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990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2008

Fo	r ca	lendar	year 2008, or tax year beg	jinning	7/1/2008 , a	ind ending	6/	30/2009	
G	Che	eck all t	hat apply Initial	return F	ınal return 🔲 A	mended return		Address change	Name change
U	se t	ne IRS	Name of foundation				ΑE	mployer identification nu	mber
		oel.	Kennametal Foundation				25-6	036009	
(rwise, ınt	Number and street (or P O box n	umber if mail is not de	elivered to street address)	Room/suite	ВТ	elephone number (see pag	e 10 of the instructions)
	or ty		1600 Technology Way, P	O Box 231			(724) 539-4618	
s		pecific	City or town, state, and ZIP code				C If	exemption application is pe	nding, check here
		ctions.	Latrobe		PA	15650-0231	D 1	Foreign organizations, che	ck here
Н	Che	eck type	e of organization X Section	on 501(c)(3 <u>)</u> exe	mpt private foundat	ion	2.	Foreign organizations mee	eting the 85% test
<u>L</u>] Se	ction 49	947(a)(1) nonexempt charita	able trust C	Other taxable private	foundation	_ "	check here and attach con private foundation status wa	
1			t value of all assets at end	J Accounting i	method X Cas	h Accrual		ider section 507(b)(1)(A), c	
			pm Part II, col (c),	Other (sp	ecify)			the foundation is in a 60-mo	F
		<u>16)</u> ▶		·	d) must be on cash ba	sis)	un	ider section 507(b)(1)(B) c	
Pa	ırt I		ysis of Revenue and Expe		(a) Revenue and	(b) Net investm	ent	(c) Adjusted net	(d) Disbursements for charitable
			nts in columns (b) (c), and (d) may n	• •	expenses per	income	ient.	income	purposes
		ine am	nounts in column (a) (see page 11 of ————————————————————————————————————		books				(cash basis only)
	1		outions gifts, grants, etc , received (447,500				
	2		If the foundation is not requi						
	3		st on savings and temporary ca		816		816	816	
	4		ends and interest from securitie	es .					
	5	a Gross			·				
ne	ے ا		ental income or (loss) ain or (loss) from sale of assets	10					
en	"		sales price for all assets on line 6a	s not on time to					
Revenue	7		al gain net income (from Part I)	/ line 2\					
œ	8	•	hort-term capital gain	, inic 2)		 			
	9		ne modifications						· · · · · · · · · · · · · · · · · · ·
	1 -		sales less returns and allowances	•					···· - _ · ···-
	l		Cost of goods sold						
	l		s profit or (loss) (attach schedul	e)					
	11	Other	income (attach schedule)						
	12	Total.	. Add lines 1 through 11		448,316		816	816	
S	13	Comp	pensation of officers, directors,	trustees, etc					
Expenses	14		employee salaries and wages						
ber	15		of plans, principle before						
X			fees (attach-schedule)	၂၀					
ø		b Accou	inling fees (attach schedule)		· ·	 			
aţì	4-7		p pessional rees (attach sche			 			
str	17 18	Intere		70€	74	-	74	74	
5.Ë	19		(atlach schedute) (340 pple 14 d) The eclation (atlach schodule) and d						
√ <u>E</u>	20	Occur		repletion					
Į̃Ž	21		l, conferences, and meetings		<u>'</u>				
<u> </u>	22		ng and publications		56		56	56	
₹e	23		expenses (attach schedule)						
<u>≥</u> ``	24	Total	operating and administrative	expenses.					
F			nes 13 through 23		130		130	130	
	25	Contri	butions, gifts, grants paid	ĺ	455,457				455,457
SCANDEDING AND AND CONSTRUCTION	26	Total e	expenses and disbursements Add	l lines 24 and 25	455,587		130	130	455,457
3	27	Subtra	act line 26 from line 12						
W	l		s of revenue over expenses and d		-7,271				
			ivestment income (if negative	· ·		ļ	686		<u></u>
_		c Adjus	sted net income (if negative, ei	nter -0-)		1		686	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions

Form **990-PF** (2008)

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Form 990-PF (2008)	Kananatal Caundatian	25 6036000	D
1 01111 SEP0-F1 (2000)	Kennametal Foundation	25-6036009	Page 2

D.	rt II	Ralance Shoots Attached schedules and amounts in the description column	Beginning of year	End o	of year
	للحد	Balance Sheets Addition Scriedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	35,125	27,854	27,854
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts		_	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			· -
S		Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
As	9	Prepaid expenses and deferred charges			
_	10 a	Investments—U S and state government obligations (attach schedule)			
	l _	Investments—corporate stock (attach schedule)			
		Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
	<u></u>	instructions. Also, see page 1, item I)	35,125	27,854	27,854
	17	Accounts payable and accrued expenses			
S	18	Grants payable			
tie	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>.e</u>	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here			
nces		and complete lines 24 through 26 and lines 30 and 31.			
Ĕ	24	Unrestricted	35,125	27,854	
Balaı	25	Temporarily restricted			
8	26	Permanently restricted			
Fund		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
or F	27	Capital stock, trust principal, or current funds			
S	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
set	29	Retained earnings, accumulated income, endowment, or other funds			
Net Assets	30	Total net assets or fund balances (see page 17 of the			
7		instructions)	35,125	27,854	
ž	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	35,125	27,854	
Pa	t III	Analysis of Changes in Net Assets or Fund Balances			
1	Total	net assets or fund balances at beginning of year-Part II, column (a), line	30 (must agree with		
	end-o	f-year figure reported on prior year's return)		1	35,125
2	Enter	amount from Part I, line 27a		2	-7,27 <u>1</u>
3	Other	increases not included in line 2 (itemize)		3	
4	Add I	nes 1, 2, and 3		4	27,854
5	Decre	eases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, co		6	27.854

