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Form 990-EZ

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form. The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

A For the 2008 calendar year, or tax year beginning 07-01-2008, and ending 06-30-2009

- B Check if applicable: Address change, Name change, Initial return, Termination, Amended return, Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: JANET GOESKE FOUNDATION. Number and street (or P O box, if mail is not delivered to street address) Room/suite: 5257 SIERRA STREET. City or town, state or country, and ZIP + 4: RIVERSIDE, CA 92504

D Employer identification number: 33-0023938. E Telephone number: (951) 351-8801. F Group Exemption Number

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: Cash [ ] Accrual [x] Other (specify)

I Website: www.janetgoeskecenter.com

H Check [ ] if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Organization type (check only one): [x] 501(c)(3) (insert no) [ ] 4947(a)(1) or [ ] 527

K Check [ ] if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ \$ 961,112

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Table with 3 main sections: Revenue (lines 1-9), Expenses (lines 10-17), and Net Assets (lines 18-21). Each section contains a list of items with corresponding amounts.

Part II Balance Sheets—If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ
















(See the instructions for Part II)

Table with 3 columns: Description, (A) Beginning of year, and (B) End of year. Rows include Cash, Land and buildings, Other assets, Total assets, Total liabilities, and Net assets or fund balances.

| <b>Part III Statement of Program Service Accomplishments</b> (See the instructions for Part III )  |  | <b>Expenses</b><br>(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others ) |         |
|--|--|---|---------|
| What is the organization's primary exempt purpose?<br>OPERATION OF CENTER FOR SENIOR AND/OR HANDICAPPED PERSONS SERVE 12,000 - 15,000 OF SENIORS MONTHLY, PROGRAMMING ACTIVITIES & NUTRITIONAL APPLICATIONS, OPEN 7 DAYS A WEEK<br><br>Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title |  |   |         |
| <b>28</b> operation of a SENIOR CENTER FOR/SERVING INDIVIDUALS 50 PLUS YEARS OF AGE sERVED APPROXIMATELY 15,000 - 18,000 MONTHLY OFFERING VARIOUS PROGRAM ACTIVITIES AND RESOURCES TO ENCOURAGE A HEALTHLY AND ACTIVE LIFESTYLE<br>(Grants \$ 0) If this amount includes foreign grants, check here . . . <input type="checkbox"/>   |  | <b>28a</b>  | 857,977 |
| <b>29</b><br><br>(Grants \$ ) If this amount includes foreign grants, check here . . . <input type="checkbox"/>  |  | <b>29a</b>  |         |
| <b>30</b><br><br>(Grants \$ ) If this amount includes foreign grants, check here . . . <input type="checkbox"/>  |  | <b>30a</b>  |         |
| <b>31</b> Other program services (attach schedule) . . . . .<br>(Grants \$ ) If this amount includes foreign grants, check here . . . <input type="checkbox"/>   |  | <b>31a</b>  |         |
| <b>32 Total program service expenses</b> (add lines 28a through 31a) . . . . .   |  | <b>32</b>   | 857,977 |

| <b>Part IV List of Officers, Directors, Trustees, and Key Employees.</b> List each one even if not compensated (See the instructions for Part IV ) |  |  |   |  |
|--|--|--|---|--|
| (a) Name and address   | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-.) | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
| See Additional Data Table  |  |  |   |  |
|  |  |  |   |  |
|  |  |  |   |  |
|  |  |  |   |  |

