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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2008**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning July 1, 2008, and ending June 30, 2009

G Check all that apply: Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐Use the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

The USAA Foundation, Inc.

Number and street (or P O box number if mail is not delivered to street address)

P.O. Box 690286

City or town, state, and ZIP code

San Antonio, TX 78269-0286

A Employer identification number

20-2303140

B Telephone number (see page 10 of the instructions)

210-498-1225

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

|                                                                                     | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|-------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| <b>Revenue</b>                                                                      |                                    |                           |                         |                                                             |
| 1 Contributions, gifts, grants, etc. received (attach schedule)                     | 500,000                            |                           |                         |                                                             |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B. |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                | 346,342                            | 346,342                   |                         |                                                             |
| 4 Dividends and interest from securities                                            | 3,509,956                          | 3,509,956                 |                         |                                                             |
| 5a Gross rents                                                                      |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                       |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                            | 1,477,931                          |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a 154,397,958                           |                                    |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                    |                                    | 1,477,931                 |                         |                                                             |
| 8 Net short-term capital gain                                                       |                                    |                           | 938,285                 |                                                             |
| 9 Income modifications                                                              |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                         |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                           |                                    |                           |                         |                                                             |
| c Gross profit or (loss) (attach schedule)                                          |                                    |                           |                         |                                                             |
| 11 Other income (attach schedule) Statement 1                                       | 39,620                             |                           |                         |                                                             |
| 12 Total. Add lines 1 through 11                                                    | 5,873,849                          | 5,334,229                 | 938,285                 |                                                             |
| <b>Operating and Administrative Expenses</b>                                        |                                    |                           |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc.                              |                                    |                           |                         |                                                             |
| 14 Other employee salaries and wages                                                |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                                 |                                    |                           |                         |                                                             |
| 16a Legal fees (attach schedule)                                                    |                                    |                           |                         |                                                             |
| b Accounting fees (attach schedule)                                                 | 29,977                             | 29,977                    |                         |                                                             |
| c Other professional fees (attach schedule)                                         |                                    |                           |                         |                                                             |
| 17 Interest                                                                         | 102,000                            |                           |                         |                                                             |
| 18 Taxes (attach schedule) (see page 10 of the instructions)                        |                                    |                           |                         |                                                             |
| 19 Depreciation (attach schedule) and depletion                                     |                                    |                           |                         |                                                             |
| 20 Occupancy                                                                        |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                                | 3,656                              |                           |                         |                                                             |
| 22 Printing and publications                                                        |                                    |                           |                         |                                                             |
| 23 Other expenses (attach schedule)                                                 |                                    |                           |                         |                                                             |
| 24 Total operating and administrative expenses. Add lines 13 through 23             | 135,633                            | 29,977                    |                         |                                                             |
| 25 Contributions, gifts, grants paid                                                | 9,809,591                          |                           |                         | 9,809,591                                                   |
| 26 Total expenses and disbursements. Add lines 24 and 25                            | 9,945,224                          | 29,977                    |                         | 9,809,591                                                   |
| 27 Subtract line 26 from line 12                                                    | -4,071,375                         |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                 |                                    | 5,304,252                 |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                    |                                    |                           | 938,285                 |                                                             |
| c Adjusted net income (if negative, enter -0-)                                      |                                    |                           |                         |                                                             |

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

|                                                                                                                  |                                                                                                                                                | Beginning of year | End of year    |                       |
|------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                                                                                                                  |                                                                                                                                                | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                                                                                                    | 1 Cash - non-interest-bearing . . . . .                                                                                                        |                   |                |                       |
|                                                                                                                  | 2 Savings and temporary cash investments . . . . .                                                                                             | 68,878,132        | 8,094,793      | 8,094,793             |
|                                                                                                                  | 3 Accounts receivable ▶<br>Less allowance for doubtful accounts ▶                                                                              |                   |                |                       |
|                                                                                                                  | 4 Pledges receivable ▶<br>Less allowance for doubtful accounts ▶                                                                               |                   |                |                       |
|                                                                                                                  | 5 Grants receivable . . . . .                                                                                                                  |                   |                |                       |
|                                                                                                                  | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)       |                   |                |                       |
|                                                                                                                  | 7 Other notes and loans receivable (attach schedule) ▶<br>Less allowance for doubtful accounts ▶                                               |                   |                |                       |
|                                                                                                                  | 8 Inventories for sale or use . . . . .                                                                                                        |                   |                |                       |
|                                                                                                                  | 9 Prepaid expenses and deferred charges . . . . .                                                                                              |                   |                |                       |
|                                                                                                                  | 10 a Investments - U S and state government obligations (attach schedule)                                                                      |                   |                |                       |
|                                                                                                                  | b Investments - corporate stock (attach schedule) . . . . .                                                                                    |                   |                |                       |
|                                                                                                                  | c Investments - corporate bonds (attach schedule) . . . . .                                                                                    |                   |                |                       |
|                                                                                                                  | 11 Investments - land, buildings, and equipment basis<br>Less accumulated depreciation (attach schedule) ▶                                     |                   |                |                       |
|                                                                                                                  | 12 Investments - mortgage loans . . . . .                                                                                                      |                   |                |                       |
|                                                                                                                  | 13 Investments - other (attach schedule) Statement 2                                                                                           | 71,807,205        | 128,519,169    | 102,583,105           |
|                                                                                                                  | 14 Land, buildings, and equipment basis<br>Less accumulated depreciation (attach schedule) ▶                                                   |                   |                |                       |
| 15 Other assets (describe ▶)                                                                                     |                                                                                                                                                |                   |                |                       |
| 16 <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . . | 140,685,337                                                                                                                                    | 136,613,962       | 110,677,898    |                       |
| <b>Liabilities</b>                                                                                               | 17 Accounts payable and accrued expenses . . . . .                                                                                             |                   |                |                       |
|                                                                                                                  | 18 Grants payable . . . . .                                                                                                                    |                   |                |                       |
|                                                                                                                  | 19 Deferred revenue . . . . .                                                                                                                  |                   |                |                       |
|                                                                                                                  | 20 Loans from officers, directors, trustees, and other disqualified persons                                                                    |                   |                |                       |
|                                                                                                                  | 21 Mortgages and other notes payable (attach schedule) . . . . .                                                                               |                   |                |                       |
|                                                                                                                  | 22 Other liabilities (describe ▶)                                                                                                              |                   |                |                       |
| 23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .                                                  |                                                                                                                                                |                   |                |                       |
| <b>Net Assets or Fund Balances</b>                                                                               | <b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/><br><b>and complete lines 24 through 26 and lines 30 and 31.</b> |                   |                |                       |
|                                                                                                                  | 24 Unrestricted . . . . .                                                                                                                      |                   |                |                       |
|                                                                                                                  | 25 Temporarily restricted . . . . .                                                                                                            |                   |                |                       |
|                                                                                                                  | 26 Permanently restricted . . . . .                                                                                                            |                   |                |                       |
|                                                                                                                  | <b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>             |                   |                |                       |
|                                                                                                                  | 27 Capital stock, trust principal, or current funds . . . . .                                                                                  | 140,685,337       | 136,613,962    |                       |
|                                                                                                                  | 28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .                                                                     |                   |                |                       |
|                                                                                                                  | 29 Retained earnings, accumulated income, endowment, or other funds . . . . .                                                                  |                   |                |                       |
| 30 <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .                          | 140,685,337                                                                                                                                    | 136,613,962       |                |                       |
| 31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .             | 140,685,337                                                                                                                                    | 136,613,962       |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                                        |          |             |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | <b>1</b> | 140,685,337 |
| 2 Enter amount from Part I, line 27a . . . . .                                                                                                                         | <b>2</b> | -4,071,375  |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                                   | <b>3</b> |             |
| 4 Add lines 1, 2, and 3 . . . . .                                                                                                                                      | <b>4</b> | 136,613,962 |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                                         | <b>5</b> |             |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .                                                      | <b>6</b> | 136,613,962 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) |  |  | (b) How acquired<br>P-Purchase<br>D-Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-----------------------------------------------------------------------------------------------------------------------------------|--|--|----------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a</b> See Statement 3                                                                                                         |  |  |                                              | various                              | various                          |
| <b>b</b>                                                                                                                          |  |  |                                              |                                      |                                  |
| <b>c</b>                                                                                                                          |  |  |                                              |                                      |                                  |
| <b>d</b>                                                                                                                          |  |  |                                              |                                      |                                  |
| <b>e</b>                                                                                                                          |  |  |                                              |                                      |                                  |

  

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| <b>a</b> 154,397,958  |                                            | 152,920,027                                     | 1,477,931                                    |
| <b>b</b>              |                                            |                                                 |                                              |
| <b>c</b>              |                                            |                                                 |                                              |
| <b>d</b>              |                                            |                                                 |                                              |
| <b>e</b>              |                                            |                                                 |                                              |

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any | (l) Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|---------------------------|--------------------------------------|-----------------------------------------------|----------------------------------------------------------------------------------------------|
| <b>a</b>                  |                                      |                                               | 1,477,931                                                                                    |
| <b>b</b>                  |                                      |                                               |                                                                                              |
| <b>c</b>                  |                                      |                                               |                                                                                              |
| <b>d</b>                  |                                      |                                               |                                                                                              |
| <b>e</b>                  |                                      |                                               |                                                                                              |

  

|                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                             |          |           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----------|
| <b>2</b> Capital gain net income or (net capital loss) . . . . .                                                                                                                                                                        | <div style="display: flex; align-items: center;"> <div style="font-size: 3em; margin-right: 10px;">{</div> <div>           If gain, also enter in Part I, line 7<br/>           If (loss), enter -0- in Part I, line 7         </div> </div>                                                                | <b>2</b> | 1,477,931 |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)<br>If (loss), enter -0- in Part I, line 8. . . . . | <div style="display: flex; align-items: center;"> <div style="font-size: 3em; margin-right: 10px;">}</div> <div>           If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)<br/>           If (loss), enter -0- in Part I, line 8. . . . .         </div> </div> | <b>3</b> | 938,285   |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
| 2007                                                                 | 7,747,034                                | 141,912,499                                  | 0.0546                                                    |
| 2006                                                                 | 9,933,736                                | 146,898,342                                  | 0.0676                                                    |
| 2005                                                                 | 8,247,067                                | 158,101,103                                  | 0.0522                                                    |
| 2004                                                                 | 9,097,936                                | 149,282,302                                  | 0.0609                                                    |
| 2003                                                                 | 8,421,087                                | 134,235,662                                  | 0.0627                                                    |

  

|                                                                                                                                                                                                                                        |          |             |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|
| <b>2</b> Total of line 1, column (d) . . . . .                                                                                                                                                                                         | <b>2</b> | 0.2980      |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .                                        | <b>3</b> | 0.0596      |
| <b>4</b> Enter the net value of noncharitable-use assets for 2008 from Part X, line 5 . . . . .                                                                                                                                        | <b>4</b> | 111,756,855 |
| <b>5</b> Multiply line 4 by line 3 . . . . .                                                                                                                                                                                           | <b>5</b> | 6,660,709   |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .                                                                                                                                                          | <b>6</b> | 53,043      |
| <b>7</b> Add lines 5 and 6 . . . . .                                                                                                                                                                                                   | <b>7</b> | 6,713,752   |
| <b>8</b> Enter qualifying distributions from Part XII, line 4<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18. | <b>8</b> | 9,809,591   |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

|                                                                                                                                                                                                                              |  |    |         |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----|---------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling letter _____ (attach copy of ruling letter if necessary - see instructions) |  | 1  | 53,043  |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                 |  |    |         |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                     |  | 2  |         |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                  |  |    |         |
| 3 Add lines 1 and 2                                                                                                                                                                                                          |  | 3  | 53,043  |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                |  | 4  |         |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                    |  | 5  | 53,043  |
| 6 Credits/Payments                                                                                                                                                                                                           |  |    |         |
| a 2008 estimated tax payments and 2007 overpayment credited to 2008                                                                                                                                                          |  | 6a | 124,676 |
| b Exempt foreign organizations-tax withheld at source                                                                                                                                                                        |  | 6b |         |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                        |  | 6c |         |
| d Backup withholding erroneously withheld                                                                                                                                                                                    |  | 6d |         |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                        |  | 7  | 124,676 |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                          |  | 8  |         |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                              |  | 9  |         |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                 |  | 10 | 71,633  |
| 11 Enter the amount of line 10 to be Credited to 2009 estimated tax <input checked="" type="checkbox"/> 71,633 Refunded <input type="checkbox"/>                                                                             |  | 11 |         |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                         | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                                 |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X  |
| c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                                  |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation \$ (2) On foundation managers \$                                                                                                                                                                                          |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$                                                                                                                                                                                                              |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities.                                                                                                                                                                                         |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                            |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                          |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                                      |     | X  |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                                   |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?                    | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                                     | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)                                                                                                                                                                                                                                    |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                           | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV                                                                                       |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                                   |     | X  |

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**Part VII-A Statements Regarding Activities (continued)**

|           |                                                                                                                                                                                                                                      |           |   |   |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---|---|
| <b>11</b> | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(3)? If "Yes," attach schedule (see page 20 of the instructions).                               | <b>11</b> |   | X |
| <b>12</b> | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                                                                | <b>12</b> |   | X |
| <b>13</b> | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <b>▶</b> NONE                                                                                 | <b>13</b> | X |   |
| <b>14</b> | The books are in care of <b>▶</b> United Services Automobile Assc. Telephone no <b>▶</b> 210-498-1225<br>Located at <b>▶</b> 9800 Fredericksburg Road, San Antonio, TX ZIP + 4 <b>▶</b> 78288-4508                                   |           |   |   |
| <b>15</b> | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <b>▶</b> <input type="checkbox"/><br>and enter the amount of tax-exempt interest received or accrued during the year <b>▶</b> 15 |           |   |   |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Yes       | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|
| <b>1a</b> During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                             |           |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                               |           |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                       |           |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                           |           |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                 |           |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                        |           |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                      |           |    |
| <b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/><br>Organizations relying on a current notice regarding disaster assistance check here <b>▶</b> <input type="checkbox"/>                                                                                                            | <b>1b</b> | X  |
| <b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?                                                                                                                                                                                                                                                                                                         | <b>1c</b> | X  |
| <b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                   |           |    |
| <b>a</b> At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "Yes," list the years <b>▶</b> _____                                                                                                                                                                                                                                           |           |    |
| <b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.)                                                                                                                                                                 | <b>2b</b> |    |
| <b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br><b>▶</b> _____                                                                                                                                                                                                                                                                                                                                                              |           |    |
| <b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                 |           |    |
| <b>b</b> If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) | <b>3b</b> |    |
| <b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                | <b>4a</b> | X  |
| <b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?                                                                                                                                                                                                                                                               | <b>4b</b> | X  |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here. ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If you answered "Yes" to 6b, also file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

6b

7b

X

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| Statement 4          |                                                           | 0                                         |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1 NONE                                                                                                                                                                                                                                                 |          |
|                                                                                                                                                                                                                                                        |          |
| 2                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
| 3                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
| 4                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| 1 NONE                                                                                                           |        |
|                                                                                                                  |        |
| 2                                                                                                                |        |
|                                                                                                                  |        |
| All other program-related investments. See page 24 of the instructions                                           |        |
| 3                                                                                                                |        |
|                                                                                                                  |        |
| Total. Add lines 1 through 3 . . . . . ▶                                                                         |        |

Form 990-PF (2008)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

|          |                                                                                                                           |           |             |
|----------|---------------------------------------------------------------------------------------------------------------------------|-----------|-------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:               |           |             |
| <b>a</b> | Average monthly fair market value of securities                                                                           | <b>1a</b> | 104,824,406 |
| <b>b</b> | Average of monthly cash balances                                                                                          | <b>1b</b> | 8,634,330   |
| <b>c</b> | Fair market value of all other assets (see page 24 of the instructions)                                                   | <b>1c</b> |             |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)                                                                                     | <b>1d</b> | 113,458,736 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)                 | <b>1e</b> |             |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                                      | <b>2</b>  |             |
| <b>3</b> | Subtract line 2 from line 1d                                                                                              | <b>3</b>  | 113,458,736 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) | <b>4</b>  | 1,701,881   |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4               | <b>5</b>  | 111,756,855 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5                                                                      | <b>6</b>  | 5,587,843   |

