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Form **990****Return of Organization Exempt From Income Tax**

OMB No 1545-0047

2008**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2008 calendar year, or tax year beginning 07/01, 2008, and ending 06/30, 20 09	
B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization JEWISH COMMUNITY FOUNDATION OF GREATER Doing Business As Number and street (or P O box if mail is not delivered to street address) Room/suite 333 Bloomfield Avenue City or town, state or country, and ZIP + 4 West Hartford, CT 06117
	D Employer identification number 06 1372107
	E Telephone number (860) 523-7460
	G Gross receipts \$ 10,607,351
F Name and address of principal officer Doreen Fundiller-Zweig 333 Bloomfield Ave, Suite D, West Hartford, CT 06	
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c) (3) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	
J Website: ▶ jcfhartford.org	
K Type of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶	L Year of formation 1993 M State of legal domicile CT

Part I Summary

- 1 Briefly describe the organization's mission or most significant activities: **To promote and perpetuate Jewish philanthropy and enhance Jewish life through responsible grant making in Greater Hartford and throughout the world.**
- 2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets.
- 3 Number of voting members of the governing body (Part VI, line 1a) **3** **16**
- 4 Number of independent voting members of the governing body (Part VI, line 1b) **4** **16**
- 5 Total number of employees (Part V, line 2a) **5** **11**
- 6 Total number of volunteers (estimate if necessary) **6** **66**
- 7a Total gross unrelated business revenue from Part VIII, line 12, column (A) **7a** **0**
- b Net unrelated business taxable income from Form 990-T, line 34 **7b** **0**

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)	4,134,173	2,741,158
9 Program service revenue (Part VIII, line 2g)	0	0
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	5,745,997	1,685,387
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		1,585
12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	9,880,170	4,428,130
13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	3,175,722	3,132,170
14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	746,513	770,414
16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b Total fundraising expenses (Part IX, column (D), line 25) ▶ 109,307		
17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	825,917	372,018
18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	4,748,152	4,274,602
19 Revenue less expenses. Subtract line 18 from line 12	5,132,018	153,528
	Beginning of Year	End of Year
20 Total assets (Part X, line 16)	76,282,038	61,622,057
21 Total liabilities (Part X, line 26)	12,829,456	10,254,705
22 Net assets or fund balances Subtract line 21 from line 20	63,452,582	51,367,352

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here *Jewish Community Foundation of Greater Hartford, Inc*
 Signature of officer *Doreen Fundiller-Zweig* Date **3-26-10**
Doreen Fundiller-Zweig, Executive Director
 Type or print name and title

Paid Preparer's Use Only

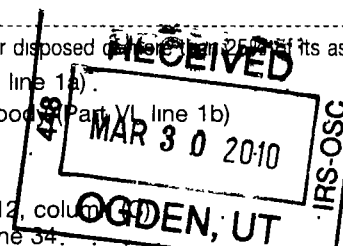
Preparer's signature ▶ Date Check if self-employed ☐ Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ EIN ▶ Phone no ▶ ()

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form **990** (2008)SCANNED APR 19 2010
Activities & Governance

g16-23

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Part III Statement of Program Service Accomplishments (see instructions)

- 1** Briefly describe the organization's mission:
The Jewish Community Foundation is dedicated to promoting and perpetuating Jewish philanthropy and enhancing Jewish life through responsible grant making in Greater Hartford and throughout the world.
-
- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O.
- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O.
- 4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)
See Statement 2

4b (Code: _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4c (Code: _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4d Other program services (Describe in Schedule O.)
 (Expenses \$ **3,478,699** including grants of \$ **2,612,253**) (Revenue \$ **0**)

4e Total program service expenses ► \$ **3,998,616** (Must equal Part IX, Line 25, column (B))

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2 Is the organization required to complete Schedule B, Schedule of Contributors?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	<input type="checkbox"/>	<input type="checkbox"/>
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14a Did the organization maintain an office, employees, or agents outside of the U.S.?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	<input type="checkbox"/>	<input checked="" type="checkbox"/>
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	<input type="checkbox"/>	<input checked="" type="checkbox"/>
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	<input type="checkbox"/>	<input checked="" type="checkbox"/>
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	<input type="checkbox"/>	<input checked="" type="checkbox"/>
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	<input type="checkbox"/>	<input checked="" type="checkbox"/>
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H	<input type="checkbox"/>	<input checked="" type="checkbox"/>
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	<input checked="" type="checkbox"/>	<input type="checkbox"/>
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	<input checked="" type="checkbox"/>	<input type="checkbox"/>
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	<input checked="" type="checkbox"/>	<input type="checkbox"/>
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	<input type="checkbox"/>	<input type="checkbox"/>
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	<input type="checkbox"/>	<input type="checkbox"/>
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	<input type="checkbox"/>	<input type="checkbox"/>
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	<input type="checkbox"/>	<input checked="" type="checkbox"/>
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	<input type="checkbox"/>	<input checked="" type="checkbox"/>
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Part IV Checklist of Required Schedules (continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i>		✓
b Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		✓
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i>		✓
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	✓	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		✓
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		✓
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>		✓
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		✓
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		✓
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		✓

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.	1a	20
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	✓
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a	11
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	2b	✓
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	✓
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	✓
b	If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	✓
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	✓
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c	
6a	Did the organization solicit any contributions that were not tax deductible?	6a	✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	7a	✓
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	✓
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	✓
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	✓
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	✓
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	✓
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	✓
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	✓
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

	Yes	No
For each "Yes" response to lines 2–7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.		
1a Enter the number of voting members of the governing body	1a	16
b Enter the number of voting members that are independent	1b	16
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	✓
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	✓
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	✓
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	✓
6 Does the organization have members or stockholders?	6	✓
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	✓
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	✓
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	✓
b Each committee with authority to act on behalf of the governing body?	8b	✓
9a Does the organization have local chapters, branches, or affiliates?	9a	✓
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b	
10 Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	✓
11 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11	✓

Section B. Policies

	Yes	No
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	✓
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	✓
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	✓
13 Does the organization have a written whistleblower policy?	13	✓
14 Does the organization have a written document retention and destruction policy?	14	✓
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a The organization's CEO, Executive Director, or top management official?	15a	✓
b Other officers or key employees of the organization?	15b	✓
Describe the process in Schedule O. (see instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	✓
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ **CT**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ▶ **See Statement 3**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
THOMAS M DIVINE CHAIR	4	✓		✓				\$0	\$0	\$0
BRUCE A FISCHMAN VICE CHAIR	4.00	✓		✓				\$0	\$0	\$0
JOYCE D MANDELL VICE CHAIR	2.00	✓		✓				\$0	\$0	\$0
ALAN MENDELSON VICE CHAIR/TREASURER	4	✓		✓				\$0	\$0	\$0
DAVID R MILLER VICE CHAIR	4	✓		✓				\$0	\$0	\$0
ANDREW M SCHATZ SECRETARY	2.00	✓		✓				\$0	\$0	\$0
ELEANOR N CAPLAN TRUSTEE	1	✓						\$0	\$0	\$0
DAVID H FIERSTON TRUSTEE	1.00	✓						\$0	\$0	\$0
WILLIAM H GOLDFARB TRUSTEE	1	✓						\$0	\$0	\$0
STEVEN C KLEINMAN TRUSTEE	1.00	✓						\$0	\$0	\$0
DANE R KOSTIN EX-OFFICIO TRUSTEE	1	✓						\$0	\$0	\$0
MICHELE G KOSTIN TRUSTEE	4	✓						\$0	\$0	\$0
LEIGH A NEWMAN TRUSTEE	1	✓						\$0	\$0	\$0
GIDEON J RUTENBURG TRUSTEE	1.00	✓						\$0	\$0	\$0
HOWARD SEIGAL TRUSTEE	1	✓						\$0	\$0	\$0
ELLIOTT D TERTES TRUSTEE	1	✓						\$0	\$0	\$0
ARNOLD C GREENBURG SECRETARY	2	✓		✓			✓	\$0	\$0	\$0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MORTON HANDEL TRUSTEE	1	<input checked="" type="checkbox"/>					<input checked="" type="checkbox"/>	\$0	\$0	\$0
JON O NEWMAN TRUSTEE	1	<input checked="" type="checkbox"/>					<input checked="" type="checkbox"/>	\$0	\$0	\$0
DOREEN FUNDILLER-ZWEIG EXECUTIVE DIRECTOR	50			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			\$155,661	\$0	\$15,803
RHONA H MORGAN DIRECTOR OF FINANCE	45			<input checked="" type="checkbox"/>				\$96,515	\$0	\$15,419
DEBORAH M ROTHSTEIN DIRECTOR OF DEVELOPMENT	45					<input checked="" type="checkbox"/>		\$100,935	\$0	\$9,845
1b Total								353,111	0	41,067

