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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2008**Open to Public
Inspection****A For the 2008 calendar year, or tax year beginning July 1, 2008, and ending June 30, 2009****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☒ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**Sugar Grove P I E**

Number and street (or P O box, if mail is not delivered to street address) Room/suite

4135 W Smith Valley Road

City or town, state or country, and ZIP + 4

Greenwood, IN 46142-9006**D Employer identification number****35 2000192****E Telephone number****(317) 887-4707****F Group Exemption Number** ▶

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☒ Cash ☐ Accrual
Other (specify) ▶**I Website:** ▶**J Organization type** (check only one) — ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**H Check** ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K Check** ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ** ▶ \$ **76671****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

		1	25795
Revenue	1 Contributions, gifts, grants, and similar amounts received	2	15397
	2 Program service revenue including government fees and contracts	3	
	3 Membership dues and assessments	4	92
	4 Investment income		
	5a Gross amount from sale of assets other than inventory	5b	0
	b Less: cost or other basis and sales expenses		
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	5c	0
	6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here <input type="checkbox"/>		
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	31312
	b Less: direct expenses other than fundraising expenses	6b	17032
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	14280	
7a Gross sales of inventory, less returns and allowances	7a	4075	
b Less: cost of goods sold	7b	4285	
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	(210)	
8 Other revenue (describe ▶ not applicable)	8	0	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	55354	
Expenses	10 Grants and similar amounts paid (attach schedule)	10	20351
	11 Benefits paid to or for members	11	0
	12 Salaries, other compensation, and employee benefits	12	0
	13 Professional fees and other payments to independent contractors	13	0
	14 Occupancy, rent, utilities, and maintenance	14	0
	15 Printing, publications, postage, and shipping	15	2536
	16 Other expenses (describe ▶ See Attached Schedule)	16	24205
	17 Total expenses. Add lines 10 through 16	17	47092
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	8262
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	42791
	20 Other changes in net assets or fund balances (attach explanation)	20	0
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	51053

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	42791	51053
23	Land and buildings	0	0
24	Other assets (describe ▶ not applicable)	0	0
25	Total assets	42791	51053
26	Total liabilities (describe ▶ not applicable)	0	0
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	42791	51053

For Privacy Act and Paperwork Reduction Act Notice, see the Instruction for Form 990.

Cat No 106421

Form **990-EZ** (2008)

1 NE G78

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SCANNED JUN 29 2011

Part III , Statement of Program Service Accomplishments (See the instructions for Part III.)

Expenses

What is the organization's primary exempt purpose? see attached statement

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28	Curriculum expenses including field trip expenses, grants made to teachers for supplies & etc. and other curricular expenses that benefit the entire student population of Sugar Grove Elementary school, 694 students (Grants \$ 17126) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	17126
29	Special Programs and incentives to facilitate & encourage the learning process outside the normal class room setting. These benefits approximately 1/3 of the student population. (Grants \$ 1575) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	1575
30	Grants made to promote safety and learning in the community and to assist needy students. These benefits approximately 1/6 of the student population. (Grants \$ 1650) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	1650
31	Other program services (attach schedule) (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	21057
32	Total program service expenses (add lines 28a through 31a) <input type="checkbox"/>	32	41408

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part VI.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Schedule N		✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a not applicable		
b Did the organization file Form 1120-POL for this year?		✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b 0	
39 Section 501(c)(7) organizations Enter:		
a Initiation fees and capital contributions included on line 9	39a not applicable	
b Gross receipts, included on line 9, for public use of club facilities	39b not applicable	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ not applicable ; section 4912 ▶ not applicable ; section 4955 ▶ not applicable		
b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I		✓
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ not applicable		
d Enter amount of tax on line 40c reimbursed by the organization ▶ not applicable		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		✓
41 List the states with which a copy of this return is filed. ▶ <u>Indiana</u>		
42a The books are in care of ▶ <u>Sugar Grove P I E</u> Telephone no. ▶ <u>(317) 887-4707</u>		
Located at ▶ <u>4135 W. Smith Valle Road, Greenwood</u> ZIP + 4 ▶ <u>46142-9006</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
If "Yes," enter the name of the foreign country: ▶ _____		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	✓
If "Yes," enter the name of the foreign country ▶ _____		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>		
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 not applicable		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI. Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46–49 and complete the tables for lines 50 and 51.

