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DLN: 93493137038920

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2008

Open to Public Inspection

Form **990**

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

	2000 Car	enuar year	r, or tax year beginning 0	7 or rose and changes	-30-2009			
Check if a		Please	C Name of organization Yale University					tification number
Address c	inarige	use IRS label or	Doing Business As				06-0646973 E Telephone nur	
Name cha		print or type. See	Boiling Business 715				•	
Initial retu		Specific Instruc-		box if mail is not delivered to stre	eet address)	Room/suite	(203) 432-5 G Gross receipts	\$ 10,304,762,356
Terminati		tions.	PO Box 208239					+,·,·,
Amended	return		City or town, state or count New Haven, CT 065208239					
Applicatio	n pending		New Haven, et 00320023					
	Ī		ne and address of Princip	al Officer		H(a) Is this	s a group return f	or
			C Levin : 208229			affiliat		┌Yes ┌ No
			iven, CT 065208229			H(b) Are all	affiliates included	I?
Tax-exer	mpt status	501(c)	(3) ◀ (insert no)	7(a)(1) or				See instructions)
Web sit	te: ► www	yale edu					p Exemption Num	
Type of or	manization I	Corporati	on	other b		I Vear of For	mation 1701 M S	tate of legal domicile CT
Type of of	iyanization j	• Согрогасі	on trust association (L real of roi	mation 1701 M 3	tate of legal doffficile. C1
Part I	Summ	nary						
1	Briefly de	escribe the	e organization's mission o	or most significant activities	5			
	To Creat	e, Preserv	e, and disseminate know	rledge				
2	Chack th	us hav I	if the organization discon	itinued its operations or disp	nosad af	more than 21	5% of its assets	
3		,	_	body (Part VI, line 1a)				19
4		_	_	the governing body (Part VI,				16
5			nployees (Part V, line 2a)		, iiie 1b)			27,091
6			lunteers (estimate if nece					6,600
				m Part VIII, line 12, columr	n(C) .		7a	<u> </u>
				n Form 990-T, line 34 .				-17,037,357
						Prio	r Year	Current Year
8	Contrib	utions and	i grants (Part VIII, line 1	.h)		8	847,901,300	756,439,40
9	Progran	n service i	revenue (Part VIII, line 2	2g)		Ġ	919,465,121	975,131,83
10	Investn	nent incon	ne (Part VIII, column (A)), lines 3, 4, and 7d)		2,4	439,449,498	868,545,29
10 11	Otherre	evenue (Pa	art VIII, column (A), lıne	s 5, 6d, 8c, 9c, 10c, and 11	1e)		95,548,492	87,609,429
12		venue—ac	id lines 8 through 11 (mi	ust equal Part VIII, column	(A), line	4 3	302,364,411	2,687,725,96
13	12)	and simila	ır amounts paıd (Part IX,	column (A.) lines 1 – 3.)			230,061,224	313,113,63
14			r for members (Part IX, c	, ,,			230,001,224	313,113,03
15		•	, ,	enefits (Part IX, column (A)	ı. lınes 5-			
16a b	10)	,	mpensucion, empre, de 2		,	1,3	370,928,367	1,489,203,59
16a	Profess	ional fund	raising fees (Part IX, colu	umn (A), line 11e)				(
} b	(Total fur	ndraising exp	oenses, Part IX, column (D), lin	ne 25 <u>41,340,662</u>)			
17	Other e	xpenses (Part IX, column (A), lines	s 11a-11d, 11f-24f)		1,0	011,429,193	999,204,630
18	Total ex	kpenses—	add lines 13–17 (must e	qual Part IX, line 25, colum	.n (A))	2,6	512,418,784	2,801,521,857
19	Revenu	e less exp	enses Subtract line 18 f	rom line 12		1,6	589,945,627	-113,795,895
<u>2</u>						Beginni	ng of Year	End of Year
E Paragraphica	Total as	ssets (Par	t X, line 16)			30,7	761,611,000	23,692,662,518
말 21	Total lia	abilities (P	art X, line 26)			6,8	374,286,772	6,574,143,18
22	Net ass	ets or fun	d balances Subtract line	21 from line 20		23,8	387,324,228	17,118,519,33
art II	_	ture Blo						
				amined this return, including accon tion of preparer (other than officer				
ease	L Delici	,	,a complete becaute	FPara- (agrici gidii ariide)	,	1	05-17	,
gn	Signat	ure of office	r			Date	UJ 11	
ere	Cary t	scapillato a	asst vp & controller					
		or print name						
	Preparer's	k .		Date		eck ıf	Preparer's PTIN (S	ee Gen Inst)
	self-					f- ipolyed 🕨 🦵		
id		r			1			
	signature Firm's nan	ne (or yours		<u>. </u>				
nid eparer's se Only	signature Firm's nam if self-em)				EIN Þ	

Form 990 (2008) Part III Statement of Program Service Accomplishments (See the instructions.)

e L	Statement of	Program Serv	rice Accompi	siments (See the	e msu ucuons.)	
1	Briefly describe the organiz	zation's mission				
ee A	ddıtıonal Data Table					
2	the prior Form 990 or 9	90-EZ?		vices during the year	which were not listed on	┌ Yes ┌ No
_	If "Yes," describe these					
3	Did the organization cesservices?			changes in how it con	ducts any program	┌ Yes ┌ No
4	•	_		organization's three	largest program services t	ov expenses
		(4) organızatıons a	nd 4947(a)(1) tr	usts are required to r	eport the amount of grants	•
4a	professional school student sciences, the humanities, a	s A Faculty of more th nd the various learned in addition to the Gradu	supplies of teaching o an 3,600 teach and a professions More th ate School of Arts an	administer programs acros an 70 majors are available id Sciences, the University	e in the undergraduate college a	829,761,968) 3 graduate students and 3,506 ences and engineering, the social nd 39 different degree programs are ig Architecture, Art, Divinity, Drama,
4b	(Code) (Expenses \$	438,914,000	including grants of \$	44,066,852) (Revenue \$	38,621,897)
	are aimed at the advancer laboratories and other facili	nent of knowledge as v ties devoted to researd	search in medicine, t vell as training studer th in geology, chemis	nts in the research process try, biology, engineering a		
4c	(Code) (Expenses \$	539,636,388	ıncludıng grants of \$	269,046,783) (Revenue \$	76,501,715)
	admitted, Yale awards fina awards. This policy helps to admission process is need-socio-economic background for families and students wilevels. These changes increscholarships or grants from meals to students, faculty amaintenance of athletic factor physical education instruction instruction in the alth services that providinclude academic support, 2008. Form TD F 90-22.1, F	ncial aid that meets 10 or ensure that Yale will a blind, so that no applicible for in the financial need. The tased Yale's financial air Yale sources of \$32,80 and staff, maintenance illities, for the 35 interestion, parking facilities, es support, services and other Report of Foreign Bank	0% of that student's always be accessible ant is denied admissible debased aid. In Jamove has reduced the douget to over \$80,00 on average. This country facilities, such academic/cultural er institutional support and Financial Accountry facilities, such academic/cultural er institutional support and Financial Accountry facilities.	demonstrated financial ne to talented students from on to Yale because of his nuary, 2008, Yale Univers ne average cost of sending million annually In FY20 ategory of expenditures a ng 4,597 undergraduates 35 intramural sports and ident centers and other fa nrichment to the Universit Form 990, Part V, Line 4b ts ("FBAR") Consistent w	the All aid is need-based, there the widest possible range of bac or her family's financial situation aity announced aid improvements a student to Yale by over 50% 09, 2,722 or 50 6 percent of und iso includes the operation of directly and 892 graduate and profession 48 club sport teams offered at Yicilities and programs (including explains students Form 990, Part III, of The list of countries includes the other BAR filing instructions, the United or the state of the s	kgrounds Furthermore, Yale's Applicants from a wide range of to cut college costs even further across a broad range of income ergraduates received need-based ing halls that provided 2,597,703 hal school students, operation and ale as well as more than 75 sections extracurricular activities and student Line 4dOther program services
	(Code) (Expenses \$	425,589,303	ıncludıng grants of \$) (Revenue \$	73,916,266)
4d	Other program service (Expenses \$	•	hedule O)	\$) (Revenue \$)
4e	Total program service	avnansas ¢	2.468.022.745	Must equal Part TY	Line 25. column (B).	

Part IV	Chec	klist of	f Required	Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	Yes	
5	Section $501(c)(4)$, $501(c)(5)$, and $501(c)(6)$ organizations. Is the organization subject to the section $6033(e)$ notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II"	7		Νο
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	Yes	
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.	9	Yes	
10	Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Yes	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII .	12		No
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	Yes	
14a	Did the organization maintain an office, employees, or agents outside of the U S ?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	Yes	
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? <i>If "Yes," complete Schedule G, Part I</i>	17		No
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νo
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νο
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		Νo
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		Νο
25a	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	Yes	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27	Yes	

Part IV Checklist of Required Schedules (Continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a		Νο
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b	Yes	
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV.	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🕏	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	Yes	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		Νο
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35	Yes	
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	Yes	
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No

Pai	t V Statements Regarding Other IRS Filings and Tax Compliance	е				
					Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal					
	of U.S. Information Returns. Enter -0- if not applicable	1-	17,989			
	Fatantha number of Famous W. 20 cooleded in line 1s. Fatan 0. Anna anniversal.	1a	17,969			
D	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments t	o ven	dors and reportable	1		
3 -	gaming (gambling) winnings to prize winners?	 I	 I	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return	2a	27,091			
Ь	If at least one is reported in 2a, did the organization file all required federal employs Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this			2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during return?	g the	year covered by this	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Sch	edule (o	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a s over, a financial account in a foreign country (such as a bank account, securities acacount)?			4a	Yes	
ь	AR, AS, BE, BD, BR, BK, BC, CA	. CJ .	CI.CH.CO.CY.			
	EZ , DA , EG , FI , FR , GM , GR , HK	HU,	EI, IS, IT, JA, LU,			
	MY , MP , MX , NL , NZ , NO , PK , PE SF , KS , SW , SZ , TW , TH , TU , UP					
	ID , SP , CE , VI , BG , BU , EN , IC ,					
	If "Yes," enter the name of the foreign country RO, LO, TS See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Refinancial Accounts.	port o	f Foreign Bank and			
5a	Was the organization a party to a prohibited tax shelter transaction at any time duri	ng the	tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited	tax sh	nelter transaction?	5b		Νο
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exemp Tax Shelter Transaction?	t Entit	ry Regarding Prohibited	5c		
6a	Did the organization solicit any contributions that were not tax deductible?			6a		Νο
b	If "Yes," did the organization include with every solicitation an express statement th					
	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).		6+75	l _		
а	Did the organization provide goods or services in exchange for any quid pro quo con more?	tributi	on of \$ / 5 or	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services p	rovide	d?	7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal prope file Form 8282?			7c	Yes	
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	0			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay benefit contract?	•	•	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a pers	onal b	enefit contract?	7f		Νo
	For all contributions of qualified intellectual property, did the organization file Form 8			7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization frequired?	ıle a F	orm 1098-C as	7h		
8	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds a supporting organizations. Did the supporting organization, or a fund maintained by a sexcess business holdings at any time during the			8		No
9	year?					
	Did the organization make any taxable distributions under section 4966?			9a		No
	Did the organization make a distribution to a donor, donor advisor, or related person			9b		No
10	Section 501(c)(7) organizations. Enter					
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		-		
11	Section 501(c)(12) organizations Enter					
а	Gross income from members or shareholders					
b	Gross income from other sources (Do not net amounts due or paid to other sources	11a		-		
	against amounts due or received from them)	11b		1		
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in	ı lıeu d	of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				

Νo

Yes

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management	
Towards Week warming to know 2. 7 below and for a Week warming to know 2 and below.	d b b

	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below processes, or changes in Schedule O. See instructions.	, desc	ribe the circu	ımstances,				
1a	Enter the number of voting members of the governing body	1a		19				
Ь	Enter the number of voting members that are independent	1b		16				
2	Did any officer, director, trustee, or key employee have a family relationship or a bus other officer, director, trustee, or key employee?			•	2	Yes		
3	Did the organization delegate control over management duties customarily performe supervision of officers, directors or trustees, or key employees to a management con				3		No	
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?							
5	Did the organization become aware during the year of a material diversion of the organization's assets?							
6	Does the organization have members or stockholders?							
7a	Does the organization have members, stockholders, or other persons who may elect governing body?			bers of the	7a	Yes		
Ь	Are any decisions of the governing body subject to approval by members, stockhold	ers, o	r other pers	ons?	7b		Νo	
8	Did the organization contemporaneously document the meetings held or written action year by the following	ons ur	ndertaken dı	ırıng the				
а	the governing body?				8a	Yes		
Ь	each committee with authority to act on behalf of the governing body?				8b	Yes		
9a	Does the organization have local chapters, branches, or affiliates?				9a		Νo	
b	If "Yes," does the organization have written policies and procedures governing the adaffiliates, and branches to ensure their operations are consistent with those of the or				9b			
10	Was a copy of the Form 990 provided to the organization's governing body before it values describe in Schedule O the process, if any, the organization uses to review the		-		10	Yes		
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A	, who	cannot be r	eached at				

the organization's mailing address? If "Yes," provide the names and addresses in Schedule O

Section B. Policies

		Yes	No
Does the organization have a written conflict of interest policy? If "No", go to line 13 \cdot .	12a	Yes	
Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
Does the organization have a written whistleblower policy?	13	Yes	
Does the organization have a written document retention and destruction policy?	14	Yes	
Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
The organization's CEO, Executive Director, or top management official?	15a	Yes	
Other officers or key employees of the organization?	15b	Yes	
Describe the process in Schedule O			
Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Does the organization have a written conflict of interest policy? If "No", go to line 13 . Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply
 - own website another's website upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization

SHAUNA R KING VP Finance and busine 25 Science Park 150 Munson Street New Haven, CT 065208239 (203) 432-1094

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

Check this box if the organization did not compensate any officer, director, trustee or key employee

- * List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- * List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- * List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- * List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

The check this box in the organization and i	(B) Average hours per week	Posit	(C) chec	:k al				(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F)
(A) Name and Title		Individual Trustee or Chrector	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)		Estimated amount of other compensation from the organization and related organizations
							-			

Part VII Continued

			tion that a			all			(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F)
(A) Name and Title	(B) A verage hours per week	Individual Trustae or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)		Estimated amount of other compensation from the organization and related organizations
			-		Н					
			1	Ш	\square		L			
			-	$\vdash\vdash$	$\vdash\vdash$		\vdash			
				\vdash	\vdash					
			-							
1b Total				Ш.			-	18,044,398	3 C	4,491,707
2 Total number of individuals (including		` .	•						l .	1, 1, 1, 2, 1, 1, 1

Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ►2,379

			Yes	No			
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee						
	on line 1a? If "Yes," complete Schedule J for such individual	3	Yes				
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such						
	ındıvıdual	4	Yes				
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services						
	rendered to the organization? If "Yes," complete Schedule J for such person	5		Νo			

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation		
Turner Construction Company 440 Wheelers Farm Road Suite 301 milford, CT 06461	Construction Management	117,481,318		
William A Berry & Sons Inc 99 Conifer Hill Drive Danvers, MA 01923	Construction Management	53,543,096		
Hillhouse Capital Management No 1-3 Xinyuan South Rd Benjing 100027 CH	Investment Management	34,182,331		
Whiting-Turner Contracting Company 195 Church Street Suite 16 new haven, CT 06510	Construction Management	31,375,122		
Giordano Construction Co Inc 1155 Main Street Branford, CT 06405	Construction Management	26,239,138		
2 Total number of independent contractors (including those in 1) who received more than \$100,000 in compensation from the organization				

Statement of Revenue

				(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
	1a	Federated campaigns 1a	115,218		Revenue		512, 513, 61 51-
and other similar amounts	ь	Membership dues					
50	с	1b Fundraising events	560,080				
3,	·	1c					
<u> </u>	d	Related organizations1d					
and other simi	e	Government grants (contributions) 1e	428,653,559				
91.0	f	All other contributions, gifts, grants, and similar amounts not included above	327,110,548				
ŧĘ		1f					
Ž	g	Noncash contributions included in					
્રે હે	h	Ines 1a-1f \$		756,439,405			
		10101 (7400 11100 20 21)	<u> </u>				
<u>9</u>	2-	abudant maana	Business Code	432 504 440	422 504 440		
nua.	2a	student income	900,099	423,694,140	423,694,140		
<u> </u>	Ь	medical service income	900,099	416,650,000	416,006,877	643,123	
გე	c	contract income-gov't	541,700	64,919,186	64,919,186		
ervi	d	publications income	511,130	30,944,000	30,944,000		
Program Service Revenue	e	contract inc-non-gov't	541,700	16,368,816	16,368,816		
graj	f	All other program service revenue		22,555,690	21,278,224	1,277,466	
Ž.	g	Total. Add lines 2a-2f					
	3	Investment income (including divid	dends, interest				
		other similar amounts)	[434,647,366		-18,734,052	453,381,4
	4	Income from investment of tax-exempt be	ond proceeds	1,623,083			1,623,0
	5	Royalties	▶}	17,530,390			17,530,3
	•		(II) Personal	, ,			<u> </u>
	6a	Gross Rents 13,400,477	(11) 1 212 21121				
	ь	Less rental 11,706,513					
	с	expenses Rental income 1,693,964					
		or (loss)		1,693,964			1,693,9
	d	Net rental income or (loss)	· · · · ·	1,093,904			1,093,90
		(ı) Securities	(II) O ther				
	7a	Gross amount 5,293,693,283 from sales of	2,743,506,619				
		assets other than inventory					
	b	Less cost or 5,433,873,767 other basis and	2,171,051,288				
		sales expenses					
	C	Gain or (loss) -140,180,484	572,455,331	422 274 047		2 206 724	420.000.44
	d	Net gain or (loss)	. ▶	432,274,847		2,206,734	430,068,1
	8a	Gross income from fundraising events (not including					
ע		\$266,386 of contributions reported on line					
oniei nevalue		1c) See Part IV, line 18					
;		Attach Schedule G If total exceeds					
	_	\$15,000 a	560,080				
	Ь	Less direct expensesb	404,826	-138,440	-138,440		
;	u	Net income or (loss) from fundraisi	ng events	-130,440	-130,440		
	9a	Gross income from gaming activities See part IV, line 19 Complete Schedule G if total					
		exceeds \$15,000					
	ь	Less direct expensesb					
	c	Net income or (loss) from gaming a	activities				
		<u> </u>	>				
	10a	Gross sales of inventory, less returns and allowances .					
	ь	Less cost of goods sold b					
	c	Net income or (loss) from sales of	ınventory				
		Miscellaneous Revenue	Business Code				
	11a	other	611,710	45,811,005	45,729,043	81,962	
	ь	utilities	221,000	11,095,489			11,095,4
	С	parking	812,930	8,524,695			8,524,6
	یہ	All other revenue		3,092,326			3,092,3
	d e	Total. Add lines 11a-11d	·				
			\$ 68,523,515				
	12	Total Revenue. Add lines 1h, 2g, 3		2,687,725,962	1,018,801,846	-14,524,767	927,009,4

Part IX Statement of Functional Expenses

A	Section 501(c)(3) and 501(c)(4) org				
Do r	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	37,440,297	37,440,297		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	263,634,186	263,634,186		
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16	12,039,152	12,039,152		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	13,905,351	1,765,666	11,558,459	581,226
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$	13,217,661	9,224,716	2,904,459	1,088,486
7	Other salaries and wages	1,118,772,857	1,047,420,406	2,904,459	18,577,161
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	68,997,940	63,412,845		1,158,036
9	Other employee benefits	197,658,600	181,553,503	12,193,632	3,911,465
10	Payroll taxes	76,651,183	69,284,395	6,010,137	1,356,651
11	Fees for services (non-employees)				
а	Management				
b	Legal	7,694,578	143,425	7,551,153	
С	Accounting	1,099,788	9,650	1,090,138	
d	Lobbying	24,000	24,000		
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	130,369,965		130,369,965	
g	Other	74,029,066	66,676,878	5,681,332	1,670,856
12	Advertising and promotion	3,623,549	3,220,389	341,965	61,195
13	Office expenses	35,587,904	21,769,653	10,568,119	3,250,132
14	Information technology	47,502,049	44,889,433	1,143,308	1,469,308
15	Royalties	6,835,103	6,595,261	235,792	4,050
16	Occupancy	63,007,895	59,542,461	2,167,888	1,297,546
17	Travel	40,877,639	36,905,045	3,024,713	947,881
18	Payments of travel or entertainment expenses for any Federal, state or local public officials	1,638	1,638		
19	Conferences, conventions and meetings	3,660,849	3,423,256	191,956	45,637
20	Interest	76,723,106	72,870,129	3,169,997	682,980
21	Payments to affiliates	6,246,109	6,246,109	 	
22	Depreciation, depletion, and amortization	181,149,448	167,896,031	10,904,112	2,349,305
23 24	Insurance	22,245,943	20,906,960	1,338,983	
	total expenses shown on line 25 below)				
	MISC	116,334,415	100,081,638	15,769,522	483,255
Ь		55,638,820	55,638,820	4 25	
C a	books, periodicals & co	51,496,235	50,121,851	1,207,814	166,570
d	supplies-other	50,333,489	46,038,760		40.707
e £	All other expanses	13,215,714	12,746,677	428,240	40,797
f 25	All other expenses Total functional expenses Add lines 1 through 24f	11,507,328	6,499,515	2,809,688	2,198,125
26	Total functional expenses. Add lines 1 through 24f Joint Costs. Check ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	2,801,521,857	2,468,022,745	292,158,450	41,340,662

Part X	Balance	Sheet
	Dalalice	SHEEL

					(A) Beginning of year		(B) End of year
	1	Cash—non-interest-bearing	11,380,571	1	12,696,952		
	2	Savings and temporary cash investments			176,380,768	2	352,924,048
	3	Pledges and grants receivable, net			535,695,299	3	525,389,928
	4	Accounts receivable, net			96,557,701	4	94,381,330
	5	Receivables from current and former officers, directors, truste other related parties Complete Part II of Schedule L			350,003	5	271,765
	6	Receivables from other disqualified persons (as defined under and persons described in section 4958(c)(3)(B) Complete Part			437,105	6	556,587
	7	Notes and loans receivable, net			78,588,502	7	78,105,070
	8	Inventories for sale or use			20,108,734	8	17,298,984
ts.	9	Prepaid expenses and deferred charges			13,237,000	9	12,933,378
Assets	10a	Land, buildings, and equipment cost basis	10a	5,287,255,989			
•	ь	Less accumulated depreciation Complete Part VI of Schedule D	10Ь	1,560,221,019	3,265,501,067	10c	3,727,034,970
	11	Investments—publicly traded securities			5,770,761,774	11	4,221,801,123
	12	Investments—other securities See Part IV, line 11 Complete Schedule D	Part VII	of	20,077,437,327	12	14,308,493,312
	13	Investments—program-related See Part IV, line 11 $\it Complete of Schedule D$.	e Part VII.	I	19,638,195	13	18,686,368
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11 Complete Part IX of Schedul D		695,536,954	15	322,088,703	
	16	Total assets. Add lines 1 through 15 (must equal line 34)			30,761,611,000	16	23,692,662,518
	17	Accounts payable and accrued expenses .		280,130,746	17	291,003,643	
	18	Grants payable		1,771,382	18	3,566,357	
	19	Deferred revenue			78,349,964	19	77,621,097
	20	Tax-exempt bond liabilities			2,197,949,057	20	2,197,246,945
jes	21	Escrow account liability $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$			2,340,281	21	2,650,903
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified	•			•	
ij		persons Complete Part II of Schedule L		22			
	23	Secured mortgages and notes payable to unrelated third partic		23			
	24	Unsecured notes and loans payable		808,839,147	24	1,118,890,000	
	25	Other liabilities Complete Part X of Schedule D	3,504,906,195	25	2,883,164,240		
	26	Total liabilities. Add lines 17 through 25			6,874,286,772	26	6,574,143,185
ces		Organizations that follow SFAS 117, check here ► ✓ and conthrough 29, and lines 33 and 34.	nplete lir	nes 27			
Balance	27	Unrestricted net assets			4,203,691,045	27	2,831,782,526
Ва	28	Temporarily restricted net assets			17,330,761,151	28	11,786,476,267
ы	29	Permanently restricted net assets		2,352,872,032	29	2,500,260,540	
or Fund		Organizations that do not follow SFAS 117, check here ► ☐ slines 30 through 34.	olete				
	30	Capital stock or trust principal, or current funds				30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund			31		
	32	Retained earnings, endowment, accumulated income, or other			32		
Net	33	Total net assets or fund balances			23,887,324,228	33	17,118,519,333
	34	Total liabilities and net assets/fund balances	•		30,761,611,000	34	23,692,662,518
Pa	rt XI	Financial Statements and Reporting					

Dart YT	Financial	Statements	and Reporting

			Yes	No	
1	Accounting method used to prepare the Form 990				
2a	■ Were the organization's financial statements compiled or reviewed by an independent accountant?				
b	Were the organization's financial statements audited by an independent accountant?				
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes		
b	If "Yes," did the organization undergo the required audit or audits?	3b	Yes		

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DLN: 93493137038920

OMB No 1545-0047

SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)nonexempt charitable trusts. Attach to Form 990 or Form 990-EZ. See separate instructions.

