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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047 <div> <div>2008</div> <div>Open to Public Inspection</div> </div>
	The organization may have to use a copy of this return to satisfy state reporting requirements	

A For the 2008 calendar year, or tax year beginning 07-01-2008 and ending 06-30-2009

B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization ROTARY INTERNATIONAL		D Employer identification number 36-1707667
		Doing Business As		E Telephone number (847) 866-3000
		Number and street (or P O box if mail is not delivered to street address) 1560 Sherman Avenue	Room/suite	G Gross receipts \$ 231,303,272
		City or town, state or country, and ZIP + 4 Evanston, IL 602013698		
		F Name and address of Principal Officer Edwin H Futa 1560 Sherman Avenue Evanston, IL 60201		
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (4) <input type="checkbox"/> (Insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
J Web site: <input checked="" type="checkbox"/> www.rotary.org		H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No (If "No," attach a list See instructions) H(c) Group Exemption Number <input checked="" type="checkbox"/> 0573		

K Type of organization ☒ Corporation ☐ trust ☐ association ☐ other ☐ **L** Year of Formation 1911 **M** State of legal domicile IL

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities		
	See Additional Data Table			
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	19
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	17
	5	Total number of employees (Part V, line 2a)	5	606
	6	Total number of volunteers (estimate if necessary)	6	1,234,527
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	657,056
b	Net unrelated business taxable income from Form 990-T, line 34	7b	-435,840	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	56,315,539	57,862,771
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	12,792,527	11,790,941
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	3,531,146	-4,316,109
	12	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	5,016,344	1,014,599
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	77,655,556	66,352,202
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	718,493	661,071
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	21,008,634	27,478,665
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	(Total fundraising expenses, Part IX, column (D), line 25 ⁰)		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	47,859,559	47,726,443
	18	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	69,586,686	75,866,179
	19	Revenue less expenses Subtract line 18 from line 12	8,068,870	-9,513,977
	Net Assets or Fund Balances		Beginning of Year	End of Year
20		Total assets (Part X, line 16)	155,208,816	140,002,187
21		Total liabilities (Part X, line 26)	26,085,909	33,370,683
22		Net assets or fund balances Subtract line 21 from line 20	129,122,907	106,631,504

Part II Signature Block

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	<div> <div></div> <div>Signature of officer</div> </div>			<div> <div>2010-02-15</div> <div>Date</div> </div>
	<div> <div></div> <div>Edwin H Futa General Secretary</div> <div>Type or print name and title</div> </div>			
Paid Preparer's Use Only	Preparer's signature <div></div>	Date	Check if self-employed <div></div>	Preparer's PTIN (See Gen Inst)
	Firm's name (or yours if self-employed), address, and ZIP + 4 <div></div>			EIN <div></div>
				Phone no <div></div>

May the IRS discuss this return with the preparer shown above? (See instructions) ☐ Yes ☐ No

Part III

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization’s mission

The mission of Rotary International, a worldwide association of Rotary clubs, is to provide service to others, promote high ethical standards, and advance world understanding, goodwill, and peace through its fellowship of business, professional, and community leaders

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

☒

No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services?

Yes

☒

No

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses

Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 10,441,890 including grants of \$ 0) (Revenue \$ 0)

District Governors - The district governor directly oversees all clubs within the district In addition to providing leadership, the governor ensures continuity in all programs and related operations within the district and acts as a liaison between RI and the district Rotary International has 529 district governors

4b

(Code) (Expenses \$ 6,614,507 including grants of \$ 0) (Revenue \$ 7,022,810)

Magazine - The Rotarian magazine and the 31 regional magazines have a combined worldwide circulation of more than 1.25 million. All members are required to subscribe to one of these official magazines, which provide informative and inspirational content in 25 languages. The Rotarian, which is the flagship publication, is produced by RI, the regional magazines are located outside of the United States and are produced independently with some support from RI.

4c

(Code) (Expenses \$ 4,937,219 including grants of \$ 0) (Revenue \$ 4,398,331)

International Convention - The International Convention is designed to inspire and inform all Rotarians at an international level on the implementation of the programs and activities of Rotary International and its Foundation during the past year and highlight upcoming activities. The convention is held annually at different venues worldwide. In 2009, the convention was held in Birmingham, England, and attracted over 16,000 attendees.

