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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

2008

Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning Jul 1, 2008, and ending Jun 30, 2009

G Check all that apply		Initial return	Final return	Amended return	Address change	Name change
Use the IRS label. Otherwise, print or type. See Specific Instructions.		Name of foundation <b>Uncommon Individual Foundation</b>		Room/suite 204	A Employer identification number <b>22-2741682</b>	
		Number and street (or P O box number if mail is not delivered to street address) <b>795 E. Lancaster Avenue</b>		State ZIP code PA 19085	B Telephone number (see the instructions) <b>(610) 520-0180</b>	
		City or town <b>Villanova</b>			C If exemption application is pending, check here ► <input type="checkbox"/>	
		H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1 Foreign organizations, check here ► <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, column (c), line 16)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>	
► \$ <b>15,444,572.</b>		(Part I, column (d) must be on cash basis.)			E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>	
					F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	7,209,986.			
	2 Ck ► <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	1,595.	1,595.		
	4 Dividends and interest from securities	44,841.	44,841.		
	5a Gross rents b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a	-283,019.	L-6a Stmt.		
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	6,973,403.	46,436.	0.	
ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	58,900.			58,900.
	14 Other employee salaries and wages	347,849.			347,849.
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule). L-16a Stmt b Accounting fees (attach sch) c Other prof fees (attach sch)	13,335.			13,335.
	17 Interest	21,455.	18,000.		3,455.
	18 Taxes (attach schedule) See Line 18 Stmt	26,833.	842.		25,991.
	19 Depreciation (attach sch) and depletion	25,325.			
	20 Occupancy	55,986.			55,986.
	21 Travel, conferences, and meetings	329.			329.
	22 Printing and publications	378.			378.
	23 Other expenses (attach schedule) See Line 23 Stmt	215,638.			215,638.
	24 Total operating and administrative expenses. Add lines 13 through 23	766,040.	18,842.		721,873.
	25 Contributions, gifts, grants paid				
	26 Total expenses and disbursements. Add lines 24 and 25	766,040.	18,842.		721,873.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	6,207,363.	27,594.	0.		

8/11 16

<b>Part II</b> <b>Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1	Cash – non-interest-bearing	93,486.	37,731.	37,731.
	2	Savings and temporary cash investments	231,881.	445,264.	445,264.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) L-10b Stmt	15,543,968.	21,614,406.	14,925,119.
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment: basis			
	Less accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)				
14	Land, buildings, and equipment basis	112,540.			
	Less accumulated depreciation (attach schedule) L-14 Stmt	78,482.	59,383.	34,058.	
15	Other assets (describe ▶ L-15 Stmt)		0.	2,400.	2,400.
16	<b>Total assets</b> (to be completed by all filers – see instructions Also, see page 1, item I)	15,928,718.	22,133,859.	15,444,572.	
<b>LIABILITIES</b>	17	Accounts payable and accrued expenses	820.	1,928.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ L-22 Stmt)	3,330.	0.	
	23	<b>Total liabilities</b> (add lines 17 through 22)	4,150.	1,928.	
<b>NET ASSETS</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		<input type="checkbox"/>		
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		<input checked="" type="checkbox"/>		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	15,924,568.	22,131,931.	
	30	<b>Total net assets or fund balances</b> (see the instructions)	15,924,568.	22,131,931.	
	31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)	15,928,718.	22,133,859.	

**Part III** **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,924,568.
2	Enter amount from Part I, line 27a	2	6,207,363.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	22,131,931.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	22,131,931.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)	
<b>1a Securities — Short Term — See Schedule</b>			P	Various	Various	
<b>b Securities — Long Term — See Schedule</b>			P	various	various	
<b>c Securities — Long Term — See Schedule</b>			D	various	various	
<b>d</b>						
<b>e</b>						
<b>(e) Gross sales price</b>		<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>		
<b>a</b> 36,261.		0.	100,082.	-63,821.		
<b>b</b> 647,216.		0.	710,547.	-63,331.		
<b>c</b> 101,874.		0.	257,741.	-155,867.		
<b>d</b>						
<b>e</b>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(I) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))</b>			
<b>(i) Fair Market Value as of 12/31/69</b>		<b>(j) Adjusted basis as of 12/31/69</b>				<b>(k) Excess of column (i) over column (j), if any</b>
<b>a</b>				-63,821.		
<b>b</b>				-63,331.		
<b>c</b>				-155,867.		
<b>d</b>						
<b>e</b>						
2 Capital gain net income or (net capital loss). <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>			2	-283,019.		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8				3	-63,821.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (column (b) divided by column (c))
2007	580,843.	9,559,643.	0.060760
2006	472,979.	6,004,687.	0.078768
2005	243,359.	4,374,128.	0.055636
2004	195,599.	2,783,187.	0.070279
2003	356,299.	3,052,230.	0.116734

2 Total of line 1, column (d) . . . . . 2 0.382177

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.076435

4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5 4 10,474,551.

