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698063601

Form

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047 2008 Open to Public Inspection

| _ | For the 2008 ca | lendar year, or tax year beginning 7/01/08, and ending 6/30/0 |) 9 | | | | | |
|--------------------------------|----------------------|--|---------------------|---------------------|----------------------------------|--|--|--|
| | heck if applicable | Please C Name of organization | | D Emplo | oyer identification number | | | |
| \neg | Address change | use IRS SUMMIT WORKFORCE SOLUTIONS | | | , | | | |
| ₹ | * | label of | | 34- | 2019627 | | | |
| ا إ | Name change | type Doing Business As Doing Business As Number and street (or P O box if mail is not delivered to street address) | Room/suite | | none number | | | |
| _] | nitial return | See 1040 E TALLMADGE AVENUE | | • | -630-9970 | | | |
|] | Termination | Specific | <u>-</u> | G Gross rece | 4 000 040 | | | |
| Ī. | Amended return | Instructions. AKRON OH 44310 | | 0 01033 1000 | γ | | | |
| = | | F Name and address of principal officer | | H(a) Is this | a group return for | | | |
| ٠ لــ | Application pending | CHARLES BYRD | | affiliate | | | | |
| | | 1040 E TALLMADGE AVENUE | | H(b) Are all | affiliates | | | |
| | | AKRON OH 44310 | | 1 | attach a list (see instructions) | | | |
| | Tax-exempt statu | | | 1 | | | | |
| | | WWW.SUMMITWORKFORCE.ORG | | H(c) Group | exemption number | | | |
| | Type of organization | | Year of formation 2 | | M State of legal domicile OH | | | |
| ,,,,, | | ummary | | | <u></u> | | | |
| <u></u> | | escribe the organization's mission or most significant activities | | | | | | |
| _ | 1 | FACILITATE WORKFORCE DEVELOPMENT TO SUPPORT THE GR | омтн. вете | NTTON. | | | | |
| ည္ | | | owin, imi | , | | | | |
| nar | ATT | RACTION AND CREATION OF BUSINESS IN THE AREA. | | | | | | |
| Governance | | | | | | | | |
| ģ | ľ | nis box 🕨 🔲 if the organization discontinued its operations or disposed of more that | in 25% of its asse | 1 1 | 4.7 | | | |
| ð | l | of voting members of the governing body (Part VI, line 1a) | | 3 | 17 | | | |
| Activities | | of independent voting members of the governing body (Part VI, line 1b) | | 4 | 17 | | | |
| | 1 | mber of employees (Part V, line 2a) | | 5 | 0 | | | |
| Ä | 1 | mber of volunteers (estimate if necessary) | | 6 | 8 | | | |
| | · | oss unrelated business revenue from Part VIII, line 12, column (C) | | 7a | | | | |
| | b Net unre | elated business taxable income from Form 990-T, line 34 | D V | 7b | 0 | | | |
| | 0 0 | town and mark (Dad VIII In a de) | Prior Ye | 0,000 | Current Year 123,200 | | | |
| 9 | | tions and grants (Part VIII, line 1h) | | 0,313 | 943,099 | | | |
| Mavellue | | service revenue (Part VIII, line 2g) | | | | | | |
| į | | ent income (Part VIII, column (A), lines 3, 4, and 7d) | 0,321 | 8,824 | | | | |
| | 1 | venue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 4,939 | 2,195 | | | | |
| | | renue add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 80 | 5,695 | 1,077,318 | | | |
| | | nd similar into his period Rat IX, column (A), lines 1-3) | | | | | | |
| | 14 Benefits | paid to or for members (Part IX) plumn (A), line 4) | | 6 007 | 111 F.CF | | | |
| es | 15 Salaries, | Jother compensation, employee seriefits (Part IX, column (A), lines 5–10) | 11 | 6,037 | 111,565 | | | |
| penses | 16a Professi | other compensation, ஒருப்பூyee Seriefits (Part IX, column (A), lines 5–10) பன் fundralsing fees (Part IX, column (A), line 11e) | | | | | | |
| Εχρ | b Total fun | grais ing expenses (Part IX, column D), line 25) ► Genses (Part X) [Part IX, column D), line 25) | | | | | | |
| Ш | 17 Other ex | denses (1) (1) (2) (2) (1) (1) (4), (1) (1) (1) (1) (1) (1) | | 7,155 | 886,133 | | | |
| | 18 Total exp | penses Add lines 13-17 (must equal Part IX, column (A), line 25) | | 3,192 | 997,698 | | | |
| | 19 Revenue | e less expenses Subtract line 18 from line 12 | | 7,497 | 79,620 | | | |
| 2 8 | | | Beginning | | End of Year | | | |
| Net Assets or Fund Balances | 20 Total as: | sets (Part X, line 16) | | 5,604 | 6,389,271 | | | |
| 2 E | 21 Total liat | bilities (Part X, line 26) | | 3,461 | 6,317,508 | | | |
| Ž | 22 Net asse | ets or fund balances Subtract line 21 from line 20 | | 7,857 | 71,763 | | | |
| P | | gnature Block | | | | | | |
| | Un | ider penalties of penury, I declare that I have examined this return, including accompanying schedu | les and statements, | and to the be | est of my knowledge | | | |
| | an | d belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all | ntormation of which | preparer has | | | | |
| Siç | jn 📗 | | | 7 | -11-10 | | | |
| Нe | re 🖊 | Signature of officer | | Date | · | | | |
| | | CHARLES BYRD PRES | IDENT & | CEO | | | | |
| | | Type or print name and title | | | - | | | |
| | 1: | 1 | Check | ıf | Preparer's identifying number | | | |
| Рa | | eparer's Koly X Klanderscharde 21 | self- | | (see instructions) P00074066 | | | |
| r | eparer's | 1 100-011-1 | emplo | | | | | |
| | e Only Fir | m's name (or yours APPLE GROWTH PARTNERS | | EIN | ▶ 34-1082617 | | | |
| | ıf s | self-employed), 1540 W MARKET ST | | Phone | 222 255 555 | | | |
| | | dress, and ZIP+4 AKRON, OH 44313 | | no 🕨 | 330-867-7350 | | | |
| _ | | ss this return with the preparer shown above? (see instructions) | | | X Yes No | | | |
| ΠΔΔ | For Privacy | Act and Paperwork Reduction Act Notice, see the separate instructions. | | | Form 990 (2008 | | | |

| Form 990 (2008) | SUMMIT WORKFORCE | SOLUTIONS 34 | 1-2019627 | Page 2 |
|-----------------|-------------------------------------|--|-----------------------|----------|
| Part III S | tatement of Program Serv | ice Accomplishments (see instru | ctions) | |
| | ribe the organization's mission | | | |
| | | DEVELOPMENT TO SUPPOR | • | NTION, |
| ATTRACT. | ION AND CREATION | OF BUSINESS IN THE AR | EA. | |
| | | | | |
| 2 Did the orga | inization undertake any significant | program services during the year which wer | e not listed on | <u> </u> |
| = | m 990 or 990-EZ? | program connect canny are year miles no | - 1.51 m3.62 cm | Yes X No |
| • | scribe these new services on Sche | dule O | | |
| 3 Did the orga | nization cease conducting, or mal | ce significant changes in how it conducts, ar | y program | |
| services? | | | | Yes X No |
| if "Yes," des | scribe these changes on Schedule | O. | | |
| | | or each of the organization's three largest pr | | |
| | | and section 4947(a)(1) trusts are required to | | |
| allocations to | o others, the total expenses, and i | revenue, if any, for each program service rep | ooned | |
| 4a (Code |) (Expenses \$ 9 | 87,885 including grants of \$ |) (Revenue \$ | 943,099) |
| OPERATE | | AS PART OF A COMPREHEN | | , , , |
| | | OPMENT SYSTEM THAT EM | | |
| | | KERS THROUGH EDUCATIO | | |
| | LOYMENT SERVICES. | | • | |
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| 4b (Code: |) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
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| 4c (Code: |) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
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| | | | | |
| 4d Other progra | am services (Describe in Schedul | e O) | | |
| (Expenses | \$ incl | uding grants of \$ |) (Revenue \$ | |
| 4e Total progra | am service expenses 🕨 🖇 | 987,885 (Must equal Part IX | Line 25, column (B)) | |

| Part IV Ch | ecklist of | Required | Schedules |
|------------|------------|----------|-----------|
|------------|------------|----------|-----------|

| | | | | Yes | No |
|----------|--|----------|----------|-----|--------------|
| 1, | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," | | İ | | |
| | complete Schedule A | L | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | L | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to | | Ì | | |
| | candidates for public office? If "Yes," complete Schedule C, Part I | | 3 | | <u>X</u> |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete | | | | |
| | Schedule C, Part II | | 4 | | <u>X</u> |
| 5 | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) | 12 | | | |
| | The second of th | /A | 5 | | |
| 6 | Did the organization maintain any donor advised funds or any accounts where donors have the right to | | - 1 | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete | | | | 3.7 |
| | Schedule D, Part I | ⊢ | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | _ | | v |
| _ | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | - | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | | 8 | | x |
| 9 | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part | | | | |
| | X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," | | | | |
| | complete Schedule D, Part IV | | 9 | | <u> </u> |
| 10 | Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V | L | 10 | | _X_ |
| 11 | Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, | | - 1 | | |
| | Parts VI, VIII, IX, or X as applicable . | L | 11 | X | <u></u> |
| 12 | Did the organization receive an audited financial statement for the year for which it is completing this return | | | | |
| | that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII | 1 | 12 | X | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | - | 13 | | _ <u>x</u> _ |
| 14a | Did the organization maintain an office, employees, or agents outside of the US? | - | 14a | | <u>x</u> |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, | | | | v |
| | business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I | - | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any | | 4- | | x |
| 40 | organization or entity located outside the United States? If "Yes," complete Schedule F, Part II | F | 15 | | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance | | 16 | | x |
| 47 | to individuals located outside the United States? If "Yes," complete Schedule F, Part III | - | 16 17 | | X |
| 17 18 | Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | - | 18 | | X |
| 19 | Did the organization report more than \$15,000 total of 1 art viii, line 9a? If "Yes," complete Schedule G, Part III | | 19 | | X |
| 20 | Did the organization report more trian \$15,000 on Fart Vin, line 9a? If "Fes, complete Schedule 3, Fart III Did the organization operate one or more hospitals? If "Yes," complete Schedule H | <u> </u> | 20 | | X |
| 21 | Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | F | 21 | | X |
| 22 | Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete | r | | | |
| | Schedule J | | 23 | | x |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than | | | | |
| | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions | | | | |
| | 24b–24d and complete Schedule K If "No," go to question 25 | L | 24a | X | |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | 24b | | X |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | - 1 | | | |
| | to defease any tax-exempt bonds? | L | 24c | | X |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | L | 24d | | X |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction | | | | |
| | with a disqualified person during the year? If "Yes," complete Schedule L, Part I | ļ | 25a | | X |
| b | Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified | | | | |
| | person from a prior year? If "Yes," complete Schedule L, Part I | | 25b | | X |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or | | 1 | | |
| | disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | - } | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or | | | | . |
| | substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III | | 27 | 000 | (2000) |

