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Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2008

Open to Public Inspection

A Fo	r the .	2008 са	alendar yea	r, or tax year beginning 07-	01-2008 and ending 06-30-200	9			
B Ch	eck ıf a	pplicable	Please	C Name of organization Chicago Journeymen Plumber	S		D Emp	loyer ide	ntification number
Address change			use IRS	Local Union 130 UA				090149	
Name change label or print or type. See			print or	Doing Business As		E Telep	mber		
┌ Init	tal retu	rn	type. See Specific	Number and short (and D.O. b.		\	(312	2)421-1	1010
_	mınatıc		Instruc- tions.	1340 West Washington Boulev	ox if mail is not delivered to street addre vard	ess) Room/	G Gros	s receipt	s \$ 12,996,262
			tions.						
	ended			City or town, state or country Chicago, IL 60607	, and ZIP + 4				
J App	olication	pending							
				ne and address of Principal	Officer	H(a) I:	s this a grou	p return	
			James	T Sullivan		а	ffiliates?		ΓYes Γ Nο
						H(b) A	re all affiliate	s include	ed?
I Ta	x-exem	npt status	▽ 501(c)) (5) ◀ (Insert no)	a)(1) or				See instructions)
J W	eb sit	e: 🕨 ww	w plumbers	lu130ua org		1	Group Exemp		
K Typ	e of or	ianization	Corporat	ıon ▼ trust	her 🌬	L Year	of Formation 1	895 M	State of legal domicile IL
	e or org	gamzation	, corporat	iony clusty association, of		TE rear	or ronnation .	.033 1.1	State of legal dofficile. In
	T	S							
Pa	rt I			e organization's mission or	most significant activities				
	•	•		-	r Chicago area which represents	memhers	hin in amplo	ment-r	alated matters
Governance		10 opei	ate a Local	Labor Official in the Greate	Cilicago area willcii represents	illellibers	inp in employ	/ IIIe III - I e	siated matters
፼									
藝	2	Check	this box	ıf the organization disconti	nued its operations or disposed o	of more the	an 25% of it	s assets	S
ŝ	3		,		ody (Part VI, line 1a)				5
	4		_		e governing body (Part VI, line 11			_	0
<u>≋</u>	5			nployees (Part V, line 2a)		-,		_	48
Activities &	6			lunteers (estimate if neces				6	417
্ব					Part VIII, line 12, column (C)			7a	0
					Form 990-T, line 34	-		7b	
	<u> </u>				,		Prior Year		Current Year
	8	Contri	butions and	d grants (Part VIII, line 1h)				0
≗	9	Progra	ım service	revenue (Part VIII, line 2g)		7,166	5,161	6,122,988
Revenue	10				lines 3, 4, and 7d)			5,548	90,897
걆	11				5, 6d, 8c, 9c, 10c, and 11e)			,281	2,745
	12		-		t equal Part VIII, column (A), lın	e			
		12)					7,273	3,990	6,216,630
	13			ar amounts paid (Part IX, co	, ,,				0
	14		•	or for members (Part IX, col	,			768	768
82	15	Saları 10)	es, other co	ompensation, employee ber	efits (Part IX, column (A), lines !	5 –	3,981	1.093	3,711,680
Expenses	16a	•	sional fund	raising fees (Part IX colun	an (A.) line 11e)		- 7,5 5	,,,,,,	0
⊕ ⊕	ь								
Э	17	,		Penses, Part IX, column (D), line [Part IX, column (A), lines :	·		2,859	100	2,913,697
	18				ual Part IX, line 25, column (A))		6,841	'	6,626,145
	19			enses Subtract line 18 fro			<u> </u>	2,939	-409,515
<u>አ</u> ው	-		1033 EV	Justine 10 He		Par	ginning of Ye		End of Year
Σαπ ΩΩ:	30	T - 4 1	nno-t- /D-	et V line 151		Бес			
588. B.ak	20			t X, line 16)			13,743	·	14,716,835
Net Assets or Fund Balances	21		,	Part X, line 26)				5,157	1,428,626
	22			d balances Subtract line 2	1 from line 20		13,697	7,724	13,288,209
Pai	rt II		ature Blo						
					ined this return, including accompanying n of preparer (other than officer) is base				
Plea		***		·	·	1	2010-05-14		
Sign		Sign	ature of office	er			Date		_
Here	е	Jam	es F Coyne F	ınancıal Secretary					
			e or print nam						
		Preparer	-'s k			Check If	Prepare	er's PTIN (See Gen Inst)
Paid		signatur		C Tlusty	l l	self- empolyed 🕨	<u>_</u>		
	arer's	Firm's na	ame (or yours	s k Kaplan & Company		,	•		
Use (ıf self-er	nployed), and ZIP + 4	<u> </u>			EIN F		
	-	audiess,	anu ZIP + 4	60 Revere Dr Suite 410			Phone	no 🕨 (8-	47) 272-0001
N4 -	LL	<u> </u>		Northbrook, IL 600621576	- h				
мау 1	tne IR	5 discus	s this retu	rn with the preparer shown	above? (See instructions)				┌Yes ┌No

Part III Statement of Program Service Accomplishments (See the instructions.)