**Part V Other Information** (Note the statement requirements in the instructions for Part VI.)

|            |   | Yes | No |
|------------|---|-----|----|
| <b>33</b>  | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity . . . . .  |     | No |
| <b>34</b>  | Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes  . . . . .  | Yes |    |
| <b>35</b>  | <i>If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T</i>  |     |    |
| <b>35a</b> | Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements? . . . . .  | Yes |    |
| <b>35b</b> | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .   | Yes |    |
| <b>36</b>  | Was there a liquidation, dissolution, termination, or substantial contraction during the year? <i>If "Yes," complete applicable parts of Schedule N</i> . . . . .   |     | No |
| <b>37a</b> | Enter amount of political expenditures, direct or indirect, as described in the instructions  <b>37a</b> <input type="text" value="0"/>  |     |    |
| <b>37b</b> | Did the organization file <b>Form 1120-POL</b> for this year? . . . . .   |     |    |
| <b>38a</b> | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return? . . . . .   |     | No |
| <b>38b</b> | If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . .  |     |    |
| <b>39</b>  | <i>501(c)(7) organizations.</i> Enter   |     |    |
| <b>39a</b> | Initiation fees and capital contributions included on line 9 . . . . .  |     |    |
| <b>39b</b> | Gross receipts, included on line 9, for public use of club facilities . . . . .   |     |    |
| <b>40a</b> | <i>Section 501(c)(3) organizations.</i> Enter amount of tax imposed on the organization during the year under section 4911  <input type="text" value="0"/> , section 4912  <input type="text" value="0"/> , section 4955  <input type="text" value="0"/>                     |     |    |
| <b>40b</b> | <i>Section 501(c)(3) and (4) organizations.</i> Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? <i>If "Yes," complete Schedule L, Part I.</i> . . . . .   |     | No |
| <b>40c</b> | Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . .  <input type="text" value="0"/>  |     |    |
| <b>40d</b> | Enter amount of tax on line 40c reimbursed by the organization . . . . .  <input type="text" value="0"/>   |     |    |
| <b>40e</b> | <i>All organizations.</i> At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . . . .  |     | No |
| <b>41</b>  | List the states with which a copy of this return is filed  <u>CA</u>   |     |    |
| <b>42a</b> | The books are in care of  <u>The Organization</u> Telephone no  <u>(951) 351-8801</u><br>5257 SIERRA STREET<br>Located at  <u>RIVERSIDE, CA</u> ZIP + 4  <u>92504</u>             |     |    |
| <b>42b</b> | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?<br>If "Yes," enter the name of the foreign country  _____<br>See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.</b> | Yes | No |
| <b>42c</b> | At any time during the calendar year, did the organization maintain an office outside of the U S ?<br>If "Yes," enter the name of the foreign country  _____   |     | No |
| <b>43</b>  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year . . . . .  <b>43</b> <input type="text"/>  |     |    |
| <b>44</b>  | Did the organization maintain any donor advised funds? <i>If "Yes," Form 990 must be completed instead of Form 990-EZ.</i>  |     | No |
| <b>45</b>  | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? <i>If "Yes," Form 990 must be completed instead of Form 990-EZ.</i>   |     | No |

**Part VI Section 501(c)(3) organizations only.** All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.

|  | Yes | No |
|--|-----|----|
| <b>46</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I |     | No |
| <b>47</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II   |     | No |
| <b>48</b> Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "yes," complete Schedule E   |     | No |
| <b>49a</b> Did the organization make any transfers to an exempt non-charitable related organization?   |     | No |
| <b>49b</b> If "Yes," was the related organization(s) a section 527 organization?   |     |    |

**50** Complete this table for the five highest compensated employees (other than officers, directors, trustees, and key employees) who received more than \$100,000 of compensation from the organization. If there are none, enter "None."

| (a) Name and address of each employee paid more than \$100,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|--|--|------------------|---|--|
| NONE   |  |                  |   |  |
|  |  |                  |   |  |
|  |  |                  |   |  |
|  |  |                  |   |  |
| Total number of other employees paid over \$100,000            | 0  |                  |   |  |

**51** Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there are none, enter "None."

| (a) Name and address of each independent contractor paid more than \$100,000 | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| NONE   |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
| Total number of other independent contractors receiving over \$100,000       | 0                   |                  |

**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: \*\*\*\*\* Date: 2010-05-05

Type or print name and title: judy carpenter PRESIDENT

**Paid Preparer's Use Only**

Preparer's signature: LINDA S DEVLIN Date: 2010-05-05 Check if self-employed:

Preparer's PTIN (See Gen Inst X):

Firm's name (or yours if self-employed), address, and ZIP + 4: AHERN ADCOCK DEVLIN LLP, 2155 CHICAGO AVENUE SUITE 100, RIVERSIDE, CA 92507

EIN: Phone no: (951) 683-0672

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

**SCHEDULE A**  
(Form 990 or 990EZ)

**Public Charity Status and Public Support**

OMB No 1545-0047

**2008**

Department of the Treasury  
Internal Revenue Service

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.  
Attach to Form 990 or Form 990-EZ. See separate instructions.

