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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047
	2008 Open to Public Inspection	

A For the 2008 calendar year, or tax year beginning 07-01-2008 and ending 06-30-2009				
B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization UNIVERSITY OF NOTRE DAME DU LAC		D Employer identification number 35-0868188
		Doing Business As		E Telephone number (574) 631-3288
		Number and street (or P O box if mail is not delivered to street address) CONTROLLERS OFFICE - 731 GRACE HAL	Room/suite	G Gross receipts \$ 2,770,327,725
		City or town, state or country, and ZIP + 4 NOTRE DAME, IN 465565612		
		F Name and address of Principal Officer REV JOHN I JENKINS CSC PHD		
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) (Insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
J Web site: ▶ http //nd.edu		H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No (If "No," attach a list See instructions)		
		H(c) Group Exemption Number ▶		
K Type of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> trust <input type="checkbox"/> association <input type="checkbox"/> other ▶			L Year of Formation 1844	M State of legal domicile IN

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities SEE SCHEDULE O		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	54
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	50
	5	Total number of employees (Part V, line 2a)	5	16,334
	6	Total number of volunteers (estimate if necessary)	6	1,399
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	-4,010,809
b	Net unrelated business taxable income from Form 990-T, line 34	7b	-7,897,264	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	347,155,514	226,689,374
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	589,847,402	603,878,241
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	557,496,954	48,685,697
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	11,556,812	8,541,964
			1,506,056,682	887,795,276
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	134,603,165	162,695,814
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	407,203,506	442,516,158
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0
	b	(Total fundraising expenses, Part IX, column (D), line 25 <u>16,771,996</u>)		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	341,166,431	319,387,367
	18	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	882,973,102	924,599,339
	19	Revenue less expenses Subtract line 18 from line 12	623,083,580	-36,804,063
	Net Assets or Fund Balances			Beginning of Year
20		Total assets (Part X, line 16)	8,467,761,626	7,130,072,350
21		Total liabilities (Part X, line 26)	1,059,137,285	1,280,033,768
22		Net assets or fund balances Subtract line 21 from line 20	7,408,624,341	5,850,038,582

Part II Signature Block

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge				
	<div> <div></div> <div>Signature of officer</div> </div>			<div> <div></div> <div>2010-05-11</div> </div> <div> <div></div> <div>Date</div> </div>	
	<div> <div></div> <div>JOHN AFFLECK-GRAVES EXECUTIVE VICE PRESIDENT</div> </div> <div> <div></div> <div>Type or print name and title</div> </div>				
Paid Preparer's Use Only	<div> <div></div> <div>Preparer's signature</div> </div>		<div> <div></div> <div>Date</div> </div>	<div> <div></div> <div>Check if self-employed</div> </div> <div> <div></div> <div></div> </div>	Preparer's PTIN (See Gen Inst)
	<div> <div></div> <div>Firm's name (or yours if self-employed), address, and ZIP + 4</div> </div>		<div> <div></div> <div>PricewaterhouseCoopers LLP</div> </div> <div> <div></div> <div>1301 K STREET NW SUITE 800W</div> </div> <div> <div></div> <div>WASHINGTON, DC 20005</div> </div>		<div> <div></div> <div>EIN</div> </div>
					<div> <div></div> <div>Phone no</div> </div> <div> <div></div> <div>(202) 414-1000</div> </div>

May the IRS discuss this return with the preparer shown above? (See instructions) ☐ Yes ☐ No

Part III

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization's mission
SEE SCHEDULE O

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

YesNo

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services?

YesNo

If "Yes," describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses
Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 467,956,189 including grants of \$ 159,599,271) (Revenue \$ 414,827,538)

INSTRUCTION - PROVIDED ACADEMIC INSTRUCTION AND SERVICES TO OVER 11,000 UNDERGRADUATE AND GRADUATE STUDENTS PURSUING COURSES OF STUDY WITHIN FOUR UNDERGRADUATE COLLEGES, A BUSINESS SCHOOL, A LAW SCHOOL AND GRADUATE SCHOOL CONFERRED OVER 3,000 BACCALAUREATE, MASTER'S, DOCTORAL, AND PROFESSIONAL DEGREES

4b

(Code) (Expenses \$ 154,750,831 including grants of \$ 3,096,543) (Revenue \$ 178,705,108)

AUXILIARY ENTERPRISES - PROVIDED SERVICES TO THE UNIVERSITY COMMUNITY, ITS GUESTS AND OTHER PATRONS INCLUDING FOOD SERVICES, STUDENT AND VISITOR LODGING, LAUNDRY SERVICES, AND MULTIPLE RECREATIONAL FACILITIES THE UNIVERSITY INTERCOLLEGIATE ATHLETICS PROGRAM ENABLED STUDENT-ATHLETES TO COMPETE IN TWENTY-SIX SPORTS PROGRAMS AT THE NCAA DIVISION I LEVEL

4c

(Code) (Expenses \$ 75,447,659 including grants of \$) (Revenue \$ 4,171,440)

RESEARCH - UNIVERSITY RESEARCHERS ADMINISTERED MORE THAN 400 NEW AWARDS FOR STUDIES BASED IN DISCIPLINES OF ENGINEERING, SCIENCE AND HUMANITIES

4d

Other program services (Describe in Schedule O)

(Expenses \$ 67,503,776 including grants of \$) (Revenue \$ 10,273,735)



























4e

Total program service expenses \$ 765,658,455












Must equal Part IX, Line 25, column (B).

Form 990 (2008)

Part IV Checklist of Required Schedules

		Yes	No	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> 	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> 	3		No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i> 	4	Yes	
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> 	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i> 	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> 	8	Yes	
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> 	9		No
10	Did the organization hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> 	10	Yes	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? <i>If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i> 	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i> 	12	Yes	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> 	13	Yes	
14a	Did the organization maintain an office, employees, or agents outside of the U S?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S? <i>If "Yes," complete Schedule F, Part I</i> 	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i> 	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i> 	16	Yes	
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I</i> 	17		No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> 	18	Yes	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> 	19		No
20	Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>	20		No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> 	21	Yes	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> 	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? <i>If "Yes," complete Schedule J</i> 	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25</i> 	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> 	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? <i>If "Yes," complete Schedule L, Part I</i> 	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i> 	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i> 	27		No

Part IV Checklist of Required Schedules *(Continued)*

		Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i> 	28a Yes	
b	Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i> 	28b Yes	
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i> 	28c Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> 	29 Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> 	30 Yes	
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> 	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> 	33 Yes	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> 	34 Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> 	35 Yes	
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> 	36 Yes	
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> 	37	No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a	18,842	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a	16,334	
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . Note: <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes	
b	If "Yes," enter the name of the foreign country <u>FR , EI , AU , IT , UK , BR , MP , IS , WE , MX</u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	Yes	
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	5	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	Yes	
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		No
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)
Section A. Governing Body and Management

		Yes	No
For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body	1a	54
b	Enter the number of voting members that are independent	1b	50
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	Yes
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5	No
6	Does the organization have members or stockholders?	6	No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	the governing body?	8a	Yes
b	each committee with authority to act on behalf of the governing body?	8b	Yes
9a	Does the organization have local chapters, branches, or affiliates?	9a	No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Yes
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11	No

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13	12a	Yes
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes
13	Does the organization have a written whistleblower policy?	13	Yes
14	Does the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision		
a	The organization's CEO, Executive Director, or top management official?	15a	Yes
b	Other officers or key employees of the organization? Describe the process in Schedule O	15b	Yes
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed <u>IN</u>
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input type="checkbox"/> own website <input type="checkbox"/> another's website <input checked="" type="checkbox"/> upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. ANDREW PALUF CONTROLLERS OFFICE 804 GRACE HALL NOTRE DAME, IN 465565612 (574) 631-6401

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

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(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former				
1b Total									13,882,805	0	2,531,555

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3 Yes	
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4 Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5 Yes	

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

Form **990** (2008)

Part VIII

Statement of Revenue

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues					
			1b				
	c	Fundraising events		73,540			
			1c				
	d	Related organizations . . .	1d				
	e	Government grants (contributions)	1e	60,133,035			
	f	All other contributions, gifts, grants, and similar amounts not included above		166,482,799			
			1f				
g	Noncash contributions included in lines 1a-1f \$ 20,914,227						
h	Total (Add lines 1a-1f)			226,689,374			
Program Service Revenue	2a	STUDENT TUITION AND FEES	Business Code	611,600	399,280,115	399,280,115	
	b	AUXILIARY ENTERPRISES		721,110	176,989,717	176,816,930	172,787
	c	RESEARCH GRANTS AND CONTRACTS		900,099	3,613,848	3,613,848	
	d	EDUCATIONAL PROGRAM		611,600	14,998,320	14,998,320	
	e	STUDENT SERVICES		611,710	2,232,231	2,232,231	
	f	All other program service revenue			6,764,010	6,764,010	
	g	Total. Add lines 2a-2f					
		\$ 603,878,241					
	Other Revenue	3	Investment income (including dividends, interest other similar amounts)			40,569,143	
4		Income from investment of tax-exempt bond proceeds			67,875		67,875
5		Royalties			4,739,364		4,739,364
6a		Gross Rents	(i) Real	(ii) Personal			
b		Less rental expenses					
c		Rental income or (loss)					
d		Net rental income or (loss)			-262,385		-262,385
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
b		Less cost or other basis and sales expenses					
c		Gain or (loss)					
d		Net gain or (loss)			8,048,679	-4,183,596	12,232,275
8a		Gross income from fundraising events (not including \$ 17,260 of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000	a				
b		Less direct expenses . . .	b				
c		Net income or (loss) from fundraising events			-46,553		-46,553
9a		Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000	a				
b		Less direct expenses . . .	b				
c		Net income or (loss) from gaming activities			11,958		11,958
10a		Gross sales of inventory, less returns and allowances . . .	a				
b		Less cost of goods sold . . .	b				
c		Net income or (loss) from sales of inventory			0		
		Miscellaneous Revenue	Business Code				
11a		ALUMNI ASSOCIATION		900,099	2,444,601	2,444,601	
b		OTHER REVENUE		900,099	1,654,979	1,654,979	
c							
d		All other revenue					
e		Total. Add lines 11a-11d					
	\$ 4,099,580						
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e			887,795,276	607,805,034	-4,010,809	57,311,677

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	7,082,435	7,082,435		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	148,883,091	148,883,091		
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16	6,730,288	6,730,288		
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	11,779,719	5,961,071	4,900,016	918,632
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	343,397,837	289,064,972		9,712,495
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	24,217,388	16,959,984	6,567,298	690,106
9	Other employee benefits	41,917,876	31,036,045	9,671,271	1,210,560
10	Payroll taxes	21,203,338	17,174,425	3,383,582	645,331
11	Fees for services (non-employees)				
a	Management	0			
b	Legal	1,720,095	572,407	1,147,688	
c	Accounting	3,163,608	23,624	3,139,984	
d	Lobbying	337,511		337,511	
e	Professional fundraising See Part IV, line 17	0			
f	Investment management fees	5,253,176		5,253,176	
g	Other	20,158,897	12,837,083	6,976,599	345,215
12	Advertising and promotion	2,818,591	2,678,219	119,432	20,940
13	Office expenses	58,139,311	48,809,210	7,943,276	1,386,825
14	Information technology	10,706,745	4,476,368	6,168,146	62,231
15	Royalties	405,130	405,130		
16	Occupancy	55,299,769	49,281,363	5,638,307	380,099
17	Travel	35,134,288	30,621,067	3,862,439	650,782
18	Payments of travel or entertainment expenses for any Federal, state or local public officials	0			
19	Conferences, conventions and meetings	4,021,744	2,579,036	1,392,655	50,053
20	Interest	9,736,613	5,738,510	3,995,044	3,059
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	38,148,311	35,866,458	2,170,707	111,146
23	Insurance	0			
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	FOOD AND ENTERTAINMENT	35,633,625	31,690,572	3,565,784	377,269
b	INVESTMENT OFFICE EXPENSES	9,545,421		9,545,421	
c	OTHER EDUCATIONAL EXPENSES	29,164,532	17,187,097	11,770,182	207,253
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	924,599,339	765,658,455	142,168,888	16,771,996
26	Joint Costs. Check <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A)		(B)
		Beginning of year		End of year
Assets	1 Cash—non-interest-bearing		1	
	2 Savings and temporary cash investments	41,957,072	2	127,647,562
	3 Pledges and grants receivable, net	187,853,931	3	194,586,739
	4 Accounts receivable, net	34,810,523	4	23,539,972
	5 Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i>		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i>		6	
	7 Notes and loans receivable, net	31,346,412	7	32,891,483
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	30,674,705	9	56,761,538
	10a Land, buildings, and equipment cost basis	10a 1,481,179,702		
	b Less accumulated depreciation <i>Complete Part VI of Schedule D</i>	10b 427,260,387	907,400,330	10c 1,053,919,315
	11 Investments—publicly traded securities	854,186,351	11	358,641,267
	12 Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i>	6,379,532,302	12	5,282,084,474
	13 Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i>		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i>		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	8,467,761,626	16	7,130,072,350	
Liabilities	17 Accounts payable and accrued expenses	12,964,669	17	46,779,482
	18 Grants payable		18	
	19 Deferred revenue	64,685,135	19	0
	20 Tax-exempt bond liabilities	371,405,000	20	369,145,000
	21 Escrow account liability <i>Complete Part IV of Schedule D</i>		21	
	22 Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i>		22	
	23 Secured mortgages and notes payable to unrelated third parties	40,000,000	23	39,829,514
	24 Unsecured notes and loans payable	0	24	150,000,000
	25 Other liabilities <i>Complete Part X of Schedule D</i>	570,082,481	25	674,279,772
	26 Total liabilities. Add lines 17 through 25	1,059,137,285	26	1,280,033,768
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	3,953,555,777	27	2,472,162,407
	28 Temporarily restricted net assets	2,286,719,838	28	2,156,660,555
	29 Permanently restricted net assets	1,168,348,726	29	1,221,215,620
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	7,408,624,341	33	5,850,038,582
	34 Total liabilities and net assets/fund balances	8,467,761,626	34	7,130,072,350