(Code) (Expenses \$ 36,430,837 including grants of \$ 661,071) (Revenue \$ 369,800)

Other program services are in place to coordinate and direct the activities of Rotary International and support the Object of Rotary. The Object of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise. These other program services support the Object of Rotary by helping Rotary clubs and districts achieve their service goals, expand Rotary membership, and promote their activities to the media and general public.

4d

Other program services (Describe in Schedule O)

(Expenses \$ 36,430,837 including grants of \$ 661,071) (Revenue \$ 369,800)






4e

Total program service expenses \$ 58,424,453




Must equal Part IX, Line 25, column (B).

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1	No
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>	4	
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	5	No
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	No
10	Did the organization hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	No
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? <i>If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i> 	11	Yes
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i> 	12	Yes
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	No
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a	Yes
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? <i>If "Yes," complete Schedule F, Part I</i> 	14b	Yes
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>	16	No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I</i>	17	No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	No
19	Did the organization report more than \$15,000 on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	No
20	Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>	20	No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> 	21	Yes
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? <i>If "Yes," complete Schedule J</i> 	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25</i>	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? <i>If "Yes," complete Schedule L, Part I</i>	25b	No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27	No

Part IV **Checklist of Required Schedules** *(Continued)*

		Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i>		No
b	Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		No
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> 	Yes	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> 	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> 	Yes	
36	501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a199		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a606		
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . Note: <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes	
b	UK , CA , DA , GM , BG , KS , CE , CI , AR , PK , SW , SZ , VE , If "Yes," enter the name of the foreign country CO , AS , JA , PE , RP , SF , TH , BR , EG , IN , ZI , NI , NO See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	7a		
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?			
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI

Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

		Yes	No
1a	Enter the number of voting members of the governing body . . .		
1b	Enter the number of voting members that are independent . . .		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . .	3	No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? . . .	4	No
5	Did the organization become aware during the year of a material diversion of the organization's assets? . . .	5	No
6	Does the organization have members or stockholders?	6	Yes
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . .	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
8a	the governing body?	8a	Yes
8b	each committee with authority to act on behalf of the governing body?	8b	Yes
9a	Does the organization have local chapters, branches, or affiliates?	9a	Yes
9b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b	Yes
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Yes
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11	No

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13 . . .	12a	Yes
12b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
12c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes
13	Does the organization have a written whistleblower policy?	13	Yes
14	Does the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision		
15a	The organization's CEO, Executive Director, or top management official?	15a	Yes
15b	Other officers or key employees of the organization?	15b	Yes
	Describe the process in Schedule O		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
16b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed _____
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input checked="" type="checkbox"/> own website <input type="checkbox"/> another's website <input checked="" type="checkbox"/> upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. Geoffrey C Woie- Controller 1560 Sherman Ave Evanston, IL 602013698 (847) 866-3000

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

Form 990 (2008)

Part VII Continued

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
1b Total								1,238,993	612,056	180,797

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ▶44

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3 Yes	
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4 Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
Health Care Service Corp 300 E Randolph Street Chicago, IL 60601	Health Insurer	4,153,334
Manchester Grand Hyatt San Diego One Market Place San Diego, CA 92101	Hotel	2,655,587
Quad Graphics Inc 75 Remittance Drive Suite 6400 Chicago, IL 60675	Printing	1,840,567
DHL GlobalMail 196 Van Buren St 2nd floor Herndon, VA 20170	Freight	1,821,410
United Airlines 77 W Wacker Drive Chicago, IL 60601	Air Travel	1,608,887
2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization		89

