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Form **990**

SCANNED MAY 262010

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2008

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

| <u>A</u> | For th | e 2008 calendar year, or tax year beginning $$ JUL 1 , 2008 $$ and ending | <u>JUN 30, 2009</u> | |
|-------------------------|-------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|-------------------------------------|
| В | Check if applicab | Please use IRS C Name of organization | D Employer identific | cation number |
| | Addre | ss label or ANTHONY ROBBINS FOUNDATION | | |
| Ē | Name | type | 33-0 | 492446 |
| | Initial | See Number and street (or P.O. box if mail is not delivered to street address) Room/s | | |
| Ē | Termi | | i = ' | 444-3080 |
| Ī | Amen | ded tions CALLERANCE AND ADDRESS AND ADDRE | G Gross receipts \$ | 2,536,461. |
| Ē | Applic | | H(a) Is this a group re | |
| | pendi | F Name and address of principal officer. SAM GEORGES | for affiliates? | Yes X No |
| | | SAME AS C ABOVE | H(b) Are all affiliates inc | |
| ī | Tax-ex | empt status X 501(c) (3 | | list (see instructions) |
| | | te: > WWW.ANTHONYROBBINSFOUNDATION.ORG | H(c) Group exemption | |
| ĸ | Type of | organization: X Corporation | ear of formation: 1989 N | |
| | art I | Summary | | |
| 4) | 1 | Briefly describe the organization's mission or most significant activities: TO MAKE | A SIGNIFICANT | DIFFERENCE |
| Activities & Governance | | IN THE QUALITY OF LIFE FOR PEOPLE WHO ARE OF | | |
| ī. | 2 | Check this box if the organization discontinued its operations or disposed of n | | S. |
| ove ove | 3 | Number of voting members of the governing body (Part VI, line 1a) | . 3 | 8 |
| ري مع | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 8 |
| es ? | 5 | Total number of employees (Part V, line 2a) | 5 | 0 |
| Ϋ́ | 6 | Total number of volunteers (estimate if necessary) | 6 | 63 |
| Ćţį | 7a | Total gross unrelated business revenue from Part VIII, line 12, column (C) | 7a | 0 |
| _ | | Net unrelated business taxable income from Form 990-T, line 34 | 7b | 0 |
| | | | Prior Year | Current Year |
| <u>a</u> | 8 | Contributions and grants (Part VIII, line 1h) | 1,632,705. | 1,570,951. |
| eun | 9 | Program service revenue (Part VIII, line 2g) | 467,686. | 640,421. |
| Revenue | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 86,868. | 23,171. |
| <u> </u> | 11 | Other reven ue (Part-VIII, column (A), lines 5, 6 q, 8c, 9c, 10c, and 11e) | 808,785. | 141,96 |
| | 12 | Total revenue - add lines 8 through 17 (must equal Part VIII, column (A), line 12) | 2,996,044. | 2,376,507. |
| | | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 78,382. |
| | 14 | Benefits paid to of pranemberd (Panyly, column (A), line 4) | | |
| ŝ | | Salaries, other compensation, employee penetits (Part IX, column (A), lines 5-10) | 340,152. | <u>304,313,</u> |
| Expenses | 16a | Professional fundralsing fees (Part IX, column A), line 11e) | | |
| ă | . ь | Total fundralsing expenses (Part IX column (D), line 25) 674,828. | | |
| ш | 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) | 2,259,544. | 1,598,537. |
| | 18 | Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) | 2,599,696. | 1,981,232. |
| | 19 | Revenue less expenses Subtract line 18 from line 12 | 396,348. | <u>395,275.</u> |
| Net Assets or | 3 | | Beginning of Year | End of Year |
| Sset | 20 | Total assets (Part X, line 16) | 4,675,102. | 4,864,044. |
| ¥ S | 21 | Total liabilities (Part X, line 26) | 469,450. | 263,117 |
| 칉 | 22_ | Net assets or fund balances. Subtract line 21 from line 20 | 4,205,652. | <u>4,600,927</u> |
| P | art II | Signature Block | | |
| | | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stateme and complate. Declaration of preparer (other than officer) is based on all information of which preparer has any knowle | nts, and to the best of my knowledgedge dge | ge and belief, it is true, correct, |
| | | 20 1/0 | الباياب | 20 10 |
| Sig | | Signature of officer | CCTOY IX T | 30-10 |
| He | re | | Date | |
| | | SAM GEORGES, PRESIDENT Type or print name and title | - | |
| | | Data | Charle of Drange | r's identifying number |
| Pai | d | Preparer's Date | self- (see ins | tructions) |
| Pre | parer's | Signature ELSA A. ROMERO 04/02/10 | | |
| Use | Only | yours if ART LLP | EIN ► | |
| | | address, and | | 760\ 746 45 0 |
| | | ESCONDIDO, CA 92025 | Phone no. > (| |
| | | RS discuss this return with the preparer shown above? (see instructions) | | X Yes No |
| 8320 | 001 12-1 | 8-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate | instructions. | Form 990 (2008) |

915-24 16

1,197,424. (Must equal Part IX, Line 25, column (B))

(Expenses \$

Total program service expenses ►\$

. .

Form 990 (2008) ANTHONY ROBBINS FOUNDATION
Part IV Checklist of Required Schedules

| bit the organization required to complete Schedule B, Schedule of Contributors? Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part II Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part III Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III Did the organization mantaen any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes, complete Schedule D, Part II II Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes, complete Schedule D, Part II II Did the organization or mantaen area of the space of both reposition receive and areas, or historic structures? If "Yes, complete Schedule D, Part II II Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part X IV, III, III, III, IV, III, III, III, | Y | Yes | No |
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| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I section 501(c)(3) organizations. Did the organization is the organization subject to the section 503(s) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part II section 501(c)(4), 501(c)(5), and 501(c)(6), and 501(c)(6) organizations. Is the organization subject to the section 503(s) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part II old the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II old the organization receive or hold a conservation assement, including assements to preserve open space. The environment, histonic land areas, or historic structures? If "Yes," complete Schedule D, Part II old the organization maintain collections of works of art, historical freasures, or other similar assets? If "Yes," complete Schedule D, Part IV old the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide read to courseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV old the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide read to courseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV old the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide read to courseling, and a custodian for amounts of the year for the year | 1 | Х | |
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| Section 501(c)(3), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounted. "If "Yes," complete Schedule D, Part II Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, instone land areas, or historic structures? If "Yes," complete Schedule D, Part III Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 12 Did the organization asset and amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VIII, IV, VIII, IV, Or X as applicable Dot the organization as school as described in section 170(b)(1)(h)(l)(l) "Yes," complete Schedule E 13 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activates outside the U.S.? 14 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 15 Did the organization report more than \$15,000 to P | | | |
| 5 Section 501(c)(A), 501(c)(S), and 501(c)(S) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III 6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II 7 Did the organization maintain any donor advised funds or accounts? If "Yes," complete Schedule D, Part II 8 Did the organization maintain collections of works of art, historical treasures, or other similar asserts? If "Yes," complete Schedule D, Part III 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 10 Did the organization report an amount in Part X, line 310, 12, 13, 15, or 25? 11 Post the organization report an amount in Part X, line 310, 12, 13, 15, or 25? 12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, VII, 14, IV, IV, IV, IV, IV, IV, IV, IV, IV, IV | _3 | | Х |
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| The both the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III But the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III Did the organization report an amount in Part X, line 31; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV Do the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V Do the organization have a manufaction and the part X, line 12, 13, 15, or 13, 13, 13, 15, or 13, 13, 13, 13, 13, 13, 13, 13, 13, 13, | | | |
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| B Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V Did the organization of the management in Part X, lines 10, 12, 13, 15, or 25° If "Yes," complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable Did the organization recorve an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 Is the organization a school as described in section 170(b)(1)(A)(ii)" If "Yes," complete Schedule E 14a Did the organization and office, employees, or agents outside of the U S.? 15 Did the organization maintain an office, employees, or agents outside of the U S.? 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 form grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part II 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 on Part IX, column (A), line 17e, "Yes," complete Schedule I, Parts I and III 20 Did the organization report more than \$5,000 on Part IX, column (A), line 1 | | | |
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| 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 12 Did the organization ceneve an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 Is the organization a school as described in section 170(b)(1)(A)(II)* If "Yes," complete Schedule E 14 Did the organization animatina an office, employees, or agents outside of the U.S. 12 Did the organization animatina an office, openloyees, or agents outside of the U.S. 14 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part II 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$5,000 on Part IX, column (A), line 12e? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$5,000 on Part IX, column (A), line 2e? If "Yes," complete Schedule I, Parts I and III 19 Did the organization report more than \$5,000 on Part IX, column (A), line 2e? If "Yes," complete Schedule I, Part II 19 Did the orga | | | |
| credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 Did the organization perport an amount in Part X, lines 10, 12, 13, 15, or 25? 12 If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 13 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 Is the organization a school as described in section 170(b)(1)(A)(i)()" If "Yes," complete Schedule E 14 Did the organization maintain an office, employees, or agents outside of the U S.? 15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S.? If "Yes," complete Schedule F, Part II 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part III 16 Did the organization report more than \$15,000 to on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III 18 Did the organization operate one or more hospitals? If "Yes," complete Schedule G, Part III 19 Did the organization report more than \$5,000 on Part IX, column (A), line 12e If "Yes," complete Schedule I, Parts I and II 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule I, Parts I and III 21 Did the organization operate one or more hospitals? If "Yes," complete Schedule I, Parts I and III 22 Did the organization are part more than \$5,000 on Part IX, column (A), line 12e If "Yes," complete Schedule I, Parts II 23 Did the org | 88 | | _X_ |
| Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V If the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts W, VIII, VIII, X, or X as applicable Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII Is the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII Is the organization maintain an office, employees, or agents outside of the U S.? In Did the organization maintain an office, employees, or agents outside of the U S.? In Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S.? If "Yes," complete Schedule F, Part II Did the organization report on Part IX, column (A), line 3, more than \$5,000 of garnets or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part III Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part III Did the organization report more than \$15,000 on Part IX, lolumn (A), line 3? If "Yes," complete Schedule G, Part III Did the organization operate one or more hospitals? If "Yes," complete Schedule H Did the organization operate one or more hospitals? If "Yes," complete Schedule II, Parts I and III Did the organization operate more than \$5,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule II, Parts I and III Did the organization have a tax-exempt bond issue with an outstanding amount of more than \$100,0 | | | |
| 11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 2 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 3 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 4 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I 5 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 6 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III 7 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 8 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 9 Did the organization operate one or more hospitals? If "Yes," complete Schedule G, Part III 10 Did the organization report more than \$5,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule I, Parts I and III 22 Did the organization operate one or more hospitals? If "Yes," complete Schedule I, Parts I and III 23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule I, Parts I and III 24 Did the organization make a tax-exempt bond sew with an outstanding principal amount of them \$10,0000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No", | 9 | | X |
| If "Yes," complete Schedule D, Parts VI, VIII, III, IX, or X as applicable 12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 Is the organization a school as described in section 170(b)(1)(A)(II)" If "Yes," complete Schedule E 14 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part II 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 on Part VIII, lines 1 and 82? If "Yes," complete Schedule G, Part II 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule H, Part I and II 20 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and II 22 Did the organization report more than \$5,000 on Part IX, column (A) line 1? If "Yes," complete Schedule I, Parts I and II 23 Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$10,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K, II "No", go to question 25 24 Did the organization maintai | 10 | Х | |
| Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 13 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 14a Did the organization maintain an office, employees, or agents outside of the U.S.? 15 b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II 16 Did the organization report more Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III 17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part II 19 Did the organization operate one or more hospitals? If "Yes," complete Schedule G, Part III 10 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule G, Part III 20 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and III 21 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 Did the organization namewer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule I, Parts I and III 23 Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued aft | | | |
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| Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E Jut the organization maintain an office, employees, or agents outside of the U.S.? In the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I Jud the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II Jud the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III Jud the organization report more than \$15,000 on Part IX, column (A), line 11° If "Yes," complete Schedule G, Part II Jud the organization report more than \$15,000 on Part IX, column (A), line 11° If "Yes," complete Schedule G, Part II Jud the organization report more than \$15,000 on Part IX, column (A), line 9a" If "Yes," complete Schedule G, Part III Jud the organization operate one or more hospitals? If "Yes," complete Schedule H Jud the organization report more than \$5,000 on Part IX, column (A), line 12" If "Yes," complete Schedule I, Parts I and III Jud the organization report more than \$5,000 on Part IX, column (A), line 12" If "Yes," complete Schedule I, Parts I and III Jud the organization report more than \$5,000 on Part IX, column (A), line 12" If "Yes," complete Schedule I, Parts I and III Jud the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No", go to question 25 but the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than | | | |
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| 18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H 21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and III 22 Did the organization answer "Yes" to Part VIII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule I, Parts I and III 23 Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No", go to question 25 b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part II 22b Did the organization or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part III 25 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III | 16 | | <u>X</u> |
| 19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H 21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No", go to question 25 25 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 26 Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 27 d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 28 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 28 Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I 29 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 20 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III | 17 | | X |
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| Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III | 26 | | x |
| contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III | 20 | | -27 |
| · | 27 | | х |
| En | Form 99 | 90 12 | |

