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### Form **990-PF**

Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2008

F	01	cale	ndar year 2008, or tax year beginning	JUI	1, 2008	, and ending	JUN 30, 2009	}	
G	(	hec	k all that apply: Initial return		Final return	Amended return	Address change	Name change	
	lec	the	IRS Name of foundation				A Employer identification number		
		abe	•						
(		eгw		ILY FO	UNDATION		20-1975863	3	
		prin				Room/suite	B Telephone number		
		typ	IE • U • DUA AAJA				205-581-93	301	
			Cific City or town, state, and 7ID code			·	C if exemption application is p		
In	ıstı	ructi	BIRMINGHAM, AL	35201			D 1. Foreign organization		
Н	_	hec			xempt private foundation	<del></del>	Foreign organizations me check here and attach or	eeting the 85% test.	
ï	<u> </u>	_	ection 4947(a)(1) nonexempt charitable		Other taxable private found	fation			
ظہ ا	Fa				ing method: X Cash	Accrual	E If private foundation sta under section 507(b)(1	itus was terminated	
			Part II, col. (c), line 16)		ther (specify)	Acciddi		., ,,	
	(" 				ımn (d) must be on cash	hasis I	F If the foundation is in a under section 507(b)(1		
_	_	rt l	Analysis of Revenue and Evnenses					(d) Disbursements	
			(The total of amounts in columns (b), (c), and necessarily equal the amounts in column (a)	(d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	for charitable purposes	
_	٦		<del></del>		33,220.		N/A	(cash basis only)	
		1	Contributions, gifts, grants, etc., receiv		33,440.	<del>' </del>	N/A	<del></del>	
		2	Check If the foundation is not required to a	ITTACII SCII B	60	60.		STATEMENT 1	
		3	cash investments		60.			<del></del>	
	ı	4	Dividends and interest from securities		32,796.	32,196.	<del>\</del>	STATEMENT 2	
	,		Gross rents				<del></del>	*	
	ì	D	Net rental income or (loss)			<del> </del>	<del> </del>	<del></del>	
	힐		Net gain or (loss) from sale of assets not on lin Gross sales price for all	e 10	<del></del>		<del> </del>	<u> </u>	
	5	_ b	assets on line 6a			ļ	<del> </del>	.^	
0	Hevenue	7	Capital gain net income (from Part IV, line 2)	_ KI	CFIVEN	0.	· <del> </del>		
2010	-	8	Net short-term capital gain		OF A L	· · · · · · · · · · · · · · · · · · ·			
		9	Income modifications Gross sales less returns	14 JA	NATA OF				
<b>6</b>		10a	and allowances	Ш əF	N 0 5 2000 18	-		3 '	
<b>=</b>			Less Cost of goods sold		\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\			w/	
JAN			Gross profit or (loss)	_ UGi		,		3	
-3			Other income	600					
<u> </u>	4		Total. Add lines 1 through 11		66,076.	32,856.		<u> </u>	
SCANNED	-	13	Compensation of officers, directors, trustees,	etc	0.	0.	<del> </del>	0.	
Ź	-	14	Other employee salaries and wages					<del></del>	
₹,	ا ري		Pension plans, employee benefits						
200	Se		Legal fees	_					
90	xpense		Accounting fees STM	IT 3	675.	0.	<del></del>	0.	
Ų	ЦЦ	C	Other professional fees				<del></del>		
		17	Interest				ļ		
į	2	18	*	T 4	2,747.	0.		0.	
		19	Depreciation and depletion					<u></u>	
<u> </u>		20	Оссиралсу				<u> </u>		
×	3	21	Travel, conferences, and meetings						
Ì	<b>[</b>	22	Printing and publications						
5	ଆ :		Other expenses STM	TT 5	150.	0.		0.	
1	9		Total operating and administrative	ĺ					
Operating and Administration	3		expenses. Add lines 13 through 23	ļ	3,572.	<u> </u>		0.	
	1		Contributions, gifts, grants paid		63,100.	<u></u> _		63,100.	
			Total expenses and disbursements.						
	1		Add lines 24 and 25		66,672.	0.		63,100.	
	1	27	Subtract line 26 from line 12:						
		a	Excess of revenue over expenses and disburse	ments	<596.				
		b	Net investment income (if negative, enter	-0-)		32,856.			
		С	Adjusted net income (if negative, enter -0-				N/A		

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2008)

823501 01-02-09

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only Beginning of year End of year (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 974,604. 943,535. 943,543. 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 3,240. 493. 493. 9 Prepaid expenses and deferred charges 10a investments - U.S. and state government obligations 353,892. STMT 6 320,672. 200,018. b investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis Less accumulated depreciation 15 Other assets (describe ▶ 1,297,920. 1,298,516. 1,144,054. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe > \_ 0. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Net Assets or Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund Ο. 1,298,516. 1,297,920. 29 Retained earnings, accumulated income, endowment, or other funds 1,297,920. 1,298,516. 30 Total net assets or fund balances 1,297,920 1,298,516. 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1,298,516. 2 Enter amount from Part I, line 27a <596.> 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 Form **990-PF** (2008)

THE LAMBERT FAMILY FOUNDATION

823511 01-02-09

Form 990-PF (2008)

20-1975863

Form 990-PF (2008)

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63,100.

8 Enter qualifying distributions from Part XII, line 4

See the Part VI instructions.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

	1 990-PF (2008) THE LAMBERT FAMILY FOUNDATION 20-197	<u> 863</u>		Page 4
	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔛 and enter "N/A" on line 1.			
	Date of ruling letter: (attach copy of ruling letter if necessary-see instructions)		_	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%			<u> 329.</u>
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		<del></del>	<u>    0                                </u>
3	Add lines 1 and 2			329.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			329.
6	Credits/Payments:			
	2008 estimated tax payments and 2007 overpayment credited to 2008  6a 493.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld			
	Total credits and payments. Add lines 6a through 6d		4	193.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  The the the amount of line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1	64.
	Enter the amount of line 10 to be: Credited to 2009 estimated tax   164. Refunded 11			<u> </u>
	rt VII-A Statements Regarding Activities	T -	Yes	No
12	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	10	163	+
	any political campaign?	1a	<del> </del>	X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b	<del> </del>	<del>  ^</del>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	[	[.	
_	distributed by the foundation in connection with the activities.		}	X
	Did the foundation file Form 1120-POL for this year?	1c	<b></b>	
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .		, ,	
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0 •			
	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.	-		
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?  N/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			<del></del>
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	:		
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	}		}
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
	If "Yes," complete Part II, col. (c), and Part XV.			
	Enter the states to which the foundation reports or with which it is registered (see instructions) NONE			1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 7	Вь		_X_
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes, " complete Part XIV	9	_	х
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 8	10	Х	
		ກ 990		2008)

