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Form 990. PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2008 No 1545-0052

	For c	alen	dar year 2008, or tax yea	r beginning	JUL	1, 2008		, and ending	JUN 30, 2009	
				nitial return	$\overline{}$	Final return	Am	ended return	Address change	Name change
	Use the IRS Name of foundation IVA & JEROME PRESTON CHARITABLE TRUST Otherwise, D/B/A 1932 CHARITABLE TRUST								A Employer Identification	
								04-6108371		
	-	rint				alivered to street address)			B Telephone number	
		type	C/O FOLEY	HOAG LLP	, 1	55 SEAPORT	BOU	JLEVA	617-832-10	00
	See Instr	•	I City or town crate a						C if exemption application is p D 1. Foreign organizations	s, check here
	H C	heck			(3) ex	cempt private foundation	1		Foreign organizations me check here and attach co	eting the 85% test, proputation
			ction 4947(a)(1) nonexem					n	E If private foundation sta	
	1 Fa	ir ma	rket value of all assets at e	end of year J Ac	counti	ng method 🛛 🗶 Ca	sh	Accrual	under section 507(b)(1)	
	(fr	om F	Part II, col. (c), line 16)	[ther (specify)			F If the foundation is in a	60-month termination,
	_					mn (d) must be on ca	sh bas	sis.)	under section 507(b)(1)	(B), check here
	Pa	rt I	Analysis of Revenue and (The total of amounts in columecessarily equal the amounts)	id Expenses imns (b), (c), and (d) may its in column (a))	not	(a) Revenue and expenses per book	s	(b) Net investment income	(c) Adjusted net income	(1) Disbursements for charitable purposes (cash basis only)
		1	Contributions, gifts, gran						N/A	
		2	Check X if the foundation interest on savings and temporals investments		1 B					
		4	Dividends and interest fro			19,91	3.	19,913.		STATEMENT 2
		5a	Gross rents							
		b	Net rental income or (loss)							
	0	6a	Net gain or (loss) from sale of	assets not on line 10		-28,60	8.			STATEMENT 1
,	eun	b	Gross sales price for all assets on line 6a	112,94	<u>4.</u>					
	Revenue	7	Capital gain net income (from	Part IV, line 2)				0.		
>		8	Net short-term capital ga	ın						
		9	Income modifications Gross sales less returns	1						
			and allowances							
			Less Cost of goods sold							<u> </u>
			Gross profit or (loss) Other income							
			Total. Add lines 1 through	nh 11		-8,69	5.	19,913.		
2010	_	13					0.	0.		0.
		14	Other employee salaries							
es s		15	Pension plans, employee	benefits						
0	ses	16a	Legal fees	STMT	3	3,50	8.	0.		0.
\leq	penses	b	Accounting fees				_			
_	Ř		Other professional fees	STMT	4	7,09	6.	7,096.		0.
Ω	tive	17			_		_			
SCANNED	itra	18	Taxes	STMT	5	51	3.	0.		0.
Z	inis	19	Depreciation and depletion	on			_			(ED
Q.	Ę	20	Occupancy				\dashv			100
∞	ΔĎ	21	Travel, conferences, and	-				-	18 MAY 2.5	
	gar	22	Printing and publications Other expenses	STMT	6	5,70	6.	0.		(010 g) 0.
	Operating and Administrative	24	•		•	3770	•			
	era	-	expenses. Add lines 13			16,82	3.	7,096.	OGDEN	0.
	ŏ	25	Contributions, gifts, gran	-		23,22				23,227.
			Total expenses and dist							
			Add lines 24 and 25			40,05	0.	7,096.		23,227.
		27	Subtract line 26 from line	e 12			_			
		a	Excess of revenue over expe	nses and disbursement	s	-48,74	5.	10 01=		<u> </u>
		t	Net investment income	(if negative, enter -0-)				12,817.	27/2	
		<u> </u>	Adjusted net income (if a	negative, enter -0-)		<u> </u>	L		N/A_	5 000 DF (0000)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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04-6108371

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	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of	End of year			
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	27,371.	75.	75.			
	2	Savings and temporary cash investments	32,480.	110,100.	110,100.			
	3	Accounts receivable						
		Less allowance for doubtful accounts						
	4	Pledges receivable ▶						
		Less allowance for doubtful accounts ▶						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons						
	7	Other notes and loans receivable						
		Less allowance for doubtful accounts ▶						
S	8	Inventories for sale or use						
Assets	9	Prepaid expenses and deferred charges						
AS		Investments - U S and state government obligations STMT 7	99,865.	59,634.	60,075. 359,276. 35,914.			
	ı	Investments - corporate stock STMT 8	401,562.	352,690.	359,276.			
		Investments - corporate bonds STMT 9	44,901.	35,025.	35,914.			
	11	Investments - land, buildings, and equipment basis						
		Less accumulated depreciation						
	12	Investments - mortgage loans						
	i .	Investments - other						
	14	Land, buildings, and equipment: basis						
		Less. accumulated depreciation						
	15	Other assets (describe						
	16	Total assets (to be completed by all filers)	606,179.	557,524.	565,440.			
_	17	Accounts payable and accrued expenses						
	18	Grants payable						
S	19	Deferred revenue						
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons						
ā	21	Mortgages and other notes payable						
ت		Other liabilities (describe						
	23	Total liabilities (add lines 17 through 22)	0.	0.				
		Foundations that follow SFAS 117, check here						
		and complete lines 24 through 26 and lines 30 and 31.						
ces	24	Unrestricted						
<u>a</u>	25	Temporarily restricted						
Ba	26	Permanently restricted						
Net Assets or Fund Balance		Foundations that do not follow SFAS 117, check here		•				
Ę		and complete lines 27 through 31.						
0	27	Capital stock, trust principal, or current funds	552,492.	552,492.				
set	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.				
As	29	Retained earnings, accumulated income, endowment, or other funds	53,687.	4,942.				
Š	30	Total net assets or fund balances	606,179.	557,434.				
_	31	Total liabilities and net assets/fund balances	606,179.	557,434.				
F	art	Analysis of Changes in Net Assets or Fund E	Balances					
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		· · · · · · · · · · · · · · · · · · ·			
•		st agree with end-of-year figure reported on prior year's return)		[1]	606,179.			
2	•	er amount from Part I, line 27a		2	-48,745.			
3		er increases not included in line 2 (itemize)		3	0.			
4		lines 1, 2, and 3		4	557,434.			
5		reases not included in line 2 (itemize)		5	0.			
-		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	557,434.			
					Form 990-PF (2008)			

