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 $_{\text{Form}}990$ 

Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2008

Open to Public Inspection

	41 2			t				
			ar yea	r, or tax year beginning 07-01-2008  C Name of organization	and ending 06-30-200	19	D Employer	identification number
_		oplicable Plea		WOODLAWN FOUNDATION				
Add	tress cha	ange <b>use</b> labe		Doing Business As			13-3055 E Telephone	
Nar	me chan	.90	t or e. See	boiling business As			L reiephone	mamba
_ Init	ial retur	n <b>Spe</b>	cific	Number and street (or P O box if mail is	s not delivered to street addre	ess) Room/su	(914) 63	
– Ter	mınatıoı		ruc- s.	524 North Avenue - Suite 203		, , , , , , , , , , , , ,	G Gross rece	eipts \$ 16,619,093
_ <sub>^m</sub>	ended r			City or town, state or country, and ZIP -	1. 4		_	
_				New Rochelle, NY 108013410	•			
App	olication	pending						
				ne and address of Principal Officer		H(a) Is	this a group retu	
		l l		y C Hogan st 34th Street		aff	iliates?	⊤Yes 🔽 No
		l l		rk, NY 100164704		H(b) Ar	e all affiliates inclu	uded?
[ Ta:	x-exem	pt status 🔽	501(c)	(3) ◀ (insert no )	<b>5</b> 27	, ,		ist See instructions )
ı w	ah cita	•• • waw was	dlawn	foundation org		7	roup Exemption	
•	CD SICC	5. F WWW WOO	Julawii	ioundation org		11(0)		
€ Type	e of om	anization 🔽 C	orporat	on trust association other		L Year of	Formation 1979	M State of legal domicile NY
* 1 y p	e or org	anization j	огрогас	on trasti association, other p		L rear or	Tolliation 1979	Protate of legal dofficie. Wi
Pa	rt I	Summar						
	1			e organization's mission or most sig				
ů Č	1			ndation solicits contributions and p	rovides grants to nonpro	ofit organiza	ations which rece	eive pastoral care from
<u>≅</u>		the Catholic	Prelat	ure of O pus Dei				
sovemance s	_	Ch   . +		£41		£ th	- 250/ -f-t	-1-
Š			,	if the organization discontinued its				
ు త			_	nembers of the governing body (Par				12
	4	Number of in	idepen	dent voting members of the govern	ing body (Part VI, line 1	b)	4	8
Ě	5	Total numbe	rofen	nployees (Part V, line 2a)			5	
ACHIMINES	6	Total numbe	rofvo	lunteers (estimate if necessary) .			6	4
ŧ.	7a	Total gross	unrelat	ed business revenue from Part VII	I, line 12, column (C)		78	<u> </u>
	b	Net unrelate	d busı	ness taxable income from Form 990	D-T, line 34		71	0
						ı	Prior Year	Current Year
	8	Contributio	ns and	grants (Part VIII, line 1h)			15,765,992	13,954,470
를	9	Program se	rvice	revenue (Part VIII, line 2g)			395,115	479,292
Revenu	10	Investment	t ıncon	ne (Part VIII, column (A), lines 3, 4	1, and 7d)		2,001,431	
芒	11	Other reve	nue (P	art VIII, column (A ), lines 5, 6d, 8c		245,289	17,603	
	12	Total reven	ue—a	id lines 8 through 11 (must equal P	art VIII, column (A), lın	e	•	
		12)					18,407,827	13,755,708
	13	Grants and	sımıla	r amounts paid (Part IX, column (A	), lines 1-3)		9,024,837	8,991,940
	14	Benefits pa	ıd to o	r for members (Part IX, column (A)	, lıne 4)			0
re.	15	Salaries, ot	herco	mpensation, employee benefits (Pa				
Ø.		10)					360,508	-
Expenses	16a	Professiona	al fund	raising fees (Part IX, column (A), li	ne 11e)		0	0
五	ь	(Total fundra	sıng ext	penses, Part IX, column (D), line 25 1,864	)			
_	17	Otherexpe	nses (	Part IX, column (A), lines 11a-11d	i, 11f–24f)		1,421,037	819,000
	18	Total exper	nses—	add lines 13–17 (must equal Part I	X, line 25, column (A))		10,806,382	10,170,529
	19	Revenue le	ss_exp	enses Subtract line 18 from line 1	2		7,601,445	3,585,179
<u>%</u> ड						Begi	nning of Year	End of Year
9. <u>%</u>	20	Total asset	s (Par	t X, line 16)			33,842,135	
35 E			-				<u> </u>	<u> </u>
Net Assets of Fund Balances	21			art X, line 26)			1,124,163	
	22			d balances Subtract line 21 from li	ne 20		32,717,972	32,443,315
Pai	rt II	Signatu						
				gury, I declare that I have examined this reprinced; and complete Declaration of prepa				
Plea	Se	L	o trac, t	ionicet, and complete Decidion of prepa	rer (other than officer) is base	1		parer has any knowledge
Sign		Signature	of office	r			010-05-17 ate	
Here		Author Kom	Duram	Transitrar				
		Arthur Kım Type or pr						
	Ī	<b>                                    </b>			Data	Charle of	Dec	IN (See Con Inct )
		Preparer's signature				Check If self-	Preparers P1.	IN (See Gen Inst )
Paid	.					empolyed 🕨		
•	arer's	Firm's name (		<u> </u>			EIN Þ	
Jse (	חון	ıf self-employe address, and z		<b>7</b> ————————————————————————————————————			— <u> </u>	
							Phone no 🕨	
				rn with the preparer shown above? (			<u> </u>	

Cat No 11282Y

## Part III Statement of Program Service Accomplishments (See the instructions.)

	Briefly describe the organization The Woodlawn Foundation solic		vides grants to nonprofit organizatio	ns which receive pastoral care from the	Catholic Prelature of Opus Dei
2	the prior Form 990 or 99	0-EZ?		e year which were not listed on	√ Yes ✓ No
3	If "Yes," describe these in Did the organization cease services?	se conducting or ma	edule O ke significant changes in how 	vit conducts any program	ΓYes √ No
	If "Yes," describe these				, 100 , 110
4	Section 501(c)(3) and (4	l) organizations and		three largest program services ed to report the amount of grants reported	
4a	(Code	) (Expenses \$	9,472,689 including grants o	f \$ 8,953,849 ) (Revenue \$	3 479,296 )
	Provided grants and services broad general public	in support of nonprofit o	rganizations that receive pastoral ca	are from the Roman Catholic Prelature o	of Opus Dei Services extedn to the
4b	(Code	) (Expenses \$	including grants of	\$ ) (Revenue \$	)
4c	(Code	) (Expenses \$	including grants of	\$ ) (Revenue \$	)
4d	Other program services	•	·		
	(Expenses \$		ding grants of \$	0 ) (Revenue \$	0 )
4e	Total program service e	expenses \$	9,472,689 Must equal F	Part IX, Line 25, column (B).	

Part TV	Checklis	st of	Require	d Sch	iedules
	CHECKII	3 L UI	readil e	u SCI	icuuics

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🤨	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νo
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		Νο
5	Section $501(c)(4)$ , $501(c)(5)$ , and $501(c)(6)$ organizations. Is the organization subject to the section $6033(e)$ notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D. Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part V	10		Νο
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII .	12		No
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Νο
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a		Νο
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part $I$	14b		Νο
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If</i> "Yes," complete Schedule F, Part III	16		Νο
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I</i>	17		No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νo
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		No
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule  J	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No

## Part IV Checklist of Required Schedules (Continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part			
		28a		Νo
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		Νο
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV.	28c		Νo
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🕏	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		Νo
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Νο
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		Νo
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		Νo
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		Νo
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		Νο
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Νo