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Part VII-A   Statements Regarding Activities (continued)  1		n 990-PF (2008) THE LAMBERT FAMILY FOUNDATION	20-1975	863		Page 5
section 512(b) (1/3)? If Yes, a train schedule (see instructions)  2.0 dit be foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  3. Did the foundation comply with the public inspection requirements for its anneal returns and exemption application?  Website address ➤ N/A  1. The books are in care of ▶ THOMAS A LAMBERT, III Telephone in ▶ 20.5 − 58.1 − 9.30.1  1. The books are in care of ▶ THOMAS A LAMBERT, III Telephone in ▶ 20.5 − 58.1 − 9.30.1  1. The books are in care of ▶ THOMAS A LAMBERT, III Telephone in ▶ 20.5 − 58.1 − 9.30.1  1. The books are in care of ▶ THOMAS A LAMBERT, III Telephone in ▶ 20.5 − 58.1 − 9.30.1  1. The books are in care of ▶ THOMAS A LAMBERT, III Telephone in ▶ 20.5 − 58.1 − 9.30.1  1. The books are in care of ▶ THOMAS A LAMBERT, III Telephone in ▶ 20.5 − 58.1 − 9.30.1  1. The books are in care of ▶ THOMAS A LAMBERT, III Telephone in ▶ 20.5 − 58.1 − 9.30.1  1. Section 49.47(a)(1) nonexempt charable trusts filing from 980.9 Filing in of From 14720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1. During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a dequalified person?  (2) Burrow money from, lend money for or indirectly):  (2) Financy looks, services, or, facilities to (or accept them from) a disqualified person?  (3) Finansis pooks, services, or, facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or removers the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check No. of the foundation agreed or make a grant to rot to employ the official for a period after termination of government service, if terminating within 90 deys.)  1. Experiment of the service o	Pa	art VII-A   Statements Regarding Activities (continued)				
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 IX	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		] .		
August 17, 2008?  It is Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address > N/A  16 The books are in care or IP THOMAS A LAMBERT, III Telephone no. > 20.5-58.1-9.30.1  17 The books are in care or IP THOMAS A LAMBERT, III Telephone no. > 20.5-58.1-9.30.1  18 Seption 49.7(a)(1) nonexempt charitable trusts thing form 99.9-PF in lieu of Form 1041 - Check here and enter the amount of the xevering interest received or accused dyring the year and enter the amount of the xevering interest received or accused dyring the year and enter the amount of the xevering interest received or accused dyring the year and enter the amount of the xevering interest received or accused through the year and the foundation (either directly or indirectly):  18 Fart VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  10 Juming the year did the foundation (either directly or indirectly):  11 Engage in the sale or exchange, or leasing of property with a disqualified person?  12 Seption movely from, then more yo, or otherwise extend credit to (or accept it from) a disqualified person?  13 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  14 Pay compensation to, or pay or remotures the expenses of, a disqualified person?  15 Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a dequalified person)?  16 Agree to pay money or property to a government official? (Exception, Check Yio' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  18 Jay answer is "Yes" to 1(1)-(6), did any of the acts fall to qualify under the exceptions described in Repulsitions section 34.94(1)-3 or in a current notice regarding disaster assistance (see page 20 of the instructi		section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		<u> </u>
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in case of ▶ THOMAS A LAMBERT, III Telephone no. ▶ 205-581-9301   15 Located at ▶ 3255 CARL MORGAN ROAD, MOODY, AL   7(P+4 ▶ 35004   15 Section 4947(a)(1) nonexempt the traitable trusts films for m930-PF in lie of form 1041. Check here and eater the amount of tax-exempt interest reserved or accorded during the year?  15 Section 4947(a)(1) nonexempt charatable trusts films for m930-PF in lie of form 4720 from 4720 if any item is checked in the "Yes" column, unless an exception applies.  16 During the year did the foundation (either directly or indirectly): 17 Engage in the sale or exchange, or leasing for property with a dequalified person? 18 Derrow money from, lend money to, or otherwise extend credit to (or accept a from) a disqualified person? 19 Pers with the sale or exchange, or leasing for property with a dequalified person? 19 Pers with the sale or exchange, or leasing for property with a dequalified person? 19 Pers with the sale or exchange, or leasing for property with a dequalified person? 20 Borrow money from, lend money to, or otherwise extend credit to (or accept a from) a disqualified person? 21 Person property (a government official for a period after the property of a government official for a period after termination of government envirce, if terminating within 90 days.) 21 Person property (a government official for a period after termination of government envirce, if terminating within 90 days.) 22 Person property (a government official for a period after termination of government envirce, if terminating within 90 days.) 32 Person provides and provides	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
Websne address ► N/A  14 The books are meare of ► THOMAS A LAMBERT, III Telephone no. ► 205-581-9301  15 Section 4947(a)(1) nonexempt charatable trust filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-beard interest received or accrued during the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a dequalited person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disgualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person?  (4) Pey compensation to, or pay or remibures the expenses of, a disqualited person?  (5) Transfer any income or assets to a disqualited person (or make any of either available for the benefit or use of a disqualited person (or make any of either available for the benefit or use of a disqualited person (or make any of either available for the benefit or use of a disqualited person (or make any of either available for the benefit or use of a disqualited person (or make any of either available for the benefit or use of a disqualited person (or make any of either available for the benefit or use of a disqualited person (or make any of either available for the benefit or use of a disqualited person (or make any of either available for the benefit or use of a disqualitied person)  (5) Transfer any income or assets to a disqualitied person (or make any of either available for the sent or use of a disqualitied person (or make any of either available for the sent or use of a disqualitied person (or make any of either available for a sent of use of a disqualitied person (or make any of either available for a sent of use of a disqualitied person (or make any or either available for a sent of use of a disqualitied perso		August 17, 2008?	•			<u> </u>
14 The books are mare of ▶ THOMAS A LAMBERT, III Telephone no. ▶ 205-581-9301 Located at ▶ 3255 CARL MORGAN ROAD, MOODY, AL  15 Section 4947(3)(1) nonexempt chartable trusts filing form 990-PF in lieu of Form 1041-Check here and enter the amount of fax-exempt interest received or accrued during the year  ▶ 15 N/A  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  1b Engage in the sale or exchange, or leasing of property with a desqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person.  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a desqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answers is '7s' to '16/16, did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  b It was a service of the tax year beginning in 2008?  1 Taxes on failure to distribute income (section 4942(a)(2) in the acceptance of the tax year beginning in 2008?  1 Taxes on failure to distribute income (section 4942(a)(2) may are sisted in 2a, list the years listed, answer 'No' and attach statement - see instructions).  1 If year, year is listed on 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year'	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	_X_	L
Located at \$\insert 3255 CARL MORGAN ROAD. MOODY, AL						
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FIG. Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept time from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14(1)(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?  1a At the end of tax year 2008, did the foundation have any undistributed income (kines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?  1f "Yes," last the years   Yes   X No   Yes   X No   Yes   X No   Yes   X No	14	The books are in care of ► THOMAS A LAMBERT, III Telephone				
and enter the amount of tax-exempt unterest reserved or accrued during the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend dredit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  1b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.441(4)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  1c) Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  1c) A at the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before the first day of the tax year beginning in 2008?  1c) A war here are any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement -see instructions.)  1c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		Located at ► 3255 CARL MORGAN ROAD, MOODY, AL	ZIP+4 <b>▶<u>35</u></b>	004		
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If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.]  If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?  If Yes, Its the years \[ \]  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  In Yes, If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  In Yes, If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  In Yes, If the provisions of section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)  If Yes, If the foundation make any investment in a prior year (but after December 31, 1969) that could jeop						
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Section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008?  If 'Yes,' list the years   Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)  N/A  2b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			103 (22 110			
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before 2008?  If "Yes," list the years   Defore any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  Color if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defore any time during the year?  Defore a section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defore a section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defore a section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defore a section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defore a section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defore a section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defore a section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defore a section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defore a section 4942(a)(2) (arelating to incorrect valuation any section 4942(a)(a) (a) (by and attach years listed in 2a, list the years listed, answer "No" and attach years listed in 2a, list the years listed, answer "No" and attach years listed in 2a, list the years listed, answer "No" and attach year listed in 2a, list the years listed, answer "No" and attach year listed in 2a, list the years listed, answer "No" and attach year listed in 2a, list the years listed in 2a, list the years listed in 2a, list the years here.  Defore a section 4942(a)(2) (relating to incorrect wall attach year listed in 2a, list the years here.  Defore a section 4942(a)(2) (relating to incorrect wall attach years listed in 2a, list the years here.				[ [	[	
If "Yes," list the years	а					
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of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)  1	b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified personal forms.	ns after		1	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.)  1		May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)	) to dispose		ļ	
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had not been removed from jeopardy before the first day of the tax year beginning in 2008?			rpose that			
	-			4b		X
		the state of the s	Forr		PF (	