2 Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization **2**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	<input checked="" type="checkbox"/>	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual.	<input checked="" type="checkbox"/>	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person		<input checked="" type="checkbox"/>

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns	1a	0				
	b Membership dues	1b	0				
	c Fundraising events	1c	0				
	d Related organizations	1d	0				
	e Government grants (contributions)	1e	0				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	2,741,158				
	g Noncash contributions included in lines 1a-1f \$		776,840				
	h Total. Add lines 1a-1f			2,741,158			
Program Service Revenue			Business Code				
	2a						
	b						
	c						
	d						
	e						
	f All other program service revenue		0	0	0	0	
	g Total. Add lines 2a-2f		0				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			946,054	0	0	946,054
	4 Income from investment of tax-exempt bond proceeds			0	0	0	0
	5 Royalties			0	0	0	0
			(i) Real	(ii) Personal			
	6a Gross Rents		0	0			
	b Less: rental expenses		0	0			
	c Rental income or (loss)		0	0			
	d Net rental income or (loss)				0	0	0
			(i) Securities	(ii) Other			
	7a Gross amount from sales of assets other than inventory		6,918,554	0			
	b Less cost or other basis and sales expenses		6,066,107	113,114			
	c Gain or (loss)		852,447	-113,114			
	d Net gain or (loss)				739,333	0	739,333
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	a	0				
	b Less: direct expenses	b	0				
	c Net income or (loss) from fundraising events				0	0	0
	9a Gross income from gaming activities. See Part IV, line 19	a	0				
	b Less: direct expenses	b	0				
	c Net income or (loss) from gaming activities				0	0	0
	10a Gross sales of inventory, less returns and allowances	a	0				
b Less: cost of goods sold	b	0					
c Net income or (loss) from sales of inventory				0	0	0	
Miscellaneous Revenue		Business Code					
11a Increased Life insurance CSV		524298	1,585	0	0	1,585	
b							
c							
d All other revenue			0	0	0	0	
e Total. Add lines 11a-11d			1,585				
12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e			4,428,130	0	0	1,686,972	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	3,015,270	3,015,270		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	116,900	116,900		
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	0	0		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors, trustees, and key employees	267,019	170,710	63,902	32,407
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7	Other salaries and wages	390,510	286,476	57,093	46,941
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	19,664	13,672	3,619	2,373
9	Other employee benefits	43,749	30,419	8,050	5,280
10	Payroll taxes	49,472	34,398	9,103	5,971
11	Fees for services (non-employees):				
a	Management	0	0	0	0
b	Legal	85	59	16	10
c	Accounting	19,540	13,586	3,596	2,358
d	Lobbying	0	0	0	0
e	Professional fundraising services See Part IV, line 17	0			0
f	Investment management fees	0	0	0	0
g	Other	0			
12	Advertising and promotion	0			
13	Office expenses	47,605	33,100	8,760	5,745
14	Information technology	35,224	24,491	6,482	4,251
15	Royalties	0	0	0	0
16	Occupancy	51,751	35,983	9,523	6,245
17	Travel	5,599	3,893	1,030	676
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0	0	0	0
19	Conferences, conventions, and meetings	15,209	10,575	2,799	1,835
20	Interest	0	0	0	0
21	Payments to affiliates	0	0	0	0
22	Depreciation, depletion, and amortization	11,500	7,996	2,116	1,388
23	Insurance	7,058	4,907	1,299	852
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a	Professional Membership Dues	4,865	3,383	895	587
b	Marketing and Outreach	21,847	15,191	4,020	2,636
c	Agency Fees	-84,911	-59,039	-15,624	-10,248
d	Other Distributions	236,646	236,646	0	0
e					
f	All other expenses	0	0	0	0
25	Total functional expenses. Add lines 1 through 24f	4,274,602	3,998,616	166,679	109,307
26	Joint Costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	0	1	0
	2 Savings and temporary cash investments	4,244,836	2	917,269
	3 Pledges and grants receivable, net	0	3	0
	4 Accounts receivable, net	8,952	4	145,323
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L	0	5	0
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L	0	6	0
	7 Notes and loans receivable, net	0	7	0
	8 Inventories for sale or use	0	8	0
	9 Prepaid expenses and deferred charges	0	9	0
	10a Land, buildings, and equipment: cost basis 10a 47,913			
	b Less: accumulated depreciation. Complete Part VI of Schedule D 10b 23,096	32,034	10c	24,817
	11 Investments—publicly traded securities	64,452,038	11	53,378,041
	12 Investments—other securities. See Part IV, line 11	7,056,920	12	6,667,764
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	487,258	15	488,843
16 Total assets. Add lines 1 through 15 (must equal line 34)	76,282,038	16	61,622,057	
Liabilities	17 Accounts payable and accrued expenses		17	
	18 Grants payable	1,526,815	18	1,305,344
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow account liability. Complete Part IV of Schedule D	10,243,867	21	8,049,227
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L	0	22	0
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable		24	
	25 Other liabilities. Complete Part X of Schedule D	1,058,774	25	900,134
	26 Total liabilities. Add lines 17 through 25	12,829,456	26	10,254,705
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets		27	
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds	63,420,548	30	51,342,535
	31 Paid-in or capital surplus, or land, building, or equipment fund	32,034	31	24,817
	32 Retained earnings, endowment, accumulated income, or other funds	0	32	0
	33 Total net assets or fund balances	63,452,582	33	51,367,352
	34 Total liabilities and net assets/fund balances	76,282,038	34	61,622,057

Part XI Financial Statements and Reporting

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	✓	
b	Were the organization's financial statements audited by an independent accountant?	✓	
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	✓	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		✓
b	If "Yes," did the organization undergo the required audit or audits?		

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants")	2,845,343	2,446,688	4,247,639	4,134,173	2,741,158	16,415,001
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1-3	2,845,343	2,446,688	4,247,639	4,134,173	2,741,158	16,415,001
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						4,034,835
6 Public support. Subtract line 5 from line 4.						12,380,166

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	2,845,343	2,446,688	4,247,639	4,134,173	2,741,158	16,415,001
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,060,374	1,051,725	1,228,533	1,218,300	946,054	5,504,986
9 Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0	0	0
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	0	0	0	0	0	0
11 Total support. Add lines 7 through 10						21,919,987
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	56.48 %
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	49.49 %
16a 33½ % support test—2008. If the organization did not check the box on line 13, and line 14 is 33½ % or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/>		
b 33½ % support test—2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33½ % or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1-5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h	18	%

- 19a 33⅓ % support tests—2008.** If the organization did not check the box on line 14, and line 15 is more than 33⅓ %, and line 17 is not more than 33⅓ %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- b 33⅓ % support tests—2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33⅓ %, and line 18 is not more than 33⅓ %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC

Employer identification number

06 1372107

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	115	0
2 Aggregate contributions to (during year)	1,137,078	0
3 Aggregate grants from (during year)	1,945,712	0
4 Aggregate value at end of year	19,185,282	0

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure) ☐ Preservation of an historically important land area

☐ Protection of natural habitat ☐ Preservation of certified historic structure

☐ Preservation of open space

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenues included in Form 990, Part VIII, line 1 ► \$

(ii) Assets included in Form 990, Part X ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition d ☐ Loan or exchange programs
 b ☐ Scholarly research e ☐ Other _____
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Trust, Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
1c	10,243,868
1d	501,868
1e	2,696,507
1f	8,049,229

2a Did the organization include an amount on Form 990, Part X, line 21? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	38,277,747				
b Contributions	1,604,080				
c Investment earnings or losses	-6,175,801				
d Grants or scholarships	1,365,654				
e Other expenditures for facilities and programs	-499,009				
f Administrative expenses	657,311				
g End of year balance	32,182,070				

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ▶ 100 %
 b Permanent endowment ▶ 0 %
 c Term endowment ▶ 0 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		✓
3a(ii)		✓
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land	0	0		0
b Buildings	0	0	0	0
c Leasehold improvements	0	0	0	0
d Equipment	0	47,913	23,096	24,817
e Other	0	0	0	0
Total. Add lines 1a–1e (Column (d) should equal Form 990, Part X, column (B), line 10(c))				24,817

Part VII Investments—Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products	0	
Closely-held equity interests	0	
Other Venture Capital	\$1,102,368	F
High Yield Fund	\$976,669	F
Absolute Return Strategy	\$2,937,164	F
Private Equity	\$1,651,563	F
Total. (Column (b) should equal Form 990, Part X, col. (B) line 12) ►	6,667,764	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13) ►		

Part IX **Other Assets.** See Form 990, Part X, line 15.