5 Multiply line 4 by line 3 5 800,622.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 276.

7 Add lines 5 and 6 . . . . . 7 800,898.

8 Enter qualifying distributions from Part XII, line 4 8 721,873.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1.	
Date of ruling letter: _____ (attach copy of ruling letter if necessary – see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	1 552.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2 0.
3 Add lines 1 and 2	3 552.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4 0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5 552.
6 Credits/Payments:	
a 2008 estimated tax pmts and 2007 overpayment credited to 2008	6a
b Exempt foreign organizations – tax withheld at source	6b
c Tax paid with application for extension of time to file (Form 8868)	6c 600.
d Backup withholding erroneously withheld	6d
7 Total credits and payments Add lines 6a through 6d	7 600.
8 Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 48.
11 Enter the amount of line 10 to be: Credited to 2009 estimated tax ► 48.   Refunded	11

**Part VII-A | Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b	X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► _____		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	10	X

**Part VII-A Statements Regarding Activities Continued**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(3)? If 'Yes', attach schedule (see instructions) 11  X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12  X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address 13  X

14 The books are in care of ► Gary DiLella Telephone no. ► (610) 520-2010  
Located at ► 795 E. Lancaster Ave, Suite 200 Villanova PA ZIP + 4 ► 19085

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  Yes  No

b If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?

Organizations relying on a current notice regarding disaster assistance check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?  Yes  No

If 'Yes,' list the years ► 20\_\_ , 20\_\_ , 20\_\_ , 20\_\_

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions.)

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

► 20\_\_ , 20\_\_ , 20\_\_ , 20\_\_

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No

b If 'Yes,' did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?

BAA

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

 Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

 Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

 Yes  No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

 Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes  Nob If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?5b Organizations relying on a current notice regarding disaster assistance check here ► 

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

 Yes  No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered 'Yes' to 6b, also file Form 8870

6b 

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b **Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dr. Richard E. Caruso 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	President 20.00	0.	0.	0.
Sally F. Caruso 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	Secretary 20.00	0.	0.	0.
John C. Crosby 795 E. Lancaster Ave, Ste 204 Villanova PA 19087	Executive Director 40.00	58,900.	0.	0.
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2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Brenda-Jayne Wiltshire 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	Employee 40.00	80,000.	2,912.	0.
Dimitri Vassiliou 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	Employee 40.00	90,000.	2,912.	0.
Terry R. Weiss 795 E. Lancaster Ave, Ste 204 Villanova PA 19085	Employee 40.00	120,000.	6,666.	0.
0-----				
0-----				

Total number of other employees paid over \$50,000

3

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

**Total number of others receiving over \$50,000 for professional services**

None

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <u>Description of direct charitable activities attached</u>	
-----	721,873.
2 -----	
-----	
3 -----	
-----	
4 -----	
-----	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	_____	
2	_____	
All other program-related investments See instructions		
3	_____	
<b>Total.</b> Add lines 1 through 3 ►		

**BAA**

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**Form 990-PF (2008)**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

- 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:
  - a Average monthly fair market value of securities
  - b Average of monthly cash balances
  - c Fair market value of all other assets (see instructions)
  - d Total** (add lines 1a, b, and c)
  - e Reduction claimed for blockage or other factors reported on lines 1a and 1c  
(attach detailed explanation)
- 2 Acquisition indebtedness applicable to line 1 assets
- 3 Subtract line 2 from line 1d
- 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3  
(for greater amount, see instructions)
- 5 Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4
- 6 Minimum investment return.** Enter 5% of line 5

1e

<b>1a</b>	10,377,613.
<b>1b</b>	208,029.
<b>1c</b>	48,420.
<b>1d</b>	10,634,062.
<b>2</b>	
<b>3</b>	10,634,062.
<b>4</b>	159,511.
<b>5</b>	10,474,551.
<b>6</b>	523,728.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

- 1 Minimum investment return from Part X, line 6
- 2a** Tax on investment income for 2008 from Part VI, line 5
- b Income tax for 2008 (This does not include the tax from Part VI)
- c Add lines 2a and 2b
- 3 Distributable amount before adjustments. Subtract line 2c from line 1
- 4 Recoveries of amounts treated as qualifying distributions
- 5 Add lines 3 and 4
- 6 Deduction from distributable amount (see instructions)
- 7 Distributable amount as adjusted** Subtract line 6 from line 5 Enter here and on Part XIII, line 1

<b>1</b>	523,728.
<b>2a</b>	552.
<b>2b</b>	
<b>2c</b>	552.
<b>3</b>	523,176.
<b>4</b>	
<b>5</b>	523,176.
<b>6</b>	
<b>7</b>	523,176.