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Form 990-PF (2008) THE LAMBERT FAMILY FOUN	DATION		20-19758	<u> 363</u>	Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	nued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (sec	tion 4945(e))?	Y	es X No	1	ļ
(2) Influence the outcome of any specific public election (see section 4955)	rectly,				
any voter registration drive?			es 🔀 No		1
(3) Provide a grant to an individual for travel, study, or other similar purpos	Y	es X No		ł	
(4) Provide a grant to an organization other than a charitable, etc., organiza	tion described in section			]	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es 🗓 No	}	
(5) Provide for any purpose other than religious, charitable, scientific, litera	ry, or educational purposes, or		(	1	
the prevention of cruelty to children or animals?		Y	es X No	1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify i	under the exceptions described	ın Regulations		}	
section 53.4945 or in a current notice regarding disaster assistance (see ins	tructions)?	-	N/A	5b	<del></del> -
Organizations relying on a current notice regarding disaster assistance check	k here				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption				}	
expenditure responsibility for the grant?	<b>1</b>	Y L A\R	es		
If "Yes," attach the statement required by Regulations section 53.49			}		
6a Did the foundation, during the year, receive any funds, directly or indirectly,	to pay premiums on				
a personal benefit contract?		Y	es X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on	a personal benefit contract?		-	6b	X
If you answered "Yes" to 6b, also file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited ta.		Y	es X No		
b If yes, did the foundation receive any proceeds or have any net income attrib		• • • • • • • • • • • • • • • • • • • •	N/A	7b	
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	stees, Foundation Ma	anagers, Highl	У		
List all officers, directors, trustees, foundation managers and the	is componentian	<del></del>			
List air officers, directors, trustees, foundation managers and the	(b) Title, and average	(c) Compensation	(d) Contributions to	(0)	Expense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deterred	acco	ount, other
MUONAC A LANDEDE TIT	to position	enter -0-)	compensation	all all	owances
THOMAS A LAMBERT, III 3255 CARL MORGAN ROAD	_DIRECTOR				
MOODY, AL 35004	0.00	0.	0.	l	0.
MELEA T LAMBERT	DIRECTOR		<u></u>	-	
3255 CARL MORGAN ROAD	DIRECTOR				
MOODY, AL 35004	0.00	0.	0.		0.
LARRY E ARMSTRONG	DIRECTOR	ļ			
2527 MOODY PARKWAY	DIRECTOR				
MOODY, AL 35004	0.00	0.	0.		0.
MOODI, AD 33004	0.00				<u> </u>
	-				
<del></del>	-				
2 Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none,	enter "NONE."		L	
	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	i acco	ount, other owances
NONE			- Jonnymone		
	_				
<del></del>					
<del>"- "- " </del>	_	Į.			
	<del>                                     </del>		<del></del>		
<del></del>	7				
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<del></del>	† · · · · · · · · · · · · · · · · · · ·	<del> </del>		<b></b> -	
<del></del>	1				
Total number of other employees paid over \$50,000	<del></del>			·	0
Color Constitution of Constitu	<del></del>				<del></del> _

Form 990-PF (2008) THE LAMBERT FAMILY FOUNDATION	20-	1975863 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_1	
	4	
	<del></del>	
	4	
	<del> </del>	<del>-</del>
	-	
Total number of others receiving over \$50,000 for professional services	<del></del>	▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	cal information such as the	<del></del>
number of organizations and other beneficiaries served, conferences convened, research papers produ	uced, etc.	Expenses
1 N/A		
2		
3		
	<del></del>	
4		
·		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on li	nes 1 and 2.	Amount
1N/A		
		<del></del> -
2		
All other program-related investments. See instructions.		
This other program rotation involutions, one manufactoria.		
· · · · · · · · · · · · · · · · · · ·		

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	230,006.
b		1b	950,595.
С		1c	
d	Total (add lines 1a, b, and c)	1d	1,180,601.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,180,601.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,709.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,162,892.
6	Minimum investment return. Enter 5% of line 5	6	58,145.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	58,145.
2a	Tax on investment income for 2008 from Part VI, line 5		
b	Income tax for 2008. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	329.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	57,816.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	57,816.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	57,816.
P	art XII Qualifying Distributions (see instructions)		-
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	, , , , , , , , , , , , , , , , , , , ,	1a	63,100.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	1	
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	63,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	329.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	62,771.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies foi	the section