(a) Description	(b) Book value
Remainder in real estate	\$273,666
Cash surrender value of life insurance	\$215,177
Total. (Column (b) should equal Form 990, Part X, col (B) line 15)	488,843

Part X **Other Liabilities.** See Form 990, Part X, line 25.

(a) Description of liability	(b) Amount
Federal income taxes	0
Charitable Remainder Trusts	\$521,494
Gift Annuities Payable	\$378,640
Total. (Column (b) should equal Form 990, Part X, col. (B) line 25.) ►	900,134

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net). Add lines 4-8	9	
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.

See Statement 4

Part XIV Supplemental Information *(continued)*

Area for supplemental information with horizontal dashed lines.

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
See Statement 6					
Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.					

See Statement 7

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

► Attach to Form 990. To be completed by organizations
that answered "Yes" to Form 990, Part IV, line 23.

OMB No 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC

Employer identification number

06 : 1372107

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--------------------------------------------------------------------|--------------------------------------------------------------------------|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- | | |
|---------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a:

- | | | |
|------------------------------------------------------------------------------------------------|-----------|---|
| a Receive a severance payment or change of control payment? | 4a | ✓ |
| b Participate in, or receive payment from, a supplemental nonqualified retirement plan? | 4b | ✓ |
| c Participate in, or receive payment from, an equity-based compensation arrangement? | 4c | ✓ |
- If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III

Only 501(c)(3) and 501(c)(4) organizations must complete lines 5–8.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- | | | |
|------------------------------------|-----------|---|
| a The organization? | 5a | ✓ |
| b Any related organization? | 5b | ✓ |
- If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- | | | |
|------------------------------------|-----------|---|
| a The organization? | 6a | ✓ |
| b Any related organization? | 6b | ✓ |
- If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

Part III **Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Area with horizontal dashed lines for supplemental information.

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

NonCash Contributions

► To be completed by organizations that answered "Yes"
on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

OMB No 1545-0047

2008

**Open To Public
Inspection**

Name of the organization

Employer identification number

JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC

06 : 1372107

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	✓	9	776,840	Avg high/low on gift date
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution (historic structures)				
14 Qualified conservation contribution (other)				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (.....)				
26 Other ► (.....)				
27 Other ► (.....)				
28 Other ► (.....)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1–28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

	Yes	No
30a		✓
31	✓	
32a		✓

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

See Statement 9

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008

**Open to Public
Inspection**

Name of the organization

JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC

Employer identification number

06 1372107

See Statement 10

Name of the organization

Employer identification number

JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD INC**06 1372107**

Statement 1 : Reasonable Cause Explanations
Statement 2 : Program Service Accomplishments
Statement 3 : The Books Are In Care Of
Statement 4 : Schedule D - Supplemental Information
Statement 5 : Description of Grants and Other Assistance to Governments and Organizations in the United States
Statement 6 : Description of Grants and Other Assistance to Individuals in the United States
Statement 7 : Description of Procedures for Monitoring the Use of Grant Funds in the United States
Statement 8 : Description of Individuals' Compensation
Statement 9 : Schedule M - Supplemental Information
Statement 10 : Additional Information for Responses to Specific Questions for The Form 990 or Others

Program Service Accomplishments

Activity Code	Description	Expense	Grants	Revenue
	<p>Leave A Jewish Legacy / Endowment Leadership Institute</p> <p>Leave a Jewish Legacy ("LAJL") promotes charitable giving through bequests. The Foundation works with 22 local agencies and synagogues to emphasize the importance of bequests and other planned gifts as key components of fundraising. It provides participants with the tools and motivation to approach long-term annual donors and begin the legacy discussion through workshops, educational sessions, Board presentations, individual consultation and coaching, and the provision of marketing materials. LAJL workshops led by national and local experts on topics relating to successful endowment and legacy fundraising were presented through the Foundation's Fundraising Academy. This year's topics included Charitable Gift Planning - Part II, Endowment Fund Management, Promoting Bequests in a Down Market and Successful Bequest Programs. Facilitated informal brown bag sessions, at which participants discussed topics of common interest and learned from one another, were also held throughout the year. The topics covered ranged from how to make the legacy ask to bequest marketing to tracking success. The Endowment Leadership Institute was a new component of LAJL this year. The Foundation sponsored a 3-part Nonprofit Governance Series to educate leaders and staff of local nonprofit organizations on the fiduciary responsibility of governing boards, the new IRS Form 990 and best governance practices. Among the subjects covered were transparency and financial reporting, board responsibilities and duties, the functions of finance, audit, and investment committees, the importance of internal controls and the governance, management and other disclosures in the new IRS Form 990. This year's Leave a Jewish Legacy Initiative yielded 27 new bequest expectancies valued at \$1.35 million. A total of 377 Jewish families have stepped up to participate in Leave a Jewish Legacy. More than \$59 million in bequest expectancies has been identified since the program's inception.</p>	\$119,917	\$119,917	\$0
	<p>Emergency Operating Support - In fiscal 2008/2009, the Foundation adopted a new community grants program model to address the most pressing needs facing the Greater Hartford Jewish community, with the ultimate goal of helping support and sustain its communal institutions, and, through them, each of the members of the community in the extraordinary times we were facing. The Foundation split the focus of the year's community grants program between basic human needs and emergency operating support of important community programs that experienced unexpected income shortfalls as a direct result of the economic downturn. The support of new initiatives and other funding categories was suspended until the extent of the economic dislocation could be assessed. The Foundation awarded \$300,000 in emergency operating support to twenty-two individual agencies and programs. The grants were made from unrestricted community funds to help the organizations with</p>	\$300,000	\$300,000	\$0

budget planning and developing strategies to support their fiscal and institutional health during the perilous economic times and emerge stronger and more resilient to fulfill their core charitable missions

The Helping Fund The effects of the economic downturn that started in October 2008 were felt by families in Greater Hartford as many people struggled financially for the first time in their lives The Foundation established The Helping Fund and mobilized our Board, donors and fund advisors to help care for those in our community who were most likely to be challenged by the recession and have difficulty paying utility and pharmaceutical bills, affording groceries, and finding employment More than \$80,000 contributed to The Helping Fund, and another \$20,000 from a donor advised fund at the Foundation, was made available to Jewish Family Services of Greater Hartford to respond quickly and directly to the needs of families and individuals for fuel to heat their homes, rent, food, utility costs and other forms of emergency assistance	\$100,000	\$100,000	\$0
Other Program Services These include community grantmaking programs, donor advised program, scholarship programs, grants administration, management of the charitable funds for local agencies and synagogues, Jewish Philanthropy Resource Center, community workshops, women's giving circle, philanthropic advisory services and professional advisor education See Schedule O for further detail	\$3,478,699	\$2,612,253	\$0
Total:	\$3,998,616	\$3,132,170	\$0

The Books Are In Care Of

Name and address:**Telephone Number**

Doreen Fundiller-Zweig - Executive Director
Jewish Community Foundation of Greater Hartford
333 Bloomfield Avenue
Suite D
West Hartford, CT 06117

(860)523-7460

Schedule D - Supplemental Information

Reference	Explanation
Schedule D, Part IV, Line 2b	The Foundation holds, administers and manages certain charitable funds established and owned by beneficiary agencies of the Jewish Federation of Greater Hartford and local synagogues as part of its commingled investment pool. These funds are treated as assets and liabilities on the books of the Foundation.
Schedule D, Part V, Line 4	The charitable funds held by the Foundation are used in accordance with the terms of the gift instruments creating them. Unrestricted community funds help meet the most pressing and changing needs of the community. Decisions about the use of unrestricted community funds rest with the Board of Trustees of the Foundation. Grants from these funds are typically awarded through a competitive grant application process in accordance with Foundation grantmaking guidelines. Grants from donor advised funds are generally made upon the recommendation of donors, after review and approval by the Foundation. Twice each year the Foundation distributes a list of selected funding requests to fund advisors that includes a broad range of charitable projects. These and other funding ideas are made available on the Foundation's website. Distributions from designated funds are made to carry out the charitable intentions expressed by donors at the time the gifts were made.
Schedule D, Part IV, Line 1b	The Foundation holds, administers and manages certain charitable funds established and owned by beneficiary agencies of the Jewish Federation of Greater Hartford and local synagogues as part of its commingled investment pool. These funds receive additions and make distributions for the sole purpose of supporting the operations of the agencies and synagogues that established them.
Schedule D, Part X	There are no uncertain tax positions.