March   Section   1908   1909   190	Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance	2			
b Enter the number of Forms W-2G included in line 1a. Enter-0- if not applicable  or Did the organization comply with facture with active witholding rules for reportable payments to vendors and reportable gaming (agains) gaming to gaming (agains) gaming to gaming (agains) gaming with gaming varies on price with section or within the year exerced by this gaming (agains) gaming from year ending with right in which in the year event day this part on the first the number of amployees reported on Form W-3, Presented of Wage and Tax Statements filed for the calabred year ending with or within the year event day this part of the Children					Yes	No
b Enter the number of Forms W-26 included in line 1a Enter-6- if not applicable  c Dut the organization comely with backup withholding rules for reportable payments to vendors and reportable gamming (gambling) with marking with marking rules for reportable payments to vendors and reportable gamming (gambling) with marking the gambling with a within the year overed by this gambling with marking the gambling with marking with marking the gambling requirements for Form TD F 90-221, Report of Roseyn Bank and minancial Accounts.  5. West the organization as party to a prohibited tax sheller transaction at any time during the tax year?  5. West the organization as party to a prohibited tax sheller transaction at any time during the tax years.  5. West the organization as party to a prohibited tax sheller transaction?  6. If Yes, You Sa or Sb, did the organization that it was or as a party to a prohibited tax sheller transaction?  6. If Yes, You Sa or Sb, did the organization that were not tax deductable?  7. Organizations from the gambling requirements for Form TD F 90-221, Report of Roseyn Bank and minancial Accounts.  8. West the organization protein the warm of tax deductable?  9. Or the organization protein the gambling requirements for Form TD F 90-221, Report of Roseyn Bank and Tax organization with the gambling requiremen	1a					
b Enter the number of Forms W-20 included in line 1s. Enter-0- find applicable  c Did the organization comply with backery with helping rules for reportable asymmets to venders and reportable againing (gambling) winning to one without the complex part of the programment of the p		of U.S. Information Returns. Enter -0- if not applicable				
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gamming (gambling) within packup withholding rules for reportable payments to vendors and reportable gamming (gambling) within packup within pac			<b>1a</b> 0			
sparming (gambling) winnings to prize winners?  2	b		<b>1b</b> 0			
sparming (gambling) winnings to prize winners?  2	c	Did the organization comply with backup withholding rules for reportable payments to	vendors and reportable			
Statements field for the calendar year ending with or within the year covered by this return.  b If at least one is reported in 2a, did the organization file all required federal employment has returns? Notest if the sor of hine 2 and 2 as greater than 250, you may be required to effect this return.  Notest if the sor of hine 2 and 2 as greater than 250, you may be required to effect this return?  Notest if the sor of hine 2 and 2 as greater than 250, you may be required to effect this return?  10 b If "Yes", his it filed a form 990-T for this year? If "Wo," provide an explanation in Schedule 0.  11 A tain you during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account; a country.  12 See the instructions for exceptions and filing requirements for Form 10 F 90-221, Report of Foreign Bank and Financial Accounts.  13 Was the organization is party to a prohibited tax shelter transaction?  14 Shelfer Transaction?  15 If "Yes," to Sa or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  16 Did any taxable party notify the organization that were not tax deductible?  16 If "Yes," to Sa or 5b, did the organization include with very solicitation and express statement that such contributions or gifts were not tax deductible?  16 If "Yes," did the organization include with very solicitation and express statement that such contributions or gifts were not tax deductible?  17 Organization ship may receive deductible contributions under section 170(c).  28 bif "Yes," did the organization neitly the dinner of the value of the goods or services provided?  29 To great accounts that may receive deductible contributions under section 170(c).  20 If the organization during the year, pay premiums, directly or indirectly, no apersonal benefit contract?  20 If "Yes," indicate the number of Forms 8.282 filed during the year, faceive any funds, directly or indirectly, no apersonal property for which it was required to the Form 8				<b>1</b> c	Yes	
b If at least one is reported in 2a, did the organization file all required federal employment tax returns?  Note: If the sum of lines Is and 2a is greater than 250, you may be required toe-file this return.  3a Did the organization have unrelated business gross income of \$1,000 or more dumy the year covered by this return?  5b If "Yes," has it filed a form 990-T for this year? If "No," provide an explanation in Schedule 0.  3b If "Yes," has third a form 990-T for this year? If "No," provide an explanation in Schedule 0.  3b If "Yes," has it filed a form 990-T for this year? If "No," provide an explanation in Schedule 0.  3c count?  5c If "Yes," has third a foreign country (such as a bank account, securities account, or other financial account in foreign country (such as a bank account, securities account, or other financial account in foreign country (such as a bank account, securities account)?  5c If "Yes," extent the name of the foreign country  5c Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5c Was the organization of party to a prohibited tax shelter transaction?  5c If "Yes," fold the organization that it was or is a party to a prohibited tax shelter transaction?  5c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  5c Organization shell may review deductible contributions under section 170(c).  5c Did the organization provide goods or services in exchange for any quild pro quo contribution of \$75 or more?  5c Did the organization of the value of the goods or services provided?  5c Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  5c Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  5c Did the organization of qualified intellectual property, did the organization file a Form 1090-C as required?  5c Sect	2a					
b If I least one is reported in 2a, did the organization file all required federal employment tax returns?  Note: If the sum of lines is and 2 sus grater than 250 you may be required to reflect this return?  10 bit the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?  11 bit the sum of lines is and 2 sus grater than 250 you may be required to reflect this return?  12 bit the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?  13 bit the sum of lines is and 2 sus grater than 250 you may be required for the sum of the return of the country such as a bank account, security are covered by this return?  13 bit the sum of lines is an income of \$1,000 or more during the year covered by this return of \$1.000 or more during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account, and fining requirements for form TD F90-221, Report of foreign Bank and fining requirements for Form TD F90-221, Report of Foreign Bank and fining requirements for Form TD F90-221, Report of Foreign Bank and fining requirements for Form TD F90-221, Report of Foreign Bank and fining requirements for Form TD F90-221, Report of Foreign Bank and fining requirements for Form TD F90-221, Report of Foreign Bank and fining finin			<b>2a</b> 8			
13 Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?  14 At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a hismacial account in a foreign country (such as a bank account; securities account) or other financial account in a foreign country (such as a bank account; securities account) or other financial account in a foreign country (such as a bank account; securities account) or other financial affection in a foreign country (such as a bank account; securities account) or other financial affection in a foreign country (such as a bank account; securities account) or other financial affection in a foreign country (see the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  15 Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  16 Was the organization of the organization his form 8886-T, Disclosure by Tax-Evering Entity Regarding Prohibited  16 Was have a financial account in the organization of the tax shelter transaction?  17 Was financial account and the organization include with every solicitation an express statement that such contributions or girls were not tax deductible?  18 Was dead to the organization of the value of the goods or services provided?  19 Was dead the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?  19 Was dead organization of the value of the goods or services provided?  20 Was dead organization of the value of the goods or services provided?  21 Was dead organization of the value of the goods or services provided?  22 Was dead organization of the value of the goods or services provided?  23 Was dead organization of the value of the goods or services provided?  24 Was dead organization of the value of the goods or services provided?  25 Was dead organization, during the year, receive a	b	If at least one is reported in 2a, did the organization file all required federal employme		2h	Vas	
b If "Yes," has it field a Form 990-T for this year? If "No," provide an explanation in Schedule 0.  4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, or hinancial account in a foriging country (such as a bank account, securities account, or other financial account in a foriging country (such as a bank account, securities account, or other financial account in a foriging country (such as a bank account, securities account, or other financial account in a foriging country (such as a bank account, securities account, or other financial account in a foriging country (such as a bank account, securities account, or other financial account in a foriging country (such as a bank account, securities account, or other financial account in a foriging country (such as a bank account, securities account, or other financial accounts in a foriging country (such as a bank account, securities account, or other financial accounts or other financial accounts in a foriging country (such as a bank account, securities account, or other financial accounts or an account of the account account of the account of the securities of the account of the accoun	3a		•		103	
4a A lary time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, secunties account, or other financial account in a foreign country see the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Familian Report Pamilian Report of Foreign Bank and Familian Report Pamilian Rep		return?				Νο
b if "Yes," enter the name of the foreign country (such as a bank account, securities account, or other financial account)?  b if "Yes," enter the name of the foreign country see the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  5a Was the organization a party to a prohibited tax sheller transaction at your property of the organization of that it was or is a party to a prohibited tax sheller transaction?  c If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  6a Did the organization solicit any contributions that were not tax deductible?  6b If "Yes," did the organization inclide with every solicitation an express statement that such contributions or gifts were not tax deductible?  7b Organizations that may receive deductible contributions under section 170(c).  a Did the organization provide goods or services in exchange for any quid pror quo contribution of 575 or more?  7c Did the organization notify the donor of the value of the goods or services provided?  c Did the organization of given the schange for any quid pror quo contribution of 575 or more?  d If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7c No  d If Yes," indicate the number of Forms \$282 filed during the year  e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7f Por Yes  h For contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  8 Section \$51(c)(2) and other sponsoring organizations maintaining donor advised funds and section \$59(a)(3) supporting organization make a distribution und			ŀ	3Ь		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5b No  b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  c If "Yes," to Sa or Sb. did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  6b Did the organization solicit any contributions that were not tax deductible?  5c Sa No  b If "Yes," did the organization include whe very solicitation an express statement that such contributions or gifts were not tax deductible?  7a Did the organization start may receive deductible contributions under section 170(c).  7a Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?  7b If "Yes," indicate the number of Forms 8282 filed during the year  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  c Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7b If the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  7b No of For all contributions of qualified intellectual property, did the organization file Form 889 as required?  7c No of For all contributions of cars, boats, airplanes, and other vehicles, did the organization file Form 8899 as required?  7c No of Section 501(c)(3) and other sponsoring organizations maintaining done advised funds and section 509(a)(3) supporting organizations propriets maintaining done advised funds and section 509(a)(3) supporting organization make a distribution to a donor, donor advised funds  10a Did the organization make a distribution in cluded on Part VIII, line 12 10a  10b Horganization fees and capita	4a	over, a financial account in a foreign country (such as a bank account, securities acc		4a		No
Financial Accounts.  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5b D did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5b D or If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  6a Did the organization solicit any contributions that were not tax deductible?  6b Did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization provide goods or services in exchange for any quid pro-quo contribution of \$75 or more?  7 Did the organization notify the donor of the value of the goods or services provided?  5 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  6 Did the organization, during the year, peap premiums, directly or indirectly, to pay premiums on a personal benefit contract?  7 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 Did the organization of qualified intellectual property, did the organization file Form 899 as required?  8 Section 501(c)(3) and other sponsoring organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.  a Did the organization make any taxable distributions under section 4966?  b Did the organization make any taxable distributions under section 4966?  9 Did the organization make any taxable distributions under section 4966?  9 Did the organization make any taxable distributions under section 4966?	b	If "Yes," enter the name of the foreign country				
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  c If "Yes," to 5a or 5b, did the organization file form 8886-T, Disclosure by Tax-Evempt Entity Regarding Prohibited Tax Shelter Transaction?  Sc			oort of Foreign Bank and			
c If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5a	Was the organization a party to a prohibited tax shelter transaction at any time during	g the tax year?	5a		Νο
Tax Shelter Transaction?  6a Did the organization solicit any contributions that were not tax deductible?  6b If "ves," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7c Organizations that any receive deductible contributions under section 170(c).  8 Did the organization provide goods or services in exchange for any guid pro quo contribution of \$75 or more?  8 Dif "ves," did the organization notify the donor of the value of the goods or services provided?  9 Dif the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  9 Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7c No  9 For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  7b Yes  7c No  9 For all contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  7c No  9 For all contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  7c No  9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.  10 Did the organization make any taxable distributions under section 4966?  9a No  10 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.  11 July 10	b	Did any taxable party notify the organization that it was or is a party to a prohibited to	ax shelter transaction?	5b		Νo
6a No  b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization provide goods or services in exchange for any guid pro quo contribution of \$75 or more?  b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 No  g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  7 For all contributions of qualified intellectual property, did the organization file Form 8090 as required?  8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3)  supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  a Did the organization make any taxable distributions under section 4966?  9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.  a Did the organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross income from members or shareholders  11a  b Gross income from members or shareholders  11b  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12b  11c  12c  12d  12d  12d  12d  12d  12d	c		Entity Regarding Prohibited	5c		
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?  b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  c Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 No  d If "Yes," indicate the number of Forms 2822 filed during the year  e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 No  7 No  7 No  To No  To Did the organization, during the year, receive any funds, directly or indirectly, on a personal benefit contract?  7 No  To No  To Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 No  To No  No  To Section 501(c)(3) and other sponson gonganizations maintaining donor advised funds and section 509(a)(3) as upporting organizations. Did the organization make any time during the year?  Section 501(c)(7) organizations. Enter  a Initiation fees and capital contributions included on P	62					N o
were not tax deductible?			•	- Ju		
a Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?  b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form \$2.82?  d If "Yes," indicate the number of Forms \$2.82 filed during the year  e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f Did the organization of qualified intellectual property, did the organization file Form 8899 as required?  f Por all contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  f Por contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por all contributions of cars, boats, airplanes, and the required form file form 1098-C as required?  f Por all contributions of cars, boats, airplanes, and the required form fil	-		· · · · · · ·	6b		
more?	7	Organizations that may receive deductible contributions under section $170(c)$ .				
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	а		ribution of \$75 or	7a		No
file Form 8282?	b	If "Yes," did the organization notify the donor of the value of the goods or services pro	ovided?	7b		
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	С					
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	_			7с		N o
benefit contract?	d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	e		premiums on a personal	7e		No
For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	f		nal benefit contract?			
For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	a		ŀ		Yes	
8 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.  a Did the organization make any taxable distributions under section 4966?	h			- 3		
supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		required?		7h	Yes	
excess business holdings at any time during the year?	8					
year?			oonsoring organization, nave			N o
Did the organization make any taxable distributions under section 4966?				0		1110
b Did the organization make a distribution to a donor, donor advisor, or related person?	9	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds.				
Initiation fees and capital contributions included on Part VIII, line 12 10a  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  11 Section 501(c)(12) organizations Enter  a Gross income from members or shareholders	а	Did the organization make any taxable distributions under section 4966?		9a		Νο
a Initiation fees and capital contributions included on Part VIII, line 12 10a  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  11 Section 501(c)(12) organizations Enter  a Gross income from members or shareholders	Ь	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		Νο
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  11 Section 501(c)(12) organizations Enter  a Gross income from members or shareholders	10		1			
facilities  11 Section 501(c)(12) organizations Enter  a Gross income from members or shareholders		F				
a Gross income from members or shareholders	b		10Ь			
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )	11	Section 501(c)(12) organizations Enter				
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )	а		11a			
b If "Yes," enter the amount of tax-exempt interest received or accrued during the	b	Gross income from other sources (Do not net amounts due or paid to other sources				
126	12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in	lieu of Form 1041?	12a		
	b	1.	12b			

