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Form **990-EZ**

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

OMB No 1545-1150

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2008 calendar year, or tax year beginning Jul 1, 2008, and ending Jun 30, 2009

B Check if applicable: ☐ Address change, ☐ Name change, ☐ Initial return, ☐ Termination, ☐ Amended return, ☐ Application pending. Please use IRS label or print or type. See Specific Instructions.

C Name of organization: BEREA CHAMBER OF COMMERCE
Number and street (or P O box, if mail is not delivered to street address) Room/suite: 173 FRONT STREET
City or town, state or country, and ZIP + 4: BEREA OH 44017

D Employer identification number: 34-0794430

E Telephone number: (440) 243-8415

F Group Exemption Number:

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: ☒ Cash ☐ Accrual Other (specify)

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: www.BereaOhio.com

J Organization type (check only one) — ☒ 501(c) (6) (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ. \$ 116,501.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Line	Description	Amount
1	Contributions, gifts, grants, and similar amounts received	
2	Program service revenue including government fees and contracts	44,714.
3	Membership dues and assessments	60,224.
4	Investment income	472.
5a	Gross amount from sale of assets other than inventory	
5b	Less: cost or other basis and sales expenses	
5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (att sch)	
6	Special events and activities (complete applicable parts of Schedule B) If any amount is from gaming, check here ☐	
6a	Gross revenue (not including \$ <u>OGDEN</u> of contributions reported on line 1)	10,245.
6b	Less: direct expenses other than fundraising expenses	919.
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	9,326.
7a	Gross sales of inventory, less returns and allowances	
7b	Less: cost of goods sold	
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	
8	Other revenue (describe: <u>OTHER INCOME</u>)	846.
9	Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	115,582.
10	Grants and similar amounts paid (attach schedule)	
11	Benefits paid to or for members	
12	Salaries, other compensation, and employee benefits	43,441.
13	Professional fees and other payments to independent contractors	
14	Occupancy, rent, utilities, and maintenance	8,771.
15	Printing, publications, postage, and shipping	5,455.
16	Other expenses (describe: <u>See Other Expenses Statement</u>)	52,216.
17	Total expenses (add lines 10 through 16)	109,883.
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	5,699.
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	56,647.
20	Other changes in net assets or fund balances (attach explanation)	
21	Net assets or fund balances at end of year Combine lines 18 through 20	62,346.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II.)

Line	Description	(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	56,647.	62,346.
23	Land and buildings	0.	0.
24	Other assets (describe: <u> </u>)	0.	0.
25	Total assets	56,647.	62,346.
26	Total liabilities (describe: <u> </u>)	0.	0.
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	56,647.	62,346.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.

Form 990-EZ (2008)

9/15/13

Part V Other Information (Note the statement requirement in General Instruction V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N		X
37 a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37 a 0.		
b Did the organization file Form 1120-POL for this year?		X
38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38 b		
39 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39 a		
b Gross receipts, included on line 9, for public use of club facilities 39 b		
40 a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under: section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____		
b 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I		
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____		
d Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T		X
41 List the states with which a copy of this return is filed ▶ _____		

42 a The books are in care of ▶ JUDY GROTY Telephone no ▶ (440) 243-8415
 Located at ▶ 173 FRONT STREET BEREA OH ZIP + 4 ▶ 44017

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
 If 'Yes,' enter the name of the foreign country ▶ _____

	Yes	No
42 b		X
42 c		X

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.

c At any time during the calendar year, did the organization maintain an office outside of the U S ?
 If 'Yes,' enter the name of the foreign country ▶ _____

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here ▶ ☐
 and enter the amount of tax-exempt interest received or accrued during the tax year ▶ **43**

44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

	Yes	No
44		X
45		X

Form 990-EZ, Part I, Line 16

Other Expenses Statement

Other expenses (describe)	
ADVERTISING	3,895.
BWC INSURANCE	144.
BUSINESS SHOWS	1,919.
CASUAL LABOR	105.
CONTRIBUTIONS	500.
CREDIT CARD CHARGES	1,249.
DUES & SUBSCRIPTIONS	150.
GRINDSTONE DINNER	6,157.
GRINDSTONE GUIDE	1,443.
INSURANCE	500.
MEMBERSHIP EXPENSE	635.
MISCELLANEOUS EXPENSE	48.
NETWORKING COSTS	3,046.
OFFICE SUPPLIES & EQUIPMENT EXPENSE	1,728.
TELEPHONE & INTERNET EXPENSE	2,654.
TRAVEL & MEETINGS	27,743.
WEBSITE	300.
Total	52,216.