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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

2008

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other org- anizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

A	For the 2008	calenda	year, or tax year l	peginning	7/01	, 2008	3, and en	iding	6/30			, 2009
В	Check if applica		C							D Em	ployer i	dentification number
	Address change	Please use IRS	United Way	of Sumne	r County	•				3	1-15	10208
	Name change	label or print or	625 East Ma	ain Stree	t Ste 5				Ī	E Tel	ephone	number
⊢	Initial return	type See	Hendersonv	llle, TN	37075				ŀ	6	15-8	26-2977
-	Termination	Specific Instruc-							Ì			
⊨	Amended return Application pend	tions.									oup E: mber	xemption -
<u> </u>			2)	- 1 40 47(-)(1)				G A	counting i			Cash X Accrual
	• Section	n 501(c)(. must att	3) organizations ai ach a completed S	chedule A (F	nonexempt o orm 990 or 9	nantable trusts 90-EZ).	•	1	ther (speci		u	Oddin [11] Accidan
			· · · · · · · · · · · · · · · · · · ·					н с	heck ►	ıf 1	he or	ganization is not
ı	Website: ►	www.u	nitedwaysumı			,		re	quired to	attach	Sche	dule B (Form 990,
J	Organization to				(insert no.)	4947(a)(1) or	527	L	90-EZ, or 9			
K	Check ►	of the org	ganization is not a ot required, but if t	section 509(a)(3) supporti	ng organization	and its	gross	receipts ai	re nor	mally	not more than
_										retur		_
L	Instead of F	, 6b, and orm 990-E	7b, to line 9 to def Z	ermine gross	receipts, if t	61,000,000 or m	iore, file	Form	990		► \$	763,846.
P	art I Re	venue,	Expenses, and	Changes	in Net Ass	ets or Fund	Balanc	es (S	See the i	ınstrı	iction	
			ifts, (grants, a nd si			_					1	757,807.
	2 Progra	m service	revenue including	government	fees; and cor	tracts				[2	
Ο.	3 Memb	ership due	es and assessmen	s	18						3	
2010	4 Invest	nent inco	me SAL JAN om sale of assets	0.5 2010	181					ļ	4	3,227.
	5a Gross	amount fi	om sale of assets	other than in	√e n odry		5 a					
e)			ner basis and sales		기때		5 b		6,3	00.		
FR E	c Gain or	loss) from	sale of assets on 色面	inventory (Subtr	act In[5b_from.li	1.5a) (att-sch) S	See-St	tate	ment 1	\vdash	5 c	-6,300.
SCANNED JAN I			ctivitl es (complete appl	icable parts of Sc			ıming, che	ck here	•	$\sqcup \mid$	1	
Ŋ			not including \$ _		of co	ntributions	1 - 1					
Œ		d on line	•				6a				1	
y	b Less direct expenses other than fundraising expenses c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)											
Z						line 6a)	1 - 1			-	6c	
A.			nventory, less retu	rns and allow	ances		7a 7b					
		cost of go				h fanns lane 7a)	/ D				7c	
			loss) from sales of		abtract line /	b irom line 7a)				、		2 012
			ribe ► <u>See Sta</u>							-' _}	8	2,812.
			add lines 1, 2, 3, 4				O O .				9	757,546.
	1		lar amounts paid (attach schedu	ile)		see st	ate	ment 3	-	10	519,760.
Ë		•	or for members							-	11	110 704
P	I .		compensation, and			-1				}	12	118,784. 6,736.
EXPENSE	l .		s and other payme	•	ndent contra	ctors				}	14	21,603.
S	1	-	t, utilities, and mai itions, postage, an							1	15	14,211.
S	1		cribe - See Sta						,	,	16	155,625.
	1		(add lines 10 throi							′ ▶	17	836,719.
			it) for the year (Su		from line 9)					i	18	-79,173.
		· ·	nd balances at beg			27 column (A))	(must a	nree u	uth end-of	.vear		
N S E E	figure		on prior year's retu		(11011) 11110 2	., colailii (19)	(mast a	gicc vi	nun ena or	,,,,,	19	218,246.
ן י	20 Other	_	n net assets or fur								20	
_			nd balances at end								21	139,073.
P	art II Ba	lance S	heets. If Total as			3) are \$2,500,00	00 or mo					
			(See the insti	ructions for Pa	art II)			(A)	Beginning			(B) End of year
22		-	investments						344,			359,314.
23		-		+				ļ		960		1,116.
24			be ► <u>See Sta</u>	tement 5		_)			364,			276, 352.
25			amba b Con Ch		c	,			716,			636,782.
26			cribe ► <u>See St</u>)			498,			497,709.
_27	net assets	or tuna l	palances (line 27 o	r columu (R)	must agree y	vitii iine ∠I)			218,	440	. 27	139,073.