Form 990-PF (2008)	Kennametal Foundation			25-60360	09	Page 3
Part IV Capital Gains and	Losses for Tax on Invest	ment Inco	ne			
	and(s) of property sold (e.g., real estate or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation		acquired lay, yr)	(d) Date sold (mo , day, yr)
1a N/A			5 50.10.10.1			
b						
С						
<u>d</u>						
e (e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale			n or (loss) n minus (g)
a	(ar and ar an ar a					<u> </u>
b						
С						
d						
e			40/04/00			
Complete only for assets showing				,		(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i)	COI		less than -0-) or om col (h))
a	30 01 12.0 1.00		0,1			
b						
С						
d						
е	<u> </u>					
2 Capital gain net income or (n		o enter in Pa nter -0- in Pa		2		
3 Net short-term capital gain or						
If gain, also enter in Part I, lir		3 and 17 of	the }			
instructions) If (loss), enter -			J	3		
Part V. Qualification Unde						
(For optional use by domestic pri	ivate foundations subject to th	ne section 49	40(a) tax on net i	nvestmen	t income)
If section 4940(d)(2) applies, leave	ve this part blank					
Was the foundation liable for the	section 4942 tax on the distri	butable amo	unt of any year in	the base	period?	Yes X No
If "Yes," the foundation does not	qualify under section 4940(e)	Do not com	plete this part			
1 Enter the appropriate amou	int in each column for each ye	ear, see page	18 of the instruc	tions befo	re makin	g any entries
(a)	1					(d)
Base period years	(b) Adjusted qualifying distributions	Net value	(c) of noncharitable-use a	ssets		ribution ratio divided by col. (c))
Calendar year (or tax year beginning in) 2007	809,5	516	119	,844	(001 (0) (6 754748
2006	351,8			9,067		1 102768
2005	528,2			,443		2 622404
2004	520,0			1,556		1 479175
2003	403,3	378	488	3,326		0 826042
						40 705407
2 Total of line 1, column (d)	the Europhers accord	la the tet-1 -	- line 2 his 5	<u>, 2</u>		12 785137
3 Average distribution ratio for the number of years the foun				у з		2 557027
the number of years the foun	dation has been in existence	ii less triair s	years	<u>_</u>	-	2 331 021
4 Enter the net value of noncha	arıtable-use assets for 2008 fr	om Part X, li	ne 5	4		109,866
5 Multiply line 4 by line 3				5		280,930
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)	ı		6		7
7 Add lines 5 and 6				7		280,937
	from Dart VII. line 4			8		455,457
8 Enter qualifying distributions If line 8 is equal to or greater the Part VI instructions on pa	than line 7, check the box in	Part VI, line	1b, and complete			

Pá	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see pag	ge 18	of the	inst	ructi	ons)
1	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1					
•	Date of ruling letter (attach copy of ruling letter if necessary—see instructions)					
		1			7	
	here ► X and enter 1% of Part I, line 27b					
	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%	j				
	of Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			_	
3	Add lines 1 and 2	3			7	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			7	
6	Credits/Payments					
	a 2008 estimated tax payments and 2007 overpayment credited to 2008	ŀ				
	b Exempt foreign organizations—tax withheld at source	i				
	c Tax paid with application for extension of time to file (Form 8868)					
	d Backup withholding erroneously withheld					
7		7			20	
8		8				
9	Tax das it the total of miles a did a feet with the feet and the feet	9			40	
10	Sverpayment: If the Fish more than the total of miles of and s, other the amount overpans	10			13	
	Enter the amount of the following to the	11				
P	art VII-A Statements Regarding Activities		+		.,	
1	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		-		Yes	
	participate or intervene in any political campaign?			1a		X
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			4		V
	instructions for definition)?		}	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		1			
	published or distributed by the foundation in connection with the activities			1c		х
	c Did the foundation file Form 1120-POL for this year?		ŀ	10		<u> </u>
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ (2) On foundation managers ► \$					
	(1) On the foundation \(\bigs\) \(\bigs\) \(\bigs\) (2) On foundation managers \(\bigs\) \(\bigs\) \(\bigs\) e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	_					
2				2		X
_	If "Yes," attach a detailed description of the activities		1			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			i		
٠	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		Ī	4a		X
	b If "Yes," has it filed a tax return on Form 990-T for this year?		Γ	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		Γ	5		X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or		1			
	By state legislation that effectively amends the governing instrument so that no mandatory directions					
	that conflict with the state law remain in the governing instrument?		L	6	Χ	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and	nd Par	tXV [7	Х	
8	a Enter the states to which the foundation reports or with which it is registered (see page 19 of the					
	instructions) ► PA					
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney					1
	General (or designate) of each state as required by General Instruction G? If "No." attach explanation		Ļ	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)					
	or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)?	7				
	If "Yes," complete Part XIV			9_		X
10				40		
	their names and addresses			10	1	X

			_
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Form	Kennametal Foundation	25-6036009		P:	age 3
Par	t VII-A Statements Regarding Activities (continued)		,		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled ent meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions		11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract August 17, 2008?	ct before	12		×
13	Did the foundation comply with the public inspection requirements for its annual returns a	and exemption application?	13	Х	
14	Website address The books are in care of ✓ Vice President of Corporate Relations				
15	Located at ► 1600 Technology Way, P O Box 231 Latrobe PA Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041–	-Check here		•	• <u></u>
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15 _{N/A}			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May	Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exce	eption applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?(5) Transfer any income or assets to a disqualified person (or make any of either availation the benefit or use of a disqualified person)?	Yes X No Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of Organizations relying on a current notice regarding disaster assistance check here		1b	N/A	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than exthat were not corrected before the first day of the tax year beginning in 2008?	xcepted acts,	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation operating foundation defined in section 4942(j)(3) or 4942(j)(5))	tion was a private			
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?	Yes X No			
b	If "Yes," list the years 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is not applying the provisions of (relating to incorrect valuation of assets) to the year's undistributed income? (If applying to all years listed, answer "No" and attach statement—see page 20 of the instructions.)		2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, li	ist the years here			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer p by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or	period approved			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4				
	if the foundation had excess business holdings in 2008)	TIZO, IO UGIGITIMO	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize	its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) the				
	purpose that had not been removed from jeopardy before the first day of the tax year beg	ginning in 2008?	4b		X