Part VIII

Statement of Revenue

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514				
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a0	57,862,771							
	b	Membership dues	57,862,771								
		1b									
	c	Fundraising events	0								
		1c									
	d	Related organizations . . .	0								
		1d									
	e	Government grants (contributions)	0								
		1e									
f	All other contributions, gifts, grants, and similar amounts not included above	0									
	1f										
g	Noncash contributions included in lines 1a-1f \$	0									
h	Total (Add lines 1a-1f)	57,862,771									
Program Service Revenue	2a	Magazine		Business Code 541,800	7,022,810	6,374,484	648,326	0			
	b	International Meetings		900,099	4,569,733	4,569,733	0	0			
	c	Open World Russian Leadership Program		900,099	187,764	187,764	0	0			
	d	Official Directory Advertising		541,800	8,730	0	8,730	0			
	e										
	f	All other program service revenue		1,904	1,904	0	0				
	g	Total. Add lines 2a-2f									
		\$ 11,790,941									
	Other Revenue	3	Investment income (including dividends, interest other similar amounts)		3,961,566	0	0	3,961,566			
4		Income from investment of tax-exempt bond proceeds		0	0	0	0				
5		Royalties		1,762,081	0	0	1,762,081				
6a		Gross Rents	(i) Real	(ii) Personal							
			5,841,120	0							
			4,158,516	0							
			1,682,604	0							
b		Less rental expenses			1,682,604	0	0	1,682,604			
c		Rental income or (loss)									
d		Net rental income or (loss)									
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other							
			151,561,817	0							
			159,839,492	0							
			-8,277,675	0							
b		Less cost or other basis and sales expenses			-8,277,675	0	0	-8,277,675			
c		Gain or (loss)									
d		Net gain or (loss)									
8a		Gross income from fundraising events (not including \$ 0 of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000	a	0	0	0	0	0			
									b	Less direct expenses	b0
									c	Net income or (loss) from fundraising events	
9a		Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000	a	0	0	0	0	0			
									b	Less direct expenses	b0
									c	Net income or (loss) from gaming activities	
10a		Gross sales of inventory, less returns and allowances	a	741,359	-211,703	-211,703	0	0			
									b	Less cost of goods sold	b953,062
									c	Net income or (loss) from sales of inventory	
		Miscellaneous Revenue	Business Code								
11a		Currency Exchange	900,099	-2,288,478	0	0	-2,288,478				
b		Travel Service	900,099	70,095	70,095	0	0				
c											
d	All other revenue		0	0	0	0					
e	Total. Add lines 11a-11d										
	\$ -2,218,383										
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		66,352,202	10,992,277	657,056	-3,159,902					

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	661,071	661,071		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	0	0		
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16	0	0		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors, trustees, and key employees	902,649	629,517	273,132	0
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7	Other salaries and wages	19,710,664	14,260,526	0	0
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	2,058,918	979,784	1,079,134	0
9	Other employee benefits	3,178,967	2,159,068	1,019,899	0
10	Payroll taxes	1,627,467	1,158,657	468,810	0
11	Fees for services (non-employees)				
a	Management	1,533,245	230,713	1,302,532	0
b	Legal	353,091	162,369	190,722	0
c	Accounting	152,386	81,017	71,369	0
d	Lobbying	0	0	0	0
e	Professional fundraising See Part IV, line 17	0			0
f	Investment management fees	291,361	0	291,361	0
g	Other	2,692,707	1,805,235	887,472	0
12	Advertising and promotion	0	0	0	0
13	Office expenses	9,506,596	8,972,129	534,467	0
14	Information technology	1,879,142	941,397	937,745	0
15	Royalties	0	0	0	0
16	Occupancy	2,960,626	1,978,077	982,549	0
17	Travel	10,545,700	9,595,170	950,530	0
18	Payments of travel or entertainment expenses for any Federal, state or local public officials	0	0	0	0
19	Conferences, conventions and meetings	3,003,118	2,930,411	72,707	0
20	Interest	0	0	0	0
21	Payments to affiliates	0	0	0	0
22	Depreciation, depletion, and amortization	3,324,316	1,369,688	1,954,628	0
23	Insurance	415,865	260,758	155,107	0
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	Equipment rental and maintenance	452,002	320,873	131,129	0
b	District Governors	9,065,673	9,065,673	0	0
c	Bank Fees	346,801	0	346,801	0
d	Miscellaneous	1,203,814	862,320	341,494	0
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	75,866,179	58,424,453	17,441,726	0
26	Joint Costs. Check <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