**Part XII Qualifying Distributions** (see instructions)

- 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:
  - a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26
  - b Program-related investments – total from Part IX-B
- 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes
- 3 Amounts set aside for specific charitable projects that satisfy the.
  - a Suitability test (prior IRS approval required)
  - b Cash distribution test (attach the required schedule)
- 4 Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4
- 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income  
Enter 1% of Part I, line 27b (see instructions)
- 6 Adjusted qualifying distributions.** Subtract line 5 from line 4

<b>1a</b>	721,873.
<b>1b</b>	
<b>2</b>	
<b>3a</b>	
<b>3b</b>	
<b>4</b>	721,873.
<b>5</b>	0.
<b>6</b>	721,873.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				523,176.
2 Undistributed income, if any, as of the end of 2007			0.	
a Enter amount for 2007 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2008.				
a From 2003	56,094.			
b From 2004	71,574.			
c From 2005	25,159.			
d From 2006	173,913.			
e From 2007	103,772.			
f Total of lines 3a through e	430,512.			
4 Qualifying distributions for 2008 from Part XII, line 4: ► \$ 721,873.				
a Applied to 2007, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2008 distributable amount				
e Remaining amount distributed out of corpus	721,873.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,152,385.			
b Prior years' undistributed income. Subtract line 4b from line 2b	0.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions	0.			
e Undistributed income for 2007. Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				523,176.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2003 not applied on line 5 or line 7 (see instructions)	56,094.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	1,096,291.			
10 Analysis of line 9:				
a Excess from 2004	71,574.			
b Excess from 2005	25,159.			
c Excess from 2006	173,913.			
d Excess from 2007	103,772.			
e Excess from 2008	721,873.			

BAA

Form 990-PF (2008)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

<b>1</b> a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling	►			
<b>b</b> Check box to indicate whether the foundation is a private operating foundation described in section	<input type="checkbox"/> 4942(j)(3) or			<input checked="" type="checkbox"/> 4942(j)(5)
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year			
	Prior 3 years			
	<b>(a) 2008</b>	<b>(b) 2007</b>	<b>(c) 2006</b>	<b>(d) 2005</b>
				<b>(e) Total</b>
<b>b</b> 85% of line 2a				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.				
<b>a</b> 'Assets' alternative test – enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
<b>c</b> 'Support' alternative test – enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Richard E. Caruso & Sally F. Caruso

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

The Uncommon Individual Foundation

795 E. Lancaster Avenue, Suite 204

Villanova PA 19085 (610) 520-0180

b The form in which applications should be submitted and information and materials they should include.

Any form of written correspondence is acceptable

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
<b>Total</b>				► 3a
<i>b Approved for future payment</i>				
<b>Total</b>				► 3b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	523300		14	1,595.	
4 Dividends and interest from securities	523300		14	44,841.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	523300		18		-283,019.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				46,436.	-283,019.
13 Total. Add line 12, columns (b), (d), and (e)				13	-236,583.

(See worksheet in the instructions for line 13 to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

	Yes	No
<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash	1 a (1)	X
(2) Other assets	1 a (2)	X
<b>b</b> Other transactions.		
(1) Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3) Rental of facilities, equipment, or other assets	1 b (3)	X
(4) Reimbursement arrangements	1 b (4)	X
(5) Loans or loan guarantees	1 b (5)	X
(6) Performance of services or membership or fundraising solicitations	1 b (6)	X
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If 'Yes,' complete the following schedule

<b>(a) Name of organization</b>	<b>(b) Type of organization</b>	<b>(c) Description of relationship</b>

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

 Signature of officer or trustee		2-15-2010	EXECUTIVE DIRECTOR	
		Date	Title	
<b>Paid Pre- parer's Use Only</b>	Preparer's signature	 GARY R. DiMELLA	Date	Preparer's Identifying number (See Signature in the instrs)
		2-15-2010	Check if self- employed	
Firm's name (or yours if self- employed), address, and ZIP code		EIN		
		PA	19085-0190	
		Phone no		
				

**BAA**

**Form 990-PF (2008)**

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

OMB No 1545-0047

**Schedule of Contributors**

► Attach to Form 990, 990-EZ and 990-PF  
► See separate instructions.

