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Part IIIS

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization's mission
TO PROMOTE CLOSE COOPERATION BETWEEN INDEPENDENT SCHOOLS IN HAWAII
THROUGH SEMINARS, CONFERENCES AND PUBLICATIONS, TO MAINTAIN,
ENCOURAGE, AND SUPPORT HIGH STANDARDS TO SECURE BROADER PUBLIC
INTEREST IN THE SCHOOLS, AND TO STRENGTHEN COOPERATION AND
UNDERSTANDING BETWEEN INDEPENDENT AND PUBLIC SCHOOLS

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

YesNo

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services?

YesNo

If "Yes," describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses
Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 797,417 including grants of \$) (Revenue \$ 482,224)
MEMBERSHIP SERVICES AND CONFERENCES TO PROMOTE CLOSE
COOPERATION BETWEEN INDEPENDENT SCHOOLS OF HAWAII, MAINTAIN, ENCOURAGE, AND SUPPORT HIGH STANDARDS AND SECURE
PUBLIC INTEREST IN INDEPENDENT SCHOOLS THE ASSOCIATION SERVES 97 MEMBER SCHOOLS CONSISTING OF 4,600 TEACHERS, AND
39,344 STUDENTS

4b

(Code) (Expenses \$ 363,236 including grants of \$ 58,712) (Revenue \$ 0)
HAWAII EDUCATIONAL NETWORKING CONSORTIUM, AND SCHOOL OF THE FUTURE

4c

(Code) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe in Schedule O)
(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses \$ 1,160,653 Must equal Part IX, Line 25, column (B).

Form 990 (2008)

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	No
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 	4	Yes
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	No
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 	11	Yes
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	No
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a	Did the organization maintain an office, employees, or agents outside of the U S?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S? If "Yes," complete Schedule F, Part I	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	No
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21	Yes
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 	22	Yes
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J 	23	Yes
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to question 25	24a	No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b	No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27	No

Part IV

Checklist of Required Schedules (Continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV		No
b Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV		No
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV		No
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		No
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		No
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		No
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		No
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		No
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	Yes	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		No
36 501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		No
37 Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		No

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a13		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		No
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a12	Yes	
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? . . . Note: <i>If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.</i>	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, <i>Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction</i> ?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		No
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		No
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)
Section A. Governing Body and Management

For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

		Yes	No
1a	Enter the number of voting members of the governing body	1a	18
b	Enter the number of voting members that are independent	1b	17
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5	No
6	Does the organization have members or stockholders?	6	No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	the governing body?	8a	Yes
b	each committee with authority to act on behalf of the governing body?	8b	Yes
9a	Does the organization have local chapters, branches, or affiliates?	9a	No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Yes
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11	No

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13	12a	Yes
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes
13	Does the organization have a written whistleblower policy?	13	Yes
14	Does the organization have a written document retention and destruction policy?	14	Yes
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision		
a	The organization's CEO, Executive Director, or top management official?	15a	No
b	Other officers or key employees of the organization?	15b	No
	Describe the process in Schedule O		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed HI

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ own website ☒ another's website ☒ upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization.
 HI ASSOC OF INDEP SCHOOLS
 1585 KAPIOLANI BLVD 1212
 Honolulu, HI 96814
 (808) 973-1540

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

[illegible]

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
1b Total								233,003	0	13,843

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3	No
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization		
(A) Name and business address	(B) Description of services	(C) Compensation
2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization		0

Part VIII

Statement of Revenue

			(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	1a				
	b	Membership dues	478,789				
			1b				
	c	Fundraising events					
			1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	385,946				
			1f				
g	Noncash contributions included in lines 1a-1f \$						
h	Total (Add lines 1a-1f)	864,735					
Program Service Revenue			Business Code				
	2a	MASTER DEGREE IN EDUCA	611,710	417,426	417,426		
	b	CONFERENCES	611,710	64,798	64,798		
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f	\$ 482,224				
Other Revenue	3	Investment income (including dividends, interest other similar amounts)		7,770		7,770	
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6a	(i) Real		(ii) Personal			
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7a	(i) Securities		(ii) Other			
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)					
	d	Net gain or (loss)					
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18 Attach Schedule G if total exceeds \$15,000		a			
	b	Less direct expenses		b			
	c	Net income or (loss) from fundraising events					
	9a	Gross income from gaming activities See part IV, line 19 Complete Schedule G if total exceeds \$15,000		a			
	b	Less direct expenses		b			
	c	Net income or (loss) from gaming activities					
	10a	Gross sales of inventory, less returns and allowances		a			
	b	Less cost of goods sold		b			
	c	Net income or (loss) from sales of inventory					
		Miscellaneous Revenue		Business Code			
	11a						
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d		\$				
12	Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e		1,354,729	482,224	0	7,770	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).					
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	35,712	35,712		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	23,000	23,000		
3	Grants and other assistance to governments, organizations and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	233,442	170,780	55,331	7,331
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	55,690	40,741		1,749
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	17,531	12,825	4,155	551
9	Other employee benefits	7,944	5,812	1,883	249
10	Payroll taxes	37,520	27,449	8,893	1,178
11	Fees for services (non-employees)				
a	Management				
b	Legal	275	201	65	9
c	Accounting				
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees				
g	Other	545,290	541,896	2,997	397
12	Advertising and promotion				
13	Office expenses	82,788	72,369	9,200	1,219
14	Information technology				
15	Royalties				
16	Occupancy	46,646	34,125	11,056	1,465
17	Travel	46,205	46,205		
18	Payments of travel or entertainment expenses for any Federal, state or local public officials				
19	Conferences, conventions and meetings	109,980	109,152	731	97
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	OTHER EXPENSES	44,775	40,386	3,881	508
b					
c					
d					
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	1,286,798	1,160,653	111,392	14,753
26	Joint Costs. Check ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A)		(B)
		Beginning of year		End of year
Assets	1 Cash—non-interest-bearing	403,777	1	573,021
	2 Savings and temporary cash investments	105,279	2	7,149
	3 Pledges and grants receivable, net	34,375	3	
	4 Accounts receivable, net	11,947	4	22,027
	5 Receivables from current and former officers, directors, trustees, key employees or other related parties <i>Complete Part II of Schedule L</i>		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) <i>Complete Part II of Schedule L</i>		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	871	9	884
	10a Land, buildings, and equipment cost basis	10a 85,106		
	b Less accumulated depreciation <i>Complete Part VI of Schedule D</i>	10b 45,357	13,112	10c 39,749
	11 Investments—publicly traded securities		11	
	12 Investments—other securities See Part IV, line 11 <i>Complete Part VII of Schedule D</i>		12	
	13 Investments—program-related See Part IV, line 11 <i>Complete Part VIII of Schedule D</i>		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11 <i>Complete Part IX of Schedule D</i>	63,271	15	143,339
16 Total assets. Add lines 1 through 15 (must equal line 34)	632,632	16	786,169	
Liabilities	17 Accounts payable and accrued expenses	62,230	17	195,131
	18 Grants payable		18	
	19 Deferred revenue	234,426	19	178,710
	20 Tax-exempt bond liabilities		20	
	21 Escrow account liability <i>Complete Part IV of Schedule D</i>		21	
	22 Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons <i>Complete Part II of Schedule L</i>		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable		24	
	25 Other liabilities <i>Complete Part X of Schedule D</i>	0	25	11,466
	26 Total liabilities. Add lines 17 through 25	296,656	26	385,307
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	180,659	27	231,250
	28 Temporarily restricted net assets	155,317	28	169,612
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	335,976	33	400,862
	34 Total liabilities and net assets/fund balances	632,632	34	786,169

