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Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

**2008****Open to Public Inspection**

e organization may have to use a copy of this return to satisfy state reporting requirements

**A For the 2008 calendar year, or tax year beginning** 07/01, 2008, and ending 06/30, 2009

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>Please use IRS label or print or type See Specific Instructions</b>	<b>C Name of organization</b> UNITED WAY OF GREATER LORAIN CTY, INC.		<b>D Employer identification number</b> 34-1011104
		Doing Business As		<b>E Telephone number</b> (440) 277-6530
		Number and street (or P O box if mail is not delivered to street address) Room/suite 1875 NORTH RIDGE ROAD SUITE H		
		City or town, state or country, and ZIP + 4 LORAIN, OH 44055		
<b>F Name and address of principal officer</b> GERALD E. SKULLY 1875 N. RIDGE RD., STE. H LORAIN, OH 44055		<b>G Gross receipts \$</b> 3,108,747.		
<b>I Tax-exempt status</b> <input checked="" type="checkbox"/> 501(c) ( 3 ) (insert no ) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>H(a) Is this a group return for affiliates?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b) Are all affiliates included?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions)		
<b>J Website:</b> WWW.LORAINCOUNTYUNITEDWAY.ORG				
<b>K Type of organization</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		<b>L Year of formation</b> 1967 <b>M State of legal domicile</b> OH		

**Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities <u>TO IMPROVE LIVES BY MOBILIZING THE CARING POWER OF OUR COMMUNITY THROUGH LEADERSHIP, COLLABORATION, AND RESOURCE DEVELOPMENT.</u>		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a) <b>3</b> 17		
	4	Number of independent voting members of the governing body (Part VI, line 1b) <b>4</b> 17		
	5	Total number of employees (Part V, line 2a) <b>5</b> 8		
	6	Total number of volunteers (estimate if necessary) <b>6</b> 794		
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C) <b>7a</b> NONE		
7b	Net unrelated business taxable income from Form 990-T, line 34 <b>7b</b> NONE			
Revenue	8	Contribution and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	2,818,281.	2,734,557.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	NONE	NONE
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	128,896.	71,296.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	NONE	NONE
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,947,177.	2,805,853.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	2,037,880.	2,025,368.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	NONE	NONE
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	488,515.	525,315.
	16b	Total fundraising expenses (Part IX, column (A), line 25) <b>241,820.</b>	NONE	NONE
Expenses	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	329,954.	309,822.
	18	Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)	2,856,349.	2,860,505.
	19	Revenue less expenses - Subtract line 18 from line 12	90,828.	-54,652.
	20	Total assets (Part X, line 16)	3,580,645.	3,415,456.
Net Assets or Fund Balances	21	Total liabilities (Part X, line 26)	1,992,543.	1,999,027.
	22	Net assets or fund balances - Subtract line 21 from line 20	1,588,102.	1,416,429.

**Part II Signature Block**

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer <i>Gerald E. Skully</i> GERALD E SKULLY Type or print name and title	Date 2/11/10 EXECUTIVE DIRECTOR		
Paid Preparer's Use Only	Preparer's signature <i>Allen J. Walsh</i> Firm's name (or yours if self-employed), address, and ZIP + 4 MALONEY + NOVOTNY LLC 1111 SUPERIOR AVENUE, SUITE 700 CLEVELAND, OH 44114	Date 2/9/2010	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (see instructions) EIN 216-363-0100

May the IRS discuss this return with the preparer shown above? (See instructions) ☒ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2008)

JSA  
8E1010 2 000

SR4745 A23R 02/09/2010 12:26:53 V08-8.3 82340

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**Part III** Statement of Program Service Accomplishments (see instructions)**1** Briefly describe the organization's mission:

TO IMPROVE LIVES BY MOBILIZING THE CARING POWER OF OUR COMMUNITY  
THROUGH LEADERSHIP, COLLABORATION, AND RESOURCE DEVELOPMENT.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes" describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

**4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code \_\_\_\_\_) (Expenses \$ 2,265,018. including grants of \$ 2,025,368.) (Revenue \$ NONE)

SEE STATEMENT 1

**4b** (Code \_\_\_\_\_) (Expenses \$ 70,618. including grants of \$ NONE) (Revenue \$ NONE)

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FIRST CALL FOR HELP, A CONFIDENTIAL, FREE INFORMATION AND REFERRAL  
SERVICE.

