Health Care 44 E Main Street, Suite #414 Champaign, IL 61820	509(a)(1) Public Charity	Support for the Health Care Justice Campaign	None	37,500 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the Health Care Justice Campaign	None	37,500 00
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Charity	Support for the Open Door Project	None	50,000 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the Open Door Project	None	22,500 00

Michael Reese Health Trust

Chicago, IL

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Schedule C

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 201 South Grand Avenue East Springfield, IL 62763	509(a)(1) Public Charity	Support for the program, Enhancing Developmental Oriented Primary Care	None	75,000 00
Sinai Health System - Sinai Urban Health Institute California Avenue at 15th Street Kurtzon 437 Chicago, IL 60608-1797	509(a)(1) Public Charity	Supports general operations of Urban Health Institute, which includes evaluation of MRHT's Proactive Grant Program projects	None	71,000 00
University of Illinois at Chicago Chicago Project for Violence Prevention UIC-SPHW 2121 West Taylor Street, M/C 922 Chicago, IL 60612	509(a)(1) Public Charity	Support for the project, Ceasefire, designed to ward of street gang violence before it erupts by having "interrupters" intercede between involved parties	None	75,000 00
Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave , 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the evaluation piece of the Open Door Project	None	50,650 00
Children's Memorial Foundation 2300 Children's Plaza, Box #4 Chicago, IL 60614-3394	509(a)(1) Public Charity	Support for the project CLOCC, a coalition of over 1,300 physicians, researchers, educators, advocates and policy makers from over 500 organizations with the mission of confronting the childhood obesity epidemic by promoting healthy and active lifestyles for children	None	60,000 00
Community Health 2611 West Chicago Avenue Chicago, IL 60622	509(a)(1) Public Charity	General operating support for this free clinic that provides primary and specialty care health services to Chicago's uninsured, working poor population	None	50,000 00
Shalva 1610 West Highland, No 9 Chicago, IL 60660	509(a)(1) Public Charity	Support for program to more effectively address domestic violence in the Jewish Community	None	10,000 00
SisterHouse 851 N Leamington Avenue Chicago, IL 60651-2914	509(a)(2) Public Charity	General operating support for program that provides long-term (up to 18 months) recovery management for women who are substance abusers	None	15,000 00
Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave , 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for evaluation of the program, Chicago's Plan to end Homelessness	None	62,500 00

Michael Reese Health Trust
Chicago, IL

Schedule C

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Access Community Health Network 600 W Fulton, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Collaboration to Provide a Continuum of Primary Care	None	108,700 00
Illinois Maternal & Child Health Coalition 1256 W Chicago Ave Chicago, IL 60622	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000 00
Alliance of Chicago Comm Health Svcs 1440 N Dayton Street, Ste 308 Chicago, IL 60622	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000 00
Advocate Charitable Foundation 205 West Touhy Avenue, Ste 225 Park Ridge, IL 60068	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000 00
Sargent Shriver National Center on Poverty Law 50 East Washington St., Ste 500 Chicago, IL 60602	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000 00
Illinois Chapter, American Academy of Pediatrics 1400 W Hubbard, Ste 100 Chicago, IL 60602	509(a)(2) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000 00
ChicagoLand Chamber of Commerce Foundation 200 E Randolph Street, Ste 2200 Chicago, IL 60601	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000 00

