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Form **990**
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2008**Open to Public Inspection**

A For the 2008 calendar year, or tax year beginning **7/01/08**, and ending **6/30/09**

- B** Check if applicable:
- ☐ Address change
 - ☐ Name change
 - ☐ Initial return
 - ☐ Termination
 - ☐ Amended return
 - ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**Alumni Assoc of Univ of Michigan**

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

200 Fletcher Street

Room/suite

City or town, state or country, and ZIP + 4

Ann Arbor**MI 48109-1007****F** Name and address of principal officer**D** Employer identification number**23-7206591****E** Telephone number**G** Gross receipts \$ **12,363,759****H(a)** Is this a group return for

affiliates?

☐ Yes☒ No**H(b)** Are all affiliates included?☐ Yes☐ No

If "No," attach a list (see instructions)

I Tax-exempt status ☒ 501(c) (**3**) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ **www.umalumni.com****H(c)** Group exemption number ▶

K Type of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation. **1897****M** State of legal domicile **MI****Part I Summary****1** Briefly describe the organization's mission or most significant activities:**See Statement 9****2** Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets.**3** Number of voting members of the governing body (Part VI, line 1a)**3** **22****4** Number of independent voting members of the governing body (Part VI, line 1b)**4** **22****5** Total number of employees (Part V, line 2a)**5** **0****6** Total number of volunteers (estimate if necessary)**6** **2300****7a** Total gross unrelated business revenue from Part VIII, line 12, column (C)**7a** **248,972****b** Net unrelated business taxable income from Form 990-T, line 34**7b** **-257,007****8** Contributions and grants (Part VIII, line 1h)

Prior Year

Current Year

3,407,163**4,382,210****9** Program service revenue (Part VIII, line 2g)**4,843,118****4,472,435****10** Investment income (Part VIII, column (A), lines 3, 4, and 7d)**3,057,291****3,088,986****11** Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)**370,724****352,568****12** Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)**11,678,296****12,296,199****13** Grants and similar amounts paid (Part IX, column (A), lines 1-3)**704,932****14** Benefits paid to or for members (Part IX, column (A), line 4)**15** Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)**4,608,162****5,005,373****16a** Professional fundraising fees (Part IX, column (A), line 11e)**b** Total fundraising expenses (Part IX, column (D), line 25) ▶ **193,118****17** Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)**7,904,838****6,031,913****18** Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)**12,513,000****11,742,218****19** Revenue less expenses. Subtract line 18 from line 12**-834,704****553,981****20** Total assets (Part X, line 16)

Beginning of Year

End of Year

95,681,040**74,815,051****21** Total liabilities (Part X, line 26)**15,302,133****15,375,718****22** Net assets or fund balances. Subtract line 21 from line 20**80,378,907****59,439,333**

Activities & Governance

Revenue

Expenses

Net Assets or Fund Balances

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

Type or print name and title

Gerald J. Sajer SrVP / CFO

Date

5/14/10

Paid Preparer's Use Only

Preparer's signature

Date

5/14/10Check if self-employed ☐

Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

Alumni Assoc. of U of Michigan**200 Fletcher St****Ann Arbor, MI 48109-1007**

EIN ▶

Phone

no ▶

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☐ No

DAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2008)

9-12-12

Part III Statement of Program Service Accomplishments (see instructions)**1** Briefly describe the organization's mission.**See Statement 9****2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ including grants of \$) (Revenue \$)**See Statement 10****4b** (Code) (Expenses \$ including grants of \$) (Revenue \$)**4c** (Code) (Expenses \$ including grants of \$) (Revenue \$)**4d** Other program services (Describe in Schedule O.)(Expenses \$ **11,052,218** including grants of \$ **704,932**) (Revenue \$)**4e** Total program service expenses ► \$ **11,052,218** (Must equal Part IX, Line 25, column (B).)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	X	
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the U.S.?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III		X
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H		X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II		X
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	X	
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25.		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV		X
b Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV		X
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	X	
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		X
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	X	
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		X
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		X
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)**Section A. Governing Body and Management**

		Yes	No
For each "Yes" response to lines 2–7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body	22	
1b	Enter the number of voting members that are independent	22	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?		X
6	Does the organization have members or stockholders?		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9a	Does the organization have local chapters, branches, or affiliates?	X	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	X	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13	Does the organization have a written whistleblower policy?	X	
14	Does the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a	The organization's CEO, Executive Director, or top management official?	X	
b	Other officers or key employees of the organization? Describe the process in Schedule O. (see instructions)		X
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► **None**

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. ► **Gerald J. Sigler** **200 Fletcher Street**
Ann Arbor **MI 48109-1007** **734-764-0384**