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Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income					
		nd(s) of property sold (e g or common stock, 200 shs			(b) I	How acquired - Purchase - Donation		Date acquired o , day, yr)	(d) Date sold (mo , day, yr)
1a	C/III A	TIME TO THE TIME T					-		
b SEE ATTACHED	STAT	PEMENT							
d		<u>.</u>		· · · · · · · · · · · · · · · · · · ·					
е									
(e) Gross sales price	(f)	epreciation allowed (or allowable)		st or other basis expense of sale				h) Gain or (loss plus (f) minus (
a									<u> </u>
b			-	 					
C									-
112 044				1/1 55	2				29 609
complete only for assets showing	20 0210 10 0	column (h) and owned by	ho foundation	141,55	2.		//\ Cau	e (Cal (b) says	-28,608.
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col (i) col (j), if any			οί (k), l	is (Col. (h) gain but not less that ses (from col. (n -0-) or
a									
b									
C								–	
<u>d</u>									20 600
8					_				-28 , 608
2 Capital gain net income or (net ca	apıtal loss)	If gain, also enter If (loss), enter -0-			}	2			-28,608
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter -0- in Part I, line 8	column (c		d (6).		}	3		N/A	
		ection 4940(e) for	Reduced	Tax on Net	Inv	estment Ir	com		
(For optional use by domestic private									
•		•				,			
If section 4940(d)(2) applies, leave t	his part bla	ink							
Was the foundation liable for the sec If "Yes," the foundation does not qua	lify under s	section 4940(e) Do not co	mplete this pa	art			_		Yes X No
1 Enter the appropriate amount in	each colur	nn for each year, see instru	uctions before	making any entri	es				
(a) Base period years Calendar year (or tax year beginni	ing in)	(b) Adjusted qualifying dist		Net value of no	(c) incha	rıtable-use asse			oution ratio
2007			6,783.			737,04	8.		.009203
2006			5,731.			715,36			.02199
2005			4,148. 9,795.			645,87 642,56			.030806
2004			$\frac{3,793.}{3,689.}$			618,06			.038328
2003			3,003.	<u> </u>		010/00	* 		
2 Total of line 1, column (d)								2	.122232
3 Average distribution ratio for the	5-year bas	e period - divide the total o	on line 2 by 5,	or by the number	of ye	ars			
the foundation has been in existe		· ·	•		•		_	3	.02444
4 Enter the net value of noncharital	ble-use ass	sets for 2008 from Part X, I	line 5				L	4	606,337
5 Multiply line 4 by line 3								5	14,823
6 Enter 1% of net investment incor	ne (1% of	Part I, line 27b)						6	128
	(
7 Add lines 5 and 6								7	14,951
8 Enter qualifying distributions from								8	23,227
If line 8 is equal to or greater that See the Part VI instructions	n line 7, ch	eck the box in Part VI, line	1b, and comp	plete that part usir	ng a 1	% tax rate			

