Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2008

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning JUL 1, 2008 and ending JUN 30, 2009

B Check if applicable: [ ] Address change [ ] Name change [ ] Initial return [ ] Termination [ ] Amended return [ ] Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: MAHONING VALLEY HISTORICAL SOCIETY

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address): 648 WICK AVENUE — Room/suite

City or town, state or country, and ZIP + 4: YOUNGSTOWN, OH 44502

D Employer identification number: 34-0872868

E Telephone number: (330)743-2589

G Gross receipts $ 3,502,525.

F Name and address of principal officer: H. WILLIAM LAWSON
648 WICK AVENUE, YOUNGSTOWN, OH 44502

H(a) Is this a group return for affiliates? [ ] Yes [X] No

H(b) Are all affiliates included? [ ] Yes [ ] No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: [X] 501(c) (3) ◀ (insert no) [ ] 4947(a)(1) or [ ] 527

J Website: ▶ N/A

K Type of organization: [ ] Corporation [ ] Trust [ ] Association [X] Other ▶

L Year of formation: 1875 **M** State of legal domicile: OH

Part I Summary

Activities & Governance

1	Briefly describe the organization's mission or most significant activities: EXHIBIT HISTORICAL EDUCATIONAL MATERIAL		
2	Check this box ▶ [ ] if the organization discontinued its operations or disposed of more than 25% of its assets		
3	Number of voting members of the governing body (Part VI, line 1a)	3	35
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	35
5	Total number of employees (Part V, line 2a)	5	24
6	Total number of volunteers (estimate if necessary)	6	25
7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.

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		Prior Year	Current Year
Revenue			
8	Contributions and grants (Part VIII, line 1h)	1,575,462.	654,699.
9	Program service revenue (Part VIII, line 2g)	50,438.	59,921.
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	134,717.	<180,538.>
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	167,633.	101,091.
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,928,250.	635,173.
Expenses			
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		
14	Benefits paid to or for members (Part IX, column (A), line 4)		
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	275,490.	302,898.
16a	Professional fundraising fees (Part IX, column (A), line 11e)		
b	Total fundraising expenses (Part IX, column (D), line 25) ▶		
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	619,592.	535,001.
18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	895,082.	837,899.
19	Revenue less expenses Subtract line 18 from line 12	1,033,168.	<202,726.>

Net Assets or Fund Balances		Beginning of Year	End of Year
20	Total assets (Part X, line 16)	5,446,112.	5,067,845.
21	Total liabilities (Part X, line 26)	258.	200.
22	Net assets or fund balances. Subtract line 21 from line 20	5,445,854.	5,067,645.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

▶ H. William Lawson — Signature of officer — Date 2-11-10

▶ H. WILLIAM LAWSON, EXECUTIVE DIRECTOR
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ [signature], CPA — Date 2/9/10 — Check if self-employed ▶ [ ] — Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ PACKER THOMAS
6 FEDERAL PLAZA CENTRAL, SUITE 1000
YOUNGSTOWN, OH 44503

EIN ▶

Phone no. ▶ (330)744-4277

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [ ] No

6
4

Part III | Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission.

TO EXHIBIT HISTORICAL EDUCATIONAL MATERIAL

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes", describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes", describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses $ 686,591. including grants of $) (Revenue $)

THE SOCIETY COLLECTS, PRESERVES, AND EXHIBITS BOOKS, RELICS, PICTURES, CLOTHING, FURNITURE, ETC., RELATING TO THE HISTORY OF THE MAHONING VALLEY FOR EDUCATIONAL AND CHARITABLE PURPOSES.

4b (Code) (Expenses $ including grants of $) (Revenue $)

4c (Code) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe in Schedule O)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ $ 686,591. *(Must equal Part IX, Line 25, column (B).)*

Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4		X
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8	X	
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization hold assets in term, permanent, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	X	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? *If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable*	11	X	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12	X	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the U S.?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? *If "Yes," complete Schedule F, Part I*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Part II*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*	16		X
17	Did the organization report more than $15,000 on Part IX, column (A), line 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		X
21	Did the organization report more than $5,000 on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X
22	Did the organization report more than $5,000 on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		X
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? *If "Yes," complete Schedule J*	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b-24d and complete Schedule K. If "No", go to question 25*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? *If "Yes," complete Schedule L, Part I*	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		X

Form **990** (2008)

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12-18-08

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? *If "Yes," complete Schedule L, Part IV*	28a		X
b	Have a family member who had a direct or indirect business relationship with the organization? *If "Yes," complete Schedule L, Part IV*	28b		X
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35		X
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X

Part V Statements Regarding Other IRS Filings and Tax Compliance

				Line	Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S. Information Returns Enter -0- if not applicable	1a	1			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c		X
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	24			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b		X
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* this return (see instructions)					
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		X
b	If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts.					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		X
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c		
6a	Did the organization solicit any contributions that were not tax deductible?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than $75?			7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g		X
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h		X
8	**Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9	**Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.**					
a	Did the organization make any taxable distributions under section 4966?			9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter: N/A					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter: N/A					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A	12b				

Form **990** (2008)

832005
12-18-08

Part VI Governance, Management, and Disclosure *(Sections A, B, and C request information about policies not required by the Internal Revenue Code.)*

Section A. Governing Body and Management

For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O See instructions

			Yes	No
1a	Enter the number of voting members of the governing body	1a 35		
b	Enter the number of voting members that are independent	1b 35		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9a	Does the organization have local chapters, branches, or affiliates?	9a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	11		X

Section B. Policies

			Yes	No
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		X
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this is done*	12c		X
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
a	The organization's CEO, Executive Director, or top management official?	15a		X
b	Other officers or key employees of the organization? Describe the process in Schedule O (see instructions)	15b		X
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶OH

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. ▶

H WILLIAM LAWSON - (330)743-2589

648 WICK AVENUE, YOUNGSTOWN, OH 44502

Part VII **Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees; officers, key employees; highest compensated employees, and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
SEE ATTACHED LIST TRUSTEE		X						0.	0.	0.
H. WILLIAM LAWSON EXECUTIVE DIR	40.00			X				47,114.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
1b Total ▶								47,114.	0.	0.