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                           |           |           |
|-----------|-----------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                             | <b>1</b>  | 5,587,843 |
| <b>2a</b> | Tax on investment income for 2008 from Part VI, line 5                                                    | <b>2a</b> | 53,043    |
| <b>b</b>  | Income tax for 2008 (This does not include the tax from Part VI)                                          | <b>2b</b> |           |
| <b>c</b>  | Add lines 2a and 2b                                                                                       | <b>2c</b> | 53,043    |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | 5,534,800 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                                 | <b>4</b>  |           |
| <b>5</b>  | Add lines 3 and 4                                                                                         | <b>5</b>  | 5,534,800 |
| <b>6</b>  | Deduction from distributable amount (see page 25 of the instructions)                                     | <b>6</b>  |           |
| <b>7</b>  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 5,534,800 |

**Part XII Qualifying Distributions** (see page 25 of the instructions)

|          |                                                                                                                                                                     |           |           |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                                                          |           |           |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                                                       | <b>1a</b> | 9,809,591 |
| <b>b</b> | Program-related investments - total from Part IX-B                                                                                                                  | <b>1b</b> |           |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                                           | <b>2</b>  |           |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                                                                |           |           |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                                                      | <b>3a</b> |           |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                                                               | <b>3b</b> |           |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                                   | <b>4</b>  | 9,809,591 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) | <b>5</b>  | 53,043    |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                                                               | <b>6</b>  | 9,756,548 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

|                                                                                                                                                                                             | (a)<br>Corpus | (b)<br>Years prior to 2007 | (c)<br>2007 | (d)<br>2008 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2008 from Part XI, line 7 . . . . .                                                                                                                       |               |                            |             | 5,534,800   |
| <b>2</b> Undistributed income, if any, as of the end of 2007                                                                                                                                |               |                            |             |             |
| <b>a</b> Enter amount for 2007 only . . . . .                                                                                                                                               |               |                            |             |             |
| <b>b</b> Total for prior years 20____, 20____, 20____                                                                                                                                       |               |                            |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2008                                                                                                                                    |               |                            |             |             |
| <b>a</b> From 2003 . . . . .                                                                                                                                                                | 1,726,574     |                            |             |             |
| <b>b</b> From 2004 . . . . .                                                                                                                                                                | 2,105,254     |                            |             |             |
| <b>c</b> From 2005 . . . . .                                                                                                                                                                | 446,077       |                            |             |             |
| <b>d</b> From 2006 . . . . .                                                                                                                                                                | 2,751,365     |                            |             |             |
| <b>e</b> From 2007 . . . . .                                                                                                                                                                | 806,265       |                            |             |             |
| <b>f</b> Total of lines 3a through e . . . . .                                                                                                                                              | 7,835,535     |                            |             |             |
| <b>4</b> Qualifying distributions for 2008 from Part XII, line 4 ▶ \$ 9,809,591                                                                                                             |               |                            |             |             |
| <b>a</b> Applied to 2007, but not more than line 2a . . .                                                                                                                                   |               |                            |             |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .                                                                     |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . .                                                                               |               |                            |             |             |
| <b>d</b> Applied to 2008 distributable amount . . . . .                                                                                                                                     |               |                            |             | 5,534,800   |
| <b>e</b> Remaining amount distributed out of corpus . .                                                                                                                                     | 4,274,791     |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2008. (If an amount appears in column (d), the same amount must be shown in column (a) )                                                 |               |                            |             |             |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                             |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                                    | 12,110,326    |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b                                                                                                                    |               |                            |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions . . . . .                                                                                          |               |                            |             |             |
| <b>e</b> Undistributed income for 2007. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .                                                            |               |                            |             |             |
| <b>f</b> Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2009 . . . . .                                                                |               |                            |             |             |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .                   |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2003 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .                                                               | 1,726,574     |                            |             |             |
| <b>9</b> Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a . . . . .                                                                                              | 10,383,752    |                            |             |             |
| <b>10</b> Analysis of line 9                                                                                                                                                                |               |                            |             |             |
| <b>a</b> Excess from 2004 . . . . .                                                                                                                                                         | 2,105,254     |                            |             |             |
| <b>b</b> Excess from 2005 . . . . .                                                                                                                                                         | 446,077       |                            |             |             |
| <b>c</b> Excess from 2006 . . . . .                                                                                                                                                         | 2,751,365     |                            |             |             |
| <b>d</b> Excess from 2007 . . . . .                                                                                                                                                         | 806,265       |                            |             |             |
| <b>e</b> Excess from 2008 . . . . .                                                                                                                                                         | 4,274,791     |                            |             |             |

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling  

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

| Tax year                                                                                                                                                 | Prior 3 years |          |          |          | (e) Total |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------|----------|----------|-----------|
|                                                                                                                                                          | (a) 2008      | (b) 2007 | (c) 2006 | (d) 2005 |           |
| <b>b</b> 85% of line 2a                                                                                                                                  |               |          |          |          |           |
| <b>c</b> Qualifying distributions from Part XII line 4 for each year listed                                                                              |               |          |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities                                                           |               |          |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c                                   |               |          |          |          |           |
| <b>3</b> Complete 3a, b or c for the alternative test relied upon                                                                                        |               |          |          |          |           |
| <b>a</b> "Assets" alternative test - enter                                                                                                               |               |          |          |          |           |
| <b>(1)</b> Value of all assets                                                                                                                           |               |          |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                     |               |          |          |          |           |
| <b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed                              |               |          |          |          |           |
| <b>c</b> "Support" alternative test - enter                                                                                                              |               |          |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |               |          |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)                                      |               |          |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization                                                                                         |               |          |          |          |           |
| <b>(4)</b> Gross investment income                                                                                                                       |               |          |          |          |           |

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 27 of the instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

n/a

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

n/a

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines.

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| <div>Recipient</div> <div>Name and address (home or business)</div> | <div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div> | <div>Foundation status of recipient</div> | <div>Purpose of grant or contribution</div> | <div>Amount</div> |
|---------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------|-------------------|
| <b>a</b> <i>Paid during the year</i><br>Statement 5                 |                                                                                                                      |                                           |                                             | 9,809,591         |
| <b>Total</b> . . . . .                                              |                                                                                                                      |                                           | <b>3a</b>                                   | 9,809,591         |
| <b>b</b> <i>Approved for future payment</i>                         |                                                                                                                      |                                           |                                             |                   |
| <b>Total</b> . . . . .                                              |                                                                                                                      |                                           | <b>3b</b>                                   |                   |

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated                    |  | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income<br>(See page 28 of<br>the instructions ) |
|-------------------------------------------------------------------|--|---------------------------|---------------|--------------------------------------|---------------|--------------------------------------------------------------------------------------|
|                                                                   |  | (a)<br>Business code      | (b)<br>Amount | (c)<br>Exclusion code                | (d)<br>Amount |                                                                                      |
| <b>1</b> Program service revenue:                                 |  |                           |               |                                      |               |                                                                                      |
| <b>a</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>b</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>c</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>d</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>e</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>f</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>g</b> Fees and contracts from government agencies              |  |                           |               |                                      |               |                                                                                      |
| <b>2</b> Membership dues and assessments . . . . .                |  |                           |               |                                      |               |                                                                                      |
| <b>3</b> Interest on savings and temporary cash investments       |  |                           |               | 14                                   | 346,342       |                                                                                      |
| <b>4</b> Dividends and interest from securities . . . . .         |  |                           |               | 14                                   | 3,509,956     |                                                                                      |
| <b>5</b> Net rental income or (loss) from real estate             |  |                           |               |                                      |               |                                                                                      |
| <b>a</b> Debt-financed property . . . . .                         |  |                           |               |                                      |               |                                                                                      |
| <b>b</b> Not debt-financed property . . . . .                     |  |                           |               |                                      |               |                                                                                      |
| <b>6</b> Net rental income or (loss) from personal property .     |  |                           |               |                                      |               |                                                                                      |
| <b>7</b> Other investment income . . . . .                        |  |                           |               |                                      |               |                                                                                      |
| <b>8</b> Gain or (loss) from sales of assets other than inventory |  |                           |               | 18                                   | 1,477,931     |                                                                                      |
| <b>9</b> Net income or (loss) from special events . . . .         |  |                           |               |                                      |               |                                                                                      |
| <b>10</b> Gross profit or (loss) from sales of inventory . .      |  |                           |               |                                      |               |                                                                                      |
| <b>11</b> Other revenue <b>a</b> _____                            |  |                           |               |                                      |               |                                                                                      |
| <b>b</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>c</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>d</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>e</b> _____                                                    |  |                           |               |                                      |               |                                                                                      |
| <b>12</b> Subtotal. Add columns (b), (d), and (e) . . . .         |  |                           |               |                                      | 5,334,229     |                                                                                      |
| <b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . . |  |                           |               |                                      |               | 5,334,229                                                                            |

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

|          |                                                                                                                                                                                                                                                                                                                                                                                             | Yes   | No |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?                                                                                                                                         |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:                                                                                                                                                                                                                                                                                                          |       |    |
|          | (1) Cash                                                                                                                                                                                                                                                                                                                                                                                    | 1a(1) | X  |
|          | (2) Other assets                                                                                                                                                                                                                                                                                                                                                                            | 1a(2) | X  |
| <b>b</b> | Other transactions                                                                                                                                                                                                                                                                                                                                                                          |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                                  | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                            | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets                                                                                                                                                                                                                                                                                                                                        | 1b(3) | X  |
|          | (4) Reimbursement arrangements                                                                                                                                                                                                                                                                                                                                                              | 1b(4) | X  |
|          | (5) Loans or loan guarantees                                                                                                                                                                                                                                                                                                                                                                | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations                                                                                                                                                                                                                                                                                                                      | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees                                                                                                                                                                                                                                                                                                            | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received |       |    |

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee VP - Tax Officer Date 2/11/2010

|                                |                                                                |      |                                                 |                                                                                        |
|--------------------------------|----------------------------------------------------------------|------|-------------------------------------------------|----------------------------------------------------------------------------------------|
| Paid<br>Preparer's<br>Use Only | Preparer's signature                                           | Date | Check if self-employed <input type="checkbox"/> | Preparer's identifying number<br>(See <b>Signature</b> on page 30 of the instructions) |
|                                | Firm's name (or yours if self-employed), address, and ZIP code |      |                                                 | EIN                                                                                    |
|                                |                                                                |      |                                                 | Phone no                                                                               |

**Schedule of Contributors**

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, and 990-PF.

**2008**

Name of the organization

Employer identification number

The USAA Foundation, Inc.

20-2303140

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

**General Rule**

☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3 % support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$

**Caution.** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

## Name of organization

The USAA Foundation, Inc.

## Employer identification number

20-2303140

**Part I Contributors** (see instructions)

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                                | (c)<br>Aggregate contributions | (d)<br>Type of contribution                                                                                                                                                        |
|------------|----------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | The USAA Educational Foundation<br>P.O. Box 690286<br>San Antonio, TX 78269-0286 | \$ 500,000.00                  | Person <input checked="checked" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution) |
|            |                                                                                  | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                   |
|            |                                                                                  | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                   |
|            |                                                                                  | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                   |
|            |                                                                                  | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                   |
|            |                                                                                  | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                   |
|            |                                                                                  | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                   |



Name of organization

The USAA Foundation, Inc

Employer identification number

20-2303140

**Part II** Noncash Property (see instructions)

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|---------------------------|----------------------------------------------|------------------------------------------------|----------------------|
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |

Name of organization

The USAA Foundation, Inc.

Employer identification number

20-2303140

**Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** (Complete columns (a) through (e) and the following line entryFor organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once See instructions.) ► \$

| (a) No.<br>from<br>Part I | (b) Purpose of gift                     | (c) Use of gift | (d) Description of how gift is held      |
|---------------------------|-----------------------------------------|-----------------|------------------------------------------|
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |

The USAA Foundation, Inc  
EIN 20-2303140  
2008 Form 990-PF  
Tax year period beginning July 1, 2008 and ending June 30, 2009

**TAX RETURN**

**Part 1, Line 1—Contributions, gifts, grants, etc., received**

| <u>Source</u>                   | <u>Description</u> | <u>Amount</u>  |
|---------------------------------|--------------------|----------------|
| The USAA Educational Foundation | Cash Contribution  | 500,000        |
| <b>Total</b>                    |                    | <b>500,000</b> |

**Part 1, Line 11 Other Income**

| <u>Source</u>                  | <u>Description</u>    | <u>Amount</u> |
|--------------------------------|-----------------------|---------------|
| Putnam Investments             | Litigation settlement | 33,318        |
| Santa Rosa Children's Hospital | Reimb of unused funds | 5,998         |
| Barclay's                      | Tax reimbursement     | 304           |
| <b>Total</b>                   |                       | <b>39,620</b> |

**Part 1, Line 16 Other Professional Fees**

|              |                     |               |
|--------------|---------------------|---------------|
|              | Investment Expenses | 29,977        |
| <b>Total</b> |                     | <b>29,977</b> |

**Part 1, Line 18 Taxes**

|              |                      |                |
|--------------|----------------------|----------------|
|              | Federal Tax Payments | 102,000        |
| <b>Total</b> |                      | <b>102,000</b> |

The USAA Foundation, Inc  
EIN 20-2303140  
2008 Form 990-PF  
Tax year period beginning July 1, 2008 and ending June 30, 2009

**TAX RETURN**

Part 2, Line 13- Investments -Other-

|              | Beginning of Year | End of Year    |                       |
|--------------|-------------------|----------------|-----------------------|
|              | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Fixed Income | 71,807,205        | -              | -                     |
| Equity       | -                 | 128,519,169    | 102,583,105           |
| Total        | 71,807,205        | 128,519,169    | 102,583,105           |

The USAA Foundation, Inc  
 EIN 20-2303140  
 2008 Form 990-EF  
 Tax year period beginning July 1, 2008 and ending June 30, 2009

PART IV, Line 1

| Property Sold        | Shares     | How<br>Acquired | Date<br>Acquired | Date Sold | Gross Sales<br>Price | Cost Basis   | SHORT TERM<br>GAIN/(LOSS) | LONG TERM<br>GAIN/(LOSS) |
|----------------------|------------|-----------------|------------------|-----------|----------------------|--------------|---------------------------|--------------------------|
| Money Market Fund    | N/A        | P               | Various          | Various   | 72,193,374           | (72,193,374) | -                         | -                        |
| Ishares              | 896075 000 | P               | Various          | Various   | 74,457,187           | (72,713,191) | 1,536,462                 | 207,534                  |
| Vanguard Index       | 6302 000   | P               | Various          | Various   | 283,022              | (303,215)    | (20,193)                  | -                        |
| PIMCO Total Rtn Fund | 402819 738 | P               | Various          | Various   | 4,000,000            | (4,269,889)  | (269,889)                 | -                        |
| Vanguard Intl        | 66368 000  | P               | Various          | Various   | 2,499,978            | (3,440,358)  | (940,379)                 | -                        |
| PIMCO Total Rtn Fund | CGD        |                 | Various          | Various   | 964,396              | -            | 632,284                   | 332,112                  |

|             |               |         |         |
|-------------|---------------|---------|---------|
| 154,397,958 | (152,920,027) | 938,285 | 539,646 |
|-------------|---------------|---------|---------|

Total Gain/(Loss) 1,477,931

The USAA Foundation, Inc  
 EIN 20-2303140  
 2008 Form 990-PF  
 Tax year period beginning July 1, 2008 and ending June 30, 2009

