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### Form **990-EZ**

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A	For the	2008 calendar year, or tax year beginning	JUL 1,	2008	and end						
	Check if applicable	e Please C Name of organization				D Ei	nployer	identification number			
Г	Addres	TRIIST MACHOL. RAMOHT RIIST									
	Name Change	Name print or TOWN OF CAPE ELIZABETH						681420			
F	Initial	Initial type Number and street (or P.O. hox, if mail is not delivered to street address) Room/cuite F.T.						number			
F	return Termii	396		,		l l	207-799-5251				
<u> </u>	ation Amen	ded was City or town state or country and 7IP + 4					roup Exe				
F	Peturn Applica Pendin		04107								
					.1.4		umber )				
	• Seci	ion 501(c)(3) organizations and 4947(a)(1) nonexemp Schedule A (Form 990 or 9		is must attach a cor	npietea	G Accounting		Casii Accidai			
_	<del></del>					Other (spec		<del></del>			
		e: ► NONE						the organization is <b>not</b>			
<u>J</u>	J Organization type (check only one)— X 501(c) ( 3 ) ◀ (insert no.) 4947(a)(1) or 527 required to attach Schedule B (form 990, 990-EZ, or 990-PF										
K	Check	► if the organization is not a section 509(a)(3) su	pporting organiz	ation <b>and</b> its gross r	eceipts are	normally not mor	e than \$2	25,000. A return is not			
	required	t, but if the organization chooses to file a return, be sure	to file a complete	e return	· · · · · · · · · · · · · · · · · · ·						
		s 5b, 6b, and 7b, to line 9 to determine gross receipts, if	\$1,000,000 or r	nore, file Form 990 i	nstead of F	orm 990-EZ	▶ \$				
P	art I	Revenue, Expenses, and Changes in	n Net Asset	s or Fund Ba	lances (	See the instructio	ns for Pa	rt I )			
	1	Contributions, gifts, grants, and similar amounts receive	đ				1_				
	2	Program service revenue including government fees and	contracts				2				
	3	Membership dues and assessments					3				
	4	Investment income					4	21,875.			
	5a	Gross amount from sale of assets other than inventory		5a							
	h	Less: cost or other basis and sales expenses		5b	<del> </del>		7				
	ر ا	Gain or (loss) from sale of assets other than myventory (\$	Subtract line 5h f	<u> </u>	schedule)		5c				
e	6	Special events and Excludes (Manplete applicable parts				chack hara	7				
ž	1 '	1 , 1—	of contrib		n yamıng, c	SHOOK HOLD P	٦				
Revenue	a	1 1 2	or contrib	1	1		-				
œ	١.	reported a line DEC. 2.9 2009		6a	1		-				
	P	Less dilaet expenses other than rundraising penses	Culturat line Ch	6b	1		٠,				
	C	Net income or (loss)-from-special events and activities (	Subtract line 60 1	1	ì		6ç				
	7a	Gross sales of III Gross sales and allowances		7 <u>a</u>	+						
	b	Less cost of goods sold					┥_				
	C	Gross profit or (loss) from sales of inventory (Subtract I	ine 7b from line	/a)			7c	<del></del>			
	8	Other revenue (describe					8	04 005			
	9	Total revenue Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8					9	21,875.			
	10	Grants and similar amounts paid (attach schedule)		STN	MT 2		10	21,066.			
	11	Benefits paid to or for members					11				
es	12	Salaries, other compensation, and employee benefits	12								
enses	13	Professional fees and other payments to independent co	13								
Exp	14	Occupancy, rent, utilities, and maintenance	14								
ш	15	Printing, publications, postage, and shipping	15								
	16	Other expenses (describe BROKERAGE I	16	1,363.							
	17	Total expenses Add lines 10 through 16					17	22,429.			
	18	Excess or (deficit) for the year (Subtract line 17 from line	e 9)				18	-554.			
ë	19	Net assets or fund balances at beginning of year (from li	ne 27, column (/	A))			İ				
Se		(must agree with end-of-year figure reported on prior ye	ar's return)				19	933,388.			
Net Assets	20	Other changes in net assets or fund balances (attach exp		SEE	STATI	EMENT 1	20	-119,070.			
₹-	21	Net assets or fund balances at end of year Combine line	•			•	21	813,764.			
P	art II	Balance Sheets. If Total assets on line 25, of			file Form 99	90 instead of Forn					
		(See the instructions for Part II.)	· · · · · · · · · · · · · · · · · · ·	<del> </del>		Beginning of year		(B) End of year			
22	E Casi	n, savings, and investments				933,38		813,764.			
23		d and buildings					23	,			
		er assets (describe			1		24				
		l assets			· '	933,38		813,764.			
	/T	I liabilities (describe			\	223,30	0. 26	0.			
		assets or fund balances (line 27 of column (B) must agr	ee with line 21)	-	· '	933,38		813,764.			
832	17)08	LHA For Privacy Act and Paperwork Reduction Act		Instructions for For	m 990	323,30	<u>~ • ( • 1</u>	Form <b>990-EZ</b> (2008)			
	سر ن	· · · · · · · · · · · · · · · · · · ·			· •			- (=200)			