**4c** (Code \_\_\_\_\_) (Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_) (Revenue \$ \_\_\_\_\_)

**4d** Other program services (Describe in Schedule O)

(Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_) (Revenue \$ \_\_\_\_\_)

**4e** Total program service expenses ► \$ 2,335,636. (Must equal Part IX, Line 25, column (B))

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		X
5 <b>Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V		X
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the U S ?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III		X
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H		X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K If "No," go to question 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		X

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
<b>28</b> During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
<b>a</b> Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	<b>28a</b>	X
<b>b</b> Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	<b>28b</b>	X
<b>c</b> Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	<b>28c</b>	X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . . . .	<b>29</b>	X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . .	<b>30</b>	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . .	<b>31</b>	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .	<b>32</b>	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . .	<b>33</b>	X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> . . . . .	<b>34</b>	X
<b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	<b>35</b>	X
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	<b>36</b>	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . .	<b>37</b>	X

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**Part V Statements Regarding Other IRS Filings and Tax Compliance**

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.	<b>1a</b>	NONE
<b>b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	<b>1b</b>	NONE
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1c</b>	
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	<b>2a</b>	8
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).	<b>2b</b>	X
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	<b>3a</b>	X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	<b>3b</b>	
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4a</b>	X
<b>b</b>	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<b>5a</b>	X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5b</b>	X
<b>c</b>	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	<b>5c</b>	
<b>6a</b>	Did the organization solicit any contributions that were not tax deductible?	<b>6a</b>	X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6b</b>	
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	<b>7a</b>	X
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?	<b>7b</b>	
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7c</b>	X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year.	<b>7d</b>	
<b>e</b>	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7e</b>	X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>7f</b>	X
<b>g</b>	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	<b>7g</b>	
<b>h</b>	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	<b>7h</b>	
<b>8</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	<b>8</b>	X
<b>9</b>	<b>Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the organization make any taxable distributions under section 4966?	<b>9a</b>	X
<b>b</b>	Did the organization make a distribution to a donor, donor advisor, or related person?	<b>9b</b>	X
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12.	<b>10a</b>	
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	<b>10b</b>	
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders.	<b>11a</b>	
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	<b>11b</b>	
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>	
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	<b>12b</b>	

Form 990 (2008)

**Part VI Governance, Management, and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)**Section A. Governing Body and Management**

		Yes	No
For each "Yes" response to lines 2-7b below and for a "No" response to lines 8 or 9b below describe the circumstances, process, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body	17	
b	Enter the number of voting members that are independent	17	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	X	
5	Did the organization become aware during the year of a material diversion of the organization's assets?		X
6	Does the organization have members or stockholders?		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8	Did the organizations contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9a	Does the organization have local chapters, branches, or affiliates?		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990.	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		X

**Section B. Policies**

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13.	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done.	X	
13	Does the organization have a written whistleblower policy?	X	
14	Does the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a	The organization's CEO, Executive Director, or top management official?	X	
b	Other officers or key employees of the organization?	X	
Describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosure**

17 List the states with which a copy of this Form 990 is required to be filed: OH

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☒ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: DIANNE BREHM, FINANCE DIRECTOR 1875 N. RIDGE RD. LORAIN, OH 44055  
(440) 277-6530