4e	Total program service e	expenses \$	Must equal Part IX, Line 2	25, column (B).	
	(Expenses \$	including gr	rants of \$)	(Revenue \$)
4d	Other program services	s (Describe in Schedule O)		
4c	(Code) (Expenses \$	including grants of \$) (Revenue \$)
4-	/Codo	\/Expanses #	including grants of #	\/Doughus *	
4b	(Code) (Expenses \$	including grants of \$) (Revenue \$)
	m onpo, mone routed mate		. app		
4a			including grants of \$ speration of a Local Labor Union The Local diapproximately 5,333 members during th) epresenting the membership
4			each program service reported) / D=	
4	Section 501(c)(3) and (4	4) organizations and 4947	ch of the organization's three large (a)(1) trusts are required to report		
	If "Yes," describe these			, .	,
3		se conducting or make sig	nıfıcant changes ın how ıt conduct		res ✓ No
	the prior Form 990 or 99 If "Yes," describe these	90-EZ? new services on Schedule	0		'es No
2			gram services during the year whic	h were not listed on	
1	Briefly describe the organization To operate a Local Labor Union		ıch represents membership in employmen	it-related matters	
	Priofly describe the organization	n/a mussian			

Part IV	Checklist of	Required	Schedules

			Yes	NO
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		Νο
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		Νο
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	Yes	
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C,	4		Νο
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II"	7		Νο
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part V	10		Νο
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII .	12		No
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a		Νo
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>	16		No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If</i> "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Νο
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νo
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νο
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		No
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Νο
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		Νο
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		Νο
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		Νο
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Νο
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No

Part IV Checklist of Required Schedules (Continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part			
		28a		No
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		No
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV.	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		Νo
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Νο
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? <i>If</i> "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		No
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		Νο
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No

Ра	Statements Regarding Other IRS Filings and Tax Compliance			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal			
	of U.S. Information Returns. Enter -0- if not applicable			
	1a 49			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a			100	
Lu	Statements filed for the calendar year ending with or within the year covered by this			
	return			
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns?	2b	V	
-	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.	ZD	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		No
ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		Νο
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	_		
	account)?	4a		No
b	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and			
	Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
Ь	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited			Νo
	Tax Shelter Transaction?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a	Yes	
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	Yes	
7	Organizations that may receive deductible contributions under section 170(c).	OD	163	
	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or	7a		
a	more?	/a		
ь	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to			
	file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
q	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
_	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as	- 3		
	required?	7h		
8	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds and section $509(a)(3)$			
	supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have			
	excess business holdings at any time during the year?	8		No
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club			
	facilities			
11	Section 501(c)(12) organizations Enter			
	Gross income from members or shareholders			
а	Gross income from members or snareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them)			
122	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		No
	If "Yes," enter the amount of tax-exempt interest received or accrued during the			<u> </u>
-	year 12b			

Section A. Governing Body and Management

No

Νo

Νo

Νo

Νo

Νo

Yes

2

3

4

5

6

7a

7Ь

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances
processes, or changes in Schedule O. See instructions.

	processes, or changes in Schedule O. See instructions.		_	
а	Enter the number of voting members of the governing body	1a	5	5

b	Enter the number of voting members that are independent	1b				0
	Did any officer, director, trustee, or key employee have a family relationship or a bus	siness	relations	hip with	any	
	other officer, director, trustee, or key employee?					

Did the organization delegate control over management duties customarily performed by or under the direct
supervision of officers, directors or trustees, or key employees to a management company or other person?

1	Did the organization make any significant changes to its organizational documents since the prior Form 990 wa
	filed?

5	Did the organization become aware during the year of a material diversion of the organization's assets?		Į
6	Does the organization have members or stockholders?		

Does the organiza	tıon	ha	ve	men	nber	s,s	stoc	kho	ldei	rs, c	rot	her	per	sons	s wh	io ma	ауе	elect	tone	e or	mo	ore	mei	mbe	rs of th	e
governing body?																			•						•	

b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	
	Did the organization contemporaneously document the meetings held or written actions undertaken during the	ne

Did the organization contemporalieously document the meetings neighbor written actions undertaken during the
year by the following
the accommon to the dot 2

a	the governing body?	•		•		•	•		•	•	•		•	•		•		•	•	•	•	•	•	•	•	
b	each committee with	autl	horit	ty to	ас	t on	bel	half	of t	he ç	jove	erni	ng b	ody	7											

9a	Does the organization have local chapters, branches, or affiliates?											•	
b	If "Yes," does the organization have written policies and procedures	go	/ern	ıng	the	act	ıvıtı	es	ofsi	uch	cha	ptei	ſs,

t december on Cabadula O the manager of any the amage to a constant of the Fame 2000		
Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organiza	tions	
aminates, and branches to ensure their operations are consistent with those of the organization?		

		•	,	, ,	•								
11	Is there any officer, director or t	trustee,	or key	employe	e listed ir	n Part VII,	, Section A	, who can	not l	be i	eac	hed	at
	the organization's mailing addre	ss? If"\	res," p	rovide th	e names a	and addres	sses in Sch	edule O					

8a	Yes	
8b	Yes	
9a		Νo
9b		No
10		No
11		No

Yes

Yes

Section B. Policies

		Yes	No
Does the organization have a written conflict of interest policy? If "No", go to line 13 \cdot .	12a		Νo
Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		Νο
Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c		Νο
Does the organization have a written whistleblower policy?	13		Νo
Does the organization have a written document retention and destruction policy?	14		Νo
Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
The organization's CEO, Executive Director, or top management official?	15a		Νo
Other officers or key employees of the organization?	15b		Νo
Describe the process in Schedule O			
Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νο
If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		No
	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Does the organization have a written conflict of interest policy? If "No", go to line 13 . Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply own website. another's website. upon request
 - 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

James F Coyne 1340 West Washington Boulevard Chicago,IL 606071936 (312) 421-1010

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

Check this box if the organization did not compensate any officer, director, trustee or key employee