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns	1a				
	b Membership dues	1b	2,724,656			
	c Fundraising events	1c	674,371			
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	983,183			
	g Noncash contributions included in lines 1a-1f \$					
	h Total. Add lines 1a-1f		4,382,210			
Program Service Revenue	2a See Statement 5	Busn. Code	4,077,993	4,077,993		
	b Alumni Travel Program	561520	248,972		248,972	
	c See Statement 5		145,470	145,470		
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f		4,472,435			
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		3,088,986		
4 Income from investment of tax-exempt bond proceeds						
5 Royalties						
6a Gross Rents		(i) Real (ii) Personal				
b Less: rental exps						
c Rental inc. or (loss)						
d Net rental income or (loss)						
7a Gross amount from sales of assets other than inventory		(i) Securities (ii) Other				
b Less: cost or other basis & sales exps						
c Gain or (loss)						
d Net gain or (loss)						
8a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18		a	348,513			
b Less: direct expenses		b				
c Net income or (loss) from fundraising events			348,513	348,513		
9a Gross income from gaming activities. See Part IV, line 19		a				
b Less: direct expenses		b				
c Net income or (loss) from gaming activities						
10a Gross sales of inventory, less returns and allowances		a	71,615			
b Less: cost of goods sold	b	67,560				
c Net income or (loss) from sales of inventory		4,055	4,055			
Miscellaneous Revenue	11a	Busn. Code				
	b					
	c					
	d All other revenue					
	e Total. Add lines 11a-11d					
	12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		12,296,199	4,576,031	248,972	3,088,986

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	704,932	704,932		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	256,250	140,937	102,500	12,813
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	3,417,246	3,315,104	22,500	79,642
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	1,020,497	933,256	63,729	23,512
10 Payroll taxes	311,380	282,883	19,665	8,832
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	117,462	105,725	9,356	2,381
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion	554,984	517,277	355	37,352
13 Office expenses	907,807	900,124	6,124	1,559
14 Information technology	172,403	153,370	15,171	3,862
15 Royalties				
16 Occupancy				
17 Travel	2,688,950	2,429,891	239,753	19,306
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	596,590	577,572	15,159	3,859
23 Insurance	10,378	9,532	846	
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a See Statement 4	983,339	981,615	1,724	
b				
c				
d				
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	11,742,218	11,052,218	496,882	193,118
26 Joint Costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest bearing	159,465	1	386,019
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net	151,354	3	228,848
	4 Accounts receivable, net	432,850	4	260,159
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	597,621	8	611,848
	9 Prepaid expenses and deferred charges	1,389,353	9	1,650,289
	10a Land, buildings, and equipment: cost basis	10a 13,324,643		
	b Less: accumulated depreciation. Complete Part VI of Schedule D	10b 7,227,171		
	11 Investments—publicly traded securities	6,569,456	10c 6,097,472	
	12 Investments—other securities See Part IV, line 11	86,380,941	11	65,580,416
	13 Investments—program-related See Part IV, line 11		12	
	14 Intangible assets		13	
	15 Other assets. See Part IV, line 11		14	
16 Total assets. Add lines 1 through 15 (must equal line 34)	95,681,040	15	74,815,051	
Liabilities	17 Accounts payable and accrued expenses	2,212,454	16	2,082,932
	18 Grants payable		17	
	19 Deferred revenue		18	
	20 Tax-exempt bond liabilities		19	
	21 Escrow account liability Complete Part IV of Schedule D		20	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		21	
	23 Secured mortgages and notes payable to unrelated third parties		22	
	24 Unsecured notes and loans payable		23	
	25 Other liabilities Complete Part X of Schedule D	13,089,679	24	13,292,786
	26 Total liabilities. Add lines 17 through 25	15,302,133	25	15,375,718
	Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.		
27 Unrestricted net assets		78,293,954	26	56,663,957
28 Temporarily restricted net assets		334,361	27	1,024,784
29 Permanently restricted net assets		1,750,592	28	1,750,592
Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.				
30 Capital stock or trust principal, or current funds			29	
31 Paid-in or capital surplus, or land, building, or equipment fund			30	
32 Retained earnings, endowment, accumulated income, or other funds			31	
33 Total net assets or fund balances		80,378,907	32	59,439,333
34 Total liabilities and net assets/fund balances		95,681,040	33	74,815,051

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990. <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	X	
b Were the organization's financial statements audited by an independent accountant?	X	
c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits?		