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|------|---|-----|-----|----|
| 28 、 | Dunng the tax year, did any person who is a current or former officer, director, trustee, or key employee | | | |
| а | Have a direct business relationship with the organization (other than as an officer, director, trustee, or | | | ĺ |
| | employee), or an indirect business relationship through ownership of more than 35% in another entity | | | |
| | (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, | | | 1 |
| | Part IV | 28a | | X |
| b | Have a family member who had a direct or indirect business relationship with the organization? If "Yes," | | | ĺ |
| | complete Schedule L, Part IV | 28b | | X |
| С | Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a | | | |
| | professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified | | | |
| | conservation contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, | | | |
| | Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, | | | |
| | III, IV, and V, line 1 | 34 | X | |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete | | | |
| | Schedule R, Part V, line 2 | 35 | | x |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related | | | |
| | organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| - | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part | | | |
| | VI | 37 | | x |

Form **990** (2008)

| Pa | rt V Statements Regarding Other IRS Filings and Tax Compliance | | | | | |
|---------|---|---------|----|-----------|--------------|----------|
| | | | | | Yes | No |
| 1a· | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of | ı | | | | |
| | U.S. Information Returns Enter -0- if not applicable | 1a | 9 | | | |
| b | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable | 1b | 0 | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and rep | ortabl | e | | | |
| | gaming (gambling) winnings to prize winners? | | | 1c | X | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return | 2a | 0 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax return | ns? | | 2b | | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see | | | | | |
| | instructions) | | | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered | d by | | | | |
| | this return? | | | 3a | <u> </u> | X_ |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | | | 3b | <u> L</u> | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other a | uthon | ty | | | |
| | over, a financial account in a foreign country (such as a bank account, secunties account, or other fin | ancıal | | | | |
| | account)? | | | 4a | | X |
| b | If "Yes," enter the name of the foreign country | | | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign | 3ank | | | | |
| | and Financial Accounts | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | | 5a | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction | tion? | | 5b | <u> </u> | X |
| С | If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity | | | | | |
| | Regarding Prohibited Tax Shelter Transaction? | | | 5c | ļ | ļ |
| 6a | Did the organization solicit any contributions that were not tax deductible? | | | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribution | ns or | | | | |
| | gifts were not tax deductible? | | | 6b | <u> </u> | <u> </u> |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | ļ | |
| а | Did the organization provide goods or services in exchange for any quid pro quo contribution of more | than | | | 1 | |
| | \$75? | | | 7a_ | ļ | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | | 7b | <u> </u> | ļ |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | s | | | | |
| | required to file Form 8282? | ſ | | 7c | <u> </u> | X |
| | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | | |
| е | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a p | ersona | 1 | | | |
| | benefit contract? | | | | + | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra | act? | | 7f | +- | X |
| 9 | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | | | <u>7g</u> | | X |
| h | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C | as | | | | |
| _ | required? | | | <u>7h</u> | | X |
| 8 | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and sec | | | | | |
| | 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a spon | sonng | | | 1 | x |
| | organization, have excess business holdings at any time during the year? | | | 8 | | A |
| 9 | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. | | | 0.0 | | x |
| a | Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person? | | | 9a 9b | \vdash | X |
| b 10 | • | | | 35 | | 1 |
| 10 | Section 501(c)(7) organizations. Enter. Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | |
| a b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10a | | | | |
| 11 | Section 501(c)(12) organizations. Enter | 100 | 1 | | | |
| a | Gross income from members or shareholders | 11a | | | | |
| a b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | | |
| - | amounts due or received from them) | 11b | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | |) | 12a | 1 | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | 1 | 1 |

| | 990 (2008) SUMMIT WORKFORCE SOLUTIONS 34-2019627 rt VI Governance, Management, and Disclosure (Sections A, B, and C request information a required by the Internal Revenue Code.) | bout policies | | ² age 6 | | | |
|-------------|--|---------------|--------------|---------------------------|--|--|--|
| Sec | tion A. Governing Body and Management | | | | | | |
| | | F - | Yes | No | | | |
| | For each "Yes" response to lines 2–7b below, and for a "No" response to lines 8 or 9b below, describe the | | | | | | |
| | circumstances, processes, or changes in Schedule O See instructions. | | | | | | |
| 1a | Enter the number of voting members of the governing body 1a 17 | | | | | | |
| b | Enter the number of voting members that are independent 1b 17 | | | | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | | | | | | |
| | any other officer, director, trustee, or key employee? | 2 | | X | | | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct | | | ٠,, | | | |
| | supervision of officers, directors or trustees, or key employees to a management company or other person? | 3 | ├— | X X | | | |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? | 4 | | X | | | |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | 6 | | X | | | |
| 6 | | | | | | | |
| 7a | 7a Does the organization have members, stockholders, or other persons who may elect one or more members | | | | | | |
| | of the governing body? | 7a | | X | | | |
| þ | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | <u> </u> | x | | | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during | | | | | | |
| | the year by the following | ļ | | | | | |
| а | The governing body? | 8a | X | | | | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | X | <u> </u> | | | |
| 9a | Does the organization have local chapters, branches, or affiliates? | 9a | | X | | | |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, | | | | | | |
| | affiliates, and branches to ensure their operations are consistent with those of the organization? | 9b | | | | | |
| 10 | Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations | | | | | | |
| | must describe in Schedule O the process, if any, the organization uses to review the Form 990 | 10 | X | <u> </u> | | | |
| 11 | Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at | | | | | | |
| | the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 11 | | X | | | |
| Sec | tion B. Policies | | <u>, </u> | | | | |
| | | | Yes | No | | | |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X | | | | |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give | | | | | | |
| | rise to conflicts? | 12b | X | | | | |
| С | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," | | | | | | |
| | describe in Schedule O how this is done | 12c | X | | | | |
| 13 | Does the organization have a written whistleblower policy? | 13 | | X | | | |
| 14 | Does the organization have a written document retention and destruction policy? | 14 | | X | | | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by | | | | | | |
| | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision | 1 | | | | | |
| а | The organization's CEO, Executive Director, or top management official? | 15a | x | | | | |
| b | Other officers or key employees of the organization? | 15b | X | <u> </u> | | | |
| | Describe the process in Schedule O (see instructions) | 1.55 | <u> </u> | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement | | | | | | |
| roa | with a taxable entity during the year? | 16a | 1 | x | | | |
| h | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate | 104 | - | - | | | |
| b | its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard | | | | | | |
| | | 405 | 1 | | | | |
| | the organization's exempt status with respect to such arrangements? | 16b | l. — | | | | |
| | tion C. Disclosure | | | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed OH | | | | | | |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) | | | | | | |
| | available for public inspection. Indicate how you make these available. Check all that apply | | | | | | |
| | Own website Another's website X Upon request | | | | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest | | | | | | |
| | policy, and financial statements available to the public | | | | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the | | | | | | |
| | organization ► CHARLES BYRD 1040 E TALLMADGE | | | | | | |
| A | CRON OH 44310 | 330-63 | 0-9 | 970 | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