		(A)			(B)	
		Beginning of year			End of year	
Assets	1	Cash—non-interest-bearing		6,959,061	1	5,509,431
	2	Savings and temporary cash investments		17,882,340	2	9,661,041
	3	Pledges and grants receivable, net		0	3	0
	4	Accounts receivable, net		4,403,693	4	5,058,130
	5	Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i>		172,823	5	0
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i>		0	6	0
	7	Notes and loans receivable, net		0	7	201,037
	8	Inventories for sale or use		0	8	127,525
	9	Prepaid expenses and deferred charges		4,021,035	9	2,893,893
	10a	Land, buildings, and equipment cost basis				
		10a	85,809,377			
	b	Less accumulated depreciation <i>Complete Part VI of Schedule D</i>				
		10b	48,445,405	36,693,752	10c	37,363,972
	11	Investments—publicly traded securities		83,548,239	11	78,324,768
	12	Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i>		0	12	0
	13	Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i>		0	13	0
Liabilities	14	Intangible assets		0	14	0
	15	Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i>		1,527,873	15	862,390
	16	Total assets. Add lines 1 through 15 (must equal line 34)		155,208,816	16	140,002,187
	17	Accounts payable and accrued expenses		22,587,201	17	29,233,512
	18	Grants payable		0	18	0
	19	Deferred revenue		3,498,708	19	4,137,171
	20	Tax-exempt bond liabilities		0	20	0
	21	Escrow account liability <i>Complete Part IV of Schedule D</i>			21	0
	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i>		0	22	0
	23	Secured mortgages and notes payable to unrelated third parties		0	23	0
Net Assets or Fund Balances	24	Unsecured notes and loans payable			24	0
	25	Other liabilities <i>Complete Part X of Schedule D</i>		0	25	0
	26	Total liabilities. Add lines 17 through 25		26,085,909	26	33,370,683
		Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27	Unrestricted net assets		129,122,907	27	106,631,504
	28	Temporarily restricted net assets		0	28	0
	29	Permanently restricted net assets		0	29	0
		Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		129,122,907	33	106,631,504
	34	Total liabilities and net assets/fund balances		155,208,816	34	140,002,187

Part XI

Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990	<input type="checkbox"/> cash <input checked="" type="checkbox"/> accrual <input type="checkbox"/> other		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits?	3b		

Additional Data

Software ID:

Software Version:

EIN: 36-1707667

Name: ROTARY INTERNATIONAL

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Dong Kurn Lee , President	40	X						92,162	0	10,038
John Kenny , President-elect	40	X						9,101	0	14,200
Monty J Audenart , Vice President	15	X						0	0	0
Bernard L Rosen , Treasurer	15	X						0	0	0
Eric E Lacoste Adamson , Director	15	X						0	0	0
Thomas A Branum Sr , Director	15	X						0	0	0
Michael Colasurdo Sr , Director	15	X						0	0	0
Lars-Olof Fredriksson , Director	15	X						0	0	0
Jackson San-Lien Hsieh , Director	15	X						0	0	0
Michael J Johns , Director	15	X						0	0	0
John M Lawrence , Director	15	X						0	0	0
Ashok M Mahajan , Director	15	X						0	0	0
R Gordon R McInally , Director	15	X						0	0	0
Paul A Netzel , Director	15	X						0	0	0
Catherine Noyer-Riveau , Director	15	X						0	0	0
Kazuhiko Ozawa , Director	15	X						0	0	0
Themistocles AC Pinho , Director	15	X						0	0	0
Jose A Sepulveda , Director	15	X						0	0	0
Philip J Silvers , Director	15	X						0	0	0
Edwin H Futa , General Secretary	29			X				206,988	82,506	14,672
Peter J DeBerge , Chief Financial Officer, General Manager	24			X				113,196	72,371	16,910
Peter Markos , Chief Information Officer, General Manager	24				X			96,275	62,857	19,726
Kathleen Kessenich , Communications Services General Manager	28				X			108,290	46,410	15,812
Theresa Nissen , Membership Services General Manager	40				X			158,082	0	10,686
Steven Routburg , General Counsel, Legal Services Division Manager	22					X		81,636	69,542	13,870
Jeanette Hamilton , Investments & Treasury Division Manager	11					X		39,332	98,675	12,037
Robert Mintz , Corp Relations & Global Travel Division Manager	16					X		50,268	73,850	19,470
Vijayalakshmi Vennelakanti , Enterprise Applications Divisions Manager	20					X		62,292	59,849	19,328
Andrew McDonald , Assistant General Counsel, Corporate Services Division Manager	25					X		75,046	45,996	9,211
Wilfrid J Wilkinson , President/Past President	40						X	146,325	0	4,837

Form 990, Part I, Line 1 - Briefly describe the Organization's mission or most significant activities:

Rotary International (RI), the world's first service club organization, is made up of 33,000 clubs with more than 1.2 million members worldwide. Rotary club members are volunteers who work locally, regionally, and internationally to combat hunger, improve health and sanitation, provide education and job training, promote peace, and eradicate polio under the motto Service Above Self.