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	3,726,078	3,264,109	3,589,174	4,176,943	4,382,210	19,138,514
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge	252,199	328,388	324,884	322,892	359,361	1,587,724
4 Total. Add lines 1-3	3,978,277	3,592,497	3,914,058	4,499,835	4,741,571	20,726,238
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3,112,844
6 Public support. Subtract line 5 from line 4						17,613,394

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	3,978,277	3,592,497	3,914,058	4,499,835	4,741,571	20,726,238
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,232,364	2,540,262	2,762,548	3,057,291	3,088,986	13,681,451
9 Net income from unrelated business activities, whether or not the business is regularly carried on	-60,832	-53,092	-59,497	-146,480	-257,007	-576,458
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	880,070	827,957	809,404			2,517,431
11 Total support. Add lines 7 through 10						36,348,662
12 Gross receipts from related activities, etc. (see instructions)					12	8,378,423

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	48.4568 %
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	53.5765 %
16a 33 1/3 % support test—2008. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization	►	<input checked="" type="checkbox"/>
b 33 1/3 % support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization	►	<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	►	<input type="checkbox"/>
b 10%-facts-and-circumstances test—2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	►	<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	►	<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%

19a **33 1/3 % support tests—2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

b **33 1/3 % support tests—2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ► ☐

Part IV Supplemental Information. Complete this part to provide the explanation required by Part II, line 10;
Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)**Part II, Line 10 - Other Income Detail**

\$ 2,517,431

Supplemental Information**Other Fundraising events**

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**▶ **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008**Open to Public Inspection**

Name of the organization

Employer identification number

Alumni Assoc of Univ of Michigan**23-7206591****Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <input type="checkbox"/> Yes <input type="checkbox"/> No		
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$

(ii) Assets included in Form 990, Part X ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$

b Assets included in Form 990, Part X ▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Trust, Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	80,604,478				
b Contributions	1,325,535				
c Investment earnings or losses	-20,853,020				
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	59,995,924				

2 Provide the estimated percentage of the year end balance held as:

a Board designated or quasi-endowment ▶ 89.54 %

b Permanent endowment ▶ 10.46 %

c Term endowment ▶ _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		X
3a(ii)	X	
3b	X	

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land		316,742		316,742
b Buildings				
c Leasehold improvements				
d Equipment				
e Other		13,007,901	7,227,171	5,780,730
Total. Add lines 1a–1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				6,097,472

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	12,296,199
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	11,742,218
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	553,981
4	Net unrealized gains (losses) on investments	4	-21,493,555
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net). Add lines 4-8	9	-21,493,555
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	-20,939,574

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	-9,197,356
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	-21,493,555
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	-21,493,555
3	Subtract line 2e from line 1	3	12,296,199
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	12,296,199

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	11,742,218
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	11,742,218
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	11,742,218

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

Part V, Line 4 - Intended Uses for Endowment Funds

To support the activities of the Alumni Association and its Affiliate
groups.

Area for supplemental information with horizontal dashed lines.

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		See Schedule 2 (event type)	990PtVIII1c (event type)	None (total number)	(Add col. (a) through col. (c))
Revenue	1 Gross receipts	348,513	674,371		1,022,884
	2 Less: Charitable contributions		674,371		674,371
	3 Gross revenue (line 1 minus line 2)	348,513			348,513
Direct Expenses	4 Cash prizes				
	5 Non-cash prizes				
	6 Rent/facility costs				
	7 Other direct expenses				
	8 Direct expense summary. Add lines 4 through 7 in column (d)				
	9 Net income summary. Combine lines 3 and 8 in column (d)				348,513

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes <input type="checkbox"/> No %	<input type="checkbox"/> Yes <input type="checkbox"/> No %	<input type="checkbox"/> Yes <input type="checkbox"/> No %	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Combine lines 1 and 7 in column (d)				

9 Enter the state(s) in which the organization operates gaming activities:

a Is the organization licensed to operate gaming activities in each of these states?

b If "No," Explain.

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

b If "Yes," Explain.

11 Does the organization operate gaming activities with nonmembers?

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

Yes No

9a

10a

11

12

13 Indicate the percentage of gaming activity operated in:**a** The organization's facility**13a**

%

b An outside facility**13b**

%

14 Provide the name and address of the person who prepares the organization's gaming/special events books and records:

Name ►

Address ►

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?**15a****b** If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the amount of gaming revenue retained by the third party ► \$**c** If "Yes," enter name and address:

Name ►

Address ►

16 Gaming manager information

Name ►

Gaming manager compensation ► \$

Description of services provided ►

☐

Director/officer

☐

Employee

☐

Independent contractor

17 Mandatory distributions:**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?**17a****b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$

► Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.

► Attach to Form 990.