Open to Public Inspection

		ne organizat i	on					Em	ployer ide	nt if icat io	n number	
raie c	Jniversit	ТУ						0.6	-0646973	₹		
Pa	rt I	Reason	for Public C	harity Status (to be co	mpleted	bv all or	ganizatio					
				ation because it is (Please	-					,		
1	Г	A church, c	onvention of ch	urches, or association of ch	urches de	scribed in	Section 1	L70(b)(1)	(A)(i).			
2	굣	A school described in Section 170(b)(1)(A)(ii). (Attach Schedule E)										
3	Г	A hospital or a cooperative hospital service organization described in Section 170(b)(1)(A)(iii). (Attach Schedule H)										
4	Γ	A medical i	research organi	zation operated in conjuncti	on with a h	nospital de	escribed ii	n Section	170(b)(1)	(A)(iii). E	nter the	
		hospital's r	name, city, and	state								
5	Γ	An organiza	ation operated f	or the benefit of a college or	university	y owned o	r operated	by a gove	rnmental	unıt desc	rıbed ın	
		Section 170	D(b)(1)(A)(iv).	(Complete Part II)								
6	Γ	A federal, s	tate, or local go	overnment or governmental	unıt descr	ıbed ın Se	ction 170	(b)(1)(A)	(v).			
7	Γ	Anorganiza	ation that norma	ally receives a substantial p	art of its s	support fro	m a gove	rnmental u	ınıt or fron	n the gene	ral public	
		described i	n Section 170(b	o)(1)(A)(vi) (Complete Par	tII)							
8	Γ	A communi	ty trust describ	ed in Section 170(b)(1)(A)	(vi) (Com	plete Part	tII)					
9	Γ	An organiza	ation that norma	ally receives (1) more than	331/3% o	fits supp	ort from co	ontribution	ıs, membe	rship fees	, and gross	
		receipts fro	m activities rel	ated to its exempt functions	-subject	to certair	n exceptio	ns, and (2) no more	than 331/	'3% of	
		ıts support	from gross inve	estment income and unrelate	ed busines	s taxable	ıncome (l	ess sectio	on 511 tax	() from bu	sınesses	
		acquired by	the organization	on after June 30, 1975 See	Section 5	09(a)(2).	(Complete	e Part III)			
10	Γ	An organiza	atıon organızed	and operated exclusively to	test for p	ublic safe	ty See Se	ct ion 509((a)(4). (Se	ee instruc	tions)	
11	Γ	-	•	and operated exclusively fo		, ,			,	•		
				orted organizations describe				-		Section 5	09(a)(3). Check	
		a T		type of supporting organiza	Type III	•		_	n d	□ Type	III - Other	
e	Г			rtify that the organization is			-					
_	'	•	- '	agers and other than one or			•			•	•	
		section 50										
f				d a written determination fro	m the IRS	that it is	a Type I,	Type II o	r Type III	supportir	ng organization,	
g		check this Since Augu		as the organization accepted	d anv dift (or contribi	ution from	anv of the	ı		ı	
3		following pe		g	, 5			,				
		(i) a perso	n who directly o	r indirectly controls, either a	alone or to	gether wit	th persons	describe	d ın (ıı)		Yes No	
			· -	ng body of the the supported	_	tion?				11g	(i)	
		(ii) a family	/ member of a p	erson described in (i) above	?					11g(ii)	
				ty of a person described in (11g(iii)	
h		Provide the	following inforr	nation about the organizatio	ns the org	anızatıon	supports					
			/···> =	(m) = (1,	
		ame of orted	(ii) EIN	(iii) Type of organization (described on lines 1-9	(iv) I	s the ation in		ou notify inization		s the ation in	(vii) A mount of support?	
		iization		above or IRC section	col (i)		_	i) of your		rganized	заррон.	
	,			(See Instructions))	your go			ort?	ın the			
					docur	nent?		1		1		
					Yes	No	Yes	No	Yes	No		
								1			1	

Total

Part II	Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
	(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Pι	ıblic Support		, ,	,				
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total
1	Gifts, grants, contributions, and							
	membership fees received (Do not							
	include any "unusual grants ")							
2	Tax revenues levied for the organization's							
	benefit and either paid to or expended on							
_	its behalf The value of services or facilities					 		
3	furnished by a governmental unit to the							
	organization without charge							
4	Total. Add line 1-3					1		
5	The portion of total contribution by each							
5	person (other than a government unit or							
	publicly supported organization) included							
	on line 1 that exceed 2% of the amount							
	shown on line 11, column							
	· (f)							
6	Public Support subtract line 5 from line							
	4							
	otal Support		1		T			
	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) :	2008	(f) Total
7	A mounts from line 4							
8	Gross income from interest, dividends,							
	payments received on securities loans,							
	rents, royalties and income from similar							
_	sources							
9	Net income from unrelated business							
	activities, whether or not the business is regularly carried on							
10	Other income Do not include gain or loss							
10	from the sale of capital assets (Explain in							
	Part IV)							
11	Total Support (Add lines 7 through 10)							
12	Gross receipts from related activities, etc	(See instructio	ns)		•	12		
13	First Five Years. If the Form 990 is for the	organization's f	irst second thu	d fourth or fifth	ntay vearas a F		3)	
	organization, check this box and stop here		mat, second, tim	u, rouren, or mer	rtax year as a s	/O1(C)(C	• •	▶ □
								•
Co	omputation of Public Support Perc	entage						
14	Public Support Percentage for 2008 (line 6	5 column (f) dıvı	ded by line 11 c	olumn (f))		14		
15	Public Support Percentage for 2007 School	dule A , Part IV -	A, line 26f			15		
16a	33 1/3% Test - 2008. If the organization di	d not check the	box on line 13.	and line 14 is 3	3 1/3% or more.		this box	
	and stop here. The organization qualifies a				,			▶ □
b	33 1/3% Test - 2007. If the organization d				15 is 33 1/3% d	r more,	check th	
	box and stop here. The organization qualifi	es as a publicly	supported orga	nızatıon				▶ □
17a	10% Facts and Circumstances Test - 2008.							
	more, and if the organization meets the "fa		•					· —
	organization meets the "facts and circums							► □
Ь	10% Facts and Circumstances Test - 2007.							
	more, and if the organization meets the "fa		•					_
4.0	the organization meets the "facts and circu							n ▶
18	Private Foundation. If the organization did	not check the b	oux on line 13, 1	oa, 160, 1/a or	1/D, check this	oox an	u see	▶ □
	ınstructions							F-1

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
c	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV)						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and stop here						▶ □
	monutation of Dublic Compant Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumm (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (ne 13 column /f	<u> </u>	17	
	-			-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

▶□

Part IV	Supplemental Information. Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)					
	Facts and Circumstances Test					

Schedule A (Form 990 or 990-EZ) 2008

Software ID: Software Version:

EIN: 06-0646973 **Name:** Yale University

Form 990, Part VII - Section Aaa

Form 990, Part VII - Section Aaa	 	ı						1		_
		Posit	(C tion (hat a	chec		I			(E)	(F)
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
Richard C Levin , President	50 00	Х		Х				1,181,032	0	348,976
GLeonard Baker Jr , Trustee	5 00	Х						0	0	0
Edward P Bass , Trustee	5 00	Х						0	0	0
Roland W Betts , Trustee	5 00	Х						0	0	0
Jeffrey L Bewkes , Trustee	5 00	Х						0	0	0
Peter B Dervan , Trustee	5 00	Х						0	0	0
Donna L Dubinsky , Trustee	5 00	Х						0	0	0
Michael Fedele , Trustee (ex-officio)	0 00	Х						0	0	0
Mımı G Gates , Trustee	5 00	Х						0	0	0
Paul L Joskow , Trustee	5 00	Х						0	0	0
Jeffrey P Koplan , Trustee	5 00	Х						0	0	0
Margaret H Marshall , Trustee	5 00	Х						0	0	0
William I Miller , Trustee	5 00	Х						0	0	0
Indra K Nooyı , Trustee	5 00	Х						0	0	0
Barrıngton D Parker , Trustee	5 00	Х						0	0	0
M Jodi Rell , Trustee (ex-officio)	0 00	Х						0	0	0
Douglas A Warner III , Trustee	5 00	Х						0	0	0
Margaret G Warner , Trustee	5 00	Х						0	0	0
Fareed Zakarıa , Trustee	5 00	Х						0	0	0
Bruce D Alexander , VP for New Haven & State	50 00			х				470,389	0	46,884
Susan L Carney , Acting General Counsel	50 00			х				276,740	0	57,847
Andrew D Hamilton , Provost	50 00			Х				505,146	0	42,361
Shauna R King , VP for Finance &	50 00			Х				504,393		
Linda K Lorimer , VP & Secretary	50 00			Х				480,398	0	61,045
Michael A Peel , VP for Human Resources &	50 00			х				154,605	0	1,547
Ingeborg T Reichenbach , VP for Development	50 00			х				533,668	0	33,424
Dorothy K Robinson , VP & General Counsel	50 00			х				517,998	0	33,479
Peter Salovey , Provost	50 00			Х				442,510	0	39,700
Robert J Alpern , Dean School of Medicine	50 00				х			686,511	0	28,585
John H Bollier , AVP for Facilities	50 00				Х			311,027	0	59,780

Form 990, Part VII - Section Aaa

I Offit 990, Part VII - Section Aas	•									
(A) Name and Title	(B) Average hours per week		on a Institutional Trustee	chec pply)	Highest compensated	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
Michael J Donoghue , VP West Campus Planning	50 00				х			318,063	0	46,363
David F Swensen , Chief Investment Officer	50 00				х			3,735,719	0	1,572,843
Dean J Takahashı , Sr Dırector Investments	50 00				х			2,441,327	0	1,031,873
Sukru H Emre , Professor Surgery	50 00					Х		1,036,369	0	51,338
Alan S Forman , Director Investments	50 00					Х		985,131	0	418,765
David J Leffell , CEO , Yale Medical Group	50 00					х		1,186,860	0	47,529
Thomas J Rutherford , Assoc Professor Ob/Gyn	50 00					Х		931,780	0	35,109
Timothy Sullivan , Director Investments	50 00	•				Х		1,094,197	0	452,601
Joan E O'Neill , AVP for Development	50 00						Х	250,535	0	49,585

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function	(C) Unrelated Business	(D) Revenue Excluded from Tax under IRC
			Revenue	Revenue	512, 513, or 514
a student income	900,099	423,694,140	423,694,140		
b medical service income	900,099	416,650,000	416,006,877	643,123	
c contract income-gov't	541,700	64,919,186	64,919,186		
d publications income	511,130	30,944,000	30,944,000		
e contract inc-non-gov't	541,700	16,368,816	16,368,816		

Form 990, Part III, Line 1 - Briefly describe the organization's mission:

Yale has a tripartite mission: to create, preserve, and disseminate knowledge. Yale aims to carry out each part of its mission at the highest level of excellence, on par with the best institutions in the world. Yale seeks to attract a diverse group of exceptionally talented men and women from across the nation and around the world and to educate them for leadership in scholarship, the professions, and society.

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

Open to Public Inspection

To be completed by organizations described below. Attach to Form 990 or Form 990-EZ

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities)

- ◆ Section 501(c)(3) organizations complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990EZ, Part VI, line 47 (Lobbying Activities)

- ◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) complete Part II-A Do not complete Part II-B
- ◆ Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

	ne of the organization University			Employer iden	itification numb	er
	Offiversity			06-0646973		
ï		y all organizations exempe the instructions for Schedule		n 501(c) and section	527	
		ganization's direct and indirect po		ivities in Part IV		
	Political expenditures				\$	
	Volunteer hours					
r	I-B To be completed b for Schedule C for de	y all organizations exempetails.)	t under section	n 501(c)(3). (See the	instructions	
	Enter the amount of any excise	e tax incurred by the organization	under section 4955	;	\$	
	Enter the amount of any excise	e tax incurred by organization man	agers under sectioi	n 4955	\$	
	If the organization incurred in a	a section 4955 tax, did it file Form	14720 for this year	-7	☐ Yes	☐ No
l	Was a correction made?				☐ Yes	∏ No
	If "Yes," describe in Part IV					
ìľ		y all organizations exemp for Schedule C for details.)	t under section	n 501(c), except sect	tion 501(c)(3).
	Enter the amount directly expe	ended by the filing organization for	section 527 exemp	ot function activities	\$	
	Enter the amount of the filing of 527 exempt funtion activities	rganızatıon's ınternal funds contrı	buted to other orga	nizations for section	\$	
	Total of direct and indirect exe 1120-POL, line 17b	mpt function expenditures Add III	nes 1 and 2 and ent	er here and on Form	\$	
	Did the filing organization file F	Form 1120-POL for this year?			☐ Yes	☐ No
	were made Enter the amount p political contributions received	nd Employer Identification Number oald and indicate if the amount was d and promptly and directly deliver action committee (PAC) If additio	paid from the filing ed to a separate po	g organization's own interna olitical organization, such a	\$s restrictions \$s restrict	ments
	(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's internal funds If none, enter - 0-	contributions and promp directly deliv separate p organization	receive tly and ered to olitical If none
				1		

section 4911 tax for this year?

Part II-A To be completed by organizations exempt under section 501(c)(3) that filed Form 5768 (election under section 501(h)). (See the instructions for Schedule C for details.)

Α	Check	~	ıf the filing organizatıon belongs to an affiliated group 📆
В	Check		if the filing organization checked box A and "limited control" p

		bbying Expenditures— es" means amounts paid or incurred.)	(a) Filing Organization's Totals	(b) A ffiliated Group Totals
1a	Total lobbying expenditures to influe	nce public opinion (grass roots lobbying)	16,274	16,274
b	Total lobbying expenditures to influe	nce a legislative body (direct lobbying)	546,760	546,760
c	Total lobbying expenditures (add line	es 1a and 1b)	563,034	563,034
d	Other exempt purpose expenditures		2,800,958,823	2,862,637,922
e	Total exempt purpose expenditures	(add lines 1c and 1d)	2,801,521,857	2,863,200,956
f	Lobbying nontaxable amount Enter to columns— If the amount on line 1e, column (a)	the amount from the following table in both	1,000,000	1,000,000
	or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
g	Grassroots nontaxable amount (ente	r 25% of line 1f)	250,000	250,000
h	Subtract line 1g from line 1a Enter -	0 - If line g is more than line a	0	0
i	Subtract line 1f from line 1c Enter -	0- ıf lıne f ıs more than lıne c	0	0

4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 1a through 1f of the instructions.)

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting

	Lobbying Expendi	tures During •	4-Year Avera	ging Period		
	Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) Total
2a	Lobbying non-taxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
ь 	Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c	Total lobbying expenditures	461,405	524,439	630,450	563,034	2,179,328
_d	Grassroots non-taxable amount	250,000	250,000	250,000	250,000	1,000,000
e 	Grassroots ceiling amount (150% of line d, column (e))					1,500,000
f	Grassroots lobbying expenditures	4,457	9,190		16,274	45,192

┌ Yes ┌ No

	5768 (election u	ınder section 501(h)). (See the	<u>ınstructions for Schedule C for de</u>	taıls.)			1
				(a)	+	(b)	
			Ye	s No		A mou	nt
L		rganization attempt to influence foreign, npt to influence public opinion on a legis					
а	Volunteers?			No			
b	Paid staff or management (incl	ude compensation in expenses reported	on lines c through i)?	No			
c	Media advertisements?			No			
d	Mailings to members, legislato	rs, or the public?		No			
e	Publications, or published or b	roadcast statements?		No			
f	Grants to other organizations f	or lobbying purposes?		No			
g	Direct contact with legislators	, their staffs, government officials, or a le	egislative body?	No			
h	Rallies, demonstrations, semir	nars, conventions, speeches, lectures, o	rany other means?	No			
i	Other activities If "Yes," desc			No	\top		
j	Total lines 1c through						
	11			1			
а		se the organization to be not described i	n section 501(c)(3)?		_		
b		ny tax incurred under section 4912			\perp		
C		ny tax incurred by organization managers			\perp		
		ed a section 4912 tax, did it file Form 47					
वा		d by all organizations exempt of the contractions for Schedo		on 501	(c)(5), or	
1	Were substantially all (90% or	more) dues received nondeductible by i	nemhers?		1	Yes	N
2		r in-house lobbying expenditures of \$2,0			2	+	+
3	= :	arryover lobbying and political expendit			3		+
		d by all organizations exempt i		on 501		5) or	
a L	section 501(c)(6) if BOTH Part III-A, questions swered "Yes." (See the instruction	1 and 2 are answered "No" O				
	Dues, assessments and simila	r amounts from members		1 \$			
2	Section 162(e) non-deductible expenses for which the secti	e lobbying and political expenditures (do on 527(f) tax was paid).	not include amounts of political				
a	Current Year			2a \$			
b	Carryover from last year			2b \$			
С	Total			2c \$			
}		section 6033(e)(1)(A) notices of nonde		3 \$			
ŀ		nount on line 2c exceeds the amount on carryover to the reasonable estimate of		4 \$			
,	•	d political expenditures (line 2c total mi	nus 3 and 4)	5 \$			
	art IV Supplemental I			1 - +			
	mplete this part to provide the d	escriptions required for Part I-A, line 1,	Part I-B, line 4, Part I-C, line 5, and Pa	rt II-B, III	ne 1ı		
	so, complete this part for any ad	ditional information					
	Ident if ier	Return Reference	Explanat ior				

Schedule C	Form	990 01	990F7	2008
ocifedule C		330 UI	JJULE.	, 2000

Part IV Supplemental I	nformation	
Ident if ier	Return Reference	Explanation

Schedule C (Form 990 or 990EZ) 2008

OMB No 1545-0047

SCHEDULE D (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Financial Statements

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Open to Public Inspection

	me of the organization e University		Employer identification	n numbe	er er
ıaı	e only eraity		06-0646973		
Pa	organizations Maintaining Donor A organization answered "Yes" to Form 9		nds or Accounts.	Complet	e if the
		(a) Donor advised funds	(b) Funds and oth	eraccou	ints
1	Total number at end of year	8			
2	Aggregate Contributions to (during year)	10,350			
3	Aggregate Grants from (during year)	24,675,000			
4	Aggregate value at end of year	43,635,596			
5	Did the organization inform all donors and donor adv funds are the organization's property, subject to the		radvised	✓ Yes	┌ No
6	Did the organization inform all grantees, donors, and used only for charitable purposes and not for the be		·	▽ Yes	□ No
Da	rt II Conservation Easements. Complete	ouf the organization answered "Ves" to			
1 2	Purpose(s) of conservation easements held by the of Preservation of land for public use (e.g., recreation Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a qual on the last day of the tax year	tion or pleasure)	nistorically importantly tified historic structure of a conservation easen		а
	on the last day of the tax year		Held at the	e End of	the Year
а	Total number of conservation easements		2a		
b	Total acreage restricted by conservation easemen	ts	2b		
c	Number of conservation easements on a certified h		2c		
d	Number of conservation easements included in (c)		2d		
3	Number of conservation easements modified, transf	•	L	rına	
	the taxable year	erred, released, extiligaistica, or terminated	by the organization da	illig	
4	Number of states where property subject to conserv	ation easement is located ►			
5	Does the organization have a written policy regarding enforcement of the conservation easements it holds	= :		┌ Yes	┌ No
6	Staff or volunteer hours devoted to monitoring, insp	ecting and enforcing easements during the y	year ►		
7	A mount of expenses incurred in monitoring, inspect	ing, and enforcing easements during the yea	ar►\$		
8	Does each conservation easement reported on line $170(h)(4)(B)(I)$ and $170(h)(4)(B)(II)^7$	2(d) above satisfy the requirements of sect		☐ Yes	Г No
9	In Part XIV, describe how the organization reports of balance sheet, and include, if applicable, the text of the organization's accounting for conservation ease	the footnote to the organization's financial sments	statements that describ	es	
Pai	rt III Organizations Maintaining Collection Complete if the organization answered		or Other Similar As	sets.	
1a	If the organization elected, as permitted under SFA art, historical treasures, or other similar assets help provide, in Part XIV, the text of the footnote to its fi	d for public exhibition, education or research	n in furtherance of public		: ,
b	If the organization elected, as permitted under SFA: historical treasures, or other similar assets held for provide the following amounts relating to these item	public exhibition, education, or research in			
	(i) Revenues included in Form 990, Part VIII, line	1	► \$		
	(ii) Assets included in Form 990, Part X		► \$		
2	If the organization received or held works of art, his following amounts required to be reported under SFA		financial gain, provide	the	
а	Revenues included in Form 990, Part VIII, line 1		F \$		0

b Assets included in Form 990, Part X

ar	Organizations Maintaining Collections	s of Art,	Hist	toric	cal Trea	isures, or Ot	her Simila	r Asse	ets (co	ntınued)
3	Using the organization's accession and other records, on the control of the contr	check any	ofthe	e foll	owing that	t are a sıgnıfıcar	t use of its c	ollectio	n	
а	Public exhibition		d	굣	Loan or e	exchange progra	ms			
b	Scholarly research		e	Γ	Other					
c	▼ Preservation for future generations									
Ļ	Provide a description of the organization's collections a	and evnlair	how	thev	further th	ne organization's	evemnt nurr	nosa in		
	Part XIV	and explain	111011	tiley	Turtiful ti	ie organización s	exempt purp	,050 111		
5	During the year, did the organization solicit or receive of							_		_
	assets to be sold to raise funds rather than to be maint								Yes	V No
'a I	Trust, Escrow and Custodial Arranger Part IV, line 9, or reported an amount on						swered "Ye	s" to Fo	orm 9	90,
.a	Is the organization an agent, trustee, custodian or othe included on Form 990, Part X?						ts not	Г	Yes	√ No
b	If "Yes," explain why in Part XIV and complete the follo	owing table								
								A mou	ınt	
C	Beginning balance					1	с			
d	Additions during the year					1	d			
e	Distributions during the year					1	e			
f	Ending balance					1	f			
а	Did the organization include an amount on Form 990, P	art X, line	21?					\rightarrow	Yes	☐ No
b	If "Yes," explain the arrangement in Part XIV									
a	rt V Endowment Funds. Complete if the orga									
	(a)Curre		(b)Prior	Year (c) Two Years Back	(d)Three Years	Back (e	Four Ye	ears Back
1		980,906,000								
b		166,058,000								
с		533,211,000 174,611,000								
d		886,584,000								
е	Other expenditures for facilities and programs	300,304,000								
f	Administrative expenses	-59,172,000								
g	End of year balance	193,386,000								
	Provide the estimated percentage of the year end balar	nce held as								
а	Board designated or quasi-endowment 🕨 16 480 %	' 0								
b	Permanent endowment - 83 150 %									
c	Term endowment ► 0 370 %									
a	Are there endowment funds not in the possession of the	e organizat	ion t	hat a	re held ar	nd administered	for the			
	organization by								Yes	No
	(i) unrelated organizations			•				3a(i)		No
L	(ii) related organizations							3a(ii) 3b		No
ט	Describe in Part XIV the intended uses of the organiza	-						30		
	t VI Investments—Land, Buildings, and Ed					Part X. line 1	0.			
	Description of investment			(a) C	ost or other basis estment)			ation	(d) Boo	k value
a	Land		\neg		· · ·	103,962,76	3		10:	3,962,76
Ь	Buildings		ļ		71,135,265	4,652,735,20	0 1,222,90	08,991	3,500	0,961,47
c	Leasehold improvements		.			5,773,34	8 1,66	53,662	4	4,109,68
d	Equipment		.			453,649,41	3 335,64	18,366	118	8,001,04
e	Other		ſ							

3,727,034,970

211-VII Investments—Other Securities. See	Form 990, Part X, line 12.	
(a) Description of security or cateory (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other Bonds	123,628,000	F
Other Common Stock	208,811,000	F
Other Equity Investments	13,657,240,632	F
Other American Bonanza Gold Corp(Common Stock)	1,173,000	F
Other Other Investments	317,640,680	F
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)	14,308,493,312	
Part VIII Investments—Program Related. Se		2
		o. (c) Method of valuation
(a) Description of investment type	(b) Book value	Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)		
Part IX Other Assets. See Form 990, Part X, III		(h) Paak value
(a) Descri	ption	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line	15.)	
Part X Other Liabilities. See Form 990, Part X	(, line 25.	
(a) Description of Liability	(b) A mount	
Federal Income Taxes		
Table (October 11) should be 15 and 5 and 15 and 15		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25) ▶	2,883,164,240	

