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Form **990-EZ**

OMB No 1545-1150

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements. Department of the Treasury Internal Revenue Service

Open to Public

A	For th	the 2008 calendar year, or tax year beginning JUL 1, 2008 and ending JUN 3		2009			
В 4	Check if	C. Name of organization		identification number			
	Address use IRS						
F	chang Name chang	liabel of 1	3 _ 2	000502			
늗	Initia	Number and street (or P.O. box if mail is not delivered to street address) Doom/suite F. To		e number			
F	lretun ∏erm	1 566	срионс	, number			
	ation Amer	Instruc-					
늗	returi Applic Dendii	la ' - ' - ' - ' - ' - ' - ' - ' - '		emption			
<u> </u>			ımber 🌗				
	• Sec	tition 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). G Accounting of Other (specific		X Cash Accrual			
	Mahai						
				the organization is not			
	Check			dule B (form 990, 990-EZ, or 990-PF)			
		If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more d, but if the organization chooses to file a return, be sure to file a complete return.	uian D	25,000. A return is not			
			- •	E0 EE7			
	art I	es 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instruction	s for Pa				
LF.	$\overline{}$	•	T	1			
	1	Contributions, gifts, grants, and similar amounts received	1_	110			
	2	Program service revenue including government fees and contracts	2	119.			
	3	Membership dues and assessments	3	54,879.			
	4	Investment income	4	1,468.			
	5a	Gross amount from sale of assets other than inventory STMT 1 5a 3,091.					
	b	Less: cost or other basis and sales expenses 5b 3,087.	4	_			
4	C	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule)	<u>5c</u>	4.			
Revenue	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here					
ě	a	Gross revenue (not including \$ of contributions					
æ		reported on line 1) 6a					
	b	Less: direct expenses other than tundraising expenses					
	C	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	-6c				
	7a	Gross sales of inventory, less returns, and allowances	1				
	b	Less: cost of goods sold					
	C	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c				
	8	Other revenue (describe NK3)	8				
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9_	<u>56,470.</u>			
	10	Grants and similar amounts paid (attach schedule)	10				
	11	Benefits paid to or for members	11	<u> 1,600.</u>			
es	12	Salaries, other compensation, and employee benefits	12				
enses	13	Professional fees and other payments to independent contractors	13	9,380.			
EXP	14	Occupancy, rent, utilities, and maintenance	14	2,267.			
	15	Printing, publications, postage, and shipping	15	951.			
, 	16	Other expenses (describe PER CAPITA TAXES	16	38,453.			
	17	Total expenses. Add lines 10 through 16	17	52,651.			
වෙග	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	<u>3,819.</u>			
₩Ş	19	Net assets or fund balances at beginning of year (from line 27, column (A))					
>₹		(must agree with end-of-year figure reported on prior year's return)	19	<u>76,051.</u>			
N∩V I 9 Net Assets	20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 2	20	<5,148.>			
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	74,722.			
CHNNA SS SS	art II	Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 9	990-EZ.				
<u>z</u>		(See the instructions for Part II.) (A) Beginning of year		(B) End of year			
Z22	Cas	h, savings, and investments 76,051		74,722.			
	Luii	a und buildings	23				
ഗ ₂₄		er assets (describe	24				
25		11 assets	-	74,722.			
26		ıl liabilities (describe ►	\rightarrow	0.			
27	Net	assets or fund balances (line 27 of column (B) must agree with line 21) 76,051	. 27	74,722.			
8321 12-1	7-08	LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.		Form 990-EZ (2008)			