- * List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- * List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- * List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- * List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

The check this box in the organization and i	·	Posit	(C) chec	:k al				(E)	(F)
(A) Name and Title	(B) Average hours per week	Individual Trustee or Chrector	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
							-			

Part VII Continued

		Posi t				all			(E)	(F)
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
1b Total							 -	2,098,133	3	1,623,860
2 Total number of individuals (including	those in 1	a) who r	ecer	ved	mor	e thar	n \$ 1	00.000 in reportabl	e	

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ►14

			Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee			
	on line 1a? If "Yes," complete Schedule J for such individual	3		Νo
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		Νο

Section	В.	Inde	pendent	Contractors
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Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
Borovsky & EhrlichLLC 111 E Wacker Drive 1325 Chicago, IL 60601	Legal Services	180,000
2 Total number of independent contractors (including those in 1) who received more than \$	100.000 in compensation	

Statement of Revenue

					(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
	1a	Federated can	npaigns 1a					
ants Ints	ь	Membership d	ues					
s, gra	c	Fundraising ev	1b vents					
Contributions, gifts, grants and other similar amounts	d		izations1d					
	e f	-	its (contributions) 1e cions, gifts, grants, and					
			not included above					
g di	g		ributions included in					
O 10	h	Total (Add lin	es 1a-1f)		0			
				Business Code				
TE 6	2a	Rents - Unaffiliat	d Org	531,390	8,955			8,955
e Ke	ь	Rents - Affiliated	Org	531,390	117,196			117,196
a T	С	Membership Due:	s & Assessments	900,099	5,996,837	5,996,837		
rws	d							
33	e							
Program Serwce Revenue	f	All other prog	ram service revenue					
Ğ	g	Total. Add line ▶ \$ 6,122,988	es 2a-2f					
	3		come (including divi	dends, ınterest				
		other sımılar a	imounts)	[88,825			88,825
	4	Income from inve	estment of tax-exempt b	ond proceeds	0			
	5	Royalties .		▶	0			
		Royalties :	(ı) Real	(II) Personal				
	6a	Gross Rents	343,211	(11)				
	ь	Less rental	344,769					
	c	expenses Rental income	-1,558					
	d	or (loss) Net rental inc	ome or (loss)		-1,558			-1,558
			(ı) Securities	(II) O ther				
	7a	Gross amount from sales of assets other	6,436,935					
	ь	than inventory Less cost or	6,434,863					
	c	other basis and sales expenses Gain or (loss)	2,072					
	d	Net gain or (lo	ss)	•	2,072			2,072
	8a	Gross income	from fundraising					
o		events (not in						
Other Revenue		1c) See Part	is reported on line IV, line 18 e <i>G if total exceeds</i>					
Ве								
<u> </u>	ь	Less directe	xpensesb					
₹	С	Net income or	(loss) from fundrais	ing events ▶	0			
	9a		part IV , line 19					
		Complete Scheller exceeds \$15,00						
			а					
	ь		xpensesb					
	c		(loss) from gaming a	activities •	U			
	10a	Gross sales o returns and al	finventory, less lowances . a					
	ь	Less cost of						
	С		(loss) from sales of		0			
		Miscellaneou		Business Code 453,220	2 642			3 643
	11a	Sale-LU130 lo	_		3,613 690	690		3,613
	b c	Grp Life Ins P	remiums	524,298	690	690		
	d	All other reve	nue					
	e	Total. Add line	·					
				\$ 4,303	6 246 622	E 007 F37		240 402
	12	8c,	. Add lines 1h, 2g, 3		6,216,630	5,997,527		219,103

Part IX Statement of Functional Expenses

A	Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).									
	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses					
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	0	·		·					
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	0								
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16	0								
4	Benefits paid to or for members	768								
5	Compensation of current officers, directors, trustees, and key employees	2,542,356								
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$	0								
7	Other salaries and wages	663,212								
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	100,619								
9	Other employee benefits	231,093								
10	Payroll taxes	174,400								
11	Fees for services (non-employees)									
а	Management	0								
b	Legal	207,654								
С	Accounting	83,630								
d	Lobbying	0								
е	Professional fundraising See Part IV, line 17	0								
f	Investment management fees	4,488								
g	Other	32,488								
12	Advertising and promotion	122,119								
13	Office expenses	203,981								
14	Information technology	30,166								
15	Royalties	0								
16	Occupancy	383,218								
17	Travel	146,882								
18	Payments of travel or entertainment expenses for any Federal, state or local public officials	0								
19	Conferences, conventions and meetings	109,565								
20	Interest	0								
21	Payments to affiliates	1,163,675								
22	Depreciation, depletion, and amortization	0								
23 24	Insurance	72,566								
	total expenses shown on line 25 below)									
	Temporary labor	40,134								
Ь	Subscriptions	26,429								
c	Promotional expenditures	31,053								
d		171,254								
e	Contributions and tickets	42,396								
	All other expenses	41,999								
25	Total functional expenses. Add lines 1 through 24f	6,626,145	0	0	0					
26	Joint Costs. Check T if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation									