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Form 990 (2008) ANTHONY ROBBINS FOUNDATION
Part IV Checklist of Required Schedules (continued)

| | t end of the control | | Yes | No |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|---------|------------|
| 28 | During the tax year, did any person who is a current or former officer, director, trustee, or key employee | | | |
| а | Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an | | | |
| | indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other | | | |
| | person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV | 28a_ | | <u>X</u> _ |
| b | Have a family member who had a direct or indirect business relationship with the organization? | | | |
| | If "Yes," complete Schedule L, Part IV | _28b | | X |
| C | Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional | | | |
| | corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | | | |
| | If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? | | | |
| | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | | Х |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 35 | | X |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |

Form **990** (2008)

Form 990 (2008)

ANTHONY ROBBINS FOUNDATION

Part V Statements Regarding Other IRS Filings and Tax Compliance

| | | | Yes | No |
|----------|-----------------------------------------------------------------------------------------------------------------------------|----------|----------|-------------|
| 1a | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of | | | |
| | U.S. Information Returns. Enter -0- if not applicable 1a 21 | | | |
| b | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0 | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | _1c | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | filed for the calendar year ending with or within the year covered by this return 2a 0 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions) | _ | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | За | | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3b | <u> </u> | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | Х |
| b | If "Yes," enter the name of the foreign country. ▶ | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and | | | |
| | Financial Accounts | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | _5a | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| c | If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited | | | |
| | Tax Shelter Transaction? | 5c | | |
| 6a | Did the organization solicit any contributions that were not tax deductible? | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | |
| | were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? | 7a | | Х |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| C | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | | | |
| | to file Form 8282? | 7c | | Х |
| | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| е | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal | | | |
| | benefit contract? | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| g | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| | | 7h | | |
| 8 | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) | | | |
| | supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have | _ | | |
| _ | excess business holdings at any time during the year? | _8_ | | |
| 9 | Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. | | | |
| a | Did the organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: N/A | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | |
| 11 | Section 501(c)(12) organizations. Enter: N/A | | | |
| a | Gross income from members or shareholders 11a | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | |
| 40 | amounts due or received from them.) | 40- | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| <u> </u> | If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b | Eor- | 990 (| (2000) |
| | | CONTRACT | J.J. | Z111101 |

Form 990 (2008) ANTHONY ROBBINS FOUNDATION 33-0492446 Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)

| Sec | tion A. Governing Body and Management | | | |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|----------|----------|
| | | | Yes | No |
| | For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, | | | |
| | processes, or changes in Schedule O. See instructions | | | |
| 1a | Enter the number of voting members of the governing body | 3 | | , |
| b | Enter the number of voting members that are independent 1b | 3 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | 1 | | |
| | officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customanly performed by or under the direct supervision | | | |
| | of officers, directors or trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | 5 | | X |
| 6 | Does the organization have members or stockholders? | 6 | | X |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the | | | |
| | governing body? | 7a | | _X_ |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year | | | |
| | by the following: | | | |
| а | The governing body? | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9a | Does the organization have local chapters, branches, or affiliates? | 9a | | X |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | , |
| | and branches to ensure their operations are consistent with those of the organization? | 9b | | |
| 10 | Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must | | | |
| | describe in Schedule O the process, if any, the organization uses to review the Form 990 | 10 | | X |
| 11 | Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 11 | | X |
| Sec | tion B. Policies | | | |
| | | | Yes | No |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X | |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give use | | | |
| | to conflicts? | 12b | | _X_ |
| С | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | ın Schedule O how this is done | 12c | X | |
| 13 | Does the organization have a written whistleblower policy? | 13 | X | |
| 14 | Does the organization have a written document retention and destruction policy? | 14 | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision. | | _ | |
| а | The organization's CEO, Executive Director, or top management official? | 15a | X | |
| b | Other officers or key employees of the organization? | 15b | X | |
| | Describe the process in Schedule O. (see instructions) | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | <u> </u> |
| þ | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ▶CA | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available | for | | |
| | public inspection Indicate how you make these available. Check all that apply | | | |
| | Own website | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a | nd fina | ncıal | |
| | statements available to the public. | | | |
| 20 | | | | |
| | State the name, physical address, and telephone number of the person who possesses the books and records of the organization | tion 🕨 | | |
| | State the name, physical address, and telephone number of the person who possesses the books and records of the organiza YOGESH BABLA - 858-444-3080 9672 VIA EXCELENCIA, SUITE 102, SAN DIEGO, CA 92126 | tion 🕨 | <u> </u> | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors, institutional trustees; officers; key employees, highest compensated employees, and former such persons.

| (A) Name and Title | (B) | | | | C) | | | (D) | (E) Reportable compensation | (F) |
|---------------------|---------------|--------------------------------|----------|--------------|--------------|------------------------------|----------|---------------------------------------|--------------------------------------------------|--------------------------------------------------------------------|
| Name and Title | Average hours |) (c | hecl | Pos k ail | | | ılv) | Reportable compensation | | Estimated amount of |
| | per week | Individual trustee or director | T | | Key employee | Highest compensated employee | | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | other compensation from the organization and related organizations |
| ANTHONY J. ROBBINS | | | | | | | | | | |
| CHAIRMAN | 2.00 | X | <u> </u> | X | | <u> </u> | <u> </u> | 0. | 0. | 0. |
| WILLIAM R. HOWELL | ŀ | | | | l | | | | | |
| VICE CHAIRMAN | 2.00 | X | <u> </u> | X | L | _ | | 0. | 0. | 0. |
| JOHN MESSMORE | | | | 1 | | | | | | |
| SECRETARY, DIRECTOR | 1.00 | X | | X | | | | 0. | 0. | 0. |
| YOGESH BABLA | | | | | | | | | | |
| CFO, DIRECTOR | 10.00 | X | | X | | <u> </u> | <u> </u> | 0. | 0. | 0. |
| SAM GEORGES | | | | | | | | | | |
| PRESIDENT | 1.00 | X | | X | | <u>L</u> . | | 0. | 0. | 0. |
| KEITH CUNNINGHAM | 1 | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| SANDI CUNNINGHAM | | | | 1 | | | | | | |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| SCOTT RANKIN | | | | | | | | | | |
| DIRECTOR | 1.00 | X | | | | | | 0. | 0. | 0. |
| DEANNA GARZA-BROWN | | | | | | | | | | |
| DIRECTOR | 2.00 | Х | | | | | | 0. | 0. | 0. |
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| Pai | T VII Section A. Officers, Directors, Tr | ustees, Key E | mple | oyee | es, a | nd l | High | est | Compensated Employ | ees (continued) | | | | |
|-----|-------------------------------------------------|-------------------|--------------------------------|-----------------------|-----------|--------------|------------------------------|----------|----------------------------|------------------|-------|----------------|--------------------|----------|
| | (A) (B) (C) (D) (E) | | | | | | (E) | | | (F) | | | | |
| | Name and title | Average | | | Pos | | | | Reportable | Reportable |) | Es | stimate | ed |
| | | hours | (c | hecl | k all | that | app | ly) | compensation | compensation | | ar | nount | |
| | | per | 真 | | | | | | from | from related | | | other | |
| | | week | Individual trustee or director | | | | E | | the | organization | | 1 | pensa | |
| | | | 50 83 | ste | | | ž | | organization | (W-2/1099-MI | SC) | 1 | rom th | |
| | | | 턃 | ᆵ | | yee | Ē | | (W-2/1099-MISC) | | ı | _ | janizat d relat | |
| | | | de la | Institutional trustee | 15 |)d m | esto | 늘 | | | | 1 | u reiai anizati | |
| | · | | 튵 | inst | Officer | Key employee | Highest compensated employee | 퉏 | | | | l | AI 112CEC | 0113 |
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| | | | | | | | | | | | | | | |
| 1h | Total | | ٠ | | · | · | | | 0. | _ | 0. | | | 0. |
| 2 | Total number of individuals (including those | o in 1a) who re | CON | od n | | tha | n ¢1 | 00.1 | | | | | | <u> </u> |
| ~ | | e iii ia) wiio ie | CEIV | eu II | 1016 | uia | пфі | 00, | ooo iii reportable | | | | | 0 |
| | compensation from the organization | | | | | | | | | | | | Yes | No |
| _ | 5.14 | | | | | | | | | | | $\overline{}$ | | |
| 3 | Did the organization list any former officer | | | , ke | y en | nplo | yee, | or r | nighest compensated er | nployee on | | | - | |
| | line 1a? If "Yes," complete Schedule J for s | | | | | | | | | • | - | 3 | | X |
| 4 | For any individual listed on line 1a, is the si | um of reportab | le co | omp | ensa | atior | n and | d ot | her compensation from | the organization | | | | |
| | and related organizations greater than \$15 | 0,000? If "Yes, | " co | mple | ete S | Sche | edule | e J f | for such individual | | | 4 | | X |
| 5 | Did any person listed on line 1a receive or | accrue compe | nsat | ion f | rom | any | unr | elat | ed organization for serv | ices rendered to | | | | _ |
| | the organization? If "Yes," complete Sched | lule J for such | pers | оп | | | | | | | | 5 | | X |
| Sec | tion B. Independent Contractors | | | | | | | | | | | | | |
| 1 | Complete this table for your five highest co | mpensated in | depe | ende | ent c | onti | racto | ors t | hat received more than | \$100,000 of con | npens | ation 1 | rom | |
| | the organization NONE | | | | | | | | | , , | | | | |
| | (A) | | | | | | | | (B) | | | (0 | | |
| | Name and business | address | | | | | | | Description of s | ervices | С | Compe | | n |
| | | | | | | | | _ | <u> </u> | | | • | | |
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| | | | | | | | | | | | | | | |
| 2 | Total number of independent contractors (| including these | מו ב | 1) w/ | 10 r | 2001 | hav | mor | e than \$100 000 in com | nensation | | | | |
| ~ | from the organization | 0 | | ., ** | | | ·ou | | S MAIN WISO, OOO III COIII | porioditori | | | | |
| | nom the organization | | | | | | | | | | | Form | 990 (| 20001 |