Forr	1 990-PF (2008) Kennametal Fou	ındatı	on			25-603600	9			Р	age 6
Pá	rt VII-B Statements Regarding Activiti	es fo	r Which Forn	n 472	20 May Be R	equired (continued)	,		
5a	During the year did the foundation pay or incur any										
	(1) Carry on propaganda, or otherwise attempt t	o influ	ence legislation (section	on 4945(e))?		Yes	X No	1		
	(2) Influence the outcome of any specific public			955),	or to carry						
	on, directly or indirectly, any voter registratio	n drive	97				Yes	∑ No			
	(3) Provide a grant to an individual for travel, stu	ıdy, or	other similar pur	poses	37		Yes	X No	ļ		
	(4) Provide a grant to an organization other than	a cha	aritable, etc., orga	anızatı	on described			_			
	in section 509(a)(1), (2), or (3), or section 49	40(d)(2)? (see page 22	of the	e instructions)		Yes	X No			
	(5) Provide for any purpose other than religious educational purposes, or for the prevention of						Yes	X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transa	ctions fail to qual	lify un	der the exception	ns describe	d in				
	Regulations section 53 4945 or in a current notice	regard	ding disaster assi	stanc	e (see page 22	of the instru	ctions)?		5b	N/A	
	Organizations relying on a current notice regarding	disas	iter assistance ch	neck h	iere		•	· []			
С	If the answer is "Yes" to question 5a(4), does the f	founda	tion claim exemp	otion fi	rom the						
	tax because it maintained expenditure responsibili	•	•	(A)			Yes	No			
6-	If "Yes," attach the statement required by Regulation										
oa	Did the foundation, during the year, receive any fu premiums on a personal benefit contract?	nas, a	irectly or indirecti	ıy, to p	oay		□ v	X No			
h		diroo	the or makes of he of		araanal banafit a	ontroot?	Yes	No	6b		Х
D	Did the foundation, during the year, pay premiums If you answered "Yes" to 6b, also file Form 8870	, airec	tly or indirectly, o	пар	ersonal benefit C	contract			80		
7a	At any time during the tax year, was the foundation	าวกวเ	ty to a prohibited	l tav s	helter transactio	ın?	Yes	X No			
	If yes, did the foundation receive any proceeds or		-					[A] 110	7h	N/A	
	art VIII Information About Officers						s Highly	Paid Fm	1		
	and Contractors	,	.0.0.0,	, ,		a.i.a.go.i	-, ·g,		,	,	
1	List all officers, directors, trustees, found	ation	managers and	d the	ir compensat	ion (see p	age 22 of	the instru	ıctior	ıs).	
		(b) 1	litle, and average	(c)	Compensation	(d) Co	ntributions to	(e)		se accor	unt,
	(a) Name and address		ours per week voted to position	(It r	not paid, enter -0-)		e benefit plan ed compensat	S `;		owance	
SE	ATTACHED										
		 									
		 									
		1		:							
		 									
2	Compensation of five highest-paid emplo	yees	(other than the	ose i	ncluded on li	ne 1—see	page 23 d	of the inst	ructi	ons).	
	If none, enter "NONE."				·	1 10					
		. [(b) Title, and avera	- 1		em	Contributions ployee benef		Expen	se accou	unt.
(a	Name and address of each employee paid more than \$50,	000	hours per week devoted to position		(c) Compensatio		s and deferre			owance	
NO	NE		devoted to positio	, ,,		c	ompensation				
ЙО	ŊĖ.										
	•••	· [
					· <u>-</u>						
											-
Tot	al number of other employees paid over \$50,	000 			·					- 1 -	
. •									_	1	

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	tion About Officers, Directors, Trustees,	oundation Managers, Highly Paid	l Employees,
	tractors (continued)		
	pendent contractors for professional services (see		(c) Compensation
NONE	ess of each person paid more than \$50,000	(b) Type of service	(c) compensation
NONE			
Total number of others red	ceiving over \$50,000 for professional services		>
Part IX-A Summar	ry of Direct Charitable Activities		
	direct charitable activities during the tax year. Include relevant other beneficiaries served, conferences convened, research page 1		Expenses
1			
2			
3			
4			
Part IX-B Summary of	of Program-Related Investments (see page	23 of the instructions)	
Describe the two largest program	-related investments made by the foundation during the tax yea	r on lines 1 and 2	Amount
1			
2			

All other program-related investments. See page 24 of the instructions

Total. Add lines 1 through 3

Par	Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundatioi	าร,
	see page 24 of the instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b_	111,539
С	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	111,539
е	Reduction claimed for blockage or other factors reported on lines 1a and	1 1	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	111,539
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		
	of the instructions)	4	1,673
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	109,866
6	Minimum investment return Enter 5% of line 5	6	5,493
Par	t XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private	e operating	
	foundations and certain foreign organizations check here — and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	5,493
2a	Tax on investment income for 2008 from Part VI, line 5	7	
b	Income tax for 2008 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	7
3	Distributable amount before adjustments Subtract line 2c from line 1	3	5,486
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,486
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	5,486
	Qualifying Distributions (see page 25 of the instructions)		
	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	455,457
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	455,457
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	7
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	455,450
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the fo	undation	
	qualifies for the section 4940(e) reduction of tax in those years		

Part	XIII Undistributed Incom	ne (see page 26 of t	he instructions)			
			(a)	(b)	(c)	(d)
1	Distributable amount for 2008 fi	rom Part XI,	Corpus	Years prior to 2007	2007	2008
	line 7	,				5,486
2	Undistributed income, if any, as	of the end of 2007				
а	Enter amount for 2007 only					
b	Total for prior years 20	, 20 , 20				
3	Excess distributions carryover,					
а	From 2003	379,010				
b	From 2004	502,477				
С	From 2005	508,227				
d	From 2006	336,087				
е	From 2007	803,172				
f	Total of lines 3a through e		2,528,973			
4	Qualifying distributions for 2008	3 from Part				
		455,457				
а	Applied to 2007, but not more the	han line 2a				
	Applied to undistributed income					
	(Election required—see page 2	6 of the instructions)				
С	Treated as distributions out of c	· ·				
	required—see page 26 of the in	structions)				
d	Applied to 2008 distributable an					5,486
е	Remaining amount distributed of	out of corpus	449,971			
5	Excess distributions carryover a	applied to 2008				
	(If an amount appears in colum	n (d), the				
	same amount must be shown in	n column (a))				
6	Enter the net total of each co	lumn as				
	indicated below					
а	Corpus Add lines 3f, 4c, and 4d	e Subtract line 5	2,978,944			
b	Prior years' undistributed incom	ne Subtract				
	line 4b from line 2b					
С	Enter the amount of prior years	' undistributed				
	income for which a notice of de	ficiency has	:			
	been issued, or on which the se	ection 4942(a)				
	tax has been previously assess	ed				
d	Subtract line 6c from line 6b Ta	axable				
	amount—see page 27 of the ins	structions	== ,			
е	Undistributed income for 2007	Subtract line				•
	4a from line 2a Taxable amour	nt—see page 27 of the				
	instructions					
f	Undistributed income for 2008	Subtract				
	lines 4d and 5 from line 1 This	amount must				
	be distributed in 2009					
7	Amounts treated as distribution	s out of				
	corpus to satisfy requirements i	mposed by				
	section 170(b)(1)(F) or 4942(g)((3) (see page 27 of				
	the instructions)					
8	Excess distributions carryover f	rom 2003				
	not applied on line 5 or line 7 (s	ee page 27 of the				
	instructions)		379,010			
9	Excess distributions carryove	er to 2009.				
	Subtract lines 7 and 8 from line	6a	2,599,934			
10	Analysis of line 9					
а	Excess from 2004	502,477				
b	Excess from 2005	508,227				
С	Excess from 2006	336,087				
d	Excess from 2007	803,172				
е	Excess from 2008	449,971				