Department of the Treasury
Internal Revenue Service

Name of the organization

Employer Identification number
23-7206591

Alumni Assoc of Univ of Michigan

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on
Part III	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on

Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed

[illegible]

2 Enter total number of section 501(c)(3) and government organizations

33 Enter total number of other organizations

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

[illegible]

Part I, Line 2 - Procedures for Monitoring the Use of Grant Funds
Funds are transferred to the student's University of Michigan account and
are applied against tuition and fees.

SCHEDULE J
(Form 990)Department of the Treasury
Internal Revenue Service**Compensation Information****For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees****► Attach to Form 990. To be completed by organizations
that answered "Yes" to Form 990, Part IV, line 23.**

OMB No. 1545-0047

2008**Open To Public
Inspection**

Name of the organization

Alumni Assoc of Univ of Michigan

Employer identification number

23-7206591**Part I Questions Regarding Compensation****1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?**3** Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- | | |
|--|---|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a:

- a** Receive a severance payment or change of control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.

Only 501(c)(3) and 501(c)(4) organizations must complete lines 5–8.**5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?

If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?

If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

Yes No

1b**2****4a****4b****4c****5a****5b****6a****6b****7****8****X****X****X****X****X****X****X****X****X**

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)–(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

[illegible]

Schedule J (Form 990) 2008

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

SCHEDULE O

(Form 990)

Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990**

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008Open to Public
Inspection

Name of the organization

Alumni Assoc of Univ of Michigan

Employer identification number

23-7206591**Form 990, Part VI, Line 2 - Related Party Information Among Officers****Gerald J. Sigler****Janice Sigler****Sr VP & CFO****VP Technolog****Family Relationship****Form 990, Part VI, Line 9b - Policies and Procedures Governing Chapters****Yes****Form 990, Part VI, Line 10 - Organization's Process Used to Review Form 990**

The return preparer emails a copy of the final version of Form 990 to each board member before it is filed. A review of the Form 990 is conducted by the Senior VP and CFO at the Spring board meeting. The Senior VP and CFO responded to any questions from the board regarding the Form 990.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

A. Each Director will review the Policy and will be asked to disclose any personal Business Relationship or Financial or Other Interest, or that of a Related Individual, that the Director knows could reasonably give rise to an actual or potential conflict of interest with the Alumni Association. Each Director shall acknowledge annually, by affixing his or her signature to the attached Certificate of Compliance, that he or she is acting in accordance with the letter and spirit of this Policy and has made all disclosures required under the terms of the Policy.

B. Notwithstanding A., each Director shall promptly disclose to the Chair of

Name of the organization

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the Board ("Chair") any actual or potential conflict of which the Director becomes aware and which may arise between completions of a Certificate of Compliance from year to year. At such time, the Director shall complete an updated Certificate of Compliance and submit it.

C. At least once annually, the Chair and his or her fellow officers (collectively hereinafter, the "Officer(s)") of the Board will review all conflict disclosures with the President and Counsel, in order to ascertain the present and future effects of the disclosed conflicts. Per III.D, the Officers shall affirmatively act upon actual conflicts that are generated by pending or imminent contracts or other business transactions (collectively, "Transactions") with the Alumni Association. The Officers shall act on all other disclosed conflicts as they deem necessary and appropriate. Additionally, they will consider if any or all such disclosures should be referred to the Board, in Executive Session, for further review and action. The Officers shall keep minutes of their review of the conflicts and make those minutes available at the Alumni Association for review, but not copying or removal, by other Directors.

D. Procedures For Addressing Conflicts of Interest In Pending Transactions.

1. If the Alumni Association is considering a pending or imminent Transaction that involves a conflict of interest disclosed by a Director, the Officers shall work with the President and Counsel to investigate alternatives to the Transaction. They shall review appropriate comparable data and determine whether a more advantageous Transaction can be obtained

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with reasonable efforts by the Alumni Association.

If the Transaction in question arises from a conflict with any Officer, that Officer shall recuse him or herself; the most senior Officer remaining shall appoint a disinterested Director to replace the recused Officer in considering alternative Transactions.

2.If it is determined that a more advantageous Transaction cannot be obtained with reasonable efforts by the Alumni Association, then the Officers shall determine , with the approval of a majority of disinterested Directors in Executive Session,

-a. whether the Transaction is in the Alumni Association's best interest and for its own benefit,

-b. whether the Transaction is fair and reasonable to the Alumni Association, and

-c. whether to enter into the Transaction in conformity with such determination in a. and b. above.

3.The Officers shall keep minutes of their meeting. The minutes shall reflect the discussion of the conflict and Transaction, the nature of data reviewed, the record of votes taken, and any action the Officers agree to take on the conflict and Transaction. The Officers shall make those

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minutes available at the Alumni Association for review, but not copying or removal, by other Directors.