	990-EZ(2008) United Way of S				<u>-15</u>	10208 Page 2
Par				ons.)]	Expenses
What	s the organization's primary exempt purpose? Lo	OCAL UNITED WAY AGE	ENCY		(Req	uired for 501(c)(3)
Desc desc prog	ribe what was achieved in carrying out tribe the services provided, the number cam title.	he organization's exempt purp of persons benefited, or other	poses. In a clear and co relevant information for	ncise manner, reach	4947	(4) organizations and (a)(1) trusts; optional thers)
28	TO RAISE FUNDS FROM THE ORGANIZATIONS FOR HEALTH PURPOSES.		ONAL AND RECREA		28 a	
29	(Ciditis V) ii t				20 a	101,230.
30	(Grants \$) If t	his amount includes foreign g	rants, check here	▶ []	29a	
		· -				
21	(Grants \$) If the Other program services (attach schedules)	his amount includes foreign g	rants, check here		30 a	
31		his amount includes foreign g	rants, check here	▶ □	31 a	
32	Total program service expenses (add I				32	707,290.
Par	t IV List of Officers, Directors	, Trustees, and Key Em	ployees. (List each o	ne even if not co	mpen	sated See the instrs.)
	(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions employee benefit pla deferred compens	ns and	(e) Expense account and other allowances
		to position		acronios compenso	10011	
<u>See</u>	Statement 7		44,025.		0.	5,063.
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		L				F 000 FR (0000)
BAA		TEEA0812L 0	01/14/09			Form 990-EZ (2008)

	The state of the s		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of			
34	each activity Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes	33 34		X
35		-		
55	attach a statement explaining your reason for not reporting the income on Form 990-T			
	a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35 a		X
	b If 'Yes,' has it filed a tax return on Form 990-T for this year?	35 b		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year?	36		v
37	If 'Yes,' complete applicable parts of Schedule N a Enter amount of political expenditures, direct or indirect, as described in the instructions	30		X
	b Did the organization file Form 1120-POL for this year?	37 ь		Х
38	a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38 a		X
	b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b N/A			
39	501(c)(7) organizations. Enter			
	a Initiation fees and capital contributions included on line 9 N/A			
	b Gross receipts, included on line 9, for public use of club facilities. a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under.			
	section 4911 ►			
	b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year?			
	If 'Yes,' complete Schedule L, Part I	40 ь		<u>x</u>
	c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			٠
	d Enter amount of tax on line 40c reimbursed by the organization	ę		ļ
	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	<u>*</u>	ļ	ļ.,
41	The state of the s	40 e	1	X
42	a The books are in care of ► Dana Given Located at ► 625 East Main Street Hendersonville TN ZIP + 4 ► 37075	26 - 2	<u>977</u> 	
		[Yes	No
	b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42 b		Х
	If 'Yes,' enter the name of the foreign country:			ĺ
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42 c		Х
	If 'Yes,' enter the name of the foreign country.	,20		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here.		► □	N/A
	and enter the amount of tax-exempt interest received or accrued during the tax year			N/A
			Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44		v
AE		44		X
45 RA	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45 m 990		X_