**Part VIII Statement of Revenue**

34-1011104

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
<b>Contributions, gifts, grants and other similar amounts</b>	<b>1a</b>	Federated campaigns . . . . .	<b>1a</b>					
	<b>b</b>	Membership dues . . . . .	<b>1b</b>					
	<b>c</b>	Fundraising events . . . . .	<b>1c</b>					
	<b>d</b>	Related organizations . . . . .	<b>1d</b>					
	<b>e</b>	Government grants (contributions) . . . . .	<b>1e</b>					
	<b>f</b>	All other contributions, gifts, grants, and similar amounts not included above . . . . .	<b>1f</b>	2,734,557.				
	<b>g</b>	Noncash contributions included in lines 1a-1f \$ . . . . .		4,095.				
	<b>h</b>	<b>Total.</b> Add lines 1a-1f . . . . .		2,734,557.				
<b>Program Service Revenue</b>	<b>Business Code</b>							
	<b>2a</b>							
	<b>b</b>							
	<b>c</b>							
	<b>d</b>							
	<b>e</b>							
	<b>f</b>	All other program service revenue . . . . .						
	<b>g</b>	<b>Total.</b> Add lines 2a-2f . . . . .		NONE				
	<b>Other Revenue</b>	<b>3</b>	Investment income (including dividends, interest, and other similar amounts) . . . . .		70,028.			70,028.
		<b>4</b>	Income from investment of tax-exempt bond proceeds . . . . .		NONE			
<b>5</b>		Royalties . . . . .		NONE				
		(i) Real	(ii) Personal					
<b>6a</b>		Gross Rents . . . . .						
<b>b</b>		Less rental expenses . . . . .						
<b>c</b>		Rental income or (loss) . . . . .						
<b>d</b>		Net rental income or (loss) . . . . .		NONE				
		(i) Securities	(ii) Other					
<b>7a</b>		Gross amount from sales of assets other than inventory . . . . .		304,162.				
<b>b</b>		Less cost or other basis and sales expenses . . . . .		302,894.				
<b>c</b>		Gain or (loss) . . . . .		1,268.				
<b>d</b>		Net gain or (loss) . . . . .		1,268.			1,268.	
<b>8a</b>		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 . . . . .						
<b>b</b>		Less direct expenses . . . . .						
<b>c</b>		Net income or (loss) from fundraising events . . . . .		NONE				
<b>9a</b>		Gross income from gaming activities See Part IV, line 19 . . . . .						
<b>b</b>	Less direct expenses . . . . .							
<b>c</b>	Net income or (loss) from gaming activities . . . . .		NONE					
<b>10a</b>	Gross sales of inventory, less returns and allowances . . . . .							
<b>b</b>	Less cost of goods sold . . . . .							
<b>c</b>	Net income or (loss) from sales of inventory . . . . .		NONE					
<b>Miscellaneous Revenue</b>			<b>Business Code</b>					
<b>11a</b>								
<b>b</b>								
<b>c</b>								
<b>d</b>	All other revenue . . . . .							
<b>e</b>	<b>Total.</b> Add lines 11a-11d . . . . .		NONE					
<b>12</b>	<b>Total Revenue.</b> Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e . . . . .			2,805,853.			71,296.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the US See Part IV, line 21 . . .	2,025,368.	2,025,368.		
2 Grants and other assistance to individuals in the US See Part IV, line 22 . . . . .	NONE			
3 Grants and other assistance to governments, organizations, and individuals outside the US See Part IV, lines 15 and 16 . . . . .	NONE			
4 Benefits paid to or for members . . . . .	NONE			
5 Compensation of current officers, directors, trustees, and key employees . . . . .	167,889.	55,404.	67,155.	45,330.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . .	NONE			
7 Other salaries and wages . . . . .	259,278.	87,019.	103,691.	68,568.
8 Pension plan contributions (include section 401 (k) and section 403(b) employer contributions). .	NONE			
9 Other employee benefits . . . . .	64,360.	21,948.	25,447.	16,965.
10 Payroll taxes . . . . .	33,788.	11,256.	13,519.	9,013.
11 Fees for services (non-employees)				
a Management . . . . .	NONE			
b Legal . . . . .	9,633.	2,986.	4,142.	2,505.
c Accounting . . . . .	13,000.	4,030.	5,590.	3,380.
d Lobbying . . . . .	NONE			
e Professional fundraising services See Part IV, line 17	NONE			
f Investment management fees . . . . .	NONE			
g Other . . . . .	NONE			
12 Advertising and promotion . . . . .	NONE			
13 Office expenses . . . . .	NONE			
14 Information technology . . . . .	NONE			
15 Royalties . . . . .	NONE			
16 Occupancy . . . . .	38,030.	12,680.	15,210.	10,140.
17 Travel . . . . .	10,806.	3,601.	4,582.	2,623.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	NONE			
19 Conferences, conventions, and meetings . . . .	NONE			
20 Interest . . . . .	NONE			
21 Payments to affiliates . . . . .	NONE			
22 Depreciation, depletion, and amortization . . .	8,270.	2,836.	3,260.	2,174.
23 Insurance . . . . .	5,546.	1,848.	2,219.	1,479.
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a CONTRACT SERVICES . . . . .	63,241.	61,139.	1,261.	841.
b NATIONAL AND STATE MBSHP DUE . . . . .	32,200.	9,660.	13,524.	9,016.
c MARKET RESEARCH AND ADVERTIS . . . . .	28,974.	9,609.	3,669.	15,696.
d EQUIPMENT RENTAL AND MAINT . . . . .	23,423.	7,808.	9,369.	6,246.
e CAMPAIGN MATERIALS . . . . .	22,184.			22,184.
f All other expenses . . . . .	54,515.	18,444.	10,411.	25,660.
25 Total functional expenses. Add lines 1 through 24f	2,860,505.	2,335,636.	283,049.	241,820.
26 Joint Costs. Check here <input type="checkbox"/> If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation . . . . .				

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	19,564.	1	20,043.
	2 Savings and temporary cash investments . . . . .	189,755.	2	261,337.
	3 Pledges and grants receivable, net . . . . .	1,156,159.	3	1,055,745.
	4 Accounts receivable, net . . . . .	1,756.	4	881.
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L . . . . .		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L . . . . .		6	
	7 Notes and loans receivable, net . . . . .		7	
	8 Inventories for sales or use . . . . .		8	
	9 Prepaid expenses and deferred charges . . . . .	12,785.	9	4,371.
	10a Land, buildings, and equipment: cost basis . . . . .	10a 205,493.		
	b Less: accumulated depreciation. Complete Part VI of Schedule D. . . . .	10b 199,288.		
		14,475.	10c	6,205.
	11 Investments - publicly traded securities . . . . .	2,155,109.	11	2,045,177.
	12 Investments - other securities. See Part IV, line 11. . . . .	31,042.	12	21,697.
	13 Investments - program-related. See Part IV, line 11. . . . .		13	
	14 Intangible assets . . . . .		14	
15 Other assets. See Part IV, line 11. . . . .		15		
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	3,580,645.	16	3,415,456.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .	1,992,543.	17	1,999,027.
	18 Grants payable . . . . .		18	
	19 Deferred revenue . . . . .		19	
	20 Tax-exempt bond liabilities . . . . .		20	
	21 Escrow account liability. Complete Part IV of Schedule D . . . . .		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .		22	
	23 Secured mortgages and notes payable to unrelated third parties . . . . .		23	
	24 Unsecured notes and loans payable . . . . .		24	
	25 Other liabilities. Complete Part X of Schedule D . . . . .		25	
	26 <b>Total liabilities.</b> Add lines 17 through 25. . . . .	1,992,543.	26	1,999,027.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	27 Unrestricted net assets . . . . .	1,121,691.	27	980,599.
	28 Temporarily restricted net assets . . . . .	381,411.	28	350,830.
	29 Permanently restricted net assets . . . . .	85,000.	29	85,000.
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	30 Capital stock or trust principal, or current funds . . . . .		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund . . . . .		31	
	32 Retained earnings, endowment, accumulated income, or other funds . . . . .		32	
	33 <b>Total net assets or fund balances</b> . . . . .	1,588,102.	33	1,416,429.
	34 <b>Total liabilities and net assets/fund balances.</b> . . . . .	3,580,645.	34	3,415,456.