Michael Reese Health Trust
Chicago, IL

Schedule C

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Hektoen Institute 2240 W Ogden Avenue Chicago, IL 60612	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000.00
Midwest Business Group on Health 35 E Wacker Drive, Ste 1910 Chicago, IL 60601	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000.00
AIDS Foundation of Chicago 200 West Jackson Blvd, Ste 2200 Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000.00
Access Community Health Network 600 W Fulton, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000.00
Public Health Institute of Metro Chicago 28 East Jackson Blvd, Ste 700 Chicago, IL 60604	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000.00
DuPage County Fed on Human Services Reform 146 W Roosevelt Road Villa Park, IL 60181	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	5,000.00
Northwestern Memorial Foundation Galter Pavilion 251 East Huron Street, Suite 3-200 Chicago, IL 60611	509(a)(1) Public Charity	Support for the project: Improving Pediatric Clinician Communication	None	100,000.00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for the J-HELP Emergency Support program, to address the needs of the newly-unemployed, financially stressed, and chronically disadvantaged	None	150,000.00
University of Chicago Medical Center - Center for Community Health MC1112 Room A 112 5841 S Maryland Avenue Chicago, IL 60637	509(a)(1) Public Charity	Support to plan a youth workforce development program	None	20,850.00

Michael Reese Health Trust
Chicago, IL

Schedule C

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support of the project, Plan to Build System Capacity for Veterans and their Families	None	25,000.00
Grantmakers in Health 1100 Connecticut Avenue, NW Ste 1200 Washington, DC 20036	509(a)(1) Public Charity	Annual Contribution for operating support	None	5,500.00
Northwestern Memorial Foundation Galter Pavilion 251 East Huron Street, Suite 3-200 Chicago, IL 60611	509(a)(1) Public Charity	Annual support for the Edelstone Bendix Lecture at Northwestern University	None	18,000.00
Community Media Workshop Columbia College Chicago 600 S Michigan Avenue Chicago, IL 60605	509(a)(1) Public Charity	Support for a Community Media Workshop event for seven non-profit organization to give them training in communication and media relations skills	None	2,660.00
AIDS Foundation of Chicago 200 West Jackson Blvd, Ste 2200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the Public Health Boot Camp program	None	10,000.00
Community Health 2611 West Chicago Avenue Chicago, IL 60622	509(a)(1) Public Charity	General operating support for this free clinic that provides primary and specialty care health services to Chicago's uninsured, working poor population	None	50,000.00
Healthy Schools Campaign 175 N Franklin, Suite 300 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Partnership to Promote Healthy Eating and Active Lifestyles in Chicago Public Schools (CPS), which advocates for a set of policy recommendations that foster a school setting that promotes healthy eating and active lifestyles	None	50,000.00
Illinois Chapter, American Academy of Pediatrics 1400 W Hubbard, Ste 100 Chicago, IL 60602	509(a)(2) Public Charity	Support for building the capacity of the organization to meet its mission, and to develop a new program to improve the ability of primary care providers to incorporate the medical home model into their practices	None	38,237.00
Connections for the Homeless 2010 Dewey Avenue Evanston, IL 60201	509(a)(1) Public Charity	Support for the Hospital Crisis Intervention Project (HCIP) that provides direct services to battered women when they seek health care	None	40,000.00
The CORE Foundation 2020 West Harrison Street Chicago, IL 60612	509(a)(3) Public Charity	Support for the Community Awareness Program, which provides HIV and sexually transmitted infection (STI) prevention education for students of Chicago City Colleges	None	16,500.00