E.If two or more disinterested Directors disagree with the Officers' action taken on a particular conflict, they may request that the Board meet in Executive Session to review and reconsider the Officers' action and may request a vote to reverse the Officers' action. Reversal shall require the approval of a majority of disinterested Directors in Executive Session.

F.Any Director who has or may have a conflict of interest shall not participate or use any personal influence in the discussion of the matter involving the conflict and shall not make any recommendations regarding the matter. The Director shall formally recuse him or herself for the record and shall not be present when the matter is discussed and voted on.

G.Any Director, who is uncertain whether he or she has a conflict of interest or who desires assistance in interpreting this Policy, may seek advice from the Chair. If any Director perceives the existence of a potential or actual conflict of interest involving another Director, he or she shall immediately notify the Chair. If it is the Chair whom a Director suspects of a conflict of interest, that Director shall notify the next ranking Officer.

H.If, for purposes of subparagraph G, it is the Chair who is uncertain whether he or she has a potential conflict of interest, then he or she may seek advice from the other Officers.

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I. All candidates for membership on the Board shall be advised of and acknowledge this Policy prior to the commencement of their service on the Board.

B. Disclosing, Evaluating, and Managing Potential Conflicts of Interest and Conflicts of Commitment

1. Identify and disclose potential conflicts of interest and conflicts of commitment

Whenever a potential conflict of interest or conflict of commitment exists for a staff member, he or she must promptly disclose it using the following guidelines:

a. The staff member must evaluate his/her conflict using the criteria below.

1. Work for Pay: Disclose the nature of the work and time commitment; do not need to disclose the specific employer unless it is a university unit or an AAUM business partner/vendor.

2. Volunteering: Need to disclose only if it is for a university unit or for a AAUM business partner/vendor

3. Conflicts of commitment can occur in many situations, whether you work for pay, are volunteering or are facing some significant situation in your personal life. The expectation is you will disclose this if/when it might impact your availability for work or your performance.

b. The staff member must discuss the conflict and his/her evaluation of it to his/her supervisor or the Human Resources Manager

c. If it is determined that a conflict of interest or a conflict of commitment may exist, the conflict must be disclosed in writing to the

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President and CEO of the Alumni Association (in the case of a potential conflict involving the President/CEO, he/she must disclose it, in writing, to the Chair of the Board of Directors of the Alumni Association). If it is determined that a conflict does not exist, no further disclosure is necessary, however the staff member should periodically re-evaluate as circumstances and relationships evolve.

2. Evaluating disclosures of potential conflicts of interest or conflicts of commitment

The President/CEO shall evaluate all disclosed potential conflicts of interest or conflicts of commitment. The President/CEO may require the staff member to provide additional information or documentation that may be relevant to evaluating the potential conflict of interest or conflict of commitment.

As needed, the President/CEO will consult with the Chair of the Board of Directors of the Alumni Association and/or legal counsel.

3. Developing plans to manage potential conflicts of interest and conflicts of commitment

When the President/CEO has determined that a potential conflict of interest or conflict of commitment exists that must be managed or eliminated, he or she must develop, in consultation with the employee, a recommended plan for managing the potential conflict. The President/CEO will then provide the plan to the employee's supervisor, who has authority for approving it. The

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supervisor will provide the employee with a copy of the approved conflict management plan and will discuss any related ambiguities or issues that arise. Adherence to the plan will be monitored by the employee's supervisor.

Form 990, Part VI, Line 15a - Compensation Process for Top Official
EXECUTIVE' s compensation shall be reviewed annually and may be subject to increase effective September 1 of each year after consideration by, and approval of, AAUM's Board of Directors.

AAUM Board of Directors

2009-10

Janey Lack

200 S. Ben Jordan St.
Victoria, TX 77901-8616
Home: 361.575.5859
Office: 361.578.3571
Email: jlack@lacks.com
Assistant: Sandy Waida
sandy@lacks.com
Work address:
200 S. Ben Jordan
Victoria, TX 77901

Ann Marie Lipinski
5801 S. Ellis Ave., Room 618
Chicago, IL 60637
Office: 773-702-3627
Cell: 312-972-7661
Fax: 773-834-0379
Email: annmarie@uchicago.edu
Assistant: Mary Ellen Angelucci
Asst phone: 773-702-6815
Asst email: mea3@uchicago.edu

Jose Padilla

3940 Ellington Avenue
Western Springs, IL 60558
Home: 708.784.1975 - pref.
Office: 312.362.8590
Office Fax: 312.362.5664
Email: jpadill7@depaul.edu
Assistant: Ronnie Locash
Assistant phone: 312.362.8076
Assistant email: rlocash@depaul.edu