**Open to Public Inspection**

Name of the organization  
JANET GOESKE FOUNDATION

Employer identification number

33-0023938

**Part I Reason for Public Charity Status** (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only **one** organization )

- 1  A church, convention of churches, or association of churches described in **Section 170(b)(1)(A)(i)**.
- 2  A school described in **Section 170(b)(1)(A)(ii)**. (Attach Schedule E )
- 3  A hospital or a cooperative hospital service organization described in **Section 170(b)(1)(A)(iii)**. (Attach Schedule H )
- 4  A medical research organization operated in conjunction with a hospital described in **Section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **Section 170(b)(1)(A)(iv)**. (Complete Part II )
- 6  A federal, state, or local government or governmental unit described in **Section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **Section 170(b)(1)(A)(vi)** (Complete Part II )
- 8  A community trust described in **Section 170(b)(1)(A)(vi)** (Complete Part II )
- 9  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **Section 509(a)(2)**. (Complete Part III )
- 10  An organization organized and operated exclusively to test for public safety See **Section 509(a)(4)**. (See instructions )
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **Section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h  
 a  Type I      b  Type II      c  Type III - Functionally Integrated      d  Type III - Other
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f  If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  
 (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?  
 (ii) a family member of a person described in (i) above?  
 (iii) a 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the organizations the organization supports

|                 | Yes | No |
|-----------------|-----|----|
| <b>11g(i)</b>   |     |    |
| <b>11g(ii)</b>  |     |    |
| <b>11g(iii)</b> |     |    |

| (i) Name of Supported Organization | (ii) EIN | (iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions)) | (iv) Is the organization in col (i) listed in your governing document? |    | (v) Did you notify the organization in col (i) of your support? |    | (vi) Is the organization in col (i) organized in the U S ? |    | (vii) Amount of support? |
|------------------------------------|----------|--|--|----|---|----|--|----|--------------------------|
|                                    |          |  | Yes  | No | Yes   | No | Yes  | No |                          |
|                                    |          |  |  |    |   |    |  |    |                          |
|                                    |          |  |  |    |   |    |  |    |                          |
|                                    |          |  |  |    |   |    |  |    |                          |
|                                    |          |  |  |    |   |    |  |    |                          |
| <b>Total</b>                       |          |  |  |    |   |    |  |    |                          |

**Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Public Support**

| Calendar year (or fiscal year beginning in)  | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")  | 336,446  | 431,217  | 501,313  | 612,535  | 601,417  | 2,482,928 |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |          |          |          |          |          |           |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge   |          |          |          |          |          |           |
| <b>4 Total.</b> Add line 1-3   | 336,446  | 431,217  | 501,313  | 612,535  | 601,417  | 2,482,928 |
| <b>5</b> The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f) |          |          |          |          |          |           |
| <b>6 Public Support</b> subtract line 5 from line 4  |          |          |          |          |          | 2,482,928 |

**Total Support**

| Calendar year (or fiscal year beginning in)   | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008  | (f) Total |
|---|----------|----------|----------|----------|-----------|-----------|
| <b>7</b> Amounts from line 4  | 336,446  | 11,366   | 501,313  | 612,535  | 601,417   | 2,482,928 |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources   | 7,274    | 11,366   | 17,054   | 18,144   | 25,379    | 79,217    |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on   |          |          |          |          |           |           |
| <b>10</b> Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV )  | 159,009  | 188,529  | 188,368  | 47,370   | 18,169    | 601,445   |
| <b>11 Total Support</b> (Add lines 7 through 10)  |          |          |          |          |           | 3,163,590 |
| <b>12</b> Gross receipts from related activities, etc (See instructions )   |          |          |          |          | <b>12</b> | 917,727   |
| <b>13 First Five Years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and <b>stop here</b> <input type="checkbox"/> |          |          |          |          |           |           |