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ cash ☒ accrual ☐ other			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	Yes	
b	Were the organization's financial statements audited by an independent accountant?	2b		No
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits?	3b		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization Hawaii Association of Independent Schools	Employer identification number 23-7067376
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Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is (Please check only **one** organization)

1	☐	A church, convention of churches, or association of churches described in Section 170(b)(1)(A)(i).
2	☐	A school described in Section 170(b)(1)(A)(ii). (Attach Schedule E)
3	☐	A hospital or a cooperative hospital service organization described in Section 170(b)(1)(A)(iii). (Attach Schedule H)
4	☐	A medical research organization operated in conjunction with a hospital described in Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state
5	☐	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in Section 170(b)(1)(A)(iv). (Complete Part II)
6	☐	A federal, state, or local government or governmental unit described in Section 170(b)(1)(A)(v).
7	☐	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in Section 170(b)(1)(A)(vi) (Complete Part II)
8	☐	A community trust described in Section 170(b)(1)(A)(vi) (Complete Part II)
9	☐	An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See Section 509(a)(2). (Complete Part III)
10	☐	An organization organized and operated exclusively to test for public safety See Section 509(a)(4). (See instructions)
11	☒	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See Section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h a ☒ Type I b ☐ Type II c ☐ Type III - Functionally Integrated d ☐ Type III - Other
e	☐	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
f	☐	If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
g	☐	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization? (ii) a family member of a person described in (i) above? (iii) a 35% controlled entity of a person described in (i) or (ii) above?
h	☐	Provide the following information about the organizations the organization supports

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (See Instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
See Additional Data Table									
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add line 1-3						
5 The portion of total contribution by each person (other than a government unit or publicly supported organization) included on line 1 that exceed 2% of the amount shown on line 11, column (f)						
6 Public Support subtract line 5 from line 4						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total Support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions)					12	
13 First Five Years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						☐

Computation of Public Support Percentage		
14 Public Support Percentage for 2008 (line 6 column (f) divided by line 11 column (f))	14	
15 Public Support Percentage for 2007 Schedule A, Part IV-A, line 26f	15	
16a 33 1/3% Test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☐
b 33 1/3% Test - 2007. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☐
17a 10% Facts and Circumstances Test - 2008. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		☐
b 10% Facts and Circumstances Test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		☐
18 Private Foundation. If the organization did not check the box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		☐

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total Add lines 1-5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
cTotal of lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Total Support						
Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after 30 June, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13Total Support (Add lines 9, 10c, 11 and 12)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Computation of Public Support Percentage		
15Public Support Percentage for 2008 (line 8 column (f) divided by line 13 column (f))	15	
16Public Support Percentage for 2007 Schedule A, Part IV -A, line 27g	16	

Computation of Investment Income Percentage		
17Investment Income Percentage for 2008 (line 10c column (f) divided by line 13 column (f))	17	
18Investment Income Percentage from 2007 Schedule A, Part IV -A, line 27h	18	
19a33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% Tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

Facts and Circumstances Test

Additional Data

Software ID:
Software Version:
EIN: 23-7067376
Name: Hawaii Association of Independent Schools