Dean Rennell, Immediate Past Chair

3110 E. Puget Avenue
Phoenix, AZ 85028
Home: 602.971.0021
Cell: 602.316.6004 - pref.
Office: 602.378.5723
Office Fax: 602.378.5105
Email: rennell@wellsfargo.com
Assistant:
Dawn or Michelle; 602.378.5724
rinkd@wellsfargo.com

Debbie Nemesi

9290 Fairway Trail
Grand Blanc, MI 48439-9454
Home: 810.344.9005
Seasonal Dec.16 - Apr. 5
148 Peckham SE
Port Charlotte, FL 33952
Seasonal Home: 941.255.2177
Cell: 248.761.6831
Email: dnemesi@gmail.com

Craig Ruff

1849 Cimarron Drive
Okemos, MI 48864
Home: 517.349-4898 - pref.
Cell: 517.881.6972
Office: 517.371.7433
Office fax: 517.484.6954
Email: craigruff@aol.com

Peter Schweitzer

99 Lothrop
Grosse Pointe Farms, MI 48236
Home: 313.881.1254 - pref.
Email: petersch@umich.edu

Julie Childress Stroh, Chair

2845 Granada Boulevard
Unit 1B
Coral Gables, FL 33134
Cell: 786.282.4011
Home: 305.448.1169
Email: jcstroh@umich.edu

David Tarver

555 Vinewood Avenue
Birmingham, MI 48009-3845
Home: 248.203.1402
Cell: 248.495.4888
Email: wdtarver@umich.edu

Leslie Williams

4620 Pond Run
Canton, MI 48188
Home: 734.495.0023 - pref.
Cell: 734.536.0937
Office: 734.524.7880
Email:
leslie.williams.cvvv@statefarm.com

Jonathan Wong, Secretary

573 10th Avenue
San Francisco, CA 94118
Home: 415.387.2880 - pref.
Office: 415.992.1751
Email: j.k.wong@mindspring.com

AAUM Board of Directors

2009-10

Kedrick Adkins
Trinity Health
27870 Cabot Drive
Novi, MI 48377
Home: 248.642.3658
Office: 248.489.6924 - pref.
Email: Adkinsd@trinity-health.org
Assistant: Sandy Marshall
Asst. phone: 248.489.6548
Asst. email: marshals@trinity-health.org

Beth Ardisana
ASG Renaissance
22226 Garrison
Dearborn, MI 48124
Home: 248.738.5661
Office: 313.565.4700 x124 - pref.
Email: lardisana@asgren.com
Assistant: Mary Centrone
Asst. phone: 313.565.4700 x104
Asst. email: mcetrone@asgren.com

Melanie Barnett
Ross School of Business
724 East University, Ste 3700
Ann Arbor, MI 48109
Home: 734.944.7298
Office: 734.615.2162 - pref.
Email: barnettm@umich.edu
Assistant: Jean Dome
Asst. phone: 734.615.5681
Asst. email: jdome@umich.edu

David Bird
5083 Pheasant Cove
West Bloomfield, MI 48323
Home: 248.683.0161 (and fax) - pref.

Email: pdbird@att.net
Cell: 248.766-0894

Andy Bressler, Treasurer
201 Third Street N.E.
Washington, DC 20002-5707
Home: 202.544.3537
Office: 202.442.7454
Email: abbressler@msn.com
andy.b.bressler@baml.com

Aaron Dworkin
5593 Morgan Road
Ypsilanti, MI 48197-9034
Cell: 734.320.4104
Email: aaronpd@umich.edu

Ritch Eich
3022 Windrift Court
Thousand Oaks, CA 91360-2881
Home: 805.492.6010
Office: 805.492.2411 Ext. 3827
Email: ritcheich@gmail.com

Rolbert Fischre
1140 White Pond Road
East Lansing, MI 48823
Cell: 517.410.8011 - pref.
Home: 517.337.3188
Home Fax: 517.337.3188
Office: 989.773.7921, Ext. 2014
Email: rlf3md@mac.com
rfischre@umich.edu

Kerry Galvin
4813 Graustark St.
Houston, TX 77006-6009
Home: 713.528.4789
Cell: 713.501.4607
Email: kerryagalvin@gmail.com

Paul Hillegonds
DTE Energy Company
2000 Second Avenue, 2476 WCB
Detroit, MI 48226-1279
Home: 734.454.5588
Office: 313.235.7266
Cell: 313.618.6859
Email: hillegondsp@dteenergy.com
Assistant: Shelley Murphy-Wolocko
Assistant phone: 313.235.7269
Asst. email: murphy-wolockos@dteenergy.com

