

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Organization Exempt From Income Tax

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A	or th	e 200	8 cale	ndar year	, or tax	x year b	eginning		0	7/01	, 2008, a	and o	ending				30,2009
В	heck if ap	opticable		C Name of	organiza	ation HO	USATON	IC C	COMMUN	ITY	COLLEGI	E F	OUNDAT	D En	nployer id	lentifica	ation number
	Addre		use IRS label or	Doing Bu	siness A	S								0.0	6-129	1848	
Г	Name	change	print or	Number	and stre	et (or P O	box if mail is	s not de	elivered to s	treet ad	dress)		Room/suite	E Te	lephone r	number	
	Initial	return	type See	900 T.A	FAYE	ተጥፑ B(OULEVA	RD						\perp c	203)3	32-5	5078
	-	ination	Specific				y, and ZIP +		-				·	 	200,0	<u> </u>	
-	Amer	nded	Instruc- tions	BBIDGE	· D\O D Т	CT (06604-	47N3	!					G Gr	oss receip	ots \$	512,626.
\vdash		cation	F Na	ame and ad				1703		_					s this a gro		
_	pend	រោជ្ជ	' ' ' '			от римогра								` a	iffiliates? Are all affili	•	H A
_	Tay ay	omnt et		1 504/5		4 (:		1404	17/0\/4\ 00		527			- '			(see instructions)
<u> </u>		empt sta				∢ (inse	·		17(a)(1) or		527			1			•
				P://WWW		T T			F						roup exen		
		of organ		X Corpo	ration	Trust	Assoc	ation	Other	<u> </u>		<u> L</u>	Year of form	ation 1	990 M	State o	of legal domicile CT
Pa	art I	Sui	mmary	<u>'</u>													
=	1	Briefly	descri	be the orga	anızatıo	n's missi	on or most	signif	icant activi	ities _							
5,		REF	ER TO	SCHED	ULE (0											
€ U 4 ∠UI Governance														-			
2 E															- -	- -	
ۆر	2	Check	this bo	ox ▶ 🔲	if the c	organizati	ion discont	tınued	its operat	tions o	disposed	of mo	ore than 25	% of its a	assets		
MSSI es & O	3	Numb	er of vo	oting memb	ers of f	the gover	ning body ((Part V	/I, line 1a)							3	20
<u>§</u> ₹	4	Numb	er of in	dependent	voting	members	s of the go	vernin	ig body (Pa	art VI, I	ne 1b)					4	19
Activities	5			r of employe			• •						 			1 _ 1	NONE
1 5	6			r of volunte								• •					
2		Total	aross u	inrelated bu	ısıness	revenue f	rom Part V	ill line	e 12. colun	nn (C)		• •				7a	NONE
-				d business													NONE
<u> </u>	"	TVCL UI	II CIGICO	a Dadilledo	tuxubic	- IIICOITIC I	10.111	556 1,	, 1110 04 .			• •			or Year	.,,,,,	Current Year
3	8	Contr	bution	and grants	(Bort V	(III. lino 1k	• \						<u> </u>			<u>_</u>	
ī.	9	Drage		and grants	(Port)	111, 1111 5 11	"			• • •			$\cdots \vdash \vdash$		<u>636, 4</u>	65.	494,684.
Revenue	40	Progra	ani sen	vice revenue	: (Part V	7111, IIINE 2	9)						}				NONE
å		Invest	ment ir	ncome (Par	T VIII, C	olumn (A)), lines 3, 4	, and	/d)				· · · ·		39,1		17,942.
	11	Other	revenu	ie (Part VII	I, colum	nn (A), line	es 5, 6d, 8d	c, 9c, ⁻	10c, and 1	1e)			_		-14,8		-38,063.
	12-			e - add line										-	<u>660,7</u>		474,563.
	13	Grant	40 (D		Ints par	ोष्ट्री (Part IX	., column (A	4), line	es 1-3)				📙		129,8	<u>89.</u>	151,365.
	14	Benef	its paid	to or for m	iembers	s∦(Part IX,	column (A), line	⁴⁾				崖				NONE
es	15	Salati	espoth:	ељсо уре ф	satı ¢ (Oe	dmployee	: benefits (F	Part IX	, column (/	A), line	s 5-10)		!				NONE
Expenses	158	Profes	ssional	fundraising	fees()	Part IX, co	olumn (A), l	ine 11	e)				L				NONE
ă	ŀЫ	† ot aH	fundra i	sing expens	ses, Par	n IX, colu	mn (D), line	e 25) j	-	35,	478.						
ш	177	Other	emen	ged VP ant∪X	(,∮colum	រក្ខំ (A), line	es 11a-11d	, 11f-2	24f)					-	376,7	10.	_382,527.
	18	Total	expens	es Add Ilm	es 13-1	7 (must e	equal Part I	X, colu	ımn (A), lıı	ne 25)		• •			506,5		533,892.
	19	Reven	ue less	s expenses	Subtra	act line 18	from line	12					: : : : -		154,1		-59,329.
5 6										<u> </u>	· · · · ·	·•			ing of Y		End of Year
Assets or	20	Total a	assets (Part X, line	16)								-		334,7		981,385.
Ass	21			s (Part X, I	· · ·										19,4	- 1-	51,546.
Net/	22			fund bala				 line 20	· · · · ·	• • •	• • • • •	• •	• • • • ├─				
	irt II			e Block_	1003 0	dotractiii	ic 21 HOIII	III IC ZC	,	· · · ·		• •	• • • •		<u>315,3</u>	30.	929,839.
	111.11				/1.						 						
		and b	r penalti elief, it	es of perjulny is true, conf	, Ideola ect. and	are that I 1 complete	have examı Declaratio	ned th	is return, ir preparer (ot	ncluding ther the	i accompan n officer) is	nying s basi	schedules a ed on all in	nd staten formation	nents, an I of whic	d to th h∠prepa	e best of my knowledge arer has any knowledge
	·:	١.		1/2/		·		,	,					1	11/2	120	
	ign Iere		Signatur	re of officer	PH	•									Date /	101	<u> </u>
r	iere						= .0	٠	, (i)	1						//,	
			_ /41	16 17 10	1100	MU.	TOUND	MIC	m 17	Lesi	JENS !				7/4	//	;
			type or	print name a	nd title		<u> </u>		<u> </u>								
Dala		Prepa		1	L	1 1	$0 \Delta N$	1			13	508	Check if self-			parer's instruc	identifying number
Paid		signa			7	yend	KUN	7			110 111		employe	<u>.</u> ▶ [0034533
	parer's Only	Firm's	name (employe	or yours	WORK	EN HI	LLMAN I	LAMO	RTE &	STE	RCZALA			EIN			-1308345
U86	Unity	addres	ss, and Z	:: <u>/</u> /			DRIVE, SU					_		Phone	no 🕨		3-929-3535
Ma	y the I	RS dis	cuss th	is return w	ith the p	preparer s	shown abov	/e? (Se	e instructi	ions)							X Yes No
				perwork F													Form 990 (2008)

	The transport of Program Service Assemblishments (see patriotions)		rage Z
	Part III Statement of Program Service Accomplishments (see Instructions)		
1	Briefly describe the organization's mission		
	REFER TO SCHEDULE O.		
		·	
2	! Did the organization undertake any significant program services during the year which were not listed on		_
	the prior Form 990 or 990-EZ?	」Yes	X No
	If "Yes" describe these new services on Schedule O		
	Did the organization cease conducting, or make significant changes in how it conducts, any program	-	_
	services?	Yes _	X No
	If "Yes," describe these changes on Schedule O		
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expense		
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grain	nts and	
	allocations to others, the total expenses, and revenue, if any, for each program service reported		
4a	a (Code) (Expenses \$ 415,808, including grants of \$ 151,365,) (Revenue \$)	
	SCHOLARSHIPS PAID TO STUDENTS		
	PAYMENT OF A PORTION OF TUITION /FEES FOR STUDENTS SELECTED		
	BY THE FOUNDATION AND WHO MEET CRITERIA OF ACADEMIC		
	BYORT I BYOR AND BINNAYAY NEED		
	EXCELLENCE AND FINANCIAL NEED.		
			