_	dule D (Form 990) 2008		Page 4
	rt XI Reconciliation of Change in Net Assets from Form 990 to Financial Statemen		2 607 705 060
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	2,687,725,962
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	2,801,521,857
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-113,795,895
4	Net unrealized gains (losses) on investments	4	-6,308,225,000
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-346,784,000
9	Total adjustments (net) Add lines 4 - 8	9	-6,655,009,000
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-6,768,804,895
Par	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er R	leturn
1	Total revenue, gains, and other support per audited financial statements	1	-4,390,323,000
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV)		
e	Add lines 2a through 2d	2e	-6,747,967,006
3	Subtract line 2e from line 1	3	2,357,644,006
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a 130,369,965		
b	Other (Describe in Part XIV)		
c	Add lines 4a and 4b	4c	330,081,956
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	2,687,725,962
Part	Reconciliation of Expenses per Audited Financial Statements With Expenses	per	Return
1	Total expenses and losses per audited financial statements	1	2,493,475,000
2	A mounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
c	Losses reported on Form 990, Part IX, line 25		
d	Other (Describe in Part XIV) 2d 22,035,099		

b Other (Describe in Part XIV)	itements - ude works of art, ts that are ibraries These iblic exhibition, blic service collection items iversity's financial e acquired pported by the niversity Art
Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1 a and 4, Part XIV, line Part V, line 4, Part X, Part XII, lines 2 d and 4b, and Part XIII, lines 2 d and 4b Identifier Return Reference Explanation Part III, Line 1 a Part V, line 1 a Yale University Financial State Collections Footnote Collections at Yale including literary works, historical treasures and artifact maintained in the University's museums and licollections are protected and preserved for put education, research and the furtherance of put Collections are not capitalized, purchases of c are recorded as operating expenses in the University's extensive collections—the Yale V Gallery, the Yale Center for British Art, the Pea Natural History, and the Collections of Musical the collections are open to the public. The Yale Gallery, found houses a collection that ranks with those of the museums in the United States Its two connect house ancient, medieval, and Renaissance art, Eastern art, ancelogical material, Pre-Colur art, works of European and American masters! Eastern art, ancelogical material, Pre-Colur art, works of European and American masters every period, and a rich collection of modern at the Yale University Art Gallery is to encourage understanding of art and its role in society the engagement with original works of art. The Gall active learning about att and the creative processes of the Collection of the Collection of forder in the Yale Center for British Art. The Yale Center for which a prend on the Yale Center for British Art. The Yale Center for which have a faculty, artists, scholars, alumni, and maintain yits collections in trust for future get Yale Center for British Art. The Yale Center for which opened in 1977, holds the largest collection and illustrated books anywhere outside the University series the development of 8 thought from the Elizabethan period onward Tyear-round scholar of paintings, sculptive, drawings, pri	es 1b and 2b, atements - ude works of art, ts that are abric exhibition, blic service collection items aversity's financial e acquired pported by the niversity Art
Part VI, line 4, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Identifier Return Reference Explanation	itements - ude works of art, ts that are ibraries These iblic exhibition, blic service collection items iversity's financial e acquired pported by the niversity Art
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including films, concerts, lectures, tours, and salso provides numerous opinitures for scho such as residential fellowships. A cademic reso Center include the Referency Harry and Phot Conservation Laboratory, and Study Room for in paper Peabody Missum Yale's Peabody Seabody S	Instruments All e University Art ded in 1832, the major public art sted buildings the Major public art sted buildings the Major public art sted buildings the Major public and from virtually the The mission of the appreciation and tough direct the stimulates the state of Yale defined the wider public tonal programs to touilding and the restinsh Art, the ton of British art thited Kingdom The tintsh art, life, and the Center offers a tional programs, special events It tolarly research, tources of the to Archive, the examining works fuseum of Natural great scientific 12 million testity's al collections, the se in the United frontosaurus) in the free public through the widest tion, and tilable to legitimate the did to responsible mental to this collections, which the earth, its life, and use of these threats to the fry Collection today the majority It is committed the of musical most institutions of the exhibits the collection today the majority It is committed the of musical most institutions of the exhibits the threats to the fry Collection today the majority It is committed the of these threats to the fry Collection of the Collection today the majority It is committed the of these threats to the fry Collection of the Collection today the majority It is committed the of these threats to the fry Collection of the collection of the collection today the majority The mission of the stimulates the facturing the fac
The Library is engaging in numerous projects to its physical and digital collections. It is how buildings including the Sterling Memorial Librar Rare Book and Manuscript Library, and the new Part IV, Line 2b. Part IV, Line 2b. Part IV, line 2b. Amount reported on Form 990 Escrow Account Liability, represents security to lease agreements. Schedule D, Part V, Line funds include the value of the endowment and unendowment income at June 30, 2009. Schedule 2. Permanent endowment (as defined in the IR).	used in twenty-two ary, the Beinecke w Bass Library 0, Part X, line 21, deposits related 1 Endowment unexpended le D, Part V, Line SS Form 990
Part V, Line 4 Description of Intended Use of Endowment Funds Endowment Funds Part V, line 4 The Endowment provides the lar support for the academic programs of the Univicurrent and future needs, Yale employs invests spending policies designed to preserve Endown while providing a substantial flow of income to budget. The Yale Endowment contains thousan variety of designated purposes and restrictions three-quarters of funds constitute true endown restricted by donors to provide long-term funding purposes. The remaining one-quarter represent endowment, monies that the Yale Corporation I invest and treat as endowment Donors frequer particular purpose for gifts, creating endowment professorships, teaching, and lectureships (24 fellowships, and prizes (18%), maintenance (4 and miscellaneous specific purposes (26 percent of funds are unrestricted. Twenty-four Endowment benefits the overall University, with funds focused on specific units, including the Facility of the professional schools (25 (7%), and other entities (7%)). Schedule D, Part X The University was not regime to the provides and provides are university was not regime.	rgest source of versity To balance ment and viment asset values the operating ands of funds with a sis Approximately ment, gifts ing for designated at quasihas elected to antly specify a ants to fund 4%), scholarships, 14%), books (3%),

FIN 48, Accounting for Uncertainty in Income Taxes, footnote in its financial statements for the fiscal year ended June 30, 2009 Schedule D, Part XI, Line 8 The amount reported on line 8 represents the change in funding status of postretirement and pension plans SCH D, PART XII, LINE 2D AFFILIATED ORGANIZATION INCOME(Loss)* (92,958,006) CHANGE IN FUNDING STATUS OF pOSTRETIREMENT and Pension plans (346,784,000) TOTAL (439,742,006) SCH D, PART XII, LINE 4B Expenses not included in income on the audited financial statements, but reported on lines 6b and 8b, part VIII of Form 990 pursuant to form instructions (12,166,879) TUITION DISCOUNTS WHICH WERE NETTED WITH STUDENT INCOME ON THE AUDITED FINANCIAL STATEMENTS 194,319,140 EXPENSES WHICH WERE NETTED WITH REVENUE ON THE AUDITED FINANCIAL STATEMENTS 17,559,731 TOTAL 199,711,991 SCH D, PART XIII, LINE 2D Affiliated Organization Expense* 22,035,099 SCH D, PART XIII, LINE 4B TUITION DISCOUNTs which were netted with student income on the audited financial statements 194,319,140 EXPENSES Which were netted with revenue on the audited FINANCIAL STATEMENTS 17,559,730 EXPENSES which were netted with revenue on the audited FINANCIAL STATEMENTS but reported on lines 6b and 8b, part VIII of form 990 pursuant to form instructions (12,166,879) TOTAL 199,711,991 * This amount is reported (if Required) on the Forms 990 of the affiliated organizations Schedule D (Form 990) 2008

Additional Data

Software ID: Software Version:

EIN: 06-0646973

Name: Yale University

Form 990, Schedule D, Part X, - Other Liabilities (a) Description of Liability (b) Amount

(a) Description of Liability	(b) A mount
Employee benefit obligations	664,964,000
Compensated absences	60,020,000
Financial aid grant obligations	22,742,000
Asset Retirement O bligations	33,000,000
other	5,728,573
Capital Lease obligations	59,854,000
Liabilities under split-interest agreements	82,468,000
advances from Fed for student loans	36,318,000
Securities Sold Not yet Purchased	1,086,216,000
Reverse Repurchase Agreements	249,829,000
Due to others	582,024,667

Employer identification number

OMB No 1545-0047

1B No 1545-004

2008

Open to Public Inspection

SCHEDULE E

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990 or Form 990-EZ. To be completed by organizations that answer "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

Schools

Yale University 06-0646973 YES NO 1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? Yes Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? Yes Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," please explain 3 Yes See Detailed explanation on Schedule O Does the organization maintain the following? a Records indicating the racial composition of the student body, faculty, and administrative staff? 4a Yes **b** Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? 4b Yes c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? 4c Yes d Copies of all material used by the organization or on its behalf to solicit contributions? 4d Yes If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement) Does the organization discriminate by race in any way with respect to a Students' rights or privileges? 5a Νo **b** Admissions policies? 5b Νo c Employment of faculty or administrative staff? 5c Νo d Scholarships or other financial assistance? 5d Νo e Educational policies? 5e Νo f Use of facilities? 5f Νo g Athletic programs? 5g Νo h Other extracurricular activities? 5h Νo If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement) 6a Does the organization receive any financial aid or assistance from a governmental agency? 6a Yes **b** Has the organization's right to such aid ever been revoked or suspended? 6b Νo If you answered "Yes" to either 6a or b, please explain using an attached statement 🧈 7 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 CB 587, covering racial nondiscrimination? If "No," attach an explanation

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493137038920

OMB No 1545-0047

2008

Open to Public

Department of the Treasury

SCHEDULE F

(Form 990)

▶ Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

Statement of Activities Outside the United States

Internal Revenue Service

Inspect ion **Employer identification number** Name of the organization Yale University 06-0646973 General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed)

(a) Region	(b) Number of offices in the	(c) Number of employees or	(d) Activities conducted in region (by type) (i.e.,	(e) If activity listed in (d) is a program service,	(f) Total expenditures in
(a) Region	region	agents in region	fundraising, program services, grants to recipients located in the region)	describe specific type of service(s) in region	region
See Add'l Data			and region,		
Totals	2	5			30,482,026

Name of anization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
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Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) A mount of cash grant	(e) Manner of cash disbursement	(f) A mount of non- cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Fellowships	Central America and the Caribbean	7	26,150	check			
Fellowships	East Asia and the Pacific	217	2,124,259	check			
Fellowships	EUROPE (INCLUDING ICELAND AND GREENLAND)	282	1,758,757	check			
Fellowships	Mıddle East and North Afrıca	32	171,387	check			
Fellowships	North America	21	90,768	check			
Fellowships	Russia & the Newly Independent States	8	50,356	check			
Fellowships	South America	66	366,019	check			
Fellowships	South Asia	28	106,962	check			
Fellowships	Sub-Saharan Africa	66	332,509	check			
Student Stipends	Central America and the Caribbean	2	26,442	check			
Student Stipends	East Asia and the Pacific	2	11,783	check			
Student Stipends	EUROPE (INCLUDING ICELAND AND GREENLAND)	12	163,459	check			
Student Stipends	Middle East and North Africa	5	59,867	check			
Student Stipends	North America	2	45,000	check			
Student Stipends	Russia & the Newly Independent States	3	33,911	check			
Student Stipends	South America	2	27,660	check			
Student Stipends	Sub-Saharan Africa	2	17,308	check			

	provide the information required	in Part I, line 2, and any other additional information.
Complete this part to Identifier Procedure for Monitoring Grants Outside the U S	ReturnReference	Explanation Schedule F, Part I, Line 2 With respect to sponsored project activity subcontracted to other entities, the University's policies and procedures for monitoring grants are intended to establish appropriate and effective mechanisms to promote compliance with federal and non-federal requirements and ensure that the University and its sponsors receive value for funds expended The procedures include a formal approval process for sub awards, pre-award and post-award monitoring of sub recipients to review the financial status and management controls, compliance certifications relative to the use of human subjects and animals, and required disclosure of any conflict of interest with a sub recipient entity and a review of pertinent other organization information. In accordance with these procedures, the University reviews the sub recipient's administration, billings and scientific progress of an active sub award and conducts on-going risk assessments as well as quarterly quality assurance reviews on randomly selected sub awards. These procedures serve to ensure that the sub awards are used for proper purposes and not diverted from their intended use. The University provides students with many fellowship opportunities to fund research, independent projects, internships, volunteer work, community service, and study abroad. Recipients are selected based on an application, including a proposal, essays, budget, academic record, and interview, as applicable. In most cases, the terms of the award require that the recipient prepare and present a report of the fellowship activity. Further, certain fellowship recipients are required to document expenses to verify that the fellowship was used for the purpose intended. Such documentation may include copies of plane tickets and boarding passes, copies of visas, receipts for tuition, letters from organizations verifying the
Method Used to Acccount for Expenditures		Internship and dates, etc , as appropriate Schedule F, Part I, Line 3 General note. The amounts reported in column (f), total expenditures in region, represent only those expenses separately tracked by region and activity in the University's accounting system. Schedule F, Part III. The amount of Fellowships and stipends reported in Part III is an estimate and includes awards made to Yale College students for activities conducted outside of the U.S. (e.g., summer study abroad) and awards made to graduate students for research and travel outside of the U.S. Typically a student is resident in the U.S. at the time the University awards grants and other assistance irrespective of the location of the student when the fellowship or stipend is actually paid or distributed.
		, controlling of congress of accounting to the controlling of the congress of

(a) Region

Central America and the

Software ID: **Software Version:**

(c) Number of in region (by type) employees or (i.e., fundraising, program

Grantmakıng

services, grants to recipients

located in the region)

EIN: 06-0646973 Name: Yale University

(e) If activity listed

ın (d) ıs a program

service,

describe specific type

of service(s) in region

(f) Total expenditures

ın region

52,592

Form 990 Schedule F Part I - Activities Outside The United States (d) Activities conducted

(b) Number of

offices in the

region

(c) Number of

agents ın

region

Carbon Proposition Propo	Central America and the Caribbean			Grantmakıng		52,592
Company				Program Services		395,051
December Communication C				Program Services		
	Central America and the			Program Services	Research	73,244
Carbon C				Program Services	Training and Clinical	
Cambook				_	Practice	
Comment Commen	Carıbbean					
CHAMBAN CONTROLOGY CHAMBA				Program Services	Student recruitment	
Cambar C				Program Services		
Section of the Proof of the P				Investments		
Test				Grantmakıng		3,151,279
1	East Asia and the Pacific			Fundraising		
March Marc	East Asia and the Pacific	1	1	Program Services	Study abroad and other	663,512
Page 1975 Page	East Asia and the Pacific				educational programs	<u> </u>
March Marc		1				
March Marc	East Asia and the Pacific			Program Services		5,023,931
Procession of the Content of the C	East Asia and the Pacific			Program Services	- 1	
March Marc	East Asia and the Pacific			Program Services	A lumnı relations	
1995 1996	East Asia and the Pacific			Program Services	Student recruitment	
	East Asia and the Pacific			Program Services	Cultural Exchange	
	East Asia and the Pacific			Program Services	Speaking at seminars and	1,761,838
Pages Page	East Asia and the Pacific					
Marchan Marc						
Table And Politics Program Service Program				Grantmaking		3,795,109
March Marc	•			Fundraising		
				Drogram Carwage	Study abroad and other	E0 204
	ICELAND AND			riogiam Services		59,304
CHARLES AND	EUROPE (INCLUDING			Program Services	A cademic collaborations	359,612
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Manual Process Manu	-			Program Services	Research	121,339
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Middle East and North Africa						
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	Middle East and North Africa			Program Services	Student recruitment	
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North America Program Services Stefan alread and other electrical programs	North America			Grantmakıng	conferences	1.176.416
Morth America						
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North America Program Services Praining and Clinical President	North A merica			Program Services	A cademic collaborations	16,581
	North America			Program Services	Research	124,518
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Russia & the Newly Independent States Program Services Academic collaborations 4,337 Independent States Program Services Research 923,685 Independent States Program Services Speaking at seminars and conferences South America Program Services Program Services Study abroad and other educational programs South America Program Services Program Services Research 1,019,094 South America Program Services Academic collaborations 111,015,997 South America Program Services Academic collaborations 111,015,997 South America Program Services Academic collaborations 111,015,997 South America Program Services Study abroad and other educational programs South America Program Services Academic collaborations 111,015,997 South America Program Services Alumin relations Program Services Student recruitment South America Program Services Student recruitment South America Program Services Student recruitment South America Program Services Speaking at seminars and conferences South America Program Services Speaking at seminars and conferences South America Program Services Student recruitment South America Program Services Academic collaborations Program Services Academic collaborations Program Services Academic collaborations Program Services Alumin relations Program Services Alumin relations Program Services Alumin relations Program Services Alumin relations Program Services Study abroad and other educational programs Program Services Study abroad and ot	Russia & the Newly			Program Services		101,024
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Independent States Rowsing Training and Clinical \$53,378 Rossia & the Newly Program Services Training and Clinical \$53,378 Rodependent States Rowsing & the Newly Program Services Speaking at seminars and conferences					Research	·
Independent States Program Services Speaking at seminars and conferences	Independent States					
Independent States	Independent States				Practice	553,378
South America Program Services Study abroad and other educational programs \$2,182 South America Program Services Academic collaborations \$11,857 South America Program Services Academic collaborations \$11,857 South America Program Services Research \$1,101,597 South America Program Services Training and Clinical Practice South America Program Services Alumin relations South America Program Services Student recruitment South America Program Services Student recruitment South Asia Grantmaking \$158,508 South Asia Program Services Study abroad and other educational programs South Asia Program Services Academic collaborations South Asia Program Services Alumin relations South Asia Program Services Student recruitment South Asia Program Services Student recruitment South Asia Program Services Speaking at seminaris and conferences Sub-Saharan Africa Program Services Academic collaborations Sub-Saharan Africa Program Services				Program Services	1 ·	
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South America Program Services Research 1,101,597 South America Program Services Training and Clinical Practice South America Program Services Alumni relations South America Program Services Student recruitment South America Program Services Speaking at seminars and conferences South Asia Grantmaking South Asia Program Services Study abroad and other educational programs South Asia Program Services Research 461,788 South Asia Program Services Research 101,747 South Asia Program Services Student recruitment South Asia Program Services Speaking at seminars and conferences	South America			Program Services		111,857
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South Asia Program Services Study abroad and other educational programs South Asia Program Services Academic collaborations South Asia Program Services Research 461,788 South Asia Program Services Training and Clinical Practice South Asia Program Services Alumni relations South Asia Program Services Student recruitment South Asia Program Services Cultural Exchange 101,747 South Asia Program Services Speaking at seminars and conferences Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Study abroad and Clinical Practice Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Study abroad and Clinical Practice Sub-Saharan Africa Program Services Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	South Asia			Grantmakıng	5551665	158,508
South Asia Program Services Research 461,788 South Asia Program Services Research 461,788 South Asia Program Services Research 461,788 South Asia Program Services Training and Clinical Practice South Asia Program Services Student recruitment South Asia Program Services Cultural Exchange 101,747 South Asia Program Services Speaking at seminars and conferences Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Academic collaborations Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Research Sub-Saharan Africa Program Services Research Sub-Saharan Africa Program Services Research Sub-Saharan Africa Program Services Student recruitment	South Asia			Fundraising		
South Asia Program Services Research 461,788 South Asia Program Services Research 461,788 South Asia Program Services Research 461,788 South Asia Program Services Training and Clinical Practice South Asia Program Services Student recruitment South Asia Program Services Cultural Exchange 101,747 South Asia Program Services Speaking at seminars and conferences Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Academic collaborations Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Research Sub-Saharan Africa Program Services Research Sub-Saharan Africa Program Services Research Sub-Saharan Africa Program Services Student recruitment	South Asia			_	Study abroad and other	43.917
South Asia Program Services Research 461,788 South Asia Program Services Training and Clinical Practice South Asia Program Services Alumni relations South Asia Program Services Student recruitment South Asia Program Services Cultural Exchange 101,747 South Asia Program Services Speaking at seminars and conferences Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Academic collaborations Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment					educational programs	,
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South Asia Program Services Alumni relations South Asia Program Services Student recruitment South Asia Program Services Cultural Exchange 101,747 South Asia Program Services Speaking at seminars and conferences Sub-Saharan Africa Grantmaking 1,425,003 Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Academic collaborations Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Training and Clinical Practice Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	South Asia			Program Services	- 1	
South Asia Program Services Cultural Exchange 101,747 South Asia Program Services Speaking at seminars and conferences Sub-Saharan Africa Grantmaking 1,425,003 Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Academic collaborations Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Training and Clinical Practice Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	South Asia			Program Services		
South Asia Program Services Speaking at seminars and conferences Sub-Saharan Africa Grantmaking 1,425,003 Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Academic collaborations Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Training and Clinical Practice Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	South Asia			Program Services	Student recruitment	
South Asia Program Services Speaking at seminars and conferences Sub-Saharan Africa Grantmaking 1,425,003 Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Academic collaborations Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Training and Clinical Practice Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	South Asia			Program Services	Cultural Exchange	101,747
Sub-Saharan Africa Grantmaking 1,425,003 Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Academic collaborations Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Training and Clinical Practice Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	South Asia					
Sub-Saharan Africa Program Services Study abroad and other educational programs Sub-Saharan Africa Program Services Research Sub-Saharan Africa Program Services Training and Clinical Practice Sub-Saharan Africa Program Services A lumni relations Sub-Saharan Africa Program Services Sub-Saharan Africa Program Services Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences						1 435 000
Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Training and Clinical Practice Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences					Charles 1	
Sub-Saharan Africa Program Services Research 526,268 Sub-Saharan Africa Program Services Training and Clinical Practice Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	Sub-Saharan Africa			_		59,620
Sub-Saharan Africa Program Services Training and Clinical Practice Sub-Saharan Africa Program Services A lumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	Sub-Saharan Africa			Program Services	A cademic collaborations	
Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	Sub-Saharan Africa			Program Services	Research	526,268
Sub-Saharan Africa Program Services Alumni relations Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	Sub-Saharan Africa			Program Services		
Sub-Saharan Africa Program Services Student recruitment Sub-Saharan Africa Program Services Speaking at seminars and conferences	Sub-Saharan Africa			Program Services		
Sub-Saharan Africa Program Services Speaking at seminars and conferences				-		
conferences	Sas Sanaran Affica					
Sub-Saharan Africa Investments	Cuk C-k **			Dro C	IC nonline -	
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Form 990 Schedu	le F Part II -	Grants and Other	Assistance to Or	ganizations or E	ntities Outside Th	e United States		
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of non- cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Pacific	Sponsored Research	433,485				
		East Asia and the Pacific	Sponsored Research		Check, WIRE			
		East Asia and the Pacific	Training	16,200	Check			
		East Asia and the Pacific	Sponsored Research	95,934	Check, WIRE			
		East Asia and the Pacific	Sponsored Research	54,716	WIRE			
		East Asia and the Pacific	Sponsored Research	120,705	Check			
		East Asia and the Pacific	Sponsored Research	113,991	check, wire			
		East Asia and the Pacific	Sponsored Research	110,067	Check			
		East Asia and the Pacific	Sponsored Research	49,852	WIRE			
		EUROPE (INCLUDING ICELAND AND GREENLAND)	Sponsored Research	23,918	Check			
		EUROPE (INCLUDING ICELAND AND GREENLAND)	Sponsored Research	43,731	WIRE			
		(INCLUDING ICELAND AND GREENLAND)	Sponsored Research	·	Check, WIRE			
		(INCLUDING ICELAND AND GREENLAND)	Sponsored Research	16,435				
		(INCLUDING ICELAND AND GREENLAND)	Sponsored Research	18,674				
		EUROPE (INCLUDING ICELAND AND GREENLAND)	Sponsored Research	246,969	Check			
			Sponsored Research Program Projects	497,954	Check			
		EUROPE (INCLUDING ICELAND AND GREENLAND)	Sponsored Research	10,000	WIRE			
		(INCLUDING ICELAND AND GREENLAND)	Sponsored Research	19,263	Check			
		Middle East and North Africa		·	Check, WIRE			
		Middle East and North Africa	Sponsored Research	28,287	Check			
		Middle East and North Africa	Sponsored Research	75,737	Check			
		Middle East and North Africa	Sponsored Research	81,673	Check			
		Middle East and North Africa	Sponsored Research	18,974	Check			
		Middle East and North Africa	Sponsored Research	67,163	Check			
		Middle East and North Africa	Sponsored Research	32,422	Check			
			Sponsored Research	115,995	Check			
		North America	Sponsored Research	50,224	Check, WIRE			
		North America	Sponsored Research	66,716	Check			
		North America	Sponsored Research	14,583	check			
		North America	Sponsored Research	95,854	Check			
			·		l		ı	•

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of non- cash assistance	(h) Description of non-cash assistance	(ı) Method of valuatıon (book, FMV, appraisal, other)
		North America	Sponsored Research	114,445	Check			
		North America	Sponsored Research	56,957	Check			
		North America	Sponsored Research	37,401	Check			
		North America	Sponsored Research	60,780	Check			
		North America	Sponsored Research	67,243	Check			
		North America	Sponsored Research	31,496	Check			
		North America	Sponsored Research	52,387	Check			
		North America	Sponsored Research	222,383	Check			
		North America	Sponsored Research	43,827	Check			
		Russia and the Newly Independent States	Training, Sponsored Research	536,003	check, WIRE			
		Russia and the Newly Independent States	Sponsored Research	43,400	WIRE			
		Russia and the Newly Independent States	Sponsored Research	38,923	Check, WIRE			
		South America	Training, Sponsored Research	552,615	Check, WIRE			
		South America	Sponsored Research	71,800	Check, WIRE			
		South Asia	Sponsored Research	16,592	WIRE			
		South Asia	Clinical Trials	16,400	Check			
		South Asia	Sponsored Research	18,554	Check, WIRE			
		Sub-Saharan Africa	Sponsored Research	67,733	Check, WIRE			
		Sub-Saharan Africa	Sponsored Research	54,557	WIRE			
		Sub-Saharan Africa	Sponsored Research	30,000	WIRE			
		Sub-Saharan Africa	Sponsored Research	84,505	WIRE			
		Sub-Saharan Africa	Sponsored Research	29,000	WIRE			
		Sub-Saharan Africa	Sponsored Research	64,171	WIRE			
		Sub-Saharan Africa	Sponsored Research	16,026	WIRE			
			Fellowship, Service, Sponsored Research	487,226	Check, WIRE			
		Sub-Saharan Africa	Sponsored Research	35,899	WIRE			
		Sub-Saharan Africa	Sponsored Research	206,069	WIRE			
		Grants less than \$5,000	Sponsored Research	13,335	Check, WIRE			

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DLN: 93493137038920

OMB No 1545-0047

Department of the Treasury

(Form 990 or 990-EZ)

SCHEDULE G

Fundraising or Gaming Activities Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV,

Supplemental Information Regarding

Open to Public

Internal Revenue Service lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.								
				Employer identification number				
				06-0646973				
ng Activities. Complete	e if the oi	rganızat	ion answered "Yes" t	to Form 990, Part IV	, line 17.			
ns ons ons	through a	ny of the	e Solicitation of r	non-government grants government grants				
sted in Form 990, Part VII highest paid individuals or) or entity entities (f	in connec	ction with professional f rs) pursuant to agreeme	undraising activities? ents under which the fu				
I (III) A CTIVITY	(iii) Dıd fundraıser have custody or control of		(iv) Gross receipts from activity	(v) A mount paid to (or retained by) fundraiser listed in col (i)	(vi) A mount paid to (or retained by) organization			
	Yes	No						
	ng Activities. Complete e organization raised funds is ons ons itations have a written or oral agre sted in Form 990, Part VII highest paid individuals or at least \$5,000 by the organization	e organization raised funds through and its ons ons itations In have a written or oral agreement with sted in Form 990, Part VII) or entity is highest paid individuals or entities (fat least \$5,000 by the organization of the step of	e organization raised funds through any of the rosens ons tations In have a written or oral agreement with any indisted in Form 990, Part VII) or entity in connect at least \$5,000 by the organization Form 990 (iii) Did fundraiser have custody or control of contributions?	and Activities. Complete if the organization answered "Yes" to e organization raised funds through any of the following activities. Che is some forms forms forms forms graph and individual fundraised fundraised that it is a written or oral agreement with any individual functioning offices sted in Form 990, Part VII) or entity in connection with professional forming fundraised at least \$5,000 by the organization. Form 990-EZ filers are not required fundraiser have custody or control of contributions?	Employer idea 06-0646973 Ing Activities. Complete if the organization answered "Yes" to Form 990, Part IV e organization raised funds through any of the following activities. Check all that apply is e			

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Par	t I	Fundraising Events. Comp more than \$15,000 on Form	olete if the organization	on answered "Yes" to events with gross rec	Form 990, Part IV, lin eipts greater than \$5,0	e 18, or 000.	repor	ted
		1 7	(a) Event #1	(b) Event #2	(c) O ther Events	(d) ⊤o	tal Eve	
			BENEFIT DINNER	BENEFIT DINNER	45	(Add col	(a) th of (c))	rough
			(event type)	(event type)	(total number)		, (C),	
Ж	1	Gross receipts	292,429	146,241	387,796		82	6,466
Revenue	2	Less Charitable contributions	227,075	114,252	218,753		56	0,080
	3	Gross revenue (line 1 minus line 2)	65,354	31,989	169,043		26	6,386
	4	Cash Prizes						
ses	5	Non-cash Prizes			29,968		2	9,968
Expenses	6	Rent/Facility costs		1,500				1,500
<u>ត</u>	7	Other direct expenses	78,472	61,131	233,755		37	3,358
Direct	8	Direct expense summary Add line	es 4 through 7 in column	(d)	🛌		40	4,826
	9	Net income summary Combine lir	nes 3 and 8 ın column (d))			-13	8,440
Par	t II	Gaming. Complete if the org \$15,000 on Form 990-EZ, lin		"Yes" to Form 990, Pa	art IV, line 19, or repo	rted moi	e thar	ו
Revenue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) O ther gaming	(d) Tota col (a) th		
~	1	Gross revenue						
 မှ	2	Cash prizes						
bens	3	Non-cash prizes						
Direct Expenses	4	Rent/facility costs						
	5	Other direct expenses						
	6	Volunteer labor	┌ Yes	┌────────────────────────────────────	┌ Yes			
	7	Direct expense summary Add lines						
	8	Net gaming income summary Com	bine lines 1 and 7 in colu	ımn (d)	<u> </u>		T	
9 a		ter the state(s) in which the organiza the organization licensed to operate				· 9a	Yes	No
b	If "	No," Explain						
10a b		re any of the organization's gaming li 'Yes," Explain	censes revoked, suspen	ded or terminated during	g the tax year?	10a		
11	<u> </u>	es the organization operate gaming a	ctivities with nonmembe	rs?				
12	Is	the organization a grantor, beneficiar med to administer charitable gaming	y or trustee of a trust or	a member of a partnersh	ip or other entity			

			
13	Indicate the percentage of gaming activity operated in		
а	The organization's facility		
b	An outside facility		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name •		
	Address •		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
Ь	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount of gaming revenue retained by the third party > \$		
c	If "Yes," enter name and address		
	Name •		
	Address 🟲		
16	Gaming manager information		
	Name 🟲		
	Gaming manager compensation 🕨 \$		
	Description of services provided 🟲		
	Director/officer Employee Independent contractor		
17	Mandatory distributions		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year 📂 💲		

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Schedule I (Form 990)

Grants and Other Assistance to Organizations, Governments and Individuals in the U.S.