Form 990 (2008)

Form 990 (2008)

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

| | All other organizations must comp | | tions must complete al not required to comple | | (D). |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|--------------------------------------------------|-------------------------------------|----------------------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | 46,874. | 46,874. | | |
| 2 | Grants and other assistance to individuals in the U.S. See Part IV, line 22 | 18,500. | 18,500. | | |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | 13,008. | 13,008. | | |
| 4 | Benefits paid to or for members | 13,000. | 13,000. | | |
| 5 | Compensation of current officers, directors, | | | | |
| 3 | trustees, and key employees | | | | |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | 277,105. | 210,318. | 32,663. | 34,124. |
| 8 | Pension plan contributions (include section 401(k) and section 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | 7,143. | 5,421. | 842. | 880. |
| 10 | Payroll taxes | 20,065. | 15,229. | 2,365. | 2,471. |
| 11 | Fees for services (non-employees) | 20,003. | 13,227. | 2,303. | 2,411. |
| | Management | | | | |
| b | Legal | | | | |
| c | Accounting | 21,401. | 16,203. | 2,225. | 2,973. |
| d | Lobbying | | 20/2001 | | 2,3,3, |
| e | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other | 238,870. | 222,822. | 9,070. | 6,978. |
| 12 | Advertising and promotion | 7,540. | 6,990. | 550. | • |
| 13 | Office expenses | 168,938. | 148,451. | 6,896. | 13,591. |
| 14 | Information technology . | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | 133,539. | 121,325. | 6,334. | 5,880. |
| 17 | Travel | 211,047. | 209,666. | | 1,381. |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 1,375. | 1,375. | | |
| 20 | Interest | | | _ | · · · · · · · · · · · · · · · · · · · |
| 21 | Payments to affiliates | 00 (50 | 15 556 | 0.540 | |
| 22 | Depreciation, depletion, and amortization | 22,652. | 17,556. | 2,548. | 2,548. |
| 23 | Insurance Character than a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior and a superior | 9,578. | 6,318. | 973. | 2,287. |
| 24 | Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total | | | | |
| а | expenses shown on line 25 below.) BAD DEBTS | 581,529. | | | 581,529. |
| b | CREDIT CARD FEES | 48,671. | 11,935. | 31,650. | 5,086. |
| C | EQUIPMENT | 45,218. | 43,279. | 1,174. | 765. |
| 4 | MEALS & ENTERTAINMENT | 43,296. | 41,240. | 929. | 1,127. |
| e | REFUNDS | 29,190. | 17,256. | <u> </u> | 11,934. |
| f | All other expenses | 35,693. | 23,658. | 10,761. | 1,274. |
| 25 | Total functional expenses. Add lines 1 through 24f | 1,981,232. | 1,197,424. | 108,980. | 674,828. |
| 26 | Joint Costs Check here | | | | |
| | SOP 98-2. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation | | | | |

| га | 11. | Daiance Sneet | | | | |
|-----------------------------|---------|-------------------------------------------------------|----------------------------------|---------------------------------------|--------|-----------------------------------------|
| | • | • | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash · non-interest-bearing | | 1,780,500. | 1 | 1,922,119. |
| | 2 | Savings and temporary cash investments | Ì | 1,555,767. | 2 | 1,644,231. |
| | 3 | Pledges and grants receivable, net | | 1,178,241. | 3 | 1,128,270. |
| | 4 | Accounts receivable, net | - | 1/1/0/2110 | 4 | 1/120/270: |
| | 5 | Receivables from current and former officers, dire | ctors trustees key | | | |
| | " | employees, or other related parties. Complete Par | | | 5 | |
| | 6 | Receivables from other disqualified persons (as d | ı | | 3 | *************************************** |
| | • | 4958(f)(1)) and persons described in section 4958 | | | | |
| | | Part II of Schedule L | (0)(0)(0) | | 6 | |
| Ø | 7 | Notes and loans receivable, net | | | 7 | |
| Assets | 8 | Inventories for sale or use | · · · | 73,609. | 8 | 57,002. |
| As | 9 | Prepaid expenses and deferred charges | İ | 26,166. | 9 | 56,245. |
| | 10a | 1 | 10a 150,960. | 20/1001 | | 30,213. |
| | | Less accumulated depreciation. Complete | 130,300. | | | |
| | ~ | | 10ь 94,783. | 60,819. | 10c | 56,177. |
| | 11 | Investments - publicly traded securities | 32/1034 | 00/023. | 11 | 30,117. |
| | 12 | Investments - other securities. See Part IV, line 11 | | | 12 | , |
| | 13 | Investments - program-related See Part IV, line 1 | | | 13 | |
| | 14 | Intangible assets | | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | · · · · · · · · · · · · · · · · · · · | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal | line 34) | 4,675,102. | 16 | 4,864,044. |
| | 17 | Accounts payable and accrued expenses | | 83,003. | 17 | 98,517. |
| | 18 | Grants payable | | 375,412. | 18 | 133,000. |
| | 19 | Deferred revenue | | 19 | | |
| | 20 | Tax-exempt bond liabilities | | 20 | | |
| ψ | 21 | Escrow account liability Complete Part IV of Scho | edule D | A.J., 186 - 1 | 21 | |
| Liabilities | 22 | Payables to current and former officers, directors | | | | |
| abil | | highest compensated employees, and disqualified | | | | |
| Ë | | of Schedule L | · | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelate | ed third parties | | 23 | |
| | 24 | Unsecured notes and loans payable | · | | 24 | |
| | 25 | Other liabilities Complete Part X of Schedule D | | 11,035. | 25 | 31,600. |
| | 26 | Total liabilities. Add lines 17 through 25 | | 469,450. | 26 | 263,117. |
| | | Organizations that follow SFAS 117, check her | e X and complete | | | |
| S | | lines 27 through 29, and lines 33 and 34. | · | | | |
| ĕ | 27 | Unrestricted net assets | | 4,125,652. | 27 | 4,600,927. |
| ala | 28 | Temporarily restricted net assets | [| 80,000. | 28 | 0. |
| Net Assets or Fund Balances | 29 | Permanently restricted net assets | | | 29 | |
| Ē | | Organizations that do not follow SFAS 117, che | eck here 🕨 🔲 and | | | |
| ğ | | complete lines 30 through 34. | | | | |
| ets | 30 | Capital stock or trust principal, or current funds | | | 30 | |
| ٩ss | 31 | Paid-in or capital surplus, or land, building, or equ | pment fund | | 31 | |
| ŧ | 32 | Retained earnings, endowment, accumulated inco | ome, or other funds | | 32 | |
| Z | 33 | Total net assets or fund balances | | 4,205,652. | 33 | 4,600,927. |
| | 34 | Total liabilities and net assets/fund balances | | 4,675,102. | 34 | 4,864,044. |
| Pa | rt XI | Financial Statements and Reporting | | | | |
| | | | , – – | - | | Yes No |
| 1 | Acco | ounting method used to prepare the Form 990 | Cash X Accrual | Other | | |
| 2a | | the organization's financial statements compiled of | <u>-</u> | accountant? | | 2a X |
| b | Were | the organization's financial statements audited by | an independent accountant? | | | 2b X |
| C | If "Ye | es" to lines 2a or 2b, does the organization have a c | committee that assumes respon | sibility for oversight of the | audıt | 1 1 |
| | revie | w, or compilation of its financial statements and se | lection of an independent accor | untant? | | 2c X |
| 3а | | result of a federal award, was the organization requ | iired to undergo an audit or aud | lits as set forth in the Sing | le Auc | |
| | | and OMB Circular A-133? | | | | 3a X |
| <u>b</u> | If "Ye | es," did the organization undergo the required audit | or audits? | | | 3b |
| 83201 | 1 12-18 | -08 | | | | Form 990 (2008) |

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Public Charity Status and Public Support