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> cash <input checked="" type="checkbox"/> accrual <input type="checkbox"/> other			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits?	3b	Yes	

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization UNIVERSITY OF NOTRE DAME DU LAC	Employer identification number 35-0868188
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Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only **one** organization)

1	<input type="checkbox"/>	A church, convention of churches, or association of churches described in Section 170(b)(1)(A)(i).
2	<input checked="" type="checkbox"/>	A school described in Section 170(b)(1)(A)(ii). (Attach Schedule E)
3	<input type="checkbox"/>	A hospital or a cooperative hospital service organization described in Section 170(b)(1)(A)(iii). (Attach Schedule H)
4	<input type="checkbox"/>	A medical research organization operated in conjunction with a hospital described in Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state
5	<input type="checkbox"/>	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in Section 170(b)(1)(A)(iv). (Complete Part II)
6	<input type="checkbox"/>	A federal, state, or local government or governmental unit described in Section 170(b)(1)(A)(v).
7	<input type="checkbox"/>	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in Section 170(b)(1)(A)(vi) (Complete Part II)
8	<input type="checkbox"/>	A community trust described in Section 170(b)(1)(A)(vi) (Complete Part II)
9	<input type="checkbox"/>	An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See Section 509(a)(2). (Complete Part III)
10	<input type="checkbox"/>	An organization organized and operated exclusively to test for public safety See Section 509(a)(4). (See instructions)
11	<input type="checkbox"/>	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See Section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h <div><div>a <input type="checkbox"/> Type I</div><div>b <input type="checkbox"/> Type II</div><div>c <input type="checkbox"/> Type III - Functionally Integrated</div><div>d <input type="checkbox"/> Type III - Other</div></div>
e	<input type="checkbox"/>	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
f	<input type="checkbox"/>	If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
g	<input type="checkbox"/>	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? <div><div>(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?</div><div>(ii) a family member of a person described in (i) above?</div><div>(iii) a 35% controlled entity of a person described in (i) or (ii) above?</div></div>
h	<input type="checkbox"/>	Provide the following information about the organizations the organization supports

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add line 1-3						
5 The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						
6 Public Support subtract line 5 from line 4						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total Support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions)					12	
13 First Five Years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Computation of Public Support Percentage		
14 Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f))	14	
15 Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f	15	
16a 33 1/3% Test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% Test - 2007. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% Facts and Circumstances Test - 2008. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% Facts and Circumstances Test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private Foundation. If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		<input type="checkbox"/>

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total Add lines 1-5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
cTotal of lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13Total Support (Add lines 9, 10c, 11 and 12)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Computation of Public Support Percentage			
15	Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	15	
16	Public Support Percentage for 2007 Schedule A, Part IV -A, line 27g	16	

Computation of Investment Income Percentage			
17	Investment Income Percentage for 2008 (line 10c column (f) divided by line 13 column (f))	17	
18	Investment Income Percentage from 2007 Schedule A, Part IV -A, line 27h	18	
19a	33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% Tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20	Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

Facts and Circumstances Test

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

OMB No 1545-0047

2008

Open to Public Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B
 - Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A
- If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax)
- Section 501(c)(4), (5), or (6) organizations complete Part III

Name of the organization
UNIVERSITY OF NOTRE DAME DU LAC

Employer identification number

35-0868188

Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations. (See the instructions for Schedule C for details.)

- 1

Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2

Political expenditures

\$
- 3

Volunteer hours

Part I-B To be completed by all organizations exempt under section 501(c)(3). (See the instructions for Schedule C for details.)

- 1

Enter the amount of any excise tax incurred by the organization under section 4955

\$
- 2

Enter the amount of any excise tax incurred by organization managers under section 4955

\$
- 3

If the organization incurred in a section 4955 tax, did it file Form 4720 for this year?

☐ Yes

☐ No
- 4a

Was a correction made?

☐ Yes

☐ No
- b

If "Yes," describe in Part IV

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3). (See the instructions for Schedule C for details.)

- 1

Enter the amount directly expended by the filing organization for section 527 exempt function activities

\$
- 2

Enter the amount of the filing organization's internal funds contributed to other organizations for section 527 exempt funtion activities

\$
- 3

Total of direct and indirect exempt function expenditures Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b

\$
- 4

Did the filing organization file **Form 1120-POL** for this year?

☐ Yes

☐ No
- 5

State the names, addresses and Employer Identification Number (EIN) of all section 527 political organizations to which payments were made Enter the amount paid and indicate if the amount was paid from the filing organization's own internal funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's internal funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

Part II-A

To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures— (The term "expenditures" means amounts paid or incurred.)	(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount Enter the amount from the following table in both columns— If the amount on line 1e, column (a) or (b) is: Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000 The lobbying nontaxable amount is: 20% of the amount on line 1e \$100,000 plus 15% of the excess over \$500,000 \$175,000 plus 10% of the excess over \$1,000,000 \$225,000 plus 5% of the excess over \$1,500,000 \$1,000,000		
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a Enter -0- if line g is more than line a		
i Subtract line 1f from line 1c Enter -0- if line f is more than line c		
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
	a Volunteers?		No	
	b Paid staff or management (include compensation in expenses reported on lines c through i)?	Yes		
	c Media advertisements?		No	
	d Mailings to members, legislators, or the public?		No	
	e Publications, or published or broadcast statements?		No	
	f Grants to other organizations for lobbying purposes?		No	
	g Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		337,511
	h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		No	
	i Other activities If "Yes," describe in Part IV		No	
	j Total lines 1c through 1i			337,511
	2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b If "Yes" enter the amount of any tax incurred under section 4912				
c If "Yes" enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			No	

Part III-A

To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). (See the instructions for Schedule C for details.)

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B

To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." (See the instructions for Schedule C for details.)

1	Dues, assessments and similar amounts from members	1 \$
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	
		2a \$
		2b \$
		2c \$
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 \$
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4 \$
		5 \$
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 \$

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
PART II-B		THE UNIVERSITY HAS HIRED PROFESSIONAL CONSULTANTS WHO ENGAGE IN DIRECT AND GRASSROOTS LOBBYING ALONG WITH A FEW UNIVERSITY EMPLOYEES, THESE CONSULTANTS WORK ON NOTRE DAME'S BEHALF MEETING WITH OR CALLING GOVERNMENT OFFICIALS OR LEGISLATORS REQUESTING SUPPORT FOR SPECIFIC PROJECTS REGARDING THE HIGHER EDUCATION FUNDING AUTHORIZATION AND OTHER LEGISLATION WHICH COULD IMPACT THE UNIVERSITY

Supplemental Information

Identifier	Return Reference	Explanation
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SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization UNIVERSITY OF NOTRE DAME DU LAC	Employer identification number 35-0868188
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	5	
2 Aggregate Contributions to (during year)		
3 Aggregate Grants from (during year)	115,000	
4 Aggregate value at end of year	6,215,162	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)
☐ Preservation of land for public use (e g , recreation or pleasure) ☐ Preservation of an historically importantly land area
☐ Protection of natural habitat ☐ Preservation of certified historic structure
☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

► \$

(ii) Assets included in Form 990, Part X

► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1

► \$

b Assets included in Form 990, Part X

► \$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☒

Public exhibition

b

☒

Scholarly research

c

☒

Preservation for future generations

d

☒

Loan or exchange programs

e

☐

Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☒ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance	6,351,854,688				
b Contributions	104,550,162				
c Investment earnings or losses	-1,298,974,803				
d Grants or scholarships	71,071,937				
e Other expenditures for facilities and programs	165,615,392				
f Administrative expenses					
g End of year balance	4,920,742,718				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 43 %

b

Permanent endowment ▶ 56 %

c

Term endowment ▶ 1 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

(ii)

related organizations

3a(i)

No

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land	9,300,000	13,913,011		23,213,011
b Buildings	51,416,357	948,116,806	259,228,851	740,304,312
c Leasehold improvements				
d Equipment	67,696	209,455,027	129,940,214	79,582,509
e Other		248,910,805	38,091,322	210,819,483
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				1,053,919,315

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other See Additional Data		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12) ▶	5,282,084,474	

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)		

(a) Description	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)	

(a) Description of Liability	(b) Amount
Federal Income Taxes	
COMMERCIAL PAPER	75,036,000
REFUNDABLE ADVANCES	81,624,361
DEPOSITS AND OTHER LIABILITIES	88,708,068
LIAB ASSOCIATED WITH INVESTMENTS	216,819,875
OBLIG UNDER SPLIT-INTEREST AGRMT	49,611,472
CONDITIONAL ASSET RETIREMENT OBLIG	21,130,840
PENSION & OTHER ACCRUED RETIREMENT	111,578,076
GOVT ADVANCES FOR STUDENT LOANS	29,771,080
Total. (Column (b) should equal Form 990, Part X, col (B) line 25) ▶	674,279,772

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	887,795,276
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	924,599,339
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-36,804,063
4	Net unrealized gains (losses) on investments	4	-1,493,644,611
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-28,137,088
9	Total adjustments (net) Add lines 4 - 8	9	-1,521,781,699
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-1,558,585,762

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	-755,391,554
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	-1,493,644,611
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	-142,727,601
e	Add lines 2a through 2d	2e	-1,636,372,212
3	Subtract line 2e from line 1	3	880,980,658
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	16,081,746
b	Other (Describe in Part XIV)	4b	-9,267,128
c	Add lines 4a and 4b	4c	6,814,618
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	887,795,276

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	803,194,208
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	39,255,915
e	Add lines 2a through 2d	2e	39,255,915
3	Subtract line 2e from line 1	3	763,938,293
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	16,081,746
b	Other (Describe in Part XIV)	4b	144,579,300
c	Add lines 4a and 4b	4c	160,661,046
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	924,599,339

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Identifier	Return Reference	Explanation
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SCHEDULE E

(Form 990 or 990-EZ)

Schools

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury

Internal Revenue Service

Attach to Form 990 or Form 990-EZ. To be completed by organizations that answer "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

Name of the organization UNIVERSITY OF NOTRE DAME DU LAC	Employer identification number 35-0868188
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		YES	NO
1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1	Yes	
2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2	Yes	
3 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," please explain THE UNIVERSITY NONDISCRIMINATION POLICY IS DISCLOSED IN THE ADMISSION POLICIES AND PROCEDURES HANDBOOK GIVEN TO EACH PROSPECTIVE STUDENT THE UNIVERSITY DRAWS STUDENTS NATIONALLY AND INTERNATIONALLY AND ENROLLS MEANINGFUL NUMBERS OF MINORITY STUDENTS	3	Yes	
4 Does the organization maintain the following? a Records indicating the racial composition of the student body, faculty, and administrative staff? b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)	4a 4b 4c 4d	Yes Yes Yes Yes	
5 Does the organization discriminate by race in any way with respect to a Students' rights or privileges? b Admissions policies? c Employment of faculty or administrative staff? d Scholarships or other financial assistance? e Educational policies? f Use of facilities? g Athletic programs? h Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)	5a 5b 5c 5d 5e 5f 5g 5h		No No No No No No No No
6a Does the organization receive any financial aid or assistance from a governmental agency? b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 6a or b, please explain using an attached statement	6a 6b	Yes	No
7 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	7	Yes	

OMB No 1545-0047

2008

Open to Public Inspection

35-0868188

General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance

2 For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

3 Activities per Region (Use Schedule F-1 (Form 990) if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
See Add'l Data					
Totals ▶	7	26			20,459,439

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☐ ☐
Use Schedule F-1 if additional space is needed.

[illegible]

2 Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 0

3 Enter total number of other organizations or entities 24

Part IIIGrants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.
Use Schedule F-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
STUDENT INTL STUDY PROGRAM ALLOWANCE	East Asia/Pacific	93	134,013		0		
STUDENT INTL STUDY PROGRAM ALLOWANCE	Europe/Iceland/Greenland	540	1,017,937		0		
STUDENT INTL STUDY PROGRAM ALLOWANCE	Middle East/North Africa	10	16,400		0		
STUDENT INTL STUDY PROGRAM ALLOWANCE	North America	31	38,968		0		
STUDENT INTL STUDY PROGRAM ALLOWANCE	Russia	2	840		0		
STUDENT INTL STUDY PROGRAM ALLOWANCE	South America	39	22,255		0		
STUDENT INTL STUDY PROGRAM ALLOWANCE	Sub-Saharan Africa	9	3,800		0		
RESEARCH/TRAVEL GRANT	East Asia/Pacific	2	2,500		0		
RESEARCH/TRAVEL GRANT	Europe/Iceland/Greenland	10	10,700		0		
HOUSING AND OTHER ASSISTANCE	South America	1	5,000		0		
HOUSING AND OTHER ASSISTANCE	South Asia	1	2,000		0		
HOUSING AND OTHER ASSISTANCE	Sub-Saharan Africa	4	9,847		0		
PRIZES AND AWARDS	South America	2	65,000		0		
PRIZES AND AWARDS	Middle East/North Africa	1	200,000		0		

Complete this part to provide the information required in Part I, line 2, and any other additional information.