Part VI Excise Tax Based on Investment Income (Section 4940(s), 4940(b), 4940(e), or 4948 - see instructions)		n 990-PF (2008) D/B/A 1932 CHARITABLE TRUST				<u> 510837</u>		Page 4
Date of ruling letter b Domestic foundations that meet the section 4947(a) requirements in Part V, check here ▶ ▼ 3 and enter 1% of Part I, line 27b. All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and faxable foundations only Others enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 5 Subtlet A (nome) tax (domestic section 4947(a)(1) trusts and faxable foundations only Others enter -0-) 5 Tax based on Investment Incomes. Subtract line 4 from line 3.1 trans or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3.1 trans or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3.1 trans or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3.1 trans or less, enter -0- 6 Tax pard with application for extension of time to file (Form 886)) 8 Evernt foreign organizations - tax withheld at source 6 Tax pard with application for extension of time to file (Form 886)) 8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 7 Total circetis and payments. Add lines 6s through 69 8 Tax due. If the lotal of lines 5 and 6 is more than line 7, enter amount owed 9 12. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 10 Overpayment. If line 7 is more than the total of lines 5 and 1 in line 7, enter amount overpald 10 Overpayment. If line 7 is more than the total of lines 5 and 1 in line 7, enter amount overpald 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 11 Denter the amount of line 10 to be redefie	Pá	art VI Excise Tax Based on Investment Income (Section 4940	0(a), 4940(b),	4940(e), or 4	<u> 948 -</u>	see inst	ructio	ns)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	18	i Èxempt operating foundations described in section 4940(d)(2), check here 🕨 🔙 and er	nter "N/A" on line 1	Ì				
of Part Line 27b c All Chart Genome Stroundshons enter 2% of line 27b Exempt foreign organizations enter 4% of Part Line 12, col. (b) 2 Tax under section 511 (demestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 L28. 4 Subtlike A (none) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or line 4 from line 5. If zero or line 4 from line 7, enter amount or were line 4. If zero or line 4 from line 5. If zero or line 4 from line 7, enter the amount overpald 1		Date of ruling letter (attach copy of ruling letter if necessary-s	see instructions)					
a All other domestic foundations enter 2% of the 27b Exempt foreign organizations enter 4% of Part I, line 12, cot (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 128. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero rises, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero rises, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero rises, enter -0- 6 Condis/Pyments 2 2008 estimated tax payments and 2007 overpayment credited to 2008 6 Expand the payments and 2007 overpayment credited to 2008 6 Expand the payments and payments and 2007 overpayment credited to 2008 6 Expand the payments and lines 6 in through 8d 7 Total credits and payments. Add lines 6 in through 8d 8 Expand the payments and lines 6 in through 8d 8 Expand the payments and lines 6 in through 8d 9 Tax date. If the 10tal of lines 5 and 8 is more than line 7, enter amount ower paid 10 Total credits and payments. Add lines 6 in through 8d 11 Enter the amount of time 10 to be Defidited to 2009 estimated tax ▶ 12 Enter the amount of line 10 to be Defidited to 2009 estimated tax ▶ 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any pathocal campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any pathocal campagin? 1b Old it speed more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a defauled description of the activities and copies of any materials published or distributed by the foundation the activities. 1c Enter the reimbursserial (rid any) past by the foundation with	t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	X and enter 19	%	1		1	128.
2 Tax under section S11 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 128. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credit-Ryyments 2 2008 estimated tax payments and 2007 overpayment credited to 2008 6 Bax 116. 5 Exempt to require on granutations -1 that withheld at source 6 Tax paid with application for extension of time to file (Form 8869) 6 Bax 116. 6 Bax 116. 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6, enter the amount ower paid 10 Overpayment, If line 7 is more than the folds of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2009 settinated tax. Part VII-A. I Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political expenditures (section 4955) imposed during the year 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any part of the activities 10 Did the foundation life Form 119-POIL for this year? 11 Enter the amount (1 any) of tax on political expenditures (section 4955) imposed during the year 12 Did the foundation life Form 119-POIL for this year? 13 Enter the amount (1 any) pad by the foundation during the year of political expenditure tax imposed on foundation managers № \$		of Part I, line 27b						
3 128 3 3 128 3 3 128 3 4 5 5 5 5 5 5 5 5 5	(All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Part I, line 12, c	ol (b) J				
4 Subtile A (income) lax (domestic section 4947(a)(1) inusts and taxable foundations only. Others enter-0-) 5 Tax based on Investment Income. Subtract line 4 from line 3. if zero or less, enter-0- 5 Credits/Pyments a 2008 estimated tax payments and 2007 overpayment credited to 2008 5 Lexempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8668) 6 Lexempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8668) 6 Lexempt foreign organizations - tax withheld at source 6 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 7 Total credits and payments Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here Inform 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpald 11 Tenter the amount of line 10 to be Credited to 2008 estimated tax. Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any nabonal, state, or local legislation or did it participate or intervene in any penaltical campaign? 2 b of it spend more than \$100 during the year (rether directly or indirectly) for political purposes (see instructions for definition)? 2 If the enswere in "Ves" to 1 a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 to that the foundation the Ferm 119-00. Lot fits year? 3 If the connection with the activities of the section of the activities of the changes of the	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Ot	hers enter -0-)		2			0.
5 Tabased on Investment Income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credits/Payments and 2007 overpayment credited to 2008 6 Lexampt foreign organizations - tax withheld at source 6 Lexampt foreign organizations - tax withheld at source 7 Total credits and payments and 2007 overpayment (left form 8688) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 8d 6 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 7 Total credits and payments Add lines 6a through 8d 7 Total credits and payments Add lines 6a through 8d 7 Total credits and payments Add lines 6a through 8d 7 Total credits and payments Add lines 6a through 8d 8 Total credits and payments Add lines 6a through 8d 9 Total credits and 8d	3	Add lines 1 and 2			3]	
5 Tab based on Investment Income. Subtract line 4 from line 3. If zero or less, enter-0-6 6 Credist/Payments a 2008 estimated fax payments and 2007 overpayment credited to 2008 6 b	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Of	thers enter -0-)		4			0.
a 2008 estimated tax payments and 2007 overpayment credited to 2008 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 9 Tax due. If the Iotal or lines 5 and 8 is more than line 7, enter amount owed 10 Overayment. If line 7 is more than the Iotal of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be Gredited to 2009 estimated tax. Part VII-A Statements. Regarding Activities 1a During the tax year, did the Foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, etrach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 Ex. X 6 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation her Form 1120-PUL for this year? 6 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers In the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers In the reimbursement of the scription of the activities 1 Has the foundation engaged in any activities that have not previously been reported to the IRS; in its governing instrument, articles of incorporation, or bytaws, or other small articurines? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 16 Are the requirements of section \$806(releas	5	· · · · · · · · · · · · · · · · · · ·	•		5]	128.
a 2008 estimated tax payments and 2007 overpayment credited to 2008 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 9 Tax due. If the Iotal or lines 5 and 8 is more than line 7, enter amount owed 10 Overayment. If line 7 is more than the Iotal of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be Gredited to 2009 estimated tax. Part VII-A Statements. Regarding Activities 1a During the tax year, did the Foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, etrach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 Ex. X 6 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation her Form 1120-PUL for this year? 6 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers In the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers In the reimbursement of the scription of the activities 1 Has the foundation engaged in any activities that have not previously been reported to the IRS; in its governing instrument, articles of incorporation, or bytaws, or other small articurines? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 16 Are the requirements of section \$806(releas	6	Credits/Payments						
b Exempt foreign organizations - Tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpald 11 Enter the amount of line 10 to be Credited to 2009 estimated tax. Relumination of the Common of the 10 to be Credited to 2009 estimated tax. Relumination of the Common of the 10 to be Credited to 2009 estimated tax. Relumination of the Common of the Comm	á	2008 estimated tax payments and 2007 overpayment credited to 2008	6a	116.	1 1			
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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	8:		ne) NON	E				
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	-	and Justice to minor the resinguition reports of that William It is registered (350 Illatituditor						
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	t	If the answer is "Yes" to line 7, has the foundation furnished a conv of Form 990-PF to the At	ttornev General (or	designate)		 [
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	•					, Ah	x	1
year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		ction 4942(i)(3) or 4	1942(I)(5) for cale	ndar	30	1	
	_		****			q	1	X
	10		·	nd addresses				X