OMB No 1545-0047

Inspection

Name of the organization

Employer identification number ANTHONY ROBBINS FOUNDATION 33-0492446

| Part I | Reason | for Public Char | ity Status (All organiz | ations mu | st comple | te this par | t) (see ins | tructions) | | | | |
|-----------|-----------------------------------------|------------------------------|----------------------------------------------|---------------|---------------|--------------|------------------|-------------------------|---------------------|--------------|----------|----|
| The organ | nization is not a | a private foundation | because it is. (Please ch | eck only c | ne organi | zation) | | | | | - | |
| 1 🗔 | A church, co | nvention of churche | s, or association of chur | ches desc | ribed in se | ction 170 | (b)(1)(A)(i |). | | | | |
| 2 | A school des | cribed in section 17 | '0(b)(1)(A)(ii). (Attach Sc | hedule E) | | | | • | | | | |
| з 🗔 | | | tal service organization | - | | 170(b)(1) | (A)(iii) (At | tach Sche | edule H) | | | |
| 4 | | | operated in conjunction | | | | | | | ne hospital | l's name | Δ. |
| | city, and stat | | | | p | | 0 | (-)(,)(, ,)(. | , | io noopha | o nam | ٠, |
| 5 | • | | benefit of a college or ur | niversity o | wned or or | nerated by | a govern | mental un | ıt describe | ed in | | |
| | | (b)(1)(A)(iv). (Comple | | iivoronty o | | Jointon Dy | a govern | incinal an | it describe | -G 111 | | |
| <u> </u> | | | • | t dogariba | d in acati | - 470/h\/- | 1\/ 4 \/\ | | | | | |
| 6 | | | ent or governmental uni | | | | | | | ماماني | | _ |
| 7 📖 | _ | | eives a substantial part | or its supp | ort from a | governme | entai unit c | or trom the | e generai p | iudiic aesc | ribea ir | 1 |
| | - | (b)(1)(A)(vi). (Comple | · | | 5 | | | | | | | |
| 8 🖳 | _ | | section 170(b)(1)(A)(vi). | - | · · · | | _ | | | | | |
| 9 X | , , , , , , , , , , , , , , , , , , , , | | | | | | | | | | | |
| | | | nctions - subject to certa | | | | | | | _ | | |
| | | | axable income (less sect | tion 511 ta | x) from bu | isinesses a | acquired b | y the orga | anization a | fter June 3 | 30, 1975 | 5 |
| | | 509(a)(2). (Complete | • | | | | | | | | | |
| 10 | An organizati | on organized and or | perated exclusively to te | st for publ | ic safety S | See sectio | n 509(a)(4 | 1). (see ins | structions) | | | |
| 11 | = | | perated exclusively for the | | - | | | | | • | | or |
| | more publicly | supported organiza | ations described in section | on 509(a)(| 1) or section | on 509(a)(2 | 2) See sec | ction 509 | (a)(3). Che | ck the box | that | |
| | describes the | e type of supporti <u>ng</u> | organization and comple | ete lines 1 | 1e through | 11h. | | | | | | |
| _ | a L Type I | I Ь∟ | _l Type II c | : Тур | e III - Func | tionally int | tegrated | | d 📖 | Type III - 0 | Other | |
| е 📖 | By checking | this box, I certify tha | it the organization is not | controlled | directly o | r indirectly | by one o | r more dis | qualified p | ersons oth | ner thar | 1 |
| | foundation m | nanagers and other t | han one or more publicly | y supporte | d organiza | ations desi | cribed in s | ection 50 | 9(a)(1) or s | ection 509 | 9(a)(2). | |
| f | If the organiz | ation received a writ | ten determination from t | the IRS tha | at it is a Ty | pe I, Type | II, or Type | e III | | | | |
| | supporting or | rganızatıon, check th | nis box | | | | | | | | | |
| g | Since August | t 17, 2006, has the c | organization accepted ar | ny gift or co | ontribution | from any | of the foli | owing per | sons? | | | |
| | (i) A person | n who directly or ind | irectly controls, either al | one or tog | ether with | persons o | lescribed | ın (ıi) and (| (III) below, | | Yes | No |
| | the gove | erning body of the si | upported organization? | | | | | | | 11g(i) | | |
| | (ii) A family | member of a persor | n described in (i) above? | | | | | | | 11g(ii) | | |
| | | • | person described in (i) o | • | e? | | | | | 11g(iii) | | |
| h | | - | about the organizations | | | ports. | | • • | | التنافينا | ł.,,l. | |
| | | 3 | . . | 3 | | | | | | | | |
| /:\ Name | of our ported | CON EINI | (iii) Type of | (iv) is the c | rnanization | (v) Did you | i notify the | (vi) l | sthe | | | |
| | of supported | (ii) EIN | organization | | sted in your | | | l organizáti | on in col. l | | nount of | |
| Orga | amzanon | | (described on lines 1-9 above or IRC section | | document? | | | (i) organiz U S | zea in the | Sup | port | |
| | | | (see instructions)) | Yes | No | Yes | No | Yes | No | | | |
| · | | A A | , | | | | | | | | | |
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| otal | | <u> </u> | | L | l <u></u> | | | | | | | |

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| | . (Complete only if you checke | d the box on line ! | 5, 7, or 8 of Part I |) | | | _ | | | | |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------------|------------------------|----------------------|-------------------------|----------------------------------------------|--|--|--|--|
| Se | ction A. Public Support | | | | | | | | | | |
| Cal | endar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total | | | | |
| 1 | Gifts, grants, contributions, and | | | | | | | | | | |
| | membership fees received. (Do not | | | İ | | | | | | | |
| | include any "unusual grants ") | | | | | | | | | | |
| 2 | Tax revenues levied for the organ- | | | | | | | | | | |
| | ızatıon's benefit and either paid to | | | | | | | | | | |
| | or expended on its behalf | | | | | | | | | | |
| 3 | The value of services or facilities | | | | | | | | | | |
| | furnished by a governmental unit to | | | | | | | | | | |
| | the organization without charge | | | | ļ | | | | | | |
| 4 | Total. Add lines 1 - 3 | | | | | | | | | | |
| 5 | The portion of total contributions | | | 1 | | | | | | | |
| | by each person (other than a | | | | | | | | | | |
| | governmental unit or publicly | | | | | | | | | | |
| | supported organization) included | | | 1 | | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | | | | | |
| | amount shown on line 11, | | | | | | | | | | |
| | column (f) | | | | | ļ | | | | | |
| | Public Support. Subtract line 5 from line 4 | <u> </u> | | | <u> </u> | <u> </u> | | | | | |
| | ction B. Total Support | ı | | | | | | | | | |
| | endar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total | | | | |
| 7 | Amounts from line 4 | | | | | | | | | | |
| 8 | Gross income from interest, | | | | | | i | | | | |
| | dividends, payments received on | | | | | | | | | | |
| | securities loans, rents, royalties | | | | | | | | | | |
| | and income from similar sources | | | | | | | | | | |
| 9 | Net income from unrelated business | | | | | | | | | | |
| | activities, whether or not the | | | | | | | | | | |
| | business is regularly carried on | | <u> </u> | | | | | | | | |
| 10 | Other income Do not include gain | | | | | | | | | | |
| | or loss from the sale of capital | | | | | | | | | | |
| | assets (Explain in Part IV) | | | - | | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | L | | | - | | | | | |
| 12 | Gross receipts from related activities, | | | | | 12 | | | | | |
| 13 | First five years. If the Form 990 is for | - | s tirst, secona, tni | ra, tourth, or tirth t | ax year as a section | on 501(c)(3) | . □ | | | | |
| Sec | organization, check this box and storection C. Computation of Publ | | rcentage | ··· | | <u> </u> | | | | | |
| 14 | Public support percentage for 2008 (| | . . | column (fl) | | 14 | % | | | | |
| 15 | Public support percentage from 2007 | | • | colamin (i)) | | 15 | <u>~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~</u> | | | | |
| | 33 1/3% support test - 2008. If the o | • | • | on line 13, and line | 14 is 33 1/3% or i | | | | | | |
| | stop here. The organization qualifies | _ | | | 111000 17070 011 | more, ericent trile be | . | | | | |
| ь | 33 1/3% support test - 2007. If the o | | - | | d line 15 is 33 1/39 | 6 or more, check th | us box | | | | |
| _ | and stop here. The organization qual | _ | | | | 0 0, 111010, 0, 10011 1 | ▶ □ | | | | |
| 17a | 10% -facts-and-circumstances tes | • • | | | e 13, 16a, or 16b | and line 14 is 10%. | or more. | | | | |
| | and if the organization meets the "fac | | | | | | | | | | |
| | meets the "facts-and-circumstances" | | | | | are in flow the organ | ▶ | | | | |
| Ь | 10% -facts-and-circumstances tes | _ | • | | • | 17a, and line 15 is | 10% or | | | | |
| ~ | | - | | | | | | | | | |
| | more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. | | | | | | | | | | |
| 18 | | | = | | | | s 🖣 | | | | |
| | 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | | | | | | | | | | |

Schedule A (Form 990 or 990-EZ) 2008 ANTHONY ROBBINS FOUNDATION 33-0492446 Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