OMB No 1545-0047

2008

DLN: 93493137038920

Open to Public

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990.

Inspection

Name of the organization						Employer identii	ication number
Yale University						06-0646973	
Part I General Inform	nation on Gra	nts and Assistanc	e			•	
	t to award the gra ganization's proc ner Assistance V, line 21 for ai	nts or assistance? edures for monitoring the to Governments ny recipient that rec		he United States in the United Sta		rganization answere	d "Yes" on
Part IV and Sche needed						. ▶ □	
1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							
2 Enter total number of sect organizations					•		206
3 Enter total number of other							- 19
For Paperwork Reduction Act Noti				Cat No 50055			hedule I (Form 990) 2008

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b) Number of recipients	(c) A mount of cash grant	(d) A mount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
Stipends	3281	56,943,733			
Scholarship	7782		194,193,460	Cost	Tuition Reduction
Health Premium Award	3790		6,743,290	Cost	Healthcare
GRANTS, FELLOWSHIPS and other awards	579	5,753,703			

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

See Additional Data Table

Ident if ier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 With respect to sponsored project activity subcontracted to other entities, the University's policy and procedures for monitoring grants are intended to establish appropriate and effective mechanisms to promote compliance with federal and non-federal requirements and ensure that the University and its sponsors receive value for funds expended These procedures include a formal approval process for sub awards, pre-award and post-award monitoring of sub recipients to review the financial status and management controls, compliance certifications relative to the use of human subjects and animals, and required disclosure of any conflict of interest with a sub recipient entity and a review of pertinent other organization information. In accordance with these procedures, the University reviews the sub recipient's administration, billings and scientific progress of an active sub award and conducts on-going risk assessments as well as quarterly quality assurance reviews on randomly selected sub awards. The procedures serve to ensure that the sub awards are used for proper purposes and not diverted from their intended use. The University provides students with many fellowship opportunities to fund research, independent projects, internships, volunteer work, community service, and study abroad. Recipients are selected based on an application, including a proposal, essays, budget, academic record, and interview, as applicable. In most cases, the terms of the award require that the recipient prepare and present a report of the fellowship activity. Further, certain fellowship recipients are required to document expenses to verify that the fellowship was used for the purpose intended. Such documentation may include copies of plane tickets and boarding passes, copies of visas, receipts for tuition, letters from organizations verifying the internship and dates, etc., as appropriate
Other Information	Part IV	Schedule I, Part III Column (b) The amounts reported in column (b) represent an estimate of total awards for the fiscal year ended June 30, 2009 Some students received more than one award during the fiscal year ended June 30, 2009

Software ID: Software Version:

EIN: 06-0646973
Name: Yale University

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

Form 990,Schedule I, Pa	<u>rt II, Grants a</u>	<u>ınd Other Assistanc</u>	e to Governments	and Organization	ns in the United Sta	ites	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ADVANCED BEHAVIORAL HEALTH INC213 COURT ST 10TH FL MIDDLETOWN,CT 06457	06-1422326		1,686,968				Sponsored Research
ADVANCED NEUROLOGY SPECIALISTS400 15TH AVE SOUTH STE 206 GREAT FALLS,MT 59405	20-1821484		16,968				Sponsored Research
ALBANY MEDICAL COLLEGESTROKE PROGRAM MAIL CODE 70 47 NEW SCOTLAND AVE ALBANY,NY 12208	14-1338310	501(c)(3)	6,903				Sponsored Research
ALBERT EINSTEIN COLLEGE OF MEDICINE (AECOM)1300 MORRIS PARK AVE 1108 BELFER BLDG BRONX,NY 10461	13-1624225	501(c)(3)	18,384				Sponsored Research
ALLEGHENY-SINGER RESEARCH INSTITUTE2 ALLEGHENY CENTER 11TH FLOOR PITTSBURGH,PA 15219	25-1320493	501(c)(3)	46,492				Sponsored Research
AMERICAN CANCER SOCIETY NEW ENGLAND DIVISION INC30 SPEEN ST NEW ENGLAND DIVISION INC FRAMINGHAM, MA 017011800	05-0271570	501(c)(3)	141,151				Service
AMERICAN UNIVERSITY OF WASHINGTONSPONSORED PROGRAMS 4400 MASS AVE NW NW WASHINGTON, DC 20016	53-0196549	501(c)(3)	25,664				Sponsored Research
APT FOUNDATION INCONE LONG WHARF STE 321 NEW HAVEN,CT 06511	23-7061218	501(c)(3)	1,165,494				Sponsored Research
ARKANSAS CHILDRENS HOSPITAL RESEARCH INSTITUTE13 CHILDRENS WAY SLOT 841 LITTLE ROCK,AR 72034	71-0236857	501(c)(3)	126,725				Sponsored Research
ATLANTA RESEARCH & EDUCATION FOUNDATION VA MEDICAL CENTER 1670 CLAIRMONT RD 151F DECATUR, GA 30033	58-1857346	501(c)(3)	57,228				Sponsored Research

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BALTIMORE RESEARCH & EDUCATION FOUNDATION INC BALTIMORE VA MEDICAL CTR MAIL STOP 151A BALTIMORE, MD 21201	52-1705976	501(c)(3)	118,214				Sponsored Research
BAYLOR COLLEGE OF MEDICINEOFFICE OF RESEARCH ONE BAYLOR PLAZA PLAZA HOUSTON,TX 770303498	74-1613878	501(c)(3)	660,724				Sponsored Research
BEDFORD VA RESEARCH CORP INC200 SPRINGS RD MS151 BLDG 2A RM 275 275 BEDFORD,MA 01730	04-3512440	501(c)(3)	145,159				Sponsored Research
BETH ISRAEL DEACONESS MEDICAL CTRRESEARCH FINANCE OFF BR 109 RM 262 330 BROOKLINE AVE BOSTON, MA 02215	04-2103881	501(c)(3)	26,810				Sponsored Research
BOARD OF REGENTS OF THE UNIV OF WI SYSTEMRESEARCH SPONSORED PROGRAMS 21 NORTH PARK ST MADISON, WI 53715	39-1805963	Gov't Agency	11,370				Sponsored Research
BOSTON MEDICAL CENTER CORPONE BOSTON MED CTR PL 660 HARRISON AVE GAMBRO 2 BOSTON, MA 021182393	04-3314093	501(c)(3)	176,373				Sponsored Research
BOSTON VA RESEARCH INSTITUTE150 S HUNTINGTON AVE 151 B BOSTON, MA 02130	04-3081524	501(c)(3)	8,261				Sponsored Research
BOYCE THOMPSON INSTITUTEPLANT RESEARCH TOWER ROAD ITHACA,NY 14853	13-1739923	501(c)(3)	205,187				Sponsored Research
BRENTWOOD BIOMEDICAL RESEARCH INSTITUTE VA GREATER LOS ANGELES HLTH SYS 111-F LOS ANGELES, CA 90073	95-4183712	501(c)(3)	170,254				Sponsored Research
BRIGHAM & WOMEN'S HOSPITAL75 FRANCIS STREET BOSTON,MA 02115	04-2312909	501(c)(3)	745,200				Sponsored Research Program Projects

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(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance		(g) Description of non-cash assistance	
BRONX VETERAN MEDICAL RESEARCH FOUNDATION130 W KINGSBRIDGE RD BRONX,NY 10468	13-3699250	501(c)(3)	139,430				Sponsored Research
BROWN UNIVERSITY FINANCIAL SERVICES PROVIDENCE,RI 02912	05-0258809	501(c)(3)	142,774				Sponsored Research
BURNHAM INSTITUTE 10901 NORTH TORREY PINES RD LA JOLLA,CA 92037	51-0197108	501(c)(3)	88,051				Sponsored Research
CARNEGIE MELLON UNIVERSITYPO BOX 371032M PITTSBURGH,PA 152507032	25-0969449	501(c)(3)	20,708				Sponsored Research
CASE WESTERN RESERVE UNIVERSITY OFFICE OF SPONSORED PROJECTS ADMIN CLEVELAND, OH 441067015	34-1018992	501(c)(3)	85,949				Sponsored Research
CENTERING PREGNANCY AND PARENTING ASSOCIATION558 MAPLE AVE CHESHIRE, CT 064102100	06-1622668	501(c)(3)	47,678				Sponsored Research
CENTRAL CONNECTICUT STATE UNIVERSITYOFC OF POST-AWARD GRANTS ADM NEW BRITAIN, CT 060532439	06-1303381	GO v'T A GENCY	13,077				Sponsored Research
CHILDRENS HOSPITAL BOSTONOFFICE OE SPONSORED RESEARCH BOSTON, MA 02115	04-2774441	501(c)(3)	354,463				Training
CHILDRENS HOSPITAL LOS ANGELES4650 SUNSET BLVD LOS ANGELES, CA 90027	95-1690977	501(c)(3)	105,158				Career Development
CHILDRENS HOSPITAL MEDICAL CENTER CH 3333 BURNET AVE CINCINNATI,OH 45229	31-0833936	501(c)(3)	57,111				Sponsored Research

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CHILDRENS HOSPITAL OF PHILADELPHIA (CHOP)RESEARCH FINANCE PHILADELPHIA, PA 19104	23-1352166	501(c)(3)	369,799				Career Development		
CHILDRENS HOSPITAL OF PITTSBURGH OF UPMC HEALTH SYSTEMS 600 GRANT STREET PITTSBURGH,PA 15219	25-0402510	501(c)(3)	28,096				Patient Care		
CINCINNATI CHILDRENS HOSPITAL MEDICAL CENTER3333 BURNET AVE CINCINNATI,OH 45229	31-0833936	501(c)(3)	284,541				Sponsored Research		
CLEVELAND CLINIC FOUNDATIONRESEARCH ACCOUNTING CLEVELAND,OH 44195	34-0714585	501(c)(3)	25,828				Sponsored Research		
CLINICAL RESEARCH OF WINSTON-SALEM INC 3010 MAPLEWOOD AVE WINSTONSALEM, NC 27103	56-2203139		21,172				Sponsored Research		
CLINTON SCHOOL DISTRICT851 YELLOWJACKET LN CLINTON,AR 72031	71-6038775	GOV'T AGENCY	12,000				Service		
COLORADO STATE UNIVERSITY SPONSORED PROGRAMS ACCOUNTING FT COLLINS, CO 805232002	84-6000545	GOV'T AGENCY	32,241				Sponsored Research		
COLUMBIA UNIVERSITY 615 W 131ST STREET NEW YORK, NY 10027	13-5598093	501(c)(3)	1,034,475				Sponsored Research		
COMMUNITY FOUNDATION OF GREATER NEW HAVEN70 AUDUBON ST New Haven, CT 06510	06-6032106	501(c)(3)	15,000				Service		
COMMUNITY RESEARCH INITIATIVE OF NEW ENGLAND23 MINER ST Boston, MA 022153318	04-3045706	501(c)(3)	16,499				Sponsored Research		

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CONCORDIA MANUFACTURING LLC4 LAUREL AVE COVENTRY, RI 02816	81-0626287		29,000				Sponsored Research	
CONNECTICUT AGRICULTURAL EXPERIMENT STATION 123 HUNTINGTON ST NEW HAVEN, CT 06504	06-6032987	GOV'T AGENCY	51,059				Sponsored Research	
CORNELL UNIVERSITY SPONSORED FUNDS ACCOUNTING ITHACA,NY 14850	15-0532082	501(c)(3)	698,991				Sponsored Research	
DANA-FARBER CANCER INSTITUTERESEARCH ADMINISTRATION BOSTON,MA 02115	04-2263040	501(c)(3)	306,911				Sponsored Research	
DARTMOUTH COLLEGE FINANCIAL REPORTING/COSTING HANOVER, MA 037551404	02-0222111	501(c)(3)	99,205				Sponsored Research	
DENVER HEALTH & HOSPITAL AUTHORITY 777 BANNOCK STREET DENVER,CO 80204	84-1343242	gov't Agency	13,438				Sponsored Research	
DEQUEEN SCHOOL DISTRICT101 N 9TH ST DEQUEEN,AR 71832	71-6020580	GOV'T AGENCY	12,000				Service	
DUKE UNIVERSITYOFC OF SPONSORED PROGRAMS DURHAM,NC 27705	56-0532129	501(c)(3)	470,473				Sponsored Research	
EARLE SCHOOL DISTRICT 1401 THIRD ST EARLE,AR 72331	71-6021260	Gov't Agency	11,000				Sponsored Research	
EAST CAROLINA UNIVERSITYGRANTS CONTRACTS GREENVILLE, NC 278584353	56-6000403	Gov't Agency	11,618				Sponsored Research	

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EMORY UNIVERSITYOFC OF GRANTS CONTRACTS ACCT ATLANTA, GA 303224250	58-0566256	501(c)(3)	160,037				Sponsored Research
FAIR HAVEN COMMUNITY HEALTH CENTER374 GRAND AVE NEW HAVEN,CT 06513	06-0883545	501(c)(3)	24,062				Sponsored Research
FAMILIES UNITED FOR CHILDREN'S MENTAL HEALTH131 MAIN ST EXTENSION MIDDLETOWN,CT 06457	06-1618367	501(c)(3)	191,885				Service
FIELD MUSEUM OF NATURAL HISTORY FINANCE DEPARTMENT CHICAGO,IL 60605	36-2167011	501(c)(3)	12,500				Sponsored Research
FLORIDA NEUROVASCULAR INSTITUTE4 COLUMBIA DR TAMPA,FL 33606	59-3458987		15,484				Sponsored Research
FOCUS ON RECOVERY UNITED100 RIVERVIEW CENTER MIDDLETOWN,CT 06457	65-1180221	501(c)(3)	305,556				Service
FOUNDATION OF CALIFORNIA STATE UNIVERSITY MONTEREY BAY100 CAMPUS CENTER SEASIDE, CA 939558001	77-0387459	501(c)(3)	45,300				Sponsored Research
FRED HUTCHINSON CANCER RESEARCH CENTER1100 FAIR VIEW AVE NJ6-330 SEATTLE, WA 981091024	23-7156071	501(c)(3)	380,423				Sponsored Research
FRIENDS RESEARCH INSTITUTEPO BOX 10676 BALTIMORE,MD 21285	52-0701445	501(c)(3)	7,702				Sponsored Research
GENERAL HOSPITAL CORP DBA MASS GENERAL HOSP529 MAIN STREET CHARLESTOWN, MA 02129	04-2697983	501(c)(3)	18,591				Sponsored Research

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GEORGE WASHINGTON UNIVERSITY44983 KNOLL SQUARE ASHBURN,VA 20147	53-0196584	501(c)(3)	5,932				Sponsored Research
GRIFFIN HOSPITAL YALE-GRIFFIN PREVENTION RSCH CTR DERBY,CT 06418	06-0647014	501(c)(3)	471,920				Sponsored Research
GUILFORD NEUROLOGIC ASSOCIATES INC1126 N CHURCH ST STE 200 GREENSBORO,NC 27401	56-0963466		31,661				Sponsored Research
HAMILL ASSOCIATES INC700 CANAL ST STAMFORD,CT 06902	13-3804354		44,157				Sponsored Research
HARTFORD HOSPITAL80 SEYMOUR ST HARTFORD, CT 061025037	06-0646668	501(c)(3)	1,479,093				Sponsored Research
HARVARD UNIVERSITY OFFICE FOR SPONSORED PROGRAMS CAMBRIDGE, MA 02138	04-2103580	501(c)(3)	1,224,474				Sponsored Research
HASKINS LABORATORIES INC300 GEORGE STREET NEW HAVEN,CT 06511	13-1628174	501(c)(3)	61,682				Sponsored Research
HEALTH RESEARCH INC 150 BROADWAY MENANDS,NY 12204	14-1402155	501(c)(3)	53,839				Sponsored Research
HEKTOEN INSTITUTE FOR MEDICAL RESEARCH LLC2100 W HARRISON STREET CHICAGO,IL 606129982	36-2244897	501(c)(3)	109,743				Sponsored Research
HOT SPRINGS SCHOOL DISTRICT400 LINWOOD HOT SPRINGS, AR 71913	71-6021078	GOV'T AGENCY	12,000				Service

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IDAHO STATE UNIVERSITYOFC OF SPONSORED PROG POCATELLO,ID 83209	82-6000924	501(c)(3)	13,492				Sponsored Research			
INDIANA UNIVERSITY FINANCIAL MANAGEMENT SERVICES BLOOMINGTON, IN 474053085	35-6001673	501(c)(3)	156,988				Sponsored Research			
INNOVATIONS FOR POVERTY ACTION85 WILLOW STREET NEW HAVEN,CT 06510	06-1660068	501(c)(3)	255,694				Sponsored Research			
INSTITUTE FOR CLINICAL RESEARCH INCPO BOX 29545 WASHINGTON, DC 200170745	52-1336656	501(c)(3)	120,555				Sponsored Research			
INSTITUTE FOR COMMUNITY RESEARCH 2 HARTFORD SQ W STE 100 HARTFORD,CT 061065128	06-0653116	501(c)(3)	13,634				Sponsored Research			
INTERNATIONAL COMPUTER SCIENCE INSTITUTEACCOUNTS RECEIVABLES BERKELEY, CA 947042900	94-3024996	501(c)(3)	66,007				Sponsored Research			
INTERNATIONAL FOOD POLICY RESEARCH INSTITUTE (IFPRI)2033 K ST NW WASHINGTON, DC 200061002	52-1041632	501(c)(3)	23,728				Sponsored Research			
IOWA NEUROLOGY RESEARCH INCPO BOX 65433 WEST DES MOINES, IA 50265	00000000		44,576				Sponsored Research			
IOWA STATE UNIVERSITY SPONSORED PROG ACCT AMES,IA 500113609	42-6004224	501(c)(3)	67,841				Sponsored Research			
JOHN B PIERCE LABORATORY INCATTN MR JOEL A WASSERMAN NEW HAVEN,CT 06519	06-0646780	501(c)(3)	496,962				Sponsored Research			

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UNIVERSITY OF FLORIDA 207 TIGERT HALL GAINESVILLE,FL 32611	59-6002052	gov't Agency	257,888				Sponsored Research		
UNIVERSITY OF HAWAII OFFICE OF RESEARCH AND SERVICES HONOLULU, HI 968222303	99-6000354	gov't Agency	140,071				Sponsored Research		
UNIVERSITY OF ILLINOISGRANTS CONTRACTS OFFICE CHAMPAIGN, IL 618206406	37-6000511	501(c)(3)	32,424				Sponsored Research		
UNIVERSITY OF IOWAB5 JESSUP HALL IOWA CITY,IA 52242	42-6004813	gov't Agency	127,536				Sponsored Research		
UNIVERSITY OF KENTUCKY RESEARCH FOUNDATIONNATIONAL CITY BANK LEXINGTON, KY 405060005	61-6033693	501(c)(3)	111,164				Sponsored Research		
UNIVERSITY OF LOUISVILLE RESEARCH FOUNDATIONOFFICE OF GRANTS MANAGEMENT LOUISVILLE, KY 40292	61-1029626	501(c)(3)	169,198				Sponsored Research		
UNIVERSITY OF MARYLANDOFFICE OF RESEARCH ADMINISTRATION COLLEGE PARK, MD 207425141	52-6002033	gov't Agency	73,235				Sponsored Research		
UNIVERSITY OF MARYLAND BALTIMORE DEPT OF FFINANCIAL SERVICES BALTIMORE, MD 212011531	52-1362793	501(c)(3)	19,820				Sponsored Research		
UNIVERSITY OF MASSACHUSETTS600 SUFFOLK STREET LOWELL, MA 01854	51-0190024	501(c)(3)	100,106				Sponsored Research		
UNIVERSITY OF MIAMI PO BOX 248106 CORAL GABLES, FL 331241422	59-0624458	501(c)(3)	77,839				Sponsored Research		

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JOHN HOPKINS UNIVERSITY CONTROLLERS OFFICE BALTIMORE, MD 21218	52-0595110	501(c)(3)	374,811				Sponsored Research			
JUNTA FOR PROGRESSIVE ACTION INC169 GRAND AVE NEW HAVEN,CT 06513	23-7066862	501(c)(3)	127,111				Service			
KANSAS STATE UNIVERSITY CONTROLLERS OFFICE- SPA MANHATTAN,KS 66506	48-0771751	501(c)(3)	93,681				Sponsored Research			
KESSLER MEDICAL REHABILITATION RESEARCH & EDUCATION CENTER 1199 PLEASANT VALLEY WAY WEST ORANGE, NJ 070521424	31-1562134	501(c)(3)	40,167				Sponsored Research			
L2 DIAGNOSTICS LLCPO BOX 8175 NEW HAVEN, CT 065300175	06-1509946		173,563				Sponsored Research			
LA JOLLA INSTITUTE FOR ALLERGY & IMMUNOLOGYFINANCE AND ACCOUNTING LA JOLLA,CA 92037	33-0328688	501(c)(3)	33,001				Sponsored Research			
LANKENAU INSTITUTE FOR MEDICAL RESEARCH 100 LANCASTER AVE WYNNEWOOD,PA 19096	23-2175659	501(c)(3)	47,765				Sponsored Research			
LITTLE ROCK SCHOOL DISTRICTFINANCE ACCOUNTING LITTLE ROCK, AR 72201	71-6014717	Gov't Agency	11,000				Service			
LOMA LINDA UNIVERSITYRESEARCH AFFAIRS LOMA LINDA,CA 92350	95-1816009	501(c)(3)	11,546				Sponsored Research			
LOUISIANA STATE UNIVERSITYPO BOX 33932 SHREVEPORT,LA 711303932	72-1304948	501(c)(3)	18,258				Sponsored Research			

Form 990,Schedule I, F	Part II, Gran	ts and Other As	sistance to Gove	ernments and Or	rganizations in '	the United States	ŝ
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MAGAZINE SCHOOLS MAGAZINE SCHOOL DISTRICT MAGAZINE,AR 72943	71-6020523	Gov't Agency	12,000				Service
MAINE MEDICAL CENTERMAINE HEALTH AUDIT COMPLIANCE PORTLAND,ME 04103	01-0238552	501(c)(3)	132,323				Sponsored Research
MASSACHUSETTS GENERAL HOSPITAL RESEARCH FINANCE 1491115 CHARLESTOWN, MA 02129	04-2697983	501(c)(3)	1,216,410				Sponsored Research
MAYO CLINIC ROCHESTER ASSOCIATED BANK BLDG AS3-110 ROCHESTER, MN 55905	41-6011702	501(c)(3)	52,936				Sponsored Research
MEDICAL COLLEGE OF GEORGIA RESEARCH INSTITUTE INC DBA MCG REASEARCH INSTITUCJ-3301 MCG AUGUSTA,GA 30912	58-1418202	501(c)(3)	102,843				Sponsored Research
MEDICAL COLLEGE OF WISCONSINPO BOX 26509 MILWAUKEE, WI 532260509	39-0806261	501(c)(3)	16,938				Sponsored Research
MEDICAL UNIVERSITY OF SOUTH CAROLINA GRANTS AND CONTRACTS ACCOUNTING CHARLESTON,SC 29425	57-6000722	Gov't Agency	7,405				Sponsored Research
MELBOURNE INTERNAL MEDICINE ASSOCIATES (MIMA)MIMA CENTURY RESEARCH ASSOC MELBOURNE,FL 32901	59-1224281		16,407				Sponsored Research
MEMORIAL SLOAN KETTERING CANCER CENTERMSKCC FINANCE NEW YORK, NY 10087	13-1924236	501(c)(3)	84,548				Career Development
METHODIST HOSPITAL RESEARCH INSTITUTE 6565 FANNIN HOUSTON,TX 77030	87-0721923	501(c)(3)	77,931				Sponsored Research