No

Yes

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A.	Governing	Body and	Manac	iement

	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below processes, or changes in Schedule O. See instructions.	, desc	ribe the ci	rcumstan	ices,			
1a	Enter the number of voting members of the governing body	1a			12			
b	Enter the number of voting members that are independent	1b			8			
2	Did any officer, director, trustee, or key employee have a family relationship or a bus other officer, director, trustee, or key employee?			•	•	2		Νo
3	Did the organization delegate control over management duties customarily performe supervision of officers, directors or trustees, or key employees to a management control over management control over management duties.	-				3		Νo
4	Did the organization make any significant changes to its organizational documents stilled? $\ \ . \ \ \ $	ınce t	he prior F	orm 990	was	4		Νo
5	Did the organization become aware during the year of a material diversion of the organization	anızat	ıon's asse	ts?		5		Νo
6	<b>6</b> Does the organization have members or stockholders?							Νo
7a	a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?							Νo
b	<b>b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons? .							Νo
8	Did the organization contemporaneously document the meetings held or written active year by the following	ons ur	ndertaken	during th	ne			
а	the governing body?					8a	Yes	
b	each committee with authority to act on behalf of the governing body? $\ \ . \ \ . \ \ .$					8b		Νo
9a	Does the organization have local chapters, branches, or affiliates?					9a		Νo
b	If "Yes," does the organization have written policies and procedures governing the adaffiliates, and branches to ensure their operations are consistent with those of the organization.			•	,	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was the describe in Schedule O the process, if any, the organization uses to review the			-		10		Νο
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section Athe organization's mailing address? If "Yes," provide the names and addresses in Sc					11		Νο

### Section B. Policies

			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
а	The organization's CEO, Executive Director, or top management official?	15a		Νo
b	Other officers or key employees of the organization?	15b		Νo
	Describe the process in Schedule O			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	_		
	organization a exempt atatas with respect to auth an angements.	16b		

### Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply

 $\overline{\hspace{-1em}/\hspace{-1em}}$  own website  $\overline{\hspace{-1em}/\hspace{-1em}}$  another's website  $\overline{\hspace{-1em}/\hspace{-1em}}$  upon request

- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

Arthur Kim C Rivera 524 North Avenue Suite 203 New Rochelle, NY 108013410 (914) 632-3778

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

- \* List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- \* List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- \* List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- \* List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did not compensate any officer, director, trustee or key employee												
		Posit	<b>(C</b> tion ( hat a	chec		II			(-)	(F)		
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee		Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations		
Timothy C Hogan , President	10	Х		Х				0	0	0		
Michael A Coan , Executive Director and Vice President	20	х		х				16,920	0	0		
Gregory G Giebler , Secretary	20	Х		Х				0	0	0		
Arthur Kım C Rıvera , Treasurer	20	Х		Х				16,920	0	0		
George Sım Johnston III , Board Member	2	Х						0	0	0		
Mary Ellen Kranzlın , Board Member	1	Х						0	0	0		
Dorothy A Maloney , Board Member	1	Х						0	0	0		
Edythe F Merritt , Board Member	1	Х						0	0	0		
James O'Kane , Board Member	1	Х						0	0	0		
Jacqueline Y Taylor , Board Member	1	Х						0	0	0		
Edwin S Tecarro , Board Member	5	Х						0	0	0		
Maria Valdeavellano , Board Member	1	Х						0	0	0		
			<u> </u>									

### Part VII Continued

	(C) Position (check all that apply)								(E)	(F)	
( <b>A</b> ) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations	
					_						
1b Total							-	33,840	0	0	

Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ►0

			Yes	NO
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If</i> " <i>Yes,"</i> complete <i>Schedule J for such individual</i>	3		No
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		No

## Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
2 Total number of independent contractors (including those in 1) who received more than \$	100.000 in compensation	

| v\_\_ |

					-			<del>,                                      </del>
					(A) Total Revenue	<b>(B)</b> Related or Exempt Function Revenue	<b>(C)</b> Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
	1a	Federated cam	paigns 1a	0				
ants ints	ь	Membership du		0				
gra	С	Fundraising eve	<b>1b</b> ents	0				
fts, ran		_	1c					
, g ≣	d	Related organiz		0				
ons sin	e	_		13,954,470				
Other Revenue Contributions, gifts, grants and other similar amounts	f	similar amounts no		15,754,470				
ıtrik 1 ot	g	Noncash contri	<b>1f</b> butions included in					
a Co		lines 1a-1f \$ _	5,252,483					
	h	Total (Add line	s 1a-1f)		13,954,470			
o.				Business Code				
enu	2a	Interest on program		900,001	132,425	132,425		
Fey	Ь	Receits to Defray (	Cost of Health Benefits	524,292	346,867	346,867	0	0
ACE	c d							
Seri	e							
E	f	All other progra	am service revenue		U	0	0	n
Progr	g	Total. Add lines	s 2a-2f		3	-	0	
<b> </b>	3	► \$ 479,292 Investment inc	ome (including divid	dends, interest				
1		other similar ar	_	ends, interest	381,692	0	0	381,692
	4		stment of tax-exempt be	▶	0	0	0	0
				▶	0	0	0	
	5	Royalties	(ı) Real	 (п) Personal	0	0	0	
	6a	Gross Rents	(I) Real 17,138	(11) F GISUIIAI				
	ь	Less rental expenses	0	0				
	с	Rental income	17,138	0				
	d	or (loss)  Net rental inco	me or (loss)		17,138	0	0	17,138
		Г	(ı) Securities	(II) O ther				
	7a	Gross amount	1,786,036	0				
		from sales of assets other						
	ь	than inventory Less cost or	2,863,385	0				
		other basis and sales expenses						
	с	Gain or (loss)	-1,077,349	0	4 000 010		_	4
	d	Net gain or (los	ss)		-1,077,349	0	0	-1,077,349
	8a	Gross income f	rom fundraising					
Revenue		1c) See Part I' <i>Attach Schedule</i>	reported on line	0				
ier	ь		pensesb					
₹	с	Net income or (	(loss) from fundraisi	ng events				
	9a	Gross income f activities See Complete Sched exceeds \$15,000	part IV , line 19 ule G if total					
			a					
	b c	Less direct ex	pensesb (loss) from gaming a	activities				
				<b>•</b>				
	10a	Gross sales of returns and allo						
	ь	Less cost of g						
	с	_	(loss) from sales of	inventory				
		Miscellaneous	Revenue	Business Code				
	11a							
	Ь							
	С				465	0	0	465
	d	All other reven			465	0	0	465
	e	Total. Add lines	s 11a-11d	 \$ 465				
	12	8c,	Add lines 1h, 2g, 3	, 4, 5, 6d, 7d,	13,755,708	479,292	0	-678,054
l ——	Ĺ	oc, ruc, and 1.	.g	• •				Form <b>990</b> (2008)

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## Part IX Statement of Functional Expenses

Α	Section 501(c)(3) and 501(c)(4) orga Il other organizations must complete column (A) but are not re				
Do 1	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	8,953,849	8,953,849		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	23,056	23,056		
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16	15,035	15,035		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors, trustees, and key employees	33,840	836	32,879	125
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$	0	0	0	0
7	Other salaries and wages	290,127	7,162	0	1,075
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	0	0	0	0
9	Other employee benefits	10,838	268	10,530	40
10	Payroll taxes	24,784	612	24,080	92
11	Fees for services (non-employees)			Ī	
а	Management	143,440	0	143,440	0
b	Legal	196	0	196	0
c	Accounting	0	0	0	0
d	Lobbying	0	0	0	0
e	Professional fundraising See Part IV, line 17	0			0
f	Investment management fees	150	0	150	0
g	Other	0	0	0	0
.2	Advertising and promotion	0	0	0	0
L3	Office expenses	28,888	713	28,068	107
L <b>4</b>	Information technology	15,645	386	15,201	58
L <b>5</b>	Royalties	0	0	0	0
L <b>6</b>	Occupancy	141,070	1,922	138,860	288
L <b>7</b>	Travel	0	0	0	0
<b>.8</b>	Payments of travel or entertainment expenses for any Federal, state or local public officials	0	0	0	0
L <b>9</b>	Conferences, conventions and meetings	1,985	49	1,929	7
20	Interest	0	0	0	0
21	Payments to affiliates	0	0	0	0
22	Depreciation, depletion, and amortization	0	0	0	0
23	Insurance	448,270	448,270	0	0
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
2	total expenses shown on line 25 below ) Annuity Expense	20,055	20,055	0	0
	Miscellaneous	19,301	476	18,753	72
c	- Indianalia da	19,501	470	10,733	72
d					
e					
d					
e					
e				-	
	All other expenses			+	
	Total functional expenses. Add lines 1 through 24f	10 170 530	0.473.600	605.076	1.001
25		10,170,529	9,472,689	695,976	1,864
26	Joint Costs. Check F if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	0	0	0	0

	Part X	Balance	Sheet
--	--------	---------	-------

			(A) Beginning of year		(B End o	
	1	Cash—non-interest-bearing	181,797	1	Liiu o	208,594
	2	Savings and temporary cash investments	7,466,490	2		7,409,692
	3	Pledges and grants receivable, net	0	3		0
	4	Accounts receivable, net	0	4		0
	5	Receivables from current and former officers, directors, trustees, key employees or other related parties Complete Part II of Schedule L	0	5		0
	6	Receivables from other disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$ Complete Part II of Schedule L	0	6		0
	7	Notes and loans receivable, net	2,377,051	7		2,923,506
	8	Inventories for sale or use	0	8		0
90	9	Prepaid expenses and deferred charges	14,075	9		11,629
Assets	10a	Land, buildings, and equipment, cost basis				
⋖		10a 7,132,408				
	b	Less accumulated depreciation Complete Part VI of Schedule D	1,122,122	10c		7,132,408
	11	Investments—publicly traded securities	17,956,047	11		2,004,396
	12	Investments—other securities See Part IV, line 11 Complete Part VII of Schedule $D$	1,922,567	12		1,922,567
	13	Investments—program-related See Part IV, line 11 $\it Complete Part VIII$ of Schedule D .	0	13		
	14	Intangible assets	0	14		0
	15	Other assets See Part IV, line 11 Complete Part IX of Schedule  D	2,024,108	15		2,024,108
	16	Total assets. Add lines 1 through 15 (must equal line 34)	33,842,135	16	3	3,636,900
	17	Accounts payable and accrued expenses .	0	17		27,790
	18	Grants payable	0	18		0
	19	Deferred revenue	0	19		0
_	20	Tax-exempt bond liabilities	0	20		0
<u>. 6</u>	21	Escrow account liability Complete Part IV of Schedule D	0	21		0
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified				
===		persons Complete Part II of Schedule L	0	22		0
	23	Secured mortgages and notes payable to unrelated third parties	0	23		0
	24	Unsecured notes and loans payable	859,518	24		903,018
	25	Other liabilities Complete Part X of Schedule D	264,645	25		262,777
	26	Total liabilities. Add lines 17 through 25	1,124,163	26		1,193,585
		Organizations that follow SFAS 117, check here ► ✓ and complete lines 27 through 29, and lines 33 and 34.				
anc	27	Unrestricted net assets	22,602,174	27	1	9,611,637
Balance	28	Temporarily restricted net assets	10,115,798	28	1	2,831,678
Ξ	29	Permanently restricted net assets	0	29		0
Fund		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete				
2		lines 30 t hrough 34.				
	30	Capital stock or trust principal, or current funds		30		
Assets	31	Paid-in or capital surplus, or land, building or equipment fund		31		
	32	Retained earnings, endowment, accumulated income, or other funds		32		
Ŋ€ţ	33	Total net assets or fund balances	32,717,972	33	3	2,443,315
_	34	Total liabilities and net assets/fund balances	33,842,135	34	3	3,636,900
Pa	rt XI	Financial Statements and Reporting				
					Yes	No

ParitXI	Financial	Statements	and Reporting

1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	Yes	
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
С	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		Νο
b	If "Yes," did the organization undergo the required audit or audits?	3b		

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As Filed Data -

DLN: 93493137064680

**Employer identification number** 

OMB No 1545-0047

## **Public Charity Status and Public Support**

Department of the Treasury Internal Revenue Service

**SCHEDULE A** 

(Form 990 or 990EZ)

Name of the organization

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)
nonexempt charitable trusts.

Attach to Form 990 or Form 990-EZ. See separate instructions.