**Computation of Public Support Percentage**

|   |           |                 |
|---|-----------|-----------------|
| <b>14</b> Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f))  | <b>14</b> | <b>78.480 %</b> |
| <b>15</b> Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f  | <b>15</b> | <b>69.860 %</b> |
| <b>16a 33 1/3% Test - 2008.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>  |           |                 |
| <b>b 33 1/3% Test - 2007.</b> If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input type="checkbox"/>  |           |                 |
| <b>17a 10% Facts and Circumstances Test - 2008.</b> If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization <input type="checkbox"/>    |           |                 |
| <b>b 10% Facts and Circumstances Test - 2007.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization <input type="checkbox"/> |           |                 |
| <b>18 Private Foundation.</b> If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions <input type="checkbox"/>  |           |                 |

**Part III Support Schedule for Organizations Described in IRC 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in)   | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")  |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose       |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513   |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge  |          |          |          |          |          |           |
| <b>6 Total</b> Add lines 1-5  |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons  |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 |          |          |          |          |          |           |
| <b>c</b> Total of lines 7a and 7b   |          |          |          |          |          |           |
| <b>8 Public Support</b> (Subtract line 7c from line 6)  |          |          |          |          |          |           |

**Total Support**

| Calendar year (or fiscal year beginning in)  | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6   |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975   |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b   |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on  |          |          |          |          |          |           |
| <b>12</b> Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)   |          |          |          |          |          |           |
| <b>13 Total Support</b> (Add lines 9, 10c, 11 and 12)  |          |          |          |          |          |           |
| <b>14 First Five Years</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and <b>stop here</b> <input type="checkbox"/> |          |          |          |          |          |           |

**Computation of Public Support Percentage**

|  |           |  |
|--|-----------|--|
| <b>15</b> Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f)) | <b>15</b> |  |
| <b>16</b> Public Support Percentage for 2007 Schedule A, Part IV-A, line 27g                   | <b>16</b> |  |

**Computation of Investment Income Percentage**

|  |           |  |
|--|-----------|--|
| <b>17</b> Investment Income Percentage for <b>2008</b> (line 10c column (f) divided by line 13 column (f)) | <b>17</b> |  |
| <b>18</b> Investment Income Percentage from <b>2007</b> Schedule A, Part IV-A, line 27h                    | <b>18</b> |  |

- 19a 33 1/3% Tests - 2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization
- b 33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization
- 20 Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

**Part IV** **Supplemental Information.** Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

|                                     |
|-------------------------------------|
| <b>Facts and Circumstances Test</b> |
|                                     |

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 33-0023938  
**Name:** JANET GOESKE FOUNDATION

**Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees**

| <b>(A) Name and address</b>   | <b>(B) Title and average hours per week devoted to position</b> | <b>(C) Compensation (If not paid, enter -0-.)</b> | <b>(D) Contributions to employee benefit plans &amp; deferred compensation</b> | <b>(E) Expense account and other allowances</b> |
|---|---|---|--|---|
| JUDY CARPENTER<br>3660 ARLINGTON AVENUE<br>RIVERSIDE, CA 92506      | CHAIR 0 00  | 0   | 0  | 0   |
| HOWARD SANER<br>1650 IOWA AVENUE 220<br>RIVERSIDE, CA 92507         | VICE CHAIR 0 00   | 0   | 0  | 0   |
| PHILIP RIZZO<br>3637 ARLINGTON AVENUE STE B<br>RIVERSIDE, CA 92506  | TREASURER 0 00  | 0   | 0  | 0   |
| CHRISTINA REID-BROWN<br>4445 MAGNOLIA AVENUE<br>RIVERSIDE, CA 92501 | SECRETARY 0 00  | 0   | 0  | 0   |
| KATHLEEN HARTMAN<br>3590 CENTRAL 200<br>RIVERSIDE, CA 92506         | PAST CHAIR 0 00   | 0   | 0  | 0   |
| MICHAEL GRABENDIKE<br>6847 HAWARDEN DRIVE<br>RIVERSIDE, CA 92506    | MEMBER AT LARGE<br>0 00   | 0   | 0  | 0   |
| BARBARA BOWEN<br>6126 SUNSET RANCH ROAD<br>RIVERSIDE, CA 92506      | MEMBER 0 00   | 0   | 0  | 0   |
| MELVA COOKE<br>7271 LINARES AVENUE<br>RIVERSIDE, CA 92509           | MEMBER 0 00   | 0   | 0  | 0   |
| DEBORAH DITHOMAS<br>2110 SUNSET COURT<br>COLTON, CA 92324           | MEMBER 0 00   | 0   | 0  | 0   |
| MICHAEL GOLDWARE<br>3815 WESTWOOD DRIVE<br>RIVERSIDE, CA 92504      | MEMBER 0 00   | 0   | 0  | 0   |
| BOBBIE ANN MAYS<br>2420 ROLLING RIDGE ROAD<br>RIVERSIDE, CA 92506   | MEMBER 0 00   | 0   | 0  | 0   |
| TERRY PETTIT<br>3612 MISSION INN AVENUE<br>RIVERSIDE, CA 92501      | MEMBER 0 00   | 0   | 0  | 0   |
| ROBERT RASP<br>6631 CATALINA DRIVE<br>RIVERSIDE, CA 92504           | MEMBER 0 00   | 0   | 0  | 0   |
| JUDITH VAILS<br>5257 SIERRA STREET<br>RIVERSIDE, CA 92504           | EXECUTIVE<br>DIRECTOR 40 00                                     | 94,889  | 0  | 0   |