2 Total number of individuals (including those in 1a) who received more than $100,000 in reportable compensation from the organization ▶ 0

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization NONE

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including those in 1) who received more than $100,000 in compensation from the organization ▶ 0

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f 654,699.				
	g Noncash contributions included in lines 1a-1f $					
	h Total. Add lines 1a-1f ▶		654,699.			
Program Service Revenue		Business Code				
	2 a MEMBERSHIP DUES	713990	55,001.	55,001.		
	b ADMISSION FEES FOR TOU	713990	4,920.	4,920.		
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f ▶		59,921.			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts) ▶		283,162.			283,162.
	4 Income from investment of tax-exempt bond proceeds ▶					
	5 Royalties ▶					

	(i) Real	(ii) Personal
6 a Gross Rents		
b Less rental expenses		
c Rental income or (loss)		

	(A)	(B)	(C)	(D)
6 d Net rental income or (loss) ▶				

	(i) Securities	(ii) Other
7 a Gross amount from sales of assets other than inventory	2,394,770.	
b Less cost or other basis and sales expenses	2,858,470.	
c Gain or (loss)	<463,700.>	

		(A)	(B)	(C)	(D)
7 d Net gain or (loss) ▶		<463,700.>	<463,700.>		
8 a Gross income from fundraising events (not including $ ______ of contributions reported on line 1c) See Part IV, line 18	a 7,132.				
b Less: direct expenses	b 8,882.				
c Net income or (loss) from fundraising events ▶		<1,750.>	<1,750.>		
9 a Gross income from gaming activities See Part IV, line 19	a				
b Less: direct expenses	b				
c Net income or (loss) from gaming activities ▶					
10 a Gross sales of inventory, less returns and allowances	a				
b Less. cost of goods sold	b				
c Net income or (loss) from sales of inventory ▶					
Miscellaneous Revenue	Business Code				
11 a]	713990	93,452.	93,452.		
b PUBLICATION SALES	713990	7,879.	7,879.		
c MISCELLANEOUS REVENUE	713990	860.	860.		
d All other revenue	713990	650.	650.		
e Total. Add lines 11a-11d ▶		102,841.			
12 Total Revenue Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e ▶		635,173.	<302,688.>	0.	283,162.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	45,719.	22,860.	22,859.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	206,912.	186,374.	20,538.	
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	4,227.	2,208.	2,019.	
9 Other employee benefits	25,412.	22,403.	3,009.	
10 Payroll taxes	20,628.	12,075.	8,553.	
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	10,997.		10,997.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	54,742.	39,732.	15,010.	
17 Travel	1,748.	403.	1,345.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	38,573.	25,072.	13,501.	
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a CAPITAL CAMPAIGN EXPENS	238,962.	238,962.		
b BMAMV EXPENSE	84,398.	84,398.		
c TRUSTEE FEES	36,296.		36,296.	
d LIBRARY GENERAL EXPENSE	16,278.	16,278.		
e MUSEUM GENERAL EXPENSE	14,839.	14,839.		
f All other expenses	38,168.	20,987.	17,181.	
25 Total functional expenses. Add lines 1 through 24f	837,899.	686,591.	151,308.	0.
26 Joint Costs. Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

			(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing		1	
	2	Savings and temporary cash investments	155,181.	2	223,860.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key employees, or other related parties Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment cost basis 10a 1,667,374.			
	b	Less: accumulated depreciation Complete Part VI of Schedule D 10b 621,862.	1,084,085.	10c	1,045,512.
	11	Investments - publicly traded securities		11	
	12	Investments - other securities See Part IV, line 11	4,206,846.	12	3,798,473.
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11		15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	5,446,112.	16	5,067,845.
Liabilities	17	Accounts payable and accrued expenses	258.	17	200.
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow account liability Complete Part IV of Schedule D		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable		24	
	25	Other liabilities Complete Part X of Schedule D		25	
	26	**Total liabilities.** Add lines 17 through 25	258.	26	200.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	1,831,137.	27	3,062,738.
	28	Temporarily restricted net assets	614,016.	28	752,482.
	29	Permanently restricted net assets	3,000,701.	29	1,252,425.
		Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	5,445,854.	33	5,067,645.
	34	Total liabilities and net assets/fund balances	5,446,112.	34	5,067,845.

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990. [ ] Cash [ ] Accrual [X] Other			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b		X
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits?	3b		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization	Employer identification number
MAHONING VALLEY HISTORICAL SOCIETY	34-0872868

Part I Reason for Public Charity Status (All organizations must complete this part) (see instructions)

The organization is not a private foundation because it is (Please check only **one** organization)

1 [ ] A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 [ ] A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 [ ] A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).** (Attach Schedule H)

4 [ ] A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state ____

5 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 [ ] A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 [ ] A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 [ ] An organization that normally receives. (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete the Part III)

10 [ ] An organization organized and operated exclusively to test for public safety See **section 509(a)(4).** (see instructions)

11 [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a [ ] Type I b [ ] Type II c [ ] Type III - Functionally integrated d [ ] Type III - Other

e [ ] By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box [ ]

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)		
(ii) A family member of a person described in (i) above?	11g(ii)		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)		

h Provide the following information about the organizations the organization supports

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section **(see instructions)**)	(iv) Is the organization in col. (i) listed in your governing document? Yes	No	(v) Did you notify the organization in col. (i) of your support? Yes	No	(vi) Is the organization in col. (i) organized in the U.S.? Yes	No	(vii) Amount of support
Total									

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	298,780.	332,203.	588,118.			1,219,101.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 - 3	298,780.	332,203.	588,118.			1,219,101.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						169,153.
6 **Public Support.** Subtract line 5 from line 4						1,049,948.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	298,780.	332,203.	588,118.			1,219,101.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	109,698.	104,565.	145,767.			360,030.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	14,953.	9,984.	1,099.			26,036.
11 **Total support.** Add lines 7 through 10						1,605,167.

12 Gross receipts from related activities, etc (see instructions) | 12 | 12,623.

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) | 14 | 65.41 %

15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f | 15 | 68.13 %

16a **33 1/3% support test - 2008.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

b **33 1/3% support test - 2007.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10% -facts-and-circumstances test - 2008.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2007.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 - 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or $5,000						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2008** (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from **2007** Schedule A, Part IV-A, line 27h	18	%

19a **33 1/3% support tests - 2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Schedule D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization	Employer identification number
MAHONING VALLEY HISTORICAL SOCIETY	34-0872868

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes ☐ No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of certified historic structure
☐ Preservation of open space

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ ______

4 Number of states where property subject to conservation easement is located ▶ ______

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ ______

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ $ ______

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ ______

(ii) Assets included in Form 990, Part X ▶ $ ______

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ $ ______

b Assets included in Form 990, Part X ▶ $ ______

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply).

a [X] Public exhibition
b [ ] Scholarly research
c [X] Preservation for future generations
d [ ] Loan or exchange programs
e [ ] Other ______

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? [ ] Yes [X] No

Part IV **Trust, Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? [ ] Yes [ ] No

b If "Yes," explain the arrangement in Part XIV and complete the following table

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? [ ] Yes [ ] No

b If "Yes," explain the arrangement in Part XIV

Part V **Endowment Funds.** Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	3000701.				
b Contributions	102,000.				
c Investment earnings or losses	<306,443.>				
d Grants or scholarships					
e Other expenditures for facilities and programs	162,417.				
f Administrative expenses					
g End of year balance	2633841.				

2 Provide the estimated percentage of the year end balance held as.

a Board designated or quasi-endowment ▶ 52.00 %

b Permanent endowment ▶ 48.00 %

c Term endowment ▶ ______ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i) unrelated organizations	3a(i)		X
(ii) related organizations	3a(ii)		X
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI **Investments - Land, Buildings, and Equipment.** See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings	1,667,374.		621,862.	1,045,512.
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a-1e *(Column (d) should equal Form 990, Part X, column (B), line 10(c))* ▶				1,045,512.