	m 990-EZ (2008) AMERICAN FED OF TEACHERS			<u> </u>	<u> </u>	UZ Payez
P	art III Statement of Program Service Accomplishme	nts (See the instructions for	Part III.)		Ex	penses
Wha	at is the organization's primary exempt purpose? <u>SEE STATEMENT</u>	· 4				for 501(c)(3) ganizations and
Des	cribe what was achieved in carrying out the organization's exempt purposes. In	a clear and concise manner, d	escribe the services		4947(a)(1) trusts; optional
	vided, the number of persons benefited, or other relevant information for each p				for others.	.)
28	TO ORGANIZE WORKERS TO SECURE IMPRO	OVED WAGES, BE	NEFITS AN	D.		
	WORKING CONDITIONS THROUGH COLLECT					
	MONICING CONDITIOND TIMOGON CODDUCTS	VI DIMOIIINI				
	(O	tbl-b		$\overline{}$	00-	
	(Grants \$) If this amount includes foreign	grants, cneck nere			28a	
29						
	(Grants \$) If this amount includes foreign	grants, check here			29a	
30					1 1	
					1	
	(Grants \$) If this amount includes foreign	grants check here		$\overline{}$	30a	
21		grants, crisck flore			1004	
31	Other program services (attach schedule)		_			
	(Grants \$) If this amount includes foreign	grants, cneck nere		_ <u></u>	31a	
	Total program service expenses (add lines 28a through 31a)				32	
P	art IV List of Officers, Directors, Trustees, and Key E	mployees. List each one ev	ven if not compensated	1		
		(b) Title and average hours	(c) Compensation		ontributions	(e) Expense
	(a) Name and address	per week devoted to	(If not paid, enter	hene	employee fit plans &	account and
	(-) //	position	-0)		eferred	other allowances
		,	·	com	pensation	
MA	ARIO ACERRA	PRESIDENT				
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<u>т</u> т	M MOLCHANY	VICE PRESIDEN				
	M MODCHANI	5.00	0.		0.	_
<u></u>	INDON CANTAL LEVEL		<u></u>			0.
Sh	IARON GAVIN-LEVY	SECRETARY		-	•	
_		5.00	0.		0.	0.
<u>CH</u>	IARLES ACHENBACH	TREASURER				
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Other Information (Note the statement requirements in the instructions for Part VI) Yes No X Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity 33 33 34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T. a Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy tax requirements? 35a X b If "Yes," has it filed a tax return on Form 990-T for this year? 35b X Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Sch. N 36 37a 0. 37a Enter amount of political expenditures, direct or indirect, as described in the instructions. b Did the organization file Form 1120-POL for this year? 37b 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return? X 38a N/A 38b b If "Yes," complete Schedule L, Part II and enter the total amount involved Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on line 9 39a 39Ь N/A b Gross receipts, included on line 9, for public use of club facilities 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 N/A ; section 4912 🕨 N/A ; section 4955 b Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I 40b N/A e Enter amount of tax imposed on organization managers or disqualified persons during the year under 0. sections 4912, 4955, and 4958 0. d Enter amount of tax on line 40c reimbursed by the organization e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter X transaction? If "Yes," complete Form 8886-T 41 List the states with which a copy of this return is filed. ▶ _NONE Telephone no. $\triangleright 610-861-4543$ 42a The books are in care of ➤ CHARLES ACHENBACH ZIP+4 ► 18020 Located at ▶ 3835 GREEN POND ROAD, BETHLEHEM, PA b At any time during the calendar year, did the organization have an interest in or a signature or other authority Yes No over a financial account in a foreign country (such as a bank account, securities account, or other financial 42b If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. c At any time during the calendar year, did the organization maintain an office outside of the U.S.? 42c If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ▶ 43 and enter the amount of tax-exempt interest received or accrued during the tax year N/A Yes No Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ 44 X Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ Form 990-EZ (2008)

Form 990-EZ (2008)

Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51. Yes No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 46 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 47 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48 49a Did the organization make any transfers to an exempt non-charitable related organization? 49a b If "Yes," was the related organization(s) a section 527 organization? 49b Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." (D) Contributions (c) Compensation (b) Title and average hours (E) Expense to employee (a) Name and address of each employee paid more per week devoted to benefit plans & account and than \$100,000 position deferred other allowances compensation N/A Total number of other employees paid over \$100,000 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." N/A (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation Total number of other independent contractors each receiving over \$100,000 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, Sign Here Paid Date Preparer's signature Check if self-Preparer's Identifying Number (See instr.) COA employed 🛌 Preparer's Use Only ALAN ROSS & COMPANY PC EIN > Firm's name (or yours 200 SPRING RIDGE DRIVE SUITE 102 if self-employed). Phone > address, and ZIP + 4 no. WYOMISSING, PA 19610-1229 May the IRS discuss this return with the preparer shown above? See instructions Yes

SCHEDULE C

(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Attach to Form 990 or Form 990-EZ.