Dart V	Balance	Shoot
Part X	Balance	Sheet

					(A) Beginning of year		(E End of	
	1	Cash—non-interest-bearing			446,546			481,522
	2	Savings and temporary cash investments			648,887	2		101,773
	3	Pledges and grants receivable, net				3		0
	4	Accounts receivable, net			8,553	4		0
	5	Receivables from current and former officers, directors, trustees, other related parties Complete Part II of Schedule L		nployees or		5		0
	6	Receivables from other disqualified persons (as defined under se persons described in section 4958(c)(3)(B) Complete Part II of S				6		0
	7	Notes and loans receivable, net				7		0
	8	Inventories for sale or use			39,193	8		44,304
2	9	Prepaid expenses and deferred charges				9		0
Assets	10a	Land, buildings, and equipment cost basis	10a	12,046,870				
*	ь	Less accumulated depreciation Complete Part VI of Schedule D	10b		10,411,758	10c	1	2,046,870
	11	Investments—publicly traded securities			2,185,444	11		2,042,366
	12	Investments—other securities See Part IV, line 11 Complete Part Schedule D	rt VII o	f		12		0
	13	Investments—program-related See Part IV, line 11 $\it Complete Part Part Part Part Part Part Part Part$	rt VIII			13		0
	14	Intangible assets				14		0
	15	Other assets See Part IV, line 11 Complete Part IX of Schedule D			3,500	15		0
	16	Total assets. Add lines 1 through 15 (must equal line 34)			13,743,881	16	1	4,716,835
	17	Accounts payable and accrued expenses .			46,157	17		128,626
	18	Grants payable		18				
	19	Deferred revenue		19				
	20	Tax-exempt bond liabilities		20				
<u> </u>	21	Escrow account liability Complete Part IV of Schedule D				21		
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified						
=======================================		persons Complete Part II of Schedule L		•		22		
	23	Secured mortgages and notes payable to unrelated third parties				23		1,300,000
	24	Unsecured notes and loans payable				24		
	25	Other liabilities Complete Part X of Schedule D				25		
	26	Total liabilities. Add lines 17 through 25			46,157	26		1,428,626
- S & S		Organizations that follow SFAS 117, check here ► and complete through 29, and lines 33 and 34.	ete line	es 27				
Balance	27	Unrestricted net assets				27		
Ba	28	Temporarily restricted net assets				28		
Ę	29	Permanently restricted net assets				29		
r Fund		Organizations that do not follow SFAS 117, check here ► and lines 30 through 34.	l compl	ete				
s or	30	Capital stock or trust principal, or current funds				30		
Assets	31	Paid-in or capital surplus, or land, building or equipment fund .				31		
AS	32	Retained earnings, endowment, accumulated income, or other fun	nds		13,697,724	32	1	3,288,209
Met	33	Total net assets or fund balances			13,697,724	33	1	3,288,209
<u> </u>	34	Total liabilities and net assets/fund balances			13,743,881	34	1	4,716,835
Pa	rt XI	Financial Statements and Reporting						
		·					Yes	No

Dart YT	Financial	Statements	and Reporting

1	Accounting method used to prepare the Form 990 🔽 cash 🗆 accrual 🗀 other			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νo
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
С	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits?	3Ь		Νο

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

Open to Public Inspection

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- ◆ Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations complete Part I-A only

Se Se If th	ection 501(c)(3) organizations that ection 501(c)(3) organizations that	s," to Form 990, Part IV, Line 4, or t have filed Form 5768 (election under t have NOT filed Form 5768 (election un s," to Form 990, Part IV, Line 5 (Pro- zations, complete Part III	section 501(h)) co nder section 501(h	mplete Part II-A Do not c	omplet	te Part II-B	II-A
N a Chi	me of the organization cago Journeymen Plumbers al Union 130 UA	zations complete rare iii		Employer ide 36-090149		ation numbe	·r
Par		by all organizations exempt u e the instructions for Schedule C		501(c) and section	າ 527	,	
1 2 3	Provide a description of the or Political expenditures Volunteer hours	ganization's direct and indirect politic	al campaign activ	vities in Part IV	\$ <u>_</u>		376 1752
Par	t I-B To be completed b for Schedule C for d	oy all organizations exempt uetails.)	ınder section	501(c)(3). (See the	ınstr	uctions	
1	Enter the amount of any excise	e tax incurred by the organization und	er section 4955		\$		
2	Enter the amount of any excise	e tax incurred by organization manage	ers under section	4955	\$ _		
3	If the organization incurred in	a section 4955 tax, did it file Form 47	720 for this year?			☐ Yes	┌ No
4a	Was a correction made?					☐ Yes	┌ No
b	If "Yes," describe in Part IV						
Par		y all organizations exempt us for Schedule C for details.)	ınder section	501(c), except see	tion	501(c)(3	;).
1	Enter the amount directly expe	ended by the filing organization for sec	ction 527 exempt	function activities	\$		376
2	Enter the amount of the filing of 527 exempt funtion activities	organization's internal funds contribut	ed to other organı	zations for section	\$_		
3	Total of direct and indirect exe 1120-POL, line 17b	empt function expenditures Add lines	1 and 2 and ente	r here and on Form	\$_		376
4	Did the filing organization file I	Form 1120-POL for this year?				√ Yes	☐ No
5	were made Enter the amount p political contributions received	nd Employer Identification Number (E paid and indicate if the amount was pa d and promptly and directly delivered action committee (PAC) If additional	aid from the filing o to a separate poli	organization's own interr tical organization, such	nal fund as a s	ds or were eparate	nents
	(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's		A mount of	-

(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's internal funds If none, enter - 0 -	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter - 0-
Political Fd-Chgo Jrny Plbrs LU 130	1340 West Washington Blvd Chicago,IL 60607	36-4405591		64,626

d Grassroots non-taxable amount

f Grassroots lobbying expenditures

e Grassroots ceiling amount (150% of line d, column (e))