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
FARMERS TRUST REV TRUST	400,845.	END-OF-YEAR MARKET VALUE
STIFEL NICOLAUS LD WOODWORTH	32,555.	END-OF-YEAR MARKET VALUE
FARMERS TRUST CAPITAL		
IMPROVEMENT	5,325.	END-OF-YEAR MARKET VALUE
OLIVE F A ARMS FUND #1	1,451,711.	END-OF-YEAR MARKET VALUE
OLIVE F A ARMS FUND #2	41,161.	END-OF-YEAR MARKET VALUE
GENERAL ENDOWMENT FUND	688,567.	END-OF-YEAR MARKET VALUE
FARMERS TRUST - CAPITAL		
CAMPAIGN	415,575.	END-OF-YEAR MARKET VALUE
Total. (Col (b) should equal Form 990, Part X, col (B) line 12.) ▶	3,798,473.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) should equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 15)* ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Amount
Federal income taxes	
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25)* ▶	

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48. SEE PART XIV FOR CONTINUATIONS

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	635,173.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	837,899.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	<202,726.>
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	<175,483.>
9	Total adjustments (net) Add lines 4-8	9	<175,483.>
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	<378,209.>

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	468,572.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	<175,483.>		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d	8,882.		
e	Add lines 2a through 2d			2e	<166,601.>
3	Subtract line 2e from line 1			3	635,173.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)			5	635,173.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	846,781.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Losses reported on Form 990, Part IX, line 25	2c			
d	Other (Describe in Part XIV)	2d	8,882.		
e	Add lines 2a through 2d			2e	8,882.
3	Subtract line 2e from line 1			3	837,899.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)			5	837,899.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8; Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b.

PART III, LINE 4: THE MVHS ARCHIVAL HOLDINGS INCLUDE BUT ARE NOT LIMITED TO: DIARIES, BIBLES, PHOTOGRAPHS, FRAKTUR, MANUSCRIPTS, DEEDS, WILLS, MAPS, ARCHITECTURAL AND MECHANICAL DRAWINGS, LEDGERS, COUNTY AND LOCAL GOVERNMENT RECORDS, PUBLISHED WORKS AND EPHEMERA.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

NET UNREALIZED GAIN ON INVESTMENTS

Part XIV Supplemental Information *(continued)*

PART XII, LINE 2D - OTHER ADJUSTMENTS:

SPECIAL EVENTS EXPENSE

PART XIII, LINE 2D - OTHER ADJUSTMENTS:

SPECIAL EVENTS EXPENSE

Part XIV **Supplemental Information** *(continued)*

Part VII **Investments - Other Securities.** See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
HNB - CAPITAL ENDOWMENT	419,848.	FMV
MAHONING NATIONAL BANK	192,203.	FMV
THOMAS FUND	150,683.	FMV

SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization	Employer identification number
MAHONING VALLEY HISTORICAL SOCIETY	34-0872868

FORM 990, PART VI, SECTION A, LINE 10: 990 PRESENTED TO THE BOARD UPON COMPLETION PRIOR TO FILING BY THE ORGANIZATION.

FORM 990, PART VI, SECTION C, LINE 19: ALL GOVERNING DOCUMENTS ARE AVAILABLE UPON REQUEST FOR PUBLIC INSPECTION.

THE MODIFIED CASH BASIS METHOD WAS USED TO PREPARE THE FORM 990. THE FORM 990 WAS PREPARED UNDER THE CASH BASIS WITH THE EXCEPT THAT THE RETURN INCLUDES A PROVISION FOR DEPRECIATION OF BUILDINGS AND EQUIPMENT.

MAHONING VALLEY HISTORICAL SOCIETY
2008-2009 Board of Directors

Karen Abrams
National City Bank
20 Federal Plaza
Youngstown OH 44503
Work: 330-742-4255
Home: 330-759-7609

Paula Barrett
1805 E. Western Reserve
Rd. Unit 69
Poland OH 44514
Home: 330-757-2181

George Beelen
100 Neff Court
Canfield OH 44406
Home: 330-702-1749

Germaine Bennett
962 Lanterman Ave.
Youngstown, OH 44511
Home: 330-788-7306

Sharon Berlin
3695 Mercedes Place
Canfield OH 44406
Home: 330-702-0422

Robert Calcagni
4019 Via Cassia
Poland OH 44514
Home. 330-757-4456

William J. Cleary, Jr., M.D.
1395 Virginia Trail
Youngstown, OH 44505
Home: 330-759-2836

Sallie Tod Dutton
99 Fairway Drive
Youngstown OH 44505
Work: 330-744-6900
Home: 330-759-2304

Suzanne Fleming
2207 Fifth Avenue
Youngstown OH 44504
Home: 330-743-2503

Charlotte Gelhaar
124 Griswold Drive
Youngstown OH 44512
Home: 330-758-5352

Jeffrey Grdic
Home Savings Loan Co.
275 W. Federal Street
P.O. Box 1111
Youngstown 44501-1111
Work. 330-742-0477
Home: 330-533-8878

Donald Gubany
150 Warner Road
Hubbard, OH 44425
Work: 330-743-8915
Home: 330-568-7270

Tazim Jaffer
5698 Lamplighter Drive
Girard OH 44420
Home: 330-759-9742

Betty H. Jagnow
Vindicator
107 Vindicator Square
Youngstown OH 44503
Work: 330-747-1471
x1203
Home: 330-799-8893

C Gilbert James Jr
James & Sons
4444 Market Street
Youngstown OH 44512
Work: 330-788-5051
Home: 330-533-5930

Philip Kocon
Hill Barth & King
City Centre One
Youngstown OH 44503
Work: 330-747-1903
Home: 330-757-4980

Karen Kohli
2200 Pinehurst Circle
Girard OH 44420
Home: 330-759-6978

Rita Lopez
Blood & Cancer Center
3695 A Brdmn Canfield
Rd.
Canfield OH 44406
Work: 330-533-3040
Home: 330-755-5257

Rev. Lewis Macklin II
Holy Trinity Missionary
Baptist Church
P.O. Box 1172
Youngstown OH 44501
Work: 330-782-8929

Joan Madej
7325 Oak Drive
Poland OH 44514
Work. 330-565-3237
Home: 330-707-0692

Neil Maxwell
Harrington, Hoppe &
Mitchell
26 Market Street
Youngstown OH 44503
Work: 330-744-1111

John McNally IV
2236 Burma Drive
Youngstown OH 44511
Work: 330-740-2130
Home: 330-792-7278

Nancy Morris
4137 Sampson Road
Youngstown OH 44505
Home: 330-759-0538

Marilyn Oyer
100 Augusta Place NE
Warren OH 44484
Home: 330-856-4964

Edna Pincham
536 Clearmount Drive
Youngstown OH 44511
Work: 330-744-4888
Home: 330-788-3682

Dr. Jane Reid
Youngstown State University
One University Plaza
Youngstown OH 44555
Work: 330-941-1870
Home: 330-743-8834