| Check this box if the o | rganization did not compo (B) | ensate | e an | | cer, C) | direc | tor, | trustee, or key employee. (D) | (E) | (F) | | |
|-------------------------|----------------------------------|--------------------------------|-----------------------|----------|--|--|----------|-------------------------------|---------------------------------------|---|--|--|
| Name and Title | | Posi | tion (| checi | -, k all t | hat a | pply) | Reportable | Reportable | Estimated | | |
| Name and Title | Average hours per | | | | | ᅋᄑ | <u> </u> | compensation | compensation | amount of | | |
| | week | Individual trustee or director | Institutional trustee | Officer | Key employee | 를 | ı | from the | from related organizations | other compensation | | |
| i | | ec e | ह | 4 | 胃 | est o | g. | organization | (W-2/1099-MISC) | from the | | |
| | | = | na | l | ğ | ° 🖁 | ' | (W-2/1099-MISC) | | organization | | |
| | | l se | ž | l | 8 | pe l | | | | and related organizations | | |
| | | l ö | ë | | | ารล | | | | 0.9020 | | |
| | | | | İ | | Highest compensated employee | ĺ | | | | | |
| SEE ATTACHED |) | 1 | | | | | | | | | | |
| BOARD MEMBER | 1 | x | | | | | | 0 | 0 | 0 | | |
| CHARLES BYRI | | | | | | | | | | - · · · · · · · · · · · · · · · · · · · | | |
| PRES & CEO | 40 | | | x | | | | 0 | 91,141 | 4,557 | | |
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| Par | T VII Section A | i. Officers, Directors, Trus | stees | s, Ke | y Er | npio | yees | s, ar | ia Highest Compensated | Employees (continued) | | | | |
|-----------|--|--|---|-----------------------|---------|--------------|------------------------------|----------|--|---------------------------------------|---------------------|---------------|---------------|--------------|
| | . (A) | (B) | | | | C) | | | (D) | (E) | | (F) | | |
| | Name and title | Average | <u> </u> | | | | hat a | _ | 1 Troportable | Reportable | | Estima | | |
| | | hours per | 임 | Inst | Officer | <u>8</u> | 噩 | Former | compensation | compensation | | amoun | | |
| | | week | lired | 喜 | ÇÇ | en | | m er | from the | from related organizations | CO | othe mpens | | |
| | | | 힞声 | 9na | | Key employee | 8 | | organization | (W-2/1099-MISC) | | from t | | |
| | | | Individual trustee or director | 3 | | уее | 를 | | (W-2/1099-MISC) | , , , , , | 0 | rganiza | | |
| | | | ee | Institutional trustee | | | ens: | | | | | and rela | | |
| | | | | e | | | Highest compensated employee | | | | or | rganiza | tions | |
| | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | |
| <u>1b</u> | Total | | | | | | | <u> </u> | | 91,141 | | | 4, | <u>557</u> |
| 2 | | ividuals (including those in | 1a) [•] | who | rece | eived | mor | e th | an \$100,000 in reportable | compensation from the | | | | |
| | organization ▶ 0 | | | | | | | | | | · · · · | | Yes | No |
| 3 | Did the organization | list any former officer du | ecto | r or t | nieta | e k | - AV A | mnle | oyee, or highest compensa | ted | Γ | \dashv | 163 | 140 |
| 3 | | a? If "Yes," complete Sche | | | | | | | byce, or nightest compensa | iteu | Ī | 3 | | X |
| 4 | For any individual lis | sted on line 1a, is the sum | of re | port | able | com | pen | satio | on and other compensation | from | | | | |
| | the organization and | d related organizations gre | ater ' | than | \$15 | 0,00 | 02 lf | "Ye | s," complete Schedule J fo | or such | | 1 | | |
| | individual | | | | | | | | | | ŀ | 4 | | X |
| 5 | | d on line 1a receive or acc the organization? If "Yes | | | | | | | ny unrelated organization for such person | or | | 5 | | x |
| Sec | tion B. Independent | | | | | | | | | | | | | |
| 1 | Complete this table compensation from | the organization | ensa | ted | inde | pend | lent | cont | ractors that received more | | | | | |
| | - | (A) Name and business address | | | | | | - | Descri | (B) ption of services | | <u></u> | (C) mpensa | tion |
| | | | | | | | | | | · · · · · · · · · · · · · · · · · · · | | | | |
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| | | | | | | | | - | | | | | | |
| | <u> </u> | | | | | | | +- | | | | | | |
| 2 | Total number of ind | ependent contractors (incli | <u>udınç</u> | tho | se ır | 1 1) \ | who i | rece | ived more than \$100,000 ii | <u> </u> | | | | . |
| | compensation from | | | | | | | | · | | | 0 | | |

| Pa | rt VI | Statement of Rev | enue/ | | | | | |
|--|-------|---|-----------------|--|----------------------|--------------------------------|---|---|
| - | | | | | (A) Total revenue | (B) Related or exempt function | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| တ တ | 4- | Fodorated compositions | 4- | | | revenue | | _ 512, 513, 01 514 |
| Program Service Revenue Contributions, gifts, grants and other similar amounts | | Federated campaigns | 1a | | | | | |
| gg. | | Membership dues | 1b | | | | | |
| a t | С | Fundraising events | 1c | | | | | |
| <u>ag</u> | d | Related organizations | 1d | | | | | |
| ΣE | e | Government grants (contributions) | 1e | | | | | |
| ğ | f | All other contributions, gifts, grants, | | | | | | |
| 혈환 | | and similar amounts not included above | 1f | 123,200 | ' | | | |
| 늍 | g | Noncash contributions included in lines | 1a-1f \$ | 5,500 | | | | |
| ္မ ေ | | Total. Add lines 1a–1f | · · · · | • | 123,200 | | | |
| 9 | | Total. Add lines 1a-11 | | Busn. Code | | | | |
| ᇎ | _ | | | Bush. Code | 943,099 | 943,099 | | |
| e e | 2a | RENTS FROM RELATED | PURPOSE | | 943,099 | 943,099 | | |
| 8 | b | | | | | | | |
| 울 | С | | | | | | | |
| Se | d | | | | | | | |
| 듩 | е | | | | | | | |
| ğ | f | All other program service re- | venue | | | | | |
| 품 | a | Total. Add lines 2a-2f | | • | 943,099 | | | |
| | 3 | Investment income (includin | a dividends ii | nterest and | · | | | |
| | • | other similar amounts) | g dividends, ii | merest, and | 8,824 | | | 8,824 |
| | | • | | | 0,024 | | - | |
| | 4 | Income from investment of t | ax-exempt bo | na proceeas | | | | <u> </u> |
| | 5 | Royalties | | | | | | |
| | | (ı) Rea | <u> </u> | (II) Personal | į | | | |
| | 6a | Gross Rents | | | | | | |
| | b | Less rental exps | | | | 1 | | |
| - 1 | С | Rental inc or (loss) | | | | | | |
| | d | Net rental income or (loss) | | | | | | |
| | 7a | Gross amount from (i) Securi | ties | (II) Other | | | | |
| | | sales of assets other than inventory | | | | | | |
| | | 1 | | | | | | |
| | D | Less cost or other | İ | | | | | |
| | | basis & sales exps | | | | | | |
| | | Gain or (loss) | | | • | | | |
| 1 | | Net gain or (loss) | | | | | | |
| | 8a | Gross income from fundraising e | vents | | { | | | |
| e e | | (not including \$ | | | | | | |
| П | | of contributions reported on line | 1c) | | [| | | |
| Ze, | | See Part IV, line 18 | a | | | | | |
| Other Revenue | b | Less direct expenses | ь | | l | | | |
| 뜢 | | Net income or (loss) from fu | | ents | ſ | | | |
| | | Gross income from gaming activ | | into P | | | | |
| | Эa | | l l | | į | | | |
| | | See Part IV, line 19 | a | | ! | | | |
| | | Less direct expenses | ь [| | | | | ··· |
| | С | Net income or (loss) from ga | aming activitie | es 🕨 | | | | |
| | 10a | Gross sales of inventory, les | ss | | | | | |
| | | returns and allowances | a | | į | | | |
| | b | Less cost of goods sold | ь | | | | | |
| | | Net income or (loss) from sa | ales of invento | orv | İ | | | |
| | | Miscellaneous Rever | | Busn. Code | | | | |
| | 11a | | • | 1 | 2,195 | 1 | | 2,195 |
| | | | | | - 2,193 | | | 2,133 |
| | b | | | - | | | | |
| | С | | | | - | | | |
| | d | All other revenue | | | | | | |
| | е | Total. Add lines 11a-11d | | > | 2,195 | | | |
| | 12 | Total Revenue. Add lines 1 | h, 2g, 3, 4, 5, | 6d, 7d, 8c, | j | | | |
| | | 9c, 10c, and 11e | | • | 1,077,318 | 943,099 | 0 | 11,019 |

Form 990 (2008)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

| | All other organizations must o | | | | |
|----------|--|-----------------------|------------------------------|-------------------------------------|---|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | | | | | |
| - | organizations in the U.S. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to individuals in | | | | |
| | the U S See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the | | | | |
| | U.S. See Part IV, lines 15 and 16 | | | | *************************************** |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | \neg | | | |
| | trustees, and key employees | 111,565 | 111,565 | | |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | ł | ļ | | |
| | persons described in section 4958(c)(3)(B) | | | | - |
| 7 | | | | | |
| 8 | Pension plan contributions (include section 401(k) | | | | |
| | and section 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | - |
| 10 | Payroll taxes | | | | |
| 11 | Fees for services (non-employees). | ļ | | | |
| a | Management | 4 E C 2 | | 4,563 | |
| b | Legal | 4,563 5,250 | | 4,563 5,250 | |
| | Accounting | 5,250 | | 5,230 | . |
| | Lobbying Professional fundraising services See Part IV, line 17 | | | | |
| | ~ | | | | |
| f | | 38,841 | 38,841 | | |
| g 12 | | 2,370 | 2,370 | | |
| 13 | Office expenses | 3,728 | 3,728 | | |
| 14 | Information technology | 3,,20 | 3,,20 | | _ |
| 15 | Royalties | | 1 | | |
| 16 | Occupancy | 273,914 | 273,914 | | |
| 17 | Travel | | | | |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | | | | | |
| 20 | Interest | 319,931 | 319,931 | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 215,628 | 215,628 | | |
| 23 | Insurance | | | | |
| | | | | | |
| 24 | Other expenses Itemize expenses not | | | | |
| | covered above. (Expenses grouped together | | | | |
| | and labeled miscellaneous may not exceed | | | | |
| | 5% of total expenses shown on line 25 below) | 10 004 | 10 004 | | |
| a | BOND FINANCING FEES | 12,904 | 12,904 | | |
| b | MISCELLANEOUS | 4,478 | 4,478 | - | |
| C | INSURANCE | 1,832 1,082 | 1,832 1,082 | | |
| d | SUPPLIES | 1,082 | 1,082 | | |
| e | STAFF DEVELOPMENT | 592 | 592 | | |
| | All other expenses | | 987,885 | 9,813 | |
| 25 26 | | 331,030 | 301,000 | 3,013 | |
| 26 | Joint Costs. Check here ► if following SOP 98-2 Complete this line only if the | | | | |
| | organization reported in column (B) joint costs | · | | | |
| | from a combined educational campaign and fundraising solicitation | | | | |