Form **990-PF** (2008)

Form 990-PF (2008)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI,				
line 7				57,816.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2008:				
a From 2003				
<b>b</b> From 2004				
c From 2005				
d From 2006				
e From 2007 19,142.				
f Total of lines 3a through e	19,142.			
4 Qualifying distributions for 2008 from				
Part XII, line 4: ►\$63,100.	•			
a Applied to 2097, but not more than line 2a		-	0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				<del></del>
(Election required - see instructions)	0.			
d Applied to 2008 distributable amount				57,816.
e Remaining amount distributed out of corpus	5,284.			37,010.
5 Excess distributions carryover applied to 2008	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	24,426.		`	
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2009				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009.				
Subtract lines 7 and 8 from line 6a	24,426.			
Analysis of line 9:				
a Excess from 2004				
b Excess from 2005				
c Excess from 2006				
d Excess from 2007 19,142.		1		
e Excess from 2008 5, 284.				
				Form <b>990-PF</b> (2008)

	BERT FAMILY				75863 Page 10
Part XIV   Private Operating I	<del>·</del>			N/A	<del></del>
1 a If the foundation has received a ruling			. }		
foundation, and the ruling is effective for	· · · · · · · · · · · · · · · · · · ·	<del>-</del>	▶ <u></u>	7 40 40 (1/0) 7 4 (	140(1)(5)
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or49	)42( <sub>I</sub> )(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	(4) 0006	(a) Takal
income from Part I or the minimum	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
investment return from Part X for			ł		
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					<u>.</u>
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the	<u> </u>			<del></del>	
alternative test relied upon:					
a "Assets" alternative test - enter:			İ		
(1) Value of all assets	ļ		<del></del> -		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return			ì		
shown in Part X, line 6 for each year listed			-		
c "Support" alternative test - enter:			†	<del></del>	
(1) Total support other than gross			ł		
investment income (interest,					
dividends, rents, payments on			}		
securities loans (section					
512(a)(5)), or royalties)		<del></del>	<del></del>	<del> </del>	<del></del>
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)			<del></del>	<del> </del>	<u> </u>
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	<u> </u>		<u> </u>		
Part XV Supplementary Info			if the foundatio	n had \$5,000 or mo	ore in assets
at any time during	the year-see the i	nstructions.)	<del></del>		
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh			tributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed r	nore than \$5,000). (See se	ection 507(d)(2).)			
NONE					
b List any managers of the foundation wh	o own 10% or more of the	stock of a corporation	(or an equally large por	tion of the ownership of a pa	artnership or
other entity) of which the foundation ha					
NONE		_	_		
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		<del>_</del>
Check here ► X if the foundation of		•	_	not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber of the person to whom	n applications should be	addressed:		
		- year residence and and and	<del></del>		
b The form in which applications should t	ne submitted and informati	on and materials they s	hould include:		
e Any submission deadliness				<del> </del>	
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	l areas, charitable fields,	, kinds of institutions, or	other factors:	

10

823601 01-02-09

Supplementary informati				
3 Grants and Contributions Paid During the	e Year or Approved for Future	Payment		<del></del>
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		<del> </del>
a Paid during the year				
-				
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	[			ĺ
,				
	1			
SEE STATEMENT 9				
Total			<b>▶</b> 3a ·	63,100
b Approved for future payment				
			_	
NONE				
1407477		<b>₽</b> r		
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	]-			
		]		
		ĺ		
		ļ		
	1	1	i	
Total			. ▶ 3b	0.
3611 01-02-09	<del></del>	· · · -		rm <b>990-PF</b> (2008)
			Г	,,,,, <b>~~-</b> ; ; (2000

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		by section 512, 513, or 514	(e)
•	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					60
4 Dividends and interest from securities					32,796
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			+		
8 Gain or (loss) from sales of assets other	1		} }		
than inventory			<del></del>	<del></del>	
9 Net income or (loss) from special events		<del></del>			
10 Gross profit or (loss) from sales of inventory				<del></del>	
11 Other revenue:				<b>)</b>	
å	·		<del></del>	<del></del>	
b	i I		<del></del>	<del></del>	<del></del>
c	1		<del>                                     </del>	<del></del>	<del> </del>
de	·				
12 Subtotal. Add columns (b), (d), and (e)			).	0.	32,856
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>			13	32,856
(See worksheet in line 13 instructions to verify calculations.)					027000.
	4. 4l A				
Part XVI-B Relationship of Activities	to the Accom	plishment of	Exempt P	rurposes	
Line No. Explain below how each activity for which income the foundation's exempt purposes (other than				d importantly to the accomp	lishment of
	, ,				

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).									
4	INVESTMENT	INCOME	IS	USED	FOR	PROGRAM	SERVICES			
	<del> </del>	<del></del>				<del></del>	<del></del>			
<del></del>	<del> </del>									
	<del></del>									
	<u> </u>									
			_							
						<u> </u>				

823621 01-02-09

Form **990-PF** (2008)