P	art II-A To be completed by (election under sec						768
	Check If the filing organization	belongs to an affili	ated group				
<u>B</u>	Check If the filing organization Limits on Lo (The term "expenditure	bbying Expend	litures—		bly	(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a	Total lobbying expenditures to influe	nce public opinion	(grass roots lob	bying)			
ь	Total lobbying expenditures to influe	nce a legislative b	ody (direct lobby	yıng)			
c	Total lobbying expenditures (add line	es 1a and 1b)					
d	Other exempt purpose expenditures						
e	Total exempt purpose expenditures	(add lines 1c and 1	Ld)				
f	Lobbying nontaxable amount Enters columns— If the amount on line 1e, column (a) or (b) is: Not over \$500,000		taxable amount				
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% o	\$100,000 plus 15% of the excess over \$500,000				
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% o	of the excess over \$				
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of	\$225,000 plus 5% of the excess over \$1,500,000				
	Over \$17,000,000	\$1,000,000					
	Grassroots nontaxable amount (ente	er 25% of line 1f)					
h	Subtract line 1g from line 1a Enter	0- ıflıne g ıs more	than line a				
i	Subtract line 1f from line 1c Enter-	0- ıflıne fıs more t	than line c				
j	If there is an amount other than zero section 4911 tax for this year?	on either line 1h c	or line 11, did the	organization file	Form 4720 rep	orting	┌ Yes ┌ No
	(Some organizations tha columns below.		on 501(h) el	ection do not	: have to cor		he five
	Lobb	ying Expendit	ures During	4-Year Avera	ging Period		
	Calendar year (or fisca beginning in)	l year	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
_2a	Lobbying non-taxable amount						
	Lobbying ceiling amount (150% of line 2a, column(e))						
	: Total lobbying expenditures						

Schedule C (Form 990 or 990-EZ) 2008

	5768 (election under section 501(h)). (See the instructions for Schedule C for d					
		(a	1)		(b)	
	·	Yes	No	A	moun	nt
1	During the year, did the filing organization attempt to influence foreign, national, state or local					
	legislation, including any attempt to influence public opinion on a legislative matter or					
а	referendum, through the use of Volunteers?					
ь				1		
c	Media advertisements?					
d	Mailings to members, legislators, or the public?					
e	Publications, or published or broadcast statements?					
f						
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?					
i	Other activities If "Yes," describe in Part IV					
j	Total lines 1c through					
-	1) Did the patientias in line 1 agree the arrangements in the net decombed in section FO1/a)/2)2		Ī	1		
	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? If "Yes" enter the amount of any tax incurred under section 4912			+		
	If "Yes" enter the amount of any tax incurred by organization managers under section 4912					
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
	t III-A To be completed by all organizations exempt under section 501(c)(4), sec	tion	5016) or	
G.	section 501(c)(6). (See the instructions for Schedule C for details.)		301(,, 0.	
			_		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		L	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		L	2		<u> </u>
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?			3		
Par	t III-B To be completed by all organizations exempt under section 501(c)(4), sec					
	section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" (question 3 is answered "Yes." (See the instructions for Schedule C for details.)	OK II	Part	III-A	٠,	
1	Dues, assessments and similar amounts from members	T	1 \$			
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political	F	'			
	expenses for which the section 527(f) tax was paid).					
	Current Year		2a \$			
b	Carryover from last year		2b\$			
c	Total	<u> </u>	2c \$			
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	-	3 \$			
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political					
	expenditure next year?		4 \$			
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)		5 \$			
Pā	Supplemental Information	•				
	mplete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and F so, complete this part for any additional information	Part II	l-B, line	e 1ı		
	Identifier Return Reference Explanation	on				

Part IV Supplemental I	Part IV Supplemental Information					
Ident if ier	Return Reference	Explanation				

Schedule C (Form 990 or 990EZ) 2008

For Paperwork Reduction Act Notice, see the Intructions for Form 990

OMB No 1545-0047

Open to Public Inspection

Schedule D (Form 990) 2008

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Supplemental Financial Statements

Name of the organization **Employer identification number** Chicago Journeymen Plumbers Local Union 130 UA 36-0901490

Par	Organizations Maintaining Donor A organization answered "Yes" to Form 9		unds or Accounts. Complete if the				
		(a) Donor advised funds	(b) Funds and other accounts				
1	Total number at end of year						
2 /	Aggregate Contributions to (during year)						
3 /	Aggregate Grants from (during year)						
4 /	Aggregate value at end of year						
	Did the organization inform all donors and donor adv funds are the organization's property, subject to the		or advised Yes No				
	Did the organization inform all grantees, donors, and used only for charitable purposes and not for the be impermissible private benefit?	5 5	•				
Part	Conservation Easements. Complete	e if the organization answered "Yes" t	o Form 990, Part IV, line 7.				
2	Purpose(s) of conservation easements held by the of Preservation of land for public use (e.g., recreater Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a quadon the last day of the tax year	tion or pleasure)	historically importantly land area rtified historic structure of a conservation easement				
	,,, ,		Held at the End of the Yea				
а	Total number of conservation easements		2a				
b	Total acreage restricted by conservation easemen	2b					
c	Number of conservation easements on a certified h	2c					
d	· · · · · · · · · · · · · · · · · · ·						
;	Number of conservation easements modified, transf	•	ed by the organization during				
	the taxable year 🕨	refred, foredaded, extinguished, or terminate	a by the organization during				
4	Number of states where property subject to conserv	vation easement is located ►					
	Does the organization have a written policy regarding enforcement of the conservation easements it holds		ations, and Yes No				
5	Staff or volunteer hours devoted to monitoring, insp	ecting and enforcing easements during the	year F				
7	A mount of expenses incurred in monitoring, inspect	ring, and enforcing easements during the ye	ear ► \$				
	Does each conservation easement reported on line 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?	2(d) above satisfy the requirements of sec	tion Yes No				
	In Part XIV, describe how the organization reports of balance sheet, and include, if applicable, the text of the organization's accounting for conservation ease	the footnote to the organization's financial					
Part	Organizations Maintaining Collecti Complete if the organization answered		or Other Similar Assets.				
	If the organization elected, as permitted under SFA art, historical treasures, or other similar assets hel provide, in Part XIV, the text of the footnote to its fi	d for public exhibition, education or researc	ch in furtherance of public service,				
_	If the organization elected, as permitted under SFA historical treasures, or other similar assets held for provide the following amounts relating to these item	public exhibition, education, or research i	· · · · · · · · · · · · · · · · · · ·				
	(i) Revenues included in Form 990, Part VIII, line	1	▶ \$				
	(ii) Assets included in Form 990, Part X		► \$				
_	If the organization received or held works of art, his following amounts required to be reported under SFA	•	or financial gain, provide the				
а	Revenues included in Form 990, Part VIII, line 1		► \$				
b	Assets included in Form 990, Part X						