| | art A | Balance Sneet | | | | | | | | | | | |
|-------------|--|---|---------------------------------------|--|-----------|---------------------------|--|--|--|--|--|--|--|
| | | | | (A) Beginning of year | | (B) End of year | | | | | | | |
| | . 1 | Cash—non-interest bearing | | 187,343 | 1 | 244,113 | | | | | | | |
| | 2 | Savings and temporary cash investments | <u> </u> | 550,374 | 2 | 538,646 | | | | | | | |
| | | | <u> </u> | 330,374 | 3 | | | | | | | | |
| | 3 | Pledges and grants receivable, net | - | 36,470 | | 6,839 | | | | | | | |
| | 4 | Accounts receivable, net | | 36,470 | 4 | | | | | | | | |
| | 5 | Receivables from current and former officers, directors, trustee | | | Ì | | | | | | | | |
| | | employees, or other related parties. Complete Part II of Schedu | | | 5 | | | | | | | | |
| | 6 | Receivables from other disqualified persons (as defined under | section | | | | | | | | | | |
| | | 4958(f)(1)) and persons described in section 4958(c)(3)(B). Co | mplete | | | | | | | | | | |
| | | Part II of Schedule L | | | 6 | | | | | | | | |
| ts | 7 | Notes and loans receivable, net | | | | | | | | | | | |
| Assets | 8 | Inventories for sale or use | | | 8 | | | | | | | | |
| As | 9 | Prepaid expenses and deferred charges | | 5,397 | 9 | 2,991 | | | | | | | |
| | 10a | Land, buildings, and equipment cost basis 10a | 6,191,568 | | | | | | | | | | |
| | b | Less accumulated depreciation Complete | | | | | | | | | | | |
| | | Part VI of Schedule D 10b | 594,886 | 5,734,666 | 10c | 5,596,682 | | | | | | | |
| | 11 | Investments—publicly traded securities | · · · · · · · · · · · · · · · · · · · | | 11 | | | | | | | | |
| | l | 12 Investments—other securities See Part IV, line 11 | | | | | | | | | | | |
| | 13 | · · · · · · · · · · · · · · · · · · · | | | | | | | | | | | |
| | 14 | Intangible assets | | | 14 | | | | | | | | |
| | | • | <u> </u> | 1,354 | 15 | | | | | | | | |
| | 16 | C F1F COA | | | | | | | | | | | |
| | 17 | Accounts payable and accrued expenses | | 37,310 | 17 | 6,389,271 19,916 | | | | | | | |
| | | | | | | | | | | | | | |
| | 18 | Grants payable | - | 896 | 18 | 1,539 | | | | | | | |
| | 19 | Deferred revenue | - | 4,566,681 | 19 | 4,421,299 | | | | | | | |
| Liabilities | 20 | Tax-exempt bond liabilities | - | 4,500,001 | 20 | 4,421,299 | | | | | | | |
| | 21 | Escrow account liability Complete Part IV of Schedule D | _ | | 21 | | | | | | | | |
| <u>=</u> | 22 | Payables to current and former officers, directors, trustees, key | | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | | | | | | | | | |
| <u>a</u> | | employees, highest compensated employees, and disqualified | | | | | | | | | | | |
| _ | | persons Complete Part II of Schedule L | - | 1 010 574 | 22 | 1 074 754 | | | | | | | |
| | 23 | Secured mortgages and notes payable to unrelated third partie | 1,918,574 | 23 | 1,874,754 | | | | | | | | |
| | 24 | Unsecured notes and loans payable | | 24 | | | | | | | | | |
| | 25 | Other liabilities Complete Part X of Schedule D | - | 6 500 461 | 25 | 6 045 500 | | | | | | | |
| _ | 26 | Total liabilities. Add lines 17 through 25 | | 6,523,461 | 26 | 6,317,508 | | | | | | | |
| nces | | Organizations that follow SFAS 117, check here ▶ 🗓 and | | | | | | | | | | | |
| ੂ | İ | complete lines 27 through 29, and lines 33 and 34. | | | | | | | | | | | |
| Bala | 27 | Unrestricted net assets | _ | -22,857 | | 29,468 | | | | | | | |
| 8 | 28 | Temporanly restricted net assets | | 15,000 | 28 | 42,295 | | | | | | | |
| or Fund | 29 | Permanently restricted net assets | <u> </u> | | 29 | | | | | | | | |
| 교 | | Organizations that do not follow SFAS 117, check here ▶ | | | | | | | | | | | |
| ō | | and complete lines 30 through 34. | | | | | | | | | | | |
| | 30 | Capital stock or trust principal, or current funds | | <u> </u> | 30 | ······ | | | | | | | |
| Assets | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | | 31 | | | | | | | | |
| Ą | 32 | Retained earnings, endowment, accumulated income, or other | funds | | 32 | | | | | | | | |
| # | 33 | Total net assets or fund balances | | -7,857 | 33 | 71,763 | | | | | | | |
| Net | 34 | Total liabilities and net assets/fund balances | | 6,515,604 | 34 | 6,389,271 | | | | | | | |
| P | art) | (1 Financial Statements and Reporting | | | | | | | | | | | |
| | | | | | | Yes No | | | | | | | |
| 1 | Ac | counting method used to prepare the Form 990 Cash | X Accrual Oth | ner | | | | | | | | | |
| 2 | a We | ere the organization's financial statements compiled or reviewed | by an independent account | ant? | | 2a X | | | | | | | |
| ŧ |) We | ere the organization's financial statements audited by an indeper | ndent accountant? | | | 2b X | | | | | | | |
| (| | Yes" to lines 2a or 2b, does the organization have a committee | | for oversight of | | | | | | | | | |
| | the audit, review, or compilation of its financial statements and selection of an independent accountant? | | | | | | | | | | | | |
| 3 | Ba As a result of a federal award, was the organization required to undergo an audit or audits as set forth in | | | | | | | | | | | | |
| | the Single Audit Act and OMB Circular A-133? | | | | | | | | | | | | |
| t |) If " | Yes," did the organization undergo the required audit or audits? | | | | 3b | | | | | | | |
| | | | | | | - 000 | | | | | | | |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Reason for Public Charity Status (All organizations must complete this part.) (see instructions)

OMB No 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

Part I

SUMMIT WORKFORCE SOLUTIONS

Employer identification number 34-2019627

| The o | rgai | nization is not | a private foundation becau | use it is (Please check only one | organizati | on) | | | | | | | |
|-------|--------|-----------------|---------------------------------------|--|-------------|--------------|------------|-------------|------------|-----------|---------------|---------|----------------|
| 1 | Ц | A church, cor | nvention of churches, or as | ssociation of churches described | ın section | 170(b)(1 |)(A)(i). | | | | | | |
| 2 | Ц | A school desc | cribed in section 170(b)(1 |)(A)(ii). (Attach Schedule E) | | | | | | | | | |
| 3 | Ц | A hospital or | a cooperative hospital ser | vice organization described in se | ction 170(| b)(1)(A)(i | ii). (Atta | ch Sche | edule H. |) | | | |
| 4 | Ш | A medical res | search organization operat | ted in conjunction with a hospital | described | ın sectio | n 170(b) | (1)(A)(ii | ii). Ente | r the hos | spital's name | , | |
| | _ | city, and state | e | | | | | | | | | | |
| 5 | | An organizati | on operated for the benefi | t of a college or university owned | or operate | ed by a go | overnme | ental uni | t descri | oed in | | | |
| | | section 170(I | b)(1)(A)(iv). (Complete Pa | rt II.) | | | | | | | | | |
| 6 | | A federal, sta | te, or local government or | governmental unit described in s | section 17 | 0(b)(1)(A |)(v). | | | | | | |
| 7 | X | An organizati | on that normally receives | a substantial part of its support fr | om a gove | ernmental | unit or f | rom the | genera | l public | | | |
| | _ | _ | section 170(b)(1)(A)(vi). (| | | | | | | | | | |
| 8 | П | A community | trust described in section | 170(b)(1)(A)(vi). (Complete Part | t II) | | | | | | | | |
| 9 | П | - | | (1) more than 33 1/3 % of its sup | | contributi | ons, me | mbersh | ıp fees, | and gro | ss | | |
| | _ | receipts from | activities related to its exe | empt functions—subject to certail | n exceptio | ns, and (2 | 2) no mo | re than | 33 1/3 9 | % of its | | | |
| | | • | | and unrelated business taxable ii | • | • | • | | | | | | |
| | | | - | 30, 1975 See section 509(a)(2) | • | | | | | | | | |
| 10 | \Box | | | d exclusively to test for public saf | | | | (see ins | struction | is) | | | |
| 11 | П | • | • | d exclusively for the benefit of, to | • | | | • | | - | | | |
| | _ | | | orted organizations described in s | | | | | | | | | |
| | | | | the type of supporting organizat | | | | | | | | | |
| | | a Type | | c Type III-Function | | | d | | e III–Ot | her | | | |
| е | П | By checking t | this box, I certify that the o | rganization is not controlled direct | | | ne or m | ore disc | ualified | | | | |
| | = | | = = = = = = = = = = = = = = = = = = = | rs and other than one or more pu | | | | | | | | | |
| | | 509(a)(1) or s | section 509(a)(2) | | | - | | | | | | | |
| f | | | , ., . | termination from the IRS that it is | s a Type I, | Type II, o | or Type | III suppo | orting | | | | |
| | | organization, | check this box | | | | | | _ | | | | \Box |
| g | | Since August | 17, 2006, has the organiz | zation accepted any gift or contrib | oution from | any of th | ne | | | | | | |
| • | | following per | = | | | • | | | | | | | |
| | | • . | | controls, either alone or together | with perso | ons descr | ibed in (| н) | | | | Yes | No |
| | | • • • | | of the supported organization? | · | | | • | | | 11g(ı) | | |
| | | ٠, | member of a person desc | · · · · · · · · · · · · · · · · · · · | | | | | | | 11g(II) | | |
| | | | | n described in (i) or (ii) above? | | | | | | | 11g(iii) | | |
| h | | ` ' | • | t the organizations the organizati | on suppor | ts | | | | | | | |
| /i) N | Jame | of supported | (ii) EIN | (iii) Type of organization | | organization | (v) Did v | ou notify | (vi) | s the | (vii) Am | ount of | |
| (1) | | anization | (11) 2.14 | (described on lines 1–9 | 1 ' ' | sted in your | | nization in | organizat | | supp | | |
| | - | | | above or IRC section | governing | document? | | of your | (I) organi | | | | |
| | | | | (see instructions)) | V | l Na | | oort? | Yes | | | | |
| | | | | | Yes | No | Yes | No | 162 | No | | | |
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| T_4-1 | | | | | | | | | | | | | |
| Total | | | | | _ <u></u> | t | L.,, | l | <u></u> | | (F | | |
| For P | rıva | cy Act and Pap | erwork Reduction Act Notic | ce, see the Instructions for Form 9 | YU. | | | | Scl | reaule A | (Form 990 or | 990-E | 4) 2008 |

| 3 | 4. | -2 | 0 | 1 | 9 | 6 | 2 | 7 | |
|---|----|----|---|---|---|---|---|---|--|
|---|----|----|---|---|---|---|---|---|--|