Form 990, Part VII - Section Aaa

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual Trustee or Director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
ROBERTA BISHOP , SECRETARY/TREASURER	40 00	X		X				85,194	0	3,843
NANCY WHITE , EMERITUS	1 00	X						0	0	0
RODNEY CHAMBERLAIN , DIRECTOR	1 00	X						0	0	0
MICHAEL CHUN , DIRECTOR	1 00	X						0	0	0
VAL IWASHITA , DIRECTOR	1 00	X						0	0	0
ROBERT PETERS , DIRECTOR	1 00	X						0	0	0
JOE RICE , Vice President	1 00	X		X				0	0	0
JOSEPH SCHMIDT , DIRECTOR	1 00	X						0	0	0
JAMES SCOTT , DIRECTOR	1 00	X						0	0	0
NANCY SHAW , DIRECTOR	1 00	X						0	0	0
CARL STURGES , DIRECTOR	1 00	X						0	0	0
MARK SUGIMOTO , DIRECTOR	1 00	X						0	0	0
PATSY TOM , DIRECTOR	1 00	X						0	0	0
DANIEL WHITE , President	1 00	X		X				0	0	0
WILL HANCOCK , EMERITUS	1 00	X						0	0	0
SANDRA THEUNICK , DIRECTOR	1 00	X						0	0	0
CYNTHIA WINANS-BURNS , DIRECTOR	1 00	X						0	0	0
CARMEN HIMENES , EMERITUS	1 00	X						0	0	0
Walter Kirimitsu , DirectOR	1 00	X						0	0	0
Betty White , DIRECTOR	1 00	X						0	0	0
ROBERT WITT , EXECUTIVE DIRECTOR	40 00			X				147,809	0	10,000
MICHAEL BAKER , DIRECTOR	1 00						X	0	0	0

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

OMB No 1545-0047

2008

Open to Public Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B
 - Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A
- If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax)
- Section 501(c)(4), (5), or (6) organizations complete Part III

Name of the organization Hawaii Association of Independent Schools	Employer identification number 23-7067376
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Part I-A To be completed by all organizations exempt under section 501(c) and section 527 organizations. (See the instructions for Schedule C for details.)

- 1

Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2

Political expenditures

\$ _____
- 3

Volunteer hours

Part I-B To be completed by all organizations exempt under section 501(c)(3). (See the instructions for Schedule C for details.)

- 1

Enter the amount of any excise tax incurred by the organization under section 4955

\$ _____
- 2

Enter the amount of any excise tax incurred by organization managers under section 4955

\$ _____
- 3

If the organization incurred in a section 4955 tax, did it file Form 4720 for this year?

☐ Yes

☐ No
- 4a

Was a correction made?

☐ Yes

☐ No
- b

If "Yes," describe in Part IV

Part I-C To be completed by all organizations exempt under section 501(c), except section 501(c)(3). (See the instructions for Schedule C for details.)

- 1

Enter the amount directly expended by the filing organization for section 527 exempt function activities

\$ _____
- 2

Enter the amount of the filing organization's internal funds contributed to other organizations for section 527 exempt funtion activities

\$ _____
- 3

Total of direct and indirect exempt function expenditures. Add lines 1 and 2 and enter here and on Form 1120-POL, line 17b

\$ _____
- 4

Did the filing organization file **Form 1120-POL** for this year?

☐ Yes

☐ No
- 5

State the names, addresses and Employer Identification Number (EIN) of all section 527 political organizations to which payments were made. Enter the amount paid and indicate if the amount was paid from the filing organization's own internal funds or were political contributions received and promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's internal funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

Part II-A

To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures— (The term "expenditures" means amounts paid or incurred.)	(a) Filing Organization's Totals	(b) Affiliated Group Totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)	8,543	
c Total lobbying expenditures (add lines 1a and 1b)	8,543	
d Other exempt purpose expenditures	1,278,255	
e Total exempt purpose expenditures (add lines 1c and 1d)	1,286,798	
f Lobbying nontaxable amount Enter the amount from the following table in both columns— If the amount on line 1e, column (a) or (b) is: Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000 The lobbying nontaxable amount is: 20% of the amount on line 1e \$100,000 plus 15% of the excess over \$500,000 \$175,000 plus 10% of the excess over \$1,000,000 \$225,000 plus 5% of the excess over \$1,500,000 \$1,000,000	203,680	
g Grassroots nontaxable amount (enter 25% of line 1f)	50,920	
h Subtract line 1g from line 1a Enter -0- if line g is more than line a	0	
i Subtract line 1f from line 1c Enter -0- if line f is more than line c	0	
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	☐ Yes ☐ No	

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount	150,569	135,741	116,659	203,680	606,649
b Lobbying ceiling amount (150% of line 2a, column(e))					909,974
c Total lobbying expenditures	15,972	30,002	16,034	8,543	70,551
d Grassroots non-taxable amount	37,642	33,935	29,165	50,920	151,662
e Grassroots ceiling amount (150% of line d, column (e))					227,493
f Grassroots lobbying expenditures					

Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?			
b	Paid staff or management (include compensation in expenses reported on lines c through i)?			
c	Media advertisements?			
d	Mailings to members, legislators, or the public?			
e	Publications, or published or broadcast statements?			
f	Grants to other organizations for lobbying purposes?			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?			
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?			
i	Other activities If "Yes," describe in Part IV			
j	Total lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b	If "Yes" enter the amount of any tax incurred under section 4912			
c	If "Yes" enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). (See the instructions for Schedule C for details.)

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B To be completed by all organizations exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR if Part III-A, question 3 is answered "Yes." (See the instructions for Schedule C for details.)

1	Dues, assessments and similar amounts from members	1 \$
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	
a	Current Year	2a \$
b	Carryover from last year	2b \$
c	Total	2c \$
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3 \$
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4 \$
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)	5 \$

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation

Supplemental Information

Identifier	Return Reference	Explanation
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SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Hawaii Association of Independent Schools

Employer identification number
23-7067376

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate Contributions to (during year)	
3	Aggregate Grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes ☐ No	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of certified historic structure

☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year

4

Number of states where property subject to conservation easement is located

5

Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6

Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year

7

Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 \$

(ii) Assets included in Form 990, Part X \$

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1 \$

b

Assets included in Form 990, Part X \$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance				
b	Contributions				
c	Investment earnings or losses				
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance				

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶

c

Term endowment ▶

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		85,106	45,357	39,749
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				39,749

Additional Data

Software ID:

Software Version:

EIN: 23-7067376

Name: Hawaii Association of Independent Schools

Form 990, Schedule A, Part I, Line 11h - Provide the following information about the organizations the organization supports.