THOMAS JORDAN TRUST 22-6681420 Page 2 Form 990-EZ (2008) TOWN OF CAPE ELIZABETH Part III Statement of Program Service Accomplishments (See the instructions for Part III.) Expenses (Required for 501(c)(3) What is the organization's primary exempt purpose? SEE STATEMENT 4 and (4) organizations and Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services 4947(a)(1) trusts, optional provided, the number of persons benefited, or other relevant information for each program title for others.) 28 PROVIDED BENEFITS AND ASSISTANCE TO THE POOR OF THE TOWN OF CAPE ELIZABETH. THE TRUST PROVIDES RELIEF FROM POVERTY AND ASSISTS THE POOR IN BECOMING SELF-SUFFICIENT. 21,066. ) If this amount includes foreign grants, check here 28a (Grants \$ 29 29a (Grants \$ ) If this amount includes foreign grants, check here 30 ) If this amount includes foreign grants, check here 30a 31 Other program services (attach schedule) (Grants \$ ) If this amount includes foreign grants, check here 31a Total program service expenses (add lines 28a through 31a) ▶ 32 21,066. Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV) (d) Contributions (b) Title and average hours (c) Compensation (e) Expense to employee per week devoted to account and (a) Name and address (If not paid, enter benefit plans & other allowances position -0-.) deferred compensation ANN SWIFT-KAYATTA, P.O. BOX 6260 COMMITTEE MEMBER 0 CAPE ELIZABETH, ME 04107 0. 0. 1.00 DAVID SHERMAN, P.O. BOX 6260, COMMITTEE MEMBER ELIZABETH, ME 04107 0. 0. 0. 1.00 PAUL J. MCKENNEY, P.O. BOX 6260, COMMITTEE MEMBER CAPE ELIZABETH, ME 04107 1.00 0. 0. 0. PENELOPE A JORDAN, P.O. BOX 6260 COMMITTEE MEMBER CAPE ELIZABETH, ME 04107 0 0. 0. 1.00 DAVID J. BACKER, P.O. BOX 6260, CAPE COMMITTEE MEMBER 0. 0. ELIZABETH, ME 04107 1.00 0. SARA W. LENNON, P.O. BOX 6260, CAPE COMMITTEE MEMBER ELIZABETH, ME 04107 1.00 0. 0. 0. JAMES S. ROWE, P.O. BOX 6260, CAPE COMMITTEE MEMBER ELIZABETH, ME 04107 1.00 0. 0. 0.