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I **46** ☐ **Yes** ☒ **No**
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II **47** ☐ **Yes** ☒ **No**
- 48** Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E **48** ☐ **Yes** ☒ **No**
- 49a** Did the organization make any transfers to an exempt non-charitable related organization? **49a** ☐ **Yes** ☒ **No**
- b** If "Yes," was the related organization(s) a section 527 organization? **49b** ☐ **Yes** ☒ **No**
- 50** Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None	Not applicable	0	0	0
Total number of other employees paid over \$100,000 ▶				

- 51** Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None	Not applicable	0
Total number of other independent contractors each receiving over \$100,000 . . ▶		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: *Angela Zaga* Date: *5-11-11*

Type or print name and title: *Facilitator*

Paid Preparer's Use Only Preparer's signature: *Melanie A. Todd* Date: *5/10/2011* Check if self-employed ☒ Preparer's Identifying Number (See instructions) **P01453399**

Firm's name (or yours if self-employed), address, and ZIP + 4: **Melanie A. Todd, CPA** EIN: **3833 Chantry Way, Greenwood, IN 46143-9625** Phone no: **(317) 888-9352**

May the IRS discuss this return with the preparer shown above? See instructions ☒ **Yes** ☐ **No**

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization

Rosa Parks-Edison Elementary PTA

Employer identification number

20 0138620

Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is: (Please check only **one** organization.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**. (Attach Schedule H.)
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state. _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☒ An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**. (see instructions)
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the organizations the organization supports

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1-3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	%
16a 33⅓% support test—2008. If the organization did not check the box on line 13, and line 14 is 33⅓% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33⅓% support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33⅓% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	21019	22276	29459	26761	25795	125310
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	5524	13399	23693	13756	15397	71769
3 Gross receipts from activities that are not an unrelated trade or business under section 513	58200	42076	28836	34187	35387	198686
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5	84743	77751	81988	74704	76579	395765
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6)						395765

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	84743	77751	81988	74704	76579	395765
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	52	81	90	107	92	422
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	52	81	90	107	92	422
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12)						396187
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	99.8935 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	99.9258 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	.1065 %
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	.0742 %

19a 33⅓ % support tests—2008. If the organization did not check the box on line 14, and line 15 is more than 33⅓ %, and line 17 is not more than 33⅓ %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☒

b 33⅓ % support tests—2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33⅓ %, and line 18 is not more than 33⅓ %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

Not Applicable

Schedule for Part I, Line 6
Form 990EZ - 2008
Schedule of Special Events
Sugar Grove P I E
35-2000192

Special Events (# of occasions that the event occurred)	Book Fair 2	Carnival 1	Market Day 9	All others 0	Total 12
Gross Receipts	\$ 16,371	\$ 7,586	\$ 7,355	\$ -	\$ 31,312
Less: Contributions	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ 16,371	\$ 7,586	\$ 7,355	\$ -	\$ 31,312
Less: Direct Expenses	\$ 10,149	\$ 3,181	\$ 3,702	\$ -	\$ 17,032
Net Income or (loss)	\$ 6,222	\$ 4,405	\$ 3,653	\$ -	\$ 14,280

Schedule for Part I, Line 10
Form 990EZ - 2008
Grants and Similar Amounts Paid
Sugar Grove P I E
35-2000192