Description of Grants and Other Assistance to Governments and Organizations in the United States

		Amount of cash grant	Amount of non-cash assistance
Name and address	See attached Schedule I 333 Bloomfield Avenue Suite D West Hartford, CT 06117	\$2,956,298	\$0
EIN	06-1372107		
IRC code section	501(c)(3)		
Method of valuation			
Description of non-cash assistance			
Purpose of grant	Various		

Statement 5

Schedule I
(Form 990)

IRS Form 990
Tax Year 2008

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
92nd Street Y 1395 Lexington Avenue New York, NY 10128	13-1624229	501(c)(3)	\$6,000.00	general charitable purposes of the organization
Aaron Davis Hall, Inc. West 135 Street & Convent Ave. New York, NY 10031	13-3166308	501(c)(3)	\$5,000.00	Harlem Stage
Achievement First 403 James Street New Haven, CT 06513	65-1203744	501(c)(3)	\$10,000.00	general charitable purposes of the organization
ALYN - American Friends of ALYN Hospital 51 E. 42nd Street, Suite 308 New York, NY 10017	13-6100833	501(c)(3)	\$10,000.00	general charitable purposes of the organization
American Jewish Joint Distribution Committee, Inc. 711 Third Avenue, 10th floor New York, NY 10017	13-1656634	501(c)(3)	\$19,113.00	Eshet Chayil Employment Program
Anti-Defamation League CT Office 1952 Whitney Avenue, Suite 3 Hamden, CT 06517	13-1818723	501(c)(3)	\$10,000.00	educational programs related to anti-Semitism, Israel advocacy and interfaith relations
Anti-Defamation League CT Office 1952 Whitney Avenue, Suite 3 Hamden, CT 06517	13-1818723	501(c)(3)	\$2,000.00	general charitable purposes of the organization

Statement 5

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Beth El Temple of West Hartford 2626 Albany Avenue West Hartford, CT 06117	06-0699241	501(c)(3)	\$13,338.00	general charitable purposes of the organization
Beth Hillel Synagogue of Bloomfield 160 Wintonbury Avenue Bloomfield, CT 06002	06-6011354	501(c)(3)	\$32,645.00	general charitable purposes of the organization
Birtheright Israel Foundation 521 Fifth Avenue 27th Floor New York, NY 10175	13-4092050	501(c)(3)	\$18,500.00	general charitable purposes of the organization
Birtheright Israel Foundation 521 Fifth Avenue 27th Floor New York, NY 10175	13-4092050	501(c)(3)	\$3,173.00	emergency operating support
Boston Symphony Orchestra Symphony Hall 301 Massachusetts Avenue Boston, MA 02115	04-2103550	501(c)(3)	\$6,200.00	general charitable purposes of Tanglewood
The Bushnell 166 Capitol Avenue Hartford, CT 06106	06-0662112	501(c)(3)	\$10,000.00	general charitable purposes of the organization

Statement 5

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
CancerCare, Inc. 275 7th Avenue FL 22 New York, NY 10001	13-1825919	501(c)(3)	\$7,500.00	general charitable purposes of the organization
Congregation Beth Israel 701 Farmington Avenue West Hartford, CT 06119	06-0692758	501(c)(3)	\$250.00	Shabbat dinners and second-night seders
Congregation Beth Israel 701 Farmington Avenue West Hartford, CT 06119	06-0692758	501(c)(3)	\$661.00	synagogue program outside of budget
Congregation Beth Israel 701 Farmington Avenue West Hartford, CT 06119	06-0692758	501(c)(3)	\$9,310.00	general charitable purposes of the organization
Congregation Beth Israel 701 Farmington Avenue West Hartford, CT 06119	06-0692758	501(c)(3)	\$181.00	Deborah Library
Congregation Beth Israel 701 Farmington Avenue West Hartford, CT 06119	06-0692758	501(c)(3)	\$466.00	Sunday School prizes and SAGE program
Congregation Beth Israel 701 Farmington Avenue West Hartford, CT 06119	06-0692758	501(c)(3)	\$600.00	Rabbi's Discretionary Fund

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Congregation Beth Israel 701 Farmington Avenue West Hartford, CT 06119	06-0692758	501(c)(3)	\$3,582.00	cantor and music programs
Congregation Beth Israel 701 Farmington Avenue West Hartford, CT 06119	06-0692758	501(c)(3)	\$378.00	Beth Israel Leave a Jewish Legacy Fund
Congregation Beth Shalom Rodfe Zedek 55 East Kings Highway PO Box 438 Chester, CT 06412	06-1556241	501(c)(3)	\$30,252.00	general charitable purposes of the organization
Congregation Kol Haverim Box 473 1079 Hebron Avenue Glastonbury, CT 06033	22-2586288	501(c)(3)	\$8,000.00	sound system
Congregation Kol Haverim Box 473 1079 Hebron Avenue Glastonbury, CT 06033	22-2586288	501(c)(3)	\$1,080.00	Circle of Hope
Connecticut Children's Medical Center 282 Washington Street Hartford, CT 06106	06-0646755	501(c)(3)	\$10,000.00	general charitable purposes of the organization

Statement 5

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Connecticut Children's Medical Center 282 Washington Street Hartford, CT 06106	06-0646755	501(c)(3)	\$250.00	Center for Pediatric Irritable Bowel Disease
Connecticut Food Bank P. O. Box 8686 New Haven, CT 06531	06-1063025	501(c)(3)	\$7,500.00	general charitable purposes of the organization
The Connecticut Forum 750 Main Street Hartford, CT 06103	06-1343149	501(c)(3)	\$5,000.00	GOD. BIG questions...BIGGER questions program
Connecticut Historical Society One Elizabeth Street Hartford, CT 06105	06-6026012	501(c)(3)	\$5,000.00	general charitable purposes of the organization
Dana-Farber Cancer Institute 10 Brookline Place West, 6th Fl. Brookline, MA 02445	04-2263040	501(c)(3)	\$25,000.00	Cancer Center for Sarcoma
Dana-Farber Cancer Institute Annual Giving 10 Brookline Pl. West, 6th Fl. Brookline, MA 02445	04-2263040	501(c)(3)	\$150.00	The Jimmy Fund
Federation Homes, Inc. 156 Wintonbury Avenue Bloomfield, CT 06002	06-1019012	501(c)(3)	\$5,000.00	large print library books

Statement 5

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Federation Homes, Inc. 156 Wintonbury Avenue Bloomfield, CT 06002	06-1019012	501(c)(3)	\$3,442.00	general charitable purposes of the organization
Federation Homes, Inc. 156 Wintonbury Avenue Bloomfield, CT 06002	06-1019012	501(c)(3)	\$1,861.00	programs that contribute to the well being of indigent elderly
Federation Homes, Inc. 156 Wintonbury Avenue Bloomfield, CT 06002	06-1019012	501(c)(3)	\$6,000.00	Music to Your Ears project
Federation Homes, Inc. 156 Wintonbury Avenue Bloomfield, CT 06002	06-1019012	501(c)(3)	\$1,500.00	CD player and music
Federation Homes, Inc. 156 Wintonbury Avenue Bloomfield, CT 06002	06-1019012	501(c)(3)	\$8,600.00	exercise and men's programs
Florence Griswold Museum 96 Lyme Street Old Lyme, CT 06371	06-6062157	501(c)(3)	\$5,000.00	general charitable purposes of the organization
Foodshare, Inc. 450 Woodland Avenue Bloomfield, CT 06002	22-2474771	501(c)(3)	\$1,000.00	general charitable purposes of the organization

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Foodshare, Inc. 450 Woodland Avenue Bloomfield, CT 06002	22-2474771	501(c)(3)	\$250.00	Fresh Place
Foodshare, Inc. 450 Woodland Avenue Bloomfield, CT 06002	22-2474771	501(c)(3)	\$10,000.00	Farmer's Market Coupon program
Fred Hutchinson Cancer Research Center P. O. Box 19024 Seattle, WA 98109	23-7156071	501(c)(3)	\$18,000.00	general charitable purposes of the organization
Friends of Israel Disabled Veterans, Inc. 1133 Broadway Suite 232 New York, NY 10010	13-3392711	501(c)(3)	\$15,000.00	project to help those (and families of those) who are disabled/paralyzed or suffering mental health problems as a result of terrorist activities
God's Love We Deliver, Inc. 166 Avenue of the Americas New York, NY 10013	13-3366846	501(c)(3)	\$18,000.00	general charitable purposes of the organization
Maurice Greenberg Center for Judaic Studies University of Hartford 200 Bloomfield Avenue West Hartford, CT 06117	06-0731360	501(c)(3)	\$4,792.00	general charitable purposes of the organization