**Part XI Financial Statements and Reporting**

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .	2a	X
b Were the organization's financial statements audited by an independent accountant? . . . . .	2b	X
c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . .	2c	X
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .	3a	X
b If "Yes," did the organization undergo the required audit or audits? . . . . .	3b	



**Part II** **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
(Complete only if you checked the box on line 5, 7, or 8 of Part I)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") . . . . .	2,855,231.	2,769,225.	2,716,038.	2,818,281.	2,734,557.	13,893,332.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>4</b> <b>Total.</b> Add lines 1-3 . . . . .	2,855,231.	2,769,225.	2,716,038.	2,818,281.	2,734,557.	13,893,332.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						752,119.
<b>6</b> <b>Public support.</b> Subtract line 5 from line 4 . . . . .						13,141,213.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>7</b> Amounts from line 4. . . . .	2,855,231.	2,769,225.	2,716,038.	2,818,281.	2,734,557.	13,893,332.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .	68,377.	86,198.	100,675.	108,498.	70,028.	433,776.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) . . . . .						
<b>11</b> <b>Total support.</b> Add lines 7 through 10 . . . . .						14,327,108.
<b>12</b> Gross receipts from related activities, etc. (See instructions) . . . . .					12	
<b>13</b> <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and <b>stop here</b> . . . . .						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	91.72 %
<b>15</b> Public support percentage from 2007 Schedule A, Part IV-A, line 26f . . . . .	<b>15</b>	95.42 %
<b>16a</b> <b>33 1/3% support test - 2008.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .		<input checked="" type="checkbox"/>
<b>b</b> <b>33 1/3% support test - 2007.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>17a</b> <b>10%-facts-and-circumstances test - 2008.</b> If the organization did not check a box on line 13, 16a or 16b, and line 14 is 10% or more, and if the organization meets the "fact-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>b</b> <b>10%-facts-and-circumstances test - 2007.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>18</b> <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .		<input type="checkbox"/>

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**  
(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") . . . . .						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . .						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>6 Total.</b> Add lines 1-5 . . . . .						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 . . . . .						
<b>c</b> Add lines 7a and 7b. . . . .						
<b>8 Public support</b> (Subtract line 7c from line 6) . . . . .						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>9</b> Amounts from line 6 . . . . .						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .						
<b>c</b> Add lines 10a and 10b . . . . .						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) . . . . .						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12) . . . . .						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) . . . . .	<b>15</b>	%
<b>16</b> Public support percentage from 2007 Schedule A, Part IV-A, line 27g . . . . .	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) . . . . .	<b>17</b>	%
<b>18</b> Investment income percentage from 2007 Schedule A, Part IV-A, line 27h . . . . .	<b>18</b>	%

**19a 33 1/3% support tests - 2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . . ☐

**b 33 1/3% support tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . . ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . . ☐

## Part IV

**Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information (see instructions)

[illegible]



SCHEDULE D  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Name of the organization

UNITED WAY OF GREATER LORAIN CTY, INC.

Supplemental Financial Statements

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2008

Open to Public Inspection

Employer identification number

34-1011104

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year . . . . .		
2 Aggregate contributions to (during year) . . . . .		
3 Aggregate grants from (during year) . . . . .		
4 Aggregate value at end of year . . . . .		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No	

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e g , recreation or pleasure)	<input type="checkbox"/> Preservation of an historically importantly land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements . . . . .	2a
b Total acreage restricted by conservation easements . . . . .	2b
c Number of conservation easements on a certified historic structure included in (a) . . . . .	2c
d Number of conservation easements included in (c) acquired after 8/17/06 . . . . .	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ► \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ► \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? . . . . . ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ► \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ► \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? . . . . . ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 . . . . . ► \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X . . . . . ► \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 . . . . . ► \$ \_\_\_\_\_

b Assets included in Form 990, Part X . . . . . ► \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition d ☐ Loan or exchange programs  
 b ☐ Scholarly research e ☐ Other \_\_\_\_\_  
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . . . ☐ Yes ☐ No

**Part IV Trust, Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . . ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
c Beginning balance . . . . .	1c
d Additions during the year . . . . .	1d
e Distributions during the year . . . . .	1e
f Ending balance . . . . .	1f

2a Did the organization include an amount on Form 990, Part X, line 21? . . . . . ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