Page 2

Schedule A (Form 990 or 990-EZ) 2008 SUMMIT WORKFORCE SOLUTIONS 34-2019627

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

| | (Complete only if you che | | | | | | |
|-----|---|------------------|------------------------|-----------------------|---------------------|-----------------|------------|
| | tion A. Public Support | | | - | | | |
| Ca | endar year (or fiscal year beginning in) ▶ | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") | | 140,850 | 81,056 | 40,000 | 123,200 | 385,106 |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1-3 | | 140,850 | 81,056 | 40,000 | 123,200 | 385,106 |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 221,390 |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 163,716 |
| Sec | tion B. Total Support | <u> </u> | | | <u> </u> | | |
| Ca | lendar year (or fiscal year beginning in) 🕨 👚 | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| 7 | Amounts from line 4 | | 140,850 | 81,056 | 40,000 | 123,200 | 385,106 |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | 87,595 | 68,275 | 30,321 | 8,824 | 195,015 |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carned on | | | | | | |
| 10_ | Other_income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets (Explain in Part IV) | | | 6,639 | 1,272 | 2,195 | 10,106 |
| 11 | Total support. Add lines 7 through 10 | | <u> </u> | <u>I</u> . | <u> </u> | | 590,227 |
| 12 | Gross receipts from related activities, etc | • | | | | 12 | 2,239,212 |
| 13 | First five years. If the Form 990 is for the | ~ | t, second, third, four | th, or fifth tax year | as a section 501(| c)(3) | |
| | organization, check this box and stop her | | | | | | ▶ 1_ |
| Sec | tion C. Computation of Public Si | | | | | | |
| 14 | Public support percentage for 2008 (line 6 | | • | ı (f)) | | 14 | 27.7378 % |
| 15 | Public support percentage from 2007 Sch | | | | | 15 | 51.9690 % |
| 16a | 33 1/3 % support test-2008. If the organ | | | 3, and line 14 is 3 | 3 1/3 % or more, c | heck this box | |
| | and stop here. The organization qualifies | | - | | | | ▶ [|
| b | 33 1/3 % support test—2007. If the organ | | | | 5 is 33 1/3 % or mo | ore, check this | ▶ X |
| | box and stop here. The organization qual | | | | | | |
| 17a | 10%-facts-and-circumstances test—200 | = | | | | | |
| | more, and if the organization meets the "fa | | | | | | . ┌ |
| | organization meets the "facts-and-circums | | • | | | | ▶ _ |
| b | 10%-facts-and-circumstances test—200 | - | | | | | |
| | more, and if the organization meets the "f | | | | | | ⊾ □ |
| 40 | organization meets the "facts-and-circums | | | | | | |
| 18 | Private foundation. If the organization did | I HOLCHECK a DOX | un ane is, ioa, iob, | . 17a. OL 17D. CNEC | n uno pot and see | ะแรงแนนแบบปร | |

Schedule A (Form 990 or 990-EZ) 2008

| Page | - 7 |
|------|-----|

Part III Support Schedule for Organizations Described in Section 509(a)(2)

| 500 | (Complete only if you che tion A. Public Support | ecked the box | on line 9 of Pa | art I.) | <u> </u> | | |
|----------|--|---------------------|----------------------|------------------------|--------------------|-------------|-------------|
| | endar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") | (a) 2004 | (b) 2003 | (C) 2000 | (d) 2007 | (e) 2000 | (i) Total |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | - | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | · | ; | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | ··· | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1-5 | | | | | | |
| 7a | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 | | | | | | |
| С | Add lines 7a and 7b | | | | | | |
| 8 | Public support (Subtract line 7c from line 6) | | | | | | • |
| 500 | tion B. Total Support | | | 1 | ł | | |
| | endar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| 9 | Amounts from line 6 | (4) 200 : | (3) 2000 | (0, 2000 | (4) 2001 | (0, 2000 | (1) 1014 |
| 10a | Gross income from interest, dividends, payments received on secunties loans, rents, royalties and income from similar sources | | | | | | |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| C | Add lines 10a and 10b | | | ļ | | | |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, | | | <u> </u> | ļ | | |
| | and 12) | | L | <u> </u> | Ł | <u> </u> | |
| 14 | First five years. If the Form 990 is for the | • | t, second, third, fo | urth, or fifth tax yea | ar as a section 50 | 1(c)(3) | , _ |
| 800 | organization, check this box and stop her | | taga | | | | <u>▶ L</u> |
| | tion C. Computation of Public St | | | nn (f)) | | 45 | |
| 15 16 | Public support percentage for 2008 (line 8 Public support percentage from 2007 Sch | * * | - | nin (1 <i>))</i> | | 15 16 | <u>%</u> |
| | tion D. Computation of Investme | | | | | | |
| 17 | Investment income percentage for 2008 (I | | | 3. column (f)) | | 17 | % |
| 18 | Investment income percentage from 2007 | | = | ., | | 18 | % |
| 19a | 33 1/3 % support tests—2008. If the orga | | | e 14, and line 15 is | s more than 33 1/3 | <u> </u> | |
| | 17 is not more than 33 1/3 %, check this b | | | | | | ▶ [|
| b | 33 1/3 % support tests—2007. If the orga | | | | | | |
| | line 18 is not more than 33 1/3 %, check t | - | • | • | | • | . ▶ ├- |
| 20 | Drivate foundation If the ereconstation did | I not chock a how a | n line 1/1 10e er | TUN chack this has | and one include | one | |

- Schedule A (Form 990 or 990-EZ) 2008 SUMMIT WORKFORCE SOLUTIONS

34-2019627

Page 4

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

PART II, LINE 10 - OTHER INCOME DETAIL

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10,106

-SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

Open to Public Inspection

Employer identification number Name of the organization SUMMIT WORKFORCE SOLUTIONS 34-2019627 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 2 Aggregate contributions to (during year) Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Protection of natural habitat Preservation of certified historic structure Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Year a Total number of conservation easements 2a b Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _ _ _ _ _ Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year > \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items. a Revenues included in Form 990, Part VIII, line 1 Assets included in Form 990, Part X

| | | REORCE SOLUT | | | | Cinciles A | | /±:- | | age z |
|-------|---|-----------------------------|------------------------|-------------|--------------|---------------|----------|----------|----------|-------------|
| | rt III Organizations Maintaining (| | | | | | ssets | continu | nea) | |
| 3 . | Using the organization's accession and other reitems (check all that apply): | ecords, check any of the f | following that are a | significant | t use of its | collection | | | | |
| а | Public exhibition | d Loan o | r exchange progran | ns | | | | | | |
| b | Scholarly research | e 🗌 Other | | | | | _ | | | |
| C | Preservation for future generations | _ | | | | | | | | |
| 4 | Provide a description of the organization's colle Part XIV. | ctions and explain how th | ney further the orga | inization's | exempt pu | irpose in | | | | |
| 5 | During the year, did the organization solicit or reassets to be sold to raise funds rather than to be | e maintained as part of the | he organization's co | ollection? | | | | Yes | | No |
| Pa | rt IV Trust, Escrow and Custodia | l Arrangements. Co | omplete if orga | nization | answer | ed "Yes" t | o Forr | n 990, | | |
| | Part IV, line 9, or reported ar | | | | | | | | | |
| 1a | Is the organization an agent, trustee, custodian | or other intermediary for | contributions or other | ner assets | not | | | | | |
| | included on Form 990, Part X? | | | | | | | Yes | \sqcup | No |
| b | If "Yes," explain the arrangement in Part XIV ar | d complete the following | table | | | | | | | |
| | | | | | | | | Amount | | |
| С | Beginning balance | | • | | | 1c | | | | |
| d | Additions during the year | | | | | 1d | | | | |
| е | Distributions during the year | | | | | 1e | | | | |
| f | Ending balance | | | | | 1f | | | | |
| 2a | Did the organization include an amount on Form | n 990, Part X, line 21? | | | | | | Yes | | No |
| | If "Yes," explain the arrangement in Part XIV | | <u>., </u> | | | | | | | |
| Pa | rt V Endowment Funds. Comple | te if organization ar | swered "Yes" | to Form | 990, Pa | rt IV, line | 10. | | | |
| | <u></u> | (a) Current year | (b) Prior year | (c) Two y | ears back | (d) Three yea | ars back | (e) Four | years | back |
| 1a | Beginning of year balance | | | | | | | | ····· | |
| b | Contributions | | | | | | | | | |
| С | Investment earnings or losses | | | | | | | | | |
| d | Grants or scholarships | | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | |
| | and programs | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | |
| g | End of year balance | | | | | | | | | |
| 2 | Provide the estimated percentage of the year e | nd balance held as: | | | | | | | | |
| а | Board designated or quasi-endowment | % | | | | | | | | |
| b | Permanent endowment ▶% | | | | | | | | | |
| c | Term endowment ▶ % | | | | | | | | | |
| 3a | Are there endowment funds not in the possessi | on of the organization tha | at are held and adn | ninistered | for the | | | _ | | |
| | organization by. | | | | | | | | Yes | No |
| | (i) unrelated organizations | | | | | | | 3a(i) | | |
| | (ii) related organizations | | | | | | | 3a(ii) | | |
| b | If "Yes" to 3a(II), are the related organizations II | sted as required on Sche | edule R? | | | | | 3b | | |
| 4 | Describe in Part XIV the intended uses of the o | | | | | | | | | |
| Pa | rt VI Investments-Land, Buildin | gs, and Equipment | t. See Form 99 | 0, Part 2 | X, line 10 | 0. | | | | |
| | Description of investment | (a) Cost or other basis | (b) Cost or ot | her | (c) De | preciation | - | (d) Book | value | |
| | | (investment) | basis (other | | | | | | | |
| 1a | Land | | | ,000 | | | | | | <u>000</u> |
| b | Buildings | | 4,967 | ,996 | | <u>348,03</u> | 4 | 4,61 | 19, | <u>962</u> |
| С | Leasehold improvements | | | | | | | | | |
| d | Equipment . | <u> </u> | | ,512 | | 55,63 | | | | <u>877</u> |
| e | Other | | 639 | ,060 | | 191,21 | 7 | | | 843 |
| Total | I. Add lines 1a-1e. (Column (d) should equal Fo | rm 990, Part X, column (E | 3), line 10(c)) | | | • | <u> </u> | 5,59 | 96, | 682 |
| | | | | | | - | chedul | D (Form | 990 | 2008 |