Form 990-EZ (2008) TOWN OF CAPE ELIZABETH

Part V Other Information (Note the statement requirement)

I 6	Ctrief information (Note the statement requirements in the instructions for Part VI)		<u> </u>				
			Yes				
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		<u>X</u>			
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		X			
35	35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b>						
	reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.						
a	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy	ļ					
	tax requirements?	35a		<u>X</u>			
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	N/	-			
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," complete applicable parts of Sch. N	36		X			
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions.						
b	Did the organization file Form 1120-POL for this year?	37b		X			
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made						
	in a prior year and still unpaid at the start of the period covered by this return?	38a	_	X			
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A	]					
39	Section 501(c)(7) organizations. Enter						
a	Initiation fees and capital contributions included on line 9 39a N/A	]					
b	Gross receipts, included on line 9, for public use of club facilities 39b N/A	]	İ				
40 a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under						
	section 4911 ▶ , section 4912 ▶ , section 4955 ▶ 0 .						
b	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or	1					
	did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b		X			
C	Enter amount of tax imposed on organization managers or disqualified persons during the year under	1					
	sections 4912, 4955, and 4958	1					
d	Enter amount of tax on line 40c reimbursed by the organization						
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter						
	transaction? If "Yes," complete Form 8886-T	40e	<u> </u>	X			
41	List the states with which a copy of this return is filed. ▶ ME						
42 a	The books are in care of ► MICHAEL MCGOVERN Telephone no. ► 207-79	<u>9 - 5</u>	251				
	Located at ► P.O. BOX 6260, CAPE ELIZABETH, ME ZIP+4 ► C	1410	7				
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority						
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No			
	account)?	42b		X			
	If "Yes," enter the name of the foreign country						
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts						
C	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	L	X			
	If "Yes," enter the name of the foreign country.						
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here						
	and enter the amount of tax-exempt interest received or accrued during the tax year	N/A	·				
			Yes	No			
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			l			
	Form 990-EZ	44		X			
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be						
	completed instead of Form 990-EZ	45	<u> </u>	X			
		Form 9	90-F7	(2008)			

22-6681420

X Yes Form 990-EZ (2008)

Page 4

Form 990-EZ (2008) TOWN OF CAPE ELIZABETH Part VI Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the tables for lines 50 and 51 No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public Yes 46 46 X office? If "Yes," complete Schedule C, Part I X Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 47 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E X 48 X 49a Did the organization make any transfers to an exempt non-charitable related organization? 49a b If "Yes," was the related organization(s) a section 527 organization? 49b Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None" (D) Contributions (b) Title and average hours (c) Compensation (E) Expense to employee (a) Name and address of each employee paid more per week devoted to account and benefit plans & than \$100,000 position deferred other allowances compensation NONE Total number of other employees paid over \$100,000 51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." NONE (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation Total number of other independent contractors each receiving over \$100,000 e examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, Under penalties Sign Here Paid Preparer's signature Check if self-Preparer's Identifying Number (See instr.) 12/16/09 employed 🛌 Preparer's Use Only RUNYON KERSTEEN OUELLETTE EIN > Firm's name (or yours 20 LONG CREEK DRIVE Phone > if self-employed) no. SOUTH PORTLAND, ME 04106 207-773-2986

May the IRS discuss this return with the preparer shown above? See instructions

#### **SCHEDULE A**

(Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2008 Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

THOMAS JORDAN TRUST

Employer identification number

TOWN OF CAPE ELIZABETH 22-6681420

Reason for Public Charity Status (All organizations must complete this part ) (see instructions)