Description	Organization and Address	category	Amount
Fast Track helps with back to school supplies for needy parents & students	Center Grove Education Foundation, Greenwood, IN	chantable	\$ 500
2010 Student Council Fund	Center Grove Education Foundation, Greenwood, IN	chantable	\$ 1,000
IUPUI Science partnership pmt from proceeds from Dad's Club and All pro Dad's	IUPUI Science foundation	chantable	\$ 50
4th Grade Reading Lock-in or read-a-thon where students are encouraged and rewarded for their reading during program	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 669
5th Grade & Kindergarten Celebration of the students learning achievements and 3rd Grade Student Appreciation Day	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 503
Club Expense Other such as Spell Bowl, Math Bowl and Science Bowl	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 338
Literacy Night to promote literacy skills in a fun manner motivating manner	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 65
2nd Grade Mini Economy - students learn about the real world economy on a mini scale they can understand as 2nd graders	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 674
2nd Grade Butterfly Hatching Science Lesson	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 83
2nd Grade Roller Skating Program during Physical Education class	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 756
3rd Grade Field Trp & other curriculum expenses	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,912
4th Grade Indiana's Birthday to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 93
4th Grade Native Americans in IN to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 250
4th Grade Pioneer Week to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 500
4th Grade Bare Books to allow the class to author their own class room book	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 210
Free Money 2007-2008 expense - grants to teachers for supplies & etc	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 3,550
Literacy Labs (Waterford) promotes early reading skills	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 137
Other Grade Specific Requests for field trps and other gr level requests for special programs	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 678
Other Grade Specific Requests 5th Grade Flat Rock field trip	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 3,300
Kindergarten Field trps Zoo to locate Zoo Phonics Animals and other	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 625
Teacher Requests - grants for supplies, learning materials, supplies, additional enhancements and miscellaneous teachers conferences	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 4,358
Center Grove HS PTO for after prom program	Center Grove High School PTO, Greenwood, IN	safety	\$ 100
	Total Grants and Similar Payments made		\$ 20,351

Schedule for Part I, Line 16
Form 990EZ - 2008

Sugar Grove P I E
35-2000192

Program Expenses	21,057
Expenses related to the Sugar Grove Sprint to encourage participation as well as health and wellness as well as facilitate this Jog-A-thon	2,618
Expenses to encourage and facilitate the Free Money Programs, Such as Box Tops for Education and Campbell's Soup Labels and etc.	14
Administrative Expense	253
Other Miscellaneous expense	218
Supplies for Popcorn Maker	45
Total Other Expenses	<u>\$ 24,205</u>

Statement for Part III
Form 990EZ - 2008

Sugar Grove P I E
35-2000192

What is the organization's primary exempt purpose?

Sugar Grove P I E (P I E stands for Partners Involved in Education.) serves the learning community in ways other than just fundraising by maximizing parent involvement while creating a positive learning community. Our mission is to:

1. Give students more opportunities to be successful learners and citizens through the programs P.I.E. supports.
2. Support the curriculum/instruction/assessment practices by becoming knowledgeable and active learners
3. Assess P.I.E.'s work with the school's guiding principles and make smart, meaningful decisions about additional activities or changes we should make.

Sugar Grove P.I.E. group is a true partnership whose purpose is to foster the education of our children in a safe and caring environment, through constant support, communication and understanding between the home and school. This mission is accomplished by organizing and providing enriching activities for our Sugar Grove families, raising funds to support school events and curricular programs and providing support to the Sugar Grove staff.

Statement for Part III, Line 31
Form 990EZ - 2008

Sugar Grove P I E
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Buy One Get One Free Book fair to promote summer Reading; actual cost of books sold (\$4,030) during the May, 2009 BOGO Book fair were not paid to Scholastic Book Fairs, Inc. until 07/28/2009 which is after the end of the fiscal year, 06/30/2009.	\$	8
Art to Remember Program Expense and Fine Arts field trip and supplies to encourage the Arts	\$	5,124
Program Expense to promote parent & family involvement including All Pro-dad's, Dad's Club, Family Breakfast with Santa, volunteer appreciation and the family ice cream social that occurs simultaneously with the class posting and school registration just one week before school starts	\$	6,721
Year book program expense that promotes student body pride, self-confidence and self-esteem within all students	\$	5,877
Other Program Expenses	\$	3,327
	\$	<u>21,057</u>