| Schedule D (Form 990) 2008 SUMMIT WORKFORCE SOLU | TIONS | 34-2019627 | Page 3 |
|--|---|-----------------------------|--|
| Part VII Investments—Other Securities. See Form 99 | 0, Part X, line 12. | | |
| (a) Description of security or category | (b) Book value | (c) Method o | valuation |
| (including name of security) | | Cost or end-of-year | ar market value |
| Financial derivatives and other financial products | | | |
| Closely-held equity interests | | | |
| Other | | | |
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| Fotal. (Column (b) should equal Form 990, Part X, col. (B) line 12) | | | |
| Part VIII Investments—Program Related. See Form 99 | 0. Part X. line 13. | L | |
| (a) Description of investment type | (b) Book value | (c) Method o | f valuation |
| (a) Description of investment type | (5) 20011 10:00 | Cost or end-of-ye | |
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| Total. (Column (b) should equal Form 990, Part X, col (B) line 13.) | | <u> </u> | |
| Part IX Other Assets. See Form 990, Part X, line 15. | | | <u> </u> |
| (a) Description | | | (b) Book value |
| | | | |
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| | | | |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 15.) | | > _ | |
| Part X Other Liabilities. See Form 990, Part X, line 2 | 25. | | |
| (a) Description of liability | (b) Amount | | |
| Federal income taxes | | | |
| | | | |
| | | | |
| | | 1 | |
| | | 1 | |
| | | 1 | |
| | 1 | 1 | |
| | <u> </u> | 1 | |
| | <u> </u> | 1 | |
| | | 1 | |
| | | 4 | |
| | | - | |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 25.) | | | |
| n Part XIV, provide the text of the footnote to the organization's financial sta | atements that reports the o | rganization's liability for | |
| uncertain tax positions under FIN 48 | | <u> </u> | |

| *Sche | dule D (Form 990) 2008 SUMMIT WORKFORCE SOLUTIONS | 34- | 2019627 | Page 4 |
|--------------|---|-----------------------|-----------------|-------------|
| PE | Reconciliation of Change in Net Assets from Form 9 | 90 to Financial State | ments | |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | | 1 | 1,077,318 |
| 2 . | Total expenses (Form 990, Part IX, column (A), line 25) | | 2 | 997,698 |
| 3 | Excess or (deficit) for the year Subtract line 2 from line 1 | | 3 | 79,620 |
| 4 | Net unrealized gains (losses) on investments | | 4 | |
| 5 | Donated services and use of facilities | | 5 | |
| 6 | Investment expenses | | 6 | |
| 7 | Prior period adjustments | | 7 | |
| 8 | Other (Describe in Part XIV) | | 8 | |
| 9 | Total adjustments (net) Add lines 4-8 | | 9 | |
| 10 | Excess or (deficit) for the year per financial statements. Combine lines 3 and 9 | | 10 | 79,620 |
| Pa | art XII Reconciliation of Revenue per Audited Financial Sta | tements With Reven | ue per Return | |
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 1,077,318 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | 1 1 | | |
| а | Net unrealized gains on investments | 2a | | |
| þ | Donated services and use of facilities | 2b | | |
| С | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIV) | 2d | | |
| е | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | 1,077,318 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIV) | 4b | | |
| С | Add lines 4a and 4b | | 4c | |
| 5_ | Total revenue Add lines 3 and 4c. (This should equal Form 990, Part 1, line 12 | | 5 | 1,077,318 |
| _ <u>Pa</u> | art XIII Reconciliation of Expenses per Audited Financial S | tatements With Exper | nses per Return | |
| 1 | Total expenses and losses per audited financial statements | | 1 | 997,698 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | 1 1 | | |
| а | Donated services and use of facilities | 2a | | |
| þ | Pnor year adjustments | 2b | | |
| С | Losses reported on Form 990, Part IX, line 25 | 2c | | |
| đ | Other (Describe in Part XIV) | 2d | | |
| е | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | f I | 3 | 997,698 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIV) | 4b | | |
| С | Add lines 4a and 4b | | 4c | |
| 5 | Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 1 | 8) | 5 | 997,698 |
| _ <u>P</u> a | art XIV Supplemental Information | | | |
| | plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 3, and 9; Part III, | | /, lines 1b | |
| and : | 2b; Part V, line 4; Part X, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, I | ines 2d and 4b. | | |
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| Schedu Part | XIV | | Sup | ple | me | nta | ıl İn | for | ma | tio | n (c | ontir | nued |) | | | | | | | | | | | | | | | | | | | | | | |
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SCHEDULE K (Form 990)

OMB No 1545-0047

Supplemental Information on Tax-Exempt Bonds

2008

Schedule K (Form 990) 2008 ŝ Open to Public Inspection × (h) On behalf of ô Ŷ Employer Identification number Yes ш ш 34-2019627 (g) Defeased ક્ર\× Yes Yes Yes ٥ å LAND AND BUILDING (f) Description of purpose Δ Yes Yes ► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990) ŝ N٥ ပ 4,725,000 (e) Issue price Yes Yes ŝ ٩ (d) Date issued 86606KAG7 12/01/05 8 8 Yes Yes (c) CUSIP# For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. ŝ ŝ SUMMIT WORKFORCE SOLUTIONS ⋖ (b) Issuer EIN Yes Yes Private Business Use (Optional for 2008) 9 Were the bonds issued as part of a current refunding issue? financed property which may result in private business use? **Bond Issues** (Required for 2008) member of an LLC, which owned property financed by 2 Are there any lease arrangements with respect to the 1 Was the organization a partner in a partnership, or a Does the organization maintain adequate books and records to support the final allocation of proceeds? Proceeds (Optional for 2008) 11 Has the final allocation of proceeds been made? A SUMMIT COUNTY PORT AUTHORITY 3 Proceeds in refunding or defeasance escrows 10 Were the bonds issued as part of an advance 6 Working capital expenditures from proceeds Capital expenditures from proceeds (a) Issuer name Gross proceeds in reserve funds 8 Year of substantial completion 5 Issuance costs from proceeds 4 Other unspent proceeds Total proceeds of issue Department of the Treasury Internal Revenue Service tax-exempt bonds? Name of the organization refunding issue? Part III Part II Part 2 Ω ပ ۵

| Schedule K (Form 990) 2008 SUMMIT WORKFORCE | RCE | SOLUTIONS | | 34-2(| 34-2019627 | | | | | Page 2 |
|---|-----|-----------|-----|-----------|------------|----------|-----|------------------|---------------|----------------------------|
| Part III Private Business Use (Continued) | 9 | | | | | | | | | |
| 3a Are there any management or service contracts with | Yes | A— | Yes | 2 | Yes | S N | Yes | 2 | Yes | No. |
| | | | | | | | | | | |
| b Are there any research agreements with respect to the financed property which may result in private business use? | | | | | | | | | | |
| c Does the organization routinely engage bond counsel | | | | | | | | | | |
| or other outside counsel to review any management or | | | | | | | | | | |
| service contracts or research agreements relating to the financed property? | | | | | | | | | | |
| 4 Enter the percentage of financed property used in a | | | | | | | | | | |
| private business use by entities other than a section | | | | | | | | | | |
| 501(c)(3) organization or a state or local government | | 6 | % | | % | % | | % | | % |
| 5 Enter the percentage of financed property used in a private | | | | - | | | | | | |
| business use as a result of unrelated trade or business | | | | | | | | | | |
| activity carried on by your organization, another section | | | | | | | | | | |
| 501(c)(3) organization, or a state or local government | | 6 | % | | % | % | .0 | % | | % |
| 6 Total of lines 4 and 5 | | 6 | % | | % | % | .0 | % | | % |
| 7 Has the organization adopted management practices | | | | | | | | | | |
| and procedures to ensure the post-issuance | | | | | | | | | | |
| ice of | | | | _ | | | | | | |
| Fart IV Arbitrage (Optional for 2008) | | | | | | | | | | |
| 1 Has a Form 8038-T Arhitrane Rehate Yield Reduction | Yes | A ON | Yes | ω <u></u> | Yes | <u>8</u> | Yes | ο <mark>ν</mark> | Yes | S. |
| | 3 | <u> </u> | } | | | • | | ! | | |
| with respect to the bond issue? | | | | | | | | | | |
| 2 Is the bond issue a variable rate issue? | | | | | | | | | | |
| ۔ ا | | | | | | | | | | |
| identified a hedge with respect to the bond issue on | | | | | | | | | | |
| its books and records? | | | | | | | | | · | |
| b Name of provider | | | | | | | | | | |
| c Term of hedge | | | | | | | | | | |
| 4a Were gross proceeds invested in a GIC? | | | ļ | | | | | | | |
| b Name of provider | | | | | | | | | | |
| | | | | | | | | | | |
| d Was the regulatory safe harbor for establishing the fair | | | | | | | | | | |
| market value of the GIC satisfied? | | ! | | | | | | | | |
| 5 Were any gross proceeds invested beyond an | | | · | | | | | | | |
| grander temperary period | | | | | | | | | | |
| 6 Did the bond issue qualify for an exception to rebate? | | | | _ | | | | | Schodule K | Schodule K (Form 990) 2008 |
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SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008 Open to Public Inspection

OMB No 1545-0047

SUMMIT WORKFORCE SOLUTIONS

Employer identification number 34-2019627

SED TO REVIEW FORM 990

FORM 990, PART VI, LINE 10 - ORGANIZATION'S PROCESS USED TO REVIEW FORM 990
THE FINANCE COMMITTEE REVIEWS THE FORM 990 BEFORE FILING.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY

EACH JANUARY THE BOARD ENSURES ALL OFFICERS, DIRECTORS, AND EMPLOYEES

COMPLETE AN ANNUAL DISCLOSURE FORM, AND AS NEEDED THROUGHOUT THE YEAR THE

BOARD REVIEWS ANY POTENTIAL CONFLICTS AS THEY ARISE.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL

BOARD CHAIR APPOINTS A COMPENSATION COMMITTEE WHO REVIEWS AND APPROVES THE

CEO'S ANNUAL COMPENSATION. MINUTES ARE MAINTAINED AS DOCUMENTATION OF THE

COMMITTEE'S DECISIONS.