**Part V Endowment Funds.** Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current Year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance . . . . .					
b Contributions . . . . .					
c Investment earnings or losses . . . . .					
d Grants or scholarships . . . . .					
e Other expenditures for facilities and programs . . . . .					
f Administrative expenses . . . . .					
g End of year balance . . . . .					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ▶ \_\_\_\_\_ %  
 b Permanent endowment ▶ \_\_\_\_\_ %  
 c Term endowment ▶ \_\_\_\_\_ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations . . . . . **3a(i)**

Yes	No
-----	----

  
 (ii) related organizations . . . . . **3a(ii)**

Yes	No
-----	----

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? . . . . . **3b**

Yes	No
-----	----

4 Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI Investments - Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land . . . . .				
b Buildings . . . . .				
c Leasehold improvements . . . . .				
d Equipment . . . . .		205,493.	199,288.	6,205.
e Other . . . . .				
<b>Total.</b> Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c) ) . . . . . ▶				6,205.

**Part VII** Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products . . . . .		
Closely-held equity interests . . . . .		
Other -----		
<u>INTEREST RECEIVABLE</u>	6,075.	FMV
<u>FUNDS HELD AT COMMUN. FDN.</u>	15,622.	FMV
-----		
-----		
-----		
-----		
-----		
-----		
<b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 12.) ►	21,697.	

**Part VIII Investments - Program Related.** See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col. (B) line 13 ) ▶		

**Part IX** Other Assets. See Form 990, Part X, line 15[illegible]

**Part X** Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Amount
Federal income taxes	
<b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 25 )	

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

**Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements**

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	2,805,853.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	2,860,505.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-54,652.
4	Net unrealized gains (losses) on investments	4	-117,021.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4-8	9	-117,021.
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-171,673.

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

1	Total revenue, gains, and other support per audited financial statements	1	2,284,695.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	-117,021.
b	Donated services and use of facilities	2b	10,344.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	-106,677.
3	Subtract line 2e from line 1	3	2,391,372.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	414,481.
c	Add lines 4a and 4b	4c	414,481.
5	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	2,805,853.

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

1	Total expenses and losses per audited financial statements	1	2,456,368.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	10,344.
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	10,344.
3	Subtract line 2e from line 1	3	2,446,024.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	414,481.
c	Add lines 4a and 4b	4c	414,481.
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	2,860,505.

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

SEE PAGE 5

**Part XIV** Supplemental Information (continued)

OTHER CHANGES TO REVENUE,

PART XII, LINE 4B:

DESIGNATED CONTRIBUTIONS WHICH WERE NOT SHOWN AS REVENUE ON FINANCIAL

STATEMENTS: \$414,481

OTHER CHANGES TO EXPENSES,

PART XIII, LINE 4B:

GRANTS OF DESIGNATED CONTRIBUTIONS WHICH WERE NOT SHOWN AS EXPENSES ON

FINANCIAL STATEMENTS: \$414,481



Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Use Schedule I-1 (Form 990) if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

MONITORING: USE OF GRANT FUNDS

PART I, LINE 2:

THE UNITED WAY OF GREATER LORAIN COUNTY GRANTS FUNDS TO LOCAL PARTNER AGENCIES THAT PROVIDE HIGH QUALITY HUMAN SERVICES TO RESIDENTS. WE STRIVE FOR MEANINGFUL AND MEASURABLE IMPACT IN THE THREE AREAS OF COMMUNITY IDENTIFIED NEEDS - NURTURING CHILDREN AND YOUTH, STRENGTHENING FAMILIES AND MEETING BASIC NEEDS. THE UNITED WAY BELIEVES THAT A NON-PROFIT HAS TO BE WELL-MANAGED AND EFFECTIVELY GOVERNED TO MEET COMMUNITY NEEDS AND CHANGE COMMUNITY CONDITIONS. ANY ORGANIZATION THAT RECEIVES DONOR FUNDS PARTICIPATES IN A MULTI-PHASE EVALUATION PROCESS THAT INCLUDES A REVIEW

**Part III** **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

**Part IV** **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

OF THE AGENCY'S GOVERNANCE, OPERATIONAL AND FINANCIAL PRACTICES; A  
COMPREHENSIVE PROGRAM REVIEW; AND AN ON-SITE PRESENTATION AND FACILITIES  
ANALYSIS. AFTER ASSURING AN AGENCY'S HEALTH, THE VOLUNTEERS FOCUS THEIR  
EVALUATION ON THE PROGRAM'S PROPOSED USE OF FUNDS AND THE OUTCOMES AND  
RESULTS OF ALL PROVIDED SERVICES. AGENCIES THAT RECEIVE FUNDING MUST ALSO  
SHOW COMPLIANCE WITH THE PROVISIONS OF THE PATRIOT ACT AND VERIFICATION  
OF CURRENT STATUS AS AN IRS CODE SECTION 501(C)(3) NON-PROFIT  
ORGANIZATION.



**SCHEDULE I-1  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

UNITED WAY OF GREATER LORAIN CTY, INC.