Form 990-PF (2008)	Kennametal Foundation		25-60360		Page 10
Part XIV Private Operating Foundat	ions (see page 27 of th	e instructions	and Part VII-A, qu	uestion 9)	
1 a If the foundation has received a ruling or of foundation, and the ruling is effective for 2			•		
b Check box to indicate whether the founda	tion is a private operating fou	ndation described	I in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for each year listed	(a) 2008	(b) 2007	(c) 2006	(d) 2005	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used director active conduct of exempt activities	ctly				
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter 					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					ļ
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					L
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information				,000 or more in	
assets at any time during		of the instru	ictions.)		
 Information Regarding Foundation List any managers of the foundation who 	have contributed more than 2				
before the close of any tax year (but only	if they have contributed more	than \$5,000) (Se	ee section 507(d)(2))		
b List any managers of the foundation who ownership of a partnership or other entity;				portion of the	
NONE		J			
2 Information Regarding Contributio	n, Grant, Gift, Loan, Sch	olarship, etc., l	Programs:		
Check here ▶ ☐ If the foundation on unsolicited requests for funds. If the found under other conditions, complete items 2a					tions
a The name, address, and telephone numb	er of the person to whom app	lications should b	e addressed		
Kennametal Inc_1600 Technology Way L	atrobe PA 15650-0231	Attn Erica Cla	yton Wright, Public A	ffairs Manager FA	X # 724-539-5150
b The form in which applications should be		d materials they s	should include		
Kennametal Foundation - Application for I					
c Any submission deadlines					

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Some Calendar Year Restrictions Do Exist

factors

Total

dation			Page 11
nued)			
	r Future Pay	/ment	
If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
	recipient	contribution	
Or Substantial Continuotor			
			455,457
ents is an Individual wit	n any relatior	ıshıp	
	1		
	<u> </u>		
- 	,	<u>▶ 3a</u>	455,457
	e Year or Approved fo If recipient is an individual, show any relationship to any foundation manager or substantial contributor ents is an Individual wit	If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor. Ent's is an Individual with any relationship Manager or Substantial Contributor. Contributor. Contributor. Contributor.

Enter gross amounts unless otherwise indicated	Unrelated bus	iness income	Excluded by section	on 512, 513, or 514	(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of
1 Program service revenue		 	 		the instructions)
a			 		
b					
c	-				
^			-		
e					
			 		
g Fees and contracts from government agencies2 Membership dues and assessments			 		
3 Interest on savings and temporary cash investments		 -	 		
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate		····			
a Debt-financed property					
b Not debt-financed property			 		
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					***************************************
11 Other revenue a					
b					
с				 -	
d					
е					
12 Subtotal Add columns (b), (d), and (e)					
13 Total Add line 12, columns (b), (d), and (e)				13_	
(See worksheet in line 13 instructions on page 28 to verify calculated	ulations)				
Part XVI-B Relationship of Activities to the Acc	complishment	of Exempt F	Durnococ		
Relationship of Activities to the Act	combusument	Of Exchipt i	urposes		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
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Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
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Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
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Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt p	e is reported in col	umn (e) of Part >	(VI-A contributed ii		

Page 13

Kennametal Foundation 25-6036009 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations**

1	ın sect	e organization directly ion 501(c) of the Code zations?	•		_	-	_				Yes	No
а	Transf (1) Ca	ers from the reporting	foundation to a	a noncharitable e	xempt organiz	ation of	Ī		1	a(1)		Х
	(2) Ot	her assets							<u> 1</u>	a(2)	L	Х
b		transactions										ĺ
		lles of assets to a non-								b(1)		X
		irchases of assets fror		, •	nization				_	b(2)	L .	Х
		ental of facilities, equip		assets					ļ	b(3)		X
		eimbursement arrange								b(4)		X
		ans or loan guarantee							<u> </u>	b(5)		X
		rformance of services							<u> 1</u>	b(6)		X
		g of facilities, equipme	_		-				L	1c	<u> </u>	X
a	value o	answer to any of the at of the goods, other ass in any transaction or s	sets, or service	s given by the re	porting founda	ition If	the foundation re	ceived	less than t	fair m	narket	t d
(a)	Line no	(b) Amount involved	(c) Name of	noncharitable exemp	t organization	(d) De	escription of transfers,	transacti	ions and shar	ing arr	rangem	ents
				· ,,		 		_			_	
							<u></u>					
									·			
												
						-						
						 						
						 						
												
						 						
		- <u>-</u> -				+-					_	
						 						
	-					-						
						-						
						+						
	describ	foundation directly or i bed in section 501(c) o ," complete the followi	of the Code (oth					tions	Ye	s X] No	
_		(a) Name of organization		(b) Type	of organization		(c) Des	cription o	of relationship			
						_	 					
		····					 					
							 	_				
							<u> </u>					
		er penalties of perjury, I decla			axpayer or fiducial		d on all information of					
ÿre	Sig	rature of officer or trustee			<u> L</u>	ate	Tit					
Sign Here	Paid Preparer's Use Only	Preparer's		:	Date		Check if self-employed ▶	^	Preparer's ider number (see S page 30 of the	ignati	ure on	
	rep	signature /										
	ار ۽ ا	Firm's name (or yours if self-employed), address,) ———					EIN	<u> </u>			
		and ZIP code	7		· · · · · · · · · · · · · · · · · · ·			Phone	e no			
										000		

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Name of the organization	-		Employer identification number				
Kennametal Foundation 25-6036009							
Organization type (check	one)						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization					
	4947(a)(1) n	onexempt charitable trust not treated	as a private foundation				
	527 political	527 political organization					
Form 990-PF	X 501(c)(3) ex	empt private foundation					
	4947(a)(1) n	onexempt charitable trust treated as a	ı prıvate foundation				
	501(c)(3) tax	cable private foundation					
-	filing Form 990, 990- one contributor Co	EZ, or 990-PF that received, during th	e year, \$5,000 or more (in money or				
Special Rules	one contributor Co	mpiete Parts i and ii					
under sections 509	9(a)(1)/170(b)(1)(A)(v 00 or (2) 2% of the a	vi), and received from any one contrib	et the 33 1/3% support test of the regulations utor, during the year, a contribution of the or 2% of the amount on Form 990-EZ, line				
during the year, ag	gregate contribution	s or bequests of more than \$1,000 for	D-EZ, that received from any one contributor, tuse exclusively for religious, charitable, ldren or animals. Complete Parts I, II, and III				
during the year, so not aggregate to m year for an <i>exclusi</i>	ome contributions for nore than \$1,000 (If vely religious, charit	use exclusively for religious, charitab this box is checked, enter here the tot able, etc., purpose Do not complete a	D-EZ, that received from any one contributor, le, etc., purposes, but these contributions did al contributions that were received during the any of the parts unless the General Rule ritable, etc., contributions of \$5,000 or more				
faution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 90-EZ, or 990-PF), but they must answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their orm 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 90-EZ, or 990-PF)							