FORM 990, PART VI, LINE 15B - COMPENSATION PROCESS FOR OFFICERS

COMPENSATION FOR KEY EMPLOYEES OTHER THAN THE CEO ARE REVIEWED AND APPROVED

IN THE ANNUAL BUDGETING PROCESS.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION DOCUMENTS ARE AVAILABLE UPON REQUEST AT OFFICE

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Open to Public Inspection Schedule R (Form 990) 2008 OMB No 1545-0047 2008 Employer identification number (F) Direct controlling (F) Direct controlling entity entity 34-2019627 (E)
Public charity status
(if section 501(c)(3)) (E) End-of-year assets ► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. _ (D) Exempt Code section (D) Total income 501C6 Related Organizations and Unrelated Partnerships (C)
Legal domicile (state or foreign country) (C)
Legal domicile (state or foreign country) НО ► See separate instructions. (B) Primary activity Primary activity BUSINESS <u>@</u> For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA Identification of Related Tax-Exempt Organizations 34-1156576 SUMMIT WORKFORCE SOLUTIONS Identification of Disregarded Entities (A)
Name, address, and EIN of related organization (A) Name, address, and EIN of disregarded entity OH 44308 GREATER AKRON CHAMBER 1 CASCADE PLAZA # 17 Department of the Treasury Internal Revenue Service Name of the organization SCHEDULE R : (Form 990) AKRON Part II Part !

Page 2

34-2019627

Schedule R (Form 990) 2008 SUMMIT WORKFORCE SOLUTIONS

| Part III | Identification of Related Organizations Taxable as a Partnership | ons Taxable as | s a Part | tnership | | | | | • | |
|----------|---|-------------------------|---|---|---|--|---------------------------------|---------------------------------------|---|---|
| | (A) Name, address, and EIN of related organization | (B) Primary activity | (C) Legal domicile (state or foreign country) | (D) Direct controlling entity | (E) Predominant income (related, investment, unrelated) | (F) Share of total income | (G) Share of end-of-year assets | Onsproportionate alloc? | (I) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (J) General or managing partner? Yes No |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | <u>.</u> | | | | | | | | |
| Part IV | Identification of Related Organizations Taxable as a Corporation or Trust | ons Taxable as | a Cor | poration or 1 | rust | | |]] | | |
| | (A) Name, address, and ElN of related organization | (B) Primary activity | Le | (C) Legal domicile (state or foreign country) | (D) Direct controlling entity | (E) Type of enuty (C corp. S corp, or trust) | (F) Share of total income | (G) Share of end-of-year assets | (G) (H) Share of Percentage of-year assets ownership | , rtage ship |
| | | | | | | | | | | |
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Schedule R (Form 990) 2008 SUMMIT WORKFORCE SOLUTIONS

Part VI

34-2019627

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets Unrelated Organizations Taxable as a Partnership

| (H) General or managing partner? | Yes No | | | | | | | |
|---|--------|--|--|--|---|---|---|--|
| (G) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | | | | | | | | |
| (F) Disproportionate allocations? | Yes | | | | - | - | | |
| (E) Share of end-of-year assets | | | | | | | | |
| (D) Are all partners section 501(c)(3) organizations? | Yes | | | | | | | |
| (C) Legal domicile Ai (state or foreign country) | \$ | | | | | | | |
| (B) Primary activity | | | | | | | | |
| (A) Name, address, and EIN of entity | | | | | | | · | |

DAA

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

Depreciation and Amortization

(Including Information on Listed Property)

See separate instructions. Attach to your tax return.

OMB No 1545-0172

Identifying number

Attachment

SUMMIT WORKFORCE SOLUTIONS 34-2019627 Business or activity to which this form relates INDIRECT DEPRECIATION Part I **Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I 250,000 1 Maximum amount See the instructions for a higher limit for certain businesses 1 2 2 Total cost of section 179 property placed in service (see instructions) 800,000 3 3 Threshold cost of section 179 property before reduction in limitation (see instructions) Reduction in limitation. Subtract line 3 from line 2 If zero or less, enter -0-4 5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If marned filing separately, see instructions (b) Cost (business use only) (a) Description of property (c) Elected cost 6 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 9 Tentative deduction Enter the smaller of line 5 or line 8 10 Carryover of disallowed deduction from line 13 of your 2007 Form 4562 10 11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 Carryover of disallowed deduction to 2009. Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) 14 Property subject to section 168(f)(1) election 15 206,010 16 Other depreciation (including ACRS) 16 MACRS Depreciation (Do not include listed property.) (See instructions.) Section A MACRS deductions for assets placed in service in tax years beginning before 2008 17 17 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B-Assets Placed in Service During 2008 Tax Year Using the General Depreciation System (c) Basis for depreciation (b) Month and (d) Recovery (a) Classification of property year placed in (business/investment use (e) Convention (f) Method (g) Depreciation deduction penod service only-see instructions) 19a 3-year property b 5-year property C 7-year property d 10-year property e 15-year property 20-year property 25-year property 25 yrs. S/L S/L Residential rental 27 5 yrs MM property ММ 27 5 yrs S/L MM Nonresidential real 39 yrs S/L property MM S/L Section C-Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System 20a Class life S/L 12 yrs S/L b 12-year S/L 40-year 40 yrs MM Part IV Summary (See instructions.) 21 Listed property Enter amount from line 28 21 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 22 206,010 Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instr 23 For assets shown above and placed in service during the current year. 23 enter the portion of the basis attributable to section 263A costs Form 4562 (2008) For Paperwork Reduction Act Notice, see separate instructions.

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|---------------|---------------------|--|-------------------|----------------|-------------|----------------|---------------------------------------|------------------|----------------|--------------|---------------|-------------------|---------------------------------------|--|--|-------------|
| | 4562 (2008 art V | Listed Prope | rty (Include : | automobi | iles ce | rtain c | ther v | ehicles | cellu | lar tele | nhone | e cer | tain co | mnute | ers and | Page 2 |
| 1.4 | art V | property use | | | | | | | | iai tele | phone | 55, CCI | tairi CC | mpate | ors, arm | u |
| | | Note: For any ve | hicle for which y | ou are usin | g the sta | ndard n | nleage r | ate or de | ducting | lease ex | pense, | complet | e only | | | |
| Saat | ion A D | 24a, 24b, columi | | | | | | | | | | ` | | | | |
| | | epreciation and O | - | • | | Instruct | 1 | | r e | | | • | | | 7., | П., |
| 24a | | ave evidence to suppo | 1 | estment use | claimed? | | Yes | No | | If "Yes," | | vidence | | | Yes | No |
| Timo | (a) of property | (b) Date placed in | (c) Business/ | (d Cost or | | Basi | (e) s for depr | aciation | (f) Recover | | (g) ethod/ | ١, | (h) Depreciati | ıon. | (i Elec | - |
| | vehicles | service | investment use | bas | | | s ioi depi | | period | · . | vention | 1 ' | deductio | | sectio | |
| | first) | | percentage | | | | use only | ' | <u> </u> | <u> </u> | | | | | co | st |
| 25 | • | depreciation allows | • | | • • | | | ring the | tax | | | | | | | |
| | | i used more than 5 | | | | instruct | ions) | | | | 2 | 5 | | | L | |
| 26 | Property | used more than 5 | 0% in a qualified | d business u | ıse | | | | | | | | | _~_ | 1 | |
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| 27 | Property | used 50% or less | ın a qualified bu | isiness use. | · | - | | | | | | | | | | |
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| | | | | | | Ì | | | | | | | | | | |
| | | | % | | | _J | | | 1 | S/L | $\neg \tau$ | _ | | - | | |
| 28 | | ounts in column (h | | • | | | e 21, pag | ge 1 | | | . 2 | 3 | - | | | |
| 29 | Add am | ounts in column (i) | , line 26 Enter h | | | | | | | - | | <u>-</u> | | 29 | <u> </u> | |
| _ | | | | | tion B— | | | | | | | | | | | |
| | | section for vehicle ehicles to your emplo | | | | | | | | | | | nose vehi | -loc | | |
| - | | | | ine questions | Г. | | | | r – | i | | | | | 1 | |
| 30 | | siness/investment | | | 1 | a) | | b) | 1 | e) | - | d) | 1 | e) | (1 | - |
| | • | ne year (do not ind | dude commuting | | Veh | icle 1 | Veh | icle 2 | Veh | icle 3 | Veh | ıcłe 4 | Veh | icle 5 | Vehi | cle 6 |
| | miles) | | | | | | ļ | | ļ | | | | | | | |
| 31 | | mmuting miles driv | | | | | - | | | | | | | | | |
| 32 | | ner personal (nonc | | anven | | | | | | | | | | | | |
| 33 | | les driven during th | ne year Add | | | | | | | | | | i | | | |
| 0.4 | | through 32 | f | | V | NI- | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | N- | V | NI- | V | - N- | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | V | NI - |
| 34 | | vehicle available | • | | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 25 | | ng off-duty hours? | | | - | - | | | | | | | | | | |
| 35 | • | e vehicle used prim an 5% owner or rel | | | | | Ì | | } | | | | | | | |
| 26 | | | | ? | | | | | · · · · · · | | | | | | | |
| <u>36</u> | 15 8110111 | er vehicle available | | | Fleve | \A(h - | . Danid | | f ! | b Th | a:a P | | | L | i | <u> </u> |
| ۸nc | var thaca | questions to deter | Section C—Que | | | | | | | - | | | | | | |
| | | 5% owners or rela | • | | | npieurig | Section | D IOI VE | onicies u | sed by e | iiibioye | 55 WIIO 6 | 116 | | | |
| not. | more than | 1 J /0 OWITE S OF TER | ateu persons (se | e manachor | 13) | | | · | | | | | | | Yes | No |
| 37 | Do you | maintain a written | nolicy statement | that probib | ıts all nei | rsonal u | se of vel | nicles in | ncludina | commuti | na hvi | our emr | olovees? | , | 103 | 110 |
| 38 | - | maintain a written | | • | • | | | | _ | | | | - | | ļ | <u> </u> |
| • | | instructions for ve | - | • | | | | | | rading, b | , your c | pioye | | | | |
| 39 | | treat all use of veh | • | | | | 5. 170 0. | 111070 0 | | | | | | | | |
| 40 | • | provide more than | | • | | | mation f | rom vou | ır employ | ees abo | ut | | | | | |
| | • | of the vehicles, an | • | | | | | . 5 500 | cp.o | , 500 abo | | | | | | |
| 41 | | meet the requirem | | | | demon | stration | use? (S | ee instru | ctions 1 | | | | | | |
| 71 | ·= | your answer to 37 | - | | | | | | | | s | | | | h | |
| P | art VI | Amortization | - | , ,5 165, (| SO HOLOC | piete | Journ | <u></u> | | 40111016 | | | | | 1 | . |
| | wi h # 1 | AIIIOI LIZALIOI | | | | | | | • | <u> </u> | Т | (e) | | | | |
| | | (a) | | (b Date amo | | | | (c) ortizable | | (d) Cod | | Amortiza | ation | Δm | (f) ortization | for |
| | | Description of costs | s | beg | | | | nount | | secti | | period percent | | | this year | 101 |
| 42 | Amortiz | ation of costs that | heains during vo | ur 2008 tav | vear (co | e inetrii | ctions). | | | <u> </u> | | - | - | _ | | |
| 74 | , 41101112 | anon or wata triat | Dogino during yo | | , Juan (36 | uu | - (CIOI 13) | | | <u> </u> | | | | | | |
| | | | | | | | | | | | | | | | | |
| | Amortiz | ation of costs that | hegan hefore vo | ur 2008 tax | vear | | | | | | 1 | | 43 | _ | 9 | . 617 |