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section)	(iv) Is the organization in (i) listed in your governing document?		(v) Did you notify the organization in (i) of your support?		(vi) Is the organization in (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
acaDEMY OF THE PACIFIC	990107223	02		No		No		No	0
ADVENTIST MALAMA ELEMENTARY SCHOOL	990350761	02		No		No		No	0
ASSETS SCHOOL	996001152	02		No		No		No	0
THE CHILDREN'S HOUSE	990340922	02		No		No		No	0
CHRISTIAN LIBERTY SCHOOL	990290191	02		No		No		No	0
DAMIEN MEMORIAL SCHOOL	990108341	02		No		No		No	0
DORIS TODD MEMORIAL CHRISTIAN SCHOOL	990241019	02		No		No		No	0
HALEAKALA WALDORF SCHOOL	990151085	02		No		No		No	0
HANAHAU'OLI SCHOOL	990074143	02		No		No		No	0
HANALANI SCHOOLS	237334963	02		No		No		No	0
HAWAII BAPTIST ACADEMY	990301266	02		No		No		No	0
HAWAII PREPARATORY ACADEMY	990078306	02		No		No		No	0
HAWAIIAN MISSION ACADEMY	990040572	02		No		No		No	0
HAWAIIAN MISSION ELEMINTER SCHOOL	990211996	02		No		No		No	0
HO'ALA SCHOOL	990241020	02		No		No		No	0
HOLY NATIVITY SCHOOL	911877098	02		No		No		No	0
HONGWANJI MISSION SCHOOL	990200874	02		No		No		No	0
HONOLULU WALDORF SCHOOL	990106494	02		No		No		No	0
HUALALAI ACADEMY	990312113	02		No		No		No	0
'IOLANI SCHOOL	990073502	02		No		No		No	0
ISLAND PACIFIC ACADEMY	680534162	02		No		No		No	0
ISLAND SCHOOL	990171474	02		No		No		No	0
KAHILI ADVENTIST SCHOOL	990206350	02		No		No		No	0
KAMEHAMEHA SCHOOLS MAUI	990073480	02		No		No		No	0
KAMEHAMEHA SCHOOLS HAWAII	990073480	02		No		No		No	0
KAMEHAMEHA SCHOOLS - KAPALAMA CAMPUS	990073480	02		No		No		No	0
KOHALA MISSION SCHOOL	990292539	02		No		No		No	0
KONA ADVENTIST CHRISTIAN SCHOOL	990292541	02		No		No		No	0
KULA ELEMENTARY AT NA KAMALEI	990313576	02		No		No		No	0
KULA HIGH & INTERMEDIATE	990307723	02		No		No		No	0
LA PIETRA - HAWAII SCHOOL FOR GIRLS	990110027	02		No		No		No	0
LANAKILA BAPTIST SCHOOLS	990117787	02		No		No		No	0
LE JARDIN ACADEMY	990146978	02		No		No		No	0
LUTHERAN HIGH SCHOOL OF HAWAII	990258180	02		No		No		No	0
MARYKNOLL SCHOOL	990110569	02		No		No		No	0
MAUI ADVENTIST SCHOOL	990292545	02		No		No		No	0
MAUI PREPARATORY ACADEMY	990354508	02		No		No		No	0
MAUNA LOA SCHOOL	990222903	02		No		No		No	0
MID-PACIFIC INSTITUTE	990073514	02		No		No		No	0
MOLOKAI MISSION SCHOOL	990292535	02		No		No		No	0
MONTESSORI COMMUNITY SCHOOL	990150503	02		No		No		No	0
MONTESSORI HALE O KEIKI	990279379	02		No		No		No	0
MONTESSORI SCHOOL OF MAUI	990223419	02		No		No		No	0
NAVY HALE KEIKI SCHOOL	990299640	02		No		No		No	0
OUR REDEEMER LUTHERAN SCHOOL	990079329	02		No		No		No	0
OUR SAVIOR LUTHERAN SCHOOL	990142627	02		No		No		No	0
PARKER SCHOOL	990329799	02		No		No		No	0
PUNAHOU SCHOOL	990073523	02		No		No		No	0
SACRED HEARTS ACADEMY	990093012	02		No		No		No	0
SAINT ANTHONY JRSR HIGH SCHOOL	990148294	02		No		No		No	0
SAINT FRANCIS SCHOOL	990073556	02		No		No		No	0
SAINT LOUIS SCHOOL	990272260	02		No		No		No	0
SEABURY HALL	990110784	02		No		No		No	0
ST ANDREW'S PRIORY SCHOOL	990073525	02		No		No		No	0
ST JOSEPH SCHOOL	996000779	02		No		No		No	0
Saint Mark Lutheran School	990090474	02		No		No		No	0
TRINITY CHRISTIAN SCHOOL	990207568	02		No		No		No	0
WINDWARD NAZARENE ACADEMY	990119558	02		No		No		No	0
PACIFIC BUDDHIST ACADEMY	043660909	02		No		No		No	0
VARIETY SCHOOL OF HAWAII	990105604	02		No		No		No	0
WAIMEA COUNTRY SCHOOL	990327838	02		No		No		No	0
CENTRAL UNION PRESCHOOL & KINDERGARTEN	990076013	02		No		No		No	0
CHAMINADE UNIVERSITY	990272261	02		No		No		No	0
HAWAII PACIFIC UNIVERSITY	990113930	02		No		No		No	0
ST CLEMENT'S SCHOOL	990119532	02		No		No		No	0
ST PHILOMENA EARLY LEARNING CENTER	990182149	02		No		No		No	0
STAR OF THE SEA EARLY LEARNING CENTER	990078514	02		No		No		No	0
AKA'ULA SCHOOL	562393609	02		No		No		No	0
AMERICAN RENAISSANCE ACADEMY	260186914	02		No		No		No	0
CHRISTIAN ACADEMY	990079322	02		No		No		No	0
CLEARVIEW CHRISTIAN GIRL'S SCHOOL	990327165	02		No		No		No	0
E MAKA'ALA SCHOOL	990154706	02		No		No		No	0
EMMANUEL LUTHERAN SCHOOL	990151567	02		No		No		No	0
FRIENDSHIP CHRISTIAN SCHOOLS	990304612	02		No		No		No	0
HAILI CHRISTIAN SCHOOL	990183441	02		No		No		No	0
HAWAII MONTESSORI SCHOOL KAMUELA CAMPUS	990199335	02		No		No		No	0
HIGH SCHOOL OF THE PACIFIC	562469490	02		No		No		No	0
HO'OMANA HOU SCHOOL	237426312	02		No		No		No	0
HORIZONS ACADEMY OF MAUI INC	943264165	02		No		No		No	0
KA'AHUMANU HOU CHRISTIAN SCHOOLS	912159911	02		No		No		No	0
KAILUA CHRISTIAN ACADEMY	912031387	02		No		No		No	0
KAIMUKI CHRISTIAN SCHOOL	990119608	02		No		No		No	0
KAUAI CHRISTIAN ACADEMY	990317249	02		No		No		No	0
KAWAIAHA'O CHURCH SCHOOL	990075241	02		No		No		No	0
KONA CHRISTIAN ACADEMY	990295677	02		No		No		No	0
KOOLAU BAPTIST ACADEMY	990170569	02		No		No		No	0
MAILI BIBLE SCHOOL	990159785	02		No		No		No	0
MAKUA LANI CHRISTIAN SCHOOL	990295441	02		No		No		No	0
MALAMALAMA WALDORF SCHOOL	990192556	02		No		No		No	0
PLAYMATE KINDERGARTEN DAY CARE CENTER & GRADE SCHOOL LTD	990214622	02		No		No		No	0
REDEMPTION ACADEMY	990222152	02		No		No		No	0
SOTO ACADEMY	990075255	02		No		No		No	0
SUNSET BEACH CHRISTIAN SCHOOL	996007776	02		No		No		No	0
WAOLANI JUDD NAZARENE SCHOOL	990109400	02		No		No		No	0
WORD OF LIFE ACADEMY	990235773	02		No		No		No	0
WINDWARD ADVENTIST SCHOOL	990217322	02		No		No		No	0