Frank Rulli
3930 Dover Road
Youngstown OH 44511
Work: 330-747-2800
Home: 330-788-8457

Charles Rumberg
Mahoning Paint Corp.
P.O. Box 1282
Youngstown,OH 44501
Work: 330-744-2139
Home: 330-757-8446

David Sabine
7247 Yellow Creek Drive
Poland OH 44514
Work: 330-742-7021
Home: 330-757-1776

James Sisek
Butler Wick Trust Company
City Centre One
100 Federal Plaza E
Youngstown OH 44503
Work: 330-743-7000
Home: 330-757-0220

Patricia Sweet
102 Fairway Drive
Youngstown OH 44505
Home: 330-759-9991

Janice Tattrie
200 E. Philadelphia Ave.
Youngstown OH 44504
Work: 330-742-8820
Home: 330-549-0382

Jeanne D. Tyler
2381 Tibbits-Wick Road
Girard OH 44420
Home: 330-568-7279

John Yerian, Jr.
20 Poland Manor
Poland OH 44514
Work: 330-719-9640
Home: 330-757-9640

7/9/2008 updated

CHASE - 6853004400

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
7/1/2008	25 0000	AT&T INC	33 9534	0 75	848.09	1,050 90	(202 81)
7/2/2008	39 0000	FEDERAL HOME LN MTG CORP	18 3929	1 17	716 15	2,501 45	(1,785 30)
7/3/2008	1,537 0460	JPMORGAN ASIA EQUITY FUND	31 1400	-	47,863 61	67,115 96	(19,252.35)
7/3/2008	300 0000	VANGUARD INTL EQUITY INDEX FD INC	46 6000	9.00	13,970 92	16,250 38	(2,279 46)
7/10/2008	1.0000	GOOGLE	541 7567	0 02	541 74	519 45	22 29
7/14/2008	100 0000	CMS ENERGY CORP	14 3310	3 00	1,430 09	1,675 37	(245 28)
7/15/2008	15 0000	CMS ENERGY CORP	14 0881	0 45	210.87	223.05	(12 18)
7/21/2008	40 0000	CITIGROUP INC	15 5568	1.20	621 07	1,796 86	(1,175 79)
7/21/2008	40 0000	FEDERAL NATL MTG ASSN	8 0452	1 20	320 61	843 30	(522 69)
7/21/2008	15 0000	MERRILL LYNCH & CO INC	26 5709	0 30	398 26	742 45	(344 19)
7/23/2008	51 0000	CITIGROUP INC	19 8485	1 53	1,010 73	2,049 30	(1,038 57)
7/23/2008	10 0000	OCCIDENTAL PETE CORP	77 3612	0 30	773 31	443 45	329 86
7/23/2008	15 0000	PRAXAIR INC	90 6722	0 45	1,359 62	643 53	716 09
8/1/2008	15 0000	QUALCOMM INC	54 6909	0 45	819 91	536 10	283 81
8/1/2008	25 0000	XILINX INC	25 0331	0 75	625 08	581 29	43 79
8/7/2008	20 0000	FIRSTENERGY CORP	70 3544	0 60	1,406.48	1,456 40	(49 92)
8/11/2008	20 0000	XTO ENERGY	44 9901	0 60	899.19	1,069 40	(170 21)
8/22/2008	30.0000	SAFEWAY INC	26 9057	0 90	806 27	892 05	(85 78)
9/19/2008	30 0000	HARTFORD FINL SVCS GROUP	56 6203	0 90	1,697 70	2,231 18	(533 48)
9/23/2008	40 0000	MERRILL LYNCH & CO INC	20 0531	2 00	800 12	2,100 99	(1,300 87)
10/2/2008	10 0000	KOHLS CORP	44 8156	0 30	447 86	475 75	(27 89)
10/3/2008	50 0000	WACHOVIA CORP	2 9400	1 25	145 75	1,306 92	(1,161 17)
10/7/2008	10 0000	CATEPILLAR INC	54 0575	0 30	540 28	769 32	(229 04)
10/10/2008	15 0000	SAFEWAY INC	23 0881	0 45	345 87	535 03	(189 16)
10/14/2008	5 0000	CATEPILLAR INC	47 8257	0 15	238 98	384 66	(145 68)
10/14/2008	5.0000	COLGATE PALMOLIVE CO	68.4213	0 15	341 96	406 47	(64 51)
10/16/2008	9,428 5710	JPMORGAN CORE PLUS BOND FUND	7.0000	-	66,000.00	75,969 63	(9,969.63)
10/16/2008	1,657 2720	JPMORGAN DIVERSIFIED MID CAP	13 3300	-	22,091 44	33,135 39	(11,043 95)
10/16/2008	6,586 8260	JPMORGAN INTERMEDIATE BOND FUND	10 0200	-	66,000 00	66,197 60	(197 60)
10/16/2008	636 0950	JPMORGAN INTREPID INTERNATIONAL	13 5200	-	8,600 00	16,188 61	(7,588 61)
10/16/2008	7,692 3080	JPMORGAN ULTRA SHORT DURATION	8.5800	-	66,000 00	75,230 77	(9,230 77)
10/16/2008	10 0000	KOHLS CORP	32 6169	0 30	325.87	475 75	(149.88)
10/16/2008	1,342 4730	T ROWE PRICE INTL FDS INC	18 6800	-	25,077 40	45,505.15	(20,427 75)
10/20/2008	15 0000	CATEPILLAR INC	44.7408	0 45	670 66	1,227 90	(557.24)
10/20/2008	10 0000	CISCO SYS INC	18.1500	0.30	181 20	192 60	(11 40)
10/20/2008	5 0000	COLGATE PALMOLIVE CO	62 6105	0 10	312 95	406 47	(93 52)
10/20/2008	15 0000	EXXON MOBIL CORP	66 3254	0 45	994 42	529 80	464 62
10/20/2008	25 0000	INTERNATIONAL GAME TECHNOLOGY	13 8861	0 75	346 40	1,069 62	(723 22)
10/20/2008	5 0000	NORFOLK SOUTHN CORP	52 4800	0 15	262 25	216 72	45 53
10/20/2008	25 0000	US BANCORP	31 1982	0 75	779 21	790 16	(10 95)
10/21/2008	25 0000	CISCO SYS INC	17 1805	0 75	428 76	481 50	(52 74)
10/22/2008	15 0000	NATIONAL OILWELL VARCO INC	26 2902	0 30	394 05	1,292 64	(898 59)