4 b	b (Code) (Expenses \$ including grants of \$) (Revenue \$)	
		•	
4 c	c (Code) (Expenses \$ including grants of \$) (Revenue \$)	
			<u>-</u>
		<u></u>	
4 d	d Other program services (Describe in Schedule O)		
	(Expenses \$ including grants of \$) (Revenue \$)		
	e Total program service expenses ▶\$ 415,808. (Must equal Part IX, Line 25, column (B))		
SA		Form 990	(2008)

Part	V Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete			
	Schedule C, Part II	4		х
5	Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)			
	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	<u>N/</u>	A
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to		•	
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete			
	Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		Х
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D,			
	Parts VI, VIII, IX, or X as applicable	11	X	
12	Did the organization receive an audited financial statement for the year for which it is completing this return			
	that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	X_	ļ
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a	ļ	X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,			
	business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance		İ	
	to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		X
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	ļ	Х
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	ļ	X
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	ļ	X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	 	X
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5,? If "Yes," complete	22	X	
23	Cabadula I	,,		
240	Schedule J	23		X
24a	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions			ļ
	24b-24d and complete Schedule K If "No," go to question 25	240	ŀ	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24a	A1	\v
C	Did the organization invest any proceeds of tax-exempt boilds beyond a temporary period exception.	24b	N	A
·	to defense any tay exempt bands?	240	NI.),
d		24c 24d	N	A
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	240	N	(A
2 J d	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	252		
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified	25a	 	X
U	name from a prior year? If "Voo." complete Cabadyla I. Dart I	256		,
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or	25b	<u> </u>	X
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		l .
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or	-		X
	substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule I. Part III	27		_v

JSA 8E1021 1 000

Part IV Checklist of Required Schedules (continued)

	•		103	.,,
28 a	During the tax year, did any person who is a current or former officer, director, trustee, or key employee Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L,			
	Part IV	28a		Х
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		х
C	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a			
	professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c		_x
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31		x
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	х	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35	х	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part			
	VI	37		Х

Form **990** (2008)

Pai	Statements Regarding Other IRS Filings and Tax Compliance			<u> </u>
			Yes	No
1 a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns Enter -0- if not applicable]		
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable			į
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			1
	gaming (gambling) winnings to prize winners?	1c	N	A
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a NONE			d.
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	N	<u> </u>
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)		- 1	, t
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by	-		-:
	this return?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	N	1
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		<u>X</u>
b	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank			
	and Financial Accounts			
5 a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		<u>X</u>
þ	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<u> </u>
С	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding		K.)	A
_	Prohibited Tax Shelter Transaction?	5c 6a	17	
	Did the organization solicit any contributions that were not tax deductible?	Oa		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	6ь		/A
-	gifts were not tax deductible?		10	μ
7	Organizations that may receive deductible contributions under section 170(c). Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	7a	-	· v
a b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	N	/Â
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			, , .
·	required to file Form 8282? · · · · · · · · · · · · · · · · · · ·	7c		х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
_	benefit contract?	7e		<u>x</u>
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	N	/A
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as			1.
	required?	7 h	N	A
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section			ł
	509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring		-	- 1
	organization, have excess business holdings at any time during the year?	8		X
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			,
а	Did the organization make any taxable distributions under section 4966?	9a		<u> </u>
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		<u>X</u>
10	Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12			l
a	militation recording capital contributions included on rate vin, the 12 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1			
. b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b N/A	ł I		
11_	Section 501(c)(12) organizations. Enter Gross income from members or shareholders]		
a	Gross meetine from members of shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			١.
122	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	N	/A
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b		_'-	 ``
	and Joseph Transport of the Control	Form	990	(2008)

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)

Sect	ion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the			
	circumstances, process, or changes in Schedule O See instructions			
1a	Enter the number of voting members of the governing body			
b	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2		х
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person?	3		х
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X	
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		Х
7a	Does the organization have members, stockholders, or other persons who may elect one or more members			
	of the governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7 b		Х
8	Did the organizations contemporaneously document the meetings held or written actions undertaken during			
	the year by the following			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8 b	х	
9a	Does the organization have local chapters, branches, or affiliates?	9a		х
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,			1.
	affiliates, and branches to ensure their operations are consistent with those of the organization?	9b	<u> N</u>	/A_
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations			•
	must describe in Schedule O the process, if any, the organization uses to review the Form 990	10		Х
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		Х
Secti	on B. Policies			
			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b	X	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this is done	12c	X	
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	_ X	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
a	The organization's CEO, Executive Director, or top management official?	15a		<u>X</u>
þ	Other officers or key employees of the organization?	15b	Х	
40-	Describe the process in Schedule O (see instructions)			
1 ba	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		<u> </u>
D	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate			
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard			/_
<u></u>	the organization's exempt status with respect to such arrangements?	16b	1/2	<u> </u>
	on C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed CT Section 6104 requires an experience to make its Forms 1023 (section 6104 form) 200 and 200 T (5040) 200			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3):	only)		
	available for public inspection. Indicate how you make these available. Check all that apply			
46	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of inter-	est		
00	policy, and financial statements available to the public			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the	e		
	organization MAUREEN DOWDLE 900 LAFAYETTE BOULEVARD BRIDGEPORT, CT 06604			
	203-332-5078			

8E1042 1 000

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order, individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

X Check this box if the organization did not compensate any officer, director, trustee, or key employee (C) (E) (F) Name and Title Reportable Reportable Estimated Average Position (check all that apply) compensation compensation hours per Officer Highest amount of 9 ₹ • Individual trustee Institutional trustee employee week director from from related other employee the organizations compensation compensated organization (W-2/1099-MISC) from the (W-2/1099-MISC) organization and related organizations SEE SCHEDULE J-2

Form 990 (2008)

Part VII Sèct	ion A. Officers, Directors, Tru	istees, Ke	y En	plo	ye	es,	and I	Hig	hest Compensat	ed Employe	ees (c	ontınue	d)	
•	(A)	(B)				C)			(D)	(E)			(F)	
	Name and title	Average hours per week	Individual trustee	Institutional trustee	Officer	Key employee	Highest compensated at employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportab compensal from relat organizatio (W-2/1099-M	tion ed ons	am comp fro orga and	imated ount of other sensation om the inization related nization	n I
				_	_		8	-			-			
													•	
						-				<u> </u>				
													_	
				ļ		_		<u> </u>						
				ļ				_						
														-
												•		
1b Total					٠			<u> </u>	NONE		NONE			
2 Total number organization	r of individuals (including those NONE	e in 1a) v	vho r	ece	ivec	l m	ore t	han	1 \$100,000 in rej	portable con	npens	ation fr	om th	ie
													Yes	No
3 Did the organization	anization list any <mark>former</mark> offic line 1a? <i>If "Yes," complete Sched</i> i	er, directo	or or ch ind	tru ividi	ıste ual	e, !	key e	emp	oloyee, or highest	t compensa	ted	3		х
4 For any indi-	vidual listed on line 1a, is the	sum of	repor	tabl	le d	om	pensa	atioi	n and other com	pensation fr	om			
	tion and related organizations									ule J for si 	uch · ·	4		х
5 Did any per services rende	son listed on line 1a receive ered to the organization? <i>If "Yes,"</i>	e or accr	ue co Sched	omp ule .	ens J fo	atio r su	on fro	om <i>rsor</i>	any unrelated o	rganization	for 	5		х
	endent Contractors													
1 Complete this compensation	s table for your five highest in from the organization	compensat	ted in	dep	enc	dent	con	trac	ctors that received	d more than	າ \$10	0,000	of	
	(A) Name and business add	ess							(B) Description of ser	vices	C	(C) compens	ation	
NONE		· · · · · · · · · · · · · · · · · · ·						$^{+}$						
		- · <u></u>						1						
								Ŧ						
2 Total number compensation	r of independent contractors (in from the organization	ncluding th	nose	ın '	1) v	vho	rece	ive	d more than \$10	0,000 in				