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)		

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)		

(a) Description	(b) Book value
DUE FROM HEC	143,339
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)	143,339

(a) Description of Liability	(b) Amount
Federal Income Taxes	
capital Lease - current	2,014
Capital Lease - noncurrent	9,452
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	11,466

Schedule D (Form 990) 2008

Part XIReconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	11,354,729
2	Total expenses (Form 990, Part IX, column (A), line 25)	21,286,798
3	Excess or (deficit) for the year Subtract line 2 from line 1	367,931
4	Net unrealized gains (losses) on investments	4-3,045
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7
8	Other (Describe in Part XIV)	8
9	Total adjustments (net) Add lines 4 - 8	9-3,045
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	1064,886

Part XIIReconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	11,337,389
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a-3,045	
b	Donated services and use of facilities2b	
c	Recoveries of prior year grants2c	
d	Other (Describe in Part XIV)2d	
e	Add lines 2a through 2d2e-3,045	
3	Subtract line 2e from line 131,340,434	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b14,295	
c	Add lines 4a and 4b4c14,295	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)51,354,729	

Part XIIIReconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	11,286,798
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	
b	Prior year adjustments2b	
c	Losses reported on Form 990, Part IX, line 252c	
d	Other (Describe in Part XIV)2d	
e	Add lines 2a through 2d2e0	
3	Subtract line 2e from line 131,286,798	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b	
c	Add lines 4a and 4b4c0	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)51,286,798	

Part XIVSupplemental Information		
Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b		
Identifier	Return Reference	Explanation
Part XII, Line 4b - Other Adjustments		NET INCREASE IN TEMPORARILY RESTRICTED NET ASSETS 14295

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
Hawaii Association of Independent Schools

Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

OMB No 1545-0047

2008

Open to Public
Inspection

Employer identification number
23-7067376

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 if additional space is needed ☒

1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance

2

Enter total number of section 501(c)(3) and government organizations

3

Enter total number of other organizations

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e) Method of valuation (book, FMV , appraisal, other)	(f)Description of non-cash assistance
Hawaii Schools Digital Media Grant	22	23,000	0	FMV	

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.
See Additional Data Table

Identifier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 Grants are managed by the staff person (project manager) who is assigned to the project This staff person must be knowledgeable about the grant procedures to assure compliance with its provisions All project managers report to the organization's executive director who has overall responsibility for managing grants

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Hawaii Association of Independent Schools