10/27/2008	15 0000	NORFOLK SOUTHN CORP	55 1888	0 45	827 38	650 16	177 22
10/31/2008	25 0000	XILINX INC	18.3652	0 75	458 38	581 29	(122 91)
11/21/2008	40 0000	ORACLE CORP	16 3698	1 20	653 59	480 36	173 23
11/24/2008	10 0000	AFLAC INC	37 6071	0 30	375 77	631 50	(255 73)
12/9/2008	33 0000	ORACLE CORP	15 6821	0 99	516 52	596 32	(79 80)
12/11/2008	10 0000	AT&T INC	29 9800	0.30	299 50	420 36	(120 86)
12/15/2008	10 0000	CHUBB CORP	47 7355	0.30	477 06	551 25	(74 19)
12/17/2008	25 0000	PRINCIPAL FINL GROUP INC	17 2270	0 75	429 93	1,654 15	(1,224.22)
12/22/2008	5 0000	BARD C R INC	81 4537	0 10	407 17	469 20	(62 03)
12/22/2008	15 0000	PHILIP MORRIS INCL INC	40 8407	0 45	612 16	391 60	220 56
12/26/2008	5 0000	AFLAC INC	44 0445	0 15	220 07	315 75	(95 68)
1/15/2009	5 0000	PRAXAIR INC	60 7712	0.15	303 71	214 51	89 20
1/20/2009	5 0000	APPLE INC	85 0707	0.15	425 20	346 26	78 94
1/20/2009	25 0000	BRISTOL MYERS SQUIBB CO	21 8941	0 75	546 60	496 84	49 76
1/20/2009	10 0000	DANAHER CORP	52 2420	0 30	522 12	857 69	(335 57)
1/20/2009	5 0000	NIKE INC	46.9133	0 15	234 42	308 90	(74 48)
1/20/2009	15 0000	PHILIP MORRIS INCL INC	41 3000	0 45	619 05	456.27	162 78
1/21/2009	5 0000	APPLE INC	81.3333	0 15	406 52	346 09	60 43
1/21/2009	10 0000	JOHNSON CTLS INC	16 8400	0 20	168 20	255 26	(87 06)
1/21/2009	5 0000	PRAXAIR INC	59 9200	0 25	299 35	259 52	39 83
1/22/2009	90 0000	NEWS CORP	8 0731	2 70	723 88	1,951 56	(1,227 68)
1/23/2009	10 0000	COLGATE PALMOLIVE CO	62 8644	0 30	628 34	812 94	(184 60)
1/26/2009	10 0000	AFLAC INC	35 4144	0 30	353 84	631 50	(277 66)
1/27/2009	10 0000	ADVANCED AUTO PTS INC	32 0101	0.30	319 80	358 88	(39 08)
1/28/2009	25 0000	BAKER HUGHES INC	30 7184	0 75	767.21	1,773 00	(1,005 79)
1/28/2009	10 0000	COLGATE PALMOLIVE CO	61 2901	0 30	612 60	772 37	(159.77)
1/29/2009	5 0000	DANAHER CORP	55 7467	0 15	278 58	428 84	(150 26)
1/30/2009	15 0000	XTO ENERGY	36 7858	0 45	551 34	802 05	(250.71)
2/2/2009	10 0000	AT&T INC	26 1390	0 30	261 09	420 36	(159 27)
2/2/2009	5 0000	EXXON MOBIL CORP	78 5070	0 15	392 39	176 60	215 79
2/2/2009	20 0000	SCHERING PLOUGH CORP	18 7565	0 60	374 53	586 35	(211 82)
2/3/2009	40 0000	CISCO SYS INC	16.0583	1 20	641.13	915 30	(274 17)
2/9/2009	5 0000	ADVANCED AUTO PTS INC	33 5954	0 10	167 88	179 44	(11 56)
2/10/2009	10 0000	BANK NEW YORK MELLON CORP	27.7266	0 30	276 97	487 79	(210 82)
2/10/2009	10 0000	BRISTOL MYERS SQUIBB CO	22 6606	0 30	226 31	198 74	27 57
2/11/2009	5 0000	ABBOTT LABS	56 9636	0 15	284 67	250 75	33 92
2/11/2009	5 0000	BARD C R INC	86 3827	0 15	431 76	469.19	(37 43)
2/11/2009	15 0000	MARATHON OIL CORP	26 6847	0 45	399 82	759 39	(359 57)
2/11/2009	10 0000	UNITED TECHNOLOGIES CORP	48 7486	0 30	487 19	557.27	(70 08)
2/12/2009	15 0000	ECOLAB INC	35 1554	0 45	526 88	485 00	41 88
2/12/2009	10 0000	PEPSICO INC	53 1700	0 30	531 40	789 13	(257.73)
2/19/2009	2,422 1330	HARBOR FD INTL FD	33 1800	-	80,366 37	161,326 54	(80,960 17)
2/19/2009	1,895 5730	JPMORGAN MULTI-CAP MARKET NEUTRAL FD	10 0900	-	19,126 33	21,017 51	(1,891 18)
2/20/2009	15 0000	BANK NEW YORK MELLON CORP	23 7405	0 30	355 81	731 68	(375 87)
2/23/2009	15 0000	AMERIPRISE FINL INC	18 2300	0 30	273 15	808 13	(534 98)
2/23/2009	20 0000	BRISTOL MYERS SQUIBB CO	20 8699	0 60	416 80	408.11	8 69
2/23/2009	35 0000	MERCK & CO INC	28 3417	1 05	990 90	1,592 22	(601 32)
2/23/2009	235 0000	SPDR TR UNIT SER 1	79.1500	7.05	18,593 10	29,930 92	(11,337 82)
2/23/2009	1,788 0000	VANGUARD INTL EQUITY INDEX FD INC	21 1306	53 64	37,727 66	67,569.14	(29,841.48)

