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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2008Department of the Treasury
Internal Revenue Service

Under section 501(c), 527 or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public
Inspection

A For the 2008 calendar year or tax year beginning 7/01, 2008, and ending 6/30, 2009

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C
ROTARY INTERNATIONAL KENOSHA WEST
C/O RICHARD GENTZ
6535 GREEN BAY ROAD
KENOSHA, WI 53142

D Employer identification number

23-7100020

E Telephone number

F Group Exemption Number

▶ 0573

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

G Accounting method ☒ Cash ☐ Accrual
Other (specify) ▶

I Website: ▶ N/A

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ or 990-PF)J Organization type (check only one) — ☒ 501(c) (4) (insert no) ☐ 4947(a)(1) or ☐ 527K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ

▶ \$ 38,729.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

1	Contributions, gifts, grants, and similar amounts received	1	38,729
2	Program service revenue including government fees and contracts	2	
3	Membership dues and assessments	3	
4	Investment income	4	
5a	Gross amount from sale of assets other than inventory	5a	
5b	Less: cost or other basis and sales expenses	5b	
5c	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (att sch)	5c	
6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
6a	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
6b	b Less: direct expenses other than fundraising expenses	6b	
6c	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
7a	7a Gross sales of inventory, less returns and allowances	7a	
7b	b Less: cost of goods sold	7b	
7c	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8	8 Other revenue (describe ▶ _____)	8	
9	9 Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9	38,729.
10	10 Grants and similar amounts paid (attach schedule)	10	
11	11 Benefits paid to or for members	11	
12	12 Salaries, other compensation, and employee benefits	12	
13	13 Professional fees and other payments to independent contractors	13	
14	14 Occupancy, rent, utilities, and maintenance	14	
15	15 Printing, publications, postage, and shipping	15	
16	16 Other expenses (describe ▶ SEE STATEMENT 1)	16	38,735.
17	17 Total expenses (add lines 10 through 16)	17	38,735.
18	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-6
19	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	19,171.
20	20 Other changes in net assets or fund balances (attach explanation)	20	
21	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	19,165

Part II Balance Sheets Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	19,171	19,165
23 Land and buildings		
24 Other assets (describe ▶ _____)		
25 Total assets	19,171	19,165
26 Total liabilities (describe ▶ _____)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	19,171	19,165.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.

Form 990-EZ (2008)

g.s. a

Expenses

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts optional for others)

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner describe the services provided, the number of persons benefited or other relevant information for each program title.

28	----- ----- ----- (Grants \$) If this amount includes foreign grants, check here ▶ ☐	28 a
29	----- ----- ----- (Grants \$) If this amount includes foreign grants, check here ▶ ☐	29 a
30	----- ----- ----- (Grants \$) If this amount includes foreign grants, check here ▶ ☐	30 a
31	Other program services (attach schedule) (Grants \$) If this amount includes foreign grants, check here ▶ ☐	31 a
32	Total program service expenses (add lines 28a through 31a) ▶	32

Part IV	List of Officers, Directors, Trustees, and Key Employees. (List each one even if not compensated. See the instrs.)	
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(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
LOUIE ARECCO 5606-6TH AVENUE, LOWER KENOSHA, WI 53140	PRESIDENT 0	0	0.	0.
TONY WEISER 4353-24TH ST KENOSHA, WI 53144	TREASURER 0	0.	0.	0.
STEVE KITELINGER 2059 BLAKE RACINE, WI 53404	PRESIDENT ELECT 0	0	0	0
DEBBIE CAPODARCO 8128-67TH AVENUE KENOSHA, WI 53142	SECRETARY 0	0.	0.	0
KAREN SCHELLIN 7624-701TH AVENUE KENOSHA, WI 53142	DIRECTOR 0	0.	0.	0.
DOUG BAKER 9809-14TH STREET KENOSHA, WI 53144	VICE PRESIDENT 0	0.	0.	0.
MATT NELSON 4936 LATHROP AVENUE RACINE, WI 53403	DIRECTOR 0	0.	0.	0.
MICHELLE SERPE 200-34TH STREET KENOSHA, WI 53140	DIRECTOR 0	0.	0.	0.
TOM BRAND 6338-62ND AVENUE KENOSHA, WI 53142	DIRECTOR 0	0	0.	0.

Part V	Other Information (Note the statement requirement in General Instruction V)
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	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes' attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes' attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990 T attach a statement explaining your reason for not reporting the income on Form 990 T		
a Did the organization have unrelated business gross income of \$1 000 or more or 6033(e) notice reporting and proxy tax requirements?		X
b If 'Yes' has it filed a tax return on Form 990-T for this year?		
36 Was there a liquidation, dissolution, termination or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect as described in the instructions	37a	0.
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	X
b If 'Yes' complete Schedule L Part II and enter the total amount involved	38b	N/A
39 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9	39a	N/A
b Gross receipts included on line 9, for public use of club facilities	39b	N/A
3a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ N/A, section 4912 ▶ N/A, section 4955 ▶ N/A		
b 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I	40b	X
c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955 and 4958	▶	0.
d Enter amount of tax on line 40c reimbursed by the organization	▶	0
e All organizations At any time during the tax year, was the organization a party to a prohibited tax-shelter transaction? If 'Yes' complete Form 8886-T	40c	X
41 List the states with which a copy of this return is filed ▶ NONE		

42 a The books are in care of ▶ TONY WEISER Telephone no ▶ _____
 Located at ▶ 4353-24TH AVENUE KENOSHA WI ZIP + 4 ▶ 53144

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		Yes	No
42 b			X
If 'Yes' enter the name of the foreign country			
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts			
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?			
42 c			X
If 'Yes' enter the name of the foreign country			

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ ☐ N/A
N/A

		Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X

2008

FEDERAL STATEMENTS

PAGE 1

CLIENT 65010

ROTARY INTERNATIONAL KENOSHA WEST
C/O RICHARD GENTZ

23-7100020

5/10/10

03 06PM

STATEMENT 1
FORM 990-EZ, PART I, LINE 16
OTHER EXPENSES

AFFILIATE DUES
CLUB MEETING EXPENSE
CLUB PROGRAMS

	\$	8,328
		21,489
		8,918
TOTAL	\$	<u>38,735.</u>