Employer identification number
23-7067376

Part I	Questions Regarding Compensation		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	☐ First class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e g , maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply			
	☐ Compensation committee ☐ Independent compensation consultant ☐ Form 990 of other organizations ☐ Written employment contract ☒ Compensation survey or study ☐ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a			
a	Receive a severance payment or change of control payment?	4a		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	501(c)(3) and 501(c)(4) organizations only must complete lines 5-8.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	5a		No
b	Any related organization?	5b		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	6a		No
b	Any related organization?	6b		No
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8		No

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
ROBERT WITT	(i)	147,809				10,000	157,809	
	(ii)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

SCHEDULE O

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ **Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.**

OMB No 1545-0047

2008

Open to Public
Inspection

Name of the organization Hawaii Association of Independent Schools	Employer identification number 23-7067376
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Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 10		Prior to filing, the Form 990 is reviewed by the H AIS Executive Committee in detail and reported to the H AIS Board of Directors

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		Each director, officer, and other employees of the organization signs a statement, which affirms such person (1) Has received and read the Statement of Conflict of Interest policy, (2) Does not have any actual, apparent or potential conflicts of interest, (3) Agrees to abide by the policy, and (4) Understands it is his or her responsibility to inform the organization in writing of any change in circumstances relating to the policy

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		The organization makes its governing documents, conflict of interest policy, and financial statements available to the public upon request

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
▶ See separate instructions.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
Hawaii Association of Independent Schools

Employer identification number
23-7067376

Part I

Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
See Additional Data Table					

Part III Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income(related, investment, unrelated)	(F) Share of total income	(G) Share of end-of- year assets	(H) Disproporionate allocations?		(I) Code V—UBI amount on Box 20 of K-1	(J) General or managing partner?	
							Yes	No		Yes	No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal Domicile (State or Foreign Country)	(D) Exempt Code section	(E) Public charity status (if 501(c)(3))	(F) Direct Controlling Entity
Hawaiian Educational Council 1585 Kapiolani Blvd Suite 1212 Honolulu, HI96814 99-0142666	To establish and conduct educational programs	HI	501(c)(3)	9	
ACADEMY OF THE PACIFIC 913 Alewa Drive Honolulu, HI96817 99-0107223	School	HI	501(c)(3)	2	
ADVENTIST MALAMA ELEMENTARY SCHOOL 86-072 Farrington Hwy Waianae, HI96792 99-0350761	School	HI	501(c)(3)	2	
ASSETS SCHOOL One Ohana Nui Way Honolulu, HI96818 99-6001152	School	HI	501(c)(3)	2	
THE CHILDREN'S HOUSE 1840 Komo Mai Drive Pearl City, HI96782 99-0340922	School	HI	501(c)(3)	2	
CHRISTIAN LIBERTY SCHOOL 16-675 Milo Street Keeau, HI96749 99-0290191	School	HI	501(c)(3)	2	
DAMIEN MEMORIAL SCHOOL 1401 Houghtailing Street Honolulu, HI96817 99-0108341	School	HI	501(c)(3)	2	
DORIS TODD MEMORIAL CHRISTIAN SCHOOL 519 Baldwin Avenue Paia, HI96779 99-0241019	School	HI	501(c)(3)	2	
HALEAKALA WALDORF SCHOOL 4160 Lower Kula Road Kula Maui, HI96790 99-0151085	School	HI	501(c)(3)	2	
HANAHAU'OLI SCHOOL 1922 Makiki Street Honolulu, HI96822 99-0074143	School	HI	501(c)(3)	2	
HANALANI SCHOOLS 94-294 Anania Drive Mililani, HI96789 23-7334963	School	HI	501(c)(3)	2	
HAWAII BAPTIST ACADEMY 21 Bates Street Honolulu, HI96817 99-0301266	School	HI	501(c)(3)	2	
HAWAII PREPARATORY ACADEMY 65-1692 Kohala Mountain Road Kamuela, HI96743 99-0078306	School	HI	501(c)(3)	2	
HAWAIIAN MISSION ACADEMY 1438 Pensacola Street Honolulu, HI96822 99-0040572	School	HI	501(c)(3)	2	
HAWAIIAN MISSION ELEMINTER SCHOOL 1415 Makiki Street Honolulu, HI96814 99-0211996	School	HI	501(c)(3)	2	
HO'ALA SCHOOL 1067 A California Avenue Wahiawa, HI96786 99-0241020	School	HI	501(c)(3)	2	
HOLY NATIVITY SCHOOL 5286 Kalaniana'ole Highway Honolulu, HI96821 91-1877098	School	HI	501(c)(3)	2	
HONGWANJI MISSION SCHOOL 1728 Pali Highway Honolulu, HI96813 99-0200874	School	HI	501(c)(3)	2	
HONOLULU WALDORF SCHOOL 350 Ulua Street Honolulu, HI96821 99-0106494	School	HI	501(c)(3)	2	
HUALALAI ACADEMY 74-4966 Kealakaa Street KailuaKona, HI96740 99-0312113	School	HI	501(c)(3)	2	
'IOLANI SCHOOL 563 Kamoku Street Honolulu, HI96826 99-0073502	School	HI	501(c)(3)	2	
ISLAND PACIFIC ACADEMY 909 Haumea Street Kapolei, HI96707 68-0534162	School	HI	501(c)(3)	2	
ISLAND SCHOOL 3-1875 Kaunualii Highway Lihue, HI96766 99-0171474	School	HI	501(c)(3)	2	
KAHILI ADVENTIST SCHOOL PO Box 480 Lawai, HI96765 99-0206350	School	HI	501(c)(3)	2	
KAMEHAMEHA SCHOOLS MAUI 270 Aapueo Parkway Pukalani, HI96768 99-0073480	School	HI	501(c)(3)	2	
KAMEHAMEHA SCHOOLS HAWAI'I 16-716 Volcano Road Keeau, HI96749 99-0073480	School	HI	501(c)(3)	2	
KAMEHAMEHA SCHOOLS - KAPALAMA CAMPUS 1887 Makuakane Street Honolulu, HI96817 99-0073480	School	HI	501(c)(3)	2	
KOHALA MISSION SCHOOL PO Box 99 Hawi, HI96719 99-0292539	School	HI	501(c)(3)	2	
KONA ADVENTIST CHRISTIAN SCHOOL PO Box 739 Captain Cook, HI96704 99-0292541	School	HI	501(c)(3)	2	
KULA ELEMENTARY AT NA KAMALEI 4480 Hookui Road Kilauea, HI96754 99-0313576	School	HI	501(c)(3)	2	