Michael Reese Health Trust

Chicago, IL

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Schedule C

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Environmental Law & Policy Center 35 East Wacker Drive, Suite 1300 Chicago, IL 60601	509(a)(1) Public Charity	Support for the Chicago Clean Air Initiative, with the goal is to improve air quality in Chicago by reducing air pollution from coal plants	None	25,000 00
Executive Service Corps of Chicago 25 East Washington, Ste 1500 Chicago, IL 60602	509(a)(1) Public Charity	Support for program that provides volunteer consultants to nonprofit organizations to assist them with capacity building issues	None	35,000 00
Heartland Alliance For Human Needs & Human Rights 208 South LaSalle Street, Suite 1818 Chicago, IL 60604	509(a)(1) Public Charity	Support for the The Marjorie Kovler Center for the Treatment of Survivors of Torture, which provides comprehensive medical and mental health care as well as case management services for survivors of torture	None	30,000 00
Infant Welfare Society of Chicago 3600 West Fullerton Avenue Chicago, IL 60647	509(a)(1) Public Charity	Support for The Child Development and Family Support Program, which provides primary care services, child development and mental health for children from birth to age 6, and their families	None	40,000 00
Interfaith House 3456 West Franklin Boulevard Chicago, IL 60624	509(a)(1) Public Charity	General operating support for program that serves homeless men and women who have been released from the hospital and need time and care to recover from illness or injury	None	30,000 00
Jane Addams Senior Caucus 1111 N Wells Street Suite 302 Chicago, IL 60610	509(a)(1) Public Charity	General operating support for community organizing and leadership development efforts for local seniors	None	20,000 00
TARGET Area Development Corporation 1542 West 79th Street Chicago, IL 60620	509(a)(1) Public Charity	Support for the salary of a full-time coordinator for CeaseFire operations at the organization	None	30,000 00
Thresholds 4101 North Ravenswood Avenue Chicago, IL 60613	509(a)(1) Public Charity	Support for a full-time staff trainer to coach staff and evaluate their use of Integrated Dual Disorders Treatment	None	50,000 00
The Women's Treatment Center 140 N Ashland Chicago, IL 60607	509(a)(1) Public Charity	Support for program that provides women with recovery tools to maintain a sober lifestyle and parenting skills, while providing them and their children a continuum of services	None	25,000 00
PCC Community Wellness Center 14 West Lake Street Oak Park, IL 60302	509(a)(1) Public Charity	Support for the Community Health Nursing program, which provides comprehensive pre- and post-natal services to low-income women in the community areas surrounding its clinics (primarily the west side of Chicago)	None	30,000 00

Michael Reese Health Trust
Chicago, IL

Schedule C

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Teen Living Programs, Inc 162 W Hubbard Street Suite 400 Chicago, IL 60654	509(a)(1) Public Charity	Support for The Whole Health Program, which provides free primary health care, mental health care, culinary nutrition programming, and other health-related services to homeless youth	None	35,000.00
Taproot Foundation 205 W Randolph Suite 1220 Chicago, IL 60606	509(a)(1) Public Charity	Support for program that joins skilled professionals seeking to do pro-bono work with nonprofits in need of their services. The grant request would support five projects for Health Trust grantees	None	30,000.00
Sargent Shriver National Center on Poverty Law 50 East Washington St., Ste 500 Chicago, IL 60602	509(a)(1) Public Charity	Support for programs that address issues related to management transition, information technology and low attorney salaries in an effort to attract and maintain talented staff, and develop management systems to improve the organization's health advocacy e	None	100,000.00
The Night Ministry 4711 North Ravenswood Chicago, IL 60640	509(a)(1) Public Charity	Supports the Outreach and Healthy Ministry program, which uses a bus to provide health services and support to homeless and at-risk persons, and which will improve staff development and information technology to improve service efficiency and quality	None	100,000.00
Alternatives, Inc 4730 N Sheridan Road Chicago, IL 60640	509(a)(1) Public Charity	Support for on-site counseling for adolescents addressing issues of anger management, self-esteem, social skills, behavior management problems, acculturation and conflict resolution	None	60,000.00
Goldie's Place 5705 N Lincoln Chicago, IL 60659	509(a)(1) Public Charity	Support for Dental Program that provides cleanings, fillings, extractions and other treatments for homeless adults	None	30,000.00
Girls in the Game 1501 W Randolph Chicago, IL 60607	509(a)(1) Public Charity	General operating support for program that seeks to enhance the overall health and well-being of vulnerable girls in Chicago	None	25,000.00
Sinai Health System California Avenue at 15th Street Kurtzon 437 Chicago, IL 60608-1797	509(a)(1) Public Charity	Support for the project, Activating Deaf Health Consumers & Health Care Organizations	None	37,500.00
Advocate Health Care 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	509(a)(1) Public Charity	Support for the project, Activating Deaf Health Consumers & Health Care Organizations	None	37,500.00
Vets4Vets (Deep Democracy) 4192 E Boulder Springs Way Tucson, AZ 85712	509(a)(1) Public Charity	Support for program that provides veterans of the Iraq and Afghanistan conflicts with weekend residential workshops, on-going local support groups, and internet support	None	25,000.00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, 'Building a Culture of Performance Management', which would allow HDA to develop and implement an outcomes measurement tool to evaluate the effectiveness of their advocacy and training/technical assistance activities	None	70,000.00

