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Form **990-EZ**

Short Form

Return of Organization Exempt From Income Tax

OMB No 1545-1150

2008Department of the Treasury
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other org- anizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public
Inspection

A For the 2008 calendar year, or tax year beginning 7/01, 2008, and ending 6/30, 2009

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

C Please use IRS label or print or type. See Specific Instructions.
KENTUCKY RESTAURANT ASSOCIATION, INC.
NORTHERN KENTUCKY CHAPTER
133 EVERGREEN ROAD #201
LOUISVILLE, KY 40243

D Employer identification number
31-1078163

E Telephone number
(502) 896-0464

F Group Exemption Number 5099

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☐ Cash ☒ Accrual
Other (specify) ▶

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶ N/A

J Organization type (check only one) — ☒ 501(c) (6) (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$1,000,000 or more, file Form 990 instead of Form 990-EZ \$ 225,923.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

REVENUE	
1 Contributions, gifts, grants, and similar amounts received	1
2 Program service revenue including government fees and contracts	2 225,520.
3 Membership dues and assessments	3
4 Investment income	4 403.
5a Gross amount from sale of assets other than inventory	5a
5b Less cost or other basis and sales expenses	5b
5c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach)	5c
6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ☐	
6a Gross revenue (not including \$ of contributions reported on line 1)	6a
6b Less direct expenses other than fundraising expenses	6b
6c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c
7a Gross sales of inventory, less returns and allowances	7a
7b Less cost of goods sold	7b
7c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c
8 Other revenue (describe ▶)	8
9 Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9 225,923.
EXPENSES	
10 Grants and similar amounts paid (attach schedule)	10
11 Benefits paid to or for members	11
12 Salaries, other compensation, and employee benefits	12
13 Professional fees and other payments to independent contractors	13 425.
14 Occupancy, rent, utilities, and maintenance	14
15 Printing, publications, postage, and shipping	15
16 Other expenses (describe ▶ See Statement 1)	16 215,891.
17 Total expenses (add lines 10 through 16)	17 216,316.
18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18 9,607.
ASSETS	
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 36,748.
20 Other changes in net assets or fund balances (attach explanation)	20
21 Net assets or fund balances at end of year Combine lines 18 through 20	21 46,355.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	36,087.	22 43,085.
23 Land and buildings		23
24 Other assets (describe ▶ See Statement 2)	3,022.	24 9,595.
25 Total assets	39,109.	25 52,680.
26 Total liabilities (describe ▶ See Statement 3)	2,361.	26 6,325.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	36,748.	27 46,355.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.

Form 990-EZ (2008)

Part V Other Information (Note the statement requirement in General Instruction V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0.		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b N/A		
39 501(c)(7) organizations Enter:		
a Initiation fees and capital contributions included on line 9 39a N/A		
b Gross receipts, included on line 9, for public use of club facilities 39b N/A		
40a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ <u>N/A</u> , section 4912 ▶ <u>N/A</u> , section 4955 ▶ <u>N/A</u>		
b 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I 40b		
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0.		
d Enter amount of tax on line 40c reimbursed by the organization ▶ 0.		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T 40e		X
41 List the states with which a copy of this return is filed ▶ <u>KY</u>		

42a The books are in care of ▶ STACEY ROOF Telephone no. ▶ (502) 896-0464
 Located at ▶ 133 EVERGREEN ROAD SUITE 133 LOUISVILLE KY ZIP + 4 ▶ 40243

	Yes	No
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country ▶ _____		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U S ? If 'Yes,' enter the name of the foreign country ▶ _____		X

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here ☐ N/A
 and enter the amount of tax-exempt interest received or accrued during the tax year ▶ **43** N/A

	Yes	No
44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51.**46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

	Yes	No
46		
47		
48		
49a		
49b		

47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II**48** Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E**49a** Did the organization make any transfers to an exempt non-charitable related organization?**b** If 'Yes,' was the related organization(s) a section 527 organization?**50** Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
Total number of other employees paid over \$100,000				

51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
Total number of other independent contractors receiving over \$100,000		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: Stacy Roof Date: 12-3-09

Type or print name and title: Stacy Roof CEO

Paid Preparer's Use Only

Preparer's signature: DOUGLAS R. WISE CPA Date: 11/18/09

Firm's name (or yours if self-employed), address, and ZIP + 4: DOUGLAS R. WISE & COMPANY, PSC
2300 HURSTBOURNE VILLAGE DR #300
LOUISVILLE, KY 40299

Check if self-employed: ☐

Preparer's Identifying Number (See instructions): P00360046

EIN: 30-0117687

Phone no: (502) 491-9457

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

BAA

Form 990-EZ (2008)

Statement 1
Form 990-EZ, Part I, Line 16
Other Expenses

ADMINISTRATIVE FEE	\$ 12,000.
BAD DEBTS	452.
BOAT OUTING	12,109.
Conferences, Conventions, and Meetings	1,393.
CREDIT CARD FEE	327.
GOLF OUTING	11,424.
MARDI GRAS	167,251.
Office Expenses	9,815.
POSTAGE	382.
STATE OUTING FEES	738.
Total	\$ 215,891.