**TAX RETURN**

Part VIII, line 1

Information about officers, directors, trustees, foundation managers

| (a) Name and Address                                                         | (b) Title and average hours per week                 | (c) Compensation | (d) Contributions to benefit plans & deferred comp. | (e) Expense account, other allowances |
|------------------------------------------------------------------------------|------------------------------------------------------|------------------|-----------------------------------------------------|---------------------------------------|
| Barbara B. Gentry<br>9800 Fredericksburg Rd.<br>San Antonio, TX 78288-0115   | President<br>As Needed                               | -0-              | -0-                                                 | -0-                                   |
| Steven Alan Bennett<br>9800 Fredericksburg Rd.<br>San Antonio, TX 78288-0115 | Executive Vice President - Secretary<br>As Needed    | -0-              | -0-                                                 | -0-                                   |
| Edwin T. McQuiston<br>9800 Fredericksburg Rd.<br>San Antonio, TX 78288-0115  | Sr Vice President - Treasurer<br>As Needed           | -0-              | -0-                                                 | -0-                                   |
| Kenneth W. Smith<br>9800 Fredericksburg Rd.<br>San Antonio, TX 78288-0115    | Sr Vice President - Assistant Secretary<br>As Needed | -0-              | -0-                                                 | -0-                                   |
| Patrick A. Wageman<br>9800 Fredericksburg Rd.<br>San Antonio, TX 78288-0115  | Vice President - Tax Officer<br>As Needed            | -0-              | -0-                                                 | -0-                                   |
| Board of Governors<br>9800 Fredericksburg Rd.<br>San Antonio, TX 78288-0115  | See Below -<br>As Needed                             | -0-              | -0-                                                 | -0-                                   |
| <b>TOTALS</b>                                                                |                                                      | <b>0</b>         | <b>0</b>                                            | <b>0</b>                              |

Board of Governors

Josue Robles, Jr. - Chairman of the Board  
 Barbara B. Gentry - Vice Chairman of the Board  
 Steven Alan Bennett  
 Kristi A. Matus  
 Stuart B. Parker  
 Wendi E. Strong

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                         | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|---------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Abingdon Theatre Company<br>312 West 36th Street<br>New York, NY 10018                      | 501(c)(3) Organization | Health & Human Services | \$500 00      |
| ACCD Foundation, Inc.<br>201 West-Sheridan, Suite G-3<br>San Antonio, TX 78204              | 501(c)(3) Organization | Education               | \$200,000 00  |
| Access College Foundation<br>7300 Newport Avenue, Suite 500<br>Norfolk, VA 23505            | 501(c)(3) Organization | Education               | \$5,000 00    |
| Aerospace Museum of California Foundation<br>3200 Freedom Park Drive<br>McClellan, CA 95652 | 501(c)(3) Organization | Education               | \$4,000 00    |
| Aerospace Museum of California Foundation<br>3200 Freedom Park Drive<br>McClellan, CA 95652 | 501(c)(3) Organization | Education               | \$5,000.00    |
| Air Force Academy Foundation, Inc.<br>10 Lake Circle<br>Colorado Springs, CO 80906          | 501(c)(3) Organization | Military                | \$3,000.00    |
| Air Force Aid Society<br>1745 Jefferson Davis Highway<br>Arlington, VA 22202                | 501(c)(3) Organization | Military                | \$95,000 00   |
| Air Force Association (Tidewater Chapter)<br>2201 Brittany Crt.<br>Virginia Beach, VA 23454 | 501(c)(3) Organization | Military                | \$500 00      |
| Air University Foundation<br>55 Lemay Plaza<br>Maxwell AFB, AL 36112                        | 501(c)(3) Organization | Military                | \$10,000.00   |
| Airlift Tanker Association<br>8801 Hanger Loop Drive<br>MacDill AFB, FL 33621               | 501(c)(3) Organization | Military                | \$500 00      |

**STATEMENT 5**

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                                             | STATUS                 | PURPOSE                 | AMOUNT       |
|------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|--------------|
| Alamo Public Telecommunications Council<br>dba KLRN TV<br>Post Office Box 9<br>San Antonio, TX 78291                                     | 501(c)(3) Organization | Education               | \$25,000.00. |
| Alhambra Foundation for the Future<br>4510 N. 37th Avenue<br>Phoenix, AZ 85019                                                           | 501(c)(3) Organization | Education               | \$10,000 00  |
| Alzheimer's Disease and Related Disorders<br>Association, Colorado Chapter<br>2315 Bott Avenue<br>Colorado Springs, CO 80904             | 501(c)(3) Organization | Health & Human Services | \$1,000.00   |
| American Cancer Society<br>1765 Challenge Way, Suite 115<br>Sacramento, CA 95815                                                         | 501(c)(3) Organization | Health & Human Services | \$1,000.00   |
| American Cancer Society, Inc.to benefit the<br>American Cancer Society South Texas Chapter<br>8115 Datapoint Dr<br>San Antonio, TX 78229 | 501(c)(3) Organization | Health & Human Services | \$20,000.00  |
| American Cancer Society, South Atlantic<br>Division, Inc.<br>Post Office Box 1699<br>Salisbury, MD 21802                                 | 501(c)(3) Organization | Health & Human Services | \$2,000.00   |
| American Enterprise Institute for Public<br>Policy Research<br>1150 Seventeenth Street, N.W.<br>Washington, DC 20036                     | 501(c)(3) Organization | Education               | \$10,000.00  |
| American Heart Association<br>1586 S 21st Street, Suite 10<br>Colorado Springs, CO 80904                                                 | 501(c)(3) Organization | Health & Human Services | \$2,500 00   |
| American Heart Association, Inc.<br>11207 Blue Heron Blvd N<br>St Petersburg, FL 33716                                                   | 501(c)(3) Organization | Health & Human Services | \$1,000.00   |

**STATEMENT 5**

**Grants and Contributions Paid**  
**FYE 06/30/2009**



**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                                        | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| American Heart Association, Inc. South<br>Central Affiliate<br>8415 Wurzbach Road<br>San Antonio, TX 78229 | 501(c)(3) Organization | Health & Human Services | \$15,000 00   |
| American National Red Cross<br>Post Office Box 13025<br>Colorado Springs, CO 80913                         | 501(c)(3) Organization | Health & Human Services | \$2,000 00    |
| American Red Cross - Grand Canyon Chapter<br>6135 N. Black Canyon Hwy.<br>Phoenix, AZ 85015                | 501(c)(3) Organization | Health & Human Services | \$6,500 00    |
| American Red Cross San Antonio Area Chapter<br>3642 East Houston Street<br>San Antonio, TX 78219           | 501(c)(3) Organization | Health & Human Services | \$2,500.00    |
| American Red Cross San Antonio Area Chapter<br>3642 East Houston Street<br>San Antonio, TX 78219           | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| American Red Cross San Antonio Area Chapter<br>3642 East Houston Street<br>San Antonio, TX 78219           | 501(c)(3) Organization | Health & Human Services | \$50,000 00   |
| American Red Cross San Antonio Area Chapter<br>3642 East Houston Street<br>San Antonio, TX 78219           | 501(c)(3) Organization | Health & Human Services | \$250,000 00  |
| American Red Cross Tampa Bay Chapter<br>3310 W. Main Street<br>Tampa, FL 33607                             | 501(c)(3) Organization | Health & Human Services | \$5,000 00    |
| Anchor Scholarship Foundation<br>Post Office Box 9535<br>Norfolk, VA 23505                                 | 501(c)(3) Organization | Military                | \$2,000 00    |
| Animal Coalition of Tampa Inc.<br>17633 Gunn Hwy, #180<br>Odessa, FL 33556                                 | 501(c)(3) Organization | Education               | \$500 00      |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                                                           | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|-------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Any Baby Can of San Antonio, Inc.<br>217 Howard Street<br>San Antonio, TX 78212                                               | 501(c)(3) Organization | Health & Human Services | \$25,000.00   |
| Any Baby Can of San Antonio, Inc<br>217 Howard Street<br>San Antonio, TX 78212                                                | 501(c)(3) Organization | Health & Human Services | \$10,000.00   |
| Arizona Coalition for Tomorrow Charitable Fund, Inc.<br>21001 N. Tatum Blvd. #1630-403<br>Phoenix, AZ 85085                   | 501(c)(3) Organization | Health & Human Services | \$15,000.00   |
| Armed Services YMCA of the USA<br>6359 Walker Lane, Suite 200<br>Alexandria, VA 22310                                         | 501(c)(3) Organization | Military                | \$20,000.00   |
| Army Emergency Relief<br>200 Stovall Street<br>Alexandria, VA 22332                                                           | 501(c)(3) Organization | Military                | \$153,000.00  |
| Army Reserve Components Emergency<br>Relief Fund Foundation<br>5636 E McDowell Rd.<br>Phoenix, AZ 85008                       | 501(c)(3) Organization | Military                | \$10,000.00   |
| Arthritis Foundation, Inc (Virginia Chapter)<br>5101 Cleveland Street, Suite 307<br>Virginia Beach, VA 23462                  | 501(c)(3) Organization | Health & Human Services | \$1,000.00    |
| Assistance League of San Antonio<br>Post Office Box 13130<br>San Antonio, TX 78213                                            | 501(c)(3) Organization | Health & Human Services | \$3,500.00    |
| Association for Retarded Citizens – San<br>Antonio - DBA The ARC of San Antonio<br>13430 West Avenue<br>San Antonio, TX 78216 | 501(c)(3) Organization | Health & Human Services | \$15,000.00   |
| Association for Supportive Child Care<br>3910 S Rural Road, Suite E<br>Tempe, AZ 85282                                        | 501(c)(3) Organization | Health & Human Services | \$2,500 00    |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                    | STATUS                 | PURPOSE                 | AMOUNT      |
|-----------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Association of Fundraising Professionals San Antonio Chapter<br>One Camino Santa Maria<br>San Antonio, TX 78228 | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Athletes-for-Kids, Inc.<br>969 Scenic Blvd.<br>Chesapeake, VA 23322                                             | 501(c)(3) Organization | Health & Human Services | \$500.00    |
| Autism Service Center of San Antonio dba Autism Community Network<br>701 S. Zarzamora<br>San Antonio, TX 78207  | 501(c)(3) Organization | Health & Human Services | \$25,000 00 |
| Autism Society of America - Tidewater Chapter<br>6300 East Virginia Beach Blvd.<br>Norfolk, VA 23502            | 501(c)(3) Organization | Education               | \$1,000 00  |
| Back to School Clothing Drive Association<br>P O Box 99<br>Glendale, AZ 85311                                   | 501(c)(3) Organization | Education               | \$20,000 00 |
| Barshop Jewish Community Center of San Antonio<br>12500 NW Military Hwy., Suite 275<br>San Antonio, TX 78231    | 501(c)(3) Organization | Health & Human Services | \$7,000 00  |
| Bexar County Family Justice Center Foundation<br>527 North Leona<br>San Antonio, TX 78207                       | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Big Brothers Big Sisters of Central Arizona<br>1010 E. McDowell Road, Suite 400<br>Phoenix, AZ 85006            | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Big Brothers Big Sisters of Colorado, Inc<br>111 S. Tejon Street, Suite 102<br>Colorado Springs, CO 80903       | 501(c)(3) Organization | Health & Human Services | \$2,000.00  |
| Big Brothers Big Sisters of South Texas<br>202 Baltimore Avenue<br>San Antonio, TX 78215                        | 501(c)(3) Organization | Health & Human Services | \$17,500 00 |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                                                          | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Boy Scouts of America, Alamo Area Council, Inc.<br>2226 NW Military Hwy<br>San Antonio, TX 78213                             | 501(c)(3) Organization | Health & Human Services | \$1,000.00    |
| Boy Scouts of America, Alamo Area Council, Inc.<br>2226 NW Military Hwy.<br>San Antonio, TX 78213                            | 501(c)(3) Organization | Health & Human Services | \$37,500.00   |
| Boys & Girls Club<br>3020 W Laurel St<br>Tampa, FL 33607                                                                     | 501(c)(3) Organization | Health & Human Services | \$500.00      |
| Boys & Girls Club of Greater Scottsdale<br>10515 E Lakeview Dr<br>Scottsdale, AZ 85258                                       | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| Boys & Girls Club of Metropolitan Phoenix<br>2645 N 24th Street<br>Phoenix, AZ 85008                                         | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| Boys & Girls Club of the Pikes Peak Region<br>Post Office Box 15919<br>Colorado Springs,, CO 80935                           | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| Boys and Girls Club of Greater Sacramento<br>4212 Lemon Hill Avenue<br>Sacramento, CA 95824                                  | 501(c)(3) Organization | Health & Human Services | \$2,500 00    |
| Boysville, Inc.<br>Post Office Box 369<br>Converse, TX 78109                                                                 | 501(c)(3) Organization | Health & Human Services | \$20,000.00   |
| Brooks Aerospace Foundation – Challenger<br>Learning Center of San Antonio<br>Post Office Box 35400<br>San Antonio, TX 78235 | 501(c)(3) Organization | Education               | \$50,000 00   |
| California Troops to Teachers Program<br>1337 Howe Avenue<br>Sacramento, CA 95825                                            | 501(c)(3) Organization | Military                | \$1,000 00    |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.  
FEIN: 20-2303140**

| ORGANIZATION                                                                                        | STATUS                 | PURPOSE                 | AMOUNT     |
|-----------------------------------------------------------------------------------------------------|------------------------|-------------------------|------------|
| California Troops to Teachers Program<br>1337 Howe Avenue<br>Sacramento, CA 95825                   | 501(c)(3) Organization | Military                | \$2,640 00 |
| Cancer Center Council<br>7979 Wurzbach Road, Suite 600<br>San Antonio, TX 78229                     | 501(c)(3) Organization | Health & Human Services | \$1,000 00 |
| Canine Companions for Independence<br>Post Office Box 446<br>Santa Rosa, CA 95402                   | 501(c)(3) Organization | Health & Human Services | \$250 00   |
| Care and Share, Inc<br>2605 Preamble Point<br>Colorado Springs, CO 80915                            | 501(c)(3) Organization | Health & Human Services | \$1,000 00 |
| Care and Share, Inc.<br>2605 Preamble Point<br>Colorado Springs, CO 80915                           | 501(c)(3) Organization | Health & Human Services | \$4,000 00 |
| Care and Share, Inc.<br>2605 Preamble Point<br>Colorado Springs, CO 80915                           | 501(c)(3) Organization | Health & Human Services | \$5,000 00 |
| Care and Share, Inc.<br>2605 Preamble Point<br>Colorado Springs, CO 80915                           | 501(c)(3) Organization | Health & Human Services | \$5,000 00 |
| CASA of the Pikes Peak Region, Inc.<br>701 S. Cascade Avenue<br>Colorado Springs, CO 80903          | 501(c)(3) Organization | Health & Human Services | \$2,000 00 |
| Catholic Charities of Colorado Springs, Inc.<br>228 N. Cascade Avenue<br>Colorado Springs, CO 80903 | 501(c)(3) Organization | Health & Human Services | \$2,000 00 |
| Catholic Charities of Colorado Springs, Inc.<br>228 N Cascade Avenue<br>Colorado Springs, CO 80903  | 501(c)(3) Organization | Health & Human Services | \$3,000.00 |
| Celebrate Life City Wide Virginia Beach<br>4400 Virginia Beach Blvd<br>Virginia Beach, VA 23462     | 501(c)(3) Organization | Education               | \$2,200 00 |