	EZ (2008) UTILLEG WAY OF SUMM					ge 4
Part VI	Section 501(c)(3) organization	is only. All section !	501(c)(3) organıza	ations must answer qi	uestions 46-49	
	and complete the tables for lin	es 50 and 51.		See St	atement 8	
					1	No
46 Did 1	the organization engage in direct or indire public office? If 'Yes,' complete Schedule	ect political campaign a	ctivities on behalf of o	er in opposition to candidate	es 46 2	X
	the organization engage in lobbying activ	•				<u>X_</u>
48 Is th	e organization operating a school as des	cribed in section 170(b)	(1)(A)(ıı)? If 'Yes,' cor	mplete Schedule E		<u>X_</u>
49a Did 1	the organization make any transfers to ar	n exempt non-charitable	related organization?	,	49a 3	X
b If 'Ye	es,' was the related organization(s) a sec	tion 527 organization?			49Ь	_
	-	_				—
50 Com	iplete this table for the five highest comp ived more than \$100,000 of compensatio	ensated employees (oth	er than officers, direc	tors, trustees and key emp	loyees) who each	
1666	ived more than \$100,000 or compensation	(b) Title and average	(c) Compensation	(d) Contributions to employee	(e) Expense	
(8	n) Name and address of each employee paid more than \$100,000	hours per week devoted to position	(c) compensation	benefit plans and	account and	
	more than \$100,000	devoted to position		deferred compensation	other allowances	
None_		<u> </u>		1		
		1		i		
	*		 			
		-		1		
		_				
		4				
Total number	r of other employees paid over \$100,000		" <u>-</u>			
	(a) Name and address of each independent con	tractor paid more than \$100,000		(b) Type of service	(c) Compensation	_
None_						
	·					
				······································		
	/					
Total num	ber of other independent contractors reco		<u> </u>			
	Under penalties of perjury, I declare that I have example true, correct, and complete Declaration of peparer,	niped this return, including acco	impanying schedules and state all information of which prepa	tements, and to the best of my knov arer has any knowledge	rledge and belief, it is	
		•	F 1 - F 1			
Sign	1. March	spr 1		12-	22-09	
Here	Signepare of Officer	AV.		Date		
	1 Hospitant 16	ta) Na	NA MI. (SIVEN		
	Type or print name and title	 	1011 1 1. C	20019	 	
	/ / / / / / / / / / / / / / / / / / /	<u> </u>		l Broo	accele Identifung Numbe	
Paid	Preparer's	001	Date		parer's Identifying Number instructions)	ei
Pre-	signature Man Sup	nens, MX	12/21/	09 employed ► P0	0293352	
parer's	verse if oalf	& Associates	/_/			
Use	yours if self- employed). > 1000 NorthChase	Dr - Suite 260)	EIN ► 6	2-1240315	
		DI DUILCE 200	<u>,</u>	EIIV .	2 1240313	
Only	address, and Goodlettsville,	TN 37072	<u></u>	Phone no ► (615		
Only	Goodlettsville, S discuss this return with the preparer s	TN 37072				