**2008**

Name of the organization

Uncommon Individual Foundation

Employer identification number

22-2741682

Organization type (check one)

Filers of:

Form 990 or 990-EZ

**Section:**

501(c)( \_\_\_\_ ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule** (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions )

**General Rule** —

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II )

**Special Rules** —

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year) ► \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.**

**Schedule B** (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Uncommon Individual Foundation

Employer identification number

22-2741682

**Part I** **Contributors** (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ATHENA VENTURE PARTNERS, LP 1105 N. MARKET STREET, SUITE 620 WILMINGTON	\$ 6,943,000.	Person Payroll Noncash <input checked="" type="checkbox"/>
			(Complete Part II if there is a noncash contribution)
2	EWING MARION KAUFFMAN FOUNDATION 4801 ROCKHILL ROAD KANSAS CITY	\$ 200,000.	Person Payroll Noncash <input checked="" type="checkbox"/>
			(Complete Part II if there is a noncash contribution)
3	ENRICO PARTNERS, LP 795 E LANCASTER AVENUE, SUITE 200 VILLANOVA	\$ 55,986.	Person Payroll Noncash <input checked="" type="checkbox"/>
			(Complete Part II if there is a noncash contribution)
4	ALL OTHERS	\$ 11,000.	Person Payroll Noncash <input checked="" type="checkbox"/>
			(Complete Part II if there is a noncash contribution)
—	—	\$ —	Person Payroll Noncash <input type="checkbox"/>
			(Complete Part II if there is a noncash contribution.)
—	—	\$ —	Person Payroll Noncash <input type="checkbox"/>
			(Complete Part II if there is a noncash contribution)

Name of organization

Uncommon Individual Foundation

Employer identification number

22-2741682

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	20,000 SHARES BIDU	\$ 6,943,000.	07/31/08
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Depreciation and Amortization  
(Including Information on Listed Property)

2008

Attachment  
Sequence No 67Department of the Treasury  
Internal Revenue Service (99)

Name(s) shown on return

Uncommon Individual Foundation

Business or activity to which this form relates

Form 990-PF page 1

## Part I | Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I

1	\$250,000.
2	
3	\$800,000.
4	
5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7	Listed property. Enter the amount from line 29		7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7		8	
9	Tentative deduction Enter the <b>smaller</b> of line 5 or line 8		9	
10	Carryover of disallowed deduction from line 13 of your 2007 Form 4562		10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)		11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11		12	
13	Carryover of disallowed deduction to 2009 Add lines 9 and 10, less line 12	► 13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

## Part II | Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

## Part III | MACRS Depreciation (Do not include listed property) (See instructions)

## Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2008	17	25,325.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here	► <input type="checkbox"/>	

## Section B – Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

## Section C – Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

## Part IV | Summary (See instructions)

21		21	
22		22	25,325.
23			

**Part V Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

**Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

<b>24a</b> Do you have evidence to support the business/investment use claimed?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>24b</b> If 'Yes,' is the evidence written?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
27 Property used 50% or less in a qualified business use								
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

**Section B – Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

<b>30</b> Total business/investment miles driven during the year (do not include commuting miles) <b>31</b> Total commuting miles driven during the year <b>32</b> Total other personal (noncommuting) miles driven <b>33</b> Total miles driven during the year. Add lines 30 through 32 <b>34</b> Was the vehicle available for personal use during off-duty hours? <b>35</b> Was the vehicle used primarily by a more than 5% owner or related person? <b>36</b> Is another vehicle available for personal use?	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No										

**Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? <b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners <b>39</b> Do you treat all use of vehicles by employees as personal use? <b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? <b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) <i>Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
---	------------------------------	-----------------------------

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2008 tax year (see instructions)					
43 Amortization of costs that began before your 2008 tax year					
					43
44 Total. Add amounts in column (f). See the instructions for where to report.					
					44

Form 990-PF, Page 1, Part I, Line 18

**Line 18 Stmt**

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
<u>Federal income tax</u>	<u>842.</u>	<u>842.</u>		
<u>Payroll tax</u>	<u>24,950.</u>			<u>24,950.</u>
<u>State &amp; local tax</u>	<u>10.</u>			<u>10.</u>
<u>PA UC Tax</u>	<u>1,031.</u>			<u>1,031.</u>
 Total	 <u>26,833.</u>	 <u>842.</u>		 <u>25,991.</u>

Form 990-PF, Page 1, Part I, Line 23

**Line 23 Stmt**

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
<u>Auto</u>	<u>7,393.</u>			<u>7,393.</u>
<u>Bank Charges</u>	<u>68.</u>			<u>68.</u>
<u>Computer Software &amp; Services</u>	<u>398.</u>			<u>398.</u>
<u>Dues, Subscriptions</u>	<u>1,144.</u>			<u>1,144.</u>
<u>Insurance</u>	<u>20,008.</u>			<u>20,008.</u>
<u>Office</u>	<u>17,914.</u>			<u>17,914.</u>
<u>Representation</u>	<u>200.</u>			<u>200.</u>
<u>Telephone</u>	<u>3,025.</u>			<u>3,025.</u>
<u>Web Site Development</u>	<u>165,488.</u>			<u>165,488.</u>
 Total	 <u>215,638.</u>			 <u>215,638.</u>