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Maurice Greenberg Center for Judaic Studies University of Hartford 200 Bloomfield Avenue West Hartford, CT 06117	06-0731360	501(c)(3)	\$500.00	archeological dig in Israel
Maurice Greenberg Center for Judaic Studies University of Hartford 200 Bloomfield Avenue West Hartford, CT 06117	06-0731360	501(c)(3)	\$317.00	emergency operating support
HARC, Inc. 900 Asylum Avenue Hartford, CT 06105	06-0710289	501(c)(3)	\$154.00	general charitable purposes of the organization
HARC, Inc. 900 Asylum Avenue Hartford, CT 06105	06-0710289	501(c)(3)	\$5,000.00	annual fund and endowment
Hartford Hillel Foundation 200 Bloomfield Avenue West Hartford, CT 06117	06-6068500	501(c)(3)	\$16,578.00	general charitable purposes of the organization
Hartford Hillel Foundation 200 Bloomfield Avenue West Hartford, CT 06117	06-6068500	501(c)(3)	\$5,000.00	operating reserve

Statement 5

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Hartford Hillel Foundation 200 Bloomfield Avenue West Hartford, CT 06117	06-6068500	501(c)(3)	\$500.00	Passover holiday meals
Hartford Hillel Foundation 200 Bloomfield Avenue West Hartford, CT 06117	06-6068500	501(c)(3)	\$7,500.00	renovations for new Hartford Hillel House
Hartford Hillel Foundation 200 Bloomfield Avenue West Hartford, CT 06117	06-6068500	501(c)(3)	\$8,249.00	emergency operating support
Hartford Stage Company 50 Church Street Hartford, CT 06103	06-0790484	501(c)(3)	\$5,000.00	annual fund and endowment
Hartford Symphony Orchestra 99 Pratt Street, Suite 500 Hartford, CT 06103	06-0637319	501(c)(3)	\$500.00	general charitable purposes of the organization
Hartford Symphony Orchestra 99 Pratt Street, Suite 500 Hartford, CT 06103	06-0637319	501(c)(3)	\$5,000.00	annual fund and endowment
Hebrew High School of New England 1244 North Main Street West Hartford, CT 06117	06-1455973	501(c)(3)	\$7,086.00	general charitable purposes of the organization

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Hebrew High School of New England 1244 North Main Street West Hartford, CT 06117	06-1455973	501(c)(3)	\$2,000.00	scholarships
Hebrew High School of New England 1244 North Main Street West Hartford, CT 06117	06-1455973	501(c)(3)	\$232.00	Scribner Library
Hebrew High School of New England 1244 North Main Street West Hartford, CT 06117	06-1455973	501(c)(3)	\$1,000.00	New Orleans service project
Hebrew High School of New England 1244 North Main Street West Hartford, CT 06117	06-1455973	501(c)(3)	\$9,792.00	emergency operating support
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$71,886.00	general charitable purposes of the organization
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$1,316.00	elderly programs and services
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$431.00	education programs for residents

Statement 5

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$435.00	amenities for residents
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$433.00	social and recreational activities
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$2,000.00	internal signage
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$5,214.00	capital needs and repair
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$536.00	Hebrew Community Services outreach program
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$930.00	special projects over and above annual budget
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$1,861.00	programs that contribute to the well being of indigent elderly

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Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$3,000.00	hi/lo beds
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$1,000.00	Rabbi Gary Lavit Chaplain Endowment Fund
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$4,000.00	Pet Therapy Project
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$1,000.00	Helping Our Neighbors project
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$3,000.00	art framing
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$25,000.00	Fresh Canvas
Hebrew Home and Hospital, Inc. One Abrahms Boulevard West Hartford, CT 06117	06-0646672	501(c)(3)	\$25,383.00	emergency operating support

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Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
The Katherine Hepburn Cultural Arts Center, Inc. 302 Main Street Old Saybrook, CT 06475	51-0646562	501(c)(3)	\$10,000.00	general charitable purposes of the organization
Hillel Foundation - University of Connecticut 54 North Eagleville Road Storrs, CT 06069	52-1844823	501(c)(3)	\$7,143.00	general charitable purposes of the organization
Hillel Foundation - University of Connecticut 54 North Eagleville Road Storrs, CT 06069	52-1844823	501(c)(3)	\$1,000.00	High Holiday activities
Hillel Foundation - University of Connecticut 54 North Eagleville Road Storrs, CT 06069	52-1844823	501(c)(3)	\$2,015.00	emergency operating support
Intercultural Journeys 2301 Cherry St., 16G Philadelphia, PA 19103	82-0550761	501(c)(3)	\$10,000.00	African-American, Arab, and Jewish Cultures in Perfect Harmony
Jewish Association for Community Living 900 Asylum Avenue Hartford, CT 06105	06-1068312	501(c)(3)	\$17,837.00	general charitable purposes of the organization
Jewish Association for Community Living 900 Asylum Avenue Hartford, CT 06105	06-1068312	501(c)(3)	\$2,500.00	Fun on the Run program

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Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Jewish Association for Community Living 900 Asylum Avenue Hartford, CT 06105	06-1068312	501(c)(3)	\$581.00	transportation expenses
Jewish Association for Community Living 900 Asylum Avenue Hartford, CT 06105	06-1068312	501(c)(3)	\$3,000.00	computers and fax machines
Jewish Association for Community Living 900 Asylum Avenue Hartford, CT 06105	06-1068312	501(c)(3)	\$11,000.00	vinyl siding for the West Normandy Drive group home
Jewish Association for Community Living 900 Asylum Avenue Hartford, CT 06105	06-1068312	501(c)(3)	\$2,602.00	emergency operating support
Jewish Community Foundation of Greater Hartford, Inc. 333 Bloomfield Avenue, Suite D West Hartford, CT 06117	06-1372107	501(c)(3)	\$122,476.00	operating fund
Jewish Community Foundation of Greater Hartford, Inc. 333 Bloomfield Avenue, Suite D West Hartford, CT 06117	06-1372107	501(c)(3)	\$9,500.00	Professional development

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Jewish Community Foundation of Greater Hartford, Inc.

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Jewish Community Foundation of Greater Hartford, Inc. 333 Bloomfield Avenue, Suite D West Hartford, CT 06117	06-1372107	501(c)(3)	\$119,917.00	Leave a Jewish Legacy/Endowment Leadership Institute
Jewish Community Foundation of Greater Hartford, Inc. 333 Bloomfield Avenue, Suite D West Hartford, CT 06117	06-1372107	501(c)(3)	\$25,043.00	general charitable purposes of the organization (Grants from Anonymous VII to pay H. Zachs life insurance)
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$3,894.00	chronic needs program
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$39,883.00	general charitable purposes of the organization
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$3,418.00	support for parents of children with disabilities
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$4,585.00	2009 rent subsidy
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$4,362.00	family friendly clinic hours

Jewish Community Foundation of Greater Hartford, Inc.

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Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$5,000.00	Benet A. Rothstein Child Services program
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$20,000.00	heating fuel assistance
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$7,670.00	2008 rent
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$72,464.00	basic human needs
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$9,912.00	Jewish Employment Transitions program
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$3,600.00	support group for children with divorced parents
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$2,923.00	services and programs for senior clients

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Schedule I
(Form 990)

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Jewish Community Foundation of Greater Hartford, Inc.

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Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$5,905.00	computer hardware upgrade
Jewish Family Services of Greater Hartford 333 Bloomfield Avenue, Suite A West Hartford, CT 06117	06-0653062	501(c)(3)	\$38,628.00	emergency operating support
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$544,487.00	general charitable purposes of the organization
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$49,954.00	cemetery maintenance
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$2,500.00	Voices Program
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$126.00	programs to benefit children
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$5,000.00	Operation Promise

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$930.00	2008 Jewish Council for Public Affairs Plenum subsidy
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$100.00	Super Sunday telephone
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$1,085.00	medical funds for Israel
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$4,387.00	general operating expenses
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$4,944.00	senior adults needs in New Britain
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$7,200.00	workplace environment enhancement
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$2,800.00	individual staff development

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$520.00	Jewish Community Relations Council
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$2,322.00	House of Abraham II project
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$115,061.00	Donor Acquisition and Retention Program
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$200,000.00	Community Capital Campaign
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$21,900.00	Hartford Jewish Coalition for Literacy
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$50,000.00	2009 Lapsed Donor Challenge
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$3,358.00	2009 Jewish Council for Public Affairs Plenum subsidy

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$8,000.00	professional development
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$1,000.00	2009 Bernard Gottlieb Young Leadership Award
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$5,670.00	energy saving occupancy sensors
Jewish Federation of Greater Hartford 333 Bloomfield Avenue, Suite C West Hartford, CT 06117	06-0655482	501(c)(3)	\$18,211.00	emergency operating support of core programs
Jewish Historical Society of Greater Hartford 333 Bloomfield Avenue, Suite B West Hartford, CT 06117	06-1217339	501(c)(3)	\$12,012.00	general charitable purposes of the organization
Jewish Historical Society of Greater Hartford 333 Bloomfield Avenue, Suite B West Hartford, CT 06117	06-1217339	501(c)(3)	\$1,974.00	2009 rent subsidy
Jewish Historical Society of Greater Hartford 333 Bloomfield Avenue, Suite B West Hartford, CT 06117	06-1217339	501(c)(3)	\$1,378.00	2008 rent

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Jewish Community Foundation of Greater Hartford, Inc.