Schedule F (Form 990) 2008

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe/Iceland/Greenland	SEE FN 1	167,417	CHECK	0		
		Europe/Iceland/Greenland	SEE FN 1	186,872	CHECK	0		
		Europe/Iceland/Greenland	SEE FN 1	12,745	CHECK	0		
		Europe/Iceland/Greenland	SEE FN 1	100,145	CHECK	0		
		Europe/Iceland/Greenland	SEE FN 1	680,618	WIRE TRNSFER	0		
		Europe/Iceland/Greenland	SEE FN 1	137,369	WIRE TRNSFER	0		
		Europe/Iceland/Greenland	SEE FN 1	310,349	WIRE TRNSFER	0		
		Sub-Saharan Africa	SEE FN 1	15,663	WIRE TRNSFER	0		
		Europe/Iceland/Greenland	SEE FN 1	50,836	WIRE TRNSFER	0		
		Europe/Iceland/Greenland	SEE FN 1	17,481	WIRE TRNSFER	0		
		Sub-Saharan Africa	SEE FN 1	14,580	WIRE TRNSFER	0		
		Cent America/Caribbean	SEE FN 1	294,406	WIRE TRNSFER	0		
		Cent America/Caribbean	SEE FN 1	171,515	WIRE TRNSFER	0		
		Sub-Saharan Africa	SEE FN 1	646,045	WIRE TRNSFER	0		
		Europe/Iceland/Greenland	SEE FN 1	1,426,627	WIRE TRNSFER	0		
		East Asia/Pacific	SEE FN 1	28,605	WIRE TRNSFER	0		
		Europe/Iceland/Greenland	SEE FN 1	109,250	WIRE TRNSFER	0		
		East Asia/Pacific	SEE FN 1	38,000	WIRE TRNSFER	0		
		South America	SEE FN 1	60,500	WIRE TRNSFER	0		
		Sub-Saharan Africa	SEE FN 1	19,666	WIRE TRNSFER	0		
		Cent America/Caribbean	RESEARCH	245,790	WIRE TRNSFER	0		
		Middle East/North Africa	SEE FN 2	438,616	WIRE TRNSFER	0		
		Cent America/Caribbean	SEE FN 3	12,935	WIRE TRNSFER	0		
		South America	SEE FN 4	15,000	CHARIT CON	0		

OMB No 1545-0047

35-0868188

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		FUND. DINNER		0	(Add col (a) through col (c))
		(event type)	(event type)	(total number)	
1	Gross receipts	83,300			83,300
2	Less Charitable contributions	73,540			73,540
3	Gross revenue (line 1 minus line 2)	9,760			9,760
Direct Expenses	4	Cash Prizes			
	5	Non-cash Prizes			
	6	Rent/Facility costs	2,510		2,510
	7	Other direct expenses	58,776		58,776
	8	Direct expense summary Add lines 4 through 7 in column (d) ▶			61,286
	9	Net income summary Combine lines 3 and 8 in column (d). ▶			-51,526

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
1	Gross revenue				
Direct Expenses	2	Cash prizes			
	3	Non-cash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<div><input type="checkbox"/> Yes _____ % <input type="checkbox"/> No</div>	<div><input type="checkbox"/> Yes _____ % <input type="checkbox"/> No</div>	<div><input type="checkbox"/> Yes _____ % <input type="checkbox"/> No</div>
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶			
	8	Net gaming income summary Combine lines 1 and 7 in column (d) ▶			

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states?	9a	
b	If "No," Explain _____ _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____ _____		
11	Does the organization operate gaming activities with nonmembers?	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

		Yes	No
13	Indicate the percentage of gaming activity operated in		
a	The organization's facility 13a		
b	An outside facility 13b		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
Name ►			
Address ►			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
b	If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
c	If "Yes," enter name and address		
Name ►			
Address ►			
16	Gaming manager information		
Name ►			
Gaming manager compensation ► \$ _____			
Description of services provided ►			
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor			
17	Mandatory distributions		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____		

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
UNIVERSITY OF NOTRE DAME DU LAC

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public
Inspection

Employer identification number
35-0868188

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed.

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

- 2

Enter total number of section 501(c)(3) and government organizations

69
- 3

Enter total number of other organizations

10

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
TUITION SCHOLARSHIPS, FELLOWSHIPS, ROOM & BOARD	6573	144,579,300	0		
ATHLETICS GRANT-IN-AID	307	785,757	0		
HOUSING AND OTHER ASSISTANCE	758	399,731	0		
PRIZES AND AWARDS	363	456,858	0		
RESEARCH/TRAVEL GRANT	2392	2,524,765	0		
STUDENT INTL STUDY PROGRAM ALLOWANCE	172	136,679	0		

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.
See Additional Data Table

Identifier	Return Reference	Explanation
PART II LINE 1 COLUMN (H)		PAYMENTS RELATED TO WORK PERFORMED ON RESEARCH SUBCONTRACT RELATED TO FEDERAL, STATE, OR PRIVATE GRANT ORIGINALLY MADE TO THE UNIVERSITY
PART I QUESTION 2		ALL GRANTS MADE FOR RESEARCH ACTIVITIES ARE INITIATED BY A FORMAL SUB-CONTRACT EXECUTED BY BOTH PARTIES THE TERMS AND CONDITIONS OF EACH GRANT CONTAIN ALL THE GUIDELINES FOR INVOICING, BILLING, RECORD RETENTION, AUDITS, ETC RESEARCH AND SPONSORED PROGRAMS ACCOUNTING ("RSPA") AND THE OFFICE OF RESEARCH WORK IN TANDEM TO ENSURE THE GUIDELINES ARE ADHERED TO ALL SUB-CONTRACTS FOR RESEARCH ACTIVITIES ARE PAID ON A COST-REIMBURSEMENT BASIS ALL INVOICES PAID FOR COSTS ARE APPROVED BY THE PRINCIPAL INVESTIGATOR BASED ON COMPLETION OF WORK, DELIVERABLES MET, ETC IN ADDITION, RSPA MONITORS THE PAYMENTS AGAINST THE TOTAL BUDGET TO ENSURE PAYMENT IS NOT MADE ABOVE THE STIPULATED CEILING THE UNIVERSITY HAS DEVELOPED A POLICY CONTAINING GUIDELINES SURROUNDING SUB-CONTRACTS, SOME OF WHICH WERE ADDRESSED ABOVE THIS POLICY CAN BE FOUND AT HTTP //CONTROLLER.ND.EDU/POLICIES AND PROCEDURES/RSPA/SUBRECIPIENT_MONITORING.PDF CHARITABLE ORGANIZATIONS THAT RECEIVE CONTRIBUTIONS FROM THE UNIVERSITY ARE CAREFULLY SELECTED AND REQUIRE DOCUMENTATION TO SUPPORT THE UNIVERSITY'S INTEREST IN THE ORGANIZATION TO ENSURE CONSISTENCY WITH THE CORE VALUES OF THE UNIVERSITY CHARITABLE CONTRIBUTIONS ALSO REQUIRE APPROVAL BY THE EXECUTIVE VICE PRESIDENT THE UNIVERSITY PROVIDES FUNDING TO STUDENTS AND OTHER RELATED INDIVIDUALS FOR RESEARCH AND OTHER ACTIVITIES TO SUPPORT THE FURTHERANCE OF THEIR EDUCATION FUNDS PROVIDED ARE MONITORED THROUGH APPLICATIONS, BUDGETS AND A REQUIREMENT TO DOCUMENT THE USE OF FUNDS EITHER PRIOR TO THE DISTRIBUTION OF FUNDS OR UPON COMPLETION OF THE ACTIVITY

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
UNIVERSITY OF NOTRE DAME DU LAC

Employer identification number
35-0868188

Part I Questions Regarding Compensation

	Yes	No
<div><div>1a</div><div>Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items</div><div><div><div><input checked="" type="checkbox"/> First class or charter travel</div><div><input checked="" type="checkbox"/> Travel for companions</div><div><input checked="" type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Discretionary spending account</div></div><div><div><input checked="" type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input checked="" type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div></div></div>		
<div><div>b</div><div>If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain</div></div>	1bYes	
<div><div>2</div><div>Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?</div></div>	2Yes	
<div><div>3</div><div>Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply</div><div><div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Independent compensation consultant</div><div><input type="checkbox"/> Form 990 of other organizations</div></div><div><div><input type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div></div></div>		
<div><div>4</div><div>During the year, did any person listed in Form 990, Part VII, Section A, line 1a</div><div><div>a</div><div>Receive a severance payment or change of control payment?</div></div><div><div>b</div><div>Participate in, or receive payment from, a supplemental nonqualified retirement plan?</div></div><div><div>c</div><div>Participate in, or receive payment from, an equity-based compensation arrangement?</div><div>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III</div></div></div>	4aYes	
	4bYes	
	4c	No
<div><div>501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.</div><div><div>5</div><div>For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of</div><div><div>a</div><div>The organization?</div></div><div><div>b</div><div>Any related organization?</div><div>If "Yes," to line 5a or 5b, describe in Part III</div></div></div></div>	5aYes	
	5b	No
<div><div>6</div><div>For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of</div><div><div>a</div><div>The organization?</div></div><div><div>b</div><div>Any related organization?</div><div>If "Yes," to line 6a or 6b, describe in Part III</div></div></div>	6a	No
	6b	No
<div><div>7</div><div>For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III</div></div>	7	No
<div><div>8</div><div>Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III</div></div>	8	No

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
See Additional Data Table	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Schedule J (Form 990) 2008

Schedule K (Form 990)	Supplemental Information on Tax Exempt Bonds	OMB No 1545-0047
		2008
		Open to Public Inspection

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a.
Provide descriptions, explanations, and any additional information in Schedule O.

Name of the organization UNIVERSITY OF NOTRE DAME DU LAC	Employer identification number 35-0868188
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Part I

Bond Issues (Required for 2008)

	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue Price	(f) Description of Purpose	(g) Defeased		(h) On Behalf of Issuer	
							Yes	No	Yes	No
A	ST JOSEPH COUNTY INDIANA	33-6000194	79061ABD8	12-16-2003	65,000,000	SEE SCHEDULE O FOR DESCRIPTION		X	X	
B	ST JOSEPH COUNTY INDIANA	33-6000194	79061ABE6	12-14-2007	75,000,000	SEE SCHEDULE O FOR DESCRIPTION		X	X	
C	ST JOSEPH COUNTY INDIANA	33-6000194	79061ABF3	10-27-2008	75,000,000	SEE SCHEDULE O FOR DESCRIPTION		X	X	
D	ST JOSEPH COUNTY INDIANA	33-6000194	79061ABG1	11-05-2008	110,000,000	SEE SCHEDULE O FOR DESCRIPTION		X	X	

Part II

Proceeds (Optional for 2008)

		A		B		C		D		E	
1	Total Proceeds of Issue										
2	Gross Proceeds in Reserve Funds										
3	Proceeds in Refunding or Defeasance Escrows										
4	Other Unspent Proceeds										
5	Issuance Costs from Proceeds										
6	Working Capital Expenditures from Proceeds										
7	Capital Expenditures from Proceeds										
8	Year of Substantial Completion										
9	Were the bonds issued as part of a current refunding issue?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
10	Were the bonds issued as part of an advance refunding issue?										
11	Has the final allocation of proceeds been made?										
12	Does the organization maintain adequate books and records to support the final allocation of proceeds?										

Part III

Private Business Use (Optional for 2008)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?										
2	Are there any lease arrangements with respect to the financed property which may result in private business use?										

Part III

Private Business Use (Continued)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										

Part IV

Arbitrage (Optional for 2008)

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
b	Name of provider										
c	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
b	Name of provider										
c	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?										
6	Did the bond issue qualify for an exception to rebate?										

Schedule L
(Form 990 or 990-EZ)

OMB No 1545-0047

2008

Open to Public Inspection

Transactions with Interested Persons

▶ Attach to Form 990 or Form 990-EZ.
▶ To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38b or 40b.