## TY 2008 Other Assets Schedule

**Name:** JANET GOESKE FOUNDATION

**EIN:** 33-0023938

| Description                        | Beginning of Year Amount | End of Year Amount |
|------------------------------------|--------------------------|--------------------|
| accounts receivable                | 16,728                   | 0                  |
| inventory                          | 1,800                    | 1,800              |
| prepaid EXPENSES/DEFERRED CHANRGES | 7,466                    | 3,448              |
| DEPOSITS                           | 915                      | 35                 |
| PROMISE TO GIVE                    | 12,500                   | 17,275             |

## TY 2008 Other Expenses Schedule

**Name:** JANET GOESKE FOUNDATION

**EIN:** 33-0023938

| Description                    | Amount |
|--------------------------------|--------|
| INTEREST EXPENSE               | 10,575 |
| ADVERTISING/PROMOTION          | 15,641 |
| BANK CHARGES                   | 2,165  |
| BOOKKEEPING & PAYROLL SERVICE  | 1,402  |
| OFFICE EXPENSE                 | 4,089  |
| WEBSITE EXPENSE                | 1,604  |
| EQUIPMENT LEASE/RENTAL         | 4,203  |
| CENTER SUPPLIES                | 20,310 |
| INSURANCE                      | 22,638 |
| MISCELLANEOUS                  | 2,000  |
| PROFESSIONAL STAFF DEVELOPMENT | 2,947  |
| LICENSE AND PERMITS            | 135    |

**TY 2008 Other Liabilities Schedule****Name:** JANET GOESKE FOUNDATION**EIN:** 33-0023938

| <b>Description</b>    | <b>Beginning of Year<br/>Amount</b> | <b>End of Year<br/>Amount</b> |
|-----------------------|-------------------------------------|-------------------------------|
| ACCOUNTS PAYABLE      | 15,698                              | 6,328                         |
| DEFERRED REVENUES     | 13,591                              | 5,940                         |
| CAPITAL LEASE         | 7,415                               | 1,779                         |
| RETIREMENT OBLIGATION | 134,382                             | 130,355                       |
| ACCRUED LIABILITIES   | 8,025                               | 10,601                        |
| RENTAL DEPOSITS       | 1,290                               | 550                           |

## TY 2008 Other Revenues Schedule

**Name:** JANET GOESKE FOUNDATION

**EIN:** 33-0023938

| Description                   | Amount |
|-------------------------------|--------|
| NEWSLETTER SUBSCRIPTION SALES | 560    |
| COFFEE CARD AND BOOKS         | 3,984  |
| NEWSLETTER ADVERTISING SALES  | 10,394 |
| OTHER INCOME                  | 3,231  |

**TY 2008 Transfers Personal Benefits  
Contracts Declaration**

**Name:** JANET GOESKE FOUNDATION

**EIN:** 33-0023938

**Declaration:** The organization did not, during the year, receive any funds, directly, or indirectly, to pay premiums on a personal benefit contract. The organization, did not, during the year, pay any premiums, directly, or indirectly, on a personal benefit contract.