Form 990-PF, Page 1, Part I, Line 16a

**L-16a Stmt**

<b>Line 16a - Legal Fees:</b>		<b>Amount Paid Per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Davis, Bucco & Ardiz	General Legal	3,723.			3,723.
Fox Rothschild LLP	General Legal	3,162.			3,162.
Saul Ewing LLP	General Legal	6,450.			6,450.
 Total		 <u>13,335.</u>			 <u>13,335.</u>

Form 990-PF, Page 1, Part I, Line 16c

**L-16c Stmt**

<b>Line 16c - Other Professional Fees:</b>		<b>Amount Paid Per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Salomon Smith Barney	Investment Management	18,000.	18,000.		
Others	Administrative	3,455.			3,455.
 Total		 <u>21,455.</u>	 <u>18,000.</u>		 <u>3,455.</u>

Form 990-PF, Page 2, Part II, Line 10b

**L-10b Stmt**

<b>Line 10b - Investments - Corporate Stock:</b>	<b>End of Year</b>	
	<b>Book Value</b>	<b>Fair Market Value</b>
<u>A.G. Edwards Account - Marketable Securities</u>	<u>3,203,090.</u>	<u>219,963.</u>
<u>Salomon Smith Barney Account - Marketable Securities</u>	<u>1,176,441.</u>	<u>1,215,387.</u>
<u>The Vanguard Group Account - Marketable Securities</u>	<u>17,234,875.</u>	<u>13,489,769.</u>
<b>Total</b>	<u><u>21,614,406.</u></u>	<u><u>14,925,119.</u></u>

Form 990-PF, Page 2, Part II, Line 14

**L-14 Stmt**

<b>Line 14b - Description of Land, Buildings, and Equipment</b>	<b>(a)</b>	<b>(b)</b>	<b>(c)</b>
	Cost/Other Basis	Accumulated Depreciation	Book Value
<u>Computer and other office equipment</u>	<u>112,540.</u>	<u>78,482.</u>	<u>34,058.</u>
<b>Total</b>	<u><u>112,540.</u></u>	<u><u>78,482.</u></u>	<u><u>34,058.</u></u>

Form 990-PF, Page 2, Part II, Line 15

**Other Assets Stmt**

<b>Line 15 - Other Assets:</b>	<b>Beginning Year Book Value</b>	<b>End of Year</b>	
	<b>Book Value</b>	<b>Fair Market Value</b>	
<u>Payroll Tax Overpayment</u>	<u>0.</u>	<u>2,400.</u>	<u>2,400.</u>
<b>Total</b>	<u><u>0.</u></u>	<u><u>2,400.</u></u>	<u><u>2,400.</u></u>

Form 990-PF, Page 2, Part II, Line 22

**Other Liab Stmt**

<b>Line 22 - Other Liabilities:</b>	<b>Beginning Year Book Value</b>	<b>Ending Year Book Value</b>
<u>Accrued Commissions</u>	<u>3,330.</u>	<u>0.</u>
<b>Total</b>	<u><u>3,330.</u></u>	<u><u>0.</u></u>

**The Uncommon Individual Foundation**  
**E.I. Number 22-2741682**  
**FYE June 30, 2009**  
**Form 990-PF, Part IV - Capital Gains**