Name of the organization
UNIVERSITY OF NOTRE DAME DU LAC

Employer identification number

35-0868188

Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2

Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958

▶ \$

3

Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

▶ \$

Part II Loans to and/or From Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c)Original principal amount	(d)Balance due	(e) In default?		(f) Approved by board or committee?		(g)Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No

Total ▶ \$

Part III Grants or Assistance Benefitting Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b)Relationship between interested person and the organization	(c)Amount of grant or type of assistance

Part IV Business Transactions Involving Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
SEE SCHEDULE O					No

SCHEDULE M
(Form 990)

Non-Cash Contributions

To be completed by organizations that answered
"Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990

OMB No 1545-0047

2008

Open to Public
Inspection

Name of the organization
UNIVERSITY OF NOTRE DAME DU LAC

Employer identification number
35-0868188

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art	X	17	0	
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications	X		0	
5 Clothing and household goods				
6 Cars and other vehicles	X	1	0	
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	66	17,914,227	Proceeds
10 Securities—Closely held stock	X	2	3,000,000	Independent Val
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (describe EQUIPMENT/MISC)	X	75	0 0	
26 Other (describe _____)				
27 Other (describe _____)				
28 Other (describe _____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for
which the organization completed Form 8283, Part IV, Donee
Acknowledgement

29

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a	No
b If "Yes", describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	32a	No
b If "Yes", describe in Part II		
33 If the organization did not report revenues in Column (c) for a type of property for which Column (a) is checked, describe in Part II		

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

[illegible]

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization UNIVERSITY OF NOTRE DAME DU LAC	Employer identification number 35-0868188
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Identifier	Return Reference	Explanation
FORM 990 PART I LINE 1 AND PART III LINE 1- UNIVERSITY'S MISSION*		THE UNIVERSITY OF NOTRE DAME IS A CATHOLIC ACADEMIC COMMUNITY OF HIGHER LEARNING, ANIMATED FROM ITS ORIGINS BY THE CONGREGATION OF HOLY CROSS THE UNIVERSITY IS DEDICATED TO THE PURSUIT AND SHARING OF TRUTH FOR ITS OWN SAKE THE UNIVERSITY SEEKS TO CULTIVATE IN ITS STUDENTS NOT ONLY AN APPRECIATION FOR THE GREAT ACHIEVEMENTS OF HUMAN BEINGS, BUT ALSO A DISCIPLINED SENSIBILITY TO THE POVERTY, INJUSTICE, AND OPPRESSION THAT BURDEN THE LIVES OF SO MANY THE AIM IS TO CREATE A SENSE OF HUMAN SOLIDARITY AND CONCERN FOR THE COMMON GOOD THAT WILL BEAR FRUIT AS LEARNING BECOMES SERVICE TO JUSTICE THIS STATEMENT SPEAKS OF THE UNIVERSITY OF NOTRE DAME AS A PLACE OF TEACHING AND RESEARCH, OF SCHOLARSHIP AND PUBLICATION, AND OF SERVICE AND COMMUNITY * FROM THE MISSION STATEMENT OF THE UNIVERSITY OF NOTRE DAME HTTP://ND.EDU/ABOUTND/MISSION-STATEMENT/

Identifier	Return Reference	Explanation
FORM 990 PART III LINE 4D - OTHER PROGRAM SERVICES		PUBLIC SERVICE - THE UNIVERSITY HOLDS MANY CONFERENCES AND EDUCATIONAL EVENTS ON ITS CAMPUS THROUGHOUT THE YEAR ALSO, THE UNIVERSITY PROVIDES VOLUNTEERS AND FINANCIAL SUPPORT TO OTHER AGENCIES IN THE COMMUNITY THE UNIVERSITY'S ACE PROGRAM IS A TWO-YEAR SERVICE PROGRAM OFFERING COLLEGE GRADUATES THE OPPORTUNITY TO SERVE AS FULL-TIME TEACHERS IN UNDER-RESOURCED SCHOOLS ACROSS THE SOUTHERN UNITED STATES ACADEMIC SUPPORT - THE UNIVERSITY OPERATES LIBRARY FACILITIES CONTAINING NEARLY 3,000,000 VOLUMES, SERVING THE UNIVERSITY AND THE LOCAL COMMUNITY THE UNIVERSITY PUBLISHES NUMEROUS ACADEMIC PERIODICALS AND VOLUMES AND OPERATES A MUSEUM OF ART HOUSING OVER 21,000 WORKS

Identifier	Return Reference	Explanation
FORM 990 PART V LINE 4B-AUTHORITY OVER A FIN ACCOUNT IN A FOREIGN COUNTRY		FRANCE, IRELAND, AUSTRIA, ITALY, UNITED KINGDOM, BRAZIL, MAURITIUS, ISRAEL, WEST BANK, MEXICO, CHILE

Identifier	Return Reference	Explanation
FORM 990 PART VI SECTION A LINE 10 - REVIEW PROCESS FOR THE FORM 990		THE REVIEW PROCESS FOR THE COMPLETED FORM 990 BEGINS WITH SEVERAL LEVELS OF INTERNAL REVIEW WITHIN THE CONTROLLER'S OFFICE THE RETURN IS THEN REVIEWED BY THE UNIVERSITY'S OUTSIDE TAX ACCOUNTANTS (PRICEWATERHOUSECOOPERS) AND PRESENTED TO THE UNIVERSITY'S TAX STRATEGY COMMITTEE, WHICH INCLUDES UNIVERSITY OFFICERS (VICE PRESIDENT FOR FINANCE AND GENERAL COUNSEL), THE CHIEF AUDIT EXECUTIVE, THE CONTROLLER AND MEMBERS OF HIS TAX AND COMPLIANCE STAFF, AND PRICEWATERHOUSECOOPERS THE FINAL STEP OF THE INTERNAL REVIEW IS THE PRESENTATION OF THE FORM 990 TO THE UNIVERSITY'S EXECUTIVE VICE PRESIDENT FOLLOWING THIS INTERNAL PROCESS, THE RETURN IS PRESENTED FOR REVIEW TO THE AUDIT COMMITTEE OF THE BOARD OF TRUSTEES, AND UPON COMPLETION OF THEIR REVIEW, IT IS PROVIDED TO THE FULL BOARD OF TRUSTEES

Identifier	Return Reference	Explanation
FORM 990 PART VI SECTION B LINE 12C - PROCESS FOR MONITORING AND ENFORCING	COMPLIANCE WITH CONFLICT OF INTEREST POLICIES	ALL FACULTY, STAFF AND STUDENTS WHO ARE IN A POSITION TO INFLUENCE OR COMMIT RESOURCES OF THE UNIVERSITY OF NOTRE DAME ARE CONSIDERED "MEMBERS" WHO MUST COMPLETE AND SUBMIT ON NO LESS THAN AN ANNUAL BASIS A CONFLICT OF INTEREST DISCLOSURE SURVEY SUCH SURVEYS ARE EVALUATED BY THE APPROPRIATE "REVIEWER" EACH MEMBER'S REVIEWER DEPENDS ON WHETHER THEY ARE FACULTY, STAFF, DEPARTMENT CHAIR, OR DEAN, BUT ULTIMATELY ALL ACTUAL, POTENTIAL, AND PERCEIVED CONFLICTS OF INTEREST ARE REVIEWED BY THE UNIVERSITY CONFLICTS COMMITTEE THE REVIEWER DETERMINES WHETHER AN ACTUAL, POTENTIAL, OR PERCEIVED CONFLICT OF INTEREST EXISTS AND MAKES A RECOMMENDATION TO THE UNIVERSITY CONFLICTS COMMITTEE AS TO WHAT CONDITIONS OR RESTRICTIONS, IF ANY, SHOULD BE IMPOSED BY THE UNIVERSITY TO MANAGE, REDUCE OR ELIMINATE SUCH CONFLICTS THE REVIEWER, WITH INPUT FROM THE MEMBER IF NEEDED, DEVELOPS A MANAGEMENT PLAN FOR SUBMISSION TO THE UNIVERSITY CONFLICTS COMMITTEE THE UNIVERSITY CONFLICTS COMMITTEE THEN MAKES A DECISION REGARDING DISPOSITION OF A DISCLOSURE BASED ON THE REVIEWER'S RECOMMENDATION, THE DETAILS REGARDING THE MEMBER'S ACTUAL, POTENTIAL, OR PERCEIVED CONFLICT OF INTEREST, AND THE PROPOSED MANAGEMENT PLAN MEMBERS OF THE UNIVERSITY'S BOARD OF TRUSTEES ARE GOVERNED BY A SEPARATE CONFLICT OF INTEREST POLICY AND MUST DISCLOSE ALL FINANCIAL INTERESTS AND MATERIAL FACTS PERTINENT TO ANY POTENTIAL CONFLICT ON THEIR ANNUAL CONFLICT OF INTEREST STATEMENT (OR WHENEVER POTENTIAL CONFLICTS ARISE) TO THE AUDIT COMMITTEE OF THE BOARD THIS POLICY IS COORDINATED, ADMINISTERED, REVIEWED AND MONITORED BY THE UNIVERSITY'S INTERNAL AUDIT & ADVISORY SERVICES DEPARTMENT AFTER ANY DISCUSSION OR PRESENTATION OF THE FINANCIAL INTERESTS AND MATERIAL FACTS TO THE AUDIT COMMITTEE, THE INDIVIDUAL MUST RECUSE HIMSELF/HERSELF DURING THE DISCUSSION OF, AND VOTING ON, THE POTENTIAL CONFLICT THE AUDIT COMMITTEE SHALL ASSESS WHETHER THE POTENTIAL CONFLICT IS REASONABLE AND THE RESULT OF ARMS-LENGTH NEGOTIATION CONFORMING TO THE UNIVERSITY'S WRITTEN POLICIES, AS WELL AS IF THE ACTION FURTHERS THE UNIVERSITY'S CHARITABLE PURPOSES AND IS IN THE BEST INTERESTS OF THE UNIVERSITY THE CHAIRMAN OF THE AUDIT COMMITTEE SHALL, IF APPROPRIATE, APPOINT A DISINTERESTED PERSON OR COMMITTEE TO INVESTIGATE ALTERNATIVES TO THE PROPOSED TRANSACTION OR ARRANGEMENT SHOULD THE AUDIT COMMITTEE HAVE REASON TO BELIEVE A TRUSTEE-MEMBER HAS FAILED TO DISCLOSE ALL FINANCIAL INTERESTS AND MATERIAL FACTS PERTINENT TO A POTENTIAL CONFLICT OF INTEREST, IT SHALL INFORM THE INDIVIDUAL OF SUCH, AND AFFORD THE INDIVIDUAL THE OPPORTUNITY TO FURTHER EXPLAIN ALL INTERESTS AND FACTS PERTINENT TO THE POTENTIAL CONFLICT IF IT IS DETERMINED THAT AN INDIVIDUAL HAS NOT DISCLOSED ALL FINANCIAL INTERESTS AND MATERIAL FACTS PERTINENT TO AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST, CORRECTIVE ACTION SHALL BE TAKEN AS DEEMED APPROPRIATE THE MINUTES OF ANY MEETING OF THE UNIVERSITY'S BOARD OF TRUSTEES OR OTHER GOVERNING BOARD OF THE UNIVERSITY CONSIDERING A CONFLICT OF INTEREST, INCLUDING COMMITTEES AND SUB-COMMITTEES OF SUCH BOARDS, SHALL INCLUDE THE NAMES OF THOSE PRESENT FOR DISCUSSION AND VOTING, AS WELL AS THOSE RECUSED FROM THE DISCUSSION AND VOTING, ON ANY TRANSACTION, ARRANGEMENT, RELATIONSHIP, OR OTHER ACTION INVOLVING A POTENTIAL CONFLICT OF INTEREST

Identifier	Return Reference	Explanation
FORM 990 PART VI SECTION B LINE 15B- DETERMINING OFFICER AND KEY EMPLOYEE	COMPENSATION	THE COMPENSATION COMMITTEE OF THE BOARD OF TRUSTEES DEVELOPS, IN CONJUNCTION WITH THE PRESIDENT, THE EXECUTIVE VICE PRESIDENT AND ASSOCIATE VICE PRESIDENT OF HUMAN RESOURCES, AN OVERALL TOTAL REWARD PHILOSOPHY FOR KEY EMPLOYEES, WHICH SUPPORTS THE UNIVERSITY'S OVERALL MISSION, AND SHALL RECOMMEND SUCH TOTAL REWARD PHILOSOPHY TO THE BOARD FOR APPROVAL THE COMMITTEE ACTS ON BEHALF OF THE BOARD TO IMPLEMENT THE EXECUTIVE COMPENSATION POLICY, APPROVE EXECUTIVE COMPENSATION LEVELS, ADOPT A BENEFIT AND PERQUISITE POLICY, AND JUSTIFY REASONABLE COMPENSATION PAID TO THE PRESIDENT, EXECUTIVE VICE PRESIDENT, AND PROVOST OF THE UNIVERSITY, AND OTHER PERSONS WHO ARE "DISQUALIFIED PERSONS" UNDER SECTION 4958 THE COMMITTEE RESEARCHES COMPETITIVE AND REASONABLE ANNUAL BASE SALARY LEVELS, ANNUAL INCENTIVE PLANS, EXECUTIVE BENEFIT PLANS, WELFARE BENEFITS AND SUPPLEMENTAL BENEFITS OF THE NAMED EXECUTIVES AND OTHER KEY INDIVIDUALS UPON COMPLETION OF THE RESEARCH, THE COMMITTEE APPROVES THE SPECIFIC LEVELS AND AMOUNTS OF TOTAL REWARDS THAT WILL BE PAID TO, OR PROVIDED FOR THE BENEFIT OF, THE NAMED EXECUTIVES AND OTHER KEY INDIVIDUALS THE COMMITTEE EXAMINES THE REASONABLENESS OF COMPENSATION LEVELS IN SO DOING, THE COMMITTEE ASSESSES THE NATURE AND SCOPE OF THE POSITION OF EACH EXECUTIVE BY REVIEWING THE BASIS ON WHICH COMPENSATION WAS PAID TO THE INDIVIDUAL THIS INCLUDES A REVIEW OF COMPENSATION FOR, BUT NOT LIMITED TO, EXCEPTIONAL PERFORMANCE, ADDITIONAL DUTIES, AND/OR THE UNIQUE BACKGROUND, EXPERIENCES, PERSONAL SKILLS AND THE ABILITIES OF THE EXECUTIVE, AS WELL AS SPECIAL CHALLENGES FACING THE UNIVERSITY THAT REQUIRE THE USE OF SUCH ATTRIBUTES OR SKILLS THE COMMITTEE'S EVALUATION INCLUDES VALID MARKET DATA PROVIDED BY AN INDEPENDENT THIRD PARTY CONSULTANT THAT DETAILS EACH COMPENSATION COMPONENT AND THE TOTAL PACKAGE IN LIGHT OF THE UNIVERSITY'S EXECUTIVE COMPENSATION PHILOSOPHY THE COMMITTEE CONDUCTS SUCH EXAMINATION TO BE ABLE TO ESTABLISH A PRESUMPTION UNDER SECTION 4958 THAT THE TOTAL REWARD PACKAGE OFFERED TO "DISQUALIFIED PERSONS" IS REASONABLE