Open to

2008

Open to Public Inspection

WOOL	LAWIN	FOUNDATION						1,3	205572	,		
Da	rt I	Peacon	for Public C	harity Status (to be co	mnleted	hy all or	nanizatio		-3055729 Instruct			
				ation because it is (Please	•				TH3th det	10113)		
1	Г			nurches, or association of ch					(A)(i).			
2	Ĭ-	•		tion 170(b)(1)(A)(ii). (Attac				(-)(-)	/(-/-			
3	Ĺ.			e hospital service organizati		•	tion 170(l	o)(1)(A)(i	ii). (Attac	h Schedul	le H )	
4	Ţ.	•	·	zation operated in conjuncti			-		• •		•	
-	•		name, city, and	•					( - / ( - /	(,(,-		
5	Г			or the benefit of a college or	universit	v owned o	r operated	by a gove	ernmental	unit desc	rıbed ın	
	·			(Complete Part II )		,		, ,				
6	Г			overnment or governmental	unıt descr	ıbed ın <b>Se</b>	ction 170	(b)(1)(A)	(v).			
7	Ī	•	· -	ally receives a substantial p						n the aene	ral publi	С
	·			o)(1)(A)(vi) (Complete Par						J		
8	Г		-	ped in <b>Section 170(b)(1)(A)</b>	•	nplete Par	tII)					
9	Ė		•	ally receives (1) more than		•	•	ontribution	ns, membe	rship fees	and gro	SS
		-		lated to its exempt functions					•			
		•		estment income and unrelate	-		•	, ,	•			
				on after June 30, 1975 See						•		
10	Г		<del>-</del>	and operated exclusively to			•		•	e instruc	tions )	
11				and operated exclusively fo								ses of
				orted organizations describe						Section 5	09(a)(3)	.Check
		_		type of supporting organiza		•		-	_	<b>-</b> -		
	_		ype I <b>b</b>				nally Integ		d		III - Ot	
е	ı	•		rtify that the organization is agers and other than one or			•			•	•	
		section 50		agers and other than one or	тоге рав	псту зарр	orica orga	inizations .	acsembed	111 5000101	1 303 (4)(	1,01
f				d a written determination fro	m the IRS	that it is	a Type I,	Type II o	r Type III	supportin	ng organi:	zatio <u>n,</u>
		check this						6.1				
g		following pe		as the organization accepted	d any gift	or contrib	ution from	any or the				
				r indirectly controls, either a	alone or to	gether wi	th persons	describe	d ın (ıı)		Yes	No
		and (III) bel	ow, the governi	ng body of the the supported	d organiza	tion?				11g	(i)	
		(ii) a family	/ member of a p	erson described in (i) above	?					11g(		<del>                                     </del>
		(iii) a 35%	controlled enti	ty of a person described in (	(i) or (ii) al	bove?				11g(	_	
h		Provide the	following infori	mation about the organizatio	ns the org	janization	supports				- 1	
	(i) Na	ame of	(ii) EIN	(iii) Type of organization	(iv) I	s the	(v) Did y	ou notify	(vi) I	s the	(vii) Ar	nount of
		oorted		(described on lines 1-9	_	ation in		nızatıon	1	ation in	supp	ort?
	Organ	nization		above or IRC section	col (i)			) of your	col (i) o	rganized		
				(See Instructions))		verning ment?	supp	יסוני	in the	057		
					Yes	No	Yes	No	Yes	No	1	
							1					
						<b>-</b>	+	<b> </b>				

Total

# Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if you check	keu the box of	1 lille 5, 7, 01	o or Part 1.)				
	ıblic Support	Г						
Cale	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	<b>(d)</b> 2007	(e)	2008	(f) Total
1	Gifts, grants, contributions, and	47.254.202	42.462.004	40.030.043	45.765.000		12.054.460	70 267 047
	membership fees received (Do not	17,254,393	12,462,981	10,930,012	15,765,992		13,954,469	70,367,847
	include any "unusual grants ")							
2	Tax revenues levied for the organization's	0	اه	o	0		ا	0
	benefit and either paid to or expended on its behalf		ď	Ĭ	O .		ျ	O
_	The value of services or facilities							
3	furnished by a governmental unit to the	0	ol	ol	0		o	0
	organization without charge							
4	Total. Add line 1-3	17,254,393	12,462,981	10,930,012	15,765,992		13,954,469	70,367,847
5	The portion of total contribution by each	, ,	, ,	, ,	, ,			, ,
3	person (other than a government unit or							
	publicly supported organization) included							44.006.722
	on line 1 that exceed 2% of the amount							14,096,722
	shown on line 11, column							
	(f)							
6	Public Support subtract line 5 from line							F6 271 12F
	4							56,271,125
To	otal Support							
Cale	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total
7	A mounts from line 4	17,254,393	380,843	10,930,012	15,765,992		13,954,469	70,367,847
8	Gross income from interest, dividends,							
	payments received on securities loans,	273,848	380,843	653,157	825,698		531,255	2,664,801
	rents, royalties and income from similar	273,040	360,643	033,137	023,090		331,233	2,004,001
	sources							
9	Net income from unrelated business							
	activities, whether or not the business is	0	0	0	0		이	0
	regularly carried on							
10	Other income Do not include gain or loss							
	from the sale of capital assets (Explain in	348,160	442,752	319,645	484,304		347,332	1,942,193
	Part IV )						+	74.074.044
	Total Support (Add lines 7 through 10)							74,974,841
12	Gross receipts from related activities, etc	(See instructions	5)			12		
13	First Five Years. If the Form 990 is for the o	organization's fir	st, second, third	d, fourth, or fifth	tax year as a 5	01(c)(		
	organization, check this box and <b>stop here</b>						J	<b>▶</b> ┌
Co	omputation of Public Support Perce							
14	Public Support Percentage for 2008 (line 6	column (f) divide	ed by line 11 co	lumn (f))		14		<b>75.053</b> %
15	Public Support Percentage for 2007 Schedu	ule A . Part IV - A	. lıne 26f			15		<b>79</b> %
	33 1/3% Test - 2008. If the organization did				1 1/20/		* h. a. h. a	77 70
тоа	and <b>stop here.</b> The organization qualifies as				1/3% or more,	спеск	this box	<b>▶</b> ▽
h	33 1/3% Test - 2007. If the organization did		-		5 is 33 1/3% o	r more	chack the	•
	box and <b>stop here.</b> The organization qualifie			,	13 13 33 1/3 70 0	1111016	, check till	ັ ▶⊏
17a	10% Facts and Circumstances Test - 2008. I				3 16a or 16b a	nd line	e 14 is 10°	
•	more, and if the organization meets the "fac	-						
	organization meets the "facts and circumst							
ь	10% Facts and Circumstances Test - 2007. I							
	more, and if the organization meets the "fac							
	the organization meets the "facts and circuit							<b>▶</b> ┌
18	Private Foundation. If the organization did i							•
	instructions							<b>▶</b> ┌

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
c	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV )						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and <b>stop here</b>						<b>▶</b> □
	manufaction of Dublic Compact Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumin (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (			ne 13 column /f	<u> </u>	17	
				-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

**▶**□

Part IV

**Supplemental Information.** Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

#### **Facts and Circumstances Test**

For 2004 Reimb for health insurance benefits \$347,003, Miscellaneous \$1,157 For 2005 Reimb for health insurance benefits \$427,888, Miscellaneous \$14,864 For 2006 Reimb for health insurance benefits \$297,190, Health insurance stop loss claim payments \$22,373, Miscellaneous \$112 For 2007 Reimb for health insurance benefits \$306,648, Health insurance stop loss claim payments \$177,379, Miscellaneous \$277, for 2008 Reimb for health insurance benefits \$346,867, Miscellaneous \$465

Schedule A (Form 990 or 990-EZ) 2008

# OMB No 1545-0047

2008

Open to Public Inspection

## SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Supplemental Financial Statements**

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Employer identification number

WO	SDLAWN FOUNDATION		13-3055729
Pa	rt I Organizations Maintaining Donor A		
	organization answered "Yes" to Form 99	90, Part IV, line 6. (a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	2	O
2	Aggregate Contributions to (during year)	0	
3	Aggregate Grants from (during year)	1,000,000	0
4	Aggregate value at end of year	1,906,814	0
5	Did the organization inform all donors and donor adv funds are the organization's property, subject to the	isors in writing that the assets held in dono	radvised <b>√Yes No</b>
6	Did the organization inform all grantees, donors, and		
•	used only for charitable purposes and not for the ber		
	impermissible private benefit?		✓ Yes No
	t II Conservation Easements. Complete		Form 990, Part IV, line 7.
1	Purpose(s) of conservation easements held by the of Preservation of land for public use (e.g., recreat	<u> </u>	nistorically importantly land area
	Protection of natural habitat		tified historic structure
	Preservation of open space	,	
2	Complete lines 2a-2d if the organization held a qual	ified conservation contribution in the form (	of a conservation easement
	on the last day of the tax year		Held at the End of the Year
а	Total number of conservation easements		2a
ь	Total acreage restricted by conservation easement	te	2b
с	Number of conservation easements on a certified h		2c
d	Number of conservation easements included in (c)	` ,	2d
3	· ,	•	
3	Number of conservation easements modified, transfe the taxable year <b>&gt;</b>	errea, released, extiliguished, or terminated	by the organization during
	·		
4	Number of states where property subject to conserv	ation easement is located ►	
5	Does the organization have a written policy regardin enforcement of the conservation easements it holds		rions, and Yes No
6	Staff or volunteer hours devoted to monitoring, inspe	ecting and enforcing easements during the	∕ear <b>F</b>
7	A mount of expenses incurred in monitoring, inspect	ng, and enforcing easements during the yea	ar⊫s
8	Does each conservation easement reported on line $170(h)(4)(B)(I)$ and $170(h)(4)(B)(II)$ ?	2(d) above satisfy the requirements of sect	on
9	In Part XIV, describe how the organization reports of balance sheet, and include, if applicable, the text of the organization's accounting for conservation ease	the footnote to the organization's financial :	
Par	Complete if the organization answered		r Other Similar Assets.
1a	If the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held provide, in Part XIV, the text of the footnote to its file.	l for public exhibition, education or researcl	n in furtherance of public service,
b	If the organization elected, as permitted under SFAS historical treasures, or other similar assets held for provide the following amounts relating to these item	public exhibition, education, or research in	
	(i) Revenues included in Form 990, Part VIII, line 1		<b>▶</b> \$
	(ii) Assets included in Form 990, Part X		<b>►</b> \$
2	If the organization received or held works of art, hist following amounts required to be reported under SFA		financial gain, provide the
а	Revenues included in Form 990, Part VIII, line 1		<b>►</b> \$