<u>Security</u>	<u>Shares</u>	<u>Bought</u>	<u>Sold</u>	<u>Gross Proceeds</u>	<u>Cost Basis</u>	<u>Gain / -Loss</u>
<b>Purchased Securities</b>						
<b>Short Term Gain / -Loss</b>						
Genuine Parts	100	5/21/2008	10/8/2008	3,463	4,500	-1,037
American Express	25	6/5/2008	12/23/2008	453	1,177	-724
Genuine Parts	25	5/21/2008	12/23/2008	912	1,125	-213
American Express	50	6/5/2008	2/2/2009	848	2,354	-1,506
Genuine Parts	50	5/21/2008	2/2/2009	1,568	2,250	-682
U S Bancorp Del	900	1/6/2009	2/23/2009	10,350	21,597	-11,247
American Express	1,425	6/5/2008	2/24/2009	18,667	67,079	-48,412
Total Short Term Capital Gain - Securities Acquired via Purchase				<u>36,261</u>	<u>100,082</u>	<u>-63,821</u>
<b>Purchased Securities</b>						
<b>Long Term Gain / -Loss</b>						
General Electric	2,340	3/17/1993	10/8/2008	48,099	17,026	31,073
General Electric	60	1/9/2002	10/8/2008	1,233	2,455	-1,222
General Electric	100	1/16/2002	10/8/2008	2,056	3,858	-1,802
General Electric	100	12/9/2002	10/8/2008	2,056	2,678	-622
General Electric	200	4/2/2003	10/8/2008	4,111	5,380	-1,269
General Electric	100	4/14/2003	10/8/2008	2,056	2,760	-704
General Electric	950	5/18/2007	10/8/2008	19,527	35,291	-15,764
Hershey Company	50	5/3/2006	10/8/2008	1,858	2,640	-782
Honeywell Intl Inc	50	12/14/2006	10/8/2008	1,690	2,135	-445
Intel	50	7/2/1999	10/8/2008	805	1,460	-655
I Shares MSCI Japan Index Fund	150	10/14/2005	10/8/2008	1,338	1,798	-460
Quest Diagnostics Inc	50	7/21/2006	10/8/2008	2,315	2,998	-683
R P M Int'l Inc (DE)	50	1/26/2005	10/8/2008	774	916	-142
T 3 M Company	50	4/9/2007	10/8/2008	2,901	3,827	-926
Time Warner Inc	50	1/16/2001	10/8/2008	526	2,782	-2,256
United Technologies Corp	50	12/14/2006	10/8/2008	2,513	3,110	-597
Lubrizol Corp	325	1/26/2005	10/27/2008	10,435	11,635	-1,200
Lubrizol Corp	475	1/26/2005	11/13/2008	16,152	17,005	-853
R P M Int'l Inc (DE)	100	1/26/2005	11/18/2008	1,255	1,833	-578
R P M Int'l Inc (DE)	1,600	1/28/2005	11/18/2008	20,079	28,960	-8,881
Abbott Labs	50	1/16/2002	12/23/2008	2,634	2,667	-33
Automatic Data Processing	15	4/16/1992	12/23/2008	570	155	415
Cisco	50	7/15/2005	12/23/2008	815	994	-179
Colgate Palmolive	25	12/16/2004	12/23/2008	1,642	1,248	394
Donnelley & Sons, RR	25	10/9/2007	12/23/2008	328	952	-624
Hershey Company	25	5/3/2006	12/23/2008	879	1,321	-442
Honeywell Intl Inc	25	12/1/2005	12/23/2008	784	931	-147
Intel	25	7/2/1999	12/23/2008	355	730	-375
I Shares MSCI Japan Index Fund	100	10/14/2005	12/23/2008	889	1,199	-310
Omnicom Group	50	4/10/1997	12/23/2008	1,300	612	688
Oracle Corp	125	7/29/2002	12/23/2008	2,162	1,153	1,009
Quest Diagnostics Inc	25	7/21/2006	12/23/2008	1,258	1,498	-240
SYSCO CORP	50	6/24/1998	12/23/2008	1,157	635	522
3 M Company	25	4/9/2007	12/23/2008	1,402	1,914	-512
Time Warner Inc	30	1/16/2001	12/23/2008	288	1,670	-1,382
Time Warner Inc	20	1/9/2002	12/23/2008	192	624	-432
United Technologies Corp	25	12/14/2006	12/23/2008	1,280	1,555	-275
Western Union Co	25	1/25/2005	12/23/2008	344	464	-120
Donnelley & Sons, RR	1,375	10/9/2007	12/30/2008	18,568	52,384	-33,816
Western Union Co	275	1/25/2005	1/20/2009	3,947	5,100	-1,153
Western Union Co	800	1/25/2005	1/23/2009	11,025	14,834	-3,809
Abbott Labs	50	2/8/1995	2/2/2009	2,771	794	1,977
Automatic Data Processing	50	4/16/1992	2/2/2009	1,837	518	1,319
Cisco	75	7/15/2005	2/2/2009	1,139	1,491	-352
Colgate Palmolive	50	12/16/2004	2/2/2009	3,208	2,496	712
Hershey Company	25	5/3/2006	2/2/2009	913	1,320	-407
Honeywell Intl Inc	50	12/1/2005	2/2/2009	1,583	1,860	-277

**The Uncommon Individual Foundation**  
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**FYE June 30, 2009**  
**Form 990-PF, Part IV - Capital Gains**