SCHEDULE D

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization ROTARY INTERNATIONAL	Employer identification number 36-1707667
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Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate Contributions to (during year)	
3	Aggregate Grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div><input type="checkbox"/> Yes<input type="checkbox"/> No</div>	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? <div><input type="checkbox"/> Yes<input type="checkbox"/> No</div>	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1	Purpose(s) of conservation easements held by the organization (check all that apply) <div><input type="checkbox"/> Preservation of land for public use (e g , recreation or pleasure)<input type="checkbox"/> Preservation of an historically importantly land area<input type="checkbox"/> Protection of natural habitat<input type="checkbox"/> Preservation of certified historic structure<input type="checkbox"/> Preservation of open space</div>											
2	Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year											
		<table><tr><th></th><th>Held at the End of the Year</th></tr><tr><td>a</td><td>Total number of conservation easements</td></tr><tr><td>b</td><td>Total acreage restricted by conservation easements</td></tr><tr><td>c</td><td>Number of conservation easements on a certified historic structure included in (a)</td></tr><tr><td>d</td><td>Number of conservation easements included in (c) acquired after 8/17/06</td></tr></table>		Held at the End of the Year	a	Total number of conservation easements	b	Total acreage restricted by conservation easements	c	Number of conservation easements on a certified historic structure included in (a)	d	Number of conservation easements included in (c) acquired after 8/17/06
	Held at the End of the Year											
a	Total number of conservation easements											
b	Total acreage restricted by conservation easements											
c	Number of conservation easements on a certified historic structure included in (a)											
d	Number of conservation easements included in (c) acquired after 8/17/06											
3	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶											
4	Number of states where property subject to conservation easement is located ▶											
5	Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? <div><input type="checkbox"/> Yes<input type="checkbox"/> No</div>											
6	Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ▶											
7	Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$											
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? <div><input type="checkbox"/> Yes<input type="checkbox"/> No</div>											
9	In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements											

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a	If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items	
b	If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items	
	(i) Revenues included in Form 990, Part VIII, line 1	▶ \$
	(ii) Assets included in Form 990, Part X	▶ \$
2	If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items	
a	Revenues included in Form 990, Part VIII, line 1	▶ \$
b	Assets included in Form 990, Part X	▶ \$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance				
b	Contributions				
c	Investment earnings or losses				
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶

c

Term endowment ▶

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

(ii)

related organizations

3a(i)

Yes

No

3a(ii)

3b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land	0	2,960,445		2,960,445
b Buildings	0	61,000,213	31,011,991	29,988,222
c Leasehold improvements	0	287,095	220,435	66,660
d Equipment	0	21,505,365	17,156,720	4,348,645
e Other	0	56,259	56,259	0
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				37,363,972

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products	0	
Closely-held equity interests	0	
Other		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12) ▶	0	

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
N/A	0	F
Total. (Column (b) should equal Form 990, Part X, col (B) line 13) ▶	0	

(a) Description	(b) Book value
PPH Captive Insurance Company	862,390
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)	862,390

(a) Description of Liability	(b) Amount
Federal Income Taxes	0
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	0

Schedule D (Form 990) 2008

Part XIReconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	166,352,202
2	Total expenses (Form 990, Part IX, column (A), line 25)	275,866,179
3	Excess or (deficit) for the year Subtract line 2 from line 1	3-9,513,977
4	Net unrealized gains (losses) on investments	4-7,254,406
5	Donated services and use of facilities	50
6	Investment expenses	60
7	Prior period adjustments	70
8	Other (Describe in Part XIV)	8-5,723,022
9	Total adjustments (net) Add lines 4 - 8	9-12,977,428
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10-22,491,405

Part XIIReconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	166,730,961
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a	-7,254,406
b	Donated services and use of facilities2b	0
c	Recoveries of prior year grants2c	0
d	Other (Describe in Part XIV)2d	871,271
e	Add lines 2a through 2d	2e-6,383,135
3	Subtract line 2e from line 1	373,114,096
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	638,162
b	Other (Describe in Part XIV)4b	-7,400,056
c	Add lines 4a and 4b	4c-6,761,894
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	566,352,202

Part XIIIReconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	189,222,366
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	0
b	Prior year adjustments2b	0
c	Losses reported on Form 990, Part IX, line 252c	0
d	Other (Describe in Part XIV)2d	13,991,328
e	Add lines 2a through 2d	2e13,991,328
3	Subtract line 2e from line 1	375,231,038
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	638,162
b	Other (Describe in Part XIV)4b	-3,021
c	Add lines 4a and 4b	4c635,141
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	575,866,179