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Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Jewish Historical Society of Greater Hartford 333 Bloomfield Avenue, Suite B West Hartford, CT 06117	06-1217339	501(c)(3)	\$3,000.00	Hebrew Tillers of the Soil
Jewish Historical Society of Greater Hartford 333 Bloomfield Avenue, Suite B West Hartford, CT 06117	06-1217339	501(c)(3)	\$1,000.00	Recalling an Institution: Mount Sinai Hospital
Jewish Historical Society of Greater Hartford 333 Bloomfield Avenue, Suite B West Hartford, CT 06117	06-1217339	501(c)(3)	\$1,200.00	digital recording equipment
Jewish Historical Society of Greater Hartford 333 Bloomfield Avenue, Suite B West Hartford, CT 06117	06-1217339	501(c)(3)	\$1,600.00	Preserving Our Community's Voices project
Jewish Historical Society of Greater Hartford 333 Bloomfield Avenue, Suite B West Hartford, CT 06117	06-1217339	501(c)(3)	\$500.00	Jewish Communities around the World program
Jewish Historical Society of Greater Hartford 333 Bloomfield Avenue, Suite B West Hartford, CT 06117	06-1217339	501(c)(3)	\$2,475.00	emergency operating support
Jewish Museum 1109 Fifth Avenue New York, NY 10128	13-6146854	501(c)(3)	\$6,500.00	general charitable purposes of the organization

Jewish Community Foundation of Greater Hartford, Inc.

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
JFACT Fund, Inc. 40 Woodland Street Hartford, CT 06105	06-1491945	501(c)(3)	\$373.00	Connecticut Jewish community relations
JFACT Fund, Inc. 40 Woodland Street Hartford, CT 06105	06-1491945	501(c)(3)	\$6,500.00	Elders Project for Bloomfield schools
JFACT Fund, Inc. 40 Woodland Street Hartford, CT 06105	06-1491945	501(c)(3)	\$9,238.00	general charitable purposes of the organization
JFACT Fund, Inc. 40 Woodland Street Hartford, CT 06105	06-1491945	501(c)(3)	\$7,029.00	Holocaust education training and programs
The Kelly Writers House 3805 Locust Walk Philadelphia, PA 19104	23-1352685	501(c)(3)	\$5,000.00	general charitable purposes of the organization
Lenox Hill Hospital 100 East 77th Street New York, N.Y. 10075	13-1624070	501(C)(3)	\$7,000.00	general charitable purposes of the organization
Loomis Chaffee School 4 Batchelder Rd Windsor, CT 06095	06-0653119	501(c)(3)	\$31,000.00	Scholarship

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Schedule I
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Jewish Community Foundation of Greater Hartford, Inc.

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Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Loomis Chaffee School 4 Batchelder Rd Windsor, CT 06095	06-0653119	501(c)(3)	\$2,000.00	general charitable purposes of the organization
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$1,100.00	2008-2009 Hartford Stage Program
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$5,500.00	2009 Jewish Film Festival
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$2,500.00	2009 Jewish Film Festival - Teen program
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$8,536.00	2008-2009 Jewish Book Festival
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$3,500.00	2008-2009 Jewish Book Festival - Teen program

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Jewish Community Foundation of Greater Hartford, Inc.

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Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$3,421.00	senior adult programs
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$2,386.00	cultural arts
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$5,305.00	Jonathan's Dream playground maintenance
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$15,894.00	PJ Library
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$11,242.00	general charitable purposes of the organization

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Jewish Community Foundation of Greater Hartford, Inc.

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$1,588.00	family "Do It Yourself" children's playsets
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$214.00	capital needs and repair
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$697.00	Camp Shalom scholarship fund
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$258.00	staff mediator/educator at Camp Shalom
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$25,000.00	support of the Swim and Tennis Club, Jewish Book Jewish Film Festival

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Jewish Community Foundation of Greater Hartford, Inc.

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$1,000.00	Annual Parenting Conference
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$10,000.00	senior adult exercise programs
Joyce D. and Andrew J. Mandell Jewish Community Center 335 Bloomfield Avenue West Hartford, CT 06117	06-0662142	501(c)(3)	\$87,651.00	emergency operating support
MAZON 10495 Santa Monica Blvd., Ste. 100 Los Angeles, CA 900025	22-2624532	501(c)(3)	\$1,600.00	general charitable purposes of the organization
MAZON 10495 Santa Monica Blvd., Ste. 100 Los Angeles, CA 900025	22-2624532	501(c)(3)	\$27,918.00	home delivered kosher meals
MAZON 10495 Santa Monica Blvd., Ste. 100 Los Angeles, CA 900025	22-2624532	501(c)(3)	\$27,918.00	Israel-based hunger projects

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Jewish Community Foundation of Greater Hartford, Inc.

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Memorial Sloan-Kettering Cancer Center 633 Third Avenue, 28th Floor New York, NY 10017	13-1624082	501(c)(3)	\$10,000.00	Program for Women Faculty Affairs--career activities
Memorial Sloan-Kettering Cancer Center 633 Third Avenue, 28th Floor New York, NY 10017	13-1624082	501(c)(3)	\$500.00	general charitable purposes of the organization
Middlesex Hospital Department of Philanthropy 55 Crescent Street Middletown, CT 06457	06-0646718	501(c)(3)	\$6,000.00	general charitable purposes of the organization
NARAL Pro-Choice America Foundation 1156 15th Street NW Suite 700 Washington, DC 20005	52-1100361	501(c)(3)	\$6,000.00	general charitable purposes of the organization
Operation Smile 6435 Tidewater Drive Norfolk, VA 23509	54-1460147	501(c)(3)	\$10,000.00	general charitable purposes of the organization
Osher Marin Jewish Community Center 200 N. San Pedro Road San Rafael, CA 94903	68-0360243	501(c)(3)	\$5,000.00	College Bound program

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Jewish Community Foundation of Greater Hartford, Inc.

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Osher Marin Jewish Community Center 200 N. San Pedro Road San Rafael, CA 94903	68-0360243	501(c)(3)	\$25,000.00	Teen Program
P.E.F. Israel Endowment Funds, Inc. 317 Madison Avenue Suite 607 New York, NY 10017	13-6104086	501(c)(3)	\$1,442.00	Haifa Rape Crisis Center
P.E.F. Israel Endowment Funds, Inc. 317 Madison Avenue Suite 607 New York, NY 10017	13-6104086	501(c)(3)	\$6,000.00	Center for Women's Justice's Legal Advocacy Program
P.E.F. Israel Endowment Funds, Inc. 317 Madison Avenue Suite 607 New York, NY 10017	13-6104086	501(c)(3)	\$10,000.00	Etgarim Military Preparation program
Saint Francis Hospital and Medical Center Foundation Inc. Development Office 95 Woodland Street Hartford, CT 06105-1299	06-1008255	501(c)(3)	\$10,250.00	general charitable purposes of the organization
Sarasota-Manatee Jewish Federation, Inc. 580 South McIntosh Road Sarasota, FL 34232	59-1227747	501(c)(3)	\$5,000.00	general charitable purposes of the organization