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Pa	rt VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13		X
	Website address ► N/A				
14	The books are in care of ► FOLEY HOAG LLP Teleph	ione no ▶ <u>617-83</u>	2-1	000	
	Located at ► 155 SEAPORT BOULEVARD, BOSTON, MA	ziP+4 ▶ <u>0</u> 2	210		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			>	
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N	/A	
Pε	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	ii			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days)	Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	▶□			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corr	ected			
Ī	before the first day of the tax year beginning in 2008?		10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating fo	undation			
	defined in section 4942(j)(3) or 4942(j)(5))				
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s)	beginning			
_	before 2008?	Yes X No			
	If "Yes," list the years ▶,,,,,				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to	incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" a				
	statement - see instructions)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
•	>				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	Yes X No			
h	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified p				
-	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c				
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sci				
	Form 4720, to determine if the foundation had excess business holdings in 2008.)	N/A	3b		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable	e purpose that			
-	had not been removed from jeopardy before the first day of the tax year beginning in 2008?	- p	4b	i	Х
	The second secon				

IVA & JEROME PRESTON CHARITABLE TRUST D/B/A 1932 CHARITABLE TRUST 04-6108371 Form 990-PF (2008) Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A Yes No expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b Х b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If you answered "Yes" to 6b, also file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (c) Compensation (e) Expense account, other (b) Title, and average hours per week devoted to position (If not paid, enter -0-) (a) Name and address allowances TRUSTEE JEROME PRESTON JR 155 SEAPORT BOULEVARD FOLEY HOAG LLP, 0. 0 0 BOSTON, MA 02210 0.50 TRUSTEE NATHANIEL PRESTON 5212 PARTRIDGE LANE NW 0. 0.50 0 0. WASHINGTON DC

				1
2 Compensation of five highest-paid employees (other than those	included on line 1). If none	, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				İ
				-
		,		
		-		
	 			į
		<u> </u>	L	L
Total number of other employees paid over \$50,000			>	0

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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensati
NONE	
Total number of others receiving over \$50,000 for professional services	<u> </u>
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	
1N/A	-
²	-
	\dashv
3	┥
	-
	
4	-
	-
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
·	
	7
2	
All other program-related investments. See instructions	
3	
	_

4940(e) reduction of tax in those years

Page 8

P	Art X Minimum Investment Return (All domestic foundations	must complete this pa	art. Foreign foui	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charital	ble, etc., purposes			
а	Average monthly fair market value of securities			1a	531,998.
b	Average of monthly cash balances		1	1b	531,998. 83,573.
C	Fair market value of all other assets			10	
d	Total (add lines 1a, b, and c)			1d	615,571.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	18	0.		
2	Acquisition indebtedness applicable to line 1 assets		-	2	0.
3	Subtract line 2 from line 1d			3	615,571.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount	nt, see instructions)		4	9,234.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and o	·		5	606,337.
6	Minimum investment return. Enter 5% of line 5			6	30,317.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) art XI foreign organizations check here ▶ ☐ and do not complete this par		ig foundations ar	id certain	
1	Minimum investment return from Part X, line 6			1	30,317.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	128.		
b	income tax for 2008 (This does not include the tax from Part VI)	2b			
C	Add lines 2a and 2b			2c	128.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	30,189.
4	Recoveries of amounts treated as qualifying distributions		-	4	<u> </u>
5	Add lines 3 and 4			5	30,189.
6	Deduction from distributable amount (see instructions)			6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Pa	rt XIII, line 1		7	30,189.
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	irposes			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	23,227.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charita	able, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the				
а	Suitability test (prior IRS approval required)			3a	<u> </u>
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8,	and Part XIII, line 4		4	23,227.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	vestment		1	
	income Enter 1% of Part I, line 27b			5	128.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	23,099.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years	when calculating whethe	r the foundation	qualifies for th	e section

Form **990-PF** (2008)

Part XIII Undistributed Income (see instructions)