Part XIVSupplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
SchD_P10_S00_L00	Schedule D, Part X	Footnote 2 of Rotary International's Combined Financial Statements as of and for the year ended 30 June 2009 Recent Accounting Pronouncements FIN 48- In June 2006, the Financial Accounting Standards Board (FASB) issued FASB Interpretation (FIN) No 48, Accounting for Uncertainty in Income Taxes FIN No 48 clarifies the accounting for uncertainty in income taxes recognized in an enterprise's financial statements in accordance with FASB Statement No 109, Accounting for Income Taxes The interpretation prescribes a recognition threshold and measurement attribute for the financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return This standard was originally effective for nonpublic entities for fiscal years beginning after 15 December 2006 On 30 December 2008, the FASB issued FASB Staff Position (FSP) FIN 48-3, which defers the effective date of FIN No 48 for nonpublic entities until years beginning after 15 December 2008 Rotary management is in the process of evaluating the effect of FIN No 48 on Rotary International's combined financial statements
SchD_P11_S00_L08	Schedule D, Part XI, Line 8	Other items affecting the change in net assets are comprised of pension-related changes of \$(5,677,610) and a net loss of \$(45,412) from RI's subsidiary (PPH Captive Insurance Co), a disregarded entity that is treated as an entity not separate from RI
SchD_P12_S00_L02d	Schedule D, Part XII, Line 2d	Other items included in revenue per audited financial statements, but not in the return are as follows revenue of \$868,250 from subsidiary (PPH Captive Insurance Co), other income- data processing lists of \$5,194 and miscellaneous loss of \$(2,173)
SchD_P12_S00_L04b	Schedule D, Part XII, Line 4b	Other items included in revenue per the return, but not in the audited financial statements are as follows currency gain of \$(2,288,478), cost of goods sold of \$(953,062), and rental expenses of \$(4,158,516)
SchD_P13_S00_L02d	Schedule D, Part XIII, Line 2d	Other items included in expenses per audited financial statements, but not in the return are as follows expenses of \$913,662 from subsidiary (PPH Captive Insurance Co), currency gain of \$2,288,478, cost of goods sold of \$953,062, rental expenses of \$4,158,516 and pension-related changes of \$5,677,610
SchD_P13_S00_L04b	Schedule D, Part XIII, Line 4b	Other items included in expenses per the return, but not in the audited financial statements are as follows other income-data processing lists of \$(5,194) and miscellaneous loss of \$2,173

Employer identification number

36-1707667

For Paperwork Reduction Act Notice, see the instructions for Form 990. Cat No 50082W Schedule F (Form 990) 2008

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☐ ☐
Use Schedule F-1 if additional space is needed.

[illegible]

2 Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities ►

Complete this part to provide the information required in Part I, line 2, and any other additional information.

Schedule F (Form 990) 2008

Software ID: 08000095
Software Version: v1.00
EIN: 36-1707667
Name: ROTARY INTERNATIONAL

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
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Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
ROTARY INTERNATIONAL

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public
Inspection

Employer identification number
36-1707667

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed ☐

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Rotary Foundation of Rotary International1560 Sherman Ave Evanston,IL 60201	36-3245072	501(c)(3)	651,071	0			PolioPlus Fund
Rotary Foundation of Rotary International1560 Sherman Ave Evanston,IL 60201	36-3245072	501(c)(3)	10,000	0			Annual Programs Fund

2

Enter total number of section 501(c)(3) and government organizations

1

3

Enter total number of other organizations

0

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.
See Additional Data Table

Identifier	Return Reference	Explanation
SchI_P01_S00_L02	Schedule I, Part I, Line 2	Rotary International issued two grants in fiscal year ended 30 June 2009 to the Rotary Foundation of Rotary International [501(c)(3)] Rotary International relies on the grants monitoring procedures of The Rotary Foundation of Rotary International for the Annual Program Fund and the PolioPlus Fund

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
ROTARY INTERNATIONAL

Employer identification number
36-1707667

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	<div><div><input checked="" type="checkbox"/> First class or charter travel</div><div><input checked="" type="checkbox"/> Housing allowance or residence for personal use</div></div>		
	<div><div><input checked="" type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div></div>		
	<div><div><input checked="" type="checkbox"/> Tax idemnification and gross-up payments</div><div><input checked="" type="checkbox"/> Health or social club dues or initiation fees</div></div>		
	<div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	Yes
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	<div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Written employment contract</div></div>		
	<div><div><input type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Compensation survey or study</div></div>		
	<div><div><input type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a		
a	Receive a severance payment or change of control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	No
b	Any related organization?	5b	No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	No
b	Any related organization?	6b	No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	No