**Grants and Contributions Paid  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                   | STATUS                 | PURPOSE                 | AMOUNT     |
|----------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|------------|
| Center for Fathers and Families<br>920 Del Paso Blvd.<br>Sacramento, CA 95815                                  | 501(c)(3) Organization | Health & Human Services | \$2,500.00 |
| Center for Fathers and Families<br>920 Del Paso Blvd<br>Sacramento, CA 95815                                   | 501(c)(3) Organization | Health & Human Services | \$2,500 00 |
| Center for Fathers and Families<br>920 Del Paso Blvd.<br>Sacramento, CA 95815                                  | 501(c)(3) Organization | Health & Human Services | \$2,500.00 |
| Challenger Center for Space Science Education<br>1250 North Pitt Street<br>Alexandria, VA 22314                | 501(c)(3) Organization | Education               | \$1,000.00 |
| Chesapeake Council of PTA<br>701 Pinehurst Dr<br>Chesapeake, VA 23323                                          | 501(c)(3) Organization | Education               | \$1,750.00 |
| Cheyenne Village, Inc.<br>6275 Lehman Drive<br>Colorado Springs, CO 80918                                      | 501(c)(3) Organization | Health & Human Services | \$500.00   |
| Cheyenne Village, Inc.<br>6275 Lehman Drive<br>Colorado Springs, CO 80918                                      | 501(c)(3) Organization | Health & Human Services | \$500.00   |
| Chicanos Por La Causa<br>927 E 8th Street<br>Tempe, AZ 85281                                                   | 501(c)(3) Organization | Education               | \$5,000.00 |
| Child & Family Services of Eastern<br>Virginia, Inc - The Up Center<br>222 W. 19th Street<br>Norfolk, VA 23517 | 501(c)(3) Organization | Health & Human Services | \$500.00   |
| Child & Family Services of Eastern<br>Virginia, Inc. - The Up Center<br>222 W 19th Street<br>Norfolk, VA 23517 | 501(c)(3) Organization | Health & Human Services | \$1,000.00 |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                                                                          | STATUS                 | PURPOSE                 | AMOUNT      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Child Abuse Prevention Services Alamo Chapter<br>Nation Committee for - Healthy Families San Antonio<br>2300 West Commerce Street, Suite 100<br>San Antonio, TX 78207 | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Child Advocates of San Antonio<br>406 San Pedro<br>San Antonio, TX 78212                                                                                              | 501(c)(3) Organization | Health & Human Services | \$12,500 00 |
| Childhelp, Inc.<br>15757 N. 78th Street<br>Scottsdale, AZ 85260                                                                                                       | 501(c)(3) Organization | Health & Human Services | \$8,500 00  |
| Children's Advocacy Center of the Pikes<br>Peak Region dba Safe Passage<br>423 S. Cascade Avenue<br>Colorado Springs, FL 80903                                        | 501(c)(3) Organization | Health & Human Services | \$500 00    |
| Children's Bereavement Center of South Texas<br>332 W. Craig Place<br>San Antonio, TX 78212                                                                           | 501(c)(3) Organization | Health & Human Services | \$20,000 00 |
| Children's Cancer Center, Inc.<br>4901 W Cypress St.<br>Tampa, FL 33607                                                                                               | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Children's Hospital of the King's Daughters, Inc.<br>601 Children's Lane<br>Norfolk, VA 23507                                                                         | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Children's Hospital of the King's Daughters, Inc<br>601 Children's Lane<br>Norfolk, VA 23507                                                                          | 501(c)(3) Organization | Health & Human Services | \$15,000 00 |
| Children's Literacy Center<br>2928 Straus Lane, Suite 100<br>Colorado Springs, CO 80907                                                                               | 501(c)(3) Organization | Education               | \$2,000 00  |
| Children's Museum of Phoenix<br>215 N 7th Street<br>Phoenix, AZ 85034                                                                                                 | 501(c)(3) Organization | Education               | \$5,000 00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                         | STATUS                 | PURPOSE                 | AMOUNT      |
|----------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Children's Receiving Home of Sacramento<br>3555 Auburn Blvd<br>Sacramento, CA 95821                                  | 501(c)(3) Organization | Health & Human Services | \$3,500.00  |
| Childsafe<br>7130 West US Highway 90<br>San Antonio, TX 78227                                                        | 501(c)(3) Organization | Health & Human Services | \$17,500.00 |
| Christian Assistance Ministry<br>110 McCullough<br>San Antonio, TX 78215                                             | 501(c)(3) Organization | Health & Human Services | \$2,500.00  |
| Christian Assistance Ministry<br>110 McCullough<br>San Antonio, TX 78215                                             | 501(c)(3) Organization | Health & Human Services | \$5,000.00  |
| CHRISTUS Santa Rosa Children's Hospital<br>Foundation<br>343 West Houston Street, Suite 505<br>San Antonio, TX 78205 | 501(c)(3) Organization | Health & Human Services | \$10,000.00 |
| CHRISTUS Santa Rosa Children's Hospital<br>Foundation<br>343 West Houston Street, Suite 505<br>San Antonio, TX 78205 | 501(c)(3) Organization | Health & Human Services | \$85,000 00 |
| CHRISTUS Santa Rosa Children's Hospital<br>Foundation<br>343 West Houston Street, Suite 505<br>San Antonio, TX 78205 | 501(c)(3) Organization | Health & Human Services | \$96,000 00 |
| Chrysalis Shelter for Victims of Domestic Violence<br>1010 E McDowell Road, Suite 301<br>Phoenix, AZ 85006           | 501(c)(3) Organization | Health & Human Services | \$3,300.00  |
| Chrysalis Shelter for Victims of Domestic Violence<br>1010 E McDowell Road, Suite 301<br>Phoenix, AZ 85006           | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Clearwater Neighborhood Housing Services<br>Incorporated<br>608 North Garden Avenue<br>Clearwater, FL 33755          | 501(c)(3) Organization | Economic Development    | \$1,000.00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                                                                                  | STATUS                 | PURPOSE                 | AMOUNT      |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Coast Guard Mutual Assistance, Inc.<br>4200 Wilson Blvd<br>Arlington, VA 22203                                                                                                | 501(c)(3) Organization | Military                | \$12,000 00 |
| Colorado Consortium for Earth and<br>Space-Science Education, dba<br>Challenger Learning Center of Colorado<br>10215 Lexington Drive, Suite 110<br>Colorado Springs, CO 80920 | 501(c)(3) Organization | Education               | \$2,500.00  |
| Colorado Rural Housing Development Corporation<br>7305 Lowell Blvd., Suite 200<br>Westminster, CO 80030                                                                       | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Colorado Springs Fine Arts Center<br>30 West Dale Street<br>Colorado Springs, CO 80903                                                                                        | 501(c)(3) Organization | Arts & Culture          | \$1,000 00  |
| Colorado Springs Philharmonic Orchestra<br>111 S. Tejon Street, Suite 102<br>Colorado Springs, CO 80903                                                                       | 501(c)(3) Organization | Arts & Culture          | \$2,500 00  |
| Colorado Springs Veteran's Day Parade, Inc<br>431 N Cascade Avenue, Suite 1<br>Colorado Springs, CO 80903                                                                     | 501(c)(3) Organization | Military                | \$5,000 00  |
| Colorado Springs World Arena<br>8185 Venetucci Blvd.<br>Colorado Springs, CO 80906                                                                                            | 501(c)(3) Organization | Arts & Culture          | \$900 00    |
| Commerce Street Stage, Inc.<br>420 South Alamo<br>San Antonio, TX 78205                                                                                                       | 501(c)(3) Organization | Education               | \$5,000 00  |
| Communities in Schools of Arizona<br>4520 N. Central Ave, Suite 560<br>Phoenix, AZ 85012                                                                                      | 501(c)(3) Organization | Education               | \$5,000 00  |
| Community Foundation for the National<br>Capital Region<br>1201 15th Street, NW<br>Washington, DC 20005                                                                       | 501(c)(3) Organization | Military                | \$250 00    |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                                     | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|---------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Community Foundation for the National<br>Capital Region<br>1201 15th Street, NW<br>Washington, DC 20005 | 501(c)(3) Organization | Military                | \$50,000 00   |
| Community Health Centers, Inc.<br>340 Printers Parkway<br>Colorado Springs, CO 80910                    | 501(c)(3) Organization | Health & Human Services | \$27,500 00   |
| Community Partnership for Child Development<br>2330 Robinson Street<br>Colorado Springs, CO 80904       | 501(c)(3) Organization | Education               | \$2,500.00    |
| Community Partnership for Child Development<br>2330 Robinson Street<br>Colorado Springs, CO 80904       | 501(c)(3) Organization | Education               | \$2,500.00    |
| Computer Mentors Group Inc<br>2802 E MLK, Suite F<br>Tampa, FL 33610                                    | 501(c)(3) Organization | Education               | \$500.00      |
| Council for Opportunity in Education<br>1025 Vermont Avenue, NW, Suite 900<br>Washington, DC 20005      | 501(c)(3) Organization | Education               | \$15,000.00   |
| Council of Churches of Metropolitan San Antonio<br>1101 W. Woodlawn<br>San Antonio, TX 78201            | 501(c)(3) Organization | Health & Human Services | \$2,000.00    |
| Court Care for the Pikes Peak Region<br>270 S Tejon Street, Suite S104<br>Colorado Springs, CO 80903    | 501(c)(3) Organization | Health & Human Services | \$500.00      |
| Crocker Art Museum Association<br>216 O Street<br>Sacramento, CA 95814                                  | 501(c)(3) Organization | Arts & Culture          | \$5,200.00    |
| Crosspoint, Inc.<br>225 E Locust<br>San Antonio, TX 78212                                               | 501(c)(3) Organization | Health & Human Services | \$350 00      |
| Cystic Fibrosis Foundation<br>8620 N New Braunfels, Suite 110<br>San Antonio, TX 78217                  | 501(c)(3) Organization | Health & Human Services | \$2,500.00    |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                         | STATUS                 | PURPOSE                 | AMOUNT      |
|------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| DACCO, Inc.<br>4422 E. Columbus Dr.<br>Tampa, FL 33605                                               | 501(c)(3) Organization | Health & Human Services | \$500 00    |
| Deer Valley Education Foundation<br>20402-N-15th-Avenue<br>Phoenix, AZ 85027                         | 501(c)(3) Organization | Education               | \$10,000.00 |
| Delta Dental of Arizona Foundation<br>5656 W. Talavá Blvd.<br>Glendale, AZ 85306                     | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Desert Mission, Inc<br>2500 W Utopia Rd, Suite 100<br>Phoenix, AZ 85027                              | 501(c)(3) Organization | Health & Human Services | \$3,500 00  |
| Desert Mission, Inc.<br>2500 W. Utopia Rd, Suite 100<br>Phoenix, AZ 85027                            | 501(c)(3) Organization | Health & Human Services | \$20,000 00 |
| Disability Services of Colorado<br>25 South Academy Blvd., Suite 104<br>Colorado Springs, CO 80910   | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Dolphin Scholarship Foundation<br>5040 Virginia Beach Blvd., Suite 104-A<br>Virginia Beach, VA 23462 | 501(c)(3) Organization | Military                | \$2,000 00  |
| Eckerd College<br>4200 54th Avenue South<br>St Petersburg, FL 33711                                  | 501(c)(3) Organization | Education               | \$5,000 00  |
| Eckerd College<br>4200 54th Avenue South<br>St. Petersburg, FL 33711                                 | 501(c)(3) Organization | Education               | \$5,000.00  |
| Eckerd Youth Alternatives, Inc.<br>100 N Starcrest Dr.<br>Tampa, FL 33765                            | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| Ecumenical Family Shelter Inc. - The Dwelling Place<br>Post Office Box 6194<br>Norfolk, VA 23508     | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                | STATUS                 | PURPOSE                 | AMOUNT      |
|-------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Education Foundation for Aerospace Inc<br>Post Office Box 2326<br>Citrus Heights, CA 95610                  | 501(c)(3) Organization | Military                | \$1,000.00  |
| Education Investment Foundation (San Antonio<br>Housing Authority)<br>818 S Flores<br>San Antonio, TX 78204 | 501(c)(3) Organization | Education               | \$4,500.00  |
| Ella Austin Community Center<br>1023 N Pine Street<br>San Antonio, TX 78202                                 | 501(c)(3) Organization | Health & Human Services | \$10,000.00 |
| Ella Austin Community Center<br>1023 N. Pine Street<br>San Antonio, TX 78202                                | 501(c)(3) Organization | Health & Human Services | \$10,000.00 |
| Equi-Kids Therapeutic Riding Program<br>Post Office Box 4095<br>Virginia Beach, VA 23454                    | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| Esperanca, Inc.<br>1911 W Earll Dr<br>Phoenix, AZ 85015                                                     | 501(c)(3) Organization | Health & Human Services | \$2,500.00  |
| Fairfax Symphony Orchestra<br>3905 Railroad Avenue, Suite 202 N<br>Fairfax, VA 22030                        | 501(c)(3) Organization | Arts & Culture          | \$1,000.00  |
| Family Service Association of San Antonio, Inc.<br>702 San Pedro<br>San Antonio, TX 78212                   | 501(c)(3) Organization | Health & Human Services | \$500.00    |
| Family Service Association of San Antonio, Inc.<br>702 San Pedro<br>San Antonio, TX 78212                   | 501(c)(3) Organization | Health & Human Services | \$20,000.00 |
| Family Service Association of San Antonio, Inc.<br>702 San Pedro<br>San Antonio, TX 78212                   | 501(c)(3) Organization | Health & Human Services | \$20,000.00 |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                                     | STATUS                 | PURPOSE                 | AMOUNT      |
|----------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Federation of Fly Fishers<br>Post Office Box 695<br>La Plata, MD 20646                                                           | 501(c)(3) Organization | Health & Human Services | \$250 00    |
| Fellowship of Christian Athletes - San Antonio<br>16161 College Oak, Suite 101<br>San Antonio, TX 78249                          | 501(c)(3) Organization | Health & Human Services | \$12,500.00 |
| Fisher House Foundation<br>1401 Rockville Pike, Suite 600<br>Rockville, MD 20852                                                 | 501(c)(3) Organization | Military                | \$4,000.00  |
| Fisher House Foundation to benefit the Fisher<br>House Fort Sam Houston<br>1401 Rockville Pike, Suite 600<br>Rockville, MD 20852 | 501(c)(3) Organization | Military                | \$5,000 00  |
| Fisher House, Incorporated<br>7323 W Highway 90, Suite 107<br>San Antonio, TX 78227                                              | 501(c)(3) Organization | Military                | \$1,000 00  |
| Florida Orchestra, Inc.<br>244 2nd Avenue N, Suite 421<br>St. Petersburg, FL 33701                                               | 501(c)(3) Organization | Education               | \$2,500.00  |
| Foodbank of Southeastern Virginia<br>800 Tidewater Drive<br>Norfolk, VA 23504                                                    | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Foodbank of Southeastern Virginia<br>800 Tidewater Drive<br>Norfolk, VA 23504                                                    | 501(c)(3) Organization | Health & Human Services | \$2,500 00  |
| ForKids, Inc.<br>4000 Colley Avenue, Suite 300<br>Norfolk, VA 23508                                                              | 501(c)(3) Organization | Health & Human Services | \$475 00    |
| ForKids, Inc<br>4000 Colley Avenue, Suite 300<br>Norfolk, VA 23508                                                               | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
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| ORGANIZATION                                                                                               | STATUS                 | PURPOSE                 | AMOUNT      |
|------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Francis House, Inc.<br>4703 N Florida Avenue<br>Tampa, FL 33603                                            | 501(c)(3) Organization | Health & Human Services | \$100 00    |
| Free Arts of Arizona<br>755 E Willetta Street; Suite 140<br>Phoenix, AZ 85006                              | 501(c)(3) Organization | Arts & Culture          | \$7,500 00  |
| Friends of CHRISTUS Santa Rosa Foundation<br>343 West Houston Street, Suite 505<br>San Antonio, TX 78205   | 501(c)(3) Organization | Health & Human Services | \$35,000.00 |
| Friends of the County Parks and Recreation<br>Department, Inc.<br>1101 E. River Cove Dr<br>Tampa, FL 33604 | 501(c)(3) Organization | Economic Development    | \$2,000.00  |
| Gabriel's Angels<br>220 S Mulberry Street<br>Mesa, AZ 85202                                                | 501(c)(3) Organization | Health & Human Services | \$5,000.00  |
| Gazette Charities<br>30 S Prospect Street<br>Colorado Springs, CO 80901                                    | 501(c)(3) Organization | Health & Human Services | \$5,000.00  |
| General Douglas MacArthur Foundation<br>MacArthur Square<br>Norfolk, VA 23510                              | 501(c)(3) Organization | Economic Development    | \$1,000.00  |
| George Gervin Youth Center, Inc.<br>6903 Sunbelt Drive<br>San Antonio, TX 78218                            | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Girl Scouts of Colorado<br>400 S Broadway<br>Denver, CO 80209                                              | 501(c)(3) Organization | Health & Human Services | \$4,000.00  |
| Girl Scouts of West Central Florida<br>Post Office Box 18066<br>Tampa, CO 33679                            | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |

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**THE USAA FOUNDATION, INC.**  
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| ORGANIZATION                                                                               | STATUS                 | PURPOSE                 | AMOUNT      |
|--------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Girl Scouts of West Central Florida<br>Post Office Box 18066<br>Tampa, FL 33679            | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Good Samaritan Center of San Antonio<br>1600-Salttillo<br>San Antonio, TX 78207            | 501(c)(3) Organization | Health & Human Services | \$15,000.00 |
| Good Samaritan Center of San Antonio<br>1600 Saltillo<br>San Antonio, TX 78207             | 501(c)(3) Organization | Health & Human Services | \$25,000 00 |
| Goodwill Industries of San Antonio<br>3830 Pleasanton Road<br>San Antonio, TX 78221        | 501(c)(3) Organization | Health & Human Services | \$3,500 00  |
| Goodwill Industries Suncoast Inc.<br>10596 Gandy Blvd.<br>St. Petersburg, FL 33702         | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Greater Phoenix Urban League<br>1402 S. Seventh Avenue<br>Phoenix, AZ 85007                | 501(c)(3) Organization | Education               | \$5,000 00  |
| Greater San Antonio After-School All Stars<br>501 W Durango Blvd.<br>San Antonio, TX 78207 | 501(c)(3) Organization | Education               | \$5,000 00  |
| Griffith Centers for Children, Inc<br>17 N. Farragut Avenue<br>Colorado Springs, CO 80909  | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Guadalupe Cultural Arts Center<br>1300 Guadalupe Street<br>San Antonio, TX 78207           | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Habitat for Humanity Desert Foothills<br>P O Box 1734<br>Cave Creek, AZ 85327              | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Habitat for Humanity of South Hampton Roads<br>900 Tidewater Drive<br>Norfolk, VA 23504    | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |

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**THE USAA FOUNDATION, INC.**  
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| ORGANIZATION                                                                                          | STATUS                 | PURPOSE                 | AMOUNT       |
|-------------------------------------------------------------------------------------------------------|------------------------|-------------------------|--------------|
| Hampton Roads Maritime Heritage Foundation<br>500 World Trade Center<br>Norfolk, VA 23510             | 501(c)(3) Organization | Education               | \$1,000.00   |
| HandsOn Greater Phoenix<br>5151 N 19th Avenue #200<br>Phoenix, AZ 85015                               | 501(c)(3) Organization | Health & Human Services | \$2,500.00   |
| Haven for Hope of Bexar County<br>Post Office Box 781609<br>San Antonio, TX 78278                     | 501(c)(3) Organization | Health & Human Services | \$250,000 00 |
| Haven for Hope of Bexar County<br>Post Office Box 781609<br>San Antonio, TX 78278                     | 501(c)(3) Organization | Health & Human Services | \$250,000.00 |
| Healy-Murphy Center, Inc.<br>618 Live Oak<br>San Antonio, TX 78202                                    | 501(c)(3) Organization | Health & Human Services | \$3,000.00   |
| Helping Hands for Single Moms<br>6640 W Cactus Road, Suite A111 - PMB #161<br>Glendale, AZ 85304      | 501(c)(3) Organization | Education               | \$3,325 00   |
| Helping Hands for Single Moms<br>6640 W. Cactus Road, Suite A111 - PMB #161<br>Glendale, AZ 85304     | 501(c)(3) Organization | Education               | \$3,500 00   |
| Hillsborough Association for Retarded Citizens, Inc.<br>220 E. Madison, Suite 1040<br>Tampa, FL 33602 | 501(c)(3) Organization | Health & Human Services | \$1,000.00   |
| Home Front Cares<br>Post Office Box 38516<br>Colorado Springs, CO 80937                               | 501(c)(3) Organization | Military                | \$5,000 00   |
| Homeward Bound<br>2302 W Colter Street<br>Phoenix, AZ 85015                                           | 501(c)(3) Organization | Health & Human Services | \$3,300.00   |
| Homeward Bound<br>2302 W Colter<br>Phoenix, AZ 85015                                                  | 501(c)(3) Organization | Health & Human Services | \$5,000.00   |

**Grants and Contributions Paid**  
**FYE 06/30/2009**



**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                             | STATUS                 | PURPOSE                 | AMOUNT       |
|------------------------------------------------------------------------------------------|------------------------|-------------------------|--------------|
| Hope House Foundation, Inc.<br>801 Boush Street, Suite 302<br>Norfolk, VA 23510          | 501(c)(3) Organization | Health & Human Services | \$1,000 00   |
| Horizon Hampton Roads<br>1320 Mill Dam Road<br>Virginia Beach, VA 23454                  | 501(c)(3) Organization | Education               | \$1,000 00   |
| Horses Help<br>P O. Box 71005<br>Phoenix, AZ 85050                                       | 501(c)(3) Organization | Health & Human Services | \$5,000 00   |
| House of Ruth<br>5 Thomas Circle NW<br>Washington, DC 20005                              | 501(c)(3) Organization | Health & Human Services | \$1,000.00   |
| Humane Society of Tampa Bay, Inc<br>3607 N. Armenia Avenue<br>Tampa, FL 33607            | 501(c)(3) Organization | Health & Human Services | \$500 00     |
| Humane Society of the Pikes Peak Region<br>610 Abbott Lane<br>Colorado Springs, CO 80905 | 501(c)(3) Organization | Health & Human Services | \$1,000 00   |
| I-CAR Education Foundation<br>5125 Trillium Blvd<br>Hoffman Estate, IL 60192             | 501(c)(3) Organization | Education               | \$10,000 00  |
| International Azalea Festival, Inc.<br>220 Boush Street<br>Norfolk, VA 23514             | 501(c)(3) Organization | Education               | \$1,000 00   |
| International Azalea Festival, Inc.<br>220 Boush Street<br>Norfolk, VA 23514             | 501(c)(3) Organization | Education               | \$1,500.00   |
| Intrepid Fallen Heroes Fund<br>One Intrepid Square<br>New York, NY 10036                 | 501(c)(3) Organization | Military                | \$250,000 00 |
| It's All About Kids<br>Post Office Box 48975<br>Tampa, FL 33646                          | 501(c)(3) Organization | Education               | \$2,000 00   |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                            | STATUS                 | PURPOSE                 | AMOUNT      |
|---------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Jamestown Yorktown Foundation, Inc<br>Post Office Box 3605<br>Williamsburg, VA 23187                    | 501(c)(3) Organization | Education               | \$1,000 00  |
| Jefferson Outreach for Older People<br>201 Meredith Dr.<br>San Antonio, TX 78228                        | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| Jobs for Arizona's Graduates<br>P O Box 10937<br>Scottsdale, AZ 85271                                   | 501(c)(3) Organization | Education               | \$10,000.00 |
| John C Lincoln Health Foundation<br>9108 N. 3rd Street<br>Phoenix, AZ 85020                             | 501(c)(3) Organization | Health & Human Services | \$15,000 00 |
| JOVEN<br>102 West White<br>San Antonio, TX 78214                                                        | 501(c)(3) Organization | Health & Human Services | \$10,000.00 |
| Junior Achievement of Arizona, Inc.<br>636 W Southern Avenue<br>Tempe, AZ 85282                         | 501(c)(3) Organization | Education               | \$10,000.00 |
| Junior Achievement of Greater Hampton Roads, Inc<br>6325 N Center Drive, Suite 204<br>Norfolk, VA 23502 | 501(c)(3) Organization | Education               | \$5,000.00  |
| Junior Achievement of Southern Colorado, Inc.<br>419 W Bijou Street<br>Colorado Springs, CO 80905       | 501(c)(3) Organization | Education               | \$5,000.00  |
| Junior Achievement of West Central Florida, Inc.<br>Post Office Box 130487<br>Tampa, FL 33681           | 501(c)(3) Organization | Education               | \$2,000 00  |
| Juvenile Diabetes Research Foundation<br>8700 Crownhill Blvd., Suite 407<br>San Antonio, TX 78209       | 501(c)(3) Organization | Health & Human Services | \$1,500.00  |
| Juvenile Diabetes Research Foundation<br>5959 Central Avenue, Suite 202<br>St Petersburg, FL 33710      | 501(c)(3) Organization | Health & Human Services | \$2,500.00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                    | STATUS                 | PURPOSE                 | AMOUNT      |
|-----------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Keep Hillsborough County Beautiful, Inc.<br>Post Office Box 273248<br>Tampa, FL 33668                           | 501(c)(3) Organization | Economic Development    | \$500 00    |
| Kidpower of Colorado Springs<br>627N. Weber Street, Suite 6<br>Colorado Springs, CO 80903                       | 501(c)(3) Organization | Education               | \$1,000.00  |
| Kids Charity of Tampa Bay<br>4115 W Spruce Street<br>Tampa, FL 33607                                            | 501(c)(3) Organization | Health & Human Services | \$200 00    |
| Kinetic Kids, Inc.<br>Post Office Box 690993<br>San Antonio, TX 78269                                           | 501(c)(3) Organization | Health & Human Services | \$7,500 00  |
| Kinetic Kids, Inc.<br>Post Office Box 690993<br>San Antonio, TX 78269                                           | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| La Prensa Foundation, Inc.<br>318 South Flores Street<br>San Antonio, TX 78204                                  | 501(c)(3) Organization | Education               | \$1,500 00  |
| Las Casas Foundation<br>Post Office Box 15873<br>San Antonio, TX 78212                                          | 501(c)(3) Organization | Arts & Culture          | \$1,000 00  |
| Leukemia & Lymphoma Society, Inc. – South<br>Texas Chapter<br>431 Isom Road, Suite 125<br>San Antonio, TX 78216 | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Lifepath Hospice, Inc<br>12973 Telecom Parkway, Suite 100<br>Temple Terrace, FL 33637                           | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Lifepath Hospice, Inc<br>12973 Telecom Parkway, Suite 100<br>Temple Terrace, FL 33637                           | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                                   | STATUS                 | PURPOSE                 | AMOUNT      |
|--------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Little Hometown Soldiers<br>P O Box 10402<br>St. Pete, FL 33733                                                                | 501(c)(3) Organization | Military                | \$500.00    |
| Loaves & Fishes Mustard Seed School<br>1321 N C Street<br>Sacramento, CA 95815                                                 | 501(c)(3) Organization | Education               | \$2,640 00  |
| Los Compadres de San Antonio Missions National<br>Historical Park<br>6701 San Jose Drive<br>San Antonio, TX 78214              | 501(c)(3) Organization | Arts & Culture          | \$20,000.00 |
| Los Rios Foundation<br>1919 Spanos Ct<br>Sacramento, CA 95825                                                                  | 501(c)(3) Organization | Education               | \$3,500 00  |
| MacDonald Training Center, Inc<br>5420 W Cypress Street<br>Tampa, FL 33607                                                     | 501(c)(3) Organization | Health & Human Services | \$2,000.00  |
| Madonna Neighborhood Center, Inc.<br>1906 Castroville Road<br>San Antonio, TX 78237                                            | 501(c)(3) Organization | Health & Human Services | \$1,500.00  |
| Make-A-Wish Foundation of Eastern Virginia, Inc.<br>240 Business Park Drive, Suite 100<br>Virginia Beach, VA 23462             | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| Make-A-Wish Foundation of Eastern Virginia, Inc.<br>240 Business Park Drive, Suite 100<br>Virginia Beach, VA 23462             | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| March of Dimes Birth Defects Foundation<br>10112 Huebner Road<br>San Antonio, TX 78240                                         | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| March of Dimes Birth Defects National<br>Foundation North Central Florida Chapter<br>405 N Reo St Suite 105<br>Tampa, FL 33609 | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                              | STATUS                 | PURPOSE                 | AMOUNT      |
|---------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| March of Dimes Foundation – Greater<br>Hampton Roads Division<br>860 Greenbrier Circle, Suite 502<br>Chesapeake, VA 23320 | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| March of Dimes Foundation – Greater<br>Hampton Roads Division<br>860 Greenbrier Circle, Suite 502<br>Chesapeake, VA 23320 | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Maricopa County Community Colleges Foundation<br>2411 W. 14th Street<br>Tempe, AZ 85281                                   | 501(c)(3) Organization | Education               | \$10,000.00 |
| Marin Services for Women<br>1251 South Eliseo Drive<br>Greenbrae, CA 94904                                                | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Marin Services for Women<br>1251 South Eliseo Drive<br>Greenbrae, CA 94904                                                | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Marine Corps Scholarship Foundation<br>3710 Haverhill Drive<br>Tampa, FL 33618                                            | 501(c)(3) Organization | Military                | \$3,500 00  |
| Marine Corps University Foundation, Inc<br>Post Office Box 122<br>Quantico, VA 22134                                      | 501(c)(3) Organization | Military                | \$10,000 00 |
| Marine Corps University Foundation, Inc.<br>Post Office Box 122<br>Quantico, VA 22134                                     | 501(c)(3) Organization | Military                | \$10,000 00 |
| Marine Toys for Tots<br>800 17th Avenue West<br>Brandenton, FL 34205                                                      | 501(c)(3) Organization | Military                | \$2,500 00  |
| Mariners' Museum<br>100 Museum Drive<br>Newport News, VA 23606                                                            | 501(c)(3) Organization | Education               | \$1,500.00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                             | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|-------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Mayor's Beautification Program, Inc<br>Post Office Box 2104<br>Tampa, FL 33601                  | 501(c)(3) Organization | Economic Development    | \$500.00      |
| McNay Art Museum<br>6000 N New Braunfels<br>San Antonio, TX 78209                               | 501(c)(3) Organization | Education               | \$20,000 00   |
| Meals on Wheels of Tampa<br>550 W Hillsborough Ave<br>Tampa, FL 33603                           | 501(c)(3) Organization | Health & Human Services | \$1,180 00    |
| Memorial Health System Foundation<br>1519 E Boulder Street<br>Colorado Springs, CO 80909        | 501(c)(3) Organization | Health & Human Services | \$27,500 00   |
| Memorial Health System Foundation<br>1519 E Boulder Street<br>Colorado Springs, CO 80909        | 501(c)(3) Organization | Health & Human Services | \$54,000 00   |
| Mental Health America of Pikes Peak Region<br>2377 N Academy Blvd<br>Colorado Springs, CO 80909 | 501(c)(3) Organization | Health & Human Services | \$1,000 00    |
| Mental Health America of Texas<br>1210 San Antonio Street, Suite 200<br>Austin, TX 78701        | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| Mercy Medical Airlift<br>4620 Haygood Road, Suite 1<br>Virginia Beach, VA 23455                 | 501(c)(3) Organization | Health & Human Services | \$2,500.00    |
| Metropolitan Ministries, Inc.<br>2002 North Florida Avenue<br>Tampa, FL 33602                   | 501(c)(3) Organization | Health & Human Services | \$1,500.00    |
| Metropolitan Ministries, Inc.<br>2002 North Florida Avenue<br>Tampa, FL 33602                   | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| Metropolitan Ministries, Inc.<br>2002 North Florida Avenue<br>Tampa, FL 33602                   | 501(c)(3) Organization | Health & Human Services | \$10,000.00   |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                 | STATUS                 | PURPOSE                 | AMOUNT      |
|--------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Mid-Texas Symphony Society<br>Post Office Box 3216 TLU<br>Seguin, TX 78115                                   | 501(c)(3) Organization | Arts & Culture          | \$2,500 00  |
| Military Officers' Benevolent Corporation<br>1010 American Eagle Blvd., Box 301<br>Sun City Center, FL 33573 | 501(c)(3) Organization | Military                | \$1,000 00  |
| Miracle League of San Antonio, Inc.<br>926 Chulie<br>San Antonio, TX 78216                                   | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Miracle League of San Antonio, Inc.<br>926 Chulie<br>San Antonio, TX 78216                                   | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Missing Children Awareness Foundation, Inc.<br>13094 95th Street North<br>Largo, FL 33773                    | 501(c)(3) Organization | Health & Human Services | \$200 00    |
| Moffitt Cancer Center Foundation<br>12902 Magnolia Drive<br>Tampa, FL 33612                                  | 501(c)(3) Organization | Health & Human Services | \$5,500 00  |
| Muscular Dystrophy Association - San Antonio<br>Chapter<br>8610 Broadway, Suite 200<br>San Antonio, TX 78217 | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Museum of Science and Industry Foundation, Inc.<br>4801 E Fowler Avenue<br>Tampa, AZ 33617                   | 501(c)(3) Organization | Education               | \$7,500 00  |
| National Center for State Courts<br>300 Newport Avenue<br>Williamsburg, VA 23185                             | 501(c)(3) Organization | Education               | \$10,000 00 |
| National Jewish Medical and Research Center<br>1400 Jackson Street<br>Denver, CO 80206                       | 501(c)(3) Organization | Health & Human Services | \$2,500 00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                                                | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|--------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| National Maritime Center Foundation - Nauticus<br>One Waterside Drive<br>Norfolk, VA 23510                         | 501(c)(3) Organization | Education               | \$5,000 00    |
| National Maritime Center Foundation - Nauticus<br>One Waterside Drive<br>Norfolk, VA 23510                         | 501(c)(3) Organization | Education               | \$5,000.00    |
| National Military Family Association<br>2500 North Van Dorn Street, Suite 102<br>Alexandria, VA 22302              | 501(c)(3) Organization | Military                | \$25,000.00   |
| National Military Family Association<br>2500 North Van Dorn Street, Suite 102<br>Alexandria, VA 22302              | 501(c)(3) Organization | Military                | \$25,000.00   |
| National Multiple Sclerosis Society - Lone Star<br>Chapter<br>8111 N Stadium Drive, Suite 100<br>Houston, TX 77054 | 501(c)(3) Organization | Health & Human Services | \$6,500 00    |
| National Student Partnership<br>800 7th Street, NW, Suite 300<br>Washington, DC 20001                              | 501(c)(3) Organization | Education               | \$1,650.00    |
| Naval War College Foundation<br>686 Cushing Road<br>Newport, RI 02841                                              | 501(c)(3) Organization | Military                | \$10,000 00   |
| Navy League of the United States, Sacramento<br>Council<br>11217 Crocker Grove Land<br>Gold River, CA 95670        | 501(c)(3) Organization | Military                | \$1,000.00    |
| Navy League Sacramento Council<br>11217 Crocker Grove Land<br>Gold River, CA 95670                                 | 501(c)(3) Organization | Military                | \$750 00      |
| Navy-Marine Corps Relief Society<br>875 North Randolph Street<br>Arlington, VA 22203                               | 501(c)(3) Organization | Military                | \$150,000.00  |