Form 990-PF (2008)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI,				
line 7				30,189.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			5,818.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
b From 2004				
c From 2005				
d From 2006				
e From 2007	^			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2008 from				
Part XII, line 4 ►\$ 23,227.			5,818.	
a Applied to 2007, but not more than line 2a			3,010.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		<u> </u>		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	<u>U•</u>			17,409.
d Applied to 2008 distributable amount	0.			17,407.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	U •			<u> </u>
6 Enter the net total of each column as Indicated below:				
3 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line				
4a from line 2a Taxable amount - see instr	***************************************		0.	
f Undistributed income for 2008 Subtract				
lines 4d and 5 from line 1. This amount must				12 700
be distributed in 2009				12,780.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	^			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009.	_			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				-
a Excess from 2004				
b Excess from 2005				£
c Excess from 2006				
d Excess from 2007				
e Excess from 2008	<u> </u>	<u> </u>	1	Form 990-PF (2008)

D/B/A 1932 CHARITABLE TRUST 04-6108371 Form 990-PF (2008) Page 10 N/A Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2008 (e) Total (b) 2007 (c) 2006 (d) 2005 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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3 Grants and Contributions Paid During the	Year or Approved for Future F	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
SEE ATTACHED STATEMENT				23,227.
			<u>▶ 3a</u>	23,227.
total b Approved for future payment			34	23,227
2 г. фр. с.				
NONE				
Total 823611 01-02-09	<u> </u>		<u>▶ 3b</u>	0 . orm 990-PF (2008)

Part XVI-A **Analysis of Income-Producing Activities**

Form 990-PF (2008)

Catalana and analysis and an additional and additional and an additional and additional additional and additional and additional addition	Unrelated	business income	Excluder	d by section 512, 513, or 514	(-)
Enter gross amounts unless otherwise indicated	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue	code		- COUR		
ab	·		 	-	
	·		+ +		
<u> </u>			 		
d			 		
6			+-+		
g Fees and contracts from government agencies			 - -		
2 Membership dues and assessments			1		· · · · · · · · · · · · · · · · · · ·
3 Interest on savings and temporary cash		· · · · · · · · · · · · · · · · · · ·	1		
investments			1 1		
4 Dividends and interest from securities					19,913.
5 Net rental income or (loss) from real estate					······································
a Debt-financed property					
b Not debt-financed property				· · · · · · · · · · · · · · · · · · ·	
6 Net rental income or (loss) from personal					
property				ļ	
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			1 1		-28,608.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory		·····			
11 Other revenue					
a					
b	1 1				
C					
d	l I				
6					
12 Subtotal Add columns (b), (d), and (e)		0	•	0.	-8,695. -8,695.
13 Total. Add line 12, columns (b), (d), and (e)			-	13	_8,695.
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities	to the Accor	nplishment of E	xempt	Purposes	
Line No. Explain below how each activity for which inc the foundation's exempt purposes (other than	ome is reported in	column (e) of Part XVI-			plishment of
	_ 				<u> </u>
	·				
				<u> </u>	
				 	
					
					
					
					·
					
			 		
					
					
		·····			
					
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D/B/A 1932 CHARITABLE TRUST

Form 990-F		1932 CHARITABI			-6108371		age 13
Part XV	Information Re Exempt Organ		and Transactions a	nd Relationships With N	oncharitable)	
1 Did th	e organization directly or indi	rectly engage in any of the follow	ing with any other organization	n described in section 501(c) of		Yes	No
the Co	ode (other than section 501(c)(3) organizations) or in section 5	27, relating to political organi	zations?			
a Trans	fers from the reporting found	ation to a noncharitable exempt o	rganization of				
(1) C	Cash .				1a(1)		X
(2) 0	Other assets				1a(2)		X
b Other	transactions						
(1) S	Sales of assets to a noncharita	ble exempt organization			1b(1)		X
(2) P	Purchases of assets from a no	ncharitable exempt organization			1b(2)		Х
(3) A	Rental of facilities, equipment,	or other assets			1b(3)		Х
(4) R	Reimbursement arrangements				1b(4)	<u> </u>	X
(5) L	oans or loan guarantees.				1b(5)		X
(6) P	Performance of services or me	embership or fundraising solicitati	ons		1b(6)		X
c Sharir	ng of facilities, equipment, ma	illing lists, other assets, or paid er	mployees		1c		X
	•		• •	ays show the fair market value of th	•	ets,	
or ser	vices given by the reporting f	oundation. If the foundation recei	ved less than fair market value	in any transaction or sharing arran	gement, show in		
colum	nn (d) the value of the goods,	other assets, or services received					
(a) Line no	(b) Amount involved	(c) Name of noncharitab	le exempt organization	(d) Description of transfers, transaction	ctions, and sharing ar	rangeme	ents
		N/A		<u> </u>			
	<u> </u>		·				
	<u></u>						
							
					<u> </u>		
In sec	ction 501(c) of the Code (othe s,*complete the following sch		ction 527?		Yes	<u> </u>	□ No
	(a) Name of org	Janizaliun	(b) Type of organization	(c) Description of	Telationship		
	N/A		+				
			+				
	· · · · · · · · · · · · · · · · · · ·		 				
			-				
and con	gnature of officer or trustee Preparer's signature	er than taxpayer or fiduciary) is based o	n all information of which preparer to the property of the pro	Title Check if self-employed	Preparer's identify	ying nun	nber
Pa epa Se (Firm's name (or yours NIXO			EIN ► 16	-07647	20	
ادَيّ ا	1	SUMMER STREET		_	16171 24	E 1	^^^
	address, and ZIP code BOST	ON, MA 02110		Phone no_	(617) 34		
					Form 990	-PF(2008)
		RECEIVED					