2/24/2009	15 0000	XTO ENERGY	32 0705	0.45	480 61	928 50	(447 89)
2/26/2009	10 0000	AFLAC INC	16 4410	0.20	164.21	680 40	(516.19)
2/26/2009	115 0000	NEWS CORP	6 0541	3 45	692 77	2,217.17	(1,524.40)
3/4/2009	10 0000	ABBOTT LABS	47.8827	0 30	478 53	501 50	(22 97)
3/4/2009	25 0000	GENERAL ELEC CO	8 6904	0 75	216 51	838 58	(622 07)
3/4/2009	35 0000	GENERAL ELEC CO	9 0358	1.05	315 20	1,174 01	(858 81)
3/4/2009	10 0000	NIKE INC	40 7625	0 30	407 33	617 80	(210 47)
3/6/2009	10 0000	ADVANCED AUTO PTS INC	38 4169	0 30	383 87	358.89	24 98
3/6/2009	15 0000	STATE STR CORP	22.6871	0 45	339 86	776 89	(437 03)
3/9/2009	5 0000	GILEAD SCIENCES INC	45.2734	0 15	226 22	234 54	(8.32)
3/13/2009	5 0000	ABBOTT LABS	46 6315	0 15	233 01	250.75	(17 74)
3/13/2009	5 0000	ADVANCED AUTO PTS INC	37 9768	0 15	189 73	176 12	13 61
3/17/2009	10 0000	DANAHER CORP	53 3173	0 30	532 87	857 69	(324 82)
3/19/2009	35 0000	MORGAN STANLEY	25 2719	1 05	883 47	1,820 24	(936 77)
3/20/2009	20 0000	CISCO SYS INC	15 8300	0 60	316 00	515 68	(199 68)
3/20/2009	20.0000	MORGAN STANLEY	23 3432	0 60	466.26	1,147.84	(681 58)
3/23/2009	5 0000	INTERNATIONAL BUSINESS MACHS CORP	90.9850	0 15	454 78	431.81	22 97
3/23/2009	20 0000	MARATHON OIL CORP	23 8750	0 60	476 90	994 66	(517 76)
3/24/2009	5 0000	DANAHER CORP	55 0582	0 45	275.14	428 84	(153 70)
3/26/2009	20 0000	CISCO SYS INC	16 8013	0 60	335 43	514.19	(178 76)
3/26/2009	30 0000	MERCK & CO INC	27 6036	0 90	827 21	1,349 70	(522 49)
4/6/2009	30 0000	FIRSTENERGY CORP	38 6779	0 90	1,159 43	2,231 30	(1,071 87)
4/6/2009	19,112 2350	JPMORGAN ULTRA SHORT DURATION	7 7400	-	147,928 70	184,658 39	(36,729 69)
4/7/2009	5 0000	ADVANCED AUTO PTS INC	40 2303	0 15	201 00	176 12	24 88
4/7/2009	5 0000	AETNA INC	24 4899	0 75	611 50	1,472 26	(860 76)
4/7/2009	15 0000	CISCO SYS INC	17 9221	0 45	268 38	385 89	(117 51)
4/7/2009	5 0000	GILEAD SCIENCES INC	44 7824	0 15	223 76	234 54	(10 78)
4/7/2009	5 0000	INTERNATIONAL BUSINESS MACHS CORP	99 2859	0 15	496 28	431 81	64 47
4/7/2009	40 0000	WELLS FARGO & CO	15 5308	1 20	620 03	1,445 93	(825 90)
4/8/2009	10 0000	QUALCOMM INC	41 1594	0 30	411 29	357 39	53 90
4/8/2009	20 0000	XILINX INC	19 9490	0 60	398 38	465 03	(66 65)
4/9/2009	20 0000	BOEING CO	36 8036	0 60	735 47	1,335 24	(599 77)
4/10/2009	0 5194	TIME WARNER CABLE INC		-	13.27	23 87	(10 60)
4/10/2009	0 6670	TIME WARNER CABLE INC		-	14.15	23 35	(9 20)
4/14/2009	30 0000	D R HORTON INC	9.7222	0 90	290 77	194.74	96 03
4/15/2009	10 0000	AETNA INC	25 2959	0 30	252 66	588 91	(336 25)
4/15/2009	5 0000	OCCIDENTAL PETE CORP	58 5889	0 15	292 79	221 73	71 06
4/15/2009	10 0000	QUALCOMM INC	41 6673	0.30	416 37	366 06	50 31
4/15/2009	10 0000	SCHLUMBERGER LTD	44 7881	0.30	447 58	575.29	(127 71)
4/20/2009	10 0000	DANAHER CORP	53 9162	0 30	538 85	857 69	(318 84)
4/27/2009	20 0000	ECOLAB INC	37 3637	0 60	746 65	664 89	81 76
5/1/2009	7,956 3370	FIDELITY ADVISOR SER II	6 2100	-	49,408 85	74,035 33	(24,626 48)
5/1/2009	12,777 7780	JPMORGAN CORE PLUS BOND FUND	7 2000	-	92,000 00	97,594 70	(5,594.70)
5/1/2009	862 0690	NUVEEN INVT TR	22 0400	-	19,000 00	17,060 35	1,939 65
5/4/2009	45 0000	BANK OF AMERICA CORP	8 5602	0 90	384 30	1,917 08	(1,532 78)
5/4/2009	5 0000	INTERNATIONAL BUSINESS MACHS CORP	104 2555	0 15	521 12	444 14	76 98
5/4/2009	20 0000	WELLS FARGO & CO	19 8426	0 40	396 44	715 75	(319 31)
5/4/2009	25 0000	XILINX INC	25 0000	0 75	503 18	569 14	(65 96)
5/5/2009	242 0000	ISHARES TR	46 7378	7 26	11,302 99	20,318 32	(9,015 33)

5/5/2009	2,190 0000	ISHARES TR	42 1800	65 70	92,306 13	79,935 00	12,371.13
5/5/2009	893 0000	ISHARES TR	63 3666	26 79	56,558 13	55,910 73	647 40
5/5/2009	86 8200	SPDR GOLD TR	86 8200	1 77	5,120 47	4,955 41	165 06
5/5/2009	60 0000	SPDR TR UNIT SER 1	88 4522	1 80	5,305 19	7,641 94	(2,336 75)
5/6/2009	35 0000	CORNING INC	14 2836	1 05	498 87	764 40	(265 53)
5/8/2009	30 0000	AMERICAN EXPRESS CO	26.5973	0 90	797 00	404 00	393 00
5/18/2009	25 0000	JOHNSON CTLS INC	17 6726	0 75	441 06	655 45	(214 39)
5/18/2009	5 0000	SCHLUMBERGER LTD	53 1997	0 15	265 84	473 76	(207 92)
5/19/2009	30 0000	CONSOLIDATED EDISON INC	34.9950	0 90	1,048 92	1,182 56	(133 64)
5/19/2009	25.0000	D R HORTON INC	9 2817	0 75	231 28	162 29	68.99
5/28/2009	5 0000	INTERNATIONAL BUSINESS MACHS CORP	102 6654	0 15	513 17	452 35	60 82
5/28/2009	15 0000	KOHLS CORP	41 3139	0 45	619 24	737 58	(118 34)
5/28/2009	25 0000	SCHLUMBERGER LTD	51 9564	0 75	1,298 13	1,861.52	(563 39)
6/4/2009	46 0870	FIDELITY ADVISOR SER II	6 9000	-	318 00	286 20	31 80
6/4/2009	1,081 0810	JPMORGAN INTREPID AMERICA	16 6500	-	18,000 00	26,259 46	(8,259 46)
6/5/2009	15 0000	METLIFE INC	32 0363	0 45	480 08	464 60	15 48
6/8/2009	10 0000	MERCK & CO INC	27 3976	0 30	273 67	450.25	(176 58)
6/8/2009	110 0000	SPDR TR UNIT SER 1	92 9300	3 30	10,218 74	14,010.21	(3,791 47)
6/9/2009	35 0000	CONOCOPHILLIPS	45 7825	1 05	1,601 30	1,620 81	(19.51)
6/11/2009	15 0000	BARD C R INC	73 5254	0 45	1,102 40	1,420.89	(318 49)
6/11/2009	15 0000	DANAHER CORP	63 1170	0 45	946 29	1,174 48	(228 19)
6/12/2009	15 0000	DEVON ENERGY CORP	63.9627	0 45	958 97	1,060 58	(101.61)
6/12/2009	25 0000	MERCK & CO INC	25 7282	0 75	642 44	1,367 46	(725 02)
6/12/2009	10 0000	WELLPOINT INC	45 1218	0 30	450 91	403 47	47 44
6/23/2009	10 0000	NIKE INC	55 7023	0 30	556 71	617 80	(61 09)
6/24/2009	5 0000	EXXON MOBIL CORP	71 0500	0 15	355 09	176 60	178 49
6/29/2009	15 0000	SAFEWAY INC	20.5807	0.30	308.40	515.89	(207 49)
6/29/2009	10 0000	YUM BRANDS INC	32 6822	0 30	326 51	370 83	(44 32)
12/20/2009	10 0000	YUM BRANDS INC	28 5253	0 30	284 95	370 83	(85 88)
					1,053,643 55	1,366,873 69	(313,230 14)