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KULA HIGH & INTERMEDIATE 4551 Kapuna Road Kilauea, HI96754 99-0307723	School	HI	501(c)(3)	2	
LA PIETRA - HAWAII SCHOOL FOR GIRLS 2933 Poni Moi Road Honolulu, HI96815 99-0110027	School	HI	501(c)(3)	2	
LANAKILA BAPTIST SCHOOLS 94-1250 Waipahu Street Waipahu, HI96797 99-0117787	School	HI	501(c)(3)	2	
LE JARDIN ACADEMY 917 Kalanianaʻole Hwy Kailua, HI96734 99-0146978	School	HI	501(c)(3)	2	
LUTHERAN HIGH SCHOOL OF HAWAII 1404 University Avenue Honolulu, HI96822 99-0258180	School	HI	501(c)(3)	2	
MARYKNOLL SCHOOL 1526 Alexander Street Honolulu, HI96822 99-0110569	School	HI	501(c)(3)	2	
MAUI ADVENTIST SCHOOL 261 S Puunene Avenue Kahului, HI96732 99-0292545	School	HI	501(c)(3)	2	
MAUI PREPARATORY ACADEMY PMB 186 5905 Napilihau Street 109B Lahaina, HI96761 99-0354508	School	HI	501(c)(3)	2	
MAUNA LOA SCHOOL 172 Kapiolani Street Hilo, HI96720 99-0222903	School	HI	501(c)(3)	2	
MID-PACIFIC INSTITUTE 2445 Kaala Street Honolulu, HI96822 99-0073514	School	HI	501(c)(3)	2	
MOLOKAI MISSION SCHOOL PO Box 248 Kaunakakai, HI96748 99-0292535	School	HI	501(c)(3)	2	
MONTESSORI COMMUNITY SCHOOL 1239 Nehoa Street Honolulu, HI96822 99-0150503	School	HI	501(c)(3)	2	
MONTESSORI HALE O KEIKI PO Box 2348 Kihei, HI96753 99-0279379	School	HI	501(c)(3)	2	
MONTESSORI SCHOOL OF MAUI 2933 Baldwin Avenue Makawao, HI96768 99-0223419	School	HI	501(c)(3)	2	
NAVY HALE KEIKI SCHOOL 153 Bougainville Drive Honolulu, HI96818 99-0299640	School	HI	501(c)(3)	2	
OUR REDEEMER LUTHERAN SCHOOL 2428 Wilder Avenue Honolulu, HI96822 99-0079329	School	HI	501(c)(3)	2	
OUR SAVIOR LUTHERAN SCHOOL 98-1098 Moanalua Road Aiea, HI96701 99-0142627	School	HI	501(c)(3)	2	
PARKER SCHOOL 65-1224 Lindsey Road Kamuela, HI96743 99-0329799	School	HI	501(c)(3)	2	
PUNAHOU SCHOOL 1601 Punahou Street Honolulu, HI96822 99-0073523	School	HI	501(c)(3)	2	
SACRED HEARTS ACADEMY 3253 Waiālae Avenue Honolulu, HI96816 99-0093012	School	HI	501(c)(3)	2	
SAINT ANTHONY JRSR HIGH SCHOOL 1618 Lower Main Street Wailuku, HI96793 99-0148294	School	HI	501(c)(3)	2	
SAINT FRANCIS SCHOOL 2707 Pamoā Road Honolulu, HI96822 99-0073556	School	HI	501(c)(3)	2	
SAINT LOUIS SCHOOL 3142 Waiālae Avenue Honolulu, HI96816 99-0272260	School	HI	501(c)(3)	2	
SEABURY HALL 480 Olinda Road Makawao, HI96768 99-0110784	School	HI	501(c)(3)	2	
ST ANDREW'S PRIORY SCHOOL 224 Queen Emma Square Honolulu, HI96813 99-0073525	School	HI	501(c)(3)	2	
ST JOSEPH SCHOOL 1000 Ululani Street Hilo, HI96720 99-6000779	School	HI	501(c)(3)	2	
SAINT MARK LUTHERAN SCHOOL 45-725 Kamehameha Hwy Kaneohe, HI96744 99-0090474	School	HI	501(c)(3)	2	
TRINITY CHRISTIAN SCHOOL 875 Auloa Road Kailua, HI96734 99-0207568	School	HI	501(c)(3)	2	
WINDWARD ADVENTIST SCHOOL 160 Mookua Street Kailua, HI96734 99-0217322	School	HI	501(c)(3)	2	
WINDWARD NAZARENE ACADEMY 45-232 Puaae Road PO Box 1633 Kaneohe, HI96744 99-0119558	School	HI	501(c)(3)	2	