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METROHEALTH SYSTEM 2500 METROHEALTH DRIVE CLEVELAND, OH 441091998	34-6004382	Gov't Agency	24,147				Sponsored Research
METROPOLITAN WATER DISTRICT OF SOUTHERN PO BOX 54153 LOS ANGELES LOS ANGELES, CA 900540153	95-6002071	Gov't Agency	54,981				Sponsored Research
MICHIGAN STATE UNIVERSITYCONTRACT GRANT ADMIN EAST LANSING, MI 488241046	38-6005984	501(c)(3)	31,241				Sponsored Research
MIND INSTITUTE- MENTAL ILLNESS AND NEUROSCIENCE1101 YALE BLVD NE ALBUQUERQUE,NM 87131	85-0457562	501(c)(3)	77,447				Sponsored Research
MINNEAPOLIS CLINIC OF NEUROLOGY3366 OAKDALE AVE NORTH ROBBINSDALE, MN 55422	41-0999094		15,997				Sponsored Research
MONTANA STATE UNIVERSITYOFFICE OF SPONSORED PROGRAMS BOZEMAN, MT 597172470	81-6010045	501(c)(3)	154,505				Sponsored Research
MOREHOUSE SCHOOL OF MEDICINE720 WESTVIEW DR ATLANTA,GA 30058		501(c)(3)	156,578				Sponsored Research
MOUNT SINAI SCHOOL OF MEDICINE1 GUSTAV L LEVY PL NEW YORK, NY 10029	13-6171197	501(c)(3)	60,597				Sponsored Research
NARROWS INSTITUTE FOR BIOMEDICAL RESEARCH800 POLY PLACE BROOKLYN,NY 11209	11-3059470	501(c)(3)	233,375				Sponsored Research
NEMOURS PHYSICIANS ASSOCBIOMEDICAL RESEARCH ADMINISTRATION JACKSONVILLE, FL 32207	59-0634433	501(c)(3)	69,798				Sponsored Research

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NEUROPACE INC1375 SHOREBIRD WAY MOUNTAIN VIEW, CA 94043	22-3550230		65,292				Sponsored Research
NEVADA CANCER INSTITUTE10000 W CHARLESTON BLVD LAS VEGAS,NV 89135	04-3632553	501(c)(3)	432,129				Sponsored Research
NEW HAVEN FAMILY ALLIANCE INC370 JAMES ST NEW HAVEN,CT 06513	06-1324343	501(c)(3)	227,676				Service
NEW YORK METHODIST HOSPITAL506 SIXTH STREET BROOKLYN,NY 11215	11-1631796	501(c)(3)	31,184				Sponsored Research
NEW YORK PUBLIC LIBRARYACCOUNTING DEPT NEW YORK, NY 100164314	13-1887440	501(c)(3)	132,248				Sponsored Research
NEW YORK UNIVERSITY SCHOOL OF MEDICINE SPONSORED PROGRAMS ADMIN NEW YORK, NY 10016	13-5562309	501(c)(3)	61,935				Sponsored Research
NORTHERN CALIFORNIA INSTITUTE FOR RESEARCH AND EDUCATION INCRES DEVELOPMENT OFFICE 151NC A16 SAN FRANCISCO, CA 94121	94-3084159	501(c)(3)	11,279				Sponsored Research
Northwestern University 633 Clark Street Evanston, IL 60208	36-2167817	501(c)(3)	6,721				Sponsored Research
NYU SCHOOL OF MEDICINESPONSORED PROGRAMS BOSTON,MA 022415026	13-5562308	501(c)(3)	27,634				Sponsored Research
OREGON HEALTH & SCIENCE UNIVERSITY (OHSU)SPONSORED PROJECTS ADMINISTRATION PORTLAND,OR 97201	93-1176109	501(c)(3)	283,614				Sponsored Research

Form 990,Schedule I, Pa	art II, Grant	ts and Other As	sistance to Gove	rnments and Or	ganizations in t	the United States	;
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable		(e) A mount of non- cash assistance		(g) Description of	
OSF ST FRANCIS MEDICAL CENTERATTN CLINICAL RSCH DEPT 80110 PEORIA,IL 61637	37-0662569	501(c)(3)	80,727				Sponsored Research
PAYSON CENTER FOR CANCER CARE DBA CONCORD HOSPITAL250 PLEASANT ST CONCORD,NH 03301	02-2594672	501(c)(3)	91,820				Service
PENNSYLVANIA STATE UNIVERSITY (PENN STATE)FINANCIAL REPORTING UNIVERSITY PARK, PA 16802	24-6000376	501(c)(3)	32,717				Sponsored Research
PENOBSCOT BAY PHYSICIANS AND ASSOCIATESBRUCE SIGSBEE MD ROCKPORT, ME 04856	01-0530517	501(c)(3)	14,216				Sponsored Research
PHILIPS MEDICAL SYSTEMS3000 MINUTEMAN RD ANDOVER, MA 01810	13-3429115		183,385				Sponsored Research
PLAIN SIGHT SYSTEMS INC19 Whitney Avenue NEW HAVEN,CT 06510	06-1587750		66,922				Sponsored Research
PROVIDENCE MEDICAL RESEARCH CENTER FINANCE101 WEST 8TH AVE SPOKANE, WA 992202555	91-1211963	501(c)(3)	31,069				Sponsored Research
PUBLIC HEALTH INSTITUTE555 12TH ST 10TH FL OAKLAND,CA 94607	94-1646278	501(c)(3)	62,876				Sponsored Research
REGENERON PHARMACEUTICALS INC 777 OLD SAW MILL RIVER RD TARRYTOWN,NY 10591	13-3444607		146,300				Sponsored Research
REGENTS OF THE UNIV OF CALIFORNIA OFFICE OF SPONSORED RESEARCH SAN FRANCISCO, CA 94118	94-3067788	501(c)(3)	1,333,011				Sponsored Research

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of **(b)** EIN (c) IRC Code (d) A mount of cash (e) A mount of non-(f) Method of (g) Description of (h) Purpose of grant organization section grant cash valuation (book, non-cash or assistance ıf applıcable assistance FMV, appraisal, assistance or government other) 38-6006309 198,116 Sponsored REGENTS OF THE UNIV 501(c)(3) OF MICHIGANOFFICE OF Research CONTRACT ADMINISTRATION ANN ARBOR, MI 481091287 REGENTS OF THE UNIV 41-6007513 501(c)(3) 423.754 Sponsored OF MINNESOTADEPT OF Research SPON FIN RPT UNIV GATEWAY MINNEAPOLIS, MN 55455 RESEARCH FOUNDATION 14-1410842 501(c)(3) 12,567 Sponsored Research FOR MENTAL HYGIENE INC150 BROADWAY MENANDS, NY 12204 RESEARCH FOUNDATION 13-1988190 501(c)(3) 99,538 Sponsored OF CUNY230 WEST 41ST Research ST 7TH FLR NEW YORK, NY 10036 RESEARCH FOUNDATION 14-1368361 501(c)(3) 189,156 Sponsored OF STATE UNIVERSITY Research OF NY (SUNY)OFC OF SPONSORED PROGRAMS ALBANY, NY 122012826 30,384 Sponsored RUSH UNIVERSITY600 S 36-2174823 501(c)(3) PAULINA ST Research CHICAGO, IL 60612 SAINT LUKES HOSPITAL 44-0545297 501(c)(3) 64,753 Sponsored 4401 WORNALL RD Research KANSAS CITY, MO 64111 SARNOFF CORP201 22-2792705 26,651 Sponsored WASHINGTON RD Research PRINCETON, NJ 085435300 SCRIPPS HEALTH DBA 95-1684089 501(c)(3) 7,319 Sponsored SCRIPPS CLINICAL Research RESEARCH11025 N TORREY PINES RD LA JOLLA, CA 92037 SCRIPPS RESEARCH 33-0435954 501(c)(3) 143,181 Sponsored INSTITUTEOFF OF Research SPONSORED PROGRAMS TPC7 LA JOLLA, CA 92037

Form 990,Schedule I,	Part II, Gran	its and Other As	sistance to Gov	ernments and Or	ganizations in f	the United States	,
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	n (e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SINAI HOSPITAL OF BALTIMOREPO BOX 64371 BALTIMORE, MD 212644371	52-0486540	501(c)(3)	10,817				Sponsored Research
SMITHSONIAN INSTITUTIONOFFICE OF SPONSORED PROJECTS WASHINGTON, DC 205600903	53-0206027	501(c)(3)	532,972				Training
SOUTHERN CONNECTICUT STATE UNIVERSITY UNIVERSITY ACCOUNTING NEW HAVEN, CT 06515	06-1363115	501(c)(3)	274,055				Sponsored Research
SOUTHSIDE SCHOOL70 SCOTT DR BATESVILLE,AR 72501	71-6038664	gov't Agency	12,000				Service
SOUTHWEST FOUNDATION FOR BIOMEDICAL RESEARCH 7620 NW LOOP 410 SAN ANTONIO,TX 782275301	74-1109630	501(c)(3)	51,306				Sponsored Research
ST JUDE CHILDRENS RESEARCH HOSPITAL (SJCRH)262 DANNY THOMAS MEMPHIS,TN 38105	62-0646012	501(c)(3)	6,229				Sponsored Research
ST LOUIS UNIVERSITY 221 N GRAND ST ST LOUIS,MO 63103	43-0654872	501(c)(3)	17,744				Sponsored Research
Stanford UniversityOFC OF SPON RSCH STANFORD, CA 943054100	94-1156365	501(c)(3)	458,089				Sponsored Research
STATE OF CONNECTICUTFISCAL SERVICES HARTFORD,CT 06104	06-1397810	gov't Agency	86,094				Sponsored Research
STATE UNIV OF NEW JERSEY RUTGERS DIVISION OF GRANT CONTRACT ACCT NEW BRUNSWICK, NJ 08901	21-6000928	gov't Agency	56,194				Sponsored Research

Form 990, Schedule I, Part II,	Grants and	Other Assistan	ce to Governm	ents and Organ	nizations in the	e United States	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)		f (h) Purpose of grant or assistance
STEPHEN R FAJEN DBA STEVE FAJEN CONSULTING 127 WEST 96 ST APT 3J NEW YORK,NY 10025	13-3871763		7,000				Sponsored Research
STOWERS INSTITUTE FOR MEDICAL RESEARCHGRANTS ADMINISTRATION/ACCOUNTING KANSAS CITY,MO 64110	43-1684454	501(c)(3)	228,372				Sponsored Research
SUBSTANCE ABUSE TREATMENT UNIT1 LONG WHARF DR NEW HAVEN,CT 06511	00000000	gov't Agency	141,361				Sponsored Research
TEMPLE UNIVERSITY1805 NORTH BROAD STREET 038- 17 PHILADELPHIA,PA 19122	23-1365971	501(c)(3)	40,891				Sponsored Research
TEST TRACK RESEARCH147 COLUMBIA TURNPIKE STE 303 FLORHAM PARK, NJ 07932	22-3430960		27,750				Sponsored Research
TEXAS ENGINEERING EXPERIMENT STATION FISCAL OFFICE (TEES)1470 WILLIAM D FITCH PARKWAY COLLEGE STATION,TX 778454645	74-1974733	gov't Agency	194,957				Sponsored Research
THE CONSULTATION CENTER INC389 WHITNEY AVE NEW HAVEN, CT 06511	06-0923986	501(c)(3)	529,752				Sponsored Research
THE OHIO STATE UNIVERSITY RESEARCH FOUNDATION2040 BLANKENSHIP HALL COLUMBUS,OH 432104016	31-6401599	501(c)(3)	25,942				Sponsored Research
THE PENNSYLVANIA STATE UNIVERSITYFINANCIAL REPORTING UNIVERSITY PARK, PA 16802	24-6000376	501(c)(3)	51,078				Sponsored Research
THE UNIVERSITY OF TEXAS HEALTH SCIENCE CENTER AT SAN ANTONIOOFFICE OF SPONSORED PROGRAMS SAN ANTONIO,TX 782293900	74-1586031	gov't Agency	28,015				Sponsored Research

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States										
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	n (e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant e or assistance			
TREASURER CITY OF NEW HAVENNEW HAVEN PUBLIC SCHOOLS NEW HAVEN,CT 06519	06-6001876	gov't Agency	131,257				Sponsored Research			
TRUDEAU INSTITUTE 154 ALGONQUIN AVE SARANAC LAKE, NY 12983	14-1401413	501(c)(3)	7,821				Sponsored Research			
TRUSTEES OF BOSTON UNIVERSITYRESEARCH ACCOUNTING BOSTON, MA 02215	04-2103547	501(c)(3)	499,823				Sponsored Research			
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIAFINANCE DEPT STE 2000 125 S31ST TRL PHILADELPHIA, PA 19104	23-1352685	501(c)(3)	151,397				Sponsored Research			
TUFTS UNIVERSITY SPONSORED PROGRAMS ACCT BOSTON, MA 02111	04-2103634	501(c)(3)	64,847				Sponsored Research			
TULANE UNIVERSITY800 EAST COMMERCE ROAD HARAHAN,LA 70123	72-0423889	501(c)(3)	400,796				Sponsored Research			
UGA RESEARCH FOUNDATION INC CONTRACTS GRANTS DIVISION ATHENS, GA 306025222	58-1353149	501(c)(3)	15,550				Sponsored Research			
UNIVERSITY OF ALABAMA AT BIRMINGHAM701 20TH STREET SOUTH BIRMINGHAM,AL 352940109	63-6005396	501(c)(3)	28,631				Sponsored Research			
UNIVERSITY OF ARIZONAJING LIU MANAGER SPONSORED PROJECTS QUALITY ASSURANCE TUCSON,AZ 857223308	86-6004791	gov't Agency	100,363				Sponsored Research			
UNIVERSITY OF ARKANSAS FOR MED SCIENCESTREASURERS OFFICE SLOT 560 LITTLE ROCK,AR 72205	71-6003252	gov't Agency	18,857				Sponsored Research			

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States										
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance			
UNIVERSITY OF CA - SAN FRANCISCO (UCSF) UCSF ACCOUNTING EMF FUND 77085 SAN FRANCISCO, CA 941430897		501(c)(3)	77,814				Sponsored Research			
UNIVERSITY OF CALIFORNIA - DAVIS CASHIERS OFFICE WEST SACRAMENTO, CA 957989062	94-6036494	501(c)(3)	285,702				Sponsored Research			
UNIVERSITY OF CALIFORNIA IRVINE ACCOUNTING OFFICE IRVINE,CA 926971050	95-2226406	501(c)(3)	63,832				Sponsored Research			
UNIVERSITY OF CALIFORNIA SAN DIEGOCENTRAL CASHIER LA JOLLA, CA 920930954	23-7008276	501(c)(3)	140,186				Sponsored Research			
UNIVERSITY OF CENTRAL FLORIDA DIVISION OF FINANCE AND ACCOUNTING ORLANDO, FL 328263249	59-2924021	gov't Agency	20,493				Sponsored Research			
UNIVERSITY OF CHICAGOOFFICE OF CONTROLLER CHICAGO,IL 606372801	36-2177139	501(c)(3)	356,295				Career Development			
UNIVERSITY OF CINCINNATI51 GOODMAN DRIVE CINCINNATI, OH 452210257	31-6000989	501(c)(3)	332,201				Sponsored Research Program Projects			
UNIVERSITY OF COLORADO DENVER HEALTH SCIENCE CENTEROFFICE OF GRANTS CONTRACTS AURORA, CO 800450508	84-6000555	501(c)(3)	214,724				Sponsored Research Program Projects			
UNIVERSITY OF CONNECTICUTOFFICE FOR SPONSORED PROGRAMS STORRS,CT 062691133		gov't Agency	207,023				Sponsored Research			
UNIVERSITY OF CONNECTICUT HEALTH CENTEROFFICE OF RSCH SPONSORED PROG FARMINGTON, CT 060305355	52-1725543	gov't Agency	1,080,192				Sponsored Research			

Form 990,Schedule I, P	?art II, Gran	ts and Other As	sistance to Gove	ernments and Or	ganizations in	the United States	,
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	h (e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant e or assistance
UNIVERSITY OF MINNESOTAREGENTS OF THE UNIV OF MINNESOTA MINNEAPOLIS, MN 554552070	41-6007513	501(c)(3)	19,564				Sponsored Research
UNIVERSITY OF MISSISSIPPI MEDICAL CENTERCOMPTROLLERS OFFICE JACKSON,MS 39216	64-6008520	501(c)(3)	14,924				Sponsored Research
UNIVERSITY OF MISSOURI-KANSAS ACITY ARPO BOX 805111 KANSAS CITY, MO 641805111	43-6003859	501(c)(3)	16,433				Sponsored Research
UNIVERSITY OF NEBRASKA MEDICAL CENTERSPONSORED PROGRAMS ACCOUNTING OMAHA,NE 681985100	47-0049123	501(c)(3)	60,575				Sponsored Research
UNIVERSITY OF NEW MEXICOHCS CONTROLLERS OFFICE ALBUQUERQUE, NM 871310001	85-6000642	501(c)(3)	20,721				Sponsored Research
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILLOFC OF SPONSORED RSCH CHAPEL HILL, NC 275991350	56-6001393	501(c)(3)	148,820				Patient Care
UNIVERSITY OF OREGON OFF OF RESEARCH SERVICES ADMIN EUGENE, OR 974035219		gov't Agency	5,030				Sponsored Research
UNIVERSITY OF PITTSBURGH RESEARCH/COST ACCOUNTING PITTSBURGH,PA 15260	25-0965591	501(c)(3)	818,159				Sponsored Research
UNIVERSITY OF PUERTO RICOJARDIN BOTANICO SUR / 1187 CALLE FLAMBOYN SAN JUAN, PR 009261117	66-0433776	gov't Agency	20,627				Sponsored Research
UNIVERSITY OF RHODE ISLAND75 LOWER COLLEGE ROAD KINGSTON, RI 02881	05-6000522	gov't Agency	52,982				Sponsored Research

Form 990,Schedule I, Pa	art II, Grants	s and Other Assi	istance to Gove	rnments and Org	ganizations in tl	ne United States	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF ROCHESTEROFFICE OF RESEARCH ACCOUNTING AND COSTING STANDARDS ROCHESTER, NY 14620	16-0743209	501(c)(3)	115,633				Sponsored Research
UNIVERSITY OF SOUTH ALABAMABUSINESS OFFICE MOBILE,AL 366880002	63-0477348	501(c)(3)	268,012				Sponsored Research
UNIVERSITY OF SOUTHERN CALIFORNIA DEPT OF CONTRACTS GRANTS LOS ANGELES, CA 900891147	95-1642394	501(c)(3)	131,544				Sponsored Research
UNIVERSITY OF TENNESSEEOFFICE OF GRANTS CONTRACTS KNOXVILLE,TN 379960100	62-6001636	501(c)(3)	15,784				Sponsored Research
UNIVERSITY OF TEXAS AT AUSTINOFFICE OF SPONSORED PROJECTS AUSTIN,TX 787137159	74-6000203	501(c)(3)	70,180				Sponsored Research
UNIVERSITY OF TEXAS SOUTHWESTERNOFFICE OF POST AWARD ADM DALLAS,TX 753909020	75-6042147	501(c)(3)	294,081				Sponsored Research
UNIVERSITY OF TOLEDO 2801 W BANEROFF MS455 TOLEDO,OH 43615	34-6401483	gov't Agency	17,252				Sponsored Research
UNIVERSITY OF UTAH OFFICE OF SPONSORED PROJECTS SALT LAKE CITY, UT 84112	87-6000525	501(c)(3)	54,182				Sponsored Research
UNIVERSITY OF VERMONTGRANT CONTRACT ACCT BURLINGTON, VT 054050160	03-0179440	501(c)(3)	163,453				Sponsored Research
UNIVERSITY OF VIRGINIAOFFICE OF SPONSORED PROGRAMS CHARLOTTESVILLE, VA 229044195	54-6046419	501(c)(3)	86,703				Sponsored Research

Form 990,Schedule I, F	Part II, Gran	ts and Other As	sistance to Gove	rnments and Or	ganizations in t	he United States	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF WASHINGTONOFFICE OF SPONSORED PROGRAMS SEATTLE, WA 981054683	91-6001537	501(c)(3)	536,252				Sponsored Research
VANDERBILT UNIVERSITYCONTRACT GRANT ACTG VU STATION B 351591 NASHVILLE,TN 372351591	62-0476822	501(c)(3)	120,038				Sponsored Research
VANDERBILT UNIVERSITY MEDICAL CENTERCONTRACT GRANT ACTG VU STATION B 351591 NASHVILLE, TN 372351591	62-0476822	501(c)(3)	928,532				Career Development
VAXINNATE CORP300 GEORGE ST STE 311 NEW HAVEN,CT 06511	06-1620773		66,979				Sponsored Research
VETERANS RESEARCH FOUNDATION OF PITTSURGHVA PITTSBURGH HEALTHCARE SYSTEM PITTSBURGH, PA 15206	25-1666090	501(c)(3)	65,379				Sponsored Research
VIA CHRISTI RESEARCH INC1100 N ST FRANCIS STE 200 WICHITA,KS 67214	48-1091481	501(c)(3)	65,884				Sponsored Research
WAKE FOREST UNIVERSITY HEALTH SCIENCESMEDICAL CENTER BLVD WINSTONSALEM, NC 27157	22-3849199	501(c)(3)	155,613				Sponsored Research
WASHINGTON UNIVERSITYATTN SPONSORED PROJECTS ACCT ST LOUIS,MO 63105	43-0653611	501(c)(3)	383,062				Sponsored Research
WATERBURY HOSPITAL HEALTH CENTERMED STAFF SERVICES DEPT WATERBURY, CT 06721	06-0665979	501(c)(3)	45,000				Sponsored Research
WAYNE STATE UNIVERSITY5700 CASS AVENUE DETROIT, MI 482023592	23-7080478	501(c)(3)	23,478				Sponsored Research

Form 990,Schedule I, P	art II, Grant	s and Other As	sistance to Gove	rnments and Or	ganizations in t	the United States	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WELLSPRING CONSULTING LLC198 AMITY RD STE 23 WOODBRIDGE,CT 06525	10-0006123		98,600				Service
WESLEYAN UNIVERSITY 237 HIGH STREET MIDDLETOWN,CT 06459	06-0646959	501(c)(3)	10,154				Sponsored Research
WHEELER CLINIC INCORPORATED114 WEST MAIN ST STE 205 NEW BRITAIN,CT 06051	06-0867065	501(c)(3)	145,258				Service
WINIFRED MASTERSON BURKE REHABILITATION HOSPITAL785 MAMARONECK AVE WHITE PLAINS,NY 10605	13-1739937	501(c)(3)	17,185				Sponsored Research
WOMEN AND INFANTS HOSPITAL OF RHODE ISLANDDEPT OF FISCAL SERVICES 101 DUDLEY ST PROVIDENCE, RI 02905	05-0258937	501(c)(3)	144,667				Sponsored Research
Recipients received less than 5000 grants or assistance		501(c)(3)	31,578				Sponsored Research
		•		, ,	•	•	•

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493137038920

Employer identification number

OMB No 1545-0047

Compensation Information

Schedule J (Form 990)

Department of the Treasury

ın Part III

Name of the organization

Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

2008 No 1545-0047

Open to Public Inspection

Yale University 06-0646973 **Questions Regarding Compensation** Νo Yes Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items Housing allowance or residence for personal use First class or charter travel Payments for business use of personal residence Travel for companions Health or social club dues or initiation fees Tax idemnification and gross-up payments Discretionary spending account Personal services (e.g., maid, chauffeur, chef) If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain **1**b Yes Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 2 Yes Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a Receive a severance payment or change of control payment? Νo Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4b Yes 4c Νo Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III 501(c)(3) and 501(c)(4) organizations only must complete lines 5-8. For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of a The organization? 5a Νo 5b Νo Any related organization? If "Yes," to line 5a or 5b, describe in Part III For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of 6a The organization? Νo 6b Νo Any related organization? If "Yes," to line 6a or 6b, describe in Part III For persons listed in form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III 7 Yes Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe

Yes

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation		(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation	
	(i) Base compensation	(ii) Bonus & Incentive compensation	(iii) Other compensation	compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
See Addıtıonal Data Table (i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							
(i)							
(ii)							

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Ret urn Ref erence	Explanation
	Part I, Line 1a	Part I, Line 1a Each one of the benefits that was checked was provided pursuant to a written policy. First-class or charter travel. On occasion during the calendar year 2008, the University chartered private aircraft when deemed necessary for the conduct of University business, pursuant to a Corporation policy in effect for the duration of the Capital Campaign. Certain officers and key employees travelled on such flights in 2008 in accordance with the policy. Because the cost of the Chartered Travel was paid pursuant to an accountable plan, amounts were not reported as taxable compensation to the listed individuals. On one occasion an officer travelled first class as the most economical option for a trip. Travel for companions. The spouses of two officers and one key employee on one or more occasions accompanied the officers on University business trips. The primary purpose of the spouses' travel was to conduct University business by representing the University at official functions and events. The cost of travel was paid pursuant to an accountable plan and the amounts therefore were not reported as taxable compensation to the listed individuals. Tax indemnification and gross-up payments. Three officers and one key employee received tax gross-up payments during the calendar year 2008 for certain limited taxable benefits based on their estimated related tax obligations. These payments were treated as taxable compensation to the listed individuals. Housing allowance or residence for personal use. Two officers were provided University residences for personal use during the calendar year 2008. The values of the residences were determined pursuant to IRC Section 119(d), as required, and treated as taxable compensation. In addition, one highly compensated person was provided a taxable housing allowance during calendar year 2008. Health or social club dues or initiation fees. The University paid annual club dues for one officer. The amount was treated as taxable compensation.
	Part I, Line 4a	Part I, Line 4b Certain listed persons participated in supplemental nonqualified retirement plans during the calendar year 2008 as described below. The University has agreed to supplement the President's retirement income by providing an additional retirement benefit equal in value to 75% of his final salary as President for a post-retirement term of 20 years minus the annuity value of other employer-provided retirement benefits, subject to vesting conditions based on continuing service to the University. Due to the new Form 990 instructions, an annual accrual for this benefit, previously approved by the University based upon service as President, and reported by footnote in prior years' Forms 990, is now included in Schedule J, Part II, column (c). In addition, the University awarded bonuses to two key employees taxed in 2008, subject to deferred payment with adjustments upward or downward depending on performance of the endowment. The bonuses for 2008 are included in Schedule J, Part II, column (B)(ii). Schedule J, Part I, Line 7. The University paid two key employees and two highly compensated employees bonuses awarded in base years under a long term incentive compensation plan which provides for deferred vesting and for payment as described in the note to schedule J, Part II, column (c), below. In addition, the University paid three highly compensated employees additional compensation pursuant to clinical incentive plans. Schedule J, Part II, Line 8. There were four officers and two key employees with respect to whom amounts were reported in Part VII where those amounts were paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. Section 53 4958-6(c)
Supplemental Information	Part III	Schedule J, Part II (General Notes) Compensation reported for individuals who were officers or key employees of the University for part of the year only but who were employees of the University for other portions of the year includes all compensation received from the University for the year Compensation for former officer relates to continuing service in a non-officer position. Column (C) For employees in the Investments Office who are listed in Schedule J, the amount reported in column (C) includes amounts subject to vesting, contingent on the performance of future services, and may change upward or downward depending on performance of the endowment prior to vesting and payment. The final amount will be reported in column (B)(ii) of Schedule J, Form 990 for the year in which the compensation amount is paid. Column (D). In addition to the employer cost of health, dental and other nontaxable benefits available on a nondiscriminatory basis, Column (D) includes amounts awarded as scholarship grants to children of employees under the University's nondiscriminatory qualified tuition reduction plan covering all eligible faculty and staff with 6 or more years of service. Column (F). Compensation Reported in Prior Form 990. This amount is also included in Column (E), Part II. It is, therefore, double reported in Part II. and does not represent additional compensation.