Pai	rt VII	Statement of Reven	ue			06-1291848		
	•	•			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a b c d e f	Federated campaigns Membership dues Fundraising events Related organizations Government grants (contribution and similar amounts not included Noncash contributions included Total. Add lines 1a-1f	1 b 1 c 1 d 1 d 1 d 1 d 1 d 1 d 1 d 1 d 1 d		 494,684.			,
anı		1000111001111111111		Business Code	1317001.			
m Service Revenue	2a b c d							
Program	f	All other program service rev	enue					
Pro	9	Total. Add lines 2a-2f			NONE			
	3	Investment income (including other similar amounts) Income from investment of the similar amounts of the simil		. STMT 1 ▶	17,942. NONE			17,942.
	5	Royalties · · · · · · · ·	· · · · · · · · ·	<u> </u>	NONE			
	6a b c	Gross Rents		(II) Personal				
	7a b	Net rental income or (loss). Gross amount from sales of assets other than inventory Less cost or other basis	(i) Securities	(II) Other	NONE			
	c d	and sales expenses Gain or (loss) Net gain or (loss)			NONE		-	
Other Revenue	8 a	events (not including \$ of contributions reported on See Part IV, line 18	13,235. line 1c)					
Ę.	b	Less direct expenses Net income or (loss) from fur			-38,063.			-38,063.
•	9 a	Gross income from gaming a See Part IV, line 19	activities		30,003.			-20,003.
	b	Less direct expenses						
	4.0	Net income or (loss) from ga		· · · · · · · • •	NONE	· ·		
	10a	Gross sales of inventor	а	I I				
	b c	Less cost of goods sold Net income or (loss) from sal Miscellaneous Reven	es of inventory		NONE			
	11a						-	
	ь							
	С							
	d	All other revenue						
	e	Total. Add lines 11a-11d		▶	NONE			
	12	Total Revenue. Add lines 1h 9c, 10c, and 11e · · · · ·	•		474,563.		NONE	-20,121.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comple	te column (A) but are	not required to comp	olete columns (B), (C),	and (D).
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21	NONE			
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22	151,365.	151,365.		
3	Grants and other assistance to governments,				
	organizations, and individuals outside the				
	U.S. See Part IV, lines 15 and 16	NONE			··
4	Benefits paid to or for members	NONE			
5	Compensation of current officers, directors,				
	trustees, and key employees	NONE			
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	NONE			
7	Other salaries and wages	NONE			
8	Pension plan contributions (include section 401				
	(k) and section 403(b) employer contributions)	NONE			
9	Other employee benefits	NONE			
10	Payroll taxes	NONE			
11	Fees for services (non-employees)				
а	Management	NONE			
b	Legal	NONE			
С	Accounting	NONE			
d	Lobbying	NONE			
е	Professional fundraising services See Part IV, line 17	NONE			
f	Investment management fees	NONE			
g	Other	NONE			
12	Advertising and promotion	NONE			
13	Office expenses	NONE			
14	Information technology	NONE			
15	Royalties	NONE			
16	Occupancy	NONE			
17	Travel	NONE			
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	NONE		i	
19	Conferences, conventions, and meetings	NONE			
20	Interest	NONE			
21	Payments to affiliates	NONE			
22	Depreciation, depletion, and amortization	NONE			
23	Insurance	NONE			
24	Other expenses Itemize expenses not				
-	covered above (Expenses grouped together				
	and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below)				
а	PROGRAMS	227,689.	227,689.		
	MUSEUM_EXPENSE	36,754.	36,754.		
	ADMINISTRATIVE_EXPENSE	82,606.		82,606.	
	OTHER_FUND_RAISING	35,478.			35,478.
- -		33,1.31			33,270.
f	All other expenses				
	Total functional expenses. Add lines 1 through 24f	533,892.	415,808.	82,606.	35,478.
	Joint Costs. Check here ▶ If following	333,032.	410,000.	02,000.	33/470.
	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a				
	combined educational campaign and fundraising solicitation				
JSA				<u> </u>	5 990 (2008)

Form 990 (2008)

	, ,	Balance Sheet	(A) Beginning of year			(E End c	B) of yea	r
	1	Cash - non-interest-bearing	443,375.	1			163,	325
	2	Savings and temporary cash investments	110,200.	2			199,	474
	3	Pledges and grants receivable, net	134,700.	3			18,	394
	4	Accounts receivable, net	213,558.	4			133,	042
	5	Receivables from current and former officers, directors, trustees, key						
		employees, or other related parties. Complete Part II of Schedule L		5				
	6	Receivables from other disqualified persons (as defined under section						
		4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II						
		of Schedule L		6				
ţ	7	Notes and loans receivable, net	·	7				
Assets	8	Inventories for sales or use		8				
Ä	9	Prepaid expenses and deferred charges		9				
	10a	Land, buildings, and equipment cost basis 10a						
	b	Less accumulated depreciation Complete						
		Part VI of Schedule D		10c				
	11	Investments - publicly traded securities · · · · · · · · · · · · STMT· 4 · ·	426,048.	11			466,	254
	12	Investments - other securities See Part IV, line 11 · · · · · · · · · · · · · ·		12				
	13	Investments - program-related See Part IV, line 11		13				
	14	Intangible assets · · · · · · · · · · · · · · · · · · ·		14				
	15	Other assets See Part IV, line 11	6,904.	15				896
	16	Total assets. Add lines 1 through 15 (must equal line 34)	1,334,785.	16			981,	385
	17	Accounts payable and accrued expenses	19,447.					546
	18	Grants payable	· · · · · · · · · · · · · · · · · · ·	18				
	19	Deferred revenue		19				
	20	Tax-exempt bond liabilities		20				
Ś	21	Escrow account liability Complete Part IV of Schedule D		21				
Liabilities	22	Payables to current and former officers, directors, trustees, key employees,						
ig		highest compensated employees, and disqualified persons. Complete Part II			i			
Ë		of Schedule L		22				
	23	Secured mortgages and notes payable to unrelated third parties		23				
	24	Unsecured notes and loans payable		24	_			
	25	Other liabilities Complete Part X of Schedule D		25				
	26	Total liabilities. Add lines 17 through 25	19,447.	26			51.	546
Ses		Organizations that follow SFAS 117, check here ► X and complete lines 27 through 29, and lines 33 and 34.				-		
anc	27	Unrestricted net assets	372,960.	27			156,	831
Bal	28	Temporarily restricted net assets	646,835.					614
힏	29	Permanently restricted net assets	295,543.					394
or Fund Balan		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds		30				
Assets	31	Paid-in or capital surplus, or land, building, or equipment fund		31				
	32	Retained earnings, endowment, accumulated income, or other funds		32				
Net	33	Total net assets or fund balances	1,315,338.	33			929,	839
	34	Total liabilities and net assets/fund balances	1,334,785.					385
Pa	rt XI	Financial Statements and Reporting						
1	Acco	ounting method used to prepare the Form 990 X Cash Accrual Othe	er		ſ		Yes	No
2a		e the organization's financial statements compiled or reviewed by an independent accoun				2a		x
b		e the organization's financial statements audited by an independent accountant?			- 1	2b	х	
С		es" to lines 2a or 2b, does the organization have a committee that assumes responsibility			1			
		t, review, or compilation of its financial statements and selection of an independent account	•			2 c	x	
3a		result of a federal award, was the organization required to undergo an audit or audits as			Ì			
		Single Audit Act and OMB Circular A-133?			<i>.</i>	3a		x
b		es," did the organization undergo the required audit or audits?			}	3 h		