Employer identification number

34-1011104

OMB No. 1545-0047

**2008**

**Open to Public  
Inspection**

**Continuation Sheet for Schedule I (Form 990)**

▶ Attach to Form 990 to list additional information for  
Part II and Part III, Schedule I (Form 990)

**Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part I.)**

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN RED CROSS - LORAIN COUNTY CHAPTER 2929 WEST RIVER ROAD NORTH ELYRIA, OH 44035	34-0900019	501(C)(3)	164,043.		BOOK		DISASTER RELIEF & EMERGENCY ASSIST.
ARTHRITIS FOUNDATION PO BOX 68 AVON LAKE, OH 44012	34-654484	501(C)(3)	20,156.		BOOK		CHRONIC DISEASE CONTROL
BIG BROTHERS BIG SISTER OF LC 1917 NORTH RIDGE ROAD, EAST, SUITE A CATHOLIC CHARITIES COMMUNITY SVCS 628 POPLAR STREET ELYRIA, OH 44035	34-1809153	501(C)(3)	45,309.		BOOK		COMMUNITY, SITE & SCHOOL MENTORING
CHILDREN'S DEVELOPMENT CENTER 150 ERIE COURT AMHERST, OH 44001	34-1318541	501(C)(3)	130,723.		BOOK		MEALS, DAY SHELTER & FOSTER CARE
CLEVELAND HEARING & SPEECH 11635 EUCLID AVENUE CLEVELAND, OH 44106	34-0789758	501(C)(3)	131,617.		BOOK		OUTPATIENT REHAB.
EL CENTRO DE SERVICIOS SOCIALES 1888 EAST 31ST STREET LORAIN, OH 44055	34-0714648	501(C)(3)	27,744.		BOOK		COMMUNITY SERVICES
FAITH HOUSE 3250 W. MARKET STREET #204	34-1165756	501(C)(3)	118,490.		BOOK		EMPLOYMENT SERVICES & ADVOCACY
FAMILY PLANNING SERVICES OF LC 602 LEONA STREET ELYRIA, OH 44035	34-1938397	501(C)(3)	41,370.		BOOK		TRANSITIONAL HOUSING
GIRL SCOUTS OF N.E. OHIO ONE GIRL SCOUT WAY MACEDONIA, OH 44056	34-1042711	501(C)(3)	86,145.		BOOK		FAMILY PLANNING & HEALTH EDUCATION
HEART OF OHIO COUNCIL BSA PO BOX 368 ASHLAND, OH 44805	34-0726094	501(C)(3)	47,679.		BOOK		SCOUTING - LC
THE LINDEN SCHOOL 424 EARL COURT ELYRIA, OH 44035	34-4428215	501(C)(3)	64,146.		BOOK		YOUTH DEVELOPMENT
LC ALCOHOL & DRUG ABUSE SERVICES 2115 WEST PARK DRIVE LORAIN, OH 44053	34-1597874	501(C)(3)	20,500.		BOOK		SCHOLARSHIP PROGRAM
LC OFFICE ON AGING 266 MIDDLE AVE ELYRIA, OH 44035	34-134178	N/A	48,016.		BOOK		WOMEN'S TREATMENT
LC SAFE HARBOR - GENESIS HOUSE PO BOX 718 LORAIN, OH 44052	34-1136543	N/A	55,440.		BOOK		PROGRAMS FOR SENIORS
	34-1774211	501(C)(3)	77,745.		BOOK		WOMEN'S SHELTER

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

Schedule I-1 (Form 990) 2008

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

**SCHEDULE I-1  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

UNITED WAY OF GREATER LORAIN CTY, INC.

**Continuation Sheet for Schedule I (Form 990)**

▶ Attach to Form 990 to list additional information for  
Part II and Part III, Schedule I (Form 990)