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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                             | STATUS                 | PURPOSE                 | AMOUNT      |
|----------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Neighborhood Housing Services of Baltimore, Inc.<br>819 Park Avenue<br>Baltimore, MD 21201               | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Neighborhood Housing Services of Baltimore, Inc.<br>819 Park Avenue<br>Baltimore, MD 21201               | 501(c)(3) Organization | Health & Human Services | \$10,000.00 |
| Neighborhood Housing Services of Pueblo, Inc.<br>1241 E Routt Avenue<br>Pueblo, CO 81004                 | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Neighborhood Housing Services of San Antonio<br>851 Steves Avenue<br>San Antonio, TX 78210               | 501(c)(3) Organization | Health & Human Services | \$10,000.00 |
| New Mexico State University Foundation, Inc.<br>Post Office Box 3590<br>Las Cruces, NM 88003             | 501(c)(3) Organization | Education               | \$1,000 00  |
| Norfolk Botanical Gardens Foundation<br>6700 Azalea Garden Road<br>Norfolk, VA 23518                     | 501(c)(3) Organization | Economic Development    | \$1,500 00  |
| Norfolk Crime Line Incorporated<br>Post Office Box 9296<br>Norfolk, VA 23505                             | 501(c)(3) Organization | Economic Development    | \$1,000.00  |
| Norfolk Festevents, Ltd.<br>120 W Main Street<br>Norfolk, VA 23510                                       | 501(c)(3) Organization | Economic Development    | \$5,000.00  |
| Norfolk Rotary Charities, Inc<br>414 W. Bute Street<br>Norfolk, VA 23510                                 | 501(c)(3) Organization | Education               | \$500 00    |
| Norfolk Society for the Prevention of<br>Cruelty to Animals<br>916 Ballentine Blvd.<br>Norfolk, VA 23504 | 501(c)(3) Organization | Health & Human Services | \$500 00    |

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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                                                    | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| North East Educational Foundation<br>Post Office Box 591234<br>San Antonio, TX 78259                                   | 501(c)(3) Organization | Education               | \$1,000.00    |
| Northfield Mount Hermon School<br>One Lamplight Way<br>Mount Hermon, MA 01354                                          | 501(c)(3) Organization | Education               | \$670.00      |
| OASIS Network of New Tampa, Inc.<br>16057 Tampa Palms Blvd.<br>Tampa, FL 33647                                         | 501(c)(3) Organization | Education               | \$500 00      |
| Old Spanish Missions, Inc<br>2718 W Woodlawn Avenue<br>San Antonio, TX 78228                                           | 501(c)(3) Organization | Economic Development    | \$250,000.00  |
| Operation Homefront, Inc.<br>Post Office Box 15301<br>Newport News, VA 23608                                           | 501(c)(3) Organization | Military                | \$500 00      |
| Palmer Drug Abuse Program<br>Post Office Box 782155<br>San Antonio, TX 78278                                           | 501(c)(3) Organization | Health & Human Services | \$2,500 00    |
| Palmer Drug Abuse Program<br>Post Office Box 782155<br>San Antonio, TX 78278                                           | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| Parent Educational Advocacy<br>Training Center (PEATC)<br>100 N Washington Street, Suite 234<br>Falls Church, VA 22046 | 501(c)(3) Organization | Education               | \$500.00      |
| Park Place School<br>509 West 35th Street<br>Norfolk, VA 23508                                                         | 501(c)(3) Organization | Education               | \$1,000.00    |
| Partners in Housing Inc.<br>455 Gold Pass Heights<br>Colorado Springs, CO 80906                                        | 501(c)(3) Organization | Health & Human Services | \$2,000 00    |

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**THE USAA FOUNDATION, INC.**  
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| ORGANIZATION                                                                                     | STATUS                 | PURPOSE                 | AMOUNT      |
|--------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Peak Vista Community Health Centers<br>340 Printers Parkway<br>Colorado Springs, CO 80915        | 501(c)(3) Organization | Health & Human Services | \$3,000 00  |
| Phoenix Children's Hospital Foundation<br>2929 E. Camelback Road, Suite 122<br>Phoenix, AZ 85016 | 501(c)(3) Organization | Health & Human Services | \$15,000 00 |
| Phoenix Chinese Week<br>1318 East Captain Dreyfus Avenue<br>Phoenix, AZ 85022                    | 501(c)(3) Organization | Economic Development    | \$1,500 00  |
| Phoenix Day<br>115 E Tonto<br>Phoenix, AZ 85004                                                  | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Phoenix Day<br>115 E. Tonto St.<br>Phoenix, AZ 85004                                             | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Phoenix Rescue Mission<br>1801 S 35th Avenue<br>Phoenix, AZ 85009                                | 501(c)(3) Organization | Health & Human Services | \$3,280 00  |
| Phoenix Rescue Mission<br>1801 S 35th Avenue<br>Phoenix, AZ 85009                                | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Pikes Peak Council, BSA, Inc<br>985 West Fillmore Street<br>Colorado Springs, CO 80907           | 501(c)(3) Organization | Health & Human Services | \$4,000 00  |
| Pikes Peak Hospice<br>825 E. Pikes Peak Avenue<br>Colorado Springs, CO 80903                     | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Pikes Peak or Bust Rodeo Foundation<br>272 S. Academy Blvd.<br>Colorado Springs, CO 80910        | 501(c)(3) Organization | Economic Development    | \$5,000 00  |
| Pikes Peak United Way<br>518 N Nevada Avenue<br>Colorado Springs, CO 80903                       | 501(c)(3) Organization | Health & Human Services | \$350 00    |

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**THE USAA FOUNDATION, INC.**  
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| <b>ORGANIZATION</b>                                                                                                                                | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Pinellas Education Foundation<br>12090 Starkey Road<br>Largo, FL 33773                                                                             | 501(c)(3) Organization | Education               | \$2,500 00    |
| Placer Women's Center, Inc<br>Post Office Box 5462<br>Auburn, CA 95604                                                                             | 501(c)(3) Organization | Health & Human Services | \$500 00      |
| Princeton University<br>Post Office Box 5357<br>Princeton, NJ 08543                                                                                | 501(c)(3) Organization | Education               | \$200.00      |
| Project ChalleNGe<br>P.O. Box 232<br>Phoenix, AZ 85001                                                                                             | 501(c)(3) Organization | Military                | \$5,000.00    |
| Promusica Arizona Chorale and Orchestra<br>3434 W Anthem Way; Suite 118 PMB 215<br>Anthem, AZ 85086                                                | 501(c)(3) Organization | Arts & Culture          | \$5,000.00    |
| PTA California Congress of Parents Teachers<br>& Students, Inc to benefit Noralto School District<br>477 Las Palmas Avenue<br>Sacramento, CA 95815 | 501(c)(3) Organization | Education               | \$5,000 00    |
| Rape Crisis Center<br>7500 U.S Highway 90 W Bldg 2, Suite 201<br>San Antonio, TX 78227                                                             | 501(c)(3) Organization | Health & Human Services | \$2,500.00    |
| Raul Jimenez Thanksgiving Dinner Fund, Inc.<br>8700 Crownhill Blvd , Suite 802<br>San Antonio, TX 78209                                            | 501(c)(3) Organization | Health & Human Services | \$7,500.00    |
| REACH, Inc.<br>2200 Colonial Avenue, Suite 16<br>Norfolk, VA 23517                                                                                 | 501(c)(3) Organization | Education               | \$1,000.00    |
| Reading Connection, Inc<br>2009 N 14th Street, Suite 307<br>Arlington, VA 22201                                                                    | 501(c)(3) Organization | Education               | \$500.00      |

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**THE USAA FOUNDATION, INC.**

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| <b>ORGANIZATION</b>                                                                                          | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|--------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Rebuilding Together<br>2123 E. Priest Dr. Suite 213<br>Tempe, AZ 85282                                       | 501(c)(3) Organization | Health & Human Services | \$10,000 00   |
| Respite Care of San Antonio<br>Post Office Box 12633<br>San Antonio, TX 78212                                | 501(c)(3) Organization | Health & Human Services | \$2,500.00    |
| Respite Care of San Antonio<br>Post Office Box 12633<br>San Antonio, TX 78212                                | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| Respite Care of San Antonio<br>Post Office Box 12633<br>San Antonio, TX 78212                                | 501(c)(3) Organization | Health & Human Services | \$20,000 00   |
| Roberts Family Development Center<br>770 Darina Avenue<br>Sacramento, CA 95815                               | 501(c)(3) Organization | Health & Human Services | \$2,150 69    |
| Ronald McDonald House Charities<br>of San Antonio, Texas, Inc.<br>4803 Sid Katz Dr.<br>San Antonio, TX 78229 | 501(c)(3) Organization | Health & Human Services | \$10,000.00   |
| Ronald McDonald House Charities<br>of Southern Colorado<br>311 N. Logan<br>Colorado Springs, CO 80909        | 501(c)(3) Organization | Health & Human Services | \$280 00      |
| Ronald McDonald House Charities of Tampa Bay<br>28 Columbia Drive<br>Tampa, FL 33606                         | 501(c)(3) Organization | Health & Human Services | \$1,000 00    |
| Rosie's House<br>527 W. Pima Street<br>Phoenix, AZ 85003                                                     | 501(c)(3) Organization | Arts & Culture          | \$7,500 00    |
| Rotary Club of San Antonio<br>710 McCullough Avenue<br>San Antonio, TX 78215                                 | 501(c)(3) Organization | Education               | \$5,000 00    |

**Grants and Contributions Paid**

**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                 | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|-------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Rotary Club of San Antonio<br>710 McCullough Avenue<br>San Antonio, TX 78215        | 501(c)(3) Organization | Education               | \$10,000 00   |
| Sacramento Ballet Association<br>1631 K Street<br>Sacramento, CA 95814              | 501(c)(3) Organization | Arts & Culture          | \$2,500 00    |
| Sacramento Cottage Housing, Inc.<br>1726 Professional Drive<br>Sacramento, CA 95825 | 501(c)(3) Organization | Economic Development    | \$2,075.00    |
| Sacramento Food Bank & Family Services<br>3333 Third Avenue<br>Sacramento, CA 95817 | 501(c)(3) Organization | Health & Human Services | \$1,000 00    |
| Sacramento Food Bank & Family Services<br>3333 Third Avenue<br>Sacramento, CA 95817 | 501(c)(3) Organization | Health & Human Services | \$2,000.00    |
| Sacramento Food Bank & Family Services<br>3333 Third Avenue<br>Sacramento, CA 95817 | 501(c)(3) Organization | Health & Human Services | \$2,000.00    |
| Sacramento Food Bank & Family Services<br>3333 Third Avenue<br>Sacramento, CA 95817 | 501(c)(3) Organization | Health & Human Services | \$2,000 00    |
| Sacramento Theatre Company<br>1419 H Street<br>Sacramento, CA 95814                 | 501(c)(3) Organization | Arts & Culture          | \$1,500.00    |
| Sacramento Theatre Company<br>1419 H Street<br>Sacramento, CA 95814                 | 501(c)(3) Organization | Arts & Culture          | \$5,000.00    |
| Sacramento Urban League<br>3725 Marysville Blvd<br>Sacramento, CA 95815             | 501(c)(3) Organization | Economic Development    | \$2,075.00    |
| SAMMinistries<br>5254 Blanco Road<br>San Antonio, TX 78216                          | 501(c)(3) Organization | Health & Human Services | \$50,000.00   |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                               | STATUS                 | PURPOSE                 | AMOUNT      |
|--------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| San Antonio AIDS Foundation<br>818 East Grayson<br>San Antonio, TX 78208                   | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| San Antonio Area Foundation<br>110 Broadway, Suite 230<br>San Antonio, TX 78205            | 501(c)(3) Organization | Education               | \$15,000 00 |
| San Antonio Area Foundation<br>110 Broadway, Suite 230<br>San Antonio, TX 78205            | 501(c)(3) Organization | Education               | \$50,000 00 |
| San Antonio Area Foundation<br>110 Broadway, Suite 230<br>San Antonio, TX 78205            | 501(c)(3) Organization | Education               | \$50,000.00 |
| San Antonio Botanical Center Society, Inc.<br>555 Funston Place<br>San Antonio, TX 78209   | 501(c)(3) Organization | Education               | \$15,000 00 |
| San Antonio Children's Museum<br>305 East Houston<br>San Antonio, TX 78205                 | 501(c)(3) Organization | Education               | \$8,000 00  |
| San Antonio Children's Museum<br>305 East Houston<br>San Antonio, TX 78205                 | 501(c)(3) Organization | Education               | \$10,000 00 |
| San Antonio Council on Alcohol and Drug Abuse<br>7500 Hwy 90 West<br>San Antonio, TX 78227 | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| San Antonio Food Bank<br>5200 Old Highway 90 West<br>San Antonio, TX 78227                 | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| San Antonio Food Bank<br>5200 Old Highway 90 West<br>San Antonio, TX 78227                 | 501(c)(3) Organization | Health & Human Services | \$13,500 00 |
| San Antonio Food Bank<br>5200 Old Highway 90 West<br>San Antonio, TX 78227                 | 501(c)(3) Organization | Health & Human Services | \$15,000 00 |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                       | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|-------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| San Antonio Food Bank<br>5200 Old Highway 90 West<br>San Antonio, TX 78227                | 501(c)(3) Organization | Health & Human Services | \$19,500.00   |
| San Antonio Food Bank<br>5200 Old Highway 90 West<br>San Antonio, TX 78227                | 501(c)(3) Organization | Health & Human Services | \$25,000.00   |
| San Antonio Lighthouse<br>2305 Roosevelt<br>San Antonio, TX 78210                         | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| San Antonio Lighthouse<br>2305 Roosevelt<br>San Antonio, TX 78210                         | 501(c)(3) Organization | Health & Human Services | \$25,000.00   |
| San Antonio Livestock Exposition, Inc.<br>Post Office Box 200230<br>San Antonio, TX 78220 | 501(c)(3) Organization | Health & Human Services | \$4,500.00    |
| San Antonio Medical Foundation<br>Post Office Box 29736<br>San Antonio, TX 78229          | 501(c)(3) Organization | Economic Development    | \$6,000.00    |
| San Antonio Museum of Art<br>200 West Jones Avenue<br>San Antonio, TX 78215               | 501(c)(3) Organization | Education               | \$20,000.00   |
| San Antonio OASIS<br>6161 NW Loop 410<br>San Antonio, TX 78238                            | 501(c)(3) Organization | Health & Human Services | \$4,000.00    |
| San Antonio OASIS<br>6161 NW Loop 410<br>San Antonio, TX 78238                            | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| San Antonio Opera<br>909 N E Loop 410, Suite 636<br>San Antonio, TX 78209                 | 501(c)(3) Organization | Education               | \$2,000.00    |
| San Antonio Parks Foundation<br>314 E Commerce, Suite 720<br>San Antonio, TX 78205        | 501(c)(3) Organization | Economic Development    | \$10,000.00   |