Open to Public

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

To be completed by organizations described below.

Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

• Section 501(c)(4), (5), or (6) organiza	tions: Complete Part III.	•		
Name of organiza	tion			Empl	oyer identification number
		N FED OF TEACHER			23-2000502
		y all organizations exem	pt under section 5	501(c) and section 52	27 organizations.
Se	e the instructions for S	Schedule C for details.			
	•	zation's direct and indirect politic	al campaign activities ir		•
2 Political expe				▶\$	0.
3 Volunteer ho	urs .	·· ·			
Part I-B To	he completed b	y all organizations exem	nt under coetien F	501/5)/3)	
	e the instructions for S	· ·	pt under Section a	ou (c)(a).	
		incurred by the organization und	ler section 4955	▶ \$	
	•	incurred by organization manage	•		
		on 4955 tax, did it file Form 4720			Yes No
4a Was a correc				•	Yes No
•	cribe in Part IV.	·			
Part I-C To	be completed b	y all organizations exem	pt under section 5	01(c), except sectio	n 501(c)(3).
Se	e the instructions for S	Schedule C for details.			
1 Enter the am	ount directly expende	d by the filing organization for sec	ction 527 exempt functi	on activities > \$	0.
2 Enter the am	ount of the filing organ	nization's funds contributed to otl	her organizations for se	ction 527	
•	tion activities				0.
3 Total of direct	t and indirect exempt	function expenditures. Add lines	1 and 2 and enter here	and on	
Form 1120-P	• • •			▶\$	
		1120-POL for this year?			Yes X No
		mployer identification number (Ell	•	_	• •
		of the amount was paid from the			
	-	a separate political organization, s de information in Part IV.	such as a separate segi	egated fund or a political a	action committee (PAC).
		ı	() =()	1	
(a)) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's	(e) Amount of political contributions received and
				funds. If none, enter -0	promptly and directly
				·	delivered to a separate
					political organization. If none, enter -0
		<u> </u>			
			i	4	
	- -				

Schedule C (Form 990 or 990-EZ) 2008 Part II-A To be completed b					579 23-2 t filed Form 576	2000502 Page 2
(election under sec			·		t inica i onin ore	•
A Check ▶ ☐ If the filing organiza				nodulo o for dottallo.		
. —	•		nd "limited control" pr	ovisions apply.		
Limi	ts on Lobb	ying Expe			(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to infl	uence publi	c opinion ((grassroots lobbying)			
b Total lobbying expenditures to infl	uence a leg	slative bo	dy (direct lobbying)			
c Total lobbying expenditures (add I	nes 1a and	1b)		. [
d Other exempt purpose expenditur	es					
e Total exempt purpose expenditure	s (add lines	1c and 1c	d) .			<u> </u>
f Lobbying nontaxable amount. Ent	er the amou	int from th	e following table in bo	th columns.		
If the amount on line 1e, column (a) o	or (b) is:	The lob	bying nontaxable an	nount is:		
Not over \$500,000		20% of	the amount on line 1e			
Over \$500,000 but not over \$1,00	0,000	\$100,00	00 plus 15% of the ex	cess over \$500,000		
Over \$1,000,000 but not over \$1,5	500,000	\$175,00	00 plus 10% of the ex	cess over \$1,000,000.		
Over \$1,500,000 but not over \$17	,000,000	\$225,00	00 plus 5% of the exce	ess over \$1,500,000.		
Over \$17,000,000		\$1,000,	000.			
g Grassroots nontaxable amount (er		•	•			
h Subtract line 1g from line 1a. Ente	_					
i Subtract line 1f from line 1c. Enter			•	l		<u> </u>
j If there is an amount other than ze		line 1h or	line 11, did the organiz	ation file Form 4720		
reporting section 4911 tax for this						Yes No
•	ations that	t made a s	• •	r Section 501(h) In do not have to comp In through 2f of the inst		
	Lobb	ying Expe	nditures During 4-Ye	ar Averaging Period		
Calendar year (or fiscal year beginning in)	(a) 2	005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a Lobbying non-taxable amount						
b Lobbying ceiling amount						
(150% of line 2a, column(e))						
c Total lobbying expenditures						
d Grassroots non-taxable amount						
e Grassroots ceiling amount						
(150% of line 2d, column (e))						
f Grassroots lobbying expenditures					1	