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

OMB No 1545-0047 Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

			EGE FOUNDATION							91848
Part I			ity Status (All organ				'	e instru	ctions)	
he <u>org</u> a			dation because it is (P		•	-				
1			irches, or association			ın sectio	n 170(b)(1)(A)(i).		
2			on 170(b)(1)(A)(ii). (At							
3	-		hospital service organ							•
4		_	zation operated in co	njunction	with a hos	pital des	cribed in	section	170(b)(1)	(A)(iii). Enter the
_ —	•	ame, city, and st								
5 X	•	•	or the benefit of a col	lege or un	liversity ow	ned or o	perated t	by a gove	ernmental	unit described in
. —		(b)(1)(A)(iv). (C								
<u>€</u>			vernment or governme							
7	-		ally receives a substan		its suppor	t from a	governme	ental unit	or from t	ne general public
			(1)(A)(vi). (Complete F		lata Dan	4.11.1				
8		•	d in section 170(b)(1)		•	•				
9			ally receives (1) more							•
			ated to its exempt fun		-		-			
		-	ment income and un n after June 30, 1975				•		o i i lax)	irom businesses
o	•	•	and operated exclusive					•	/coo inctr	unations)
$\frac{1}{4}$	-	_	and operated exclusive	•	•	•			•	•
· Ш			publicly supported organic							
			at describes the type of					•		
	a Typ				e III - Func		•			pe III - Other
e		L	ertify that the organiz			•	•	rectly by		•
			tion managers and oth				•			•
		r section 509(a)(=			, ,		· J - · · · -		
f	If the organ	nization received	d a written determina	tion from	the IRS tha	at it is a	Type I.	Type II o	r Type III	supporting
	_	n, check this box					••	•	••	
g	Since Augu	st 17, 2006, has	the organization acce	pted any g	ift or contri	bution fro	om any of	the	• • • • •	
	following pe	ersons?								
	(i) A pers	on who directly	or indirectly controls	, either al	one or tog	ether wit	h person	s describ	oed in (ii)	Yes No
	and (III)	below, the gove	erning body of the sup	ported orga	anization?					11g(ı) X
			person described in (i) a							11g(II) X
			of a person described							11g(III) X
h	Provide the	following inform	ation about the organi	zations the	organizati	on suppo	rts			
	of supported	(ii) EIN	(iii) Type of organization	(iv) Is the	organization		ou notify		s the	(vii) Amount of
orga	inization		(described on lines 1-9 above or IRC section		sted in your document?	col (i)	nization in of your	organızat	zed in the	support
		ľ	(see instructions))			sup	port?	΄΄ ΄΄ υ	S?	
				Yes	No	Yes	No	Yes	No	
					 	<u> </u>			 	
										
										· · · · · · · · · · · · · · · · · · ·
										
otal										
Olai			<u> </u>		1	İ	1	1	j l	

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Sec1	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	349,819.	399,380.	404,049.	636,465.	494,684.	2,284,397.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1-3	349,819.	399,380.	404,049.	636,465.	494,684.	2,284,397.
5	The portion of total contributions by each person (other than a governmental unit or						
	publicly supported organization) included						
	on line 1 that exceeds 2% of the amount					ľ	
	shown on line 11, column (f)						339,350.
6	Public support. Subtract line 5 from line 4						1,945,047.
Sec	tion B. Total Support					•	
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7	Amounts from line 4	349,819.	399,380.	404,049.	636,465.	494,684.	2,284,397.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	12,136.	21,070.	27,210.	38,759.	17,942.	117,117.
9	Net income from unrelated business activities, whether or not the business is regularly carried on				_		·····
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	4,740.	6,054.	63,962.			74,756.
11	Total support. Add lines 7 through 10		<u> </u>				2,476,270.
12	Gross receipts from related activities, etc. (See instructions)			l	12	
13	First five years. If the Form 990 is for the	•		•	, , , ,		
	organization, check this box and stop here			<u> </u>			▶ │
<u>Sec</u>	tion C. Computation of Public Sup						
14	Public support percentage for 2008 (li	ne 6, column (f)	divided by line	11, column (f))		14	78.55 %
15	Public support percentage from 2007	Schedule A, Pa	rt IV-A, line 26f			15	73.53 %
16a	33 1/3% support test - 2008. If the o	rganization did i	not check the b	ox on line 13, ar	nd line 14 is 33	1/3% or more, o	heck this box
	and stop here. The organization quality	fies as a publicly	supported orga	anization		. .	▶ <u>x</u>
b	33 1/3% support test - 2007. If the o	rganization did i	not check a box	on line 13 or 16	6a, and line 15	is 33 1/3% or m	ore, check this
	box and stop here. The organization of	jualifies as a pul	blicly supported	organization .			▶ 🔲
17a	10%-facts-and-circumstances test -	2008 . If the orga	nization did not	check a box on	line 13, 16a or	16b, and line 14	4
	is 10% or more, and if the organizatio	n meets the "fac	ct-and-circumsta	inces" test, chec	k this box and si	t <mark>op here.</mark> Explair	1
	in Part IV how the organization meets	the "facts and o	circumstances"	test. The organi	zation qualifies a	as a publicly supp	orted
	organization			_		-	- 1 1
b	10%-facts-and-circumstances test -	2007 . If the orga	nization did not	check a box on	line 13, 16a, 1	6b, or 17a, and	ine
	15 is 10% or more, and if the organization	ation meets the	facts and circui	mstances" test, o	check this box a	nd stop here.	
	Explain in Part IV how the organization					•	cly
	supported organization				•	· ·	
18	Private foundation. If the organization	did not check a	box on line 13,	16a, 16b, 17a,	or 17b, check	this box and see	. \Box
	instructions	<u> </u>	<u></u>		 		• • • • • • • • • • • • • • • • • • • •