The	organ	ization is not	a private foundation l	pecause it is (Please cl	heck only c	ne organiz	ation)					
1		A church, co	nvention of churches	s, or association of chu	rches desc	ribed in <b>se</b>	ction 170	(b)(1)(A)(i)	).			
2		A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)										
3	$\overline{\Box}$	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H)										
4	一	A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,										
•		city, and sta	<del>-</del>	, , , , , , , , , , , , , , , , , , , ,					(~)( ·)(· ·)(··	.,	, , , , , , , , , , , , , , , , , , , ,	
5		•		benefit of a college or u	iniversity o	wned or or	erated by	a governi	mental uni	t describe	d in	
_		_	)(b)(1)(A)(ıv). (Comple	-	,	•	•	J				
6		A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).										
7	一	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in										
•	\	_	(b)(1)(A)(vi). (Complet	·			90.0			90.10.a.p	asiis asseriasa ii.	
8				ection 170(b)(1)(A)(vi).	(Complete	Part II )						
9	$\equiv$	·		eives (1) more than 33	•	•	rom contri	hutions m	nembershi	n fees an	d aross receints from	
3			•	actions - subject to cert		• •					•	
			·	axable income (less sec	•	•	•				_	
			509(a)(2). (Complete	•	, (1011 5 1 1 te	ix) Hom bu	311103303 6	acquired b	y the orga	inization a	iter dane 50, 1975	
10			• • • •	perated exclusively to te	act for nubl	lic safety S	Saa sactic	n 500(a)/	1) /caa ind	tauctione)		
11	$\overline{\mathbf{x}}$	-	-	perated exclusively for t	-	-			•			
" "	لما	J		itions described in sect						•	•	
		•		organization and comp		-		e) ode set	Jeoc non-	a)(3). One	CK THE DOX THAT	
		a X Type		7 <u></u>		e III - Func		tograted		<b>4</b>	Type III - Other	
_				பர்ந்தப் t the organization is no			-	_	r mara din	سے u مامارادی	71.	
e	ا ا	-	•	han one or more public								
										3(a)(1) 01 S	ection 509(a)(2)	
f		_		ten determination from	the IRS th	atitisa iy	ре і, туре	ii, or Type	9 111			
		•	rganization, check th				<b>.</b>	- 4 4 1 - 4 - 11		0		
g	ľ	_		rganization accepted a			-				<u> </u>	
				rectly controls, either a	Yes No							
		_		upported organization?	11g(i) X							
			•	described in (i) above	11g(ii) X							
		• •	-	person described in (i)							11g(iii) X	
H	)	Provide the f	following information	about the organization	s the orgar	nization sup	ports					
	Name	of supported	(ii) EIN	(iii) Type of	(iv) Is the	organization	(v) Did yo	notify the	(vi) ls	the	(vii) Amount of	
**		anization	(,	organization (described on lines 1-9		sted in your		ion in col.	organizáti	on in col.   ed in the	support	
	_			above or IRC section	governing	document?	(i) of you	r support?	(i) organiz U.S	.7		
				(see instructions))	Yes	No	Yes	No	Yes	No		
CA	PE											
EL	IZA	BETH, M	01-6000100	6	X		X		Х		21,066.	
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			1		1	1	1	1	1	1 1		

Total

Part II Support Schedule for C	_			(b)(1)(A)(iv) an	id 170(b)(1)(A)(\	/i)
(Complete only if you checked ection A. Public Support	the box on line 5	o, 7, or 8 of Part 1)	·			<del> </del>
elendar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	(a) 2004	(6) 2000	(6) 2333	(4) 2007	(E) 2000	(i) Total
2 Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
The value of services or facilities furnished by a governmental unit to the organization without charge						
1 Total. Add lines 1 - 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly						
supported organization) included on line 1 that exceeds 2% of the amount shown on line 11,						
column (f)						
Public Support. Subtract line 5 from line 4	<del></del>					
ection B. Total Support			γ		<del></del>	<del>,</del>
alendar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
Amounts from line 4	· · · · · ·					
Gross income from interest,						
dividends, payments received on						
securities loans, rents, royalties						
and income from similar sources  Net income from unrelated business			<u></u>		<del> </del>	
activities, whether or not the						
business is regularly carried on						
Other income Do not include gain						
or loss from the sale of capital						
assets (Explain in Part IV)						
Total support. Add lines 7 through 10						
Gross receipts from related activities, e	tc (see instruction	ons)			12	
First five years. If the Form 990 is for t	,		d, fourth, or fifth ta	ax vear as a section		<del>-</del>
organization, check this box and stop I	•	,	•	,	(1)(1)	▶[
ction C. Computation of Public		rcentage				
Public support percentage for 2008 (lin			column (f))		14	
			.,,		15	
5 Public support percentage from 2007 Schedule A, Part IV-A, line 26f 6a 33 1/3% support test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and						