| Sec | ction A. Public Support | | | | | | | | | | |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------|------------------------|---------------------|---------------------|--------------------|--|--|--|--|
| Cale | endar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total | | | | |
| 1 | Gifts, grants, contributions, and | | | | | | | | | | |
| | membership fees received (Do not | | | | | | | | | | |
| | ınclude any "unusual grants ") | 1800455. | 1738747. | 3008263. | 1632705. | 1570951. | 9751121. | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | 46,867. | 30,000. | 467,686. | 640,421. | 1184974. | | | | |
| _ | | | 40,007. | 30,000. | 407,000. | 040,441. | 11049/4. | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or bus- | | | | | | | | | | |
| | iness under section 513 | 696,713. | 309,754. | 173,683. | 289,984. | 290,669. | 1760803. | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | | | | | |
| | ızatıon's benefit and either paid to | | | | | | | | | | |
| | or expended on its behalf | | | | | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to | | | | | | | | | | |
| | the organization without charge | | | | | | | | | | |
| _ | Total. Add lines 1 - 5 | 2497168. | 2095368. | 3211946. | 2390375. | 2502041. | 12696898. | | | | |
| 7a | Amounts included on lines 1, 2, and | | | | | | | | | | |
| _ | 3 received from disqualified persons | | 15,000. | 10,000. | 8,000. | 36,974. | 69,974. | | | | |
| lo | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, | | | | | | | | | | |
| | 10c, 11, and 12 for the year or \$5,000 | 3,280. | 1,484. | 93,142. | 31,200. | | 129,106. | | | | |
| C | : Add lines 7a and 7b | 3,280. | 16,484. | 103,142. | 39,200. | | 199,080. | | | | |
| | Public support (Subtract line 7c from line 6) | | | | | | 12497818. | | | | |
| Sec | ction B. Total Support | | | | | | | | | | |
| Cale | endar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total | | | | |
| - | Amounts from line 6 | 2497168. | 2095368. | 3211946. | 2390375. | 2502041. | <u> 12696898.</u> | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 5,635. | 19,556. | 83,825. | 86,868. | 23,171. | 219,055. | | | | |
| b | Unrelated business taxable income | 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 | | | | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | · | | | | |
| | acquired after June 30, 1975 | 169,149. | 310,868. | 432,877. | 300,801. | | 1213695. | | | | |
| c | : Add lines 10a and 10b | 174,784. | | 516,702. | 387,669. | 23,171. | 1432750. | | | | |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | | | | | |
| 12 | Other income Do not include gain or loss from the sale of capital | | | | | | | | | | |
| | assets (Explain in Part IV) | | | | | | | | | | |
| | Total support (Add lines 9, 10c, 11, and 12) | | | | | | <u>14129648.</u> | | | | |
| 14 | First five years. If the Form 990 is for | r the organization's | s first, second, thir | d, fourth, or fifth ta | ax year as a sectio | n 501(c)(3) organız | ation, | | | | |
| Sec | check this box and stop here | ic Support Pe | rcentage | | | | | | | | |
| | Public support percentage for 2008 (| | - | volume (fl) | | 45 | 88.45 % | | | | |
| | ,, , | • • • • • • • • • • • • • • • • • • • • | • | Olumin (1)) | | 16 | 88.45 % 69.60 % | | | | |
| | Public support percentage from 2007 etion D. Computation of Investigation | | | | | 16 | 03.00 % | | | | |
| | | | ··· ··· | no 12 nolumn (f) | | 47 | 10.14 % | | | | |
| | Investment income percentage for 20 | • | • • • • • • • • • • • • • • • • • • • • | ie 13, column (i)) | | 17 | 1.09 % | | | | |
| | Investment income percentage from | · | • | los 44 los | 45 | 18 | | | | | |
| 198 | 33 1/3% support tests - 2008. If the more than 33 1/3%, check this box a | _ | | | | | / is not | | | | |
| h | | • | _ | • • | • • | | | | | | |
| i. | b 33 1/3% support tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | | | | | |
| 20 | Private foundation. If the organization | | • - | • | | _ | | | | | |
| | ate roundation, it the organization | did Hot offech a | 207 Oct 1110 14, 130 | a, or 100, check th | DON MIN 300 III | | | | | | |

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Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2008
Open to Public Inspection

Name of the organization

ANTHONY ROBBINS FOUNDATION

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Employer identification number 33-0492446

| Pai | t I Organizations Maintaining Donor Advise | d Funds or Other Similar Fund | Is or Accounts. Complete if the | |
|-----|----------------------------------------------------------------------|---------------------------------------------|---------------------------------------------|----------|
| | organization answered "Yes" to Form 990, Part IV, line | | · | |
| | | (a) Donor advised funds | (b) Funds and other accounts | |
| 1 | Total number at end of year | | - | |
| 2 | Aggregate contributions to (during year) | | | |
| 3 | Aggregate grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor advisors in | writing that the assets held in donor adv | rised funds | |
| _ | are the organization's property, subject to the organization's | • | ☐ Yes ☐ | No |
| 6 | Did the organization inform all grantees, donors, and donor a | • | | |
| _ | for charitable purposes and not for the benefit of the donor of | · | | No |
| Pai | | | | |
| 1 | Purpose(s) of conservation easements held by the organizati | | ***** | |
| | Preservation of land for public use (e.g., recreation or p | | istorically important land area | |
| | Protection of natural habitat | | ified historic structure | |
| | Preservation of open space | | | |
| 2 | Complete lines 2a-2d if the organization held a qualified cons | ervation contribution in the form of a co | nservation easement on the last day | |
| | of the tax year | | • | |
| | , | | Held at the End of the Y | /ear |
| а | Total number of conservation easements | | 2a | |
| b | Total acreage restricted by conservation easements | | 2b | |
| С | Number of conservation easements on a certified historic str | ucture included in (a) | 2c | |
| d | Number of conservation easements included in (c) acquired | after 8/17/06 | 2d | |
| 3 | Number of conservation easements modified, transferred, rel | leased, extinguished, or terminated by the | he organization during the taxable | |
| | year▶ | | - | |
| 4 | Number of states where property subject to conservation ea | sement is located > | _ | |
| 5 | Does the organization have a written policy regarding the per | riodic monitoring, inspection, violations, | and | |
| | enforcement of the conservation easements it holds? | | Yes | No |
| 6 | Staff or volunteer hours devoted to monitoring, inspecting, a | nd enforcing easements during the year | - | |
| 7 | Amount of expenses incurred in monitoring, inspecting, and | enforcing easements during the year 🕨 | \$ | |
| 8 | Does each conservation easement reported on line 2(d) above | e satisfy the requirements of section 17 | 'O(h)(4)(B)(i) | |
| | and section 170(h)(4)(B)(ii)? | | Yes | No |
| 9 | In Part XIV, describe how the organization reports conservation | on easements in its revenue and expens | se statement, and balance sheet, and | |
| | include, if applicable, the text of the footnote to the organization | tion's financial statements that describe | s the organization's accounting for | |
| | conservation easements | | | |
| Pa | t III Organizations Maintaining Collections o | | Other Similar Assets. | |
| | Complete if the organization answered "Yes" to Form | 990, Part IV, line 8 | | |
| | | | | |
| 1a | If the organization elected, as permitted under SFAS 116, no | t to report in its revenue statement and | balance sheet works of art, historical | |
| | treasures, or other similar assets held for public exhibition, ed | ducation, or research in furtherance of p | ublic service, provide, in Part XIV, the te | xt of |
| | the footnote to its financial statements that describes these | tems | | |
| b | If the organization elected, as permitted under SFAS 116, to | report in its revenue statement and bala | ance sheet works of art, historical treasu | res, |
| | or other similar assets held for public exhibition, education, o | r research in furtherance of public service | ce, provide the following amounts relatin | ıg to |
| | these items | | | |
| | (i) Revenues included in Form 990, Part VIII, line 1 | | . \$ | |
| | (ii) Assets included in Form 990, Part X | | ► \$ ► \$ | |
| 2 | If the organization received or held works of art, historical tre- | asures, or other similar assets for financ | ial gain, provide | |
| | the following amounts required to be reported under SFAS 1 | 16 relating to these items | | |
| а | Revenues included in Form 990, Part VIII, line 1 | | > \$ | |
| b | Assets included in Form 990, Part X | | ► \$ ► \$ | |

Schedule D (Form 990) 2008

| Part VII Investments - Other Securities. | See Form 990, Part X, line 12 | 2 | |
|-----------------------------------------------------------------------------------------------------------|---------------------------------------|--------------|---------------------------------------|
| (a) Description of security or category (including name of security) | (b) Book value | | d of valuation f-year market value |
| Financial derivatives and other financial products | | | |
| Closely-held equity interests | | | |
| Other | | | |
| | - | | |
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| Total. (Col (b) should equal Form 990, Part X, col (B) line 12.) | > | | |
| Part VIII Investments - Program Related. | See Form 990 Part X line 1 | 3 | |
| | | | d of valuation |
| (a) Description of investment type | (b) Book value | | -year market value |
| | | | - |
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| | | | |
| Total. (Col (b) should equal Form 990, Part X, col (B) line 13.) | | | |
| Part IX Other Assets. See Form 990, Part X, Irr | ne 15 | | |
| | a) Description | | (b) Book value |
| | -, | | |
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| T-4-1 (Cabuses (b) about a soul faces 000 Day V and (D) | 16 45) | | |
| Total. (Column (b) should equal Form 990, Part X, col (B) Part X Other Liabilities. See Form 990, Part X | V line 15.) | | |
| (a) Description of liability | A, IIIIe 25 | (b) Amount | |
| | | (b) / undant | |
| Federal income taxes | | 21 600 | |
| BENEFITS CLEARING | | 31,600. | |
| | | | • |
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| | | | |
| | | | _ |
| Total. (Column (b) should equal Form 990, Part X, col (B) | Ine 25) | 31,600. | |

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 832053 12-23-08

Schedule F (Form 990)

Statement of Activities Outside the United States

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

▶ Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, line 15, or line 16.

Open to Public Inspection

ANTHONY ROBBINS FOUNDATION

Employer identification number

33-0492446

| | to Form 990, P | | | | | |
|--------------|-----------------------|-------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------|
| 1 | | | | ds to substantiate the amount of the selection criteria used to award the gi | | Yes No |
| 2 | For grantmakers. De | scribe in Part IV th | e organization's | procedures for monitoring the use of | grant funds outside the United Sta | ates |
| _3_ | Activities per Region | (Use Schedule F-1 | (Form 990) if ac | dditional space is needed) | | |
| | (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures in region |
| AUST | RALIA [SYDNEY] | 0 | 0 | PROGRAM SERVICES | UNLEASH THE POWER WITHIN [UPW] MARKETING & RECEIVE DONATIONS | 21,850 |
| CANA | DA [TORONTO] | 0 | 0 | PROGRAM SERVICES | UNLEASH THE POWER WITHIN [UPW] MARKETING & RECEIVE DONATIONS | 55,234 |
| CANA | DA [VANCOUVER] | 0 | 0 | PROGRAM SERVICES | UNLEASH THE POWER WITHIN [UPW] MARKETING & RECEIVE DONATIONS | 20,402. |
| AUST COAS | RALIA [GOLD | 0 | 0 | PROGRAM SERVICES | DATE WITH DESTINY [DWD] MARKETING & RECEIVE DONATIONS | 34,632. |
| UNIT | ED KINGDOM DON] | 0 | 0 | PROGRAM SERVICES | WEALTH MASTERY [WM] MARKETING & RECEIVE DONATIONS | 16,963, |
| | RALIA BOURNE) | 0 | 0 | PROGRAM SERVICES | WEALTH MASTERY [WM] MARKETING & RECEIVE DONATIONS | 15,769. |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Total | | > Design | | , see the Instructions for Form 990. | | 164 850. Form 990) 2008 |

Page 2 Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000. 33-0492446 ANTHONY ROBBINS FOUNDATION

Schedule F (Form 990) 2008

Part II

| Use Schedule F | -1 (Form 990) if additi | Use Schedule F-1 (Form 990) if additional space is needed | | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-----------------------------|---------------------------------|-----------------------------------|----------------------------------------|-------------------------------------------------------|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (I) Method of valuation (book, FMV, appraisal, other) |
| | | EAST ASIA AND THE | | | | | | |
| | | PACIFIC | GENERAL ASSISTANCE | 6,508. | | 0 | | |
| | | | | | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 2 Enter total number of organizations section 501(c)(3) equivalency letter 3 Enter total number of other organizations | Enter total number of organizations that are recognisection 501(c)(3) equivalency letter Enter total number of other organizations or entities | Enter total number of organizations that are recognized as charities by section 501(c)(3) equivalency letter Enter total number of other organizations or entities. | s by the foreign country or for which the grantee or counsel has provided a | which the grante | e or counsel has pro | vided a ★ | | 1 |