Michael Reese Health Trust

Chicago, IL

Grants Paid During Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV LINE 3a

Schedule C

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Albany Park Neighborhood Council 3334 W Lawrence, 3rd Floor Chicago, IL 60625	509(a)(1) Public Charity	Support for the program, The Compassionate Care Network (CCN), which is a network of physicians, medical labs, and imaging centers which support the notion of 'compassionate care' and voluntarily offer services to the uninsured at discounted rates	None	37,600 00
Chinese Mutual Aid Association 1016 West Argyle Street Chicago, IL 60640	509(a)(2) Public Charity	Support for the Certified Nursing Assistant Training Program, which assists low-income immigrants and refugees seeking gainful employment, and helps alleviate the shortage of nursing assistants in the health care industry	None	40,000 00
University of Chicago Medical Center - Center for Community Health MC1112 Room A 112 5841 S Maryland Avenue Chicago, IL 60637	509(a)(1) Public Charity	Support to plan a youth workforce development program.	None	20,000 00
TOTAL				4,866,631.41

Michael Reese Health Trust

Chicago, IL

Schedule D

Grants Payable in Future Periods Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV Line 3b

Grantee Organization	Organization Type	Purpose	Relationship	Amount
University of Illinois at Chicago Chicago Project for Violence Prevention UIC-SPHW 2121 West Taylor Street, M/C 922 Chicago, IL 60612	509(a)(1) Public Charity	Support is for CeaseFire program that uses Violence Interrupters to stop gangs from killing each other	None	\$75,000 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for Chicago Center for Jewish Genetic Disorders program (core operations and to assist in hiring an additional staff person, a community outreach coordinator, and in raising additional dollars for the project	None	\$770,000 00
Access Community Health Network 600 W Fulton, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Collaboration to Provide a Continuum of Primary and Specialty Care for Low-Income Patients Partnership	None	\$418,700 00
Midwest Business Group on Health 8765 West Higgins Road Suite 280 Chicago, IL 60631	509(a)(1) Public Charity	Support for the project, Driving Quality with Data	None	\$20,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams Springfield, IL 62701	509(a)(1) Public Charity	Supports the project, Enhancing Developmentally Oriented Primary Care, which seeks to expand the delivery of comprehensive developmental and social/emotional assessments for children under three, timely screening and referral for maternal depression, app	None	\$225,000.00
Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave , 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for evaluation of the program, Chicago's Plan to end Homelessness	None	187,500 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams Springfield, IL 62701	509(a)(1) Public Charity	Supports the project, Health Births for Health Communities Interconceptual Care Component, the goal of which is the implementation of an interconceptual care program to promote at least an 18-month interval between births for postpartum women at highest	None	\$42,500 00
AgeOptions 1048 West Lake Street Suite 300 Oak Park, IL 60301-1055	509(a)(1) Public Charity	Supports the policy and advocacy activities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and improvement act of 2003	None	\$25,000 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Supports the policy and advocacy activities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and improvement act of 2003.	None	\$37,500 00

Michael Reese Health Trust

Chicago, IL

Schedule D

Grants Payable in Future Periods Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV Line 3b