Identifier	Return Reference	Explanation
FORM 990 PART VI SEC A LINE 4 & SEC C LINE 19 - UNIVERSITY DISCLOSURES		THE UNIVERSITY UPDATED ITS BYLAWS IN APRIL 2010 SIGNIFICANT CHANGES INCLUDED CLARIFICATION OF THE COMPOSITION OF THE OFFICER GROUP, DESCRIBING THE PRESIDENT'S ABILITY TO DELEGATE HIS POWERS TO OTHER OFFICERS OR EMPLOYEES, AND CLARIFYING THE ROLE OF THE INTERNATIONAL FACILITIES COMMITTEE THE UNIVERSITY MAKES ITS GOVERNING DOCUMENTS (HTTP://ND.EDU/LEADERSHIP/PDF/CURRENTBYLAWS_JULY_2007.PDF, HTTP://ND.EDU/LEADERSHIP/PDF/CHARTER-STATUTES.PDF) AND FINANCIAL STATEMENTS (HTTP://CFWEB-PROD.ND.EDU/CONTROLLER/ANNUAL-REPORT/) AVAILABLE TO THE PUBLIC ON THE UNIVERSITY'S WEBSITE NOTRE DAME MAKES ITS CONFLICT OF INTEREST POLICY THAT APPLIES TO ALL EMPLOYEES AVAILABLE TO THE PUBLIC BY POSTING IT ON THE UNIVERSITY'S WEBSITE (HTTP://POLICY.ND.EDU/POLICY_FILES/CONFLICTOFINTERESTPOLICY.PDF) THIS INFORMATION, AS WELL AS COPIES OF FORM 990 AND FORM 990-T, IS ALSO AVAILABLE UPON REQUEST FORM 990 IS ALSO AVAILABLE ON THE CHARITY WEBSITES GUIDESTAR (HTTP://WWW2.GUIDESTAR.ORG/) AND CHARITY NAVIGATOR (HTTP://WWW.CHARITYNAVIGATOR.ORG/) NOTRE DAME DOES NOT MAKE ITS TRUSTEES' CONFLICT OF INTEREST POLICY AVAILABLE TO THE PUBLIC

Identifier	Return Reference	Explanation
FORM 990 PART VII SECTION A COLUMN E - REASONABLE EFFORTS		AS PART OF AN ANNUAL FILING THAT INCLUDES BOTH COMPENSATION INFORMATION AND A CONFLICT OF INTEREST QUESTIONNAIRE, THE UNIVERSITY REQUIRES ALL INDIVIDUALS REPORTED ON PART VII OF FORM 990 TO COMPLETE AND SIGN THIS QUESTIONNAIRE THESE INDIVIDUALS ALSO RECEIVE DETAILED DOCUMENTATION REGARDING THE COMPENSATION ITEMS THAT THE UNIVERSITY WILL REPORT FOR THEM ON FORM 990 THE QUESTIONNAIRE DOCUMENT INCLUDES QUESTIONS REGARDING COMPENSATION PAID BY RELATED PARTIES, AND PROVIDES PERTINENT INSTRUCTIONS AND DEFINITIONS RELATED TO FORM 990, PART VII, SECTION A, COLUMNS (E) AND (F)

Identifier	Return Reference	Explanation
FORM SCHEDULE K PART 1 LINE A - BOND ISSUES DISCUSSION OF PURPOSE		\$65,000,000 ST. JOSEPH COUNTY, INDIANA VARIABLE RATE EDUCATIONAL FACILITIES REVENUE BONDS, SERIES 2003 ORIGINALLY ISSUED ON DECEMBER 16, 2003 \$35,412,980 PROCEEDS UTILIZED TO REFUND THE INDIANA EDUCATIONAL FACILITIES AUTHORITY EDUCATIONAL FACILITIES REVENUE BONDS, SERIES 1992, DATED NOVEMBER 1, 1992 AND TO REFUND THE INDIANA EDUCATIONAL FACILITIES AUTHORITY EDUCATIONAL FACILITIES REVENUE BONDS, SERIES 1994, DATED NOVEMBER 1, 1994 \$29,587,020 PROCEEDS UTILIZED FOR THE CONSTRUCTION OF A PERFORMING ARTS CENTER, SCIENCE LEARNING CENTER AND SECURITY BUILDING, GENERAL REPAIRS TO RESIDENCE HALLS, RENOVATIONS AND IMPROVEMENTS TO UTILITY INFRASTRUCTURE, AND OTHER GENERAL CONSTRUCTION AND RENOVATION PROJECTS ON CAMPUS

Identifier	Return Reference	Explanation
FORM SCHEDULE K PART I LINE B - BOND ISSUES DESCRIPTION OF PURPOSE		\$75,000,000 ST JOSEPH COUNTY , INDIANA EDUCATIONAL FACILITIES REFUNDING REVENUE BONDS, SERIES 2007 ORIGINALLY ISSUED ON DECEMBER 14, 2007 \$51,000,916 PROCEEDS UTILIZED TO REFUND THE ST JOSEPH COUNTY , INDIANA EDUCATIONAL FACILITIES REVENUE BONDS, SERIES 1997, DATED OCTOBER 15, 1997, AND TO REFUND THE INDIANA EDUCATIONAL FACILITIES AUTHORITY EDUCATIONAL FACILITIES REFUNDING REVENUE BONDS, SERIES 1997, DATED OCTOBER 15, 1997 \$23,999,084 PROCEEDS UTILIZED FOR CAMPUS IMPROVEMENTS INCLUDING THE CONSTRUCTION OF AN ADDITION TO THE MASON SUPPORT SERVICES CENTER, IMPROVEMENTS TO THE BOILER, A WIND TUNNEL COMPRESSOR, AND OTHER GENERAL CONSTRUCTION AND RENOVATION PROJECTS ON CAMPUS

Identifier	Return Reference	Explanation
FORM SCHEDULE K PART I LINE C - BOND ISSUES DESCRIPTION OF PURPOSE		\$185,000,000 ST JOSEPH COUNTY , INDIANA VARIABLE RATE EDUCATIONAL FACILITIES REVENUE BONDS, SERIES 2005 ORIGINALLY ISSUED ON DECEMBER 8, 2005 PROCEEDS UTILIZED FOR VARIOUS CAMPUS IMPROVEMENTS INCLUDING THE CONSTRUCTION OF NEW ROADS, RENOVATION OF STUDENT HEALTH CENTER, REPAIR OF THE DOME ON TOP OF ADMINISTRATION BUILDING, AND OTHER GENERAL CONSTRUCTION AND RENOVATION PROJECTS ON CAMPUS

Identifier	Return Reference	Explanation
FORM SCHEDULE K PART I LINE D - BOND ISSUES DESCRIPTION OF PURPOSE		\$185,000,000 ST JOSEPH COUNTY , INDIANA VARIABLE RATE EDUCATIONAL FACILITIES REVENUE BONDS, SERIES 2005 ORIGINALLY ISSUED ON DECEMBER 8, 2005 PROCEEDS UTILIZED TO REFUND THE (I) INDIANA EDUCATIONAL FACILITIES AUTHORITY VARIABLE RATE EDUCATIONAL FACILITIES REVENUE BONDS, SERIES 1995, DATED JUNE 8, 1995, THE (II) ST JOSEPH COUNTY , INDIANA EDUCATIONAL FACILITIES REVENUE BONDS, SERIES 1996, DATED AUGUST 1, 1996, AND THE (III) ST JOSEPH COUNTY , INDIANA VARIABLE RATE EDUCATIONAL FACILITIES REVENUE BONDS, SERIES 2002, DATED MARCH 5, 2002

Identifier	Return Reference	Explanation
FORM SCH L PART IV - BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS		1 (A) NAME OF INTERESTED PERSON PAMELA BURISH (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND THE ORGANIZATION SPOUSE OF OFFICER/TRUSTEE THOMAS BURISH (C) AMOUNT OF THE TRANSACTION \$35,200 (D) DESCRIPTION OF THE TRANSACTION COMPENSATION FROM UNIVERSITY TO MRS BURISH AS AN ADJUNCT ASSISTANT PROFESSIONAL SPECIALIST (E) SHARING OF ORGANIZATION'S REVENUES? NO 2 (A) NAME OF INTERESTED PERSON THE TCW GROUP, INC (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND THE ORGANIZATION UNIVERSITY TRUSTEE THOMAS E LARKIN IS VICE CHAIRMAN OF THE TCW GROUP, INC , WHICH MANAGES ASSETS FOR THE UNIVERSITY'S ENDOWMENT (C) AMOUNT OF THE TRANSACTION \$180,047* (D) DESCRIPTION OF THE TRANSACTION TCW MANAGEMENT FEES, NEGOTIATED AT ARM'S LENGTH AND IN COMPLIANCE WITH THE UNIVERSITY'S OVERALL CONFLICT OF INTEREST POLICY (E) SHARING OF ORGANIZATION'S REVENUES? NO * REPRESENTS LESS THAN TWO-TENTHS OF ONE PERCENT OF ALL UNIVERSITY NET INVESTMENT FEES PAID 3 (A) NAME OF INTERESTED PERSON REINHART FOODSERVICE, LLC (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND THE ORGANIZATION UNIVERSITY TRUSTEE J CHRISTOPHER REYES IS AN OWNER AND CO-CHAIRMAN OF REYES HOLDINGS, LLC REINHART FOODSERVICE, LLC IS A WHOLLY-OWNED SUBSIDIARY OF REYES HOLDINGS, LLC (C) AMOUNT OF THE TRANSACTION \$190,705** (D) DESCRIPTION OF THE TRANSACTION REINHART FOODSERVICE, LLC PROVIDES FOOD DISTRIBUTION SERVICES TO THE UNIVERSITY THESE SERVICES ARE NEGOTIATED AT ARM'S LENGTH AND ARE IN COMPLIANCE WITH THE UNIVERSITY'S OVERALL CONFLICT OF INTEREST POLICY (E) SHARING OF ORGANIZATION'S REVENUES? NO ** REPRESENTS LESS THAN 1 25% OF TOTAL UNIVERSITY FOOD EXPENDITURES

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2008

Open to Public Inspection

▶ Attach to Form 990. To be completed by organizations that answer "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
▶ See separate instructions.