	tion A. Public Support	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	lendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2003	(6) 2000	(u) 2007	(e) 2000	(1) 10(a)
1	Gifts, grants, contributions, and						
	membership fees received (Do not include						
•	any "unusual grants ")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
_	organization's tax-exempt purpose			-			
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513			_		-	
4	Tax revenues levied for the organization's				!		
	benefit and either paid to or expended on						
	its behalf						<u> </u>
5	The value of services or facilities						·
	furnished by a governmental unit to the						
	organization without charge					_	
6	Total. Add lines 1-5						
7 a	Amounts included on lines 1, 2, and 3		1				
	received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for the year or \$5,000				,		
c	Add lines 7a and 7b						
8	Public support (Subtract line 7c from						
	line 6)						
Sec	tion B. Total Support		<u> </u>	•			
C	alendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,		1				
	rents, royalties and income from similar sources						
b	Unrelated business taxable income (less						
_	section 511 taxes) from businesses						
	acquired after June 30, 1975				İ		
_	Add lines 10a and 10b						
11	Net income from unrelated business						
• •	activities not included in line 10b,						
	whether or not the business is regularly						
4.0	carried on				-		
12	Other income Do not include gain or				[
	loss from the sale of capital assets						
	(Explain in Part IV)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12)		<u></u>				L
14	First five years. If the Form 990 is for	the organizatio	n's first, second,	third, fourth, or	fifth tax year a	s a section 501	(c)(3)
	organization, check this box and stop here.				<u> </u>	<u> </u>	<u></u>
<u>Sec</u>	tion C. Computation of Public Sup						
15	Public support percentage for 2008 (line 8,					15	%
16	Public support percentage from 2007 Sche	dule A, Part IV-A	, line 27g	· · · · · · · · · · ·	· · · · · · · · ·	16	%
Sec	tion D. Computation of Investmen						
17	Investment income percentage for 2008 (lin	ne 10c, column ((f) divided by line	13, column (f))		17	%
18	Investment income percentage from 2007 S						%
19a	33 1/3% support tests - 2008. If the org						line
	17 is not more than 33 1/3 %, check this box						_
b	33 1/3% support tests - 2007. If the organ						
	line 18 is not more than 33 1/3 %, check this						_
		DON UNG STOP II	CIC. THE ORGANIZA	ion qualines as a	PUDIICIY SUDDOILEL	J UI YAI IIZA IIUI I	

20 PJSA
8E1221 1 000

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2008

Open to Public Inspection

Schedule D (Form 990) 2008

Department of the Treasury Internal Revenue Service ► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Nam	e of the organization			Employer identification number
ЮН	JSATONIC COMMUNITY COLLEGE FOUNDATION	ON, INC.		06-1291848
Pa		ised Funds or Other S	imilar Funds (
		(a) Donor advised	d funds	(b) Funds and other accounts
1	Total number at end of year		<u> </u>	
2	Aggregate contributions to (during year)			
3	Aggregate grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor ad	dvisors in writing that the	assets held in	donor advised
	funds are the organization's property, subject to the	_		
6	Did the organization inform all grantees, donors, ai	•	-	
	used only for charitable purposes and not for the b			
	impermissible private benefit?			
Pa	rt II Conservation Easements. Complete if	the organization answ	ered "Yes" to	Form 990, Part IV, line 7
1	Purpose(s) of conservation easements held by the	organization (check all tha	at apply)	
	Preservation of land for public use (e.g., recre	ation or pleasure)	Preservation	of an historically importantly land area
	Protection of natural habitat		ł	of certified historic structure
	Preservation of open space			
2	Complete lines 2a-2d if the organization held a qua	alified conservation contri	ibution in the fo	rm of a conservation easement
	on the last day of the tax year			
				Held at the End of the Year
а	Total number of conservation easements			. 2a
b	Total acreage restricted by conservation easements			I I
С	Number of conservation easements on a certified l	historic structure included	l ın (a)	. 2c
d	Number of conservation easements included in (c)	acquired after 8/17/06		. 2d
3	Number of conservation easements modified, trans	sferred, released, exting	uished, or termi	inated by the organization during
	the taxable year >			
4	Number of states where property subject to conse	rvation easement is locate	ed >	
5	Does the organization have a written policy regard	ing the periodic monitorir	ng, inspection, v	violations, and
	enforcement of the conservation easements it holds	۶۶		Yes No
6	Staff or volunteer hours devoted to monitoring, insp	pecting, and enforcing ea	asements during	g the year ►
7	Amount of expenses incurred in monitoring, inspec	ting, and enforcing ease	ments during th	ne year ▶ \$
8	Does each conservation easement reported on line	e 2(d) above satisfy the re	equirements of s	section
	170(h)(4)(B)(ı) and 170(h)(4)(B)(ıı)?			
9	In Part XIV, describe how the organization reports			· · · · · · · · · · · · · · · · · · ·
	balance sheet, and include, if applicable, the text of		anızatıon's fınan	ncial statements that describes
	the organization's accounting for conservation ease			0: 11 4
Pa	rt III Organizations Maintaining Collections Complete if the organization answered	of Art, Historical Trea	asures, or Oth	ier Similar Assets.
				
1a	If the organization elected, as permitted under SFA art, historical treasures, or other similar assets helprovide, in Part XIV, the text of the footnote to its fi	AS 116, not to report in it d for public exhibition, ed inancial statements that c	s revenue state lucation, or rese lescribes these i	ement and balance sheet works of earch in furtherance of public service, items
b	If the organization elected, as permitted under SFA historical treasures, or other similar assets held for provide the following amounts relating to these item.	AS 116, to report in its re r public exhibition, educa ns	venue statemer tion, or researc	nt and balance sheet works of art, th in furtherance of public service,
	(i) Revenues included in Form 990, Part VIII, line 1			
	(ii) Assets included in Form 990, Part X			
2	If the organization received or held works of art, his			s for financial gain, provide the
	following amounts required to be reported under S	-		
а	Revenues included in Form 990, Part VIII, line 1			
b	Assets included in Form 990, Part X			▶ \$

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Par	Organizations Maintaini	ng Collections	of Art, Histor	rical Treasures	s, or Oth	ner Similar A	ssets (C	ontinue	ed)
_	Lieure the ergenization's economic	and other records	a abaak aay a	of the fellowing t	hat ara a	. avanificant		م مناه ما ام	
3	Using the organization's accession	and other records	s, check any o	or the following t	nat are a	i significant us	se or its c	Dilection	
	items (check all that apply)		. —	1 .					
а	Public exhibition		d	Loan or ex	cnange p	orograms			
b	Scholarly research		е	Other					
С	Preservation for future ge								
4	Provide a description of the organi	zation's collections	s and explain I	how they further	the orga	anization's exe	empt purp	ose in	
	Part XIV								
5	During the year, did the organization						_	_	
	assets to be sold to raise funds rat							Yes	No
Par						wered "Yes"	to Form	990,	
	Part IV, line 9, or reporte	ed an amount or	Form 990, I	Part X, line 21.					
1 a	Is the organization an agent, truste							–	
	included on Form 990, Part X?						[Yes	No
b	If "Yes," explain the arrangement in	n Part XIV and con	nplete the folk	owing table					
						A	mount	_	
С	Beginning balance				1c				
d	Additions during the year								
е	Distributions during the year				1e				
f	Ending balance								
2a	Did the organization include an am	ount on Form 990	0, Part X, line 2	217			[Yes	No
b	If "Yes," explain the arrangement in								
Par	t V Endowment Funds. Con	nplete if organiz	zation answe	red "Yes" to Fo	orm 990	, Part IV, line	10		
		(a) Current Year	(b) Prior yea	ar (c) Two ye	ars back	(d) Three year	ars back	(e) Four	years back
1 a	Beginning of year balance	295,543.							
b	Contributions	851.							
C	Investment earnings or losses								
d	Grants or scholarships						-		
е	Other expenditures for facilities .								
	and programs								
f	Administrative expenses			,					
	End of year balance	296,394.	†			1			
2	Provide the estimated percentage	230/0311	alance held as			1		-)
а	Board designated or quasi-endowr	•	%						
ь	Permanent endowment ▶ 100.0								
c	Term endowment ▶	%							
	Are there endowment funds not in	_ ` ` `	f the organiza	tion that are hel	d and ac	Iministered for	the		
	organization by	the personal of	r the organiza	tion that are no	a ana ac			Г	Yes No
	(i) unrelated organizations							3a(i)	
	(ii) related organizations							3a(ii)	X
h	If "Yes" to 3a(II), are the related organizations							3b	<u> </u>
4	Describe in Part XIV the intended in		•			• • • • • • •		30	
	t VI Investments - Land, Buil				rt Y line	10			
rai									
	Description of investment	1 , , ,	t or other basis vestment)	(b) Cost or other basis (other)	(c) Depreciation	(c	l) Book va	lue
1 a	Land								
b	Buildings								
С	Leasehold improvements								
d	Equipment								
е	Other							-	
Tota	I. Add lines 1a-1e (Column (d) shou	ıld equal Form 990), Part X, colui	mn (B), line 10(c))	▶			
									