SCHEDULÉ A (Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

lame o	e of the organization Employer identification number												
Uni	te	d Way of Sumn	ner_County						31-15	510208	<u> </u>		
Part	1	Reason for Pul	blic Charity Statu	s (All organizations	must d	comple	te this	part.)	(see i	nstruct	ions)		
he o	rga	nization is not a priv	vate foundation becau	ise it is: (Please check o	nly one	organiz	ation)						
1		A church, convention	on of churches or ass	ociation of churches desc	cribed in	section	n 170(b)	(i)(A)(i)					
2	П	A school described	in section 170(b)(1)(A)(ii). (Attach Schedule 8	Ξ)								
3	П	A hospital or coope	erative hospital service	e organization described	ın secti	on 170(l	ьх1хАхі	iii). (At	tach Sch	nedule H	.)		
4	Н			ed in conjunction with a h								spital's	5
	ш	name, city, and sta		, ,	•					~ /			
5		An organization open 170(b)(1)(A)(iv). (C)	erated for the benefit complete Part II.)	of a college or university					nmenta	unit des	scribed in	sectio	n
6 7	X	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)											
8				1 70(b)(1)(A)(vi). (Comple	te Part I	1)							
9		An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)											
10		An organization org	ganized and operated	exclusively to test for pu	ıblıc safe	ety See	section	509(a)	(4). (see	e instruct	tions)		
11	An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3) . Check the box that describes the type of supporting organization and complete lines 11e through 11h												
		a Type I	b Type II	c Type III	l — Fund	ctionally	ıntegrat	ed		d 🗌	Type III-	Other	r
е		By checking this bo	ox, I certify that the or anagers and other tha	rganization is not controll n one or more publicly si	led direc	tly or in	directly zations	by one describ	or more ed in sec	disquali ction 509	fied perso (a)(1) or s	ons oth section	ner
_ f		If the organization is check-this box	received a written det	termination from the IRS	_that_is a	a_Type_I	,_Type-II	-or-Typ	e III-sup	porting-c	organizatio	n-, -	
g		Since August 17, 2	006, has the organiza	ition accepted any gift o	r contrib	oution fro	om any	of the f	ollowing	persons	7		
		6 5	a		1 11							Yes	No
		(i) a person who below, the go	directly or indirectly exerning body of the s	controls, either alone or upported organization?	together	with pe	ersons d	escribe	a in (ii) a	and (III)	11 g (i)		
		· · · · · · · · · · · · · · · · · · ·	ber of a person desc	=							11 g (ii)		
		` '	•	n described in (i) or (ii) al	hove?						11 g (iii)		
h		• •	• •	the organizations the org		n sunnn	rts						t
		Name of Supported	(ii) EIN	(iii) Type of organization		Is the	(v) Did y	ou potify	(4)	s the	(vii) Amou	nt of Sur	nort
	,	Organization	(ii) Liiv	(described on lines 1-9 above or IRC section (see instructions))	organizat	tion in col d in your erning ment?	the organ col (your su	ızatıon in (i) of	organizat		(FII) Allious	к от опр	port
					Yes	No	Yes	No	Yes	No			
											<u> </u>		
								-					
otal					<u> </u>								

Schedule A (Form 990 or 990-EZ) 2008 United Way of Sumner County 31-1510208

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Sac	(Complete only if you check tion A. Public Support	ed the box on line	5, 7, or 8 of Part	:1)						
			·							
begi	ndar year (or fiscal year nning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total			
1	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants')	786,287.	807,709.	679,071.	787,272.	757,807.	3,818,146.			
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.			
3	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						0.			
4	Total. Add lines 1-3	786,287.	807,709.	679,071.	787,272.	757,807.	3,818,146.			
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	•		,		4	0.			
6	Public support. Subtract line 5 from line 4	* * \	,	. * *	2	* * * *	3,818,146.			
Sec	tion B. Total Support				- · · · · · · · · · · · · · · · · · · ·					
	ndar year (or fiscal year nning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total			
7	Amounts from line 4	786,287.	807,709.	679,071.	787,272.	757,807.	3,818,146.			
	Gross income from interest, _dividends,-payments received on securities loans, rents, royalties and income form similar sources	3,124.	2,807.	6,464.	5,630.	3,227.	21,252.			
9	Net income form unrelated business activities, whether or not the business is regularly carried on	5,111.	270011	0, 101.	- 0,000.	3,22	0.			
10	Other income Do not include gain or loss form the sale of capital assets (Explain in Part IV) See Part IV	2,509.	3,913.	5,782.	1,410.	2,812.	16,426.			
11	Total support. Add lines 7 through 10						3,855,824.			
12	Gross receipts from related activ	rities, etc. (see ins	structions)			12	0.			
	First five years. If the Form 990 organization, check this box and	stop here	,	nd, third, fourth, o	or fifth tax year as	s a section 501(c)	(3)			
<u>Sec</u>	tion C. Computation of Pu	blic Support P	ercentage							
14 15	Public support percentage for 20	07 Schedule A, P	art IV-A, line 26f	, ,,		14	99.0 % 99.1 %			
16 a	33-1/3 support test — 2008. If the and stop here. The organization	e organization did qualifies as a put	not check the bo olicly supported or	x on line 13, and ganization.	I the line 14 is 33	·1/3 % or more, cl	neck this box ► X			
t	33-1/3 support test — 2007. If the and stop here. The organization	e organization did qualifies as a pub	not check a box of blicly supported or	on line 13, or 16a ganization	i, and line 15 is 3	3-1/3% or more, c	heck this box			
17 a	17a 10%-facts-and-circumstances test — 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization									
	b 10%-facts-and-circumstances test — 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.									
18	Private foundation. If the organi	zation did not che	ck a box on line,	। उ , ।6a, ।6b, 17a	i, or 1/b, check th	is box and see in	structions.			