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
Edwin H Futa	(i)	195,597	0	11,391	7,113	3,378	217,479	101,555
	(ii)	77,965	0	4,541	2,835	1,346	86,687	39,494
Peter J DeBerge	(i)	104,969	0	8,227	4,158	6,157	123,511	57,444
	(ii)	67,111	0	5,260	2,658	3,937	78,966	36,726
Peter Markos	(i)	86,636	0	9,639	2,971	8,964	108,210	40,544
	(ii)	56,564	0	6,293	1,939	5,852	70,648	40,544
Kathleen Kessenich	(i)	97,234	0	11,056	4,172	6,896	119,358	54,105
	(ii)	41,672	0	4,738	1,788	2,956	51,154	25,461
Theresa Nissen	(i)	145,313	0	12,769	5,962	4,724	168,768	79,565
	(ii)	0	0	0	0	0	0	0
Steven Routburg	(i)	73,033	0	8,603	2,170	5,320	89,126	0
	(ii)	62,213	0	7,329	1,848	4,532	75,922	0
Jeanette Hamilton	(i)	34,186	0	5,146	1,474	1,957	42,763	0
	(ii)	85,764	0	12,911	3,696	4,910	107,281	0
Wilfrid J Wilkinson	(i)	146,325	0	0	0	4,837	151,162	0
	(ii)	0	0	0	0	0	0	0
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Schedule J (Form 990) 2008

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

► **Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization ROTARY INTERNATIONAL	Employer identification number 36-1707667
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Identifier	Return Reference	Explanation
F990_P03_S00_L04d	Form 990, Part III, Line 4d	Other program services are in place to coordinate and direct the activities of Rotary International and support the Object of Rotary. The Object of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise. These other program services support the Object of Rotary by helping Rotary clubs and districts achieve their service goals, expand Rotary membership, and promote their activities to the media and general public.

Identifier	Return Reference	Explanation
F990_P04_S00_L12	Form 990, Part IV, Line 12	The combined financial statements of Rotary International, PPH National Insurance Co., and Rotary International Infotech Pvt. Ltd. (collectively, "Rotary International") were audited as of 30 June, 2009.

Identifier	Return Reference	Explanation
F990_P06_S0A_L06	Form 990, Part VI, Section A, Line 6	The membership of Rotary International consists of Rotary clubs organized and operating in accordance with the RI Constitution and Bylaws.

Identifier	Return Reference	Explanation
F990_P06_S0A_L07a	Form 990, Part VI, Section A, Line 7a	The procedures for the selection of Rotary International (RI) officers are stated in the RI bylaws. The RI nominating committees select nominees for the Board of Directors and president. Directors are nominated by zones. Each of the 34 worldwide RI zones nominates a director from the membership of the clubs in that zone every fourth year according to a schedule established by the RI Board. Each zone elects a member of a club, who must be a past director of RI, to serve on the nominating committee for president. Each club may vote in the election for president, which takes place at the annual RI Convention.

Identifier	Return Reference	Explanation
F990_P06_S0A_L10	Form 990, Part VI, Section A, Line 10	The Form 990 is reviewed by the controller, the chief financial officer, and the appointed external tax consultant. The return is signed by the general secretary, provided to the Board of Directors, and filed with the IRS.

Identifier	Return Reference	Explanation
F990_P06_S0B_L12c	Form 990, Part VI, Section B, Line 12c	All directors must disclose any family or business relationships with other directors, trustees of The Rotary Foundation, key employees, or highest compensated independent contractors of Rotary International and The Rotary Foundation as identified annually by the general secretary. To comply with this policy, directors submit an annual Potential Conflict of Interest Statement, on which they report any previously undisclosed potential conflicts of interest. The RI Executive Committee reviews these reports and works to resolve any actual or potential conflicts. If no resolution is reached, the committee refers the matter to the Board of Directors and an appropriate action will be taken. A potential conflict of interest is deemed to exist if a majority of directors voting reach an affirmative decision. The director with the potential conflict of interest shall not be present for the vote. In addition, the Operations Review Committee monitors compliance with the code of conduct and conflict of interest policy of the organization and the Board of Directors. Key employees and other employees in a position of influence are also required to make annual conflict of interest disclosures.

Identifier	Return Reference	Explanation
F990_P06_S0B_L15	Form 990, Part VI, Section B, Line 15	The process for determining compensation for the general secretary and general managers was last reviewed in fiscal year 2009. Each year, RI's Human Resources collects data on total compensation (i.e., base salary and benefits) from several sources, including salary surveys, Internet sites, professional publications, and information from similar organizations in the Chicago area. Human Resources provides a salary range for the general secretary position and the Executive Committee of the Board of Directors determines the compensation amount. The general secretary provides specific recommendations for the general managers' salary increases, which are approved by the board.