Ralph Johnson
4431 St. Germain Blvd.
Warrensville Heights, OH 44128
Home: 216.510.4811
Office: 216.274.4414
Cell: 216.408.8143
Email: Ralph_johnson@mckinsey.com
Assistant: Laura Gauntner
Assistant phone: 216.274.4464
Assistant email:
laura_gauntner@mckinsey.com

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

LIST OF STATEMENTS ATTACHED

Statement 1	Part VIII, Line 1 (f) – All Other Contributions
Statement 2	Part VIII, Line 8 (a) - (c) - Fundraising Events
Statement 3	Part I, Line 22 - Other Changes in Fund Balance
Statement 4	Part IX, Line 24 - Other Expenses
Statement 5	Part VIII, Line 2 - Analysis of Income Producing Activities
Statement 6	Part X - Balance Sheet Detail
Statement 7	Part IV - Note Regarding Deferred Charges and Deferred Revenue
Statement 8	Schedule A, Part II, Section A Line 3 - Services Received from a Governmental Unit
Statement 9	Part III, Organization's Primary Exempt Purpose
Statement 10	Part III (A-D), Statement of Program Service Accomplishments

STATEMENT 1

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

PART VIII, LINE 1 (f)
ALL OTHER CONTRIBUTIONS

Andrea Joyce Kuslits	\$ 5,000
Estate of Ernst G. Siefert	6,486
Bruce V. and Diane Mendley Rauner	15,000
Charles Newman	10,000
David and Joan Evans	9,187
Myron M. and Joyce LaBan	41,626
Bart J. Naughton III	5,000
Jon B. Michelin	10,000
Verne G. and Judith A. Istock Foundation	501,000
Vandervoort Family Fund	<u>5,000</u>
Total Contributions \$5,000 and over	608,299
University of Michigan	<u>374,884</u>
	\$ 983,183

STATEMENT 1

STATEMENT 2

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

PART VIII, LINES 8 (a) - (c)
FUNDRAISING EVENTS

Gross Income

Sale of University of Michigan items

\$ 348,513

STATEMENT 2

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

PART I, LINE 22
OTHER CHANGES IN FUND BALANCE

The other changes in fund balance consists of the following:

Funds received during the fiscal year for life memberships in The Alumni Association of The University of Michigan	\$ 640,535
Funds received during the fiscal year for Alumni gifts and Bequests to The Alumni Association of The University of Michigan	
Unrealized loss on investments recorded at market value	<u>(21,493,555)</u>
	<u>\$(20,853,020)</u>

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

PART IX, LINE 24
OTHER EXPENSES

	<u>Total</u>	<u>Program Services</u>	<u>Management and General</u>	<u>Fundraising</u>
Scholarship	1,724		1,724	-
Bowl Tour	396	396	-	-
Utilities	435,747	435,747	-	-
Property Taxes	180,353	180,353	-	-
Rental of Horses	39,761	39,761	-	-
Miscellaneous	<u>325,358</u>	<u>325,358</u>	<u>-</u>	<u>-</u>
TOTAL	<u>\$ 983,339</u>	<u>\$ 981,615</u>	<u>\$ 1,724</u>	<u>\$ 0</u>

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

PART VIII, LINE 2
ANALYSIS OF INCOME PRODUCING ACTIVITIES

	<u>Unrelated Income</u>	<u>Related Income</u>
"Michigan Alumnus" Advertising	\$ 145,470	-
Program Fees	-	\$ 116,544
Alumni Travel Program	248,972	-
Insurance Surplus Refund	-	-
Program Sponsorship		72,300
No Bowl Tour	-	-
Credit Card Program	-	891,160
Horseback Riding Rentals	-	31,886
Michigania	-	2,827,708
Miscellaneous Alumni Programs	<u>-</u>	<u>138,395</u>
TOTAL	\$394,442	\$4,077,993

Memo - Part VIII Line 2 Program Service Revenue

Unrelated	\$ 248,972
Exempt	145,470
Related	<u>4,077,993</u>
	\$4,472,435

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

PART X
BALANCE SHEET DETAIL

June 30, 2009

INVESTMENTS - SECURITIES, LINE 11

Equity in investment funds of	
The University of Michigan	\$65,580,416
Total Investments - Securities	<u>\$65,580,416</u>

LAND, BUILDINGS, AND EQUIPMENT,
LINE 10 a-b

Michigania Property	8,868,093	
Equipment and office fixtures	<u>4,456,550</u>	
	Total	\$ 13,324,643
Less: Accumulated Depreciation		<u>(7,227,171)</u>
	Net	<u>\$ 6,097,472</u>