Schedule A (Form 990 or 990-EZ) 2008 United Way of Sumner County 31-1510208 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal yr beginning in) (a) 2004 **(b)** 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total Gifts, grants, contributions and membership fees received (Do not include 'unusual grants.') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total. Add lines 1-5 7a Amounts included on lines 1, 2, 3 received from disqualified persons **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 c Add lines 7a and 7b 8 Public support (Subtract line ~ **~** * 7c-from-line-6-)-----Section B. Total Support (f) Total (a) 2004 (d) 2007 (e) 2008 Calendar year (or fiscal yr beginning in) **(b)** 2005 (c) 20069 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources. **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b 11 Net income from unrelated business activities not included inline 10b. whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 13 Total support. (add ins 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. Section C. Computation of Public Support Percentage 15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) 15 % 16 % 16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g Section D. Computation of Investment Income Percentage 17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)). 17 % 18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h 18 % 19a 33-1/3 support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33-1/3 support tests - 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

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20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule /	A (Form 99	0 or 990	-EZ) 20	800	United	Way	of	Sumner	County	•	31-1510208	Page 4
Part IV	Supple	mental	Infor	matic	n. Com	plete	this	part to p	rovide th	e explanation required additional information.	ured by Part II,	line 10;
	Part II,	line 17	a or 1	7b; c	r Part I	II, line	12.	Provide	any othe	r additional inforn	nation. (see inst	ructions)
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2008	Schedule	A, Part IV	/ - Suppleme	ental Inforn	nation	Page !
		31-151020				
Part II, Line 10 - Otl	her Income					
Nature and Sour	:ce	2008	2007	2006	2005	2004
Other Income	Total 🛐	2,812. 2,812. \$	1,410. 3 1,410. \$	5,782. 5,782. \$	3,913. 3,913. \$	2,509. 2,509.
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2008	Federal Statements	Page 1
	United Way of Sumner County	31-1510208
Statement 1 Form 990-EZ, Part I, Line 5c Net Gain (Loss) from Noninv	entory Sales	
Other Assets		
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: Gross Sales Price: Cost or Other Basis: Basis Method: Depreciation:	Leasehold Improvements Various Purchase Various 0. 9,000. Cost 2,700. Gain (Loss)	-6,300.
	Total Gain (Loss) Other Assets \$	-6 300
	Total Net Gain (Loss) From Noninventory Sales \$	<u> </u>
Statement 2 Form 990-EZ, Part I, Line 8Other-Revenue Tornado Relief	Total \$	2,812. 2,812.
Statement 3 Form 990-EZ, Part I, Line 10 Grants and Similar Amounts	Paid	
Cash Amount Given:	\$	513,188.
Payments to Affiliates Name: Address: Purpose of payment: Amount:	United Way of America P.O. BOX 630568 Baltimore, MD 21263 Dues	6,572.
Statement 4 Form 990-EZ, Part I, Line 16 Other Expenses		1 047
Awards and Banquet Bad Debt Bank Fees Depreciation	\$	1,047. 131,386. 36. 1,326.

2008	Federal Statements	;	Page 2
	United Way of Sumner Coun	ty	31-151020
Statement 4 (continued) Form 990-EZ, Part I, Line 16 Other Expenses Dues Equip. rental & Maintenance Insurance			\$ 1,893. 4,814. 3,465.
Meeting Expenses Miscellaneous Office Expenses Special Events Training Travel		Tota	2,063. 2,562. 1,510. 1,276. 1,121. 3,126.
Statement 5 Form 990-EZ, Part II, Line 24 Other Assets			
Furniture and Fixtures Machinery and Equipment Pledges and Grants Receivable Prepaid Expenses and Deferred	Charges	9 358,2	53. \$ 1,877. 14. 1,623. 82. 271,133. 98
Statement 6 Form 990-EZ, Part II, Line 26 Total Liabilities			
Accounts Payable and Accrued E Grants Payable	Expenses	Beginning \$ 6,6 491,7 Total \$ 498,4	96. \$ 6,482. 37. 491,227.
Statement 7 Form 990-EZ, Part IV List of Officers, Directors, Trustees, an	nd Key Employees		
Name and Address	Title and Average Hours Per Week Devoted	Compen- buti	tri- Expense on to Account/ & DC Other
Shelley Ames 556 Hartsville Pk, Suite200 Gallatin, TN 37066	Chairman \$		0. \$ 0.
Dana Given 625 E. Main Street, Suite 5 Hendersonville, TN 37075	President & CEO 40.00	44,025.	0. 5,063.