823622 01-02-09

3098 MAY 25 2010 OGDEN, UT

Part IV Capital Gains and Los	sses for Tax on Investment Income	······			
(a) List and 2-story br	describe the kind(s) of property solo ick warehouse, or common stock, 20	d, e g , real estate, 00 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	BROS HOLDINGS 3.	50%	P	08/12/04	
b 350 SHARES UST			P	05/15/06	
	K OF AMERICA COR		P	02/09/05	
	COLN NATIONAL CO	RP	P	06/10/05	
	YKER CORP		P	06/10/05	
	FARM CREDIT BK		P	07/14/08	
	IA CORP		P	10/08/08	
	ZER INC		P	04/25/07	
	ERAL ELECTRIC CO		P	07/20/85	
	CO CORP		P	04/29/08	
	LS FARGO & CO		P	06/10/05	
	FINANCIAL		P P	05/01/07 01/28/09	
	NDER MORGAN MGNT		P	01/28/09	03/20/09
n CAPITAL GAINS	DIAIDEND2				
_0	(f) Decrease allowed	(n) Cook or other hade) Coin or (loca)	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		i) Gain or (loss) plus (f) minus (g)	
a 10,000.		9,929.			71.
b 23,258.		15,124.			8,134.
c 8,377.		14,653.			-6,276.
d 6,424.		11,749.			-5,325.
e 8,704.		11,786.			-3,082.
f 25,000.		24,819.			181.
g 6,195.		8,427.			-2,232.
h 8,991.		15,197.			-6,206.
5,196.		1,481.			3,715.
3,305.		9,518.			-6,213.
$\frac{k}{1,934}$		5,821.			-3,887.
1 4,589.		13,019.			$\frac{-8,430.}{-1.}$
m 28.		29.			943.
n 943.				 	943.
Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69	(1) Lo	sses (from cot (h))	
(i) F M V as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of col (l) over col (j), if any	Gains (excess	of col (h) gain over not less than "-0-")	col (k),
a					71.
b					8,134.
С					-6,276.
d					-5,325.
е				·	-3,082.
f					181.
g					-2,232.
h					-6,206.
1					3,715.
<u> </u>					<u>-6,213.</u>
<u>k</u>			· · · · · · · · · · · · · · · · · · ·		-3,887.
!					-8,430.
m					-1.
<u>n</u>				<u> </u>	943.
0					
2 Capital gain net income or (net ca	apital loss) { If gain, also enter if (loss), enter i-0	r in Part I, line 7)-" in Part I, line 7	2		-28,608.
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8,	, column (c)	nd (6)		N1 / 7	
If (loss), enter "-0-" in Part I, line	<u> </u>		3	N/A	

FORM 99	0-PF	G	AIN OR	(LOSS)	FROM	SALE	OF A	ASSETS		STA	TEMENT	1
DESCRIP	(A) TION OF	PROPERTY						MANNER CQUIRED	DA ACQU		DATE S	SOLD
10000.	LEHMAN E	BROS HOLD	- INGS 3	.50%			PU	RCHASED	08/1	2/04	08/07	7/08
	GRO	3) OSS PRICE	COS	C) F OR BASIS	EXI	(D) PENSE SALE	OF	(E)	c.		(F) OR LOS	ss
		10,000.		9,929	•		0.	~	0.			71.
DESCRIP	(A) TION OF	PROPERTY						MANNER CQUIRED	DA ACQU		DATE S	SOLD
350 SHA	RES UST	INC	-				PU:	RCHASED	05/1	5/06	09/05	5/08
	GRO	B) OSS PRICE	COS	C) F OR BASIS	EXI	(D) PENSE SALE	OF	(E)	c.		(F) OR LOS	ss
		23,258.		15,124	•		0.		0.	·	8,1	134.
DESCRIP	(A) TION OF	PROPERTY						MANNER CQUIRED	DA ACQU	TE IRED	DATE S	SOLD
332 SHA	RES BAN	K OF AMER	_ ICA CO	RP			PU	RCHASED	02/0	9/05	10/07	7/08
	GRO	B) OSS PRICE	COS	C) I OR BASIS	EXI	(D) PENSE SALE	OF	(E) DEPRE	с.	GAIN	(F)	SS
		8,377.		14,653			0.		0.		-6,2	276.

(A) DESCRIPTION OF PROPERTY				IANNER QUIRED	DA ACQU	TE	DATE SOLD
260 SHARES LINCOLN NATI	ONAL CORP		PUF	CHASED	06/1	0/05	10/13/08
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C.	GATN	(F)
6,424.	11,749.		0.		0.		-5,325.
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED		TE IRED	DATE SOLD
240 SHARES STRYKER CORP	_		PUF	RCHASED	06/1	0/05	11/21/08
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	с.	GAIN	(F) OR LOSS
8,704.	11,786.		0.		0.		-3,082.
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED		TE IRED	DATE SOLD
25000. FEDERAL FARM CRE	DIT BK		PUF	RCHASED	07/1	4/08	12/26/08
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)	C.	CATN	(F)
SALES PRICE 25,000.	OTHER BASIS 24,819.	SALE	0.	DEPRE	0.	GAIN	OR LOSS
(A) DESCRIPTION OF PROPERTY	·			IANNER		TE IRED	DATE SOLD
510 SHARES NOKIA CORP			PUF	RCHASED	10/0	8/08	01/22/09
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	с.	GAIN	(F)
6,195.	8,427.		0.		0.		-2,232.