**Grants and Contributions Paid**  
**FYE 06/30/2009**



**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                | STATUS                 | PURPOSE                 | AMOUNT      |
|---------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| San Antonio Public Library Foundation<br>625 Shook Avenue<br>San Antonio, TX 78212          | 501(c)(3) Organization | Education               | \$761 61    |
| San Antonio Public Library Foundation<br>625 Shook Avenue<br>San Antonio, TX 78212          | 501(c)(3) Organization | Education               | \$20,000.00 |
| San Antonio Sports<br>Post Office Box 830386<br>San Antonio, TX 78283                       | 501(c)(3) Organization | Health & Human Services | \$2,500 00  |
| San Antonio Spurs Foundation<br>One AT&T Center<br>San Antonio, TX 78219                    | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| San Antonio Spurs Foundation<br>One AT&T Center<br>San Antonio, TX 78219                    | 501(c)(3) Organization | Health & Human Services | \$10,156 50 |
| San Antonio Zoological Society<br>3903 St Mary's Street<br>San Antonio, TX 78212            | 501(c)(3) Organization | Education               | \$15,000 00 |
| Save our Seabirds, Inc<br>2709 CR 579<br>Wimauma, FL 33598                                  | 501(c)(3) Organization | Education               | \$500 00    |
| Save the Family Foundation of Arizona<br>450 W 4th Place<br>Mesa, AZ 85201                  | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Schertz Library Foundation<br>608 Schertz Parkway<br>Schertz, TX 78154                      | 501(c)(3) Organization | Education               | \$10,000.00 |
| Scottsdale Training & Rehabilitation Services<br>7507 E. Osborn Rd.<br>Scottsdale, AZ 85251 | 501(c)(3) Organization | Health & Human Services | \$5,000.00  |
| SERVE, Inc.<br>3111 Tampa Bay Blvd<br>Tampa, FL 33607                                       | 501(c)(3) Organization | Education               | \$2,000 00  |

**Grants and Contributions Paid**  
**FYE 06/30/2009**

**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                             | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|-------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Silver Key Senior Services, Inc.<br>2520 Bott Avenue<br>Colorado Springs, CO 80904              | 501(c)(3) Organization | Health & Human Services | \$1,000.00    |
| Sisters Care at the Village<br>4707 Broadway<br>San Antonio, TX 78209                           | 501(c)(3) Organization | Health & Human Services | \$10,000.00   |
| Smart Beginnings South Hampton Roads<br>112 Granby St , Suite 500<br>Norfolk, VA 23510          | 501(c)(3) Organization | Education               | \$2,000 00    |
| SOAR Park, Inc<br>1202 W Bitters, Bldg. 1, Suite 1200<br>San Antonio, TX 78216                  | 501(c)(3) Organization | Health & Human Services | \$500,000.00  |
| Sojourner Center<br>Post Office Box 20156<br>Phoenix, AZ 85036                                  | 501(c)(3) Organization | Health & Human Services | \$3,300 00    |
| Sojourner Center<br>Post Office Box 20156<br>Phoenix, AZ 85036                                  | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |
| South Texas Blood & Tissue Center<br>6211 IH-10<br>San Antonio, TX 78201                        | 501(c)(3) Organization | Health & Human Services | \$25,000 00   |
| Southern Colorado AIDS Project<br>1301 S. 8th Street<br>Colorado Springs, CO 80906              | 501(c)(3) Organization | Health & Human Services | \$1,000.00    |
| Southwest Autism Research and Resource Center<br>300 N 18th Street<br>Phoenix, AZ 85006         | 501(c)(3) Organization | Education               | \$10,000 00   |
| Southwest Foundation for Biomedical Research<br>Post Office Box 760549<br>San Antonio, TX 78245 | 501(c)(3) Organization | Health & Human Services | \$10,000.00   |
| Southwest Foundation for Biomedical Research<br>Post Office Box 760549<br>San Antonio, TX 78245 | 501(c)(3) Organization | Health & Human Services | \$15,000 00   |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                           | STATUS                 | PURPOSE                 | AMOUNT      |
|----------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Southwest ISD Education Foundation<br>11914 Dragon Lane<br>San Antonio, TX 78252       | 501(c)(3) Organization | Education               | \$25,000 00 |
| Southwest Mental Health Center<br>8535 Tom Slick<br>San Antonio, TX 78229              | 501(c)(3) Organization | Health & Human Services | \$2,500 00  |
| Southwest School of Art & Craft<br>300 Augusta<br>San Antonio, TX 78205                | 501(c)(3) Organization | Education               | \$11,000.00 |
| Special Kids Special Families<br>424 W Pikes Peak Avenue<br>Colorado Springs, CO 80905 | 501(c)(3) Organization | Health & Human Services | \$500 00    |
| Special Olympics Texas, Inc<br>10023 McAllister Freeway #100<br>San Antonio, TX 78216  | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| Special Operations Warrior Fund<br>Post Office Box 13483<br>Tampa, FL 33681            | 501(c)(3) Organization | Military                | \$500 00    |
| Special Operations Warrior Fund<br>Post Office Box 13483<br>Tampa, FL 33681            | 501(c)(3) Organization | Military                | \$1,000 00  |
| Spring Rescue Mission<br>Post Office Box 2108<br>Colorado Springs, CO 80901            | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| St Francis Foundation, Inc.<br>2504 W. Gardner Court<br>Tampa, FL 33611                | 501(c)(3) Organization | Health & Human Services | \$500 00    |
| St Francis Foundation, Inc.<br>2504 W. Gardner Court<br>Tampa, FL 33611                | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| St Johns Shelter for Women and Children<br>4410 Power Inn Road<br>Sacramento, CA 95826 | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                               | STATUS                 | PURPOSE                 | AMOUNT      |
|--------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| St Joseph Hospital Foundation, Inc.<br>4600 N. Habana Avenue, Suite 15<br>Tampa, FL 33614  | 501(c)(3) Organization | Health & Human Services | \$20,000 00 |
| St Leo University, Inc<br>33701 State Road<br>St Leo, FL 33574                             | 501(c)(3) Organization | Education               | \$5,000.00  |
| St Mary's Food Bank Alliance<br>2831 North 31st Avenue<br>Phoenix, AZ 85009                | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| St Mary's Home for Disabled Children<br>6171 Kempsville Circle<br>Norfolk, VA 23502        | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| St. Mary's University<br>One Camino Santa Maria<br>San Antonio, TX 78228                   | 501(c)(3) Organization | Education               | \$50,000.00 |
| St. Petersburg Free Clinic<br>863 3rd Avenue N.<br>St. Petersburg, FL 33701                | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| Stanford Settlement, Inc.<br>450 West El Camino Avenue<br>Sacramento, CA 95833             | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| Starbase Atlantis Hampton Roads, Inc<br>Post Office Box 906<br>Portsmouth, VA 23705        | 501(c)(3) Organization | Education               | \$2,500.00  |
| Starbase Atlantis Hampton Roads, Inc.<br>Post Office Box 906<br>Portsmouth, VA 23705       | 501(c)(3) Organization | Education               | \$2,500 00  |
| Steppin Stone Farm<br>8421 Pritcher Road<br>Tampa, FL 33547                                | 501(c)(3) Organization | Health & Human Services | \$1,500 00  |
| Sun City Area Interfaith Services, Inc.<br>17749 N El Mirage Road #1<br>Surprise, AZ 85374 | 501(c)(3) Organization | Health & Human Services | \$3,500 00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                | STATUS                 | PURPOSE                 | AMOUNT      |
|---------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Sun City Area Interfaith Services, Inc.<br>P O. Box 8450<br>Surprise, AZ 85374              | 501(c)(3) Organization | Health & Human Services | \$5,000 00  |
| Sun Health Foundation<br>13180 N. 103rd Drive<br>Sun City, AZ 85351                         | 501(c)(3) Organization | Education               | \$4,000.00  |
| Susan G. Komen for the Cure<br>625 N. Cascade Avenue<br>Colorado Springs, CO 80903          | 501(c)(3) Organization | Health & Human Services | \$2,000 00  |
| Symphony Society of San Antonio<br>Post Office Box 658<br>San Antonio, TX 78293             | 501(c)(3) Organization | Education               | \$25,000 00 |
| Symphony Society of San Antonio<br>222 E Houston Street, Suite 200<br>San Antonio, TX 78205 | 501(c)(3) Organization | Education               | \$45,000 00 |
| Syracuse University<br>820 Comstock Avenue, Room 214<br>Syracuse, NY 13244                  | 501(c)(3) Organization | Health & Human Services | \$100 00    |
| Tampa Bay Business Committee for the Arts<br>Post Office Box 559<br>Tampa, FL 33601         | 501(c)(3) Organization | Arts & Culture          | \$500 00    |
| Tampa Bay Performing Arts Center, Inc.<br>Post Office Box 518<br>Tampa, FL 33601            | 501(c)(3) Organization | Arts & Culture          | \$5,500 00  |
| Tampa General Hospital Foundation, Inc<br>Post Office Box 1289<br>Tampa, FL 33601           | 501(c)(3) Organization | Health & Human Services | \$50,000.00 |
| Tampa Museum of Art, Inc.<br>2306 N. Howard Avenue<br>Tampa, FL 33607                       | 501(c)(3) Organization | Arts & Culture          | \$500 00    |
| Tampa's Lowry Park Zoo<br>1101 West Sligh Avenue<br>Tampa, FL 33604                         | 501(c)(3) Organization | Economic Development    | \$1,000 00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                                     | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b>  |
|---------------------------------------------------------------------------------------------------------|------------------------|-------------------------|----------------|
| Teach for America<br>3030 N. Central Avenue Suite 900<br>Phoenix, AZ 85012                              | 501(c)(3) Organization | Education               | \$10,000.00    |
| TESSA<br>Post Office Box 2662<br>Colorado Springs, CO 80901                                             | 501(c)(3) Organization | Health & Human Services | \$2,000.00     |
| TESSA<br>Post Office Box 2662<br>Colorado Springs, CO 80901                                             | 501(c)(3) Organization | Health & Human Services | \$3,000.00     |
| Texas Governor's Fellowship Program<br>515 Congress Avenue, Suite 1780<br>Austin, TX 78701              | 501(c)(3) Organization | Education               | \$2,500.00     |
| The Academy of Medicine Engineering<br>and Science of Texas<br>Post Office Box 7247<br>Austin, TX 78713 | 501(c)(3) Organization | Health & Human Services | \$1,000,000.00 |
| The American Widow Project<br>Post Office Box 1573<br>Buda, TX 78610                                    | 501(c)(3) Organization | Military                | \$5,000.00     |
| The Armed Forces Military Museum, Inc.<br>2050 34th Way North<br>Largo, FL 33771                        | 501(c)(3) Organization | Military                | \$1,500.00     |
| The Army Distaff Foundation, Inc.<br>6200 Oregon Avenue N W<br>Washington, DC 20015                     | 501(c)(3) Organization | Military                | \$1,000.00     |
| The Boys and Girls Club of Tampa Bay, Inc.<br>1307 N. McDill Avenue<br>Tampa, FL 33607                  | 501(c)(3) Organization | Health & Human Services | \$1,000.00     |
| The Carver Development Board, Inc<br>226 N Hackberry<br>San Antonio, TX 78202                           | 501(c)(3) Organization | Arts & Culture          | \$15,000.00    |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                      | STATUS                 | PURPOSE                 | AMOUNT      |
|-------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| The Charity Ball Association of San Antonio, Inc.<br>Post Office Box 6708<br>San Antonio, TX 78209                | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |
| The Colorado Springs Sports Corporation<br>1631 Mesa Avenue, Suite E<br>Colorado Springs, CO 80906                | 501(c)(3) Organization | Economic Development    | \$5,000.00  |
| The Community College Foundation –<br>UC Davis M I N D Institute<br>1902 Royal Oaks Drive<br>Sacramento, CA 95815 | 501(c)(3) Organization | Education               | \$2,500 00  |
| The Family Attachment Center<br>2913 Beacon Street<br>Colorado Springs, CO 80907                                  | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| The Florida Aquarium, Inc<br>701 Channelside Drive<br>Tampa, FL 33602                                             | 501(c)(3) Organization | Education               | \$5,000.00  |
| The Florin Road Foundation<br>Post Office Box 231817<br>Sacramento, CA 95823                                      | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| The Fund - Bexar County Arts and Cultural Fund<br>1149 E. Commerce, Suite 200<br>San Antonio, TX 78205            | 501(c)(3) Organization | Arts & Culture          | \$5,000 00  |
| The Howard University Foundation<br>2225 Georgia Avenue NW<br>Washington, DC 20059                                | 501(c)(3) Organization | Education               | \$1,000 00  |
| The Kiwanis Club of Norfolk Foundation, Inc.<br>Post Office Box 1568<br>Norfolk, VA 23501                         | 501(c)(3) Organization | Health & Human Services | \$500 00    |
| The Leukemia & Lymphoma Society<br>27 W. Queens Way, Suite 301<br>Hampton, VA 23669                               | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                              | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|--------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| The Master Chorale of Tampa Bay<br>30382 USF Holly Drive<br>Tampa, FL 33620                      | 501(c)(3) Organization | Arts & Culture          | \$1,500.00    |
| The Nature Conservancy<br>4245 N. Fairfax Drive<br>Arlington, VA 22203                           | 501(c)(3) Organization | Health & Human Services | \$1,000.00    |
| The Ohio State University Foundation<br>1480 West Lane Avenue<br>Columbus, OH 43221              | 501(c)(3) Organization | Education               | \$1,000.00    |
| The Organization of Black Airline Pilots<br>9434 Airport Blvd , Room 15<br>San Antonio, TX 78216 | 501(c)(3) Organization | Education               | \$500 00      |
| The Salvador Dalí Institute, Inc.<br>1003 3rd Street South<br>St Petersburg, FL 33701            | 501(c)(3) Organization | Arts & Culture          | \$500.00      |
| The Salvation Army<br>521 W Elmira Street<br>San Antonio, TX 78212                               | 501(c)(3) Organization | Health & Human Services | \$25,000 00   |
| The Salvation Army<br>521 W Elmira Street<br>San Antonio, TX 78212                               | 501(c)(3) Organization | Health & Human Services | \$65,000.00   |
| The Salvation Army<br>521 West Elmira<br>San Antonio, TX 78212                                   | 501(c)(3) Organization | Health & Human Services | \$1,000.00    |
| The Salvation Army<br>Post Office Box 2839<br>Tampa, FL 33610                                    | 501(c)(3) Organization | Health & Human Services | \$2,500 00    |
| The Salvation Army<br>Post Office Box 2839<br>Tampa, FL 33610                                    | 501(c)(3) Organization | Health & Human Services | \$5,000.00    |