Schedule C (Form 990 or 990-EZ) 2008

Schedule C (Form 990 or 990-EZ) 2008 AMERICAN FED OF TEACHERS LOCAL 3579 23-2000502 Page 3

Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768

(election under section 501(h)). See the instructions for Schedule C for details.

	(8	(a)		b)
	Yes	No	Amo	ount
During the year, did the filing organization attempt to influence foreign, national, state or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of	_	<u> </u>		
a Volunteers?				
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
c Media advertisements?				
d Mailings to members, legislators, or the public?				
e Publications, or published or broadcast statements?				
f Grants to other organizations for lobbying purposes?				
g Direct contact with legislators, their staffs, government officials, or a legislative body?				
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?			ļ	
i Other activities? If "Yes," describe in Part IV				
j Total lines 1c through 1i	ļ			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		<u> </u>		
b If "Yes," enter the amount of any tax incurred under section 4912	1			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
art III-A To be completed by all organizations exempt under section 501(c)(4)	section	501(c)(5), or sec	tion
501(c)(6). See the instructions for Schedule C for details.			T	
			Yes	N-
			I	
, ,		. 1	X	-
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2	X	
• • •		501(c)(X 5), or sec	
Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? Part III-B To be completed by all organizations exempt under section 501(c)(4) 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details.		501(c)(X 5), or sec	tion
Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? To be completed by all organizations exempt under section 501(c)(4) 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members	if Part II	501(c)(I-A, que	X 5), or sec	tion
Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B To be completed by all organizations exempt under section 501(c)(4) 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members	if Part II	501(c)(I-A, que	X 5), or sec	tion
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Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	if Part II	501(c)(I-A, quo	5), or secrestion 3 is	tion
Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year	if Part II	501(c)(I-A, quo	X 5), or secrestion 3 is	tion
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Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B To be completed by all organizations exempt under section 501(c)(4) 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Carryover from last year Carryover from last year	if Part II	2 3 501(c)(I-A, que	X 5), or secrestion 3 is	tion
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FORM 990-EZ GAIN	(LOSS) FROM PU	BLICLY TRADED SI	ECURITIES	STATEMENT 1
DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
ISHARES BARCLAYS	3,091.	3,087.	0.	4.
TO FORM 990-EZ, LINE	5 3,091.	3,087.	0.	4.
FORM 990-EZ OTHER	CHANGES IN NET	ASSETS OR FUND	BALANCES	STATEMENT 2
DESCRIPTION				TRUOMA
UNREALIZED LOSS ON I	NVESTMENTS		·	<5,148.>
TOTAL TO FORM 990-EZ	, LINE 20		-	<5,148.>

FORM 990-EZ		INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS	STATEMENT			3	
A)	DIRECTLY OR	ANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL TRACT?	ĩ]	YES	[X]	NO
B)		ANIZATION, DURING THE YEAR, PAY PREMIUMS, INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? .	. [1	YES	[X]	ио

990-EZ PG 2 STATEMENT 4

TO ORGANIZE WORKERS TO SECURE IMPROVED WAGES BENEFITS AND WORKING CONDITIONS