6  
E.P. 8-17-09  
J. P. 11/11/09

# BYLAWS OF JANET GOESKE FOUNDATION

## ARTICLE I

The Janet Goeske Center was formed as a 501 (c) (3) corporation and is operated by the Janet Goeske Foundation.

## PURPOSE

The Janet Goeske Foundation is committed to honoring our senior legacy by celebrating their individual and collective strengths. We will continue to enhance their lives by providing a community rich in culture and diversity with programs and activities designed to promote healthy, active living. We also exist to:

- A. promote comfort, health,, and improved quality of life of seniors in the community;
- B. provide a safe and accessible meeting place for senior adults;
- C. be proactive in seeking activities which aid seniors in enriching their lives and remaining active; and
- D. promote community interest and understanding through an active public relations program.

## ARTICLE II

### OFFICES

Section 1. PRINCIPAL OFFICES. The Board of Directors shall fix the location of the principal office of the Janet Goeske Foundation, a California non-profit public benefit corporation (hereinafter called Foundation) at any place within the State of California.

## ARTICLE III

### BOARD OF DIRECTORS

Section 1. MEMBERS PROHIBITED. The Foundation shall not have members.  
Section 2. MEMBERS PROHIBITED. The Foundation shall have Directors.

Section 3. NUMBERS. The Foundation shall have no less than nine (9) and no more than twenty-one (21) Directors. The Directors, collectively, shall be known as the "Board of Directors."

Section 4. QUALIFICATIONS. The Directors of the Foundation shall be residents of the State of California.

Section 5. TERM OF OFFICE. Each director shall hold office for the term of three years from date of election and for such additional period until a successor Director has been elected.

Section 6. NOMINATION. Any person qualified to be a Director under these by-laws may be nominated by the method of nomination authorized by law.

Section 7. ELECTION. The Directors shall be elected at a meeting of the Board of Directors as prescribed by these bylaws.

Section 8. COMPENSATION. The Directors shall serve without compensation.

Section 9. DUTIES AND RESPONSIBILITIES. Directors are obligated to serve as a member of at least one standing, special, or ad hoc committee, as assigned by the Chairperson.

#### ARTICLE IV

##### POWERS AND DUTIES OF BOARD OF DIRECTORS

Section 1. GENERAL POWERS. The Board of Directors shall control all corporate and/or business affairs, except as limited by the Articles of Incorporation, Bylaws or California law

Section 2. EMPLOYMENT OF STAFF. The Board of Directors shall have the right to employ staff according to the needs and financial limitations of the Foundation.

#### ARTICLE V

##### MEETINGS OF THE BOARD OF DIRECTORS

Section 1. CALL OF MEETINGS. Meetings of the Board of Directors shall be called or changed with notice by the Chairperson or any two Directors.

Section 2. PLACE OF MEETINGS. Meetings of the Board of Directors shall be held in any place within the State of California designated by the Board of Directors. In the absence of any such designation, meetings shall be held at the principal office of the Foundation as determined by the Board of Directors.

Section 3. DATE AND TIME OF REGULAR BOARD OF DIRECTORS MEETING. Regular Board of Directors meetings shall be held with notice. No regular meeting shall be held in the months of August and December.

**Section 4. ROBERTS RULES OF ORDER.** All proceedings of the Janet Goeske Center Board of Directors shall be conducted in accordance with Roberts Rules of Order or such other rules as the Board of Directors may adopt.

**Section 5. SPECIAL MEETINGS.** Special meetings of the Board of Directors for any purpose or purposes may be called at any time by the Chairperson or any two Directors. Notice of the time and place of the special meetings shall be delivered personally or by first-class mail, telegram, FAX, E-mail or telephone to each Director's address as it is shown on the records of the Foundation, so that notice is given at least forty-eight (48) hours before the time of the holding of the meeting. The notice shall specify the purpose and time of the meeting. The notice need not specify the place of the meeting if it is to be held at the principal office of the Foundation.