**b** Assets included in Form 990, Part X

Part	Organizations Maintaining Co	llections of Art, His	tori	<u>cal Treasu</u>	res, or Othe	er Similar Ass	ets (c	<u>ontınued)</u>
3	Using the organization's accession and other items (check all that apply)	rrecords, check any of th	ne fol	lowing that are	e a significant i	use of its collectio	n	
а	Public exhibition	d	Γ	Loan or exch	ange programs	5		
b	Scholarly research	e	Γ	Other				
С	Preservation for future generations							
4	Provide a description of the organization's co Part XIV	ollections and explain ho	w the	y further the o	rganızatıon's e	xempt purpose in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t						Yes	Г No
Par	Trust, Escrow and Custodial A Part IV, line 9, or reported an am				nızatıon ansv	vered "Yes" to F	orm 9	90,
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	ıan or other ıntermedıary	for c	ontributions o	r other assets		Yes	┌ No
b	If "Yes," explain why in Part XIV and comple	te the following table				T		
						A mo	unt	
с	Beginning balance				1c			
d	Additions during the year				1d			
e	Distributions during the year				1e			
f	Ending balance				1f			
2a	Did the organization include an amount on Fo						Yes	│ No
	If "Yes," explain the arrangement in Part XIV							
Pai	t V Endowment Funds. Complete							
4.	D	(a)Current Year (b	<b>)</b> Prior	rear   (c) i wo	Years Back (d	Three Years Back (	e)Four Y	ears Back
1a	Beginning of year balance							
b	Contributions							
<b>c</b>	Investment earnings or losses							
d	Grants or scholarships							
е	Other expenditures for facilities and programs							
f	Administrative expenses							
g	End of year balance							
2	Provide the estimated percentage of the year	r end balance held as						
а	Board designated or quasi-endowment 🕨							
b	Permanent endowment 🕨							
c	Term endowment ▶							
3a	Are there endowment funds not in the posses	ssion of the organization	that	are held and a	dmınıstered for	the .		
	organization by						Yes	No
	(i) unrelated organizations					3a(i)		<u> </u>
	(ii) related organizations					3a(ii)		<u> </u>
	If "Yes" to 3a(II), are the related organization	·				3b		<u> </u>
4	Describe in Part XIV the intended uses of the							
Par	t VI Investments—Land, Buildings	s, and Equipment. S		•				
	Description of investment			) Cost or other (investment)	(b)Cost or other basis (other)	(c) Depreciation	<b>(d)</b> Bo	ook value
<b>1</b> a l	and			7,132,408	0			7,132,408
b i	Buildings			0	0	o		0
<b>c</b> l	easehold improvements			0	0	0		0
d i	Equipment			0	0	0		0
	Other			0	0	0		0
	. Add lines 1a-1e <i>(Column (d) should equal Fo</i>	rm 990, Part X, column (B	), line	10(c).)				7,132,408
	. , , , , , , , , , , , , , , , , , , ,					Schedule D (	Form (	

Part VIII Investments—Other Securities. See	Form 990, Part X, line 1		
<ul><li>(a) Description of security or cateory (including name of security)</li></ul>	(b)Book value		d of valuation ·year market value
Financial derivatives and other financial products	0	Cost of end-of-	year market value
Closely-held equity interests	1,922,567		C
Other	1,322,307		
o their			
Total. (Column (b) should equal Form 990, Part X, col (B) line 12 )	1,922,567		
Part VIII Investments—Program Related. Se	e Form 990. Part X. line	13.	
(a) Description of investment type	(b) Book value	(c) Metho	d of valuation
(a) Description of investment type	(D) Book value	Cost or end-of-	year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13 )			
Part IX Other Assets. See Form 990, Part X, II			
(a) Descri			(b) Book value
Assets Under Trust net of \$619,528 Liability Under Trust	Agreements		1,916,605
Religious Art			107,503
Total. (Column (b) should equal Form 990, Part X, col.(B) line	1 <i>E</i> \	<u> </u>	2 024 109
Part X Other Liabilities. See Form 990, Part X.			2,024,108
(a) Description of Liability	( <b>b</b> ) A mount		
Federal Income Taxes	0		
Liability on Charitable Gift Annuities	262,777		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 )	262,777		

Part	XI Reconciliation of C	<u>hange in Net Assets from Fori</u>	n 990	to F	<u>inancial Statemer</u>	ıts	
1	Total revenue (Form 990, Part	VIII, column (A), line 12)				1	
2	Total expenses (Form 990, Par	t IX, column (A), line 25)				2	
3	Excess or (deficit) for the year	3					
4	Net unrealized gains (losses) o	4					
5	Donated services and use of fa					5	
6	Investment expenses					6	
7	Prior period adjustments					7	
8	Other (Describe in Part XIV)					8	
9	Total adjustments (net) Add III	nes 4 - 8				9	
10	•	per financial statements Combine line	s 3 and	9		10	
Part		evenue per Audited Financial			s With Revenue p	er Re	turn
1		er support per audited financial stateme				1	
2	A mounts included on line 1 bu	it not on Form 990, Part VIII, line 12					
а		tments	.	2a			
ь	Donated services and use of f	acılıtıes	.	2b			
с	Recoveries of prior year grant			2c			
d	Other (Describe in Part XIV)			2d			
e	· · · · · · · · · · · · · · · · · · ·		· · L			2e	
3	Subtract line <b>2e</b> from line <b>1</b> .					3	
4		0, Part VIII, line 12, but not on line 1					
a		uded on Form 990, Part VIII, line 7b	.	4a			
b	Other (Describe in Part XIV)	· · · · · · · · · · · · · · · · · · ·		4b			
c						4c	
5		d <b>4c.</b> (This should equal Form 990, Par	t I. lıne	12)		5	
Part		xpenses per Audited Financia					Return
1		r audited financial statements				1	
2	A mounts included on line 1 bu	it not on Form 990, Part IX, line 25					
а	Donated services and use of f	acılıtıes		2a			
ь	Prior year adjustments			2b		1	
с	Losses reported on Form 990	, Part IX, line 25		2c		1	
d	Other (Describe in Part XIV)			2d		1	
e	Add lines 2a through 2d					2e	
3	Subtract line <b>2e</b> from line <b>1</b> .					3	
4		0, Part IX, line 25, but not on line 1:					
а		uded on Form 990, Part VIII, line 7b		4a			
ь				4b		1	
с	Add lines <b>4a</b> and <b>4b</b>					4c	
5		nd <b>4c.</b> (This should equal Form 990, Pa	rt I, lın	e 18)		5	
	XIV Supplemental Inf		<b>,</b>				
	olete this part to provide the des	scriptions required for Part II, lines 3, 5, 9, 7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,				rt XIV,	lines 1b and 2b,
	Ident if ier	Return Reference			Explanat i	on	
SchD_	P10_S00_L00	Schedule D, Part X	Not app	olicabl	e		

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As Filed Data -

DLN: 93493137064680

OMB No 1545-0047

2008

## **SCHEDULE F** (Form 990)

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

**Statement of Activities Outside the United States** 

Open to Public

IIICIIIC	ai Nevellue Selvice						Inspection.
	ne of the organization					Employer ide	entification number
WO (	ODLAWN FOUNDATION					13-305572	9
Pa	art I General Info	rmation on Ac	tivities Outsi	de the United States	<b>s.</b> Complete		
	"Yes" to Form 9	990, Part IV, lır	ne 14b.				
1				ecords to substantiate			
	• -	<del>-</del>	<del>-</del>	assistance, and the se			
	the grants or assistar	ıce					Yes   No
2	<b>For grant makers.</b> Descr United States	ibe in Part IV the	organization's pr	ocedures for monitoring th	ne use of grar	nt funds outsic	le the
3	Activites per Region (U	se Schedule F-1	(Form 990) if add	ditional space is needed )			
	(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services,	is a progra describe sp	ecific type of	(f) Total expenditures in region
		region	agents in region	the region)	service(s	) in region	

Totals .

L	(a) Name of organization	(b) IRS code section and EIN (if applicable)	dditional space is n	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			East Asia and the Pacific	Construction of chapel in a conference center in the Philippines	10,910	Nire Transfer	0		
			-						

	F-1 (Form 990) if a			tea States. Complete	if the organization a	inswered "Yes" to Form	990, Part IV, line 16.
(a) Type of grant or assistance	( <b>b)</b> Region	(c) Number of recipients	(d) A mount of cash grant	(e) Manner of cash disbursement	(f) A mount of non- cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
		+					
		1					
		+					
			•				

Schedule F (Form 990) 2008

Complete this part t	o provide the information required	ın Part I, line 2, and any other additional information.
Identifier	ReturnReference	Explanation

**Software ID:** 08000095

**Software Version:** v1.00

**EIN:** 13-3055729

Name: WOODLAWN FOUNDATION

Form 990 Schedule F Part II - Grants and Other Assistance to Organizations or Entities Outside The United States

	(a) Name of organization	(c) Region		(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of non- cash assistance	(h) Description of non-cash assistance	(I) Method of valuation (book, FMV, appraisal, other)
				Construction of chapel in a conference center in the Philippines	10,910	Wire Transfer	0		

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**Grants and Other Assistance to Organizations,** Governments and Individuals in the U.S.