Schedule B	(Form 990 990-EZ, or 990-PF) (2008)		Page 1 of 1 of Part I
Name of c	organization	E	mployer identification number
Kenname	etal Foundation		25-6036009
Part I	Contributors (see instructions)		
(a) <u>No.</u>	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Kennametal Inc 1600 Technology Way, P. O. Box 231 Latrobe PA 15650-0231 Foreign State or Province Foreign Country	\$447,500	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
. 4	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
5	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
6	Foreign State or Province	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

	,			
Schedule B	(Form 990)	990.F7	01 000 DE	1/2008
	(1 01111 230	330°LZ,	01 330-11	1 12000

Name of organization

Page 1 of 1 of Part II

Employer identification number

<u>venname</u>	tal Foundation		25-0030009
Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	None	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
	A	· · · · · · · · · · · · · · · · · · ·	

	rganization		Employer identification number					
	tal Foundation		25-6036009					
rt III	Exclusively religious, charitable, etc., indiaggregating more than \$1,000 for the year For organizations completing Part III, enter the contributions of \$1,000 or less for the year (. Complete columns (a) through (e he total of exclusively religious, cha	501(c)(7), (8), or (10) organizations e) and the following line entry aritable, etc,					
) No. rom			(d) Description of how gift is hel					
art I	(b) Purpose of gift	(c) Use of gift	(d) Description of now girt is her					
.1	None							
		(e) Transfer of gift						
	Transferee's name, address, and ZI	P + 4 Relatio	nship of transferor to transferee					
	For Prov Country							
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift							
	Transferee's name, address, and ZII	P + 4 Relatio	nship of transferor to transferee					
!								
a) No.	For Prov Country							
	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is hel					
	1							
rom Part I			l l					
		(e) Transfer of gift						
	Transferee's name, address, and ZII		nship of transferor to transferee					
	Transferee's name, address, and ZII		nship of transferor to transferee					
	Transferee's name, address, and ZII		nship of transferor to transferee					
			nship of transferor to transferee					
) No.	Transferee's name, address, and ZII For Prov Country (b) Purpose of gift							
) No.	For Prov Country	P + 4 Relatio						
) No.	For Prov Country	P + 4 Relatio	nship of transferor to transferee (d) Description of how gift is hel					

For Prov

Country

Form 8868

(Rev April 2008)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return

OMB No 1545-1709

Internal revenue	Service		L	
	iling for an Automatic 3-Month Extension, complete only Part I and check this box filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (o			
	blete Part II unless you have already been granted an automatic 3-month extension on a p			88
	Automatic 3-Month Extension of Time. Only submit original (no copies need			<u> </u>
A corporation Part I only .	n required to file Form 990-T and requesting an automatic 6-month extension—chec	ck this bo	ox and comple	ete
	porations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7 ncome tax retums.	004 to re	quest an exter	nsion of
one of the relectronically returns, or a	iling (e-file). Generally, you can electronically file Form 8868 if you want a 3-month auterors noted below (6 months for a corporation required to file Form 990-T). However if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms composite or consolidated Form 990-T. Instead, you must submit the fully completed and one details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file form.	er, you c 990-BL, signed p	annot file Form 6069, or 8870 age 2 (Part II)	m 8868), group of Form
Type or print	Name of Exempt Organization	Employe	r identification	number
File by the due date for filing your	Number, street, and room or suite no. If a P.O. box, see instructions			
return See Instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions			
Check type Form 990 Form 990 Form 990 Form 990	D-BL Form 990-T (sec. 401(a) or 408(a) trust) D-EZ Form 990-T (trust other than above)	[[[Form 4720 Form 5227 Form 6069 Form 8870	
Telephone If the orga If this is fo	FAX No. ►	······································		is is
until for the	rest an automatic 3-month (6 months for a corporation required to file For, 20, to file the exempt organization return for the organization organization's return for: calendar year 20or			
▶ 🗌	tax year beginning, 20, and ending		, 20	
2 If this t	lax year is for less than 12 months, check reason: Initial return Final return	Chang	je in accountin	g period
	application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax nonrefundable credits. See instructions	۲, 3a	\$_	
b If this a	application is for Form 990-PF or 990-T, enter any refundable credits and estimated tains made. Include any prior year overpayment allowed as a credit.	x 3b	\$	
c Baland deposit	ce Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required twith FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Paymern). See instructions.	i,		
Caution. If y for payment	you are going to make an electronic fund withdrawal with this Form 8868, see Form 84 instructions	53-EO ar	nd Form 8879-	EO
			2225	

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. $\ensuremath{\mathsf{BKA}}$ Form **8868** (Rev 4-2008)