Schedule F (Form 990) 2008

33-0492446

Page 3

ANTHONY ROBBINS FOUNDATION

Schedule F (Form 990) 2008 ANT

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16

Use Schedule F-1 (Form 990) if additional space is needed

| (h) Method of valuation (book, FMV, appraisal, other) | | | | | Schedule F (Form 990) 2008 |
|-------------------------------------------------------|--|--|--|--|----------------------------|
| (g) Description of non-cash assistance | | | | | Schedu |
| (f) Amount of non-cash assistance | | | | | |
| (e) Manner of cash disbursement | | | | | |
| (d) Amount of cash grant | | | | | |
| (c) Number of recipients | | | | | |
| (b) Region | | | | | |
| (a) Type of grant or assistance | | | | | |

| Part IV Supplemental Information 33-0492446 Page 4 |
|----------------------------------------------------------------------------------------------------------------|
| Complete this part to provide the information required by Part I, line 2, and any other additional information |
| SCHEDULE F, PART I, LINE 2: THE GRANT APPLICATION COMMITTEE DEVELOPS A |
| PRELIMINARY REPORT AND RECOMMENDATIONS. THEY CONSIDER THE FOLLOWING |
| CRITERIA WHEN SELECTING RECEPIENTS: |
| 1) DOES THE PURPOSE OF THE GRANT FIT WITH ANTHONY ROBBINS FOUNDATION'S |
| MISSION |
| 2) IS THE FUNDING REQUEST REASONABLE |
| 3) DOES THE ORGANIZATION APPEAR TO BE REASONABLY SOLVENT AND CREDIBLE |
| 4) SHOULD THIS FUNDING REQUEST BE FORWARDED TO AN AWARDS COMMITTEE |
| |
| GRANT REQUESTS ARE EITHER ACCEPTED, DENIED, OR MORE INFORMATION IS |
| REQUESTED. THE FINAL DECISION IS MADE BY THE BOARD OF DIRECTORS. |
| DOCUMENTATION IS RECORDED AND MAININTAINED IN THE ANTHONY ROBBINS |
| FOUNDATION OFFICES. |
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SCHEDULE G

(Form 990 or 990-EZ)

Name of the organization

Supplemental Information Regarding Fundraising or Gaming Activities

▶ Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Inspection Employer identification number

| ANTHONY | ROBBINS FOUNDATIO | N | | 5 000 5 1111 | 33-049 | 2446 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------|
| Part I Fundraising Activities 1 Indicate whether the organization rais | Complete if the organization answer | | | | | <u> </u> |
| a Mail solicitations b Email solicitations c Phone solicitations d In-person solicitations 2 a Did the organization have a written of key employees listed in Form 990, P b If "Yes," list the ten highest paid indicompensated at least \$5,000 by the | e Solicitat f Solicitat g Special or oral agreement with any individual eart VII) or entity in connection with p ividuals or entities (fundraisers) purs | tion of tion of fundra (includer rofess uant to | non-g gover using o ding o ional f agree | overnment grants nment grants events fficers, directors, trus undraising services? ements under which | stees or Ye Ye | |
| (i) Name of individual or entity (fundraiser) | (ii) Activity | (iii) fundr have con or con contrib | ustody trol of | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col (i) | (vi) Amount paid to (or retained by) organization |
| <u> </u> | | Yes | No | | | |
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| Total . | | | | | | |
| 3 List all states in which the organization | on is registered or licensed to solicit | funds (| or has | been notified it is ex | empt from registra | tion or licensing |
| | | | | | | |
| | | | | | <u>, – </u> | |
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| LHA For Privacy Act and Paperwork Re | eduction Act Notice, see the Instru | ctions | for F | orm 990. | Schedule G (Form | 990 or 990-EZ) 2008 |

Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a List events with gross receipts greater than \$5,000 (c) Other Events (a) Event #1 (b) Event #2 (d) Total Events SILENT NONE (Add col. (a) through AUCTION col (c)) (event type) (total number) (event type) Revenue 234,786 234,786. Gross receipts 223,537 223,537. 2 Less Charitable contributions 11,249 11,249. Gross revenue (line 1 minus line 2) Cash prizes 5 Non-cash prizes Direct Expenses Rent/facility costs 6 11,249 Other direct expenses 11,249. 11,249. Direct expense summary. Add lines 4 through 7 in column (d) 0. Net income summary Combine lines 3 and 8 in column (d) Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a (b) Pull tabs/Instant (d) Total gaming (Add Revenue (a) Bingo (c) Other gaming col (a) through col (c)) bingo/progressive bingo Gross revenue Cash prizes Direct Expenses Non-cash prizes Rent/facility costs Other direct expenses % Yes % Yes Volunteer labor No Direct expense summary Add lines 2 through 5 in column (d) Net gaming income summary Combine lines 1 and 7 in column (d) Yes No Enter the state(s) in which the organization operates gaming activities a is the organization licensed to operate gaming activities in each of these states? 9a b If "No," Explain: 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a b If "Yes," Explain: Does the organization operate gaming activities with nonmembers? 11 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

| <u>Scn</u> | edule G (Form 990 or 990 EZ) 2008 ANTHONY ROBBINS FOUNDATION 33- | 049 | <u> 444</u> | <u>ь</u> Ра | age 3 |
|------------|----------------------------------------------------------------------------------------------------------------------|-----|-------------|-------------|-------|
| | • | | | Yes | No |
| 13 | Indicate the percentage of gaming activity operated in | | | | |
| а | The organization's facility 13a | % | | | |
| b | An outside facility 13b | % | | | |
| 14 | Provide the name and address of the person who prepares the organization's gaming/special events books and records: | | | | |
| | Maria N | | j l | | |
| | Name | | j | | |
| | Address ▶ | | | | |
| 15a | Does the organization have a contract with a third party from whom the organization receives gaming revenue? | | 15a | | |
| b | If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount | | ļ | | |
| | of gaming revenue retained by the third party ▶\$ | | | | |
| С | If "Yes," enter name and address | | | | |
| | Name | | | | |
| | Address > | | | | |
| 16 | Gaming manager information. | | | | |
| | Name | | | | |
| | Gaming manager compensation ▶ \$ | | | | |
| | Description of services provided ▶ | | | | |
| | | | | | |
| | Director/officer Employee Independent contractor | | | | |
| 17 | Mandatory distributions | | | | |
| а | Is the organization required under state law to make charitable distributions from the gaming proceeds to | | | | |
| | retain the state gaming license? | | 17a | | |
| b | Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the | Ī | | | |
| | organization's own exempt activities during the tax year | | | | |

Schedule G (Form 990 or 990-EZ) 2008

| SCHEDULE | | | | | | | | OMB No 1545-0047 | |
|--------------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|-----------------|
| (Form 990) | | | Governn | Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S. | e to Organizations luals in the U.S. | . | | 2008 | |
| Department of the Treasury Internal Revenue Service | | ► Comp | ➤ Complete if the organizatio | n answered "Yes," on F ▶ Attach to Form 990. | ," on Form 990, Pa m 990. | ganization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990. | | Open to Public Inspection | |
| Name of the organization | ANTHONY ROBBINS | | FOUNDATION | | | | | Employer identification number 33-0492446 | ₁₆ . |
| Part I General Infor | General Information on Grants and Assistance | nd Assistance | | | | | | | |
| 1 Does the organization | Does the organization maintain records to substantiate the amount of | o substantiate the | amount of the grants | or assistance, the | grantees' eligibility | for the grants or assi | the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection | | l |
| | criteria used to award the grants or assistance? | tance? | | | | | | X Yes | 0 |
| 하 | the organization's pro | cedures for monit | Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States | funds in the United | States | | | | ı |
| Part II Grants and O | Other Assistance to G | sovernments and | d Organizations in the | United States. C | omplete if the orga | ınızatıon answered "Y | Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any | IV, line 21, for any | Г |
| recipient that | received more than \$ | 5,000. Check this | box if no one recipien | t received more th | an \$5,000 Use Pa | rt IV and Schedule I-1 | recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed | al space is needed | |
| 1 (a) Name and address of organization or government | ess of organization nment | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance | |
| CHOSEN 300 MINISTRIES | ស្ន | | | | | | | | ļ |
| PO BOX 95 | | | | | | | | | |
| ARDMORE, PA 19003 | | 23-2858946 | 501(C)(3) | 31,200. | 0 | | | | - 1 |
| | | | | | | | | | |
| HARMONY OUTREACH 41685 DATE ST. UNIT MIRRIETA CA 92562 | щ | 20-3661997 | 501(0)(3) | 7 8 9 | c | | | | |
| | | | 12(12) | • | | | | | I |
| - 5 ≥ | ATION # E-115 | C C C C C C C C C C C C C C C C C C C | | | · · | | | | |
| TEMECULA CA 92591 | | 39-1815753 | 501(C)(3) | 6,684. | 0 | | | | ١ |
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| | | | | | | | | | |
| 2 Enter total number of | Enter total number of section 501(c)(3) and government organizations | nd government or | ganizations | | | | | 3 | • |
| ۳ | Enter total number of other organizations | | | ì | | | | • | - 1 |
| LHA For Privacy Act ar | nd Paperwork Reduc | tion Act Notice, | For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. | for Form 990. | | | | Schedule I (Form 990) 2008 | 8 |

Page 2

33-0492446

Schedule I (Form 990) 2008 ANTHONY ROBBINS FOUNDATION

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Use Schedule I-1 (Form 990) if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|--------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|---------------------------------------|-------------------------------------------------------|----------------------------------------|
| SCHOLARSHIP | 6 | 18,500. | 0 | | |
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| Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information | ide the information | required in Part I, | line 2, and any other | additional information | |
| SCHEDULE I, PART I, LINE 2: THE GR | GRANT APPL | APPLICATION COMMITTEE | | DEVELOPS A | |
| PRELIMINARY REPORT AND RECOMMENDATIONS. | | THEY CONSIDER THE | | FOLLOWING | |
| CRITERIA WHEN SELECTING RECEPIENTS: | | | | | |
| 1) DOES THE PURPOSE OF THE GRANT F | FIT WITH A | WITH ANTHONY ROBBINS | BBINS FOUN | FOUNDATION'S | |
| MISSION | | | | | |
| 2) IS THE FUNDING REQUEST REASONABLE | 3LE | | | | |
| | | | | | |