**Section 6. QUORUM.** One half of the total current membership of the Board of Directors shall constitute a quorum for the transaction of business, except to adjourn, as provided in these Bylaws. Every act or decision done or made by a majority of the Board of Directors present at a meeting duly held at which a quorum is present shall be regarded as the act of the Board of Directors. A meeting at which a quorum is initially present may continue to transact business notwithstanding the withdrawal of Directors, provided any action taken is approved by at least a majority of the required quorum for that meeting.

**Section 7. CONDUCT OF MEETING.** The Chairperson, or in his or her absence, the Vice-Chairperson, if present, or any director selected by the Directors present shall preside at meetings of the Board of Directors. Members of the Board of Directors may participate in a meeting through use of conference telephone or similar communications equipment, so long as all members participating in such meeting hear each other. Such participation shall constitute personal presence at the meeting.

**Section 8. ADJOURNMENT.** A majority of the Directors present may adjourn any meeting to another time and place consistent with these ByLaws. Notice of the time and place of the holding an adjourned meeting need not be given, unless the meeting is adjourned for more than twenty-four (24) hours. An adjourned meeting which recommences more than 24 hours later shall be given notice of time, date, and place.

**Section 9. ACTION WITHOUT MEETING.** Any action required or permitted to be taken by the Board of Directors may be taken without a meeting, if all members of the Board of Directors shall individually or collectively consent or ratify in writing to that action. Such action by written consent shall have the same force and effect as a unanimous vote of the Board of Directors. Such written consent or consents shall be filed with the minutes of the proceedings of the Board of Directors.

## ARTICLE VI

### REMOVAL OF DIRECTORS

**Section 1. REMOVAL AND RESIGNATION OF DIRECTORS.** Any Director may be removed, either with or without cause, by the Board of Directors, at any regular or special meeting of the Board.

**Section 2. REMOVAL FOR ABSENCES.** The Board of Directors shall have the right to remove any Director, who has three (3) consecutive absences,

**Section 3. RESIGNATION OF DIRECTOR.** Any Director may resign effective on giving written notice to the Chairperson, Secretary or the Board of Directors of the Foundation.

**Section 4. VACANCIES ON THE BOARD OF DIRECTORS.** Vacancies on the Board of Directors shall exist on the death, resignation, or removal of any Director or whenever the number of Directors authorized is increased.

**Section 5. FILLING VACANCIES.** Vacancies on the Board of Directors may be filled by the vote of the Directors present at any properly called meeting where a quorum is present or by a majority of the Directors then in office, whether or not less than a quorum, or by a sole remaining Director.

## **ARTICLE VII**

### **OFFICERS**

**Section 1. NUMBER AND TITLE.** The officers of the Foundation shall be a Chairperson, a Vice Chairperson, a Secretary, a Treasurer, and such other Officers with such titles and duties as shall be determined by the Board of Directors and as may be necessary to enable it to sign instruments. The Chairperson is the general manager and chief executive officer of the Foundation. Any number of offices may be held by the same person except that neither the Secretary nor the Treasurer shall serve concurrently as the Chairperson.

**Section 2. APPOINTMENT.** The officers of the corporation shall be elected by a majority vote of the Directors present at any properly called meeting where a quorum is present and shall serve for one year terms beginning in July of each year.

**Section 3. CHAIRPERSON.** The Chairperson of the Board shall preside at all meetings of the Board of Directors, shall discharge all of the usual functions of a presiding officer, and shall perform such other duties as these Bylaws or the Board of Directors may prescribe. The Chairperson shall be an ex-officio (voting) member of all standing committees, except the Nominating Committee, and shall preside at meetings of the Executive Committee.

**Section 4. VICE-CHAIRPERSON.** The Vice-Chairperson of the Board shall perform all duties incumbent upon the Chairperson during his or her absence or disability and shall perform such other duties as these Bylaws or the Board of Directors may prescribe.

**Section 5. SECRETARY.** The Secretary shall keep or cause to be kept, at the principal office of the Foundation, or such other place as the Board of Directors may direct, a book of minutes of all meetings and actions of Directors, with the time and place of holding the meetings, whether regular or special, and, if special, how authorized, the notice given, the names of those present and the proceedings. The Secretary shall keep the seal of the Foundation, if any, in safe custody and shall have such other powers and perform such other duties as may be prescribed by the Board of Directors or by the Bylaws.