OTHER LIABILITIES, LINE 25

Unearned memberships	\$ 2,233,000
Deferred revenue	8,269,079
Deferred revenue - Michigania see Statement 7	2,571,961
Class and other deposits	<u>218,746</u>
	<u>\$ 13,292,786</u>

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

PART IV
NOTE REGARDING DEFERRED CHARGES AND DEFERRED REVENUE

The fiscal year of the Michigania Fund is from November 1, 2008 to October 31, 2009. Since the Alumni Association fiscal year ends on June 30, all expenditures related to the current Michigania season (i.e., incurred during the period from November 1, 2008 to June 30, 2009) are deferred until the Michigania fiscal year is completed. These payments are expensed in the following fiscal year. Deferred revenue also relates to the difference in fiscal years. All Michigania program fees received for the current fiscal year are deferred until the fiscal year is completed and are recognized as income in the following fiscal year of The Alumni Association.

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

SCHEDULE A, PART II, SECTION A, LINE 3
SERVICES RECEIVED FROM A GOVERNMENTAL UNIT

In consideration of a donation of funds for the construction of a facility, The University of Michigan has agreed to permit the Organization to occupy a portion of the facility on a rent-free basis and the University has also agreed to provide standard utilities without charge to the Organization.

	<u>Years beginning July 1,</u>					
	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>	<u>Total</u>
Rent	\$255,753	\$231,022	\$221,647	\$206,083	\$172,587	\$1,087,092
Utilities	<u>103,608</u>	<u>91,870</u>	<u>103,237</u>	<u>122,305</u>	<u>79,612</u>	<u>500,632</u>
Total	<u>\$359,361</u>	<u>\$322,892</u>	<u>\$324,884</u>	<u>\$328,388</u>	<u>\$252,199</u>	<u>\$1,587,724</u>

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

PART III

ORGANIZATION'S PRIMARY EXEMPT PURPOSE

The Alumni Association of the University of Michigan is an independent, worldwide organization that nurtures lifelong relationships with and among current and future Michigan alumni. As a committed partner of the University, the Association offers programs of relevance and service to alumni and creates support for the University. Underlying all that we do is the belief in the value of education to the well being of society, a commitment to integrity, diversity, and service.

THE ALUMNI ASSOCIATION OF
THE UNIVERSITY OF MICHIGAN
(23 - 7206591)

FOR THE YEAR ENDED JUNE 30, 2009

PART III

STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS (4A-D)

	Expense	Revenue
Coordination of a nationwide network of alumni volunteers who support the university by recruiting academically gifted students and raising funds for student scholarships.	\$ 2,150,695	\$ 992,554
Publications and electronic newsletters to keep alumni informed about current activities at U-M and highlighting the fundraising and other priorities of the University.	1,772,764	217,770
Membership benefits and services, including coordination and sponsorship of programming to enrich the lives of U-M alumni and students, including career networking and job search assistance, online networking, reunions and special events.	3,666,704	7,019,515
Programs that offer alumni (and their families) unique opportunities for alumni interchange and intellectual stimulation through seminars with U-M faculty in educational and social settings.	3,462,055	4,165,227
Total	\$11,052,218	\$12,296,199

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization		Employer identification number	
	Alumni Association of The University of Michigan		23	7206591
	Number, street, and room or suite no. If a P.O. box, see instructions.			
	200 Fletcher Street			
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.			
	Ann Arbor, Michigan 48109-1007			

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► Gerald J Sigler

Telephone No. ► (734) 763-5055 FAX No. ► (734) 763-6934

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until February 15, 2009, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year 20 or
- ☒ tax year beginning July 1, 2008, and ending June 30, 2009.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization Alumni Association of The University of Michigan	Employer identification number 23 : 7206591
	Number, street, and room or suite no. If a P.O. box, see instructions 200 Fletcher Street	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Ypsilanti, Michigan 48109-1007	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--|---|--------------------------------------|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

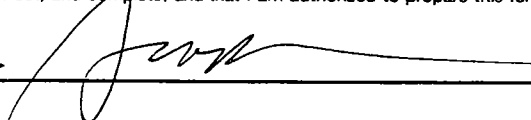
- The books are in the care of **Gerald J. Sigler**
Telephone No. **(734) 763-5055** FAX No. **(734) 763-6934**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **_____**. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4** I request an additional 3-month extension of time until **May 15**, 20**10**.
- 5** For calendar year **_____**, or other tax year beginning **July 1**, 20**08**, and ending **June 30**, 20**09**.
- 6** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7** State in detail why you need the extension **We are unable to accumulate the information necessary to accurately prepare and file our return on a timely basis.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **Sr VP, CFO, COO** Date **2/12/00**