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Progress Center for Independent Living 7521 Madison Street Forest Park, IL 60130	509(a)(1) Public Charity	Supports the policy and advocacy activities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and improvement act of 2003	None	\$37,500.00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, "Addressing Mental Health Needs of Military Families Through Linkage and Referral to Public and Private Benefits and Services".	None	\$62,500.00
IL Network of Child Care Resource & Referral Agencies (INCCRRA) 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Charity	Support of the project, "Providing Child Care Information and Services at 2009 IL National Guard Reintegration Sessions"	None	\$4,375.00
The Chicago School of Professional Psychology 325 N Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Charity	Support of the Family Reintegration Project TCS Children's Programming	None	\$55,000.00
Advocate Health Care 205 West Touhy Avenue, Ste 225 Chicago, IL 60608	509(a)(1) Public Charity	Support for the project, "Activating Deaf Health Consumers and HealthCare Organizations to Create Deaf Friendly Health and Mental Health Care"	None	\$150,000.00
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	509(a)(1) Public Charity	Support for the project, "Activating Deaf Health Consumers and HealthCare Organizations to Create Deaf Friendly Health and Mental Health Care"	None	\$150,000.00
Sinai Urban Health Institute of the Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	509(a)(1) Public Charity	Support for the evaluation of the project, School-based Demonstration to Lower Childhood Obesity	None	\$160,000.00
Sinai Urban Health Institute of the Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	509(a)(1) Public Charity	Supports general operations, which includes evaluation of MRHT's Proactive Grant Program projects	None	\$71,000.00
Northwestern University Institute for Health Services and Policy Studies 750 Lake Shore Drive, 10th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the project, "Strategies for Improving Pediatric Clinician Communication Phase III-In-Situ Simulation"	None	\$500,000.00

Michael Reese Health Trust

Chicago, IL

Schedule D

Grants Payable in Future Periods Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV Line 3b

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Campaign for Better Health Care Fund 44 E Main Street, Suite #414 Champaign, IL 61820	509(a)(2) Public Charity	Supports work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois	None	\$37,500 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Supports work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois	None	\$37,500 00
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Charity	Support for the Open Door Project	None	\$150,000 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the Open Door Project	None	\$67,500 00
Loyola University Chicago Sponsored Program Accounting 820 N. Michigan Ave, 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the evaluation piece of the research project with the Department of Human Services, the Open Door Project	None	\$115,200 00
Sargent Shriver National Center on Poverty Law 50 E. Washington, Suite 500 Chicago, IL 60602	509(a)(1) Public Charity	Support for programs that address issues related to management transition, information technology and low attorney salaries in an effort to attract and maintain talented staff, and develop management systems to improve the organization's health advocacy efforts and stature on the national level	None	\$100,000 00
The Night Ministry 4711 North Ravenswood Chicago, IL 60640	509(a)(1) Public Charity	Supports the Outreach and Healthy Ministry program, which uses a bus to provide health services and support to homeless and at-risk persons, and which will improve staff development and information technology to improve service efficiency and quality	None	\$100,000 00
Community Health 2611 West Chicago Avenue Chicago, IL 60622	509(a)(1) Public Charity	General operating support for this free clinic that provides primary and specialty care health services to Chicago's uninsured, working poor population	None	\$200,000 00
Healthy Schools Campaign 175 N Franklin, Suite 300 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Partnership to Promote Healthy Eating and Active Lifestyles in Chicago Public Schools (CPS), which advocates for a set of policy recommendations that foster a school setting that promotes healthy eating and active lifestyles	None	\$200,000 00

Michael Reese Health Trust

Chicago, IL

Schedule D

Grants Payable in Future Periods Fiscal Year Ended June 30, 2009

36-2170910

FORM 990PF PART XV Line 3b

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Illinois Chapter, American Academy of Pediatrics 1400 West Hubbard Street, Ste 100 Chicago, IL 60602	509(a)(2) Public Charity	Support for building the capacity of the organization to meet its mission, and to develop a new program to improve the ability of primary care providers to incorporate the medical home model into their practices	None	\$149,249.00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, 'Building a Culture of Performance Management', which would allow HDA to develop and implement an outcomes measurement tool to evaluate the effectiveness of their advocacy and training/technical assistance activities	None	\$140,000.00
Illinois Academy of Family Physicians Foundation 4756 Main St Lisle, IL 60532	509(a)(1) Public Charity	Support improving the mental health and well being of returning veterans and their families	None	\$3,125.00
TOTAL				\$4,291,649.00