Form 88	868 (Re	v 4-2008)				/			Page 2
				omatic) 3-Month Extens					
				been granted an automatic extension, complete only			eviously file	d Form 88	68.
Part		Additional (No	t Automatic) 3-	Month Extension of T	me. You m	ust file origin	nal and or	те сору.	
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									tion number
print	rint Kennametal Foundation 25								
File by th	he	Number, street, and room or suite no. If a P O box, see instructions.						se only	
extended due date		P. O. Box 2	231			<u></u>			
filing the return S		City, town or post	office, state, and ZIP	code. For a foreign address, s	ee instructions				
Instruction	ons	Latrobe, PA				3	<u> </u>		. X 2 V.
				rate application for each r				1	
===	rm 990	<u> </u>	Form 990-PF		≒	orm 1041-A	<u> </u>	Form 60	
=	rm 990	<u>L</u>	≕	ec. 401(a) or 408(a) trust)	=	orm 4720	L	Form 88	370
==!	rm 990		=	rust other than above)		orm 5227			
				t already granted an autor				usly filed	Form 8868.
• The	books	are in the care of	f ▶ Joy Chanc	ller, Vice Presider			ations		
Tele	phone	No. ► (724) 5	539-4618	FAX No. ►	(724) 53	39-4710	·		
• If the	e orga	nization does not	have an office o	r place of business in the	United State	s, check this	box		▶∏
• if thi	is is fo	r a Group Return	n, enter the orga	nization's four digit Group	Exemption	Number (GEN	٧)	If	this is
for the	e whole	e group, check th	nis box	► 🔲 . If it is for part of the	ne group, che	eck this box.	▶	and at	itach a
list wit	h the	names and EINs	of all members t	he extension is for.					
4	reque	st an additional 3	3-month extensio	on of time until May 15			20 <u>10</u> .		
5 F	or cal	endar year	_, or other tax yea	ar beginning July 1	, 20 <u>(</u>	08 , and endir	gJune 3	10	, 20 <u>09</u> .
				, check reason Initia					
				on Additional time					
				ete the return.					
8a l	f this	application is for	· Form 990-BL, 9	990-PF, 990-T, 4720, or 6	3069, enter t	he tentative t		ı	
<u>l</u>	ess ar	y nonrefundable	credits. See inst	ructions.			8a	\$	20.
b i	f this	application is for	Form 990-PF, 9	90-T, 4720, or 6069, ente	er any refund	dable credits	and		
€	estima	ted tax payments	s made. Include a	any prior year overpaymer	it allowed as	a credit and	any 🖄		
<u>a</u>	amoun	t paid previously	with Form 8868.				8b	\$	20.
CE	Baland	e Due. Subtract lir	ne 8b from line 8a	Include your payment with	this form, or, i	f required, dep	osit		
	with FT	D coupon or, if requ	uired, by using EFT	PS (Electronic Federal Tax P	ayment Syster	m). See instruc	tions 8c	\$	0.
				Signature and Ver	fication				
Under p	penalties e, correc	of perjury, I declare ct, and complete, and	that I have examined I that I am authorized	this form, including accompanying to prepare this form	g schedules and	d statements, and	I to the best	of my knowle	edge and belief,
Sıgnatu	ıre ⊳	Acol 1/2		Title ▶ Trus	stee		Date	▶ 01/20	/2010

Form **8868** (Rev 4-2008)

Form 8868

(Rev April 2008)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

➤ File a separate application for each return

OMB No 1545-1709

	33,113		1	
	ling for an Automatic 3-Month Extension, complete only Part I and check this box			
-	iling for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on	-		•
	plete Part II unless you have already been granted an automatic 3-month extension on a pre		filed For	m 8868
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies neede	d).		
A corporation Part I only .	n required to file Form 990-T and requesting an automatic 6-month extension—check	this b	ox and o	complete ▶ □
	porations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 700 ncome tax returns.	4 to re	equest ar	extension of
	iling (e-file). Generally, you can electronically file Form 8868 if you want a 3-month autor	natic e	xtension	of time to file
one of the relectronically returns, or a	eturns noted below (6 months for a corporation required to file Form 990-T). However, if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 9 composite or consolidated Form 990-T. Instead, you must submit the fully completed and sione details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for the details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for the details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for the details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for the details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for the details of the electronic filing of this form, which is a context of the electronic filing of the electronic file form.	you o 90-BL, gned p	cannot fil 6069, o age 2 (P	e Form 8868 r 8870, group art II) of Form
Type or	Name of Exempt Organization	mploye	r identific	cation number
print	Kennametal Foundation 2	5-603	6009	
File by the	Number, street, and room or suite no. If a P.O. box, see instructions			
due date for filing your	P.O.Box 231			
return See instructions	City, town or post office, state, and ZIP code For a foreign address, see instructions			
	Latrobe, PA. 15650			
Check type	of return to be filed (file a separate application for each return)			_
Form 99		1	Form	4720
Form 990		Ī	Form	5227
Form 99		Ī	Form	6069
X Form 99		Ì	Form	8870
If the orgaIf this is fo for the whole	No ► (724) 539–4618 FAX No. ► (724) 539–471 nization does not have an office or place of business in the United States, check this box . r a Group Return, enter the organization's four digit Group Exemption Number (GEN) group, check this box		· · · · · · · · · · · · · · · · · · ·	If this is
			F\	
until _] for <u>th</u> e	est an automatic 3-month (6 months for a corporation required to file Form $\underline{\text{February } 15}$, $20\underline{10}$, to file the exempt organization return for the organization na organization's return for: calendar year $20\underline{\hspace{1cm}}$ or			
	tax year beginning July 1 , 20 08 , and ending June 30			, 20 _09
2 If this	tax year is for less than 12 months, check reason	Chan	ge in acc	counting period
	application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, by nonrefundable credits. See instructions	3a	\$	20.
b If this	application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax nts made. Include any prior year overpayment allowed as a credit.	3b		A-
c Baland deposi	ce Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, twith FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment see instructions	30		20.
Caution. If y	you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453 instructions			
	Act and Paperwork Reduction Act Notice, see Instructions.		Form 8	368 (Rev 4-2008)

Form	8868 (Re	v 4-2008)						Page 2
• if	you are	filing for an Ad	ditional (Not Automatic) 3-	Month Exter	nsion, complet	e only Part II	and check	this box ▶ □
Note	e. Only c	omplete Part II if	you have already been grante	ed an automa	ic 3-month exter	nsion on a previ	ously filed F	orm 8868
			omatic 3-Month Extension,		· · · · ·	<u> </u>	l and and	
		Name of Exemp	ot Automatic) 3-Month Ex	ktension of	Time. You mi			entification number
Typo		·	Foundation			1		
•			and room or suite no If a PO	hay and matri		· · · · · · · · · · · · · · · · · · ·	25-60360 For IRS use	
File b exten	ded			box, see instit	ictions		or iks use	iny
due d	iate for	P.O.Box 23				<u> </u>	······································	
return	See	4	t office, state, and ZIP code For a	foreign address	, see instructions			,
	ctions	Latrobe, P.				<u></u>		
	ck type Form 990		filed (File a separate applic	ation for each		1044 A		COCO
		- <u>'</u>	=	4004 \ 4		orm 1041-A	·	Form 6069
	Form 99	·	Form 990-T (sec 401(a)		=	orm 4720		orm 8870
<u> </u>	orm 990	<u> </u>	Form 990-T (trust other the			orm 5227		
			Il if you were not already g					y filed Form 8868.
• Th	e books	are in the care of	of >					
Te	lephone	No ▶		FAX No.	>			
			t have an office or place of I					▶ □
• If t	this is fo	r a Group Retui	rn, enter the organization's t	our digit Gro	up Exemption N	Number (GEN)		If this is
		e group, check t	this box ▶ ☐ If it	is for part of	the group, che	ck this box .	▶ 🗍	and attach a
list v	with the	names and EINs	s of all members the extension		0 1.			
4	l reque	st an additional	3-month extension of time u	intil		. 2	0	
5	For cal	endar vear	, or other tax year beginning	1	20	and ending		20
6	If this t	ay vear is for les	s than 12 months, check rea	son. Ini	tial return	Final return	Change ir	accounting period
7			need the extension	3011 🔲 1111	liar return	i mai return [Change ii	accounting period
•	Otate II	ir detail willy you	need the extension					
90	If this	application is fo	r Form 990-BL, 990-PF, 99	O.T. 4720 o	· COCO antar th	a tantativa tav		
oa			e credits See instructions	0-1, 4720, 0	6069, enter tr	ie tentative tax	8a \$	0.
							.	
a			r Form 990-PF, 990-T, 4720					
			s made Include any prior ye	ar overpaym	ent allowed as	a credit and an	,	
			with Form 8868.	 .	 		8b \$	
С			ine 8b from line 8a. Include you					
	with FT	D coupon or, if req	uired, by using EFTPS (Electron			n) See instruction	s 8c \$	0.
	4.			ture and Ve				
			that I have examined this form, incl I that I am authorized to prepare thi		ying schedules and	statements, and to	the best of m	y knowledge and belief,
			- and the desirence to prepare unit		TOWER			11/11/00
Signa	ature 🖊	fay "		Title ►	TRUSTEE		Date ►	11/11/09
		/ /					Fo	rm 8868 (Rev 4-2008)