Schedule D (Form 990) 2008

Part VII	Investments - Other Securities. Sec	e Form 990, Part X, line	12.
•	(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial der	ivatives and other financial products		
	equity interests		
		-	
		- +	
	- 	-	
	(b) should equal Form 990, Part X, col (B) line 12)	► F 000 D- (V)	40
Part VIII	Investments - Program Related. Se	e Form 990, Part X, line	9.13.
	(a) Description of investment type	(b) Book value	(c) Method of valuation
			Cost or end-of-year market value
	•		
			
	(b) should equal Form 990, Part X, col (B) line 13)		
Part IX	Other Assets. See Form 990, Part		
		(a) Description	(b) Book value
-			
			······
T-1-1 (0-1	(h) should a wat Far 200 Fa 4 M at 4 (D) 1 4 4 5 1		
	(b) should equal Form 990, Part X, col (B) line 15)		· · · · · · · · · · · · · · · · · · ·
Part X	Other Liabilities. See Form 990, Pa		
	(a) Description of liability	(b) Amount	
Federal incon	ne taxes		
			:
			ľ
			
	(b) about a sure of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of t		
iotai. (Column	(b) should equal Form 990, Part X, col (B) line 25)	<u> </u>	

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

JSA 8E1270 1000 14WOJP K276

	DIE D (Form 990) 2006 06-1291848	Page 4
	XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	
2	Total expenses (Form 990, Part IX, column (A), line 25)	
3	Excess or (deficit) for the year Subtract line 2 from line 1	-59,329.
4	Net unrealized gains (losses) on investments4	
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	
9	Total adjustments (net) Add lines 4-8	
10		o -59,329.
Part	XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Retu	rn
1	Total revenue, gains, and other support per audited financial statements	1 315,804.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
а	Net unrealized gains on investments	
b	Donated services and use of facilities	
C	_ · · · · · · · · · · · · · · · · · · ·]
d		.]
е		2e -158,759.
3	Subtract line 2e from line 1	3 474,563.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
а		
b		1
C		4c
5	Total revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	
Pari	XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Re	
1	Total expenses and losses per audited financial statements	1 701,303.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	1027000
а		
b		1
c		-
d	Other (Describe in Part XIV) 2d 167,411	
e		2e 167,411.
3	Add lines 2a through 2d Subtract line 2e from line 1	3 533,892
4	Amounts included on Form 990, Part IX, line 25, but not on line 1	333,692
a		
		-
	Add lines 4a and 4b	10
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	4c
	Supplemental Information	533,892.
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part	IV, lines 1b
	b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b	
SEE_	PAGE 5	
		_
_		

Schedule D (Form 990) 2008	06-1291848	Page 5
Part XIV Supplemental Information (continued)		
MAY / DOOR DEVENUE DECONCTITATION		
TAX/BOOK REVENUE RECONCILIATION		
DIFFERENCE RELATES TO CASH TO ACCRUAL CONVE	RSION OF \$196 822 AND SPECIAL	
DIFFERENCE NEEDING 19 GROLL TO ROCKOME CONVE	NOION OIL FIXOVORE MAD DEBOME	
EVENT RECLASS OF (\$38,063)		
TAX/BOOK EXPENSE RECONCILIATION		
DIFFERENCES RELATE TO SPECIAL EVENT RECLASS	OF (\$38,063); CASH TO ACCRUAL	
CONVERSION (\$32,099); REALIZED AND UNREALIZED	ED LOSS ON INVESTMENTS	
(\$97,249)		
	·	

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.

OMB No 1545-0047

Open to Public Inspection

2008

► Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.
► Attach to Form 990. HOUSATONIC COMMUNITY COLLEGE FOUNDATION, INC. Part I General Information on Grants and Assistance Department of the Treasury Name of the organization Internal Revenue Service

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and

the selection criteria used to award the grants or assistance?

Employer Identification number 06-1291848 å

X

Part II Grants and Other Assistance to Governments and Organizations in the United States. C	ocedures for m to Governme	onitoring the u	ribe in Part iv the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on	plete if the organiza	ation answered "Ye	no "s
_	any recipient orm 990) ıf ac	that received	lat received more than \$5,000. Check this box if no one recipient received more than \$5,000 tonal space is needed	if no one recipient r	eceived more than	\$5,000
1 (a) Name and address of organization or government	(b) EIN	(c) (RC section if applicable	(d) Amount of cash grant (e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)		(h) Purpose of grant or assistance
		:				
2 Enter total number of section 501(c)(3) and government organizations	and governmen	it organizations			•	

Schedule I (Form 990) 2008

Schedule I (Form 990) 2008

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22 (f) Description of non-cash assistance Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information N/A (e) Method of valuation (book, FMV, appraisal, other) N/A THE FOUNDATION AWARDS SCHOLARSHIPS TO STUDENTS OF HOUSATONIC COMMUNITY INDEPENDENT DIRECTORS. UPON AWARD, THE PAYMENTS ARE MADE DIRECTLY TO HOUSATONIC COMMUNITY COLLEGE TO DEFRAY THE STUDENTS! COSTS OF TUITION. EXCELLENCE AND FINANCIAL NEED. THE FOUNDATION REQUIRES APPLICANTS TO AFTER AWARD, THE COMMITTEE CONTINUES TO MONITOR THE STUDENT TO ENSURE (d) Amount of non-cash assistance NONE SUBMIT AN APPLICATION THAT IS REVIEWED BY A COMMITTEE COMPOSED OF ADDITIONAL INFORMATION REGARDING GRANT ASSISTANCE TO INDIVIDUALS COLLEGE. THE SCHOLARSHIPS ARE AWARDED ON THE BASIS OF ACADEMIC (c) Amount of cash grant 151,365. Use Schedule I-1 (Form 990) if additional space is needed. THAT HE/SHE IS ENROLLED AND ATTENDING CLASSES. SCHEDULE I - PART IV DESCRIPTION FOR PART III (b) Number of recipients 138 VARIOUS STUDENTS AWARDED SCHOLARSHIPS (a) Type of grant or assistance Part IV Part III

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Name of the Organization HOUSATONIC COMMUNITY COLLEGE FOUNDATION, INC. Employer Identification number

06-1291848 Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated

(A)	(B)			-	C)			(D)	(E)	(F)
Name and Title	Average hours per week		lion (_		that app		Reportable	Reportable	Estimated
	pei week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensatio from the organization and related organization:
MR. RICHARD FAGAN TREASURER	1,	х		ļ				NONE	NONE	
PETER CLARKE VICE PRESIDENT	1.	х						NONE	NONE	
MAUREEN_DOWDLELIAISON	40.	х		ļ .				NONE	NONE	
SEAN_MCARROLL DIRECTOR	1.	x						NONE	NONE	
VIRGINIA GIUFFRE VICE PRESIDENT	1.	х						NONE	NONE	
A. DONALD JANEZIC, JR. TREASURER	1.	х						NONE	NONE	
BARBARA_PJOHNSONPRESIDENT	1.	x						NONE	NONE	
MARIANNE LASKA DIRECTOR	1.	х						NONE	NONE	
DIANE L. NUNN VICE PRESIDENT	1.	х						NONE	NONE	
PAUL ANTINOZZI VICE PRESIDENT	1.	x						NONE	NONE	
MARY_HOYTDIRECTOR	1.	х						NONE	NONE	
JANET L. JANCZEWSKI DIRECTOR	1.	х						NONE	NONE	
THOMAS SHEEHAN, ESQ. DIRECTOR	1.	х						NONE	NONE	
CYNTHIA H. PAYNE DIRECTOR	1.	х						NONE		
CAROL BIRKS DIRECTOR	1.	х						NONE		
ANITA GLINIECKI DIRECTOR	1.	x		-				NONE		
IRENE SOMMERS DIRECTOR	1.	x						NONE		·
R. MICHAEL MEO, JR. DIRECTOR	1.	x		 				NONE		
GWEN ROZARIE DIRECTOR	1.	x						NONE		
MARY JANE PARIS DIRECTOR	1.	X						NONE		