OMB No 1545-0047

DLN: 93493137064680

Department of the Treasury Internal Revenue Service Name of the organization

Schedule I

(Form 990)

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

Open to Public Inspect ion Employer identification number

WOODLAWN FOUNDATION						13-3055729	
Does the organization mathe selection criteria use Describe in Part IV the organization	aintain records to set to a detection to a ward the gran	its or assistance? dures for monitoring th	of the grants or assista 	he United States			<b>▽Yes </b> 「I d "Yes" on
Part IV and Sch	edule I-1 if addit	ional space is			of no one recipient rec		000. Use
1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	,	(h) Purpose of grant or assistance
See Additional Data Table							
2 Enter total number of seconganizations					•		41
3 Enter total number of oth			<u> </u>				0 nedule I (Form 990) 2008

Part III	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
	Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	( <b>b)</b> Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
Direct cash assistance to indigent families	2	23,056	0		

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

See Additional Data Table

Ident if ier	Return Reference	Explanation
SchI_P01_S00_L02	, ,	The Woodlawn Foundation determines that organizations or individuals that receive disbursements in furtherance of the Foundation's charitable programs qualify to receive grants by means of direct, first-hand knowledge of the character and activities of such organizations or individuals, and by means of regular, detailed accounts that they provide to the Foundation

**Software ID:** 08000095

**Software Version:** v1.00

**EIN:** 13-3055729

Name: WOODLAWN FOUNDATION

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

Form 990,3chedule 1, Pa	it II, Giants	allu Otliel Assistali	ce to doverninent	s and Organizatio	iis iii tile olliteu st	ales	
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Association for Educational Development5800 North Keating Avenue Chicago, IL 606466615	36-2649305	501(c)(3)	177,924	0	Cash		Operations of grantee
Arnold Hall Inc1 Randall Street North Pembroke, MA 02358	22-2936068	501(c)(3)	582,062	0	Cash		Operations and improvement to physical plant of grantee
Berkland Foundation Inc 1827 Oxford Street Berkeley, CA 947091800	94-3207717	501(c)(3)	121,700	0			Operations and improvement to physical plant of grantee
Castlewood Foundation Inc 5800 North Keating Avenue Chicago, IL 606466615	36-3309592	501(c)(3)	382,200	0			Operations and improvement to physical plant of grantee
Chaucer Drive Study Center Inc5505 Chaucer Drive Houston,TX 770052931	76-0353042	501(c)(3)	227,500	0			Operations and improvement to physical plant of grantee
Chestnut Hill Foundation Inc 481 Hammond Street Chestnut Hill, MA 024671717	04-3141919	501(c)(3)	184,800	0			Operations of grantee
Crawford Foundation Inc99 Overlook Circle New Rochelle, NY 108044501	13-3552064	501(c)(3)	319,300	0			Operations and acquisition of motor vehicle for grantee
Elmbrook Inc25 Follen Street Cambridge, MA 021383502	22-2931400	501(c)(3)	119,900	0			O perations and improvement to physical plant of grantee
Euclid Foundation Inc829 South Euclid Avenue Oak Park,IL 603041221	36-4295675	501(c)(3)	199,200	0			O perations of grantee
Featherock Conference Center Inc934 Holub Road Schulenburg, TX 789565324	74-2617384	501(c)(3)	113,988	0			Operations and improvement to physical plant of grantee

Form 990,Schedule I,	Part II, Gra	nts and Other As	sistance to Gove	ernments and O	rganizations in	the United States	3
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Grandevue Study Center Inc1363 Shady Avenue Pittsburgh, PA 15217	25-1698294	501(c)(3)	117,292	0			Acquisition of real property
Kingsland Foundation Inc 4415 Southwest 88th Avenue Miami,FL 331655976	65-0299587	501(c)(3)	111,403	0			Operations and improvement of physical plant of grantee
Layton Study Center Inc 12900 West North A venue Brookfield, WI 530055217	39-1692100	501(c)(3)	170,600	0			Operations and improvement to physical plant of grantee
Lincoln Green Foundation Inc715 West Michigan Avenue Urbana,IL 618014841	36-4145777	501(c)(3)	63,943	0			Operatons of grantee
Mathewson Foundation Inc224 Bowen Street Providence,RI 02906	05-0450077	501(c)(3)	15,600	0			Operations of grantee
Menlough Study Center Inc1160 Santa Cruz Avenue Meno Park, CA 940255003	77-0438157	501(c)(3)	135,100	0			Operations of grantee
Midtown Cultural Center Inc1825 North Wood Street Chicago, IL 606221130	36-4093391	501(c)(3)	202,800	0			Operations of grantee
Montevista Foundation Inc345 East Summit A venue San Antonio, TX 782123028	74-2618410	501(c)(3)	60,000	0			Operations of grantee
Murray Hill Place Inc139 East 34th Street New York, NY 100164704	13-3542148	501(c)(3)	1,020,465	0			Operations of grantee
The Nassau Foundation Inc34 Mercer Street Princeton, NJ 085406808	13-3534894	501(c)(3)	156,930	0			Operations and improvement to physical plant of grantee

Form 990,Schedule I,	, Part II, Gra	nts and Other A	assistance to Go	vernments and	Organizations in	the United States	s
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable		(e) A mount of non-	(f) Method of	(g) Description of , non-cash assistance	(h) Purpose of grant
O akcrest School850 Balls Hill Road McLean, VA 22101	52-1182755	501(c)(3)	63,448	0			Improvement to physical plant of grantee
Peninsula Foundation765 Fourteenth Avenue San Francisco, CA 941183539	94-2943240	501(c)(3)	198,200	0			Operations of grantee
Prelature of the Holy Cross and Opus Dei139 East 34th Street New York, NY 100164704	13-3598550	501(c)(3)	55,000	0			Operations of grantee
Reston Study Center Inc 1810 Old Reston Avenue Reston, VA 201903304	I I	501(c)(3)	120,000	18,160	Cash receipts of restricted contributions	Forgiveness of loan	Operations and construction of physical plant of grantee
Riverside Study Center Inc330 Riverside Drive New York, NY 100253421	13-3547523	501(c)(3)	820,585	0			Operations and improvement to physical plant of grantee
Romana Bulletin Inc524 North Avenue - Suite 200 New Rochelle, NY 108013410	13-4013243	501(c)(3)	12,500	0			Operations of grantee
Roseaire Inc14281 Gallagher Road Delray Beach, FL 334453280	65-0949421	501(c)(3)	51,050	0			Expansion and improvement to grantee's physical plant
Rosemoor Foundation Inc 117 East 70th Street New York, NY 100215006	13-3281516	501(c)(3)	33,000	0			Operations of grantee
Shellbourne Inc359 West 200 North Valparaiso, IN 463857728	35-1266330	501(c)(3)	948,000	0			Operations and expansion of grantee's physical plant
South Bronx Educational Foundation Inc843 Crotona Park North Bronx,NY 104604701	13-3503819	501(c)(3)	5,100	0			O perations of grantee

Form 990,Schedule I,	Part II, Gra	nts and Other As	sistance to Gov	ernments and O	rganizations in	the United States	5
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Tenley Study Center Inc 4300 Garrison Street NW Washington, DC 200164099	52-1545933	501(c)(3)	166,100	0			Operations of grantee
Tilden Study Center Inc 655 Levering Avenue Los Angeles, CA 900242308	95-4301168	501(c)(3)	177,800	0			Operations of grantee
The Trimount Foundation Inc661 Sunset Hill Road Randolph, VT 050609124	04-6141144	501(c)(3)	28,569	0			Operations and improvement to physical plant of grantee
Trumbull Manor Inc50 Rıca Vısta Novato, CA 949472021	68-0235497	501(c)(3)	55,700	0			Operations of grantee
Warwick Foundation Inc 5090 Warwick Terrace Pittsburgh, PA 152133836	25-1603855	501(c)(3)	137,100	0			Operations and improvement to physical plant of grantee
Wespine Study Center Inc100 East Essex Avenue Kirkwood, MO 631224402	43-1651179	501(c)(3)	161,400	0			Operations and improvement to physical plant of grantee
Westwood Study Center Inc765 14th Avenue San Francisco, CA 941183539	68-0235496	501(c)(3)	24,600	0			Operations of grantee
Windmoor Foundation Inc 1121 North Notre Dame Avenue South Bend, IN 466171342	01-0788484	501(c)(3)	171,400	0			Operations and improvement to physical plant of grantee
Wingren Foundation Inc 3610 Wingren Drive Irving,TX 750624512	75-2405572	501(c)(3)	60,000	0			Operations of grantee
Wyoming House Inc2301 Wyoming Avenue NW Washington, DC 200081642	52-1760051	501(c)(3)	159,600	0			Operations of grantee

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DLN: 93493137064680

OMB No 1545-0047

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### **SCHEDULE M** (Form 990)