Software ID: Software Version:

EIN: 06-0646973 **Name:** Yale University

Form 990, Schedule J, Par	tΙ	I - Officers, Direc	tors, Trustees, Ke	y Employees, and	Highest Compen	sated Employees		
(A) Name		(B) Breakdown of	W-2 and/or 1099-MIS	SC compensation	(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation reported in prior Form
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	compensation	benefits	(B)(ı)-(D)	990 or Form 990-EZ
Richard C Levin	(ı) (ıı)	965,077	50,000	165,955	328,250	20,726	1,530,008	
Bruce D Alexander	(I) (I)	409,447		60,942	26,040	20,844	517,273	
Susan L Carney	(I) (II)	276,740			26,665	31,182	334,587	
Andrew D Hamilton	(I) (II)				26,040	16,321	547,507	
Shauna R King	(I) (II)	481,273		23,120	26,040	6,033	536,466	
Lında K Lorımer	(I) (I)	480,398			26,040	35,005	541,443	
Michael A Peel	(I) (II)	109,700		44,905		1,547	156,152	
Ingeborg T Reichenbach	(I)			99,996	27,290	6,134	567,092	
Dorothy K Robinson	(I) (I)	467,998	50,000		26,665	6,814	551,477	
Peter Salovey	(E)	442,510			28,853	10,847	482,210	
Robert J Alpern	(E)			48,510	26,040	2,545	715,096	
John H Bollier	(I)				27,602	32,178	370,807	
Michael J Donoghue	(I) (II)				28,956	17,407	364,426	
David F Swensen	(E)	781,570	2,938,524	15,625	1,526,040	46,803	5,308,562	1,250,000
Dean J Takahashı	(E)		1,846,614		1,026,040	5,833	3,473,200	750,000
Sukru H Emre	(I)	641,794	370,575	24,000	26,040	25,298	1,087,707	
Alan S Forman	(I) (II)	539,522	445,609		392,707	26,058	1,403,896	195,667
David J Leffell	(i) (ii)	706,673	480,187		26,040	21,489	1,234,389	
Thomas J Rutherford	(I) (II)	222,966	708,814		25,727	9,382	966,889	
Timothy Sullivan	(I) (II)	589,161	505,036		426,040	26,561	1,546,798	227,500
Joan E O'Neill	(ı) (ıı)	250,535			26,146	23,439	300,120	

DLN: 93493137038920

Open to Public

OMB No 1545-0047

Schedule K (Form 990)

Supplemental Information on Tax Exempt Bonds

Department of the Treasury Internal Revenue Service Name of the organization

Yale University

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O.

Inspection Employer identification number

06 0646073

Tale	e Offiversity									06-0646	973			
P	art I Bond Issues (Required	for 2008)												
	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date	Issued	(e) Issu	e Price	(f) Des	cription of	Purpose	(g) De	feased	(h) Beha Iss	alfof
		<u> </u>	<u> </u> !	<u> </u>							Yes	No	Yes	No
Α	State of Connecticut Health and Educational Facilities Authority	06-0806186	20774LYY5	01-08-	2003	100,	000,000	To finance for improvemen				х		×
В	State of Connecticut Health and Educational Facilities Authority	06-0806186	20774LZB4	01-08-	2003	250,	000,000	To finance fa				×		х
c	State of Connecticut Health and Educational Facilities Authority	06-0806186	20774L6B6	10-05-	2005	211,	030,000	To finance for improvemen				х		Х
D	State of Connecticut Health and Educational Facilities Authority	06-0806186	20774L6C4	10-05-	2005	100,	000,000	To finance for improvemen				×		Х
E	State of Connecticut Health and Educational Facilities Authority	06-0806186	20774UPP4	10-04-	2007	414,	292,000	To finance fa				x		х
Pa	Proceeds (Optional for	2008)												
					A	Ţ i	В		С	D			E	
1	Total Proceeds of Issue			<u> </u>										
2	Gross Proceeds in Reserve Funds					<u> </u>								
3	Proceeds in Refunding or Defeasar	nce Escrows												
4	Other Unspent Proceeds													
5	Issuance Costs from Proceeds													
6	Working Capital Expenditures from	n Proceeds												
7	Capital Expenditures from Proceed	ds												
8	Year of Substantial Completion		'											
9	Were the bonds issued as part of a	a current refunding is:	sue?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	5	No
10	Were the bonds issued as part of a			+	 			+						
11	Has the final allocation of proceed			 	 									
			cords to support the	+	 	+								
12	Does the organization maintain ad final allocation of proceeds?	equate books and rec	ords to support the											
Pa	rt IIII Private Business Use	(Optional for 2008)							ı				
			1	A		+	B I		C 	D			<u>E</u>	
_	Was the organization a partner in a	a nartnership or a my	ambar of an LLC	Yes	No	Yes	No	Yes	No	Yes	No	Yes	5	No
1	was the organization a partner in a which owned property financed by		iliber of all LLC,											
2	Are there any lease arrangements which may result in private busine		nanced property											
For	Paperwork Reduction Act Notice, see the		n 990.			Cat No 501	193E	•	•	Sc	hedule K	(Form 99	0) 2008	

Schedule K	(Form 990) 20	800	
Part III	Private Bu	siness Use	(Continued)

		4	A	E	3	(С	I	D	I	E
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		ı	Α	E	3	(<u>c</u>	ı	<u> </u>	ı	Ε
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
ь	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5											
	Were any gross proceeds invested beyond an available temporary period?										

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DLN: 93493137038920 OMB No 1545-0047

Supplemental Information on Tax Exempt Bonds

Department of the Treasury Internal Revenue Service Name of the organization

Schedule K

(Form 990)

To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O.

Open to Public **Inspection** Employer identification number

Yal	e University									06-0646	5973			
Р	art I Bond Issues (Required	d for 2008)												
	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date	Issued	(e) Issue	Price	(f) Des	cription of l	ourpose	(g) Det	feased	Beha	On alf of suer
											Yes	No	Yes	No
A	State of Connecticut Health and Educational Facilities Authority	06-0806186	20774UPQ2	10-04-	2007	200,	000,000	To finance fa				х		x
Pa	art II Proceeds (Optional for	2008)												
					A	E	3						E	
1	Total Proceeds of Issue													
2	Gross Proceeds in Reserve Funds	3												
3	Proceeds in Refunding or Defeasa	ince Escrows												
4	Other Unspent Proceeds													
5	Issuance Costs from Proceeds													
6	Working Capital Expenditures fror	m Proceeds												
7	Capital Expenditures from Procee	ds										1		
8	Year of Substantial Completion					•		•					-	
				Yes	No	Yes	No	Yes	No	Yes	No	Yes	.	No
9	Were the bonds issued as part of	a current refunding is:	sue?											
10	Were the bonds issued as part of	an advance refunding	ıssue?									1		
11	Has the final allocation of proceed	ds been made?												
12	Does the organization maintain ac final allocation of proceeds?	dequate books and red	cords to support the											
Pa	Private Business Use	(Optional for 2008)			_		_						
						E			:	[+	E	
				Yes	No	Yes	No	Yes	No	Yes	No	Yes	$-\!\!\!\!+\!\!\!\!\!-$	No
1	Was the organization a partner in which owned property financed by		ember of an LLC,										\perp	
2	Are there any lease arrangements which may result in private busine		nanced property											
Eor	Paparwork Poduction Act Notice coeth	a Instructions for Form	. 000			Cat No. 501	02E			c	chodulo K /	Form 00	11 2008	

Schedule K	(Form 990) 20	800	
Part III	Private Bu	siness Use	(Continued)

		Α		В		C		D		E	
		Yes	No								
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?										
3b	Are there any research agreements with respect to the financed property which may result in private business use?										
3с	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?										
4	Enter the percentage of financed property used in a private business use by entities other than a 501(c)(3) organization or a state or local government										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another 501(c)(3) organization, or a state or local government										
6	Total of lines 4 and 5										
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?										
Pai	rt IV Arbitrage (Optional for 2008)										
		A		В		С		D		E	
		Yes	No								
1	Has a Form 8038-T been filed wth respect to the bond issue?										
2	Is the bond issue a variable rate issue?										
3a	Has the organization or the government issuer identified a hedge with respect to the bond issue on its books and records?										
ь	Name of provider										
С	Term of hedge										
4a	Were gross proceeds invested in a GIC?										
b	Name of provider										
С	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?										
6	Did the bond issue qualify for an exception to rebate?		1	1		1		1	1	1	1

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DLN: 93493137038920

Employer identification number

OMB No 1545-0047

Inspection

Schedule L

(Form 990 or 990-EZ)

Department of the Treasury

► Attach to Form 990 or Form 990-EZ. ► To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38b or 40b.

Transactions with Interested Persons

Internal Revenue Service Name of the organization

Yale University 06-0646973 Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only). To be completed by organizations that answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (c) Corrected? (a) Name of disqualified person 1 (b) Description of transaction Yes 2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization Loans to and/or From Interested Persons To be completed by organizations that answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a (b) Loan to or Approved (g)Written (e) In from the (c)O riginal principal (a) Name of interested person and default? by board or (d)Balance due agreement? organization? purpose amount committee? Yes Yes Τо From No Yes No Robert Blocker Χ 200,000 Νo 133,333 Nο Yes Michael Donoghue Х 92,500 21,758 Νo Νo Yes Mark Lafontaine Χ 150,000 113,254 Νo Yes I Reichenbach 425,000 250,007 Νo Yes Yes T Kyle Vanderlick Χ 100,000 Νo 100,000 Νo Yes T Kyle Vanderlick 300,000 210,000 Νo Yes Total 828,352 Part III **Grants or Assistance Benefitting Interested Persons** To be completed by organizations that answered "Yes" on Form 990, Part IV, line 27. (b)Relationship between interested person (a) Name of interested person (c)A mount of grant or type of assistance and the organization Scholarship Grants 66,150 Part IV Business Transactions Involving Interested Persons

To be completed by organizations that answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the	(c) A mount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
	organization			Yes	No
See Additional Data Table					

Additional Data

Software ID: Software Version:

EIN: 06-0646973

Name: Yale University

Form 990, Schedule L, Part IV - Business Transactions Involving Interested Persons

(a) Name of interested person	(b) Relationship between interested person and the	(c) A mount of transaction \$	(d) Description of transaction	(e) Sharing of organization's revenues?	
	organization			Yes	No
ABBOTT LABORATORIES	(See Sch O) ONE Yale University KEY EMPLOYEE IS A director	346,095	(See Sch O) pharmaceutical supplies purchases		No
AMERICAN EXPRESS	(See Sch O) one Yale University officer is a director	1,536,167	(See Sch O) Travel service Fees paid		N o
Beckman Coulter Inc	(See Sch O) One Yale corporation trustee is a director	476,953	(See Sch O) Medical Equipment Purchases		No
Motorola Inc	(See Sch O) One Yale Corporation Trustee is a director	201,604	(See sch O) Telecomm Purchases		No
The Mcgraw-Hill Companies	(See Sch O) One Yale University officer is a director	133,559	(See Sch O) Publication purchases		No
Jane Levin	(see Sch O) Family member of officer	137,915	(See Sch O) Compensation and benefits, including faculty services as senior Lecturer		No
Wendy Sharp	(See Sch O) Family member of Key Employee	83,479	(see Sch O) Compensation and benefits, director of chamber music, lecturer school of music		No

SCHEDULE M (Form 990)

Non-Cash Contributions

OMB No 1545-0047

Inspection

Department of the Treasury Internal Revenue Service

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990

Name of the organization Employer identification number Yale University

					06-0646973			
Pa	rt I Types of Property			Т	Г			
		(a) Check If applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of de reven	etermi	nıng	
1	Art-Works of art	Х	71	0				
2	Art—Historical treasures .							
3	Art—Fractional interests							
4	Books and publications	Х		0				
5	Clothing and household	×		0				
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property	X	1	0				
		X		<u> </u>	F			
9	Securities—Publicly traded .		541	19,093,273		D		
10	Securities—Closely held stock .	X	10	1,150,004	Sale of Comparable	Prope	rty	
	Securities—Partnership, LLC, or trust interests	×	10	11,168,186	Sale of Comparable	Prope	rty	
	Securities—Miscellaneous							
13	Qualified conservation contribution (historic structures)							
14	Qualified conservation contribution (other)							
15	Real estate—Residential .							
16	Real estate—Commercial	Х	1	0				
17	Real estate—Other							
18	Collectibles	Х	2	0				
19	Food inventory	Х	1	0				
20	Drugs and medical supplies .	Х	1	0				
21	Taxidermy							
22	Historical artifacts	X	2	0				
23	Scientific specimens							
24	Archeological artifacts							
25	Other (describe <u>Animals</u>)	Х	3	0				
26	Other (describe)							,
27	Other (describe)							
28								
29	Number of Forms 8283 received which the organization complete	d Form 828	3, Part IV, Donee	ar for contributions for	29			102
	Acknowledgement		•				Yes	l
30a	During the year, did the organiza hold for at				J		res	No
	least three years from the date of for the entire holding period? .				exempt purposes	30a		No
Ь	If "Yes", describe the arrangeme							
31	Does the organization have a gif			eview of any non-standard	contributions?	31	Yes	
32a	Does the organization hire or us	e third parti	es or related organizations	to solicit, process, or sell	non-cash			
						32a	Yes	
						s∠a	162	
33	If "Yes", describe in Part II If the organization did not report checked, describe in Part II	revenues ı	n Column (c) for a type of p	roperty for which Column (a	a) is			

Part II Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	nplete this part for any additional ReturnReference	Explanation
Method for Determining Number of Contributors	Part I, Column (b)	Schedule M, Part I, Column (b) Amounts represent the number of non-cash contributions received and recorded in the central contribution database of the University Schedule M, Part I, Line 32b Occasionally, the University engages third parties (e.g., real estate brokers, auction houses, etc.) to sell certain non cash contributions, such as real estate. During the fiscal year, the University sold donated stock using a bank as its broker Schedule M, Part I, Line 33. As permitted under SFAS 116, the University does not capitalize its collections, including works of art, literary works, historical treasures and artifacts that are maintained in its museums and libraries. Non-cash contributions of this nature are, therefore, not recognized as revenue for financial statement purposes. These collections are protected and preserved for public exhibition, education, research and the furtherance of public service. Other non-cash contributions with no readily ascertainable fair value are not recognized as revenue for financial statement purposes if deemed immaterial.

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DLN: 93493137038920

SCHEDULE 0 (Form 990)

Department of the Treasury Internal Revenue Service

Identifier

Identifier

Form 990,

Section B,

Part VI,

line 12c

Supplemental Information to Form 990

OMB No 1545-0047

Name of the organization Yale University

Return

Reference

Return

Reference

Return

Reference

Identifier

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

Inspection **Employer identification number**

06-0646973

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 1		There are two ex-officio Trustees, the Governor of Connecticut and the Lieutenant Governor of Connecticut Historically, these individuals do not participate in governance activities at the University, and they are reported as independent

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 2		Dorothy K Robinson and David F Swensen are trustees of the same organization

Explanation

Explanation

The Corporation Audit Committee, comprised of four members, met with members of senior management

order to maintain its exemption it must engage primarily in activities which accomplish one or more of its tax-

disclose the existence of his or her financial interest and be given the opportunity to disclose all material facts to

the director and members of the committee with governing board delegated powers considering the proposed transaction or arrangement. After disclosure of a potential conflict of interest, the interested person is excused from the governing board or committee meeting while the determination of a conflict of interest is made, and is

exempt purposes In connection with any actual or possible conflict of interest, an interested person must

Form 990, Part VI, Section A, line 4	Part VI, Section A, Finance and Business Operations, added the new officer VP for Human Resources and Administration, and				
ldentifier		Return Reference	Explanation		

	•
Form 990, Part VI, Section A, line 7a	The governing body includes six alumni trustees who are elected by the alumni

Form 990, Part VI, Section A, line 10		and University Tax Office personnel to review the Form 990 prior to filing. A copy of the final Form 990 was provided to the University's governing body prior to filing with the Internal Revenue Service.
ldentifier	Return Reference	Explanation
Form 990		The Yale University Conflict of Interest Policy obligates each officer, trustee, and key employee to promptly disclose any actual or potential conflict of interest as defined in the Policy. Each such person must sign a statement annually affirming that he or she has received a copy of the Conflict of Interest Policy, has read and understands the Policy, agrees to comply with the Policy, and understands that the Corporation is charitable and in

		recused from participating in any vote on the matter
ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, Inne 15		The process for determining the compensation of the President included initial review by the Committee on Compensation (the Compensation Committee) of the Yale Corporation (Yale University's governing board), a recommendation voted by the Committee to the Yale Corporation, and full review and vote by the Yale Corporation Both reviews included review of the compensation of similarly qualified individuals in comparable positions at other universities, as compiled by a professional compensation consultant retained by the Compensation Committee for the purpose, and review of information on such comparable positions from IRS Forms 990 for similar organizations, both reviews considered such data in light of the performance of the President, which was reviewed by the Compensation Committee and by the Yale Corporation. The proceedings of the Compensation Committee, and the proceedings of the Yale Corporation, each were documented in minutes of the respective body, contemporaneously adopted and retained in the records of the respective body, along with the data on comparable compensation that was relied upon. The process for determining compensation of the Officers consisted of review by the Compensation Committee of the recommendations made by the President, considering the performance of each Officer, and review of data on compensation of similarly qualified individuals in comparable positions at similar organizations, as collected by a professional compensation consultant through surveys, the Compensation Committee voted recommendations on compensation of such individuals to the Yale Corporation The Yale Corporation received the recommendations of the Compensation Committee, and discussed these with the President, who reviewed the performance of each Officer with the Yale Corporation, and also the compensation Committee and of the Corporation each were documented in minutes contemporaneously adopted and retained in the records of the respective body, along with the data on comparable compensation Committee and of the

Form 990, Part VI, Section C, line 19		Form 990, Part VI, Section C, Line 19 The University's governing documents, including any amendments, financial statements and standards of business conducts are available on the University's wiebsite or upon request	
Identifier Return Reference		Explanation	

Explanation

ldentifier	Reference	Explanation
Form 990, Part IV, Line 12		The University's financial statements were prepared in accordance with generally accepted accounting principles ((GAAP) and were audited by an independent accounting firm Because its audited financial statements were prepared on a consolidated basis, the instructions require the University to respond "no" to this question Form 990, Part V, Line 7c During the fiscal year ended June 30, 2009, the University disposed of charitable deduction property. Two Forms 8282, Donee Information Return, were filed during the fiscal year ended June 30, 2019, the University did not receive contributions of qualified intellectual property and thus was not required to file Form 8999. Form 990, Part V, Line 7c During the fiscal year ended June 30, 2009, the University did not receive contributions of cars, boats, planes other vehicles and thus did not file Form 1098-C Form 990, Part VII, Section A, Column (B). The number of hours reported for each listed person is an estimate. The estimate for Trustees includes meeting time and preparation, as well as attendance at certain official University functions during the year, but does not include travel time or attendance at other events as Trustees Form 990, Part VII, Section A. Compensation reported for individuals who were officiers or key employees of the University for part of the year only but who we ere employees of the University for part of the year only but who we ree employees of the University for activity for the year only. Part VII, Section B, Column (C). The amount reported represents direct cash payments made during the calendar year 2008 to independent contractors for services. For construction services, the fees represent the entire contract cost Form 990, Part X, Line 24. Miscellaneous expenses include \$150,711 of unrelated business income tax Form 990, Part X, Line 24. Miscellaneous expenses include \$150,711 of unrelated business income tax Form 990, Part X, Line 24. The University's financial statements were prepared in accordance with generally accepted accounting p

some instances, these entities received transfers from other entities controlled by themor Yale University

DLN: 93493137038920

OMB No 1545-0047

SCHEDULE R (Form 990)

Name of the organization

See Additional Data Table

See Additional Data Table

Department of the Treasury Internal Revenue Service

Yale University

Part I

Related Organizations and Unrelated Partnerships

Attach to Form 990. To be completed by organizations that answerd "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. Open to Public ► See separate instructions. Inspection **Employer identification number** 06-0646973 **Identification of Disregarded Entities** (D) (C) Name, address, and EIN of disregarded entity Direct controlling Primary activity Legal domicile (state Total income End-of-year assets or foreign country) entity Part II Identification of Related Tax-Exempt Organizations (B) Name, address, and EIN of related organization Legal domicile (state Public charity status Direct controlling Primary activity Exempt Code section or foreign country) (if section 501(c)(3)) entity

(A) Name, address, and EIN of related organization	Prim	(B) Pary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	Pred Incom Inve	(E) ominant e(related, estment, related)	Share	(F) e of total income	(G) Share of end-of- year assets	(H Disprop allocat	I) ortionate tions?	(I) Code V—UBI amount on Box 20 of K-1	Gene mana part	aging
										Yes	No		Yes	No
See Additional Data Table														
see Hantonal Bata Table														
Part IV Identification of Ro	elated	Organizations	Taxable as	a Corporation	ı or Tr	ust								
(A) Name, address, and EIN of related organiz		(B) Primary activity		(C) Legal domicile (state or foreign country)		(D) Direct contro entity	olling	(E) Type of entity (C corp, S corp or trust)	(F) Share of total income	end	(G) hare of i-of-yea assets	(H) Percentage r ownership		
See Additional Data Table														

(5)

(6)

Part V Transactions with Related Organizations					
Note. Complete line 1 if any entity is listed in Parts II, III or IV				Yes	No
1 During the tax year, did the orgranization engage in any of the following transacti	ions with one or more related organizations listed in Parts II	-IV?			
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled e	entity		1a		No
b Gift, grant, or capital contribution to other organization(s)			1b	Yes	
c Gift, grant, or capital contribution from other organization(s)			1c	Yes	
d Loans or loan guarantees to or for other organization(s)			1d	Yes	
e Loans or loan guarantees by other organization(s)			1e		No
f Sale of assets to other organization(s)			1f		No
g Purchase of assets from other organization(s)			1g		No
h Exchange of assets			1h		No
i Lease of facilities, equipment, or other assets to other organization(s)			1i		No
j Lease of facilities, equipment, or other assets from other organization(s)			1j	Yes	
k Performance of services or membership or fundraising solicitations for other of	organization(s)		1k	Yes	
l Performance of services or membership or fundraising solicitations by other o	rganızatıon(s)		11	Yes	
m Sharing of facilities, equipment, mailing lists, or other assets			1m	Yes	
n Sharing of paid employees			1n		No
• Reimbursement paid to other organization for expenses			10	Yes	
p Reimbursement paid by other organization for expenses			1р		No
q O ther transfer of cash or property to other organization(s)			1q	Yes	
 O ther transfer of cash or property from other organization(s) 			1r	Yes	
2 If the answer to any of the above is "Yes," see the instructions for information	on who must complete this line, including covered relations	hips and transaction thresholds			
(A)	(B)	(c)			
Name of other organization(s)	Transaction type(a-r)	Amount Involved			
(1)					
See					
Additional Data					
Table (2)					
(2)					
(3)					
(4)					
V-7		1			

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

									_	
(A) Name, address, and EIN of entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organizations? Yes No		(E) Share of end-of-year assets			20 of K-1		r J
			Yes	No		Yes	No		Yes	No
			•			•	•	Sabadula	D / Form	000) 2000