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Bess and Paul Sigel Hebrew Academy 53 Gabb Road Bloomfield, CT 06002	06-0665199	501(c)(3)	\$2,952.00	scholarships
Bess and Paul Sigel Hebrew Academy 53 Gabb Road Bloomfield, CT 06002	06-0665199	501(c)(3)	\$21,296.00	general charitable purposes of the organization
Bess and Paul Sigel Hebrew Academy 53 Gabb Road Bloomfield, CT 06002	06-0665199	501(c)(3)	\$286.00	girls' athletic activities or music, art and Jewish cultural programs
Bess and Paul Sigel Hebrew Academy 53 Gabb Road Bloomfield, CT 06002	06-0665199	501(c)(3)	\$737.00	capital needs and repair
Bess and Paul Sigel Hebrew Academy 53 Gabb Road Bloomfield, CT 06002	06-0665199	501(c)(3)	\$4,312.00	8th grade Israel trip scholarships
Bess and Paul Sigel Hebrew Academy 53 Gabb Road Bloomfield, CT 06002	06-0665199	501(c)(3)	\$6,300.00	boiler and hvac repairs
Bess and Paul Sigel Hebrew Academy 53 Gabb Road Bloomfield, CT 06002	06-0665199	501(c)(3)	\$26,927.00	emergency operating support

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$248.00	literature awards
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$105.00	music programs
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$194.00	Technology Prize
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$37,613.00	general charitable purposes of the organization
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$4,821.00	scholarships

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(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$389.00	science and technology enrichment
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$1,614.00	Judaic education enrichment
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$1,111.00	Temple B'nai Israel's memorial plaques and general charitable purposes
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$1,800.00	Kosher Cafe
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$1,000.00	middle school curriculum development position

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Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$1,200.00	8th grade Israel trip scholarships
Solomon Schechter Day School of Greater Hartford 26 Buena Vista Road West Hartford, CT 06107	06-0873657	501(c)(3)	\$35,984.00	emergency operating support
Temple B'nai Abraham 127 East Main Street Meriden, CT 06450	06-0719649	501(c)(3)	\$6,812.00	scholarships
Temple B'nai Abraham 127 East Main Street Meriden, CT 06450	06-0719649	501(c)(3)	\$3,457.00	Meriden Jewish Federation
Temple B'nai Abraham 127 East Main Street Meriden, CT 06450	06-0719649	501(c)(3)	\$5,792.00	cemetery maintenance
Trinity College Development Office 300 Summit Street, Room TC243 Hartford, CT 06106	06-0646927	501(c)(3)	\$15,000.00	Alumni Fund

Statement 5

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Trinity College Development Office 300 Summit Street, Room TC243 Hartford, CT 06106	06-0646927	501(c)(3)	\$1,500.00	Watkinson Library
Trinity College Development Office 300 Summit Street, Room TC243 Hartford, CT 06106	06-0646927	501(c)(3)	\$8,000.00	Hillel Endowment Fund
Trinity College Hillel Zachs Hillel House 74 Vernon Street Hartford, CT 06106	52-1844823	501(c)(3)	\$1,000.00	Alternative Spring Break
Trinity College Hillel Zachs Hillel House 74 Vernon Street Hartford, CT 06106	52-1844823	501(c)(3)	\$11,838.00	general charitable purposes of the organization
Trinity College Hillel Zachs Hillel House 74 Vernon Street Hartford, CT 06106	52-1844823	501(c)(3)	\$500.00	Passover holiday meals

Statement 5

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
Trinity College Hillel Zachs Hillel House 74 Vernon Street Hartford, CT 06106	52-1844823	501(c)(3)	\$635.00	emergency operating support
United Way of Central and Northeastern Connecticut 30 Laurel Street Hartford, CT 06106	06-0646653	501(c)(3)	\$10,000.00	general charitable purposes of the organization
University of Hartford 200 Bloomfield Avenue West Hartford, CT 06117	06-0731360	501(c)(3)	\$2,242.00	annual scholarship fund
University of Hartford 200 Bloomfield Avenue West Hartford, CT 06117	06-0731360	501(c)(3)	\$5,000.00	Hartford Art School Dean's Discretionary Fund
University of Hartford 200 Bloomfield Avenue West Hartford, CT 06117	06-0731360	501(c)(3)	\$1,500.00	general charitable purposes of the organization
University of Hartford 200 Bloomfield Avenue West Hartford, CT 06117	06-0731360	501(c)(3)	\$2,500.00	Judith and Henry Zachs Fund for the Maurice Greenberg Center for Judaic Studies

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
University of Pennsylvania 3733 Spruce Street 344 Vance Hall Philadelphia, PA 19104-6360	23-1352685	501(c)(3)	\$15,000.00	general charitable purposes of the organization
Wadsworth Atheneum Museum of Art 600 Main Street Hartford, CT 06103	06-0653111	501(c)(3)	\$16,000.00	general charitable purposes of the organization
Watkinson School Development Office 180 Bloomfield Avenue Hartford, CT 06105-1096	06-0655136	501(c)(3)	\$5,000.00	Head Scholar Award
Watkinson School Development Office 180 Bloomfield Avenue Hartford, CT 06105-1096	06-0655136	501(c)(3)	\$250.00	general charitable purposes of the organization
Williston Northampton School 19 Payson Ave Easthampton, MA 01027-2246	04-1975990	501(c)(3)	\$25,000.00	general charitable purposes of the organization
Yachad Greater Hartford Jewish Community High School 2626 Albany Avenue West Hartford, CT 06117	06-1329245	501(c)(3)	\$8,576.00	general charitable purposes of the organization

Statement 5

Jewish Community Foundation of Greater Hartford, Inc.

EIN: 06-1372107

Part II. Grants and Other Assistance to Governments and Organizations in the United States

(a) Name, Address, and Zip	(b) EIN	(c) IRC Section	(d) Cash Grant	(h) Purpose of Grant or Assistance
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Yachad Greater Hartford Jewish Community High School 2626 Albany Avenue West Hartford, CT 06117	06-1329245	501(c)(3)	\$10,788.00	emergency operating support
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The Lenny Zakim Fund c/o DLA Piper Rudnick Gray 33 Arch Street, 26th Floor Boston, MA 02110	04-3485146	501(c)(3)	\$5,000.00	Safe Havens
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The Lenny Zakim Fund c/o DLA Piper Rudnick Gray 33 Arch Street, 26th Floor Boston, MA 02110	04-3485146	501(c)(3)	\$10,000.00	a Jewish program or project
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Totals			\$2,956,298.00	
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SCHOLARSHIPS - EDUCATION	32 recipients		\$117,400.00	
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SCHOLARSHIPS - ISRAEL EXPERIENCE	4 recipients		\$3,000.00	
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Totals			\$120,400.00	
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S:\WORD\FINANCE\Tax Matters\990 returns - federal and state\990 fye 6-30-2009\Grants \$5000+

Description of Grants and Other Assistance to Individuals in the United States

		Number of recipients	Amount of cash grant	Amount of non-cash assistance
Type of grant	SCHOLARSHIPS - SEE SCHEDULE I DETAILS	36	\$120,400	\$0
Method of valuation				
Description of non-cash assistance				

Description of Procedures for Monitoring the Use of Grant Funds in the United States

Reference	Explanation
Schedule I, Part I, Line 2	<p>The Foundation has established processes to monitor grants to ensure that they are used for proper purposes and are not otherwise diverted from their intended use. The processes vary somewhat based on the source of the grant funds.</p> <p>UNRESTRICTED COMMUNITY FUNDS Once a discretionary grant from unrestricted funds is approved, a letter agreement, outlining the terms and conditions of the grant, is sent to the grant recipient. It must be signed by the chief executive officer and volunteer head of the recipients governing board.</p> <p>1 These grants are approved on the basis of a proposal as submitted.</p> <p>2 The recipient of any grant from the Foundation must agree to use the funds awarded the specific project and in accordance with the budget submitted as part of the grant application.</p> <p>3 Grant funds are disbursed upon presentation of paid invoices accompanied by the Foundation's Grant Payment Request Form.</p> <p>4 The Foundation requires periodic progress reports until the completion of the project, and funding may be withheld if the recipient fails to make progress towards the intended project goals.</p> <p>5 The Foundation also requires the submission of a final report on the grant, which includes a detailed accounting of how the funds were expended compared to the original budget.</p> <p>6 Any requests for a modification in use of funds must be submitted in writing to the Foundation for approval in advance.</p> <p>7 Funds not used in the manner specified in the letter agreement, project, may be retained by the Foundation or be approved for reallocation by the Foundation.</p> <p>8 Grants awarded but unpaid are cancelled.</p> <p>9 The grant recipient must agree to notify the Foundation of any change in its exempt status and any change that may be proposed by the IRS.</p> <p>DONOR ADVISED FUNDS Foundation staff reviews all grant recommendations and follows additional due diligence procedures to assure that grants are made to qualified charities for proper purposes and impermissible material benefits to donors are not present. Grant recommendations are processed and approved (or denied) in accordance with the Foundation's Donor Advised Fund Guidelines. All grants from donor advised funds are reported to the Board of Trustees on a quarterly basis.</p> <p>1 Grants to qualified charities made for general operating support are paid once the grant has been approved.</p> <p>2 Grants to qualified charities made for specific projects are paid after the recipients demonstrate that the funded project was completed and submit paid invoices accompanied by the Foundation's Grant Payment Request Form.</p> <p>3 Grants awarded but unpaid are cancelled.</p> <p>DESIGNATED FUNDS Grants from designated funds are paid to qualified charities in accordance with the terms of the applicable gift instruments. Foundation staff confirms the tax exempt status and legal existence of charitable beneficiaries of grants before grants are paid to them. Grants for scholarships are paid directly to the institution the student is attending. Payment of scholarship awards is conditioned upon proof of enrollment and, where appropriate, receipt of a transcript for the most recently completed semester, as well as satisfaction of any other ongoing qualifications for the scholarship.</p>