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2008

8E1294 1 000 14WOJP K276

SCHEDULE O (Form 990)

Supplemental Information to Form 990

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization Employer identification number HOUSATONIC COMMUNITY COLLEGE FOUNDATION, INC 06-1291848 ORGANIZATION'S MISSION FORM 990 PART I, LINE 1 THE FOUNDATION SUPPORTS THE MISSION OF HOUSATONIC COMMUNITY COLLEGE. THE <u>FOUNDATION GRANTS SCHOLARSHIPS AND GRANTS TO STUDENTS OF HOUSATONIC</u> COMMUNITY COLLEGE.

Schedule O (Form 990) 2008	Page 2
Name of the organization HOUSATONIC COMMUNITY COLLEGE FOUNDATION, INC.	Employer Identification number 06-1291848
CONFLICT OF INTEREST POLICY	00 1231040
FORM 000 DADE UT LINE 12/C)	
FORM 990, PART VI, LINE 12(C)	
THE FOUNDATION HAS ADOPTED A CONFLICT OF INTEREST POLICY THAT REQ	
_DIRECTORS, OFFICERS AND KEY EMPLOYEES TO SUBMIT AN ANNUAL CONFLIC	<u>T_OF</u>
INTEREST DISCLOSURE. THE ANNUAL DISCLOSURE REQUIRES DIRECTORS, O	FFICERS,
AND KEY EMPLOYEES TO DISCLOSE, IN WRITING, ANY KNOWN FINANCIAL IN	TEREST
THAT THE INDIVIDUAL (TOGETHER WITH FAMILY MEMBERS) HAS IN ANY BUS	INESS
ENTITY THAT TRANSACTS BUSINESS WITH THE FOUNDATION. IN ADDITION,	
DIRECTORS, OFFICERS AND KEY EMPLOYEES ARE REQUIRED TO IMMEDIATELY	
DISCLOSE ANY POSSIBLE CONFLICT OF INTEREST THAT ARISES MID-YEAR I	<u>N</u>
RELATION TO A PROPOSED TRANSACTION. THE CONFLICT OF INTEREST POL	ICY
REQUIRES THAT ANY INDIVIDUAL WITH A CONFLICT BE RECUSED FROM THE	DECISION
MAKING PROCESS, THAT INDEPENDENT DIRECTORS OR COMMITTEE MEMBERS D	ETERMINE
THAT THE PROPOSED TRANSACTION IS IN THE BEST INTERESTS OF THE FOU	NDATION,
AND THE TRANSACTION MUST BE APPROVED BY A VOTE OF THE INDEPENDENT	
DIRECTORS OR COMMITTEE MEMBERS WITHOUT THE PARTICIPATION OF ANY	
INTERESTED INDIVIDUAL. THE ANNUAL CONFLICT DISCLOSURE STATEMENTS	_ARE
SUBMITTED TO, AND REVIEWED BY INDEPENDENT MEMBERS. IN ADDITION, T	HE
EXUCUTIVE STAFF IS RESPONSIBLE FOR MONITORING ANY POSSIBLE CONFLI	CT
TRANSACTIONS THAT ARISE AND MANAGING THEM TO ENSURE THAT ALL TRAN	SACTIONS
REPRESENT ARM'S LENGTH, FAIR MARKET VALUE TERMS FOR THE BENEFIT O	F THE
FOUNDATION.	

SCHEDULE R (Form 990)

Department of the Treasury

Name of the organization

HOUSATONIC COMMUNITY COLLEGE FOUNDATION, INC.

Identification of Disregarded Entities

Part

2008 Open to Public

OMB No 1545-0047

▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ▶ See separate instructions.

Related Organizations and Unrelated Partnerships

Employer identification number Inspection

06-1291848

Schedule R (Form 990) 2008 (F)
Direct controlling
entity (F) Direct controlling N/A (E)
Public chanty status
(if section 501(c)(3)) (E) End-of-year assets N/A (D) Exempt Code section (D) Total income 170(C)(1) (C)
Legal domicile (state E)
or foreign country) (C)
Legal domicile (state
or foreign country) CH (B) Primary activity (B) Primary activity SCHOOL 13-4130869___ CT 06604 For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Identification of Related Tax-Exempt Organizations BRIDGEPORT, (A) Name, address, and EIN of related organization (A)Name, address, and EIN of disregarded entity HOUSATONIC COMMUNITY COLLEGE Part II SAME

Identification of Related Organizations Taxable as a Partnership Part III

, p g,	°N				
(J) . General or managing partner?					
Code V-UBI Gen amount in box 20 of man Schedule K-1 part (Form 1065)	<u>×</u>				
(I) V-UBI I box 2(ute K-1 1065)					
Code Pount II Sched Form					
a	_		_		
(H) Disproportionate allocations?	_	 	 		
	Yes				
(G) Share of end-of-year assets					
(F) Share of total income					
(E) Predominant income (related, investment, unrelated)					
(D) Direct controlling entity					
(C) Legal domicile (state or foreign	200111197			-	
(B) Primary activity					
(A) Name, address, and EIN of related organization					

Identification of Related Organizations Taxable as a Corporation or Trust Part IV

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or	(D) Direct controlling entity	(E) Type of entity (C corp., S corp.	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership
		roreign country)		or trust)			

Part V Transactions With Related Organizations

Z	Note Complete line 1 if any entity is listed in Parts II III or IV		Yes	Š
-	During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
~		•	1a	×
	Giff great or central contribution to other organization(s)		1p	×
2 (•	10	×
٠ د			7	
0	Loans or loan guarantees to or for other organization(s)		3 ,	: إ
Ф	Loans or loan quarantees by other organization(s)		10	×
4	Sale of assets to other organization(s)	•	16	×
. (19	×
o n.			- -	>
ᆮ .			-	{ >
-	Lease of facilities, equipment, or other assets to other organization(s)		=	4
•				>
-	Lease of facilities, equipment, or other assets from other organization(s)			d :
×	 Performance of services or membership or fundraising solicitations for other organization(s) 		¥	×
_	Performance of services or membership or fundraising solicitations by other organization(s)		=	×
. E		•	1	×
•			1	;
_	1 Sharing of paid employees		U F	×
0	Selmbursement paid to other organization for expenses		10 X	
α.	s Reimbursement paid by other organization for expenses		1	×
0	Other transfer of cash or property to other organization(s)		1 d	×
· -			1-	×
7	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	nd transaction thre	splouse	
			(5)	
	(A) Transaction (s) Name of other organization(s)	Атоп	Amount involved	
E) HOUSATONIC COMMUNITY COLLEGE		192,571	
3				
1				
(3)				
3				
(4)				
(2)				
9		Schedule	Schedule R (Form 990) 2008	1 2008

06-1291848 Schedule R (Form 990) 2008

Page 4

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships

(A)	(B)		. e		(£)		Ξ
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign country)	section 501(c)(3)	Snare or end-of-year assets	Disproportionate allocations?	amount in box 20 of Schedule K-1	managing partner
			Yes No		Yes No	(Form 1065)	Yes No
							<u> </u>
			-				
							-
						Schedule R (Form 990) 2008	990) 2008

	(B)	RELATED OR	EXEMPT REVENUE	
	(A)	TOTAL	REVENUE	1 1 1 1 1
FORM 990, PART VIII - INVESTMENT INCOME			DESCRIPTION	

(D) EXCLUDED REVENUE		17,942.	17,942.
(C) UNRELATED BUSINESS REV.			
(B) RELATED OR EXEMPT REVENUE		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
(A) TOTAL REVENUE	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	17,942.	17,942.