<b>Security</b>	<b>Shares</b>	<b>Bought</b>	<b>Sold</b>	<b>Gross Proceeds</b>	<b>Cost Basis</b>	<b>Gain / -Loss</b>
Intel	75	7/2/1999	2/2/2009	1,011	2,191	-1,180
I Shares MSCI Japan Index Fund	200	10/14/2005	2/2/2009	1,685	2,399	-714
Microsoft Corp	50	2/10/1999	2/2/2009	896	1,945	-1,049
Omnicom Group	75	4/10/1997	2/2/2009	1,954	918	1,036
Oracle Corp	250	7/29/2002	2/2/2009	4,213	2,305	1,908
Pfizer	50	8/5/1999	2/2/2009	747	1,999	-1,252
Quest Diagnostics Inc	50	7/21/2006	2/2/2009	2,497	2,997	-500
3 M Company	25	4/9/2007	2/2/2009	1,265	1,924	-659
Time Warner Inc	100	1/9/2002	2/2/2009	932	3,118	-2,186
United Technologies Corp	50	6/17/2005	2/2/2009	2,366	2,657	-291
Western Union Co	400	1/25/2005	2/2/2009	5,457	7,417	-1,960
Honeywell Intl Inc	1,200	12/1/2005	3/10/2009	29,736	44,657	-14,921
Intel	1,200	7/2/1999	3/10/2009	16,237	35,061	-18,824
Pfizer	850	8/5/1999	3/10/2009	10,849	33,997	-23,148
Time Warner Inc	300	1/9/2002	3/10/2009	2,269	9,356	-7,087
Time Warner Inc	500	1/16/2002	3/10/2009	3,782	15,370	-11,588
Time Warner Inc	500	2/1/2002	3/10/2009	3,782	13,390	-9,608
Time Warner Inc	500	2/21/2002	3/10/2009	3,782	13,530	-9,748
Western Union Co	400	1/25/2005	3/10/2009	4,406	7,417	-3,011
Intel	400	7/2/1999	3/13/2009	5,852	11,687	-5,835
Intel	250	1/9/2002	3/13/2009	3,657	9,047	-5,390
Intel	100	12/9/2002	3/13/2009	1,463	1,959	-496
Intel	100	1/29/2003	3/13/2009	1,463	1,604	-141
Intel	100	3/17/2003	3/13/2009	1,463	1,597	-134
Intel	200	4/14/2003	3/13/2009	2,926	3,443	-517
Ely Lilly & Co	325	3/9/1995	3/20/2009	10,569	5,423	5,146
Time Warner Inc	100	12/9/2002	3/24/2009	860	1,376	-516
Time Warner Inc	1,700	12/18/2003	3/24/2009	14,620	30,169	-15,549
Honeywell Intl Inc	425	12/1/2005	3/26/2009	12,769	15,816	-3,047
Honeywell Intl Inc	450	12/14/2006	3/26/2009	13,521	19,215	-5,694
Oracle Corp	100	4/14/2003	4/20/2009	1,889	1,141	748
Oracle Corp	525	7/29/2002	4/20/2009	10,019	4,842	5,177
Colgate Palmolive	1,525	12/16/2004	5/7/2009	94,548	76,128	18,420
Oracle Corp	1,600	7/29/2002	6/25/2009	34,163	14,757	19,406
Oracle Corp	2,985	8/12/2002	6/25/2009	63,736	28,269	35,467
Oracle Corp	3,225	10/17/2002	6/25/2009	68,861	28,749	40,112
Oracle Corp	90	4/2/2003	6/25/2009	1,922	1,011	911
Total Long Term Capital Gain - Securities Acquired via Purchase				<b>647,216</b>	<b>710,547</b>	<b>-63,331</b>

**Securities Acquired via Donation**

<b>Long Term Gain / -Loss</b>						
Interdigital Communications Corp	600	12/28/2006	5/4/2009	15,900	20,520	-4,620
Interdigital Communications Corp	122	12/28/2006	5/4/2009	3,233	4,172	-939
Interdigital Communications Corp	100	12/28/2006	5/4/2009	2,650	3,420	-770
Interdigital Communications Corp	500	12/28/2006	5/4/2009	13,250	17,100	-3,850
Interdigital Communications Corp	100	12/28/2006	5/4/2009	2,650	3,420	-770
Interdigital Communications Corp	100	12/28/2006	5/4/2009	2,650	3,420	-770
Interdigital Communications Corp	878	12/28/2006	5/4/2009	23,266	30,027	-6,761
Interdigital Communications Corp	100	12/28/2006	5/4/2009	2,650	3,420	-770
Wellcare Healthcare Plans Inc	1,000	12/28/2006	5/4/2009	14,250	68,892	-54,642
Wellcare Healthcare Plans Inc	200	12/28/2006	5/4/2009	2,850	13,780	-10,930
Wellcare Healthcare Plans Inc	200	12/28/2006	5/4/2009	2,850	13,780	-10,930
Wellcare Healthcare Plans Inc	400	12/28/2006	5/4/2009	5,700	27,560	-21,860
Wellcare Healthcare Plans Inc	100	12/28/2006	5/4/2009	1,425	6,890	-5,465
Wellcare Healthcare Plans Inc	100	12/28/2006	5/4/2009	1,425	6,890	-5,465
Wellcare Healthcare Plans Inc	200	12/28/2006	5/4/2009	2,850	13,780	-10,930
Wellcare Healthcare Plans Inc	200	12/28/2006	5/4/2009	2,850	13,780	-10,930
Wellcare Healthcare Plans Inc	100	12/28/2006	5/4/2009	1,425	6,890	-5,465
Total Long Term Capital Gain - Securities Acquired via Donation				<b>101,874</b>	<b>257,741</b>	<b>-155,867</b>
<b>Net Capital Gain / -Loss</b>				<b>785,351</b>	<b>1,068,370</b>	<b>-283,019</b>

THE UNCOMMON INDIVIDUAL FOUNDATION  
E.I.N. 22-2741682  
Form 990-PF, Page 6, Part IX-A, Line 1  
FYE June 30, 2009

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The mission of the Uncommon Individual Foundation (“UIF”) is to research, educate about and encourage the use of mentoring in its original and most natural form. It is guided by the belief that every individual is singularly unique and has an identifiable Core Strength. Our research indicates that an individual’s self-defined success in life is ultimately realized by having Knowledge of their Core Strength and Empowering themselves with the Passion to use it in the development, pursuit and Navigation of their self-defined Dreams.