Description of Individuals' Compensation

	Base compensation (\$)	Bonus and incentive compensation (\$)	Other compensation (\$)	Deferred compensation (\$)	Nontaxable benefits (\$)	Total Comp reported prior 990	
DOREEN FUNDILLER-ZWEIG							
From org.	\$135,161	\$0	\$20,500	\$6,327	\$9,476	\$171,464	\$170,460
From related orgs	\$0	\$0	\$0	\$0	\$0	\$0	

Schedule M - Supplemental Information

Reference	Explanation
Schedule M, Part I, Line 33	See attached Schedule M

Reference: Schedule M, Part I, Line 33

Part II. Supplemental Information. Non-Cash Contributions.

ID	Description of Non-Cash Property	FMV or Estimate	Date Received
6	20,000 sh Vodafone (VOD)	408,000.00	2/6/2009
13	500 sh Pfizer (PFE)	7,420.00	2/2/2009
28	2,000 sh Fluor Corp (FLR)	346,031.25	12/8/2008
	2,500 sh Hess Corp (HESS)		
	1,350 sh Lilly Eli (LLY)		
	1,500 sh Pepsico (PEP)		
	500 sh Vina Concha (VCO)		
34	100 sh Travelers (TRV)	4,347.00	12/8/2008
40	180 sh McDonalds Corp (MCD)	11,042.10	12/23/2008
Total non-cash contributions		776,840.35	

Additional Information for Responses to Specific Questions for The Form 990 or Others

Reference	Explanation
Form 990, Part III, Line 4d	<p>The Jewish Community Foundation is dedicated to promoting and perpetuating Jewish philanthropy and enhancing Jewish life through responsible grant making Hartford and throughout the world. It provides philanthropic advisory services to donors and accepts funding requests from qualified charities for programs and projects that further the interests of the Greater Hartford Jewish community and of national and world Jewry. The Foundation also serves as steward of charitable funds for the benefit of the local community. The Foundation's operations, including grantmaking, are governed by its Board of Trustees. The Foundation's grant making programs are governing by guidelines adopted by its Board of Trustees. Grants are made only to organizations that are described in section 501(c)(3) of the Internal Revenue Code and have been classified as public charities. The Jewish Community Foundation operates a robust donor advised program that offers individuals a simple and flexible way to support their favorite charities, chart the course of their charitable giving according to their own values, and involve their family in hands-on philanthropy. The Foundation keeps donors informed about a variety of funding needs and shares vetted funding requests that match donors' charitable interests throughout the year. The Foundation guides donors through the process of designing charitable gift plans with a focus on making charitable giving most meaningful. It carries out the special mission of promoting personalized and valued based legacy planning through educational sessions, workshops and individual, confidential consultations. Through its Jewish Philanthropy Resource center, the Foundation shares information about contemporary trends and issues in philanthropy with individuals, families and family foundations. The Foundation's staff complement was 8.35 FTEs for the fiscal year ending June 30, 2009.</p>
Form 990, Part VI, Section A, Line 10	<p>The Foundation's Director of Finance, with the assistance of the Executive Director, prepared a draft IRS Form 990. It was then distributed to the Audit Committee and independent auditors for review and comment. Any needed changes were then incorporated in a final Form 990 which was made available to the Board of Trustees for review prior to submission to the IRS.</p>
Form 990, Part VI, Section B, Line 12c	<p>The Foundation has adopted a code of ethics and conflict of interest policy that (1) defines conflicts of interest, (2) defines individuals within the Foundation covered by the policy, (3) facilitates disclosure of information that may help identify conflicts of interest and potential conflicts, and (4) specifies procedures to be followed in managing conflicts of interest. Each year the Foundation distributes its Code of Ethics and Conflict of Interest Policy to its Board of Trustees, members of its Audit, Budget and Finance, Investment and Grants Committees and staff, along with an annual disclosure statement. The completed statements are collected and kept in a file. It is the responsibility of Trustees, committee members, staff and members of their families associated with the Foundation to be alert to situations in which a conflict or potential conflict of interest could arise. The Foundation's conflict of interest policy requires disclosure of financial and other interests prior to any discussion of the matter under consideration and mandates abstention from decision-making actions when a potential for conflict exists. The Board or committee whose member may have a conflict has the right to review and discuss the matter of a conflict or potential without the affected individual being present. Trustees and committee members who believe that someone may have violated the Foundation's conflict of interest policy are directed to express their concern to the Chair of the Audit Committee or to the Chair of the Board of Trustees. Staff would report the issue to the Foundation's Executive Director. Steps would then be taken to determine whether a conflict or the potential for conflict exists, and whether to (1) take no action, (2) assure full disclosure to the Board, committee or others, (3) ask the individual to recuse him/herself from participation in discussions or decision making concerning the matter at hand, or (4) ask the individual to resign from his or her position or, if the individual refuses to resign, become subject to possible removal in accordance with the Foundation's bylaws. The Foundation's Executive Director and Director of Finance monitor proposed and ongoing transactions for conflicts of interest and would disclose them to the Chair of the Audit Committee and Chair of the Board of Trustees in order to deal with potential or actual conflicts, whether discovered before or after the transaction has occurred.</p>
Form 990, Part VI, Section B, Line 15	<p>The Foundation has adopted a policy for setting the compensation for its chief executive, officers, and "key employees." The policy is designed to ensure that the Foundation's executive compensation arrangements are reasonable. It includes three key components: (1) review and approval of compensation by a committee designated by the Board of Trustees, provided that persons with conflicts of interest are not involved in this review or approval, (2) use of data as to comparable</p>

compensation for similarly qualified persons in functionally comparable positions at similarly situated organizations, and (3) contemporaneous documentation and recordkeeping with respect to the deliberations and decisions

Form 990, Part VI, Section C, Line 19	The Foundation publishes its audited statements on its website. Its code of ethics and conflict of interest policy and certificate of incorporation are available upon request.
Form 990, Part XI, Line 1	The financial statements are presented on the modified cash basis of accounting. Under the modified cash basis, contributions are recognized when received, expenses are recorded when paid and grants are recorded when awarded by the Trustees. The modified cash basis differs from generally accepted accounting principles (GAAP) in that the Foundation does not recognize balances of pledges receivable (of which it has none) and the present value of the remainder trust assets held by outside trustees. In addition, the Foundation does not record prepaid and accrued expenses. As a matter of best practices, the Foundation has adopted various FASB pronouncements in preparing its financial statements.
Form 990, Part VI, Section A, Line 2	Michelle Kostin and Dane Kostin have a family relationship.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	Number, street, and room or suite no. If a P O box, see instructions	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	

Check type of return to be filed (file a separate application for each return)

- | | | |
|--------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ►

Telephone No. ► FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until, 20, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

- ☐ calendar year 20.... or
- ☐ tax year beginning, 20, and ending, 20

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD, INC.	Employer identification number 061372107
	Number, street, and room or suite no. If a P.O. box, see instructions 333 BLOOMFIELD AVE.	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions WEST HARTFORD, CT 06117	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|----------------------------------------------|-------------------------------------------------------------------|--------------------------------------|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **JEWISH COMMUNITY FOUNDATION OF GREATER HARTFORD, INC.**
Telephone No. **860-523-7460** FAX No. **860-531-0531**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **MAY 15th, 2010**
- 5 For calendar year _____, or other tax year beginning **JULY 1, 2008**, and ending **JUNE 30, 2010**
- 6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension: **we have not yet received all of the K-1s needed to complete the 990 and it is simply difficult and time consuming to answer all of the questions. We need time to review by volunteers.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Jewish Community Foundation Greater Hartford, Inc.

Signature **[Signature]** Title **EXECUTIVE DIRECTOR** Date **1-30-10**