OMB No 1545-0047

**2008**

**Open to Public  
Inspection**

Employer identification number

34-1011104

**Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part I.)**

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LC URBAN LEAGUE							FAIR HOUSING
401 BROAD STREET, SUITE B ELYRIA, OH 44035	34-1263379	501(C)(3)	47,044.		BOOK		VOLUNTEER GUARDIAN-SHIP
LC VOLUNTEER GUARDIANSHIP							REHABILITATION & MOBILITY
5201 ABBE ROAD ELYRIA, OH 44035	34-1899498	501(C)(3)	19,038.		BOOK		CHILD CARE & SENIOR SOCIALIZATION
LUCY IDOL CENTER							HOUSING SERVICES & KIDZ FIRST
PO BOX 162 VERMILLION, OH 44089	34-0893458	501(C)(3)	73,158.		BOOK		AFTER SCHOOL & YOUTH PROGRAMS
NEIGHBORHOOD HOUSE ASSOCIATION							FOOD BANK
PO BOX 1039 LORAIN, OH 44052	34-0714471	501(C)(3)	200,105.		BOOK		DESIGNATED CONTRIBS.
THE NORD CENTER							YOUTH PROGRAMS
6140 SOUTH BROADWAY LORAIN, OH 44053	34-0949459	501(C)(3)	102,844.		BOOK		MURAL ARTS
SAVE OUR CHILDREN							OUTREACH & VOLUNTEER LAWYERS PROGRAM
1621 MIDDLE AVE ELYRIA, OH 44035	31-1547340	501(C)(3)	37,581.		BOOK		COMMUNITY EMPLOYMENT
SECOND HARVEST FOOD BANK							COMMUNITY SERVICES
7445 DEER TRAIL LANE LORAIN, OH 44053	34-1446685	501(C)(3)	109,210.		BOOK		COMMUNITY SERVICES
NORWALK AREA UNITED FUND							COMMUNITY SERVICES
P.O. BOX 134 NORWALK, OH 44857	34-0906312	501(C)(3)	9,389.		BOOK		
BOYS & GIRLS CLUB OF LORAIN COUNTY							
PO BOX 516 OBERLIN, OH 44074	34-1856214	501(C)(3)	82,336.		BOOK		
COMMON GROUND CENTER							
14240 BAIRD ROAD OBERLIN, OH 44074	34-1838503	501(C)(3)	12,312.		BOOK		
LEGAL AID SOCIETY							
538 WEST BROAD STREET, SUITE 300	34-0866026	501(C)(3)	15,056.		BOOK		
LINKING EMPLOYMENT ABILITIES, POTENTIAL							
1468 WEST 25TH STREET CLEVELAND, OH 44113	34-1369608	501(C)(3)	39,806.		BOOK		
UNITED WAY OF GREATER CLEVELAND							
1331 EUCLID AVENUE CLEVELAND, OH 44115	34-6516654	501(C)(3)	21,616.		BOOK		
UNITED WAY OF GREATER STARK COUNTY							
4825 HIGBEE AVE NW SUITE 101	13-4254191	501(C)(3)	8,540.		BOOK		
UNITED WAY OF MEDINA							
704 N COURT STREET MEDINA, OH 44256	23-7110762	501(C)(3)	7,509.		BOOK		

2 Enter total number of Section 501(c)(3) and government organizations

3 Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2008





**SCHEDULE J-2**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Continuation Sheet for Form 990**

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

OMB No 1545-0047

**2008**

**Open to Public  
Inspection**

Name of the Organization

UNITED WAY OF GREATER LORAIN CTY, INC.

Employer Identification number

34-1011104

**Part I** Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
WILSON S. ADAMS, IV DIRECTOR	1.	X						NONE	NONE	NONE
LINDA C. ASHAR DIRECTOR	1.	X						NONE	NONE	NONE
JAMES BACKS DIRECTOR	1.	X						NONE	NONE	NONE
PHILLIP BAPTISTE PAST PRESIDENT	1.	X						NONE	NONE	NONE
DOUG BLOOMFIELD DIRECTOR	1.	X						NONE	NONE	NONE
KAREN COOK DIRECTOR	1.	X						NONE	NONE	NONE
GREGORY ELEK DIRECTOR	1.	X						NONE	NONE	NONE
RICK ICKES VICE PRESIDENT	1.	X		X				NONE	NONE	NONE
DAVID JANOWICZ PRESIDENT	1.	X		X				NONE	NONE	NONE
SHERMAN JONES SECRETARY	1.	X		X				NONE	NONE	NONE
JUDITH KLUCAS DIRECTOR	1.	X						NONE	NONE	NONE
CYNTHIA KUSHNER DIRECTOR	1.	X						NONE	NONE	NONE
CHERYL MCKENNA DIRECTOR	1.	X						NONE	NONE	NONE
MARK PENTZ DIRECTOR	1.	X						NONE	NONE	NONE
MARK SUTTER DIRECTOR	1.	X						NONE	NONE	NONE
CYNTHIA TOMASCH TREASURER	1.	X		X				NONE	NONE	NONE
ROBERT G ZUNICH DIRECTOR	1.	X						NONE	NONE	NONE
GERALD E. SKULLY EXECUTIVE DIRECTOR	40.			X				105,920.	NONE	15,181.
DIANNE C. BREHM FINANCE DIRECTOR	40.			X				61,969.	NONE	3,191.

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2008

JSA

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**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

**2008**

**Open to Public  
Inspection**

Name of the organization

UNITED WAY OF GREATER LORAIN CTY, INC.

Employer identification number

34-1011104

CHANGES TO GOVERNING DOCUMENTS,

FORM 990, PART VI, LINE 4:

THE CODE OF REGULATIONS WAS REVIEWED AND EDITED IN JUNE 2009 TO BE MORE

COMPREHENSIVE TO THE ORGANIZATION'S NEEDS.

Name of the organization

UNITED WAY OF GREATER LORAIN CTY, INC.

Employer identification number

34-1011104

MONITORING AND ENFORCEMENT OF CONFLICT POLICY.

FORM 990, PART VI, LINE 12C:

AN ANNUAL QUESTIONNAIRE IS SENT TO ALL OFFICERS, DIRECTORS AND EMPLOYEES.