Statement 2
Form 990-EZ, Part II, Line 24
Other Assets

	<u>Beginning</u>	<u>Ending</u>
Accounts Receivable	\$ 1,822.	\$ 7,445.
Prepaid Expenses and Deferred Charges	1,200.	2,150.
Total	\$ 3,022.	\$ 9,595.

Statement 3
Form 990-EZ, Part II, Line 26
Total Liabilities

	<u>Beginning</u>	<u>Ending</u>
Accounts Payable and Accrued Expenses	\$ 2,361.	\$ 6,325.
Total	\$ 2,361.	\$ 6,325.

Statement 4
Form 990-EZ, Part III
Organization's Primary Exempt Purpose

TO PROMOTE THE RESTUARANT INDUSTRY IN NORTHERN KENTUCKY THROUGH SPONSORSHIP OF MEETINGS AND EXHIBITIONS.

KENTUCKY RESTAURANT ASSOCIATION, INC.
NORTHERN KENTUCKY CHAPTER

31-1078163

Statement 5
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
BILL WOODSIDE 3660 OXFORD CT ERLANGER, KY 41018	Director 0	\$ 0.	\$ 0.	\$ 0.
EMILY KRAMER 700 MADISON AVENUE COVINGTON, KY 41011	Director 0	0.	0.	0.
JOEY FAY 10 W RIVERCENTER BLVD COVINGTON, KY 41011	Director 0	0.	0.	0.
PAUL SANDFOSS 19 HIGHLAND MEADOWS CIRCLE #3 HIGHLAND HEIGHTS, KY 41076	Director 0	0.	0.	0.
TRICIA HARVEY 2611 ANDERSON RD CRESENT SPRINGS, KY 41017	Director 0	0.	0.	0.
ALAN BERNSTEIN 1 RIVERBOAT ROW NEWPORT, KY 41071	Vice President 0	0.	0.	0.
GEORGE FRAUNDORFER 8675 CINCINNATI COLUMBUS RD WEST CHESTER, OH 45069	Director 0	0.	0.	0.
JIM MACFARLANE 3990 OLYMPIC BLVD ERLANGER, KY 41018	President 0	0.	0.	0.
SAL WERTHEIM 514 W 6TH ST COVINGTON, KY 41011	Director 0	0.	0.	0.
PETE JORDAN 668 W 5TH ST COVINGTON, KY 41011	Director 0	0.	0.	0.
KEVIN ELLIS 6725 SUITE B DIXIE HIGHWAY LOUISVILLE, KY 41042	Director 0	0.	0.	0.
JOHN ELLISON 200 E 3RD ST NEWPORT, KY 41071	Chairman 0	0.	0.	0.

KENTUCKY RESTAURANT ASSOCIATION, INC.
NORTHERN KENTUCKY CHAPTER

31-1078163

Statement 5 (continued)

Form 990-EZ, Part IV

List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
GORDY SYNDER 50 E RIVER CENTER BLVD #600 COVINGTON, KY 41011	Director 0	\$ 0.	\$ 0.	\$ 0.
WADE RIEDMAN 7373 TURFWAY RD FLORENCE, KY 41042	Director 0	0.	0.	0.
BOB MEADE 1045 DALTON AVE CINCINNATI, OH 45203	Director 0	0.	0.	0.
LEE PALASCHAK 10 W RIVERCENTER BLVD COVINGTON, KY 41011	Director 0	0.	0.	0.
THERESA BRUN 2121 SUNNYBROOK DR CINCINNATI, OH 45237	Secretary 0	0.	0.	0.
PAT O'CALLAGHAN 619 LINN STREET CINCINNATI, OH 45203	Director 0	0.	0.	0.
	Total	\$ 0.	\$ 0.	\$ 0.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	KENTUCKY RESTAURANT ASSOCIATION, INC. NORTHERN KENTUCKY CHAPTER	31-1078163
	Number, street, and room or suite number. If a P.O. box, see instructions	
	133 EVERGREEN ROAD #201	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	LOUISVILLE, KY 40243	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☒ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ▶ STACEY ROOF

Telephone No ▶ (502) 896-0464

FAX No ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ ☐ calendar year 20__ or
- ▶ ☒ tax year beginning 7/01, 20 08, and ending 6/30, 20 09

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.Form **8868** (Rev 4-2009)