**Section 6. TREASURER.** The Treasurer shall keep and maintain, or cause to be kept and maintained, adequate and correct books and records of accounts of the properties and business transactions of the Foundation. The Treasurer shall deposit all money and other valuables in the name and to the credit of the Foundation with such depositories as may be designated by the Board of Directors. The Treasurer shall disburse the funds of the Foundation as may be ordered by the Board of Directors, shall render to the Chairperson and Directors, whenever they request it, an account of all of his or her transactions as Treasurer and of the financial condition of the Foundation, shall be the Chairperson of the Finance Committee, and shall have other powers and perform such other duties as may be prescribed by the Board of Directors or the Bylaws.

**Section 7. REMOVAL AND RESIGNATION OF OFFICERS.** Any Officer may be removed, either with or without cause, by the Board of Directors, at any regular or special meeting of the Board.

## ARTICLE VIII

### INDEMINIFICATION

**Section 1. RIGHT OF INDEMNITY.** To the fullest extent permitted by law, this Foundation shall indemnify its directors, officers, employees and other persons described in Section 5238 (a) of the California Corporation Code, including persons formerly occupying any such position, against all expenses, judgments, fines, settlements and other amounts actually and reasonably incurred by them in connection with any "proceeding" as that term is used in that Section, and including an action by or in the right of the Foundation, by reason of the fact that the person is or was a person described in that section. "Expenses," as used in this Bylaw, shall have the same meaning as in Section 5238 (a) of the California Corporation Code.

**Section 2. APPROVAL OF INDEMNITY.** On written request to the Board of Directors by any person seeking indemnification under Section 5238 (b) or Section 5238 (c) of the California Corporation Code, the Board of Directors shall promptly determine under Section 5238 (e) of the California Corporation Code whether the applicable standard of conduct set forth in Section 5238 (b) or Section 5238 (c) has been met and, if so, the Board shall authorize indemnification. If the board cannot authorize indemnification because the number of Directors who are parties to the proceeding with respect to which indemnification is sought prevents the formation of a quorum of Directors who are not parties to that proceeding, the Board of Directors shall promptly call a meeting of members. At that meeting, the members shall determine under Section 5238 (e) of the California Corporations Code whether the applicable standard of conduct set forth in Section 5238 (b) or Section 5238 (c) has been met and, if so, the members present at the meeting in person or by proxy shall authorize indemnification.

**Section 3. ADVANCEMENT OF EXPENSES.** To the fullest extent permitted by law and except as otherwise determined by the Board of Directors in a specific instance, expenses incurred by a person seeking indemnification under Section 1 and 2 of this Article in defending any proceeding covered by those Sections shall be advanced by the corporation before final disposition of the proceeding, on receipt by the corporation of an under-taking by

or on behalf of that person that the advance will be repaid unless it is ultimately determined that the person is entitled to be indemnified by the Foundation for those expenses.

Section 4. INSURANCE. The Foundation shall have the right to purchase and maintain insurance to the full extent permitted by law on behalf of its officers, directors, employees, and other agents, against any liability asserted against or incurred by any Officer, Director, employee, or agent in such capacity or arising out of the officer's, Director's employee's or agent's status as such.

## ARTICLE IX

### COMMITTEES

Section 1. COMMITTEES. Committees of the Board of Directors shall be standing or special.

Section 2. MEMBERS. All committee members shall be appointed by the Chairperson annually for a term of one year or less, except as provided in Section 4 Sub 1 of this Article.

Section 3. SPECIAL COMMITTEES. Special committees shall be appointed by the Chairperson from time to time as needed.

Section 4. STANDING COMMITTEES. Standing committees shall be:

1. EXECUTIVE COMMITTEE. The Executive Committee shall consist of the Chairperson, Vice Chairperson, Secretary, and Treasurer. The Chairperson shall have the right to appoint a Director at Large to serve as a member of the Executive Committee for a period of twelve months, or less. The Executive Committee shall act as a personnel committee.
2. Finance Committee
3. By-Laws Committee
4. Nominating Committee.
5. Planning and Policy Committee

## ARTICLE X

### AMENDMENTS

Section 1. AMENDMENTS. Amendments to the Bylaws shall require a 3/4 majority vote of the Board of Directors.