CHASE - 6853004500

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
7/14/2008	1 0010	JPMORGAN MULTI-CAP MARKET NEUTRAL	10 3200	-	10 33	11 33	(1 00)
7/14/2008	1 6760	JPMORGAN TR I	16 2800	-	27 28	27 55	(0 27)
7/25/2008	252 6710	JPMORGAN SHORT TERM BOND FUND		-	2,180 55	2,402 52	(221 97)
7/28/2008	236 9450	JPMORGAN BOND FUND		-	1,829.22	2,163 38	(334 16)
7/28/2008	84 2230	JPMORGAN SHORT TERM BOND FUND		-	725.16	790 68	(65 52)
8/26/2008	2 4480	JPMORGAN DIVERSIFIED MID CAP GROWTH	20 7800	-	50 87	63 62	(12 75)
8/26/2008	25 8000	JPMORGAN INTREPID GROWTH FUND	21 5200	-	555 22	513 42	41 80
8/26/2008	21 5790	JPMORGAN INTREPID INTERNATIONAL FD SELECT	19 6200	-	423 38	491.14	(67 76)
8/26/2008	56 0770	JPMORGAN TAX AWARE DISCIPLINED	17 0400	-	955 56	926 96	28 60
8/26/2008	272 7470	JPMORGAN TREASURY & AGENCY FUND	9 9600	-	2,716 56	2,689 29	27 27
8/26/2008	0 3170	JPMORGAN US REAL ESTATE FUND	16 5800	-	5 26	5 42	(0 16)
9/18/2008	35 6450	JPMORGAN INTERNATIONAL VALUE FUND	12 6900	-	452 34	512 57	(60 23)
1/14/2009	783 0000	JPMORGAN TREASURY & AGENCY FUND	10 2600	-	8,033.58	7,720 38	313 20
4/30/2009	22 2690	JPMORGAN DIVERSIFIED MID CAP GROWTH	14 1900	-	316.00	540 23	(224 23)
4/30/2009	26 6670	JPMORGAN INTREPID GROWTH FUND	15 0000	-	400 00	568 00	(168.00)
4/30/2009	22 4330	JPMORGAN MULTI-CAP MARKET NEUTRAL	9.9800	-	223.88	251 03	(27 15)
4/30/2009	396 6440	JPMORGAN TR I	9 4900	-	3,764 15	4,006 44	(242 29)
4/30/2009	351 9060	JPMORGAN TREASURY & AGENCY FUND	10 2300	-	3,600 00	3,469 79	130 21
5/4/2009	25 0000	ISHARES TR MSCI EAFE INDEX FD	41.7600	0 75	1,043.22	1,151 88	(108 66)
5/4/2009	7 0000	SPDR TR SER 1	87 3200	0 21	611 01	901 15	(290 14)
					27,923 57	29,206.78	(1,283 21)

HUNTINGTON NATIONAL BANK - 7655001904

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
7/28/2008	145 0000	DOW CHEMICAL	34 8270	7.28	5,042 64	7,096 96	(2,054 32)
8/8/2008	320 0120	HOTCHKIS & WILEY SMALL CAP VALUE FUND	31 1300	-	9,961 97	13,846 16	(3,884 19)
8/12/2008	100 0000	ABBOTT LABORATORIES	58.9200	10 04	5,881 96	5,644 23	237 73
8/12/2008	12 0000	EXXON MOBILE CORP	78 3800	1 21	939 35	0 01	939 34
8/12/2008	70 0000	GLAXO SMITHKLINE	48 5400	7 02	3,390 78	3,688 08	(297 30)
8/12/2008	20 0000	PEPSICO INC	68.2500	2.01	1,362.99	543.39	819 60
10/30/2008	328.0000	GENWORTH FINANCIAL INC	4 8603	6.57	1,587.61	10,880.09	(9,292.48)
12/2/2008	90.0000	ELECTRONIC ARTS INC	19 5439	4.51	1,754.44	5,062 13	(3,307.69)
12/4/2008	48 0000	PROCTER & GAMBLE CO	62.5100	4 82	2,995 66	2,636 77	358 89
12/19/2008	25,000 0000	FHLMC 4%			25,000.00	24,460 94	539 06
12/19/2008	25,000 0000	FHLMC 4 4%			25,000 00	24,755 50	244 50
12/23/2008	35 0000	AMGEN INC	59 1000	1 77	2,066 73	1,906 89	159 84
12/31/2008	25,000 0000	FHLMC 5%			25,000 00	24,937 50	62 50
12/31/2008	25,000 0000	FHLMC 5%			25,000.00	24,134 25	865 75
1/9/2009	50,000 0000	FHLMC 5 3%			50,000 00	50,509 00	(509 00)
1/15/2009	25,000 0000	PIONEER HI-BRED INTL INC			25,000 00	27,088 00	(2,088 00)
1/30/2009	107 0000	AMERICAN INTL GROUP	1 3000	10 70	128 40	6,998 09	(6,869 69)
2/2/2009	100 0000	TEXAS INSTRUMENTS INC	15 3113	5 01	1,526 12	3,644 87	(2,118 75)
2/26/2009	180 0000	KELLOGG CO	40 0718	9 04	7,203 89	7,151 10	52 79
3/23/2009	1,244 1840	TAMARACK MICROCAP VALUE FUND	8 3700	-	10,413 82	20,703 98	(10,290 16)
3/23/2009	199 2030	T ROWE PRICE EMERGING MARKETS	15 7100	-	3,129 48	6,500 00	(3,370 52)
3/26/2009	611 0360	WILLIAM BLAIR SMALL CAP GROWTH FUND	12 3300	-	7,534 07	15,461 02	(7,926 95)
3/30/2009	100 0000	PROCTER & GAMBLE CO	47 9468	4 03	4,790 65	5,590 66	(800 01)
4/2/2009	0 4190	SIMON PROPERTY GROUP INC	31.2172	-	13 08	43 09	(30 01)
4/23/2009	130 0000	SCHERING-PLOUGH CORP	23 2000	5 28	3,010 72	2,610.74	399 98
4/30/2009	120 0000	SCHERING-PLOUGH CORP	22 1293	4 87	2,650 65	2,409 91	240 74
5/5/2009	25,000.0000	FHLMC 5%			25,000 00	23,164 06	1,835 94
5/11/2009	115 0000	BANK OF AMERICA CORP	11 6900	4 66	1,339 71	5,702 85	(4,363 14)
6/1/2009	195 0000	LINEAR TECH INC	22 4226	7 91	4,364 50	6,456 67	(2,092 17)
6/30/2009	0 5400	SIMON PROPERTY GROUP INC	50 9630	-	27 52	55 05	(27 53)
					281,116 74	333,681 99	(52,565 25)