Department of the Treasury Internal Revenue Service

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990

**Non-Cash Contributions** 

Name of the organization WOODLAWN FOUNDATION

**Employer identification number** 

Pa	rt I Types of Property				13-3055/29		
	Types of Freperty	(a) Check If applicable	<b>(b)</b> Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	<b>(d)</b> Method of de reven	etermining	
1	Art—Works of art						
2	Art—Historical treasures .						
	Art—Fractional Interests						
	Books and publications						
5	Clothing and household						
•	goods						
	Cars and other vehicles						
	Intellectual property						
	Securities—Publicly traded .	X	9	97 385	Fair Market Value		
	Securities—Closely held stock			97,303	Tall Market Value		
	Securities—Partnership, LLC,						
	or trust interests						
12	Securities—Miscellaneous						
13	Qualified conservation contribution (historic structures)						
14	Qualified conservation contribution (other)						
15	Real estate—Residential .	X	1	5,130,000	Δ nnrais al		
	Real estate—Commercial			3,130,000	Appraisai		
	Real estate—Other						
	Collectibles						
	Food inventory						
	Drugs and medical supplies .						
	Taxidermy						
	Historical artifacts						
	Scientific specimens						
	Archeological artifacts						
	Chartiable						
	Deduction of Charitable	×	1		IRC Sec 7520(a) e usıng Sept 42% AF		e
25	Other (describe <u>Gift Annuity</u> )  Partial		1	19,597	using Sept 4 2% Ar	K	
	Forgiveness of No- Interest						
26	Other (describe Loans )	X	1	5,500	Historical Cost		
	Assets			·			
	Transfered						
~7	from Expired	x	2	102065	Fair Market Value		
	Other (describe Unitrusts )			193,903	Fair Market Value		
28 29	Other (describe) Number of Forms 8283 received	hy the ara	anization during the tay yes	I ar for contributions for			
23	which the organization complete Acknowledgement	d Form 828		ar for contributions for	29		1
30a	During the year, did the organiza hold for at least three years from the date o					Yes	No   
	for the entire holding period? .					30a	No
b	If "Yes", describe the arrangem	ent in Part I	I				
31	Does the organization have a gif	t acceptano	ce policy that requires the i	review of any non-standard	contributions?	31	No
32a	Does the organization hire or us contributions?	•	<del>-</del>	to solicit, process, or sell i	non-cash	32a	No
b	If "Yes", describe in Part II						
33	If the organization did not report	revenues i	n Column (c) for a type of p	roperty for which Column (a	ı) ıs		
	checked, describe in Part II			·			

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.									
Identifier	ReturnReference	Explanation							
240111111	Notal III Colored	Explanation							
	1	I .							

**SCHEDULE 0** 

Department of the Treasury
Internal Revenue Service

(Form 990)

**Supplemental Information to Form 990** 

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008

Open to Public Inspection

Name of the organization WOODLAWN FOUNDATION

Employer identification number

13-3055729

ldentifier	Return Reference	Explanation
F990_P06_S0A_L08b	Form 990, Part VI, Section A, Line 8b	The Board of Directors meet semi-annually from which written minutes of the meeting are prepared

ldentifier	Return Reference	Explanation
F990_P06_S0A_L10	Form 990, Part VI, Section A, Line 10	The Treasurer prepares and files Form 990

ldentifier	Return Reference	Explanation
F990_P06_S0B_L12c	Form 990, Part VI, Section B, Line 12c	Board members and officers of the Foundation revisit the policy during the Foundation's November Board meeting. Each Board member and officer disclose whether or not he or she has conflict of interest by means of a signed statement listing the conflicts, if any

ldentifier	Return Reference	Explanation
F990_P06_S0C_L19	Form 990, Part VI, Section C, Line 19	The organization's governing documents, conflict of interest policy, and financial statements are available for review in person during regular business hours at the Treasurer's office located at 524 North Avenue, Suite 203, New Rochelle, New York 10801-3410 No appointment is necessary. The organization will also send a paper copy of these documents via US Postal Service, or an electronic copy via e-mail, upon request and without charge.

### DLN: 93493137064680

OMB No 1545-0047

Open to Public Inspection

# **Related Organizations and Unrelated Partnerships**

**SCHEDULE R** (Form 990)

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. ► See separate instructions.

Name of the organization WOODLAWN FOUNDATION **Employer identification number** 13-3055729 Part I I Identification of Disregarded Entities

Part 1 Identification of Disregarded Entities						
( <b>A)</b> Name, address, and EIN of disregarded entity	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	<b>(D)</b> Total income	<b>(E)</b> End-of-year assets	<b>(F)</b> Direct controlling entity	
Part II Identification of Related Tax-Exempt Organizat	ions					
(A)	(B)	(C)	(D)	(E)	(F)	

Part II Identification of Related Tax-Exempt Organization	ions				
(A) Name, address, and EIN of related organization	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	( <b>D</b> ) Exempt Code section	(E) Public charity status (if section 501(c)(3))	<b>(F)</b> Direct controlling entity
Heights Foundation Inc					
524 North Avenue Suite 203New Rochelle, NY108013410 52-6062426	Religious	MD	501(c)(3)	9	N/A
The Trimount Foundation Inc					
481 Hammond Street Chestnut Hill, MA024671714 04-6141144	Religious	МА	501(c)(3)	9	N/A
Rockside Foundation					
524 North Avenue - Suite 203 New Rochelle, NY108013410 31-1538837	Supporting Organization	ОН	501(c)(3)	11 Type I	N/A
Sauganash Foundation					
524 North Avenue - Suite 203 New Rochelle, NY108013410 31-1538838	Supporting Organization	ОН	501(c)(3)	11 Type I	N/A
Prelature of the Holy Cross and Opus Dei					
139 East 34th Street New York, NY100164704 13-3598550	Religious	NY	501(c)(3)	1	N/A
For Paperwork Reduction Act Notice, see the Instructions for Form 990.	•	Cat No 50135Y	,		Schedule R (Form 990) 2008

(A) Name, address, and EIN of related organization		( <b>B)</b> nary activity	(C) Legal domicile (state or foreign country)	( <b>D</b> ) Direct controlling entity	incom	(E) lominant le(related, lestment, related)	Share	<b>(F)</b> e of total income	<b>(G)</b> Share of end-of- year assets	(H Disprop allocat	l) ortionate tions?	(I) Code V—UBI amount on Box 20 of K-1	Gene mana part	agıng
										Yes	No		Yes	No
Part IV Identification of R	Related	l Organizations	Taxable as	a Corporation	ı or Tr	ust								
(A) Name, address, and EIN of related organ		(B) Primary activity		(C) Legal domicile (state or foreign country)		( <b>D</b> ) Direct contro	olling	(E) Type of entity (C corp, S corp or trust)	(F) Share of total income	end	( <b>G)</b> hare of l-of-yea assets	<b>(H)</b> Percentage r ownership		

Part V Transactions with Related Organization
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Part V Transactions with Related Organizations					
Note. Complete line 1 if any entity is listed in Parts II, III or IV			Yes	No	
f 1 During the tax year, did the orgranization engage in any of the following transaction	s with one or more related organizations listed in Parts II-IV?				
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled enti	ıty	<b>1</b> a		No	
<b>b</b> Gift, grant, or capital contribution to other organization(s)		1b	Yes		
<b>c</b> Gift, grant, or capital contribution from other organization(s)		1c		No	
<b>d</b> Loans or loan guarantees to or for other organization(s)		1d		No	
e Loans or loan guarantees by other organization(s)		1e		No	
<b>f</b> Sale of assets to other organization(s)		1f		No	
g Purchase of assets from other organization(s)					
h Exchange of assets		1h		No	
i Lease of facilities, equipment, or other assets to other organization(s)					
j Lease of facilities, equipment, or other assets from other organization(s)					
k Performance of services or membership or fundraising solicitations for other organization(s)					
I Performance of services or membership or fundraising solicitations by other orga	anization(s)	11		No	
m Sharing of facilities, equipment, mailing lists, or other assets		1m	ı	No	
n Sharing of paid employees		1n		No	
• Reimbursement paid to other organization for expenses		10		No	
<b>p</b> Reimbursement paid by other organization for expenses		1р		No	
<b>q</b> O ther transfer of cash or property to other organization(s)		1q		No	
r Other transfer of cash or property from other organization(s)		1r		No	
2 If the answer to any of the above is "Yes," see the instructions for information or	n who must complete this line, including covered relationships ar	 nd transaction thresholds			
(A)	(B) Transaction	(C)			
Name of other organization(s)	type(a-r)	Amount Involved			
(1) Prelature of the Holy Cross and Opus Dei	b	55,00			
(2) The Trimount Foundation Inc	b	2			

Name of other organization(s)	type(a-r)	Amount Involved
(1) Prelature of the Holy Cross and Opus Dei	b	55,000
(2) The Trimount Foundation Inc	b	28,569
(3)		
(4)		
(5)		
(6)		
		G       D   F   000\ 2004

### Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

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<b>(A)</b> Name, address, and EIN of entity	<b>(B)</b> Primary activity	(C) Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organizations?		partners section		partners section		<b>(E)</b> Share of end-of-year assets			( <b>G)</b> Code V—UBI amount on Box 20 of K-1	(H) General o managing partner?	)
			Yes	No		Yes	No		Yes	No				
			•	•		•		Cabadul	. D / Farms	9907 2008				