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).							
Type or print File by the extended due date for filing the return. See instructions	<table border="1"> <tr> <td>Name of Exempt Organization Michael Reese Health Trust</td> <td>Employer identification number 36-2170910</td> </tr> <tr> <td>Number, street, and room or suite no. If a P.O. box, see instructions 150 North Wacker Drive, No. 2320</td> <td>For IRS use only</td> </tr> <tr> <td colspan="2">City, town or post office, state, and ZIP code. For a foreign address, see instructions Chicago, IL 60606</td> </tr> </table>	Name of Exempt Organization Michael Reese Health Trust	Employer identification number 36-2170910	Number, street, and room or suite no. If a P.O. box, see instructions 150 North Wacker Drive, No. 2320	For IRS use only	City, town or post office, state, and ZIP code. For a foreign address, see instructions Chicago, IL 60606	
Name of Exempt Organization Michael Reese Health Trust	Employer identification number 36-2170910						
Number, street, and room or suite no. If a P.O. box, see instructions 150 North Wacker Drive, No. 2320	For IRS use only						
City, town or post office, state, and ZIP code. For a foreign address, see instructions Chicago, IL 60606							

Check type of return to be filed (File a separate application for each return).

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

Gregory S. Gross Ed. D. President

- The books are in the care of **150 North Wacker Drive Suite 2320 - Chicago, IL 60606**

Telephone No **312-726-1008**

FAX No **312-726-2797**

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **May 15, 2010**

5 For calendar year ☐ , or other tax year beginning **JUL 1, 2008** , and ending **JUN 30, 2009**

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

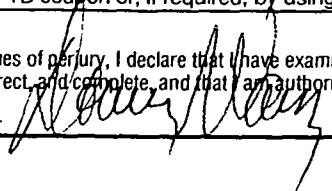
7 State in detail why you need the extension

Due to delayed responses from outside sources, additional time is needed to file a complete and accurate return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	10,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	145,186.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA - IL**

Date **3/11/10**

Form 8868 (Rev. 4-2009)

Application for Extension of Time to File an
Exempt Organization Return

OMB No 1545-1709

▶ File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I. Automatic 3-Month Extension of Time. Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	Michael Reese Health Trust	36-2170910
	Number, street, and room or suite no. If a P.O. box, see instructions 150 North Wacker Drive, No. 2320	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chicago, IL 60606	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

Gregory S. Gross Ed. D. President

- The books are in the care of ▶ 150 North Wacker Drive Suite 2320 - Chicago, IL 60606

Telephone No ▶ 312-726-1008

FAX No. ▶ 312-726-2797

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until February 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☐ calendar year _____ or
- ▶ ☒ tax year beginning JUL 1, 2008, and ending JUN 30, 2009

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	40,000.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	145,186.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 4-2009)

Application for Extension of Time to File an
Exempt Organization Return

OMB No 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☒

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	Michael Reese Health Trust	36-2170910
	Number, street, and room or suite no. If a P.O. box, see instructions 150 North Wacker Drive, No. 2320	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chicago, IL 60606	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--------------------------------------|---|------------------------------------|
| ☐ Form 990 | ☒ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

Gregory S. Gross Ed. D. President

- The books are in the care of ▶ 150 North Wacker Drive Suite 2320 - Chicago, IL 60606

Telephone No ▶ 312-726-1008

FAX No. ▶ 312-726-2797

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until May 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

▶ ☐ calendar year _____ or
 ▶ ☒ tax year beginning JUL 1, 2008, and ending JUN 30, 2009

- 2 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	15,782.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)