17a 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization

b 10% -facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Schedule A (Form 990 or 990-EZ) 2008

Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2004 (c) 2006 (d) 2007 (f) Total (b) 2005 (e) 2008 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total, Add lines 1 - 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c. 11, and 12 for the year or \$5,000 c Add lines 7a and 7b 8 Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2004 **(b)** 2005 (c) 2006(d) 2007 (e) 2008 (f) Total 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 13 Total support (Add lines 9, 10c 11 and 12) 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) 15 % 16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g 16 % Section D. Computation of Investment Income Percentage % 17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) 17 18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h 18 % 19a 33 1/3% support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

THOMAS JORDAN TRUST TOWN OF CAPE ELIZABE		22-6681420
FORM 990-EZ OTHER CHANGES IN NET ASSETS OR	FUND BALANCES	STATEMENT 1
DESCRIPTION		AMOUNT
UNREALIZED LOSSES ON MUTUAL FUNDS		-119,070.
TOTAL TO FORM 990-EZ, LINE 20		-119,070.
FORM 990-EZ CASH GRANTS AND ALLOC	ATIONS	STATEMENT 2
CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
FOOD, SHELTER AND RELIEF PROVIDED TO INDIGENT TOWN RESIDENTS	NONE	21,066.
CAPE ELIZABETH, ME 04107		

TOTAL INCLUDED ON FORM 990-EZ, LINE 10

21,066.

FORM 990-EZ		INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS	STATEMENT				3
A)	DIRECTLY OF	SANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, REC	]	]	YES	[X]	NO
B)		SANIZATION, DURING THE YEAR, PAY PREMIUMS, REINDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?	[	]	YES	[X]	NO

990-EZ PG 2

STATEMENT 4

TO PROVIDE BENEFITS AND ASSISTANCE TO THE POOR OF THE TOWN OF CAPE ELIZABETH. THE TRUST PROVIDES RELIEF FROM POVERTY AND ASSISTS THE POOR IN BECOMING SELF-SUFFICIENT.

## Form . 8868

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

• If yo	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this t complete Part II unless you have already been granted an automatic 3-month extension on a previously fi								
Part									
A corp Part I d	oration required to file Form 990-T and requesting an automatic 6-month extension - check this box and con	nplete	▶ □						
	er corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request ar income tax returns.	exten	sion of time						
noted ( not au you mu	onic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electron stomatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or course submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic fires. gov/efile and click on e-file for Chanties & Nonprofits.	cally if	(1) you want the additional ated Form 990-T. Instead,						
Туре		Emp	loyer identification number						
print	THOMAS JORDAN TRUST	2	2-6681420						
File by th	for Number, street, and room or suite no. If a P.O. box, see instructions.	<u> </u>	2-0081420						
filing you return So	99 1:0: BON 0200								
instruction	City, town or post office, state, and ZIP code. For a foreign address, see instructions.  CAPE ELIZABETH, ME 04107								
Check	t type of return to be filed (file a separate application for each return).								
	Form 990	227 069							
Tele	MICHAEL MCGOVERN  b books are in the care of ▶ P.O. BOX 6260 CAPE ELIZABETH, MAINE —  ephone No. ▶ 207-799-5251 FAX No. ▶  the organization does not have an office or place of business in the United States, check this box	04	107						
• If th	is is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the If the and attach a list with the names and EINs of all								
i	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unifEBRUARY 15, 2010 , to file the exempt organization return for the organization named a sis for the organization's return for:    Calendar year or		The extension						
	If this tax year is for less than 12 months, check reason: Initial return Final return		— Change in accounting period						
	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$						
-	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated								
	tax payments made. Include any prior year overpayment allowed as a credit	3b	\$						
(	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).		27/3						
	See instructions.	<u>] 3c</u>	\$ N/A						