F2009

KENNAMETAL FOUNDATION						
Average Monthly Balance of Cash For Fiscal Year Ended 6/30/09						
	(1)	(2)	(3)			
			Avg. Beg. &			
	Beginning	Ending	End. Cash			
	Cash	Cash	((1)+(2))/2			
July	\$35,124.83	\$35,167.22	\$35,146.03			
August	35,167.22	102,092.71	68,629.97			
September	102,092.71	102,251.01	102,171.86			
October	102,251.01	119,522.96	110,886.99			
November	119,522.96	119,525.83	119,524.40			
December	119,525.83	116,485.09	118,005.46			
January	116,485.09	169,547.70	143,016.40			
February	169,547.70	161,561.57	165,554.64			
March	161,561.57	155,426.50	158,494.04			
April	155,426.50	195,443.10	175,434.80			
May	195,443.10	29,953.53	112,698.32			
June	29,953.53	27,853.53	28,903.53			
Totals	\$1,342,102.05	\$1,334,830.75				
Beg/End Avg.			\$1,338,466.40			
Monthly Avg.			\$111,538.87			

Fiscal 2009

KENNA	METAL FOUNDATIO	ON O	· · · · · · · · · · · · · · · · · · ·
	Balance Sheet		
	30-Jun-09		
Cash in Bank			\$27,853.53
Mellon Business Partner Money N	1arket		0.00
Total Assets			\$27,853.53
			42.,000.00
			
			
Fund Balance June 30, 2008			\$35,124.83
Add: Interest Income			816.04
Contribution Received			447,500.00
Reversal of Contribution	on		0.00
			\$483,440.87
Less: Contributions from 7/1/0)8-6/30/09	\$455,457.00	
Notice of Publication of	of Annual Report	\$56.34	
Consulting Expenses		0.00	
Check Supply		0.00	
IncomeTaxes		74.00	
		0.00	\$455,587.34
Fund Balance June 30, 2009			\$27,853.53

Fiscal 2008

	KENNAN	METAL FOUN	NDATION	
	Bank Reconciliation			
		30-Jun-09		
Balance Per Bank		-		28,003.53
Dalance Per Dank				20,003.53
Add: Deposits in Tran	L sit	 		
Add: Deposits in Tran Less: Outstanding Ch	ecks			
	1548		50.00	
	1780		100.00	· · · · ·
	-			
		<u> </u>		
		-		
		-		
	 		150.00	
	 		150.00	
Balance Per Books				27,853.53

Fiscal 09

	KENNA	· · · · · · · · · · · · · · · · · · ·		
	Summary of Ca	sh Receipts & D	isbursements	·
	Citizens Bank C	hecking Accoun	t 610673-940-8	
	For Fise	/30/09		
				
	Balance			Balance
Account	6/30/08	Receipts	Disbursements	6/30/09
Checking Account	\$35,124.83	\$448,316.04	\$455,587.34	\$27,853.53
Cash Receipts				
Transfer of Monies fro	om Bus. Partner Mo	ney Market Acct.	\$0.00	
Interest Income		•	816.04	- 1
Contribution from Ker	nametal Inc.		447,500.00	
Outstanding Checks			0.00	
			\$448,316.04	
Cash Disbursement	S			
Contributions			\$455,457.00	
Publication of Notice			56.34	
Consulting Fee			0.00	
Check Supply			0.00	
Taxes			74.00	
	_			
			\$455,587.34	

VENIN A ME	TAL FOUNDATION			
Analysis Citizens Bank Checking Account 610673-940-8				
For Fiscal	Year Ended 6/30/09			
	Citizens Checking Account			
MONTHS	Interest			
	# 40.00			
July 31, 2008	\$42.39			
Aug. 31, 2008	157.49			
Sept. 30, 2008	158.30			
Oct. 31, 2008	271.95			
Nov. 30, 2008	76.87			
Dec 31, 2008	40.60			
Jan 31, 2009	12.61			
Feb. 28, 2009	13.87			
Mar 31, 2009	14.93			
Apr. 30, 2009	16.60			
May 31, 2009	10.43			
June 30, 2009	0.00			

\$816.04

TOTALS

KENNAMETAL FOUNDATION 25-6036009

			 	
WORKSHEET				
WORKONEET				
A STATEMENT ATTACHED TO AND MADE F	ADT OF EC	DDM 000DE		
RETURN OF PRIVATE FOUNDATION EXEMI			IDEB	
SECTION 501(C)(3) OF THE INTERNAL REV			IDEN	
SECTION SUT(C)(S) OF THE INTERNAL REV	ENGE COD	E-2009		
	-			
			LIDDOOF OF	
			URPOSE OF	
NAME			GRANT OR	
NAME			ONTRIBUTION	
National Merit Scholarship Corp., Chicago, IL			General Purpose	\$ 38,175.00
American Heart Association, Greensburg, PA			General Purpose	10,000.00
American Heart Association, Greensburg, PA American Heart Association, Greensburg, PA			General Purpose	15,000.00
	 			