Did the cogenization directly or inderectly angle in any of the following with any other organization dissorted in section 501(c) of the Code (other than section 501(g)) graphanapon (or in section 527; retaining to political organizations?  1 Transfers from the reporting foundation to a noncharitable exempt organization of:  (1) Cash (2) Other issues  3 Transfers from the reporting foundation to a noncharitable exempt organization of:  (1) Sele of cases to a noncharitable exempt organization  (2) Purchases of assets from a noncharitable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Remainurement arrangements  (5) Loss or Case purarises  (6) Ferformance of services or membership or fundrasing solidations  (6) Ferformance of services or membership or fundrasing solidations  (7) Exemplified answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or exercises greened.  (a) Loss or Case purarises  (b) Annount involved  (c) Name of noncharitable exempt organization  (d) Loss or or organization or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Loss or Obj. Annount involved  (b) Annount involved  (c) Name of noncharitable exempt organization  (c) Type of organization  (d) Decomposition of relationships  (e) Description of relationships  N/A  (b) Type of organization  (c) Type of organization  (d) Description of relationships  (e) Type of organization  (f) Description of relationships  (g) Loss of properties  (g) City of the Code (other than section 501(c)(d) or in sections or green than the reset value in any transaction or sharing arrangement, show in section 501(c) of the Code (other than section 501(c)(d) or in section 501(c) of the Code (other than section 501(c)(d) or in section 501(c) of the Code	F		on Regarding Transfers To Organizations	and Transactions a	nd Relationships With Nonch		<u>igo 10</u>
the Code (other than sections 501(c)(3) organizations) or in section 527, relating to political organizations?  1 Traillier from the reporting foundation to a noncharitable exempt organization of:  1 (1) Cash  2) Other transactions:  (1) Sales of assets that a noncharitable exempt organization  (2) Perchases of savets from a noncharitable exempt organization  (3) Rental of bothers, equipment, or other assets  (4) Remburgementer arrangements  (5) Loans or lean quaranties  (6) Rental of societies, equipment, making lasts, other assets, or paid employees  (a) If the answer to any of the above a "res", complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) by value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) a value of the goods, other assets, or services grown by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) a value of the goods, other assets, or services received.  (a) Line to (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of hearders, transactions, and always given by the respective for the following schedule.  (a) Name of organization (b) Type of organization (d) Description of relationship  Under precision of description of present less than transport or spacery in a based on all vibranation of which prepare has any knowledge well being vibranity and complete the following schedule.  (a) Name of organization (b) Type of organization of which prepare has any knowledge well being vibranity and complete organization of prepare (b) Preparer's seemflying number of preparer's seemflying number (b) Preparer's seemflying numb	1	1 Old the organization directly	y or indirectly engage in any of the follow	wing with any other organization	n described in section 501(c) of	Yes	No
(1) Cash (2) Other assets (2) Other assets (3) Chite cransactors: (1) Sales of assets to a nonchariable exempt organization (2) Purchase of assets from a nonchariable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remburgamental transpersents (5) Loans or loan guarantees (6) Loans or loan guarantees (7) Sharing of facilities, equipment, making lists, other assets, or paid employees (8) Performance of services or memberathy or fundrishing schedule. Column (b) should always show the fair market value of the goods, other assets, or exercises previous. Tereview. (8) Loans or loan guarantees (8) Performance of services or memberathy or fundrishing schedule. Column (b) should always show the fair market value of the goods, other assets, or exercises retervied. (9) Amount involved (1) Name of noncharitable exempt organization (9) Amount involved (1) Name of noncharitable exempt organization (1) Description of relationship  (2) Involve from the goods, other assets, or exercises retervied. (3) Line is found to the goods, other assets, or exercises retervied. (4) Line is found to goods, other assets, or exercises retervied. (5) Loans or object of the Code (other than section 501(c)(3)) or in section 527?  (6) Line is found to goods, other assets, or exercises retervied. (9) Amount involved (1) Amount involved (1) Amount involved (2) Name of noncharitable exempt organization (3) Line is found to goods, other assets, or exercises retervied. (4) Name of organization (9) Amount involved (1) Amount involved (1) Description of relationship  (2) Line is found to goods, other assets, or exercises retervied. (3) Line is found to good to go							
(2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remiburesment arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (10) Loans or loan guarantees (10) Loans or loans guarantees (10)		a Transfers from the reporting	•	]			
b. Other transactions:  (1) Sales of assets to an anocharitable exempt organization  (2) Purchases of assets from a norcharitable exempt organization  (3) Rental of taclines, equipment, or other assets  (4) Rental organizations  (5) Loans or loan guarantees  (6) Performance of services or membership or fundrissing solicitations  (7) Sales of assets from a norcharitable exempt organization  (8) Performance of services or membership or fundrissing solicitations  (9) Performance of services or membership or fundrissing solicitations  (16) Sales of loans or loan guarantees  (16) It the answer or any of the above sizes of the collowing schedule. Column (a) should always show the fair market value of the goods, other assets, or services received.  (10) Amount involved  (10) Amount involv		(1) Cash				1a(1)	_X_
(1) Sales of assets to an onocharitable exempt organization   19(1)   X   (2) Purchases of assets from a noncharitable exempt organization   19(2)   X   (3) Remits of facilities, equipment, or other assets   19(5)   X   (4) Remibursement arrangements   19(6)   X   (5) Loans or loan guarantee   19(5)   X   (6) Performance of services or membership or fundrasing solidations   19(5)   X   (6) Performance of services or membership or fundrasing solidations   19(5)   X   (6) Performance of services or membership or fundrasing solidations   19(5)   X   (6) If the answer to any of the above is "es," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services prevent by the reporting fundration. If the foundation received lies than fair market value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services necessarial (g) the value of the goods, other assets, or services necessarial (g) that is a services necessarial (g) the value of the goods, other assets, or services necessarial (g) that is a service necessarial (g) that		(2) Other assets				1a(2)	_X_
(2) Purchases of assets from a noncharitable exempt organization (3) Rental of tabilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guaranties (5) Loans or loan guaranties (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) It is an asset or loan guaranties (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (10) It is an asset or any of the above is "es", complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services services given by the reporting foundation. (16) Name of monchardable exempt organization (9) Amount involved (9) Name of monchardable exempt organization (17) Decomption of transfers, transactions, and sharing arrangements.  N/A  18 If the answer to any of the above is "es", complete the following schedule. (19) Name of monchardable exempt organization (19) Decomption of transfers, transactions, and sharing arrangements.  N/A  19 If "Yes," complete the following schedule. (1) Name of monchardable exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 501(c) organization  N/A  19 If "Yes," complete the following schodule.  (1) Name of organization (1) Type of organization (1) Description of relationship (1) Name of organization (1) Description of propose of propose of propose organization of propose organization of organization or organization or organization or organization or organ		b Other transactions:					
(a) Rental of facilities, equipment, or other assets (b) Loans or loan guarantees (c) Performance of services or membership or fundrasing solicitations (d) Performance of services or membership or fundrasing solicitations (e) Performance of services or membership or fundrasing solicitations (e) The answer to any of the above is Yes, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received.  (e) Live no (b) Amount involved (c) Name of noncharitable exempt organization (d) becomes not transfer, transaction, and sharing arrangements.  (e) Live no (b) Amount involved (c) Name of noncharitable exempt organization (d) becomes not transfers, transactions, and sharing arrangements.  (e) Live no (b) Amount involved (c) Name of noncharitable exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (e) Live no (e) Amount involved (c) Name of noncharitable exempt organization (d) becomes of transfers, transactions, and sharing arrangements.  N/A  (e) Live no (e) Description of relationship  (e) Description of relationship  N/A  (e) The following schedule.  (a) Rame of organization (b) Type of organization (e) Description of relationship  (e) Description of relationship  Live organization of prepared to the live organization of transactions or propose (other has been organized in bis belief or the propose of the live organization of propose (other has been organized in bis belief or the propose of the propose		(1) Sales of assets to a not	ncharitable exempt organization			1b(1)	
(4) Reimbursament arrangements (5) Loans or load guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Loans or load guarantees (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or sembership or fundrasing solicitations (8) Performance of services (suppress or services respectively) (8) If the answer to any of the above it "sey" complete the following schedule. Column (8) should always show the fair market value of the goods, other assets, or services received. (8) Line no (9) Amount involved (9) Amount involved (1) Amount involved (1) Amount involved (2) Name of noncharitable exempt organization (3) Description of transfers, transactions, and sharing arrangements.  N/A  10 Line no (9) Amount involved (1) Description of transfers, transactions, and sharing arrangements.  N/A  11 Line N  12 Line no (9) Amount involved (1) Description of transfers, transactions, and sharing arrangements.  N/A  12 Line no (9) Amount involved (1) Description of transfers, transactions, and sharing arrangements.  N/A  13 Line no (9) Description of transfers, transactions, and sharing arrangements.  N/A  14 Line N  15 Line N  16 Line no (9) Description of transfers, transactions, and sharing arrangements.  N/A  16 Line N  18 Line		(2) Purchases of assets fro	om a noncharitable exempt organizatior	١ .		1b(2)	
(6) Performance of services or membership or fundraising solicitations  (8) Performance of services or membership or fundraising solicitations  (8) Performance of services or membership or fundraising solicitations  (9) Performance of services or membership or fundraising solicitations  (10) In a single of the above is "Yes," complete the following schedule, Column (b) should always show the fair market value of the goods, other assets, or services greated lies than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) In a no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of varieties, sensections, and sharing arrangements.  N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  b) If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A    Discription of relationship   N/A		(3) Rental of facilities, equi	ipment, or other assets			1b(3)	