Identifier	Return Reference	Explanation
F990_P06_S0C_L19	Form 990, Part VI, Section C, Line 19	Rotary International makes its governing documents, conflict of interest policy, and audited financial statements available to the public on the organization's website, www.rotary.org.

Identifier	Return Reference	Explanation
F990_P07_S0A_L01b	Form 990, Part VII, Section A, Line 1b	Average hours per week devoted to related organization, The Rotary Foundation: Edw in H. Futa, General Secretary, 11 hrs.; Peter J. DeBerge, Chief Financial Officer, General Manager, 16 hrs.; Peter Markos, Chief Information Officer, General Manager, 16 hrs.; Kathleen Kessenich, Communications Services General Manager, 12 hrs.; Steven Routburg, General Counsel, Legal Services Division Manager, 18 hrs.; Jeanette Hamilton, Investments & Treasury Division Manager, 29 hrs.; Robert Mintz, Corp. Relations & Global Travel Division Manager, 24 hrs.; Vijayalakshmi Vennelakanti, Enterprise Applications Division Manager, 20 hrs.; Andrew McDonald, Assistant General Counsel, Corporate Services Division Manager, 15 hrs.

Identifier	Return Reference	Explanation
F990_P11_S00_L02b	Form 990, Part XI, Line 2b	The combined financial statements of Rotary International, PPH National Insurance Co , and Rotary International Infotech Pvt Ltd (collectively, "Rotary International") were audited as of 30 June, 2009

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
▶ See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization

ROTARY INTERNATIONAL

Employer identification number

36-1707667

Part I Identification of Disregarded Entities					
(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity
Rotary International Infotech Pvt Ltd 6th Floor Manisoft III Bldg E Pune, Maharashtra 411014 IN 000000000	Information services	IN	1,651,826	572,907	N/A

Part II Identification of Related Tax-Exempt Organizations					
(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
The Rotary Foundation of Rotary International 1560 Sherman Ave Evanston, IL60201 36-3245072	Charitable services and grants	IL	501(c)(3)	line 7	N/A

Part III

Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of-year assets	(H) Disproportionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No
Fixed Income Gen PRTSP II of Rotary 1560 Sherman Ave Evanston, IL60201 36-4401367	Investment	IL	N/A	Investment	2,277,027	44,083,380		No	0		No
Equity General PTRSHP II of Rotary 1560 Sherman Ave Evanston, IL60201 36-4401359	Investment	IL	N/A	Investment	-28,174	25,152,159		No	0		No
International Equity Gen PRTSHP II of Rotary 1560 Sherman Ave Evanston, IL60201 36-4401363	Investment	IL	N/A	Investment	73,821	8,982,641		No	0		No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
PPH National Insurance Co 76 St Paul Street Suite 500 Burlington, VT05401 03-0370108	Captive Insurance	VT	N/A	C	868,249	4,437,461	1 00 %

Part V

Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

Yes

No

Yes

Yes

Yes

Yes

Yes

Yes

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1) See Additional Data Table		
(2)		
(3)		
(4)		
(5)		
(6)		

Schedule R (Form 990) 2008

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Software ID: 08000095

Software Version: v1.00

EIN: 36-1707667

Name: ROTARY INTERNATIONAL

Form 990, Schedule R, Part V - Transactions with Related Organizations

(A) Name of other organization	(B) Transaction type(a-r)	(C) Amount Involved (\$)
(1) The Rotary Foundation of Rotary International	b	661,071
(2) The Rotary Foundation of Rotary International	m	482,841
(3) The Rotary Foundation of Rotary International	n	15,093,583
(4) The Rotary Foundation of Rotary International	o	1,838,410
(5) The Rotary Foundation of Rotary International	p	15,715,625
(6) PPH National Insurance Co	n	105,288
(7) PPH National Insurance Co	q	775,538
(8) Fixed Income Gen PRTSP II of Rotary	a-l	2,915,878
(9) Equity General PTRSHP II of Rotary	a-l	195,085
(10) Equity General PTRSHP II of Rotary	q	6,857
(11) Equity General PTRSHP II of Rotary	r	585,801
(12) International Equity Gen PRTSHP II of Rotary	a-l	2,458