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PACIFIC BUDDHIST ACADEMY 1710 Pali Highway Honolulu, HI96813 04-3660909	School	HI	501(c)(3)	2	
VARIETY SCHOOL OF HAWAII 710 Palekaua Street Honolulu, HI96816 99-0105604	School	HI	501(c)(3)	2	
WAIMEA COUNTRY SCHOOL PO Box 399 Kamulea, HI96743 99-0327838	School	HI	501(c)(3)	2	
CENTRAL UNION PRESCHOOL & KINDERGARTEN 1660 South Beretania Street Honolulu, HI96826 99-0076013	School	HI	501(c)(3)	2	
CHAMINADE UNIVERSITY 3140 Waiālae Ave Honolulu, HI96816 99-0272261	School	HI	501(c)(3)	2	
HAWAII PACIFIC UNIVERSITY 1164 Bishop St Honolulu, HI96813 99-0113930	School	HI	501(c)(3)	2	
ST CLEMENT'S SCHOOL 1515 Wilder Avenue Honolulu, HI96822 99-0119532	School	HI	501(c)(3)	2	
ST PHILOMENA EARLY LEARNING CENTER 3300 Ala Lualani Street Honolulu, HI96818 99-0182149	School	HI	501(c)(3)	2	
STAR OF THE SEA EARLY LEARNING CENTER 4470 Alinākoa Street 100 Honolulu, HI96821 99-0078514	School	HI	501(c)(3)	2	
AKA'ULA SCHOOL PO Box 2098 Kaunakakai, HI96748 56-2393609	School	HI	501(c)(3)	2	
AMERICAN RENAISSANCE ACADEMY PO Box 75357 Kapolei, HI96707 26-0186914	School	HI	501(c)(3)	2	
CHRISTIAN ACADEMY 3400 Moanalua Road Honolulu, HI96819 99-0079322	School	HI	501(c)(3)	2	
CLEARVIEW CHRISTIAN GIRL'S SCHOOL PO Box 835 Kula, HI96790 99-0327165	School	HI	501(c)(3)	2	
E MAKĀ'ĀLA SCHOOL 440 W Lanikaula Street Hilo, HI96720 99-0154706	School	HI	501(c)(3)	2	
EMMANUEL LUTHERAN SCHOOL 520 West One Street Kahului, HI96732 99-0151567	School	HI	501(c)(3)	2	
FRIENDSHIP CHRISTIAN SCHOOLS 91-1130 Renton Road Ewa, HI96706 99-0304612	School	HI	501(c)(3)	2	
HAILI CHRISTIAN SCHOOL 190 Ululani Street Hilo, HI96720 99-0183441	School	HI	501(c)(3)	2	
HAWAI'I MONTESSORI SCHOOL KAMUELA CAMPUS 64-1058 Mamalahoa Hwy Kamuela, HI96743 99-0199335	School	HI	501(c)(3)	2	
HIGH SCHOOL OF THE PACIFIC 79-7486 Mamalahoa Hwy Kealahakua, HI96750 56-2469490	School	HI	501(c)(3)	2	
HO'OMANA HOU SCHOOL PO Box 2047 Kaunakakai, HI96748 23-7426312	School	HI	501(c)(3)	2	
HORIZONS ACADEMY OF MAUI INC PO Box 1308 Haiku, HI96708 94-3264165	School	HI	501(c)(3)	2	
KA'AHUMANU HOU CHRISTIAN SCHOOLS 777 Mokulele Highway Kahului, HI96732 91-2159911	School	HI	501(c)(3)	2	
KAILUA CHRISTIAN ACADEMY 1110 A Kailua Road Kailua, HI96734 91-2031387	School	HI	501(c)(3)	2	
KAIMUKI CHRISTIAN SCHOOL 1117 Koko Head Avenue Honolulu, HI96816 99-0119608	School	HI	501(c)(3)	2	
KAUAI CHRISTIAN ACADEMY PO Box 1121 Kilauea, HI96754 99-0317249	School	HI	501(c)(3)	2	
KAWAIAHA'O CHURCH SCHOOL 872 Mission Lane Honolulu, HI96813 99-0075241	School	HI	501(c)(3)	2	
KONA CHRISTIAN ACADEMY PO Box 1179 KailuaKona, HI96745 99-0295677	School	HI	501(c)(3)	2	
KOOLAU BAPTIST ACADEMY 45-633 Keneke Street PO Box 1642 Kaneohe, HI96744 99-0170569	School	HI	501(c)(3)	2	
MAILI BIBLE SCHOOL 87-138 Gilipake Street Waiānae, HI96792 99-0159785	School	HI	501(c)(3)	2	
MAKUA LANI CHRISTIAN SCHOOL 74-4947 Mamalahoa Highway Holualoa, HI96725 99-0295441	School	HI	501(c)(3)	2	

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MALAMALAMA WALDORF SCHOOL HC 3 Box 13068 Keeau, HI96749 99-0192556	School	HI	501(c)(3)	2	
PLAYMATE KINDERGARTEN DAY CARE CENTER & GRADE SCHOOL LTD 1704 Keeaumoku Street Honolulu, HI96822 99-0214622	School	HI	501(c)(3)	2	
REDEMPTION ACADEMY 355 N Kainalu Drive Kailua, HI96734 99-0222152	School	HI	501(c)(3)	2	
SOTO ACADEMY 1708 Nuuanu Avenue Honolulu, HI96817 99-0075255	School	HI	501(c)(3)	2	
SUNSET BEACH CHRISTIAN SCHOOL 59-578 Kamehameha Hwy Haleiwa, HI96712 99-6007776	School	HI	501(c)(3)	2	
WAOLANI JUDD NAZARENE SCHOOL 408 North Judd Street Honolulu, HI96817 99-0109400	School	HI	501(c)(3)	2	
WORD OF LIFE ACADEMY 550 Queen Street Honolulu, HI96813 99-0235773	School	HI	501(c)(3)	2	