American Red Cross, Pittsburgh, PA Western Nevada Community College, Fallon, I	NIV/		General Purpose	9,242.00
	INV		General Purpose General Purpose	2,640.00
Churchill Arts Council, Fallon, NV Lancaster Country Day School, Lancaster, PA			General Purpose General Purpose	1,000.00
	<u> </u>			100.00
Bethany College, Bethany, WV	TNI		General Purpose	100.00
East Tennessee State University, Johnson Cit	y, IN		General Purpose	100.00
Seton Hill University, Greensburg, PA	ļ		General Purpose	600.00
Stanford University, Stanford, CA	 		General Purpose	100.00
St. Olaf College, Northfield, MN	-		General Purpose	5,000.00
St. Vincent College, Latrobe, PA	ļ		General Purpose	675.00
Missouri University of S & T, Rolla, MO			General Purpose	5,000.00
University of Utah, Salt Lake City, UT			General Purpose	500.00
University of Dayton, Dayton, OH			General Purpose	5,000.00
ISBM, University Park, PA	<u></u>		General Purpose	15,000.00
The Pennsylvania State University, University	Park, PA		General Purpose	30,000.00
St. Vincent College, Latrobe, PA			General Purpose	75,000.00
Tianjin University, Tianjin, China			General Purpose	12,000.00
School of Material Science & Engineering, Bej	ing, China		General Purpose	4,500.00
Shanghai University, Shanghai, P.R. China		<u> </u>	General Purpose	4,500.00
China University of Mining and Technology, Xi	uzhou, Jiang	gsu, P.R. China	General Purpose	4,500.00
University of North Carolina, Asheville, NC			General Purpose	1,000.00
St. Vincent College, Latrobe, PA			General Purpose	1,200.00
Purdue University, West Lafayette, IN			General Purpose	100.00
University of Pittsburgh, Pittsburgh, PA			General Purpose	500.00
Seton Hill University, Greensburg, PA			General Purpose	125.00
Syracuse University, Syracuse, NY			General Purpose	100.00
University of Pittsburgh, Pittsburgh, PA			General Purpose	2,375.00
St. Vincent College, Latrobe, PA			General Purpose	1,725.00
Seton Hill Univeristy, Greensburg, PA			General Purpose	5,600.00
Thiel College, Greenville, PA			General Purpose	2,000.00
Walsh College, Troy, MI			General Purpose	100.00
Madonna University, Livonia, MI			General Purpose	100.00
York College of Pennsylvania, York, PA			General Purpose	150.00
Boston College, Chestnut Hill, MA			General Purpose	200.00
Eastern Michigan University, Ypsilanti, MI			General Purpose	100.00
Massachusetts Institute of Technology, Cambi	ridge, MA		General Purpose	500.00
Cazenovia College, Cazenovia, NY			General Purpose	100.00
The Pennsylvania State University, University	Park, PA		General Purpose	1,000.00
Michigan State University, East Lansing, MI			General Purpose	5,000.00

KENNAMETAL FOUNDATION 25-6036009

	 		 _
WORKSHEET	<u> </u>		+
A STATEMENT ATTACHED TO AND MADE	PART OF FORM 990PF-		
RETURN OF PRIVATE FOUNDATION EXEM		UNDER	
SECTION 501(C)(3) OF THE INTERNAL REV			
		PURPOSE OF	
		GRANT OR	
NAME		CONTRIBUTION	
Ashland University, Ashland, OH		General Purpose	100.00
United States Naval Academy, Annapolis, MD		General Purpose	250.00
Seton Hill Univeristy, Greensburg, PA		General Purpose	2,500.00
St. Vincent College, Latrobe, PA		General Purpose	1,100.00
Wentwork Institute of Technology, Boston, MA	4	General Purpose	100.00
Brown University, Providence, RI	1	General Purpose	500.00
University of California Riverside, Riverside, C	CA	General Purpose	100.00
Thiel College, Greenville, PA		General Purpose	5,000.00
University of Michigan, Palatine, IL		General Purpose	850.00
CAB Growth Fund, Greensburg, PA		General Purpose	1,500.00
National Center for Defense Manufacturing ar			1,500.00
Greater Pittsburgh Charitable Trust, Pittsburg		General Purpose	2,500.00
Boys & Girls Club of Greater High Point NC, F	ligh Point, NC	General Purpose	5,000.00
St. Vincent College, Latrobe, PA		General Purpose	3,700.00
University of Pittsburgh, Pittsburgh, PA		General Purpose	700.00
The Pennsylvania State University, University	Park, PA	General Purpose	450.00
Niagara University, Niagara University, NY		General Purpose	100.00
Wake Forrest University, Winston-Salem, NC		General Purpose	100.00
Central Michigan University, Mt. Pleasant, MI		General Purpose	100.00
St. Louis University, St. Louis, MO		General Purpose	500.00
Michigan Technological University, Houghton		General Purpose	500.00
Franconian International School E.V., Herzog		General Purpose	10,000.00
Winnie Palmer Nature Reserve, Youngstown,		General Purpose	50,000.00
World Affairs Council of Pittsburgh, Pittsburgh	n, PA	General Purpose	7,500.00
SME Education Foundation, Dearborn, MI		General Purpose	30,000.00
New Century Careers, Pittsburgh, PA		General Purpose	25,000.00
United Way of Westmoreland County, Greens		General Purpose	3,000.00
United Way of Westmoreland County, Greens	sburg, PA	General Purpose	40,000.00
St. Vincent College, Latrobe, PA Seton Hill Univeristy, Greensburg, PA		General Purpose	300.00
Westminster College, New Wilmington, PA		General Purpose	200.00
Princeton University, Princeton, NJ		General Purpose General Purpose	100.00
Sweet Briar College, Sweet Briar, VA		General Purpose General Purpose	500.00
Sweet Briai College, Sweet Briai, VA		General Fulpose	1,000.00
		 	\$455,457.00
			φ400,407.00

KENNAMETAL FOUNDATION

25-6036009

A STATEMENT ATTACHED TO AND MADE PART OF FORM 990PF-RETURN OF PRIVATE FOUNDATION EXEMPT FROM INCOME TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE - 2009

Part VIII-Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

(D) (E)	Expense Acct. Other Allowances Compensation	None	None	None	None	None
(C) Contribution To	Employee Benefit Plans	None	None	None	None	None
(B) Title & Average	Hours/Week Devoted To Position	Trustee, Nominal	Trustee, Nominal	Trustee, Nominal	Trustee, Nominal	Trustee, Nominal
(A)	Name & Address	Phil Wehl P. O. Box 231 Latrobe, PA 15650	Carlos Cardoso P. O. Box 231 Latrobe, PA 15650	David W. Greenfield P. O. Box 231 Latrobe, PA 15650	Frank Simpkins P. O. Box 231 Latrobe, PA 15650	Joy Chandler P. O. Box 231