3) DOES THE ORGANIZATION APPEAR TO BE REASONABLY SOLVENT AND CREDIBLE

4) SHOULD THIS FUNDING REQUEST BE FORWARDED TO AN AWARDS COMMITTEE

| Schedule I (Form 990) 2008 ANTHONY ROBBINS FOUNDAT Part IV Supplemental Information | ION 33-0492446 Page 2 |
|-------------------------------------------------------------------------------------|------------------------|
| GRANT REQUESTS ARE EITHER ACCEPTED, DENIED, | OR MORE INFORMATION IS |
| REQUESTED. THE FINAL DECISION IS MADE BY THE | |
| | |
| DOCUMENTATION IS RECORDED AND MAININTAINED I | N THE ANTHONY ROBBINS |
| FOUNDATION OFFICES. | |
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(Form 990)

832211 12-18-08

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

ANTHONY ROBBINS FOUNDATION

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS

Employer identification number 33-0492446

Schedule O (Form 990) 2008

UPW-YOUTH LEADERSHIP IS A THREE-DAY PROGRAM HELD IN CONJUNCTION WITH TONY ROBBIN'S "UNLEASH THE POWER WITHIN" EVENT. YOUTH LEADERS PARTICIPATE AT MANY UNLEASH THE POWER WITHIN EVENTS AS A COLLECTIVE GROUP. TOGETHER, THEY CREATE BREAKTHROUGHS, MOVE BEYOND FEARS AND LIMITING BELIEFS, ACCOMPLISHED GOALS AND REALIZE TRUE DESIRES. THE ANTHONY ROBBINS FOUNDATION PRESENTED ITS FIRST-YOUTH LEADERSHIP PROGRAM IN ORLANDO, FLORIDA IN 2004, HUNDREDS OF STUDENTS, AGES 12 THROUGH 17 HAVE SINCE PARTICIPATED IN THIS WORLDWIDE PROGRAM, ALL CREATING MEANINGFUL RELATIONSHIPS, AND MODELING STRATEGIES TO PRODUCE A QUANTUM DIFFERENCE IN THEIR LIVES. THE CHAMPIONS OF EXCELLENCE PROGRAM WAS DESIGNED TO IMPROVE IN 1991. THE GRADUATION RATES AND REMOVE THE FINANCIAL BARRIERS TO HIGHER EDUCATION FOR A GROUP OF CHILDREN IN HOUSTON, TEXAS. THIS INNOVATIVE PROGRAM SUPPORTED NINETY-TWO 5TH GRADE STUDENTS REPRESENTING A MULTI-ETHNIC, URBAN INNER-CITY NEIGHBORHOOD WITH MENTORING SERVICES AND FULL ACADEMIC RELATIONSHIPS TO FOUR-YEAR UNIVERSITIES. THE PARTICIPATING STUDENTS WERE REQUIRED TO MAINTAIN A B AVERAGE OR ABOVE, BE EXEMPLARY CITIZENS, AND ANNUALLY CONTRIBUTE 50 HOURS OF COMMUNITY SERVICE TO REMAIN IN THE PROGRAM. MANY OF THESE STUDENTS BECOME OUTSTANDING LEADERS CONTINUOUSLY MAINTAINING A 3.0 GPA, COLLECTIVELY CONTRIBUTING MORE THAN 10,700 HOURS OF COMMUNITY SERVICES, AND PARTICIPATING IN VARIOUS LIVE EVENTS AND LEADERSHIP PROGRAMS OFFERED BY TONY ROBBINS AND THE FOUNDATION. FROM THE ORIGINAL CLASS OF NINETY-TWO

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

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2008
Open to Public Inspection

Name of the organization

ANTHONY ROBBINS FOUNDATION

Employer identification number 33-0492446

STUDENTS, 16 STUDENTS HAVE ATTENDED VARIOUS COLLEGES AND UNIVERSITIES

NATIONWIDE, RECEIVING ASSOCIATE, UNDER-GRADUATE AND GRADUATE DEGREE.

TWO STUDENTS ARE CURRENTLY ENROLLED IN COURSES, CONTINUING THEIR PATH

OF ACADEMIC GROWTH. THE CHAMPIONS OF EXCELLENCE PROGRAM IS AN

OUTSTANDING EXAMPLE OF THE FOUNDATION'S COMMITMENT TO PROMOTING

ACADEMIC EXCELLENCE AND PROVIDING OPPORTUNITIES FOR AT-RISK STUDENTS TO

REACH THEIR FULLEST POTENTIAL.

YOUTH MENTORING PROGRAM "TODAY'S YOUTH, TOMORROW'S LEADERS" WAS THE

CORNERSTONE OF A PROGRAM TONY ROBBINS CONCEIVED IN WHICH BUSINESS

PEOPLE, COMMUNITY LEADERS AND EDUCATORS WOULD BE PARTNERED WITH YOUNG

PEOPLE WITHIN THEIR LOCAL COMMUNITY IN A MENTORING RELATIONSHIP. TARGET

POPULATIONS INCLUDE NINTH AND TENTH GRADE STUDENTS WHO ARE EAGER TO

DEVELOP LEADERSHIP SKILLS AND COMMITTED TO CONTRIBUTING IN THEIR

COMMUNITIES. THE UNIQUE DESIGNED OF THIS MENTORING PROGRAM SUPPORTS A

GROUP OF 10-30 STUDENTS WITH THREE MENTORS DEDICATED TO MOTIVATE AND

EMPOWER INDIVIDUALS TO CONTRIBUTE TO THE GLOBAL SOCIETY. THE CAREFULLY

SELECTED MENTORS INCLUDE A COMMUNITY OF BUSINESS LEADER, AN ACADEMIC

ADVISOR WHO IS FAMILIAR WITH THE PARTICIPATING STUDENT AND A HIGH

SCHOOL SENIOR AND COLLEGE STUDENT, EACH HAVING A SPECIFIC ROLE IN THIS

MENTORING PROCESS.

YES! (YOUTH'S EXTRAORDINARY STRATEGIES FOR PEAK PERFORMANCE) IS A
ONE-DAY PROGRAM FOR HIGH SCHOOL STUDENTS PROVIDING LEADERSHIP SKILLS
AND SPECIFICS STRATEGIES TO HELP PARTICIPANTS MAXIMIZE THEIR TRUE

(Form 990)

832211 12-18-08

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

ANTHONY ROBBINS FOUNDATION

Employer identification number 33-0492446

| FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS |
|------------------------------------------------------------------------------------------------------------------------|
| ITEMS FOR AN ESTIMATED 2 MILLION PEOPLE ANNUALLY IN COUNTRIES ALL OVER |
| THE WORLD. THROUGHOUT THE THANKSGIVING AND HOLIDAY SEASON INTERNATIONAL |
| BASKET BRIGADE VOLUNTEERS DELIVER FOOD, CLOTHING, AND HOPE TO THOUSE |
| WHO NEED IT MOST. THE FOUNDATION WOULD BE HONORED TO HAVE YOU BECOME A |
| PART OF THIS TRULY WONDERFUL EVENT. |
| |
| FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS |
| VERY SUCCESSFUL PROGRAMS, RAISING THE STANDARDS BY WHICH THE PROGRAM |
| PARTICIPANTS LIVE, AND PROVIDING AN ENVIRONMENT DESIGNED TO PROTECT |
| PUBLIC SAFETY BY RETURNING OFFENDERS TO SOCIETY BETTER EQUIPPED TO LEAD |
| LAW-ABIDING LIVES. |
| |
| FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: |
| C.L.E.A.R. (COMMUNITY LEADERS EDUCATED BY ANTHONY ROBBINS) |
| |
| THE UNIQUE ROLE OF A LEADER IS TO PROVIDE THE ENERGY AND COMMITMENT TO |
| EFFECT CHANGE AND SEE IT THROUGH TO COMPLETION. LEADERSHIP IS ABOUT |
| LISTENING, AND MAKING A REAL "CONNECTION" WITH OTHERS. COMMUNITY |
| LEADERS ARE COMMITTED AND DEDICATED TO MAKING A DIFFERENCE IN THEIR |
| COMMUNITY, OR THE WORLD AT LARGE, DEPENDING ON THEIR VISION. THIS MAY |
| BE THROUGH THEIR EMPLOYMENT SUCH AS EDUCATORS, COUNSLERS, THERAPSITS, |
| SOCIAL WORKERS, NON-PROFIT ORGANIZATIONS OR ANY POSITION THAT IMPACTS |
| UNDER-SERVED POPULATIONS. IT MAY BE THROUGH VOLUNTEER WORK WITH LOCAL |
| CHARITIES OR PUBLIC SERVICE AGENCIES OR IT MAY BE THROUGH A VISION TO |
| LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2008 |

SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

ANTHONY ROBBINS FOUNDATION

Employer identification number 33-0492446

| CREATE A PROGRAM DESIGNED AROUND THEIR OWN UNIQUE PASSION FOR HELPING |
|----------------------------------------------------------------------------------------------------------------------------------------|
| OTHERS. LEADERS ENVISION, ENABLE, EMPOWER, AND ENERGIZE. THEY |
| UNDERSTAND THAT LEADERSHIP IS A PROCESS, NOT AN EVENT. |
| EXPENSES \$ 22377. INCLUDING GRANTS OF \$ 22377. REVENUE \$ 0. |
| |
| GLOBAL COMMUNITY CONNECTION |
| |
| THE ANTHONY ROBBINS FOUNDATION WOULD LIKE TO OFFER ITS HEARTFEL |
| COMPASSION OT THE VICTIMS OF THE NUMEROUS NATUAL DISASTERS FELT |
| THROUGHOUT THE WORLD. THE FOUNDATION IS PASSIONATE ABOUT PARTICIPATING |
| IN THE COORDINATION OF RECONSTRUCTION ACTIVITIES THROUGHOUT THE WORLD, |
| AND EVLAUATES FUNDING REQUREST ON AN ONGOING BASIS. AS MEN AND WOMEN |
| ACROSS THE WORLD BEGIN TO REUILD, THE ANTHONY ROBBINS FOUNDATION TAKES |
| HONOR IN PROVIDING HOPE AND FUNDING SUPPORT TO THE MANY SUFFERING |
| COMMUNITIES. |
| |
| THE CAMBODIAN CHILDREN'S FUND WAS FOUNDED BY HOLLYWOOD FILM EXECUTIVE |
| SCOTT NEESON, WHO TRAVELLED TO CAMBODIA ON HILDAY IN EARLY 2003 AND |
| FOUND HIS LIFE CHANGED BY THE DESPERATE CIRCUMSTANCES AND UNLIKELY |
| COURAGE OF PHNOM PENH'S MOST IMPROVERISHED CHILDREN. |
| |
| COMMUNITY WORKS (BETTY'S HOUSE): A RESTORATIVE JUSTICE SAFE HOUSE FOR |
| YOUNG WOMEN AND GIRLS PROVIDES ON-SITE PARENTING AND SELF-ESTEEM |
| CLASSES AND EXPRESS THEIR EMOTION IN ART THERAPY GROUPS. THE ENRICHMENT |
| CLASSES AIM TO TRAIN THE YOUNG WOMEN TO EMPOWER THEMSELVES AND |
| DEMONSTRATE HEALTHY ASSERTIVE WAYS TO HANDLE CONFLICT AND LIFEOS |
| LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2008 832211 12-18-08 |