Additional Data Return to Form Software ID: **Software Version: EIN:** 06-0646973 Name: Yale University Form 990, Schedule R, Part I - Identification of Disregarded Entities (C) Legal Domicile (D) (F) (E) Primary Activity Name, address, and EIN of disregarded entity (State Total income Direct Controlling End-of-year assets or Foreign (\$) Entity (\$) Country) sardous LLC c/o Yale University PO Box 208239 4,785,795 Holds Investment DΕ 532,663,258 N/A New Haven, CT 065208239 02-0580383 Endurance LLC c/o Yale University PO Box 208239 Holds Investment DΕ 370,018 39,058,101 N/A New Haven, CT 065208239 06-1606540 Fenix I LLC c/o Yale University PO Box 208239 Holds Real Estate CT -639 35,288,253 N/A New Haven, CT 065208239 Harbor Hills Investments LLC c/o Yale University PO Box 208239 17,651,662 N/A Holds Investment DΕ 0 New Haven, CT 065208239 20-0099423 WE 2 Church Street South LLC c/o Yale University PO Box 208239 Holds Real Estate СТ 169,896 10,333,122 N/A New Haven, CT 065208239 80-0066065 Renaissance I LLC c/o Yale University PO Box 208239 Holds Real Estate CT -100,875 5,436,063 N/A New Haven, CT 065208239 Alpha 9 LLC c/o Yale University PO Box 208239 Holds Real Estate 0 CT 3,451,348 N/A New Haven, CT 065208239 27-0982227 ESV Holdings LLC c/o Yale University PO Box 208239 Holds Investment DE 0 2,774,923 N/A New Haven, CT 065208239 20-3980473 4610 South 133rd Street LLC c/o Yale University PO Box 208239 Holds Real Estate ΝE 1,012,077 N/A new Haven, CT 065208239 06-0646973 55 Whitney LLC c/o Yale University PO Box 208239 Holds Real Estate СТ -57,000 900,000 N/A New Haven, CT 065208239 06-0646973 Temple Company LLC c/o Yale University PO Box 208239 712,855 N/A Holds Investment 0 CTNew Haven, CT 065208239 06-1579127 41 North LLC c/o Yale University PO Box 208239 511,414 N/A Holds Investment DΕ 0 New Haven, CT 065208239 06-1594874 Bluefield Timber LLC 41 North LLC c/o Yale University PO Box 208239 Holds Investment DΕ 0 511,414 New Haven, CT 065208239 Passive Holding LLC c/o Yale University PO Box 208239 Holds Investment NJ 0 1 N/A New Haven, CT 065208239 Amistad Partners LLC c/o Yale University PO Box 208239 Inactive CT 0 0 N/A New Haven, CT 065208239 73-1683601 Beta 14 LLC c/o Yale University PO Box 208239 Inactive СТ 0 O N/A New Haven, CT 065208239 27-0982129 Lock & Canal Company LLC c/o Yale University PO Box 208239 O N/A Inactive CT 0 New Haven, CT 065208239 06-1635010 The UK Friends of Yale University Limited Accept charitable c/o Yale University PO Box 208239 UK O N/A 0 New Haven, CT 065208239 contributions 98-0552738 New Harbor LLC c/o Yale University PO Box 208239 Inactive N/A СТ New Haven, CT 065208239 32-0160115 Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations (C) (D) (E) (B) (F) Legal Domicile Exempt Code Public charity Name, address, and EIN of related organization Primary Activity Direct Controlling (State section status Entity or Foreign Country) (ıf 501(c)(3)) 1970 (dec02) Yale Life-pingry nor trust as trustee 22-18935 c/o Yale University PO Box 208239 N/A **HOLDS INvestments** NΥ 501(c)(3) 11, Type III-o new Haven, CT065208239 13-6331695 3C Corporation c/o Yale University PO Box 208239 Holds Investments DC 501(c)(3) 11, Type I N/A New Haven, CT065208239 41-2046529 5C Corporation N/A c/o Yale University PO Box 208239 Holds Investments DC 501(c)(3) 11, Type I New Haven, CT065208239 20-0763050 Alliance for Lifelong Learning Inc Develops distance N/A c/o Yale University PO Box 208239 ΝY 501(c)(3) 11, Type II learning in arts and New Haven, CT065208239 sciences 13-4138834 Alumni Fund Association of Yale University Encourages and solicits N/A c/o Yale University PO Box 208239 contributions to or for Yale СТ 501(c)(3) 11, Type I New Haven, CT065208239 University 06-6078326 charles a coffin memorial fund N/A c/o Yale University PO Box 208239 supports higer education СТ 501(c)(3) 11, Type III new Haven, CT065208239 06-6034841 Chapel Company N/A c/o Yale University PO Box 208239 СТ 501(c)(2) N/A Inactive New Haven, CT065208239 06-1532073 Chief Executive Leadership Institute of the Yale School of Mgmt Provide research and peer-driven educational c/o Yale University PO Box 208239 DΕ 501(c)(3) N/A 11, Type I programs to business new Haven, CT065208239 leaders 58-2617787 Eleanor P Stevens Eleemosynary Trust c/o Yale University PO Box 208239 Holds Investments LA 501(c)(3) 11, Type II N/A New Haven, CT065208239 72-6204020 elizabeth n robb charitable foundation c/o Yale University PO Box 208239 holds investments WV 501(c)(3) 11, Type III-o N/A new Haven, CT065208239 77-6238653 FW & Elsie Heyl Science Scholarship Fund c/o Yale University PO Box 208239 МΙ 501(c)(3) N/A supports higer education 11, Type III-o new Haven, CT065208239 38-6194019 Health Benefits Holdings Inc Holds Investments N/A c/o Yale University PO Box 208239 СТ 501(c)(2) N/A New Haven, CT065208239 06-1559155 Heinz Yale Scholarship Fund supports higher Education c/o Yale University PO Box 208239 РΑ N/A 501(c)(3) 11, Type III-FI new Haven, CT065208239 25-6038733 HR Properties Inc c/o Yale University PO Box 208239 CT 501(c)(2) N/A N/A Holds real estate New Haven, CT065208239 06-1341463 jonathan Edwards trust Supports Higher c/o Yale University PO Box 208239 N/A СТ 501(c)(3) 11, Type III-FI Education new Haven, CT065208239 06-6084676 Paul Mellon Centre for Studies in British Art

Promote and support

architecture

Grantmaking

Holds Investments

HOLDS INVESTMENTS

Promote the study of the

physical, natural and

Distribute alumni

magazıne

mathematical sciences

Research and education

Promote appreciation of literature among

Publish serious works

501(a)Trust that Supports

Support joint programs of

yale-new haven hospital

and yale university

membership and

Yale University

community

study of British art and

Title Holding Company

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N/A

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N/A

11, Type III-o

11, Type II

11, Type III-FI

11, Type I

11, Type II

11, Type III - FI

N/A

c/o Yale University PO Box 208239

STOECKEL E B Residue Co Trustee

c/o Yale University PO Box 208239

Yale University Elizabethan Club Corp

c/o Yale University PO Box 208239

c/o Yale University PO Box 208239

c/o Yale University PO Box 208239

Yale-New Haven Medical Center Inc

c/o Yale University PO Box 208239

Yale University Retiree Health Benefits Coverage Trust

The Board of Trustees of the Sheffield Scientific School

SCRIPPS LEAGUE NEWSPAPERS EDUCATION & RESEARCH

New Haven, CT065208239

Prospect Street Holdings Inc

New Haven, CT065208239

New Haven, CT065208239

Staff Retirement Holdings Inc

New Haven, CT065208239

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New Haven, CT065208239

Yale Alumnı Publications Inc

New Haven, CT065208239

New Haven, CT065208239

New Haven, CT065208239

Yale University Press London

New Haven, CT065208239

New Haven, CT065208239

New Haven, CT065208239

Yale Southern Observatory Inc

22-3783661

06-1424260

06-0983815

06-1559156

06-0653108

06-6032565

06-0646970

06-6068906

06-0332975

06-6414276

23-7440891

FUND

Form 990, Schedule R, P (A) Name, address, and EIN of related organization	(B) Primary activity	Cation (C) Legal Domicile (State or Foreign Country)	(D) Direct Controlling Entity	(E) Predominant Income(related, Investment, unrelated)	Taxable as a Partn (F) Share of total income (\$)	(G) Share of end-of-year assets (\$)	(H) Dispro allocat	prtionate	(I) Code V-UBI amount on Box 20 of Schedule K- 1 (Form 1065) (\$)	Ge Man	J) neral or aging tner?
Fifth Century LP							Yes	No		Yes	No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-0763076 Fourth Century LLC	investment	NV	N/A	Investment	34,873,352	4,230,362,272	Yes		-42,270,358		No
208239 New Haven, CT065208239	ınvestment	DE	N/A	Investment	92,864,000	3,525,971,473	Yes		-3,347,934		No
YB Institutional Limited Partnership c/o Yale University PO Box 208239	ınvestment	DE	N/A	Investment	164,506,962	784,744,963	Yes		-634,817		No
New Haven, CT065208239 04-3431530 Prospect Street Partners Ltd c/o Yale University PO Box 208239	ınvestment	FL	N/A	Investment	58,710,185	346,911,930		No			No
New Haven, CT065208239 59-3041479 Farallon Cap Insti Partners II LP											
	investment	СА	N/A	Unrelated	54,749,646	332,051,163	Yes		32,351,168		No
208239 New Haven, CT065208239 26-0788802	ınvestment		Fifth Century LP	Investment	43,217,721	313,846,901		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-4055906 Strategic Residential Fund II	ınvestment	NV	Fifth Century LP	Unrelated	-14,783,349	313,477,937	Yes		-20,834,319		Νο
LLC	ınvestment	DE	N/A	Investment	-10,822,717	285,687,324		No			Νo
SP II Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 26-0697863	ınvestment		Fifth Century LP	Investment	8,994,731	280,411,024	Yes		-693,400		No
667 LP c/o Yale University PO Box 208239 New Haven, CT065208239 06-1609184	ınvestment		BBF I Holdings LP	Investment	15,820,478	273,912,254		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-8497574 Laurel 2008 LP	ınvestment		Fıfth Century LP	Investment	15,820,478	273,912,254		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-1649501	ınvestment		Fıfth Century LP	Investment	-28,217,841	265,234,167	Yes		-76,700		No
208239 New Haven, CT065208239 20-3961381	ınvestment		Fifth Century LP	Investment		254,104,072		No			No
208239 New Haven, CT065208239 65-1232049	ınvestment		Fourth Century LLC	Unrelated	-905,637	248,905,349		No	-1,387,976		Νο
208239 New Haven, CT065208239 20-3708621	ınvestment		YVF Holdings LP	Investment	-9,359,541	236,005,746	Yes				Νο
208239 New Haven, CT065208239 01-0815265	investment		Fourth Century LLC	Investment	36,281,376	209,523,530		No	-5,672,994		No
MEP IX LP c/o Yale University PO Box 208239 New Haven, CT065208239 75-2537935 Yellow Warbler LP	investment	DE	N/A	Investment	41,618,663	188,540,428	Yes				No
c/o Vala University PO Boy	ınvestment		YW Holdings LP	Investment	46,522,791	179,934,271	Yes				Νο
c/o Yale University PO Box	ınvestment	1	Fifth Century LP	Investment	46,522,791	179,934,271		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 52-2384738	ınvestment	1	Fourth Century LLC	Investment	-1,774,594	166,177,733	Yes		166,894		No
208239 New Haven, CT065208239 71-1007459	ınvestment		Fourth Century LLC	Investment	53,387,773	149,700,000	Yes				No
208239 New Haven, CT065208239 20-1192059	ınvestment		Fourth Century LLC	Investment	-6,755,288	147,335,654	Yes		-17,783		No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-1603433 Lone Sequoia LP	investment		Fifth Century LP	Unrelated	-30,051	147,290,171	Yes		-1,208,464		No
c/o Vale University PO Boy	ınvestment	DE	N/A	Investment	75,369,637	146,405,199		No	17,852		No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-0627974	investment	1	Fıfth Century LP	Investment	2,088,965	141,742,930	Yes		-34,256		No
C/o Yale University PO Box 208239 New Haven, CT065208239 20-2078133	ınvestment	1	Fıfth Century LP	Investment	-31,913,268	117,919,979	Yes				No
YVF Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-3708621	ınvestment		Fifth Century LP	Investment	-9,359,541	109,621,839		No			No
208239 New Haven, CT065208239 20-2008388	ınvestment		Fifth Century LP	Unrelated	-5,146,359	101,010,685	Yes		-5,264,608		No
208239 New Haven, CT065208239 Strategic Residential Fund I	investment		Fourth Century LLC	Investment	1,945,157	99,529,780		No			No
LLC	ınvestment	DE	N/A	Investment	-5,851,624	99,256,521	Yes				Νο

Form 990, Schedule R, Pa	art III - Identific	(C)			axable as a Partne		_(H))	(I)	((1)
(A) Name, address, and EIN of related organization	(B) Primary activity	Legal Domicile (State or	(D) Direct Controlling Entity	(E) Predominant income(related, investment,	(F) Share of total income (\$)	(G) Share of end-of-year assets (\$)		prtionate	Code V - UBI amount on Box 20 of Schedule K-	Gene Man	eral or laging tner?
		Foreign Country)	Energy	unrelated)		(4)			1 (Form 1065) (\$)		
Bayroot LLC			Fourth Century				Yes	No		Yes	No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-0390410 Hoyt Farm Partners LP	investment		LLC	Investment	1,614,717	92,853,981	Yes				No
c/o Yale University PO Box 208239 New Haven, CT065208239 13-3877256 Japan Opportunities Fund LP	investment	DE	N/A	Investment	321,242	91,552,943		No			No
c/o Yale University PO Box	investment		Laurel 2008 LP	Investment	-27,561,155	89,247,917	Yes				No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-2939768 Omaha LP	ınvestment		Fifth Century LP	Investment	5,283,610	87,939,656		No	-189,592		No
	ınvestment		Om Holdings LP	Investment	3,440,170	85,609,816	Yes				No
c/o Yale University PO Box 208239 New Haven, CT065208239 98-0623624 Gapfour Holdings LP	ınvestment		Laurel 2008 LP	Investment	-364,871	78,235,077	Yes		-61,252		No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-1996070	ınvestment		Fifth Century LP	Unrelated	-2,410,155	71,621,430	Yes		-1,590,923		No
CGOF Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 26-0880343	investment		Fifth Century LP	Investment	19,054	66,102,349	Yes		-751,455		Νο
C/o Yale University PO Box 208239 New Haven, CT065208239 20-8209090 Ramsgate LLC	ınvestment		Fifth Century LP	Investment	-7,685,310	63,482,051		No			No
c/o Yale University PO Box	investment		Fourth Century LLC	Investment		60,756,593		No			No
Partners I LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-4411467	investment		GLPP I Holdings LP	Investment	1,912,165	60,593,149		Νο	-31,227		Νo
GLPP I Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-4511229	ınvestment		Fifth Century LP	Investment	1,912,166	60,592,136	Yes		-31,227		Νο
Calvert LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-3960036	ınvestment		Fifth Century LP	Investment		55,647,775		No			No
Yadkın LLC c/o Yale University PO Box 208239 New Haven, CT065208239 20-2707395	ınvestment		Fourth Century LLC	Investment	-1,691,496	51,833,288		No			No
Cauthen VI LLC c/o Yale University PO Box 208239 New Haven, CT065208239 20-8202030	ınvestment		Fourth Century LLC	Investment	-831,581	51,711,087		Νο	-6,646		No
GHEP III Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-3853985	ınvestment		Fıfth Century LP	Investment	297,444	51,660,777	Yes		-26,958		No
Merriweather LLC c/o Yale University PO Box 208239 New Haven, CT065208239 04-3664410	ınvestment		Fourth Century LLC	Investment	490,214	51,629,843		No			No
208239 New Haven, CT065208239 20-2575524	ınvestment		Fourth Century LLC	Investment	95,653	48,876,946		No			No
RF III Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-3747769	investment		Fifth Century LP	Unrelated	577,173	48,793,290	Yes		430,894		Νο
208239 New Haven, CT065208239 20-2008431	investment	NV	Fıfth Century LP	Unrelated	-2,421,706	47,593,791		No	-2,477,463		No
Ridgefield LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-2022850	investment		Fifth Century LP	Investment	80,404	44,843,743		No			No
208239 New Haven, CT065208239 20-5680384	investment		Fıfth Century LP	Investment	-2,435,702	43,379,689	Yes		-534,808		No
Volta LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-3738749	ınvestment		Fifth Century LP	Unrelated	505,077	42,740,650		No	377,030		No
208239 New Haven, CT065208239 98-0615593	investment		MP-MF Holdings LP	Investment	-3,811	41,354,221		No			No
GF VIII Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-5680472	investment		Fıfth Century LP	Investment	3,683,187	41,285,326	Yes		131,304		No
208239 New Haven, CT065208239 26-2099979	ınvestment		Fifth Century LP	Investment	161	41,272,425		No			No
AEF 5 US Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-4076676	ınvestment		Fifth Century LP	Investment	-1,184,323	39,759,914	Yes		-236,758		No
Ramsgate VIII LLC	ınvestment		Fourth Century LLC	Investment		35,250,484		Νο			No
FIF IV (CFA) Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-4764198	investment		Fifth Century LP	Investment	478,096	34,861,572		Νο			No
YEP VII Holdings LP	investment		Fifth Century LP	Investment	5,736,781	33,644,630	Yes		-1,935,095		No

Form 990, Schedule R, P	art III - Identific	(C)			axable as a Partne		(H)		(1)		(1)
(A) Name, address, and EIN of related organization	Primary activity	Legal Domicile (State or Foreign Country)	(D) Direct Controlling Entity	(E) Predominant Income(related, Investment, unrelated)	(F) Share of total income (\$)	(G) Share of end-of-year assets (\$)		prtionate	Code V-UBI amount on Box 20 of Schedule K- 1 (Form 1065) (\$)	Gene Man	eral or laging tner?
TDRC II-A LP		Country)					Yes	No		Yes	No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-5025534 Gloster LLC	ınvestment		Fifth Century LP	Investment		32,249,032		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-1263980 NIFL Holdings LP	investment		Fourth Century LLC	Unrelated	5,250,154	31,486,392		N o	3,595,444		No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-8973999 Alamance A LLC	ınvestment		Fifth Century LP	Investment	1,023,138	30,906,803		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-3484520 JHIP II Holdings LP	ınvestment		Fourth Century LLC	Investment	58,864	30,078,118		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-4076765	investment		Fifth Century LP	Unrelated	-1,674,227	29,801,618	Yes		-1,720,445		No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-2776532 BCVF 2007 Holdings LP	investment		Fifth Century LP	Investment	73,479	29,565,884		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-5965183 Garfield LP	ınvestment		Fifth Century LP	Investment	15,326	29,004,173		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-4592367 M2006 Holdings LP	investment		Fifth Century LP	Investment	-1,120,360	28,921,473		No	-107,475		No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-8006244 Ogden LP	investment		Fifth Century LP	Investment	1,009,485	28,739,177		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-1212114 PEPF IV Holdings LP	ınvestment		Fifth Century LP	Investment	264,069	28,621,201		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-0290250	ınvestment		Fifth Century LP	Investment	-1,887,557	28,197,006		No			No
YEP VIII Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 26-3294485	Investment		Fifth Century LP	Investment	16,482	27,868,090	Yes		-272,972		No
IVA II Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-2652041	Investment		Fifth Century LP	Investment	74,216	27,700,214		No			No
Farallon Cap Insti Partners 25 LP c/o Yale University PO Box 208239 New Haven, CT065208239 94-3388317 Typhoon LLC	investment	DE	N/A	unrelated	-330,958	27,656,493	Yes		-1,034,713		No
c/o Yale University PO Box 208239 New Haven, CT065208239 01-0685132 IVP VI Holdings LP	ınvestment		Fourth Century LLC	Investment	2,021,854	26,372,044	Yes				No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-8699381	investment		Fifth Century LP	Investment		26,182,888		No			No
Calvert VI LP c/o Yale University PO Box 208239 New Haven, CT065208239 26-1603346	ınvestment		Fifth Century LP	Unrelated	-4,787	25,336,680		No	-207,705		No
Wynnwood II LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-5548320	investment		Fifth Century LP	Investment	4,600,083	24,744,584		No	-1,548,076		No
Fulton LLC c/o Yale University PO Box 208239 New Haven, CT065208239 26-0165041	investment		Fourth Century LLC	Investment	2,456,178	23,520,266		No			No
RCP Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-2008465	Investment		Fifth Century LP	Investment	-6,057,968	23,228,892		No			No
C/o Yale University PO Box 208239 New Haven, CT065208239 20-1996058	ınvestment		Fifth Century LP	Unrelated	-776,210	23,097,263		No	-512,021		No
Cauthen LLC c/o Yale University PO Box 208239 New Haven, CT065208239 20-2776143	ınvestment		Fourth Century LLC	Investment	-489,747	22,063,523		No	-94,711		No
C/o Yale University PO Box 208239 New Haven, CT065208239 20-4982016	ınvestment		Fifth Century LP	Investment	9,702	21,265,755		No			No
Harbor Hills Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 02-0729602	ınvestment	DE	N/A	Unrelated	-1,077,790	20,243,517		No	-1,089,518		No
Upton LLC c/o Yale University PO Box 208239 New Haven, CT065208239 20-5778792	ınvestment		Fourth Century LLC	Investment		19,840,610		No			No
Wynnwood VIII LP c/o Yale University PO Box 208239 New Haven, CT065208239 26-3294405	ınvestment		Fifth Century LP	Investment	11,009	18,615,878		No	-181,980		No
Om Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-5073267	ınvestment		Fifth Century LP	Investment	5,922,535	18,507,837		No			No
Salina Forestry LP c/o Yale University PO Box 208239 New Haven, CT065208239 CYR Fund LP	Investment		OM Holdings LP	Investment	2,399,682	18,086,741	Yes				No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-0270646	ınvestment		CYR Holdings LP	Investment	10,738,360	17,863,404		No			No
IVP V Coinvestment Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-2707519	Investment		Fifth Century LP	Investment	4,161,075	17,563,040		Νο			No

Form 990, Schedule R, P	art III - Identific	ation of	f Related Org		axable as a Partne	ership 	(н)		(1)	<i>(</i>	J)
(A) Name, address, and EIN of related organization	(B) Primary activity	Legal Domicile (State or	(D) Direct Controlling Entity	(E) Predominant income(related, investment,	(F) Share of total income (\$)	(G) Share of end-of-year assets (\$)	Dispropr allocatio		Code V - UBI amount on Box 20 of Schedule K-	Gene Mana	ral or agıng
		Foreign Country)	Litercy	unrelated)		(4)			1 (Form 1065) (\$)		T
Wynnwood LP c/o Yale University PO Box			Fıfth Century					No		Yes	
208239 New Haven, CT065208239 20-1363230	ınvestment	NV	LP	unrelated	-121,311	17,264,984	N	lo	-69,533		Νο
208239 New Haven, CT065208239 20-2672293	Investment		Fourth Century LLC	Investment	-185,503	17,161,580	N	10	-11,522		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-4257832 Alamance VI LLC	ınvestment		Fifth Century LP	Investment	367,441	16,717,002	N	10	2,245		Νο
c/o Yale University PO Box	ınvestment		Fourth Century LLC	Investment	70,152	16,504,357	N	10			Νο
c/o Yale University PO Box	Investment	DE	N/A	Unrelated	-503,218	15,629,232	N	10	-209,747		Νo
c/o Yale University PO Box 208239 New Haven, CT065208239 26-1206761 Stonechat Partners LP	ınvestment	NV	Fifth Century LP	Investment	-1,562,768	15,479,852	N	10			Νο
208239 New Haven, CT065208239 Macomb VIII LP	investment	JE	Fourth Century LLC Fifth Century	Investment	-14,131,107	15,124,273	N	10			Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-5681131 Corbin LLC	investment	NV	LP	Investment	1,341,879	15,045,145	N	10	47,348		No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-1263962 MB Partners LP	investment	DE	Fourth Century LLC	Investment	1,287,847	14,925,734	N	10	144,454		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 26-3018175 MBEF Holdings LP	investment	DE	MBEF Holdings LP	Investment	-3,827,339	14,878,900	Yes				Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 26-1653793 YANKEE FOREST LLC	investment		Fifth Century LP	Investment	-3,827,337	14,878,875	N	lo			Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 04-3384575 Macomb IX LP	investment		N/A	Investment	2,306,481	14,773,291	N	10			Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-5025458 SPOP II CP Holdings LP	investment		Fifth Century LP	Investment	-803,645	14,318,413	N	10	-176,172		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-8685452 KF II Holdings LP	ınvestment		Fifth Century LP	Investment	64,509	13,914,292	N	10			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-5835748 KHP Fund II LP	investment		Fifth Century LP	Unrelated	-678,577	13,858,715	Yes		-1,598,316		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-5882068 CPF III HOLDINGS LP	investment		KF II Holdings LP	Unrelated	-678,577	13,858,715	Yes		-1,598,316		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 26-0421032 A II Holdings LP	ınvestment		Fifth Century LP	investment	1,356,619	13,753,765	Yes		271,022		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-4056005 BOF Holdings LP	Investment		Fifth Century LP	Unrelated	-131,878	13,084,630	Yes		-272,832		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-5923569 FPF Holdings LP	ınvestment		Fifth Century LP	Investment	-855,702	13,053,176	Yes		-269,515		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-2776483 BE III Holdings LP	investment		Fifth Century LP	Unrelated	402,356	12,584,084	Yes		234,229		No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-5495967 GEF II Holdings LP	Investment	N∨	Fifth Century LP	Investment	-71,726	12,514,651	N	10			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-0348232 Ramsgate IX LLC	investment	NV		Unrelated	-694,822	12,011,512	Yes		-703,001		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-8833887 Newburn LLC	ınvestment		Fourth Century LLC	Investment	80,913	11,227,246	N	10			Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-0365032 Dent LP	ınvestment		Fourth Century LLC	Investment	729,166	10,219,033	N	10			Νο
c/o Yale University PO Box	investment		Fifth Century LP	Investment	-301,383	10,117,980	N	10	-60,129		Νο
c/o Yale University PO Box	ınvestment		Harbor Hills Holdings LP	Unrelated	-785,012	10,048,366	N	10	-796,604		Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 26-1545222 Anaconda LP	investment	NV	Fifth Century LP	Investment	47,925	9,901,090	N	10			Νο
	Investment	CA	Fifth Century LP	Investment	4,809,623	9,056,044	N	10			Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-0763113 Westpath LLC	investment		Fifth Century LP	Investment	-116,777	8,942,311	N	10			Νο
c/o Yale University PO Box 208239 New Haven, CT065208239 20-2297672	ınvestment		Fourth Century LLC	Investment	190,474	8,620,763	N	10	-1,060		Νο