Total. Add amounts in column (f) See the instructions for where to report

| 698063601 | | | | | | |
|--------------------------|-----------------------------|---|-----------|--|--------------------|---------------------------------------|
| Forms 990 / 990-PF | | tgages and Oth | | | | 2008 |
| | For calendar year 2008, | or tax year beginning | 7/01/08 | , and ending | 6/30/09 | |
| Name | | | | | Employer Ide | entification Number |
| SUMMIT WORKFO | RCE SOLUTIONS | | | | 34-201 | 9627 |
| | | | | - | | |
| FORM 990, PAR | T X, LINE 23 - | - ADDITIONAL | INFORMAT | ION | | |
| | Name of lander | | | Dalationahin to | d.o | |
| (1) COUNTY OF ST | Name of lender UMMIT, OHIO | | | Relationship to | disqualified perso | on |
| (2) | <u> </u> | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | | | |
| (9) | | | | | | |
| (10) | | | <u> </u> | | | |
| Original amount | | Maturity | T | | | Interest |
| borrowed | Date of loan | date | | Repayment terms | i | rate |
| (1) 2,000,00 | 0 12/01/05 | 12/31/26 | 5 YRS @ | | YRS @ \$50 | K 0.000 |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| <u>(7)</u> <u>(8)</u> | | | | | | |
| (9) | | | | | | |
| (10) | | | | | | |
| | | | | | | |
| | | | | | | |
| | curity provided by borrower | | 7 3 3 D D | | e of loan | |
| (1) | | | LAND PUR | CHASE | | |
| (2) | | | | | | · · · · · · · · · · · · · · · · · · · |
| (3) (4) | | | - | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | - | | | | |
| (8) | | | | | | |
| (9) | <u>-</u> , ,,,, | | | | | |
| (10) | | | 1 | ······································ | | |
| | | | T | | ··· | |
| Consider | ation furnished by lender | | | e due at | | alance due at end of year |
| (1) | auon iumisijed by lender | · · · · · · · · · · · · · · · · · · · | 1 C | ing of year 918 , 574 | | 1,874,754 |
| (2) | | *************************************** | † | | | _, , , u = |
| (3) | | | | | | |
| (4) | | | | | | |
| | | | | | 1 | |

1,918,574

1,874,754

(5) (6) (7) (8) (9) (10)

Totals

| 598063601 | | | | | | |
|---------------------------------------|-------------------------------|------------------------------------|----------------|-------------------------------------|----------------|----------------------------------|
| Form. 990 | | Tax-Exempt Bo | nd Liabilities | • | - | 2008 |
| rom. 330 | For calendar year 2008, or ta | x year beginning | 7/01/08 | , and ending 6 | /30/09 | 2000 |
| Name | | | | | Employer lo | dentification Number |
| SUMMIT WORKE | FORCE SOLUTIONS | | | | 34-201 | 9627 |
| 7701111 | 00102 0020110110 | | | | | |
| FORM 990, PA | ART X, LINE 20 - | ADDITIONAL | INFORMATI | ON | _ ·· | |
| | Name of lender | | | Purpose o | f issue | |
| (1) SUMMIT COU | JNTY PORT AUTHOR | ITY | ONE STOP | DELIVERY S | | FACILITY |
| (2) | | | | | | |
| (3) (4) | ······ | | | | | |
| (5) | | | | | | |
| 6) | | | | | | |
| (7) (8) | | | | | | |
| (9) | | | | | | |
| (10) | | | | | | |
| <u></u> | I | T | | | | |
| Issue date | Original amount of issue | Form 8038 filed: Y/N Date filed | Date retire | Completio ed of project | | Unexpended bond proceeds |
| 1) 12/01/05 | 4,725,000 | Y 12/01/0 | 5 11/15/ | 25 | | |
| 2) | | | | | | |
| (3) (4) | | | | | | |
| (5) | | | | | | |
| (6) | | - | | | | |
| (7) (8) | | | | | | |
| (9) | | | | | | |
| (10) | | | | | | |
| | T | T | | | | |
| Third party use percent | Maturity date | | Repayment tem | ns | | Interest rate |
| (1) | 11/15/25 | | | | | 4.875 |
| (2) | | <u> </u> | | | | |
| (3) (4) | | <u> </u> | | | | |
| 5) | | | | | | |
| (6) | | | | | | |
| (7) (8) | | | | | | |
| (9) | | | | | | |
| (10) | | | | | | |
| | | | | | | |
| | Security provided by bo | orrower | | Amount outstan at beginning of y | ding A year | mount outstanding at end of year |
| · · · · · · · · · · · · · · · · · · · | PRIMARY BD RES, | LAND & BUIL | DING | 4,566, | | 4,421,29 |
| (2) | | | | | | |
| (3) (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | 1 | |

4,566,681

4,421,299

(8) (9) (10)

Totals

| • | 698063601 Summit Workforce Solutions 34-2019627 Federal Statements FYE: 6/30/2009 |
|---|--|
| _ | , Same 200 Feedows Consensus Freedows |
| | Form 990 - Federal General Footnote |
| | Description PAGE 7 - PART VII-A - FOR THE YEAR ENDED JUNE 30, 2009 THE CEO WAS PAID THROUGH THE GREATER AKRON CHAMBER, A FISCAL AGENT. SUMMIT WORKFORCE SOLUTIONS DOES NOT HAVE PAYROLL ACCOUNTS, AS SUCH THE CEO WILL CONTINUE TO BE PAID BY GREATER AKRON CHAMBER AND SUBSEQUENTLY REIMBURSED. |
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An Ohio Nonprofit Corporation

BOARD OF DIRECTORS

| DUARD OF DIRECTORS | |
|----------------------------------|---|
| Karen Talbott | President, |
| Chair | Visiting Nurse Services & Affiliates |
| Maureen Van Duser | Senior Vice President, Human Resources, |
| Vıce-Chair | Akron General Medical Center |
| Sandy Auburn | Principal, |
| Secretary/Treasurer | Auburn Associates |
| Nick Albrecht | Project Manager, |
| | F.W. Albrecht Grocery Company |
| Robert Chess | Vice President Human Resources, |
| | Roadway |
| Bill Costigan | President, |
| | WJC & Associates |
| Sam DeShazior | Deputy Planning Director, |
| | City of Akron |
| Donna Early | President, |
| | Providence Personnel Consultants |
| Marilyn Hansen | President, |
| _ | Hudson Extrusions |
| Dan Hickey | Director, Workforce Development & Continuing Education, |
| • | The University of Akron |
| Judy Hummel | Executive Director, |
| • | Summit Education Initiative |
| Connie Krauss | Director, Summit County |
| | Department of Community & Economic Development |
| Dean Kohmann | Vice President, Client Services, |
| | Charles Schwab Retirement Plan Services |
| Rita Madick | Public Relations Manager, |
| | Akron General Medical Center |
| Suzanne Rickards | President/CEO, |
| | Herman Machine Co. |
| Sherry Scheeler | Workforce Planning & Strategy, |
| | FirstEnergy Energy Delivery Group |
| Patricia Taylor | VP of Human Resources, |
| | Wright Tool Co. |
| | |
| Daisy Alford-Smith | CEO, |
| Ex-Officio, Youth Organizations | Girl Scouts of North East Ohio |
| Dan Colantone | President & CEO, |
| Ex-Officio, Economic Development | Greater Akron Chamber |
| Linda Fuline | Superintendent, |
| Ex-Officio, Education | Summit County Educational Service Center |
| Chuck Wiedie | Economic Development Director, |
| Ex-Officio, Government | City of Hudson |
| Scott Meyer | President, |
| Ex-Officio, SWS Chair Emeritus | SCM Advisory Services |
| Chuck Byrd | President & CEO, |
| Ex-Officio, SWS President | Summit Workforce Solutions |
| | |