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United Way of Sumner County

31-1510208

Statement 7 (continued) Form 990-EZ, Part IV List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Matt Corcoran 110 Indian Lake Blvd Hendersonville, TN 37075	Director 0	\$ 0.	\$ 0.	\$ 0.
Bill Graves PO Box 700 Lafayette, TN 37083	Director 0	0.	0.	0.
Greg Gray 121 Cabin Branch Circle Hendersonville, TN 37075	Director 0	0.	0.	0.
Ace Harrington 785 Plantation Blvd Gallatin, TN 37066	Director 0	0.	0.	0.
Michelle Haynes 335 West Main Gallatin, TN 37066	Director 0	0.	0.	0.
Betty Hilgadiack 132 Lee Etta Drive Gallatin, TN 37066	Director 0	0.	0.	0.
Ron Hosse 695 E. Main Street Gallatin, TN 37066	Director 0	0.	0.	0.
Jo Kennedy 260 Bayshore Drive Hendersonville, TN 37075	Director 0	0.	0.	0.
John Pennington 100 Country Club Place Hendersonville, TN 37075	Director 0	0.	0.	0.
Len Silverman 2144 Gallatin Pike North Madison, TN 37115	Director 0	0.	0.	0.
Eddie Smith 105 Redbud Dr. Portland, TN 37148	Director 0	0.	0.	0.
Mark Thomas 101 Springhouse Court Hendersonville, TN 37075	Director 0	0.	0.	0.

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United Way of Sumner County

31-1510208

Statement 7 (continued)
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
David Jose 850 Steam Plant Rd. Gallatin, TN 37066	Chair Elect 0	\$ 0.	\$ 0.	\$ 0.
Floyd Lacey 109 Natchez Drive Hendersonville, TN 37075	Past Chair 0	0.	0.	0.
Les Emanuel 850 Steam Plant Rd. Gallatin, TN 37066	Treasurer 0	0.	0.	0.
Connie Bilbrey 101 Maple Drive Hendersonville, TN 37075	Secretary 0	0.	0.	0.
Judy Jones 801 Steam Plant Rd. Gallatin, TN 37066	Director 0	0.	0.	0.
Eric Rupert 1315 Airport Rd. Gallatin, TN 37066	Director 0	0.	0.	0.
Jack McMahan 118 Northlake Drive Hendersonville, TN 37075	Director 0	0.	0.	0.
John Wilkinson 1065 Rapids Rd. Portland, TN 37148	Director 0	0.	0.	0.
Ann Martin 963 Lakeshore Drive Gallatin, TN 37066	Director 0	0.	0.	0.
Julie Brackenbury PO Box 8156 Gallatin, TN 37066	Director 0	0.	0.	0.
Moises Caballero 1140 Nashville Pike Gallatin, TN 37066	Director 0	0.	0.	0.
Marty Cook 130 Maple Ave Hendersonville, TN 37075	Director 0	0.	0.	0.

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United Way of Sumner County

31-1510208

Statement 7 (continued)
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Terri Webb 814 S. Broadway Portland, TN 37148	Director 0	\$ 0.	\$ 0.	\$ 0.
V Moore 149 Summerlin Drive Gallatin, TN 37066	Treasurer 0	0.	0.	0.
Bethel Coleman 203 N. Anderson Lane Suite 101 Hendersonville, TN 37075	Campaign Chair 0	0.	0.	0.
Shanna Jackson 1480 Nashville Pike Gallatin, TN 37066	Director 0	0.	0.	0.
David Woodard 695 E. Main Street Gallatin, TN 37066	Director 0	0.	0.	0.
	Total	\$ 44,025.	\$ 0.	\$ 5,063.

Statement 8
Form 990-EZ, Part VI
Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

No