Cat No 52283D

Part	***	Organizations Maintaining Co	llections of Art,	Hist	<u>tori</u>	<u>cal Treasu</u>	res, or Othe	<u>er Similar</u>	Asse	ts (co	ntınued)
3		g the organization's accession and other s (check all that apply)	records, check any o	of the	e foll	owing that are	e a significant i	use of its col	lection	ı	
а	Γ	Public exhibition		d	Γ	Loan or exch	nange programs	5			
b	\sqcap	Scholarly research		e	Γ	Other					
С	\sqcap	Preservation for future generations									
4	Prov Part	ide a description of the organization's co XIV	llections and explain	how	they	further the o	rganızatıon's e	xempt purpo	se in		
5		ng the year, did the organization solicit o ets to be sold to raise funds rather than t						nılar	Г	Yes	┌ No
Par	t IV	Trust, Escrow and Custodial A Part IV, line 9, or reported an am					nızatıon answ	vered "Yes'	to Fo	rm 9	90,
1a		ne organization an agent, trustee, custod ided on Form 990, Part X?	ıan or other ıntermedı	ary	for c	ontributions o	r other assets	not	Г	Yes	┌ No
b	If"Y	es," explain why in Part XIV and comple	te the following table								
									A mou	nt	
С	Beg	inning balance					1c				
d	Add	itions during the year					1d				
е	Dıst	ributions during the year					1e				
f	End	ing balance					1f				
2a	Did t	the organization include an amount on Fo	rm 990, Part X, line 2	21?					Γ	Yes	│ No
		es," explain the arrangement in Part XIV									
Pa	t V	Endowment Funds. Complete i	f the organization a (a)Current Year		were Prior Y		orm 990, Pa Years Back (d)			Eour Va	are Back
1a	Beau	inning of year balance	(a)Current rear	(0)	FIIOI I	eai (c)iw	Tears back (u)	Tillee Tears Da	ick (e	i oui Te	als back
ь		tributions									
c		estment earnings or losses									
d		nts or scholarships									
e	Othe	er expenditures for facilities									
		programs									
f		ninistrative expenses									
g		of year balance									
2	Prov	ide the estimated percentage of the year	r end balance held as								
а	Boar	d designated or quasi-endowment 🕨									
b	Pern	nanent endowment 🕨									
С		n endowment 🕨									
3a		there endowment funds not in the posses nization by	sion of the organizati	ion t	hat a	re held and a	dministered for	the		Yes	No
	_	nrelated organizations						[3a(i)		
	(ii) r	elated organizations						[3a(ii)		
		es" to 3a(II), are the related organization	•						3b		
4		cribe in Part XIV the intended uses of the									
Par	t VI	Investments—Land, Buildings	s, and Equipment	t. Se	ee Fo	orm 990, Pa	irt X, line 10.				
		Description of investment				Cost or other s (investment)	(b) Cost or other basis (other)	(c) Depreciat	ion	(d) Boo	ok value
1 a l	and					2,118,609		ı		:	2,118,609
	Buildi	J .			<u> </u>	8,424,392					8,424,392
		hold improvements		•			220,997				220,997
		ment		•	<u> </u>		402,771				402,771
e () the r		· · · · · ·				880,101				880,101

Part VII	Investments-Other Securities. See	Form 990, Part X, line 1	2.	
	(a) Description of security or cateory (including name of security)	(b)Book value		d of valuation ·year market value
Financial d	erivatives and other financial products			
	eld equity interests			
Other				
Total. (Colu	mn (b) should equal Form 990, Part X, col (B) line 12) 🕨			
Down VIII	Investments Duesus Polated Co	a Farm OOO Dart V June	12	
Part VIII	Investments—Program Related. Se			d of valuation
	(a) Description of investment type	(b) Book value		year market value
Total (Colu	mn (b) should equal Form 990, Part X, col (B) line 13)			
Part IX		ne 15.		
	(a) Descri			(b) Book value
Total. (Colu	ımn (b) should equal Form 990, Part X, col.(B) line .	15.)		
	Other Liabilities. See Form 990, Part 3			
	(a) Description of Liability	(b) A mount		
Federal Inc	come Taxes			
]	
]	
]	
			1	
			1	
			1	
-			1	
			1	
Total. (Colum	mn (b) should equal Form 990, Part X, col (B) line 25) 🕨		1	
,,	· · · · · · · · · · · · · · · · · · ·	1		