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**THE USAA FOUNDATION, INC.**  
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| ORGANIZATION                                                                                               | STATUS                 | PURPOSE                 | AMOUNT      |
|------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| The Salvation Army, Del Oro Division<br>3755 North Freeway Blvd.<br>Sacramento, CA 95834                   | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| The Texas Round-Up, Inc.<br>Post-Office-Box 50521<br>Austin, TX 78763                                      | 501(c)(3) Organization | Health & Human Services | \$25,000.00 |
| The University of Tampa<br>401 W. Kennedy Blvd<br>Tampa, FL 33606                                          | 501(c)(3) Organization | Education               | \$10,000.00 |
| The Victory Ship, Inc<br>705 Channelside Drive<br>Tampa, FL 33602                                          | 501(c)(3) Organization | Economic Development    | \$1,000 00  |
| The Virginia Arts Festival, Inc.<br>220 Boush Street<br>Norfolk, VA 23510                                  | 501(c)(3) Organization | Arts & Culture          | \$300 00    |
| The Virginia Arts Festival, Inc.<br>220 Boush Street<br>Norfolk, VA 23510                                  | 501(c)(3) Organization | Arts & Culture          | \$1,050.00  |
| The Virginia Symphony Orchestra<br>861 Glenrock Road, Suite 200<br>Norfolk, VA 23502                       | 501(c)(3) Organization | Arts & Culture          | \$1,500 00  |
| Tidewater Community College<br>Educational Foundation, Inc<br>215 E. City Hall Avenue<br>Norfolk, VA 23510 | 501(c)(3) Organization | Education               | \$525 00    |
| Tragedy Assistance Program for Survivors, Inc<br>910 17th Street, NW Suite 800<br>Washington, DC 20006     | 501(c)(3) Organization | Military                | \$13,500 00 |
| Trinity University<br>One Trinity Place<br>San Antonio, TX 78212                                           | 501(c)(3) Organization | Education               | \$3,000.00  |

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**THE USAA FOUNDATION, INC.**  
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| ORGANIZATION                                                                                                                   | STATUS                 | PURPOSE                 | AMOUNT      |
|--------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Trinity University<br>One Trinity Place<br>San Antonio, TX 78212                                                               | 501(c)(3) Organization | Education               | \$25,000.00 |
| Tuskegee Airmen, Incorporated<br>Post Office Box 264<br>Randolph AFB, TX 78148                                                 | 501(c)(3) Organization | Military                | \$1,000.00  |
| UMOM New Day Centers, Inc.<br>3320 E. Van Buren<br>Phoenix, AZ 85008                                                           | 501(c)(3) Organization | Health & Human Services | \$3,300.00  |
| UMOM New Day Centers, Inc.<br>3320 E. Van Buren<br>Phoenix, AZ 85008                                                           | 501(c)(3) Organization | Health & Human Services | \$5,000.00  |
| UNCF, United Negro College Fund<br>1235 North Loop West, Suite 1010<br>Houston, TX 77008                                       | 501(c)(3) Organization | Education               | \$20,000.00 |
| United Cerebral Palsy of Greater Sacramento<br>191 Lathrop Way, Suite N<br>Sacramento, CA 95815                                | 501(c)(3) Organization | Health & Human Services | \$1,500.00  |
| United Cerebral Palsy of Southern<br>and Central Virginia, Inc.<br>5825 Arrowhead Drive, Suite 201<br>Virginia Beach, VA 23462 | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| United Communities of San Antonio, Inc.<br>501 S. Main, Suite 101<br>San Antonio, TX 78204                                     | 501(c)(3) Organization | Health & Human Services | \$5,000.00  |
| United Food Bank<br>358 E. Javelina Avenue<br>Mesa, AZ 85210                                                                   | 501(c)(3) Organization | Health & Human Services | \$3,500.00  |
| United Food Bank<br>358 E. Javelina Avenue<br>Mesa, AZ 85210                                                                   | 501(c)(3) Organization | Health & Human Services | \$5,000.00  |

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**THE USAA FOUNDATION, INC.**  
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| ORGANIZATION                                                                                   | STATUS                 | PURPOSE                 | AMOUNT         |
|------------------------------------------------------------------------------------------------|------------------------|-------------------------|----------------|
| United Service Organizations, Inc.<br>2111 Wilson Boulevard, Suite 1200<br>Arlington, VA 22201 | 501(c)(3) Organization | Health & Human Services | \$250,000 00   |
| United Through Reading<br>11555 Sorrento Valley Road, Suite 203<br>San Diego, CA 92121         | 501(c)(3) Organization | Military                | \$25,000.00    |
| United Through Reading<br>11555 Sorrento Valley Road, Suite 203<br>San Diego, CA 92121         | 501(c)(3) Organization | Military                | \$25,000.00    |
| United Way California Capital Region<br>8912 Volunteer Lane, Suite 200<br>Sacramento, CA 95826 | 501(c)(3) Organization | Health & Human Services | \$250 00       |
| United Way of Kent County<br>Post Office Box 594<br>Chestertown, MD 21620                      | 501(c)(3) Organization | Health & Human Services | \$1,000.00     |
| United Way of San Antonio & Bexar County<br>700 S. Alamo<br>San Antonio, TX 78205              | 501(c)(3) Organization | Health & Human Services | \$5,000 00     |
| United Way of San Antonio & Bexar County<br>700 S. Alamo<br>San Antonio, TX 78205              | 501(c)(3) Organization | Health & Human Services | \$11,500.00    |
| United Way of San Antonio & Bexar County<br>700 S. Alamo<br>San Antonio, TX 78205              | 501(c)(3) Organization | Health & Human Services | \$15,000.00    |
| United Way of San Antonio & Bexar County<br>700 S. Alamo<br>San Antonio, TX 78205              | 501(c)(3) Organization | Health & Human Services | \$2,269,337 00 |
| United Way of South Hampton Roads<br>2515 Walmer Avenue<br>Norfolk, VA 23541                   | 501(c)(3) Organization | Health & Human Services | \$550 00       |
| United Way of South Hampton Roads<br>2515 Walmer Avenue<br>Norfolk, VA 23541                   | 501(c)(3) Organization | Health & Human Services | \$5,000 00     |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                                                                                                         | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| United Way of Tampa Bay, Inc.<br>5201 W Kennedy Blvd Suite 600<br>Tampa, FL 33609                                                                                           | 501(c)(3) Organization | Health & Human Services | \$1,250.00    |
| University Foundation at Sacramento<br>State - Troops to College<br>6000 J Street<br>Sacramento, CA 95819                                                                   | 501(c)(3) Organization | Military                | \$3,000.00    |
| University of Colorado at Colorado Springs<br>1420 Austin Bluffs Parkway<br>Colorado Springs, CO 80918                                                                      | 501(c)(3) Organization | Education               | \$2,500.00    |
| University of Colorado at Colorado Springs<br>to benefit the CU Charitable Trust Gift<br>Fund - Reach Your Peak<br>1420 Austin Bluffs Parkway<br>Colorado Springs, CO 80933 | 501(c)(3) Organization | Education               | \$3,500.00    |
| University of South Florida Foundation, Inc.<br>4202 E Fowler Ave.<br>Tampa, FL 33620                                                                                       | 501(c)(3) Organization | Education               | \$500.00      |
| University of South Florida Foundation, Inc.<br>4202 E Fowler Ave.<br>Tampa, FL 33620                                                                                       | 501(c)(3) Organization | Education               | \$5,000.00    |
| University of Texas Foundation to benefit<br>the University of Texas at San Antonio<br>6900 N Loop 1604<br>San Antonio, TX 78249                                            | 501(c)(3) Organization | Education               | \$200,000.00  |
| University of Texas Health Science Center<br>at San Antonio<br>7703 Floyd Curl Drive<br>San Antonio, TX 78229                                                               | 501(c)(3) Organization | Health & Human Services | \$50,000.00   |
| University of Texas Health Science Center<br>at San Antonio<br>7703 Floyd Curl Drive<br>San Antonio, TX 78229                                                               | 501(c)(3) Organization | Health & Human Services | \$65,000.00   |

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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                                                   | STATUS                 | PURPOSE                 | AMOUNT      |
|----------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| University of the Incarnate Word<br>4301 Broadway<br>San Antonio, TX 78209                                     | 501(c)(3) Organization | Education               | \$50,000 00 |
| University of the Incarnate Word<br>4301 Broadway<br>San Antonio, TX 78209                                     | 501(c)(3) Organization | Education               | \$50,000 00 |
| USAFA Endowment<br>1975 Research Parkway, Suite 300<br>Colorado Springs, CO 80920                              | 501(c)(3) Organization | Military                | \$3,000 00  |
| USO of Pike Peak Region<br>Post Office Box 6377<br>Colorado Springs, CO 80962                                  | 501(c)(3) Organization | Military                | \$5,000 00  |
| Uvalde County Hospital Authority dba<br>Uvalde Memorial Hospital<br>1025 Garner Field Road<br>Uvalde, TX 78801 | 501(c)(3) Organization | Health & Human Services | \$250.00    |
| Uvalde County Hospital Authority dba<br>Uvalde Memorial Hospital<br>1025 Garner Field Road<br>Uvalde, TX 78801 | 501(c)(3) Organization | Health & Human Services | \$25,000 00 |
| Valle Del Sol<br>4117 N. 17th Street<br>Phoenix, AZ 85016                                                      | 501(c)(3) Organization | Education               | \$10,000 00 |
| Valley Leadership Corporation<br>4105 N. 20th Street, Suite 120<br>Phoenix, AZ 85016                           | 501(c)(3) Organization | Education               | \$10,000 00 |
| Valley of the Sun United Way<br>1515 E. Osborn Road<br>Phoenix, AZ 85014                                       | 501(c)(3) Organization | Health & Human Services | \$1,300.00  |
| Valley of the Sun YMCA<br>17235 N. 75th Avenue<br>Glendale, AZ 85308                                           | 501(c)(3) Organization | Health & Human Services | \$10,000 00 |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                                                 | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b> |
|---------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|---------------|
| Valley Youth Theater<br>807 N 3rd Street<br>Phoenix, AZ 85004                                                       | 501(c)(3) Organization | Arts & Culture          | \$5,000 00    |
| Veteran's Day Parade Group, Inc.<br>Post Office Box 262125<br>Tampa, FL 33685                                       | 501(c)(3) Organization | Military                | \$1,000.00    |
| Veterans of Foreign Wars of the U S. Cheyenne<br>Mountain Post 3917<br>Post Office Box 5355<br>Security, CO 80931   | 501(c)(3) Organization | Military                | \$500.00      |
| Vietnam Veterans Memorial Fund<br>1023 15th Street, NW, Second Floor<br>Washington, DC 20005                        | 501(c)(3) Organization | Military                | \$10,000.00   |
| Virginia Ballet Theatre, Inc<br>134 West Olney Road<br>Norfolk, VA 23510                                            | 501(c)(3) Organization | Arts & Culture          | \$1,500 00    |
| Virginia Beach Society for Prevention of<br>the Cruelty to Animals<br>3040 Holland Road<br>Virginia Beach, VA 23456 | 501(c)(3) Organization | Health & Human Services | \$500.00      |
| Virginia Child Care Resource and Referral Network<br>308 Turner Road, Suite A<br>Richmond, VA 23225                 | 501(c)(3) Organization | Health & Human Services | \$500.00      |
| Virginia College Fund<br>6002-A West Broad Street, Suite 201<br>Richmond, VA 23230                                  | 501(c)(3) Organization | Education               | \$2,000.00    |
| Virginia Foundation for Independent Colleges<br>8010 Ridge Road, Suite B<br>Richmond, VA 23229                      | 501(c)(3) Organization | Education               | \$2,000.00    |
| Virginia Marine Science Museum Foundation, Inc.<br>717 General Booth Blvd<br>Virginia Beach, VA 23451               | 501(c)(3) Organization | Education               | \$1,500 00    |

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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| ORGANIZATION                                                                 | STATUS                 | PURPOSE                 | AMOUNT      |
|------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| Virginia Opera Association Inc.<br>Post Office Box 2580<br>Norfolk, VA 23501 | 501(c)(3) Organization | Arts & Culture          | \$1,500.00  |
| Virginia Stage Company<br>Post Office Box 3770<br>Norfolk, VA 23514          | 501(c)(3) Organization | Arts & Culture          | \$1,500 00  |
| Virginia Symphony<br>861 Glenrock Road, Suite 200<br>Norfolk, VA 23502       | 501(c)(3) Organization | Arts & Culture          | \$300.00    |
| Virginia Zoological Society<br>3500 Granby Street<br>Norfolk, VA 23504       | 501(c)(3) Organization | Education               | \$1,000 00  |
| Voelcker Park Conservancy<br>Post Office Box 780423<br>San Antonio, TX 78278 | 501(c)(3) Organization | Economic Development    | \$25,000 00 |
| VSA Arts of Florida<br>3500 E. Fletcher Ave, Suite 234<br>Tampa, FL 33613    | 501(c)(3) Organization | Arts & Culture          | \$500 00    |
| Wellspring Women's Center<br>3414 4th Avenue<br>Sacramento, CA 95817         | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Wellspring Women's Center<br>3414 4th Avenue<br>Sacramento, CA 95817         | 501(c)(3) Organization | Health & Human Services | \$1,000 00  |
| Wesley Community Center<br>1300 S 10th Street<br>Phoenix, AZ 85034           | 501(c)(3) Organization | Health & Human Services | \$7,500 00  |
| West Point Fund - AOG<br>698 Mills Road<br>West Point, NY 10996              | 501(c)(3) Organization | Military                | \$200.00    |
| West Point Fund - AOG<br>698 Mills Road<br>West Point, NY 10996              | 501(c)(3) Organization | Military                | \$670 00    |

**Grants and Contributions Paid**  
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**THE USAA FOUNDATION, INC.**  
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| ORGANIZATION                                                                                                    | STATUS                 | PURPOSE                 | AMOUNT      |
|-----------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|-------------|
| West Point Society - Florida West Coast<br>4019 W. Sevilla St<br>Tampa, FL 33629                                | 501(c)(3) Organization | Military                | \$2,500.00  |
| West Valley Fine Arts Council<br>525 N. Central Avenue<br>Avondale, AZ 85323                                    | 501(c)(3) Organization | Arts & Culture          | \$10,000.00 |
| West Valley Fine Arts Council<br>525 N Central Avenue<br>Avondale, AZ 85323                                     | 501(c)(3) Organization | Arts & Culture          | \$10,000.00 |
| Wings Over America Scholarship Foundation<br>5040 Virginia Beach Blvd., Suite 104-A<br>Virginia Beach, VA 23462 | 501(c)(3) Organization | Military                | \$2,000.00  |
| Witte Museum<br>3801 Broadway<br>San Antonio, TX 78209                                                          | 501(c)(3) Organization | Education               | \$10,000.00 |
| Women's Resource Agency<br>750 Citadel Drive, # 3116<br>Colorado Springs, CO 80909                              | 501(c)(3) Organization | Health & Human Services | \$1,000.00  |
| Women's Sports Foundation<br>Post Office Box 830386<br>San Antonio, TX 78283                                    | 501(c)(3) Organization | Health & Human Services | \$2,500.00  |
| Yellow Ribbon Fund, Inc<br>PO Box 64908<br>Virginia Beach, VA 23467                                             | 501(c)(3) Organization | Health & Human Services | \$500.00    |
| YMCA of Greater San Antonio<br>1123 Navarro<br>San Antonio, TX 78205                                            | 501(c)(3) Organization | Health & Human Services | \$35,000.00 |
| YMCA of the Pikes Peak Region<br>207 N Nevada Avenue<br>Colorado Springs, CO 80903                              | 501(c)(3) Organization | Health & Human Services | \$10,000.00 |
| Young Life<br>10500 Heritage Blvd., Suite 120<br>San Antonio, TX 78216                                          | 501(c)(3) Organization | Health & Human Services | \$8,500.00  |

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**THE USAA FOUNDATION, INC.**  
**FEIN: 20-2303140**

| <b>ORGANIZATION</b>                                                                          | <b>STATUS</b>          | <b>PURPOSE</b>          | <b>AMOUNT</b>         |
|----------------------------------------------------------------------------------------------|------------------------|-------------------------|-----------------------|
| Youth Orchestras of San Antonio<br>106 Auditorium Circle, Suite 130<br>San Antonio, TX 78205 | 501(c)(3) Organization | Education               | \$17,000 00           |
| YWCA Maricopa County<br>755-E Willetta Street<br>Phoenix, AZ 85006                           | 501(c)(3) Organization | Health & Human Services | \$5,000 00            |
| <b>TOTAL</b>                                                                                 |                        |                         | <b>\$9,809,590.80</b> |

**Grants and Contributions Paid**  
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