(6) Performance of services or membership or fundrasing solicitations c Sharing of facilities, equipment, making lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services goven by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements.  N/A  22 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  b) If Yes, complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under penalties of perpsy, I loaders that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and graphs bectraction of popular contributions of refactionship or trustee  Under penalties of perpsy, I loaders that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and penalties of penalties of popular contributions of popular contribut		(4) Reimbursement arrang	gements	•		1b(4)	
e Sharing of facilities, equipment, mailing lists, other assets, or paid employees  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received lists than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) June no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements.  N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  b If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under penalties of pequip, i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete the following of receiver (eith) fine is supplied to the code (other in supplied in the following schedules)  Under penalties of pequip; i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of receiver (eith) fine is supplied to the code (other in supplied in the supplied in the supplied in the supplied in the penalties of pequip; i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete the following schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete the following schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete the following sch		(5) Loans or loan guarante	ees				
d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation of sharing arrangements.  N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  b If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under pensaltes of persory, I declare that I have examined this return, including socion-parying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and support of the code of t		• •					
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line rio  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangements  N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c))(3)) or in section 527?  (a) If Yes, complete the following schedule.  (b) Type of organization  (c) Description of relationship  N/A  Under president of prepay, I declare that I hope examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete the following schedules are statements, and to the best of my knowledge and belief, it is true, correct.  Under president of prepay, I declare that I hope examined this return, including accompanying activation and information of which prepayer has any knowledge.  Signature of officer or trustes  Date  Title  Preparer's identifying number institution of the property of the prepayer is dentifying number in statements.  AMAR & ASSOCIATES CPA'S  If all AMAR & ASSOCIATES CPA'S			-				<u>_X</u> _
column (d) the value of the goods, other assets, or services received.  (a) Inn no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  (a) Name of noncharitable exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  (b) If Yes, complete the following schedule.  (a) Name of organization  (b) Type of organization (c) Description of relationship  N/A  Under pensities of perary, i declare that I have assamined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete the complete of the code (other than section) in based on a information of which prepare has any knowledge.  Signature of officer or trustee  Date  Preparer's identifying number and statements, and to the best of my knowledge and belief, it is true, correct, and complete the complete of perary is destinated by the complete of th							
(a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??  b if Yes, complete the following schedule.  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under perspities of person, Leeding that those examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and complete Declaration of preparer (bits Man tappayer or fiduciary) is based on all information of which preparer has my knowledge.  Under perspities of person, Leeding that they examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and complete the following accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and complete the following accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and complete the following accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and complete the following accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and complete the following accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and complete the following accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and complete the following accompanying schedules and statements, and to the best of my knowledge and belief, if is true, correct, and constitution and correct and constitution and correct and constitution and correct and constitution and correct and constitution and co					e in any transaction or sharing arrangement	, show in	
N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  □ Yes ▼ No  b If Yes, complete the following schedule.  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of perging, i declare that I have examined this return, including accompanying schedules and statements, and to this best of my knowledge and belief, it is true, correct, and organization of relationship  N/A  Under penalties of perging, i declare that I have examined this return, including accompanying schedules and statements, and to this best of my knowledge and belief, it is true, correct, and organization of relationship  Title  Title  Check if Preparer's schedules and statements, and to this best of my knowledge and belief, it is true, correct, and organization of relationship  Title  Title  Check if Preparer's schedules and statements, and to this best of my knowledge and belief, it is true, correct, and organization of relationship  Title  Check if Preparer's schedules and statements, and to this best of my knowledge and belief, it is true, correct, and organization of virtues penalties of perging in the schedules and statements, and to the best of my knowledge and belief, it is true, correct, and organization of virtues penalties of perging in the schedules and statements, and to the best of my knowledge and belief, it is true, correct, and organization of perging in the schedules and statements, and to the best of my knowledge and belief, it is true, correct, and organization of perging in the schedules and statements, and to the best of my knowledge and belief, it is true, correct, and organization of perging in the schedules and statements, and to the best of my knowledge and belief, it is true, correct, and organization of perging in the schedules and statements, and to the best of my knowledge and belief, it is true, correct, and or	_	<del></del>		<del></del>	T-18		
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52??    Yes   X   No	<u>(a</u>	a) Line no (b) Amount invol			(d) Description of transfers, transactions, ar	id sharing arrangeme	nts
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes			N/A	<u> </u>	<del> </del>		
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes					ļ		
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes		—— <del>—</del> ———			<del>                                     </del>	<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes		<del></del>			<del> </del>	<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes		<del></del>			<u> </u>	<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes		— <del>—   — — —</del>			<u> </u>	<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes	_			<del></del>	<del> </del>	<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes					<u> </u>	<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes					<del> </del>	<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes		<del></del>	<del></del>		<del> </del>		
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes			_ <del>-</del>		<del> </del>	<del></del>	
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes					<del> </del>		
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes					<del> </del>		
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes	_				<u></u>	<del></del>	
b If Yes, complete the following schedule.  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Occiaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Signature of officer or trustee  Date  Preparer's  Signature  Firm's name (or yours it self-employed).  Address, and ZIP code  BIRMINGHAM, AL 35233  Phone no. (205) 251–1113	2				ations described		٦.,
(c) Description of relationship  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and comprete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Signature of officer or trustee  Date  Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP code  BIRMINGHAM, AL 35233  (c) Description of relationship  (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (c) Description of relationship  (d) Description of relationship  (e) Description of relationship		• •		ection 527?		Yes _A_	סא ר
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and compride Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Signature of officer or trustee   Date   Title				(b) Type of organization	(c) Description of relation		
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Signature of officer or trustee   Date   Date   Date   Check if   Self-self-semployed   Firm's name (or yours if self-employed), address, and ZIP code   BIRMINGHAM, AL 35233   Phone no. (205) 251-1113	_	<del></del>	<del></del>	(b) Type of organization	(b) Booking tron or Folking	ЮПР	
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Validor   Preparer has any knowledge	_		1/A	+			
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Validor   Preparer has any knowledge				<del>- </del>			
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Validor   Preparer has any knowledge	_					<del></del>	
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Validor   Preparer has any knowledge				+			
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Validor   Preparer has any knowledge	-	Under penalties of penury, I declar	re that I have examined this return, including a	companying schedules and statemer	nts, and to the best of my knowledge and belief, it	is true, correct,	
Signature of officer or trustee  Date  Preparer's  Signature  Preparer's  Signature  Preparer's  Signature  Preparer's  Signature  Preparer's  Signature  Signature  Preparer							
Signature of officer or trustee  Date  Title  Preparer's  Signature  Preparer's  AMAR  ASSOCIATES CPA'S  If self-employed,  address, and ZIP code  BIRMINGHAM, AL 35233  Date  Title  Check if  Self-employed  Preparer's identifying number  Self-employed  Preparer's identifying number  Self-employed  Preparer's identifying number  Self-employed  Phone no. (205) 251-1113		Jana Jo	~ L. O. Ata	112/14/09	PRESIDENT		
Firm's name (or yours of self-employed).    AMAR & ASSOCIATES CPA'S   Self-employed).   Address, and ZIP code   BIRMINGHAM, AL 35233   Phone no. (205)251-1113	ē	Signature of officer or tru	ustee				
Firm's name (or yours of self-employed).    AMAR & ASSOCIATES CPA'S   Self-employed).   Address, and ZIP code   BIRMINGHAM, AL 35233   Phone no. (205)251-1113	£	Preparer's	h - 0	<del></del>	te , Check if Prepa	erer's identifying num	ber
Firm's name (or yours of self-employed).    AMAR & ASSOCIATES CPA'S   Self-employed).   Address, and ZIP code   BIRMINGHAM, AL 35233   Phone no. (205)251-1113	ğ	signature	6000 hu 191	a) 100 7	// // Self-		
	တ	De So Simis name (ne value	AMARUE ASSOCIATES	CPA'S	70-7-1		
	- 1	de Se l'initia name (or yours			\$11V P		
DIRMINGIAM, ALI 33233   Million   203/231 1113_		address, and ZIP code			Phone no (205	5)251-11	13
		·		<del></del>			