Pai	rt XI Reconciliation of Change in Net Assets from Form 990 to Financial Statement	ts	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	
Par	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue pe	er Ret	urn
1	Total revenue, gains, and other support per audited financial statements	1	
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV) 2d		
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV) 4b		
c	Add lines 4a and 4b	4c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	
Part	XIII Reconciliation of Expenses per Audited Financial Statements With Expenses	per R	eturn
1	Total expenses and losses per audited financial statements	1	
2	A mounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
С	Losses reported on Form 990, Part IX, line 25		
d	Other (Describe in Part XIV)		
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV)		
С	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	
Pai	rt XIV Supplemental Information		

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Ident if ier	Return Reference	Explanation
Part XI, Line 8	Part XI, Line 8 Other Changes in Net Assets or Fund Balances	Book value of 5 Motorola portable phones which were scrapped \$ -0 Book value of 1 Motorola portable phone which was lost \$ -0 Book value of 1 HP Deskjet 720C printer which was scrapped \$ -0 Book value of 2 Motorola car kits which were scrapped \$ -0 Book value of 2 paper shredders which were scrapped \$ -0 Book value of 1 UCT 1560 III calculator which was scrapped \$ -0

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DLN: 93493134040170

OMB No 1545-0047

Schedule J (Form 990)

Department of the Treasury

Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

2008

Open to Public Inspection

Name of the organization Chicago Journeymen Plumbers Local Union 130 UA Employer identification number

36-0901490

i c	Questions Regarding Compensation	п			
				Yes	Νo
1a		ovided any of the following to or for a person listed in Form I to provide any relevant information regarding these items			
	First class or charter travel	Housing allowance or residence for personal use			
	Travel for companions	Payments for business use of personal residence			
	Tax idemnification and gross-up payments	Health or social club dues or initiation fees			
	Discretionary spending account	Personal services (e g , maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a w provision of all the expenses described above? If "I	ritten policy regarding payment or reimbursement or No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to officers, directors, trustees, and the CEO/Executiv		2		
3	Indicate which, if any, of the following the organizat organization's CEO/Executive Director Check all t	hat apply			
	Compensation committee	Written employment contract			
	Independent compensation consultant	Compensation survey or study			
	Form 990 of other organizations	Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990,	Part VII, Section A, line 1a			
а	Receive a severance payment or change of control	payment?	4a		Νo
b	Participate in, or receive payment from, a suppleme	ental nonqualified retirement plan?	4b		Νo
c	Participate in, or receive payment from, an equity-b	pased compensation arrangement?	4c		Νo
	If "Yes" to any of lines 4a-c, list the persons and p	rovide the applicable amounts for each item in Part III			
	501(c)(3) and 501(c)(4) organizations only must co	omplete lines 5-8.			
5	For persons listed in form 990, Part VII, Section A compensation contingent on the revenues of	, line 1a, did the organization pay or accrue any			
а	The organization?		5a		
b	Any related organization?		5b		
	If "Yes," to line 5a or 5b, describe in Part III				
6	For persons listed in form 990, Part VII, Section A compensation contingent on the net earnings of	, line 1a, did the organization pay or accrue any			
а	The organization?		6a		
b	Any related organization?		6b		
	If "Yes," to line 6a or 6b, describe in Part III				
7	For persons listed in form 990, Part VII, Section A payments not described in lines 5 and 6? If "Yes,"		7		
8	Were any amounts reported in Form 990, Part VII, subject to the initial contract exception described in Part III	paid or accured pursuant to a contract that was n Regs section 53 4958-4(a)(3)? If "Yes," describe			

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	L	(B) Breakdown of	W-2 and/or 1099-	MISC compensation	(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation
		(i) Base compensation	(ii) Bonus & ıncentive compensation	(iii) Other compensation	compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
William H Bielanski	(1) (11)	131,520		6,720	120,220	18,010	276,470	
Thomas P Durkın	(1) (11)	131,520		5,957	138,485	18,010	293,972	
Thomas J Sherlock	(ı) (ıı)	131,520		6,527	77,454	18,010	233,511	
Thomas J McManus	(ı) (ıı)	131,520		5,063	72,003	18,010	226,596	
Thomas E Gavin	(ı) (ıı)	131,520		10,523	39,228	18,010	199,281	
Patrick J Shea	(ı) (ıı)	131,520		5,973	71,599	18,010	227,102	
Marion E Jackson	(ı) (ıı)	131,520		5,130	173,925	18,010	328,585	
Lawrence T Wesensten	(ı) (ıı)	129,060		7,496	106,172	18,010	260,738	
Kenneth A Turnquist	(ı) (ıı)	131,520		6,803	43,482	18,010	199,815	
James T Sullivan	(ı) (ıı)	175,360		18,389	190,171	18,010	401,930	
James F Coyne	(ı) (ıı)	131,520		8,402	108,598	18,010	266,530	
Brian M Dunn	(ı) (ıı)	131,520		6,771	78,390	16,889	233,570	
Andrew J Guadagno	(ı) (ıı)	131,520		5,877	100,069	16,889	254,355	
	(ii)							
	(i)							
	(ii)	Į.			I			

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation
-		
	·	

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SCHEDULE 0

Department of the Treasury
Internal Revenue Service

(Form 990)