INTEREST/DIVIDENDS FROM MUTUAL FUNDS

TOTALS

FORM	990,	PART	VIII	_	EXCLUDED	CONTRIBUTIONS

DESCRIPTION AMOUNT

FUND RAISING EVENT 13,235.

TOTAL 13,235.

DESCRIPTION

FUND RAISING EVENT

TOTALS

トロス	S INCOME	
DIRECT	EXPENSES	

-38,063. 38,063. -38,063. 38,063.

STATEMENT

HOUSATONIC	COMMUNITY	COLLEGE	FOUNDATION,	INC.

06-1291848

FORM 990; PART X - INVESTMENTS - PUBLICLY TRADED SECURITIES

DESCRIPTION BOOK VALUE OR FMV

MUTUAL FUNDS/ EQUITIES 466,254. FMV

TOTALS 466,254.

(Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Internal Revenue S		► File a separate application for each return.			
If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box					
• If you are fi	iling for an te Part II u	n Additional (Not Automatic) 3-Month Extension, complete only Part II (on pag Inless you have already been granted an automatic 3-month extension on a prev	je 2 of this for viously filed F	m) orm 8868	
Part I Auto	matic 3-	Month Extension of Time. Only submit original (no copies needed).			
A corporation	required t	o file Form 990-T and requesting an automatic 6-month extension - check this b	ox and compl	ete	
Part I only				▶ ∟	
All other corp.		(including 1120-C filers), partnerships, REMICs, and trusts must use Form 70 eturns	004 to reque	est an extension o	
one of the referenceally in returns, or a contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the cont	turns not f (1) you omposite	Generally, you can electronically file Form 8868 if you want a 3-month automoted below (6 months for a corporation required to file Form 990-T). However, want the additional (not automatic) 3-month extension or (2) you file Forms or consolidated From 990-T Instead, you must submit the fully completed and the electronic filing of this form, visit www irs gov/efile and click on e-file for C	er, you cann 990-BL, 606 disigned page	ot file Form 8868 9, or 8870, group 2 (Part II) of Form	
Type or	Name of	Exempt Organization	Employer ide	entification number	
print	ноц	JSATONIC COMMUNITY COLLEGE FOUNDATION, INC.	06-129	1848	
File by the	Number,	street, and room or suite no. If a P O box, see instructions			
due date for filing your	900	LAFAYETTE BOULEVARD			
return See instructions		n or post office, state, and ZIP code. For a foreign address, see instructions			
		DGEPORT, CT 06604-4703			
		o be filed (file a separate application for each return) Form 990-T (corporation) Form	m 4720		
X Form 990		<u> </u>	m 5227		
Form 990			m 6069		
Form 990-		, , , , , , , , , , , , , , , , , , , ,	m 8870		
		203 332-5078 FAX No. ▶			
		bes not have an office or place of business in the United States, check this box			
		Return, enter the organization's four digit Group Exemption Number (GEN)		If this is	
			id attach a lis	t with the	
		nembers the extension will cover. Itomatic 3-month (6 months for a corporation required to file Form		dansian of time	
until		02/15 ,2010 , to file the exempt organization return for the organization n's return for			
	calendar tax year	year or beginning07/01 , 2008 , and ending	06/30,2	. 009	
2 If this tax	year is fo	r less than 12 months, check reason Initial return Final return	Change in	accounting period	
3a If this ap	plication	is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, I	less any		
		dits See instructions		a \$ NONE	
		s for Form 990-PF or 990-T, enter any refundable credits and estimated tax pa	1		
		prior year overpayment allowed as a credit tract line 3b from line 3a Include your payment with this form, or, if required,		b \$ NONE	
		or, if required, by using EFTPS (Electronic Federal Tax Payment System	t t		
instruction	-	of a required by some in a tricetonic reduction for a symbolic dyster	<u> </u>	c \$ NONE	
		to make an electronic fund withdrawal with this Form 8868, see Form 8453-EC			
for payment ins	_				
		perwork Reduction Act Notice, see Instructions.	Fon	n 8868 (Rev 4-2009)	

Form 8868 (Rev 4-2009)	Page 2
 If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only 	Part II and check this box
Note. Only complete Part II if you have already been granted an automatic 3-month ext	ension on a previously filed Form 8868
 If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1 	
Part Additional (Not Automatic) 3-Month Extension of Time. Only f	ile the original (no copies needed)
Type or Name of Exempt Organization	Employer identification number
print HOUSATONIC COMMUNITY COLLEGE FOUNDATION, INC.	06-1291848
File by the Number, street, and room or suite no. If a P.O. box, see instructions	For IRS use only
extended due date for 900 LAFAYETTE BOULEVARD	
filing the return See City, town or post office, state, and ZIP code. For a foreign address, see instructions	
instructions BRIDGEPORT, CT 06604-4703	
Check type of return to be filed (File a separate application for each return)	
X Form 990 Form 990-PF	Form 1041-A Form 6069
Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust)	Form 4720 Form 8870
Form 990-EZ Form 990-T (trust other than above)	Form 5227
STOP! Do not complete Part II if you were not already granted an automatic 3-mon	th extension on a previously filed Form 8868.
The books are in the care of ► <u>MAUREEN DOWDLE</u>	
Telephone No ▶ 203 332-5078 FAX No ▶	
 If the organization does not have an office or place of business in the United States, cl 	heck this box
 If this is for a Group Return, enter the organization's four digit Group Exemption Number 	er (GEN) If this is
for the whole group, check this box ▶ If it is for part of the group, check this	box ▶ and attach a
list with the names and EINs of all members the extension is for	
4 I request an additional 3-month extension of time until05/15/2010	
5 For calendar year , or other tax year beginning07/01/2008	and ending <u>06/30/2009</u>
6 If this tax year is for less than 12 months, check reason Initial return F	Final return Change in accounting period
7 State in detail why you need the extension <u>INFORMATION NECESSARY TO</u>	O FILE A TIMELY AND
ACCURATE RETURN IS NOT YET AVAILABLE AT THIS TIME	
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the	tentative tax, less any
nonrefundable credits. See instructions	8a \$ NONE
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable	
tax payments made. Include any prior year overpayment allowed as a credit	and any amount paid
previously with Form 8868	8b \$ NONE
c Balance Due. Subtract line 8b from line 8a Include your payment with this form,	or, if required, deposit
with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment Sy	stem) See instructions 8c \$ NONE
Signature and Verification	
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and	d statements, and to the best of my knowledge and belief,
it is true, correct, and complete, and that if am authorized to prepare this form	
Signature ▶ Title ▶	Date ▶
DWORKEN HILLMAN LAMORTE & STERCZALA	Form 8868 (Rev 4-2009)

FOUR CORPORATE DRIVE, SUITE 488 SHELTON, CT 06484