(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
575 SHARES PFIZER INC	_		PU	RCHASED	04/2	5/07	01/26/09
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E)	c.	GAIN	(F)
8,991.	15,197.		0.		0.		-6,206.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED		TE IRED	DATE SOLD
580 SHARES GENERAL ELEC	TRIC CO		PUI	RCHASED	07/2	0/85	02/24/09
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)
5,196.	1,481.		0.		0.		3,715.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED		TE VIRED	DATE SOLD
510 SHARES MASCO CORP	_		PUI	RCHASED	04/2	9/08	02/13/09
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	с.	GAIN	(F) I OR LOSS
3,305.	9,518.		0.		0.		-6,213.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED		ATE JIRED	DATE SOLD
190 SHARES WELLS FARGO			PU	RCHASED	06/1	.0/05	02/20/09
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS
1,934.	5,821.		0.		0.		-3,887.

DESCRIP	(A) TION OF PROPERTY					IANNER QUIRED		TE VIRED	DATE SO	DLD
175 SHA	RES PNC FINANCIA	- L			PUF	RCHASED	05/0	1/07	03/02/	/09
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	S	(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F)	3
	4,589.	13,0	19.		0.		0.		-8,43	30.
	(A) TION OF PROPERTY	_			AC	IANNER CQUIRED	ACQU	TE VIRED	DATE SO	
.688 SH	ARES KINDER MORG (B) GROSS SALES PRICE	AN MGNT (C) COST OR OTHER BASIS	S	(D) EXPENSE SALE		CHASED (E) DEPRE		8/09 GAIN	05/20/ (F) OR LOSS	
	28.		29.		0.		0.			-1.
CAPITAL	GAINS DIVIDENDS	FROM PART	IV						94	13.
TOTAL T	O FORM 990-PF, P	ART I, LINE	6A						-28,60	08.
FORM 99	0-PF DI	VIDENDS AND	INI	EREST FRO	OM SE	CURITIE	S	STA	TEMENT	2
SOURCE			GRO	oss amoun		CAPITAL DIVIDE		c c	LUMN (A) AMOUNT)
INTERES SECURIT	T & DIVIDENDS FR	ОМ		20,856	 6.		943.		19,91	13.
TOTAL 1	O FM 990-PF, PAR	T I, LN 4	··· - ·	20,85	6.		943.		19,91	13.

FORM 990-PF	LEGAL	FEES	S	PATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAX PREPARATION FEE	3,508.	0.		0.	
TO FM 990-PF, PG 1, LN 16A	3,508.	0.		0.	
FORM 990-PF (OTHER PROFES	SIONAL FEES	Si	FATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
TRUSTEE FEES	7,096.	7,096.		0.	
TO FORM 990-PF, PG 1, LN 16C	7,096.	7,096.		0.	
FORM 990-PF	TAX	ES	S	FATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	513.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	513.	0.		0.	
FORM 990-PF	OTHER E	XPENSES	STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES FORM PC FILING FEE CHECK REORDER FEE IRS	49. 35. 14. 5,608.	0. 0. 0.		0. 0. 0.	
TO FORM 990-PF, PG 1, LN 23	5,706.	0.		0.	

FORM 990-PF U.S. AND STA	ATE/CITY GOVE	ERNMENT	OBLIGATIONS	STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET	נ
	X		59,634.	60,07	75.
TOTAL U.S. GOVERNMENT OBLIGATION	ONS	_	59,634.	60,07	75.
TOTAL STATE AND MUNICIPAL GOVER	RNMENT OBLIGA	ATIONS		· —	
TOTAL TO FORM 990-PF, PART II,	LINE 10A	=	59,634.	60,07	75.
FORM 990-PF	CORPORATE S	STOCK		STATEMENT	8
DESCRIPTION			BOOK VALUE	FAIR MARKET	נ
		•	352,690.	359,27	76.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	=	352,690.	359,27	76.
					
FORM 990-PF	CORPORATE E	BONDS		STATEMENT	9 —
DESCRIPTION	CORPORATE I	BONDS	BOOK VALUE	FAIR MARKET	
	CORPORATE I	BONDS	BOOK VALUE 35,025.	FAIR MARKET	ר -

Iva & Jerome Preston Charitable Trust Form 990-PF 2007 F/Y/E June 30, 2008

Schedule of Charitable Gifts: Page 10, Part XV, Item 3a

None of the donees is an individual and all gifts were made in furtherance of the charitable purposes of the donee organizations.

Mountain States Children's Home	\$ 4,134.25	
The Village School Building Fund	1,000 00	
The Center for the Arts in Natick	1,000.00	
Traprock Peace Center Inc.	350.00	
Wılhelm Reich Infant Trust	350.00	
American Association for Health Feedom	734.25	
Coalilition for Safeminds	700.00	
Friends of the Haggerty School	4,134.25	
Emma Willard School Annual Fund	2,067.13	
English Speaking Union of the United States	2,067.12	
Safe Passage	350.00	
Aids Action Committee	200.00	
MFA Fund	100.00	
CARE	200.00	
Children's Defense Fund	100.00	
World Wildlife Fund	50.00	
Trinity Church	500.00	
Friends of the Public Garden	125.00	
Appalation Mountain Club	50.00	
Squam Lakes Conservation Society	25.00	
NAACP Legal Defense Fund	100.00	
Princeton Academy of the Sacred Heart	300.00	
Lincoln Theater	50.00	
Save the Redwoods League	25.00	
Boston Neighborhood Network	1,000.00	
Friends of Mount Auburn Cemetery	50.00	
Squam Lakes Association	25.00	
Equal Justice America	50.00	
Brigham & Woman's Hospital	1,000.00	
Maine Coast Heritage Fund	500.00	
Maine Initiatives	100.00	
Miles Annual Fund	1,000.00	
Harvard Magazine	100.00	
Doctors Without Borders	100.00	
Oxfam America	100 00	
Derby Academy	50.00	
Concord Coallition	25.00	
Danariscotta River Association	40.00	
UNICEF	125.00	
Morgan Memorial Goodwill Inds	100.00	
Graduate School Fund	50.00	
ACLU	100.00	
	\$ 23,227.00	:

Form **8868**

(Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

• If	you are	filing for an Automatic 3-Month Extension, complete only Part I and check this bo filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II of Itelete Part II unless you have already been granted an automatic 3-month extension on a	on page 2 o	f this form)	١.
Par		Automatic 3-Month Extension of Time. Only submit original (no copies nee		24 1 01111 001	,
		n required to file Form 990-T and requesting an automatic 6-month extension—check	this box ar	nd complete	• □
		porations (including 1120-C filers), partnerships, REMICs, and trusts must use Form ncome tax returns.	7004 to requ	iest an ext	ension of
one elect retur	of the r tronically ms, or a	illing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month au etums noted below (6 months for a corporation required to file Form 990-T). Howe if (1) you want the additional (not automatic) 3-month extension or (2) you file Form composite or consolidated Form 990-T. Instead, you must submit the fully completed a predetails on the electronic filing of this form, visit www.irs.gov/efile and click on e-file	ver, you can s 990-BL, 60 nd signed pa	nnot file Fo 069, or 887 ge 2 (Part II	orm 8868 70, group) of Form
Туре		Name of Exempt Organization		dentification	
prin		Iva & Jerome Preston Charitable Trust D/B/A 1932 Charitable Trust	04	61083	<u>71</u>
	late for	Number, street, and room or suite no. If a P.O. box, see instructions.			
filing : return	your n. See	C/O Nixon Peabody LLP, 100 Summer Street City, town or post office, state, and ZIP code. For a foreign address, see instructions.		 .	
	ctions.	Boston, MA 02210			
Che	ck type	of return to be filed (file a separate application for each return):			
_	orm 99			Form 4720	J
□ F	orm 99	D-BL Form 990-T (sec. 401(a) or 408(a) trust)		Form 5227	
	Form 99	0-EZ		Form 6069	ı
\mathbb{Z} F	Form 99	0-PF		Form 8870	
Te • If • If for t	lephone the orga this is fo he whol	No. ► (617) 832-1000 FAX No. ► (617) 833. Inization does not have an office or place of business in the United States, check this or a Group Return, enter the organization's four digit Group Exemption Number (GEN) are group, check this box ► □ . If it is for part of the group, check this box a names and EINs of all members the extension will cover.	2-7000 s box	If thi	
1	until for the ▶ □	est an automatic 3-month (6 months for a corporation required to file Fo February 15 , 20 10 , to file the exempt organization return for the organization organization's return for: calendar year 20 or	named abo	ve. The ext	ension is
	▶ ☑	tax year beginning July 1 , 20 08 , and ending	lune 30	, 20	09
2	If this t	ax year is for less than 12 months, check reason: Initial return Final return	Change i	n accountii	ng period
3a		application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative ta y nonrefundable credits. See instructions.	x, 3a	\$	None
b		application is for Form 990-PF or 990-T, enter any refundable credits and estimated to the made. Include any prior year overpayment allowed as a credit.	ax 3b	\$	
С	deposi	ee Due. Subtract line 3b from line 3a. Include your payment with this form, or, if require twith FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payme		_	
	<u>-</u>). See instructions.		\$	None
		ou are going to make an electronic fund withdrawal with this Form 8868, see Form 84	153-EO and	Form 8879	·EO

٠				
Form 88	88 (Rev. 4-2009)			Page 2
Note. 0	u are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and only complete Part II if you have already been granted an automatic 3-month extension on a previous are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).	ously filed	Form 8868	
Part				
Type o	Iva & Jerome Preston Charitable Trust D/B/A 1932 Charitable Trust	04	61083	n number
File by the	C/O Folay Hosa I I P. 155 Separat Rouleyard	or IRS use	only	
due date filing the return S instruction	City, town or post office, state, and ZIP code For a foreign address, see instructions.	·	·····	
Check For	type of return to be filed (File a separate application for each return): m 990		Form 606 Form 887	
	m 990-EZ Form 990-T (trust other than above) Form 5227			
	Do not complete Part II if you were not already granted an automatic 3-month extension on	a previou	sly filed F	orm 8868.
Telep • If the • If this for the	blooks are in the care of ► Foley Hoag LLP Shone No. ► (617) 832-1000 FAX No. ► (617) 832-7000 organization does not have an office or place of business in the United States, check this business is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) whole group, check this box ► □ . If it is for part of the group, check this box	ox	If ti	
4 1	request an additional 3-month extension of time until May 15 , 2			
	or calendar year, or other tax year beginningJuly 1, 20.08, and ending			
7 S	this tax year is for less than 12 months, check reason: Initial return Final return tate in detail why you need the extension Vaiting for the Trustee to submit charitable distributions and various other missing items omplete the tax return.			
	this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, ss any nonrefundable credits. See instructions.	8a	\$	None
b if	this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and stimated tax payments made. Include any prior year overpayment allowed as a credit and any			
c B	mount paid previously with Form 8868. alance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit the FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8b 8c		None

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Title > TAx Preparer

Form **8868** (Rev 4-2009)

Date ►

RECEIVED 3098 MAY 25 2010 OGDEN, UT