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

➤ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

Name of the organization		Employer identification number
TI	HE LAMBERT FAMILY FOUNDATION	20-1975863
Organization type (check of		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
	527 political organization	
Form 990-PF	Sol(c)(3) exempt private foundation	
	4947(a)(1) nonexempt chantable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	s covered by the <b>General Rule</b> or a <b>Special Rule</b> . ( <b>Note</b> . Only a section 501(c)(7), (8), ond a Special Rule See instructions)	r (10) organization can check boxes
General Rule		
X For organizations to	iling Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in morelete Parts I and II	ney or property) from any one
Special Rules		
509(a)(1)/170(b)(1)	c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of (A)(vi), and received from any one contributor, during the year, a contribution of the greation Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and	ater of (1) \$5,000 or (2) 2% of the
aggregate contribu	c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any on itions or bequests of more than \$1,000 for use exclusively for religious, charitable, scie revention of cruelty to children or animals. Complete Parts I, II, and III.	
some contributions \$1,000. (If this box etc., purpose Do r	c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one for use exclusively for religious, chantable, etc., purposes, but these contributions did is checked, enter here the total contributions that were received during the year for an iot complete any of the parts unless the <b>General Rule</b> applies to this organization because, etc., contributions of \$5,000 or more during the year.)	not aggregate to more than exclusively religious, chantable,
they <b>must</b> answer "No" on F	t are not covered by the General Rule and/or the Special Rules do not file Schedule B (I Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, o the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	
LHA For Privacy Act and S	Panerwork Reduction Act Notice see the Instructions Schedule F	2 (Form 990 990-F7 or 990-PF) (2008)

for Form 990. These instructions will be issued separately.

Name of organization

Employer identification number

THE	T.AMBERT	FAMTI.V	FOIDDATTON

THE L	AMBERT FAMILY FOUNDATION		1-19/5863
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THOMAS A LAMBERT  3255 CARL MORGAN ROAD  MOODY, AL 35004	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) _ Aggregate contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVI	NGS A	ND TEM	PORARY C	ASH I	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
MERRILL LYNCH					•		60.
TOTAL TO FORM 990-PF, PART I,	LINE	3, CO	LUMN A				60.
FORM 990-PF DIVIDEND	OS AND	INTER	EST FROM	SECU	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	.)
MERRILL LYNCH			32,796.		0.	32,7	96.
TOTAL TO FM 990-PF, PART I, L	N 4		32,796.		0.	32,7	96.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS			(C) ADJUSTED NET INCOM		
LAMAR & ASSOCIATES		675.		0.		·	0.
TO FORM 990-PF, PG 1, LN 16B		675.		0.			0.
FORM 990-PF		TAX	ES			STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
FEDERAL EXCISE TAX		2,747.		0.	<del></del>		0.
TO FORM 990-PF, PG 1, LN 18		2,747.		0.			0.