HUNTINGTON 7635000131

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
7/22/2008	100 0000	HANSEN NATURAL CORP	23 9154	5 02	2,386 52	56 25	2,330 27
2/2/2009	9,363 0000	FEDERATED TOTAL RETURN BOND FUND	10 1500	-	95,034.45	99,622.32	(4,587 87)
2/2/2009	611 6790	TAMARACK MICROCAP VALUE FUND	9 3300	-	5,706 97	10,390 74	(4,683 77)
2/2/2009	495 0710	WILLIAM BLAIR SMALL CAP GROWTH FUND	11 9000	-	5,891 35	10,124 39	(4,233 04)
6/18/2009	2,639 0000	DAVIS NEW YORK VENTURE	24 9900	-	65,948 61	99,569 55	(33,620 94)
					174,967 90	219,763 25	(44,795 35)

NATIONAL CITY BANK - 14 00-0130-72-0

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
10/21/2008	31 5910	T ROWE PRICE EMERGING MKTS #111	19 0700	-	602 44	1,339 14	(736 70)
10/21/2008	341 4260	ALLEGIANT MID CAP VALUE FD	8 8200	-	3,011 38	4,622 89	(1,611 51)
10/21/2008	196 8500	FIDELITY ADV MID CAP I	12 8700	-	2,533 46	4,679.12	(2,145 66)
10/21/2008	171 3440	ROYCE TOTAL RETURN FD	9 3300	-	1,598 64	2,189 78	(591 14)
10/21/2008	71 4390	T ROWE PRICE NEW HORIZONS FUND	20 3600	-	1,454 50	2,148 89	(694 39)
					9,200 42	14,979 82	(5,779 40)

BUTLER WICK TRUST - 65-0037-01-3

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
7/3/2008	225	GAMESTOP CORP	41 5023	-	9,326.72	12,406 09	(3,079 37)
7/9/2008	125	DEERE & CO	68 679	-	8,578 58	11,050 93	(2,472 35)
7/31/2008		U S GOVT TAX MGD SVC		-	39,812 00	42,395 17	(2,583 17)
7/31/2008	250	AFLAC INC	55 2912	-	13,810 22	16,213 97	(2,403 75)
8/31/2008		U S TREASURY CASH RESERVES		-	27,046 32	27,617 30	(570.98)
9/16/2008	200	NATIONAL OILWELL VARCO INC	54 1339	-	10,816 72	14,680 08	(3,863 36)
9/30/2008		U S TREASURY CASH RESERVES		-	13,484 96	14,537 46	(1,052 50)
10/10/2008	175	CONOCO PHILLIPS	65.4276	-	11,435 77	11,739 65	(303 88)
10/15/2008	100	APPLE COMPUTER INC	91 53	-	9,144 95	9,018 39	126 56
10/28/2008	600	CA INC	14.1251	-	8,445 01	13,570 59	(5,125 58)
10/28/2008	135	PRAXAIR INC	58 3219	-	7,866 71	11,337 98	(3,471 27)
11/19/2008	125	L-3 COMMUNICATIONS HLDGS INC	69 9502	-	8,733 73	11,226 00	(2,492.27)
11/24/2008	150	MCDONALDS CORP	57 2523	-	8,580 30	5,483 55	3,096 75
12/5/2008	300	WASTE MANAGEMENT INC	28 0584	-	8,402 47	11,009 64	(2,607 17)
12/11/2008		FEDERAL FARM CREDIT BANK 25,000 PAR VALUE		-	25,000 00	24,784 00	216 00
12/17/2008	250	CAMPBELL SOUP CO	28 3018	-	7,062 91	9,147 87	(2,084 96)
12/22/2008		OHIO MUNI TAX FREE SVC		-	13 48	-	13 48
12/31/2008		U S TREASURY CASH RESERVES		-	111,154 21	115,025 11	(3,870.90)
3/13/2009		FEDERAL NATIONAL MORTGAGE ASSOC		-	25,000 00	24,906 25	93 75
3/16/2009		CITIGROUP INC 25,000 PAR VALUE		-	25,000 00	24,725 00	275 00
3/31/2009		OHIO MUNI TAX FREE SVC		-	83,135 64	87,256 91	(4,121 27)
4/2/2009		FEDERAL NATIONAL MORTGAGE ASSOC		-	25,000 00	24,906 25	93 75
5/12/2009	75000	FEDERAL HOME LOAN BANK	99 916	-	74,937 00	74,937 00	-
6/15/2009		GENERAL ELECTRIC CAPITAL CORP 25,000 PAR VALUE		-	24,515 50	24,515 50	-
6/30/2009		OHIO MUNI TAX FREE SVC		-	175,981 54	178,246 37	(2,264 83)
					762,284.74	800,737 06	(38,452 32)

BUTLER WICK TRUST - 65-0167-02-6

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
7/24/2008	644 0000	BP P L C	62.5501	-	40,217 63	44,700 00	(4,482 37)
7/24/2008	265 0000	EXXON MOBIL CORP	82 0400	-	21,674.22	23,667 00	(1,992 78)
7/24/2008	1,000 0000	PETROQUEST ENERGY INC	23.8401	-	23,739 96	24,860 00	(1,120 04)
					85,631 81	93,227 00	(7,595 19)

Form **4562** Department of the Treasury Internal Revenue Service (99)

Depreciation and Amortization 990
(Including Information on Listed Property)
▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172 **2008** Attachment Sequence No 67

Name(s) shown on return	Business or activity to which this form relates	Identifying number
MAHONING VALLEY HISTORICAL SOCIETY	FORM 990 PAGE 10	34-0872868

Part I Election To Expense Certain Property Under Section 179 **Note:** *If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2007 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2009 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property Instead, use Part V*

Part II Special Depreciation Allowance and Other Depreciation (**Do not** include listed property)

14	Special depreciation for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	38,573.

Part III MACRS Depreciation (**Do not** include listed property) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2008	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs.	MM	S/L	
	/		27 5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	38,573.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

816251 11-08-08 LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **4562** (2008)

Part V **Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* **only** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable*

Section A - Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles* **)**

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
	Yes	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons

	Yes	**No**
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: *If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles*

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2008 tax year					
43 Amortization of costs that began before your 2008 tax year				43	
44 **Total.** Add amounts in column (f) See the instructions for where to report				44	

Form **8868** (Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return See instructions	MAHONING VALLEY HISTORICAL SOCIETY	34-0872868
	Number, street, and room or suite no. If a P.O. box, see instructions. 648 WICK AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. YOUNGSTOWN, OH 44502	

Check type of return to be filed (file a separate application for each return):

[X] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[ ] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ H WILLIAM LAWSON 648 WICK AVENUE - YOUNGSTOWN, OH 44502
  Telephone No. ▶ (330)743-2589 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until FEBRUARY 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [ ] calendar year ______ or
▶ [X] tax year beginning JUL 1, 2008 , and ending JUN 30, 2009 .

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.** Form **8868** (Rev 4-2009)

823831
05-26-09