For over 20 years, the UIF has educated and physically helped set up and train personnel in scores of mentoring programs in over 25 states. We originally used only printed material to educate train and encourage mentors, protégés and coordinates. We produced over 50 training manuals, which have been distributed to approximately 10,000 participants, who then continued to receive training from the Foundation. We do this work for organizations such as the United Way of America, The One-to-One Foundation, Tennessee Department of Education, The Free Library of Philadelphia, University of Pennsylvania, Duquesne University, Philadelphia School District and 22 other school districts, USDA Forest Service, Girl Scouts, YMCA, and Philadelphia Youth Services Corps. and many other governmental agencies and non-profit groups. In the past five years we have also planned, developed and implemented web and technology-based applications of our core mission. Several universities are currently assisting the UIF by participating in Beta testing the use of our web based applications.

Based on its continuing research, the UIF educates and actively stresses, in contrast to conventional mentoring practice, that real mentoring is not limited to a one-to-one relationship with an assigned mentor. Successful protégés turn everyone and other resources that can inspire and assist them into some degree of a mentoring resource. For mentoring relationships to have the best opportunity to succeed they should become protégé-driven. We believe there is a need to encourage, educate and train both mentors and protégés on how to use this powerful understanding and application of mentoring for success.

Our mentoring application is designed to be tailored to the specific needs of the individual participant. Our methods are simple, should not require extensive staff time to implement, and yet will significantly increase the effectiveness of mentor/protégé relationships. Participants who use our application are consistently enthusiastic about the mutual benefits received by both mentors and protégés. It is, in fact, this mutuality that brings success in implementing our mission.

During the past six years the UIF has planned, organized, developed and now beta-test-released a web and advanced technology based application of its core mission. This web-based approach is designed to enable the UIF to continue to implement its mission using the

Foundation's original concept of Open-System Mentoring™ through the use of its web-based MentorSphere™, the mentoring environment each individual designs for themselves.

The UIF web-based mentoring application is being developed to be made available as the UIF Virtual Mentor™. Web-based URL's are being developed to identify and provide access to specific individually focused mentoring resources. Individual participants who desire to register and participate are endowed by the UIF to personally create their MentorSphere™ and engage Open-System Mentoring™ to identify and cultivate their mentoring resources. Participants are encouraged to engage these resources to form and focus their dreams and develop their passion to pursue them in their self defined mentoring environment ([www.mentorsphere.com](http://www.mentorsphere.com)). Utilizing UIF web-based URL's, participants will eventually have the ability to use personal inventory technology to identify their Core Strength, understand and engage their Value System, Risk Temperament, Learning Styles, and other individual specific information to assist them in Forming, Focusing and Passionately Pursuing their Dreams in Pursuit of their Self Defined Personal Success ([www.uif.org](http://www.uif.org)).

The UIF original in-person and now its web-based education and mentoring participation are designed for all individuals, starting with those who are at least close to an adolescent stage of life. Our web-based approach is designed for individuals who wish to organize and use their self-designed mentoring environment which we define as a MentorSphere™. The UIF also continues to present in-person training sessions for groups and makes available problem-solving resources for those involved in, or wanting to create their MentorSphere™. Currently the UIF is now continuing to implement its original in person mentoring education and training sessions together with its new web-based mentoring education and training applications.

Application for Extension of Time To File an  
Exempt Organization Return

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box  X
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only  □*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

Type or print  File by the due date for filing your return. See instructions	Name of Exempt Organization  <b>Uncommon Individual Foundation</b>	Employer identification number  <b>22-2741682</b>
	Number, street, and room or suite number. If a P O box, see instructions  <b>795 E. Lancaster Avenue, #204</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions  <b>Villanova PA 19085</b>	

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► Gary DiLella -----

Telephone No. ► (610) 520-2010 FAX No. ► (610) 520-0188

- If the organization does not have an office or place of business in the United States, check this box  □
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ►  If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Feb 16, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- calendar year 20 \_\_\_\_ or
- tax year beginning Jul 1, 20 08, and ending Jun 30, 20 09.

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$ <b>600.</b>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$ <b>0.</b>
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions ..	3c \$ <b>600.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form 8868 (Rev. 4-2008)