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008

Open to Public

Inspection

Name of the organization
Chicago Journeymen Plumbers
Local Union 130 UA

Employer identification number
36-0901490

Identifie	Return Reference	Explanation
	Form 990, Page 3, Part IV, Line 12 -	The organization received audited financial statements which were prepared on the cash basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles

ldentifier	Return Reference	Explanation
Form 990, Part VI, Line 19	Form 990, Part VI, Line 19 Other Organization Documents Publicly Available	No documents available to the public

ldentifier	Return Reference	Explanation
Form 990, Part VI, Line 10	Form 990, Part VI, Line 10 Form 990 Review Process	A copy of the organization's Form 990 (including required schedules) is provided to the Business Manager, the Financial Secretary Treasurer and the Recording Secretary for their review prior to its filing with the IRS. The Form 990 (including required schedules) is filed with the IRS only after any questions are resolved and all three Officers approve the filing.

ldentifier	Return Reference	Explanation
Form 990, Part VI, Line 7a	Form 990, Part VI, Line 7a How Members or Shareholders Elect Governing Body	Active Building and Metal Trades Journeymen in good standing have the right to elect the officers and standing committees of the organization every three years. Each eligible member has one vote that is cast by secret ballot at the designated membership meeting. Building and Metal Trades Apprentices do not have any voting rights

Software ID: Software Version:

EIN: 36-0901490

Name: Chicago Journeymen Plumbers Local Union 130 UA

Form 990, Part VII - Section Aaa

		(C) Position (check all that apply)							(E)	(F)
(A) Name and Title	(B) A verage hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
William H Bielanski , Business Rep	46 06			Х				138,240	0	138,230
William E Matthies , Executve Bd Mbr	3 94			Х				7,933	0	0
Wasıak Przemyslaw , Organızer	49 81					Х		103,141	0	32,965
Thomas P Durkin , Business Rep	47 29			Х				137,477	0	156,495
Thomas J Sherlock , Business Rep	43 59			Х				138,047	0	95,464
Thomas J McManus , Business Rep	44 85			Х				136,583	0	90,013
Thomas E Gavin , Recording Secty	54 12			Х				142,043	0	57,238
Robert C Farrell , Examning Bd Mbr	4 50			Х				7,933	0	0
Robert A Nadziejko , Examning Bd Mbr	4 77			Х				8,217	0	6,352
Richard C O'Connor , Examning Bd Mbr	4 7 3			Х				7,858	0	13,818
Paul B Tucker , Trustee	4 21			Х				7,933	0	0
Patrick J Shea , Business Rep	45 53			Х				137,493	0	89,609
Patrick F McCarthy , Finance Com Mbr	4 08			Х				7,933	0	0
Patrick A Thornton , Trustee	4 06			Х				7,933	0	0
Michael T O'Malley , Executve Bd Mbr	3 58			Х				7,992	0	0
Marion E Jackson , Business Rep	45 61			Х				136,650	0	191,935
Lawrence T Wesensten , Business Rep	47 49			Х				136,556	0	124,182
Kevin C Sherlock , Vice-President	4 02			Х				9,098	0	4,157
Kenneth A Turnquist , Business Rep	47 31			Х				138,323	0	61,492
Jones L Richmond , Examning Bd Mbr	4 44			Х				7,933	0	0
John S Bojan , Executve Bd Mbr	4 10			Х				7,939	0	2,913
John M Khym , Examning Bd Mbr	3 27			Х				7,933	0	0
James T Sullivan , Business Managr	51 33			Х				193,749	0	208,181
James Jarrett , Finance Com Mbr	4 06			Х				7,933	0	0
James F Coyne , Financial Secty	55 06			Х				139,922	0	126,608
Heinz J Schelhammer , President	4 12			Х				8,264	0	5,518
Daniel J Boyle , Executve Bd Mbr	3 58			Х				7,590	0	6,453
Ciro J Gaimari , Examning Bd Mbr	4 69			Х				7,933	0	0
Bryan J Malloy , Finance Com Mbr	4 38			Х				7,933	0	0
Brian M Dunn , Business Rep	52 96			Х				138,291	0	95,279

Form 990, Part VII - Section Aaa

orm profrancial become na	•										
		(C) Position (check all that apply)						(D)	(E)	(F) Estimated	
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	amount of other compensation from the organization and related organizations	
Anthony M Rottman , Sergant-At-Arms	6 0 6			Х				7,933	0	0	
Andrew J Guadagno , Business Rep	51 42			Х				137,397	0	116,958	

Software ID: 08000091 Software Version: 2008v2.7

EIN: 36-0901490

Name: Chicago Journeymen Plumbers Local Union 130 UA

(A) Name		(B) Breakdown o	f W-2 and/or 1099-MI	SC compensation	(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	compensation	benefits	(B)(ı)-(D)	
William H Bielanski	(I) (II)			6,720	120,220	18,010	276,470	
Thomas P Durkin	(I) (II)			5,957	138,485	18,010	293,972	
Thomas J Sherlock	(I) (II)			6,527	77,454	18,010	233,511	
Thomas J McManus	(I) (II)			5,063	72,003	18,010	226,596	
Thomas E Gavin	(I) (II)			10,523	39,228	18,010	199,281	
Patrick J Shea	(1) (11)			5,973	71,599	18,010	227,102	
Marion E Jackson	(1) (11)			5,130	173,925	18,010	328,585	
Lawrence T Wesensten	(I) (II)			7,496	106,172	18,010	260,738	
Kenneth A Turnquist	(I) (II)			6,803	43,482	18,010	199,815	
James T Sullivan	(I) (II)	175,360		18,389	190,171	18,010	401,930	
James F Coyne	(I) (II)			8,402	108,598	18,010	266,530	
Brian M Dunn	(I) (II)			6,771	78,390	16,889	233,570	
Andrew J Guadagno	(I) (II)			5,877	100,069	16,889	254,355	