FORM 990-PF	OTHER E	XPENSES			STATEMENT			
DESCRIPTION	EXPENSES NET INVEST- ADJUS				(D) RITABLE RPOSES			
INVESTMENT FEES	150.		0.			0.		
TO FORM 990-PF, PG 1, LN 23	150.		0.			0.		
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6		
DESCRIPTION			вос	OK VALUE	FAIR MARKE VALUE	T		
BB&T COMMON STOCK				353,892.	200,0	18.		
TOTAL TO FORM 990-PF, PART II	, LINE 10B			353,892.	200,0	18.		
FORM 990-PF EXPLANATION CO	ONCERNING PA	RT VII-A,	LINE	: 8B	STATEMENT	7		
EXPLANATION								
NOT REQUIRED								
	SUBSTANTIA		rors		STATEMENT	8		
NAME OF CONTRIBUTOR	ADDRI	ESS						

THOMAS A LAMBERT, III

3255 CARL MORGAN ROAD, MOODY, AL 35004

FORM 990-PF GRANTS PAID	STATEMENT 9		
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		TUUOMA
ALABAMA SHERIFF'S YOUTH HOME P.O. BOX 240009, MONTGOMERY, AL 36177	NONE PROVIDE RESIDENCE FOR YOUTH IN NEED	PUBLIC	1,000.
BIG OAK RANCH P. O. BOX 507, SPRINGVILLE, AL 35146	NONE RESIDENTAL HOME FOR BOYS AND GIRL NEEDING A CHANCE	PUBLIC	12,000.
CHRISTIAN SERVICE MISSION 3600 3RD AVE SOUTH, BIRMINGHAM, AL 35222	NONE ASSISTANCE TO THOSE IN NEED	PUBLIC	1,500.
DOWNTOWN JIMMIE HALE MISSION 3420 2ND AVE N, BIRMINGHAM, AL 35202	NONE PROVIDE RESIDENCE FOR HOMELESS MEN	PUBLIC	3,000.
FIRST PRIORITY OF ALABAMA 402 OFFICE PARK DRIVE #210, BIRMINGHAM, AL 35223-2493	NONE PROMOTE RELIGIOUS CLUBS IN THE SCHOOLS	PUBLIC	20,000.
FRIENDS OF HALE COUNTY 700 27TH PLACE SOUTH, BIRMINGHAM, AL 35233	NONE CHARITABLE WORK IN THE BLACK BELT	PUBLIC	5,000.
GLOBE WORKS INTERNATIONAL P. O. BOX 661435, BIRMINGHAM, AL 35266	NONE INTERNATIONAL MISSION WORK	PUBLIC	3,000.
SAMARITAN'S PURSE P. O. BOX 3000, BOONE, NC 28607	NONE ASSISTANCE TO THOSE IN NEED	PUBLIC	2,500.
ST JUDE CHILDRENS HOSPITAL 501 ST JUDE PLACE, MEMPHIS, TN 38105	NONE SUPPORT OF THE CHILRDENS HOSPITAL	PUBLIC	1,000.

THE LAMBERT FAMILY FOUNDATION			20-1975863
THE GIDEONS INTERNATIONAL P. O. BOX 140800, NASHVILLE, TN 37214	NONE DISTRIBUTION OF BIBLE THROUGH OUT THE WORLD	PUBLIC	1,500.
WORLD GOSPEL MISSION P. O. BOX 948, MARION, IN 46952	NONE WORLD MISSION	PUBLIC	6,000.
FREEDOM MINISTRIES P. O. BOX 838, RAYMONDVILLE, TX 78580	NONE MISSIONS	PUBLIC	6,600.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A		63,100.



Form **8868** 

Department of the Treasury

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Intental Revenue Service				
• If you are filing for an Automatic 3-Month Extension, complete	only Part I and check this box	٠		▶ 🗸
If you are filing for an Additional (Not Automatic) 3-Month Exter	nsion, complete only Part II (	on page 2	of this form	n). 262
Part I Automatic 3-Month Extension of Time. Only sub-	omatic 3-month extension on a pomit original (no copies nee	ded).	ied Form of	<del>500.</del>
A corporation required to file Form 990-T and requesting an automa	itic 6-month extension—check	this box a	nd comple	
Part I only				. ►∐ toppion of
All other corporations (including 1120-C filers), partnerships, REMIC time to file income tax returns.				
Electronic Filing (e-file). Generally, you can electronically file Form 8 one of the returns noted below (6 months for a corporation require electronically if (1) you want the additional (not automatic) 3-month returns, or a composite or consolidated Form 990-T. Instead, you must 8868. For more details on the electronic filing of this form, visit www.ii	ed to file Form 990-T). Howe extension or (2) you file Form: t submit the fully completed an	ver, you ca s 990-BL, 6 d signed pa	innot file F 8069, or 88 age 2 (Part I	form 8868 70, group II) of Form
Type or Name of Exempt Organization		Employer i	dentificatio	n number
print THE LAMBERT FAMILY FOUNDATION		20	1975	863
File by the due date for filing your P.O. BOX 2253	ructions.			
return. See instructions. City, town or post office, state, and ZIP code. For a foreign a	address, see instructions			
BIRMINGHAM, ALABAMA 35201				
Check type of return to be filed (file à separate application for eac		_		
Form 990 Form 990-T (corporation			Form 4720	
☐ Form 990-BL ☐ Form 990-T (sec. 401(a)		닏	Form 522	
Form 990-EZ	than above)		Form 6069	
☑ Form 990-PF ☐ Form 1041-A			Form 8870	0
<ul> <li>The books are in the care of ► THOMAS A. LAMBERT, III; 3255 G.</li> <li>Telephone No. ► (205)</li></ul>	No. ► ( 205 ) 581 the United States, check this up Exemption Number (GEN) of the group, check this box	-9638 box	  If th	► □ is is ach
1   request an automatic 3-month (6 months for a corpo		m 990-T)	extension	of time
until FEBRUARY 15 , 20 10 , to file the exempt organizat	ion return for the organization	паmed abo	ve. The ex	tension is
for the organization's return for:				
<ul> <li>► ☐ calendar year 20 or</li> <li>► ☑ tax year beginning JÜLY 1, 20</li> </ul>	08 , and endingJL	INE 30	, 20	009
2 If this tax year is for less than 12 months, check reason:	nitíal return 🔲 Final retum [	Change	in accounti	ing period
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or less any nonrefundable credits. See instructions.	r 6069, enter the tentative tax	, 3a	\$	329
b If this application is for Form 990-PF or 990-T, enter any refunction payments made. Include any prior year overpayment allowed a		. 3b	\$	493
c Balance Due. Subtract line 3b from line 3a. Include your paymen deposit with FTD coupon or, if required, by using EFTPS (El	nt with this form, or, if required	t		
System). See instructions.		3c	\$	0
Caution. If you are going to make an electronic fund withdrawal with for payment instructions.	this Form 8868, see Form 845	53-EO and	Form 8879	-EO