Name of the organization UNIVERSITY OF NOTRE DAME DU LAC	Employer identification number 35-0868188
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Part I

Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity
BCMR FEEDER - TE GP LLC 518 17TH STREET SUITE 1700 DENVER, CO 80202	FEEDER FUND	DE	-8,001	294	NA
DYNAMO BRASIL III LLC AVE ATAULFO DE PAIVA 7E8 RIO DE JANEIRO, ANDARES BR	INVESTMENTS	BR	-23,051,000	34,203,000	NA

Part II

Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
VOICE OF THE FIGHTING IRISH CONTRLLRS OFF 731 GRACE HALL NOTRE DAME, IN46556 35-1135580	RADIO STATION	IN	501(c)(3)	LINE 11a	NA
UNIV OF NOTRE DAME DU LAC GILLEN FNDN CONTRLLRS OFF 731 GRACE HALL NOTRE DAME, IN46556 23-7125378	RESEARCH FAC	MI	501(c)(3)	LINE 11a	NA
THE OBSERVER CONTRLLRS OFF 731 GRACE HALL NOTRE DAME, IN46556 35-1414743	STUDENT NEWSP	IN	501(c)(3)	LINE 11(a)	NA
THE UNIV OF NOTRE DAME (USA) IN ENGLAND 1 SUFFOLK STREET LONDON SW1Y 4HG XE	STUDY ABROAD	XE	UK REG CHAR	N/A	NA
INNOVATION PARK AT NOTRE DAME INC CONTRLLRS OFF 804 GRACE HALL NOTRE DAME, IN46556 94-3445005	RESEARCH PARK	IN	501(c)(3)	LINE 11a	NA
FUNDACION UNIVERSITY NOTRED DAME CHILE AV VICUNA MACKENNA 4860 MACUL PROG INTLES, SANTAIGO CI	STUDY ABROAD	CI	N/A	N/A	NA

Part III Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of-year assets	(H) Disproportionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No
MERITT ENERGY PARTNERS VII LP 13727 NOEL RD DALLAS, TX75240 75-2530212	DIRECT ENERGY INV	DE	NA	INVESTMENT	42,578	209,500,729		No			No
SANTA FE INTERESTS LLC 300 PARK BLVD ITASCA, IL60143 20-3977995	RE INVESTMENT	DE	NA	INVESTMENT	92,722	23,592,022		No			No
MAGNA NYC CO-INVEST LP 300 CENTERVILLE RD WARWICK, RI02886 26-1523052	RE INVESTMENT	DE	NA	INVESTMENT	-75,903	11,435,445		No			No
THOR PALMER HOUSE CO-INVESTOR LP 25 W 39TH ST NYC, NY10018 20-3283109	RE INVESTMENT	DE	NA	INVESTMENT	-695,527	14,958,480		No			No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
BCMR FEEDER - TE LP 518 17TH STREET SUITE 1700 DENVER, CO80202 98-0582629	FEEDER FUND	CA	NA	C CORP	-792,073	29,087	99 %
CASTLEARK E&P FUND LTD P0 BOX 3190 ROAD TOWN TORTOLA VI	INVESTMENTS	VI	NA	C CORP	-45,964,974	16,854,521	97 9 %
GS&B HOLDING INC 804 GRACE HALL NOTRE DAME, IN46556 86-0570655	INVESTMENTS	AZ	NA	C CORP	-474,728	297,558	100 %
KINGDOM RIDGE CAPITAL FUND LTD 81 MAIN STREET SUITE 209 WHITE PLAINS, NY10601	INVESTMENTS	CJ	NA	C CORP	-16,826,882	60,054,978	87 1 %
INDIA EQUITY GROWTH FUND (INVESTORS) 65 CHULIA ST 39-08 OCBC CENTRE 049513 SN	INVESTMENTS	MP	NA	C CORP	1,133,839	21,186,000	43 3 %
TEGEAN OFFSHORE FUND LTD TWO GRAND CENTRAL TOWER 140 E 45TH NEW YORK, NY100177157	FEEDER FUND	CJ	NA	C CORP	-138,186	34,861,786	97 6 %

Part V

Transactions with Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

1a

No

1b

Yes

1c

No

1d

No

1e

No

1f

No

1g

No

1h

No

1i

Yes

1j

No

1k

Yes

1l

No

1m

No

1n

Yes

1o

No

1p

No

1q

No

1r

Yes

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds		
(A) Name of other organization(s)	(B) Transaction type(a-r)	(C) Amount Involved
(1) See Additional Data Table		
(2)		
(3)		
(4)		
(5)		
(6)		

Schedule R (Form 990) 2008

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Additional Data

Software ID:

Software Version:

EIN: 35-0868188

Name: UNIVERSITY OF NOTRE DAME DU LAC

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
John F Affleck-Graves PhD , Executive VP & Trustee	40 0	X		X				530,943	0	122,309
Thomas G Burish PhD , Provost and Trustee	40 0	X		X				516,804	0	129,804
Rev John I Jenkins CSC PhD , President and Trustee	40 0	X		X				551,797	0	202,792
Rev Timothy Scully CSC PhD , Trustee	2 0	X						155,944	0	109,631
Richard C Notebaert Chairman , Trustee	2 0	X						0	0	0
Rev Jose E Ahumada F CSC , Trustee	2 0	X						0	0	0
David M Baron , Trustee	2 0	X						0	0	0
Rev E William Beauchamp CSC JD , Trustee	2 0	X						0	0	0
Robert F Biolchini JD , Trustee	2 0	X						0	0	0
Cathleen P Black , Trustee	2 0	X						0	0	0
Stephen J Brogan JD , Trustee	2 0	X						0	0	0
Raymond G Chambers , Trustee	2 0	X						0	0	0
Holly A Colman , Trustee	2 0	X						0	0	0
Robert M Conway , Trustee	2 0	X						0	0	0
Fritz L Duda JD , Trustee	2 0	X						0	0	0
Jose Enrique Fernandez , Trustee	2 0	X						0	0	0
James F Flaherty III , Trustee	2 0	X						0	0	0
W Douglas Ford PhD , Trustee	2 0	X						0	0	0
Kathleen M Fox , Trustee	2 0	X						0	0	0
Marye Anne Fox PhD , Trustee	2 0	X						0	0	0
Stephanie A Gallo , Trustee	2 0	X						0	0	0
F Michael Geddes , Trustee	2 0	X						0	0	0
John W Glynn Jr , Trustee	2 0	X						0	0	0
William M Goodyear , Trustee	2 0	X						0	0	0
Nancy M Haegel PhD , Trustee	2 0	X						0	0	0
Enrique Hernandez Jr JD , Trustee	2 0	X						0	0	0
Carol Hank Hoffman , Trustee	2 0	X						0	0	0
Douglas Tong Hsu , Trustee	2 0	X						0	0	0
Rev Peter A Jarret CSC , Trustee	2 0	X						3,051	0	1,301
Most Rev Daniel R Jenky CSC DD , Trustee	2 0	X						0	0	0

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
John W Jordan II , Trustee	2 0	X						0	0	0
Thomas E Larkin Jr , Trustee	2 0	X						0	0	0
Hon Diana Lewis , Trustee	2 0	X						0	0	0
Patrick F McCartan JD , Trustee	2 0	X						0	0	0
Ted H McCourtney , Trustee	2 0	X						0	0	0
Terrence J MCGLinn , Trustee	2 0	X						0	0	0
Andrew J McKenna JD , Trustee	2 0	X						0	0	0
Martin Naughton , Trustee	2 0	X						0	0	0
Joseph I O'Neill III , Trustee	2 0	X						0	0	0
Anita M Pampusch PhD , Trustee	2 0	X						0	0	0
Percy A Pierre PhD , Trustee	2 0	X						0	0	0
Cecilia H Prinster , Trustee	2 0	X						0	0	0
Philip J Purcell III , Trustee	2 0	X						0	0	0
William F Reilly , Trustee	2 0	X						0	0	0
J Christopher Reyes , Trustee	2 0	X						0	0	0
Philip B Rooney , Trustee	2 0	X						0	0	0
Shayla Keough Rumely JD , Trustee	2 0	X						0	0	0
Shirley W Ryan , Trustee	2 0	X						0	0	0
John F Sandner JD , Trustee	2 0	X						0	0	0
William J Shaw , Trustee	2 0	X						0	0	0
Kenneth E Stinson , Trustee	2 0	X						0	0	0
Phyllis W Stone , Trustee	2 0	X						0	0	0
Rev David T Tyson CSC , Trustee	2 0	X						0	0	0
Arthur R Velasquez , Trustee	2 0	X						0	0	0
Hon Anne Claire Williams , Trustee	2 0	X						0	0	0
Robert J Bernhard PhD , Vice President for Research	40 0			X				316,987	0	30,320
Hilary Crnkovich Outgoing , VP For Public Affair & Comm	40 0			X				176,626	0	25,271
Dennis C Jacobs PhD , VP & Associate Provost	40 0			X				216,418	0	74,826
Carol C Kaesebier JD Outgoing , VP & General Counsel	40 0			X				319,169	0	37,626
James J Lyphout MBA , VP for Business Operations	40 0			X				284,710	0	56,981

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Scott C Malpass MBA , VP & Chief Investment Officer	40 0			X				1,522,016	0	479,474
Christine M Maziar PhD , VP & Associate Provost	40 0			X				295,504	0	29,937
Louis M Nanni MA , VP for University Relations	40 0			X				323,539	0	45,867
Rev Mark L Poorman CSC PhD , VP for Student Affairs	40 0			X				254,038	0	11,231
Donald B Pope-Davis PhD , VP & Associate Provost	40 0			X				278,438	0	59,538
John A Sejdinaj MBA CCM , VP for Finance	40 0			X				301,883	0	51,044
Janet M Botz Incoming , VP for Public Affairs & Comm	40 0			X				52,650	0	2,113
Marianne Corr JD Incoming , VP and Gen Counsel	40 0			X				119,788	0	1,792
Peter Kilpatrick PhD , Dean, College of Engineering	40 0				X			310,615	0	42,711
Michael N Lykoudis MArch , Dean, College of Architecture	40 0				X			175,775	0	44,317
Joseph P Marino PhD , Dean, College of Science	40 0				X			268,715	0	29,064
John T McGreevy PhD , Dean, College Arts & Letters	40 0				X			194,211	0	39,428
Robert K McQuade , Associate VP for Human Res	40 0				X			232,971	0	63,016
Patricia A O'Hara JD , Dean, Notred Dame Law School	40 0				X			328,177	0	35,247
Hugh R Page Jr PhD , Dean, First Year of Studies	40 0				X			182,866	0	32,838
Mark W Roche PhD , Dean, College Arts & Letters	40 0				X			302,051	0	39,227
Gregory E Sterling PhD , Dean, Graduate School	40 0				X			241,537	0	28,268
John Swarbrick Jr Incoming , Athletic Director	40 0				X			232,878	0	7,821
Kevin White PhD Outgoing , Athletic Director	40 0				X			251,942	0	21,698
Gordon D Wishon , Chief Information Officer	40 0				X			358,222	0	45,585
Carolyn Y Woo PhD , Dean, Mendoza College of Bus	40 0				X			429,733	0	76,591
Michael P Brey , Head Coach, Men's Basketball	40 0					X		589,553	0	42,090
Michael D Donovan , Managing Director, Investments	40 0					X		853,848	0	280,994
Roger D Huang , Chair, Department of Finance	40 0					X		529,855	0	47,183
Muffet McGraw , Head Coach, Women's Basketball	40 0					X		569,610	0	46,381
Charles J Weis , Head Coach, Football	40 0					X		604,099	0	44,991
Jeffery Kantor Former , Professor, Chem & Bio Eng	40 0						X	228,425	0	81,017
Rev Edward T Malloy CSC , Professor, Theology/Frmr Pres	40 0						X	127,417	0	11,231
L Tyrone Willingham , Former Head Coach, Football	1 0						X	650,000	0	0

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
a STUDENT TUITION AND FEES	611,600	399,280,115	399,280,115		
b AUXILIARY ENTERPRISES	721,110	176,989,717	176,816,930	172,787	
c RESEARCH GRANTS AND CONTRACTS	900,099	3,613,848	3,613,848		
d EDUCATIONAL PROGRAM	611,600	14,998,320	14,998,320		
e STUDENT SERVICES	611,710	2,232,231	2,232,231		

Additional Data

Software ID:
Software Version:
EIN: 35-0868188
Name: UNIVERSITY OF NOTRE DAME DU LAC

Form 990, Schedule D, Part VII - Investments— Other Securities

(a) Description of security or cateory (including name of security)	(b)Book value	(c) Method of valuation Cost or end-of-year market value
PUBLIC EQUITIES US	244,357,629	F
PUBLIC EQUITIES NON-US	543,904,156	F
PUBLIC EQUITIES LONG/SHORT	901,043,279	F
FIXED INCOME SECURITIES	215,337,536	F
MARKETABLE ALTERNATIVES	848,605,157	F
PRIVATE EQUITY	1,420,073,946	F
REAL ESTATE	402,944,070	F
OTHER REAL ASSETS	513,007,151	F
SHORT-TERM INVESTMENTS	86,585,260	F
FINANCIAL DERIVATIES	32,334,544	F
CLOSELY HELD EQUITY INTERESTS	14,587,738	F
DEFINED BENEFIT PENSION PLAN	59,304,008	F

Software ID:

Software Version:

EIN: 35-0868188

Name: UNIVERSITY OF NOTRE DAME DU LAC

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures in region
East Asia and the Pacific	0	0	Program Services	INTL STUDY PROGRAM	1,101,937
Europe (Including Iceland and Greenland)	5	22	Program Services	INTL STUDY PROGRAM	11,928,554
Middle East and North Africa	1	2	Program Services	INTL STUDY PROGRAM	538,016
North America	0	0	Program Services	INTL STUDY PROGRAM	207,449
Russia and the Newly Independent States	0	0	Program Services	INTL STUDY PROGRAM	34,100
South America	1	2	Program Services	INTL STUDY PROGRAM	235,795
Sub-Saharan Africa	0	0	Program Services	INTL STUDY PROGRAM	121,915
Central America and the Caribbean	0	0	Program Services	OTHER ASSISTANCE	0
East Asia and the Pacific	0	0	Program Services	OTHER ASSISTANCE	0
Europe (Including Iceland and Greenland)	0	0	Program Services	OTHER ASSISTANCE	0
Middle East and North Africa	0	0	Program Services	OTHER ASSISTANCE	0
North America	0	0	Program Services	OTHER ASSISTANCE	0
South America	0	0	Program Services	OTHER ASSISTANCE	0
Sub-Saharan Africa	0	0	Program Services	OTHER ASSISTANCE	0
Central America and the Caribbean	0	0	Program Services	RESEARCH/TRAVEL	0
East Asia and the Pacific	0	0	Program Services	RESEARCH/TRAVEL	0
Europe (Including Iceland and Greenland)	0	0	Program Services	RESEARCH/TRAVEL	0
Middle East and North Africa	0	0	Program Services	RESEARCH/TRAVEL	0
North America	0	0	Program Services	RESEARCH/TRAVEL	0
South America	0	0	Program Services	RESEARCH/TRAVEL	0
South Asia	0	0	Program Services	RESEARCH/TRAVEL	0
Sub-Saharan Africa	0	0	Program Services	RESEARCH/TRAVEL	0
Russia and the Newly Independent States	0	0	Program Services	RESEARCH/TRAVEL	0
Central America and the Caribbean	0	0	INVESTMENTS		0
Europe (Including Iceland and Greenland)	0	0	INVESTMENTS		0
North America	0	0	INVESTMENTS		0
Sub-Saharan Africa	0	0	INVESTMENTS		0
Central America and the Caribbean	0	0	Program Services	RESEARCH	245,790
Central America and the Caribbean	0	0	Program Services	OTHER ASSISTANCE	12,935
South America	0	0	Program Services	PRIZES/AWARDS	15,000
Europe (Including Iceland and Greenland)	0	0	Program Services	SUB GRANT AWARD	3,199,708
Sub-Saharan Africa	0	0	Program Services	SUB GRANT AWARD	695,954
Central America and the Caribbean	0	0	Program Services	SUB GRANT AWARD	465,921
East Asia and the Pacific	0	0	Program Services	SUB GRANT AWARD	66,605
South America	0	0	Program Services	SUB GRANT AWARD	60,500
East Asia and the Pacific	0	0	Program Services	RESEARCH GRANTS	2,500
Europe (Including Iceland and Greenland)	0	0	Program Services	RESEARCH GRANTS	10,700
South America	0	0	Program Services	HOUSING/OTHER ASST	5,000
South Asia	0	0	Program Services	HOUSING/OTHER ASST	2,000
Sub-Saharan Africa	0	0	Program Services	HOUSING/OTHER ASST	9,847
Middle East and North Africa	0	0	Program Services	PRIZES/AWARDS	65,000
South America	0	0	Program Services	PRIZES/AWARDS	200,000
East Asia and the Pacific	0	0	Program Services	STUDENT ISP ALLOWANCE	134,013
Europe (Including Iceland and Greenland)	0	0	Program Services	STUDENT ISP ALLOWANCE	1,017,937
Middle East and North Africa	0	0	Program Services	STUDENT ISP ALLOWANCE	16,400
North America	0	0	Program Services	STUDENT ISP ALLOWANCE	38,968
Russia and the Newly Independent States	0	0	Program Services	STUDENT ISP ALLOWANCE	840
South America	0	0	Program Services	STUDENT ISP ALLOWANCE	22,255
Sub-Saharan Africa	0	0	Program Services	STUDENT ISP ALLOWANCE	3,800

Software ID:

Software Version:

EIN: 35-0868188

Name: UNIVERSITY OF NOTRE DAME DU LAC

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AIR PRODUCTS AND CHEMICALSDEPARTMENT CH 10200 PALATINE,IL 60055	23-1274455		106,831	0			SEE FN 1, PART IV
BALL AEROSPACE & TECHNOLOGIES CORP POST OFFICE BOX 70203 CHICAGO,IL 60673	84-1315001		35,192	0			SEE FN 1, PART IV
CALTECH1200 E CALIFORNIA BLVD PASADENA,CA 91125	95-1684790	501(c)(3)	111,448	0			SEE FN 1, PART IV
CARNEGIE MELLON UNIVERSITYPOST OFFICE BOX 371032 PITTSBURGH,PA 15250	25-0969449	501(c)(3)	27,013	0			SEE FN 1, PART IV
CATHOLIC UNIVERSITY OF AMERICA620 MICHIGAN AVE NE WASHINGTON,DC 20064	53-0196583	501(c)(3)	75,173	0			SEE FN 1, PART IV
CENTER FOR MARKETING & OPINION RESEARCH470 PORTAGE LAKES DRIVE AKRON,OH 44319	20-4955751		20,000	0			SEE FN 1, PART IV
COLORADO STATE UNIVERSITY408 UNIV SERV CTR FORT COLLINS,CO 80523	23-7098397	State of CO	96,310	0			SEE FN 1, PART IV
CORNELL UNIVERSITY POST OFFICE BOX 22 ITHACA,NY 14851	15-0532082	501(c)(3)	12,182	0			SEE FN 1, PART IV
DEPAUL UNIVERSITY1 EAST JACKSON BOULEVARD CHICAGO,IL 60604	36-2167048	501(c)(3)	21,267	0			SEE FN 1, PART IV
DUKE UNIVERSITY705 BROAD ST PO BOX 90491 DURHAM,NC 27708	56-0532129	501(c)(3)	117,791	0			SEE FN 1, PART IV

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

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EASTERN RESEARCH SERVICES1001 BALTIMORE PIKE SPRINGFIELD, PA 19064	20-2549974		11,438	0			SEE FN 1, PART IV
EMNET LLC12441 BECKLEY STREET GRANGER, IN 46530	20-1118177		138,042	0			SEE FN 1, PART IV
GEORGETOWN UNIVERSITYPOST OFFICE BOX 571164 WASHINGTON, DC 20057	53-0196603	501(c)(3)	214,045	0			SEE FN 1, PART IV
GREAT LAKES UNITED 1300 ELMWOOD AVENUE BUFFALO, NY 14222	38-2494242	501(c)(3)	19,085	0			SEE FN 1, PART IV
HAMPTON UNIVERSITY VP FOR BUS AFFAIR TREAS HAMPTON, VA 23668	54-0505990	501(c)(3)	287,667	0			SEE FN 1, PART IV
HARVARD UNIVERSITY 1350 MASSACHUSETTS AVE CAMBRIDGE, MA 02138	04-2103580	501(c)(3)	147,401	0			SEE FN 1, PART IV
ILLINOIS INSTITUTE OF TECHNOLOGYPOST OFFICE BOX 95152 CHICAGO, IL 60694	36-2170136	501(c)(3)	262,153	0			SEE FN 1, PART IV
INDIANA UNIVERSITYPO BOX 66057 INDIANAPOLIS, IN 46266	35-6001673	State of IN	402,918	0			SEE FN 1, PART IV
INTERCHURCH MEDICAL ASSISTANCE INCPO BOX 429 NEW WINDSOR, MD 21776	52-2112460	501(c)(3)	138,924	0			SEE FN 1, PART IV
LAKE SUPERIOR STATE UNIVERSITY650 W EASTERDAY SAULT STE MARIE, MI 49783	38-2576021	State of MI	7,267	0			SEE FN 1, PART IV

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LETOURNEAU UNIVERSITYPOST OFFICE BOX 7001 LONGVIEW, TX 75607	75-1081109	501(c)(3)	13,213	0			SEE FN 1, PART IV
MICHIGAN STATE UNIVERSITY301 ADMIN BLDG EAST LANSING, MI 48824	38-6005984	State of MI	801,798	0			SEE FN 1, PART IV
MZA ASSOCIATES CORPORATION2021 GIRARD BLVD SE ALBUQUERQUE, NM 87106	85-0400557		202,087	0			SEE FN 1, PART IV
NEW YORK BLOOD CENTER310 EAST 67TH STREET NEW YORK, NY 10065	13-1949477	501(c)(3)	69,166	0			SEE FN 1, PART IV
OLD DOMINION UNIV RESEARCH FOUNDATIONPOST OFFICE BOX 6369 NORFOLK, VA 23508	54-6068198	501(c)(3)	80,027	0			SEE FN 1, PART IV
PENNSYLVANIA STATE UNIVERSITY227 WEST BEAVER AVE STATE COLLEGE, PA 16801	24-6000376	State of PA	32,282	0			SEE FN 1, PART IV
PURDUE UNIVERSITY 23510 NETWORK PLACE CHICAGO, IL 60673	35-6002041	State of IN	337,409	0			SEE FN 1, PART IV
REGENTS OF UNIV OF CALIFORNIA2195 HEARST AVENUE BERKELY, CA 94720	94-6002123	STATE OF CA	294,187	0			SEE FN 1, PART IV
REGENTS OF UNIV OF CALIFORNIAPO BOX 989062 WEST SACRAMENTO, CA 95798	94-6002123	State of CA	166,239	0			SEE FN 1, PART IV
RENSSELAER POLYTECH INSTPOST OFFICE BOX 33375 HARTFORD, CT 06150	14-1340095	501(c)(3)	63,812	0			SEE FN 1, PART IV

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RILEY AVIATION1 AIRPORT ROAD STURGIS, MI 49091	38-2423930		75,000	0			SEE FN 1, PART IV
CAMPAIGN COMMUNICATION SOLUTIONS INC41750 RANCHO PALMAS RANCHO MIRAGE, CA 92270	33-0901789		8,003	0			SEE FN 1, PART IV
THE NATURE'S CONSERVANCY8 SOUTH MICHIGAN AVENUE CHICAGO, IL 60603	53-0242652	501(c)(3)	69,497	0			SEE FN 1, PART IV
TRIMERIC CORPORATIONPOST OFFICE BOX 826 BUDA, TX 78610	11-3695961		51,584	0			SEE FN 1, PART IV
UC REGENTSLAWR BERKELEY 39000 SAN FRANCISCO, CA 94139	94-6036493	State of CA	60,000	0			SEE FN 1, PART IV
UNIVERSITIES SPACE RESEARCH ASSOCIATION10211 WINCOPIN CIRCLE COLUMBIA, MD 21044	52-0892064	501(c)(3)	8,036	0			SEE FN 1, PART IV
UNIVERSITY OF ARIZONAPOST OFFICE BOX 3520 TUCSON, AZ 85722	74-2652689	State of AZ	35,519	0			SEE FN 1, PART IV
UNIVERSITY OF CALIFORNIA CASHIERS OFFICE RIVERSIDE, CA 92521	95-6006142	State of CA	100,451	0			SEE FN 1, PART IV
UNIVERSITY OF CHICAGO1225 EAST 60TH STREET CHICAGO, IL 60637	36-2177139	501(c)(3)	349,252	0			SEE FN 1, PART IV
UNIVERSITY OF GEORGIA475 NORTH LUMPKIN STREET ATHENS, GA 30601	58-6001998	State of GA	48,987	0			SEE FN 1, PART IV

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF GREAT FALLS1301 20TH ST SOUTH GREAT FALLS, MT 59405	81-0231777	501(c)(3)	7,053	0			SEE FN 1, PART IV
UNIVERSITY OF ILLINOISPOST OFFICE BOX 4610 SPRINGFIELD, IL 62708	37-6000511	State of IL	367,710	0			SEE FN 1, PART IV
UNIVERSITY OF ILLINOIS-URBANA1901 S 1ST ST SUITE A CHAMPAIGN, IL 61820	37-6000511	State of IL	10,217	0			SEE FN 1, PART IV
UNIVERSITY OF KANSAS2385 IRVING HILL ROAD LAWRENCE, KS 66045	48-0680117	State of KS	178,253	0			SEE FN 1, PART IV
UNIVERSITY OF KENTUCKYPOST OFFICE BOX 931113 CLEVELAND, OH 44193	61-6033693	State of KY	17,499	0			SEE FN 1, PART IV
UNIVERSITY OF MARYLAND4101 CHESAPEAKE BLDG COLLEGE PARK, MD 20742	52-6002033	State of MD	61,315	0			SEE FN 1, PART IV
UNIVERSITY OF NEW MEXICO1 UNIV OF NEW MEXICO ALBUQUERQUE, NM 87131	85-6000642	State of NM	77,354	0			SEE FN 1, PART IV
UNIVERSITY OF NORTH CAROLINA-CHAPEL HILL104 AIRPORT DRIVE CHAPEL HILL, NC 27599	56-6001393	State of NC	114,876	0			SEE FN 1, PART IV
UNIVERSITY OF SOUTH CAROLINAACCOUNTS RECEIVABLE COLUMBIA, SC 29208	57-6001153	State of SC	52,006	0			SEE FN 1, PART IV
UNIVERSITY OF TEXAS POST OFFICE BOX 203382 HOUSTON, TX 77216	74-6000203	State of TX	175,809	0			SEE FN 1, PART IV