IF A TRANSACTION ARISES IN WHICH AN INDIVIDUAL HAS A CONFLICT, THE

PERSON IS EXCUSED FROM THE DISCUSSION AND VOTE BY DISINTERESTED COMMITTEE

MEMBERS. THE DIRECTORS AND/OR COMMITTEE MEMBERS BASE THEIR DECISION ON

ALL THE FACTS AND CIRCUMSTANCES PRESENTED AND CONSIDER WHETHER THE

TRANSACTION IS IN THE BEST INTERESTS OF THE CORPORATION. PROPER RECORDS

OF THE BOARD, COMMITTEE, OR SUBCOMMITTEE ARE MAINTAINED TO VERIFY THAT

THE CONFLICT OF INTEREST POLICY HAS BEEN FOLLOWED.

Name of the organization

Employer identification number

UNITED WAY OF GREATER LORAIN CTY, INC.

34-1011104

COMPENSATION REVIEW AND APPROVALFORM 990, PART VI, LINE 15:THE EXECUTIVE COMMITTEE REVIEWS COMPENSATION AMOUNTS AND COMPARES THEM TOOTHER SIMILAR SIZE UNITED WAYS AND NON-PROFIT ORGANIZATIONS. ANY TIME JOBRESPONSIBILITIES ARE SIGNIFICANTLY CHANGED, THE REVIEW IS UPDATED. THEEXECUTIVE COMMITTEE MEMBERS ARE INDEPENDENT OF THE EXECUTIVE DIRECTOR ANDFINANCE DIRECTOR. THE COMMITTEE'S DELIBERATIONS AND APPROVAL OFCOMPENSATION ARE DOCUMENTED.



Name of the organization

Employer identification number

UNITED WAY OF GREATER LORAIN CTY, INC.

34-1011104

PUBLIC AVAILABILITY OF DOCUMENTS.

FORM 990, PART VI, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST

POLICY, AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST. THE

ORGANIZATION'S MOST RECENTLY COMPLETED FINANCIAL STATEMENTS AND IRS FORM

990 ARE POSTED ON THE PUBLIC WEBSITE, WWW.LORAINCOUNTYUNITEDWAY.ORG. IN

ADDITION, THE ORGANIZATION PRINTS AND DISTRIBUTES TO THE COMMUNITY AN

ANNUAL REPORT WHICH CONTAINS ACCOMPLISHMENTS AND SUMMARIZED FINANCIAL

STATEMENTS.

Name of the organization

UNITED WAY OF GREATER LORAIN CTY, INC.

Employer identification number

34-1011104

FORM 990 REVIEW,

FORM 990, PART VI, LINE 10:

THE BOARD OF DIRECTORS IS GIVEN A COPY OF THE COMPLETE FORM 990 TO REVIEW

BEFORE A SCHEDULED MEETING. THE FORM 990 IS DISCUSSED AND APPROVED AT

THIS MEETING BEFORE IT IS FILED WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART III - PROGRAM SERVICES

4A PROGRAM SERVICE

COMMUNITY IMPACT - HELPED OVER 70,000 PEOPLE BY FUNDING PROGRAMS IN THE FOLLOWING THREE IMPACT AREAS: (1) STRENGTHENING FAMILIES - WHERE INVESTMENTS ARE DIRECTED AT ENHANCING THE QUALITY OF FAMILY LIFE AND STRENGTHENING FAMILIES AS WELL AS INDIVIDUALS. THIS IMPACT AREA OFFERS A RANGE OF PROGRAMS WHICH SUPPORT FAMILIES AS WELL AS NURTURERS, CARETAKERS, AND INSTRUCTORS. THESE PROGRAMS ASSIST FAMILIES AND FAMILY MEMBERS IN FUNCTIONING AT THE HIGHEST DEGREE POSSIBLE. (2) NURTURING CHILDREN AND YOUTH - WHERE INVESTMENTS ARE DIRECTED AT ENSURING THAT EVERY CHILD IS PROVIDED A HEALTHY, NURTURING, SAFE, LEARNING ENVIRONMENT. FUNDED PROGRAMS PROVIDE ASSISTANCE IN DEVELOPING ASSETS AND PROTECTIVE FACTORS WHICH ARE PROVEN TO REDUCE RISK FACTORS IN A CHILD'S OR YOUTH'S LIFE. (3) CARING FOR BASIC NEEDS - WHERE INVESTMENTS ARE DIRECTED AT ENSURING THAT PEOPLE LIVING IN LORAIN COUNTY CAN MEET THEIR BASIC NEEDS FOR SAFETY, ADEQUATE FOOD, ACCESS TO SAFE AND AFFORDABLE SHELTER, CRISIS INTERVENTION AND OTHER SITUATIONS REQUIRING EMERGENCY ASSISTANCE.

11 K5

Form **8868**

(Rev. April 2009)

Department of the Treasury  
Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).  
**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

### **Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	UNITED WAY OF GREATER LORAIN COUNTY, INC.	34-1011104
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	1875 NORTH RIDGE ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	LORAIN, OH 44055	

Check type of return to be filed (file a separate application for each return):

<input checked="" type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► DIANNE BREHM, FINANCE DIRECTOR

Telephone No. ► 440 277-6530

FAX No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) N/A. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 02/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☐ calendar year \_\_\_\_\_ or  
► ☒ tax year beginning 07/01, 2008, and ending 06/30, 2009.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)