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization

ANTHONY ROBBINS FOUNDATION

Employer identification number 33-0492446

CHANGES. CHERISH OUR CHILDREN INTERNATIONAL WAS FOUNDED 13 YEAR AGO FOR THE EDUCATION AND SOCIAL PROJECT WORKS IN CONJUNCTION WITH THE HAPOEL "KETER" SOCCER CLUB TOWARDS ADVANCING SOCIAL ISSUES VIA SPORT "BUILDING A BRIDGE TO PEACE". THE IDEA IS FOR EVERY PERSON TO HAVE AN EQUAL OPPORTUNITY BASED ON VALUES SUCH AS TOLERANCE AND SELF-FULFILLMENT. EDUCATION AND SOCIAL PROJECT FOCUSES ON THREE MAIN GOALS: STRENGTHENING CHILDREN TO BELIEVE IN THEMSELVES AND IN THEIR ABILITIES AND SHOW TOLERANCE AND RESPECT TOWARDS OTHERS, DEVELOPING AND STRENGTHENING THE LEADERSHIP OF THE TARGET COMMUNITIES GETTING TO KNOW DIFFERENT POPULATIONS AND HELPING TO BRING THEM CLOSER TO ONE ANOTHER. OVER THE PAST 40 YEARS THE HEBRON CHILDREN'S HOME (FORMALLY HEBRON ORPHANAGE) HAS SAVED HOMELESS ORPHANS FROM DYING OF STARVATION ON THE STREETS OF INDIA. THESE ORPHAN CHILDREN HAVE BEEN GIVEN LOVE, LIFE AND A FUTURE. THE ANTHONY ROBBINS FOUNDATION ADOPTED HEBRON ORPHANAGE LOCATED IN SOUTHERN INDIA FOLLOWING THE 2004 TSUNAMI. THE ORPHANAGE HAD EXPANDED ITS FACILITIES, AND NOW ACCOMMODATES 340 CHILDREN. THE FOUNDATION IS DELIGHTED TO PROVIDE FUNDING TO SUPPORT HEBRON'S IMMEDIATE NEED OF BUILDING A NEW STAND-ALONE BOY'S DORMITORY, ENABLING THE NUMBER OF MALE RESIDENTS TO INCREASE TO 200, AND TO ALLOW THE CURRENT BOY'S DORMITORY TO BE USED AS A LIBRARY AND CLASSROOMS.

THE LANGFANG CHILDREN'S VILLAGE IN BEIJING, CHINA WAS FOUNDED TO

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

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2008
Open to Public Inspection

Name of the organization

ANTHONY ROBBINS FOUNDATION

Employer identification number 33-0492446

COME TO THE VILLAGE BECAUSE THEY ARE ABANDONED AT THE FRONT GATES OR

BROUGHT TO THE LANGFANG CHILDREN'S VILLAGE BY LOCALS. IT IS HOME TO

OVER 90 ORPHANS FROM APPROXIMATELY TEN DIFFERENT ORPHANAGES SCATTERED

THROUGHOUT CHINA IS WORKING HARD AT IMPROVING THE PLIGHT OF ORPHANS,

BUY AS A DEVELOPING COUNTRY WITH OVER 5 MILLION ORPHANS THE PROGRAM IS

SIMPLY TOO LARGE.

GLOBAL COMMUNITY CONNECTION DAY, THE ANTHONY ROBBINS FOUNDATION PROUDLY

MARKS ONE DAY A MONTH BY PROACTIVELY CONNECTING WITH NON-PROFIT

ORGANIZATIONS THROUGHOUT THE WORLD. OUR GOAL IS TO MEET THE CHALLENGES

OF OUR GLOBAL COMMUNITY, COME UP WITH SOLUTIONS AND TAKE ACTION! WE

VISIT AND PROVIDE IN-KIND DONATIONS TO SCHOOLS, HOSPITALS, AND SHELTERS

FOR THE HOMELESS; NURTURING, FEEDING AND MENTORING THOSE IN NEED.

RECENTLY, THE FOUNDATION SUPPORTED THE CHILDREN'S HOSPITALS OF SAN

DIEGO AND NEW ORLEANS WITH A DONATION OF STUFFED BEARS FOR THEIR

IN-PATIENTS.

EXPENSES \$ 220727. INCLUDING GRANTS OF \$ 56005. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 10: THE FORM 990 IS DELIVERED TO THE
ANTHONY ROBBINS FOUNDATION ACCOUNTING DEPARTMENT AND THE CHIEF FINANCIAL
OFFICER'S (CFO) OFFICE BY THE PROFESSIONAL ACCOUNTING FIRM. THE CFO REVIEWS
AND APPROVES THE FORM 990 AND THEN PRESENTS THE FORM 990 TO THE PRESIDENT
OF THE BOARD OF DIRECTORS. THE COMPLETE AND FINALIZED FORM 990 WILL THEN BE
SENT TO THE CFO, BOARD OF DIRECTORS, AND THE ANTHONY ROBBINS FOUNDATION
OFFICES.

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047 08 Open to Public Inspection

Name of the organization

ANTHONY ROBBINS FOUNDATION

Employer identification number 33-0492446

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|-----------------------------------------------------------------------------|
| FORM 990, PART VI, SECTION B, LINE 12C: THE POLICY IS MONITORED THROUGH |
| THE HUMAN RESOURCES DEPARTMENT |
| |
| FORM 990, PART VI, SECTION B, LINE 15: THE OPERATIONS MANAGER USES THE |
| MOST CURRENT NON-PROFIT COMPENSATION SURVEY COMBINED WITH PERFORMANCE |
| REVIEWS TO COME UP WITH COMPENSATION RECOMMENDATIONS. THE RECOMMENDATION IS |
| PUT INTO THE ANNUAL BUDGET. THE ANNUAL BUDGET IS REVIEWED AND VOTED ON BY |
| THE BOARD. |
| |
| FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATIONAL DOCUMENTS OF THE |
| ORGANIZATION WILL BE AVAILABLE (FOR INSPECTION OR COPYING) AT THE |
| ORGANIZATION'S MAIN OFFICE DURING NORMAL BUSINESS HOURS. |
| |
| THE PUBLIC INSPECTION COPY OF THE ORGANIZATION'S FORM 990, FROM THE |
| PREVIOUS THREE YEARS, WILL BE AVAILABLE (FOR INSPECTION OR COPYING) AT THE |
| ORGANIZATION'S MAIN OFFICE DURING NORMAL BUSINESS HOURS. |
| |
| THE AUDITED FINANCIAL STATEMENTS WILL BE AVAILABLE (FOR INSPECTION OR |
| COPYING) AT THE ORGANIZATION'S MAIN OFFICE DURING NORMAL BUSINESS HOURS. |
| |
| WHEN RESPONDING TO A PUBLIC INSPECTION REQUEST FOR ANY ORGANIZATIONAL |
| DOCUMENT OR FORM 990 BY ANYONE, THE ORGANIZATION SHALL FULFILL SUCH REQUEST |
| IN A TIMELY FASHION WITHOUT INQUIRING AS TO THE REASON FOR THE PUBLIC |
| INSPECTION REQUEST. |
| |

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

| Name of the organization ANTHONY ROBBINS FOUNDATION | Employer identification number 33-0492446 |
|-----------------------------------------------------|-------------------------------------------|
| NO CHANGE FROM PRIOR YEAR | |
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| Form 8 | 3868 (Rev. 4-2009) | | Page 2 | | | |
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| | ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check th | s box | ▶ X | | | |
| - | Only complete Part II if you have already been granted an automatic 3-month extension on a previously | | | | | |
| | ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1) | | | | | |
| Par | Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed) | | | | | |
| Туре | Name of Exempt Organization | Emp | loyer identification number | | | |
| print | ANTHONY ROBBINS FOUNDATION | 3 | 3-0492446 | | | |
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| due dat | ^{e (σ} 9672 VIA EXCELENCIA, NO. #102 | | • | | | |
| filing the return S | | | | | | |
| ınstructı | | | | | | |
| X | k type of return to be filed (File a separate application for each return) Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720 | | orm 5227 Form 8870 orm 6069 | | | |
| STOP | ! Do not complete Part II if you were not already granted an automatic 3-month extension on a pre | viously file | ed Form 8868. | | | |
| YOGESH BABLA The books are in the care of ▶ 9672 VIA EXCELENCIA, SUITE 102 - SAN DIEGO, CA 92126 Telephone No. ▶ 858-444-3080 FAX No ▶ If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this | | | | | | |
| box 🎚 | | | • , | | | |
| | I request an additional 3-month extension of time until MAY 15, 2010 . | | 100 110 0710101017 10 101. | | | |
| 5 | 4 0000 | | | | | |
| | If this tax year is for less than 12 months, check reason Initial return Final return | | Change in accounting period | | | |
| 7 | State in detail why you need the extension | | | | | |
| | THE ORGANIZATION RESPECTFULLY REQUESTS ADDITIONAL TI | ME TO | GATHER THE | | | |
| | INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURAT | E TAX | RETURN | | | |
| 8a | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any | | | | | |
| | nonrefundable credits. See instructions | 8a | \$ | | | |
| b | If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated | | | | | |
| | tax payments made Include any prior year overpayment allowed as a credit and any amount paid | | | | | |
| | previously with Form 8868 | 8b | \$ | | | |
| С | Balance Due. Subtract line 8b from line 8a include your payment with this form, or, if required, deposit | | | | | |
| | with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instruction | ons. 8c | \$ N/A | | | |
| | Signature and Verification | | | | | |
| | penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and ie, correct, and complete, and that I am authorized to prepare this form. | to the best o | if my knowledge and belief, | | | |

Title ► CPA

Date >

Signature >