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF TEXAS AT AUSTINPOST OFFICE BOX 7159 AUSTIN, TX 78713	74-6000203	State of TX	68,807	0			SEE FN 1, PART IV
UNIV OF TEXAS MEDICAL BRANCH GALVESTONPOST OFFICE BOX 4786-750 HOUSTON, TX 77210	74-1343044	501(c)(3)	10,396	0			SEE FN 1, PART IV
UNIV OF TEXAS MEDICAL BRANCH GALVESTON301 UNIVERSITY BLVD GALVESTON, TX 77555	74-1343044	501(c)(3)	15,087	0			SEE FN 1, PART IV
UNIVERSITY OF WYOMING1000 EAST UNIVERSITY AVE LARAMIE, WY 82071	83-6000331	State of WY	5,454	0			SEE FN 1, PART IV
UNIV OF WISCONSIN-MADISONRES SPNS PRGM MILWAUKEE, WI 53278	39-6006492	State of WI	140,040	0			SEE FN 1, PART IV
USDA FOREST SERVICE PO BOX 894183 LOS ANGELES, CA 90189	83-8158363	Dept of Agricul	16,666	0			SEE FN 1, PART IV
WASHINGTON UNIVERSITY ST LOUIS 700 ROSEDALE AVENUE ST LOUIS, MO 63112	43-0653611	501(c)(3)	24,882	0			SEE FN 1, PART IV
WAYNE STATE UNIVERSITYPOST OFFICE BOX 02788 DETROIT, MI 48202	38-6028429	501(c)(3)	51,312	0			SEE FN 1, PART IV
CATHOLIC WORKER HOUSEPO BOX 4241 SOUTH BEND, IN 46634	35-1188922		10,000	0			CHARITABLE ASSISTANCE
EARLY CHILDHOOD DEVELOPMENT CENTER 10 CHILD CARE CENTER NOTRE DAME, IN 46556		501(c)(3)	130,000	0			CHARITABLE ASSISTANCE

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BROTHERS OF HOLY CROSSPO BOX 460 NOTRE DAME, IN 46556	35-0868938	501(c)(3)	200,000	0			CHARITABLE ASSISTANCE
SACRED HEART PARISH 104 THE PRESBYTERY NOTRE DAME, IN 46556	35-1758355	501(c)(3)	35,000	0			CHARITABLE ASSISTANCE
SOUTH BEND SYMPHONY ORCHESTRA ASSOCIATION127 NORTH MICHIGAN ST SOUTH BEND, IN 46601	35-6042189	501(c)(3)	28,710	0			CHARITABLE ASSISTANCE
CENTER FOR THE HOMELESS INC813 S MICHIGAN ST SOUTH BEND, IN 46601	35-1768544	501(c)(3)	20,853	280,000	FMV	RENTAL WAIVER	CHARITABLE ASSISTANCE
FOUND OF ST JOSEPH REGIONAL MEDICAL CTR4215 EDISON LAKES PKWY MISHAWAKA, IN 46545	35-1654543	501(c)(3)	15,370	0			CHARITABLE ASSISTANCE
COLD SPRING HARBOR LABORATORYONE BUNG TOWN COLD SPRING HARBOR, NY 11724	11-2013303	501(c)(3)	15,000	0			CHARITABLE ASSISTANCE
NATL FOOTBALL FOUND & COLLEGE HALL OF FAME433 E LAS COLINAS BLD 1130 IRVING, TX 75039	51-0226347	501(c)(3)	13,600	0			CHARITABLE ASSISTANCE
ST GREGORY THE GREAT HIGH SCHOOL 1677 E BRYN MAWR AVE CHICAGO, IL 60660	36-2349616	501(c)(3)	12,500	0			CHARITABLE ASSISTANCE
FISCHOFF NATIONAL CHAMBER MUSIC ASSOCIATION INC303 BROWNSON HALL NOTRE DAME, IN 46556	35-1650156	501(c)(3)	11,000	0			CHARITABLE ASSISTANCE
COMMUNITY FOUNDATION OF ST JOSEPH COUNTYPO BOX 837 SOUTH BEND, IN 46624	23-7365930	501(c)(3)	10,000	0			CHARITABLE ASSISTANCE

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HANNAH AND FRIENDS PO BOX 1218 GRANGER, IN 46530	30-0171137	501(c)(3)	10,000	0			CHARITABLE ASSISTANCE
THE CHATTACHOOCHIEE FULLER CENTER PO BOX 737 WEST POINT, GA 31833	20-8263049	501(c)(3)	10,000	0			CHARITABLE ASSISTANCE
UNIVERSITY OF NOTRE DAME CLUB OF HAWAII 1691 KANAPUU DR KAILUA, HI 96734	31-1075413	501(c)(3)	10,000	0			CHARITABLE ASSISTANCE
NATL ASSOC OF BASKETBALL COACHES FOUND INC 205 WEST WACKER DRIVE CHICAGO, IL 60606	06-1560942	501(c)(3)	8,500	0			CHARITABLE ASSISTANCE
ASIAN INDIAN CLASSICAL MUSIC SOCIETY 52318 TALLYHO DRIVE SOUTH BEND, IN 46635	35-1883192	501(c)(3)	6,400	0			CHARITABLE ASSISTANCE
AMERICAN CANCER SOCIETY 601 W EDISON ROAD MISHAWAKA, IN 46645	38-1387120	501(c)(3)	6,050	0			CHARITABLE ASSISTANCE
LOGAN COMMUNITY RESOURCES INC 2505 E JEFFERSON BLVD SOUTH BEND, IN 44615	35-0965639	501(c)(3)	6,000	0			CHARITABLE ASSISTANCE
HOLY CROSS FOREIGN MISSION SOCIETY INC 5020 SUNNYSIDE AVE EVANSVILLE, MD 20705	52-6044111	501(c)(3)	5,020	0			CHARITABLE ASSISTANCE

Software ID:
Software Version:
EIN: 35-0868188
Name: UNIVERSITY OF NOTRE DAME DU LAC

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
John F Affleck-Graves PhD	(i) (ii)	420,312 0	53,287 0	57,344 0	107,040 0	15,269 0	653,252 0	0 0
Robert J Bernhard PhD	(i) (ii)	270,332 0	750 0	45,905 0	23,000 0	7,320 0	347,307 0	0 0
Thomas G Burish PhD	(i) (ii)	462,413 0	1,620 0	52,771 0	117,400 0	12,404 0	646,608 0	0 0
Hilary Crnkovich Outgoing	(i) (ii)	138,753 0	4,000 0	33,873 0	15,001 0	10,270 0	201,897 0	0 0
Dennis C Jacobs PhD	(i) (ii)	201,531 0	1,170 0	13,717 0	21,750 0	53,076 0	291,244 0	0 0
Rev John I Jenkins CSC PhD	(i) (ii)	501,547 0	0 0	50,250 0	0 0	202,792 0	754,589 0	0 0
Carol C Kaesebier JD Outgoing	(i) (ii)	250,937 0	2,195 0	66,037 0	23,000 0	14,626 0	356,795 0	0 0
James J Lyphout MBA	(i) (ii)	243,963 0	910 0	39,837 0	23,000 0	33,981 0	341,691 0	0 0
Scott C Malpass MBA	(i) (ii)	638,797 0	839,159 0	44,060 0	473,000 0	6,474 0	2,001,490 0	838,409 0
Christine M Maziar PhD	(i) (ii)	252,238 0	870 0	42,396 0	23,000 0	6,937 0	325,441 0	0 0
Louis M Nanni MA	(i) (ii)	248,705 0	28,870 0	45,964 0	23,000 0	22,867 0	369,406 0	0 0
Rev Mark L Poorman CSC PhD	(i) (ii)	228,647 0	0 0	25,391 0	0 0	11,231 0	265,269 0	0 0
Donald B Pope-Davis PhD	(i) (ii)	193,597 0	34,910 0	49,931 0	23,000 0	36,538 0	337,976 0	0 0
John A Sejdinaj MBA CCM	(i) (ii)	261,568 0	870 0	39,445 0	23,000 0	28,044 0	352,927 0	0 0
Rev Timothy Scully CSC PhD	(i) (ii)	141,681 0	0 0	14,263 0	0 0	109,631 0	265,575 0	0 0
Peter Kilpatrick PhD	(i) (ii)	252,260 0	16,750 0	41,605 0	23,000 0	19,711 0	353,326 0	0 0
Michael N Lykoudis MArch	(i) (ii)	165,758 0	750 0	9,267 0	17,850 0	26,467 0	220,092 0	0 0
Joseph P Marino PhD	(i) (ii)	235,115 0	0 0	33,600 0	23,000 0	6,064 0	297,779 0	0 0
John T McGreevy PhD	(i) (ii)	170,108 0	1,870 0	22,233 0	19,558 0	19,870 0	233,639 0	0 0
Robert K McQuade	(i) (ii)	188,284 0	870 0	43,817 0	22,550 0	40,466 0	295,987 0	0 0
Patricia A O'Hara JD	(i) (ii)	283,788 0	750 0	43,639 0	23,000 0	12,247 0	363,424 0	0 0
Hugh R Page Jr PhD	(i) (ii)	167,346 0	2,733 0	12,787 0	18,138 0	14,700 0	215,704 0	0 0
Mark W Roche PhD	(i) (ii)	256,313 0	120 0	45,618 0	23,000 0	16,227 0	341,278 0	0 0
Gregory E Sterling PhD	(i) (ii)	204,666 0	1,870 0	35,001 0	23,000 0	5,268 0	269,805 0	0 0
John Swarbrick Jr Incoming	(i) (ii)	202,820 0	2,288 0	27,770 0	0 0	7,821 0	240,699 0	0 0
Kevin White PhD Outgoing	(i) (ii)	105,661 0	70,410 0	75,871 0	12,898 0	8,800 0	273,640 0	0 0
Gordon D Wishon	(i) (ii)	294,537 0	39,728 0	23,957 0	23,000 0	22,585 0	403,807 0	0 0
Carolyn Y Woo PhD	(i) (ii)	382,557 0	1,650 0	45,526 0	23,000 0	53,591 0	506,324 0	0 0
Jeffery Kantor Former	(i) (ii)	199,790 0	120 0	28,515 0	23,000 0	58,017 0	309,442 0	0 0
Rev Edward T Malloy CSC	(i) (ii)	115,747 0	0 0	11,670 0	0 0	11,231 0	138,648 0	0 0
Michael P Brey	(i) (ii)	367,488 0	150,242 0	71,823 0	23,000 0	19,090 0	631,643 0	0 0
Michael D Donovan	(i) (ii)	355,715 0	459,633 0	38,500 0	275,000 0	5,994 0	1,134,842 0	459,513 0
Roger D Huang	(i) (ii)	479,162 0	6,999 0	43,694 0	23,000 0	24,183 0	577,038 0	0 0
Muffet McGraw	(i) (ii)	440,818 0	67,870 0	60,922 0	23,000 0	23,381 0	615,991 0	0 0
Charles J Weis	(i) (ii)	463,294 0	40,000 0	100,805 0	23,000 0	21,991 0	649,090 0	0 0
L Tyrone Willingham	(i) (ii)	0 0	0 0	650,000 0	0 0	0 0	650,000 0	0 0

Software ID:

Software Version:

EIN: 35-0868188

Name: UNIVERSITY OF NOTRE DAME DU LAC

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal Domicile (State or Foreign Country)	(D) Exempt Code section	(E) Public charity status (if 501(c)(3))	(F) Direct Controlling Entity
VOICE OF THE FIGHTING IRISH CONTRLLRS OFF 731 GRACE HALL NOTRE DAME, IN46556 35-1135580	RADIO STATION	IN	501(c)(3)	LINE 11a	NA
UNIV OF NOTRE DAME DU LAC GILLEN FNDN CONTRLLRS OFF 731 GRACE HALL NOTRE DAME, IN46556 23-7125378	RESEARCH FAC	MI	501(c)(3)	LINE 11a	NA
THE OBSERVER CONTRLLRS OFF 731 GRACE HALL NOTRE DAME, IN46556 35-1414743	STUDENT NEWSP	IN	501(c)(3)	LINE 11(a)	NA
THE UNIV OF NOTRE DAME (USA) IN ENGLAND 1 SUFFOLK STREET LONDON SW1Y 4HG XE	STUDY ABROAD	XE	UK REG CHAR	N/A	NA
INNOVATION PARK AT NOTRE DAME INC CONTRLLRS OFF 804 GRACE HALL NOTRE DAME, IN46556 94-3445005	RESEARCH PARK	IN	501(c)(3)	LINE 11a	NA
FUNDACION UNIVERSITY NOTRED DAME CHILE AV VICUNA MACKENNA 4860 MACUL PROG INTLES,SANTAIGO CI	STUDY ABROAD	CI	N/A	N/A	NA

Form 990, Schedule R, Part V - Transactions with Related Organizations

(A) Name of other organization		(B) Transaction type(a-r)	(C) Amount Involved (\$)
(1)	VOICE OF THE FIGHTING IRISH INC	b	65,140
(2)	UNIVERSITY OF NOTRE DAME DU LAC GILLEN FOUND	b	850,026
(3)	THE OBSERVER	b	134,110
(4)	THE UNIVERSITY OF NOTRE DAME (USA) IN ENGLAND	b	3,731,112
(5)	INNOVATION PARK AT NOTRE DAME INC	n	479,053
(6)	INNOVATION PARK AT NOTRE DAME INC	b	759,689
(7)	FUNDACION UNIVERSITY OF NOTRE DAME CHILE	b	154,583
(8)	MERIT ENERGY PARTNERS VIII LP	r	22,473,000
(9)	SANTA FE INTERESTS LLC	i	289,822
(10)	SANTA FE INTERESTS LLC	k	21,316
(11)	MAGNA NYC - CO-INVESTMENT LP	b	433,409
(12)	BCMR FEEDER - TE LP	b	665,027
(13)	GS&B HOLDING INC	r	391,218
(14)	INDIA EQUITY GROWTH FUND (INVESTORS)LIMITED	b	20,000,000
(15)	TEGEAN OFFSHORE FUND LTD	b	35,000,000