Form 990, Schedule R, Pa		ation of (C) Legal	Related Org	janizations T		rship 	(H)		(1)		J) eral o
(A) Name, address, and EIN of related organization	(B) Primary activity	Domicile (State or Foreign		Predominant income(related, investment, unrelated)	(F) Share of total income (\$)	Share of end-of-year assets (\$)	allocati	ortionate ions?	on Box 20 of Schedule K- 1 (Form 1065)	Man	aging tner?
		Country)		differencedy			Yes	No	(\$)	Yes	No
Alchemy Plan (Bulldog) LP c/o Yale University PO Box 208239 New Haven, CT065208239 98-0186258 BCAF Holdings LP	ınvestment	GK	N/A	Investment	755,534	8,260,718		Νο			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-8453177	ınvestment	N∨	Fifth Century LP	Investment	41,956	8,064,512		No			No
208239 New Haven, CT065208239 20-1861280	ınvestment		Fıfth Century LP	Investment	791,085	7,856,245	Yes				No
C/O Yale University PO Box 208239 New Haven, CT065208239 20-8861865 RCP II Holdings LP	ınvestment	NV	Fıfth Century LP	Investment	7,948	7,675,808		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-0444200	ınvestment	NV	Fifth Century LP	Unrelated	5,157	7,638,038		Νο			No
NRE Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 26-2156976 Wilson LP	ınvestment		Fıfth Century LP	Investment	365,098	7,361,666		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-2232279	ınvestment		Fifth Century LP	Investment	-256,552	7,313,381		No			No
208239 New Haven, CT065208239 26-0558478	ınvestment		Fifth Century LP	Investment	23,556	7,251,448		No			No
208239 New Haven, CT065208239 20-4056103	ınvestment		Fifth Century LP	Unrelated	-70,476	6,992,520		No	-145,510		No
208239 New Haven, CT065208239 20-5189347	ınvestment		Fifth Century LP	Investment	459,082	6,941,171		No	-2,719		No
Closter III LLC c/o Yale University PO Box 208239 New Haven, CT065208239 20-8833953	investment		Fourth Century LLC	Investment		6,548,832		Νο			No
208239 New Haven, CT065208239 26-0483594	ınvestment		Fifth Century LP	Unrelated	4,126	6,122,675		Νο			No
Tilden LLC c/o Yale University PO Box 208239 New Haven, CT065208239 20-8558781	ınvestment		Fourth Century LLC	Investment	-132,497	5,609,591		No			Νο
ARC Energy Fund USLimited Partnership c/o Yale University PO Box 208239 New Haven, CT065208239 98-0188406	ınvestment	CA	N/A	Investment	76,174	5,137,278	Yes				Νο
Yuma LP	ınvestment		Fifth Century LP	Investment	-328,550	4,907,889		No			No
ECP II Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 26-0151337	ınvestment		Fifth Century LP	Investment	4,632	4,818,187		Νο			No
Chicago LP c/o Yale University PO Box 208239 New Haven, CT065208239 Cranbrook LLC	investment		Fifth Century LP	Investment	-621,177	4,807,302	Yes				No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-3115503	ınvestment		Fourth Century LLC	Investment	746,893	4,629,730		No			No
C/o Yale University PO Box 208239 New Haven, CT065208239 20-4592461	ınvestment		Fifth Century LP	Investment	-125,955	4,584,923		No	-14,368		No
208239 New Haven, CT065208239 20-3919432	ınvestment		Fifth Century LP	Investment	1,456	4,496,484		No			No
WE 150 Munson LLC c/o Yale University PO Box 208239 New Haven, CT065208239 26-0233373	ınvestment	DE	N/A	Investment	-108,164	4,303,201		No			No
208239 New Haven, CT065208239 13-3738930	ınvestment	DE	N/A	Investment	-17,108,682	4,217,024		No	3,711,164		No
Ramsgate IX A LLC c/o Yale University PO Box 208239 New Haven, CT065208239 26-1797786	investment		Fourth Century LLC	Investment	542	4,082,634		Νο			No
208239 New Haven, CT065208239 26-1828824	ınvestment		Fifth Century LP	Investment	3,643	3,969,908		No			No
JPS Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-8909921	ınvestment		Fifth Century LP	Investment		3,805,382		Νο			No
208239 New Haven, CT065208239 26-1768804	ınvestment		Fifth Century LP	Investment	62,579	3,799,493		No			No
MEP IV Holdings LP c/o Yale University PO Box 208239 New Haven, CT065208239 26-0646713	ınvestment		Fifth Century LP	Investment	6,627	3,675,066		No			No
208239 New Haven, CT065208239 26-1670120	ınvestment		Fifth Century LP	Investment	2,499	3,632,898		Νο			No
Welborn LP c/o Yale University PO Box 208239 New Haven, CT065208239 20-1212127	ınvestment		Fifth Century LP	Investment	615	3,235,588		No			No
Sangamore III LLC	ınvestment		Fourth Century LLC	Investment	-327,441	3,234,460		No	18,210		No

Form 990, Schedule R, Pa	art III - Identifica	ation of	Related Org	anizations Ta	axable as a Partne	rship 	_(H)		(I)	,	J)
(A) Name, address, and EIN of related organization	Primary activity	Legal Domicile (State or Foreign Country)	(D) Direct Controlling Entity	(E) Predominant Income(related, Investment, unrelated)	(F) Share of total income (\$)	(G) Share of end-of-year assets (\$)		prtionate		Gene Man	eral or aging tner?
SF-New Partners LP							Yes	No		Yes	No
c/o Yale University PO Box 208239 New Haven, CT065208239 92-0179258 Sangamore LLC	investment		Fourth Century LLC	Investment	684,062	3,037,511		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-0357077	Investment		Fourth Century LLC	Unrelated	-37,714	2,804,045		No	-33,768		No
O de LLC c/o Yale University PO Box 208239 New Haven, CT065208239 37-1567347	ınvestment		Fourth Century LLC	Investment		2,636,213		No			Νο
C/o Yale University PO Box 208239 New Haven, CT065208239 20-8725065	ınvestment	NV	Fıfth Century LP	Investment	-78,360	2,630,686		No	-15,633		No
H&Y LLC c/o Yale University PO Box 208239 New Haven, CT065208239 20-8696854	ınvestment		Fourth Century LLC	Investment		2,405,290	Yes				No
Freshet Wind Energy LLC c/o Yale University PO Box 208239 New Haven, CT065208239 33-1200160	investment		Fourth Century LLC	Unrelated	-28,459	2,339,257		No	-40,159		Νο
Yadkın III LLC c/o Yale University PO Box 208239 New Haven, CT065208239 26-2477930 Quinn LP	investment		Fourth Century LLC	Investment	-222,919	2,189,626		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-3879664 AEF 6 US Holdings LP	investment		Fifth Century LP	Investment	272	2,171,140		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-2867531 Cauthen VII LLC	investment		Fifth Century LP	Investment	9,475	2,158,763		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-3653027 Walhonding LLC	Investment		Fourth Century LLC	Unrelated	222	1,726,703		No	-16,972		No
c/o Yale University PO Box 208239 New Haven, CT065208239 20-2499882 Dent VI LP	investment		Fourth Century LLC	Investment	182,208	961,011		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-2867610 NRE Holdings A LP	investment		Fifth Century LP	Investment	3,840	874,957		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-2157203 FPF Holdings II LP	investment		Fifth Century LP	Investment	43,483	865,279		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-2765344 Harbor Hills Utilities LP	investment		Fifth Century LP	Investment		844,736		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 16-1453800 Whitehaven LLC	Investment	I I	Harbor Hills Holdings LP	Unrelated	-37,259	635,284		No	-37,259		No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-3915778 Prime Wind Energy LLC	investment	I I	Fourth Century LLC	Investment		598,800		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 33-1200158 Record Hill Wind Holdings LLC	investment		Fourth Century LLC	Unrelated	-57,536	511,925		No	-64,694		No
c/o Yale University PO Box 208239 New Haven, CT065208239 33-1200161 100 Howe Street Associates	investment		Prime Wind Energy LLC	Unrelated	-23,466	492,563		No	-30,623		No
c/o Yale University PO Box 208239 New Haven, CT065208239 06-1386762	investment	СТ	N/A	Investment	148,702	420,064	Yes				No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-1603389 Lunxus Wind Energy LLC	investment	NV	Fifth Century LP	Investment		395,208		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 33-1200159 Highland Wind Holdings LLC	investment		Fourth Century LLC	Unrelated	-51,628	381,389		No	-56,632		No
c/o Yale University PO Box 208239 New Haven, CT065208239 33-1200162 Poe LP	investment		Lunxus Wind Energy LLC	Unrelated	-19,511	366,191		N o	-24,515		No
c/o Yale University PO Box 208239 New Haven, CT065208239 26-2765485 4620 Associates LLC	investment		Fifth Century LP	Investment		229,540		N o			No
c/o Yale University PO Box 208239 New Haven, CT065208239 13-4036667 94 Howe Street Associates	investment	I I	Passive Holding LLC	Investment	109,036	173,108		N o			No
c/o Yale University PO Box 208239 New Haven, CT065208239 06-1428914	investment	СТ	N/A	Investment	49,862	163,648	Yes				No
UnitedHarvey Investors V LP c/o Yale University PO Box 208239 New Haven, CT065208239 75-2773845 Starfar I Partners LP	Investment	DE	N/A	Investment	46	120,462		No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 94-3205101 JL Partners II LP	investment	DE	N/A	Unrelated	-12,571	85,502		N o	-12,571		No
c/o Yale University PO Box 208239 New Haven, CT065208239 13-4123176	investment	DE	N/A	Investment	-3,760,366			No			No
c/o Yale University PO Box 208239 New Haven, CT065208239 84-1639266 Starfar Partners LP	ınvestment		Fourth Century LLC	Investment	840,577		Yes				No
Starfar Partners LP c/o Yale University PO Box 208239 New Haven, CT065208239 94-3192144	ınvestment	DE	N/A	Unrelated	5,692			No	5,692		Νο

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal Domicile (State or Foreign Country)	Controlling Entity	(E) Predominant Income(related, Investment, unrelated)	(F) Share of total income (\$)	(G) Share of end-of-year assets (\$)	(H) Disproj allocat	ortionate	(I) Code V-UBI amount on Box 20 of Schedule K- 1 (Form 1065) (\$)	Gene Man	J) eral or aging tner?
							Yes	No		Yes	No
Hawthorne III LLC c/o Yale University PO Box 208239 New Haven, CT065208239 26-0854590	ınvestment		Fourth Century LLC	Investment		-299,369		No			No
Harbor Hills Country Club LP c/o Yale University PO Box 208239 New Haven, CT065208239 16-1453797	ınvestment		Harbor Hills Holdings LP	Unrelated	-255,519	-2,712,205		No	-210,811		No

Form 990, Schedule R, Part IV - Ide	e _{ntification of}	Related Organ	izations Taxable	as a Corporati	on or Trust		
(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal Domicile (State or Foreign Country)	(D) Direct Controlling Entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income (\$)	(G) Share of end-of-year assets (\$)	(H) Percentage ownership
FYI Ltd c/o Yale University PO Box 208239 New Haven, CT065208239 98-0607425	Investment	CJ	N/A	С	-157,912,393	2,416,000,968	100 000 %
New FYI Ltd c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	CJ	N/A	С	129,581,641	510,168,884	100 000 %
The Caeruleus Fund c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	CJ	Fourth Century LLC	С	-48,252,732	335,714,786	99 800 %
CRS Fund Ltd c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	Cl	CYR HOLDINGS LP	С	-43,377,268	319,464,898	99 600 %
LP Value Ltd c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	VQ	N/A	С	-71,590,566	256,334,265	96 820 %
The Apogee Fund Ltd c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	CJ	Fourth Century LLC	С	-112,366,322	145,353,449	99 800 %
Gaoling Yali Feeder Fund Ltd c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	СН	Fourth Century LLC	С	-34,480,332	130,111,273	99 800 %
YB Cayman Ltd c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	CJ	YB Institutional LP	С	339,337	55,713,577	99 360 %
Arminius Real Estate Opportunity Feeder Fund II LP c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	UK	Fourth Century LLC	С	9,232	30,688,132	90 730 %
MB Partners (Overseas) Ltd c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	CJ	MBEF Holdings LP	С	-4,039,222	23,534,384	99 590 %
314859 Nova Scotia Limited c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	СА	OM Holdings LP	С	551,425	20,944,084	98 600 %
Fourth Century Trust c/o Yale University PO Box 208239 New Haven, CT065208239 20-6699631	Investment	СТ	N/A	Т	279,047	15,094,501	100 000 %
NCH Investors Fund (YU) Corp c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	CJ	Fourth Century LLC	С	22,066,117	14,072,797	99 700 %
321586 Nova Scotia Limited c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	CA	OM Holdings LP	С	388,457	1,463,439	98 600 %
Connecticut Boola Inc c/o Yale University PO Box 208239 New Haven, CT065208239 06-0798544	Investment	СТ	N/A	С	-999,821	457,311	100 000 %
2089841 Ontario Limited c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	СА	Fifth Century LP	С	65,953	159,608	99 800 %
Harbor Hills Country Club Inc c/o Yale University PO Box 208239 New Haven, CT065208239 16-1452585	Investment	DE	Harbor Hills Holdings LP	С	1,540,440	69,559	55 000 %
HIP Investors Inc c/o Yale University PO Box 208239 New Haven, CT065208239 75-2546639	Investment	тх	N/A	С	-1,072	11,477	88 890 %
E3 LTD c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	BD	N/A	С		6,894	100 000 %
Manaslu Partners Ltd c/o Yale University PO Box 208239 New Haven, CT065208239	Investment	CJ	MP-MF Holdings LP	С	3,971	4,884	85 660 %
Drama Productions Inc c/o Yale University PO Box 208239 New Haven, CT065208239 06-0851103	Performing Arts	СТ	N/A	С	795,567	600	100 000 %
Harbor Hills Sales Inc c/o Yale University PO Box 208239 New Haven, CT065208239 59-3343340	Investment	FL	Harbor Hills Holdings LP	С		545	54 450 %
John E Pollard Trust c/o Yale University PO Box 208239 New Haven, CT065208239 06-0646973	Investment	СТ	N/A	Т			100 000 %
Lake Place Trust c/o Yale University PO Box 208239 New Haven, CT065208239 06-6484239	Investment	СТ	N/A	Т	-7,571		100 000 %
Yale University Hong Kong Trust c/o Yale University PO Box 208239 New Haven, CT065208239	Accept charitable contributions	нк	N/A	Т	2,500		100 000 %
York Street Associates Inc c/o Yale University PO Box 208239 New Haven, CT065208239 06-1174464	Inactive	СТ	N/A	С			100 000 %

Form	990, Schedule R, Part V - Transactions with Related Organizations		
101	(A) Name of other organization	(B) Transaction type(a-r)	(C) A mount Involved (\$)
(1)	CONNECTICUT BOOLA INC	В	914,278
(2)	FARALLON CAPITAL INSTITUTIONAL PARTNERS II LP	В	8,644,641
(3)	FARALLON CAPITAL INSTITUTIONAL PARTNERS 25 LP	В	6,083,636
(4)	Fifth Century LP	В	1,473,374,085
(5)	Fourth Century LLC	В	4,447,684,370
(6)	HARBOR HILLS HOLDINGS LP	В	365,000
(7)	Paul Mellon for Studies in British Art	В	5,585,227
(8)	Strategic Residential Fund I LLC	В	5,721,125
(9)	Strategic Residential Fund II LLC	В	4,037,500
(10)	Hoyt Farm Partners LP	В	10,000,000
(11)	FYI LTD	В	25,000,000
(12)	WE 150 Munson LLC	В	13,275,000
(13)	ALCHEMY PLAN (BULLDOG) LP	R	111,808
(14)	YB Institutional Limited Partnership	R	50,022,429
(15)	CONNECTICUT BOOLA INC	R	914,287
(16)	FARALLON CAPITAL INSTITUTIONAL PARTNERS II LP	R	137,274,072
(17)	FARALLON CAPITAL INSTITUTIONAL PARTNERS 25 LP	R	4,144,641
(18)	Fifth Century LP	R	631,990,888
(19)	Fourth Century LLC	R	565,820,439
(20)	HARBOR HILLS HOLDINGS LP	R	180,000
(21)	JL PARTNERS II LP	R	199,565,277
(22)	MEP IX LP	R	7,524,000
(23)	Strategic Residential Fund II LLC	R	475,000
(24)	PROSPECT STREET PARTNERS LTD	R	285,000,000
(25)	Hoyt Farm Partners LP	R	53,410,783
(26)	FYI LTD	R	119,567,944
(27)	WE 150 Munson LLC	R	10,565,808
(28)	ALCHEMY PLAN (BULLDOG) LP	L	19,754
(29)	Strategic Residential Fund I LLC	L	171,125
(30)	strategic Residential Fund II LLC	L	2,137,500

Form 9	Form 990, Schedule R, Part V - Transactions with Related Organizations			
	(A) Name of other organization	(B) Transaction type(a-r)	(C) A mount Involved (\$)	
(31)	WE 150 Munson LLC]	1,801,267	
(32)	Drama Productions Inc	0	795,567	
(33)	Yale University Press London	В	660,882	

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TY 2008 Affiliated Group Schedule		

Name: Yale University

Affiliated Group Business Name:		Yale University	
Address. Either US or Foreign Type:		PO Box 208239 New Haven, CT 06520	
EIN:		06-0646973	
Electing Organization Checkbox:		V	
Total Grassroots Lobbying:	16,274		
Total Direct Lobbying:	546,760		
Total Lobbying Expenditures:	563,034		
Other Exempt Purpose Expenditures:	2,800,958,823		
Total Exempt Purpose Expenditures:	2,801,521,857		
Lobbying Nontaxable Amount:	1,000,000		
Grassroots Nontaxable Amount:	250,000		
Tot Lobbying Grassroot Minus Non Tx:	0		
Tot Lobby Expend Mns Lobbying Non Tx:	0		
Share Of Excess Lobbying:	0		

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TY 2008 Affiliated Group Schedule				
	Yale University 06-0646973			
Affiliated Group Business Name:		3C Corporation		
Address. Either US or Foreign Type: EIN:		PO Box 208239 New Haven, CT 06520 41-2046529		
Electing Organization Checkbox:		Г		
Total Grassroots Lobbying: Total Direct Lobbying:	0 0			
Total Lobbying Expenditures:	0			
Other Exempt Purpose Expenditures:	0			
Total Exempt Purpose Expenditures:	0			
Lobbying Nontaxable Amount:	0			
Grassroots Nontaxable Amount:	0			

Tot Lobbying Grassroot Minus Non 0

0

0

Tot Lobby Expend Mns Lobbying

Share Of Excess Lobbying:

Tx:

Non Tx:

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TY 2008 Affiliated Group Schedule		
	Yale University 06-0646973	
Affiliated Group Business Name:		5C Corporation
Address. Either US or Foreign Type: EIN: Electing Organization Checkbox:		PO Box 208239 New Haven, CT 06520 20-0763050

0

0

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Total Grassroots Lobbying:

Total Lobbying Expenditures:

Lobbying Nontaxable Amount:

Grassroots Nontaxable Amount:

Tot Lobby Expend Mns Lobbying

Share Of Excess Lobbying:

Tot Lobbying Grassroot Minus Non

Total Direct Lobbying:

Other Exempt Purpose

Total Exempt Purpose

Expenditures:

Expenditures:

Tx:

Non Tx:

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Name: Yale University

	00-0040973
Affiliated Group Business Name:	Alumnı Fund Assoc of Yale
Address. Either US or Foreign Type:	157 Church Street New Haven, CT 06520
EIN:	06-6078326
Electing Organization Checkbox:	Γ
Total Grassroots Lobbying:	0
Total Direct Lobbying:	0
Total Lobbying Expenditures:	0
Other Exempt Purpose Expenditures:	0
Total Exempt Purpose Expenditures:	0
Lobbying Nontaxable Amount:	0
Grassroots Nontaxable Amount:	0
Tot Lobbying Grassroot Minus Non Tx:	0
Tot Lobby Expend Mns Lobbying Non Tx:	0
Share Of Excess Lobbying:	0

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TY 2008 Affiliated Group Schedule

Name: Yale University

EIN	06-0646973
Affiliated Group Business Name:	Board of Trustees of the Sheffield Scientific School
Address. Either US or Foreign Type:	PO Box 208239 New Haven, CT 06520
EIN:	06-6032565
Electing Organization Checkbox:	Г
Total Grassroots Lobbying:	0
Total Direct Lobbying:	0
Total Lobbying Expenditures:	0
Other Exempt Purpose Expenditures:	22,345,813
Total Exempt Purpose Expenditures:	22,345,813
Lobbying Nontaxable Amount:	1,000,000
Grassroots Nontaxable Amount:	250,000
Tot Lobbying Grassroot Minus Non Tx:	0
Tot Lobby Expend Mns Lobbying Non Tx:	0
Share Of Excess Lobbying:	0

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TY 2008 Affiliated Group Schedule

Name: Yale University

EIN: 06-06469/3		
Affiliated Group Business Name:	The Chief Executive Leadership Institute of the Yale School Management Inc	
Address. Either US or Foreign Type: EIN:	Eight Piedmont Center Suite 100 Atlanta, GA 30305 58-2617787	
Electing Organization Checkbox:	Г	
Total Grassroots Lobbying:	0	
Total Direct Lobbying: Total Lobbying Expenditures:	0 0	
Other Exempt Purpose Expenditures:	973,490	
Total Exempt Purpose Expenditures:	973,490	
Lobbying Nontaxable Amount:	171,024	
Grassroots Nontaxable Amount:	42,756	
Tot Lobbying Grassroot Minus Non Tx:	0	
Tot Lobby Expend Mns Lobbying Non Tx:	0	
Share Of Excess Lobbying:	0	

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TY 2008 Affiliated Group Schedule

Name: Yale University

Affiliated Group Business Name:	The New Clinical Program Development Corp
Address. Either US or Foreign Type:	789 Howard Avenue New Haven, CT 06519
EIN:	06-1565494
Electing Organization Checkbox:	Г
Total Grassroots Lobbying:	0
Total Direct Lobbying:	0
Total Lobbying Expenditures:	0
Other Exempt Purpose Expenditures:	14,421,750
Total Exempt Purpose Expenditures:	14,421,750
Lobbying Nontaxable Amount:	871,088
Grassroots Nontaxable Amount:	217,772
Tot Lobbying Grassroot Minus Non Tx:	0
Tot Lobby Expend Mns Lobbying Non Tx:	0
Share Of Excess Lobbying:	0

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TY 2008 Affiliated Group Schedule

Name: Yale University

Affiliated Group Business Name:	Yale Southern Observatory Inc		
Address. Either US or Foreign Type:	PO Box 208239 New Haven, CT 06520		
EIN:	06-6068906		
Electing Organization Checkbox:	_		
Total Grassroots Lobbying:	0		
Total Direct Lobbying:	0		
Total Lobbying Expenditures:	0		
Other Exempt Purpose Expenditures:	0		
Total Exempt Purpose Expenditures:	0		
Lobbying Nontaxable Amount:	0		
Grassroots Nontaxable Amount:	0		
Tot Lobbying Grassroot Minus Non Tx:	0		
Tot Lobby Expend Mns Lobbying Non Tx:	0		
Share Of Excess Lobbying:	0		

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TY 2008 Affiliated Group Schedule

Name: Yale University

EIN: 06-0646973				
Affiliated Group Business Name:	Yale University Retiree Health Benefits Coverage Trust			
Address. Either US or Foreign Type:	PO Box 208239 New Haven, CT 06520			
EIN:	06-6414276			
Electing Organization Checkbox:	Г			
Total Grassroots Lobbying:	0			
Total Direct Lobbying:	0			
Total Lobbying Expenditures:	0			
Other Exempt Purpose Expenditures:	22,865,313			
Total Exempt Purpose Expenditures:	22,865,313			
Lobbying Nontaxable Amount:	1,000,000			
Grassroots Nontaxable Amount:	250,000			
Tot Lobbying Grassroot Minus Non Tx:	0			
Tot Lobby Expend Mns Lobbying Non Tx:	0			
Share Of Excess Lobbying:	0			

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TY 2008 Affiliated Group Schedule

Name: Yale University

Affiliated Group Business Name:	Yale New Haven Medical Center Inc		
Address. Either US or Foreign Type:	20 York Street New Haven, CT 06519		
EIN:	23-7440891		
Electing Organization Checkbox:	Г		
Total Grassroots Lobbying:	0		
Total Direct Lobbying:	0		
Total Lobbying Expenditures:	0		
Other Exempt Purpose Expenditures:	1,072,733		
Total Exempt Purpose Expenditures:	1,072,733		
Lobbying Nontaxable Amount:	182,273		
Grassroots Nontaxable Amount:	45,568		
Tot Lobbying Grassroot Minus Non Tx:	0		
Tot Lobby Expend Mns Lobbying Non Tx:	0		
Share Of Excess Lobbying:	0		

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TY 2008 Itemized Other Current Liabilities Schedule

Name: Yale University

Corporation Name	Corporation EIN	Description	Beginning Amount	Ending Amount
Yale University	06-0646973	Securities Sold, but not Yet Purchased	317,235,285	90,015,345
Yale University	06-0646973	Redemptions Payable	5,000,000	30,593,713
Yale University	06-0646973	Deferred Performance Fees	16,268,097	11,633,867
Yale University	06-0646973	Written Options		4,462,644
Yale University	06-0646973	Withholding Tax Payable		723,216
Yale University	06-0646973	Accrued Expenses	326,805	197,005
Yale University	06-0646973	Stock Loan Fee Payable	364,745	129,294
Yale University	06-0646973	Dividend Payable	761,532	115,383
Yale University	06-0646973	Interest Payable		25,916

TY 2008 Other Deductions Schedule

Name: Yale University

Description	Foreign Amount (should only be used when attached to 5471 Schedule C Line 16)	Amount
Management Fees		3,837,300
Dividend Expense		3,330,141
Stock Loan Fee		1,817,155
Professional Fees		465,424
Research Expense		427,285
Other Fees		15,152
Allocated Deferred Performance Fee		-4,634,230

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TY 2008 Itemized Other Investments Schedule

Name: Yale University

Corporation Name	Corporation EIN	Other Investments Description	Beginning Amount	Ending Amount
		Investments in Securities	558,903,967	170,749,794
		Due from Brokers	146,622,154	91,578,017
		Investments in Swaps	184,203	915,840
		Dividend Receivable	633,548	136,753
		Other Assets		7,128
		Interest Receivable	63,178	690